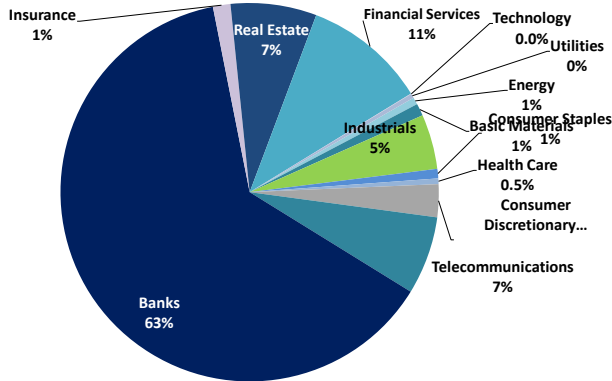


## Boursa Kuwait Daily Report

August 24, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,633.9	24.1	11.1%
2- National Bank of Kuwait	9,083.7	15.5	14.6%
3- Boubyan Bank	3,074.3	31.3	11.0%
4- Zain	2,280.4	10.0	17.8%
5- Mabanee Co.	1,402.0	17.0	12.0%
6- Gulf Bank	1,357.5	24.0	7.0%
7- Warba Bank	1,313.5	56.7	6.7%
8- Commercial Bank of Kuwait	1,275.3	8.1	20.3%
9- Burgan Bank	947.7	20.2	5.4%
10- Ahli Bank of Kuwait	772.2	14.4	8.3%
Total	36,141	18.63	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.693	0.324	23.7%
Al Safat Investment Co.	0.219	0.011	5.3%
UniCap Investment and Finance	0.365	0.015	4.3%
Tamdeen Real Estate Co.	0.420	0.016	4.0%
Advanced Technology Co.	0.579	0.020	3.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.179	(0.011)	(5.8%)
Kuwait Resorts Co.	0.134	(0.007)	(5.0%)
Gulf Bank	0.340	(0.016)	(4.5%)
Mezzan Holding Co.	1.302	(0.058)	(4.3%)
Ekttitab Holding Co.	0.026	(0.001)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.340	(4.5%)	59,972,825
Ekttitab Holding Co.	0.026	(4.1%)	46,103,443
Warba Bank	0.292	(1.7%)	45,420,286
GFH Financial Group	0.116	0.9%	43,004,252
First Investment Co.	0.104	(3.7%)	24,553,994

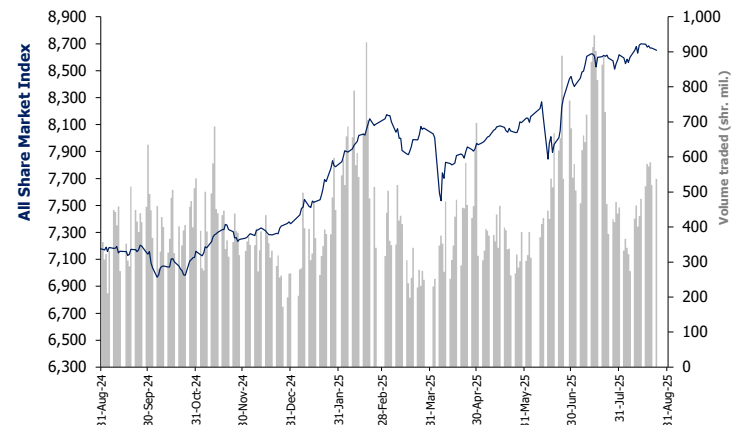
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,650.5	▼ (0.2%)	0.4%	17.5%
Energy	1,615.9	▼ (1.1%)	1.7%	35.9%
Basic Materials	992.2	▲ 6.9%	10.4%	8.9%
Industrials	704.2	▲ 0.1%	1.2%	(2.7%)
Consumer Staples	1,422.8	▼ (4.0%)	4.8%	42.5%
Health Care	532.1	▲ 1.1%	4.1%	16.1%
Consumer Discretionary	2,187.8	▼ (0.6%)	(2.0%)	3.1%
Telecommunications	1,142.6	▼ (0.4%)	(0.3%)	12.3%
Banks	2,166.9	▼ (0.4%)	(0.9%)	19.7%
Insurance	1,971.3	▼ (1.5%)	2.1%	(4.1%)
Real Estate	1,878.1	▲ 0.8%	4.0%	38.8%
Financial Services	1,704.3	▲ 0.2%	4.5%	12.8%
Technology	1,462.3	▲ 2.0%	(4.3%)	40.6%
Utilities	450.0	▼ (1.2%)	9.6%	13.2%

Market Breadth	 50	 69	 21		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,253.78	(28.6)	(0.3%)	(0.4%)	18.1%
Main 50 Index	7,964.37	(26.9)	(0.3%)	4.7%	17.0%
Main Market Index	7,945.59	34.8	0.4%	4.4%	15.0%
All Share Market Index	8,650.50	(15.3)	(0.2%)	0.4%	17.5%
Market Cap (KWD Mn)	52,208.58	(88.71)	(0.2%)	0.4%	20.2%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	536.6	17.2	3.3%	459.9	218.6
Value Traded (KWD Mn)	112.8	8.34	8.0%	106.6	53.3
No. of Trades	24,368	(1,784.0)	(6.8%)	23,245	13,998

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.340	(4.5%)	20,714,473
Warba Bank	0.292	(1.7%)	13,509,050
GFH Financial Group	0.116	0.9%	4,997,465
National Industries Group	0.249	1.6%	4,330,356
Int'l Financial Advisors Co.	0.448	1.4%	4,262,409

## Boursa Kuwait - Premier Market

Sunday, August 24, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.039	(0.004)	(0.4%)	9,084	21.1%	17.4%	15.5	2.25	3.4%	1.21	14.6%	21.8%	870.15	854.63
▼	Gulf Bank	0.340	(0.016)	(4.5%)	1,357	3.1%	2.6%	24.0	1.68	2.9%	1.06	7.0%	9.5%	1,462.13	486.08
▲	Ahli Bank	0.295	0.001	0.3%	772	1.8%	1.5%	14.4	1.20	3.4%	0.66	8.3%	19.1%	542.24	161.18
▼	Kuwait International Bank	0.265	(0.006)	(2.2%)	474	1.1%	0.9%	19.5	1.35	1.8%	1.01	6.9%	52.0%	1,997.61	487.18
▼	Burgan Bank	0.249	(0.001)	(0.4%)	948	2.2%	1.8%	20.2	1.09	2.4%	1.10	5.4%	48.8%	826.24	196.08
▼	Kuwait Finance House	0.792	(0.002)	(0.3%)	14,634	33.9%	28.0%	24.1	2.67	1.5%	1.36	11.1%	14.7%	1,996.31	1,530.29
▲	Boubyan Bank	0.697	0.004	0.6%	3,074	7.1%	5.9%	31.3	3.45	1.4%	1.03	11.0%	30.5%	458.68	302.16
▼	Kuwait Investment Co.	0.215	(0.003)	(1.4%)	119	0.3%	0.2%	10.4	0.96	6.0%	0.96	9.2%	24.3%	435.36	79.43
▼	National Investments Co	0.249	(0.003)	(1.2%)	198	0.5%	0.4%	14.2	0.93	8.8%	1.32	6.5%	(2.0%)	507.35	128.38
▲	Kuwait Projects Co. (Holding)	0.088	0.000	0.3%	440	1.0%	0.8%	29.5	0.69	0.0%	0.80	2.3%	(7.4%)	1,413.72	132.60
▲	Arzan Financial Group for Financing & In	0.350	0.004	1.2%	318	0.7%	0.6%	18.4	1.67	0.8%	1.04	9.1%	32.1%	2,230.22	641.94
=	Aayan Leasing and Investment	0.190	0.000	0.0%	126	0.3%	0.2%	6.4	1.14	3.9%	1.27	17.8%	21.0%	863.12	145.37
▲	Kuwait Real Estate Co.	0.361	0.001	0.3%	384	0.9%	0.7%	30.9	2.10	0.0%	0.97	6.8%	41.0%	1,525.75	500.53
▼	Salhia Real Estate Co.	0.398	(0.001)	(0.3%)	248	0.6%	0.5%	22.1	1.33	3.6%	0.37	6.0%	4.7%	218.54	90.87
▲	Mabane Co.	0.948	0.021	2.3%	1,402	3.3%	2.7%	17.0	2.04	1.5%	1.01	12.0%	31.9%	212.45	176.93
=	The Commercial Real Estate Co.	0.191	0.000	0.0%	362	0.8%	0.7%	24.2	1.21	1.5%	0.65	5.0%	32.9%	517.59	93.16
▲	National Industries Group (Holding)	0.249	0.004	1.6%	630	1.5%	1.2%	13.3	1.12	4.0%	1.41	8.4%	5.4%	1,102.91	276.22
▲	Gulf Cable and Electrical Industries	2.041	0.001	0.0%	425	1.0%	0.8%	31.8	1.45	3.4%	0.98	4.5%	13.4%	45.72	93.07
▼	Heavy Engineering Industries and Shipb	0.874	(0.006)	(0.7%)	158	0.4%	0.3%	17.2	1.99	4.0%	0.67	11.5%	4.2%	100.59	87.87
▲	Boubyan Petrochemical Co.	0.651	0.006	0.9%	348	0.8%	0.7%	11.6	1.37	6.1%	0.73	11.9%	0.2%	158.38	106.08
▼	Agility Public Warehousing Co.	0.139	(0.001)	(0.7%)	355	0.8%	0.7%	6.4	0.36	6.8%	1.58	5.6%	(43.7%)	1,662.72	342.71
▼	Mobile Telecommunications Co.	0.527	(0.003)	(0.6%)	2,280	5.3%	4.4%	10.0	1.79	4.7%	1.21	17.8%	12.4%	609.21	293.60
▲	Human Soft Holding Co.	2.504	0.014	0.6%	337	0.8%	0.6%	8.5	2.56	13.9%	0.50	30.0%	(7.9%)	76.16	193.26
▲	IFA Hotels & Resorts Co.	0.807	0.003	0.4%	235	0.5%	0.5%	11.4	5.36	3.1%	0.76	47.2%	(44.6%)	83.65	107.48
▲	Jazeera Airways Co.	1.400	0.012	0.9%	308	0.7%	0.6%	17.5	9.82	2.9%	0.77	56.1%	38.9%	99.85	123.75
▲	GFH Financial Group BSC	0.116	0.001	0.9%	445	1.0%	0.9%	11.9	1.54	4.0%	0.95	13.0%	18.4%	2,371.45	245.91
▼	Warba Bank	0.292	(0.005)	(1.7%)	1,313	3.0%	2.5%	56.7	3.80	0.0%	1.00	6.7%	64.0%	3,650.79	760.26
▼	Kuwait Telecommunication Co.	0.580	(0.003)	(0.5%)	579	1.3%	1.1%	18.3	2.70	6.0%	0.64	14.7%	7.8%	151.98	85.25
▼	Mezzan Holding Co.	1.302	(0.058)	(4.3%)	405	0.9%	0.8%	25.7	3.18	1.9%	0.47	12.4%	44.7%	105.13	110.64
▼	Integrated holding Co.	0.536	(0.003)	(0.6%)	136	0.3%	0.3%	18.6	2.03	4.7%	0.55	10.9%	16.5%	199.26	109.51
▲	Boursa Kuwait Securities Co.	3.496	0.035	1.0%	702	1.6%	1.3%	32.7	11.89	2.3%	0.95	36.3%	52.0%	40.52	116.88
▼	Ali Alghanim Sons Automotive Co.	1.131	(0.012)	(1.0%)	408	0.9%	0.8%	13.4	4.66	3.1%	0.48	34.8%	44.5%	170.31	198.90
▼	Beyout Investment Group Holding Co.	0.387	(0.002)	(0.5%)	116	0.3%	0.2%	13.7	2.07	5.2%	0.48	15.1%	(6.1%)	241.22	93.01
Subtotal- Premier Market Stocks		9,253.78	(28.62)	-0.3%	43,121	100%	83%	17.5	1.79	3.62%		11.2%	18.1%	26,947.33	9,351.21
Rest of the Market					9,088		17%	12.0	1.15	1.80%		7.1%		44,337.68	7,172.42

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Sunday, August 24, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.96	0.00%	1.07	0.090	(0.003)	18.0	0.099	0.032	49.5%	3,295,011	299,424	261.4%	1.9%
▼ Independent Petroleum Group	IPGK.KW	11.7	1.03	6.28%	0.27	0.610	(0.009)	110.3	0.834	0.456	29.0%	185	111	1.7%	8.8%
▼ National Petroleum Services Co.	NAPS.KW	9.0	2.49	4.97%	0.17	1.364	(0.005)	132.3	1.463	0.791	51.6%	80	109	1.3%	27.8%
▲ The Energy House Co.	ENER.KW	NM	3.94	0.00%	0.76	0.279	0.001	12.6	0.350	0.076	88.5%	559,118	156,704	984.2%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.5	0.58	0.00%	0.24	0.174	(0.003)	44.1	0.184	0.113	6.7%	833,782	145,743	47.8%	4.6%
<b>Energy</b>		<b>11.7</b>	<b>1.96</b>	<b>5.63%</b>				<b>317.3</b>			<b>35.9%</b>	<b>4,688,176</b>	<b>602,091</b>		<b>11.2%</b>
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.57	6.38%	0.49	0.627	0.005	40.8	0.740	0.495	0.6%	40,146	25,079	13.4%	0.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.6	1.37	6.11%	0.73	0.651	0.006	348.2	0.720	0.610	0.2%	1,113,273	725,071	29.6%	11.9%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	20.0	4.20	4.13%	0.13	1.693	0.324	170.8	2.850	0.750	35.5%	7,533	12,991	0.1%	21.0%
<b>Basic Materials</b>		<b>15.8</b>	<b>2.57</b>	<b>6.11%</b>				<b>559.7</b>			<b>8.9%</b>	<b>1,160,952</b>	<b>763,141</b>		<b>12.5%</b>
▼ Specialities Group Holding Co.	SPEC.KW	17.1	0.88	1.22%	0.70	0.157	(0.001)	29.4	0.189	0.089	21.7%	242,718	38,328	159.8%	5.1%
▲ Kuwait Cement Co.	KCEM.KW	NM	1.16	1.64%	0.64	0.356	0.006	253.8	0.382	0.176	56.8%	541,015	192,287	7.9%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	31.8	1.45	3.40%	0.98	2.041	0.001	424.9	2.360	1.500	13.4%	311,818	636,619	22.0%	4.5%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.2	1.99	4.00%	0.67	0.874	(0.006)	157.5	0.937	0.729	4.2%	1,168,865	1,027,298	55.8%	11.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.2	0.95	6.80%	0.43	0.735	0.002	73.7	0.860	0.727	(9.4%)	9,076	6,641	7.6%	5.5%
▼ Shuaiba Industrial Co.	PAPE.KW	34.5	1.76	3.50%	0.23	0.338	(0.012)	33.5	0.427	0.159	59.4%	120,797	40,956	69.3%	5.1%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.03	0.00%	0.20	0.175	(0.005)	15.8	0.233	0.068	45.8%	241,164	42,204	87.7%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.16	0.00%	0.59	0.101	0.001	33.4	0.109	0.054	23.3%	6,061,377	616,851	265.7%	NM
= National Industries Co.	NIBM.KW	17.0	0.88	4.66%	0.21	0.214	0.000	76.9	0.294	0.160	20.9%	0	0	2.6%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.12	0.00%	1.02	0.072	0.002	5.8	0.090	0.035	(8.9%)	4,409,133	315,468	396.3%	NM
▲ National Co. for Consumer Industries	NCCI.KW	36.9	1.08	0.00%	0.26	0.108	0.001	32.4	0.134	0.090	2.9%	4,278,960	460,273	245.5%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	6.4	0.36	6.85%	1.58	0.139	(0.001)	354.8	0.289	0.136	(43.7%)	12,169,466	1,700,546	65.1%	5.6%
▲ National Cleaning Co.	CLEA.KW	15.4	0.55	0.00%	0.80	0.071	0.001	16.3	0.073	0.042	16.0%	1,409,269	98,447	152.9%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	2.01	0.00%	0.80	0.063	0.002	17.3	0.068	0.041	3.8%	1,585,778	99,512	84.4%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.9	1.29	4.30%	0.47	0.341	0.007	46.6	0.370	0.276	5.6%	87,227	29,450	12.8%	11.8%
▲ Humansoft Holding Co.	HUMN.KW	8.5	2.56	13.92%	0.50	2.504	0.014	337.5	2.809	2.332	(7.9%)	66,023	165,271	56.5%	30.0%
= Gulf Franchising Co.	GFCI.KW	NM	7.62	0.00%	1.24	0.241	0.000	9.6	0.292	0.078	190.4%	150	36	2.2%	NM
= Combined Group Contracting Co.	CGCK.KW	18.0	2.15	3.84%	0.71	0.780	0.000	133.4	0.808	0.564	20.0%	515,339	405,228	67.8%	11.9%
▲ United Projects Group	UPAC.KW	NM	1.09	0.00%	0.23	0.305	0.006	115.2	0.345	0.132	96.8%	1,516,347	466,445	11.7%	0.7%
▲ Mubarrad Holding Co.	MBRD.KW	11.9	0.85	4.67%	0.90	0.107	0.001	17.5	0.117	0.080	13.8%	406,018	43,656	114.8%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	18.6	2.03	4.66%	0.55	0.536	(0.003)	135.6	0.625	0.460	16.5%	823,320	442,788	78.8%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	22.8	0.95	3.59%	0.19	0.138	0.000	50.1	0.270	0.079	63.1%	4,716,042	688,842	4.0%	4.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.2	1.10	6.16%	0.07	0.422	(0.015)	63.3	0.450	0.357	10.8%	127,343	54,471	14.0%	11.9%
<b>Industrials</b>		<b>17.1</b>	<b>1.16</b>	<b>4.30%</b>				<b>2,434.3</b>			<b>(2.7%)</b>	<b>40,807,245</b>	<b>7,571,618</b>		<b>6.0%</b>

## Boursa Kuwait Daily Bulletin

Sunday, August 24, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.03	0.00%	0.27	0.123	0.001	25.7	0.155	0.092	15.0%	1,747,609	216,946	52.1%	NM
▼ Mezzan Holding Co.	MEZZ.KW	25.7	3.18	1.92%	0.47	1.302	(0.058)	404.6	1.388	0.760	44.7%	792,045	1,065,358	33.8%	12.4%
<b>Consumer Staples</b>		<b>25.7</b>	<b>2.11</b>	<b>1.92%</b>				<b>430.4</b>			<b>42.5%</b>	<b>2,539,654</b>	<b>1,282,304</b>		<b>6.5%</b>
▲ Advanced Technology Co.	ATCK.KW	NM	1.54	2.88%	0.00	0.579	0.020	104.2	0.935	0.324	78.6%	79,000	45,149	1.0%	NM
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.2	1.76	0.00%	0.06	0.745	(0.004)	150.9	0.800	0.548	(6.5%)	1,000	745	2.6%	13.3%
<b>Health Care</b>		<b>13.2</b>	<b>1.65</b>	<b>2.88%</b>				<b>255.1</b>			<b>16.1%</b>	<b>80,000</b>	<b>45,894</b>		<b>6.2%</b>
▲ Kuwait National Cinema Co.	KCIN.KW	7.5	1.07	6.58%	0.30	1.105	0.005	102.3	1.360	1.005	(4.7%)	538	594	1.2%	14.4%
▼ Kuwait Hotels Co.	KHOT.KW	11.7	1.90	0.00%	NA	0.239	(0.006)	13.5	0.365	0.141	37.4%	153,460	36,209	11.5%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	11.4	5.36	3.14%	0.76	0.807	0.003	235.0	2.034	0.769	(44.6%)	1,895,451	1,528,749	28.7%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	23.4	1.85	1.49%	0.60	0.335	(0.011)	149.1	0.700	0.122	3.8%	597,592	202,712	622.6%	7.9%
▼ Kuwait Resorts Co.	MUNK.KW	17.4	0.83	2.09%	0.76	0.134	(0.007)	29.0	0.157	0.071	23.2%	73,045	9,790	24.4%	4.8%
▲ Jazeera Airways Co.	JAZK.KW	17.5	9.82	2.86%	0.77	1.400	0.012	308.0	1.768	0.879	38.9%	264,830	370,659	45.4%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	21.2	1.24	2.55%	0.53	0.274	(0.001)	115.3	0.441	0.128	25.5%	155,576	41,900	31.7%	5.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	66.0	1.10	NM	0.24	0.126	(0.001)	15.1	0.138	0.098	16.5%	1,103,531	140,517	171.8%	1.7%
▼ Al Eid Food Co.	ALEID.KW	13.1	1.45	5.73%	0.18	0.227	(0.003)	70.9	0.251	0.201	(9.7%)	6,901,320	1,566,678	95.0%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	27.5	2.38	2.23%	0.34	0.267	(0.005)	14.0	0.555	0.163	19.2%	1,018,596	274,811	222.8%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.4	4.66	3.07%	0.48	1.131	(0.012)	408.0	1.155	0.769	44.5%	766,403	864,843	47.2%	34.8%
<b>Consumer Discretionary</b>		<b>17.4</b>	<b>1.85</b>	<b>2.86%</b>				<b>1,460</b>			<b>3.1%</b>	<b>12,930,342</b>	<b>5,037,464</b>		<b>16.0%</b>
▼ Zain	ZAIN.KW	10.0	1.79	4.74%	1.21	0.527	(0.003)	2,280.4	0.543	0.441	12.4%	1,684,401	892,026	14.1%	17.8%
= National Mobile Telecom Co.	OORE.KW	10.7	1.10	7.49%	0.58	1.195	0.000	598.9	1.319	0.988	12.2%	34,879	41,713	2.6%	10.3%
▼ Kuwait Telecommunication Co.	STC.KW	18.3	2.70	6.03%	0.64	0.580	(0.003)	579.3	0.616	0.519	7.8%	949,238	551,252	15.2%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	5.92	0.00%	0.92	0.320	0.004	27.9	0.395	0.059	357.1%	1,472,008	485,703	192.2%	NM
<b>Telecommunications</b>		<b>10.7</b>	<b>2.24</b>	<b>6.03%</b>				<b>3,486.5</b>			<b>12.3%</b>	<b>4,140,526</b>	<b>1,970,694</b>		<b>15.2%</b>
▼ National Bank of Kuwait	NBKK.KW	15.5	2.25	3.37%	1.21	1.039	(0.004)	9,083.7	1.070	0.800	21.8%	968,839	1,008,331	10.0%	14.6%
▼ Gulf Bank	GBKK.KW	24.0	1.68	2.94%	1.06	0.340	(0.016)	1,357.5	0.361	0.270	9.5%	59,972,825	20,714,473	36.6%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	8.1	1.65	6.56%	0.36	0.582	0.018	1,275.3	0.852	0.455	4.5%	120,536	70,350	0.4%	20.3%
▲ Ahli Bank of Kuwait	ABKK.KW	14.4	1.20	3.37%	0.66	0.295	0.001	772.2	0.314	0.248	19.1%	4,143,536	1,222,873	20.7%	8.3%
▼ Kuwait International Bank	KIBK.KW	19.5	1.35	1.76%	1.01	0.265	(0.006)	474.0	0.296	0.164	52.0%	14,940,524	4,002,890	111.7%	6.9%
▼ Burgan Bank	BURG.KW	20.2	1.09	2.41%	1.10	0.249	(0.001)	947.7	0.289	0.168	48.8%	1,617,128	404,359	21.7%	5.4%
▼ Kuwait Finance House	KFH.KW	24.1	2.67	1.50%	1.36	0.792	(0.002)	14,633.9	0.816	0.644	14.7%	3,769,666	2,998,304	10.8%	11.1%
▲ Boubayan Bank	BOUK.KW	31.3	3.45	1.43%	1.03	0.697	0.004	3,074.3	0.729	0.485	30.5%	974,641	681,033	10.4%	11.0%
▼ Warba Bank	WARB.KW	56.7	3.80	0.00%	1.00	0.292	(0.005)	1,313.5	0.298	0.166	64.0%	45,420,286	13,509,050	81.2%	6.7%
<b>Banks</b>		<b>20.2</b>	<b>1.68</b>	<b>2.67%</b>				<b>32,932.2</b>			<b>19.7%</b>	<b>131,927,981</b>	<b>44,611,663</b>		<b>11.7%</b>

# Boursa Kuwait Daily Bulletin

Sunday, August 24, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	9.0	0.60	7.10%	0.07	0.535	(0.018)	98.9	0.650	0.490	(9.3%)	16,100	8,694		5.3%	6.7%
= Gulf Insurance Group	GINS.KW	12.2	1.06	2.47%	0.08	0.929	0.000	263.6	1.590	0.855	(17.8%)	0	0		0.1%	8.7%
▼ Ahleiah Insurance Co.	AINS.KW	8.0	1.18	1.70%	0.14	0.811	(0.029)	191.4	0.937	0.612	(1.3%)	85,102	69,010		1.3%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.8	0.94	6.25%	0.42	0.186	0.001	45.5	0.188	0.132	13.4%	143,499	26,447		16.2%	10.8%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.3	1.36	2.42%	0.11	0.410	(0.008)	127.5	0.462	0.288	21.3%	69,000	27,694		0.9%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.26	0.00%	0.45	0.203	0.001	21.6	0.265	0.130	22.3%	45,350	9,065		58.0%	NM
= Wethaq Takaful Insurance Co.	WETH.KW	NM	3.19	0.00%	0.54	0.125	0.000	13.8	0.179	0.033	136.7%	2,333,140	295,509		650.2%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.8%
<b>Insurance</b>		<b>8.5</b>	<b>1.12</b>	<b>4.36%</b>				<b>790.8</b>			<b>(4.1%)</b>	<b>2,692,191</b>	<b>436,418</b>			<b>10.6%</b>
▲ Sokouk Holding Co.	SHCK.KW	10.0	1.16	0.00%	1.13	0.072	0.001	40.9	0.075	0.043	41.0%	3,839,964	270,757		130.4%	11.6%
▲ Kuwait Real Estate Co.	KREK.KW	30.9	2.10	0.00%	0.97	0.361	0.001	384.3	0.437	0.216	41.0%	1,571,544	567,899		143.3%	6.8%
▼ United Real Estate Co.	UREK.KW	44.1	1.17	0.00%	0.58	0.180	(0.005)	234.4	0.237	0.044	57.9%	4,272,989	777,075		38.4%	2.7%
▼ National Real Estate Co.	NREK.KW	2.4	0.05	0.00%	1.23	0.084	(0.001)	18.2	0.094	0.066	(87.4%)	588,858	49,165		315.3%	2.2%
▼ Salhia Real Estate Co.	SREK.KW	22.1	1.33	3.64%	0.37	0.398	(0.001)	248.0	0.435	0.379	4.7%	1,670,127	667,357		35.1%	6.0%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.6	0.63	3.96%	0.19	0.420	0.016	168.6	0.411	0.323	13.5%	215,786	87,719		1.8%	5.9%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.6	0.44	6.84%	0.43	0.291	0.000	60.9	0.324	0.233	7.4%	23,339	6,784		7.1%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	31.4	1.98	1.18%	1.18	0.209	0.007	80.7	0.202	0.054	210.0%	20,306,283	4,149,843		453.3%	6.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	13.3	0.66	0.00%	0.69	0.084	(0.001)	29.4	0.102	0.047	1.8%	1,754,498	147,962		102.9%	5.0%
▲ Mabanee Co.	MABK.KW	17.0	2.04	1.48%	1.01	0.948	0.021	1,402.0	0.939	0.719	31.9%	2,001,436	1,896,700		14.4%	12.0%
▼ Injazzat Real Estate Development Co.	INJA.KW	27.0	0.91	3.00%	0.28	0.163	(0.001)	55.1	0.240	0.095	61.4%	102,194	16,555		19.3%	3.4%
= The Commercial Real Estate Co.	TIJK.KW	24.2	1.21	1.49%	0.65	0.191	0.000	362.1	0.207	0.139	32.9%	1,360,210	260,222		27.3%	5.0%
= Sanam Real Estate Co.	SANK.KW	39.7	3.45	0.00%	0.46	0.186	0.000	41.0	0.226	0.118	70.6%	3,870,251	713,248		147.4%	8.7%
= A'ayan Real Estate Co.	AYRE.KW	14.2	0.69	4.81%	0.68	0.104	0.000	43.2	0.114	0.073	15.0%	326,012	33,685		69.3%	4.9%
= Aqar Real Estate Investment Co.	AQAR.KW	30.8	0.79	2.87%	0.07	0.104	0.000	24.2	0.113	0.055	40.9%	4,103,212	427,840		105.9%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	8.51	0.00%	0.41	0.065	0.002	12.3	0.083	0.029	84.2%	201,398	12,973		162.5%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.85	0.00%	1.05	0.074	(0.000)	39.8	0.085	0.055	(0.4%)	2,942,072	218,365		105.3%	0.9%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	15.0	0.68	6.33%	0.53	0.079	(0.001)	29.2	0.087	0.056	18.4%	655,851	51,945		68.1%	4.5%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	39.3	1.90	0.00%	0.19	0.219	0.000	68.2	0.234	0.092	95.5%	270,210	59,152		100.4%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.39	0.00%	0.46	0.103	(0.003)	30.0	0.121	0.062	33.8%	1,973,963	207,218		181.1%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	10.1	2.11	0.00%	0.71	0.214	0.000	68.9	0.214	0.118	76.9%	485,600	103,144		89.8%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	24.9	1.26	2.73%	1.12	0.110	(0.002)	65.8	0.216	0.049	37.6%	11,857,920	1,310,690		1048.1%	5.0%
▲ MENA Real Estate Co. *	MENK.KW	11.5	1.42	0.00%	0.88	0.126	0.004	17.1	0.332	0.078	(17.1%)	15,998,154	2,024,702		633.3%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	10.94	0.00%	0.43	1.375	(0.014)	190.8	2.660	0.050	2,107.1%	327,623	452,945		221.5%	NM
▲ Mashaer Holding Co.	MASHAER.KW	16.2	1.16	0.00%	0.54	0.111	0.003	17.8	0.132	0.066	43.0%	700,885	76,926		252.8%	7.1%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.65	0.00%	0.41	0.055	0.000	5.4	0.074	0.028	38.5%	0	0		517.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	18.2	1.72	0.00%	0.10	0.191	(0.001)	12.6	0.338	0.114	3.0%	4,213,660	805,041		330.6%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	12.0	1.37	0.00%	0.02	0.188	(0.002)	27.5	0.369	0.090	74.1%	78,487	14,555		28.4%	11.5%
= Osos Holding Group Co.	OSOS.KW	9.2	1.37	0.00%	0.34	0.185	0.000	20.2	0.219	0.082	48.0%	2,009	364		13.0%	14.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.03%	0.11	1.193	(0.001)	28.2	1.198	1.067	6.0%	18,723	22,296		25.3%	NA
<b>Real Estate</b>		<b>16.6</b>	<b>1.26</b>	<b>2.93%</b>				<b>3,827.0</b>			<b>38.8%</b>	<b>85,733,258</b>	<b>15,433,127</b>			<b>6.0%</b>



## Boursa Kuwait Daily Bulletin

Sunday, August 24, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Investment Co.	KINV.KW	10.4	0.96	6.01%	0.96	0.215	(0.003)	118.5	0.224	0.143	24.3%	4,677,878	1,010,100	79.0%	9.2%
▼ Commercial Facilities Co.	FACI.KW	10.1	0.71	8.06%	0.52	0.234	(0.001)	118.8	0.283	0.201	(4.1%)	100,500	23,558	9.6%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	17.6	2.08	0.00%	1.24	0.448	0.006	243.1	0.444	0.271	17.9%	9,539,733	4,262,409	188.6%	11.8%
▼ National Investment Co.	NINV.KW	14.2	0.93	8.83%	1.32	0.249	(0.003)	198.5	0.277	0.214	(2.0%)	3,156,947	791,808	63.7%	6.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.5	0.69	0.00%	0.80	0.088	0.000	440.2	0.107	0.086	(7.4%)	8,875,306	785,732	28.3%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	76.7	0.69	0.00%	1.23	0.072	(0.000)	33.2	0.089	0.055	(1.4%)	998,681	71,676	52.7%	0.9%
▼ The Securities House Co.	SECH.KW	22.4	0.85	0.00%	1.20	0.086	(0.001)	34.2	0.100	0.055	17.9%	5,012,206	429,247	164.4%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.4	1.67	0.83%	1.04	0.350	0.004	317.6	0.360	0.158	32.1%	6,223,757	2,174,981	245.8%	9.1%
▼ Kuwait Financial Centre	MARKZ.KW	16.8	0.70	4.70%	0.80	0.148	(0.003)	74.7	0.167	0.112	(2.0%)	1,522,431	229,400	39.0%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	14.1	1.43	0.00%	0.58	0.175	0.002	38.5	0.337	0.082	(34.7%)	494,016	86,218	220.1%	10.2%
▼ First Investment Co.	OLAK.KW	21.2	1.74	0.00%	1.14	0.104	(0.004)	46.4	0.114	0.031	122.7%	24,553,994	2,557,805	643.7%	8.2%
▼ Gulf Investment House	GIHK.KW	55.5	4.98	0.00%	0.91	0.550	(0.006)	223.6	0.870	0.488	(11.7%)	94,964	52,075	20.7%	9.0%
= A'ayan Leasing & Investment Co.	AAYA.KW	6.4	1.14	3.95%	1.27	0.190	0.000	126.2	0.200	0.138	21.0%	5,770,833	1,092,041	130.0%	17.8%
▼ Bayan Investment Co.	BAYK.KW	7.9	1.11	0.00%	0.75	0.064	(0.001)	15.1	0.076	0.047	3.6%	930,744	59,864	78.4%	14.0%
= Osoul Investment Co.	OSUL.KW	27.7	2.26	4.50%	0.45	0.222	0.000	28.1	0.235	0.080	60.9%	0	0	91.9%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.56	0.00%	0.33	0.179	0.001	43.9	0.225	0.092	39.8%	222,803	39,245	36.7%	NM
▼ Kamco Investment Co.	KAMC.KW	13.3	0.85	3.16%	0.62	0.158	(0.003)	54.1	0.175	0.094	28.5%	323,281	50,965	58.9%	6.4%
= National International Holding Co.	NIHK.KW	19.2	0.89	0.00%	0.78	0.142	0.000	35.3	0.470	0.085	(59.1%)	777,545	109,883	308.6%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	5.04	0.00%	0.66	0.365	0.015	81.6	0.379	0.157	52.7%	4,372,253	1,597,522	134.1%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	1.30	0.00%	0.31	0.140	0.003	29.0	0.185	0.083	25.0%	987,238	137,462	188.2%	0.6%
▲ Al-Deera Holding	DEER.KW	11.6	1.09	1.36%	0.87	0.369	0.004	38.1	0.471	0.267	(2.6%)	708,969	261,566	225.1%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	13.8	1.99	0.00%	2.04	0.219	0.011	69.5	0.217	0.090	97.3%	9,123,186	1,941,871	530.8%	14.4%
▼ Ektitab Holding Co.	EKTT.KW	NM	6.84	0.00%	1.03	0.026	(0.001)	8.2	0.033	0.012	70.2%	46,103,443	1,233,908	459.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	5.7	1.55	5.38%	1.22	0.459	(0.002)	234.3	0.474	0.240	58.8%	1,411,301	647,665	53.0%	27.5%
▼ Tamdeen Investment Co.	TAMI.KW	7.8	0.31	6.06%	0.35	0.788	(0.002)	106.0	1.050	0.650	(19.2%)	2,823	2,200	0.8%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.81	0.00%	0.46	0.179	(0.011)	31.6	0.500	0.042	203.9%	2,631,156	488,993	197.1%	3.1%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.63	0.00%	0.66	0.048	(0.000)	39.1	0.051	0.029	14.3%	5,790,250	279,081	80.4%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.96	0.00%	NA	0.404	(0.001)	60.6	0.417	0.333	6.3%	1,403,544	566,590	134.1%	5.4%
▲ Alimtiqaz Investment Group	ALIMK.KW	NM	0.41	0.00%	1.02	0.056	0.001	59.7	0.076	0.030	(9.6%)	13,077,687	737,567	183.7%	NM
▼ Manazel Holding Co.	MANK.KW	NM	2.32	0.00%	1.35	0.057	(0.001)	24.6	0.064	0.030	55.2%	17,284,898	1,002,949	385.7%	NM
▲ National Industries Group	NIND.KW	13.3	1.12	4.02%	1.41	0.249	0.004	630.1	0.265	0.202	5.4%	17,421,875	4,330,356	43.6%	8.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	27.3	7.26	0.00%	0.55	0.764	(0.011)	22.9	0.967	0.135	206.8%	322,934	245,615	561.3%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0	15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.71	0.00%	0.82	0.058	0.001	35.4	0.064	0.037	28.9%	3,748,000	216,700	154.7%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	8.22	0.00%	0.20	0.250	(0.008)	41.3	0.485	0.032	455.6%	91,337	22,662	74.0%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	8.7	2.55	4.72%	0.20	0.229	(0.006)	271.0	0.268	0.180	(5.0%)	1,206,194	276,973	12.3%	29.2%
▲ GFH Financial Group	GFH.KW	11.9	1.54	3.97%	0.95	0.116	0.001	444.6	0.119	0.079	18.4%	43,004,252	4,997,465	61.9%	13.0%
▼ Inovent	INOV.KW	NM	0.72	0.00%	0.87	0.097	(0.001)	29.9	0.188	0.081	(17.5%)	1,699,082	165,160	282.6%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	31.3	0.70	3.70%	0.08	0.081	(0.001)	15.8	0.090	0.054	23.3%	626,687	50,921	46.6%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	22.8	0.84	3.03%	0.55	0.099	(0.004)	26.1	0.107	0.058	42.4%	912,986	91,897	64.6%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	32.7	11.89	2.35%	0.95	3.496	0.035	701.9	3.700	1.907	52.0%	179,756	626,592	20.2%	36.3%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	13.7	2.07	5.17%	0.64	0.387	(0.002)	116.1	0.491	0.338	(6.1%)	2,397,446	928,233	80.4%	15.1%
Financial Services		14.2	1.37	4.26%				5,507.0			12.8%	247,782,916	34,676,953		7.1%

Boursa Kuwait Daily Bulletin

Sunday, August 24, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.72	0.00%	0.28	0.201	0.004	20.1	0.282	0.132	40.6%	1,085,983	216,694	244.9%	NM
Technology		NM	1.72	0.00%				20.1			40.6%	1,085,983	216,694		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	21.7	1.42	1.17%	0.57	0.171	(0.002)	188.1	0.174	0.137	13.2%	1,006,628	173,175	20.9%	6.5%
Utilities		21.7	1.42	1.17%				188.1			13.2%	1,006,628	173,175		6.5%

Boursa Kuwait	16.23	1.37	2.3%			52,208.6			17.49%	536,575,852	112,821,236		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.375	2107.1%
Credit Rating & Collection Co.	0.250	455.6%
Hayat Communications Co.	0.320	357.1%
Arab Real Estate Co.	0.209	210.0%
Warba Capital Holding Co.	0.764	206.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.110	6,269,179,174
Warba Bank	0.292	3,650,790,819
First Investment Co.	0.104	2,870,887,169
Oula Fuel Marketing Co.	0.335	2,770,914,534
GFH Financial Group	0.116	2,371,452,393

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.084	(87.4%)
National International Holding Co.	0.142	(59.1%)
IFA Hotels & Resorts Co.	0.807	(44.6%)
Agility (PWC Logistics)	0.139	(43.7%)
Kuwait & M.E. Financial Inv. Co.	0.175	(34.7%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.335	1,652,499,038
Kuwait Finance House	0.792	1,530,290,869
Kuwait Business Town Real Estate Co.	0.110	895,294,152
National Bank of Kuwait	1.039	854,625,203
Warba Bank	0.292	760,260,158

\* Different Fiscal Year Company

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