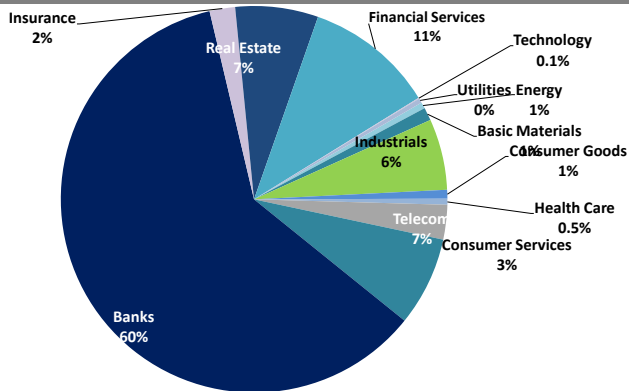


Boursa Kuwait Daily Report

September 24, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,269.6	19.0	11.1%
2- National Bank of Kuwait	7,368.9	12.8	14.7%
3- Boubyan Bank	2,402.8	27.1	10.2%
4- Zain	2,042.4	12.1	14.6%
5- Gulf Bank	1,163.6	18.3	7.9%
6- Mabaneer Co.	1,158.0	17.6	10.4%
7- Commercial Bank of Kuwait	963.0	9.2	15.7%
8- Ahli Bank of Kuwait	725.5	14.4	8.3%
9- Burgan Bank	705.8	15.1	5.5%
10- Agility (PWC Logistics)	594.7	7.5	9.0%
Total	28,394	15.46	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Safat Investment Co.	0.097	0.010	11.5%
Al Madar Finance & Investment Co.	0.103	0.008	8.2%
Al Masaken Intl. Real Estate Dev. Co.	0.034	0.003	8.1%
The Securities House Co.	0.063	0.004	7.5%
First Investment Co.	0.045	0.003	6.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Inovest	0.140	(0.009)	(6.0%)
MENA Real Estate Co.	0.209	(0.011)	(5.0%)
Kuwait Reinsurance Co.	0.356	(0.015)	(4.0%)
Tijara Real Estate & Investment Co.	0.062	(0.002)	(3.4%)
Warba Capital Holding Co.	0.201	(0.007)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.097	11.5%	38,199,628
MENA Real Estate Co.	0.209	(5.0%)	26,248,494
United Real Estate Co.	0.074	2.4%	22,944,337
Manazel Holding Co.	0.041	2.7%	20,286,517
Inovest	0.140	(6.0%)	19,072,851

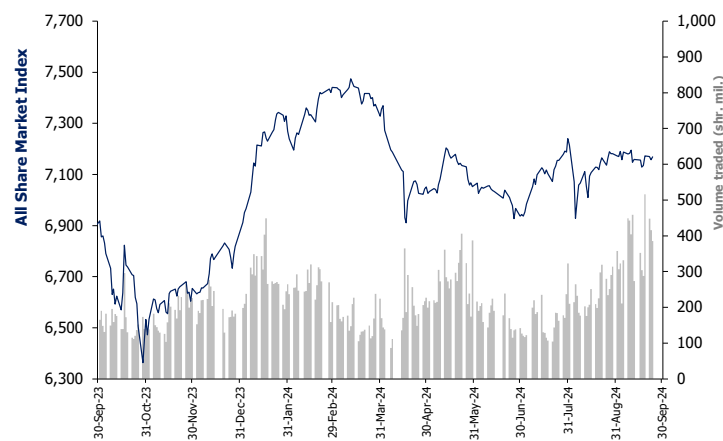
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,878.8	▲	0.2%	(0.2%)	3.4%
Energy	218.0	▲	0.1%	1.1%	13.9%
Basic Materials	458.0	▲	0.6%	(0.7%)	8.0%
Industrials	2,488.5	▼	(0.9%)	(4.3%)	(19.4%)
Consumer Staples	302.3	▼	(0.8%)	0.8%	51.8%
Health Care	215.9	=	0.0%	2.0%	(7.0%)
Consumer Discretionary	1,214.7	▼	(0.0%)	1.1%	11.9%
Telecommunications	3,116.7	▲	0.4%	0.7%	(7.6%)
Banks	25,328.4	▲	0.2%	(0.9%)	3.5%
Insurance	900.6	▲	0.3%	15.0%	(1.5%)
Real Estate	2,904.8	▲	0.1%	1.9%	12.5%
Financial Services	4,542.4	▲	0.5%	1.2%	21.8%
Technology	21.4	=	0.0%	(2.7%)	169.2%
Utilities	167.2	▲	2.0%	(0.7%)	(12.1%)

Market Breadth	▲ 63	▼ 50	■ 32		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,749.60	13.0	0.2%	(0.9%)	3.6%
Main 50 Index	6,169.54	13.8	0.2%	4.5%	12.4%
Main Market Index	6,283.11	9.4	0.1%	3.5%	12.8%
All Share Market Index	7,168.70	11.8	0.2%	(0.2%)	5.2%
Market Cap (KWD Mn)	41,878.80	72.4	0.2%	(0.2%)	3.4%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	385.3	(30.3)	(7.3%)	233.9	158.2
Value Traded (KWD Mn)	64.6	(3.47)	(5.1%)	55.3	41.7
No. of Trades	21,451	(52)	(0.2%)	14,575	9,584

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.406	0.5%	7,540,971
MENA Real Estate Co.	0.209	(5.0%)	5,413,924
Kuwait Finance House	0.718	(0.1%)	4,977,294
National Bank of Kuwait	0.885	0.6%	4,549,439
Al Safat Investment Co.	0.097	11.5%	3,598,861

Boursa Kuwait - Premier Market

Tuesday, September 24, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.885	0.005	0.6%	7,369	21.5%	17.6%	12.8	1.88	4.0%	1.21	14.7%	3.9%	817.70	734.41
=	Gulf Bank	0.306	0.000	0.0%	1,164	3.4%	2.8%	18.3	1.45	3.9%	1.08	7.9%	14.3%	1,745.26	497.88
▲	Ahli Bank	0.291	0.005	1.7%	725	2.1%	1.7%	14.4	1.19	3.1%	0.64	8.3%	31.1%	364.05	101.25
▲	Kuwait International Bank	0.182	0.002	1.1%	310	0.9%	0.7%	12.3	0.92	2.6%	0.99	7.5%	25.0%	1,274.84	220.01
▲	Burgan Bank	0.195	0.003	1.6%	706	2.1%	1.7%	15.1	0.83	3.1%	1.06	5.5%	19.0%	453.11	86.84
▼	Kuwait Finance House	0.718	(0.001)	(0.1%)	11,270	32.8%	26.9%	19.0	2.11	2.8%	1.39	11.1%	5.9%	2,051.91	1,532.20
▼	Boubyan Bank	0.572	(0.004)	(0.7%)	2,403	7.0%	5.7%	27.1	2.77	1.4%	1.04	10.2%	1.1%	357.08	213.57
▲	Kuwait Investment Co.	0.151	0.002	1.3%	79	0.2%	0.2%	9.1	0.66	6.6%	0.93	7.2%	18.9%	660.81	119.30
▲	National Investments Co	0.233	0.002	0.9%	186	0.5%	0.4%	32.7	1.01	6.4%	1.32	3.1%	(2.5%)	541.62	143.71
▲	Kuwait Projects Co. (Holding)	0.100	0.001	0.8%	500	1.5%	1.2%	16.2	0.81	0.0%	0.77	5.0%	(4.9%)	1,474.93	170.79
▲	Arzan Financial Group for Financing & In	0.200	0.002	1.0%	173	0.5%	0.4%	24.3	1.17	1.0%	1.02	4.8%	2.6%	1,363.37	282.61
=	Aayan Leasing and Investment	0.152	0.000	0.0%	101	0.3%	0.2%	8.4	1.02	4.9%	1.29	12.1%	(12.6%)	706.49	119.14
▲	Al Imtiaz Investment Group	0.047	0.000	0.6%	50	0.1%	0.1%	NM	0.34	0.0%	1.03	NM	(17.0%)	404.83	22.01
▲	Kuwait Real Estate Co.	0.240	0.001	0.4%	241	0.7%	0.6%	17.7	1.54	1.2%	0.97	8.7%	23.3%	1,286.89	295.93
▲	Salhia Real Estate Co.	0.425	0.002	0.5%	252	0.7%	0.6%	18.2	1.43	3.4%	0.36	7.9%	8.8%	164.24	72.28
▼	Mabane Co.	0.830	(0.002)	(0.2%)	1,158	3.4%	2.8%	17.6	1.83	1.7%	1.04	10.4%	4.4%	255.45	208.81
▲	The Commercial Real Estate Co.	0.159	0.003	1.9%	299	0.9%	0.7%	16.6	1.02	2.4%	0.63	6.2%	62.0%	808.21	106.96
▲	National Industries Group (Holding)	0.223	0.002	0.9%	537	1.6%	1.3%	12.9	1.03	2.2%	1.41	8.0%	14.8%	810.55	183.61
▼	Gulf Cable and Electrical Industries	1.578	(0.021)	(1.3%)	328	1.0%	0.8%	17.0	1.31	4.1%	1.01	7.7%	20.5%	71.43	106.50
▼	Heavy Engineering Industries and Shipbu	0.773	(0.003)	(0.4%)	139	0.4%	0.3%	17.1	1.94	3.9%	0.69	11.3%	(5.7%)	66.29	56.80
▲	Boubyan Petrochemical Co.	0.643	0.005	0.8%	344	1.0%	0.8%	15.5	1.45	9.3%	0.73	9.4%	9.9%	181.26	113.42
▼	Agility Public Warehousing Co.	0.233	(0.005)	(2.1%)	595	1.7%	1.4%	7.5	0.68	8.2%	1.57	9.0%	(54.2%)	1,569.44	585.37
▲	Mobile Telecommunications Co.	0.472	0.003	0.6%	2,042	5.9%	4.9%	12.1	1.78	7.4%	1.25	14.6%	(6.9%)	616.02	297.07
▼	Human Soft Holding Co.	2.640	(0.020)	(0.8%)	356	1.0%	0.8%	8.5	3.48	13.2%	0.50	41.0%	(18.1%)	28.04	82.82
=	ALAFCO Aviation Lease and Finance Co.	0.232	0.000	0.0%	221	0.6%	0.5%	14.4	0.95	0.0%	0.85	6.6%	28.9%	91.15	19.28
▲	Jazeera Airways Co.	1.012	0.011	1.1%	223	0.6%	0.5%	NM	7.98	2.8%	0.71	9.3%	(27.1%)	92.79	94.70
=	GFH Financial Group BSC	0.101	0.000	0.0%	353	1.0%	0.8%	10.5	1.19	4.5%	0.96	11.3%	32.4%	1,624.45	150.91
▲	Warba Bank	0.192	0.002	1.1%	419	1.2%	1.0%	22.3	1.30	1.5%	0.98	5.8%	9.4%	878.73	164.71
▲	Kuwait Telecommunication Co.	0.548	0.005	0.9%	547	1.6%	1.3%	16.3	2.42	6.4%	0.65	14.8%	(2.7%)	112.93	63.07
▼	Mezzan Holding Co.	0.900	(0.007)	(0.8%)	280	0.8%	0.7%	20.0	2.47	2.2%	0.47	12.3%	56.5%	85.86	62.03
▼	Integrated holding Co.	0.522	(0.005)	(0.9%)	132	0.4%	0.3%	26.5	2.17	3.8%	0.52	8.2%	2.4%	128.51	68.32
▲	Boursa Kuwait Securities Co.	2.058	0.030	1.5%	413	1.2%	1.0%	24.7	7.03	3.6%	0.89	28.5%	19.4%	34.83	70.69
=	Ali Alghanim Sons Automotive Co.	1.060	0.000	0.0%	290	0.8%	0.7%	9.9	3.47	6.5%	0.48	35.0%	0.4%	97.94	108.03
▼	Beyout Investment Group Holding Co.	0.427	(0.013)	(3.0%)	128	0.4%	0.3%	17.8	2.34	3.2%	NA	13.2%	NA	91.78	45.63
Subtotal- Premier Market Stocks		7,749.60	12.95	0.2%	34,332	100%	82%	16.5	1.44	3.85%		10.8%	3.6%	21,312.77	7,200.67
Rest of the Market					7,546		18%	10.3	0.84	2.36%		6.1%		20,547.50	2,690.09

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, September 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.89	0.00%	1.01	0.040	0.000	8.0	0.043	0.028	31.5%	7,560,000	306,702	51.7%	NM
▲ Independent Petroleum Group	IPGK.KW	10.2	0.82	6.15%	0.26	0.467	0.004	84.4	0.525	0.410	11.2%	10,550	4,926	1.3%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.6	2.06	6.60%	0.18	0.881	(0.001)	85.5	1.067	0.724	9.7%	70	59	1.7%	23.9%
▲ The Energy House Co.	ENER.KW	NM	1.96	0.00%	0.68	0.124	0.001	5.6	0.254	0.057	96.8%	5,233,342	654,003	301.5%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.8	0.45	0.00%	0.20	0.136	(0.002)	34.5	0.141	0.092	53.0%	2,182,256	297,723	107.0%	4.1%
Energy		10.2	0.89	6.38%				218.0			13.9%	14,986,218	1,263,413		8.3%
= Kuwait Foundry Co.	KFDC.KW	5.6	1.88	23.40%	0.49	0.530	0.000	34.5	0.750	0.404	28.3%	21,146	11,007	14.4%	33.6%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	15.5	1.45	9.28%	0.73	0.643	0.005	343.9	0.692	0.560	9.9%	505,562	323,194	33.9%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	1.88	9.28%				458.0			8.0%	526,708	334,201		12.8%
▲ Specialities Group Holding Co.	SPEC.KW	9.9	0.57	4.91%	0.67	0.097	0.000	18.2	0.114	0.092	4.4%	617,398	60,149	76.0%	5.7%
= Kuwait Cement Co.	KCEM.KW	38.6	0.66	0.00%	0.61	0.187	0.000	133.3	0.222	0.133	39.6%	5,277	978	39.4%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.0	1.31	4.08%	1.01	1.578	(0.021)	328.5	1.850	1.176	20.5%	565,379	895,125	34.3%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.1	1.94	3.88%	0.69	0.773	(0.003)	139.3	0.975	0.775	(5.7%)	155,556	120,409	36.8%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.5	1.15	8.43%	0.45	0.830	(0.003)	83.2	0.928	0.812	(1.2%)	26,342	21,872	4.6%	7.9%
▲ Shuaiba Industrial Co.	PAPE.KW	14.3	1.03	6.71%	0.24	0.191	0.007	19.0	0.230	0.154	20.9%	628	116	30.5%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.93	0.00%	0.20	0.080	0.002	7.2	0.144	0.077	(3.9%)	1	0	7.6%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.05	0.00%	0.54	0.086	0.001	28.4	0.101	0.052	8.2%	6,874,549	587,806	94.2%	NM
▼ National Industries Co.	NIBM.KW	12.2	0.73	5.70%	0.19	0.175	(0.003)	62.9	0.189	0.154	11.5%	20,646	3,613	1.8%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	1.75	0.00%	0.96	0.059	0.004	4.7	0.060	0.025	104.2%	6,879,287	414,317	485.7%	NM
▼ National Co. for Consumer Industries	NCCI.KW	22.5	1.09	0.00%	0.22	0.107	(0.001)	32.1	0.134	0.102	0.9%	4,488,072	480,821	174.2%	4.9%
▼ Agility (PWC Logistics)	AGLT.KW	7.5	0.68	8.17%	1.57	0.233	(0.005)	594.7	0.368	0.237	(54.2%)	7,629,652	1,775,076	61.5%	9.0%
▼ National Cleaning Co.	CLEA.KW	15.2	0.39	0.00%	0.74	0.048	(0.001)	11.1	0.059	0.038	22.6%	338,500	15,934	26.8%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.54	0.00%	0.77	0.045	(0.001)	12.3	0.070	0.039	(14.7%)	668,311	29,713	25.7%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.4	1.27	4.70%	0.48	0.312	(0.003)	40.6	0.389	0.218	46.2%	59,500	18,333	22.7%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.48	13.20%	0.50	2.640	(0.020)	355.8	3.428	2.459	(18.1%)	74,371	196,648	20.8%	41.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.21	0.00%	NA	0.081	(0.001)	3.2	0.143	0.051	43.5%	300	24	6.7%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.1	1.82	5.00%	0.68	0.598	(0.010)	102.3	0.783	0.410	32.3%	120,898	72,460	82.7%	18.0%
▲ United Projects Group	UPAC.KW	25.9	0.54	0.00%	0.20	0.153	0.001	57.8	0.248	0.112	(14.5%)	1,985	304	4.6%	2.1%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.4	0.95	0.00%	0.85	0.232	0.000	220.9	0.235	0.178	28.9%	43,353	9,979	9.6%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	7.3	0.77	5.49%	0.88	0.091	0.003	14.9	0.105	0.079	11.1%	21,957	1,932	53.0%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	26.5	2.17	3.83%	0.52	0.522	(0.005)	132.1	0.596	0.480	2.4%	666,136	350,213	50.8%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.87%	0.14	0.085	0.000	30.7	0.100	0.081	(11.1%)	0	0	0.4%	4.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.07	5.96%	0.07	0.369	0.004	55.4	0.420	0.324	13.9%	351,091	127,552	14.1%	12.4%
Industrials		14.4	1.04	5.60%				2,488.5			(19.4%)	29,609,189	5,183,374		7.9%

Boursa Kuwait Daily Bulletin

Tuesday, September 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	33.6	0.73	0.00%	0.28	0.108	(0.001)	22.6	0.126	0.098	10.2%	111,240	11,884	24.7%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	20.0	2.47	2.22%	0.47	0.900	(0.007)	279.7	1.114	0.547	56.5%	236,250	214,277	27.6%	12.3%
Consumer Staples		26.8	1.60	2.22%				302.3			51.8%	347,490	226,161		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.94	4.60%	0.01	0.435	0.000	65.3	0.481	0.398	(7.2%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.5	1.99	0.00%	0.07	0.744	0.000	150.7	0.800	0.262	(6.4%)	0	0	3.8%	15.9%
Health Care		12.5	1.47	4.60%				215.9			(7.0%)	0	0		8.8%
= Kuwait National Cinema Co.	KCIN.KW	9.5	1.39	5.60%	0.31	1.298	0.000	120.2	1.493	1.091	8.4%	0	0	0.7%	14.7%
= Kuwait Hotels Co.	KHOT.KW	10.1	1.55	0.00%	NA	0.171	0.000	9.7	0.228	0.133	0.0%	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	15.0	12.62	0.00%	0.74	1.384	(0.015)	317.3	1.600	0.570	116.3%	227,356	316,391	42.1%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	10.5	0.81	3.62%	0.45	0.138	0.002	55.8	0.155	0.132	0.0%	149,072	20,523	4.6%	7.7%
= Kuwait Resorts Co.	MUNK.KW	8.0	0.53	2.36%	0.72	0.079	0.000	16.6	0.082	0.065	16.3%	1,439,520	112,509	49.9%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	7.98	2.77%	0.71	1.012	0.011	222.6	1.427	0.810	(27.1%)	399,109	399,548	42.2%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.2	0.75	3.65%	0.45	0.137	0.002	55.4	0.160	0.130	0.0%	34,254	4,667	2.3%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	41.7	0.93	6.92%	0.17	0.114	(0.002)	13.1	0.193	0.095	18.8%	2,035,435	230,930	474.9%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.75	0.020	(0.000)	3.7	0.027	0.014	9.3%	2,974,497	58,935	356.4%	NM
▼ Al Eid Food Co.	ALEID.KW	15.9	1.47	2.13%	0.15	0.235	(0.002)	71.3	0.248	0.175	31.3%	856,604	198,441	101.3%	9.3%
▲ Palms Agro Production Co.	PAPK.KW	65.1	2.12	1.81%	0.38	0.219	0.003	11.5	0.381	0.062	170.4%	30,450	6,527	53.4%	3.3%
= Ali Alghanim Sons Automotive Co.	ALG.KW	9.9	3.47	6.52%	0.48	1.060	0.000	290.5	1.218	1.002	0.4%	427,287	450,086	NA	35.0%
Consumer Discretionary		12.3	1.39	3.62%				1,215			11.9%	8,573,584	1,798,556		6.2%
▲ Zain	ZAIN.KW	12.1	1.78	7.42%	1.25	0.472	0.003	2,042.4	0.534	0.425	(6.9%)	1,609,995	757,850	14.2%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.5	0.96	13.40%	0.60	1.039	(0.011)	520.7	1.558	0.995	(14.6%)	4,635	4,819	3.7%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	16.3	2.42	6.39%	0.65	0.548	0.005	547.3	0.621	0.511	(2.7%)	441,545	239,742	11.3%	14.8%
▲ Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.93	0.072	0.000	6.3	0.110	0.068	(15.2%)	5,486	395	15.3%	NM
Telecommunications		15.5	1.37	7.42%				3,116.7			(7.6%)	2,061,661	1,002,806		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.8	1.88	3.95%	1.21	0.885	0.005	7,368.9	0.956	0.841	3.9%	5,158,073	4,549,439	9.8%	14.7%
= Gulf Bank	GBKK.KW	18.3	1.45	3.92%	1.08	0.306	0.000	1,163.6	0.326	0.248	14.3%	3,821,421	1,163,556	45.9%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	9.2	1.44	6.88%	0.35	0.509	0.006	963.0	0.550	0.490	(2.1%)	3,858	1,954	0.3%	15.7%
▲ Ahli Bank of Kuwait	ABKK.KW	14.4	1.19	3.07%	0.64	0.291	0.005	725.5	0.312	0.222	31.1%	463,935	134,494	14.6%	8.3%
▲ Kuwait International Bank	KIBK.KW	12.3	0.92	2.56%	0.99	0.182	0.002	310.0	0.192	0.147	25.0%	4,184,168	755,481	74.8%	7.5%
▲ Burgan Bank	BURK.KW	15.1	0.83	3.07%	1.06	0.195	0.003	705.8	0.208	0.165	19.0%	969,257	186,857	12.5%	5.5%
▼ Kuwait Finance House	KFH.KW	19.0	2.11	2.76%	1.39	0.718	(0.001)	11,269.6	0.760	0.667	5.9%	6,930,302	4,977,294	13.1%	11.1%
▼ Boubyan Bank	BOUK.KW	27.1	2.77	1.40%	1.04	0.572	(0.004)	2,402.8	0.611	0.561	1.1%	2,733,789	1,559,881	8.5%	10.2%
▲ Warba Bank	WARB.KW	22.3	1.30	1.47%	0.98	0.192	0.002	419.3	0.201	0.166	9.4%	3,059,401	581,245	40.2%	5.8%
Banks		15.1	1.44	3.07%				25,328.4			3.5%	27,324,204	13,910,200		11.4%

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Tuesday, September 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	7.9	0.71	6.79%	0.07	0.560	0.000	103.5	0.600	0.460	19.1%	103,571	57,982	3.8%	9.0%
= Gulf Insurance Group	GINS.KW	35.7	1.92	2.32%	0.07	1.590	0.000	451.2	2.000	1.120	(15.4%)	0	0	1.1%	5.4%
▲ Ahleiah Insurance Co.	AINS.KW	7.0	1.09	4.12%	0.14	0.715	0.020	154.9	0.938	0.566	17.2%	11	8	3.7%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.1	0.86	6.97%	0.39	0.139	0.006	34.0	0.152	0.096	40.8%	792,879	107,617	27.8%	21.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.0	1.21	1.95%	0.10	0.356	(0.015)	102.5	0.450	0.300	2.6%	28,784	10,207	0.7%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.25	0.00%	0.42	0.203	0.009	21.6	0.474	0.053	250.0%	727,413	145,647	130.6%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	58.4	1.04	0.00%	0.50	0.039	(0.001)	4.3	0.062	0.023	62.5%	866,776	33,707	317.4%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.9	1.06	5.45%				900.6			(1.5%)	2,519,434	355,168		10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.7	0.86	0.00%	1.06	0.049	(0.000)	28.1	0.058	0.045	(4.5%)	1,246,541	60,745	79.8%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.7	1.54	1.15%	0.97	0.240	0.001	241.0	0.250	0.189	23.3%	5,163,499	1,234,061	128.1%	8.7%
▲ United Real Estate Co.	UREK.KW	23.0	0.49	0.00%	0.51	0.074	0.002	95.8	0.074	0.043	59.0%	22,944,337	1,638,212	35.1%	2.1%
= National Real Estate Co.	NREK.KW	NM	0.44	0.00%	1.25	0.076	0.000	140.5	0.108	0.063	14.4%	5,038,800	377,102	53.1%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.2	1.43	3.40%	0.36	0.425	0.002	252.3	0.471	0.406	8.8%	1,144,835	486,760	27.7%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.4	0.60	4.67%	0.19	0.356	0.000	142.9	0.410	0.332	(0.8%)	0	0	0.9%	5.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.4	0.40	3.80%	0.46	0.262	(0.001)	54.8	0.286	0.235	6.2%	100	26	3.4%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.5	0.59	4.94%	1.17	0.060	(0.001)	22.6	0.084	0.055	(8.5%)	3,255,425	195,589	152.8%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.65	0.00%	0.69	0.062	(0.001)	27.7	0.077	0.050	21.1%	11,663,589	727,147	44.3%	0.6%
▼ Mabanee Co.	MABK.KW	17.6	1.83	1.69%	1.04	0.830	(0.002)	1,158.0	0.897	0.747	4.4%	642,575	532,545	18.3%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.6	0.58	4.87%	0.25	0.101	0.000	34.0	0.108	0.084	15.5%	0	0	10.2%	5.4%
▲ The Commercial Real Estate Co.	TIJK.KW	16.6	1.02	2.39%	0.63	0.159	0.003	298.5	0.165	0.100	62.0%	1,965,822	310,459	43.0%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	18.7	2.23	0.00%	0.44	0.231	(0.001)	25.5	0.276	0.148	59.2%	1,065,130	245,148	395.0%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	15.8	0.54	6.26%	0.66	0.080	0.000	33.2	0.093	0.069	11.1%	746,806	59,391	55.9%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	11.0	0.46	3.34%	0.04	0.060	0.001	13.9	0.069	0.053	2.6%	674,020	39,798	32.1%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.54	0.00%	0.43	0.035	0.000	6.5	0.040	0.027	2.1%	332,700	11,379	43.3%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.76	0.00%	1.02	0.068	(0.002)	36.4	0.083	0.062	2.6%	3,572,357	243,630	66.9%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	10.0	0.55	6.49%	0.48	0.062	(0.002)	22.8	0.065	0.054	5.7%	185,922	11,363	9.3%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.79	5.66%	0.23	0.106	0.001	26.6	0.127	0.075	33.5%	10,001	1,021	8.1%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.24	0.00%	0.42	0.076	0.000	19.4	0.150	0.060	(4.5%)	637,664	48,350	79.5%	6.7%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.48	0.00%	0.64	0.129	(0.001)	41.5	0.166	0.116	(15.7%)	345,910	44,431	56.3%	44.6%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	19.8	1.09	5.39%	1.06	0.090	(0.001)	53.3	0.095	0.049	21.8%	14,483,659	1,297,339	53.7%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.54	0.00%	0.83	0.209	(0.011)	28.4	0.350	0.031	638.5%	26,248,494	5,413,924	677.0%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	11.0	0.80	0.00%	0.50	0.072	0.000	11.5	0.089	0.056	29.5%	188,787	13,372	29.2%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.78	0.00%	0.33	0.034	0.003	3.3	0.039	0.023	29.3%	6,339,801	206,800	334.1%	NM
= Dalqan Real Estate Co.	DALQ.KW	14.4	1.26	3.46%	0.07	0.141	0.000	8.5	0.185	0.112	(4.1%)	394,980	55,172	117.7%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	38.2	0.85	0.00%	NA	0.104	0.000	15.2	0.141	0.083	(20.0%)	0	0	4.1%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	6.9	0.78	4.28%	0.29	0.094	0.000	10.2	0.110	0.069	29.7%	14,485	1,357	6.5%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.131	0.004	26.7	1.149	1.033	9.5%	33,829	38,223	26.5%	NA
Real Estate		11.5	0.78	4.04%				2,904.8			12.5%	108,340,068	13,293,344		4.9%

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Tuesday, September 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	9.1	0.66	6.58%	0.93	0.151	0.002	79.2	0.227	0.127	18.9%	878,234	131,647	126.0%	7.2%
▼ Commercial Facilities Co.	FACI.KW	9.7	0.68	7.12%	0.51	0.212	(0.003)	107.7	0.216	0.153	33.3%	230,112	49,416	7.6%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	12.9	2.94	0.00%	1.23	0.406	0.002	194.9	0.421	0.001	154.7%	18,607,344	7,540,971	296.2%	22.8%
▲ National Investment Co.	NINV.KW	32.7	1.01	6.43%	1.32	0.233	0.002	185.7	0.308	0.225	(2.5%)	3,208,090	744,856	68.0%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.2	0.81	0.00%	0.77	0.100	0.001	499.7	0.135	0.095	(4.9%)	4,559,036	454,236	29.5%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	12.6	0.64	7.75%	1.22	0.065	0.001	30.0	0.079	0.057	(5.0%)	720,538	45,375	53.3%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.65	0.00%	1.18	0.063	0.004	25.2	0.063	0.049	16.7%	12,274,260	767,554	46.0%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	24.3	1.17	0.97%	1.02	0.200	0.002	172.8	0.239	0.161	2.6%	8,301,784	1,639,883	157.8%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	7.9	0.55	5.23%	0.81	0.114	(0.001)	57.6	0.139	0.097	12.9%	1,807,708	208,669	13.4%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.90	0.00%	0.52	0.094	(0.000)	20.7	0.123	0.069	15.9%	51,105	4,524	19.0%	NM
▲ First Investment Co.	OLAK.KW	7.2	0.81	0.00%	1.10	0.045	0.003	20.1	0.060	0.032	22.6%	10,890,982	474,709	96.4%	11.2%
= Gulf Investment House	GIHK.KW	NM	7.18	0.00%	0.92	0.779	0.000	316.7	0.840	0.309	136.1%	0	0	19.5%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.4	1.02	4.93%	1.29	0.152	0.000	100.9	0.191	0.140	(12.6%)	1,707,686	257,743	106.4%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.0	1.07	0.00%	0.74	0.059	(0.001)	13.6	0.087	0.037	49.9%	646,236	38,168	180.7%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.92	10.98%	0.40	0.091	0.000	11.5	0.110	0.073	1.2%	57,000	5,193	18.0%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.80	0.00%	0.35	0.075	0.000	23.3	0.085	0.061	12.4%	1,342,759	99,320	51.4%	NM
▲ Kamco Investment Co.	KAMC.KW	10.9	0.56	5.01%	0.58	0.100	0.002	34.2	0.110	0.085	16.0%	629,808	62,350	29.9%	5.2%
▲ National International Holding Co.	NIHK.KW	13.4	0.59	5.98%	0.74	0.094	0.002	22.0	0.114	0.087	(7.1%)	4,817,667	452,476	162.0%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.80	0.00%	0.61	0.238	0.005	53.2	0.352	0.083	166.2%	8,288,815	1,905,117	331.9%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	57.5	0.95	0.00%	0.31	0.103	0.008	21.3	0.122	0.076	28.8%	12,327	1,183	7.3%	1.7%
▼ Al-Deera Holding	DEER.KW	22.2	1.55	0.00%	0.87	0.391	(0.005)	40.4	0.511	0.231	62.9%	21,651	8,307	2.0%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	55.4	1.27	0.00%	2.06	0.097	0.010	37.2	0.110	0.073	1.4%	38,199,628	3,598,861	155.3%	2.3%
= Ektitab Holding Co.	EKTT.KW	NM	3.90	0.00%	1.06	0.017	0.000	5.4	0.024	0.016	(1.7%)	702,363	11,741	66.8%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.2	0.98	3.15%	1.20	0.251	0.001	128.1	0.281	0.211	11.1%	220,427	55,092	25.2%	30.3%
= Tamdeen Investment Co.	TAMI.KW	12.0	0.42	2.75%	0.36	1.040	0.000	139.9	1.168	0.283	144.7%	0	0	0.3%	3.5%
= Kuwait Emirates Holding Co.	EMIRATES.KW	6.3	0.75	0.00%	0.53	0.051	0.000	9.0	0.054	0.031	49.4%	6,764	344	47.6%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.44	0.00%	0.62	0.040	(0.001)	32.9	0.050	0.034	(7.1%)	689,112	27,866	54.9%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	58.4	4.86	0.00%	NA	0.384	0.001	57.6	0.407	0.259	48.3%	1,193,940	454,839	191.4%	8.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.047	0.000	49.8	0.068	0.043	(17.0%)	242,328	11,253	38.2%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.66	0.00%	1.38	0.041	0.001	17.8	0.044	0.025	49.1%	20,286,517	836,329	252.2%	NM
▲ National Industries Group	NIND.KW	12.9	1.03	2.24%	1.41	0.223	0.002	537.4	0.234	0.194	14.8%	2,523,069	557,858	33.6%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.98	0.00%	0.53	0.201	(0.007)	6.0	0.249	0.102	89.6%	1,368,760	276,719	312.6%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.34	0.00%	0.37	0.380	(0.006)	197.2	0.526	0.283	(25.9%)	607,270	230,422	30.7%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.44	0.00%	0.79	0.039	(0.000)	23.8	0.044	0.029	34.5%	633,274	24,451	35.0%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.32	0.00%	0.12	0.040	0.002	6.6	0.097	0.020	89.0%	9,903	377	69.4%	0.0%
▲ Egypt Kuwait Holding Co.	EKKH.KW	6.9	3.37	6.98%	0.19	0.264	0.003	297.5	0.287	0.215	3.9%	733,028	190,762	9.5%	49.1%
= GFH Financial Group	GFH.KW	10.5	1.19	4.50%	0.96	0.101	0.000	352.6	0.112	0.076	32.4%	18,446,901	1,871,925	46.5%	11.3%
▼ Inovest	INOV.KW	58.2	0.98	2.14%	0.82	0.140	(0.009)	43.0	0.188	0.072	66.0%	19,072,851	2,666,490	316.3%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	20.8	0.54	0.00%	0.08	0.062	(0.001)	12.0	0.074	0.053	(2.8%)	196,799	11,463	3.7%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.1	0.57	4.71%	0.53	0.064	(0.000)	16.8	0.077	0.053	12.1%	2,832,369	177,872	49.9%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.7	7.03	3.60%	0.89	2.058	0.030	413.2	2.180	1.705	19.4%	213,372	438,945	17.3%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	17.8	2.34	3.16%	NA	0.427	(0.013)	128.1	0.535	0.429	(16.8%)	1,107,473	475,576	30.6%	13.2%
Financial Services		12.7	0.98	4.93%				4,542.4			21.8%	188,339,290	26,810,883		6.6%

Boursa Kuwait Daily Bulletin

Tuesday, September 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	1.81	0.00%	0.23	0.214	0.000	21.4	0.298	0.076	169.2%	0	0	133.1%	0.3%
Technology		NM	1.81	0.00%				21.4			169.2%	0	0		0.3%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.6	1.26	3.29%	0.52	0.152	0.003	167.2	0.184	0.145	(12.1%)	2,671,731	401,242	13.5%	8.1%
Utilities		15.6	1.26	3.29%				167.2			(12.1%)	2,671,731	401,242		8.1%

Boursa Kuwait	12.81	1.00	2.9%			41,878.8			3.42%	385,299,577	64,579,348		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.209	638.5%	Agility (PWC Logistics)	0.233	(54.2%)
First Takaful Insurance Co.	0.203	250.0%	Jazeera Airways Co.	1.012	(27.1%)
Palms Agro Production Co.	0.219	170.4%	Arabi Holding Group Co.	0.380	(25.9%)
Automated Systems Co.	0.214	169.2%	Dar Al Thuraya Real Estate Co.	0.104	(20.0%)
UniCap Investment and Finance	0.238	166.2%	Human Soft Holding Co.	2.640	(18.1%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.718	2,051,905,384	Kuwait Finance House	0.718	1,532,204,406
Gulf Bank	0.306	1,745,256,516	National Bank of Kuwait	0.885	734,413,444
GFH Financial Group	0.101	1,624,450,206	Agility (PWC Logistics)	0.233	585,366,645
Agility (PWC Logistics)	0.233	1,569,443,913	Int'l Financial Advisors Co.	0.406	514,457,092
Kuwait Projects Co.(Holding)	0.100	1,474,925,672	Gulf Bank	0.306	497,883,478

* Different Fiscal Year Company

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