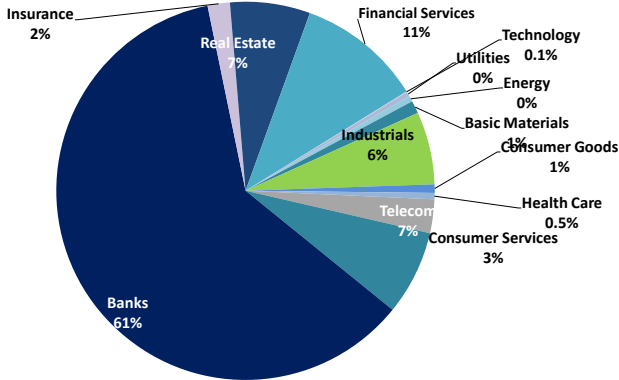


Boursa Kuwait Daily Report

August 25, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,269.6	19.0	11.1%
2- National Bank of Kuwait	7,302.3	12.6	14.7%
3- Boubyan Bank	2,474.3	27.9	10.2%
4- Zain	1,973.1	11.7	14.6%
5- Mabanee Co.	1,198.4	18.2	10.4%
6- Gulf Bank	1,194.0	18.8	7.9%
7- Commercial Bank of Kuwait	1,019.7	9.7	15.7%
8- Ahli Bank of Kuwait	715.5	14.2	8.3%
9- Burgan Bank	676.8	14.5	5.5%
10- Agility (PWC Logistics)	650.8	8.3	9.0%
Total	28,475	15.50	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.074	0.005	7.4%
IFA Hotels & Resorts Co.	1.289	0.087	7.2%
Kuwait Hotels Co.	0.158	0.010	6.8%
Kuwait Finance & Investment Co.	0.078	0.005	6.4%
First Investment Co.	0.042	0.002	5.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.188	(0.192)	(13.9%)
Gulf Cable & Electrical Ind. Co.	1.595	(0.210)	(11.6%)
Equipment Holding Co.	0.039	(0.005)	(10.4%)
Palms Agro Production Co.	0.164	(0.010)	(5.7%)
United Projects Group	0.160	(0.009)	(5.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.100	0.4%	37,087,852
Equipment Holding Co.	0.039	(10.4%)	22,733,600
Kuwait Projects Co.(Holding)	0.102	1.0%	13,582,027
Kuwait Finance House	0.718	(0.1%)	11,309,255
GFH Financial Group	0.101	(1.0%)	11,009,695

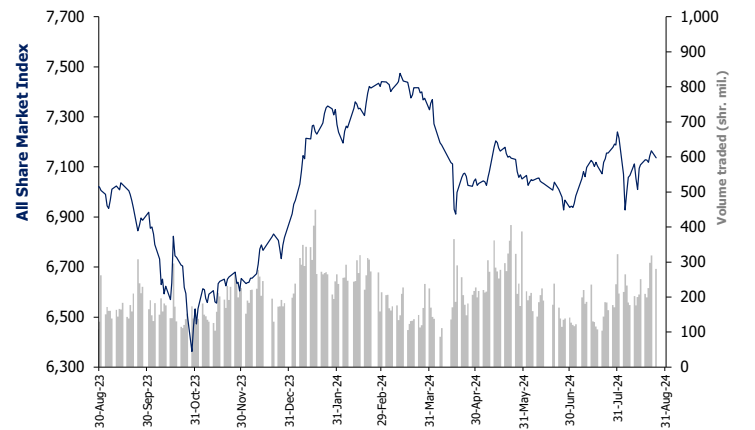
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▼	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,684.6	▼	(0.4%)	(1.6%)	2.9%
Energy	205.9	▼	(0.2%)	(2.2%)	7.5%
Basic Materials	447.6	▲	0.2%	5.8%	5.6%
Industrials	2,586.7	▼	(2.6%)	(3.5%)	(16.2%)
Consumer Staples	310.0	▼	(0.4%)	4.3%	55.6%
Health Care	227.0	=	0.0%	1.2%	(2.2%)
Consumer Discretionary	1,195.5	▲	1.1%	4.2%	10.1%
Telecommunications	3,021.4	▼	(0.5%)	(0.3%)	(10.4%)
Banks	25,397.0	▼	(0.2%)	(2.0%)	3.7%
Insurance	793.2	▼	(7.0%)	(16.3%)	(13.2%)
Real Estate	2,854.0	▼	(0.0%)	0.9%	10.5%
Financial Services	4,454.9	▲	0.2%	0.3%	19.5%
Technology	23.0	=	0.0%	2.7%	189.3%
Utilities	168.3	▲	0.7%	(5.0%)	(11.6%)

Market Breadth	 51	 58	 36		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,763.54	(37.8)	(0.5%)	(1.7%)	3.8%
Main 50 Index	5,902.44	(2.8)	(0.0%)	(0.6%)	7.6%
Main Market Index	6,065.35	(0.3)	(0.0%)	(0.1%)	8.9%
All Share Market Index	7,135.31	(28.8)	(0.4%)	(1.4%)	4.7%
Market Cap (KWD Mn)	41,684.63	(169.4)	(0.4%)	(1.6%)	2.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	279.5	(39.1)	(12.3%)	218.4	156.3
Value Traded (KWD Mn)	52.4	(5.63)	(9.7%)	53.3	42.0
No. of Trades	16,006	(2,470)	(13.4%)	13,984	9,453

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.718	(0.1%)	8,140,428
Al Safat Investment Co.	0.100	0.4%	3,846,226
Gulf Cable & Electrical Ind. Co.	1.595	(11.6%)	2,480,829
Gulf Bank	0.314	(1.3%)	2,278,483
National Bank of Kuwait	0.877	(0.6%)	1,999,714

Boursa Kuwait - Premier Market

Sunday, August 25, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.877	(0.005)	(0.6%)	7,302	21.2%	17.5%	12.6	1.86	4.0%	1.21	14.7%	3.0%	733.27	660.49
▼	Gulf Bank	0.314	(0.004)	(1.3%)	1,194	3.5%	2.9%	18.8	1.49	3.8%	1.08	7.9%	17.3%	1,611.04	456.31
▼	Ahli Bank	0.287	(0.004)	(1.4%)	716	2.1%	1.7%	14.2	1.18	3.1%	0.64	8.3%	29.3%	297.67	82.22
=	Kuwait International Bank	0.186	0.000	0.0%	317	0.9%	0.8%	12.6	0.94	2.5%	0.99	7.5%	27.7%	1,202.84	206.80
▲	Burgan Bank	0.187	0.001	0.5%	677	2.0%	1.6%	14.5	0.79	3.2%	1.06	5.5%	14.2%	414.31	79.28
▼	Kuwait Finance House	0.718	(0.001)	(0.1%)	11,270	32.8%	27.0%	19.0	2.11	2.8%	1.39	11.1%	5.9%	1,829.63	1,371.61
▼	Boubyan Bank	0.589	(0.001)	(0.2%)	2,474	7.2%	5.9%	27.9	2.85	1.4%	1.04	10.2%	4.1%	326.04	195.47
▼	Kuwait Investment Co.	0.168	(0.002)	(1.2%)	88	0.3%	0.2%	10.2	0.74	5.9%	0.93	7.2%	32.3%	644.82	116.76
▼	National Investments Co	0.243	(0.010)	(4.0%)	194	0.6%	0.5%	34.1	1.05	6.2%	1.32	3.1%	1.7%	462.74	125.03
▲	Kuwait Projects Co. (Holding)	0.102	0.001	1.0%	510	1.5%	1.2%	16.6	0.82	0.0%	0.77	5.0%	(2.9%)	1,353.39	158.58
=	Arzan Financial Group for Financing & In	0.168	0.000	0.0%	145	0.4%	0.3%	20.4	0.98	1.2%	1.02	4.8%	(13.8%)	972.80	205.86
=	Aayan Leasing and Investment	0.159	0.000	0.0%	106	0.3%	0.3%	8.8	1.07	4.7%	1.29	12.1%	(8.6%)	645.32	109.71
▲	Al Imtiaz Investment Group	0.046	0.000	0.4%	49	0.1%	0.1%	NM	0.34	0.0%	1.03	NM	(18.4%)	372.15	20.45
▼	Kuwait Real Estate Co.	0.234	(0.001)	(0.4%)	235	0.7%	0.6%	17.3	1.50	1.2%	0.97	8.7%	20.2%	1,082.14	247.58
▲	Salhia Real Estate Co.	0.437	0.003	0.7%	259	0.8%	0.6%	18.7	1.47	3.3%	0.36	7.9%	11.9%	143.35	63.33
▼	Mabane Co.	0.859	(0.004)	(0.5%)	1,198	3.5%	2.9%	18.2	1.89	1.6%	1.04	10.4%	8.0%	241.03	196.59
▲	The Commercial Real Estate Co.	0.157	0.003	1.9%	295	0.9%	0.7%	16.4	1.01	2.4%	0.63	6.2%	60.0%	688.87	88.58
=	National Industries Group (Holding)	0.224	0.000	0.0%	540	1.6%	1.3%	13.0	1.03	2.2%	1.41	8.0%	15.3%	741.69	168.19
▼	Gulf Cable and Electrical Industries	1.595	(0.210)	(11.6%)	332	1.0%	0.8%	17.2	1.32	4.0%	1.01	7.7%	21.8%	55.90	81.06
▼	Heavy Engineering Industries and Shipbu	0.899	(0.013)	(1.4%)	162	0.5%	0.4%	19.9	2.25	3.3%	0.69	11.3%	9.6%	56.75	48.71
▲	Boubyan Petrochemical Co.	0.630	0.002	0.3%	337	1.0%	0.8%	15.2	1.42	9.5%	0.73	9.4%	7.7%	157.86	98.24
▼	Agility Public Warehousing Co.	0.255	(0.006)	(2.3%)	651	1.9%	1.6%	8.3	0.74	7.5%	1.57	9.0%	(49.9%)	1,465.16	559.39
▼	Mobile Telecommunications Co.	0.456	(0.002)	(0.4%)	1,973	5.7%	4.7%	11.7	1.72	7.7%	1.25	14.6%	(10.1%)	523.81	253.60
=	Human Soft Holding Co.	2.626	0.000	0.0%	354	1.0%	0.8%	8.5	3.47	13.3%	0.50	41.0%	(18.5%)	25.77	76.71
▼	ALAFCO Aviation Lease and Finance Co.	0.231	(0.002)	(0.9%)	220	0.6%	0.5%	14.3	0.94	0.0%	0.85	6.6%	28.3%	88.09	18.57
▲	Jazeera Airways Co.	0.888	0.003	0.3%	195	0.6%	0.5%	75.4	7.00	3.2%	0.71	9.3%	(36.1%)	76.20	78.17
▼	GFH Financial Group BSC	0.101	(0.001)	(1.0%)	353	1.0%	0.8%	10.5	1.19	4.5%	0.96	11.3%	32.4%	1,301.22	116.92
▲	Warba Bank	0.196	0.001	0.5%	428	1.2%	1.0%	22.8	1.33	1.4%	0.98	5.8%	11.7%	736.99	137.03
▼	Kuwait Telecommunication Co.	0.523	(0.001)	(0.2%)	522	1.5%	1.3%	15.6	2.31	6.7%	0.65	14.8%	(7.1%)	97.02	54.46
▼	Mezzan Holding Co.	0.926	(0.004)	(0.4%)	288	0.8%	0.7%	20.6	2.54	2.2%	0.47	12.3%	61.0%	79.44	56.20
▼	Integrated holding Co.	0.547	(0.005)	(0.9%)	138	0.4%	0.3%	27.7	2.28	3.7%	0.52	8.2%	7.3%	114.71	60.75
=	Boursa Kuwait Securities Co.	2.020	0.000	0.0%	406	1.2%	1.0%	24.2	6.90	3.7%	0.89	28.5%	17.2%	31.61	63.97
▼	Ali Alghanim Sons Automotive Co.	1.176	(0.023)	(1.9%)	322	0.9%	0.8%	11.0	3.85	5.9%	0.48	35.0%	11.4%	82.28	90.37
▼	Beyout Investment Group Holding Co.	0.486	(0.004)	(0.8%)	146	0.4%	0.3%	20.2	2.66	2.8%	NA	13.2%	NA	79.31	40.05
Subtotal- Premier Market Stocks		7,763.54	(37.81)	(0.5%)	34,395	100%	83%	16.6	1.45	3.78%		10.8%	3.8%	18,735.21	6,387.04
Rest of the Market					7,289		17%	10.5	0.83	2.40%		6.1%		15,776.91	2,037.74

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, August 25, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.80	0.00%	1.01	0.036	(0.000)	7.2	0.042	0.028	18.0%	448,955	16,183	27.1%	NM
= Independent Petroleum Group	IPGK.KW	10.6	0.85	5.92%	0.26	0.485	0.000	87.7	0.525	0.410	15.5%	0	0	1.2%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	7.9	1.89	7.19%	0.17	0.809	0.004	78.5	0.900	0.724	0.7%	16,121	12,913	1.2%	23.9%
= The Energy House Co.	ENER.KW	NM	1.27	0.00%	0.68	0.080	0.000	3.6	0.254	0.057	27.0%	40,010	3,042	13.3%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.0	0.37	0.00%	0.20	0.114	(0.003)	28.9	0.141	0.092	28.2%	971,055	111,266	89.9%	4.1%
Energy		9.0	0.85	6.56%				205.9			7.5%	1,476,141	143,404		8.3%
▼ Kuwait Foundry Co.	KFDC.KW	5.7	1.91	23.05%	0.49	0.538	(0.004)	35.0	0.750	0.404	30.3%	22,220	11,926	13.1%	33.6%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	15.2	1.42	9.48%	0.73	0.630	0.002	336.9	0.692	0.560	7.7%	1,949,073	1,237,331	29.5%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	8.6	2.13	6.67%	0.09	0.750	0.000	75.7	0.789	0.750	(6.8%)	0	0	0.1%	24.7%
Basic Materials		8.6	1.91	9.48%				447.6			5.6%	1,971,293	1,249,257		12.8%
▲ Specialities Group Holding Co.	SPEC.KW	10.2	0.59	4.74%	0.67	0.101	0.001	18.9	0.114	0.092	8.1%	2,967,004	298,462	65.1%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	36.8	0.63	0.00%	0.61	0.178	0.001	126.9	0.222	0.133	32.8%	235,363	41,772	38.1%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.2	1.32	4.04%	1.01	1.595	(0.210)	332.0	1.790	1.176	21.8%	1,537,879	2,480,829	26.9%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.9	2.25	3.34%	0.69	0.899	(0.013)	162.0	0.975	0.775	9.6%	414,511	376,814	31.5%	11.3%
= Kuwait Portland Cement Co.	PCEM.KW	14.7	1.16	8.33%	0.45	0.840	0.000	84.2	0.928	0.812	0.0%	37,385	31,389	4.3%	7.9%
▼ Shuaiba Industrial Co.	PAPE.KW	14.2	1.03	6.74%	0.24	0.190	(0.005)	18.9	0.230	0.154	20.3%	1,371	271	30.4%	7.2%
= Metal & Recycling Co.	MRCK.KW	NM	0.96	0.00%	0.20	0.082	0.000	7.4	0.144	0.078	(1.2%)	4,001	321	7.1%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	0.89	0.00%	0.54	0.073	(0.001)	24.2	0.101	0.052	(7.8%)	6,241,398	466,602	46.4%	NM
= National Industries Co.	NIBM.KW	12.7	0.76	5.48%	0.19	0.182	0.000	65.4	0.189	0.154	15.9%	15,735	2,829	1.7%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	1.16	0.00%	0.95	0.039	(0.005)	3.1	0.060	0.025	34.7%	22,733,600	1,025,922	351.2%	NM
▲ National Co. for Consumer Industries	NCCI.KW	23.8	1.16	0.00%	0.22	0.113	0.001	33.9	0.132	0.102	6.6%	1,041,842	117,453	125.7%	4.9%
▼ Agility (PWC Logistics)	AGLT.KW	8.3	0.74	7.46%	1.57	0.255	(0.006)	650.8	0.368	0.253	(49.9%)	6,091,113	1,560,596	57.4%	9.0%
▼ National Cleaning Co.	CLEA.KW	13.9	0.35	0.00%	0.75	0.044	(0.001)	10.2	0.059	0.038	12.6%	50,231	2,125	23.0%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.51	0.00%	0.78	0.042	(0.000)	11.7	0.070	0.039	(19.2%)	208,140	8,698	17.3%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.5	1.34	4.44%	0.48	0.330	0.000	42.9	0.389	0.218	54.6%	6,337	2,097	21.9%	6.9%
= Humansoft Holding Co.	HUMN.KW	8.5	3.47	13.27%	0.50	2.626	0.000	353.9	3.428	2.459	(18.5%)	35,176	92,417	19.1%	41.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.29	0.00%	NA	0.084	(0.004)	3.4	0.143	0.051	48.7%	51,000	4,312	6.5%	NM
= Combined Group Contracting Co.	CGCK.KW	11.6	2.08	4.37%	0.68	0.685	0.000	117.2	0.783	0.410	51.5%	184,791	126,255	78.9%	18.0%
▼ United Projects Group	UPAC.KW	27.1	0.57	0.00%	0.19	0.160	(0.009)	60.4	0.248	0.112	(10.6%)	113,408	18,276	4.0%	2.1%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.3	0.94	0.00%	0.85	0.231	(0.002)	219.9	0.228	0.178	28.3%	72,032	16,732	9.3%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	6.9	0.72	5.85%	0.88	0.086	0.000	14.0	0.105	0.079	4.4%	69,176	5,862	50.2%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	27.7	2.28	3.66%	0.52	0.547	(0.005)	138.4	0.596	0.480	7.3%	453,919	248,860	45.3%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.59	5.80%	0.14	0.086	0.000	31.0	0.100	0.084	(10.0%)	50,000	4,275	0.3%	4.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.8	1.09	5.90%	0.07	0.373	0.000	56.0	0.420	0.324	15.1%	235,000	87,695	12.6%	12.4%
Industrials		14.2	0.99	5.64%				2,586.7			(16.2%)	42,850,412	7,020,862		7.9%

Boursa Kuwait Daily Bulletin

Sunday, August 25, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	33.0	0.72	0.00%	0.28	0.106	0.000	22.2	0.126	0.098	8.2%	99,250	10,595	23.0%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	20.6	2.54	2.15%	0.47	0.926	(0.004)	287.8	1.114	0.547	61.0%	334,110	309,322	25.6%	12.3%
Consumer Staples		26.8	1.63	2.15%				310.0			55.6%	433,360	319,917		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.94	4.60%	0.01	0.435	0.000	65.3	0.481	0.398	(7.2%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.5	2.14	0.00%	0.07	0.799	0.000	161.8	0.800	0.262	0.5%	0	0	3.5%	15.9%
Health Care		13.5	1.54	4.60%				227.0			(2.2%)	0	0		8.8%
= Kuwait National Cinema Co.	KCIN.KW	9.6	1.41	5.55%	0.32	1.310	0.000	121.3	1.493	1.091	9.4%	0	0	0.7%	14.7%
▲ Kuwait Hotels Co.	KHOT.KW	9.4	1.43	0.00%	NA	0.158	0.010	8.9	0.228	0.133	(7.6%)	12,000	1,886	0.2%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.91	0.00%	0.55	0.099	0.000	27.7	0.122	0.088	10.3%	110	11	11.5%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	13.9	11.76	0.00%	0.74	1.289	0.087	295.5	1.600	0.570	101.4%	192,553	238,927	40.3%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	10.5	0.81	3.60%	0.45	0.139	0.001	56.2	0.155	0.132	0.7%	65,594	9,141	3.0%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	7.5	0.50	2.52%	0.72	0.074	(0.000)	15.6	0.081	0.065	8.9%	116,352	8,582	41.8%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	75.4	7.00	3.15%	0.71	0.888	0.003	195.4	1.427	0.810	(36.1%)	596,496	528,092	34.6%	9.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.0	0.74	3.70%	0.45	0.135	(0.002)	54.6	0.160	0.130	(1.5%)	14,958	2,038	2.1%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	39.9	0.89	7.24%	0.17	0.109	(0.002)	12.5	0.193	0.095	13.5%	1,860,950	203,897	440.5%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.82	0.00%	0.75	0.017	0.000	3.2	0.023	0.014	(4.4%)	4,900,069	85,741	213.5%	NM
▼ Al Eid Food Co.	ALEID.KW	16.4	1.52	2.06%	0.15	0.243	(0.002)	73.7	0.244	0.175	35.8%	2,443,747	593,994	92.8%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	48.7	1.59	2.42%	0.38	0.164	(0.010)	8.6	0.381	0.062	102.5%	62,549	10,491	49.5%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	11.0	3.85	5.88%	0.48	1.176	(0.023)	322.3	1.218	1.002	11.4%	640,973	762,464	NA	35.0%
Consumer Discretionary		13.9	1.41	3.60%				1,196			10.1%	10,906,351	2,445,262		6.2%
▼ Zain	ZAIN.KW	11.7	1.72	7.68%	1.25	0.456	(0.002)	1,973.1	0.534	0.425	(10.1%)	2,161,484	987,645	12.1%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.4	0.96	13.44%	0.60	1.036	(0.008)	519.2	1.558	0.995	(14.9%)	4,250	4,406	3.5%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	15.6	2.31	6.69%	0.65	0.523	(0.001)	522.3	0.621	0.511	(7.1%)	886,143	463,914	9.7%	14.8%
= Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.93	0.077	0.000	6.8	0.110	0.068	(8.8%)	0	0	13.3%	NM
Telecommunications		15.4	1.34	7.68%				3,021.4			(10.4%)	3,051,877	1,455,965		12.2%
▼ National Bank of Kuwait	NBKK.KW	12.6	1.86	3.99%	1.21	0.877	(0.005)	7,302.3	0.956	0.841	3.0%	2,271,642	1,999,714	8.8%	14.7%
▼ Gulf Bank	GBKK.KW	18.8	1.49	3.82%	1.08	0.314	(0.004)	1,194.0	0.326	0.248	17.3%	7,182,118	2,278,483	42.4%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	9.7	1.53	6.50%	0.35	0.539	0.016	1,019.7	0.550	0.490	3.7%	17,516	9,361	0.3%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	14.2	1.18	3.12%	0.64	0.287	(0.004)	715.5	0.312	0.222	29.3%	953,992	276,757	11.9%	8.3%
= Kuwait International Bank	KIBK.KW	12.6	0.94	2.50%	0.99	0.186	0.000	316.8	0.192	0.147	27.7%	6,649,846	1,238,770	70.6%	7.5%
▲ Burgan Bank	BURG.KW	14.5	0.79	3.20%	1.06	0.187	0.001	676.8	0.208	0.165	14.2%	3,584,408	670,295	11.4%	5.5%
▼ Kuwait Finance House	KFH.KW	19.0	2.11	2.76%	1.39	0.718	(0.001)	11,269.6	0.760	0.667	5.9%	11,309,255	8,140,428	11.7%	11.1%
▼ Boubyan Bank	BOUK.KW	27.9	2.85	1.36%	1.04	0.589	(0.001)	2,474.3	0.611	0.561	4.1%	2,706,375	1,597,954	7.8%	10.2%
▲ Warba Bank	WARB.KW	22.8	1.33	1.44%	0.98	0.196	0.001	428.0	0.196	0.166	11.7%	7,983,125	1,562,426	33.8%	5.8%
Banks		14.5	1.49	3.12%				25,397.0			3.7%	42,658,277	17,774,187		11.4%

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Sunday, August 25, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	7.8	0.70	6.91%	0.07	0.550	0.010	101.6	0.600	0.460	17.0%	800	440		3.3%	9.0%
▼ Gulf Insurance Group	GINS.KW	26.7	1.43	3.11%	0.07	1.188	(0.192)	337.1	2.000	1.265	(36.8%)	2,350	2,908		1.1%	5.4%
▼ Ahleiah Insurance Co.	AINS.KW	7.4	1.15	3.88%	0.14	0.759	(0.011)	164.5	0.938	0.566	24.4%	5,030	3,694		3.5%	15.5%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.2	0.88	6.82%	0.39	0.142	(0.003)	34.7	0.152	0.096	43.8%	146,023	20,409		25.1%	21.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.2	1.25	1.90%	0.10	0.366	(0.012)	105.4	0.450	0.300	5.5%	8,864	3,245		0.7%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.77	0.00%	0.41	0.160	(0.003)	17.1	0.474	0.053	175.9%	699,488	111,223		102.8%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	58.3	1.04	0.00%	0.50	0.039	(0.001)	4.3	0.062	0.023	62.1%	203,376	8,009		290.1%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0		0.0%	12.2%
Insurance		7.8	1.09	5.35%				793.2			(13.2%)	1,065,931	149,927			10.5%
▲ Sokouk Holding Co.	SHCK.KW	5.8	0.88	0.00%	1.06	0.050	0.000	28.8	0.058	0.045	(2.3%)	931,551	46,462		71.2%	15.1%
▼ Kuwait Real Estate Co.	KREK.KW	17.3	1.50	1.18%	0.97	0.234	(0.001)	235.0	0.250	0.189	20.2%	6,846,792	1,602,629		107.8%	8.7%
▼ United Real Estate Co.	UREK.KW	14.5	0.31	0.00%	0.51	0.046	(0.001)	60.2	0.060	0.043	(0.2%)	218,727	10,133		24.1%	2.1%
▼ National Real Estate Co.	NREK.KW	NM	0.43	0.00%	1.24	0.074	(0.002)	138.1	0.108	0.063	12.4%	2,718,662	201,897		49.5%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.7	1.47	3.31%	0.36	0.437	0.003	259.4	0.471	0.406	11.9%	846,635	370,829		24.2%	7.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.5	0.61	4.62%	0.19	0.360	0.001	144.5	0.410	0.332	0.3%	1,700	608		0.9%	5.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.7	0.41	3.68%	0.46	0.270	(0.005)	56.5	0.286	0.235	9.5%	16,631	4,484		3.3%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0		0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.0	0.56	5.15%	1.17	0.058	(0.003)	21.7	0.084	0.057	(12.7%)	2,680,312	156,326		144.0%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.61	0.00%	0.70	0.057	0.002	25.9	0.077	0.050	13.0%	2,434,105	137,344		26.7%	0.6%
▼ Mabanee Co.	MABK.KW	18.2	1.89	1.63%	1.04	0.859	(0.004)	1,198.4	0.897	0.747	8.0%	221,736	189,470		17.3%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.2	0.61	4.62%	0.25	0.106	0.000	35.9	0.107	0.084	21.8%	995,185	104,488		9.3%	5.4%
▲ The Commercial Real Estate Co.	TIJK.KW	16.4	1.01	2.42%	0.63	0.157	0.003	294.8	0.160	0.100	60.0%	3,722,730	579,181		36.7%	6.2%
= Sanam Real Estate Co.	SANK.KW	14.4	1.72	0.00%	0.44	0.178	0.000	19.6	0.276	0.148	22.7%	460,000	81,706		356.1%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	14.7	0.51	6.70%	0.66	0.075	0.001	31.0	0.093	0.069	3.8%	1,538,950	114,970		51.3%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	10.8	0.46	3.38%	0.04	0.059	0.002	13.7	0.069	0.053	1.4%	286,020	16,321		25.4%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.39	0.00%	0.43	0.032	0.000	5.9	0.038	0.027	(7.4%)	148,484	4,640		16.5%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.77	0.00%	1.03	0.069	0.001	37.2	0.083	0.062	4.8%	2,157,454	149,467		55.5%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	9.4	0.52	6.93%	0.48	0.058	(0.000)	21.3	0.065	0.054	(1.0%)	4,661	269		8.0%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0		0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.86	5.17%	0.23	0.116	(0.002)	29.1	0.127	0.075	46.1%	123,837	13,472		7.9%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.4	0.23	0.00%	0.42	0.074	0.005	18.8	0.150	0.060	(7.4%)	1,331,305	95,522		73.7%	6.7%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.58	0.00%	0.64	0.138	0.003	44.4	0.166	0.116	(9.8%)	1,854,528	253,688		49.5%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBT.KW	12.0	0.66	8.89%	1.05	0.055	0.002	32.3	0.077	0.049	(26.1%)	4,732,111	264,499		8.6%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	1.01	0.00%	0.83	0.083	(0.001)	11.4	0.097	0.031	194.7%	1,341,100	110,580		380.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	64.5	0.32	0.00%	0.47	0.057	(0.001)	7.9	0.088	0.041	28.5%	543,300	31,747		28.8%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	10.8	0.78	0.00%	0.50	0.070	(0.000)	11.2	0.089	0.056	26.1%	5,181	361		27.9%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.68	0.00%	0.33	0.029	0.000	2.9	0.039	0.023	13.1%	1,147,072	33,528		273.5%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	13.0	1.14	3.84%	0.06	0.127	(0.004)	7.6	0.185	0.112	(13.6%)	633,526	81,000		98.8%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	37.9	0.85	0.00%	NA	0.103	0.003	15.1	0.141	0.083	(20.8%)	10	1		4.0%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	6.7	0.75	4.44%	0.29	0.090	(0.000)	9.8	0.110	0.069	24.8%	13,210	1,192		5.9%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.56%	0.11	1.080	0.003	25.5	1.149	1.033	4.5%	13,106	14,142		23.9%	NA
Real Estate		11.6	0.68	4.14%				2,854.0			10.5%	37,968,621	4,670,955			4.9%

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Sunday, August 25, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	10.2	0.74	5.92%	0.93	0.168	(0.002)	88.1	0.227	0.127	32.3%	669,915	112,367		123.0%	7.2%
= Commercial Facilities Co.	FACI.KW	9.5	0.67	7.25%	0.51	0.208	0.000	105.6	0.208	0.153	30.8%	35,356	7,282		7.1%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	10.4	2.37	0.00%	1.23	0.328	0.012	157.5	0.344	0.001	105.8%	3,895,437	1,267,414		198.2%	22.8%
▼ National Investment Co.	NINV.KW	34.1	1.05	6.17%	1.32	0.243	(0.010)	193.7	0.308	0.225	1.7%	4,317,066	1,071,914		58.1%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.6	0.82	0.00%	0.77	0.102	0.001	510.3	0.135	0.095	(2.9%)	13,582,027	1,389,404		27.1%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	12.3	0.62	7.94%	1.22	0.063	0.001	29.3	0.079	0.057	(7.2%)	1,306,708	82,467		48.6%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.62	0.00%	1.18	0.060	0.002	24.0	0.063	0.049	11.1%	8,694,980	517,172		37.6%	NM
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	20.4	0.98	1.15%	1.02	0.168	0.000	145.2	0.239	0.161	(13.8%)	6,427,140	1,081,267		112.6%	4.8%
= Kuwait Financial Centre	MARKZ.KW	8.4	0.58	4.97%	0.81	0.120	0.000	60.6	0.139	0.097	18.8%	111,520	13,032		11.5%	6.9%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.85	0.00%	0.52	0.089	0.000	19.6	0.123	0.069	9.9%	1,260	112		18.5%	NM
▲ First Investment Co.	OLAK.KW	6.8	0.76	0.00%	1.10	0.042	0.002	18.8	0.060	0.032	15.0%	8,602,613	363,463		79.8%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	6.85	0.00%	0.92	0.743	0.004	302.0	0.792	0.309	125.2%	757,501	556,334		16.7%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.8	1.07	4.72%	1.29	0.159	0.000	105.6	0.191	0.140	(8.6%)	4,573,060	735,737		97.2%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.3	1.12	0.00%	0.73	0.062	0.001	14.2	0.087	0.037	56.7%	1,623,543	100,371		164.3%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.82	12.20%	0.40	0.082	0.002	10.4	0.110	0.073	(8.9%)	524,548	42,253		15.0%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.82	0.00%	0.35	0.078	0.005	24.0	0.083	0.061	15.8%	2,673,952	206,711		43.0%	NM
▲ Kamco Investment Co.	KAMC.KW	10.6	0.55	5.15%	0.58	0.097	0.001	33.2	0.110	0.085	12.8%	765,271	73,378		26.7%	5.2%
▲ National International Holding Co.	NIHK.KW	13.6	0.60	5.87%	0.74	0.096	0.004	22.5	0.114	0.087	(5.4%)	4,532,111	436,321		147.7%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.40	0.00%	0.60	0.204	0.004	45.6	0.209	0.083	128.2%	3,879,698	776,038		278.0%	NM
= Al Madar Finance & Investment Co.	MADR.KW	57.0	0.94	0.00%	0.31	0.102	0.000	21.1	0.122	0.076	27.5%	0	0		7.1%	1.7%
= Al-Deera Holding	DEER.KW	22.3	1.56	0.00%	0.87	0.392	0.000	40.5	0.511	0.231	63.3%	350	134		1.8%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	57.1	1.31	0.00%	2.04	0.100	0.000	38.4	0.109	0.073	4.6%	37,087,852	3,846,226		86.3%	2.3%
= Ektitab Holding Co.	EKTT.KW	NM	4.41	0.00%	1.06	0.019	0.000	6.1	0.024	0.016	11.0%	0	0		42.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.3	1.01	3.06%	1.20	0.258	0.001	131.7	0.281	0.211	14.2%	260,545	66,565		24.3%	30.3%
▲ Tamdeen Investment Co.	TAMI.KW	11.4	0.40	2.89%	0.36	0.990	0.040	133.2	1.168	0.283	132.9%	400	372		0.3%	3.5%
= Kuwait Emirates Holding Co.	EMIRATES.KW	6.6	0.78	0.00%	0.53	0.053	0.000	9.3	0.053	0.031	55.9%	110,498	5,636		46.3%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.44	0.00%	0.62	0.040	0.001	32.5	0.050	0.034	(8.3%)	567,758	22,590		50.2%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	58.4	4.86	0.00%	NA	0.384	0.001	57.6	0.407	0.259	48.3%	1,121,652	430,642		172.2%	8.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.046	0.000	48.9	0.068	0.043	(18.4%)	1,424,292	65,910		35.1%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.36	0.00%	1.38	0.034	(0.001)	14.5	0.044	0.025	21.7%	3,425,472	116,229		197.5%	NM
= National Industries Group	NIND.KW	13.0	1.03	2.23%	1.41	0.224	0.000	539.8	0.234	0.194	15.3%	3,501,312	785,948		30.8%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.55	0.00%	0.53	0.157	(0.001)	4.7	0.184	0.102	48.1%	173,604	27,141		207.9%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	5.71	0.00%	0.37	0.406	0.000	210.7	0.526	0.283	(20.9%)	72,761	29,450		28.2%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.44	0.00%	0.79	0.039	0.001	23.7	0.044	0.029	33.8%	1,462,642	54,905		31.5%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.33	0.00%	0.12	0.040	(0.002)	6.6	0.097	0.020	90.0%	80,551	3,222		65.1%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.7	2.81	8.38%	0.20	0.220	(0.002)	247.9	0.287	0.219	(13.4%)	20,009	4,392		4.1%	49.1%
▼ GFH Financial Group	GFH.KW	10.5	1.19	4.50%	0.96	0.101	(0.001)	352.6	0.104	0.076	32.4%	11,009,695	1,123,718		37.3%	11.3%
▲ Inovest	INOV.KW	62.8	1.05	1.99%	0.82	0.151	0.001	46.3	0.160	0.072	79.1%	8,579,879	1,262,840		148.8%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	19.5	0.50	0.00%	0.09	0.057	(0.003)	11.2	0.074	0.053	(9.3%)	5,500	316		2.6%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.9	0.55	4.88%	0.54	0.062	0.001	16.2	0.077	0.053	8.3%	313,250	19,011		39.8%	7.0%
= Boursa Kuwait Securities Co	BOURSA.KW	24.2	6.90	3.66%	0.89	2.020	0.000	405.6	2.180	1.705	17.2%	109,771	223,564		15.7%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	20.2	2.66	2.78%	NA	0.486	(0.004)	145.8	0.535	0.460	(5.3%)	399,946	194,437		26.4%	13.2%
Financial Services		11.8	1.00	4.88%				4,454.9			19.5%	136,701,445	17,116,287			6.6%

Boursa Kuwait Daily Bulletin

Sunday, August 25, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	1.94	0.00%	0.23	0.230	0.000	23.0	0.298	0.076	189.3%	1,049	233	132.3%	0.3%
Technology		NM	1.94	0.00%		23.0		23.0			189.3%	1,049	233		0.3%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.7	1.27	3.27%	0.52	0.153	0.001	168.3	0.184	0.145	(11.6%)	417,755	63,814	12.0%	8.1%
Utilities		15.7	1.27	3.27%		168.3		168.3			(11.6%)	417,755	63,814		8.1%

Boursa Kuwait	12.83	0.97	3.0%			41,684.6			2.94%	279,502,512	52,410,070		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.083	194.7%	Agility (PWC Logistics)	0.255	(49.9%)
Automated Systems Co.	0.230	189.3%	Gulf Insurance Group	1.188	(36.8%)
First Takaful Insurance Co.	0.160	175.9%	Jazeera Airways Co.	0.888	(36.1%)
Tamdeen Investment Co.	0.990	132.9%	Kuwait Business Town Real Estate Co.	0.055	(26.1%)
UniCap Investment and Finance	0.204	128.2%	Arabi Holding Group Co.	0.406	(20.9%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.718	1,829,633,111	Kuwait Finance House	0.718	1,371,607,860
Gulf Bank	0.314	1,611,036,722	National Bank of Kuwait	0.877	660,485,217
Agility (PWC Logistics)	0.255	1,465,162,063	Agility (PWC Logistics)	0.255	559,389,511
Kuwait Projects Co.(Holding)	0.102	1,353,389,244	Gulf Bank	0.314	456,309,643
GFH Financial Group	0.101	1,301,217,273	Int'l Financial Advisors Co.	0.328	337,555,404

* Different Fiscal Year Company

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