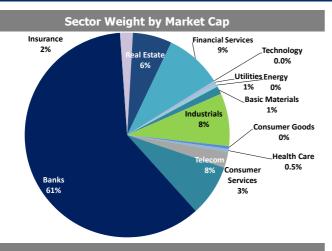


Boursa Kuwait Daily Report

June 25, 2023



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	10,863.4	24.1	8.6%
2- National Bank of Kuwait	7,414.5	14.1	15.0%
3- Boubyan Bank	2,516.2	41.0	7.8%
4- Zain	2,228.4	11.0	15.8%
5- Agility (PWC Logistics)	1,582.5	22.4	3.9%
6- Mabanee Co.	1,100.3	17.6	10.9%
7- Commercial Bank of Kuwait	955.4	12.5	11.2%
8- Gulf Bank	877.1	13.7	9.1%
9- Burgan Bank	713.5	15.0	6.1%
10- Kuwait Projects Co.(Holding)	660.3	24.4	4.5%
Total	28,912	18.19	9.9%

Ton	Movers and	Most Active	Stack

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.019	0.003	21.4%
The Energy House Co.	0.074	0.007	10.0%
Jiyad Holding Co.	0.021	0.002	9.7%
Credit Rating & Collection Co.	0.019	0.002	9.1%
Al-Argan International Real Estate Co.	0.088	0.007	8.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.066	(0.007)	(9.5%)
First Investment Co.	0.048	(0.004)	(8.2%)
Al TAMEER Real Estate Investment Co.	0.017	(0.001)	(6.1%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.618	(0.032)	(4.9%)
Equipment Holding Co.	0.023	(0.001)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.021	9.7%	20,306,195
A'ayan Leasing & Investment Co.	0.146	(2.7%)	12,924,616
Kuwait Finance House	0.741	(1.1%)	12,580,384
Ekttitab Holding Co.	0.019	21.4%	9,272,712
Kuwait Projects Co.(Holding)	0.132	(1.5%)	5,359,268

Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	41,378.1	▼	(0.8%)	2.9%	(11.5%)
Energy	206.5	▼	(0.2%)	3.5%	(10.1%)
Basic Materials	512.2	▼	(1.5%)	(1.2%)	7.2%
Industrials	3,447.5	•	(1.0%)	3.4%	(8.5%)
Consumer Staples	183.4	▼	(0.1%)	20.5%	26.3%
Health Care	208.5	•	(3.8%)	(5.4%)	(6.1%)
Consumer Discretionary	1,036.7	A	0.0%	1.9%	5.6%
Telecommunications	3,364.3	•	(0.7%)	0.5%	(7.1%)
Banks	25,058.7	▼	(0.8%)	2.8%	(16.6%)
Insurance	841.0	•	(0.6%)	(1.2%)	36.1%
Real Estate	2,549.6	▼	(0.5%)	7.6%	(1.0%)
Financial Services	3,743.8	•	(1.2%)	2.8%	(2.4%)
Technology	9.2	A	5.6%	(3.2%)	(4.0%)
Utilities	216.7	▼	(1.0%)	7.1%	4.8%

Market Breadth		33		73	44
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,765.92	(69.5)	(0.9%)	3.6%	(4.3%)
Main 50 Index	5,324.78	(46.7)	(0.9%)	(0.8%)	(6.9%)
Main Market Index	5,429.30	(37.3)	(0.7%)	(0.2%)	(3.0%)
All Share Market Index	6,989.68	(59.6)	(0.8%)	2.8%	(4.1%)
Market Cap (KWD Mn)	41,378.05	(352.3)	(0.8%)	2.9%	(11.5%)

Index Performance relative to Volume



Market Trading Data and Volatility												
Trading Indicators	Today's	DTD	DTD	Average	Daily							
	Value	Chg	% Chg	YTD 2023	YTD 2022							
Volume (Shrs Mn)	151.2	(16.6)	(9.9%)	143.1	258.3							
Value Traded (KWD Mn)	33.5	(2.93)	(8.0%)	42.4	69.9							
No. of Trades	7,617	(688)	(8.3%)	9,040	13,210							

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.741	(1.1%)	9,358,590
National Bank of Kuwait	0.935	(0.6%)	2,301,604
A'ayan Leasing & Investment Co.	0.146	(2.7%)	1,894,426
Jazeera Airways Co.	1.846	(0.8%)	1,787,259
Agility (PWC Logistics)	0.620	(1.3%)	1,360,328



Boursa Kuwait - Premier Market

Sunday, June 25, 2023

		Clo	sing Price		Mark	et Capitaliza	ntion		Valuation	Multiples				YTD-23 Trading	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
_	National Bank of Kuwait	0.935	(0.006)	(0.6%)	7,414	22.4%	17.9%	14.1	2.11	3.7%	1.20	15.0%	(8.9%)	452.17	460.13
•	Gulf Bank	0.261	(0.002)	(0.8%)	877	2.6%	2.1%	13.7	1.24	3.8%	1.09	9.1%	(12.7%)	491.00	137.52
•	Kuwait International Bank	0.167	(0.003)	(1.8%)	276	0.8%	0.7%	18.9	1.09	2.2%	0.99	5.7%	19.6%	637.59	109.37
_	Burgan Bank	0.207	(0.004)	(1.9%)	714	2.2%	1.7%	15.0	0.92	3.9%	1.05	6.1%	(0.9%)	179.59	37.92
_	Kuwait Finance House	0.741	(800.0)	(1.1%)	10,863	32.8%	26.3%	24.1	2.07	2.0%	1.41	8.6%	(0.2%)	1,774.26	1,400.19
_	Boubyan Bank	0.635	(0.003)	(0.5%)	2,516	7.6%	6.1%	41.0	3.18	0.9%	1.05	7.8%	(15.7%)	481.47	310.62
_	Kuwait Investment Co.	0.124	(0.004)	(3.1%)	68	0.2%	0.2%	NM	0.61	4.0%	0.90	NM	(18.4%)	154.72	20.07
_	National Investments Co	0.201	(0.004)	(2.0%)	160	0.5%	0.4%	NM	0.83	13.9%	1.30	NM	(15.2%)	204.84	45.83
_	Kuwait Projects Co. (Holding)	0.132	(0.002)	(1.5%)	660	2.0%	1.6%	24.4	1.10	3.8%	0.74	4.5%	17.9%	795.09	96.37
_	Arzan Financial Group for Financing & In	0.107	(0.001)	(0.9%)	86	0.3%	0.2%	10.1	0.78	3.6%	1.01	7.7%	(7.0%)	381.22	42.35
_	Aayan Leasing and Investment	0.146	(0.004)	(2.7%)	97	0.3%	0.2%	10.0	1.09	5.1%	1.31	11.0%	9.8%	832.89	117.29
_	Al Imtiaz Investment Group	0.065	(0.000)	(0.6%)	69	0.2%	0.2%	NM	0.42	12.9%	1.06	NM	(13.2%)	125.72	7.85
	Kuwait Real Estate Co.	0.117	0.001	0.9%	112	0.3%	0.3%	11.2	0.86	2.5%	0.98	7.6%	11.5%	651.92	72.00
=	Mabanee Co.	0.836	0.000	0.0%	1,100	3.3%	2.7%	17.6	1.92	1.7%	1.07	10.9%	4.5%	76.10	58.51
_	The Commercial Real Estate Co.	0.102	(0.003)	(2.9%)	184	0.6%	0.4%	16.5	0.64	2.8%	0.63	3.9%	1.2%	396.97	39.25
_	National Industries Group (Holding)	0.201	(0.003)	(1.5%)	461	1.4%	1.1%	NM	0.94	2.5%	1.43	NM	(2.7%)	269.42	55.52
_	Gulf Cable and Electrical Industries	1.132	(0.016)	(1.4%)	236	0.7%	0.6%	12.3	1.05	5.3%	1.03	8.6%	(6.8%)	10.66	12.45
_	Heavy Engineering Industries and Shipbu	0.663	(0.005)	(0.7%)	119	0.4%	0.3%	23.1	1.67	3.0%	0.70	7.3%	8.2%	27.68	16.94
\blacksquare	Boubyan Petrochemical Co.	0.740	(0.015)	(2.0%)	396	1.2%	1.0%	11.3	1.42	8.1%	0.73	12.6%	(7.5%)	36.83	28.87
_	Agility Public Warehousing Co.	0.620	(800.0)	(1.3%)	1,582	4.8%	3.8%	22.4	0.87	3.1%	1.51	3.9%	(13.9%)	648.20	393.82
•	Mobile Telecommunications Co.	0.515	(0.003)	(0.6%)	2,228	6.7%	5.4%	11.0	1.74	6.8%	1.27	15.8%	(8.5%)	478.33	258.20
_	Human Soft Holding Co.	3.700	(0.018)	(0.5%)	473	1.4%	1.1%	10.1	3.26	10.8%	0.50	32.2%	9.8%	25.90	93.03
\blacksquare	ALAFCO Aviation Lease and Finance Co.	0.196	(0.004)	(2.0%)	187	0.6%	0.5%	NM	0.85	0.0%	0.88	NM	(3.4%)	106.90	21.60
_	Jazeera Airways Co.	1.846	(0.014)	(0.8%)	406	1.2%	1.0%	21.9	14.83	2.7%	0.70	67.8%	(2.8%)	29.43	51.54
\blacksquare	GFH Financial Group BSC	0.086	(0.002)	(1.7%)	301	0.9%	0.7%	10.3	1.00	5.1%	0.96	9.7%	13.4%	1,158.58	92.43
_	Warba Bank	0.210	(0.001)	(0.5%)	433	1.3%	1.0%	25.7	1.45	1.4%	0.98	5.6%	(8.0%)	358.14	80.11
\blacksquare	Mezzan Holding Co.	0.524	(0.001)	(0.2%)	163	0.5%	0.4%	NM	1.53	2.3%	0.47	NM	33.3%	100.08	40.89
_	Integrated holding Co.	0.427	(0.002)	(0.5%)	108	0.3%	0.3%	39.9	1.70	3.5%	0.52	4.3%	15.4%	122.22	46.53
•	Shamal Az-Zour Al-Oula Power and Water	0.197	(0.002)	(1.0%)	217	0.7%	0.5%	16.1	1.98	2.0%	0.44	12.3%	4.8%	83.07	15.09
•	Boursa Kuwait Securities Co.	1.859	(0.001)	(0.1%)	373	1.1%	0.9%	21.9	7.08	4.6%	0.86	32.4%	(9.4%)	21.39	39.84
	Ali Alghanim Sons Automotive Co.	1.005	0.005	0.5%	275	0.8%	0.7%	13.4	3.90	3.3%	0.48	29.2%	24.8%	55.21	49.57
Subt	tal- Premier Market Stocks	7,765.92	(69.46)	-0.9%	33,156	100%	80%	16.1	1.24	4.24%		9.0%	(4.3%)	11,167.56	4,251.71
Rest	of the Market				8,222		20%	11.0	0.72	2.50%		6.4%		5,718.60	751.48

Source: Kamco Invest Research



Boursa Kuwait Daily Bulletin Sunday, June 25, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 Volume MKT Cap 52 Weeks **YTD-23** Value Reuters Trailing Trailing Dividend 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closine Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs. (KWD) Turnove ROE 3.7% = Senergy Holding Co. SENE.KW NM 0.84 0.00% 1.06 0.041 0.000 8.2 0.045 0.026 (8.7%)0 NM Independent Petroleum Group 5.94% 0.27 0.484 0.000 87.5 0.545 0.407 (5.1%)0 0.2% 8.1% IPGK.KW 11.3 0.91 National Petroleum Services Co. 9.2 1.67 6.33% 0.18 0.765 0.000 74.2 0.899 0.711 (3.0%) n 0.6% 18.0% NAPS.KW The Energy House Co. ENER.KW NM 0.78 0.00% 0.68 0.074 0.007 3.3 0.354 0.021 242.8% 10.2% NM Gulf Petroleum Investment NM 0.19 0.00% 1.05 0.014 0.000 6.2 0.015 0.012 (6.9%)9.5% NM GPIK.KW (0.003)998.533 12.2% Burgan Co. for Drilling, Tdg. & Maint. * ABAR KW 8.6 0.37 0.00% 0.17 0.107 27.1 0.133 0.100 (7.0%) (**10.1%**) 105,254 4.3% 105,254 Energy 9.2 0.81 6.14% 206.5 998,534 2.4% 4.9 0.50 0.520 0.558 0.290 32.0% Kuwait Foundry Co. 1.56 4.23% 0.004 37.6 76,9% 454,264 239,408 15.1% KFDC.KW 8.07% (0.015)395.8 0.732 650,032 483,901 12.6% Boubvan Petrochemicals Co.* BPCC.KW 11.3 1.42 0.73 0.740 0.856 (7.5%)6.9% Al Kout for Industrial Projects Co. 8.1 2.30 6.40% 0.08 0.781 0.000 78.8 0.822 0.429 100.3% 0.0% 28.3% ALKK.KW 0 1,104,296 723,309 15.6% **Basic Materials** 8.1 1.56 6.40% 512.2 7.2% 7.9 0.66 0.103 17.5 0.123 0.096 370,014 38,079 7.3% Specialities Group Holding Co. SPEC.KW 0.57 6.46% (0.001)(5.6%) 63.3% Kuwait Cement Co. 43.9 0.68 2.71% 0.59 0.179 (0.004)127.6 0.225 0.164 (19.7%)312,076 55,897 3.6% 1.6% KCEM.KW 235.7 Gulf Cable & Electrical Ind. Co. CABL.KW 12.3 1.05 5.25% 1.03 1.132 (0.016)1.275 0.999 (6.8%)43,666 49,400 5.1% 8.6% Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 23.1 1.67 3.02% 0.70 0.663 (0.005)119.5 0.669 0.566 8.2% 377,188 248,904 15.4% 7.3% 12,510 Kuwait Portland Cement Co. PCEM.KW 17.2 1.02 8.56% 0.47 0.818 (0.010)82.0 0.945 0.800 0.1% 15,192 3.0% 5.9% Shuaiba Industrial Co. PAPE.KW 11.0 0.80 7.73% 0.18 0.153 0.000 15.2 0.168 0.134 (5.0%)4.1% 7.2% = Metal & Recycling Co. MRCK.KW 17.5 0.92 0.00% 0.18 0.076 0.000 6.8 0.080 0.038 52.3% 0 0 4.1% 5.2% ACICO Industries Co. NM 0.79 0.00% 0.53 0.080 0.000 26.3 0.088 0.075 (5.9%)n 2.2% NM ACIC.KW 19.2 5.33% 0.21 0.000 67.2 0.195 1.7% 4.2% National Industries Co. NIBM.KW 0.81 0.187 0.165 (3.6%)Equipment Holding Co. NM 0.42 0.00% 0.96 0.023 (0.001)1.9 0.047 0.022 (49.1%)109,818 2,586 7.1% NM **EOUI.KW** (0.002)34.8 397,414 45,983 National Co. for Consumer Industries NCCI.KW NM 1.26 0.00% 0.17 0.116 0.127 0.108 4.5% 82.4% 0.1% Salbookh Trading Co. SALB.KW NM 2.69 0.00% 0.61 0.008 0.000 0.8 0.016 0.007 (47.4%)12.0% NM = Agility (PWC Logistics) 22.4 0.87 3.07% 1.51 0.620 (0.008)1,582.5 0.720 0.560 (13.9%)2,184,919 1,360,328 25.4% 3.9% AGLT.KW ▲ National Cleaning Co. CLEA.KW NM 0.24 0.00% 0.77 0.029 0.001 6.6 0.035 0.023 (13.6%)50,010 1,400 3.4% NM (0.001)3,134 Kuwait & Gulf Link Transport Co. NM 0.33 0.00% 0.77 0.047 12.8 0.065 0.039 (20.8%)69,900 4.1% NM KGLK.KW 32.3 0.315 0.257 1,102 6.4% Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 15.9 1.02 7.17% 0.50 0.272 0.000 (8.4%)4,188 1.9% Humansoft Holding Co. 10.76% 0.50 3.700 (0.018)472.6 3.805 3.102 379,852 20.3% 32.2% HUMN.KW 10.1 3.26 9.8% 102,639 Gulf Franchising Co. GFCI.KW 25.8 1.23 0.00% NA 0.066 (0.007)2.7 0.097 0.056 (26.1%)2,500 169 0.5% 4.8% 1.27 Combined Group Contracting Co. CGCK.KW 6.7 7.44% 0.68 0.402 0.002 68.8 0.476 0.381 (11.5%)645,065 259,521 33.6% 19.0% United Projects Group UPAC.KW NM 0.91 0.00% 0.19 0.250 0.000 94.4 0.250 0.174 22.5% n 0.4% 0.8% ALAFCO Aviation Lease & Finance Co.* NM 0.85 0.00% 0.88 0.196 (0.004)186.6 0.220 0.176 (3.4%)702,796 138,170 11.2% NM ALAF.KW Mubarrad Holding Co. 11.9 0.75 5.41% 0.92 0.092 0.000 15.1 0.095 0.067 14.8% 598,083 55,270 15.6% 6.3% MBRD.KW Integrated holding Co. 39.9 1.70 3.51% 0.52 0.427 (0.002)108.0 0.454 0.345 15.4% 485,535 209,393 48.3% 4.3% INTEGRATED.KW 19.7 6.45% 0.15 33.8 0.085 0.3% 3.5% Umm Al-Qaiwain General Investments Co. QIC.KW 0.68 0.093 0.000 0.100 (3.4%)0 Ras-Al-Khaimah for White Cement Co. 0.70 0.00% 0.090 0.000 45.0 0.137 0.082 (32.3%)0.7% 0.7% RKWC.KW NM 0.11 Jassim Transport & Stevedoring Co. JTC.KW 10.9 1.04 5.28% 0.07 0.341 (0.005)51.2 0.365 0.312 4.0% 50,000 17,150 7.9% 9.6% **Industrials** 17.2 0.89 5.41% 3,447.5 (8.5%) 6,521,003.0 2,878,850 2.1%



Boursa Kuwait Daily Bulleti			aluation N	lultiplac		Price ((WD)					Daily Tradir	na Doto	YTD-23	
	Reuters	Trailing	Trailing	Dividend		Price (DTD	MKT Can	52 Weeks	52 Weeks	YTD-23	Volume	Ig Data Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change		High (KWD)		Return #	(Shrs.)	(KWD)	Turnover	R
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.68	0.00%	0.29	0.098	0.001	20.5	0.114	0.091	(10.9%)	12,747	1,249	0.8%	N
▼ Mezzan Holding Co.	MEZZ.KW	NM	1.53	2.28%	0.47	0.524	(0.001)	162.8	0.540	0.360	33.3%	619,885	324,398	32.2%	N
Consumer Staples		NM	1.10	2.28%				183.4			26.3%	632,632	325,648		N
▼ Advanced Technology Co.	ATCK.KW	6.4	0.91	4.37%	0.00	0.458	(0.007)	68.7	0.525	0.379	4.1%	1,265,217	578,422	1.2%	14.3
Yiaco Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	N
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.7	2.34	0.00%	0.02	0.618	(0.032)	139.1	0.656	0.590	(10.4%)	40	25	0.2%	18.3
Health Care		9.6	1.62	4.37%				208.5			(6.1%)	1,265,257	578,447		15.3
 Kuwait National Cinema Co. 	KCIN.KW	11.9	1.23	5.39%	0.28	1.012	0.000	93.7	1.206	0.940	6.5%	500	506	1.1%	10.3
Kuwait Hotels Co.	KHOT.KW	16.3	2.53	2.15%	NA	0.227	0.000	12.8	0.227	0.115	28.2%	0	0	1.6%	15.5
Sultan Center Food Products Co.	SCFK.KW	24.2	0.65	0.00%	0.55	0.145	0.004	40.5	0.142	0.076	33.0%	414,482	59,056	8.7%	2.7
▼ IFA Hotels & Resorts Co.*	IFAH.KW	4.5	2.89	0.00%	0.49	0.024	(0.001)	14.8	0.030	0.017	(15.5%)	2,224,230	53,204	11.1%	63.5
▲ Oula Fuel Marketing Co.	OULA.KW	14.7	0.91	3.33%	0.45	0.150	0.001	60.7	0.156	0.121	3.4%	90,977	13,612	3.7%	6.2
▼ Kuwait Resorts Co.	MUNK.KW	18.0	0.49	3.95%	0.73	0.071	(0.001)	14.2	0.080	0.065	(18.1%)	272,114	19,199	10.6%	2.7
▼ Jazeera Airways Co.	JAZK.KW	21.9	14.83	2.71%	0.70	1.846	(0.014)	406.1	1.925	1.518	(2.8%)	967,711	1,787,259	13.4%	67.8
 Soor Fuel Marketing Co. 	SOOR.KW	15.4	0.83	3.42%	0.46	0.146	0.000	59.1	0.155	0.120	(2.0%)	6,881	996	1.5%	5.4
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.4	0.82	6.10%	0.10	0.097	0.003	11.1	0.120	0.089	(12.6%)	29,000	2,736	6.3%	8.8
▲ Jiyad Holding Co	JIYAD.KW	1.7	0.21	0.00%	0.78	0.021	0.002	3.9	0.025	0.014	(7.8%)	20,306,195	417,913	292.3%	12.7
= Al Eid Food Co.	ALEID.KW	15.4	1.73	2.33%	0.12	0.215	0.000	40.0	0.226	0.186	(3.1%)	1,295,785	243,218	39.4%	11.2
= Palms Agro Production Co.	PAPK.KW	13.9	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.7
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.4	3.90	3.34%	0.48	1.005	0.005	275.4	1.069	0.790	24.8%	358,259	359,182	NA	29.2
Consumer Discretionary		14.7	0.91	3.34%				1,037			5.6%	25,966,134	2,956,881		11.79
▼ Zain	ZAIN.KW	11.0	1.74	6.80%	1.27	0.515	(0.003)	2,228.4	0.572	0.502	(8.5%)	1,940,124	999,689	11.1%	15.8
▼ National Mobile Telecom Co.	OORE.KW	6.6	0.97	6.32%	0.60	1.102	(0.013)	552.3	1.292	0.957	(4.9%)	10,955	12,060	1.2%	14.7
 Kuwait Telecommunication Co. 	STC.KW	17.1	2.62	5.20%	0.63	0.577	(0.004)	576.3	0.793	0.548	(1.4%)	169,584	97,996	15.1%	15.4
 Hayat Communications Co. 	HAYK.KW	NM	0.79	0.00%	1.00	0.084	0.000	7.3	0.084	0.050	40.2%	0	0	4.1%	N
Telecommunications		11.0	1.35	6.32%				3,364.3			(7.1%)	2,120,663	1,109,745		15.3°
▼ National Bank of Kuwait	NBKK.KW	14.1	2.11	3.74%	1.20	0.935	(0.006)	7,414.5	1.076	0.913	(8.9%)	2,460,612	2,301,604	5.7%	15.0
▼ Gulf Bank	GBKK.KW	13.7	1.24	3.83%	1.09	0.261	(0.002)	877.1	0.309	0.252	(12.7%)	3,299,238	864,753	14.6%	9.1
▲ Commercial Bank of Kuwait	CBKK.KW	12.5	1.40	4.69%	0.32	0.505	0.001	955.4	0.559	0.480	1.0%	1	1	7.2%	11.2
▼ Ahli Bank of Kuwait	ABKK.KW	12.5	0.89	3.41%	0.63	0.233	(0.003)	433.2	0.341	0.229	(21.4%)	4,768,363	1,115,418	9.4%	7.1
▼ Ahli United Bank - Kuwait	BKME.KW	15.8	1.20	2.78%	0.83	0.256	(0.002)	576.6	0.288	0.248	(9.9%)	167,748	43,059	3.1%	7.6
▼ Kuwait International Bank	KIBK.KW	18.9	1.09	2.22%	0.99	0.167	(0.003)	276.2	0.192	0.160	19.6%	2,938,741	494,667	38.6%	5.7
▼ Burgan Bank	BURG.KW	15.0	0.92	3.86%	1.05	0.207	(0.004)	713.5	0.229	0.184	(0.9%)	1,689,391	351,718	5.2%	6.1
▼ Kuwait Finance House	KFH.KW	24.1	2.07	2.01%	1.41	0.741	(0.008)	10,863.4	0.806	0.700	(0.2%)	12,580,384	9,358,590	12.1%	8.6
▼ Boubyan Bank	BOUK.KW	41.0	3.18	0.94%	1.05	0.635	(0.003)	2,516.2	0.769	0.579	(15.7%)	954,249	606,051	12.2%	7.8
▼ Warba Bank	WARB.KW	25.7	1.45	1.43%	0.98	0.210	(0.001)	432.6	0.241	0.203	(8.0%)	3,036,602	638,393	17.4%	5.6°
Banks		15.4	1.32	3.09%				25,058.7			(16.6%)	31,895,329	15,774,252		10.0%



Boursa Kuwait Daily Bulletin Sunday, June 25, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap **YTD-23** Value Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Volume Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE ▲ Kuwait Insurance Co. 32.3% KINS.KW 2.1 0.69 8.00% 0.05 0.475 0.002 87.8 0.577 0.470 (9.4%)99,454 47,159 3.6% Gulf Insurance Group GINS.KW 12.0 2.03 3.13% 0.07 1.720 (0.020)488.1 1.899 0.965 69.5% 190,546 328,174 2.5% 16.9% 6.0 0.83 7.71% 0.000 0.570 0.489 2.4% 0.6% 13.8% Ahleiah Insurance Co. AINS KW 0.15 0.510 110.5 0 Warba Insurance and Reinsurance Co. WINSRE .KW 6.0 0.62 7.52% 0.39 0.103 0.000 24.7 0.124 0.076 9.9% 80,540 8,272 10.8% 10.4% Kuwait Reinsurance Co. KWRE.KW 10.8 1.29 1.67% 0.08 0.357 0.000 92.6 0.381 0.264 33.9% 0.0% 11.9% First Takaful Insurance Co. 39.6 0.60 0.00% 0.36 0.052 0.000 5.6 0.052 0.039 14.9% n 0.2% 1.5% FTIK.KW Wethag Takaful Insurance Co. NM 0.82 0.00% 0.50 0.030 0.002 3.3 0.031 0.019 20,4% 5.2% 0.3% WETH.KW 0.02 0.191 0.000 28.5 0.191 Bahrain Kuwait Insurance Co. BKIK.KW 7.2 0.87 10.61% 0.191 0.000% 0.0% 12.1% Insurance 7.2 0.82 7.61% 841.0 36.1% 370,541 383,605 17.8% 0.028 0.028 0.021 Sokouk Holding Co. SHCK.KW 10.6 0.62 0.00% 1.07 0.001 15.9 21.3% 1,494,293 41,704 12.7% 5.8% Kuwait Real Estate Co. KREK.KW 11.2 0.86 2.49% 0.98 0.117 0.001 111.6 0.120 0.101 11.5% 1,157,256 135.032 68.4% 7.6% United Real Estate Co. UREK.KW 18.5 0.38 0.00% 0.47 0.054 (0.001)70.4 0.067 0.053 (14.3%)3,211,357 174,511 6.1% 2.0% (0.004)National Real Estate Co. 13.2 0.41 0.00% 1.26 0.088 163.9 0.125 0.075 (29.4%)4,133,148 368,677 27.8% 3.1% NREK.KW 18.0 (0.004)0.550 Salhia Real Estate Co. SRFK KW 1.67 2.79% 0.33 0.515 278.4 0.483 0.8% 535,132 277,357 17.4% 9.3% Tamdeen Real Estate Co. 10.4 0.69 2.87% 0.19 0.386 0.000 155.0 0.400 0.326 4.3% 10,000 3,860 0.3% 6.6% TAMK.KW Aijal Real Estate Entertainment Co. AREC.KW 12.2 0.36 2.09% 0.45 0.238 0.000 48.3 0.278 0.230 (14.0%)2.8% 2.9% 7.6 4,299 Al Massaleh Real Estate Co. MREC.KW NM 0.50 0.00% 0.24 0.033 0.000 0.036 0.026 7.6% 133,607 0.6% NM 7.0 0.53 0.00% 1.21 (0.001)19.7 0.056 1,314,008 69,970 57.6% 7.6% Arab Real Estate Co. ARAB.KW 0.053 0.033 107.0% AL-Enma'a Real Estate Co.* ENMA.KW 51.2 0.62 0.00% 0.71 0.057 0.001 25.7 0.062 0.048 (4.2%)39,002 2,221 2.7% 1.2% 17.6 1.92 1.67% 1.07 0.836 0.000 1,100.3 0.858 0.680 4.5% 116,131 96,203 5.8% 10.9% Mabanee Co. MABK.KW Iniazzat Real Estate Development Co. INJA.KW 9.3 0.49 5.96% 0.24 0.082 0.000 27.8 0.087 0.074 2.8% 16.6% 5.2% The Commercial Real Estate Co. 16.5 0.64 2.79% 0.63 0.102 (0.003)184.3 0.105 0.092 1.2% 4,085,807 423,602 22.0% 3.9% TIJK.KW 9.0 1,695 NM 0.00% 0.40 0.074 0.001 0.077 0.058 17.5% 23,165 1.7% NM Sanam Real Estate Co. SANK.KW 1.14 A'ayan Real Estate Co. 6.6 0.50 6.61% 0.65 0.076 (0.000)31.5 0.082 0.066 283,506 21,279 14.0% 7.6% AYRE.KW (2.1%)Agar Real Estate Investment Co. 43.7 0.42 2.01% 0.02 0.049 (0.002)11.5 0.064 0.044 (22.1%)4,470 221 3.0% 1.0% AQAR.KW Kuwait Real Estate Holding Co. NM 0.92 0.00% 0.45 0.030 0.002 5.6 0.037 0.021 (9.1%) 10 1.9% NM 0 ALAQ.KW MAZAYA Holding Co. MAZA.KW NM 0.58 0.00% 1.05 0.045 (0.000)28.6 0.048 0.036 (5.4%)847,445 38.333 31.2% NM Tijara Real Estate & Investment Co. 18.5 TIJA.KW 10.1 0.46 8.00% 0.48 0.050 (0.001)0.059 0.047 (6.5%)249,828 12,496 12.1% 4.6% 0.99 (0.001)3,636 Al TAMEER Real Estate Investment Co. NM 0.33 0.00% 0.017 4.1 0.025 0.012 (19.0%)214,304 13.8% NM AMAR.KW 0.55 Arkan Al-Kuwait Real Estate Co. * ARKK.KW 11.0 6.19% 0.24 0.097 0.000 24.4 0.120 0.086 (16.4%)0 0.8% 5.0% Al-Argan International Real Estate Co. 26.9 0.29 0.00% 0.39 0.088 0.007 22.4 0.093 0.073 (5.7%)11 0.9% 1.1% ARGK.KW 9.3 2.20 0.00% 0.61 0.084 0.002 27.2 0.083 0.048 6.5% 23.6% Munshaat Real Estate Projects Co. 38.4% 852,353 71,344 MUNS.KW First Dubai For Real Estate Development NM 0.47 0.00% 1.44 0.045 (0.000)32.9 0.050 0.038 (8.2%)339,102 14,951 6.4% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 11.5 0.77 7.49% 1.12 0.067 (0.000)38.4 0.070 0.051 19.1% 12,552 808 15.0% 6.7% MENA Real Estate Co. * NM 0.32 0.00% 0.90 0.028 0.000 3.9 0.000 0.000 0.0% 0 0 0.0% NM = MENK.KW Real Estate Trade Centers Co. MARA.KW 20.6 0.30 0.00% 0.42 0.054 (0.000)7.5 0.065 0.046 (10.2%)44,890 2,371 1.3% 1.4% Mashaer Holding Co. MASHAER.KW 4.3 0.66 0.00% 0.50 0.058 0.004 10.2 0.061 0.051 6.0% 1,220 70 2.4% 15.5% NM 0.28 (0.000)1.6 202,957 3,285 Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 0.27 0.00% 0.016 0.027 0.013 (40.1%)12.6% NM Dalgan Real Estate Co. 57.6 1.56 1.72% 0.07 0.170 0.002 10.2 0.235 0.148 (10.2%)1,055 178 13.7% 2.7% DALQ.KW Dar Al Thuraya Real Estate Co. 55.1 1.09 0.00% 0.02 0.129 0.000 18.9 0.204 0.084 (39.7%)0.8% 2.0% THURY.KW Osos Holding Group Co. NM 0.83 8.16% 0.31 0.098 0.000 10.3 0.110 (10.9%)0.7% 0.3% OSOS.KW 0.084 n KFH Capital REIT NA NA 0.04% 0.09 0.004 24.1 1.265 1.005 (18.8%) 47,792 48,812 20.0% NA BAITAKRFIT KW 1.023 Real Estate 12.2 0.56 2.79% 2,549.6 (1.0%) 19,354,401 1,816,916 4.7%



Boursa Kuwait Daily Bulletin Sunday, June 25, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) **YTD-23** Volume Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnove ROE (18.4%) Kuwait Investment Co. NM 0.61 4.01% 0.90 0.124 (0.004)68.0 0.156 0.110 1,451,670 181,832 28.2% NM KINV.KW Commercial Facilities Co. 9.7 0.56 8.82% 0.54 0.171 0.001 86.8 0.199 0.165 (4.5%)88,526 15,054 5.0% 5.8% FACI.KW Int'l Financial Advisors Co. 22.5 0.81 0.00% 1.24 0.117 0.003 29.2 0.116 0.079 18.1% 4,918,258 566,549 174.2% 3.6% IFIN.KW National Investment Co. NINV.KW NM 0.83 13.92% 1.30 0.201 (0.004)160.2 0.267 0.183 (15.2%)1,563,478 316,040 25.7% NM 24.4 1.10 3.75% 0.74 0.132 (0.002)660.3 0.139 0.099 17.9% 5,359,268 708,197 15.9% 4.5% Kuwait Projects Co.(Holding) KPRO.KW 37.7 0.72 6.57% 1.27 (0.001)35.4 0.092 0.072 2,307 1.9% Coast Invest, & Development Co. COAS.KW 0.076 (9.4%)30,318 4.0% The Securities House Co. 11.5 0.69 0.00% 1.20 0.069 0.002 28.2 0.075 0.053 (3.2%)1,675,266 114,312 15.7% 6.0% SECH.KW Arzan Financial Group For Fin. & Invest. 10.1 0.78 3.60% 1.01 0.107 (0.001)85.8 0.124 0.099 (7.0%)3,860,294 413,564 47.5% 7.7% ARZA.KW Kuwait Financial Centre NM 0.51 5.02% 0.81 0.099 (0.001)49.7 0.110 0.092 (5.7%)62,500 6,042 3.9% NM MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.81 8.05% 0.53 0.087 0.000 19.1 0.103 0.080 (7.9%)1.7% NM KMEF.KW First Investment Co. NM 0.92 0.00% 1.11 0.048 (0.004)21.4 0.063 0.027 2,505,809 124,338 32.8% NM OLAK.KW (23.7%)3.45 0.00% 0.95 0.368 0.000 149.6 0.440 0.323 84,000 30,495 2.6% 1.7% **Gulf Investment House** GIHK.KW NM (6.8%)10.0 1.09 5.14% 1.31 0.146 (0.004)96.9 0.157 0.121 9.8% 1.894.426 125.4% 11.0% A'avan Leasing & Investment Co. AAYA.KW 12,924,616 Bavan Investment Co. BAYK.KW NM 0.61 0.00% 0.78 0.036 (0.000)8.2 0.057 0.027 (12.7%)169,860 5,968 9.4% NM 13.7 0.78 6.54% 0.44 0.092 (0.000)11.6 0.099 0.078 15,048 1,363 0.7% 5.7% Osoul Investment Co. OSUL.KW (6.1%)Kuwait Finance & Investment Co. NM 0.48 0.00% 0.38 0.063 0.000 19.5 0.071 0.061 (2.9%)0.9% NM KFSK.KW NM 0.54 10,42% 0.58 0.096 (0.001)32.9 0.115 0.090 (6.8%)163,000 15,647 18.2% 0.6% Kamco Investment Co. KAMC.KW National International Holding Co. 20.4 0.73 3.73% 0.73 0.125 0.000 27.5 0.136 0.107 (3.8%)100 13 34.8% 3.6% NIHK.KW UniCap Investment and Finance UNICAP.KW 5.6 0.51 0.00% 0.60 0.044 0.000 9.9 0.062 0.041 (27.1%)3.3% 9.0% Al Madar Finance & Investment Co. 0.97 0.00% 0.34 0.103 0.003 21.3 0.115 105,805 10,910 2.7% MADR.KW NM 0.081 (9.6%)NM 0.87 13.0 0.5% 5.5% Al-Deera Holding DEER.KW 21.3 1.17 0.00% 0.142 0.000 0.161 0.134 (11.3%)Al-Safat Investment Co. NM 1.40 0.00% 2.52 0.113 (0.003)31.9 0.119 0.086 5.6% 3,283,341 374,904 54.8% 0.8% ALSAFAT.KW ▲ Ekttitab Holding Co. NM 0.64 0.00% 0.96 0.019 0.003 6.1 0.016 0.008 85.6% 9,272,712 173,180 56.5% NM EKTT.KW NOOR Financial Investment Co. 3.2 0.97 3.11% 1.23 0.159 (0.002)81.1 0.189 0.141 (10.2%)86,000 13,629 6.6% 30.6% NOOR.KW Tamdeen Investment Co. 14.4 0.58 2.16% 0.35 0.546 0.000 185.9 0.610 0.490 (10.5%)0.0% 4.0% TAMI.KW 0.00% 0.59 0.033 0.000 5.9 0.040 0.024 (12.4%)8,400 280 1.3% 0.3% Kuwait Emirates Holding Co. NM 0.28 EMIRATES.KW Asiva Capital Investment Co. 0.58 0.00% 0.62 48.7 0.063 0.048 6.7% 163,357 9,654 46.5% ASIYA.KW NM 0.060 (0.000)NM 1.93 (0.001)22.5 Rasivat Holding Co. RASIYAT.KW 71.2 0.00% NA 0.150 0.179 0.144 (11.2%)1,038,000 155,285 85.6% 2.7% Alimtiaz Investment Group ALIMk.KW NM 0.42 12.90% 1.06 0.065 (0.000)69.0 0.076 0.053 (13.2%)2,055,843 132,703 11.9% NM Manazel Holding Co. 0.73 0.00% 1.38 (0.000)0.029 0.017 38,284 25.8% NM NM 0.025 10.7 (8.8%)1,542,231 MANK.KW National Industries Group NM 0.94 2.49% 1.43 0.201 (0.003)461.3 0.216 0.181 (2.7%)900,348 182,226 11.7% NM NIND.KW Warba Capital Holding Co. 0.55 0.089 0.002 8.9 0.072 9.9% 3,863 6.7% WARBACAP.KW NM 1.01 0.00% 0.096 44,574 NM Arabi Holding Group Co. NM 4.12 0.00% 0.31 0.292 0.000 101.0 0.424 0.207 (9.3%)812,340 237,500 29.2% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.23 0.00% 0.82 0.024 (0.001)14.9 0.037 0.022 (32.2%)641,099 15,677 11.8% NM ▲ Credit Rating & Collection Co. 41.9 0.63 0.00% 0.07 0.019 0.002 3.2 0.024 (12.4%)32,112 546 2.1% 1.5% TAHS.KW 0.014 Egypt Kuwait Holding Co. EKHK.KW 5.4 3.07 14.97% 0.20 0.294 (0.009)331.3 0.378 0.281 (21.8%)138,000 40,995 3.9% 56.8% ▼ GFH Financial Group 10.3 1.00 5.10% 0.96 0.086 (0.002)301.0 0.092 0.069 4,653,503 403,749 33.2% 9.7% GFH.KW 13.4% 0.57 0.00% (0.002)25.0 0.062 INOV.KW NM 0.83 0.083 0.088 (5.5%)67,140 5,477 6.2% NM Amar For Finance and Leasing Co. NM 0.60 0.00% 0.08 0.064 0.000 12.4 0.064 0.048 1.3% 0 0 0.9% NM AMARF.KW Al-Manar Financing & Leasing Co. 0.54 0.000 15.2 1.1% 5.3% ALMANAR.KW 10.4 0.55 5.21% 0.058 0.064 0.048 (1.9%)0 n 4.57% 0.86 (0.001)373.2 2.190 248,788 10.7% Boursa Kuwait Securities Co BOURSA.KW 21.9 7.08 1.859 1.760 (9.4%)456,593 32.4% **Financial Services** 13.7 0.73 5.12% 3,743.8 (2.4%)59,965,604 6,651,600 3.6%



Boursa Kuwait Daily Bullet	in												Sunday,	June 25,	2023
			Valuation Multiples		Price (KWD)					Daily Tradin	g Data	YTD-23			
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Automated Systems Co.	ASCK.KW	NM	0.83	0.00%	0.21	0.092	0.005	9.2	0.108	0.073	(4.0%)	3,250	293	1.4%	NM
Technology		NM	0.83	0.00%				9.2			(4.0%)	3,250	293		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.1	1.98	2.03%	0.44	0.197	(0.002)	216.7	0.202	0.170		955,736	188,182	7.6%	12.3%
Utilities		16.1	1.98	2.03%				216.7			4.8%	955,736	188,182		12.3%
Boursa Kuwait		13.2	0.8	2.9%				41,378.1			(11.48%)	151,153,380	33,492,983		8.2%
	Year-to-Date 2023 Top Movers & Most Active Stocks														
VTD Ton 0/ Coincin		Close		Percent				VTD Ton 0	/. Lecere			Close		ı	Percent
YTD Top % Gainers		(KWD)		Change				YTD Top %	o Losers			(KWD)	Chan		Change
The Energy House Co.		0.074		242.8%				Equipment I	Holding Co	•		0.023	(49.1%)		
Arab Real Estate Co.		0.053		107.0%				Salbookh Trading Co.				0.008		(47.4%)	
Al Kout for Industrial Projects Co.		0.781		100.3%				Al Masaken	Intl. Real I	state Dev	. Co.	0.016		(40.1%)
Ekttitab Holding Co.		0.019		85.6%				Dar Al Thura	•			0.129		(39.7%)
Kuwait Foundry Co.		0.520		76.9%				Ras-Al-Khai	mah for W	hite Ceme	nt Co.	0.090		(32.3%)
VTD March Artists In Walnut		Close		Volume			1	VTD March	A attions for	. V-I		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
Kuwait Finance House		0.741	1,774	,256,384				Kuwait Fina	nce House			0.741		1,400,	191,430
GFH Financial Group		0.086	1,158	,584,903				National Bar	nk of Kuwa	it		0.935	-		133,219
A'ayan Leasing & Investment Co.		0.146	832	,885,142				Agility (PWC	C Logistics)			0.620		393,823,655	
Kuwait Projects Co.(Holding)		0.132	795	,092,099	_			Boubyan Bank				0.635 310,			522,337
Kuwait Real Estate Co.		0.117	651	,921,720				Zain				0.515	258,204,109		

^{*} Different Fiscal Year Company

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- * Outperform: Target Price represents expected returns >= 10% in the next 12 months
- Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months * Underperform: Target Price represents an expected return of <-10% in the next 12 months

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