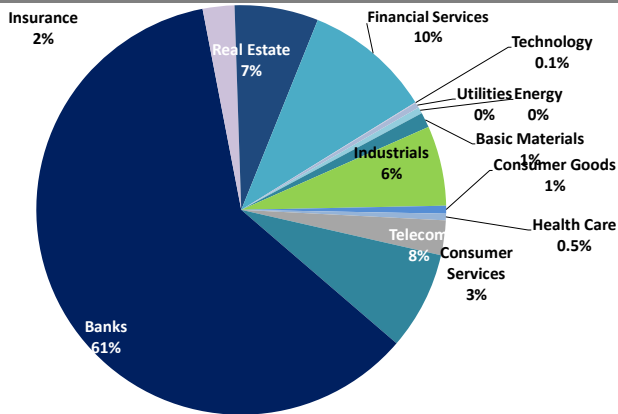


## Boursa Kuwait Daily Report

April 25, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,348.1	19.4	11.0%
2- National Bank of Kuwait	7,185.7	12.8	14.4%
3- Boubayan Bank	2,449.1	30.4	9.4%
4- Zain	2,098.6	9.7	17.3%
5- Mabane Co.	1,093.8	16.8	10.5%
6- Gulf Bank	977.2	13.7	8.7%
7- Commercial Bank of Kuwait	966.8	8.7	16.8%
8- Agility (PWC Logistics)	773.4	9.3	4.7%
9- Kuwait Projects Co.(Holding)	645.3	21.5	4.9%
10- Burgan Bank	644.2	14.8	5.1%
Total	28,182	15.27	11.1%

\*: ROE is calculated based on FY2023 net profit &amp; shareholders' equity as of 31-December-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Privatization Holding Co.	0.038	0.005	13.8%
Alimtiarz Investment Group	0.049	0.003	6.0%
GFH Financial Group	0.083	0.004	5.3%
Kuwait Real Estate Holding Co.	0.033	0.001	4.1%
Al-Manar Financing & Leasing Co.	0.065	0.002	3.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.043	(0.005)	(9.4%)
Gulf Franchising Co.	0.081	(0.008)	(9.4%)
The Energy House Co.	0.110	(0.009)	(7.6%)
National Cleaning Co.	0.042	(0.003)	(6.7%)
Al Madar Finance & Investment Co.	0.082	(0.004)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.303	1.7%	26,546,737
GFH Financial Group	0.083	5.3%	23,160,908
Kuwait International Bank	0.163	1.9%	23,058,787
Kuwait Finance House	0.723	(1.0%)	11,452,305
Alimtiarz Investment Group	0.049	6.0%	7,896,463

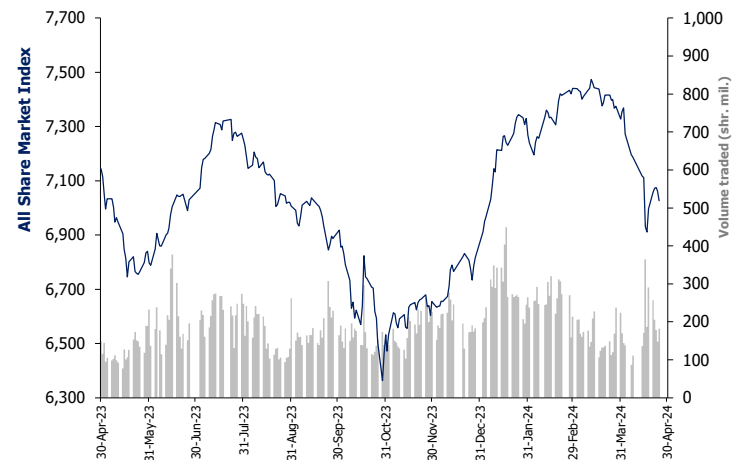
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,862.5	▼	(0.5%)	(6.8%)	0.9%
Energy	209.3	▼	(0.8%)	(0.7%)	9.3%
Basic Materials	479.1	▼	(0.4%)	7.3%	13.0%
Industrials	2,579.7	▲	0.1%	(26.6%)	(16.4%)
Consumer Staples	254.1	▲	0.7%	5.9%	27.6%
Health Care	215.8	▲	0.2%	40.3%	(7.0%)
Consumer Discretionary	1,118.0	▼	(0.7%)	(5.8%)	3.0%
Telecommunications	3,165.1	▲	0.1%	(2.8%)	(6.2%)
Banks	24,795.6	▼	(0.8%)	(6.9%)	1.3%
Insurance	1,019.2	▼	(0.2%)	(1.0%)	11.5%
Real Estate	2,711.9	▼	(0.4%)	(1.6%)	5.0%
Financial Services	4,118.0	▲	0.6%	(1.5%)	10.4%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	170.5	▲	1.3%	(8.3%)	(10.4%)

Market Breadth	▲ 41	▼ 68	■ 36		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,663.14	(42.2)	(0.5%)	(4.6%)	2.5%
Main 50 Index	5,755.45	(14.5)	(0.3%)	(2.0%)	4.9%
Main Market Index	5,902.92	(14.4)	(0.2%)	(1.4%)	6.0%
All Share Market Index	7,026.05	(35.1)	(0.5%)	(4.1%)	3.1%
Market Cap (KWD Mn)	40,862.53	(199.5)	(0.5%)	(6.8%)	0.9%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	181.1	33.2	22.5%	224.9	134.6
Value Traded (KWD Mn)	42.6	(1.88)	(4.2%)	57.2	41.4
No. of Trades	13,533	370	2.8%	13,988	8,823

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.723	(1.0%)	8,302,721
Agility (PWC Logistics)	0.303	1.7%	7,922,924
Kuwait International Bank	0.163	1.9%	3,731,953
National Bank of Kuwait	0.863	(0.7%)	2,843,615
GFH Financial Group	0.083	5.3%	1,900,134

# Boursa Kuwait - Premier Market

Thursday, April 25, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.863	(0.006)	(0.7%)	7,186	21.3%	17.6%	12.8	1.85	4.1%	1.20	14.4%	1.4%	313.53	296.76
=	Gulf Bank	0.257	0.000	0.0%	977	2.9%	2.4%	13.7	1.20	4.7%	1.08	8.7%	(4.0%)	479.25	137.09
▼	Ahli Bank	0.231	(0.003)	(1.3%)	576	1.7%	1.4%	12.7	0.93	3.9%	0.64	7.3%	4.1%	111.28	28.42
▲	Kuwait International Bank	0.163	0.003	1.9%	270	0.8%	0.7%	14.1	0.81	2.8%	0.98	5.7%	8.7%	484.98	79.21
▼	Burgan Bank	0.178	(0.002)	(1.1%)	644	1.9%	1.6%	14.8	0.75	3.4%	1.05	5.1%	8.7%	252.81	49.38
▼	Kuwait Finance House	0.723	(0.007)	(1.0%)	11,348	33.6%	27.8%	19.4	2.13	2.7%	1.40	11.0%	6.6%	877.27	679.67
▼	Boubyan Bank	0.583	(0.005)	(0.9%)	2,449	7.3%	6.0%	30.4	2.87	1.4%	1.04	9.4%	3.0%	143.02	89.09
▼	Kuwait Investment Co.	0.178	(0.002)	(1.1%)	93	0.3%	0.2%	13.3	0.81	5.6%	0.91	6.1%	40.2%	570.97	103.78
=	National Investments Co	0.245	0.000	0.0%	195	0.6%	0.5%	47.2	1.13	6.1%	1.31	2.4%	2.5%	330.32	91.97
▲	Kuwait Projects Co. (Holding)	0.129	0.002	1.6%	645	1.9%	1.6%	21.5	1.06	0.0%	0.77	4.9%	22.9%	747.54	90.32
▲	Arzan Financial Group for Financing & In	0.202	0.002	1.0%	162	0.5%	0.4%	23.0	1.38	1.9%	1.01	6.0%	(3.8%)	655.47	147.55
=	Aayan Leasing and Investment	0.172	0.000	0.0%	114	0.3%	0.3%	9.2	1.16	4.4%	1.29	12.6%	(1.1%)	381.89	68.64
▲	Al Imtiaz Investment Group	0.049	0.003	6.0%	52	0.2%	0.1%	NM	0.32	0.0%	1.04	NM	(13.1%)	167.37	9.48
▼	Kuwait Real Estate Co.	0.219	(0.001)	(0.5%)	209	0.6%	0.5%	18.5	1.51	1.3%	0.96	8.1%	6.8%	671.75	152.76
▼	Salhia Real Estate Co.	0.434	(0.001)	(0.2%)	258	0.8%	0.6%	16.1	1.43	3.3%	0.35	8.9%	11.1%	71.08	32.30
▼	Mabane Co.	0.784	(0.006)	(0.8%)	1,094	3.2%	2.7%	16.8	1.76	1.8%	1.05	10.5%	(1.4%)	154.15	124.38
▼	The Commercial Real Estate Co.	0.130	(0.001)	(0.8%)	235	0.7%	0.6%	16.3	0.81	2.2%	0.62	5.0%	27.5%	391.95	47.24
▼	National Industries Group (Holding)	0.218	(0.003)	(1.4%)	500	1.5%	1.2%	20.1	1.00	2.3%	1.41	5.0%	6.9%	427.75	97.21
▼	Gulf Cable and Electrical Industries	1.250	(0.011)	(0.9%)	260	0.8%	0.6%	12.4	1.13	5.2%	1.01	9.1%	(4.6%)	23.93	33.62
▼	Heavy Engineering Industries and Shipbu	0.842	(0.003)	(0.4%)	152	0.4%	0.4%	21.3	2.05	3.6%	0.69	9.6%	2.7%	37.99	31.96
▼	Boubyan Petrochemical Co.	0.676	(0.004)	(0.6%)	362	1.1%	0.9%	14.3	1.40	8.8%	0.73	9.8%	15.6%	76.10	46.88
▲	Agility Public Warehousing Co.	0.303	0.005	1.7%	773	2.3%	1.9%	9.3	0.44	3.1%	1.58	4.7%	(40.5%)	894.74	389.98
▼	Mobile Telecommunications Co.	0.485	(0.002)	(0.4%)	2,099	6.2%	5.1%	9.7	1.68	5.2%	1.25	17.3%	(4.3%)	263.55	133.64
▼	Human Soft Holding Co.	2.900	(0.015)	(0.5%)	391	1.2%	1.0%	9.4	3.08	12.0%	0.50	32.9%	(10.0%)	11.59	38.65
=	ALAFCO Aviation Lease and Finance Co.	0.210	0.000	0.0%	200	0.6%	0.5%	NM	0.93	0.0%	0.85	NM	16.7%	48.45	9.90
▼	Jazeera Airways Co.	1.150	(0.019)	(1.6%)	253	0.7%	0.6%	41.3	9.92	0.0%	0.70	24.0%	(17.2%)	27.15	31.70
▲	GFH Financial Group BSC	0.083	0.004	5.3%	290	0.9%	0.7%	9.2	0.95	5.5%	0.95	10.4%	8.8%	496.99	41.61
=	Warba Bank	0.184	0.000	0.0%	379	1.1%	0.9%	19.3	1.20	1.6%	0.98	6.2%	(1.1%)	229.70	43.31
▲	Kuwait Telecommunication Co.	0.544	0.006	1.1%	543	1.6%	1.3%	16.6	2.23	6.4%	0.65	13.4%	(3.4%)	44.86	26.48
▲	Mezzan Holding Co.	0.745	0.005	0.7%	232	0.7%	0.6%	20.2	2.11	2.7%	0.46	10.4%	29.6%	47.64	30.14
▼	Integrated holding Co.	0.502	(0.012)	(2.3%)	127	0.4%	0.3%	31.0	2.05	3.0%	0.50	6.6%	(1.6%)	52.44	27.47
▲	Boursa Kuwait Securities Co.	1.985	0.016	0.8%	399	1.2%	1.0%	25.2	6.20	3.7%	0.90	24.6%	15.1%	16.49	32.91
▼	Ali Alghanim Sons Automotive Co.	1.095	(0.004)	(0.4%)	300	0.9%	0.7%	10.5	3.64	3.2%	0.48	34.5%	3.7%	32.60	37.33
Subtotal- Premier Market Stocks		7,663.14	(42.20)	-0.5%	33,766	100%	83%	16.3	1.38	3.51%		10.2%	2.5%	9,536.57	3,280.85
Rest of the Market					7,096		17%	11.2	0.79	2.28%		6.1%		7,559.18	1,067.56

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Thursday, April 25, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 YTD-24 #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.67	0.00%	1.02	0.030	(0.001)	6.0	0.041	0.028	(1.6%)	711,110	21,705	13.7%	NM
= Independent Petroleum Group	IPGK.KW	11.2	0.88	5.92%	0.25	0.485	0.000	87.7	0.520	0.410	15.5%	0	0	1.0%	7.8%
= National Petroleum Services Co.	NAPS.KW	9.0	1.86	6.06%	0.17	0.800	0.000	77.6	0.850	0.724	(0.4%)	11,101	9,022	0.4%	20.6%
▼ The Energy House Co.	ENER.KW	NM	1.62	0.00%	0.69	0.110	(0.009)	5.0	0.254	0.057	74.6%	4,250	478	5.7%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.33	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.4	0.36	0.00%	0.18	0.106	(0.004)	26.9	0.130	0.092	19.2%	4,657,906	512,534	36.8%	3.8%
<b>Energy</b>		<b>9.4</b>	<b>0.77</b>	<b>5.99%</b>				<b>209.3</b>			<b>9.3%</b>	<b>5,384,367</b>	<b>543,739</b>		<b>5.9%</b>
▲ Kuwait Foundry Co.	KFDC.KW	6.6	2.60	6.31%	0.50	0.555	0.005	40.1	0.605	0.404	34.4%	71,410	39,281	5.0%	39.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	14.3	1.40	8.83%	0.73	0.676	(0.004)	361.5	0.689	0.573	15.6%	412,463	279,663	14.2%	9.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.6	2.18	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	0	0	0.0%	22.7%
<b>Basic Materials</b>		<b>9.6</b>	<b>2.18</b>	<b>6.52%</b>				<b>479.1</b>			<b>13.0%</b>	<b>483,873</b>	<b>318,944</b>		<b>12.7%</b>
▲ Specialities Group Holding Co.	SPEC.KW	9.6	0.60	4.17%	0.68	0.114	0.001	19.4	0.120	0.102	10.7%	145,455	16,562	40.9%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	74.0	0.68	2.67%	0.60	0.182	(0.001)	129.8	0.222	0.133	35.8%	332,870	61,011	32.9%	0.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.4	1.13	5.15%	1.01	1.250	(0.011)	260.2	1.540	1.244	(4.6%)	616,507	774,845	11.5%	9.1%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.3	2.05	3.56%	0.69	0.842	(0.003)	151.8	0.890	0.775	2.7%	219,469	184,368	21.1%	9.6%
▼ Kuwait Portland Cement Co.	PCEM.KW	12.9	1.13	8.34%	0.45	0.839	(0.008)	84.1	0.926	0.822	(0.1%)	12,430	10,423	2.1%	8.8%
▲ Shuaiba Industrial Co.	PAPE.KW	12.3	0.93	7.20%	0.22	0.178	0.004	17.7	0.230	0.154	12.7%	82,712	14,567	21.3%	7.6%
▼ Metal & Recycling Co.	MRCK.KW	33.9	1.10	0.00%	0.19	0.094	(0.001)	8.5	0.117	0.081	13.5%	2,561	224	2.5%	3.2%
= ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	17.7	0.79	5.28%	0.20	0.189	0.000	67.9	0.189	0.154	20.4%	0	0	1.4%	4.5%
▼ Equipment Holding Co.	EQUI.KW	NM	0.63	0.00%	0.94	0.028	(0.001)	2.2	0.036	0.028	(2.8%)	364,600	10,369	8.8%	NM
▼ National Co. for Consumer Industries	NCCI.KW	24.9	1.14	0.00%	0.22	0.109	(0.001)	32.7	0.121	0.104	2.8%	429,161	46,521	56.6%	4.6%
▲ Agility (PWC Logistics)	AGLT.KW	9.3	0.44	3.14%	1.58	0.303	0.005	773.4	0.368	0.269	(40.5%)	26,546,737	7,922,924	35.1%	4.7%
▼ National Cleaning Co.	CLEA.KW	21.4	0.34	0.00%	0.76	0.042	(0.003)	9.7	0.059	0.038	7.7%	156,815	6,622	18.7%	1.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.48	0.00%	0.76	0.043	(0.000)	11.7	0.070	0.042	(18.9%)	639,020	27,329	7.9%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	13.7	1.06	5.08%	0.47	0.288	0.007	34.2	0.297	0.233	23.1%	252	73	6.6%	7.7%
▼ Humansoft Holding Co.	HUMN.KW	9.4	3.08	12.02%	0.50	2.900	(0.015)	390.8	3.428	2.885	(10.0%)	133,818	388,859	8.6%	32.9%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.11	0.00%	NA	0.081	(0.008)	3.2	0.143	0.051	43.7%	4,001	337	5.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	8.2	1.34	6.88%	0.69	0.435	(0.005)	74.4	0.464	0.410	(3.8%)	525,511	232,485	34.5%	16.2%
▲ United Projects Group	UPAC.KW	34.0	0.50	0.00%	0.20	0.138	0.002	52.1	0.220	0.112	(22.9%)	10,010	1,302	1.5%	1.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.93	0.00%	0.85	0.210	0.000	199.9	0.215	0.178	16.7%	299,373	62,789	5.1%	NM
= Mubarrad Holding Co.	MBRD.KW	7.0	0.64	6.06%	0.90	0.083	0.000	13.5	0.089	0.079	0.7%	0	0	13.2%	9.2%
▼ Integrated holding Co.	INTEGRATED.KW	31.0	2.05	2.99%	0.50	0.502	(0.012)	127.0	0.555	0.480	(1.6%)	399,091	205,700	20.7%	6.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.0	0.66	5.39%	0.14	0.092	0.000	33.4	0.100	0.092	(3.2%)	0	0	0.0%	4.4%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.3	1.08	4.84%	0.07	0.372	0.002	55.8	0.375	0.324	14.8%	23,461	8,722	5.3%	11.7%
<b>Industrials</b>		<b>13.7</b>	<b>0.93</b>	<b>5.15%</b>				<b>2,579.7</b>			<b>(16.4%)</b>	<b>30,943,854</b>	<b>9,976,030</b>		<b>5.2%</b>

# Boursa Kuwait Daily Bulletin

Thursday, April 25, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.74	0.00%	0.28	0.108	0.001	22.6	0.126	0.098	10.2%	66,781	6,940	12.2%	0.4%
▲ Mezzan Holding Co.	MEZZ.KW	20.2	2.11	2.68%	0.46	0.745	0.005	231.5	0.770	0.547	29.6%	239,982	178,531	15.3%	10.4%
<b>Consumer Staples</b>		<b>20.2</b>	<b>1.42</b>	<b>2.68%</b>				<b>254.1</b>			<b>27.6%</b>	<b>306,763</b>	<b>185,471</b>		<b>8.2%</b>
= Advanced Technology Co.	ATCK.KW	14.3	1.00	4.18%	0.01	0.479	0.000	71.9	0.481	0.438	2.1%	0	0	0.0%	7.0%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	9.6	2.03	0.00%	0.07	0.711	0.002	144.0	0.800	0.262	(10.6%)	657	469	3.2%	21.1%
<b>Health Care</b>		<b>11.9</b>	<b>1.51</b>	<b>4.18%</b>				<b>215.8</b>			<b>(7.0%)</b>	<b>657</b>	<b>469</b>		<b>14.0%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	11.5	1.44	5.51%	0.31	1.319	(0.030)	122.1	1.493	1.091	10.2%	11,540	15,295	0.4%	12.5%
= Kuwait Hotels Co.	KHOT.KW	11.1	1.78	0.00%	NA	0.178	0.000	10.0	0.228	0.163	4.1%	0	0	0.1%	16.0%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.79	0.00%	0.55	0.106	(0.004)	29.6	0.122	0.088	17.8%	11,146	1,186	9.8%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	13.6	10.52	0.00%	0.73	1.035	0.001	189.8	1.298	0.712	29.4%	168,031	173,447	36.4%	77.1%
▲ Oula Fuel Marketing Co.	OULA.KW	12.3	0.82	3.52%	0.44	0.142	0.002	57.4	0.155	0.132	2.9%	64,328	8,983	0.9%	6.7%
▼ Kuwait Resorts Co.	MUNK.KW	11.4	0.55	2.43%	0.73	0.076	(0.001)	15.4	0.085	0.068	7.8%	169,001	12,814	19.0%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	41.3	9.92	0.00%	0.70	1.150	(0.019)	253.0	1.427	0.955	(17.2%)	283,274	327,225	12.3%	24.0%
▲ Soor Fuel Marketing Co.	SOOR.KW	13.7	0.80	3.57%	0.45	0.140	0.002	56.6	0.160	0.135	2.2%	159,849	22,635	1.0%	5.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	16.0	1.08	5.76%	0.14	0.137	0.001	15.7	0.151	0.095	42.7%	2,587,367	353,039	178.3%	6.7%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.89	0.00%	0.76	0.019	(0.000)	3.5	0.023	0.019	5.5%	2,764,261	53,102	27.4%	NM
▼ Al Eid Food Co.	ALEID.KW	17.1	2.28	2.76%	0.14	0.181	(0.001)	54.9	0.206	0.175	1.1%	532,181	95,863	21.9%	13.3%
▲ Palms Agro Production Co.	PAPK.KW	48.1	1.74	2.14%	0.35	0.185	0.005	9.7	0.381	0.062	128.4%	123,472	22,608	31.9%	3.6%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.5	3.64	3.16%	0.48	1.095	(0.004)	300.1	1.218	1.054	3.7%	427,775	469,561	NA	34.5%
<b>Consumer Discretionary</b>		<b>13.6</b>	<b>1.44</b>	<b>3.34%</b>				<b>1,118</b>			<b>3.0%</b>	<b>7,302,225</b>	<b>1,555,757</b>		<b>4.8%</b>
▼ Zain	ZAIN.KW	9.7	1.68	5.15%	1.25	0.485	(0.002)	2,098.6	0.534	0.468	(4.3%)	1,086,349	527,944	6.1%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.1	0.87	13.53%	0.60	1.029	0.009	515.7	1.558	1.000	(15.4%)	12,581	12,961	2.5%	12.3%
▲ Kuwait Telecommunication Co.	STC.KW	16.6	2.23	6.43%	0.65	0.544	0.006	543.3	0.621	0.531	(3.4%)	366,339	196,767	4.5%	13.4%
▼ Hayat Communications Co.	HAYK.KW	NM	0.82	0.00%	0.95	0.085	(0.001)	7.4	0.110	0.076	0.1%	5,000	425	12.5%	NM
<b>Telecommunications</b>		<b>9.7</b>	<b>1.28</b>	<b>6.43%</b>				<b>3,165.1</b>			<b>(6.2%)</b>	<b>1,470,269</b>	<b>738,097</b>		<b>15.3%</b>
▼ National Bank of Kuwait	NBKK.KW	12.8	1.85	4.06%	1.20	0.863	(0.006)	7,185.7	0.956	0.841	1.4%	3,283,264	2,843,615	3.8%	14.4%
= Gulf Bank	GBKK.KW	13.7	1.20	4.67%	1.08	0.257	0.000	977.2	0.286	0.255	(4.0%)	5,066,543	1,295,899	12.6%	8.7%
▼ Commercial Bank of Kuwait	CBKK.KW	8.7	1.46	6.86%	0.35	0.511	(0.010)	966.8	0.550	0.490	(1.7%)	16,533	8,432	0.0%	16.8%
▼ Ahli Bank of Kuwait	ABKK.KW	12.7	0.93	3.87%	0.64	0.231	(0.003)	575.9	0.274	0.222	4.1%	461,942	106,932	4.5%	7.3%
▲ Kuwait International Bank	KIBK.KW	14.1	0.81	2.85%	0.98	0.163	0.003	269.6	0.169	0.147	8.7%	23,058,787	3,731,953	29.3%	5.7%
▼ Burgan Bank	BURG.KW	14.8	0.75	3.37%	1.05	0.178	(0.002)	644.2	0.208	0.165	8.7%	4,509,097	798,225	7.0%	5.1%
▼ Kuwait Finance House	KFH.KW	19.4	2.13	2.74%	1.40	0.723	(0.007)	11,348.1	0.751	0.667	6.6%	11,452,305	8,302,721	5.6%	11.0%
▼ Boubyan Bank	BOUK.KW	30.4	2.87	1.37%	1.04	0.583	(0.005)	2,449.1	0.611	0.567	3.0%	1,883,700	1,101,682	3.4%	9.4%
= Warba Bank	WARB.KW	19.3	1.20	1.63%	0.98	0.184	0.000	379.0	0.196	0.176	(1.1%)	1,504,259	276,015	11.2%	6.2%
<b>Banks</b>		<b>14.1</b>	<b>1.20</b>	<b>3.37%</b>				<b>24,795.6</b>			<b>1.3%</b>	<b>51,236,430</b>	<b>18,465,472</b>		<b>11.2%</b>



## Boursa Kuwait Daily Bulletin

Thursday, April 25, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.8	0.67	7.44%	0.05	0.511	(0.005)	94.4	0.570	0.460	8.7%	5,001	2,581	2.0%	8.5%
= Gulf Insurance Group	GINS.KW	26.8	2.40	0.00%	0.06	2.000	0.000	567.5	2.000	1.812	6.4%	0	0	1.1%	9.0%
= Ahleiah Insurance Co.	AINS.KW	7.6	1.09	4.21%	0.14	0.700	0.000	151.7	0.795	0.566	14.8%	0	0	1.5%	14.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.84	7.56%	0.39	0.128	(0.002)	30.7	0.133	0.097	27.1%	104,251	13,363	15.2%	19.5%
= Kuwait Reinsurance Co.	KWRE.KW	11.1	1.51	1.50%	0.09	0.464	0.000	120.4	0.495	0.330	20.5%	12,099	5,614	0.1%	13.6%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.25	0.00%	0.42	0.204	(0.004)	21.7	0.474	0.053	251.7%	2,155,667	452,130	70.5%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	47.9	1.05	0.00%	0.52	0.038	(0.001)	4.2	0.062	0.023	60.0%	487,560	19,060	225.2%	2.2%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	13.03%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	11.3%
<b>Insurance</b>		<b>7.8</b>	<b>1.07</b>	<b>7.44%</b>				<b>1,019.2</b>			<b>11.5%</b>	<b>2,764,578</b>	<b>492,748</b>		<b>11.0%</b>
▲ Sokouk Holding Co.	SHCK.KW	6.0	0.93	0.00%	1.05	0.049	0.001	27.8	0.058	0.047	(5.4%)	952,660	46,433	46.6%	15.5%
▼ Kuwait Real Estate Co.	KREK.KW	18.5	1.51	1.33%	0.96	0.219	(0.001)	208.8	0.261	0.200	6.8%	2,007,724	440,190	70.5%	8.1%
▼ United Real Estate Co.	UREK.KW	15.2	0.35	0.00%	0.50	0.049	(0.001)	63.7	0.060	0.046	5.6%	577,110	28,258	16.2%	2.3%
= National Real Estate Co.	NREK.KW	NM	0.52	0.00%	1.25	0.096	0.000	178.4	0.113	0.067	45.2%	3,859,362	367,470	37.4%	NM
▼ Salhia Real Estate Co.	SREK.KW	16.1	1.43	3.33%	0.35	0.434	(0.001)	257.6	0.471	0.406	11.1%	839,280	363,607	12.0%	8.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.70	4.17%	0.19	0.399	0.000	160.2	0.410	0.354	11.1%	0	0	0.7%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	11.3	0.37	4.00%	0.46	0.249	0.000	50.6	0.290	0.242	(2.0%)	35,000	8,730	1.8%	3.3%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	9.4	0.70	4.23%	1.17	0.070	(0.000)	25.9	0.086	0.067	4.3%	2,744,030	190,864	66.2%	7.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	34.3	0.55	0.00%	0.70	0.052	(0.001)	23.4	0.065	0.050	2.2%	574,224	29,687	12.2%	1.6%
▼ Mabanee Co.	MABK.KW	16.8	1.76	1.79%	1.05	0.784	(0.006)	1,093.8	0.893	0.747	(1.4%)	382,193	301,291	11.0%	10.5%
▲ Injazzat Real Estate Development Co.	INJA.KW	14.1	0.56	4.99%	0.24	0.098	0.000	33.2	0.105	0.084	12.8%	35	3	1.4%	4.0%
▼ The Commercial Real Estate Co.	TIJK.KW	16.3	0.81	2.19%	0.62	0.130	(0.001)	234.9	0.136	0.102	27.5%	3,121,107	403,002	21.7%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	25.0	2.08	0.00%	0.42	0.180	(0.001)	18.0	0.290	0.155	12.5%	1,689,690	304,941	330.4%	8.3%
▲ A'ayan Real Estate Co.	AYRE.KW	11.5	0.52	6.59%	0.65	0.076	0.001	31.5	0.084	0.072	5.6%	502,260	37,633	16.8%	4.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	14.6	0.47	3.38%	0.02	0.059	0.002	13.7	0.069	0.056	1.6%	895	52	8.8%	3.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	33.7	1.09	0.00%	0.43	0.033	0.001	6.2	0.037	0.027	(3.5%)	51,055	1,535	7.6%	3.2%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.98	0.00%	1.03	0.075	(0.001)	39.4	0.085	0.073	2.5%	74,001	5,549	28.4%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	11.5	0.51	7.02%	0.49	0.057	0.000	21.1	0.065	0.056	(2.2%)	9,157	519	5.4%	4.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.60	7.32%	0.23	0.082	0.002	20.6	0.111	0.075	3.3%	20,400	1,675	2.4%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.1	0.23	0.00%	0.39	0.078	0.003	19.8	0.150	0.069	(2.4%)	51,986	3,947	45.3%	7.5%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.86	0.00%	0.62	0.136	(0.001)	43.8	0.166	0.116	(11.1%)	136,233	18,404	18.5%	54.5%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	13.2	0.83	7.09%	1.06	0.071	0.000	40.5	0.079	0.063	(7.4%)	2	0	4.6%	6.3%
▲ MENA Real Estate Co. *	MENK.KW	NM	0.52	0.00%	0.83	0.040	0.001	5.4	0.048	0.031	41.3%	885,043	35,530	91.2%	NM
= Real Estate Trade Centers Co.	MARA.KW	44.7	0.28	0.00%	0.47	0.051	0.000	7.0	0.088	0.042	13.5%	0	0	8.0%	0.6%
▼ Mashaer Holding Co.	MASHAER.KW	6.9	0.66	0.00%	0.49	0.061	(0.002)	10.7	0.076	0.056	9.6%	214,460	12,873	12.5%	9.6%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.47	0.00%	0.32	0.025	(0.001)	2.4	0.035	0.023	(5.4%)	229,829	5,681	114.9%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	15.0	1.25	2.04%	0.06	0.143	(0.002)	8.6	0.185	0.133	(2.7%)	15,000	2,148	23.9%	8.3%
= Dar Al Thuraya Real Estate Co.	THURY.KW	63.0	1.14	0.00%	0.01	0.137	0.000	20.1	0.137	0.123	5.4%	0	0	0.0%	1.8%
= Osos Holding Group Co.	OSOS.KW	8.5	0.74	4.35%	0.29	0.092	0.000	9.7	0.114	0.071	22.7%	0	0	4.3%	8.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.58%	0.11	1.060	(0.001)	25.0	1.149	1.033	2.6%	33,588	35,589	13.1%	NA
<b>Real Estate</b>		<b>14.1</b>	<b>0.66</b>	<b>4.08%</b>				<b>2,711.9</b>			<b>5.0%</b>	<b>19,006,324</b>	<b>2,645,610</b>		<b>3.9%</b>

# Boursa Kuwait Daily Bulletin

Thursday, April 25, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	13.3	0.81	5.58%	0.91	0.178	(0.002)	93.3	0.227	0.127	40.2%	161,297	28,611		108.9%	6.1%
▲ Commercial Facilities Co.	FACI.KW	10.5	0.55	8.62%	0.52	0.175	0.003	88.9	0.197	0.153	10.1%	141,650	24,203		3.3%	5.3%
= Int'l Financial Advisors Co.	IFIN.KW	5.0	1.31	0.00%	1.23	0.328	0.000	81.8	0.453	0.307	6.8%	509,865	166,083		237.7%	26.4%
= National Investment Co.	NINV.KW	47.2	1.13	6.12%	1.31	0.245	0.000	195.3	0.308	0.235	2.5%	692,553	169,575		41.4%	2.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	21.5	1.06	0.00%	0.77	0.129	0.002	645.3	0.135	0.106	22.9%	2,473,231	314,020		14.9%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	12.5	0.65	7.03%	1.23	0.071	(0.001)	33.1	0.079	0.065	4.7%	1,617,164	114,301		32.3%	5.2%
▼ The Securities House Co.	SECH.KW	37.8	0.53	0.00%	1.19	0.051	(0.001)	20.9	0.063	0.049	(5.7%)	31,000	1,587		14.3%	1.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	23.0	1.38	1.91%	1.01	0.202	0.002	162.1	0.249	0.182	(3.8%)	2,941,471	587,479		81.7%	6.0%
▼ Kuwait Financial Centre	MARKZ.KW	15.0	0.59	4.85%	0.79	0.123	(0.001)	62.1	0.139	0.097	21.8%	12,510	1,536		8.7%	3.9%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	1.08	0.00%	0.54	0.100	0.000	21.9	0.100	0.082	23.1%	0	0		1.4%	NM
▼ First Investment Co.	OLAK.KW	76.5	0.69	0.00%	1.10	0.037	(0.000)	16.3	0.060	0.033	(0.5%)	858,437	30,949		43.4%	0.9%
▼ Gulf Investment House	GIHK.KW	61.7	3.47	0.00%	0.92	0.379	(0.001)	154.1	0.421	0.309	14.8%	104	40		2.9%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.2	1.16	4.36%	1.29	0.172	0.000	114.2	0.191	0.160	(1.1%)	892,321	153,199		57.5%	12.6%
= Bayan Investment Co.	BAYK.KW	NM	0.69	0.00%	0.77	0.039	0.000	8.9	0.049	0.037	(1.3%)	0	0		14.2%	NM
▼ Osoul Investment Co.	OSUL.KW	23.5	0.85	10.53%	0.41	0.095	(0.003)	12.0	0.110	0.084	5.6%	57,920	5,504		7.8%	3.6%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.70	0.00%	0.37	0.066	0.000	20.4	0.080	0.064	(1.6%)	50,792	3,352		2.2%	NM
▲ Kamco Investment Co.	KAMC.KW	45.3	0.57	5.05%	0.58	0.099	0.000	33.9	0.110	0.085	15.1%	2,100	206		18.8%	1.3%
▲ National International Holding Co.	NIHK.KW	10.2	0.60	5.28%	0.75	0.106	0.001	23.3	0.116	0.102	(1.9%)	1,793,430	188,360		96.2%	5.9%
▼ UniCap Investment and Finance	UNICAP.KW	NM	1.10	0.00%	0.56	0.097	(0.001)	21.6	0.118	0.083	8.2%	157,818	15,013		79.6%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.77	0.00%	0.33	0.082	(0.004)	17.0	0.122	0.076	2.5%	58,621	4,779		5.7%	0.0%
= Al-Deera Holding	DEER.KW	17.2	1.61	0.00%	0.87	0.370	0.000	34.0	0.575	0.260	37.0%	0	0		1.8%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	32.3	1.14	0.00%	2.11	0.088	0.002	33.6	0.109	0.079	(8.5%)	326,383	28,385		44.6%	3.5%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.66	0.00%	1.07	0.019	(0.000)	6.2	0.024	0.016	12.8%	901,438	17,634		42.3%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.1	1.02	3.53%	1.21	0.224	(0.004)	114.3	0.262	0.211	(0.9%)	255,408	57,464		16.9%	32.9%
= Tamdeen Investment Co.	TAMI.KW	15.0	0.64	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	0	0		0.1%	4.2%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	4.9	0.62	0.00%	0.53	0.037	(0.001)	6.6	0.050	0.031	9.7%	200,250	7,175		14.9%	12.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.49	0.00%	0.62	0.042	(0.000)	34.2	0.050	0.040	(3.7%)	1,143,506	47,459		20.9%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.26	0.00%	NA	0.325	(0.001)	48.8	0.326	0.259	25.5%	3,197,932	1,039,396		76.4%	5.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.32	0.00%	1.04	0.049	0.003	52.1	0.068	0.043	(13.1%)	7,896,463	387,797		15.8%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.85	0.00%	1.38	0.027	(0.001)	11.8	0.038	0.025	(1.1%)	1,667,128	46,279		65.6%	NM
▼ National Industries Group	NIND.KW	20.1	1.00	2.29%	1.41	0.218	(0.003)	500.3	0.243	0.204	6.9%	6,505,008	1,423,353		18.6%	5.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.44	0.00%	0.54	0.146	0.005	4.4	0.184	0.102	37.7%	1,800	252		151.8%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.03	0.00%	0.35	0.500	0.012	173.0	0.607	0.440	(2.5%)	808,913	408,546		14.9%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.43	0.00%	0.80	0.038	0.005	23.2	0.044	0.029	31.0%	1,756,383	61,438		26.5%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.40	0.00%	0.13	0.043	(0.005)	7.2	0.097	0.020	106.7%	1,120,912	53,930		47.6%	1.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.20	7.01%	0.20	0.263	(0.002)	296.4	0.273	0.237	3.5%	19,990	5,257		2.3%	34.9%
▲ GFH Financial Group	GFH.KW	9.2	0.95	5.48%	0.95	0.083	0.004	289.8	0.090	0.076	8.8%	23,160,908	1,900,134		14.2%	10.4%
▼ Inovest	INOV.KW	16.6	0.52	3.90%	0.81	0.077	(0.002)	23.6	0.096	0.072	(8.7%)	93,721	7,084		9.2%	3.1%
= Amar For Finance and Leasing Co.	AMARF.KW	11.0	0.57	0.00%	0.09	0.064	0.000	12.5	0.074	0.054	1.1%	0	0		2.1%	5.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.1	0.59	4.62%	0.53	0.065	0.002	17.1	0.077	0.056	14.3%	40,030	2,468		31.4%	6.5%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.2	6.20	3.73%	0.90	1.985	0.016	398.5	2.140	1.705	15.1%	143,894	285,177		8.2%	24.6%
Financial Services		15.0	0.85	4.98%				4,118.0			10.4%	61,692,351	7,588,028			5.7%

Boursa Kuwait Daily Bulletin

Thursday, April 25, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.076	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%				26.2			229.6%	0	0		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.5	1.42	5.81%	0.49	0.155	0.002	170.5	0.184	0.146	(10.4%)	478,859	73,223	7.2%	10.5%
Utilities		13.5	1.42	5.81%				170.5			(10.4%)	478,859	73,223		10.5%
Boursa Kuwait		13.64	0.93	2.8%				40,862.5			0.91%	181,070,550	42,583,588		9.2%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.204	251.7%
Automated Systems Co.	0.262	229.6%
Palms Agro Production Co.	0.185	128.4%
Credit Rating & Collection Co.	0.043	106.7%
The Energy House Co.	0.110	74.6%
YTD Most Active by Volume		
Agility (PWC Logistics)	0.303	894,735,451
Kuwait Finance House	0.723	877,274,133
Kuwait Projects Co.(Holding)	0.129	747,536,084
National Real Estate Co.	0.096	694,461,924
Kuwait Real Estate Co.	0.219	671,754,573

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.303	(40.5%)
United Projects Group	0.138	(22.9%)
Kuwait & Gulf Link Transport Co.	0.043	(18.9%)
Jazeera Airways Co.	1.150	(17.2%)
National Mobile Telecom Co.	1.029	(15.4%)
YTD Most Active by Value		
Kuwait Finance House	0.723	679,667,842
Agility (PWC Logistics)	0.303	389,980,150
National Bank of Kuwait	0.863	296,755,531
Int'l Financial Advisors Co.	0.328	229,014,384
Kuwait Real Estate Co.	0.219	152,755,063

\* Different Fiscal Year Company

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