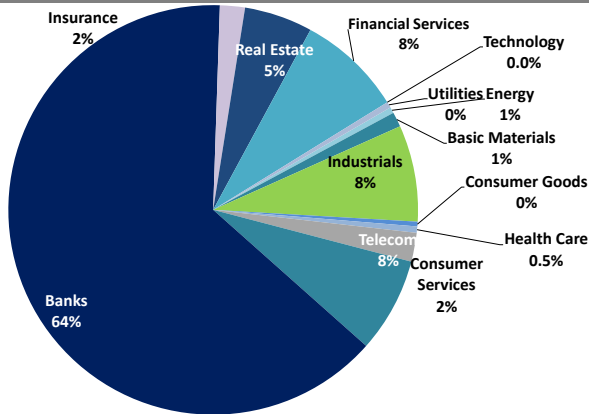


Boursa Kuwait Daily Report

May 25, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,423.6	▲	0.1%	(5.1%)	(7.1%)
Energy	201.2	▲	0.2%	1.9%	(12.3%)
Basic Materials	508.2	▲	2.0%	0.9%	6.4%
Industrials	3,309.8	▲	0.1%	(4.4%)	(12.1%)
Consumer Staples	157.1	▲	0.7%	13.7%	8.3%
Health Care	220.5	=	0.0%	0.4%	(0.7%)
Consumer Discretionary	982.5	▲	0.4%	2.1%	0.1%
Telecommunications	3,256.7	▲	0.2%	(9.2%)	(10.0%)
Banks	27,782.6	▲	0.1%	(0.0%)	(7.6%)
Insurance	854.6	▼	(0.3%)	1.4%	38.3%
Real Estate	2,340.7	▼	(0.5%)	(0.5%)	(9.1%)
Financial Services	3,601.5	▲	0.6%	(3.7%)	(6.1%)
Technology	8.0	=	0.0%	(0.1%)	(16.5%)
Utilities	200.2	=	0.0%	4.0%	(3.2%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,394.3	23.1	8.6%
2- National Bank of Kuwait	7,319.3	13.9	15.0%
3- Ahli United Bank - Bahrain	3,400.1	19.2	13.8%
4- Boubyan Bank	2,361.6	38.4	7.8%
5- Zain	2,189.5	10.8	15.8%
6- Agility (PWC Logistics)	1,544.2	21.9	3.9%
7- Mabane Co.	960.8	15.4	10.9%
8- Commercial Bank of Kuwait	951.6	12.5	11.2%
9- Gulf Bank	863.7	13.5	9.1%
10- Burgan Bank	637.7	13.4	6.1%
Total	30,623	17.61	10.4%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023




Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.200	0.018	9.9%
Al Kout for Industrial Projects Co.	0.471	0.042	9.8%
Osos Holding Group Co.	0.092	0.008	9.4%
Hayat Communications Co.	0.065	0.005	8.3%
Sanam Real Estate Co.	0.075	0.005	7.3%

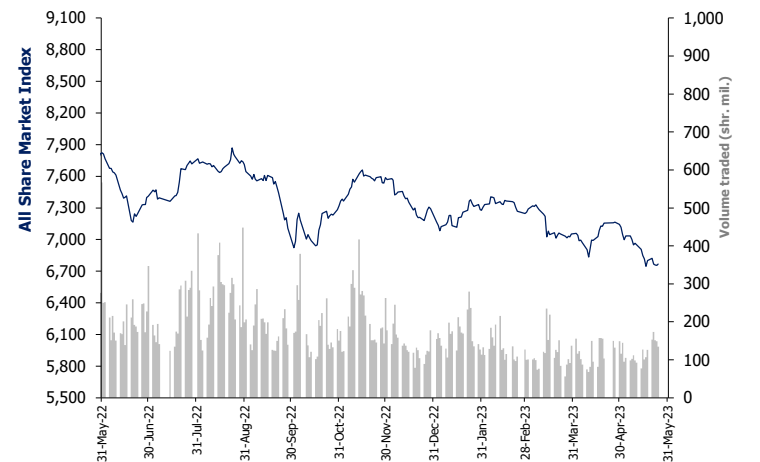
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.026	(0.002)	(7.1%)
Ajial Real Estate Entertainment Co.	0.245	(0.018)	(6.8%)
Aqar Real Estate Investment Co.	0.044	(0.002)	(5.0%)
Equipment Holding Co.	0.024	(0.001)	(4.8%)
Ras-Al-Khaimah for White Cement Co.	0.082	(0.004)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.148	1.4%	11,496,949
Commercial Bank of Kuwait	0.503	0.0%	10,000,001
GFH Financial Group	0.080	0.4%	9,104,420
Kuwait Finance House	0.709	0.3%	7,209,394
Kuwait International Bank	0.169	3.0%	7,107,299

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	 62	 34	 55		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,463.95	11.6	0.2%	(5.7%)	(8.0%)
Main 50 Index	5,349.12	4.0	0.1%	(5.2%)	(6.5%)
Main Market Index	5,404.80	5.0	0.1%	(3.6%)	(3.4%)
All Share Market Index	6,764.93	9.7	0.1%	(5.3%)	(7.2%)
Market Cap (KWD Mn)	43,423.57	63.0	0.1%	(5.1%)	(7.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	133.8	(14.6)	(9.8%)	131.7	266.3
Value Traded (KWD Mn)	36.5	1.13	3.2%	40.9	70.6
No. of Trades	8,527	(693)	(7.5%)	8,863	13,202

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.709	0.3%	5,122,596
Commercial Bank of Kuwait	0.503	0.0%	5,000,001
Zain	0.506	0.4%	3,151,110
Boubyan Bank	0.596	0.0%	3,132,959
National Bank of Kuwait	0.923	(0.1%)	3,017,184

Boursa Kuwait - Premier Market

Thursday, May 25, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.923	(0.001)	(0.1%)	7,319	20.8%	16.9%	13.9	2.08	3.8%	1.20	15.0%	(10.1%)	350.03	365.01
=	Gulf Bank	0.257	0.000	0.0%	864	2.5%	2.0%	13.5	1.23	3.9%	1.09	9.1%	(14.1%)	283.55	83.71
▲	Kuwait International Bank	0.169	0.005	3.0%	279	0.8%	0.6%	19.1	1.10	2.2%	0.99	5.7%	21.0%	479.38	92.82
=	Burgan Bank	0.185	0.000	0.0%	638	1.8%	1.5%	13.4	0.82	4.3%	1.05	6.1%	(11.4%)	144.22	30.92
▲	Kuwait Finance House	0.709	0.002	0.3%	10,394	29.5%	23.9%	23.1	1.98	2.1%	1.41	8.6%	(4.5%)	1,451.45	1,165.10
=	Boubyan Bank	0.596	0.000	0.0%	2,362	6.7%	5.4%	38.4	2.99	1.0%	1.05	7.8%	(20.8%)	391.60	255.04
=	Kuwait Investment Co.	0.115	0.000	0.0%	63	0.2%	0.1%	NM	0.56	4.3%	0.90	NM	(24.3%)	125.63	16.47
▼	National Investments Co	0.188	(0.003)	(1.6%)	150	0.4%	0.3%	NM	0.78	14.9%	1.30	NM	(20.7%)	142.07	33.33
▲	Kuwait Projects Co. (Holding)	0.117	0.002	1.7%	585	1.7%	1.3%	21.6	0.97	4.2%	0.74	4.5%	4.5%	676.45	81.13
▲	Arzan Financial Group for Financing & In	0.103	0.002	2.0%	83	0.2%	0.2%	9.7	0.75	3.7%	1.01	7.7%	(10.4%)	275.17	30.89
▲	Aayan Leasing and Investment	0.148	0.002	1.4%	98	0.3%	0.2%	10.1	1.11	5.1%	1.31	11.0%	11.3%	668.48	92.88
▲	Al Imtiaz Investment Group	0.060	0.002	3.4%	64	0.2%	0.1%	NM	0.39	13.9%	1.06	NM	(19.4%)	89.45	5.60
▲	Kuwait Real Estate Co.	0.106	0.001	1.0%	101	0.3%	0.2%	10.2	0.78	2.7%	0.98	7.6%	1.0%	492.27	53.85
▼	Mabane Co.	0.730	(0.010)	(1.4%)	961	2.7%	2.2%	15.4	1.67	1.9%	1.07	10.9%	(8.8%)	59.19	44.99
=	The Commercial Real Estate Co.	0.095	0.000	0.0%	171	0.5%	0.4%	15.2	0.59	3.0%	0.63	3.9%	(6.2%)	327.67	32.34
▲	National Industries Group (Holding)	0.200	0.002	1.0%	437	1.2%	1.0%	NM	0.89	2.5%	1.43	NM	(7.8%)	225.14	46.67
▲	Gulf Cable and Electrical Industries	1.175	0.011	0.9%	245	0.7%	0.6%	12.7	1.09	5.1%	1.04	8.6%	(3.3%)	9.52	11.16
▲	Heavy Engineering Industries and Shipbu	0.611	0.006	1.0%	110	0.3%	0.3%	21.3	1.54	3.3%	0.70	7.3%	(0.3%)	22.27	13.46
▲	Boubyan Petrochemical Co.	0.801	0.010	1.3%	428	1.2%	1.0%	12.2	1.54	7.5%	0.74	12.6%	0.1%	26.93	21.02
▼	Agility Public Warehousing Co.	0.605	(0.002)	(0.3%)	1,544	4.4%	3.6%	21.9	0.85	3.1%	1.51	3.9%	(16.0%)	564.39	341.56
▲	Mobile Telecommunications Co.	0.506	0.002	0.4%	2,189	6.2%	5.0%	10.8	1.71	6.9%	1.27	15.8%	(10.1%)	384.85	209.88
▲	Human Soft Holding Co.	3.356	0.016	0.5%	429	1.2%	1.0%	9.2	2.96	11.9%	0.50	32.2%	(0.4%)	23.16	83.40
▲	ALAFCO Aviation Lease and Finance Co.	0.191	0.001	0.5%	182	0.5%	0.4%	NM	0.82	0.0%	0.88	NM	(5.9%)	96.92	19.62
▲	Jazeera Airways Co.	1.834	0.002	0.1%	403	1.1%	0.9%	21.7	14.73	2.7%	0.70	67.8%	(3.5%)	25.42	44.02
▲	GFH Financial Group BSC	0.080	0.000	0.4%	280	0.8%	0.6%	9.6	0.93	5.5%	0.95	9.7%	5.7%	806.26	62.14
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.6%	7.8%	19.2	2.65	2.5%	1.09	13.8%	0.0%	-	-
=	Warba Bank	0.204	0.000	0.0%	420	1.2%	1.0%	25.0	1.40	1.5%	0.98	5.6%	(10.6%)	274.43	62.48
▲	Mezzan Holding Co.	0.439	0.002	0.5%	136	0.4%	0.3%	NM	1.28	2.7%	0.47	NM	11.7%	79.54	31.00
▲	Integrated holding Co.	0.370	0.002	0.5%	94	0.3%	0.2%	34.6	1.47	4.1%	0.52	4.3%	0.0%	91.65	33.93
=	Shamal Az-Zour Al-Oula Power and Wate	0.182	0.000	0.0%	200	0.6%	0.5%	14.9	1.83	2.2%	0.44	12.3%	(3.2%)	64.59	11.60
▲	Boursa Kuwait Securities Co.	1.792	0.001	0.1%	360	1.0%	0.8%	21.1	6.82	4.7%	0.88	32.4%	(12.7%)	16.21	30.54
▲	Ali Alghanim Sons Automotive Co.	0.940	0.011	1.2%	258	0.7%	0.6%	12.5	3.64	3.6%	0.48	29.2%	16.8%	45.46	39.95
Subtotal- Premier Market Stocks		7,463.95	11.63	0.2%	35,248	100%	81%	15.1	1.25	4.40%		9.3%	-8.0%	8,713.34	3,446.50
Rest of the Market					8,175		19%	10.1	0.66	2.57%		6.4%		4,194.49	562.17

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, May 25, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.71	0.00%	1.06	0.035	0.002	6.9	0.045	0.026	(23.2%)	299,714	10,107	2.2%	NM
= Independent Petroleum Group	IPGK.KW	10.6	0.86	6.29%	0.27	0.457	0.000	82.6	0.545	0.407	(10.4%)	0	0	0.1%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.4	1.70	6.22%	0.18	0.779	0.000	75.6	0.899	0.711	(1.3%)	0	0	0.5%	18.0%
= The Energy House Co.	ENER.KW	NM	0.56	0.00%	0.69	0.053	0.000	2.4	0.354	0.021	144.2%	2,320	125	9.2%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.05	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.7	0.38	0.00%	0.17	0.109	0.000	27.6	0.133	0.100	(5.2%)	217,799	23,535	7.6%	4.3%
Energy		9.4	0.63	6.25%				201.2			(12.3%)	519,833	33,767		2.4%
▲ Kuwait Foundry Co.	KFDC.KW	4.2	1.34	4.92%	0.49	0.447	0.007	32.3	0.513	0.266	52.0%	90,621	39,882	10.2%	32.0%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	12.2	1.54	7.45%	0.74	0.801	0.010	428.4	0.856	0.732	0.1%	550,196	436,188	5.0%	12.6%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	4.9	1.39	10.62%	0.07	0.471	0.042	47.5	0.429	0.429	20.8%	100	47	0.0%	28.3%
Basic Materials		4.9	1.39	7.45%				508.2			6.4%	640,917	476,117		15.6%
▼ Specialities Group Holding Co.	SPEC.KW	7.7	0.56	6.63%	0.66	0.101	(0.000)	17.1	0.123	0.098	(7.9%)	205,435	20,468	53.3%	7.3%
▲ Kuwait Cement Co.	KCEM.KW	42.2	0.66	2.82%	0.58	0.172	0.004	122.6	0.225	0.164	(22.9%)	182,910	30,568	2.6%	1.6%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.7	1.09	5.06%	1.04	1.175	0.011	244.6	1.275	0.999	(3.3%)	53,849	62,909	4.6%	8.6%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.3	1.54	3.27%	0.70	0.611	0.006	110.1	0.649	0.566	(0.3%)	31,352	18,998	12.4%	7.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.5	1.04	8.43%	0.47	0.830	0.005	83.2	0.945	0.800	1.6%	11,862	9,825	2.6%	5.9%
= Shuaiba Industrial Co.	PAPE.KW	10.8	0.78	7.88%	0.18	0.150	0.000	14.9	0.168	0.134	(6.8%)	280	42	3.5%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	17.1	0.89	0.00%	0.19	0.074	(0.001)	6.7	0.080	0.038	48.3%	4,000	292	3.7%	5.2%
= ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▲ National Industries Co.	NIBM.KW	18.0	0.76	5.67%	0.21	0.176	0.002	63.2	0.195	0.165	(9.3%)	5,124	901	1.6%	4.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.43	0.00%	0.95	0.024	(0.001)	1.9	0.047	0.023	(48.7%)	57,050	1,349	2.7%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	1.20	0.00%	0.17	0.111	0.000	33.3	0.127	0.108	0.0%	764,536	85,122	66.2%	0.1%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	21.9	0.85	3.15%	1.51	0.605	(0.002)	1,544.2	0.720	0.560	(16.0%)	2,300,060	1,394,729	22.1%	3.9%
▼ National Cleaning Co.	CLEA.KW	NM	0.22	0.00%	0.77	0.027	(0.000)	6.2	0.035	0.024	(19.1%)	29,020	718	2.3%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.32	0.00%	0.77	0.045	0.001	12.4	0.065	0.041	(23.3%)	120	5	3.3%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.6	1.07	6.84%	0.50	0.285	0.005	33.8	0.315	0.275	(4.0%)	13,861	3,950	1.5%	6.4%
▲ Humansoft Holding Co.	HUMN.KW	9.2	2.96	11.86%	0.50	3.356	0.016	428.7	3.805	3.102	(0.4%)	12,103	40,500	18.1%	32.2%
= Gulf Franchising Co.	GFCL.KW	33.0	1.58	0.00%	NA	0.085	0.000	3.4	0.097	0.079	(5.5%)	3,150	268	0.0%	4.8%
▼ Combined Group Contracting Co.	CGCK.KW	6.6	1.26	7.48%	0.69	0.400	(0.016)	68.4	0.476	0.397	(11.9%)	445,179	177,532	18.0%	19.0%
= United Projects Group	UPAC.KW	NM	0.73	0.00%	0.19	0.201	0.000	75.9	0.228	0.174	(1.5%)	0	0	0.3%	0.8%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.82	0.00%	0.88	0.191	0.001	181.8	0.220	0.176	(5.9%)	133,342	25,353	10.2%	NM
▲ Mubarrad Holding Co.	MBRD.KW	9.9	0.62	6.53%	0.92	0.077	0.003	12.5	0.081	0.067	(4.8%)	262,924	19,997	10.1%	6.3%
▲ Integrated holding Co.	INTEGRATED.KW	34.6	1.47	4.05%	0.52	0.370	0.002	93.6	0.405	0.345	0.0%	940,387	347,425	36.2%	4.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	18.7	0.65	6.79%	0.15	0.088	0.000	32.1	0.100	0.085	(8.2%)	0	0	0.3%	3.5%
▼ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	NM	0.64	0.00%	0.11	0.082	(0.004)	41.0	0.137	0.086	(38.3%)	3,570	293	0.5%	0.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	10.9	1.04	5.29%	0.07	0.340	0.001	51.0	0.365	0.312	3.7%	11,748	3,947	4.3%	9.6%
Industrials		17.1	0.84	6.53%				3,309.8			(12.1%)	5,471,862.0	2,245,192		2.1%

Boursa Kuwait Daily Bulletin

Thursday, May 25, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.69	0.00%	0.29	0.099	0.003	20.7	0.114	0.091	(10.0%)	17,520	1,716	0.6%	NM
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.28	2.73%	0.47	0.439	0.002	136.4	0.454	0.360	11.7%	168,301	73,977	25.6%	NM
Consumer Staples		NM	0.98	2.73%				157.1			8.3%	185,821	75,693		NM
= Advanced Technology Co.	ATCK.KW	6.8	0.98	4.08%	NA	0.490	0.000	73.5	0.525	0.379	11.4%	102	50	0.3%	14.3%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.46	0.00%	0.02	0.650	0.000	146.3	0.656	0.590	(5.8%)	0	0	0.2%	18.3%
Health Care		10.1	1.72	4.08%				220.5			(0.7%)	102	50		15.3%
▲ Kuwait National Cinema Co.	KCIN.KW	11.3	1.16	5.70%	0.28	0.956	0.001	88.5	1.206	0.940	0.6%	2,889	2,762	0.8%	10.3%
▲ Kuwait Hotels Co.	KHOT.KW	14.3	2.23	2.44%	NA	0.200	0.018	11.3	0.182	0.115	13.0%	412	75	1.6%	15.5%
▼ Sultan Center Food Products Co.	SCFK.KW	17.7	0.48	0.00%	0.54	0.106	(0.003)	29.6	0.135	0.076	(2.8%)	657,730	69,180	7.3%	2.7%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	3.8	2.41	0.00%	0.49	0.020	(0.000)	12.3	0.030	0.017	(29.6%)	545,619	10,806	6.3%	63.5%
▲ Oula Fuel Marketing Co.	OULA.KW	13.2	0.82	3.70%	0.45	0.135	0.001	54.6	0.148	0.121	(6.9%)	85,457	11,537	1.4%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	17.1	0.46	4.16%	0.73	0.067	0.001	13.5	0.080	0.065	(22.2%)	11,156	742	8.5%	2.7%
▲ Jazeera Airways Co.	JAZK.KW	21.7	14.73	2.73%	0.70	1.834	0.002	403.5	1.925	1.518	(3.5%)	249,770	460,934	11.6%	67.8%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.7	0.79	3.60%	0.46	0.139	(0.001)	56.2	0.149	0.120	(6.7%)	23,819	3,235	1.0%	5.4%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.8	0.86	5.86%	0.10	0.101	0.003	11.6	0.120	0.096	(9.0%)	10,000	1,001	4.6%	8.8%
▲ Jiyad Holding Co	JIYAD.KW	1.4	0.17	0.00%	0.78	0.018	0.000	3.2	0.025	0.014	(24.6%)	4,583,313	80,488	224.5%	12.7%
= Al Eid Food Co.	ALEID.KW	14.0	1.57	2.34%	0.12	0.214	0.000	36.2	0.249	0.204	(12.3%)	391,488	83,424	33.5%	11.2%
= Palms Agro Production Co.	PAPK.KW	13.9	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.5	3.64	3.57%	0.48	0.940	0.011	257.6	0.950	0.790	16.8%	304,905	285,795	NA	29.2%
Consumer Discretionary		13.9	0.86	3.60%				983			0.1%	6,866,558	1,009,978		11.7%
▲ Zain	ZAIN.KW	10.8	1.71	6.92%	1.27	0.506	0.002	2,189.5	0.572	0.503	(10.1%)	6,255,538	3,151,110	8.9%	15.8%
= National Mobile Telecom Co.	OORE.KW	6.1	0.90	6.82%	0.60	1.020	0.000	511.2	1.292	0.957	(12.0%)	42,941	43,832	1.1%	14.7%
▼ Kuwait Telecommunication Co.	STC.KW	16.3	2.50	5.44%	0.63	0.551	(0.001)	550.3	0.793	0.548	(5.8%)	239,245	131,590	14.6%	15.4%
▲ Hayat Communications Co.	HAYK.KW	NM	0.61	0.00%	1.01	0.065	0.005	5.7	0.066	0.050	8.5%	16,810	1,055	2.4%	NM
Telecommunications		10.8	1.30	6.82%				3,256.7			(10.0%)	6,554,534	3,327,588		15.3%
▼ National Bank of Kuwait	NBKK.KW	13.9	2.08	3.79%	1.20	0.923	(0.001)	7,319.3	1.076	0.913	(10.1%)	3,262,893	3,017,184	4.4%	15.0%
= Gulf Bank	GBKK.KW	13.5	1.23	3.89%	1.09	0.257	0.000	863.7	0.309	0.255	(14.1%)	3,090,844	790,874	8.4%	9.1%
= Commercial Bank of Kuwait	CBKK.KW	12.5	1.39	4.71%	0.32	0.503	0.000	951.6	0.559	0.484	0.6%	10,000,001	5,000,001	2.6%	11.2%
▼ Ahli Bank of Kuwait	ABKK.KW	16.4	1.17	2.59%	0.64	0.306	(0.001)	568.9	0.341	0.300	3.3%	1,165,038	357,609	5.8%	7.1%
= Ahli United Bank - Kuwait	BKME.KW	16.0	1.22	2.74%	0.83	0.260	0.000	585.6	0.288	0.248	(8.5%)	145,784	37,903	3.0%	7.6%
▲ Kuwait International Bank	KIBK.KW	19.1	1.10	2.20%	0.99	0.169	0.005	279.5	0.192	0.163	21.0%	7,107,299	1,186,612	29.0%	5.7%
= Burgan Bank	BURG.KW	13.4	0.82	4.32%	1.05	0.185	0.000	637.7	0.229	0.184	(11.4%)	996,276	183,822	4.2%	6.1%
▲ Kuwait Finance House	KFH.KW	23.1	1.98	2.10%	1.41	0.709	0.002	10,394.3	0.806	0.700	(4.5%)	7,209,394	5,122,596	9.9%	8.6%
= Boubyan Bank	BOUK.KW	38.4	2.99	1.01%	1.05	0.596	0.000	2,361.6	0.769	0.579	(20.8%)	5,245,225	3,132,959	9.9%	7.8%
= Warba Bank	WARB.KW	25.0	1.40	1.47%	0.98	0.204	0.000	420.2	0.241	0.203	(10.6%)	6,987,042	1,433,305	13.3%	5.6%
= Ahli United Bank - Bahrain	AUBK.KW	19.2	2.65	2.51%	1.09	0.305	0.000	3,400.1	0.000	0.000	0.0%	0	0	0.0%	13.8%
Banks		16.4	1.39	2.59%				27,782.6			(7.6%)	45,209,796	20,262,863		10.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.1	0.69	7.97%	0.05	0.477	(0.008)	88.1	0.577	0.476	(9.0%)	30,121	14,435	3.2%	32.3%
▼ Gulf Insurance Group	GINS.KW	12.8	2.16	2.95%	0.07	1.824	(0.004)	517.6	1.899	0.965	79.7%	6,655	12,105	2.4%	16.9%
= Ahleiah Insurance Co.	AINS.KW	6.0	0.83	7.71%	0.15	0.510	0.000	110.5	0.570	0.489	2.4%	0	0	0.6%	13.8%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	6.7	0.69	6.74%	0.38	0.115	0.000	27.6	0.124	0.076	22.7%	0	0	9.8%	10.4%
= Kuwait Reinsurance Co.	KWRE.KW	8.7	1.04	2.07%	0.08	0.288	0.000	74.7	0.323	0.264	8.0%	0	0	0.0%	11.9%
= First Takaful Insurance Co.	FTIK.KW	36.0	0.55	0.00%	0.36	0.048	0.000	5.1	0.048	0.039	4.6%	0	0	0.1%	1.5%
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.61	0.00%	0.50	0.022	(0.000)	2.4	0.026	0.019	(10.2%)	20,009	426	3.9%	0.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.2	0.87	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	7,139	1,364	0.0%	12.1%
Insurance		7.2	0.76	7.22%				854.6			38.3%	63,924	28,329		17.8%
▲ Sokouk Holding Co.	SHCK.KW	9.3	0.54	0.00%	1.07	0.024	0.000	13.9	0.025	0.021	5.7%	1,364,143	33,521	6.4%	5.8%
▲ Kuwait Real Estate Co.	KREK.KW	10.2	0.78	2.75%	0.98	0.106	0.001	101.1	0.114	0.101	1.0%	3,566,891	377,002	51.6%	7.6%
▼ United Real Estate Co.	UREK.KW	19.0	0.39	0.00%	0.47	0.056	(0.001)	72.3	0.067	0.053	(12.0%)	56,686	3,099	1.6%	2.0%
▲ National Real Estate Co.	NREK.KW	11.8	0.37	0.00%	1.25	0.079	0.001	146.6	0.125	0.075	(36.9%)	1,168,298	91,841	24.2%	3.1%
= Salhia Real Estate Co.	SREK.KW	18.4	1.71	2.73%	0.33	0.527	0.000	284.9	0.550	0.483	3.1%	352,760	186,745	14.3%	9.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.1	0.66	2.97%	0.19	0.374	0.000	150.2	0.380	0.326	1.1%	3,700	1,370	0.2%	6.6%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	12.6	0.37	2.03%	0.46	0.245	(0.018)	49.8	0.278	0.238	(11.5%)	89,980	23,270	1.7%	2.9%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.44	0.00%	0.24	0.029	0.000	6.7	0.036	0.026	(4.6%)	0	0	0.3%	NM
▲ Arab Real Estate Co.	ARAB.KW	6.7	0.51	0.00%	1.21	0.051	0.000	18.8	0.054	0.033	97.3%	409,100	20,786	47.4%	7.6%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	46.9	0.57	0.00%	0.71	0.052	0.003	23.5	0.062	0.048	(12.3%)	126,833	6,360	1.4%	1.2%
▼ Mabanee Co.	MABK.KW	15.4	1.67	1.92%	1.07	0.730	(0.010)	960.8	0.816	0.680	(8.8%)	324,540	237,860	4.5%	10.9%
▼ Injazzat Real Estate Development Co.	INJA.KW	9.3	0.49	5.97%	0.25	0.082	(0.000)	27.7	0.087	0.074	2.5%	16,010	1,297	13.4%	5.2%
= The Commercial Real Estate Co.	TIJK.KW	15.2	0.59	3.01%	0.63	0.095	0.000	170.7	0.101	0.092	(6.2%)	3,413,516	323,522	18.1%	3.9%
▲ Sanam Real Estate Co.	SANK.KW	NM	1.16	0.00%	0.40	0.075	0.005	9.1	0.077	0.058	19.2%	57,156	4,106	1.1%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	6.2	0.47	7.04%	0.65	0.071	(0.001)	29.5	0.082	0.066	(8.2%)	646,567	46,047	11.9%	7.6%
▼ Aqar Real Estate Investment Co.	AQAR.KW	38.9	0.37	2.26%	0.02	0.044	(0.002)	10.2	0.064	0.044	(30.6%)	195,000	8,585	1.4%	1.0%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.08	0.00%	0.46	0.035	0.000	6.6	0.037	0.021	6.7%	0	0	1.6%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.52	0.00%	1.05	0.040	0.000	25.4	0.048	0.036	(15.8%)	1,067,582	42,926	18.4%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	9.8	0.44	8.26%	0.48	0.048	0.001	17.9	0.059	0.047	(9.5%)	566,351	27,002	9.2%	4.6%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.25	0.00%	0.99	0.013	(0.001)	3.1	0.025	0.012	(38.6%)	2,856,738	37,520	10.3%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.3	0.56	6.00%	0.24	0.100	0.000	25.1	0.120	0.092	(13.8%)	0	0	0.3%	5.0%
▼ Al-Argan International Real Estate Co.	ARGK.KW	23.2	0.25	0.00%	0.39	0.076	(0.001)	19.3	0.093	0.073	(18.8%)	50,128	3,692	0.7%	1.1%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.1	1.90	0.00%	0.61	0.073	0.001	23.5	0.075	0.048	19.5%	582,080	40,880	1.2%	23.6%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.41	0.00%	1.44	0.040	0.002	29.0	0.050	0.038	(19.1%)	102,500	4,002	3.8%	NM
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	9.8	0.66	8.76%	1.11	0.057	0.001	32.8	0.070	0.051	1.8%	225,855	12,803	14.6%	6.7%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.91	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	20.1	0.29	0.00%	0.43	0.053	0.003	7.3	0.065	0.046	(12.5%)	850	43	1.1%	1.4%
▲ Mashaer Holding Co.	MASHAER.KW	4.1	0.63	0.00%	0.51	0.056	0.001	9.8	0.059	0.051	2.0%	37,254	2,052	2.0%	15.5%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.23	0.00%	0.27	0.014	0.001	1.4	0.027	0.013	(48.0%)	480,600	6,696	5.8%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	58.3	1.58	1.70%	0.07	0.172	(0.003)	10.3	0.235	0.167	(9.2%)	41,722	7,066	11.1%	2.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	46.6	0.92	0.00%	0.01	0.109	0.002	16.0	0.204	0.084	(49.1%)	2	0	0.8%	2.0%
▲ Osos Holding Group Co.	OSOS.KW	NM	0.78	8.71%	0.31	0.092	0.008	9.6	0.110	0.084	(16.5%)	45	4	0.7%	0.3%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.012	(0.005)	23.9	1.265	1.005	(19.7%)	4,349	4,408	15.1%	NA
Real Estate		11.8	0.53	2.97%				2,340.7			(9.1%)	17,807,236	1,554,505		4.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	NM	0.56	4.32%	0.90	0.115	0.000	63.0	0.156	0.110	(24.3%)	532,652	60,942	22.9%	NM
▼ Commercial Facilities Co.	FACI.KW	9.6	0.55	8.93%	0.54	0.169	(0.001)	85.8	0.199	0.168	(5.6%)	228,490	38,635	3.9%	5.8%
▲ Int'l Financial Advisors Co.	IFIN.KW	18.8	0.68	0.00%	1.25	0.097	0.001	24.3	0.104	0.079	(1.7%)	6,415,001	623,140	130.0%	3.6%
▼ National Investment Co.	NINV.KW	NM	0.78	14.88%	1.30	0.188	(0.003)	149.8	0.267	0.183	(20.7%)	2,001,232	383,669	17.8%	NM
▲ Kuwait Projects Co.(Holding)	KPRO.KW	21.6	0.97	4.23%	0.74	0.117	0.002	585.3	0.139	0.099	4.5%	2,933,940	341,157	13.5%	4.5%
▲ Coast Invest. & Development Co.	COAS.KW	39.7	0.76	6.25%	1.27	0.080	0.001	37.2	0.092	0.077	(4.8%)	130,455	10,472	2.8%	1.9%
▲ The Securities House Co.	SECH.KW	9.6	0.58	0.00%	1.20	0.058	0.000	23.7	0.073	0.052	(18.6%)	298,174	16,878	9.5%	6.0%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	9.7	0.75	3.74%	1.01	0.103	0.002	82.6	0.124	0.099	(10.4%)	1,671,296	170,520	34.3%	7.7%
▲ Kuwait Financial Centre	MARKZ.KW	NM	0.50	5.02%	0.81	0.099	0.001	49.6	0.110	0.092	(5.8%)	14,765	1,453	3.5%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.84	7.69%	0.53	0.091	0.000	20.0	0.103	0.083	(3.7%)	0	0	1.3%	NM
= First Investment Co.	OLAK.KW	NM	0.78	0.00%	1.09	0.041	0.000	18.2	0.063	0.027	(35.0%)	40,000	1,636	24.7%	NM
= Gulf Investment House	GIHK.KW	NM	3.61	0.00%	0.95	0.385	0.000	156.5	0.440	0.323	(2.5%)	220	82	2.4%	1.7%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	10.1	1.11	5.07%	1.31	0.148	0.002	98.3	0.153	0.121	11.3%	11,496,949	1,706,923	100.7%	11.0%
▼ Bayan Investment Co.	BAYK.KW	NM	0.44	0.00%	0.77	0.020	(0.001)	6.0	0.039	0.018	(52.6%)	99,689	1,944	5.3%	NM
▼ Osoul Investment Co.	OSUL.KW	13.1	0.75	6.82%	0.44	0.088	(0.000)	11.1	0.099	0.078	(10.0%)	790	67	0.6%	5.7%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.52	0.00%	0.38	0.069	0.000	21.3	0.071	0.061	6.2%	0	0	0.8%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.53	10.55%	0.58	0.095	0.003	32.5	0.115	0.090	(8.0%)	12,431	1,132	16.6%	0.6%
= National International Holding Co.	NIHK.KW	20.1	0.71	3.79%	0.74	0.123	0.000	27.0	0.136	0.107	(5.4%)	570,200	69,432	32.5%	3.6%
= UniCap Investment and Finance	UNICAP.KW	5.9	0.53	0.00%	0.60	0.046	0.000	10.4	0.062	0.041	(23.8%)	0	0	3.1%	9.0%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.94	0.00%	0.33	0.100	0.000	20.7	0.115	0.081	(12.3%)	0	0	2.6%	NM
= Al-Deera Holding	DEER.KW	21.3	1.17	0.00%	0.87	0.142	0.000	13.0	0.161	0.135	(11.3%)	2,413	333	0.5%	5.5%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.25	0.00%	2.54	0.101	0.000	28.4	0.117	0.086	(6.0%)	169,285	17,091	28.0%	0.8%
= Ektitab Holding Co.	EKTT.KW	NM	0.30	0.00%	0.97	0.009	0.000	2.9	0.011	0.008	(13.5%)	31,050	279	40.1%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.2	0.98	3.07%	1.24	0.161	0.007	82.2	0.189	0.141	(9.0%)	49,299	7,628	5.8%	30.6%
= Tamdeen Investment Co.	TAMI.KW	15.9	0.64	1.95%	0.35	0.604	0.000	205.7	0.610	0.490	(1.0%)	0	0	0.0%	4.0%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.22	0.00%	0.58	0.026	(0.002)	4.6	0.040	0.024	(31.6%)	100	3	0.9%	0.3%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.56	0.00%	0.62	0.058	(0.001)	47.0	0.059	0.048	3.0%	6,211,793	360,724	32.3%	NM
= Rasiyat Holding Co.	RASIYAT.KW	70.7	1.92	0.00%	NA	0.149	0.000	22.4	0.179	0.144	(11.8%)	1,035,000	154,247	70.4%	2.7%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.39	13.88%	1.06	0.060	0.002	64.1	0.076	0.053	(19.4%)	384,516	22,988	8.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.53	0.00%	1.37	0.018	(0.000)	7.7	0.029	0.017	(33.8%)	24,253	437	13.1%	NM
▲ National Industries Group	NIND.KW	NM	0.89	2.50%	1.43	0.200	0.002	437.2	0.227	0.190	(7.8%)	1,204,720	240,807	10.3%	NM
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.91	0.00%	0.56	0.080	0.002	8.0	0.094	0.072	(1.1%)	7,310	577	2.8%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.74	0.00%	0.31	0.265	0.002	91.7	0.424	0.207	(17.7%)	4,433,138	1,189,569	18.0%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.22	0.00%	0.81	0.024	(0.000)	14.5	0.037	0.023	(34.2%)	134,894	3,268	6.8%	NM
= Credit Rating & Collection Co.	TAHS.KW	44.7	0.67	0.00%	0.09	0.020	0.000	3.4	0.024	0.014	(6.4%)	5,001	97	1.7%	1.5%
= Egypt Kuwait Holding Co.	ECHK.KW	5.8	3.31	13.88%	0.20	0.317	0.000	357.2	0.378	0.310	(15.7%)	24,212	7,665	2.9%	56.8%
▲ GFH Financial Group	GFH.KW	9.6	0.93	5.47%	0.95	0.080	0.000	280.4	0.081	0.069	5.7%	9,104,420	728,371	23.1%	9.7%
▼ Inovest	INOV.KW	NM	0.48	0.00%	0.83	0.070	(0.001)	21.1	0.088	0.062	(20.1%)	175,100	12,308	5.2%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.57	0.00%	0.07	0.060	0.000	11.7	0.064	0.048	(4.1%)	0	0	0.9%	NM
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.4	0.55	5.20%	0.55	0.058	0.000	15.2	0.064	0.048	(1.7%)	8,500	490	1.0%	5.3%
▲ Boursa Kuwait Securities Co	BOURSA.KW	21.1	6.82	4.74%	0.88	1.792	0.001	359.8	2.190	1.760	(12.7%)	666,897	1,197,120	8.1%	32.4%
Financial Services		13.1	0.71	5.13%				3,601.5			(6.1%)	50,118,185	7,372,085		3.6%

Boursa Kuwait Daily Bulletin

Thursday, May 25, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.72	0.00%	0.21	0.080	0.000	8.0	0.108	0.079	(16.5%)	0	0	0.8%	NM
Technology		NM	0.72	0.00%				8.0			(16.5%)	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.9	1.83	2.20%	0.44	0.182	0.000	200.2	0.188	0.170	(3.2%)	404,661	73,254	5.9%	12.3%
Utilities		14.9	1.83	2.20%				200.2			(3.2%)	404,661	73,254		12.3%
Boursa Kuwait		13.2	0.78	2.99%				43,423.6			(7.10%)	133,843,429	36,459,421		8.4%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
The Energy House Co.	0.053	144.2%
Arab Real Estate Co.	0.051	97.3%
Gulf Insurance Group	1.824	79.7%
Kuwait Foundry Co.	0.447	52.0%
Metal & Recycling Co.	0.074	48.3%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.709	1,451,449,913
GFH Financial Group	0.080	806,258,391
Kuwait Projects Co.(Holding)	0.117	676,449,347
A'ayan Leasing & Investment Co.	0.148	668,480,701
Agility (PWC Logistics)	0.605	564,385,201

YTD Top % Losers	Close (KWD)	Percent Change
Bayan Investment Co.	0.020	(52.6%)
Dar Al Thuraya Real Estate Co.	0.109	(49.1%)
Equipment Holding Co.	0.024	(48.7%)
Al Masaken Intl. Real Estate Dev. Co.	0.014	(48.0%)
Salbookh Trading Co.	0.008	(47.4%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.709	1,165,095,127
National Bank of Kuwait	0.923	365,005,365
Agility (PWC Logistics)	0.605	341,559,947
Boubyan Bank	0.596	255,038,174
Zain	0.506	209,884,334

* Different Fiscal Year Company

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