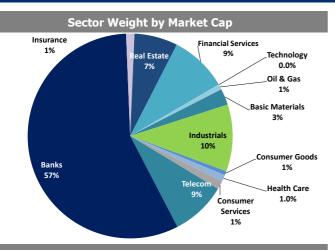


# **Boursa Kuwait Daily Report**

July 25, 2021



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	6,500.0	42.2	8.3%
2- National Bank of Kuwait	6,236.1	24.7	7.7%
3- Zain	2,544.3	14.0	16.3%
4- Ahli United Bank - Bahrain	2,422.1	18.4	10.7%
5- Boubyan Bank	2,372.1	64.4	6.9%
6- Agility (PWC Logistics)	2,098.5	47.3	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	838.7	33.1	5.2%
9- Gulf Bank	762.0	23.7	5.1%
10- Ahli United Bank - Kuwait	710.0	27.8	5.6%
Total	25.480	28.81	7.7%

<b>Top Movers and Most Active Stocks</b>

Today's Top % Gainers	Close	Change	Percent
, ·	(KWD)	(KWD)	Change
Umm Al-Qaiwain General Investments Co.	0.070	0.007	10.6%
The Energy House Co.	0.044	0.004	10.0%
Arkan Al-Kuwait Real Estate Co.	0.122	0.007	6.1%
Al Bareeq Holding	0.048	0.002	5.3%
MENA Real Estate Co.	0.041	0.002	4.9%

Today's Top % Losers  Yiaco Medical Co.  Mashaer Holding Co.  First Takaful Insurance Co.  Metal & Recycling Co.  Advanced Technology Co.	Close (KWD)	Change (KWD)	Percent Change
Yiaco Medical Co.	0.424	(0.023)	(5.1%)
Mashaer Holding Co.	0.064	(0.003)	(4.8%)
First Takaful Insurance Co.	0.050	(0.002)	(4.6%)
Metal & Recycling Co.	0.159	(0.007)	(4.2%)
Advanced Technology Co.	0.529	(0.021)	(3.8%)

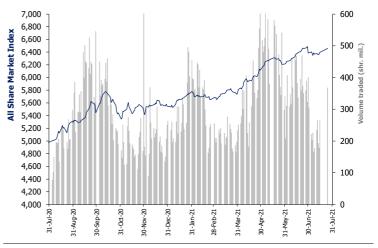
Today's Most Active by Volume  GFH Financial Group  A'ayan Leasing & Investment Co.  MAZAYA Holding Co.  The Securities House Co.  Al Bareeq Holding	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.070	1.3%	70,339,831
A'ayan Leasing & Investment Co.	0.152	2.7%	41,192,050
MAZAYA Holding Co.	0.114	0.0%	25,230,742
The Securities House Co.	0.103	2.3%	23,141,944
Al Bareeq Holding	0.048	5.3%	16,524,658

М	larket	Capital	ization -	Sector	Returns
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	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	38,190.8	<b>A</b>	1.0%	1.2%	15.7%
Oil & Gas	304.1	<b>A</b>	2.2%	2.0%	8.4%
Basic Materials	975.1	<b>A</b>	0.7%	(0.3%)	21.7%
Industrials	4,010.3	<b>A</b>	0.4%	0.2%	26.3%
Consumer Goods	244.8	<b>A</b>	1.9%	(0.5%)	5.5%
Health Care	396.6	▼	(0.9%)	1.2%	(3.2%)
Consumer Services	513.6	<b>A</b>	1.5%	3.8%	22.5%
Telecommunications	3,305.3	<b>A</b>	0.5%	(0.2%)	(2.2%)
Banks	21,623.9	<b>A</b>	1.2%	1.1%	15.0%
Insurance	501.0	▼	(1.3%)	(2.0%)	17.0%
Real Estate	2,595.8	<b>A</b>	1.0%	1.0%	26.4%
Financial Services	3,463.6	<b>A</b>	1.0%	5.1%	28.2%
Technology	10.4	▼	(2.8%)	(8.0%)	50.5%
Utilities	246.4	=	0.0%	-1.8%	-19.1%

Market Breadth		91		36	38
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,009.67	75.6	1.1%	1.06%	15.8%
Main 50 Index	5,653.54	50.4	0.9%	2.0%	21.9%
Main Market Index	5,387.33	32.4	0.6%	1.3%	18.3%
All Share Market Index	6,458.68	62.1	1.0%	1.1%	16.5%
Market Cap (KWD Mn)	38,190.76	365.2	1.0%	1.2%	15.7%

Index Performance relative to Volume



Market Trading Data and Volatility									
Trading Indicators	Today's	DTD	DTD	Average	Daily				
	Value	Chg	% Chg	YTD 2021	YTD 2020				
Volume (Shrs Mn)	368.2	101.7	38.1%	332.4	169.8				
Value Traded (KWD Mn)	55.0	6.84	14.2%	51.9	34.3				
No. of Trades	11,837	55	0.5%	12,066	8,084				

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
A'ayan Leasing & Investment Co.	0.152	2.7%	6,165,252
GFH Financial Group	0.070	1.3%	5,011,467
National Bank of Kuwait	0.867	1.4%	4,813,667
Kuwait Finance House	0.770	0.9%	3,644,824
MAZAYA Holding Co.	0.114	0.0%	2,892,417

Source: Boursa Kuwait, Kamco Invest Research



## **Boursa Kuwait - Premier Market**

Sunday, July 25, 2021

	Source Rawart Tremmer Market														
		Clo	sing Price		Mark	et Capitaliza	ntion		Valuation	Multiples				YTD-21 Tradin	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-21 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
<b>A</b>	National Bank of Kuwait	0.867	0.012	1.4%	6,236	21.8%	16.3%	24.7	1.90	2.2%	1.26	7.7%	8.4%	721.52	605.34
	Gulf Bank	0.250	0.006	2.5%	762	2.7%	2.0%	23.7	1.20	1.9%	1.14	5.1%	14.2%	1,459.94	327.79
•	Kuwait International Bank	0.224	(0.001)	(0.4%)	254	0.9%	0.7%	NM	0.97	0.0%	1.02	NM	7.7%	658.64	141.31
_	Burgan Bank	0.224	0.001	0.4%	617	2.2%	1.6%	28.7	0.91	2.1%	1.06	3.2%	10.4%	359.73	80.51
<b>A</b>	Kuwait Finance House	0.770	0.007	0.9%	6,500	22.7%	17.0%	42.2	3.48	1.2%	1.41	8.3%	25.1%	897.24	659.81
_	Boubyan Bank	0.746	0.016	2.2%	2,372	8.3%	6.2%	64.4	4.44	0.0%	1.05	6.9%	37.9%	184.09	114.52
<b>A</b>	National Investments Co	0.176	0.003	1.7%	154	0.5%	0.4%	12.8	0.88	5.7%	1.24	6.9%	30.4%	232.16	38.45
_	Kuwait Projects Co. (Holding)	0.160	0.001	0.6%	320	1.1%	0.8%	NM	1.75	3.1%	0.59	NM	0.6%	217.33	35.41
<b>A</b>	Al Imtiaz Investment Group	0.124	0.002	1.6%	141	0.5%	0.4%	NM	0.76	0.0%	0.99	NM	10.7%	699.19	83.35
_	Kuwait Real Estate Co.	0.128	0.000	0.0%	121	0.4%	0.3%	32.9	1.00	0.0%	0.97	3.0%	23.3%	1,217.80	155.95
<b>_</b>	Mabanee Co.	0.716	0.005	0.7%	839	2.9%	2.2%	33.1	1.72	0.8%	1.11	5.2%	15.5%	105.22	74.66
_	National Industries Group (Holding)	0.223	0.002	0.9%	318	1.1%	0.8%	7.4	0.97	0.0%	1.44	13.1%	26.7%	865.98	184.60
_	Gulf Cable and Electrical Industries	0.746	0.000	0.0%	157	0.5%	0.4%	24.6	0.83	6.7%	0.93	3.4%	(1.2%)	39.03	31.05
	Boubyan Petrochemical Co.	0.854	0.008	0.9%	457	1.6%	1.2%	24.7	2.04	6.3%	0.72	8.3%	33.4%	74.77	63.24
_	Qurain Petrochemicals Industries Co.	0.389	0.002	0.5%	428	1.5%	1.1%	29.5	1.02	3.9%	0.75	3.4%	15.1%	91.90	35.51
_	Agility Public Warehousing Co.	0.941	0.002	0.2%	2,099	7.3%	5.5%	47.3	1.84	0.9%	1.49	3.9%	53.1%	476.51	406.19
<b>A</b>	Mobile Telecommunications Co.	0.588	0.004	0.7%	2,544	8.9%	6.7%	14.0	2.27	5.6%	1.36	16.3%	(3.0%)	437.52	267.30
_	Human Soft Holding Co.	3.540	0.041	1.2%	433	1.5%	1.1%	8.1	3.15	11.2%	0.50	38.9%	(6.8%)	35.71	131.48
	ALAFCO Aviation Lease and Finance Co.	0.220	0.001	0.5%	209	0.7%	0.5%	NM	0.70	0.0%	0.87	NM	1.9%	287.31	63.12
	Ahli United Bank (B.S.C)	0.239	0.003	1.3%	2,422	8.5%	6.3%	18.4	1.98	2.0%	1.12	10.7%	9.6%	2,404.86	536.46
	Warba Bank	0.248	0.001	0.4%	391	1.4%	1.0%	61.7	1.92	0.0%	0.99	3.1%	5.1%	310.23	76.13
	Mezzan Holding Co.	0.634	0.014	2.3%	201	0.7%	0.5%	17.9	1.76	2.7%	0.44	9.8%	6.4%	60.85	37.28
•	Integrated holding Co.	0.370	(0.002)	(0.5%)	94	0.3%	0.2%	NM	1.56	0.0%	0.48	NM	1.1%	163.29	65.68
=	Shamal Az-Zour Al-Oula Power and Water	0.224	0.000	0.0%	246	0.9%	0.6%	20.0	3.52	5.4%	0.71	17.6%	(19.1%)	290.64	74.29
	Boursa Kuwait Securities Co.	1.526	0.027	1.8%	306	1.1%	0.8%	11.9	5.46	2.6%	0.84	46.0%	38.7%	65.40	79.00
Sub	otal- Premier Market Stocks	7,009.67	75.62	1.1%	28,621	100%	75%	27.5	2.05	2.12%		7.5%	15.8%	12,356.86	4,368.45
Rem	aining of the Market				9,570		25%	NM	1.04	1.22%		-0.3%		32,183.42	2,589.37

Source: Kamco Invest Research



		٧	aluation N	lultiples		Price (I	KWD)					Daily Tradin	g Data	YTD-21	
Company	Reuters	Trailing	Trailing	Dividend		İ	DTD	MKT Cap		52 Weeks	YTD-21	Volume	Value	Capital	
	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)			Return #	(Shrs.)	(KWD)	Turnover	R
<ul> <li>Senergy Holding Co.</li> </ul>	SENE.KW	NM	0.98	0.00%	1.11	0.049	0.000	9.8	0.055		131.1%	414,437	19,936	119.4%	ı
<ul> <li>Independent Petroleum Group</li> </ul>	IPGK.KW	16.4	1.18	4.68%	0.26	0.615	0.000	115.9	0.669		29.5%	0	0	1.4%	7.
▲ National Petroleum Services Co.	NAPS.KW	13.6	2.16	6.91%	0.19	0.899	0.032	89.9	1.150		(14.3%)	4,509	3,918	0.6%	
▲ The Energy House Co.	ENER.KW	NM	1.68	0.00%	0.95	0.044	0.004	33.0	0.047	0.025	54.9%	274,500	11,793	4.6%	0.
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.33	0.00%	1.09	0.024	0.000	11.1	0.028	0.018	25.9%	4,491,584	108,229	235.4%	
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	30.9	0.67	0.00%	NA	0.183	0.001	44.4	0.207	0.127	18.1%	205,690	37,420	133.2%	2.
Oil & Gas		37.0	1.13	3.83%				304.1			8.4%	5,390,720	181,296		3.
<ul><li>Kuwait Foundry Co.</li></ul>	KFDC.KW	NM	2.12	1.73%	0.63	0.404	(0.002)	29.2	0.430		50.7%	77,057	31,109	11.0%	
Boubyan Petrochemicals Co.*	BPCC.KW	24.7	2.04	6.26%	0.72	0.854	0.008	456.7	0.960	0.625	33.4%	141,726	120,602	14.0%	8
<ul> <li>Al Kout for Industrial Projects Co.</li> </ul>	ALKK.KW	NM	2.48	3.28%	0.02	0.610	0.000	61.5	0.642	0.610	(9.6%)	0	0	0.0%	
Qurain Petrochemical Industries Co. *	ALQK.KW	29.5	1.02	3.89%	0.75	0.389	0.002	427.6	0.447	0.334	15.1%	326,466	126,994	8.4%	
Basic Materials		32.2	1.43	4.90%				975.1			21.7%	545,249	278,705		4.
Specialities Group Holding Co.	SPEC.KW	NM	0.59	0.00%	0.43	0.105	(0.002)	17.3	0.118		34.1%	2,503,393	266,893	125.8%	0
Kuwait Cement Co.	KCEM.KW	NM	1.03	0.00%	0.52	0.246	0.003	180.4	0.266		6.5%	79,000	19,284	6.4%	
Gulf Cable & Electrical Ind. Co.	CABL.KW	24.6	0.83	6.70%	0.93	0.746	0.000	156.6	0.888		(1.2%)	233,492	174,613	18.6%	3
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	10.0	1.31	4.07%	0.59	0.491	0.000	88.5	0.524		23.7%	40,010	19,655	63.7%	
Kuwait Portland Cement Co.	PCEM.KW	16.6	1.31	4.50%	0.46	0.888	0.003	89.0	0.967	0.766	13.1%	52,628	45,359	10.9%	
Shuaiba Industrial Co.	PAPE.KW	15.8	0.90	5.90%	0.13	0.167	0.003	16.8	0.195		7.7%	1,450	242	3.1%	
Metal & Recycling Co.	MRCK.KW	NM	2.26	0.00%	0.19	0.159	(0.007)	18.7	0.196		199.4%	561	89	11.9%	
ACICO Industries Co.	ACIC.KW	NM	0.53	0.00%	0.37	0.133	0.003	40.1	0.135	0.082	47.9%	1,332,012	173,446	39.0%	
Hilal Cement Co.	HCCK.KW	NM	0.94	0.00%	0.13	0.094	0.000	9.5	0.094	0.077	3.0%	0	0	0.7%	
National Industries Co.	NIBM.KW	48.9	0.88	0.00%	0.17	0.205	0.003	76.4	0.202	0.150	31.4%	15,050	3,032	2.8%	1
Equipment Holding Co.	EQUI.KW	NM	0.50	0.00%	1.00	0.036	0.000	2.9	0.043	0.027	20.9%	45,000	1,605	73.4%	
National Co. for Consumer Industries	NCCI.KW	NM	0.89	0.00%	NA	0.074	0.003	6.6	0.084	0.038	50.7%	2,930,152	215,030	255.8%	
Salbookh Trading Co.	SALB.KW	NM	0.69	0.00%	0.59	0.040	0.000	4.2	0.047	0.035	5.8%	100,974	3,999	64.2%	
Agility (PWC Logistics)	AGLT.KW	47.3	1.84	0.93%	1.49	0.941	0.002	2,098.5	1.077	0.592	53.1%	868,724	821,059	21.4%	3
Educational Holding Group*	EDUK.KW	10.4	1.91	0.00%	0.47	0.691	(0.019)	65.9	0.900	0.433	110.7%	70,891	49,354	13.2%	18
National Cleaning Co.	CLEA.KW	NM	0.43	0.00%	0.79	0.057	0.001	14.3	0.078	0.045	6.7%	370,470	20,827	62.4%	
Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.35	0.00%	0.77	0.051	(0.001)	14.9	0.064	0.044	(2.8%)	510,246	26,139	35.0%	
Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	7.4	1.88	7.45%	0.48	0.558	(0.002)	64.6	0.629	0.367	45.4%	14,360	7,926	22.9%	2
Humansoft Holding Co.	HUMN.KW	8.1	3.15	11.25%	0.50	3.540	0.041	432.7	4.030	3.200	(6.8%)	152,735	537,827	29.2%	3
Gulf Franchising Co.	GFCI.KW	NM	0.74	0.00%	NA	0.042	0.000	1.7	0.072	0.042	(30.7%)	0	0	0.8%	
National Shooting Co.	SHOOTING.KW	NM	0.73	0.00%	1.22	0.039	0.000	10.9	0.043	0.019	108.6%	0	0	98.6%	
Combined Group Contracting Co.	CGCK.KW	NM	1.36	1.97%	0.64	0.304	(0.005)	52.2	0.399	0.196	51.2%	433,215	133,872	67.9%	
United Projects Group	UPAC.KW	NM	1.02	0.00%	0.05	0.267	0.007	102.1	0.365	0.186	(7.9%)	17,816	4,760	5.4%	
ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.70	0.00%	0.87	0.220	0.001	209.5	0.245	0.198	1.9%	2,352,134	519,359	30.2%	
Mubarrad Holding Co.	MBRD.KW	66.5	0.84	0.00%	0.96	0.102	0.003	16.7	0.123		42.7%	1,021,533	103,097	191.6%	
KGL Logistics Co.	LOGK.KW	NM	0.25	0.00%	0.78	0.032	0.000	23.4	0.034		12.8%	0	0	21.7%	
Integrated holding Co.	INTEGRATED.KW	NM	1.56	0.00%	0.48	0.370	(0.002)	93.6	0.399		1.1%	400,604	148,040	64.5%	
Shariah Cement Co.	SCEM.KW	NM	0.28	0.00%	0.21	0.051	0.000	30.8	0.066		19.9%	0	0	4.0%	
Umm Al-Qaiwain General Investments Co.	QIC.KW	7.7	0.46	7.14%	0.17	0.070	0.007	25.4	0.077		(6.7%)	493,274	34,425	0.8%	
Fujairah Cement Industries Co.	FCEM.KW	NM	0.20	0.00%	0.45	0.042	0.000	15.1	0.045		23.7%	0	0 1, 129	4.8%	
Ras-Al-Khaimah for White Cement Co.	RKWC.KW	14.5	0.49	8.04%	0.11	0.062	0.000	31.1	0.071	0.061	(4.3%)	0	0	1.8%	3
Industrials		77.4	1.29	2.43%	VIII.	J. UUL	0.000	4,010.3	0.071	3.001	26.3%	14,039,724	3,329,935	2.070	1.



## **Boursa Kuwait Daily Bulletin** Sunday, July 25, 2021 Valuation Multiples Price (KWD) Daily Trading Data YTD-21 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) Reuters Ticker Trailing YTD-21 Volume Value Trailing Dividend DTD Capital Company P/E (X) P/BV (X) Yield Beta Closin Change Return <sup>1</sup> (Shrs. (KWD) Turnove ROE Palms Agro Production Co. PAPK.KW NM 0.60 0.00% 0.26 0.069 0.003 3.6 0.074 0.059 6.5% 1,600 106 0.3% NM Livestock Transport & Trading Co. CATT.KW NM 0.99 0.00% 0.26 0.184 0.000 39.9 0.210 0.177 4.5% 0 0 8.2% NM Mezzan Holding Co. 0.634 201.3 0.679 0.554 6.4% 621.181 392,947 19.2% 9.8% MEZZ.KW 17.9 1.76 2.73% 0.44 0.014 **Consumer Goods** 23.9 1.52 2.25% 244.8 5.5% 622,781 393,053 6.4% 0.2% Advanced Technology Co. 17.7 1.28 2.84% 0.00 0.529 (0.021)79.4 0.600 0.401 7.2% ATCK.KW (7.2%)10 5 Yiaco Medical Co. YIAC.KW 44.4 3.49 0.00% NA 0.424 (0.023)7.3 0.825 0.428 (49.5%)1,019 433 1.0% 7.9% Al-Maidan Clinic For Oral Health Services Co. 39.4 6.93 0.000 310.0 0.0% 17.6% MIDAN.KW 0.00% NA 1.240 1.240 1.200 0 0 0.0% **Health Care** 31.7 3.64 0.57% 396.6 (3.2%) 1,029 438 11.5% 0.30 0.825 (0.005)0.990 0.700 Kuwait National Cinema Co. KCIN.KW NM 1.27 0.00% 83.4 10.0% 4,374 3,609 0.5% NM 22.3 0.00% 0.092 0.000 5.3 0.092 0.050 54.6% 0 19.4% 5.7% Kuwait Hotels Co. KHOT.KW 1.28 NA Sultan Center Food Products Co. SCFK.KW NM 1.29 0.00% 0.41 0.200 (0.001)57.9 0.224 0.097 100.0% 130,435 25,932 30.8% NM 14,425 IFA Hotels & Resorts Co.\* NM 6.93 0.00% 0.27 0.043 0.001 27.1 0.051 0.019 119.0% 350,662 114.3% NM IFAH.KW Oula Fuel Marketing Co. 17.6 0.85 3.57% 0.46 0.138 (0.001)55.8 0.168 0.114 12.2% 93,186 12,926 4.5% 4.8% ▼ OULA.KW ▲ Kuwait Resorts Co. 41.0 0.58 2.53% 0.71 0.079 0.002 16.6 0.084 0.060 24.8% 377,503 29,606 98.0% 1.4% MUNK.KW Jazeera Airways Co. 0.729 0.032 145.8 0.588 1,000,932 JAZK.KW NM 18.63 0.00% 0.70 0.735 (0.1%)721,187 25.4% NM Soor Fuel Marketing Co. SOOR.KW 19.6 0.87 3.56% 0.46 0.139 0.002 56.3 0.164 0.116 13.9% 84,760 11,628 5.6% 4.4% 0.002 8.2 97,501 Future Kid Entertainment and R.E Co. KIDK.KW NM 0.67 0.00% 0.02 0.071 0.122 0.065 (16.9%)6,654 123.2% NM ▲ Jivad Holding Co NM 0.51 0.00% 0.65 0.056 0.001 19.6 0.073 0.036 26.4% 110,301 6,219 24.1% NM JIYAD.KW Al Eid Food Co. 22.9 1.90 1.60% NA 0.260 0.002 37.6 0.260 0.069 275.9% 272,681 70,587 96.3% 8.3% ALEID.KW Consumer Services NM 0.98% 513.6 22.5% 2,522,335 902,774 NM 1.44 ▲ Zain ZAIN.KW 14.0 2.27 5.61% 1.36 0.588 0.004 2,544.3 0.641 0.581 (3.0%)2,572,476 1,508,419 10.1% 16.3% National Mobile Telecom Co. 315.0 0.5% OORE.KW NM 0.59 2.39% 0.47 0.625 (0.001)0.711 0.621 (0.3%)77,435 48,485 1.1% 0.49 0.00% 1.31 0.013 0.000 11.5 0.011 6.5% 3,049,905 40,276 147.8% NM AAN digital services Co. AAN.KW NM 0.016 427.0 2.9% 16.8% Kuwait Telecommunication Co. STC.KW 12.7 2.13 7.02% 0.55 0.855 (0.003)0.970 0.822 0.4% 96,941 82,826 Havat Communications Co. 21.4 0.70 0.00% 1.13 0.081 0.002 7.4 0.083 0.051 43.8% 268,642 21,179 90.4% 3.3% HAYK.KW 11.6% Telecommunications 15.1 1.75 5.45% 3.305.3 (2.2%) 6.065.399 1,701,184 2.17% 1.26 0.867 6,236.1 0.877 0.792 8.4% 5,569,374 10.0% 7.7% National Bank of Kuwait NBKK.KW 24.7 1.90 4,813,667 0.250 0.006 762.0 2,740,814 679,884 5.1% $\blacksquare$ Gulf Bank GBKK.KW 23.7 1.20 1.90% 1.14 0.257 0.205 14.2% 47.9% = Commercial Bank of Kuwait CBKK.KW NM 1.43 0.00% 0.38 0.500 0.000 996.0 0.605 0.500 0.0% 1 0.6% NM Ahli Bank of Kuwait NM 0.73 0.00% 0.65 0.214 0.003 363.8 0.217 0.186 7.5% 64,690 13,817 4.4% NM ABKK.KW Ahli United Bank - Kuwait BKME.KW 27.8 1.56 0.00% 0.85 0.298 0.002 710.0 0.305 0.258 13.4% 87,709 26,168 3.7% 5.6% Kuwait International Bank KIBK.KW NM 0.97 0.00% 1.02 0.224 (0.001)253.7 0.230 0.198 7.7% 7,178,504 1,611,184 58.1% NM 617.4 $\blacktriangle$ Burgan Bank BURG.KW 28.7 0.91 2.12% 1.06 0.224 0.001 0.237 0.200 10.4% 986,290 220,563 13.1% 3.2% Kuwait Finance House KFH.KW 42.2 3.48 1.17% 1.41 0.770 0.007 6,500.0 0.779 0.611 25.1% 4,739,978 3,644,824 10.6% 8.3% 1,522,223 6.9% Boubyan Bank BOUK.KW 64.4 4.44 0.00% 1.05 0.746 0.016 2,372.1 0.759 0.516 37.9% 2,054,537 5.8% Warba Bank 61.7 1.92 0.00% 0.99 0.248 390.6 0.262 0.228 5.1% 2,104,647 522,071 19.7% 3.1% $\blacksquare$ WARB.KW 0.001 Ahli United Bank - Bahrain 1.98 1.12 0.239 0.003 2,422.1 0.247 0.204 9.6% 9,712,005 23.7% 10.7% AUBK.KW 18.4 2.01% 2,303,195 **Banks** 36.7 2.09 1.33% 21,623.9 15.0% 35,238,549 15,357,596 5.7%



## **Boursa Kuwait Daily Bulletin** Sunday, July 25, 2021 Valuation Multiples Daily Trading Data Price (KWD) YTD-21 Reuters MKT Cap 52 Weeks (KWD Mn.) High (KWD **YTD-21** Volume Value Trailing Trailing Dividend DTD 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closin Change Low (KWD) Return <sup>1</sup> (Shrs. (KWD) Turnove ROE High (KWD) Kuwait Insurance Co. 0.410 9.2% KINS.KW 9.0 0.83 6.97% 0.00 0.000 79.6 0.444 0.360 6.5% 2.2% Gulf Insurance Group GINS.KW 9.8 1.47 0.00% 0.07 0.916 (0.029)184.3 1.000 0.597 13.5% 10,000 9,090 1.4% 15.0% 8.6 0.96 0.491 108.3 0.561 9.7% 39 1.0% Ahleiah Insurance Co. AINS KW 4.77% 0.13 0.000 0.419 80 11.1% Warba Insurance Co. WINS.KW 12.3 0.65 5.28% 0.36 0.137 (0.002)25.2 0.160 0.077 69.6% 239 33 64.9% 5.3% Kuwait Reinsurance Co. KWRE.KW 12.6 1.19 1.49% 0.13 0.309 0.000 68.1 0.527 0.212 59.7% n 0.1% 9.4% First Takaful Insurance Co. NM 0.66 0.00% 0.34 0.050 (0.002)5.3 0.058 0.034 33.8% 5.000 247 5.5% NM FTIK.KW Wethag Takaful Insurance Co. 35.0 0.25 0.00% 0.38 0.027 0.000 3.0 0.033 0.020 31.9% 137,910 3,580 132.4% 0.7% WETH.KW 0.71 0.02 0.191 0.000 0.000 Bahrain Kuwait Insurance Co. BKIK.KW 8.6 7.85% 0.000 27.3 (4.5%)0 0.0% 8.2% Insurance 11.1 1.03 3.03% 501.0 17.0% 153,230 12.990 9.2% 0.025 0.025 29.2% Sokouk Holding Co. SHCK.KW NM 0.54 0.00% 1.15 14.8 0.034 7.3% 5,907,808 146,163 NM 3.0% Kuwait Real Estate Co. KREK.KW 32.9 1.00 0.00% 0.97 0.128 0.000 121.3 0.140 0.100 23.3% 3,169,100 405,069 128.5% United Real Estate Co. UREK.KW NM 0.44 0.00% 0.41 0.065 0.001 77.0 0.070 0.043 37.9% 83,539 5,393 5.4% NM $\blacktriangle$ National Real Estate Co NM 1.21 1.18 0.199 0.004 328.6 0.221 0.071 204.8% 6,368,407 1,262,868 77.9% 0.5% NREK.KW 0.00% = Salhia Real Estate Co. SREK.KW 12.8 1.73 5 55% 0.34 0.521 0.000 267.1 0.599 0.501 3.6% 35,055 18,199 8.8% 13.5% Tamdeen Real Estate Co. NM 0.76 0.00% 0.12 0.270 0.000 116.6 0.295 0.235 0.0% 2.4% NM TAMK.KW Aiial Real Estate Entertainment Co. 19.1 0.36 0.00% 0.48 0.236 (0.003)45.9 0.265 0.170 29.0% 344,819 82,372 7.5% 1.9% AREC.KW $\blacktriangle$ Al Massaleh Real Estate Co. MREC.KW NM 0.63 0.00% 0.28 0.053 0.002 12.5 0.085 0.030 55.0% 33,301 1,739 15.6% NM 0.38 0.000 20.0 0.042 0.025 52.9% 411,000 16,177 40.7% NM Arab Real Estate Co. ARAB.KW NM 0.00% 1.19 0.039 ▼ Al -Fnma'a Real Estate Co.\* NM 0.73 0.00% 0.67 0.071 (0.000)31.9 0.085 0.047 46.6% 1,763,068 125,025 72.9% NM ENMA.KW 5.2% Mabanee Co. MABK.KW 33.1 1.72 0.79% 1.11 0.716 0.005 838.7 0.761 0.611 15.5% 209,206 149,298 9.0% Iniazzat Real Estate Development Co. INJA.KW 34.9 0.48 0.00% 0.20 0.073 0.000 25.3 0.083 0.067 (1.7%)20,000 1,465 6.2% 1.4% $\blacksquare$ NM 0.76 0.00% 1.20 0.015 0.001 9.6 0.020 0.013 (12.0%)4,173,749 64,201 NM Investors Holding Group Co. INVK.KW 148.0% $\blacksquare$ The Commercial Real Estate Co. TIJK.KW NM 0.72 2.55% 0.56 0.112 0.004 206.2 0.117 0.091 1.3% 12,368,778 1.367.976 31.4% 0.4% Sanam Real Estate Co. 0.89 0.00% 0.39 8.1 0.028 1,051 26.2% SANK.KW NM 0.066 (0.001)0.077 91.3% 16,102 NM 0.65 0.59 0.092 1,482,942 134,139 A'ayan Real Estate Co. NM 0.00% 0.002 38.1 0.116 0.057 57.9% 94.6% NM AYRE.KW Agar Real Estate Investment Co. AQAR.KW NM 0.63 0.00% NA 0.066 0.000 16.3 0.075 0.058 12.2% 18.6% NM Kuwait Real Estate Holding Co. MM 0.94 0.00% 0.52 0.038 0.002 7.2 0.049 0.024 50.0% 28,289 1,019 27.5% NM $\blacktriangle$ ALAQ.KW MAZAYA Holding Co. NM 1.19 0.00% 0.99 0.114 0.000 78.5 0.122 0.056 99.3% 25,230,742 2,892,417 161.4% NM = MAZA.KW Tijara Real Estate & Investment Co. NM 0.47 0.00% 0.30 0.050 0.001 18.3 0.058 0.042 17.9% 498,530 24,239 160.9% NM TIJA.KW Al TAMEER Real Estate Investment Co. AMAR.KW NM 0.51 0.00% 0.97 0.031 0.000 7.5 0.039 0.018 56.5% 2,184,339 68,776 165.8% NM Arkan Al-Kuwait Real Estate Co. \* 21.9 0.92 3.28% 0.24 0.122 0.007 30.6 0.143 0.086 43.9% 384,863 45,021 10.2% 4.2% ARKK.KW Al-Argan International Real Estate Co ARGK.KW NM 0.37 0.00% 0.39 0.112 0.000 29.7 0.112 0.101 1.8% 0.4% NM Munshaat Real Estate Projects Co. MUNS.KW NM 1.03 0.00% 0.63 0.058 0.001 18.7 0.121 0.053 (17.6%)32,105 1.728 5.6% NM 0.94 0.001 0.040 First Dubai For Real Estate Development FIRST.KW NM 0.00% 1.45 0.069 69.2 0.083 68.8% 830,597 57,396 32.7% 1.0% NM 0.74 0.079 47.8 0.089 0.038 47,976 Kuwait Business Town Real Estate Co KBTK.KW 0.00% 1.09 (0.001)100.0% 603,502 67.5% NM Real Estate Asset Management Co. 0.67 0.00% 0.09 0.090 0.000 9.9 0.000 0.000 0.0% 0.0% 1.6% = REAM.KW 41.4 0 5.6 47.5% 986,048 39,078 $\blacktriangle$ MENA Real Estate Co. \* MENK.KW NM 0.31 0.00% 0.99 0.041 0.002 0.049 0.027 220.8% 0.1% Al Mudon International Real Estate Co. 0.9 0.16 0.00% 0.84 0.021 0.000 2.1 0.027 0.019 14.4% 0 110.8% 16.6% = ALMK.KW NM 0.31 0.00% 0.40 0.049 (0.001)7.3 0.069 0.027 75.7% 400 19 16.9% NM • Real Estate Trade Centers Co. MARA.KW Kuwait Remal Real Estate Co. NM 0.76 0.00% 0.87 0.020 0.001 6.1 0.028 0.016 (1.0%)240,241 4,761 43.4% NM $\blacksquare$ REMAL.KW • Mashaer Holding Co. NM 0.67 0.00% 0.53 0.064 (0.003)11.4 0.083 0.056 8.5% 213,811 13,661 28.7% NM MASHAER.KW Ajwan Gulf Real Estate Co. NM 0.35 0.00% 0.56 0.011 0.000 2.2 0.000 0.000 0.0% 0.0% NM AJWN.KW Al Masaken Intl. Real Estate Dev. Co. MASKN.KW NM 0.58 0.00% 0.15 0.037 0.000 3.7 0.045 0.025 49.0% 326,011 11,733 329.3% NM 2.00 0.269 0.010 37,971 18.5% 0.3% Dalgan Real Estate Co. NM 0.00% NA 13.3 0.265 0.198 (1.8%)143,120 DALQ.KW 0.83 13.3 0.046 43.5% 1,569 3.5% 3.7% • Dar Al Thurava Real Estate Co THURY.KW 22.4 0.00% NA 0.091 (0.001)0.128 17,503 Osos Holding Group Co. OSOS.KW 24.2 0.86 7.74% 0.28 0.090 (0.000)9.5 0.102 0.083 0.4% 4,999 452 12.3% 3.6% 25.9 9.1% KFH Capital REIT BAITAKREIT.KW NA NA 3.03% NA 1.099 (0.001)1.100 1.018 NA 9,503 10,446 NA 26.4% Real Estate NM 0.98 1.13% 2,595.8 68,121,477 7,039,398 NM



## **Boursa Kuwait Daily Bulletin** Sunday, July 25, 2021 Valuation Multiples Price (KWD) Daily Trading Data YTD-21 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) Reuters Ticker Trailing YTD-21 Volume Value Capital Trailing Dividend DTD Company Turnove P/E (X) P/BV (X) Yield Beta Closin Change Return # (Shrs. (KWD) ROE ▲ Kuwait Investment Co. KINV.KW 5.1 1.17 0.00% 0.75 0.233 0.006 128.4 0.250 0.119 91.0% 2,558,017 593,158 40.7% 22.8% Commercial Facilities Co. 9.6 0.68 4.71% 0.53 0.201 0.002 107.9 0.210 0.168 5.8% 594,049 118,745 7.2% 7.1% FACI.KW Int'l Financial Advisors Co. IFIN.KW 2.8 1.51 0.00% 1.27 0.135 0.002 36.0 0.143 0.059 125.8% 5,920,100 795,380 478.7% 54.6% $\blacksquare$ National Investment Co. NINV.KW 12.8 0.88 5.69% 1.24 0.176 0.003 154.2 0.198 0.128 30.4% 2,505,000 440,403 26.5% 6.9% NM 1.75 3.07% 0.59 0.160 0.001 320.0 0.178 0.147 0.6% 1,357,698 217,245 10.9% NM $\blacksquare$ Kuwait Projects Co.(Holding) KPRO.KW 1.04 0.075 47.1 0.037 55.3% 1,480,994 65.5% NM $\blacktriangle$ Coast Invest, & Development Co. COAS.KW NM 0.00% 1.30 0.001 0.081 111.385 The Securities House Co. NM 1.03 0.00% 1.14 0.103 0.002 46.4 0.101 0.052 141.8% 23,141,944 2,392,085 203.0% NM SECH.KW Arzan Financial Group For Fin. & Invest. NM 1.26 0.00% 1.02 0.152 0.005 122.0 0.149 0.055 172.4% 16,346,509 2,467,296 241.3% NM ARZA.KW Kuwait Financial Centre MARKZ.KW 6.1 0.92 0.00% 0.79 0.182 0.008 87.5 0.174 0.080 118.2% 3,439,546 617,650 61.1% 15.1% Kuwait & M.E. Financial Inv. Co. 21.1 1.43 0.00% 0.58 0.159 0.000 35.0 0.180 0.135 30.3% 12.3% 6.7% KMEF.KW 477,849 562.8% First Investment Co. 0.81 0.00% 1.06 0.082 0.002 36.4 0.095 0.039 90.0% 5,866,459 NM OLAK.KW NM Al-Mal Investment Co. NM 0.25 0.00% 1.15 0.006 0.000 1.8 0.000 0.000 0.0% 0.0% NM MALK.KW 5.53 1.00 0.301 195.3 0.339 0.076 261.8% 361,614 72.5% NM Gulf Investment House GIHK.KW NM 0.00% (0.002)109,495 A'ayan Leasing & Investment Co. AAYA.KW 4.5 1.16 0.00% 1.25 0.152 0.004 108.5 0.204 0.097 65.4% 41,192,050 6,165,252 233.8% 25.9% NM 0.57 0.00% 0.79 0.052 0.001 20.6 0.065 0.032 25.7% 915,216 47,715 139.9% NM Bavan Investment Co. BAYK.KW Osoul Investment Co. OSUL.KW 56.4 0.71 0.00% 0.44 0.082 0.002 12.1 0.095 0.061 2.3% 20,501 1,657 9.2% 1.3% $\blacktriangle$ Kuwait Finance & Investment Co. 0.73 0.34 0.093 (0.000)30.0 0.042 116.0% 134,231 12,284 50.2% 5.5% KFSK.KW 13.2 0.00% 0.125 Kamco Investment Co. 12.2 0.81 0.00% 0.43 0.124 0.004 42.4 0.125 0.072 67.8% 2,814,057 348,921 45.2% 6.6% KAMC.KW $\blacksquare$ National International Holding Co. NIHK.KW NM 0.65 0.00% 0.66 0.104 0.002 23.7 0.121 0.069 25.6% 3,158,348 328,809 59.9% NM 0.077 0.002 0.078 3,449,967 UniCap Investment and Finance NM 1.09 0.00% 0.68 18.4 0.036 83.1% 259.137 66.1% NM UNICAP.KW $\blacksquare$ Al Madar Finance & Investment Co. MADR.KW NM 1.47 0.00% 0.37 0.1480.003 31.7 0.156 0.086 62.5% 278,050 40,466 55.8% NM ▲ Al-Deera Holding NM 1.69 0.00% 1.02 0.207 0.002 19.0 0.223 0.018 132.2% 500 104 337.1% NM DEER.KW Al Salam Group Holding Co. NM 0.31 0.00% 1.30 0.027 0.000 7.4 0.034 0.024 8.7% 660,725 17,956 198.7% NM SAGH.KW Ekttitab Holding Co. EKTT.KW NM 0.51 0.00% 0.98 0.021 0.000 6.6 0.023 0.015 37.7% 4,753,211 97,121 135.2% NM Al Madina For Finance & Investment Co. 0.43 0.00% 1.19 0.016 0.000 6.6 0.019 0.015 3.2% 105.7% 25.6% MADI.KW 1.7 0 0 NOOR Financial Investment Co. 6.4 1.28 2.59% 1.21 0.231 (0.004)95.4 0.271 0.168 35.9% 408,615 95,135 23.1% 20.1% NOOR.KW 0.34 0.260 (0.003)0.330 Tamdeen Investment Co. TAMI.KW NM 0.41 0.00% 89.7 0.200 (16.1%)410 107 1.6% NM 5.7% 0.62 0.69 0.036 0.000 6.3 0.038 0.026 12.9% NM Kuwait Syrian Holding Co. KSHC.KW NM 0.00% Asiya Capital Investment Co. ASIYA.KW NM 0.55 0.00% 0.52 0.049 (0.001)39.2 0.054 0.034 33.5% 3,928,010 192,253 46.1% NM Gulf North Africa Holding Co. NM 0.99 0.00% 1.04 0.071 (0.000)10.6 0.080 0.057 8.4% 106,169 7,559 11.2% NM **GNAH.KW** Alimtiaz Investment Group NM 0.76 0.00% 0.99 0.124 0.002 140.6 0.134 0.106 10.7% 1,502,282 184,978 61.7% NM ALIMk.KW Manazel Holding Co. 0.96 0.00% 1.37 0.047 0.001 20.2 0.060 0.031 6.822.372 319,410 148.6% 4.3% MANK.KW 22.1 48.3% National Industries Group 0.97 0.00% 1.44 0.223 0.002 318.4 0.235 0.165 26.7% 3,819,365 851,676 60.6% 13.1% $\blacksquare$ NIND.KW 7.4 $\blacktriangle$ Warba Capital Holding Co. WARBACAP.KW NM 0.43 0.00% 0.69 0.067 0.000 3.4 0.080 0.045 38.7% 10,328 696 24.1% NM Arabi Holding Group Co. 0.00% 0.160 (0.005)27.7 0.195 0.102 (19.2%)274,168 49.8% 5.2% AGHC.KW 15.7 0.81 0.14 44,417 Privatization Holding Co. KPPC KW 12.7 0.44 0.00% 0.78 0.057 0.001 34.8 0.060 0.039 42.4% 3,429,018 194,354 153.2% 3.4% Credit Rating & Collection Co. NM 0.89 0.00% 0.026 0.000 4.3 0.030 0.020 18.2% 0 1.7% NM TAHS.KW NA Egypt Kuwait Holding Co. 2.14 0.00% 0.17 0.315 (0.003)355.0 0.395 0.293 2.814.067 875,802 0.9% 18.9% EKHK.KW 11.4 (2.4%) $\blacksquare$ **GFH Financial Group** 15.5 0.95 2.59% 0.85 0.070 0.001 264.7 0.070 0.047 49.5% 70,339,831 5.011.467 20.6% 6.1% GFH.KW NM 0.82 0.00% 0.74 0.117 0.001 35.2 0.134 0.063 1,428,116 166,675 200.3% 0.2% $\blacktriangle$ INOV.KW 78.4% 0.048 35.9 768,966 68.5% NM Bareea Holdina BAREEQ.KW NM 0.79 0.00% NA 0.002 0.102 0.042 (27.3%)16,524,658 Amar For Finance and Leasing Co. AMARF.KW NM 0.65 0.00% 0.07 0.057 0.000 11.3 0.080 0.039 16.4% 3.6% NM Al-Manar Financing & Leasing Co. ALMANAR.KW NM 0.64 0.00% 0.53 0.063 0.000 19.4 0.074 0.048 26.6% 161,621 9,593 18.4% NM Boursa Kuwait Securities Co BOURSA.KW 11.9 5.46 2.62% 0.84 1.526 0.027 306.4 1.515 1.091 NA 610,403 933,861 32.6% 46.0% 21.6 1.19% 3,463.6 28.2% **Financial Services** 1.12 233,128,224 25,317,062 5.2%



## **Boursa Kuwait Daily Bulletin** Sunday, July 25, 2021 Valuation Multiples Price (KWD) Daily Trading Data YTD-21 MKT Cap 52 Weeks (KWD Mn.) High (KWD) YTD-21 Dividend 52 Weeks Value Capital DTD Company High (KWD) Low (KWD Return # P/BV (X (KWD) Automated Systems Co. NM 0.86 0.00% 0.15 (0.003)10.4 0.122 0.068 50.5% 90,150 9,346 34.1% NM ASCK.KW 0.104 **Technology** NM 0.86 0.00% 10.4 50.5% 90.150 9.346 NM Shamal Az-Zour Al-Oula Power and Water Co. AZNOULA.KW. 20.0 3.52 5.36% 0.71 0.224 0.000 246.4 0.276 0.220 2,248,432 503.594 26.4% 17.6% Utilities 20.0 0.00% 246.4 2,248,432 17.6% 3.52 (19.1%) 503,594 **Boursa Kuwait** 37.5 1.64 1.89% 38,190.8 15.73% 368,167,299 55,027,368 4.4% Year-to-Date 2021 Top Movers & Most Active Stocks Close Close **Percent** Percent YTD Top % Gainers YTD Top % Losers (KWD) (KWD) Change Change Al Eid Food Co. 0.260 275.9% Yiaco Medical Co. 0.424 (49.5%)Gulf Franchising Co. **Gulf Investment House** 0.301 261.8% 0.042 (30.7%)National Real Estate Co. 0.199 204.8% Al Bareeg Holding 0.048 (27.3%)Metal & Recycling Co. 0.159 199.4% Arabi Holding Group Co. 0.160 (19.2%)Arzan Financial Group For Fin. & Invest. 0.152 172.4% Shamal Az-Zour Al-Oula Power and Water Co 0.224 (19.1%)Value Close Volume Close **YTD Most Active by Volume** YTD Most Active by Value (KWD) (Shrs.) (KWD) (KWD) 0.082 2,510,060,118 659.807.832 First Investment Co. **Kuwait Finance House** 0.770 Ahli United Bank - Bahrain 0.239 2.404.855.907 **National Bank of Kuwait** 0.867 605.340.444 Arzan Financial Group For Fin. & Invest. 0.152 1,937,276,270 Ahli United Bank - Bahrain 0.239 536,462,770 A'ayan Leasing & Investment Co. 0.152 1,669,352,832 Agility (PWC Logistics) 0.941 406,186,825 0.250 **Gulf Bank** 0.250 327,785,587 **Gulf Bank** 1,459,941,390

\* Different Fiscal Year Company

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