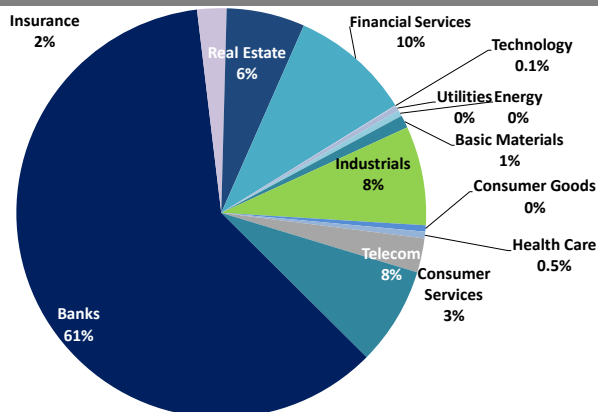


Boursa Kuwait Daily Report

March 25, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,603.7	20.5	11.8%
2- National Bank of Kuwait	7,684.1	13.6	15.1%
3- Boubyan Bank	2,440.9	34.7	8.4%
4- Zain	2,180.8	10.1	17.3%
5- Agility (PWC Logistics)	1,549.3	18.4	4.7%
6- Mabanee Co.	1,118.8	17.6	10.4%
7- Gulf Bank	1,061.1	15.2	9.4%
8- Commercial Bank of Kuwait	966.8	7.4	19.7%
9- Burgan Bank	710.1	17.3	5.4%
10- National Mobile Telecom Co.	635.5	7.2	14.8%
Total	30,951	15.92	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.081	0.007	9.0%
Osos Holding Group Co.	0.103	0.007	7.2%
Bayan Investment Co.	0.045	0.003	6.4%
First Takaful Insurance Co.	0.196	0.011	5.9%
Commercial Facilities Co.	0.194	0.006	3.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.092	(0.009)	(9.3%)
Amar For Finance And Leasing Co.	0.069	(0.004)	(6.2%)
Senenergy Holding Co.	0.031	(0.002)	(5.8%)
The Energy House Co.	0.118	(0.007)	(5.6%)
First Investment Co.	0.037	(0.002)	(5.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.127	(4.5%)	22,847,417
Ekttitab Holding Co.	0.020	2.0%	7,675,990
Gulf Bank	0.293	0.3%	6,122,232
Kuwait Finance House	0.803	(0.4%)	4,927,718
GFH Financial Group	0.088	0.5%	3,553,093

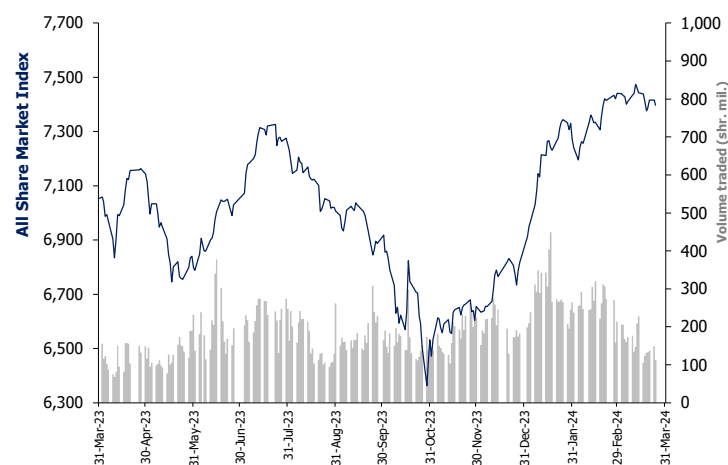
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,072.8	▼	(0.3%)	2.1%	8.8%
Energy	208.2	▲	0.1%	0.9%	8.7%
Basic Materials	445.0	▼	(0.5%)	2.9%	5.0%
Industrials	3,446.5	▲	0.2%	2.9%	11.6%
Consumer Staples	219.7	▼	(0.6%)	3.0%	10.3%
Health Care	233.0	=	0.0%	0.3%	0.4%
Consumer Discretionary	1,189.0	▲	0.7%	11.0%	9.5%
Telecommunications	3,416.6	▲	0.5%	(6.0%)	1.3%
Banks	26,740.3	▼	(0.3%)	2.5%	9.2%
Insurance	1,013.1	▼	(0.3%)	7.6%	10.9%
Real Estate	2,732.7	▼	(0.5%)	4.8%	5.8%
Financial Services	4,216.4	▼	(1.0%)	0.9%	13.1%
Technology	26.4	▼	(0.8%)	(4.7%)	232.1%
Utilities	185.9	▼	(0.6%)	(0.6%)	(2.3%)

Market Breadth		43		57		46
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,091.57	(27.6)	(0.3%)	(0.8%)	8.2%	
Main 50 Index	5,954.15	12.8	0.2%	(0.0%)	8.5%	
Main Market Index	6,119.72	6.7	0.1%	0.6%	9.9%	
All Share Market Index	7,396.06	(19.7)	(0.3%)	(0.6%)	8.5%	
Market Cap (KWD Mn)	44,072.84	(120.2)	(0.3%)	2.1%	8.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	112.5	(36.0)	(24.2%)	238.3	141.2
Value Traded (KWD Mn)	28.8	(1.02)	(3.4%)	58.5	43.5
No. of Trades	9,277	2,270	32.4%	13,897	8,988

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.803	(0.4%)	3,961,883
Kuwait Projects Co.(Holding)	0.127	(4.5%)	2,970,150
National Bank of Kuwait	0.969	(0.4%)	1,942,820
Gulf Bank	0.293	0.3%	1,793,494
Mabanee Co.	0.850	(0.8%)	1,656,695

Boursa Kuwait - Premier Market

Monday, March 25, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.969	(0.004)	(0.4%)	7,684	20.9%	17.4%	13.6	2.05	2.6%	1.21	15.1%	8.4%	219.61	212.71
▲	Gulf Bank	0.293	0.001	0.3%	1,061	2.9%	2.4%	15.2	1.43	4.1%	1.08	9.4%	4.3%	379.82	110.35
▼	Ahli Bank	0.258	(0.001)	(0.4%)	613	1.7%	1.4%	16.4	1.02	3.1%	0.63	6.2%	10.7%	96.82	24.89
=	Kuwait International Bank	0.168	0.000	0.0%	278	0.8%	0.6%	16.9	0.88	2.8%	0.99	5.2%	12.0%	383.76	62.76
▼	Burgan Bank	0.206	(0.004)	(1.9%)	710	1.9%	1.6%	17.3	0.93	2.9%	1.05	5.4%	19.8%	227.62	44.63
▼	Kuwait Finance House	0.803	(0.003)	(0.4%)	12,604	34.3%	28.6%	20.5	2.42	1.2%	1.40	11.8%	10.6%	626.38	492.54
=	Boubyan Bank	0.616	0.000	0.0%	2,441	6.6%	5.5%	34.7	2.92	1.3%	1.05	8.4%	2.7%	108.69	68.13
▲	Kuwait Investment Co.	0.191	0.001	0.5%	100	0.3%	0.2%	10.9	0.89	5.2%	0.91	8.2%	50.4%	550.54	100.05
▲	National Investments Co	0.266	0.004	1.5%	212	0.6%	0.5%	NM	1.23	5.6%	1.31	1.4%	11.3%	299.55	84.17
▼	Kuwait Projects Co. (Holding)	0.127	(0.006)	(4.5%)	635	1.7%	1.4%	20.6	1.05	0.0%	0.76	5.1%	21.0%	598.39	71.69
▼	Arzan Financial Group for Financing & In	0.193	(0.007)	(3.5%)	155	0.4%	0.4%	28.7	1.32	2.0%	1.01	4.6%	(8.1%)	612.87	139.33
=	Aayan Leasing and Investment	0.184	0.000	0.0%	122	0.3%	0.3%	9.4	1.27	4.1%	1.30	13.5%	5.7%	309.83	56.39
▼	Al Imtiaz Investment Group	0.049	(0.000)	(0.4%)	52	0.1%	0.1%	NM	0.32	0.0%	1.04	NM	(14.0%)	139.02	8.15
▲	Kuwait Real Estate Co.	0.227	0.001	0.4%	216	0.6%	0.5%	18.8	1.56	1.3%	0.97	8.3%	10.7%	618.41	140.80
=	Salhia Real Estate Co.	0.485	0.000	0.0%	262	0.7%	0.6%	18.0	1.49	3.0%	0.35	8.3%	13.1%	56.26	25.56
▼	Mabane Co.	0.850	(0.007)	(0.8%)	1,119	3.0%	2.5%	17.6	1.84	1.6%	1.05	10.4%	0.8%	129.22	104.76
▼	The Commercial Real Estate Co.	0.125	(0.001)	(0.8%)	226	0.6%	0.5%	25.3	0.78	2.3%	0.62	3.1%	22.5%	319.99	38.15
▼	National Industries Group (Holding)	0.222	(0.001)	(0.4%)	510	1.4%	1.2%	20.2	1.07	2.3%	1.42	5.3%	8.8%	358.57	82.18
▼	Gulf Cable and Electrical Industries	1.340	(0.010)	(0.7%)	279	0.8%	0.6%	14.1	1.24	4.8%	1.02	8.8%	2.3%	17.29	24.99
▲	Heavy Engineering Industries and Shipbu	0.793	0.003	0.4%	143	0.4%	0.3%	22.2	2.02	3.8%	0.70	9.1%	(3.3%)	32.18	27.25
▼	Boubyan Petrochemical Co.	0.610	(0.002)	(0.3%)	326	0.9%	0.7%	11.6	1.31	9.8%	0.74	11.2%	4.3%	53.55	32.45
▲	Agility Public Warehousing Co.	0.607	0.001	0.2%	1,549	4.2%	3.5%	18.4	0.87	0.0%	1.50	4.7%	19.3%	205.30	119.02
▲	Mobile Telecommunications Co.	0.504	0.003	0.6%	2,181	5.9%	4.9%	10.1	1.75	5.0%	1.26	17.3%	(0.6%)	182.44	93.94
▼	Human Soft Holding Co.	3.337	(0.003)	(0.1%)	426	1.2%	1.0%	9.9	3.70	10.4%	0.50	37.3%	(1.8%)	8.52	28.79
=	ALAFCO Aviation Lease and Finance Co.	0.209	0.000	0.0%	199	0.5%	0.5%	NM	0.91	0.0%	0.86	NM	16.1%	42.35	8.62
▲	Jazeera Airways Co.	1.160	0.003	0.3%	255	0.7%	0.6%	20.3	7.63	0.0%	0.70	37.7%	(16.5%)	22.58	26.35
▲	GFH Financial Group BSC	0.088	0.000	0.5%	306	0.8%	0.7%	9.7	1.00	5.2%	0.96	10.3%	14.9%	343.54	28.61
▼	Warba Bank	0.186	(0.001)	(0.5%)	383	1.0%	0.9%	21.3	1.25	1.6%	0.98	5.9%	0.0%	197.83	37.51
▼	Kuwait Telecommunication Co.	0.593	(0.001)	(0.2%)	592	1.6%	1.3%	17.8	2.51	5.9%	0.64	14.1%	5.3%	34.65	20.66
▼	Mezzan Holding Co.	0.635	(0.003)	(0.5%)	197	0.5%	0.4%	15.6	1.85	3.1%	0.45	11.8%	10.4%	35.65	21.71
▼	Integrated holding Co.	0.539	(0.002)	(0.4%)	136	0.4%	0.3%	37.9	2.20	2.8%	0.50	5.8%	5.7%	42.39	22.24
▼	Boursa Kuwait Securities Co.	2.093	(0.015)	(0.7%)	420	1.1%	1.0%	27.1	6.89	3.5%	0.89	25.4%	21.4%	13.19	26.46
▲	Ali Alghanim Sons Automotive Co.	1.184	0.004	0.3%	324	0.9%	0.7%	12.5	4.30	2.9%	0.48	34.5%	12.1%	26.70	30.60
Subtotal- Premier Market Stocks		8,091.57	(27.58)	-0.3%	36,718	100%	83%	17.7	1.32	3.16%		10.4%	8.2%	7,293.49	2,416.46
Rest of the Market					7,355		17%	11.8	0.78	2.23%		7.0%		6,290.71	916.86

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, March 25, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.68	0.00%	1.03	0.031	(0.002)	6.2	0.045	0.026	1.6%	373,304	11,313	12.5%	NM
= Independent Petroleum Group	IPGK.KW	13.3	0.88	5.92%	0.26	0.485	0.000	87.7	0.545	0.374	15.5%	0	0	1.0%	6.6%
▲ National Petroleum Services Co.	NAPS.KW	9.6	1.72	6.25%	0.17	0.775	0.010	75.2	0.899	0.690	(3.5%)	10,000	7,750	0.2%	17.9%
▼ The Energy House Co.	ENER.KW	24.6	1.19	0.00%	0.68	0.118	(0.007)	5.3	0.354	0.021	87.3%	15,250	1,859	5.4%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.37	0.00%	0.18	0.109	0.000	27.6	0.133	0.087	22.6%	74,410	8,110	32.5%	4.0%
Energy		11.5	0.78	6.09%				208.2			8.7%	472,964	29,032		5.6%
▼ Kuwait Foundry Co.	KFDC.KW	6.9	3.18	19.41%	0.50	0.572	(0.014)	41.4	0.605	0.290	38.5%	134,837	74,561	4.2%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.6	1.31	9.79%	0.74	0.610	(0.002)	326.2	0.856	0.571	4.3%	665,917	406,279	10.0%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	10,234	7,849	0.0%	22.4%
Basic Materials		10.4	2.34	9.79%				445.0			5.0%	810,988	488,689		14.0%
= Specialities Group Holding Co.	SPEC.KW	10.9	0.63	4.06%	0.67	0.117	0.000	19.9	0.123	0.095	13.6%	474	55	36.7%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	40.0	0.73	2.53%	0.60	0.192	0.005	136.9	0.225	0.123	43.3%	2,596,540	488,631	28.7%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	14.1	1.24	4.81%	1.02	1.340	(0.010)	279.0	1.540	0.999	2.3%	285,402	388,249	8.3%	8.8%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.2	2.02	3.78%	0.70	0.793	0.003	142.9	0.890	0.566	(3.3%)	281,272	221,316	17.9%	9.1%
= Kuwait Portland Cement Co.	PCEM.KW	15.6	1.25	7.61%	0.45	0.920	0.000	92.2	0.945	0.800	9.5%	0	0	1.6%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	12.3	0.94	7.24%	0.22	0.177	(0.003)	17.6	0.230	0.134	12.0%	16,871	2,992	19.7%	7.6%
▲ Metal & Recycling Co.	MRCK.KW	12.7	1.06	0.00%	0.19	0.090	0.002	8.1	0.117	0.038	8.4%	1,001	90	2.1%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
▲ National Industries Co.	NIBM.KW	15.9	0.80	5.36%	0.20	0.186	0.004	66.8	0.195	0.152	18.5%	1	0	1.3%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
= National Co. for Consumer Industries	NCCI.KW	42.7	1.17	0.00%	0.22	0.111	0.000	33.3	0.132	0.100	4.7%	586,714	65,376	49.7%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	18.4	0.87	0.00%	1.50	0.607	0.001	1,549.3	0.720	0.498	19.3%	2,069,421	1,260,193	8.0%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.40	0.00%	0.76	0.048	(0.001)	11.1	0.059	0.023	23.1%	123,401	5,832	18.3%	NM
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.42	0.00%	0.75	0.055	0.000	15.3	0.070	0.039	5.5%	0	0	6.5%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.4	1.08	4.99%	0.47	0.293	0.005	34.8	0.315	0.226	25.2%	136,287	40,030	6.1%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.9	3.70	10.44%	0.50	3.337	(0.003)	426.3	3.845	2.972	(1.8%)	49,688	165,838	6.7%	37.3%
▲ Gulf Franchising Co.	GFCI.KW	NM	1.68	0.00%	NA	0.081	0.007	3.2	0.143	0.044	43.4%	9,579	771	4.4%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.6	1.42	6.81%	0.68	0.439	(0.002)	75.1	0.476	0.362	(2.9%)	859,104	377,869	28.5%	18.6%
= United Projects Group	UPAC.KW	25.1	0.62	0.00%	0.18	0.176	0.000	66.5	0.268	0.145	(1.7%)	0	0	1.0%	2.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.91	0.00%	0.86	0.209	0.000	199.0	0.220	0.162	16.1%	321,581	67,206	4.4%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.3	0.69	5.92%	0.90	0.085	0.002	13.8	0.095	0.067	3.2%	33,000	2,758	12.2%	6.1%
▼ Integrated holding Co.	INTEGRATED.KW	37.9	2.20	2.78%	0.50	0.539	(0.002)	136.4	0.555	0.345	5.7%	659,931	356,786	16.8%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.9	0.67	5.28%	0.14	0.094	0.000	34.1	0.100	0.085	(1.1%)	0	0	0.0%	5.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	10.0	1.13	4.85%	0.07	0.371	0.000	55.7	0.374	0.301	14.5%	70,600	26,158	4.5%	11.3%
Industrials		13.4	0.94	5.13%				3,446.5			11.6%	8,100,867.0	3,470,149		3.5%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.76	0.00%	0.27	0.107	(0.002)	22.4	0.126	0.091	9.2%	598,250	64,177	11.5%	NM
▼ Mezzan Holding Co.	MEZZ.KW	15.6	1.85	3.14%	0.45	0.635	(0.003)	197.3	0.640	0.360	10.4%	463,031	295,724	11.5%	11.8%
Consumer Staples		15.6	1.31	3.14%				219.7			10.3%	1,061,281	359,900		7.4%
= Advanced Technology Co.	ATCK.KW	14.2	1.02	4.17%	0.01	0.480	0.000	72.0	0.525	0.379	2.3%	0	0	0.0%	7.2%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.27	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.1%
Health Care		12.5	1.65	4.17%				233.0			0.4%	0	0		14.2%
= Kuwait National Cinema Co.	KCIN.KW	15.7	1.65	4.92%	0.29	1.476	0.000	136.7	1.476	0.940	23.3%	0	0	0.3%	10.5%
= Kuwait Hotels Co.	KHOT.KW	11.5	1.98	0.00%	NA	0.196	0.000	11.1	0.228	0.115	14.6%	0	0	0.1%	17.2%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.48	0.00%	0.54	0.098	0.002	27.4	0.149	0.076	8.9%	9,137	878	4.3%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	20.4	14.03	0.00%	0.72	1.195	0.025	219.2	1.176	0.058	49.4%	723,152	852,418	32.5%	68.8%
= Oula Fuel Marketing Co.	OULA.KW	13.5	0.84	3.62%	0.44	0.138	0.000	55.8	0.180	0.121	0.0%	25,760	3,551	0.7%	6.2%
= Kuwait Resorts Co.	MUNK.KW	18.0	0.54	2.31%	0.73	0.081	0.000	16.2	0.085	0.065	13.7%	227,228	18,176	18.0%	3.0%
▲ Jazeera Airways Co.	JAZK.KW	20.3	7.63	0.00%	0.70	1.160	0.003	255.2	2.200	0.955	(16.5%)	417,301	483,549	10.3%	37.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	13.8	0.78	3.62%	0.46	0.138	0.001	55.8	0.168	0.120	0.7%	37,807	5,210	0.7%	5.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	11.3	1.05	5.84%	0.13	0.135	0.003	15.5	0.151	0.089	40.6%	1,329,170	177,492	153.0%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.75	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
= Al Eid Food Co.	ALEID.KW	20.9	2.46	2.56%	0.14	0.195	0.000	59.1	0.226	0.163	8.9%	124,360	24,166	17.1%	11.7%
▲ Palms Agro Production Co.	PAPK.KW	29.2	1.66	0.00%	0.34	0.175	0.001	9.2	0.381	0.062	116.0%	30,431	5,131	27.3%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.5	4.30	2.92%	0.48	1.184	0.004	324.5	1.287	0.790	12.1%	150,945	179,342	NA	34.5%
Consumer Discretionary		14.7	1.65	3.62%				1,189			9.5%	3,075,291	1,749,913		10.6%
▲ Zain	ZAIN.KW	10.1	1.75	4.96%	1.26	0.504	0.003	2,180.8	0.572	0.451	(0.6%)	1,850,746	927,379	4.2%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.2	1.07	10.98%	0.60	1.268	0.007	635.5	1.558	0.957	4.2%	355,041	451,309	2.1%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	17.8	2.51	5.90%	0.64	0.593	(0.001)	592.2	0.793	0.520	5.3%	681,531	403,961	3.5%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.89	0.00%	0.96	0.092	0.000	8.1	0.110	0.050	8.6%	0	0	12.4%	NM
Telecommunications		10.1	1.41	5.90%				3,416.6			1.3%	2,887,318	1,782,649		16.1%
▼ National Bank of Kuwait	NBKK.KW	13.6	2.05	2.58%	1.21	0.969	(0.004)	7,684.1	1.076	0.838	8.4%	2,000,717	1,942,820	2.8%	15.1%
▲ Gulf Bank	GBKK.KW	15.2	1.43	4.10%	1.08	0.293	0.001	1,061.1	0.307	0.235	4.3%	6,122,232	1,793,494	10.5%	9.4%
▲ Commercial Bank of Kuwait	CBKK.KW	7.4	1.45	4.63%	0.35	0.511	0.004	966.8	0.730	0.480	(1.7%)	442	226	0.0%	19.7%
▼ Ahli Bank of Kuwait	ABKK.KW	16.4	1.02	3.08%	0.63	0.258	(0.001)	612.6	0.332	0.208	10.7%	420,861	107,906	4.1%	6.2%
= Kuwait International Bank	KIBK.KW	16.9	0.88	2.76%	0.99	0.168	0.000	277.8	0.192	0.141	12.0%	2,707,891	454,625	23.2%	5.2%
▼ Burgan Bank	BURG.KW	17.3	0.93	2.91%	1.05	0.206	(0.004)	710.1	0.229	0.157	19.8%	1,451,284	301,667	6.6%	5.4%
▼ Kuwait Finance House	KFH.KW	20.5	2.42	1.23%	1.40	0.803	(0.003)	12,603.7	0.818	0.659	10.6%	4,927,718	3,961,883	4.0%	11.8%
= Boubyan Bank	BOUK.KW	34.7	2.92	1.30%	1.05	0.616	0.000	2,440.9	0.769	0.563	2.7%	1,017,263	627,290	2.7%	8.4%
▼ Warba Bank	WARB.KW	21.3	1.25	1.61%	0.98	0.186	(0.001)	383.2	0.241	0.165	0.0%	2,888,941	538,741	9.6%	5.9%
Banks		16.9	1.43	2.76%				26,740.3			9.2%	21,537,349	9,728,652		11.9%

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Monday, March 25, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.3	0.69	7.31%	0.05	0.520	(0.005)	96.1	0.577	0.415	10.6%	24,446	12,588	1.7%	30.3%
= Gulf Insurance Group	GINS.KW	16.7	2.37	0.00%	0.07	1.920	0.000	544.8	1.930	0.965	2.1%	0	0	1.1%	14.2%
▼ Ahleiah Insurance Co.	AINS.KW	8.2	1.20	3.99%	0.15	0.739	(0.016)	160.1	0.795	0.489	21.1%	120,403	91,303	1.4%	14.6%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.0	0.93	7.75%	0.39	0.125	0.002	30.0	0.132	0.076	24.1%	28,372	3,526	13.7%	15.6%
= Kuwait Reinsurance Co.	KWRE.KW	13.2	1.68	1.41%	0.09	0.494	0.000	128.2	0.495	0.264	28.3%	0	0	0.1%	12.8%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.30	0.00%	0.37	0.196	0.011	20.9	0.474	0.038	237.9%	9,600	1,858	61.1%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	80.0	1.12	0.00%	0.49	0.041	(0.000)	4.5	0.062	0.019	70.4%	226,170	9,236	215.3%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	12.1%
Insurance		8.2	1.16	7.31%				1,013.1			10.9%	408,991	118,511		17.2%
▼ Sokouk Holding Co.	SHCK.KW	5.6	0.94	0.00%	1.06	0.049	(0.001)	28.2	0.058	0.021	(4.3%)	352,382	17,252	41.8%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	18.8	1.56	1.28%	0.97	0.227	0.001	216.4	0.261	0.101	10.7%	346,627	77,917	64.9%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.36	0.00%	0.49	0.053	(0.001)	69.0	0.067	0.043	14.5%	942,928	50,199	14.4%	NM
▼ National Real Estate Co.	NREK.KW	30.5	0.38	0.00%	1.26	0.079	(0.001)	147.0	0.125	0.064	19.7%	2,606,329	207,073	11.9%	1.3%
= Salhia Real Estate Co.	SREK.KW	18.0	1.49	2.97%	0.35	0.485	0.000	262.2	0.550	0.383	13.1%	616,339	300,350	10.4%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.70	4.16%	0.19	0.400	0.000	160.6	0.410	0.325	11.4%	0	0	0.7%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.6	0.40	3.70%	0.46	0.269	0.001	54.6	0.290	0.230	5.9%	1,260	338	1.5%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	6.5	0.72	4.10%	1.18	0.072	(0.000)	26.7	0.086	0.033	7.4%	364,120	26,231	60.4%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	28.3	0.63	0.00%	0.70	0.059	(0.001)	26.6	0.065	0.048	16.1%	411,922	24,508	10.6%	2.2%
▼ Mabanee Co.	MABK.KW	17.6	1.84	1.65%	1.05	0.850	(0.007)	1,118.8	0.894	0.680	0.8%	1,925,156	1,656,695	9.8%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.7	0.58	4.93%	0.25	0.099	0.000	33.6	0.105	0.074	14.1%	0	0	1.3%	4.9%
▼ The Commercial Real Estate Co.	TJUK.KW	25.3	0.78	2.28%	0.62	0.125	(0.001)	225.8	0.136	0.092	22.5%	1,721,557	215,860	17.7%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.23	0.00%	0.42	0.193	(0.002)	19.3	0.290	0.082	20.6%	34,399	6,608	314.1%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.5	0.53	6.44%	0.65	0.078	0.000	32.3	0.084	0.066	8.1%	580,205	44,847	14.5%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	20.4	0.53	0.00%	0.03	0.066	0.000	15.4	0.069	0.044	13.8%	0	0	8.6%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.03	0.00%	0.42	0.031	(0.000)	5.8	0.037	0.021	(9.1%)	39,290	1,292	7.1%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.89	0.00%	1.03	0.080	(0.002)	41.9	0.085	0.046	9.0%	842,660	67,389	25.2%	NM
▲ Tijara Real Estate & Investment Co.	TJJA.KW	18.0	0.57	6.26%	0.49	0.064	0.000	23.6	0.065	0.047	9.6%	12	1	4.1%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	34.2	0.63	6.98%	0.23	0.086	0.000	21.6	0.120	0.075	8.3%	0	0	2.1%	1.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.29	0.00%	0.39	0.084	0.001	21.4	0.150	0.063	5.4%	209,310	17,678	40.6%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.84	0.00%	0.62	0.132	0.001	42.5	0.166	0.048	(13.7%)	3,017	395	16.1%	52.3%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	20.0	0.80	7.35%	1.07	0.068	(0.003)	39.1	0.080	0.051	(10.6%)	6,015	416	3.3%	4.0%
▲ MENA Real Estate Co. *	MENK.KW	1.5	0.50	0.00%	0.84	0.042	0.001	5.6	0.048	0.031	46.6%	160,659	6,486	87.5%	34.0%
▲ Real Estate Trade Centers Co.	MARA.KW	51.0	0.28	0.00%	0.46	0.050	0.000	7.0	0.088	0.038	13.0%	1,004	51	7.9%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	5.2	0.77	0.00%	0.50	0.070	(0.000)	12.3	0.076	0.051	26.3%	72,045	5,005	11.3%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	68.0	0.43	0.00%	0.32	0.026	(0.001)	2.6	0.039	0.013	1.9%	1,607,618	42,228	94.8%	0.6%
= Dalqan Real Estate Co.	DALQ.KW	44.4	1.27	2.13%	0.06	0.137	0.000	8.2	0.235	0.131	(6.8%)	199,767	27,188	20.7%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.4	1.08	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(0.8%)	0	0	0.0%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	12.6	0.90	3.88%	0.30	0.103	0.007	10.8	0.114	0.067	37.3%	1,000	103	4.1%	7.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.20%	0.11	1.046	(0.007)	24.7	1.265	1.005	1.3%	30,990	32,445	10.7%	NA
Real Estate		18.0	0.70	3.88%				2,732.7			5.8%	13,076,611	2,828,553		4.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	10.9	0.89	5.20%	0.91	0.191	0.001	100.1	0.227	0.110	50.4%	774,760	147,036	105.0%	8.2%
▲ Commercial Facilities Co.	FACI.KW	12.8	0.63	7.78%	0.51	0.194	0.006	98.5	0.199	0.149	22.0%	305,941	57,857	2.7%	4.9%
▼ Int'l Financial Advisors Co.	IFIN.KW	6.7	1.44	0.00%	1.22	0.360	(0.004)	89.7	0.453	0.079	17.3%	3,153,404	1,132,310	226.3%	21.5%
▲ National Investment Co.	NINV.KW	NM	1.23	5.63%	1.31	0.266	0.004	212.0	0.308	0.182	11.3%	491,070	129,868	37.6%	1.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	20.6	1.05	0.00%	0.76	0.127	(0.006)	635.3	0.142	0.099	21.0%	22,847,417	2,970,150	12.0%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	22.4	0.76	6.61%	1.23	0.076	(0.000)	35.2	0.117	0.065	11.5%	1,526,659	115,147	29.4%	3.4%
▼ The Securities House Co.	SECH.KW	16.9	0.58	0.00%	1.18	0.055	(0.000)	22.7	0.075	0.050	2.6%	471,314	26,241	11.3%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.7	1.32	2.00%	1.01	0.193	(0.007)	154.8	0.249	0.099	(8.1%)	2,270,919	444,554	76.4%	4.6%
= Kuwait Financial Centre	MARKZ.KW	22.3	0.66	4.45%	0.79	0.134	0.000	67.6	0.139	0.090	32.7%	700,000	93,250	7.6%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.97	0.00%	0.54	0.100	0.000	21.9	0.103	0.073	23.1%	0	0	1.4%	NM
▼ First Investment Co.	OLAK.KW	NM	0.70	0.00%	1.11	0.037	(0.002)	16.6	0.064	0.027	1.6%	575,036	21,723	41.2%	NM
= Gulf Investment House	GIHK.KW	66.6	3.52	0.00%	0.91	0.380	0.000	154.5	0.440	0.309	15.2%	2	1	2.7%	5.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.4	1.27	4.08%	1.30	0.184	0.000	122.2	0.191	0.121	5.7%	1,651,734	304,223	46.7%	13.5%
▲ Bayan Investment Co.	BAYK.KW	NM	0.78	0.00%	0.78	0.045	0.003	10.3	0.057	0.027	13.7%	39,301	1,705	11.8%	NM
▼ Osoul Investment Co.	OSUL.KW	24.2	0.94	10.15%	0.42	0.099	(0.001)	12.5	0.110	0.078	9.4%	21,250	2,091	6.7%	3.9%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.53	0.00%	0.37	0.069	0.000	21.2	0.080	0.055	2.1%	0	0	1.7%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.60	4.90%	0.58	0.102	0.001	34.9	0.115	0.082	18.6%	303,110	30,369	17.3%	0.5%
▲ National International Holding Co.	NIHK.KW	9.5	0.65	5.09%	0.75	0.110	0.001	24.2	0.135	0.100	1.9%	1,927,615	211,607	78.5%	6.8%
▲ UniCap Investment and Finance	UNICAP.KW	13.3	1.15	0.00%	0.57	0.101	0.001	22.6	0.118	0.040	13.0%	3,149	316	77.8%	8.6%
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.86	0.00%	0.33	0.092	(0.009)	19.0	0.122	0.074	14.5%	2,000	188	5.6%	0.5%
▼ Al-Deera Holding	DEER.KW	28.2	2.11	0.00%	0.86	0.379	(0.011)	34.8	0.575	0.134	40.4%	659	252	1.6%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	28.0	1.60	0.00%	2.12	0.096	(0.003)	36.7	0.121	0.086	0.0%	1,767,239	169,718	37.9%	5.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.68	0.00%	1.06	0.020	0.000	6.4	0.030	0.008	16.3%	7,675,990	152,984	32.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	1.13	3.64%	1.22	0.217	(0.002)	110.8	0.262	0.141	(4.0%)	303,553	65,152	15.9%	34.5%
= Tamdeen Investment Co.	TAMI.KW	13.6	0.63	4.91%	0.34	0.600	0.000	204.3	0.610	0.424	41.2%	0	0	0.1%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.5	0.70	0.00%	0.55	0.042	(0.001)	7.4	0.050	0.024	23.8%	10,000	421	12.5%	45.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.62	0.042	0.000	34.2	0.063	0.040	(3.4%)	1,914,716	80,578	15.0%	NM
= Rasiyat Holding Co.	RASIYAT.KW	NM	3.50	0.00%	NA	0.276	0.000	41.4	0.283	0.144	6.6%	1,459,536	402,423	52.3%	4.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.32	0.00%	1.04	0.049	(0.000)	51.6	0.076	0.047	(14.0%)	1,299,349	63,125	13.1%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.94	0.00%	1.39	0.031	(0.000)	13.3	0.038	0.017	11.6%	858,265	26,215	60.3%	0.3%
▼ National Industries Group	NIND.KW	20.2	1.07	2.25%	1.42	0.222	(0.001)	509.5	0.243	0.176	8.8%	2,750,378	611,399	15.6%	5.3%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.45	0.00%	0.54	0.152	0.000	4.6	0.311	0.070	43.4%	0	0	149.4%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.88	0.00%	0.33	0.506	(0.003)	175.0	0.607	0.207	(1.4%)	75,165	38,105	13.6%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.36	0.00%	0.79	0.038	0.001	23.2	0.044	0.022	31.0%	15,705	582	25.3%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	30.3	1.58	0.00%	0.12	0.048	(0.000)	7.9	0.097	0.014	126.7%	678,543	31,219	44.1%	5.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.7	2.39	7.03%	0.20	0.262	(0.001)	295.2	0.378	0.237	3.1%	100	26	2.1%	30.8%
▲ GFH Financial Group	GFH.KW	9.7	1.00	5.19%	0.96	0.088	0.000	306.2	0.095	0.069	14.9%	3,553,093	310,476	9.8%	10.3%
▲ Inovest	INOV.KW	64.3	0.59	3.48%	0.81	0.086	0.000	26.5	0.096	0.062	2.2%	100	9	8.9%	0.9%
▼ Amar For Finance and Leasing Co.	AMARF.KW	12.5	0.62	0.00%	0.10	0.069	(0.004)	13.4	0.074	0.048	8.2%	11,601	799	1.9%	5.0%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.7	0.65	4.39%	0.54	0.068	(0.001)	18.0	0.077	0.048	20.2%	982,699	67,296	30.3%	5.1%
▼ Boursa Kuwait Securities Co	BOURSA.KW	27.1	6.89	3.54%	0.89	2.093	(0.015)	420.2	2.190	1.641	21.4%	206,453	430,923	6.6%	25.4%
Financial Services		15.3	0.89	4.91%				4,216.4			13.1%	60,627,825	8,140,340		5.2%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	2.24	0.00%	0.24	0.264	(0.002)	26.4	0.298	0.072	232.1%	94,171	23,942	129.4%	NM
Technology		NM	2.24	0.00%		26.4		232.1%				94,171	23,942		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.1	1.41	5.33%	0.47	0.169	(0.001)	185.9	0.208	0.163	(2.3%)	390,783	66,261	5.3%	10.8%
Utilities		13.1	1.41	5.33%		185.9		(2.3%)				390,783	66,261		10.8%
Boursa Kuwait		13.83	0.94	2.7%		44,072.8		8.83%				112,544,439	28,786,592		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.196	237.9%	Jazeera Airways Co.	1.160	(16.5%)
Automated Systems Co.	0.264	232.1%	Alimtiazi Investment Group	0.049	(14.0%)
Credit Rating & Collection Co.	0.048	126.7%	Munshaat Real Estate Projects Co.	0.132	(13.7%)
Palms Agro Production Co.	0.175	116.0%	Kuwait Business Town Real Estate Co.	0.068	(10.6%)
The Energy House Co.	0.118	87.3%	Kuwait Real Estate Holding Co.	0.031	(9.1%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.803	626,380,311	Kuwait Finance House	0.803	492,543,715
Kuwait Real Estate Co.	0.227	618,409,420	Int'l Financial Advisors Co.	0.360	218,774,415
Arzan Financial Group For Fin. & Invest.	0.193	612,866,577	National Bank of Kuwait	0.969	212,714,421
Kuwait Projects Co.(Holding)	0.127	598,385,268	Kuwait Real Estate Co.	0.227	140,804,534
Int'l Financial Advisors Co.	0.360	564,071,467	Arzan Financial Group For Fin. & Invest.	0.193	139,334,633

* Different Fiscal Year Company

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