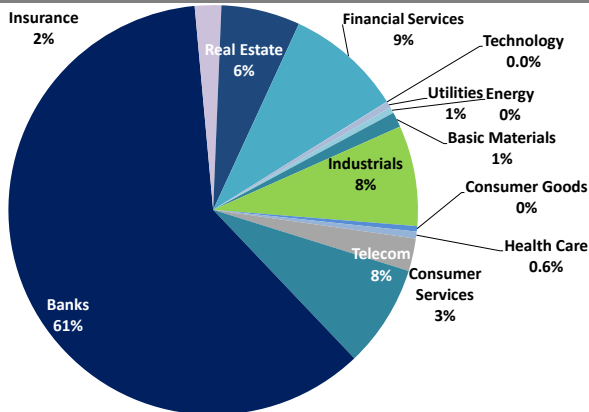


Boursa Kuwait Daily Report

August 24, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,010.0	19.9	10.6%
2- National Bank of Kuwait	7,382.8	13.5	14.8%
3- Boubayan Bank	2,433.0	36.9	8.1%
4- Zain	2,232.8	10.6	17.0%
5- Agility (PWC Logistics)	1,531.4	22.3	3.8%
6- Commercial Bank of Kuwait	1,239.2	12.5	14.9%
7- Mabane Co.	1,105.6	17.5	11.0%
8- Gulf Bank	867.0	12.9	9.3%
9- Burgan Bank	675.6	15.7	5.8%
10- Kuwait Projects Co.(Holding)	620.3	20.6	5.1%
Total	29,098	16.66	10.9%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.016	0.002	13.2%
Amar For Finance And Leasing Co.	0.060	0.003	5.1%
Arabi Holding Group Co.	0.346	0.015	4.5%
Bayan Investment Co.	0.041	0.002	4.3%
Soor Fuel Marketing Co.	0.149	0.006	4.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Senegy Holding Co.	0.035	(0.002)	(5.4%)
Kuwait Hotels Co.	0.196	(0.009)	(4.4%)
Equipment Holding Co.	0.024	(0.001)	(4.1%)
Commercial Bank of Kuwait	0.655	(0.025)	(3.7%)
Kuwait Emirates Holding Co.	0.037	(0.001)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.082	2.9%	14,089,007
Int'l Financial Advisors Co.	0.175	1.7%	8,631,191
Kuwait Real Estate Co.	0.163	1.9%	7,738,007
Al TAMEER Real Estate Investment Co.	0.016	13.2%	6,273,640
Arabi Holding Group Co.	0.346	4.5%	5,651,549

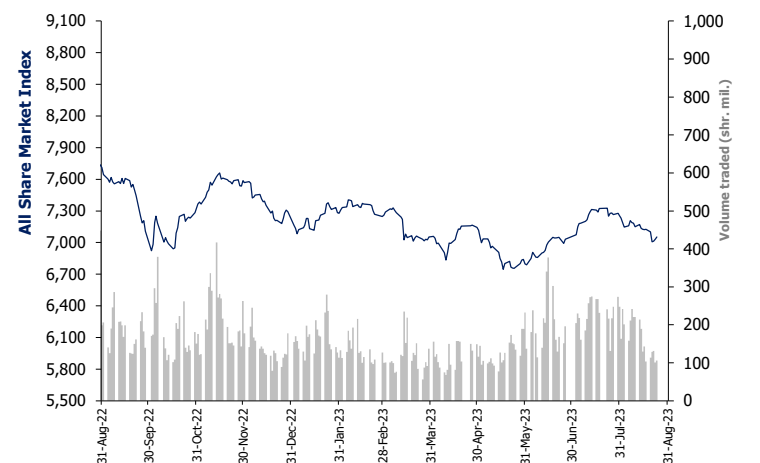
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	41,852.5	▲ 0.3%	(2.5%)	(10.5%)
Energy	202.2	▼ (0.3%)	0.4%	(11.9%)
Basic Materials	493.8	▲ 1.0%	(1.5%)	3.4%
Industrials	3,314.6	▲ 0.5%	(4.0%)	(12.0%)
Consumer Staples	183.1	▼ (0.6%)	(2.6%)	26.1%
Health Care	232.3	= 0.0%	6.5%	4.7%
Consumer Discretionary	1,074.6	▼ (0.3%)	(5.5%)	9.5%
Telecommunications	3,380.6	▲ 0.7%	(0.5%)	(6.6%)
Banks	25,387.9	▲ 0.2%	(2.8%)	(15.5%)
Insurance	882.5	▼ (0.1%)	1.6%	42.8%
Real Estate	2,600.5	▲ 0.3%	(2.1%)	0.9%
Financial Services	3,879.3	▲ 0.9%	(2.3%)	1.1%
Technology	7.7	▼ (0.5%)	(2.3%)	(19.0%)
Utilities	213.4	▲ 0.5%	(4.0%)	3.2%

Market Breadth	▲ 61	▼ 38	■ 51		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,765.55	35.7	0.5%	(3.7%)	(4.3%)
Main 50 Index	5,618.29	(26.3)	(0.5%)	0.8%	(1.8%)
Main Market Index	5,674.53	(14.5)	(0.3%)	0.8%	1.4%
All Share Market Index	7,051.85	22.0	0.3%	(2.8%)	(3.3%)
Market Cap (KWD Mn)	41,852.47	129.1	0.3%	(2.5%)	(10.5%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	105.4	5.0	5.0%	156.7	255.1
Value Traded (KWD Mn)	26.8	(0.29)	(1.1%)	42.2	68.1
No. of Trades	8,418	(1,729)	(17.0%)	9,477	12,895

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.751	0.3%	3,823,103
National Bank of Kuwait	0.931	0.2%	2,736,549
Human Soft Holding Co.	3.250	1.5%	2,220,787
Arabi Holding Group Co.	0.346	4.5%	1,928,248
Int'l Financial Advisors Co.	0.175	1.7%	1,496,134

Boursa Kuwait - Premier Market

Thursday, August 24, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.931	0.002	0.2%	7,383	22.3%	17.6%	13.5	2.00	3.8%	1.20	14.8%	(9.3%)	576.66	578.72
▲	Gulf Bank	0.258	0.004	1.6%	867	2.6%	2.1%	12.9	1.20	3.9%	1.09	9.3%	(13.7%)	663.54	183.55
=	Kuwait International Bank	0.161	0.000	0.0%	266	0.8%	0.6%	16.3	0.85	2.3%	0.99	5.2%	15.3%	833.50	142.19
▲	Burgan Bank	0.196	0.003	1.6%	676	2.0%	1.6%	15.7	0.92	4.1%	1.05	5.8%	(6.2%)	212.43	44.75
▲	Kuwait Finance House	0.751	0.002	0.3%	11,010	33.2%	26.3%	19.9	2.10	3.3%	1.41	10.6%	1.1%	2,115.75	1,663.37
▲	Boubyan Bank	0.614	0.006	1.0%	2,433	7.3%	5.8%	36.9	2.98	1.0%	1.05	8.1%	(18.4%)	598.33	384.91
▲	Kuwait Investment Co.	0.138	0.003	2.2%	76	0.2%	0.2%	10.0	0.66	3.6%	0.91	6.6%	(9.2%)	207.71	27.31
▲	National Investments Co	0.231	0.004	1.8%	184	0.6%	0.4%	NM	1.05	12.1%	1.30	0.6%	(2.5%)	296.91	67.05
▲	Kuwait Projects Co. (Holding)	0.124	0.002	1.6%	620	1.9%	1.5%	20.6	1.05	0.0%	0.74	5.1%	10.7%	974.48	119.88
▲	Arzan Financial Group for Financing & In	0.152	0.001	0.7%	122	0.4%	0.3%	28.8	1.11	2.5%	1.01	3.9%	32.2%	816.25	101.55
▲	Aayan Leasing and Investment	0.160	0.002	1.3%	106	0.3%	0.3%	9.4	1.20	4.7%	1.31	12.8%	20.3%	1,170.47	170.54
=	Al Imtiaz Investment Group	0.067	0.000	0.0%	71	0.2%	0.2%	NM	0.44	12.5%	1.06	NM	(10.5%)	183.63	11.82
▲	Kuwait Real Estate Co.	0.163	0.003	1.9%	155	0.5%	0.4%	15.3	1.19	1.8%	0.98	7.8%	55.3%	1,026.03	125.91
▼	Mabane Co.	0.840	(0.003)	(0.4%)	1,106	3.3%	2.6%	17.5	1.93	1.7%	1.07	11.0%	5.0%	89.69	70.28
=	The Commercial Real Estate Co.	0.104	0.000	0.0%	188	0.6%	0.4%	19.0	0.65	2.7%	0.63	3.4%	3.2%	554.26	55.77
=	National Industries Group (Holding)	0.223	0.000	0.0%	512	1.5%	1.2%	NM	1.04	2.2%	1.42	0.7%	7.9%	455.59	97.50
=	Gulf Cable and Electrical Industries	1.210	0.000	0.0%	252	0.8%	0.6%	13.5	1.12	4.9%	1.03	8.3%	(0.4%)	13.19	15.48
▲	Heavy Engineering Industries and Shipbu	0.690	0.002	0.3%	124	0.4%	0.3%	20.4	1.79	2.9%	0.70	8.8%	12.6%	34.67	21.82
▲	Boubyan Petrochemical Co.	0.730	0.009	1.2%	390	1.2%	0.9%	NM	1.40	8.2%	0.73	1.1%	(8.8%)	62.24	47.41
▲	Agility Public Warehousing Co.	0.600	0.003	0.5%	1,531	4.6%	3.7%	22.3	0.84	0.0%	1.51	3.8%	(16.7%)	756.87	462.83
▲	Mobile Telecommunications Co.	0.516	0.005	1.0%	2,233	6.7%	5.3%	10.6	1.80	6.8%	1.26	17.0%	(8.3%)	605.17	324.72
▲	Human Soft Holding Co.	3.250	0.049	1.5%	415	1.3%	1.0%	9.5	3.96	12.3%	0.50	41.5%	(3.5%)	34.90	124.07
▲	ALAFCO Aviation Lease and Finance Co.	0.178	0.001	0.6%	169	0.5%	0.4%	NM	0.77	0.0%	0.88	NM	(12.3%)	127.63	25.46
▼	Jazeera Airways Co.	1.715	(0.007)	(0.4%)	377	1.1%	0.9%	19.9	13.78	4.5%	0.70	69.2%	(9.7%)	45.33	82.88
▲	GFH Financial Group BSC	0.082	0.002	2.9%	287	0.9%	0.7%	9.1	0.96	5.4%	0.96	10.5%	8.3%	1,921.72	158.96
=	Warba Bank	0.197	0.000	0.0%	406	1.2%	1.0%	23.0	1.34	1.5%	0.98	5.8%	(13.7%)	537.91	117.32
▼	Mezzan Holding Co.	0.517	(0.002)	(0.4%)	161	0.5%	0.4%	76.9	1.53	2.3%	0.47	2.0%	31.6%	122.98	52.87
=	Integrated holding Co.	0.414	0.000	0.0%	105	0.3%	0.3%	33.5	1.65	3.6%	0.52	4.9%	11.9%	150.53	58.34
▲	Shamal Az-Zour Al-Oula Power and Wate	0.194	0.001	0.5%	213	0.6%	0.5%	15.6	1.75	4.6%	0.46	11.2%	3.2%	102.77	19.00
▼	Boursa Kuwait Securities Co.	1.932	(0.005)	(0.3%)	388	1.2%	0.9%	24.7	6.82	4.4%	0.86	27.6%	(5.8%)	29.04	54.50
▼	Ali Alghanim Sons Automotive Co.	1.195	(0.014)	(1.2%)	327	1.0%	0.8%	14.0	4.22	5.7%	0.48	30.1%	48.4%	83.84	82.32
Subtotal- Premier Market Stocks		7,765.55	35.71	0.5%	33,155	100%	79%	16.9	1.20	4.17%		9.6%	(4.3%)	15,404.02	5,493.08
Rest of the Market					8,698		21%	11.8	0.71	2.65%		6.4%		9,042.04	1,085.32

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, August 24, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.71	0.00%	1.05	0.035	(0.002)	7.0	0.045	0.026	(22.3%)	360,253	12,420	5.3%	NM
= Independent Petroleum Group	IPGK.KW	10.6	0.84	6.26%	0.27	0.459	0.000	83.0	0.545	0.407	(10.0%)	0	0	0.3%	7.9%
= National Petroleum Services Co.	NAPS.KW	9.9	1.85	6.16%	0.18	0.787	0.000	76.3	0.899	0.711	(0.3%)	0	0	0.6%	18.6%
= The Energy House Co.	ENER.KW	NM	0.66	0.00%	0.67	0.059	0.000	2.7	0.354	0.021	174.4%	0	0	11.4%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.37	0.00%	0.17	0.107	(0.001)	27.1	0.133	0.100	(7.0%)	111,394	11,822	19.9%	NM
Energy		10.6	0.68	6.21%				202.2			(11.9%)	471,647	24,242		5.3%
▲ Kuwait Foundry Co.	KFDC.KW	4.3	1.06	31.27%	0.49	0.355	0.001	25.7	0.558	0.290	20.7%	3,169	1,124	19.0%	24.8%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.40	8.18%	0.73	0.730	0.009	390.4	0.856	0.705	(8.8%)	702,890	512,295	11.6%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.7	2.49	6.49%	0.09	0.770	0.000	77.7	0.900	0.429	97.4%	0	0	0.0%	25.7%
Basic Materials		7.0	1.40	8.18%				493.8			3.4%	706,059	513,419		5.1%
= Specialities Group Holding Co.	SPEC.KW	9.7	0.60	6.05%	0.66	0.110	0.000	18.7	0.123	0.096	0.8%	1,016,600	112,096	108.3%	6.2%
▲ Kuwait Cement Co.	KCEM.KW	28.9	0.65	2.84%	0.58	0.171	0.002	121.9	0.225	0.164	(23.3%)	220,671	37,701	5.5%	2.3%
= Gulf Cable & Electrical Ind. Co.	CABL.KW	13.5	1.12	4.91%	1.03	1.210	0.000	251.9	1.275	0.999	(0.4%)	116,557	139,911	6.3%	8.3%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.4	1.79	2.90%	0.70	0.690	0.002	124.4	0.735	0.566	12.6%	6,473	4,423	19.2%	8.8%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.1	1.06	8.24%	0.47	0.850	(0.002)	85.2	0.945	0.800	4.0%	124,378	106,081	5.3%	7.5%
= Shuaiba Industrial Co.	PAPE.KW	12.2	0.97	6.61%	0.19	0.179	0.000	17.8	0.186	0.134	11.2%	0	0	5.5%	7.9%
▼ Metal & Recycling Co.	MRCK.KW	11.9	1.01	0.00%	0.18	0.085	(0.000)	7.7	0.102	0.038	70.3%	125,290	10,805	5.9%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▼ National Industries Co.	NIBM.KW	17.4	0.74	5.80%	0.20	0.172	(0.001)	61.8	0.195	0.164	(11.3%)	9,500	1,634	2.2%	4.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.43	0.00%	0.97	0.024	(0.001)	1.9	0.047	0.020	(48.9%)	156,694	3,603	20.1%	NM
▲ National Co. for Consumer Industries	NCCI.KW	NM	1.34	0.00%	0.18	0.125	0.002	37.5	0.132	0.108	12.6%	1,359,296	167,327	146.1%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	22.3	0.84	0.00%	1.51	0.600	0.003	1,531.4	0.720	0.560	(16.7%)	1,598,523	959,793	29.7%	3.8%
▲ National Cleaning Co.	CLEA.KW	NM	0.24	0.00%	0.76	0.029	0.000	6.8	0.035	0.023	(11.5%)	108,949	3,122	6.7%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.39	0.00%	0.77	0.053	0.000	14.7	0.065	0.039	(9.2%)	73,940	3,906	7.9%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.0	1.04	6.99%	0.49	0.279	0.008	33.1	0.315	0.257	(6.1%)	5	1	2.8%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.5	3.96	12.25%	0.50	3.250	0.049	415.1	3.845	3.102	(3.5%)	689,683	2,220,787	27.3%	41.5%
= Gulf Franchising Co.	GFCI.KW	NM	1.14	0.00%	NA	0.059	0.000	2.4	0.097	0.056	(34.4%)	0	0	1.2%	1.3%
▼ Combined Group Contracting Co.	CGCK.KW	6.0	1.16	8.15%	0.68	0.367	(0.006)	62.8	0.476	0.363	(19.2%)	1,305,181	485,099	62.1%	19.2%
= United Projects Group	UPAC.KW	NM	0.72	0.00%	0.19	0.199	0.000	75.2	0.268	0.174	(2.5%)	0	0	0.7%	0.4%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.77	0.00%	0.88	0.178	0.001	169.5	0.220	0.172	(12.3%)	63,466	11,234	13.4%	NM
= Mubarrad Holding Co.	MBRD.KW	11.8	0.71	5.68%	0.91	0.088	0.000	14.4	0.095	0.067	9.3%	0	0	18.2%	6.0%
= Integrated holding Co.	INTEGRATED.KW	33.5	1.65	3.62%	0.52	0.414	0.000	104.7	0.454	0.345	11.9%	795,358	332,678	59.5%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.5	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.7%	2.4%
▼ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	58.4	0.69	0.00%	0.11	0.091	(0.001)	45.4	0.137	0.082	(31.7%)	466,336	42,132	1.2%	1.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	10.0	1.06	5.36%	0.07	0.336	0.006	50.4	0.365	0.312	2.4%	3,000	1,008	9.4%	10.5%
Industrials		13.5	0.91	5.93%				3,314.6			(12.0%)	8,239,900.0	4,643,342		2.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.74	0.00%	0.28	0.107	(0.002)	22.4	0.114	0.091	(2.7%)	16,006	1,711	1.3%	NM
▼ Mezzan Holding Co.	MEZZ.KW	76.9	1.53	2.32%	0.47	0.517	(0.002)	160.7	0.540	0.360	31.6%	409,346	211,946	39.6%	2.0%
Consumer Staples		76.9	1.13	2.32%				183.1			26.1%	425,352	213,656		NM
= Advanced Technology Co.	ATCK.KW	11.4	1.00	4.18%	0.01	0.479	0.000	71.9	0.525	0.379	8.9%	2,050	936	2.3%	8.8%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.2	2.37	0.00%	0.02	0.710	0.000	159.8	0.710	0.532	2.9%	0	0	0.2%	19.5%
Health Care		11.8	1.69	4.18%				232.3			4.7%	2,050	936		12.9%
= Kuwait National Cinema Co.	KCIN.KW	12.8	1.31	4.78%	0.29	1.140	0.000	105.6	1.206	0.940	20.0%	7,512	8,564	1.6%	10.3%
▼ Kuwait Hotels Co.	KHOT.KW	12.7	2.08	2.49%	NA	0.196	(0.009)	11.1	0.227	0.115	10.7%	1,000	196	1.6%	16.4%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.48	0.00%	0.54	0.116	(0.002)	32.4	0.149	0.076	6.4%	35,429	4,142	9.6%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	9.9	6.15	0.00%	0.70	0.172	0.004	31.5	0.188	0.058	505.6%	550,393	93,253	88.1%	61.9%
▼ Oula Fuel Marketing Co.	OULA.KW	13.3	0.91	3.33%	0.44	0.150	(0.001)	60.7	0.180	0.121	3.4%	246,643	36,583	7.3%	6.9%
= Kuwait Resorts Co.	MUNK.KW	13.3	0.49	3.82%	0.73	0.073	0.000	14.7	0.080	0.065	(15.3%)	36,005	2,580	16.3%	3.7%
▼ Jazeera Airways Co.	JAZK.KW	19.9	13.78	4.55%	0.70	1.715	(0.007)	377.3	2.200	1.518	(9.7%)	220,663	379,736	20.6%	69.2%
▲ Soor Fuel Marketing Co.	SOOR.KW	13.5	0.85	3.35%	0.46	0.149	0.006	60.3	0.168	0.120	0.0%	14,651	2,205	2.6%	6.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	8.7	0.92	5.48%	0.10	0.108	(0.001)	12.4	0.120	0.089	(2.7%)	46,849	5,050	22.0%	10.6%
= Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.3%
▲ Al Eid Food Co.	ALEID.KW	12.4	1.44	2.79%	0.12	0.179	0.001	33.3	0.226	0.177	(19.3%)	692,789	122,660	51.4%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	14.0	4.22	5.70%	0.48	1.195	(0.014)	327.5	1.287	0.790	48.4%	150,742	180,734	NA	30.1%
Consumer Discretionary		13.0	0.92	3.82%				1,075			9.5%	2,002,676	835,702		11.4%
▲ Zain	ZAIN.KW	10.6	1.80	6.78%	1.26	0.516	0.005	2,232.8	0.572	0.502	(8.3%)	1,836,802	946,069	14.0%	17.0%
▲ National Mobile Telecom Co.	OORE.KW	6.9	0.98	6.13%	0.60	1.135	0.015	568.8	1.292	0.957	(2.1%)	21,153	23,966	1.3%	14.3%
▼ Kuwait Telecommunication Co.	STC.KW	16.7	2.60	5.24%	0.63	0.573	(0.005)	572.3	0.793	0.548	(2.1%)	555,087	319,336	16.7%	15.6%
= Hayat Communications Co.	HAYK.KW	NM	0.73	0.00%	0.99	0.077	0.000	6.7	0.084	0.050	28.5%	0	0	4.3%	NM
Telecommunications		10.6	1.39	6.13%				3,380.6			(6.6%)	2,413,042	1,289,372		15.9%
▲ National Bank of Kuwait	NBKK.KW	13.5	2.00	3.76%	1.20	0.931	0.002	7,382.8	1.076	0.913	(9.3%)	2,939,887	2,736,549	7.3%	14.8%
▲ Gulf Bank	GBKK.KW	12.9	1.20	3.88%	1.09	0.258	0.004	867.0	0.309	0.252	(13.7%)	4,292,262	1,103,437	19.7%	9.3%
▼ Commercial Bank of Kuwait	CBKK.KW	12.5	1.87	5.35%	0.33	0.655	(0.025)	1,239.2	0.730	0.480	31.0%	127	83	7.3%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	14.0	1.06	3.58%	0.64	0.222	0.001	527.1	0.332	0.219	(4.3%)	431,881	95,629	11.8%	7.6%
▼ Ahli United Bank - Kuwait	BKME.KW	15.9	1.20	2.76%	0.83	0.258	(0.001)	581.1	0.288	0.247	(9.2%)	286,864	74,024	3.3%	7.5%
= Kuwait International Bank	KIBK.KW	16.3	0.85	2.31%	0.99	0.161	0.000	266.3	0.192	0.160	15.3%	781,206	126,041	50.4%	5.2%
▲ Burgan Bank	BURG.KW	15.7	0.92	4.08%	1.05	0.196	0.003	675.6	0.229	0.184	(6.2%)	88,824	17,284	6.2%	5.8%
▲ Kuwait Finance House	KFH.KW	19.9	2.10	3.29%	1.41	0.751	0.002	11,010.0	0.806	0.700	1.1%	5,085,570	3,823,103	14.4%	10.6%
▲ Boubyan Bank	BOUK.KW	36.9	2.98	0.98%	1.05	0.614	0.006	2,433.0	0.769	0.579	(18.4%)	1,118,569	684,325	15.1%	8.1%
= Warba Bank	WARB.KW	23.0	1.34	1.52%	0.98	0.197	0.000	405.8	0.241	0.197	(13.7%)	5,477,391	1,081,323	26.1%	5.8%
Banks		15.8	1.27	3.44%				25,387.9			(15.5%)	20,502,581	9,741,798		11.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.3	0.68	8.10%	0.06	0.469	0.000	86.7	0.577	0.465	(10.5%)	0	0	4.4%	29.2%
= Gulf Insurance Group	GINS.KW	10.0	2.15	3.09%	0.07	1.740	0.000	493.7	1.899	0.965	71.4%	8,843	15,387	2.8%	21.6%
▼ Ahleiah Insurance Co.	AINS.KW	7.7	1.06	6.19%	0.15	0.635	(0.004)	137.6	0.720	0.489	27.5%	2,001	1,244	1.2%	13.8%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	5.9	0.71	7.83%	0.39	0.099	(0.001)	23.7	0.124	0.076	5.5%	6,217	615	15.3%	12.1%
= Kuwait Reinsurance Co.	KWRE.KW	12.0	1.41	1.49%	0.08	0.400	0.000	103.8	0.400	0.264	50.1%	0	0	0.1%	11.7%
▲ First Takaful Insurance Co.	FTIK.KW	32.7	0.60	0.00%	0.36	0.051	0.001	5.4	0.052	0.038	12.1%	9,334	457	0.4%	1.8%
= Wethaq Takaful Insurance Co.	WETH.KW	47.9	0.75	0.00%	0.49	0.027	0.000	3.0	0.031	0.019	10.2%	189,798	5,084	8.0%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.000%	0	0	0.0%	9.7%
Insurance		9.4	0.81	7.01%				882.5			42.8%	216,193	22,786		18.9%
▼ Sokouk Holding Co.	SHCK.KW	6.0	0.69	0.00%	1.06	0.033	(0.000)	19.0	0.038	0.021	44.3%	1,597,745	53,079	47.5%	11.4%
▲ Kuwait Real Estate Co.	KREK.KW	15.3	1.19	1.79%	0.98	0.163	0.003	155.4	0.170	0.101	55.3%	7,738,007	1,252,538	107.6%	7.8%
▲ United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.47	0.053	0.000	69.3	0.067	0.053	(15.7%)	712,339	37,276	12.1%	0.4%
▲ National Real Estate Co.	NREK.KW	17.5	0.37	0.00%	1.26	0.082	0.001	152.2	0.125	0.075	(34.5%)	733,724	59,505	32.1%	2.1%
▼ Salhia Real Estate Co.	SREK.KW	17.1	1.57	2.91%	0.33	0.495	(0.001)	267.6	0.550	0.457	(3.1%)	460,297	229,902	21.1%	9.2%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.7	0.66	3.00%	0.19	0.370	0.010	148.6	0.405	0.326	0.0%	200	74	0.6%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	11.8	0.39	1.92%	0.45	0.259	(0.001)	52.6	0.278	0.230	(6.4%)	15,500	3,995	3.9%	3.3%
▲ Al Massaleh Real Estate Co.	MREC.KW	7.1	0.46	0.00%	0.24	0.030	0.000	7.0	0.036	0.026	(0.7%)	8,000	237	0.9%	6.4%
▲ Arab Real Estate Co.	ARAB.KW	6.0	0.57	0.00%	1.21	0.057	0.002	21.2	0.065	0.033	122.1%	2,810,479	159,480	78.1%	9.6%
= AL-Enma'a Real Estate Co.*	ENMA.KW	25.3	0.57	0.00%	0.71	0.052	0.000	23.5	0.062	0.048	(12.4%)	21	1	4.5%	2.2%
▼ Mabanee Co.	MABK.KW	17.5	1.93	1.67%	1.07	0.840	(0.003)	1,105.6	0.888	0.680	5.0%	135,369	113,784	6.8%	11.0%
= Injazzat Real Estate Development Co.	INJA.KW	9.6	0.47	6.05%	0.24	0.081	0.000	27.4	0.087	0.074	1.3%	0	0	17.4%	4.9%
= The Commercial Real Estate Co.	TIJK.KW	19.0	0.65	2.74%	0.63	0.104	0.000	187.9	0.111	0.092	3.2%	2,448,755	252,245	30.7%	3.4%
= Sanam Real Estate Co.	SANK.KW	NM	1.18	0.00%	0.39	0.076	0.000	9.2	0.085	0.058	20.8%	0	0	4.6%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.1	0.53	6.34%	0.65	0.079	0.000	32.8	0.084	0.066	2.1%	1,150,424	90,828	27.6%	7.4%
= Aqar Real Estate Investment Co.	AQAR.KW	20.0	0.50	1.63%	0.02	0.061	0.000	14.2	0.064	0.044	(3.8%)	0	0	5.7%	2.5%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.98	0.00%	0.45	0.032	0.000	6.0	0.037	0.021	(3.0%)	10	0	2.8%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.65	0.00%	1.05	0.048	0.001	30.1	0.051	0.035	(0.4%)	318,428	15,122	51.5%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	14.3	0.47	7.75%	0.49	0.052	0.000	19.1	0.059	0.047	(3.6%)	5,917	305	17.7%	3.3%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.31	0.00%	0.99	0.016	0.002	3.9	0.025	0.012	(22.4%)	6,273,640	99,021	67.4%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	15.7	0.56	6.01%	0.23	0.100	0.000	25.1	0.120	0.086	(13.9%)	110	11	1.4%	3.6%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.29	0.00%	0.39	0.087	0.002	22.2	0.101	0.073	(6.5%)	27,814	2,246	1.3%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	7.1	2.28	0.00%	0.61	0.109	0.000	35.1	0.116	0.048	78.7%	50,001	5,350	16.0%	32.1%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.51	0.00%	1.45	0.048	0.000	35.4	0.054	0.038	(1.2%)	526,505	25,385	10.7%	NM
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	10.9	0.78	7.85%	1.11	0.064	0.000	36.6	0.070	0.051	13.5%	1,050	67	15.7%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	26.1	0.26	0.00%	0.43	0.047	0.001	6.5	0.068	0.046	(21.5%)	2,630	127	3.2%	1.0%
▲ Mashaer Holding Co.	MASHAER.KW	4.7	0.74	0.00%	0.50	0.066	0.001	11.7	0.068	0.051	21.2%	100,904	6,628	8.7%	15.8%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	15.5	0.40	0.00%	0.28	0.026	(0.000)	2.5	0.029	0.013	(4.8%)	1,129,363	28,830	46.4%	2.6%
▲ Dalqan Real Estate Co.	DALQ.KW	52.5	1.54	1.77%	0.07	0.165	0.002	9.9	0.235	0.148	(12.8%)	30,825	4,996	15.7%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.7	1.44	0.00%	0.02	0.171	0.000	25.1	0.204	0.084	(20.1%)	0	0	0.8%	2.6%
= Osos Holding Group Co.	OSOS.KW	10.9	0.82	8.47%	0.30	0.094	0.000	9.9	0.110	0.084	(14.2%)	0	0	1.8%	7.5%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.025	0.001	24.2	1.265	1.005	(18.7%)	35,562	36,429	23.8%	NA
Real Estate		14.8	0.57	2.91%				2,600.5			0.9%	26,313,619	2,477,461		3.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	10.0	0.66	3.60%	0.91	0.138	0.003	75.6	0.156	0.110	(9.2%)	2,837,757	378,566		37.9%	6.6%
▼ Commercial Facilities Co.	FACI.KW	12.5	0.53	9.31%	0.53	0.162	(0.005)	82.3	0.199	0.163	(9.5%)	234,866	38,422		7.3%	4.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	7.5	1.22	0.00%	1.25	0.175	0.003	43.6	0.180	0.079	76.6%	8,631,191	1,496,134		335.9%	16.3%
▲ National Investment Co.	NINV.KW	NM	1.05	12.11%	1.30	0.231	0.004	184.1	0.267	0.183	(2.5%)	703,670	161,530		37.3%	0.6%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	20.6	1.05	0.00%	0.74	0.124	0.002	620.3	0.142	0.099	10.7%	642,686	79,288		19.5%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	32.5	0.78	6.41%	1.27	0.078	0.003	36.3	0.092	0.072	(7.1%)	147,050	11,342		6.7%	2.4%
= The Securities House Co.	SECH.KW	16.3	0.64	0.00%	1.20	0.064	0.000	26.2	0.075	0.053	(10.1%)	99,381	6,195		23.0%	3.9%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.8	1.11	2.54%	1.01	0.152	0.001	122.0	0.158	0.099	32.2%	2,779,169	421,959		101.7%	3.9%
= Kuwait Financial Centre	MARKZ.KW	NM	0.56	4.56%	0.81	0.109	0.000	54.7	0.112	0.092	3.8%	60,066	6,547		7.8%	NM
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.76	8.09%	0.54	0.087	(0.002)	19.0	0.103	0.073	(8.5%)	700	61		2.6%	NM
▲ First Investment Co.	OLAK.KW	NM	1.03	0.00%	1.12	0.054	0.000	23.9	0.064	0.027	(14.9%)	15,809	843		45.3%	NM
▲ Gulf Investment House	GIHK.KW	NM	3.79	0.00%	0.94	0.404	0.011	164.2	0.440	0.323	2.3%	82,393	33,015		3.6%	3.8%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.4	1.20	4.69%	1.31	0.160	0.002	106.2	0.166	0.121	20.3%	1,443,916	229,879		176.3%	12.8%
▲ Bayan Investment Co.	BAYK.KW	NM	0.70	0.00%	0.79	0.041	0.002	9.4	0.057	0.027	0.0%	622,593	25,097		13.8%	NM
▲ Osoul Investment Co.	OSUL.KW	5.8	0.79	6.42%	0.43	0.094	0.002	11.8	0.100	0.078	(4.4%)	1,350	126		1.7%	13.6%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.45	0.00%	0.38	0.058	0.000	17.9	0.071	0.056	(10.6%)	76,434	4,433		1.5%	NM
▼ Kamco Investment Co.	KAMC.KW	34.6	0.56	10.28%	0.59	0.097	(0.000)	33.3	0.115	0.090	(5.5%)	490,470	47,481		23.3%	1.6%
▲ National International Holding Co.	NIHK.KW	15.4	0.65	4.20%	0.73	0.111	0.002	24.4	0.135	0.105	(14.6%)	823,810	91,302		56.7%	4.2%
= UniCap Investment and Finance	UNICAP.KW	NM	0.48	0.00%	0.59	0.042	0.000	9.4	0.062	0.041	(31.0%)	0	0		5.6%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.95	0.00%	0.34	0.101	0.000	20.9	0.115	0.081	(11.4%)	0	0		5.9%	0.5%
= Al-Deera Holding	DEER.KW	38.4	1.54	0.00%	0.87	0.187	0.000	17.2	0.193	0.134	16.9%	13,210	2,403		0.9%	4.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	25.8	1.34	0.00%	2.45	0.108	0.001	30.5	0.121	0.086	0.9%	312,020	33,489		88.9%	5.2%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.75	0.00%	0.97	0.023	(0.001)	7.3	0.027	0.008	119.2%	316,574	7,279		98.4%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.2	1.07	2.69%	1.23	0.184	(0.002)	93.9	0.194	0.141	4.0%	479,600	88,143		11.0%	33.0%
= Tamdeen Investment Co.	TAMI.KW	14.2	0.56	2.19%	0.35	0.538	0.000	183.2	0.610	0.490	(11.8%)	34	18		0.1%	4.0%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.31	0.00%	0.58	0.037	(0.001)	6.4	0.043	0.024	(3.9%)	65,000	2,328		2.4%	0.4%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.53	0.00%	0.62	0.054	0.001	44.1	0.063	0.048	(3.3%)	548,036	29,587		55.1%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	65.9	1.90	0.00%	NA	0.150	(0.001)	22.5	0.179	0.144	(11.2%)	1,128,130	168,335		112.9%	2.9%
= Alimtiyaz Investment Group	ALIMK.KW	NM	0.44	12.51%	1.06	0.067	0.000	71.1	0.076	0.053	(10.5%)	179,262	12,034		17.3%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.81	0.00%	1.38	0.027	(0.000)	11.8	0.031	0.017	0.4%	232,901	6,299		45.9%	NM
= National Industries Group	NIND.KW	NM	1.04	2.24%	1.42	0.223	0.000	511.8	0.238	0.181	7.9%	531,761	118,745		19.8%	0.7%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.03	0.00%	0.55	0.091	(0.002)	9.1	0.097	0.072	12.7%	106,845	9,754		12.1%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	2.43	0.00%	0.31	0.346	0.015	119.7	0.424	0.207	7.5%	5,651,549	1,928,248		42.8%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.28	0.00%	0.82	0.029	0.001	17.9	0.037	0.022	(18.6%)	100	3		21.7%	NM
= Credit Rating & Collection Co.	TAHS.KW	23.2	0.73	0.00%	0.08	0.022	0.000	3.6	0.024	0.014	0.9%	0	0		2.6%	3.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.70	15.60%	0.20	0.282	0.002	317.8	0.378	0.275	(25.0%)	60,355	16,925		4.2%	42.8%
▲ GFH Financial Group	GFH.KW	9.1	0.96	5.37%	0.96	0.082	0.002	287.3	0.095	0.069	8.3%	14,089,007	1,154,109		55.0%	10.5%
▼ Inovest	INOV.KW	NM	0.53	0.00%	0.84	0.078	(0.001)	23.6	0.091	0.062	(10.9%)	237,969	18,759		10.7%	0.0%
▲ Amar For Finance and Leasing Co.	AMARF.KW	14.4	0.54	0.00%	0.08	0.060	0.003	11.8	0.064	0.048	(4.0%)	20	1		1.3%	3.8%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.9	0.56	5.17%	0.54	0.058	0.000	15.3	0.064	0.048	(1.2%)	0	0		1.6%	6.3%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.7	6.82	4.40%	0.86	1.932	(0.005)	387.9	2.190	1.760	(5.8%)	188,944	366,368		14.5%	27.6%
Financial Services		14.9	0.78	5.17%				3,879.3			1.1%	43,834,628	6,995,049			4.5%

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Thursday, August 24, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	0.70	0.00%	0.21	0.078	(0.000)	7.7	0.108	0.073	(19.0%)	20,149	1,512	2.4%	NM
Technology		NM	0.70	0.00%				7.7			(19.0%)	20,149	1,512		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.6	1.75	4.64%	0.46	0.194	0.001	213.4	0.208	0.170	3.2%	265,799	51,338	9.3%	11.2%
Utilities		15.6	1.75	4.64%				213.4			3.2%	265,799	51,338		11.2%
Boursa Kuwait		13.4	0.8	3.1%				41,852.5			(10.47%)	105,413,695	26,810,612		8.7%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.172	505.6%	Equipment Holding Co.	0.024	(48.9%)
The Energy House Co.	0.059	174.4%	Salbookh Trading Co.	0.008	(47.4%)
Arab Real Estate Co.	0.057	122.1%	National Real Estate Co.	0.082	(34.5%)
Ekttitab Holding Co.	0.023	119.2%	Gulf Franchising Co.	0.059	(34.4%)
Al Kout for Industrial Projects Co.	0.770	97.4%	Ras-Al-Khaimah for White Cement Co.	0.091	(31.7%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.751	2,115,752,219	Kuwait Finance House	0.751	1,663,368,496
GFH Financial Group	0.082	1,921,717,909	National Bank of Kuwait	0.931	578,717,768
A'ayan Leasing & Investment Co.	0.160	1,170,468,468	Agility (PWC Logistics)	0.600	462,833,106
Kuwait Real Estate Co.	0.163	1,026,031,965	Boubyan Bank	0.614	384,906,683
Jiyad Holding Co.	0.020	994,917,082	Zain	0.516	324,719,113

* Different Fiscal Year Company

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