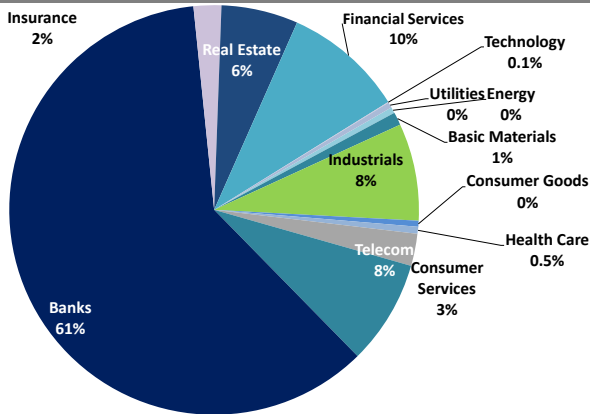


Boursa Kuwait Daily Report

January 25, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,523.2	18.8	11.8%
2- National Bank of Kuwait	7,826.9	13.8	15.1%
3- Boubyan Bank	2,532.0	36.0	8.4%
4- Zain	2,293.3	10.6	17.3%
5- Agility (PWC Logistics)	1,454.8	17.3	4.7%
6- Gulf Bank	1,075.6	15.4	9.4%
7- Mabane Co.	1,024.0	16.1	10.4%
8- Commercial Bank of Kuwait	980.0	7.5	19.7%
9- National Mobile Telecom Co.	677.6	7.7	14.8%
10- Burgan Bank	654.9	16.0	5.4%
Total	30,042	15.46	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.039	0.004	11.8%
Gulf Investment House	0.378	0.027	7.7%
Palms Agro Production Co.	0.075	0.005	7.4%
National Petroleum Services Co.	0.789	0.046	6.2%
Kuwait & Gulf Link Transport Co.	0.062	0.004	6.1%


Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.245	(0.025)	(9.3%)
Ekttitab Holding Co.	0.020	(0.002)	(7.1%)
IFA Hotels & Resorts Co.	0.854	(0.044)	(4.9%)
Warba Capital Holding Co.	0.140	(0.007)	(4.8%)
Automated Systems Co.	0.268	(0.012)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.242	(0.4%)	20,406,816
Kuwait Investment Co.	0.175	2.9%	16,299,895
Kuwait Projects Co.(Holding)	0.113	3.7%	15,928,258
Burgan Bank	0.190	0.5%	12,996,173
National Industries Group	0.234	1.3%	12,251,314

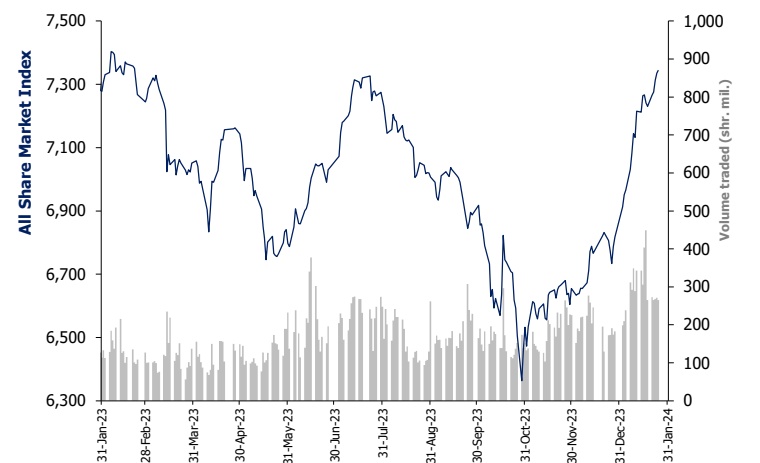
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,615.0	▲	0.1%	7.7%	7.7%
Energy	211.3	▲	3.0%	10.3%	10.3%
Basic Materials	438.3	▼	(1.2%)	3.4%	3.4%
Industrials	3,349.9	▼	(0.2%)	8.5%	8.5%
Consumer Staples	209.8	▼	(1.2%)	5.3%	5.3%
Health Care	232.2	▲	1.0%	0.1%	0.1%
Consumer Discretionary	1,116.5	▼	(1.4%)	2.8%	2.8%
Telecommunications	3,589.5	▲	0.1%	6.4%	6.4%
Banks	26,497.4	▲	0.1%	8.2%	8.2%
Insurance	954.3	▼	(0.2%)	4.4%	4.4%
Real Estate	2,637.3	▼	(0.6%)	2.1%	2.1%
Financial Services	4,161.4	▲	1.2%	11.6%	11.6%
Technology	26.8	▼	(4.3%)	237.1%	237.1%
Utilities	190.3	▲	0.6%	0.0%	0.0%

Market Breadth	 60	 50	 39		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,062.68	4.5	0.1%	7.8%	7.8%
Main 50 Index	5,893.77	16.2	0.3%	7.4%	7.4%
Main Market Index	5,973.82	16.5	0.3%	7.3%	7.3%
All Share Market Index	7,342.98	7.5	0.1%	7.7%	7.7%
Market Cap (KWD Mn)	43,615.00	46.6	0.1%	7.7%	7.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	264.7	(5.7)	(2.1%)	296.2	173.0
Value Traded (KWD Mn)	64.0	(0.09)	(0.1%)	67.4	48.7
No. of Trades	14,259	(1,453)	(9.2%)	15,913	9,776

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.242	(0.4%)	4,923,200
Kuwait Finance House	0.786	0.1%	4,803,968
Agility (PWC Logistics)	0.570	(0.7%)	4,535,259
National Bank of Kuwait	0.987	0.4%	3,913,783
Gulf Bank	0.297	(0.7%)	2,894,073

Boursa Kuwait - Premier Market

Thursday, January 25, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.987	0.004	0.4%	7,827	22.7%	17.9%	13.8	2.09	3.5%	1.21	15.1%	10.4%	74.94	71.49
▼	Gulf Bank	0.297	(0.002)	(0.7%)	1,076	3.1%	2.5%	15.4	1.45	3.4%	1.08	9.4%	5.7%	153.93	44.04
▼	Kuwait International Bank	0.164	(0.001)	(0.6%)	271	0.8%	0.6%	16.5	0.86	2.3%	0.99	5.2%	9.3%	138.34	22.23
▲	Burgan Bank	0.190	0.001	0.5%	655	1.9%	1.5%	16.0	0.86	4.2%	1.05	5.4%	10.5%	77.43	14.36
▲	Kuwait Finance House	0.786	0.001	0.1%	11,523	33.4%	26.4%	18.8	2.21	3.1%	1.40	11.8%	8.3%	182.67	139.91
▼	Boubyan Bank	0.639	(0.004)	(0.6%)	2,532	7.3%	5.8%	36.0	3.03	0.9%	1.05	8.4%	6.5%	34.72	21.80
▲	Kuwait Investment Co.	0.175	0.005	2.9%	92	0.3%	0.2%	9.9	0.81	2.8%	0.92	8.2%	37.8%	255.19	41.08
▼	National Investments Co	0.268	(0.001)	(0.4%)	214	0.6%	0.5%	NM	1.24	10.4%	1.31	1.4%	12.1%	109.13	30.50
▲	Kuwait Projects Co. (Holding)	0.113	0.004	3.7%	565	1.6%	1.3%	18.3	0.93	0.0%	0.76	5.1%	7.6%	144.46	15.75
=	Arzan Financial Group for Financing & In	0.228	0.000	0.0%	183	0.5%	0.4%	33.9	1.55	1.7%	1.01	4.6%	8.6%	241.83	56.36
=	Aayan Leasing and Investment	0.188	0.000	0.0%	125	0.4%	0.3%	9.6	1.29	4.0%	1.30	13.5%	8.0%	155.09	28.58
▼	Al Imtiaz Investment Group	0.062	(0.001)	(1.1%)	66	0.2%	0.2%	NM	0.41	0.0%	1.04	NM	9.7%	47.87	3.05
▼	Kuwait Real Estate Co.	0.242	(0.001)	(0.4%)	231	0.7%	0.5%	20.0	1.66	1.2%	0.97	8.3%	18.0%	366.52	81.52
▼	Mabane Co.	0.778	(0.011)	(1.4%)	1,024	3.0%	2.3%	16.1	1.68	1.8%	1.05	10.4%	(7.7%)	21.63	17.45
▲	The Commercial Real Estate Co.	0.108	0.002	1.9%	195	0.6%	0.4%	21.9	0.68	2.6%	0.62	3.1%	5.9%	47.32	5.01
▲	National Industries Group (Holding)	0.234	0.003	1.3%	537	1.6%	1.2%	21.3	1.12	2.1%	1.42	5.3%	14.7%	133.37	29.74
▲	Gulf Cable and Electrical Industries	1.456	0.001	0.1%	303	0.9%	0.7%	15.3	1.35	4.1%	1.02	8.8%	11.1%	6.18	8.71
▼	Heavy Engineering Industries and Shipbu	0.857	(0.007)	(0.8%)	154	0.4%	0.4%	24.0	2.18	2.3%	0.70	9.1%	4.5%	14.70	12.62
▼	Boubyan Petrochemical Co.	0.610	(0.010)	(1.6%)	326	0.9%	0.7%	11.6	1.31	9.8%	0.73	11.2%	4.3%	19.54	12.04
▼	Agility Public Warehousing Co.	0.570	(0.004)	(0.7%)	1,455	4.2%	3.3%	17.3	0.82	0.0%	1.51	4.7%	12.0%	68.53	37.41
▲	Mobile Telecommunications Co.	0.530	0.001	0.2%	2,293	6.7%	5.3%	10.6	1.84	6.6%	1.26	17.3%	4.5%	61.15	31.76
▲	Human Soft Holding Co.	3.446	0.006	0.2%	440	1.3%	1.0%	10.2	3.82	11.6%	0.50	37.3%	1.4%	2.18	7.61
=	ALAFCO Aviation Lease and Finance Co.	0.201	0.000	0.0%	191	0.6%	0.4%	NM	0.88	0.0%	0.86	NM	11.7%	24.75	4.96
▼	Jazeera Airways Co.	1.219	(0.031)	(2.5%)	268	0.8%	0.6%	21.3	8.02	6.4%	0.70	37.7%	(12.2%)	5.11	6.74
▼	GFH Financial Group BSC	0.081	(0.000)	-0.5%	284	0.8%	0.7%	9.0	0.93	5.4%	0.96	10.3%	6.7%	92.63	7.49
▼	Warba Bank	0.192	(0.001)	(0.5%)	396	1.1%	0.9%	22.0	1.29	1.6%	0.98	5.9%	3.2%	75.82	14.46
▼	Mezzan Holding Co.	0.601	(0.009)	(1.5%)	187	0.5%	0.4%	14.8	1.75	2.0%	0.45	11.8%	4.5%	10.02	5.91
▲	Integrated holding Co.	0.550	0.002	0.4%	139	0.4%	0.3%	38.7	2.24	2.7%	0.50	5.8%	7.8%	12.69	6.64
▲	Shamal Az-Zour Al-Oula Power and Wate	0.173	0.001	0.6%	190	0.6%	0.4%	13.4	1.44	5.2%	0.47	10.8%	0.0%	28.05	4.89
▲	Boursa Kuwait Securities Co.	2.055	0.019	0.9%	413	1.2%	0.9%	26.6	6.76	4.1%	0.90	25.4%	19.2%	4.80	9.35
▼	Ali Alghanim Sons Automotive Co.	1.180	(0.004)	(0.3%)	323	0.9%	0.7%	12.4	4.29	5.8%	0.48	34.5%	11.7%	8.03	9.31
Subtotal- Premier Market Stocks		8,062.68	4.50	0.1%	34,478	100%	79%	16.3	1.44	3.61%		10.5%	7.8%	2,618.63	802.76
Rest of the Market					9,137		21%	11.2	0.79	2.33%		7.1%		2,713.39	410.65

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, January 25, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.84	0.00%	1.03	0.038	0.002	7.6	0.045	0.026	25.6%	861,080	31,897	7.4%	NM
▲ Independent Petroleum Group	IPGK.KW	13.5	0.88	5.86%	0.27	0.490	0.010	88.6	0.545	0.374	16.7%	28,574	13,890	0.4%	6.6%
▲ National Petroleum Services Co.	NAPS.KW	9.8	1.75	6.14%	0.18	0.789	0.046	76.5	0.899	0.690	(1.7%)	12,000	9,400	0.1%	17.9%
= The Energy House Co.	ENER.KW	15.8	0.77	0.00%	0.65	0.076	0.000	3.4	0.354	0.021	20.6%	0	0	0.6%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.01	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.5	0.39	0.00%	0.17	0.114	(0.002)	28.9	0.133	0.087	28.2%	728,015	82,980	15.7%	4.1%
Energy		11.6	0.80	6.00%				211.3			10.3%	1,629,669	138,167		6.1%
= Kuwait Foundry Co.	KFDC.KW	5.8	2.66	23.13%	0.50	0.480	0.000	34.7	0.558	0.290	16.2%	38,290	18,253	1.4%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.6	1.31	9.79%	0.73	0.610	(0.010)	326.2	0.856	0.571	4.3%	1,641,518	1,007,873	3.7%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.4%
Basic Materials		10.4	2.34	9.79%				438.3			3.4%	1,679,808	1,026,126		14.0%
▼ Specialities Group Holding Co.	SPEC.KW	10.5	0.60	5.94%	0.67	0.112	(0.002)	19.0	0.123	0.095	8.7%	1,320,182	148,251	14.6%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	30.2	0.55	3.35%	0.59	0.145	0.001	103.4	0.225	0.123	8.2%	660,077	95,198	4.0%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.3	1.35	4.08%	1.02	1.456	0.001	303.1	1.540	0.999	11.1%	255,928	372,834	3.0%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	24.0	2.18	2.33%	0.70	0.857	(0.007)	154.5	0.890	0.566	4.5%	555,226	476,924	8.2%	9.1%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.7	1.18	8.05%	0.45	0.870	(0.004)	87.2	0.945	0.800	3.6%	44,786	38,980	0.7%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	12.6	0.97	6.50%	0.23	0.182	0.008	18.1	0.230	0.134	15.2%	1,016,862	180,271	11.4%	7.6%
= Metal & Recycling Co.	MRCK.KW	12.4	1.03	0.00%	0.19	0.088	0.000	7.9	0.102	0.038	6.0%	0	0	0.9%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
▲ National Industries Co.	NIBM.KW	13.6	0.69	6.23%	0.20	0.160	0.003	57.5	0.195	0.152	1.9%	50,335	8,054	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	45.0	1.23	0.00%	0.21	0.117	0.001	35.1	0.132	0.100	10.4%	1,457,717	169,398	25.8%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	17.3	0.82	0.00%	1.51	0.570	(0.004)	1,454.8	0.720	0.498	12.0%	7,962,827	4,535,259	2.7%	4.7%
▲ National Cleaning Co.	CLEA.KW	NM	0.44	0.00%	0.76	0.053	0.000	12.1	0.058	0.023	34.6%	749,338	38,995	12.0%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.47	0.00%	0.76	0.062	0.004	17.1	0.070	0.039	18.5%	543,634	32,662	3.5%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.1	0.97	7.42%	0.48	0.263	(0.007)	31.2	0.315	0.226	12.4%	272,415	71,758	2.3%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	10.2	3.82	11.55%	0.50	3.446	0.006	440.2	3.845	2.972	1.4%	97,529	336,339	1.7%	37.3%
= Gulf Franchising Co.	GFCI.KW	NM	1.11	0.00%	NA	0.053	0.000	2.1	0.097	0.044	(5.8%)	0	0	0.4%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.7	1.43	6.78%	0.68	0.441	0.001	75.4	0.476	0.362	(2.4%)	720,000	318,210	8.6%	18.6%
▼ United Projects Group	UPAC.KW	26.7	0.66	0.00%	0.17	0.187	(0.001)	70.6	0.268	0.164	4.5%	1,005	180	0.0%	2.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.88	0.00%	0.86	0.201	0.000	191.4	0.220	0.162	11.7%	784,992	157,013	2.6%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.4	0.70	5.85%	0.90	0.086	0.001	14.0	0.095	0.067	4.4%	88,455	7,483	8.7%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	38.7	2.24	2.73%	0.50	0.550	0.002	139.2	0.555	0.345	7.8%	403,768	221,142	5.0%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.70	6.12%	0.14	0.098	0.000	35.6	0.100	0.085	3.2%	0	0	0.0%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.2	1.04	5.29%	0.07	0.340	0.002	51.0	0.365	0.301	4.9%	194,400	65,685	1.2%	11.3%
Industrials		13.1	0.97	6.03%				3,349.9			8.5%	17,179,476.0	7,274,634		3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.79	0.00%	0.27	0.110	0.001	23.0	0.125	0.091	12.2%	60,020	6,482	1.8%	NM
▼ Mezzan Holding Co.	MEZZ.KW	14.8	1.75	1.99%	0.45	0.601	(0.009)	186.8	0.614	0.360	4.5%	564,090	343,247	3.2%	11.8%
Consumer Staples		14.8	1.27	1.99%				209.8			5.3%	624,110	349,730		7.4%
▲ Advanced Technology Co.	ATCK.KW	13.9	1.00	4.26%	0.01	0.470	0.015	70.5	0.525	0.379	0.2%	50	24	0.0%	7.2%
= Yiac Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.9%
Health Care		12.3	1.68	4.26%				232.2			0.1%	50	24		13.2%
= Kuwait National Cinema Co.	KCIN.KW	12.4	1.31	4.66%	0.29	1.169	0.000	108.3	1.258	0.940	(2.3%)	0	0	0.0%	10.5%
= Kuwait Hotels Co.	KHOT.KW	13.3	2.30	0.00%	NA	0.228	0.000	12.9	0.228	0.115	33.3%	0	0	0.1%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.50	0.00%	0.55	0.103	(0.003)	28.8	0.149	0.076	14.4%	122,502	12,615	1.4%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	14.6	10.03	0.00%	0.74	0.854	(0.044)	156.6	1.008	0.058	6.7%	172,426	149,668	15.0%	68.8%
= Oula Fuel Marketing Co.	OULA.KW	14.4	0.90	3.38%	0.44	0.148	0.000	59.9	0.180	0.121	7.2%	16,011	2,383	0.3%	6.2%
= Kuwait Resorts Co.	MUNK.KW	18.3	0.55	3.39%	0.73	0.082	0.000	16.6	0.083	0.065	16.1%	719,260	59,094	8.3%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	21.3	8.02	6.40%	0.70	1.219	(0.031)	268.2	2.200	1.111	(12.2%)	252,121	308,024	2.3%	37.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	15.2	0.86	3.29%	0.46	0.152	0.004	61.5	0.168	0.120	10.9%	109,772	16,636	0.5%	5.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.4	0.87	5.28%	0.12	0.112	0.001	12.8	0.120	0.089	16.7%	4,029,630	455,201	23.6%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▼ Al Eid Food Co.	ALEID.KW	21.3	2.51	2.51%	0.14	0.199	(0.003)	60.4	0.226	0.163	11.2%	4,667,196	941,550	12.3%	11.7%
▲ Palms Agro Production Co.	PAPK.KW	12.5	0.71	0.00%	0.23	0.075	0.005	3.9	0.090	0.070	(7.4%)	52,903	3,928	0.4%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.4	4.29	5.77%	0.48	1.180	(0.004)	323.4	1.287	0.790	11.7%	473,840	558,275	NA	34.5%
Consumer Discretionary		13.9	0.90	4.03%				1,117			2.8%	10,615,661	2,507,374		10.6%
▲ Zain	ZAIN.KW	10.6	1.84	6.60%	1.26	0.530	0.001	2,293.3	0.572	0.451	4.5%	3,144,956	1,661,563	1.4%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.7	1.14	5.15%	0.60	1.352	0.004	677.6	1.405	0.957	11.1%	21,147	28,472	0.3%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	18.3	2.59	4.90%	0.64	0.612	(0.002)	611.2	0.793	0.520	8.7%	89,985	55,071	1.1%	14.1%
▲ Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.96	0.085	0.001	7.4	0.088	0.050	(0.1%)	68,000	5,757	0.3%	NM
Telecommunications		10.6	1.49	5.15%				3,589.5			6.4%	3,324,088	1,750,863		16.1%
▲ National Bank of Kuwait	NBKK.KW	13.8	2.09	3.55%	1.21	0.987	0.004	7,826.9	1.076	0.838	10.4%	3,972,554	3,913,783	0.9%	15.1%
▼ Gulf Bank	GBKK.KW	15.4	1.45	3.37%	1.08	0.297	(0.002)	1,075.6	0.307	0.235	5.7%	9,751,608	2,894,073	4.3%	9.4%
▲ Commercial Bank of Kuwait	CBKK.KW	7.5	1.47	6.76%	0.35	0.518	0.008	980.0	0.730	0.480	(0.4%)	140	73	0.0%	19.7%
▲ Ahli Bank of Kuwait	ABKK.KW	16.0	1.00	3.14%	0.64	0.253	(0.003)	600.7	0.332	0.208	8.6%	4,724,609	1,193,674	1.5%	6.2%
▲ Ahli United Bank - Kuwait	BKME.KW	16.1	1.28	2.51%	0.84	0.283	0.001	637.4	0.288	0.240	8.0%	5,642	1,586	0.1%	7.9%
▼ Kuwait International Bank	KIBK.KW	16.5	0.86	2.27%	0.99	0.164	(0.001)	271.2	0.192	0.141	9.3%	5,322,388	878,376	8.4%	5.2%
▲ Burgan Bank	BURK.KW	16.0	0.86	4.20%	1.05	0.190	0.001	654.9	0.229	0.157	10.5%	12,996,173	2,461,452	2.2%	5.4%
▲ Kuwait Finance House	KFH.KW	18.8	2.21	3.15%	1.40	0.786	0.001	11,523.2	0.806	0.659	8.3%	6,112,855	4,803,968	1.2%	11.8%
▼ Boubyan Bank	BOUK.KW	36.0	3.03	0.94%	1.05	0.639	(0.004)	2,532.0	0.769	0.563	6.5%	1,288,384	826,545	0.9%	8.4%
▼ Warba Bank	WARB.KW	22.0	1.29	1.56%	0.98	0.192	(0.001)	395.5	0.241	0.165	3.2%	5,213,091	1,002,949	3.7%	5.9%
Banks		16.1	1.37	3.14%				26,497.4			8.2%	49,387,444	17,976,479		11.7%

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Thursday, January 25, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.2	0.67	7.52%	0.05	0.505	0.006	93.3	0.577	0.415	7.4%	57,310	28,079	0.2%	30.3%
= Gulf Insurance Group	GINS.KW	14.3	2.33	2.86%	0.06	1.882	0.000	534.0	1.900	0.965	0.1%	34	64	0.1%	16.3%
▼ Ahleiah Insurance Co.	AINS.KW	6.9	1.04	6.09%	0.15	0.645	(0.005)	139.8	0.720	0.489	5.7%	10	6	0.0%	15.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.1	0.81	7.11%	0.39	0.109	0.002	26.1	0.124	0.076	8.2%	3,114,939	346,643	4.0%	10.1%
= Kuwait Reinsurance Co.	KWRE.KW	10.9	1.36	1.50%	0.08	0.398	0.000	103.3	0.400	0.264	3.4%	0	0	0.0%	12.4%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.87	0.00%	0.38	0.245	(0.025)	26.1	0.474	0.038	322.4%	1,361,349	346,781	38.1%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	55.7	0.78	0.00%	0.47	0.029	(0.000)	3.1	0.035	0.019	18.8%	541,583	15,663	34.4%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
Insurance		8.5	0.94	6.60%				954.3			4.4%	5,075,225	737,236		17.6%
▼ Sokouk Holding Co.	SHCK.KW	6.2	1.04	0.00%	1.06	0.054	(0.000)	31.0	0.057	0.021	5.2%	1,005,074	54,308	18.0%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	20.0	1.66	1.20%	0.97	0.242	(0.001)	230.7	0.246	0.101	18.0%	20,406,816	4,923,200	38.4%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.35	0.00%	0.49	0.052	(0.001)	67.1	0.067	0.043	11.2%	1,321,714	68,777	1.8%	NM
▼ National Real Estate Co.	NREK.KW	31.3	0.39	0.00%	1.26	0.081	(0.001)	150.9	0.125	0.064	22.8%	6,435,160	524,715	5.7%	1.3%
▼ Salhia Real Estate Co.	SREK.KW	16.3	1.35	3.27%	0.35	0.440	(0.001)	237.8	0.550	0.383	2.6%	728,679	322,799	3.1%	8.3%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.9	0.68	2.84%	0.19	0.390	0.001	156.6	0.405	0.325	8.6%	1,002	383	0.3%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.4	0.39	1.88%	0.46	0.264	0.000	53.6	0.278	0.230	3.9%	2,850	739	0.2%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	7.2	0.79	0.00%	1.18	0.080	(0.000)	29.4	0.086	0.033	18.6%	6,770,993	541,253	38.4%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	26.2	0.59	0.00%	0.69	0.055	(0.000)	24.6	0.062	0.048	7.7%	276,953	15,024	3.7%	2.2%
▼ Mabanee Co.	MABK.KW	16.1	1.68	1.80%	1.05	0.778	(0.011)	1,024.0	0.894	0.680	(7.7%)	3,383,749	2,644,243	1.6%	10.4%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.4	0.56	5.07%	0.25	0.096	(0.004)	32.6	0.101	0.074	10.8%	48,889	4,656	0.4%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	21.9	0.68	2.63%	0.62	0.108	0.002	195.1	0.111	0.092	5.9%	3,136,811	335,561	2.6%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.36	0.00%	0.42	0.204	(0.005)	20.4	0.290	0.082	27.5%	7,358,234	1,498,569	209.9%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.9	0.55	6.14%	0.65	0.081	(0.000)	33.8	0.084	0.066	13.2%	118,394	9,486	5.5%	7.0%
▲ Aqar Real Estate Investment Co.	AQAR.KW	19.5	0.51	0.00%	0.03	0.063	0.003	14.6	0.064	0.044	8.3%	62,844	3,738	1.3%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.16	0.00%	0.42	0.035	0.000	6.6	0.037	0.021	2.9%	10	0	1.8%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.03	0.082	0.001	39.6	0.083	0.046	11.6%	2,924,036	237,631	14.1%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	17.7	0.57	6.37%	0.49	0.063	0.000	23.2	0.063	0.047	7.7%	0	0	1.1%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	32.6	0.60	7.32%	0.24	0.082	0.000	20.6	0.120	0.075	3.3%	0	0	0.9%	1.8%
= Al-Argan International Real Estate Co.	ARGK.KW	NM	0.28	0.00%	0.38	0.080	0.000	20.4	0.101	0.063	0.4%	419,008	33,076	2.8%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	4.1	2.16	0.00%	0.62	0.155	(0.001)	49.9	0.166	0.048	1.3%	794,037	122,921	7.5%	52.3%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.41	0.00%	1.43	0.041	0.001	30.3	0.057	0.032	11.7%	606,160	24,919	1.7%	NM
= Kuwait Business Town Real Estate Co.	KBTK.KW	22.0	0.88	6.67%	1.08	0.075	0.000	43.1	0.080	0.051	(1.4%)	132,202	9,613	1.5%	4.0%
= MENA Real Estate Co. *	MENK.KW	1.0	0.34	0.00%	0.87	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	34.0%
= Real Estate Trade Centers Co.	MARA.KW	56.8	0.31	0.00%	0.45	0.056	0.000	7.8	0.068	0.038	25.8%	10	1	3.5%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	5.3	0.79	0.00%	0.49	0.071	0.000	12.5	0.076	0.051	28.8%	212,422	14,892	5.5%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	78.5	0.50	0.00%	0.32	0.031	(0.001)	3.0	0.039	0.013	17.8%	578,558	17,290	47.8%	0.6%
▲ Dalqan Real Estate Co.	DALQ.KW	59.7	1.71	1.59%	0.06	0.184	0.001	11.1	0.235	0.131	25.2%	313,680	57,662	10.0%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.8	1.09	0.00%	0.02	0.130	0.000	19.0	0.204	0.084	0.0%	0	0	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	10.4	0.75	9.41%	0.30	0.085	0.000	8.9	0.110	0.067	13.3%	0	0	0.3%	7.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.050	(0.020)	24.8	1.265	1.005	1.6%	55,471	58,528	3.0%	NA
Real Estate		16.3	0.64	3.06%				2,637.3			2.1%	57,093,756	11,523,981		4.1%

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Thursday, January 25, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	9.9	0.81	2.84%	0.92	0.175	0.005	91.8	0.173	0.110	37.8%	16,299,895	2,826,030		48.7%	8.2%
▼ Commercial Facilities Co.	FACI.KW	11.1	0.55	8.93%	0.51	0.169	(0.001)	85.8	0.199	0.149	6.3%	28,330	4,778		0.6%	4.9%
= Int'l Financial Advisors Co.	IFIN.KW	7.2	1.54	0.00%	1.23	0.386	0.000	96.2	0.412	0.079	25.7%	3,500,646	1,354,591		112.9%	21.5%
▼ National Investment Co.	NINV.KW	NM	1.24	10.44%	1.31	0.268	(0.001)	213.6	0.308	0.182	12.1%	5,146,962	1,393,909		13.7%	1.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	18.3	0.93	0.00%	0.76	0.113	0.004	565.3	0.142	0.099	7.6%	15,928,258	1,759,737		2.9%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	21.9	0.74	6.76%	1.23	0.074	(0.001)	34.4	0.117	0.065	9.0%	1,955,457	144,565		14.8%	3.4%
▲ The Securities House Co.	SECH.KW	17.9	0.61	0.00%	1.19	0.059	0.000	24.0	0.075	0.050	8.5%	440,836	25,818		6.0%	3.4%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	33.9	1.55	1.69%	1.01	0.228	0.000	182.9	0.249	0.099	8.6%	3,531,461	808,058		30.1%	4.6%
▲ Kuwait Financial Centre	MARKZ.KW	21.1	0.63	3.91%	0.80	0.127	0.003	64.1	0.127	0.090	25.7%	2,123,973	268,972		3.8%	3.0%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.84	0.00%	0.54	0.087	0.001	19.1	0.103	0.073	7.2%	20,349	1,750		0.7%	NM
▼ First Investment Co.	OLAK.KW	NM	0.87	0.00%	1.11	0.046	(0.001)	20.5	0.064	0.027	25.3%	1,613,175	74,204		30.7%	NM
▲ Gulf Investment House	GIHK.KW	66.3	3.51	0.00%	0.91	0.378	0.027	153.7	0.440	0.309	14.5%	752,727	269,066		0.5%	5.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.6	1.29	3.99%	1.30	0.188	0.000	124.8	0.191	0.121	8.0%	11,876,487	2,222,254		23.4%	13.5%
▲ Bayan Investment Co.	BAYK.KW	NM	0.80	0.00%	0.77	0.046	0.001	10.5	0.057	0.027	16.5%	195,211	8,721		4.6%	NM
= Osoul Investment Co.	OSUL.KW	23.5	0.91	6.28%	0.42	0.096	0.000	12.1	0.106	0.078	6.1%	0	0		0.7%	3.9%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.53	0.00%	0.36	0.068	0.000	21.0	0.072	0.055	1.3%	0	0		0.8%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.58	10.26%	0.58	0.098	(0.001)	33.4	0.115	0.082	13.4%	501,213	49,292		7.4%	0.5%
= National International Holding Co.	NIHK.KW	9.7	0.66	4.17%	0.75	0.112	0.000	24.6	0.135	0.100	3.7%	1,757,045	195,965		36.0%	6.8%
▲ UniCap Investment and Finance	UNICAP.KW	11.9	1.03	0.00%	0.58	0.091	0.000	20.3	0.118	0.040	1.3%	363,283	32,746		42.5%	8.6%
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.79	0.00%	0.33	0.084	(0.003)	17.4	0.115	0.074	5.0%	90,199	7,577		3.4%	0.5%
▼ Al-Deera Holding	DEER.KW	35.0	2.62	0.00%	0.87	0.470	(0.010)	43.1	0.575	0.134	74.1%	17,435	8,206		1.2%	7.5%
▲ Al-Safat Investment Co.	ALSAFAT.KW	30.1	1.72	0.00%	2.16	0.103	0.001	39.5	0.121	0.086	7.6%	808,584	82,636		22.3%	5.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.66	0.00%	1.06	0.020	(0.002)	6.2	0.030	0.008	13.4%	620,267	12,436		8.6%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.7	1.27	2.03%	1.22	0.243	0.008	124.0	0.260	0.141	7.5%	2,453,348	597,693		4.0%	34.5%
= Tamdeen Investment Co.	TAMI.KW	11.1	0.51	2.41%	0.35	0.490	0.000	166.9	0.610	0.424	15.3%	0	0		0.0%	4.6%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	1.4	0.64	0.00%	0.55	0.039	0.004	6.8	0.044	0.024	13.8%	1,132,411	42,819		3.6%	45.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.63	0.047	0.000	38.6	0.063	0.040	9.0%	2,354,287	112,460		7.2%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	3.50	0.00%	NA	0.276	0.003	41.4	0.283	0.144	6.6%	1,089,084	298,380		19.5%	4.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.41	0.00%	1.04	0.062	(0.001)	65.8	0.076	0.052	9.7%	1,101,436	68,563		4.5%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.09	0.00%	1.39	0.036	(0.000)	15.5	0.038	0.017	29.6%	1,471,131	52,579		21.9%	0.3%
▲ National Industries Group	NIND.KW	21.3	1.12	2.14%	1.42	0.234	0.003	537.1	0.238	0.176	14.7%	12,251,314	2,855,512		5.8%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.41	0.00%	0.53	0.140	(0.007)	4.2	0.311	0.070	32.1%	333,583	47,630		68.9%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.29	0.00%	0.33	0.560	0.006	193.7	0.606	0.207	9.2%	3,006,945	1,695,477		5.3%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.35	0.00%	0.80	0.037	0.000	22.6	0.038	0.022	27.9%	11,833,820	445,789		13.5%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	17.8	0.93	0.00%	0.11	0.028	0.000	4.6	0.035	0.014	33.3%	18,785	526		1.5%	5.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.8	2.29	17.53%	0.20	0.251	0.001	282.8	0.378	0.237	(1.2%)	327,000	81,803		0.5%	33.6%
▼ GFH Financial Group	GFH.KW	9.0	0.93	5.43%	0.96	0.081	(0.000)	284.2	0.095	0.069	6.7%	4,277,366	347,900		2.7%	10.3%
▲ Inovest	INOV.KW	67.2	0.61	0.00%	0.82	0.092	0.003	27.6	0.096	0.062	6.9%	301,748	27,125		6.5%	0.9%
▼ Amar For Finance and Leasing Co.	AMARF.KW	11.5	0.57	0.00%	0.08	0.063	(0.001)	12.4	0.064	0.048	0.2%	60,616	3,746		1.4%	5.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	11.4	0.58	0.00%	0.54	0.061	0.001	16.1	0.064	0.048	7.4%	620,500	37,566		5.8%	5.1%
▲ Boursa Kuwait Securities Co	BOURSA.KW	26.6	6.76	4.14%	0.90	2.055	0.019	412.6	2.190	1.641	19.2%	187,761	387,272		2.4%	25.4%
Financial Services		14.8	0.84	4.15%				4,161.4			11.6%	110,392,928	18,654,150			5.3%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	2.27	0.00%	0.24	0.268	(0.012)	26.8	0.292	0.072	237.1%	6,959,085	1,927,161	87.8%	NM
Technology		NM	2.27	0.00%				26.8			237.1%	6,959,085	1,927,161		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.4	1.44	5.20%	0.47	0.173	0.001	190.3	0.208	0.170	0.0%	781,563	134,454	2.6%	10.8%
Utilities		13.4	1.44	5.20%				190.3			0.0%	781,563	134,454		10.8%
Boursa Kuwait		13.74	0.88	2.8%				43,615.0			7.70%	264,742,863	64,000,379		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.245	322.4%
Automated Systems Co.	0.268	237.1%
Al-Deera Holding	0.470	74.1%
Kuwait Investment Co.	0.175	37.8%
National Cleaning Co.	0.053	34.6%
YTD Most Active by Volume		
Kuwait Real Estate Co.	0.242	366,518,952
Int'l Financial Advisors Co.	0.386	281,433,894
Kuwait Investment Co.	0.175	255,188,954
Arzan Financial Group For Fin. & Invest.	0.228	241,830,527
Sanam Real Estate Co.	0.204	209,933,132

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	1.219	(12.2%)
Mabanee Co.	0.778	(7.7%)
Palms Agro Production Co.	0.075	(7.4%)
Gulf Franchising Co.	0.053	(5.8%)
Al Kout for Industrial Projects Co.	0.767	(4.7%)
YTD Most Active by Value		
Kuwait Finance House	0.786	139,912,709
Int'l Financial Advisors Co.	0.386	101,659,915
Kuwait Real Estate Co.	0.242	81,518,265
National Bank of Kuwait	0.987	71,486,126
Arzan Financial Group For Fin. & Invest.	0.228	56,359,844

* Different Fiscal Year Company

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