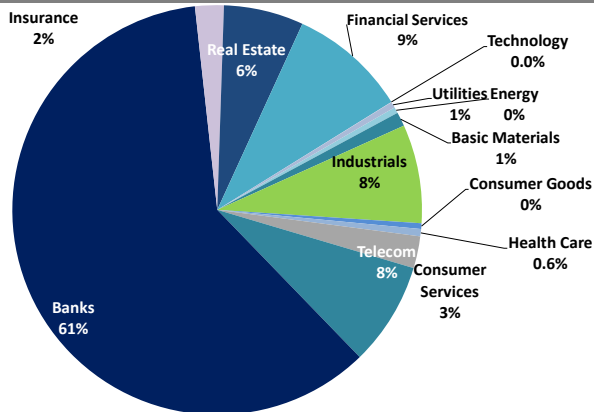


Boursa Kuwait Daily Report

October 24, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,203.7	18.5	10.6%
2- National Bank of Kuwait	6,930.8	12.7	14.8%
3- Boubayan Bank	2,353.7	35.7	8.1%
4- Zain	2,046.7	9.7	17.0%
5- Agility (PWC Logistics)	1,342.5	19.5	3.8%
6- Commercial Bank of Kuwait	1,140.8	11.5	14.9%
7- Mabane Co.	1,089.8	17.3	11.0%
8- Gulf Bank	830.1	12.3	9.3%
9- National Mobile Telecom Co.	616.4	7.4	14.3%
10- Ahli United Bank - Kuwait	592.4	16.2	7.5%
Total	27,147	15.14	11.3%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.021	0.002	8.9%
Arkan Al-Kuwait Real Estate Co.	0.087	0.005	6.5%
UniCap Investment and Finance	0.047	0.003	5.8%
Real Estate Trade Centers Co.	0.047	0.002	4.7%
Arab Real Estate Co.	0.052	0.002	4.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Commercial Bank of Kuwait	0.603	(0.064)	(9.6%)
Gulf Franchising Co.	0.051	(0.005)	(9.6%)
Kuwait National Cinema Co.	1.078	(0.105)	(8.9%)
First Investment Co.	0.041	(0.003)	(7.4%)
Rasiyat Holding Co.	0.187	(0.014)	(7.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.696	(1.4%)	22,402,746
Arab Real Estate Co.	0.052	4.0%	8,123,487
National Industries Group	0.191	(2.6%)	6,954,366
Gulf Bank	0.247	(2.0%)	4,871,812
IFA Hotels & Resorts Co.	0.301	1.0%	4,846,323

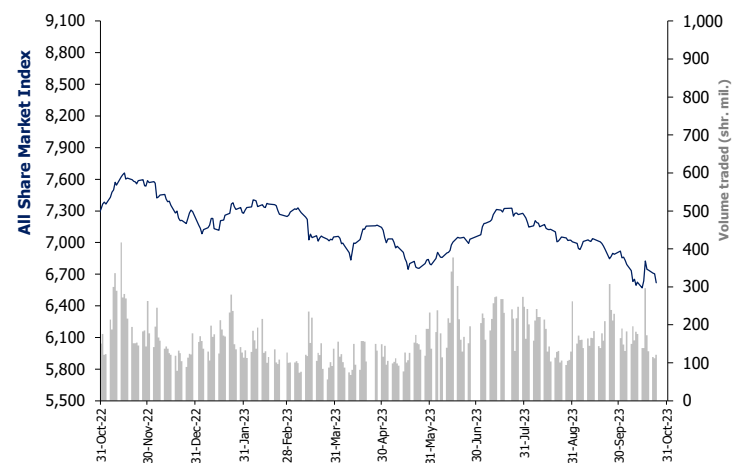
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,282.9	▼	(1.3%)	(3.9%)	(16.0%)
Energy	184.6	▼	(2.2%)	(4.8%)	(19.6%)
Basic Materials	434.7	▼	(2.3%)	(8.1%)	(9.0%)
Industrials	3,064.3	▲	0.2%	(3.5%)	(18.6%)
Consumer Staples	177.9	=	0.0%	(1.3%)	22.5%
Health Care	225.9	=	0.0%	(1.2%)	1.8%
Consumer Discretionary	983.9	▼	(0.7%)	(4.5%)	0.2%
Telecommunications	3,211.5	▼	(1.5%)	(1.9%)	(11.3%)
Banks	23,768.8	▼	(1.7%)	(4.6%)	(20.9%)
Insurance	893.8	▲	0.3%	1.0%	44.6%
Real Estate	2,475.5	▼	(0.4%)	(1.1%)	(3.9%)
Financial Services	3,662.6	▼	(0.9%)	(3.8%)	(4.5%)
Technology	8.1	=	0.0%	6.0%	(15.4%)
Utilities	191.4	▼	(0.6%)	(6.5%)	(7.4%)

Market Breadth	 32	 65	 53		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,213.91	(78.2)	(1.1%)	(4.1%)	(11.1%)
Main 50 Index	5,480.64	(147.7)	(2.6%)	(4.0%)	(4.2%)
Main Market Index	5,531.89	(114.1)	(2.0%)	(3.2%)	(1.2%)
All Share Market Index	6,618.04	(85.7)	(1.3%)	(3.9%)	(9.2%)
Market Cap (KWD Mn)	39,282.92	(517.6)	(1.3%)	(3.9%)	(16.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	120.3	9.2	8.3%	158.8	241.9
Value Traded (KWD Mn)	41.6	2.63	6.7%	41.6	65.1
No. of Trades	10,862	619	6.0%	9,724	12,513

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.696	(1.4%)	15,742,127
National Bank of Kuwait	0.874	(1.6%)	3,600,409
IFA Hotels & Resorts Co.	0.301	1.0%	1,486,586
Gulf Cable & Electrical Ind. Co.	1.172	1.9%	1,424,243
Boubayan Bank	0.594	(0.3%)	1,388,331

Boursa Kuwait - Premier Market

Tuesday, October 24, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.874	(0.014)	(1.6%)	6,931	22.5%	17.6%	12.7	1.88	4.0%	1.20	14.8%	(14.9%)	777.75	758.96
▼	Gulf Bank	0.247	(0.005)	(2.0%)	830	2.7%	2.1%	12.3	1.15	4.0%	1.09	9.3%	(17.4%)	905.55	245.46
=	Kuwait International Bank	0.153	0.000	0.0%	253	0.8%	0.6%	15.5	0.81	2.4%	0.99	5.2%	9.6%	1,031.69	172.74
▼	Burgan Bank	0.167	(0.001)	(0.6%)	576	1.9%	1.5%	13.4	0.78	4.8%	1.05	5.8%	(20.1%)	242.80	50.23
▼	Kuwait Finance House	0.696	(0.010)	(1.4%)	10,204	33.1%	26.0%	18.5	1.95	3.6%	1.40	10.6%	(6.3%)	2,524.66	1,960.79
▼	Boubyan Bank	0.594	(0.002)	(0.3%)	2,354	7.6%	6.0%	35.7	2.89	1.0%	1.05	8.1%	(21.1%)	672.75	429.86
▼	Kuwait Investment Co.	0.122	(0.002)	(1.6%)	67	0.2%	0.2%	8.8	0.59	4.1%	0.91	6.6%	(19.7%)	242.68	31.90
▼	National Investments Co	0.210	(0.003)	(1.4%)	167	0.5%	0.4%	NM	0.95	13.3%	1.30	0.6%	(11.4%)	346.16	78.11
▼	Kuwait Projects Co. (Holding)	0.111	(0.001)	(0.9%)	555	1.8%	1.4%	18.5	0.94	0.0%	0.75	5.1%	(0.9%)	1,127.95	138.13
=	Arzan Financial Group for Financing & In	0.171	0.000	0.0%	137	0.4%	0.3%	32.5	1.25	2.3%	1.01	3.9%	48.7%	1,169.23	161.23
▲	Aayan Leasing and Investment	0.153	0.001	0.7%	102	0.3%	0.3%	9.0	1.14	4.9%	1.30	12.8%	15.0%	1,394.42	206.67
▼	Al Imtiaz Investment Group	0.055	(0.000)	(0.2%)	58	0.2%	0.1%	NM	0.36	15.2%	1.06	NM	(26.6%)	213.67	13.73
=	Kuwait Real Estate Co.	0.163	0.000	0.0%	155	0.5%	0.4%	15.3	1.19	1.8%	0.97	7.8%	55.3%	1,349.64	178.95
=	Mabane Co.	0.828	0.000	0.0%	1,090	3.5%	2.8%	17.3	1.90	1.7%	1.06	11.0%	3.5%	116.48	92.91
=	The Commercial Real Estate Co.	0.098	0.000	0.0%	177	0.6%	0.5%	18.0	0.61	2.9%	0.62	3.4%	(2.6%)	679.26	68.38
▼	National Industries Group (Holding)	0.191	(0.005)	(2.6%)	438	1.4%	1.1%	NM	0.89	2.6%	1.42	0.7%	(7.6%)	602.60	127.60
▲	Gulf Cable and Electrical Industries	1.172	0.022	1.9%	244	0.8%	0.6%	13.1	1.09	5.1%	1.03	8.3%	(3.5%)	38.33	44.97
▲	Heavy Engineering Industries and Shipbu	0.767	0.006	0.8%	138	0.4%	0.4%	22.7	1.99	2.6%	0.70	8.8%	25.1%	49.00	32.39
▼	Boubyan Petrochemical Co.	0.620	(0.019)	(3.0%)	332	1.1%	0.8%	NM	1.19	9.6%	0.73	1.1%	(22.5%)	94.42	69.82
▲	Agility Public Warehousing Co.	0.526	0.004	0.8%	1,343	4.4%	3.4%	19.5	0.74	0.0%	1.51	3.8%	(26.9%)	882.20	531.95
▼	Mobile Telecommunications Co.	0.473	(0.008)	(1.7%)	2,047	6.6%	5.2%	9.7	1.65	7.4%	1.27	17.0%	(16.0%)	728.82	385.32
▼	Human Soft Holding Co.	3.031	(0.067)	(2.2%)	387	1.3%	1.0%	8.9	3.69	13.1%	0.51	41.5%	(10.0%)	40.52	141.76
=	ALAFCO Aviation Lease and Finance Co.	0.164	0.000	0.0%	156	0.5%	0.4%	NM	0.71	0.0%	0.87	NM	(19.2%)	137.88	27.19
▲	Jazeera Airways Co.	1.468	0.023	1.6%	323	1.0%	0.8%	17.0	11.79	5.3%	0.70	69.2%	(22.7%)	55.20	98.04
▼	GFH Financial Group BSC	0.075	(0.000)	(0.5%)	262	0.9%	0.7%	8.3	0.88	5.9%	0.96	10.5%	(1.3%)	2,102.21	173.43
=	Warba Bank	0.179	0.000	0.0%	369	1.2%	0.9%	20.9	1.22	1.7%	0.98	5.8%	(21.5%)	716.43	151.20
=	Mezzan Holding Co.	0.503	0.000	0.0%	156	0.5%	0.4%	74.8	1.49	2.4%	0.46	2.0%	28.0%	149.62	66.57
▲	Integrated holding Co.	0.444	0.007	1.6%	112	0.4%	0.3%	35.9	1.77	3.4%	0.51	4.9%	20.0%	190.30	75.66
▼	Shamal Az-Zour Al-Oula Power and Wate	0.174	(0.001)	(0.6%)	191	0.6%	0.5%	14.0	1.57	5.2%	0.47	11.2%	(7.4%)	116.97	21.65
▼	Boursa Kuwait Securities Co.	1.753	(0.002)	(0.1%)	352	1.1%	0.9%	22.4	6.19	4.8%	0.87	27.6%	(14.6%)	36.90	69.21
▼	Ali Alghanim Sons Automotive Co.	1.040	(0.006)	(0.6%)	285	0.9%	0.7%	12.2	3.67	6.6%	0.48	30.1%	29.2%	102.66	103.35
Subtotal- Premier Market Stocks		7,213.91	(78.24)	-1.1%	30,791	100%	78%	16.2	1.19	4.57%		9.6%	(11.1%)	18,838.75	6,708.17
Rest of the Market					8,492		22%	11.3	0.69	2.75%		6.4%		12,613.41	1,536.92

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, October 24, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.69	0.00%	1.05	0.034	(0.000)	6.7	0.045	0.026	(25.2%)	31,850	1,002	18.7%	NM
▼ Independent Petroleum Group	IPGK.KW	9.8	0.78	6.78%	0.26	0.424	(0.025)	76.7	0.545	0.374	(16.9%)	15	7	0.5%	7.9%
▲ National Petroleum Services Co.	NAPS.KW	8.9	1.66	6.87%	0.18	0.705	0.004	68.4	0.899	0.700	(10.6%)	1	1	0.8%	18.6%
= The Energy House Co.	ENER.KW	NM	0.57	0.00%	0.63	0.052	0.000	2.3	0.354	0.021	139.5%	7,229	372	11.9%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.03	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.33	0.00%	0.17	0.096	0.000	24.3	0.133	0.093	(16.5%)	0	0	21.8%	NM
Energy		9.8	0.63	6.83%				184.6			(19.6%)	39,095	1,382		5.3%
▼ Kuwait Foundry Co.	KFDC.KW	4.9	1.21	27.48%	0.50	0.404	(0.001)	29.2	0.558	0.290	37.4%	11,515	4,568	23.0%	24.8%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.19	9.63%	0.73	0.620	(0.019)	331.6	0.856	0.638	(22.5%)	1,251,841	781,663	17.7%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.2	2.37	6.83%	0.09	0.732	0.000	73.9	0.900	0.429	87.7%	0	0	0.0%	25.7%
Basic Materials		7.0	1.21	9.63%				434.7			(9.0%)	1,263,356	786,231		5.1%
▼ Specialities Group Holding Co.	SPEC.KW	8.8	0.54	6.70%	0.67	0.099	(0.002)	16.9	0.123	0.096	(8.9%)	308,961	30,758	131.7%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	25.0	0.56	3.28%	0.59	0.148	(0.001)	105.5	0.225	0.150	(33.6%)	481,006	71,323	8.4%	2.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.1	1.09	5.07%	1.03	1.172	0.022	244.0	1.275	0.999	(3.5%)	1,214,977	1,424,243	18.4%	8.3%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.7	1.99	2.61%	0.70	0.767	0.006	138.2	0.785	0.566	25.1%	1,809,576	1,383,403	27.2%	8.8%
▲ Kuwait Portland Cement Co.	PCEM.KW	13.6	1.03	8.54%	0.47	0.820	0.002	82.2	0.945	0.800	0.4%	4,000	3,291	7.8%	7.5%
▼ Shuaiba Industrial Co.	PAPE.KW	10.9	0.86	7.44%	0.22	0.159	(0.007)	15.8	0.220	0.134	(1.2%)	11,600	1,888	7.1%	7.9%
▲ Metal & Recycling Co.	MRCK.KW	11.7	0.98	0.00%	0.18	0.083	0.001	7.5	0.102	0.038	66.3%	10	1	6.7%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.51	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	16.8	0.71	6.01%	0.20	0.166	0.000	59.6	0.195	0.152	(14.4%)	0	0	2.8%	4.2%
= Equipment Holding Co.	EQUI.KW	NM	0.52	0.00%	0.97	0.029	0.000	2.3	0.047	0.020	(37.4%)	0	0	45.5%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.15	0.00%	0.20	0.107	(0.002)	32.1	0.132	0.107	(3.6%)	2,131,888	231,366	203.4%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.59	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	19.5	0.74	0.00%	1.51	0.526	0.004	1,342.5	0.720	0.509	(26.9%)	1,785,678	941,131	34.6%	3.8%
▲ National Cleaning Co.	CLEA.KW	NM	0.27	0.00%	0.75	0.032	0.001	7.4	0.038	0.023	(3.0%)	141,000	4,504	12.3%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.36	0.00%	0.78	0.050	(0.002)	13.8	0.065	0.039	(14.8%)	154,980	7,810	10.3%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.6	0.92	7.90%	0.48	0.247	0.001	29.3	0.315	0.229	(16.8%)	3	1	3.2%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	8.9	3.69	13.14%	0.51	3.031	(0.067)	387.2	3.845	2.972	(10.0%)	91,984	280,983	31.7%	41.5%
▼ Gulf Franchising Co.	GFCI.KW	77.0	0.99	0.00%	NA	0.051	(0.005)	2.0	0.097	0.051	(43.3%)	11,000	587	1.5%	1.3%
▲ Combined Group Contracting Co.	CGCK.KW	7.0	1.34	7.05%	0.69	0.424	0.004	72.5	0.476	0.362	(6.6%)	1,018,976	428,841	90.0%	19.2%
= United Projects Group	UPAC.KW	NM	0.68	0.00%	0.18	0.188	0.000	71.0	0.268	0.171	(7.8%)	0	0	0.8%	0.4%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.71	0.00%	0.87	0.164	0.000	156.1	0.220	0.162	(19.2%)	86,206	14,189	14.5%	NM
= Mubarrad Holding Co.	MBRD.KW	11.4	0.69	5.92%	0.91	0.085	0.000	13.8	0.095	0.067	5.0%	0	0	19.5%	6.0%
▲ Integrated holding Co.	INTEGRATED.KW	35.9	1.77	3.38%	0.51	0.444	0.007	112.3	0.477	0.345	20.0%	846,899	373,360	75.2%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	30.3	0.72	5.99%	0.15	0.100	0.000	36.3	0.100	0.085	3.9%	0	0	0.7%	2.4%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	55.3	0.66	0.00%	0.11	0.086	0.000	43.1	0.137	0.082	(35.3%)	0	0	1.5%	1.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	0.96	5.92%	0.07	0.304	(0.006)	45.6	0.365	0.301	(7.3%)	11,500	3,503	12.3%	10.5%
Industrials		13.4	0.86	6.00%				3,064.3			(18.6%)	10,110,244.0	5,201,179		2.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.71	0.00%	0.27	0.103	0.000	21.5	0.114	0.091	(6.4%)	13,021	1,331	1.7%	NM
= Mezzan Holding Co.	MEZZ.KW	74.8	1.49	2.38%	0.46	0.503	0.000	156.3	0.540	0.360	28.0%	708,102	355,877	48.1%	2.0%
Consumer Staples		74.8	1.10	2.38%				177.9			22.5%	721,123	357,208		NM
= Advanced Technology Co.	ATCK.KW	10.0	0.88	4.75%	0.01	0.421	0.000	63.2	0.525	0.379	(4.3%)	0	0	2.3%	8.8%
= Yiacco Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.4	2.41	0.00%	0.02	0.800	0.000	162.0	0.800	0.583	15.9%	0	0	0.2%	19.5%
Health Care		11.2	1.65	4.75%				225.9			1.8%	0	0		12.9%
▼ Kuwait National Cinema Co.	KCIN.KW	12.1	1.24	5.06%	0.29	1.078	(0.105)	99.8	1.206	0.940	13.5%	200	220	1.6%	10.3%
= Kuwait Hotels Co.	KHOT.KW	12.3	2.02	2.57%	NA	0.190	0.000	10.7	0.227	0.115	7.3%	0	0	1.6%	16.4%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.42	0.00%	0.55	0.102	(0.001)	28.5	0.149	0.076	(6.4%)	35,030	3,516	11.2%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	17.4	10.76	0.00%	0.71	0.301	0.003	55.2	0.334	0.058	959.9%	4,846,323	1,486,586	196.9%	61.9%
= Oula Fuel Marketing Co.	OULA.KW	12.7	0.87	3.50%	0.44	0.143	0.000	57.9	0.180	0.121	(1.4%)	14,630	2,050	7.8%	6.9%
= Kuwait Resorts Co.	MUNK.KW	13.3	0.49	3.83%	0.72	0.073	0.000	14.7	0.080	0.065	(15.4%)	0	0	21.4%	3.7%
▲ Jazeera Airways Co.	JAZK.KW	17.0	11.79	5.31%	0.70	1.468	0.023	323.0	2.200	1.405	(22.7%)	255,818	375,942	25.1%	69.2%
▼ Soor Fuel Marketing Co.	SOOR.KW	12.8	0.80	3.55%	0.45	0.141	(0.001)	57.0	0.168	0.120	(5.4%)	23,034	3,247	2.9%	6.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	9.0	0.95	5.33%	0.11	0.111	(0.001)	12.7	0.120	0.089	0.0%	10,100	1,091	35.0%	10.6%
▼ Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.77	0.018	(0.001)	3.3	0.030	0.014	(22.4%)	1,750,539	31,926	624.5%	12.3%
▼ Al Eid Food Co.	ALEID.KW	11.8	1.38	2.92%	0.13	0.171	(0.003)	31.8	0.226	0.166	(22.9%)	914,898	157,717	61.7%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.2	3.67	6.55%	0.48	1.040	(0.006)	285.0	1.287	0.790	29.2%	343,454	361,254	NA	30.1%
Consumer Discretionary		12.5	0.95	3.83%				984			0.2%	8,194,026	2,423,550		11.4%
▼ Zain	ZAIN.KW	9.7	1.65	7.40%	1.27	0.473	(0.008)	2,046.7	0.572	0.455	(16.0%)	2,110,195	1,012,004	16.8%	17.0%
▼ National Mobile Telecom Co.	OORE.KW	7.4	1.06	5.66%	0.60	1.230	(0.007)	616.4	1.295	0.957	6.1%	488,056	605,502	2.1%	14.3%
▼ Kuwait Telecommunication Co.	STC.KW	15.8	2.46	5.54%	0.63	0.542	(0.010)	541.3	0.793	0.532	(7.4%)	674,576	368,497	19.8%	15.6%
= Hayat Communications Co.	HAYK.KW	NM	0.76	0.00%	0.98	0.081	0.000	7.1	0.084	0.050	35.2%	0	0	4.8%	NM
Telecommunications		9.7	1.36	5.66%				3,211.5			(11.3%)	3,272,827	1,986,004		15.9%
▼ National Bank of Kuwait	NBKK.KW	12.7	1.88	4.00%	1.20	0.874	(0.014)	6,930.8	1.076	0.838	(14.9%)	4,071,669	3,600,409	9.8%	14.8%
▼ Gulf Bank	GBKK.KW	12.3	1.15	4.05%	1.09	0.247	(0.005)	830.1	0.309	0.246	(17.4%)	4,871,812	1,210,961	26.9%	9.3%
▼ Commercial Bank of Kuwait	CBKK.KW	11.5	1.72	5.81%	0.35	0.603	(0.064)	1,140.8	0.730	0.480	20.6%	13,535	8,164	7.3%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	13.8	1.05	3.63%	0.63	0.219	0.001	520.0	0.332	0.211	(5.6%)	2,509,391	556,258	15.8%	7.6%
▼ Ahli United Bank - Kuwait	BKME.KW	16.2	1.22	2.71%	0.83	0.263	(0.003)	592.4	0.288	0.241	(7.4%)	187,437	48,952	3.6%	7.5%
= Kuwait International Bank	KIBK.KW	15.5	0.81	2.43%	0.99	0.153	0.000	253.0	0.192	0.147	9.6%	1,319,829	202,010	62.4%	5.2%
▼ Burgan Bank	BURG.KW	13.4	0.78	4.78%	1.05	0.167	(0.001)	575.6	0.229	0.168	(20.1%)	676,364	113,237	7.0%	5.8%
▼ Kuwait Finance House	KFH.KW	18.5	1.95	3.55%	1.40	0.696	(0.010)	10,203.7	0.806	0.700	(6.3%)	22,402,746	15,742,127	17.2%	10.6%
▼ Boubyan Bank	BOUK.KW	35.7	2.89	1.01%	1.05	0.594	(0.002)	2,353.7	0.769	0.579	(21.1%)	2,328,180	1,388,331	17.0%	8.1%
= Warba Bank	WARB.KW	20.9	1.22	1.68%	0.98	0.179	0.000	368.7	0.241	0.177	(21.5%)	1,927,763	344,328	34.8%	5.8%
Banks		14.6	1.22	3.59%				23,768.8			(20.9%)	40,308,726	23,214,777		11.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.3	0.68	8.03%	0.06	0.473	0.000	87.4	0.577	0.434	(9.7%)	0	0	5.1%	29.2%
▲ Gulf Insurance Group	GINS.KW	10.4	2.25	2.96%	0.07	1.820	0.010	516.4	1.899	0.965	79.3%	10	18	3.1%	21.6%
= Ahleiah Insurance Co.	AINS.KW	7.3	1.01	6.51%	0.15	0.604	0.000	130.9	0.720	0.489	21.3%	0	0	1.5%	13.8%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	6.1	0.73	7.67%	0.40	0.101	0.000	24.2	0.124	0.076	7.8%	46,456	4,566	15.8%	12.1%
= Kuwait Reinsurance Co.	KWRE.KW	11.3	1.33	1.58%	0.08	0.376	0.000	97.6	0.400	0.264	41.1%	0	0	0.1%	11.7%
= First Takaful Insurance Co.	FTIK.KW	36.2	0.66	0.00%	0.35	0.056	0.000	6.0	0.067	0.038	24.0%	0	0	1.1%	1.8%
▲ Wethaq Takaful Insurance Co.	WETH.KW	44.9	0.70	0.00%	0.47	0.025	0.000	2.8	0.031	0.019	3.3%	16,324	386	10.6%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.7%
Insurance		9.7	0.80	7.09%				893.8			44.6%	62,790	4,971		18.9%
▲ Sokouk Holding Co.	SHCK.KW	7.5	0.86	0.00%	1.06	0.041	0.000	23.6	0.045	0.021	79.6%	1,950,822	80,847	90.9%	11.4%
= Kuwait Real Estate Co.	KREK.KW	15.3	1.19	1.79%	0.97	0.163	0.000	155.4	0.170	0.101	55.3%	664,134	108,225	141.5%	7.8%
▼ United Real Estate Co.	UREK.KW	70.4	0.32	0.00%	0.48	0.046	(0.001)	59.8	0.067	0.046	(27.3%)	453,370	20,850	13.4%	0.4%
▼ National Real Estate Co.	NREK.KW	14.3	0.30	0.00%	1.25	0.067	(0.000)	124.3	0.125	0.066	(46.5%)	812,809	54,752	36.2%	2.1%
▼ Salhia Real Estate Co.	SREK.KW	14.6	1.33	3.42%	0.33	0.421	(0.006)	227.6	0.550	0.409	(17.6%)	985,344	418,763	27.7%	9.2%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.0	0.61	3.24%	0.19	0.342	(0.018)	137.3	0.405	0.326	(7.6%)	26,500	9,076	0.6%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	11.9	0.39	1.91%	0.45	0.260	0.010	52.8	0.278	0.230	(6.0%)	54,500	14,079	4.8%	3.3%
▼ Al Massaleh Real Estate Co.	MREC.KW	6.5	0.42	0.00%	0.23	0.027	(0.001)	6.3	0.036	0.026	(9.9%)	100,000	2,728	1.6%	6.4%
▲ Arab Real Estate Co.	ARAB.KW	5.4	0.52	0.00%	1.20	0.052	0.002	19.2	0.065	0.033	101.2%	8,123,487	416,857	102.5%	9.6%
= AL-Enma'a Real Estate Co.*	ENMA.KW	24.6	0.55	0.00%	0.70	0.051	0.000	22.9	0.062	0.048	(14.6%)	80,001	3,925	6.5%	2.2%
= Mabanee Co.	MABK.KW	17.3	1.90	1.69%	1.06	0.828	0.000	1,089.8	0.894	0.680	3.5%	708,382	588,569	8.8%	11.0%
▼ Injazzat Real Estate Development Co.	INJA.KW	9.8	0.48	5.94%	0.25	0.082	(0.002)	27.8	0.087	0.074	3.0%	50,000	4,123	27.2%	4.9%
= The Commercial Real Estate Co.	TIJK.KW	18.0	0.61	2.90%	0.62	0.098	0.000	177.2	0.111	0.092	(2.6%)	3,508,084	345,448	37.6%	3.4%
= Sanam Real Estate Co.	SANK.KW	NM	2.17	0.00%	0.38	0.170	0.000	17.0	0.206	0.082	170.3%	49,715	8,297	38.0%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	6.4	0.47	7.04%	0.65	0.071	(0.001)	29.5	0.084	0.066	(8.2%)	32,392	2,347	33.4%	7.4%
= Aqar Real Estate Investment Co.	AQAR.KW	19.5	0.48	1.67%	0.04	0.059	0.000	13.8	0.064	0.044	(6.3%)	0	0	7.2%	2.5%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.01	0.00%	0.44	0.033	0.000	6.2	0.037	0.021	0.0%	0	0	3.6%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.73	0.00%	1.04	0.053	0.000	33.6	0.061	0.035	11.0%	2,865,090	153,583	80.0%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.6	0.48	7.60%	0.49	0.053	(0.000)	19.5	0.059	0.047	(1.7%)	34,018	1,772	22.1%	3.3%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.29	0.00%	0.99	0.015	(0.001)	3.6	0.025	0.012	(28.1%)	407,700	6,184	100.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	13.7	0.49	6.90%	0.24	0.087	0.005	21.9	0.120	0.081	(25.0%)	4,438	381	2.1%	3.6%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.25	0.00%	0.39	0.073	0.000	18.6	0.101	0.070	(21.6%)	556,540	40,407	5.6%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	7.9	2.53	0.00%	0.61	0.121	0.000	39.0	0.135	0.048	98.4%	366,821	45,148	35.7%	32.1%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.37	0.00%	1.44	0.036	(0.001)	26.2	0.057	0.035	(27.0%)	115,588	4,188	15.5%	NM
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	10.2	0.73	8.33%	1.09	0.060	0.001	34.5	0.070	0.051	7.0%	150,000	8,949	16.9%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.88	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	26.0	0.26	0.00%	0.43	0.047	0.002	6.5	0.068	0.040	(22.0%)	78,851	3,360	4.2%	1.0%
▼ Mashaer Holding Co.	MASHAER.KW	4.3	0.68	0.00%	0.50	0.061	(0.001)	10.8	0.068	0.051	12.2%	145,507	8,481	10.9%	15.8%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	16.8	0.44	0.00%	0.29	0.028	(0.000)	2.7	0.039	0.013	3.0%	832,430	22,502	237.0%	2.6%
= Dalqan Real Estate Co.	DALQ.KW	46.8	1.38	1.99%	0.06	0.147	0.000	8.8	0.235	0.140	(22.4%)	10,000	1,470	19.5%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	50.5	1.30	0.00%	0.02	0.155	0.000	22.7	0.204	0.084	(27.6%)	0	0	0.8%	2.6%
▼ Osos Holding Group Co.	OSOS.KW	9.3	0.70	10.00%	0.30	0.080	(0.002)	8.4	0.110	0.082	(27.3%)	62,400	5,004	3.1%	7.5%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.030	0.000	24.3	1.265	1.005	(18.3%)	46,347	47,727	27.8%	NA
Real Estate		14.3	0.53	3.24%				2,475.5			(3.9%)	23,275,270	2,428,043		3.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	8.8	0.59	4.07%	0.91	0.122	(0.002)	66.9	0.156	0.110	(19.7%)	414,998	51,214	44.3%	6.6%
▼ Commercial Facilities Co.	FACI.KW	11.9	0.51	9.73%	0.52	0.155	(0.001)	78.7	0.199	0.153	(13.4%)	26,001	4,047	8.8%	4.2%
▼ Int'l Financial Advisors Co.	IFIN.KW	8.3	1.36	0.00%	1.23	0.195	(0.003)	48.6	0.225	0.079	96.8%	1,073,300	211,407	487.0%	16.3%
▼ National Investment Co.	NINV.KW	NM	0.95	13.32%	1.30	0.210	(0.003)	167.4	0.267	0.183	(11.4%)	1,615,277	341,516	43.4%	0.6%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	18.5	0.94	0.00%	0.75	0.111	(0.001)	555.3	0.142	0.099	(0.9%)	2,503,232	278,094	22.5%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	32.2	0.77	6.48%	1.25	0.077	0.000	35.9	0.117	0.072	(8.1%)	133,550	10,237	36.3%	2.4%
= The Securities House Co.	SECH.KW	14.3	0.56	0.00%	1.19	0.056	0.000	23.0	0.075	0.053	(21.2%)	222,490	12,464	24.8%	3.9%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	32.5	1.25	2.26%	1.01	0.171	0.000	137.2	0.195	0.099	48.7%	3,165,808	542,938	145.7%	3.9%
▼ Kuwait Financial Centre	MARKZ.KW	NM	0.50	5.10%	0.81	0.097	(0.001)	48.9	0.112	0.092	(7.2%)	100,325	9,912	9.6%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.75	8.24%	0.55	0.085	0.000	18.7	0.103	0.073	(10.1%)	0	0	4.0%	NM
▼ First Investment Co.	OLAK.KW	NM	0.79	0.00%	1.13	0.041	(0.003)	18.3	0.064	0.027	(34.7%)	563,538	24,020	49.7%	NM
▲ Gulf Investment House	GIHK.KW	NM	3.64	0.00%	0.93	0.388	0.006	157.7	0.440	0.323	(1.8%)	462,817	177,812	4.3%	3.8%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.0	1.14	4.90%	1.30	0.153	0.001	101.6	0.171	0.121	15.0%	1,744,600	266,599	210.0%	12.8%
▼ Bayan Investment Co.	BAYK.KW	NM	0.66	0.00%	0.79	0.039	(0.001)	8.9	0.057	0.027	(5.8%)	61,910	2,442	22.0%	NM
▲ Osoul Investment Co.	OSUL.KW	5.9	0.80	6.38%	0.43	0.094	0.000	11.9	0.105	0.078	(3.9%)	101	9	2.0%	13.6%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.50	0.00%	0.37	0.064	0.000	19.7	0.071	0.055	(1.5%)	0	0	2.4%	NM
▲ Kamco Investment Co.	KAMC.KW	32.4	0.53	10.99%	0.59	0.091	0.001	31.2	0.115	0.087	(11.7%)	72,120	6,386	26.2%	1.6%
▼ National International Holding Co.	NIHK.KW	15.0	0.63	4.32%	0.74	0.108	(0.002)	23.7	0.135	0.105	(16.9%)	967,615	105,386	120.4%	4.2%
▲ UniCap Investment and Finance	UNICAP.KW	NM	0.54	0.00%	0.57	0.047	0.003	10.6	0.062	0.040	(22.2%)	23,562	1,045	6.5%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.76	0.00%	0.34	0.082	0.000	16.9	0.115	0.079	(28.5%)	0	0	5.9%	0.5%
= Al-Deera Holding	DEER.KW	41.8	1.68	0.00%	0.87	0.204	0.000	18.7	0.220	0.134	27.5%	0	0	1.7%	4.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	33.4	1.74	0.00%	2.35	0.103	(0.002)	39.5	0.121	0.086	(3.7%)	1,523,259	157,874	90.4%	5.2%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.60	0.00%	1.05	0.018	(0.001)	5.8	0.030	0.008	74.0%	1,626,547	29,885	126.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.1	1.01	2.84%	1.22	0.174	(0.001)	88.8	0.194	0.141	(1.7%)	445,914	77,243	13.8%	33.0%
= Tamdeen Investment Co.	TAMI.KW	13.2	0.52	2.36%	0.35	0.500	0.000	170.3	0.610	0.468	(18.0%)	0	0	0.1%	4.0%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	64.7	0.25	0.00%	0.56	0.030	0.000	5.2	0.043	0.024	(22.4%)	100	3	2.8%	0.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.44	0.00%	0.63	0.045	(0.001)	36.3	0.063	0.045	(20.4%)	1,748,589	78,384	71.8%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	2.37	0.00%	NA	0.187	(0.014)	28.1	0.204	0.144	10.7%	2,253,418	438,520	157.1%	2.9%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.36	15.24%	1.06	0.055	(0.000)	58.3	0.076	0.053	(26.6%)	654,208	36,027	20.1%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.80	0.00%	1.38	0.027	0.000	11.7	0.033	0.017	(0.4%)	6,502	174	75.1%	NM
▼ National Industries Group	NIND.KW	NM	0.89	2.62%	1.42	0.191	(0.005)	438.4	0.238	0.181	(7.6%)	6,954,366	1,353,617	26.3%	0.7%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.41	0.00%	0.53	0.122	0.002	3.7	0.314	0.071	50.8%	40,400	4,850	142.6%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.77	0.00%	0.32	0.537	(0.012)	185.8	0.567	0.207	66.8%	764,540	414,853	72.7%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.80	0.031	(0.000)	19.2	0.037	0.022	(12.8%)	28,532	873	29.8%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	21.8	0.69	0.00%	0.11	0.021	0.002	3.4	0.033	0.014	(5.0%)	9,002	186	3.2%	3.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.1	2.60	16.24%	0.20	0.271	(0.003)	305.4	0.378	0.258	(27.9%)	57,483	15,560	5.4%	42.8%
▼ GFH Financial Group	GFH.KW	8.3	0.88	5.89%	0.96	0.075	(0.000)	261.9	0.095	0.069	(1.3%)	3,481,515	261,411	60.2%	10.5%
▼ Inovest	INOV.KW	NM	0.51	0.00%	0.82	0.076	(0.006)	22.7	0.091	0.062	(14.1%)	21,100	1,624	13.3%	0.0%
= Amar For Finance and Leasing Co.	AMARF.KW	14.2	0.54	0.00%	0.07	0.059	0.000	11.6	0.064	0.048	(5.3%)	0	0	1.4%	3.8%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.8	0.55	5.22%	0.54	0.058	0.000	15.2	0.064	0.048	(2.0%)	0	0	5.4%	6.3%
▼ Boursa Kuwait Securities Co	BOURSA.KW	22.4	6.19	4.85%	0.87	1.753	(0.002)	352.0	2.190	1.652	(14.6%)	163,469	289,725	18.4%	27.6%
Financial Services		14.2	0.75	5.22%				3,662.6			(4.5%)	32,930,188	5,206,340		4.5%

Boursa Kuwait Daily Bulletin

Tuesday, October 24, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.73	0.00%	0.24	0.081	0.000	8.1	0.108	0.072	(15.4%)	1,600	130	5.2%	NM
Technology		NM	0.73	0.00%				8.1			(15.4%)	1,600	130		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.0	1.57	5.17%	0.47	0.174	(0.001)	191.4	0.208	0.170	(7.4%)	133,244	23,320	10.6%	11.2%
Utilities		14.0	1.57	5.17%				191.4			(7.4%)	133,244	23,320		11.2%

Boursa Kuwait	13.10	0.78	3.2%			39,282.9				(15.96%)	120,312,489	41,633,134		8.6%
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Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.301	959.9%	Salbookh Trading Co.	0.008	(47.4%)
Sanam Real Estate Co.	0.170	170.3%	National Real Estate Co.	0.067	(46.5%)
The Energy House Co.	0.052	139.5%	Gulf Franchising Co.	0.051	(43.3%)
Arab Real Estate Co.	0.052	101.2%	Equipment Holding Co.	0.029	(37.4%)
Munshaat Real Estate Projects Co.	0.121	98.4%	Ras-Al-Khaimah for White Cement Co.	0.086	(35.3%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.696	2,524,656,141	Kuwait Finance House	0.696	1,960,789,636
GFH Financial Group	0.075	2,102,207,499	National Bank of Kuwait	0.874	758,964,067
A'ayan Leasing & Investment Co.	0.153	1,394,424,931	Agility (PWC Logistics)	0.526	531,950,792
Kuwait Real Estate Co.	0.163	1,349,643,195	Boubyan Bank	0.594	429,864,883
Int'l Financial Advisors Co.	0.195	1,213,954,584	Zain	0.473	385,315,012

* Different Fiscal Year Company

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