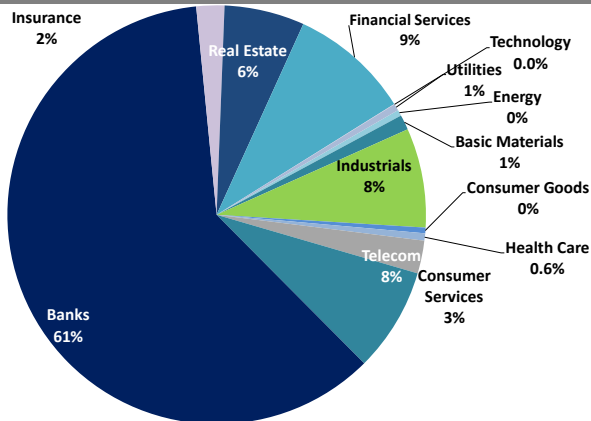


Boursa Kuwait Daily Report

September 24, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,628.9	19.2	10.6%
2- National Bank of Kuwait	7,200.4	13.2	14.8%
3- Boubayan Bank	2,341.8	35.5	8.1%
4- Zain	2,124.6	10.1	17.0%
5- Agility (PWC Logistics)	1,352.7	19.7	3.8%
6- Commercial Bank of Kuwait	1,324.3	13.4	14.9%
7- Mabane Co.	1,071.4	17.0	11.0%
8- Gulf Bank	853.6	12.7	9.3%
9- Burgan Bank	623.9	14.5	5.8%
10- Kuwait Projects Co.(Holding)	595.3	19.8	5.1%
Total	28,117	16.10	10.9%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Coast Invest. & Development Co.	0.104	0.023	28.4%
IFA Hotels & Resorts Co.	0.326	0.063	24.0%
Kuwait Finance & Investment Co.	0.062	0.005	8.8%
Arzan Financial Group For Fin. & Invest.	0.174	0.012	7.4%
First Takaful Insurance Co.	0.054	0.003	6.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Shuaiba Industrial Co.	0.190	(0.016)	(7.8%)
Asiya Capital Investment Co.	0.050	(0.004)	(6.9%)
Ahleiah Insurance Co.	0.591	(0.031)	(5.0%)
Al Madar Finance & Investment Co.	0.079	(0.004)	(4.9%)
Senergy Holding Co.	0.032	(0.002)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.219	6.3%	30,631,411
Arzan Financial Group For Fin. & Invest.	0.174	7.4%	27,725,556
Kuwait Finance House	0.725	(1.8%)	18,139,122
Kuwait Projects Co.(Holding)	0.119	(2.5%)	17,784,513
Asiya Capital Investment Co.	0.050	(6.9%)	17,501,624

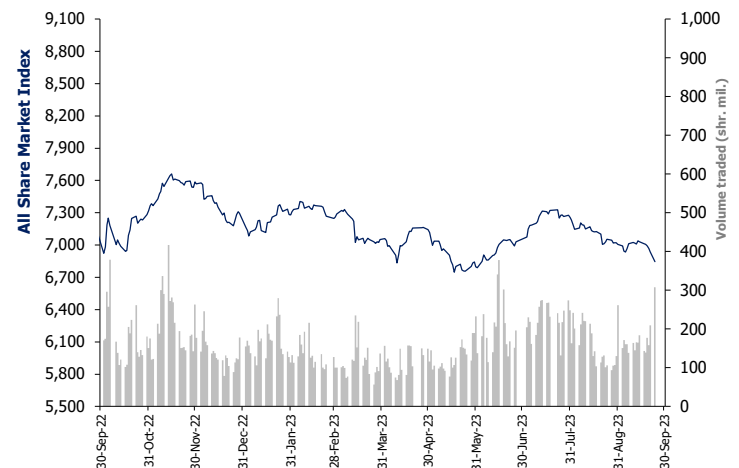
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,628.2	▼	(1.3%)	(2.3%)	(13.1%)
Energy	194.3	▼	(1.4%)	(3.2%)	(15.4%)
Basic Materials	469.3	▼	(1.1%)	(6.1%)	(1.8%)
Industrials	3,116.8	▼	(2.3%)	(4.0%)	(17.2%)
Consumer Staples	184.2	▼	(0.3%)	0.1%	26.9%
Health Care	228.6	▼	(0.1%)	(1.6%)	3.0%
Consumer Discretionary	1,032.7	▲	0.4%	(2.4%)	5.2%
Telecommunications	3,262.0	▼	(1.3%)	(3.3%)	(9.9%)
Banks	24,729.9	▼	(1.3%)	(1.8%)	(17.7%)
Insurance	883.5	▼	(0.8%)	(1.6%)	42.9%
Real Estate	2,511.0	▼	(1.5%)	(2.8%)	(2.5%)
Financial Services	3,801.8	▼	(1.3%)	(2.7%)	(0.9%)
Technology	7.3	=	0.0%	(8.1%)	(23.2%)
Utilities	206.8	▼	(2.1%)	(3.1%)	0.0%

Market Breadth		27		82		41
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,464.34	(118.0)	(1.6%)	(3.0%)	(8.0%)	
Main 50 Index	5,706.97	(28.4)	(0.5%)	1.3%	(0.2%)	
Main Market Index	5,711.46	(27.0)	(0.5%)	0.3%	2.0%	
All Share Market Index	6,844.56	(91.9)	(1.3%)	(2.3%)	(6.1%)	
Market Cap (KWD Mn)	40,628.21	(545.3)	(1.3%)	(2.3%)	(13.1%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	307.2	97.9	46.8%	157.5	248.3
Value Traded (KWD Mn)	72.7	23.05	46.4%	41.6	65.2
No. of Trades	14,842	2,373	19.0%	9,533	12,555

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.725	(1.8%)	13,212,131
Int'l Financial Advisors Co.	0.219	6.3%	6,558,175
Arzan Financial Group For Fin. & Invest.	0.174	7.4%	4,720,716
Agility (PWC Logistics)	0.530	(3.6%)	4,188,087
National Bank of Kuwait	0.908	(0.7%)	3,313,571

Boursa Kuwait - Premier Market

Sunday, September 24, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.908	(0.006)	(0.7%)	7,200	22.6%	17.7%	13.2	1.96	3.9%	1.20	14.8%	(11.6%)	666.19	660.86
▼	Gulf Bank	0.254	(0.005)	(1.9%)	854	2.7%	2.1%	12.7	1.18	3.9%	1.09	9.3%	(15.1%)	786.33	214.86
▼	Kuwait International Bank	0.150	(0.003)	(2.0%)	248	0.8%	0.6%	15.2	0.79	2.5%	0.99	5.2%	7.4%	903.91	153.29
▼	Burgan Bank	0.181	(0.004)	(2.2%)	624	2.0%	1.5%	14.5	0.85	4.4%	1.05	5.8%	(13.4%)	225.01	47.13
▼	Kuwait Finance House	0.725	(0.013)	(1.8%)	10,629	33.4%	26.2%	19.2	2.03	3.4%	1.41	10.6%	(2.4%)	2,267.30	1,775.91
▼	Boubyan Bank	0.591	(0.014)	(2.3%)	2,342	7.3%	5.8%	35.5	2.87	1.0%	1.05	8.1%	(21.5%)	629.53	403.94
▼	Kuwait Investment Co.	0.130	(0.003)	(2.3%)	71	0.2%	0.2%	9.4	0.62	3.8%	0.91	6.6%	(14.5%)	225.22	29.67
▼	National Investments Co	0.228	(0.004)	(1.7%)	182	0.6%	0.4%	NM	1.03	12.3%	1.31	0.6%	(3.8%)	321.07	72.68
▼	Kuwait Projects Co. (Holding)	0.119	(0.003)	(2.5%)	595	1.9%	1.5%	19.8	1.00	0.0%	0.75	5.1%	6.3%	1,059.93	130.33
▲	Arzan Financial Group for Financing & Ir	0.174	0.012	7.4%	140	0.4%	0.3%	33.0	1.27	2.2%	1.00	3.9%	51.3%	1,042.20	138.79
▼	Aayan Leasing and Investment	0.163	(0.002)	(1.2%)	108	0.3%	0.3%	9.6	1.22	4.6%	1.30	12.8%	22.6%	1,273.89	187.67
▼	Al Imtiaz Investment Group	0.065	(0.000)	(0.2%)	69	0.2%	0.2%	NM	0.42	12.9%	1.06	NM	(13.4%)	198.92	12.85
▲	Kuwait Real Estate Co.	0.163	0.002	1.2%	155	0.5%	0.4%	15.3	1.19	1.8%	0.97	7.8%	55.3%	1,200.45	154.45
▼	Mabane Co.	0.814	(0.022)	(2.6%)	1,071	3.4%	2.6%	17.0	1.87	1.7%	1.07	11.0%	1.7%	103.06	81.60
▲	The Commercial Real Estate Co.	0.102	0.001	1.0%	184	0.6%	0.5%	18.7	0.64	2.8%	0.63	3.4%	1.2%	610.71	61.54
▼	National Industries Group (Holding)	0.202	(0.007)	(3.3%)	464	1.5%	1.1%	NM	0.94	2.5%	1.42	0.7%	(2.3%)	496.67	106.36
▼	Gulf Cable and Electrical Industries	1.157	(0.055)	(4.5%)	241	0.8%	0.6%	12.9	1.08	5.1%	1.03	8.3%	(4.8%)	21.67	25.96
▼	Heavy Engineering Industries and Shipb	0.729	(0.012)	(1.6%)	131	0.4%	0.3%	21.6	1.89	2.7%	0.70	8.8%	18.9%	40.79	26.22
▼	Boubyan Petrochemical Co.	0.688	(0.010)	(1.4%)	368	1.2%	0.9%	NM	1.32	8.7%	0.74	1.1%	(14.0%)	79.91	60.12
▼	Agility Public Warehousing Co.	0.530	(0.020)	(3.6%)	1,353	4.2%	3.3%	19.7	0.74	0.0%	1.51	3.8%	(26.4%)	821.31	499.36
▼	Mobile Telecommunications Co.	0.491	(0.005)	(1.0%)	2,125	6.7%	5.2%	10.1	1.72	7.1%	1.26	17.0%	(12.8%)	650.20	347.53
▲	Human Soft Holding Co.	3.200	0.015	0.5%	409	1.3%	1.0%	9.4	3.90	12.4%	0.50	41.5%	(5.0%)	37.05	131.04
=	ALAFCO Aviation Lease and Finance Co	0.168	0.000	0.0%	160	0.5%	0.4%	NM	0.72	0.0%	0.88	NM	(17.2%)	134.56	26.64
▼	Jazeera Airways Co.	1.491	(0.011)	(0.7%)	328	1.0%	0.8%	17.3	11.98	5.2%	0.70	69.2%	(21.5%)	51.22	92.22
▼	GFH Financial Group BSC	0.078	(0.002)	(2.9%)	273	0.9%	0.7%	8.7	0.91	5.6%	0.96	10.5%	3.0%	2,030.84	167.84
▼	Warba Bank	0.185	(0.002)	(1.1%)	381	1.2%	0.9%	21.6	1.26	1.6%	0.98	5.8%	(18.9%)	645.47	138.20
▼	Mezzan Holding Co.	0.520	(0.002)	(0.4%)	162	0.5%	0.4%	77.3	1.54	2.3%	0.47	2.0%	32.3%	136.59	60.00
▼	Integrated holding Co.	0.426	(0.001)	(0.2%)	108	0.3%	0.3%	34.4	1.69	3.5%	0.52	4.9%	15.1%	169.03	66.14
▼	Shamal Az-Zour Al-Oula Power and Wat	0.188	(0.004)	(2.1%)	207	0.6%	0.5%	15.2	1.70	4.8%	0.46	11.2%	0.0%	109.56	20.31
▼	Boursa Kuwait Securities Co.	1.860	(0.053)	(2.8%)	373	1.2%	0.9%	23.8	6.57	4.6%	0.86	27.6%	(9.4%)	33.04	62.34
▼	Ali Alghanim Sons Automotive Co.	1.144	(0.008)	(0.7%)	314	1.0%	0.8%	13.4	4.04	6.0%	0.48	30.1%	42.1%	90.94	90.57
Subtotal- Premier Market Stocks		7,464.34	(118.02)	-1.6%	31,868	100%	78%	16.1	1.26	4.31%		9.6%	(8.0%)	17,062.57	6,046.41
Rest of the Market					8,760		22%	11.6	0.71	2.68%		6.4%		10,813.64	1,321.53

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, September 24, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.65	0.00%	1.06	0.032	(0.002)	6.3	0.045	0.026	(29.4%)	281,240	8,789	9.5%	NM
▼ Independent Petroleum Group	IPGK.KW	10.5	0.83	6.32%	0.27	0.455	(0.003)	82.3	0.545	0.407	(10.8%)	1,000	455	0.4%	7.9%
▼ National Petroleum Services Co.	NAPS.KW	9.4	1.74	6.54%	0.18	0.741	(0.007)	71.9	0.899	0.711	(6.1%)	7,910	5,861	0.7%	18.6%
= The Energy House Co.	ENER.KW	NM	0.61	0.00%	0.67	0.055	0.000	2.5	0.354	0.021	155.8%	0	0	11.5%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.34	0.00%	0.18	0.099	(0.005)	25.2	0.133	0.100	(13.7%)	324,296	32,463	21.1%	NM
Energy		10.5	0.63	6.43%				194.3			(15.4%)	614,446	47,569		5.3%
▲ Kuwait Foundry Co.	KFDC.KW	4.6	1.14	29.21%	0.49	0.380	0.002	27.5	0.558	0.290	29.3%	41,794	15,647	19.8%	24.8%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	NM	1.32	8.68%	0.74	0.688	(0.010)	368.0	0.856	0.697	(14.0%)	1,057,063	733,274	14.9%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.2	2.37	6.83%	0.09	0.732	0.000	73.9	0.900	0.429	87.7%	0	0	0.0%	25.7%
Basic Materials		6.9	1.32	8.68%				469.3			(1.8%)	1,098,857	748,921		5.1%
▼ Specialities Group Holding Co.	SPEC.KW	9.7	0.60	6.05%	0.67	0.110	(0.001)	18.7	0.123	0.096	0.8%	1,247,393	137,150	120.4%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	27.4	0.62	3.00%	0.59	0.162	(0.005)	115.5	0.225	0.164	(27.4%)	342,731	56,135	6.8%	2.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.9	1.08	5.14%	1.03	1.157	(0.055)	240.9	1.275	0.999	(4.8%)	829,174	988,893	10.4%	8.3%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.6	1.89	2.74%	0.70	0.729	(0.012)	131.4	0.785	0.566	18.9%	247,379	180,493	22.6%	8.8%
▼ Kuwait Portland Cement Co.	PCEM.KW	13.9	1.05	8.34%	0.47	0.839	(0.001)	84.1	0.945	0.800	2.7%	201,966	167,915	7.2%	7.5%
▼ Shuaiba Industrial Co.	PAPE.KW	13.0	1.03	6.22%	0.20	0.190	(0.016)	18.9	0.220	0.134	18.0%	100,820	18,057	6.3%	7.9%
= Metal & Recycling Co.	MRCK.KW	11.6	0.98	0.00%	0.18	0.083	0.000	7.4	0.102	0.038	65.3%	10,456	863	6.5%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	16.8	0.71	6.01%	0.20	0.166	0.000	59.6	0.195	0.152	(14.4%)	0	0	2.7%	4.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.58	0.00%	0.97	0.032	(0.001)	2.6	0.047	0.020	(30.4%)	20,120	643	44.4%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.30	0.00%	0.18	0.121	(0.002)	36.3	0.132	0.108	9.0%	9,875,257	1,194,888	170.4%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	19.7	0.74	0.00%	1.51	0.530	(0.020)	1,352.7	0.720	0.546	(26.4%)	7,817,138	4,188,087	32.2%	3.8%
▼ National Cleaning Co.	CLEA.KW	NM	0.28	0.00%	0.76	0.034	(0.000)	7.8	0.038	0.023	1.5%	454,914	14,766	11.4%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.39	0.00%	0.77	0.054	0.001	14.8	0.065	0.039	(8.3%)	50,030	2,654	9.6%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.2	0.97	7.50%	0.49	0.260	0.000	30.9	0.315	0.248	(12.5%)	3	1	2.9%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.4	3.90	12.44%	0.50	3.200	0.015	408.8	3.845	3.102	(5.0%)	39,260	125,780	29.0%	41.5%
= Gulf Franchising Co.	GFCI.KW	NM	1.09	0.00%	NA	0.056	0.000	2.2	0.097	0.051	(37.6%)	0	0	1.4%	1.3%
▼ Combined Group Contracting Co.	CGCK.KW	6.7	1.29	7.35%	0.69	0.407	(0.018)	69.6	0.476	0.362	(10.4%)	1,227,781	517,202	78.2%	19.2%
= United Projects Group	UPAC.KW	NM	0.76	0.00%	0.19	0.210	0.000	79.3	0.268	0.174	2.9%	0	0	0.7%	0.4%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.72	0.00%	0.88	0.168	0.000	160.0	0.220	0.165	(17.2%)	500,767	85,427	14.1%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.6	0.70	5.81%	0.91	0.086	0.001	14.1	0.095	0.067	7.0%	184	15	18.8%	6.0%
▼ Integrated holding Co.	INTEGRATED.KW	34.4	1.69	3.52%	0.52	0.426	(0.001)	107.8	0.454	0.345	15.1%	859,922	367,611	66.8%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.5	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.7%	2.4%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	60.1	0.71	0.00%	0.11	0.094	0.000	46.8	0.137	0.082	(29.7%)	0	0	1.3%	1.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.3	0.98	5.79%	0.07	0.311	(0.007)	46.7	0.365	0.312	(5.2%)	312,000	97,494	11.5%	10.5%
Industrials		13.0	0.91	6.03%				3,116.8			(17.2%)	24,137,295.0	8,144,072		2.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.74	0.00%	0.27	0.108	0.000	22.6	0.114	0.091	(1.8%)	28,062	2,876	1.6%	NM
▼ Mezzan Holding Co.	MEZZ.KW	77.3	1.54	2.30%	0.47	0.520	(0.002)	161.6	0.540	0.360	32.3%	585,046	305,628	44.0%	2.0%
Consumer Staples		77.3	1.14	2.30%				184.2			26.9%	613,108	308,504		NM
▼ Advanced Technology Co.	ATCK.KW	10.5	0.92	4.56%	0.01	0.439	(0.001)	65.9	0.525	0.379	(0.2%)	19	8	2.3%	8.8%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.4	2.41	0.00%	0.02	0.800	0.000	162.0	0.800	0.583	15.9%	0	0	0.2%	19.5%
Health Care		11.4	1.66	4.56%				228.6			3.0%	19	8		12.9%
= Kuwait National Cinema Co.	KCIN.KW	12.9	1.32	4.74%	0.29	1.150	0.000	106.5	1.206	0.940	21.1%	0	0	1.6%	10.3%
= Kuwait Hotels Co.	KHOT.KW	12.9	2.10	2.47%	NA	0.198	0.000	11.2	0.227	0.115	11.9%	0	0	1.6%	16.4%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.42	0.00%	0.54	0.102	(0.002)	28.5	0.149	0.076	(6.4%)	13,671	1,398	10.5%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	18.8	11.65	0.00%	0.66	0.326	0.063	59.8	0.265	0.058	1,047.9%	9,793,599	2,968,972	145.1%	61.9%
▼ Oula Fuel Marketing Co.	OULA.KW	12.9	0.88	3.45%	0.44	0.145	(0.002)	58.7	0.180	0.121	0.0%	7,524	1,075	7.6%	6.9%
▼ Kuwait Resorts Co.	MUNK.KW	13.1	0.48	3.88%	0.73	0.072	(0.003)	14.5	0.080	0.065	(16.5%)	248,960	18,072	19.8%	3.7%
▼ Jazeera Airways Co.	JAZK.KW	17.3	11.98	5.23%	0.70	1.491	(0.011)	328.0	2.200	1.481	(21.5%)	202,204	303,011	23.3%	69.2%
= Soor Fuel Marketing Co.	SOOR.KW	13.0	0.81	3.50%	0.46	0.143	0.000	57.9	0.168	0.120	(4.0%)	50,000	7,150	2.7%	6.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	9.3	0.98	5.14%	0.10	0.115	(0.001)	13.2	0.120	0.089	3.6%	195,100	22,412	29.3%	10.6%
= Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.3%
▼ Al Eid Food Co.	ALEID.KW	12.3	1.43	2.81%	0.12	0.178	(0.003)	33.1	0.226	0.173	(19.8%)	1,102,016	196,423	55.6%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.4	4.04	5.96%	0.48	1.144	(0.008)	313.5	1.287	0.790	42.1%	767,735	893,234	NA	30.1%
Consumer Discretionary		12.9	0.98	3.88%				1,033			5.2%	12,380,809	4,411,746		11.4%
▼ Zain	ZAIN.KW	10.1	1.72	7.13%	1.26	0.491	(0.005)	2,124.6	0.572	0.496	(12.8%)	2,396,606	1,176,549	15.0%	17.0%
▼ National Mobile Telecom Co.	OORE.KW	7.1	1.02	5.90%	0.60	1.180	(0.021)	591.4	1.295	0.957	1.8%	87,394	104,723	1.7%	14.3%
▼ Kuwait Telecommunication Co.	STC.KW	15.8	2.45	5.56%	0.64	0.540	(0.010)	539.3	0.793	0.548	(7.7%)	984,067	531,258	18.1%	15.6%
= Hayat Communications Co.	HAYK.KW	NM	0.73	0.00%	0.99	0.078	0.000	6.8	0.084	0.050	29.5%	0	0	4.4%	NM
Telecommunications		10.1	1.37	5.90%				3,262.0			(9.9%)	3,468,067	1,812,530		15.9%
▼ National Bank of Kuwait	NBKK.KW	13.2	1.96	3.85%	1.20	0.908	(0.006)	7,200.4	1.076	0.905	(11.6%)	3,638,087	3,313,571	8.4%	14.8%
▼ Gulf Bank	GBKK.KW	12.7	1.18	3.94%	1.09	0.254	(0.005)	853.6	0.309	0.246	(15.1%)	12,748,712	3,266,035	23.4%	9.3%
= Commercial Bank of Kuwait	CBKK.KW	13.4	2.00	5.01%	0.33	0.700	0.000	1,324.3	0.730	0.480	40.0%	0	0	7.3%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	14.8	1.12	3.38%	0.63	0.235	0.002	558.0	0.332	0.211	1.3%	6,274,188	1,474,560	13.8%	7.6%
▲ Ahli United Bank - Kuwait	BKME.KW	15.6	1.17	2.81%	0.82	0.253	0.001	569.8	0.288	0.247	(10.9%)	23,255	5,842	3.4%	7.5%
▼ Kuwait International Bank	KIBK.KW	15.2	0.79	2.48%	0.99	0.150	(0.003)	248.1	0.192	0.153	7.4%	6,794,000	1,024,040	54.7%	5.2%
▼ Borgan Bank	BURG.KW	14.5	0.85	4.41%	1.05	0.181	(0.004)	623.9	0.229	0.184	(13.4%)	1,235,646	224,574	6.5%	5.8%
▼ Kuwait Finance House	KFH.KW	19.2	2.03	3.41%	1.41	0.725	(0.013)	10,628.9	0.806	0.700	(2.4%)	18,139,122	13,212,131	15.5%	10.6%
▼ Boubyan Bank	BOUK.KW	35.5	2.87	1.02%	1.05	0.591	(0.014)	2,341.8	0.769	0.579	(21.5%)	5,088,328	3,026,441	15.9%	8.1%
▼ Warba Bank	WARB.KW	21.6	1.26	1.62%	0.98	0.185	(0.002)	381.1	0.241	0.187	(18.9%)	11,450,271	2,112,553	31.3%	5.8%
Banks		15.0	1.22	3.40%				24,729.9			(17.7%)	65,391,609	27,659,748		11.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.2	0.63	8.76%	0.06	0.434	(0.006)	80.2	0.577	0.440	(17.2%)	80,694	35,467	4.9%	29.2%
= Gulf Insurance Group	GINS.KW	10.3	2.22	2.99%	0.07	1.800	0.000	510.8	1.899	0.965	77.3%	1,070	1,900	3.1%	21.6%
▼ Ahleiah Insurance Co.	AINS.KW	7.2	0.99	6.65%	0.15	0.591	(0.031)	128.1	0.720	0.489	18.7%	228,234	135,063	1.4%	13.8%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	6.1	0.74	7.59%	0.39	0.102	0.000	24.5	0.124	0.076	8.8%	39	4	15.6%	12.1%
= Kuwait Reinsurance Co.	KWRE.KW	11.9	1.39	1.51%	0.08	0.395	0.000	102.5	0.400	0.264	48.2%	0	0	0.1%	11.7%
▲ First Takaful Insurance Co.	FTIK.KW	34.9	0.64	0.00%	0.35	0.054	0.003	5.8	0.067	0.038	19.6%	34,499	1,882	0.7%	1.8%
= Wethaq Takaful Insurance Co.	WETH.KW	51.3	0.80	0.00%	0.49	0.029	0.000	3.2	0.031	0.019	18.0%	0	0	8.9%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.7%
Insurance		9.6	0.83	7.12%				883.5			42.9%	344,536	174,316		18.9%
▲ Sokouk Holding Co.	SHCK.KW	6.2	0.71	0.00%	1.06	0.034	0.000	19.5	0.038	0.021	48.3%	3,302,063	112,663	59.7%	11.4%
▲ Kuwait Real Estate Co.	KREK.KW	15.3	1.19	1.79%	0.97	0.163	0.002	155.4	0.170	0.101	55.3%	14,257,388	2,333,535	125.9%	7.8%
▼ United Real Estate Co.	UREK.KW	77.9	0.35	0.00%	0.47	0.051	(0.001)	66.1	0.067	0.052	(19.5%)	349,256	17,581	12.8%	0.4%
▼ National Real Estate Co.	NREK.KW	15.7	0.33	0.00%	1.26	0.074	(0.002)	136.8	0.125	0.075	(41.1%)	2,482,894	183,700	33.4%	2.1%
▼ Salhia Real Estate Co.	SREK.KW	14.6	1.34	3.40%	0.33	0.423	(0.009)	228.6	0.550	0.432	(17.2%)	650,252	278,031	23.9%	9.2%
= Tamdeen Real Estate Co.	TAMK.KW	9.9	0.67	2.94%	0.19	0.377	0.000	151.4	0.405	0.326	1.9%	0	0	0.6%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	11.7	0.39	1.94%	0.45	0.256	0.001	52.0	0.278	0.230	(7.5%)	15,000	3,840	4.5%	3.3%
▲ Al Massaleh Real Estate Co.	MREC.KW	7.3	0.47	0.00%	0.24	0.031	0.002	7.1	0.036	0.026	1.3%	52	2	1.4%	6.4%
▼ Arab Real Estate Co.	ARAB.KW	5.3	0.50	0.00%	1.21	0.051	(0.002)	18.8	0.065	0.033	96.9%	812,346	42,170	88.5%	9.6%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	25.4	0.57	0.00%	0.71	0.053	(0.000)	23.6	0.062	0.048	(11.8%)	521,267	27,088	5.3%	2.2%
▼ Mabanee Co.	MABK.KW	17.0	1.87	1.72%	1.07	0.814	(0.022)	1,071.4	0.894	0.680	1.7%	1,280,665	1,043,604	7.8%	11.0%
▼ Injazzat Real Estate Development Co.	INJA.KW	9.5	0.47	6.12%	0.24	0.080	(0.002)	27.1	0.087	0.074	0.1%	110,000	8,784	21.0%	4.9%
▼ The Commercial Real Estate Co.	TUJK.KW	18.7	0.64	2.79%	0.63	0.102	0.001	184.3	0.111	0.092	1.2%	3,422,306	344,904	33.8%	3.4%
▲ Sanam Real Estate Co.	SANK.KW	NM	2.19	0.00%	0.38	0.172	0.007	17.2	0.189	0.082	173.4%	1,832,520	165,264	14.9%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	6.7	0.50	6.68%	0.65	0.075	(0.002)	31.1	0.084	0.066	(3.2%)	993,369	73,856	30.8%	7.4%
▲ Aqar Real Estate Investment Co.	AQAR.KW	19.7	0.49	1.66%	0.02	0.060	0.001	14.0	0.064	0.044	(5.4%)	362,600	20,850	6.6%	2.5%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.06	0.00%	0.45	0.035	0.000	6.5	0.037	0.021	4.8%	1,000	35	3.6%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.74	0.00%	1.05	0.054	(0.001)	34.2	0.058	0.035	13.1%	2,810,448	153,132	62.1%	NM
▼ Tijara Real Estate & Investment Co.	TUJA.KW	14.2	0.46	7.84%	0.49	0.051	(0.001)	18.9	0.059	0.047	(4.7%)	246,061	12,549	19.8%	3.3%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.99	0.016	(0.001)	3.8	0.025	0.012	(24.8%)	3,151,741	49,581	91.2%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	13.4	0.48	7.06%	0.24	0.085	(0.004)	21.3	0.120	0.081	(26.7%)	17,450	1,483	1.7%	3.6%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.25	0.00%	0.40	0.075	(0.003)	19.1	0.101	0.073	(19.4%)	57,516	4,221	1.4%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	7.1	2.28	0.00%	0.60	0.109	0.001	35.1	0.116	0.048	78.7%	1,651,039	176,940	20.6%	32.1%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.56	0.00%	1.45	0.053	(0.001)	39.0	0.057	0.038	8.6%	1,055,501	56,102	13.1%	NM
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	10.3	0.74	8.28%	1.10	0.060	0.000	34.7	0.070	0.051	7.7%	57,360	3,427	15.9%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	28.8	0.29	0.00%	0.42	0.052	(0.001)	7.2	0.068	0.045	(13.5%)	41,374	1,969	3.9%	1.0%
▼ Mashaer Holding Co.	MASHAER.KW	4.4	0.70	0.00%	0.50	0.063	(0.000)	11.1	0.068	0.051	15.0%	237,024	14,708	10.1%	15.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	18.9	0.49	0.00%	0.29	0.031	0.000	3.1	0.039	0.013	16.0%	85,221	2,682	202.9%	2.6%
▼ Dalqan Real Estate Co.	DALQ.KW	50.3	1.48	1.85%	0.07	0.158	(0.002)	9.5	0.235	0.148	(16.5%)	45,100	6,917	17.4%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.7	1.44	0.00%	0.02	0.171	0.000	25.1	0.204	0.084	(20.1%)	0	0	0.8%	2.6%
= Osos Holding Group Co.	OSOS.KW	10.9	0.82	8.51%	0.30	0.094	0.000	9.9	0.110	0.084	(14.5%)	0	0	1.8%	7.5%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.033	(0.004)	24.4	1.265	1.005	(18.0%)	6,440	6,644	25.9%	NA
Real Estate		14.2	0.56	2.94%				2,511.0			(2.5%)	39,855,253	5,146,263		3.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.4	0.62	3.82%	0.91	0.130	(0.003)	71.2	0.156	0.110	(14.5%)	469,817	61,031	41.1%	6.6%
▼ Commercial Facilities Co.	FACI.KW	12.3	0.52	9.43%	0.53	0.160	(0.003)	81.3	0.199	0.155	(10.6%)	269,191	43,081	8.4%	4.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	9.4	1.52	0.00%	1.24	0.219	0.013	54.6	0.207	0.079	121.0%	30,631,411	6,558,175	436.4%	16.3%
▼ National Investment Co.	NINV.KW	NM	1.03	12.27%	1.31	0.228	(0.004)	181.7	0.267	0.183	(3.8%)	195,353	44,561	40.3%	0.6%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	19.8	1.00	0.00%	0.75	0.119	(0.003)	595.3	0.142	0.099	6.3%	17,784,513	2,159,959	21.2%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	43.4	1.04	4.81%	1.24	0.104	0.023	48.4	0.092	0.072	23.8%	11,043,157	1,014,695	13.8%	2.4%
▼ The Securities House Co.	SECH.KW	15.5	0.61	0.00%	1.20	0.061	(0.000)	25.0	0.075	0.053	(14.2%)	380,561	23,138	23.8%	3.9%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	33.0	1.27	2.22%	1.00	0.174	0.012	139.6	0.172	0.099	51.3%	27,725,556	4,720,716	129.9%	3.9%
▼ Kuwait Financial Centre	MARKZ.KW	NM	0.52	4.87%	0.81	0.102	(0.002)	51.2	0.112	0.092	(2.9%)	256,055	26,148	9.1%	NM
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.72	8.57%	0.54	0.082	(0.003)	18.0	0.103	0.073	(13.5%)	150	12	4.0%	NM
▼ First Investment Co.	OLAK.KW	NM	0.84	0.00%	1.13	0.044	(0.002)	19.6	0.064	0.027	(30.0%)	1,539,100	67,705	48.3%	NM
= Gulf Investment House	GIHK.KW	NM	3.63	0.00%	0.94	0.387	0.000	157.3	0.440	0.323	(2.0%)	102	39	4.1%	3.8%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.6	1.22	4.60%	1.30	0.163	(0.002)	108.2	0.171	0.121	22.6%	9,118,228	1,490,861	191.8%	12.8%
▲ Bayan Investment Co.	BAYK.KW	NM	0.78	0.00%	0.78	0.046	0.002	10.5	0.057	0.027	11.9%	1,667,499	76,608	18.8%	NM
= Osoul Investment Co.	OSUL.KW	5.7	0.78	6.55%	0.43	0.092	0.000	11.6	0.100	0.078	(6.3%)	0	0	1.8%	13.6%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.48	0.00%	0.37	0.062	0.005	19.1	0.071	0.055	(4.5%)	33,207	1,893	1.8%	NM
▲ Kamco Investment Co.	KAMC.KW	33.4	0.54	10.64%	0.58	0.094	0.001	32.2	0.115	0.090	(8.7%)	226,545	20,790	24.6%	1.6%
▲ National International Holding Co.	NIHK.KW	16.6	0.70	3.89%	0.73	0.120	0.003	26.4	0.135	0.105	(7.7%)	8,824,766	1,032,486	87.9%	4.2%
= UniCap Investment and Finance	UNICAP.KW	NM	0.48	0.00%	0.59	0.042	0.000	9.3	0.062	0.040	(31.7%)	3,000	125	5.9%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.74	0.00%	0.35	0.079	(0.004)	16.4	0.115	0.081	(30.7%)	11,957	946	5.9%	0.5%
▲ Al-Deera Holding	DEER.KW	40.0	1.60	0.00%	0.86	0.195	0.005	17.9	0.195	0.134	21.9%	185,347	35,969	1.3%	4.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	25.1	1.30	0.00%	2.44	0.105	(0.003)	29.7	0.121	0.086	(1.9%)	2,317,485	243,488	106.2%	5.2%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.71	0.00%	0.97	0.022	(0.000)	6.9	0.030	0.008	107.7%	469,299	9,892	107.5%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.0	0.99	2.89%	1.23	0.171	(0.004)	87.3	0.194	0.141	(3.4%)	328,198	55,970	12.6%	33.0%
= Tamdeen Investment Co.	TAMI.KW	12.3	0.49	2.52%	0.35	0.468	0.000	159.4	0.610	0.468	(23.3%)	0	0	0.1%	4.0%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	74.8	0.29	0.00%	0.58	0.034	(0.001)	6.0	0.043	0.024	(10.3%)	2,045	69	2.5%	0.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.49	0.00%	0.63	0.050	(0.004)	40.6	0.063	0.048	(11.0%)	17,501,624	895,120	66.8%	NM
= Rasiyat Holding Co.	RASIYAT.KW	66.8	1.92	0.00%	NA	0.152	0.000	22.8	0.179	0.144	(10.1%)	1,383,057	209,257	130.4%	2.9%
▼ Alimtiaz Investment Group	ALIMK.KW	NM	0.42	12.92%	1.06	0.065	(0.000)	68.9	0.076	0.053	(13.4%)	365,075	23,635	18.8%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.85	0.00%	1.38	0.029	(0.001)	12.3	0.033	0.017	4.8%	1,870,178	53,254	66.0%	NM
▼ National Industries Group	NIND.KW	NM	0.94	2.48%	1.42	0.202	(0.007)	463.6	0.238	0.181	(2.3%)	3,600,278	736,478	21.6%	0.7%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.49	0.00%	0.54	0.143	0.007	4.3	0.314	0.071	76.8%	4,343,338	629,122	128.7%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.58	0.00%	0.31	0.509	(0.020)	176.1	0.567	0.207	58.1%	5,434,876	2,756,827	64.6%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.82	0.032	(0.000)	19.2	0.037	0.022	(12.5%)	168,760	5,119	25.6%	NM
= Credit Rating & Collection Co.	TAHS.KW	23.7	0.75	0.00%	0.08	0.023	0.000	3.7	0.024	0.014	3.2%	0	0	2.7%	3.2%
▼ Egypt Kuwait Holding Co.	EKKH.KW	6.1	2.62	16.12%	0.20	0.273	(0.001)	307.6	0.378	0.258	(27.4%)	390,244	106,912	5.3%	42.8%
▼ GFH Financial Group	GFH.KW	8.7	0.91	5.65%	0.96	0.078	(0.002)	273.4	0.095	0.069	3.0%	7,798,637	615,135	58.2%	10.5%
▼ Inovest	INOV.KW	NM	0.58	0.00%	0.83	0.085	(0.001)	25.5	0.091	0.062	(3.4%)	7,112	573	13.2%	0.0%
= Amar For Finance and Leasing Co.	AMARF.KW	14.6	0.55	0.00%	0.08	0.061	0.000	11.9	0.064	0.048	(2.9%)	0	0	1.4%	3.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.4	0.53	5.45%	0.54	0.055	(0.001)	14.5	0.064	0.048	(6.3%)	2,417,520	135,501	4.4%	6.3%
▼ Boursa Kuwait Securities Co	BOURSA.KW	23.8	6.57	4.57%	0.86	1.860	(0.053)	373.4	2.190	1.760	(9.4%)	151,955	289,876	16.5%	27.6%
Financial Services		15.5	0.75	4.87%				3,801.8			(0.9%)	158,915,196	24,145,165		4.5%

Boursa Kuwait Daily Bulletin

Sunday, September 24, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.66	0.00%	0.21	0.074	0.000	7.3	0.108	0.073	(23.2%)	3,250	239	2.6%	NM
Technology		NM	0.66	0.00%				7.3			(23.2%)	3,250	239		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.2	1.70	4.79%	0.46	0.188	(0.004)	206.8	0.208	0.170	0.0%	373,257	70,103	10.0%	11.2%
Utilities		15.2	1.70	4.79%				206.8			0.0%	373,257	70,103		11.2%

Boursa Kuwait	13.17	0.81	3.1%			40,628.2		(13.08%)	307,195,702	72,669,186		8.7%
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Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.326	1047.9%
Sanam Real Estate Co.	0.172	173.4%
The Energy House Co.	0.055	155.8%
Int'l Financial Advisors Co.	0.219	121.0%
Ektitab Holding Co.	0.022	107.7%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.725	2,267,297,480
GfH Financial Group	0.078	2,030,836,439
A'ayan Leasing & Investment Co.	0.163	1,273,891,669
Kuwait Real Estate Co.	0.163	1,200,453,280
Int'l Financial Advisors Co.	0.219	1,087,959,820

YTD Top % Losers	Close (KWD)	Percent Change
Salbookh Trading Co.	0.008	(47.4%)
National Real Estate Co.	0.074	(41.1%)
Gulf Franchising Co.	0.056	(37.6%)
UniCap Investment and Finance	0.042	(31.7%)
Al Madar Finance & Investment Co.	0.079	(30.7%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.725	1,775,912,716
National Bank of Kuwait	0.908	660,857,708
Agility (PWC Logistics)	0.530	499,363,791
Boubyan Bank	0.591	403,937,964
Zain	0.491	347,531,987

* Different Fiscal Year Company

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