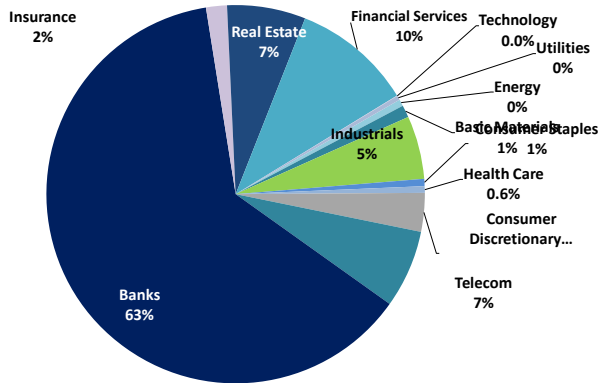


## Boursa Kuwait Daily Report

March 25, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,541.0	20.7	11.3%
2- National Bank of Kuwait	8,867.7	15.1	14.7%
3- Boubyan Bank	2,885.9	31.1	10.5%
4- Zain	2,038.0	12.1	14.7%
5- Commercial Bank of Kuwait	1,454.9	14.5	14.9%
6- Gulf Bank	1,349.9	23.4	7.1%
7- Mabanee Co.	1,125.9	16.9	10.2%
8- Burgan Bank	875.9	18.8	5.4%
9- Ahli Bank of Kuwait	767.9	14.9	8.4%
10- Agility (PWC Logistics)	658.5	10.8	6.2%
Total	32,566	17.72	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Oula Fuel Marketing Co.	0.510	0.035	7.4%
Mezzan Holding Co.	0.877	0.060	7.3%
Privatization Holding Co.	0.049	0.003	5.4%
Boursa Kuwait Securities Co.	2.830	0.138	5.1%
Gulf Franchising Co.	0.090	0.004	4.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Shuaiba Industrial Co.	0.176	(0.010)	(5.4%)
GFH Financial Group	0.093	(0.003)	(3.2%)
Sanam Real Estate Co.	0.211	(0.007)	(3.2%)
Arab Real Estate Co.	0.083	(0.003)	(2.9%)
National Industries Co.	0.242	(0.007)	(2.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.118	1.7%	21,565,447
Kuwait Real Estate Co.	0.333	3.1%	20,803,975
Kuwait Finance House	0.799	0.3%	15,138,592
Arzan Financial Group For Fin. & Invest.	0.294	1.4%	14,744,548
Warba Bank	0.228	0.0%	14,278,003

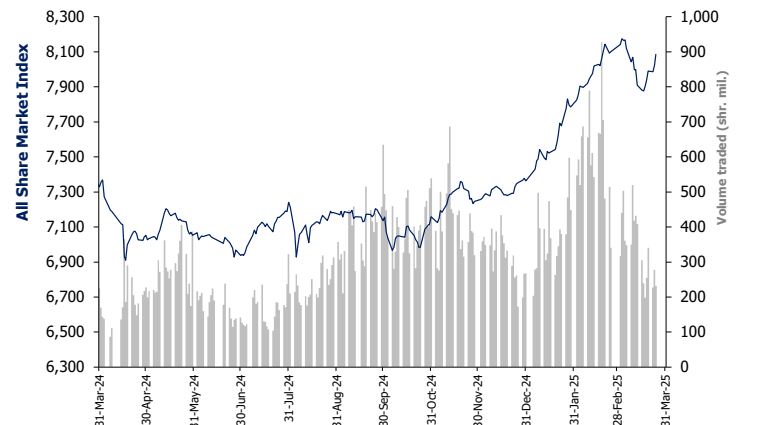
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,083.9	▲	0.8%	(0.2%)	9.8%
Energy	1,384.6	▲	1.0%	1.5%	16.4%
Basic Materials	886.0	▲	0.2%	(4.9%)	(2.8%)
Industrials	746.4	▲	0.3%	(2.2%)	3.1%
Consumer Staples	977.1	▲	7.0%	(5.7%)	(2.2%)
Health Care	570.9	=	0.0%	9.9%	24.6%
Consumer Discretionary	2,294.0	▲	2.0%	(1.3%)	8.1%
Telecommunications	1,035.3	▲	0.7%	(3.1%)	1.7%
Banks	2,058.7	▲	0.8%	1.5%	13.8%
Insurance	2,110.0	▼	(0.0%)	2.2%	2.7%
Real Estate	1,500.5	▲	0.7%	(4.0%)	10.9%
Financial Services	1,499.8	▲	0.5%	(4.4%)	(0.7%)
Technology	1,091.3	▼	(0.7%)	(32.4%)	4.9%
Utilities	405.3	▲	1.3%	(0.6%)	2.0%

Market Breadth	<div><div></div></div> 76	<div><div></div></div> 34	<div><div></div></div> 32		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,690.96	63.1	0.7%	(0.0%)	10.9%
Main 50 Index	7,039.55	58.3	0.8%	(4.7%)	3.4%
Main Market Index	7,254.29	62.6	0.9%	(1.1%)	5.0%
All Share Market Index	8,083.94	60.6	0.8%	(0.2%)	9.8%
Market Cap (KWD Mn)	47,305.86	358.9	0.8%	(0.4%)	8.9%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	231.8	(45.7)	(16.5%)	439.9	236.9
Value Traded (KWD Mn)	80.2	0.34	0.4%	120.9	58.0
No. of Trades	15,837	(2,361.0)	(13.0%)	19,460	13,859

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.799	0.3%	12,107,481
National Bank of Kuwait	1.065	0.8%	10,828,214
Kuwait Real Estate Co.	0.333	3.1%	6,821,246
Arzan Financial Group For Fin. & Invest.	0.294	1.4%	4,306,101
Gulf Bank	0.355	2.0%	4,276,737

## Boursa Kuwait - Premier Market

Tuesday, March 25, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.065	0.008	0.8%	8,868	22.8%	18.7%	15.1	2.23	2.3%	1.21	14.7%	18.9%	318.88	317.83
▲	Gulf Bank	0.355	0.007	2.0%	1,350	3.5%	2.9%	23.4	1.66	2.8%	1.08	7.1%	8.9%	699.70	224.11
▲	Ahli Bank	0.308	0.007	2.3%	768	2.0%	1.6%	14.9	1.26	3.2%	0.65	8.4%	18.5%	218.77	64.60
▲	Kuwait International Bank	0.228	0.002	0.9%	388	1.0%	0.8%	13.6	1.11	2.0%	1.00	8.1%	24.6%	348.34	73.61
▲	Burgan Bank	0.242	0.002	0.8%	876	2.3%	1.9%	18.8	1.01	2.5%	1.07	5.4%	37.5%	348.66	75.53
▲	Kuwait Finance House	0.799	0.002	0.3%	12,541	32.2%	26.5%	20.7	2.33	1.5%	1.39	11.3%	7.1%	571.79	448.99
▲	Boubyan Bank	0.687	0.009	1.3%	2,886	7.4%	6.1%	31.1	3.25	1.5%	1.05	10.5%	22.5%	188.65	119.32
=	Kuwait Investment Co.	0.189	0.000	0.0%	104	0.3%	0.2%	8.7	0.85	6.8%	0.94	9.7%	9.2%	95.59	17.64
▲	National Investments Co	0.256	0.002	0.8%	204	0.5%	0.4%	17.2	1.08	8.6%	1.31	6.2%	0.8%	166.96	43.22
▼	Kuwait Projects Co. (Holding)	0.098	(0.000)	(0.4%)	488	1.3%	1.0%	15.8	0.78	0.0%	0.78	4.9%	2.7%	609.47	59.86
▲	Arzan Financial Group for Financing & In	0.294	0.004	1.4%	254	0.7%	0.5%	18.7	1.53	0.7%	1.03	8.2%	10.9%	1,123.29	321.00
▲	Aayan Leasing and Investment	0.155	0.001	0.6%	103	0.3%	0.2%	9.5	1.01	4.8%	1.28	10.6%	(1.3%)	278.44	44.76
▲	Kuwait Real Estate Co.	0.333	0.010	3.1%	334	0.9%	0.7%	27.0	1.97	0.0%	0.97	7.3%	30.1%	958.09	299.56
▼	Salhia Real Estate Co.	0.418	(0.005)	(1.2%)	248	0.6%	0.5%	21.3	1.37	3.5%	0.36	6.4%	4.8%	64.08	26.71
▲	Mabanee Co.	0.807	0.012	1.5%	1,126	2.9%	2.4%	16.9	1.73	1.7%	1.04	10.2%	5.9%	55.59	44.73
▼	The Commercial Real Estate Co.	0.166	(0.004)	(2.4%)	312	0.8%	0.7%	16.7	1.06	1.7%	0.63	6.3%	12.2%	224.24	40.25
▲	National Industries Group (Holding)	0.257	0.001	0.4%	619	1.6%	1.3%	13.0	1.17	3.9%	1.41	9.0%	3.6%	297.18	77.93
▲	Gulf Cable and Electrical Industries	1.990	0.019	1.0%	414	1.1%	0.9%	21.2	1.62	3.5%	1.00	7.7%	10.6%	14.14	26.69
▲	Heavy Engineering Industries and Shipb	0.880	0.005	0.6%	159	0.4%	0.3%	19.3	2.15	4.0%	0.69	11.2%	4.9%	25.31	21.46
▲	Boubyan Petrochemical Co.	0.672	0.002	0.3%	359	0.9%	0.8%	19.6	1.46	0.0%	0.73	7.4%	3.4%	49.05	33.31
=	Agility Public Warehousing Co.	0.258	0.000	0.0%	659	1.7%	1.4%	10.8	0.67	7.4%	1.59	6.2%	4.5%	386.61	99.63
▲	Mobile Telecommunications Co.	0.471	0.005	1.1%	2,038	5.2%	4.3%	12.1	1.78	5.3%	1.24	14.7%	0.4%	241.94	113.62
=	Human Soft Holding Co.	2.550	0.000	0.0%	344	0.9%	0.7%	8.4	3.09	13.7%	0.49	36.6%	(6.3%)	15.89	40.53
▲	IFA Hotels & Resorts Co.	1.700	0.030	1.8%	390	1.0%	0.8%	31.6	13.72	0.0%	0.74	43.4%	(8.1%)	18.12	36.14
▲	Jazeera Airways Co.	0.956	0.001	0.1%	210	0.5%	0.4%	29.1	5.34	4.2%	0.71	18.3%	(5.2%)	28.28	27.53
▼	GFH Financial Group BSC	0.093	(0.003)	(3.2%)	356	0.9%	0.8%	10.4	1.17	5.0%	0.96	11.2%	(5.2%)	418.48	40.50
=	Warba Bank	0.228	0.000	0.0%	498	1.3%	1.1%	24.6	1.48	0.0%	0.99	6.0%	18.8%	864.58	198.70
▼	Kuwait Telecommunication Co.	0.560	(0.002)	(0.4%)	559	1.4%	1.2%	16.9	2.39	6.3%	0.65	14.1%	4.1%	48.70	27.59
▲	Mezzan Holding Co.	0.877	0.060	7.3%	273	0.7%	0.6%	18.8	2.33	2.8%	0.47	12.4%	(2.6%)	25.40	23.31
▲	Integrated holding Co.	0.540	0.001	0.2%	137	0.4%	0.3%	25.2	2.21	4.6%	0.52	8.8%	17.4%	60.34	31.15
▲	Boursa Kuwait Securities Co.	2.830	0.138	5.1%	568	1.5%	1.2%	32.2	8.91	2.9%	0.90	27.6%	23.0%	16.46	44.64
▲	Ali Alghanim Sons Automotive Co.	1.275	0.021	1.7%	349	0.9%	0.7%	12.0	4.29	5.4%	0.48	35.7%	23.8%	62.42	72.08
▼	Beout Investment Group Holding Co.	0.380	(0.004)	(1.0%)	114	0.3%	0.2%	13.8	2.09	0.0%	0.48	15.1%	(7.8%)	54.71	22.81
Subtotal- Premier Market Stocks		8,690.96	63.07	0.7%	38,896	100%	82%	17.2	1.66	3.44%		11.0%	10.9%	8,898.15	3,159.33
Rest of the Market					8,410		18%	11.5	0.94	2.22%		5.5%		14,856.68	3,369.59

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Tuesday, March 25, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Senergy Holding Co.	SENE.KW	NM	1.24	0.00%	0.99	0.056	0.000	11.1	0.065	0.028	(7.3%)	21,355	1,192	22.1%		NM
▲ Independent Petroleum Group	IPGK.KW	12.8	1.04	6.39%	0.26	0.600	0.010	108.5	0.675	0.456	26.8%	34,099	19,130	0.9%		8.1%
▲ National Petroleum Services Co.	NAPS.KW	9.9	2.36	5.34%	0.19	1.089	0.009	105.6	1.090	0.737	21.0%	3,100	3,229	0.4%		23.8%
▲ The Energy House Co.	ENER.KW	NM	3.43	0.00%	0.71	0.201	0.002	9.1	0.350	0.071	35.8%	1,954,903	389,740	474.5%		NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	42.4	0.48	0.00%	0.20	0.146	0.000	37.0	0.173	0.099	(10.4%)	14,218	2,005	9.3%		1.1%
<b>Energy</b>		<b>12.8</b>	<b>1.24</b>	<b>5.86%</b>				<b>271.4</b>			<b>16.4%</b>	<b>2,027,675</b>	<b>415,296</b>			<b>7.6%</b>
▼ Kuwait Foundry Co.	KFDC.KW	6.5	2.26	36.19%	0.49	0.619	(0.002)	40.2	0.750	0.495	(0.6%)	21,736	13,376	4.9%		34.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	19.6	1.46	0.00%	0.73	0.672	0.002	359.4	0.720	0.560	3.4%	986,088	661,500	9.2%		7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.1	2.66	7.04%	0.13	0.994	0.000	100.3	2.850	0.750	(20.4%)	0	0	0.0%		24.0%
<b>Basic Materials</b>		<b>11.1</b>	<b>2.26</b>	<b>21.61%</b>				<b>499.9</b>			<b>(2.8%)</b>	<b>1,007,824</b>	<b>674,877</b>			<b>11.1%</b>
= Specialities Group Holding Co.	SPEC.KW	16.2	0.78	1.41%	0.68	0.136	0.000	25.5	0.189	0.092	5.4%	1,934,629	263,408	28.1%		4.8%
▲ Kuwait Cement Co.	KCEM.KW	49.2	0.87	2.34%	0.61	0.249	0.004	177.5	0.285	0.169	9.7%	35,000	8,475	3.6%		1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.2	1.62	3.49%	1.00	1.990	0.019	414.3	1.998	1.176	10.6%	349,492	688,339	6.8%		7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.3	2.15	3.98%	0.69	0.880	0.005	158.6	0.975	0.729	4.9%	301,260	260,713	14.0%		11.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.5	1.09	8.56%	0.45	0.818	(0.002)	82.0	0.928	0.783	0.9%	3,200	2,607	1.7%		7.0%
▼ Shuaiba Industrial Co.	PAPE.KW	14.1	0.94	6.72%	0.23	0.176	(0.010)	17.5	0.225	0.159	(17.0%)	6,029	1,085	1.0%		6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.81	0.00%	0.22	0.155	(0.001)	14.0	0.190	0.068	29.2%	161,408	25,294	39.9%		0.6%
▲ ACICO Industries Co.	ACIC.KW	7.2	0.94	0.00%	0.55	0.079	0.001	26.1	0.101	0.052	(3.5%)	410,687	32,284	46.3%		13.1%
▼ National Industries Co.	NIBM.KW	15.9	0.99	4.12%	0.20	0.242	(0.007)	86.9	0.249	0.160	36.7%	67,491	16,479	1.4%		6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.82	0.00%	0.99	0.063	0.002	5.0	0.090	0.025	(20.3%)	395,150	23,920	63.5%		NM
▲ National Co. for Consumer Industries	NCCI.KW	24.5	1.03	0.00%	0.23	0.102	0.001	30.6	0.134	0.101	(2.9%)	1,366,928	138,019	58.1%		4.2%
= Agility (PWC Logistics)	AGLT.KW	10.8	0.67	7.38%	1.59	0.258	0.000	658.5	0.489	0.209	4.5%	4,549,762	1,179,032	15.1%		6.2%
▲ National Cleaning Co.	CLEA.KW	7.5	0.47	0.00%	0.75	0.061	0.002	14.0	0.067	0.041	(0.2%)	2,159,025	127,030	43.1%		6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.73	0.00%	0.77	0.060	(0.001)	16.4	0.068	0.039	(1.5%)	1,987,044	120,951	47.5%		NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.4	1.33	4.40%	0.47	0.333	(0.002)	43.3	0.389	0.256	(1.8%)	14,249	4,706	4.7%		6.5%
= Humansoft Holding Co.	HUMN.KW	8.4	3.09	13.67%	0.49	2.550	0.000	343.7	3.237	2.409	(6.3%)	562,843	1,439,795	11.8%		36.6%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.69	0.00%	1.29	0.090	0.004	3.6	0.106	0.074	8.6%	17,238	1,504	0.1%		NM
▲ Combined Group Contracting Co.	CGCK.KW	12.2	2.10	4.23%	0.68	0.708	0.005	121.1	0.783	0.421	8.9%	675,563	472,462	10.6%		17.2%
▲ United Projects Group	UPAC.KW	NM	0.64	0.00%	0.19	0.180	0.004	68.0	0.248	0.112	16.1%	500	88	0.6%		NM
= Mubarrad Holding Co.	MBRD.KW	7.4	0.78	5.32%	0.87	0.094	0.000	15.4	0.105	0.080	0.0%	20,050	1,869	24.4%		10.6%
▲ Integrated holding Co.	INTEGRATED.KW	25.2	2.21	4.63%	0.52	0.540	0.001	136.6	0.596	0.460	17.4%	1,239,515	668,088	23.9%		8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	28.1	0.61	5.45%	0.15	0.091	0.000	33.0	0.096	0.081	7.6%	0	0	0.5%		2.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.5	1.11	6.53%	0.07	0.398	(0.001)	59.7	0.420	0.351	4.5%	54,200	21,572	3.6%		13.1%
<b>Industrials</b>		<b>15.7</b>	<b>1.03</b>	<b>4.63%</b>				<b>2,551.4</b>			<b>3.1%</b>	<b>16,311,263</b>	<b>5,497,721</b>			<b>7.0%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, March 25, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	73.0	0.78	0.00%	0.29	0.110	0.003	23.0	0.126	0.100	2.8%	22,464	2,450		7.1%	1.1%
▲ Mezzan Holding Co.	MEZZ.KW	18.8	2.33	2.84%	0.47	0.877	0.060	272.6	1.114	0.630	(2.6%)	575,021	499,203		8.2%	12.4%
<b>Consumer Staples</b>		<b>45.9</b>	<b>1.55</b>	<b>2.84%</b>				<b>295.6</b>			<b>(2.2%)</b>	<b>597,485</b>	<b>501,652</b>			<b>10.1%</b>
= Advanced Technology Co.	ATCK.KW	41.2	1.60	2.67%	0.02	0.749	0.000	112.4	0.750	0.389	92.5%	0	0		0.1%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	2.05	0.00%	0.07	0.797	0.000	161.4	0.800	0.262	0.0%	250	199		0.2%	0.9%
<b>Health Care</b>		<b>41.2</b>	<b>1.82</b>	<b>2.67%</b>				<b>273.7</b>			<b>24.6%</b>	<b>250</b>	<b>199</b>			<b>2.3%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	9.1	1.30	5.82%	0.30	1.248	(0.001)	115.6	1.493	1.100	7.6%	10	12		0.1%	14.3%
= Kuwait Hotels Co.	KHOT.KW	19.2	2.54	0.00%	NA	0.288	0.000	16.3	0.365	0.133	65.5%	4	1		0.9%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	31.6	13.72	0.00%	0.74	1.700	0.030	389.8	2.583	0.798	(8.1%)	571,535	954,244		7.9%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	34.9	2.70	0.98%	0.55	0.510	0.035	206.3	0.770	0.132	43.7%	6,473,763	3,289,720		651.3%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	9.8	0.70	1.65%	0.74	0.113	0.001	23.8	0.135	0.067	0.9%	9,997	1,122		14.0%	7.1%
▲ Jazeera Airways Co.	JAZK.KW	29.1	5.34	4.18%	0.71	0.956	0.001	210.3	1.195	0.810	(5.2%)	712,685	682,900		12.9%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	21.9	1.51	2.41%	0.52	0.290	0.006	117.3	0.459	0.130	27.8%	218,441	63,038		29.1%	6.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	49.2	0.91	6.98%	0.18	0.113	0.001	13.0	0.193	0.097	0.0%	117,100	13,148		75.4%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.73	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▲ Al Eid Food Co.	ALEID.KW	13.8	1.49	5.68%	0.15	0.229	0.001	69.5	0.259	0.175	(11.6%)	1,729,850	396,109		23.3%	10.8%
▼ Palms Agro Production Co.	PAPK.KW	54.3	2.22	2.54%	0.36	0.234	(0.001)	12.2	0.393	0.140	4.5%	19,962	4,618		10.7%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.0	4.29	5.42%	0.48	1.275	0.021	349.4	1.439	1.000	23.8%	555,998	702,147		22.8%	35.7%
<b>Consumer Discretionary</b>		<b>21.9</b>	<b>1.51</b>	<b>4.18%</b>				<b>1,554</b>			<b>8.1%</b>	<b>10,409,345</b>	<b>6,107,061</b>			<b>7.9%</b>
▲ Zain	ZAIN.KW	12.1	1.78	5.31%	1.24	0.471	0.005	2,038.0	0.506	0.425	0.4%	4,060,181	1,901,768		5.6%	14.7%
▲ National Mobile Telecom Co.	OORE.KW	16.5	0.99	8.05%	0.60	1.111	0.005	556.8	1.282	0.995	4.3%	10,079	11,209		1.0%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.9	2.39	6.25%	0.65	0.560	(0.002)	559.3	0.616	0.511	4.1%	868,852	487,996		4.9%	14.1%
▲ Hayat Communications Co.	HAYK.KW	NM	0.93	0.00%	0.90	0.070	0.002	6.1	0.092	0.059	0.1%	254,227	17,801		3.1%	NM
<b>Telecommunications</b>		<b>16.5</b>	<b>1.38</b>	<b>6.25%</b>				<b>3,160.2</b>			<b>1.7%</b>	<b>5,193,339</b>	<b>2,418,773</b>			<b>11.9%</b>
▲ National Bank of Kuwait	NBKK.KW	15.1	2.23	2.35%	1.21	1.065	0.008	8,867.7	1.059	0.840	18.9%	10,140,229	10,828,214		3.8%	14.7%
▲ Gulf Bank	GBKK.KW	23.4	1.66	2.82%	1.08	0.355	0.007	1,349.9	0.355	0.248	8.9%	12,134,460	4,276,737		18.4%	7.1%
▲ Commercial Bank of Kuwait	CBKK.KW	14.5	2.15	4.93%	0.35	0.769	0.019	1,454.9	0.937	0.490	19.2%	3,701	2,826		0.1%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	14.9	1.26	3.23%	0.65	0.308	0.007	767.9	0.329	0.224	18.5%	2,814,265	857,493		8.8%	8.4%
▲ Kuwait International Bank	KIBK.KW	13.6	1.11	2.04%	1.00	0.228	0.002	388.4	0.227	0.152	24.6%	8,533,440	1,949,878		20.5%	8.1%
▲ Burgan Bank	BURG.KW	18.8	1.01	2.48%	1.07	0.242	0.002	875.9	0.247	0.172	37.5%	5,228,157	1,258,393		9.6%	5.4%
▲ Kuwait Finance House	KFH.KW	20.7	2.33	1.49%	1.39	0.799	0.002	12,541.0	0.810	0.696	7.1%	15,138,592	12,107,481		3.6%	11.3%
▲ Boubyan Bank	BOUK.KW	31.1	3.25	1.46%	1.05	0.687	0.009	2,885.9	0.682	0.509	22.5%	3,416,714	2,334,663		4.5%	10.5%
= Warba Bank	WARB.KW	24.6	1.48	0.00%	0.99	0.228	0.000	497.9	0.254	0.166	18.8%	14,278,003	3,273,976		39.6%	6.0%
<b>Banks</b>		<b>18.8</b>	<b>1.66</b>	<b>2.41%</b>				<b>29,629.3</b>			<b>13.8%</b>	<b>71,687,561</b>	<b>36,889,660</b>			<b>11.4%</b>

# Boursa Kuwait Daily Bulletin

Tuesday, March 25, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Insurance Co.	KINS.KW	9.3	0.71	6.68%	0.07	0.569	0.004	105.2	0.650	0.494	(3.6%)	3,000	1,699	1.2%	7.6%
= Gulf Insurance Group	GINS.KW	16.2	1.47	2.95%	0.09	1.250	0.000	354.7	2.000	1.031	10.6%	0	0	0.0%	9.1%
= Ahleiah Insurance Co.	AINS.KW	8.2	1.23	3.53%	0.14	0.835	0.000	180.9	0.938	0.655	(6.7%)	0	0	0.4%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.2	0.92	7.60%	0.39	0.153	(0.004)	37.4	0.170	0.108	(6.7%)	2,270	351	3.5%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.7	1.30	2.53%	0.11	0.393	0.000	113.2	0.449	0.311	7.7%	0	0	0.3%	14.9%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.92	0.00%	0.42	0.174	0.001	18.5	0.247	0.105	4.8%	4,514	789	19.6%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	49.2	1.00	0.00%	0.51	0.039	(0.000)	4.2	0.069	0.033	(27.1%)	582,101	22,618	94.3%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.7	1.11	5.10%				842.7			2.7%	591,885	25,456		11.4%
▲ Sokouk Holding Co.	SHCK.KW	11.7	1.00	0.00%	1.06	0.057	0.001	32.6	0.068	0.044	12.4%	852,799	48,215	70.6%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	27.0	1.97	0.00%	0.97	0.333	0.010	334.4	0.348	0.199	30.1%	20,803,975	6,821,246	95.4%	7.3%
▲ United Real Estate Co.	UREK.KW	50.6	1.25	0.00%	0.53	0.185	0.001	240.9	0.212	0.043	62.3%	105,509	19,464	22.0%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.080	0.001	148.1	0.108	0.069	2.2%	5,741,895	457,654	12.2%	NM
▼ Salhia Real Estate Co.	SREK.KW	21.3	1.37	3.46%	0.36	0.418	(0.005)	248.1	0.466	0.398	4.8%	2,073,281	871,957	10.8%	6.4%
= Tamdeen Real Estate Co.	TAMK.KW	10.6	0.56	4.79%	0.18	0.347	0.000	139.3	0.400	0.332	(6.2%)	28,100	9,635	1.0%	5.3%
= Ajlial Real Estate Entertainment Co.	AREC.KW	10.5	0.45	6.63%	0.46	0.300	0.000	62.8	0.324	0.235	10.7%	10,000	3,000	1.4%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	14.6	0.80	2.98%	1.16	0.083	(0.003)	31.2	0.096	0.055	20.0%	2,373,428	197,332	118.9%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	23.1	0.63	0.00%	0.68	0.078	0.000	27.3	0.102	0.043	(5.3%)	264,680	20,628	22.7%	2.7%
▲ Mabanee Co.	MABK.KW	16.9	1.73	1.73%	1.04	0.807	0.012	1,125.9	0.897	0.762	5.9%	842,546	680,022	4.0%	10.2%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.8	0.59	4.75%	0.25	0.103	0.004	34.8	0.109	0.093	2.0%	11,695	1,136	1.6%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	16.7	1.06	1.72%	0.63	0.166	(0.004)	311.7	0.213	0.120	12.2%	2,219,090	372,589	11.9%	6.3%
▼ Sanam Real Estate Co.	SANK.KW	15.9	2.04	0.00%	0.44	0.211	(0.007)	23.3	0.237	0.160	(3.2%)	101,944	21,580	19.7%	12.8%
▲ A'ayan Real Estate Co.	AYRE.KW	15.7	0.62	5.48%	0.66	0.091	0.002	37.9	0.100	0.069	0.9%	792,533	71,489	27.0%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	16.4	0.62	3.78%	0.06	0.079	0.001	18.4	0.094	0.053	7.0%	20,020	1,582	31.3%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.43	0.00%	0.41	0.036	0.001	6.8	0.047	0.027	1.4%	21,100	737	13.9%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.78	0.00%	1.02	0.069	0.000	37.3	0.082	0.062	(6.5%)	513,147	35,755	27.8%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.9	0.63	6.99%	0.49	0.072	0.001	26.5	0.078	0.054	7.2%	25,000	1,788	27.3%	5.4%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.95	0.00%	0.22	0.106	(0.001)	33.0	0.127	0.075	(5.4%)	614,800	65,169	5.4%	1.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	5.0	0.32	0.00%	0.43	0.100	0.003	25.5	0.125	0.060	13.6%	853,000	83,703	71.3%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.1	1.72	0.00%	0.64	0.154	(0.001)	49.6	0.179	0.116	27.3%	953,783	145,313	46.2%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	22.8	1.34	0.00%	1.09	0.118	0.002	69.9	0.225	0.049	46.2%	21,565,447	2,583,563	712.4%	5.9%
= MENA Real Estate Co. *	MENK.KW	13.0	1.42	0.00%	0.84	0.122	0.000	16.6	0.332	0.036	(19.7%)	350,320	41,950	85.3%	11.0%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.44	0.00%	0.48	0.059	0.001	8.2	0.141	0.041	(5.3%)	238,289	13,329	29.2%	NM
▲ Mashaer Holding Co.	MASHAER.KW	9.7	0.85	0.00%	0.50	0.077	0.001	12.3	0.105	0.056	(1.0%)	137,195	10,361	72.2%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.89	0.00%	0.32	0.039	(0.001)	3.8	0.046	0.023	(2.5%)	47,553	1,854	48.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	23.6	2.07	0.00%	0.07	0.232	(0.003)	14.0	0.250	0.112	13.7%	407,005	95,622	17.5%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	33.8	0.85	0.00%	NA	0.104	0.000	15.2	0.141	0.083	(3.7%)	0	0	0.7%	2.5%
= Osos Holding Group Co.	OSOS.KW	8.0	1.09	3.01%	0.30	0.133	0.000	14.5	0.147	0.075	6.4%	0	0	4.9%	13.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.50%	0.10	1.123	(0.002)	26.5	1.190	1.045	(0.3%)	70,859	79,800	6.3%	NA
Real Estate		15.7	0.89	3.62%				3,176.4			10.9%	62,038,993	12,756,473		4.4%



## Boursa Kuwait Daily Bulletin

Tuesday, March 25, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Investment Co.	KINV.KW	8.7	0.85	6.84%	0.94	0.189	0.000	104.2	0.200	0.143	9.2%	979,551	184,242		17.3%	9.7%
= Commercial Facilities Co.	FACI.KW	9.7	0.79	7.48%	0.52	0.252	0.000	128.0	0.283	0.169	3.3%	71,700	18,115		2.3%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	31.0	2.24	0.00%	1.23	0.455	0.002	218.5	0.472	0.219	19.7%	5,204,442	2,363,028		89.1%	7.2%
▲ National Investment Co.	NINV.KW	17.2	1.08	8.58%	1.31	0.256	0.002	204.0	0.276	0.214	0.8%	2,211,226	567,408		20.9%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.8	0.78	0.00%	0.78	0.098	(0.000)	488.2	0.135	0.090	2.7%	4,315,269	422,194		12.2%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	12.3	0.65	0.00%	1.22	0.067	(0.000)	31.2	0.089	0.057	(7.6%)	591,184	39,351		9.6%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.73	0.00%	1.18	0.072	0.002	28.8	0.100	0.048	(0.8%)	1,107,659	79,150		47.8%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.7	1.53	0.66%	1.03	0.294	0.004	254.1	0.305	0.161	10.9%	14,744,548	4,306,101		130.0%	8.2%
= Kuwait Financial Centre	MARKZ.KW	11.1	0.71	4.67%	0.82	0.149	0.000	75.2	0.167	0.109	(1.3%)	0	0		12.0%	6.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	44.8	1.30	0.00%	0.52	0.137	0.005	30.1	0.337	0.069	(48.9%)	550,449	76,171		119.5%	2.9%
▲ First Investment Co.	OLAK.KW	5.7	0.65	0.00%	1.10	0.039	0.000	17.5	0.055	0.032	(15.8%)	1,268,830	49,848		28.1%	11.4%
= Gulf Investment House	GIHK.KW	77.0	5.59	0.00%	0.92	0.605	0.000	245.9	0.840	0.335	(2.9%)	0	0		0.1%	7.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.5	1.01	4.84%	1.28	0.155	0.001	102.9	0.187	0.140	(1.3%)	1,452,508	224,121		41.9%	10.6%
▲ Bayan Investment Co.	BAYK.KW	6.5	1.12	0.00%	0.74	0.062	0.002	14.2	0.087	0.037	(2.7%)	342,559	20,700		25.1%	17.1%
▲ Osoul Investment Co.	OSUL.KW	29.8	1.48	7.09%	0.41	0.141	0.005	17.8	0.187	0.073	2.2%	191,376	26,417		38.7%	5.0%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.52	0.00%	0.35	0.144	0.000	44.5	0.152	0.061	12.5%	55,000	7,870		15.3%	NM
= Kamco Investment Co.	KAMC.KW	7.1	0.65	4.27%	0.60	0.117	0.000	40.1	0.146	0.091	(4.9%)	162,673	19,083		18.8%	9.2%
▼ National International Holding Co.	NIHK.KW	17.2	0.96	3.47%	0.73	0.162	(0.002)	38.0	0.498	0.087	(53.3%)	2,485,677	404,869		116.7%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.43	0.00%	0.61	0.238	0.005	53.2	0.352	0.083	(0.4%)	121,476	28,644		27.0%	NM
= Al Madar Finance & Investment Co.	MADR.KW	45.6	0.90	0.00%	0.31	0.097	0.000	20.1	0.142	0.076	(13.4%)	428,698	40,383		63.5%	2.0%
▲ Al-Deera Holding	DEER.KW	11.3	1.38	0.00%	0.87	0.417	0.004	43.1	0.518	0.267	10.0%	3,212,507	1,342,786		63.6%	12.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	30.2	1.15	0.00%	1.97	0.090	(0.000)	34.4	0.128	0.073	(19.1%)	777,075	69,920		49.9%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.02	0.00%	1.05	0.013	(0.000)	4.1	0.023	0.012	(14.6%)	121,500	1,555		8.8%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.2	1.17	7.46%	1.20	0.331	0.004	168.9	0.356	0.213	14.5%	1,290,078	424,449		13.1%	28.1%
▼ Tamdeen Investment Co.	TAMI.KW	8.3	0.31	6.37%	0.36	0.749	(0.009)	100.7	1.168	0.311	(23.2%)	100	75		0.3%	3.8%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.92	0.00%	0.50	0.055	0.001	9.7	0.059	0.031	(6.8%)	222	12		2.1%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	3.4	0.39	0.00%	0.62	0.035	0.000	28.9	0.048	0.034	(15.5%)	786,685	27,783		14.0%	11.5%
▲ Rasiyat Holding Co.	RASIYAT.KW	71.8	4.81	0.00%	NA	0.370	0.001	55.5	0.407	0.273	(2.6%)	1,095,900	403,061		41.9%	6.7%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.02	0.047	0.001	49.8	0.076	0.043	(24.7%)	2,150,047	101,529		8.7%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.37	0.00%	1.37	0.034	(0.000)	14.5	0.050	0.025	(8.4%)	205,084	6,870		40.6%	0.8%
▲ National Industries Group	NIND.KW	13.0	1.17	3.89%	1.41	0.257	0.001	619.4	0.278	0.197	3.6%	3,393,810	870,775		12.3%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	12.4	2.40	0.00%	0.55	0.306	0.001	9.2	0.354	0.115	22.9%	198,317	59,537		252.8%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.73	0.00%	0.36	0.365	(0.003)	189.4	0.454	0.283	(17.8%)	758,452	277,840		13.8%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.57	0.00%	0.80	0.049	0.003	29.9	0.059	0.030	8.9%	4,525,360	221,889		72.2%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.47	0.00%	0.13	0.045	0.000	7.3	0.068	0.032	(1.1%)	0	0		7.9%	0.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.7	2.59	4.91%	0.19	0.220	(0.001)	247.9	0.287	0.215	(13.0%)	326,722	71,758		3.4%	45.4%
▼ GFH Financial Group	GFH.KW	10.4	1.17	4.95%	0.96	0.093	(0.003)	356.0	0.112	0.076	(5.2%)	3,639,616	335,665		10.9%	11.2%
▲ Inovent	INOV.KW	NM	0.69	0.00%	0.86	0.094	0.001	28.9	0.188	0.072	(20.3%)	221,492	20,675		118.7%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	21.1	0.59	4.43%	0.08	0.068	0.000	13.2	0.079	0.053	3.0%	0	0		9.5%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.4	0.58	4.52%	0.54	0.066	(0.001)	17.5	0.077	0.053	(4.5%)	62,310	4,040		19.6%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	32.2	8.91	2.90%	0.90	2.830	0.138	568.2	2.989	1.836	23.0%	406,230	1,144,160		8.2%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	13.8	2.09	0.00%	0.27	0.380	(0.004)	114.0	0.535	0.378	(7.8%)	1,249,169	475,065		18.2%	15.1%
Financial Services		12.4	1.14	4.84%				4,867.0			(0.7%)	60,705,501	14,737,140			7.3%

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Tuesday, March 25, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.27	0.00%	0.24	0.150	(0.001)	15.0	0.265	0.132	4.9%	419,180	62,491	64.9%	NM
Technology		NM	1.27	0.00%				15.0			4.9%	419,180	62,491		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.5	1.37	2.60%	0.52	0.154	0.002	169.4	0.173	0.142	2.0%	795,285	121,422	6.0%	7.8%
Utilities		17.5	1.37	2.60%				169.4			2.0%	795,285	121,422		7.8%

Boursa Kuwait	15.75	1.17	2.7%		47,305.9		9.80%	231,785,586	80,208,220		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Advanced Technology Co.	0.749	92.5%
Kuwait Hotels Co.	0.288	65.5%
United Real Estate Co.	0.185	62.3%
Kuwait Business Town Real Estate Co.	0.118	46.2%
Oula Fuel Marketing Co.	0.510	43.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.118	4,220,248,370
Oula Fuel Marketing Co.	0.510	2,634,791,063
Arzan Financial Group For Fin. & Invest.	0.294	1,123,289,895
Kuwait Real Estate Co.	0.333	958,088,031
Warba Bank	0.228	864,579,365

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.162	(53.3%)
Kuwait & M.E. Financial Inv. Co.	0.137	(48.9%)
Wethaq Takaful Insurance Co.	0.039	(27.1%)
Alimtiazi Investment Group	0.047	(24.7%)
Tamdeen Investment Co.	0.749	(23.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.510	1,590,232,465
Kuwait Business Town Real Estate Co.	0.118	631,652,177
Kuwait Finance House	0.799	448,992,621
Arzan Financial Group For Fin. & Invest.	0.294	321,003,985
National Bank of Kuwait	1.065	317,834,268

\* Different Fiscal Year Company

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