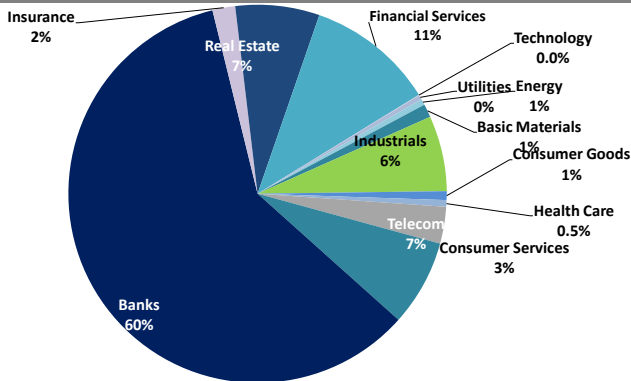


Boursa Kuwait Daily Report

October 24, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,065.6	18.7	11.1%
2- National Bank of Kuwait	6,994.2	12.1	14.7%
3- Boubyan Bank	2,243.2	25.3	10.2%
4- Zain	1,929.9	11.5	14.6%
5- Gulf Bank	1,140.8	17.9	7.9%
6- Mabanee Co.	1,137.1	17.3	10.4%
7- Commercial Bank of Kuwait	1,040.6	9.9	15.7%
8- Ahli Bank of Kuwait	678.1	13.5	8.3%
9- Burgan Bank	644.2	13.8	5.5%
10- Agility (PWC Logistics)	594.7	7.5	9.0%
Total	27,468	14.95	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Oula Fuel Marketing Co.	0.240	0.061	34.1%
Soor Fuel Marketing Co.	0.214	0.031	16.9%
United Real Estate Co.	0.130	0.014	12.1%
Kamco Investment Co.	0.115	0.009	8.5%
Equipment Holding Co.	0.053	0.004	7.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Manazel Holding Co.	0.037	(0.004)	(9.8%)
First Investment Co.	0.041	(0.003)	(7.3%)
ACICO Industries Co.	0.079	(0.006)	(6.9%)
MENA Real Estate Co.	0.176	(0.007)	(3.8%)
Kuwait Business Town Real Estate Co.	0.132	(0.005)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
United Real Estate Co.	0.130	12.1%	63,596,532
Oula Fuel Marketing Co.	0.240	34.1%	53,856,322
Manazel Holding Co.	0.037	(9.8%)	53,850,612
Kuwait Business Town Real Estate Co.	0.132	(3.6%)	46,592,472
First Investment Co.	0.041	(7.3%)	20,059,892

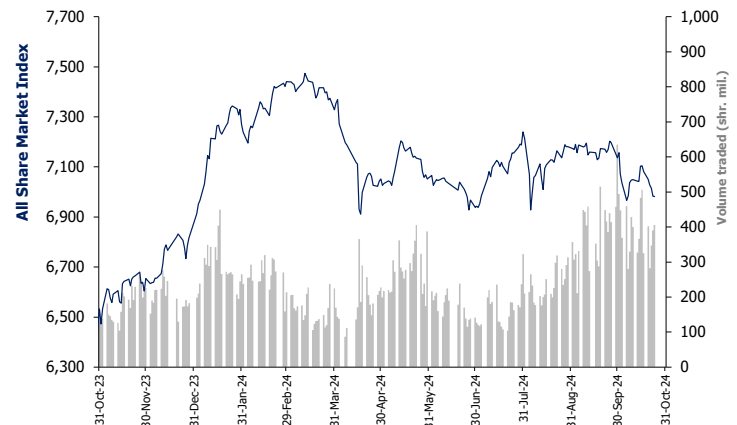
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,149.3	▼	(0.0%)	(1.3%)	1.6%
Energy	221.3	▲	0.4%	1.1%	15.6%
Basic Materials	459.0	▼	(0.1%)	0.8%	8.3%
Industrials	2,661.8	▲	0.0%	7.2%	(13.8%)
Consumer Staples	310.0	▼	(0.4%)	2.1%	55.6%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,303.1	▲	3.1%	6.5%	20.0%
Telecommunications	3,026.7	▼	(0.1%)	(3.6%)	(10.3%)
Banks	24,505.1	▼	(0.3%)	(2.7%)	0.1%
Insurance	807.1	▲	0.0%	(3.0%)	(11.7%)
Real Estate	2,949.5	▲	0.4%	1.0%	14.2%
Financial Services	4,506.3	▲	0.5%	(0.4%)	20.9%
Technology	15.3	▲	7.0%	(23.1%)	92.5%
Utilities	158.4	▲	0.7%	(2.7%)	(16.8%)

Market Breadth	▲	55	▼	49	■	41
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,460.50	(18.0)	(0.2%)	(3.2%)	(0.2%)	
Main 50 Index	6,363.53	73.8	1.2%	3.4%	16.0%	
Main Market Index	6,446.17	62.3	1.0%	2.7%	15.7%	
All Share Market Index	6,981.53	(1.2)	(0.0%)	(2.2%)	2.4%	
Market Cap (KWD Mn)	41,149.25	(7.7)	(0.0%)	(1.3%)	1.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	404.9	15.8	4.1%	252.9	158.7
Value Traded (KWD Mn)	67.8	2.23	3.4%	57.0	41.7
No. of Trades	19,690	1,604	8.9%	15,194	9,747

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.240	34.1%	12,497,485
Kuwait Finance House	0.705	(0.4%)	8,225,461
United Real Estate Co.	0.130	12.1%	7,898,828
Kuwait Business Town Real Estate Co.	0.132	(3.6%)	6,384,223
National Bank of Kuwait	0.840	(0.4%)	2,421,685

Boursa Kuwait - Premier Market

Thursday, October 24, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.840	(0.003)	(0.4%)	6,994	20.9%	17.0%	12.1	1.78	4.2%	1.21	14.7%	(1.3%)	896.52	802.57
=	Gulf Bank	0.300	0.000	0.0%	1,141	3.4%	2.8%	17.9	1.42	4.0%	1.08	7.9%	12.1%	1,871.88	535.80
=	Ahli Bank	0.272	0.000	0.0%	678	2.0%	1.6%	13.5	1.12	3.3%	0.64	8.3%	22.6%	379.55	105.51
▲	Kuwait International Bank	0.178	0.001	0.6%	303	0.9%	0.7%	12.0	0.90	2.6%	0.99	7.5%	22.2%	1,367.44	236.48
=	Burgan Bank	0.178	0.000	0.0%	644	1.9%	1.6%	13.8	0.75	3.4%	1.06	5.5%	8.7%	494.84	94.49
▼	Kuwait Finance House	0.705	(0.003)	(0.4%)	11,066	33.1%	26.9%	18.7	2.07	2.8%	1.39	11.1%	4.0%	2,257.21	1,678.28
▼	Boubyan Bank	0.534	(0.003)	(0.6%)	2,243	6.7%	5.5%	25.3	2.58	1.5%	1.04	10.2%	(5.6%)	619.98	353.92
▼	Kuwait Investment Co.	0.152	(0.002)	(1.3%)	80	0.2%	0.2%	9.2	0.67	6.5%	0.93	7.2%	19.7%	679.96	122.22
▲	National Investments Co	0.246	0.001	0.4%	196	0.6%	0.5%	34.5	1.07	6.1%	1.32	3.1%	2.9%	628.54	164.49
▲	Kuwait Projects Co. (Holding)	0.098	0.002	2.5%	492	1.5%	1.2%	16.0	0.79	0.0%	0.78	5.0%	(6.3%)	1,589.19	182.00
▼	Arzan Financial Group for Financing & In	0.186	(0.004)	(2.1%)	161	0.5%	0.4%	22.6	1.09	1.0%	1.02	4.8%	(4.6%)	1,514.66	313.16
=	Aayan Leasing and Investment	0.147	0.000	0.0%	98	0.3%	0.2%	8.1	0.99	5.1%	1.29	12.1%	(15.5%)	765.46	127.96
▲	Al Imtiaz Investment Group	0.047	0.000	0.2%	50	0.1%	0.1%	NM	0.34	0.0%	1.03	NM	(17.3%)	444.29	23.88
▲	Kuwait Real Estate Co.	0.237	0.001	0.4%	238	0.7%	0.6%	17.5	1.52	1.2%	0.97	8.7%	21.8%	1,361.97	313.84
▼	Salhia Real Estate Co.	0.420	(0.001)	(0.2%)	249	0.7%	0.6%	18.0	1.41	3.4%	0.36	7.9%	7.5%	180.90	79.38
▲	Mabane Co.	0.815	0.001	0.1%	1,137	3.4%	2.8%	17.3	1.79	1.7%	1.04	10.4%	2.5%	263.11	215.17
▼	The Commercial Real Estate Co.	0.145	(0.003)	(2.0%)	272	0.8%	0.7%	15.1	0.93	2.6%	0.63	6.2%	47.7%	873.33	116.81
=	National Industries Group (Holding)	0.224	0.000	0.0%	540	1.6%	1.3%	13.0	1.03	2.2%	1.41	8.0%	15.3%	958.78	217.02
▲	Gulf Cable and Electrical Industries	1.575	0.019	1.2%	328	1.0%	0.8%	17.0	1.30	4.1%	1.01	7.7%	20.2%	78.27	117.54
▲	Heavy Engineering Industries and Shipbu	0.739	0.001	0.1%	133	0.4%	0.3%	16.4	1.85	4.1%	0.70	11.3%	(9.9%)	80.88	67.94
▼	Boubyan Petrochemical Co.	0.633	(0.001)	(0.2%)	339	1.0%	0.8%	15.2	1.43	9.4%	0.73	9.4%	8.2%	194.70	121.97
▼	Agility Public Warehousing Co.	0.233	(0.003)	(1.3%)	595	1.8%	1.4%	7.5	0.68	8.2%	1.58	9.0%	(54.2%)	1,781.38	635.15
=	Mobile Telecommunications Co.	0.446	0.000	0.0%	1,930	5.8%	4.7%	11.5	1.68	7.8%	1.25	14.6%	(12.0%)	677.61	325.83
▲	Human Soft Holding Co.	2.586	0.016	0.6%	349	1.0%	0.8%	8.3	3.41	13.5%	0.50	41.0%	(19.7%)	29.92	87.81
▼	ALAFCO Aviation Lease and Finance Co.	0.482	(0.006)	(1.2%)	410	1.2%	1.0%	26.7	1.76	0.0%	0.82	6.6%	167.8%	99.19	22.39
▲	Jazeera Airways Co.	1.010	0.002	0.2%	222	0.7%	0.5%	NM	7.97	2.8%	0.71	9.3%	(27.3%)	100.84	102.62
▲	GFH Financial Group BSC	0.101	0.001	0.6%	353	1.1%	0.9%	10.5	1.19	4.5%	0.96	11.3%	32.4%	1,767.93	165.55
▲	Warba Bank	0.181	0.001	0.6%	395	1.2%	1.0%	21.0	1.23	1.6%	0.98	5.8%	3.2%	959.17	179.53
▼	Kuwait Telecommunication Co.	0.547	(0.002)	(0.4%)	546	1.6%	1.3%	16.3	2.42	6.4%	0.65	14.8%	(2.8%)	125.24	69.77
▼	Mezzan Holding Co.	0.924	(0.004)	(0.4%)	287	0.9%	0.7%	20.6	2.54	2.2%	0.47	12.3%	60.7%	93.09	68.66
▲	Integrated holding Co.	0.519	0.008	1.6%	131	0.4%	0.3%	26.3	2.16	3.9%	0.53	8.2%	1.8%	142.16	75.28
▼	Boursa Kuwait Securities Co.	1.999	(0.001)	(0.0%)	401	1.2%	1.0%	24.0	6.83	3.7%	0.90	28.5%	16.0%	37.83	76.76
▲	Ali Alghanim Sons Automotive Co.	1.034	0.005	0.5%	283	0.8%	0.7%	9.7	3.38	6.7%	0.48	35.0%	(2.1%)	106.90	117.33
▼	Beyout Investment Group Holding Co.	0.393	(0.004)	(1.0%)	118	0.4%	0.3%	16.3	2.15	3.4%	NA	13.2%	NA	103.26	50.32
Subtotal- Premier Market Stocks		7,460.50	(18.04)	(0.2%)	33,401	100%	81%	16.3	1.43	3.93%		10.8%	(0.2%)	23,525.99	7,967.43
Rest of the Market					7,748		19%	10.5	0.88	2.25%		6.1%		27,311.91	3,497.73

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, October 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.91	0.00%	1.00	0.041	0.002	8.2	0.048	0.028	34.4%	4,631,172	185,874	75.0%	NM
= Independent Petroleum Group	IPGK.KW	10.5	0.84	5.99%	0.27	0.480	0.000	86.8	0.525	0.410	14.3%	0	0	1.5%	8.0%
= National Petroleum Services Co.	NAPS.KW	8.4	2.00	6.82%	0.18	0.853	0.000	82.7	1.067	0.724	6.2%	0	0	1.9%	23.9%
▼ The Energy House Co.	ENER.KW	NM	1.87	0.00%	0.69	0.118	(0.002)	5.3	0.254	0.057	87.3%	993,315	117,087	441.5%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.9	0.50	0.00%	0.20	0.151	0.002	38.3	0.160	0.092	69.9%	3,808,567	568,312	129.6%	4.1%
Energy		10.5	0.91	6.40%				221.3			15.6%	9,433,054	871,273		8.3%
▼ Kuwait Foundry Co.	KFDC.KW	6.6	2.23	19.71%	0.49	0.629	(0.001)	40.9	0.750	0.404	52.3%	10,521	6,512	20.0%	33.6%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	15.2	1.43	9.43%	0.73	0.633	(0.001)	338.5	0.692	0.560	8.2%	525,905	330,522	36.4%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	2.23	9.43%				459.0			8.3%	536,426	337,033		12.8%
▼ Specialities Group Holding Co.	SPEC.KW	11.6	0.66	4.19%	0.67	0.114	(0.001)	21.4	0.131	0.092	22.2%	2,537,045	288,565	153.9%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	38.9	0.67	0.00%	0.61	0.188	0.002	134.0	0.222	0.133	40.3%	36,040	6,718	40.5%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.0	1.30	4.09%	1.01	1.575	0.019	327.9	1.850	1.176	20.2%	214,671	340,921	37.6%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.4	1.85	4.06%	0.70	0.739	0.001	133.2	0.975	0.729	(9.9%)	877,553	647,737	44.9%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.7	1.16	8.33%	0.45	0.840	(0.001)	84.2	0.928	0.812	0.0%	590	496	4.7%	7.9%
▼ Shuaiba Industrial Co.	PAPE.KW	13.7	0.99	7.00%	0.24	0.183	(0.003)	18.2	0.230	0.154	15.8%	12,095	2,202	30.7%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.91	0.00%	0.21	0.078	0.000	7.0	0.144	0.068	(6.1%)	10	1	13.5%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	0.96	0.00%	0.55	0.079	(0.006)	26.1	0.101	0.052	(0.6%)	6,246,450	490,838	144.4%	NM
▲ National Industries Co.	NIBM.KW	11.3	0.67	6.16%	0.19	0.162	0.001	58.2	0.189	0.154	3.2%	57,538	9,300	1.9%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	1.58	0.00%	0.96	0.053	0.004	4.2	0.070	0.025	84.0%	8,063,572	415,372	548.4%	NM
▲ National Co. for Consumer Industries	NCCI.KW	22.7	1.10	0.00%	0.23	0.108	0.001	32.4	0.134	0.102	1.9%	4,593,142	493,467	218.6%	4.9%
▼ Agility (PWC Logistics)	AGLT.KW	7.5	0.68	8.17%	1.58	0.233	(0.003)	594.7	0.368	0.209	(54.2%)	3,345,130	781,349	69.8%	9.0%
▲ National Cleaning Co.	CLEA.KW	15.3	0.39	0.00%	0.75	0.048	0.000	11.2	0.059	0.038	23.6%	37,766	1,816	31.8%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.55	0.00%	0.77	0.046	0.000	12.6	0.070	0.039	(13.1%)	478,389	21,826	34.4%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KPCP.KW	18.5	1.27	4.68%	0.48	0.313	0.008	40.7	0.389	0.218	46.7%	49,571	14,996	24.0%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.3	3.41	13.48%	0.50	2.586	0.016	348.5	3.428	2.459	(19.7%)	24,465	63,234	22.2%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.42	0.00%	NA	0.089	0.000	3.6	0.143	0.051	57.2%	0	0	6.9%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.3	1.86	4.90%	0.68	0.610	0.020	104.4	0.783	0.410	35.0%	931,576	560,455	87.2%	18.0%
▲ United Projects Group	UPAC.KW	25.7	0.54	0.00%	0.20	0.152	0.002	57.4	0.248	0.112	(15.1%)	42,703	6,309	4.7%	2.1%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	26.7	1.76	0.00%	0.82	0.482	(0.006)	409.7	2.153	0.455	167.8%	126,163	60,794	11.7%	6.6%
= Mubarrad Holding Co.	MBRD.KW	7.3	0.77	5.49%	0.88	0.091	0.000	14.9	0.105	0.079	11.1%	75,500	6,861	62.3%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	26.3	2.16	3.85%	0.53	0.519	0.008	131.3	0.596	0.480	1.8%	610,932	316,914	56.2%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	0	0	0.4%	4.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.08	5.95%	0.07	0.370	0.002	55.5	0.420	0.324	14.2%	259,218	95,663	18.9%	12.4%
Industrials		14.7	1.03	5.69%				2,661.8			(13.8%)	28,620,119	4,625,835		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	34.0	0.74	0.00%	0.28	0.109	0.000	22.8	0.126	0.098	11.2%	85,145	9,199	26.5%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	20.6	2.54	2.16%	0.47	0.924	(0.004)	287.2	1.114	0.547	60.7%	348,072	322,386	30.0%	12.3%
Consumer Staples		27.3	1.64	2.16%				310.0			55.6%	433,217	331,585		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	#DIV/0!	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	#DIV/0!	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
Health Care		13.4	1.53	4.65%				225.7			(2.7%)	0	0		8.8%
= Kuwait National Cinema Co.	KCIN.KW	9.5	1.39	5.60%	0.30	1.297	0.000	120.1	1.493	1.091	8.4%	0	0	0.8%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.6	1.48	0.00%	NA	0.163	0.000	9.2	0.228	0.133	(4.7%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	16.0	13.50	0.00%	0.74	1.480	0.002	339.3	1.614	0.570	131.3%	17,659	25,761	43.6%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	18.2	1.40	2.08%	0.47	0.240	0.061	97.1	0.239	0.132	73.9%	53,856,322	12,497,485	37.1%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	8.1	0.54	2.32%	0.72	0.080	(0.002)	16.9	0.085	0.065	18.0%	51,706	4,262	59.3%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	7.97	2.77%	0.71	1.010	0.002	222.2	1.427	0.810	(27.3%)	236,818	239,131	45.8%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	22.2	1.17	2.34%	0.47	0.214	0.031	86.6	0.215	0.130	56.2%	1,974,907	449,100	4.9%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	40.9	0.92	7.04%	0.17	0.112	(0.001)	12.8	0.193	0.095	16.7%	3,319,032	374,309	621.4%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.82	0.00%	0.75	0.017	(0.000)	3.2	0.027	0.014	(4.4%)	4,730,905	81,891	393.8%	NM
▲ Al Eid Food Co.	ALEID.KW	15.5	1.44	2.18%	0.15	0.229	0.002	69.5	0.248	0.175	27.9%	71,807	16,279	109.2%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	NM	2.92	1.32%	#DIV/0!	0.301	(0.007)	15.7	0.393	0.062	271.6%	81,425	23,966	60.2%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.38	6.68%	0.48	1.034	0.005	283.4	1.218	1.000	(2.1%)	352,464	364,707	NA	35.0%
Consumer Discretionary		15.5	1.40	2.34%				1,303			20.0%	64,693,045	14,076,890		6.2%
= Zain	ZAIN.KW	11.5	1.68	7.85%	1.25	0.446	0.000	1,929.9	0.534	0.425	(12.0%)	1,651,737	736,953	15.7%	14.6%
= National Mobile Telecom Co.	OORE.KW	16.1	1.01	12.83%	0.60	1.085	0.000	543.8	1.558	0.995	(10.8%)	25,022	27,100	4.2%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	16.3	2.42	6.40%	0.65	0.547	(0.002)	546.3	0.621	0.511	(2.8%)	468,809	257,815	12.5%	14.8%
▲ Hayat Communications Co.	HAYK.KW	NM	0.86	0.00%	0.93	0.077	0.004	6.7	0.110	0.068	(9.4%)	4,905	357	18.1%	NM
Telecommunications		16.1	1.34	7.85%				3,026.7			(10.3%)	2,150,473	1,022,224		12.2%
▼ National Bank of Kuwait	NBKK.KW	12.1	1.78	4.17%	1.21	0.840	(0.003)	6,994.2	0.956	0.841	(1.3%)	2,876,321	2,421,685	10.8%	14.7%
= Gulf Bank	GBKK.KW	17.9	1.42	4.00%	1.08	0.300	0.000	1,140.8	0.326	0.248	12.1%	4,507,299	1,360,743	49.2%	7.9%
= Commercial Bank of Kuwait	CBKK.KW	9.9	1.56	6.37%	0.34	0.550	0.000	1,040.6	0.565	0.490	5.8%	10,051	5,433	0.4%	15.7%
= Ahli Bank of Kuwait	ABKK.KW	13.5	1.12	3.29%	0.64	0.272	0.000	678.1	0.312	0.222	22.6%	39,002	10,564	15.2%	8.3%
▲ Kuwait International Bank	KIBK.KW	12.0	0.90	2.61%	0.99	0.178	0.001	303.2	0.192	0.147	22.2%	4,604,920	819,115	80.3%	7.5%
= Burgan Bank	BURG.KW	13.8	0.75	3.37%	1.06	0.178	0.000	644.2	0.208	0.165	8.7%	1,245,309	220,466	13.7%	5.5%
▼ Kuwait Finance House	KFH.KW	18.7	2.07	2.81%	1.39	0.705	(0.003)	11,065.6	0.760	0.667	4.0%	11,653,455	8,225,461	14.4%	11.1%
▼ Boubyan Bank	BOUK.KW	25.3	2.58	1.50%	1.04	0.534	(0.003)	2,243.2	0.611	0.509	(5.6%)	2,177,246	1,165,346	14.8%	10.2%
▲ Warba Bank	WARB.KW	21.0	1.23	1.56%	0.98	0.181	0.001	395.2	0.201	0.166	3.2%	2,860,040	516,431	43.9%	5.8%
Banks		13.8	1.42	3.29%				24,505.1			0.1%	29,973,643	14,745,243		11.4%

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Thursday, October 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	8.2	0.74	6.57%	0.07	0.578	0.000	106.8	0.600	0.460	23.0%	0	0	4.2%	9.0%
= Gulf Insurance Group	GINS.KW	27.7	1.49	2.99%	0.07	1.234	0.000	350.1	2.000	1.031	(34.4%)	0	0	1.1%	5.4%
▼ Ahleiah Insurance Co.	AINS.KW	7.2	1.11	4.04%	0.14	0.729	(0.001)	158.0	0.938	0.566	19.5%	10,498	7,566	4.2%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.90	6.68%	0.39	0.145	0.004	35.5	0.152	0.096	46.9%	843	121	28.4%	21.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.2	1.24	1.91%	0.10	0.364	(0.003)	104.8	0.450	0.300	4.9%	41,706	14,612	0.8%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.97	0.00%	0.43	0.178	0.002	19.0	0.474	0.053	206.9%	28,711	4,964	142.9%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	59.0	1.05	0.00%	0.52	0.039	(0.000)	4.3	0.062	0.023	64.2%	381,520	15,037	329.3%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		8.2	1.08	5.31%				807.1			(11.7%)	463,278	42,299		10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.6	0.84	0.00%	1.06	0.048	(0.001)	27.4	0.058	0.044	(6.8%)	1,774,905	85,311	108.4%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.5	1.52	1.17%	0.97	0.237	0.001	238.0	0.250	0.189	21.8%	1,371,079	324,509	135.6%	8.7%
▲ United Real Estate Co.	UREK.KW	40.7	0.87	0.00%	0.52	0.130	0.014	169.3	0.120	0.043	180.8%	63,596,532	7,898,828	68.7%	2.1%
▼ National Real Estate Co.	NREK.KW	NM	0.43	0.00%	1.25	0.075	(0.000)	138.6	0.108	0.063	12.9%	2,278,346	168,523	59.1%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.0	1.41	3.44%	0.36	0.420	(0.001)	249.3	0.471	0.406	7.5%	587,761	248,028	30.5%	7.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.70%	0.19	0.354	0.001	142.1	0.410	0.332	(1.4%)	31	11	1.0%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.1	0.42	3.55%	0.46	0.280	0.008	58.6	0.286	0.235	13.5%	11,500	3,205	3.9%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	#DIV/0!	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	11.4	0.58	4.96%	1.17	0.060	0.002	22.5	0.084	0.055	(9.4%)	917,275	54,020	163.0%	5.1%
= AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.64	0.00%	0.69	0.061	0.000	27.5	0.077	0.050	20.1%	531,585	32,372	56.8%	0.6%
▲ Mabaneer Co.	MABK.KW	17.3	1.79	1.72%	1.04	0.815	0.001	1,137.1	0.897	0.747	2.5%	432,492	347,564	18.9%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.0	0.60	4.70%	0.24	0.104	0.000	35.2	0.108	0.084	19.5%	0	0	10.4%	5.4%
▼ The Commercial Real Estate Co.	TIJK.KW	15.1	0.93	2.62%	0.63	0.145	(0.003)	272.2	0.165	0.100	47.7%	1,301,311	189,070	46.5%	6.2%
= Sanam Real Estate Co.	SANK.KW	16.8	2.01	0.00%	0.44	0.208	0.000	22.9	0.276	0.148	43.3%	135,937	27,843	408.9%	11.9%
▼ A'ayan Real Estate Co.	AYRE.KW	16.2	0.56	6.08%	0.66	0.082	(0.000)	34.2	0.093	0.069	14.3%	78,250	6,427	64.5%	3.5%
= Aqar Real Estate Investment Co.	AQAR.KW	11.6	0.49	3.16%	0.05	0.063	0.000	14.7	0.069	0.053	8.6%	235,669	14,855	40.8%	4.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.39	0.00%	0.42	0.032	(0.001)	5.9	0.040	0.027	(7.4%)	720,801	22,794	72.8%	1.6%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.77	0.00%	1.03	0.069	0.000	37.1	0.083	0.062	4.6%	1,870,193	128,387	79.3%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.6	0.58	6.15%	0.49	0.065	0.000	24.1	0.067	0.054	11.5%	28,550	1,828	15.6%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	#DIV/0!	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.83	5.36%	#DIV/0!	0.112	0.000	28.1	0.127	0.075	41.1%	0	0	8.2%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.5	0.24	0.00%	0.42	0.076	0.001	19.4	0.150	0.060	(4.8%)	142,679	10,631	87.0%	6.7%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.46	0.00%	0.64	0.128	0.001	41.2	0.166	0.116	(16.3%)	378,212	47,727	64.2%	44.6%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	29.1	1.60	3.68%	1.08	0.132	(0.005)	78.2	0.139	0.049	78.7%	46,592,472	6,384,223	210.4%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.14	0.00%	0.84	0.176	(0.007)	24.0	0.350	0.031	521.9%	4,767,521	846,711	837.8%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	#DIV/0!	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	11.0	0.80	0.00%	0.50	0.071	0.003	11.4	0.089	0.056	28.8%	19,100	1,358	31.5%	7.3%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.80	0.00%	0.33	0.035	(0.001)	3.4	0.041	0.023	33.2%	532,053	18,449	400.9%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	15.7	1.37	3.18%	0.06	0.153	(0.003)	9.2	0.185	0.112	4.1%	98,480	15,124	149.6%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	37.0	0.83	0.00%	#DIV/0!	0.101	0.000	14.7	0.141	0.083	(22.6%)	0	0	4.2%	2.2%
= Osos Holding Group Co.	OSOS.KW	7.8	0.88	3.81%	0.29	0.105	0.000	11.5	0.117	0.069	45.6%	0	0	9.0%	11.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.51%	0.11	1.114	(0.010)	26.3	1.149	1.033	7.8%	7,927	8,852	27.8%	NA
Real Estate		11.6	0.80	3.62%				2,949.5			14.2%	128,410,661	16,886,649		4.9%

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Thursday, October 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.2	0.67	6.54%	0.93	0.152	(0.002)	79.7	0.227	0.127	19.7%	268,649	40,935	129.7%	7.2%
▲ Commercial Facilities Co.	FACI.KW	9.9	0.69	7.02%	0.51	0.215	0.001	109.2	0.218	0.153	35.2%	186,500	40,085	8.3%	7.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	11.5	2.63	0.00%	1.23	0.363	(0.001)	174.3	0.421	0.001	127.7%	3,066,823	1,122,107	328.2%	22.8%
▲ National Investment Co.	NINV.KW	34.5	1.07	6.09%	1.32	0.246	0.001	196.1	0.308	0.214	2.9%	2,055,603	505,133	78.9%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.0	0.79	0.00%	0.78	0.098	0.002	492.2	0.135	0.093	(6.3%)	8,250,858	813,547	31.8%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	13.3	0.68	7.33%	1.22	0.068	(0.000)	31.7	0.079	0.057	0.4%	239,219	16,179	70.5%	5.1%
▼ The Securities House Co.	SECH.KW	NM	0.65	0.00%	1.18	0.063	(0.002)	25.0	0.074	0.049	15.9%	1,803,683	113,682	77.2%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	22.6	1.09	1.04%	1.02	0.186	(0.004)	160.7	0.239	0.161	(4.6%)	2,884,151	539,396	175.3%	4.8%
▲ Kuwait Financial Centre	MARKZ.KW	8.5	0.59	4.89%	0.82	0.122	0.002	61.6	0.139	0.097	20.8%	181,350	21,974	15.2%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.95	0.00%	0.53	0.100	0.002	22.0	0.128	0.069	23.2%	212,002	21,230	25.7%	NM
▼ First Investment Co.	OLAK.KW	6.5	0.73	0.00%	1.10	0.041	(0.003)	18.1	0.060	0.032	10.4%	20,059,892	861,227	162.3%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	6.72	0.00%	0.92	0.729	0.029	296.3	0.840	0.309	120.9%	338	237	20.3%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.1	0.99	5.10%	1.29	0.147	0.000	97.6	0.191	0.140	(15.5%)	992,051	145,442	115.3%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.4	1.14	0.00%	0.74	0.063	0.001	14.4	0.087	0.037	58.7%	544,562	33,909	202.3%	17.9%
= Osoul Investment Co.	OSUL.KW	NM	0.90	11.11%	0.40	0.090	0.000	11.4	0.110	0.073	0.0%	56,000	5,040	19.1%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.79	0.00%	0.36	0.074	(0.001)	22.9	0.085	0.061	10.4%	105,208	7,842	55.4%	NM
▲ Kamco Investment Co.	KAMC.KW	12.6	0.65	4.35%	0.58	0.115	0.009	39.4	0.110	0.085	33.7%	3,879,130	435,168	34.7%	5.2%
▼ National International Holding Co.	NIHK.KW	32.2	1.42	2.49%	0.73	0.226	(0.004)	53.0	0.247	0.087	123.3%	4,693,624	1,069,989	321.0%	4.4%
= UniCap Investment and Finance	UNICAP.KW	NM	2.88	0.00%	0.61	0.245	0.000	54.8	0.352	0.083	174.0%	2,545,662	625,532	357.9%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	56.4	0.93	0.00%	0.32	0.101	(0.001)	20.9	0.122	0.076	26.3%	12,500	1,216	7.8%	1.7%
▼ Al-Deera Holding	DEER.KW	21.4	1.50	0.00%	0.87	0.377	(0.001)	38.9	0.511	0.231	57.1%	5,697	2,088	2.2%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	53.7	1.23	0.00%	2.04	0.094	0.000	36.0	0.110	0.073	(1.8%)	3,572,065	337,938	207.1%	2.3%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.55	0.00%	1.06	0.015	0.000	4.9	0.024	0.015	(10.5%)	17,027	259	72.3%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.3	0.98	3.14%	1.20	0.252	0.000	128.6	0.281	0.211	11.5%	446,672	113,348	27.5%	30.3%
= Tamdeen Investment Co.	TAMI.KW	11.5	0.41	2.86%	#DIV/0!	1.000	0.000	134.5	1.168	0.283	135.3%	10	10	0.4%	3.5%
= Kuwait Emirates Holding Co.	EMIRATES.KW	6.5	0.77	0.00%	0.53	0.052	0.000	9.2	0.059	0.031	52.9%	0	0	48.6%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.45	0.00%	0.62	0.041	(0.000)	33.0	0.050	0.034	(6.9%)	753,028	30,212	58.8%	NM
= Rasiyat Holding Co.	RASIYAT.KW	54.9	4.57	0.00%	NA	0.361	0.000	54.2	0.407	0.259	39.4%	1,101,719	397,614	208.9%	8.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.047	0.000	49.5	0.068	0.043	(17.3%)	622,607	28,958	41.9%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.49	0.00%	1.38	0.037	(0.004)	15.9	0.050	0.025	33.2%	53,850,612	2,053,652	449.0%	NM
= National Industries Group	NIND.KW	13.0	1.03	2.23%	1.41	0.224	0.000	539.8	0.234	0.194	15.3%	2,463,997	549,323	39.8%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.69	0.00%	0.52	0.172	(0.004)	5.2	0.249	0.102	62.3%	6,204,567	1,113,459	918.3%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.61	0.00%	0.37	0.399	0.002	207.0	0.526	0.283	(22.2%)	3,213,155	1,284,662	51.3%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.49	0.00%	0.79	0.043	0.000	26.5	0.047	0.029	49.7%	1,352,682	58,479	53.5%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.13	0.00%	0.13	0.034	0.000	5.6	0.097	0.020	61.9%	10,002	335	71.9%	0.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.7	3.30	7.12%	0.20	0.259	0.001	291.9	0.287	0.215	2.0%	1,255,701	325,209	11.0%	49.1%
▲ GFH Financial Group	GFH.KW	10.5	1.19	4.50%	0.96	0.101	0.001	352.6	0.112	0.076	32.4%	2,051,031	205,393	50.6%	11.3%
▼ Inovest	INOV.KW	59.9	1.00	2.08%	0.85	0.144	(0.004)	44.2	0.188	0.072	70.8%	6,922,623	1,018,489	436.4%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	21.6	0.56	0.00%	0.08	0.064	(0.001)	12.5	0.074	0.053	0.8%	795,085	49,559	6.6%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.7	0.54	4.99%	0.54	0.060	(0.001)	15.9	0.077	0.053	5.8%	1,303,742	78,470	81.5%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.0	6.83	3.70%	0.90	1.999	(0.001)	401.4	2.180	1.705	16.0%	143,546	288,071	18.8%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	16.3	2.15	3.44%	NA	0.393	(0.004)	117.9	0.535	0.395	(23.4%)	842,067	334,810	34.4%	13.2%
Financial Services		12.8	1.00	4.50%				4,506.3			20.9%	138,965,440	14,690,207		6.6%

Boursa Kuwait Daily Bulletin

Thursday, October 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.29	0.00%	0.25	0.153	0.010	15.3	0.298	0.076	92.5%	354,216	54,320	140.9%	0.3%
Technology		NM	1.29	0.00%				15.3			92.5%	354,216	54,320		0.3%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.8	1.20	3.47%	0.52	0.144	0.001	158.4	0.184	0.143	(16.8%)	897,943	128,484	15.3%	8.1%
Utilities		14.8	1.20	3.47%				158.4			(16.8%)	897,943	128,484		8.1%

Boursa Kuwait	13.28	1.02	2.8%			41,149.3		1.61%	404,931,515	67,812,043		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.176	521.9%
Palms Agro Production Co.	0.301	271.6%
First Takaful Insurance Co.	0.178	206.9%
United Real Estate Co.	0.130	180.8%
UniCap Investment and Finance	0.245	174.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.705	2,257,211,202
Manazel Holding Co.	0.037	1,932,602,896
Gulf Bank	0.300	1,871,879,278
Agility (PWC Logistics)	0.233	1,781,381,257
GFH Financial Group	0.101	1,767,926,844

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.233	(54.2%)
Gulf Insurance Group	1.234	(34.4%)
Jazeera Airways Co.	1.010	(27.3%)
Beyout Investment Group Holding Co.	0.393	(23.4%)
Dar Al Thuraya Real Estate Co.	0.101	(22.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.705	1,678,279,225
National Bank of Kuwait	0.840	802,567,926
Agility (PWC Logistics)	0.233	635,152,670
Int'l Financial Advisors Co.	0.363	574,661,246
Gulf Bank	0.300	535,803,834

* Different Fiscal Year Company

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