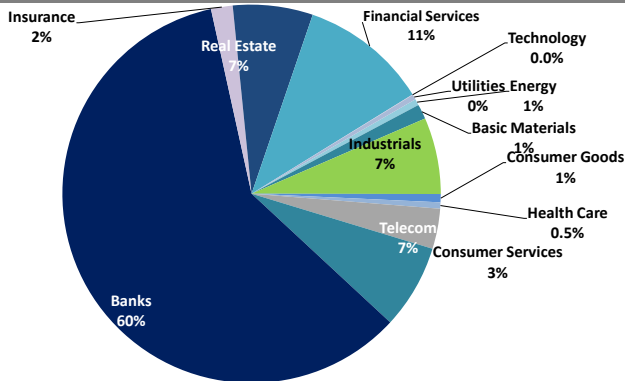


Boursa Kuwait Daily Report

November 24, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,630.6	19.6	11.1%
2- National Bank of Kuwait	7,310.6	12.7	14.7%
3- Boubyan Bank	2,377.6	26.8	10.2%
4- Zain	2,003.4	11.9	14.6%
5- Gulf Bank	1,220.6	19.2	7.9%
6- Mabanee Co.	1,153.8	17.5	10.4%
7- Commercial Bank of Kuwait	1,078.4	10.3	15.7%
8- Agility (PWC Logistics)	689.1	8.7	9.0%
9- Ahli Bank of Kuwait	675.6	13.4	8.3%
10- Burgan Bank	662.3	14.2	5.5%
Total	28,802	15.68	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arabi Holding Group Co.	0.380	0.039	11.4%
AL-Enma'a Real Estate Co.	0.071	0.006	8.6%
ACICO Industries Co.	0.094	0.007	8.3%
Alimtiarz Investment Group	0.053	0.003	5.2%
NOOR Financial Investment Co.	0.275	0.013	5.0%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.311	(0.489)	(27.2%)
Inovest	0.155	(0.015)	(8.8%)
The Energy House Co.	0.146	(0.010)	(6.4%)
National International Holding Co.	0.388	(0.024)	(5.8%)
UniCap Investment and Finance	0.223	(0.013)	(5.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.121	2.5%	29,702,842
Inovest	0.155	(8.8%)	25,994,169
AL-Enma'a Real Estate Co.	0.071	8.6%	22,850,597
ACICO Industries Co.	0.094	8.3%	20,699,666
Kuwait Business Town Real Estate Co.	0.124	2.5%	15,068,693

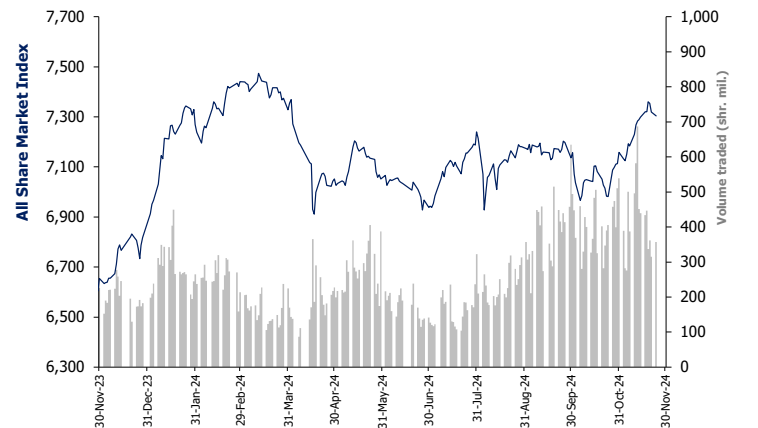
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,064.2	▼	(0.2%)	2.1%	6.3%
Energy	236.0	▲	1.5%	4.8%	23.3%
Basic Materials	543.5	▼	(8.9%)	13.3%	28.2%
Industrials	2,818.1	▼	(0.4%)	1.8%	(8.7%)
Consumer Staples	304.3	▲	0.9%	(7.5%)	52.7%
Health Care	224.5	=	0.0%	(0.5%)	(3.3%)
Consumer Discretionary	1,487.3	▲	0.5%	11.0%	37.0%
Telecommunications	3,093.2	▼	(0.2%)	(0.0%)	(8.3%)
Banks	25,697.0	▼	(0.3%)	2.4%	5.0%
Insurance	797.2	▲	0.5%	(3.4%)	(12.8%)
Real Estate	2,949.6	▲	0.3%	(1.3%)	14.2%
Financial Services	4,716.7	▲	0.4%	1.3%	26.5%
Technology	15.3	▼	(1.9%)	2.7%	92.5%
Utilities	181.5	▼	(0.6%)	6.5%	(4.6%)

Market Breadth	 55	 52	 38		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,819.35	(16.6)	(0.2%)	1.9%	4.6%
Main 50 Index	6,573.16	35.0	0.5%	2.4%	19.8%
Main Market Index	6,688.68	(14.7)	(0.2%)	2.5%	20.1%
All Share Market Index	7,303.69	(15.6)	(0.2%)	2.0%	7.1%
Market Cap (KWD Mn)	43,064.21	(93.6)	(0.2%)	2.1%	6.3%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	356.7	42.0	13.3%	270.0	159.7
Value Traded (KWD Mn)	61.3	(6.16)	(9.1%)	59.5	41.9
No. of Trades	18,353	(1,446)	(7.3%)	15,695	9,819

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.741	(0.4%)	4,972,394
Inovest	0.155	(8.8%)	4,309,527
National International Holding Co.	0.388	(5.8%)	3,840,548
Al Safat Investment Co.	0.121	2.5%	3,605,471
Arabi Holding Group Co.	0.380	11.4%	3,430,609

Boursa Kuwait - Premier Market

Sunday, November 24, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	0.878	0.000	0.0%	7,311	20.9%	17.0%	12.7	1.86	4.0%	1.21	14.7%	3.1%	1,007.16	897.86
=	Gulf Bank	0.321	0.000	0.0%	1,221	3.5%	2.8%	19.2	1.52	3.7%	1.08	7.9%	19.9%	2,016.89	581.66
=	Ahli Bank	0.271	0.000	0.0%	676	1.9%	1.6%	13.4	1.11	3.3%	0.64	8.3%	22.1%	405.20	112.55
=	Kuwait International Bank	0.189	0.000	0.0%	322	0.9%	0.7%	12.8	0.96	2.5%	1.00	7.5%	29.8%	1,538.77	268.84
▼	Burgan Bank	0.183	(0.001)	(0.5%)	662	1.9%	1.5%	14.2	0.78	3.3%	1.06	5.5%	11.7%	624.65	118.12
▼	Kuwait Finance House	0.741	(0.003)	(0.4%)	11,631	33.2%	27.0%	19.6	2.18	2.7%	1.39	11.1%	9.3%	2,464.88	1,830.22
▼	Boubyan Bank	0.566	(0.003)	(0.5%)	2,378	6.8%	5.5%	26.8	2.74	1.4%	1.04	10.2%	0.0%	698.87	398.14
=	Kuwait Investment Co.	0.172	0.000	0.0%	90	0.3%	0.2%	10.4	0.75	5.8%	0.94	7.2%	35.4%	729.28	130.59
▼	National Investments Co	0.253	(0.002)	(0.8%)	202	0.6%	0.5%	35.5	1.10	5.9%	1.32	3.1%	5.9%	721.12	188.21
▼	Kuwait Projects Co. (Holding)	0.100	(0.000)	(0.3%)	500	1.4%	1.2%	16.2	0.81	0.0%	0.78	5.0%	(4.8%)	1,863.99	209.96
▲	Arzan Financial Group for Financing & In	0.228	0.003	1.3%	197	0.6%	0.5%	27.7	1.34	0.8%	1.02	4.8%	16.9%	1,902.56	395.44
▼	Aayan Leasing and Investment	0.158	(0.001)	(0.6%)	105	0.3%	0.2%	8.7	1.06	4.7%	1.29	12.1%	(9.2%)	877.91	145.64
▲	Al Imtiaz Investment Group	0.053	0.003	5.2%	56	0.2%	0.1%	NM	0.39	0.0%	1.03	NM	(6.2%)	501.30	26.74
=	Kuwait Real Estate Co.	0.231	0.000	0.0%	232	0.7%	0.5%	17.1	1.48	1.2%	0.96	8.7%	18.7%	1,408.07	324.70
=	Salhia Real Estate Co.	0.422	0.000	0.0%	250	0.7%	0.6%	18.1	1.42	3.4%	0.36	7.9%	8.0%	198.34	86.79
▲	Mabane Co.	0.827	0.002	0.2%	1,154	3.3%	2.7%	17.5	1.82	1.7%	1.04	10.4%	4.0%	293.93	240.45
▲	The Commercial Real Estate Co.	0.151	0.001	0.7%	284	0.8%	0.7%	15.7	0.97	2.5%	0.63	6.2%	53.9%	929.85	125.18
=	National Industries Group (Holding)	0.245	0.000	0.0%	590	1.7%	1.4%	14.2	1.13	2.0%	1.41	8.0%	26.1%	1,128.00	257.57
▼	Gulf Cable and Electrical Industries	1.550	(0.006)	(0.4%)	323	0.9%	0.7%	16.7	1.28	4.2%	1.01	7.7%	18.3%	83.51	125.93
▼	Heavy Engineering Industries and Shipbu	0.804	(0.004)	(0.5%)	145	0.4%	0.3%	17.8	2.02	3.7%	0.70	11.3%	(2.0%)	94.76	79.07
▼	Boubyan Petrochemical Co.	0.695	(0.007)	(1.0%)	372	1.1%	0.9%	16.7	1.51	8.6%	0.73	9.0%	18.8%	212.04	133.66
▼	Agility Public Warehousing Co.	0.270	(0.003)	(1.1%)	689	2.0%	1.6%	8.7	0.79	7.0%	1.59	9.0%	(47.0%)	2,029.27	700.91
=	Mobile Telecommunications Co.	0.463	0.000	0.0%	2,003	5.7%	4.7%	11.9	1.74	7.6%	1.25	14.6%	(8.7%)	735.87	352.83
▼	Human Soft Holding Co.	2.551	(0.004)	(0.2%)	344	1.0%	0.8%	8.2	3.37	13.7%	0.50	41.0%	(20.8%)	32.18	93.67
▼	ALAFCO Aviation Lease and Finance Co.	0.526	(0.005)	(0.9%)	447	1.3%	1.0%	29.1	1.92	0.0%	0.81	6.6%	192.2%	102.87	24.27
▼	Jazeera Airways Co.	1.161	(0.004)	(0.3%)	255	0.7%	0.6%	NM	9.16	2.4%	0.71	9.3%	(16.4%)	110.39	113.03
▼	GFH Financial Group BSC	0.101	(0.001)	(1.0%)	353	1.0%	0.8%	10.5	1.19	4.5%	0.96	11.3%	32.4%	2,028.70	192.92
▼	Warba Bank	0.192	(0.001)	(0.5%)	419	1.2%	1.0%	22.3	1.30	1.5%	0.98	5.8%	9.4%	1,065.49	199.90
▼	Kuwait Telecommunication Co.	0.554	(0.004)	(0.7%)	553	1.6%	1.3%	16.5	2.45	6.3%	0.65	14.8%	(1.6%)	140.48	78.20
▲	Mezzan Holding Co.	0.903	0.008	0.9%	281	0.8%	0.7%	20.1	2.48	2.2%	0.47	12.3%	57.0%	100.51	75.63
▲	Integrated holding Co.	0.500	0.004	0.8%	127	0.4%	0.3%	25.4	2.08	4.0%	0.52	8.2%	(2.0%)	158.37	83.52
▲	Boursa Kuwait Securities Co.	2.170	0.020	0.9%	436	1.2%	1.0%	26.0	7.42	3.4%	0.90	28.5%	25.9%	43.09	88.16
▲	Ali Alghanim Sons Automotive Co.	1.060	0.003	0.3%	290	0.8%	0.7%	9.9	3.47	6.5%	0.48	35.0%	0.4%	115.91	126.80
▲	Beyout Investment Group Holding Co.	0.408	0.005	1.2%	122	0.3%	0.3%	17.0	2.24	3.3%	NA	13.2%	NA	119.16	56.70
Subtotal- Premier Market Stocks		7,819.35	(16.62)	(0.2%)	35,019	100%	81%	16.7	1.49	3.76%		10.8%	4.6%	26,483.39	8,863.85
Rest of the Market					8,045		19%	10.9	0.91	2.28%		6.1%		33,467.43	4,336.74

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, November 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Senergy Holding Co.	SENE.KW	NM	1.32	0.00%	1.00	0.059	0.001	11.8	0.063	0.028	94.4%	2,531,699	146,736	136.7%	NM	
▲ Independent Petroleum Group	IPGK.KW	10.5	0.84	5.96%	0.26	0.482	0.022	87.1	0.525	0.410	14.8%	10,491	5,039	1.8%	8.0%	
= National Petroleum Services Co.	NAPS.KW	9.1	2.18	6.26%	0.18	0.929	0.000	90.1	1.086	0.724	15.7%	0	0	2.2%	23.9%	
▼ The Energy House Co.	ENER.KW	NM	2.31	0.00%	0.69	0.146	(0.010)	6.6	0.254	0.057	131.7%	10,173,566	1,580,750	613.1%	NM	
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.6	0.52	0.00%	0.20	0.159	(0.001)	40.3	0.165	0.092	78.9%	525,242	83,886	142.0%	4.1%	
Energy		10.5	1.32	6.11%				236.0			23.3%	13,240,998	1,816,411		8.3%	
▼ Kuwait Foundry Co.	KFDC.KW	6.4	2.16	36.84%	0.49	0.608	(0.003)	39.5	0.750	0.404	47.2%	39,413	23,886	22.1%	33.6%	
▼ Boubyan Petrochemicals Co.*	BPCC.KW	16.7	1.51	8.59%	0.73	0.695	(0.007)	371.7	0.693	0.560	18.8%	331,370	232,157	39.6%	9.0%	
▼ Al Kout for Industrial Projects Co.	ALKK.KW	15.1	3.73	3.81%	0.11	1.311	(0.489)	132.3	2.850	0.750	62.9%	6,409	10,709	0.1%	24.7%	
Basic Materials		15.1	2.16	8.59%				543.5			28.2%	377,192	266,753		12.4%	
▲ Specialities Group Holding Co.	SPEC.KW	14.5	0.83	3.34%	0.68	0.143	0.001	26.8	0.189	0.092	53.2%	2,742,863	396,191	224.1%	5.7%	
▼ Kuwait Cement Co.	KCEM.KW	39.5	0.68	0.00%	0.61	0.191	(0.002)	136.2	0.222	0.133	42.5%	142,401	27,083	41.4%	1.7%	
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	16.7	1.28	4.16%	1.01	1.550	(0.006)	322.7	1.850	1.176	18.3%	242,807	377,211	40.1%	7.7%	
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.8	2.02	3.73%	0.70	0.804	(0.004)	144.9	0.975	0.729	(2.0%)	49,046	39,539	52.6%	11.3%	
▼ Kuwait Portland Cement Co.	PCEM.KW	14.1	1.12	8.64%	0.45	0.810	(0.010)	81.2	0.928	0.803	(3.6%)	1,267	1,027	5.4%	7.9%	
▲ Shuaiba Industrial Co.	PAPE.KW	14.4	1.04	6.67%	0.24	0.192	0.002	19.1	0.230	0.154	21.5%	63,386	12,110	31.4%	7.2%	
= Metal & Recycling Co.	MRCK.KW	NM	0.85	0.00%	0.20	0.073	0.000	6.6	0.144	0.068	(12.3%)	5,010	354	21.8%	1.0%	
▲ ACICO Industries Co.	ACIC.KW	NM	1.14	0.00%	0.55	0.094	0.007	31.1	0.101	0.052	18.2%	20,699,666	1,919,506	209.9%	NM	
▲ National Industries Co.	NIBM.KW	12.0	0.72	5.77%	0.19	0.173	0.002	62.1	0.189	0.154	10.2%	1,200	204	3.1%	6.0%	
= Equipment Holding Co.	EQUI.KW	NM	2.38	0.00%	0.98	0.080	0.000	6.4	0.090	0.025	177.8%	2,228,465	177,924	708.2%	NM	
= National Co. for Consumer Industries	NCCI.KW	23.1	1.13	0.00%	0.23	0.110	0.000	33.0	0.134	0.102	3.8%	1,990,111	217,986	244.5%	4.9%	
▼ Agility (PWC Logistics)	AGLT.KW	8.7	0.79	7.05%	1.59	0.270	(0.003)	689.1	0.368	0.209	(47.0%)	4,054,914	1,099,691	79.5%	9.0%	
▲ National Cleaning Co.	CLEA.KW	17.8	0.45	0.00%	0.75	0.056	0.000	13.0	0.061	0.038	43.8%	5,311,067	298,490	67.4%	2.5%	
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.67	0.00%	0.77	0.055	(0.001)	15.3	0.070	0.039	5.5%	1,678,031	94,279	68.4%	NM	
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.4	1.26	4.71%	0.48	0.311	0.002	40.5	0.389	0.218	45.7%	17,357	5,387	24.3%	6.9%	
▼ Humansoft Holding Co.	HUMN.KW	8.2	3.37	13.66%	0.50	2.551	(0.004)	343.8	3.428	2.459	(20.8%)	224,962	571,397	23.9%	41.0%	
▼ Gulf Franchising Co.	GFCI.KW	NM	2.37	0.00%	NA	0.087	(0.001)	3.5	0.143	0.051	54.0%	3,000	261	7.1%	NM	
▲ Combined Group Contracting Co.	CGCK.KW	10.6	1.90	4.79%	0.68	0.625	0.008	106.9	0.783	0.410	38.3%	18,694	11,638	90.8%	18.0%	
= United Projects Group	UPAC.KW	27.6	0.58	0.00%	0.20	0.163	0.000	61.6	0.248	0.112	(8.9%)	2,063	323	4.9%	2.1%	
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	29.1	1.92	0.00%	0.81	0.526	(0.005)	447.1	2.153	0.455	192.2%	142,452	74,841	12.1%	6.6%	
▼ Mubarrad Holding Co.	MBRD.KW	7.5	0.79	5.36%	0.87	0.093	(0.000)	15.3	0.105	0.079	13.8%	332,383	30,897	73.8%	10.5%	
▲ Integrated holding Co.	INTEGRATED.KW	25.4	2.08	4.00%	0.52	0.500	0.004	126.5	0.596	0.480	(2.0%)	662,670	331,998	62.6%	8.2%	
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	0	0	0.4%	4.7%	
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.07	5.99%	0.07	0.367	(0.002)	55.1	0.420	0.324	13.3%	923,197	334,074	23.7%	12.4%	
Industrials		14.5	1.09	5.56%				2,818.1			(8.7%)	41,537,012	6,022,411		7.9%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	35.2	0.76	0.00%	0.28	0.113	0.001	23.6	0.126	0.098	15.3%	201,352	22,490	29.0%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.1	2.48	2.21%	0.47	0.903	0.008	280.6	1.114	0.547	57.0%	477,927	431,246	32.3%	12.3%
Consumer Staples		27.6	1.62	2.21%				304.3			52.7%	679,279	453,736		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	2.03	0.00%	0.06	0.790	0.000	160.0	0.800	0.262	(0.6%)	0	0	3.8%	15.2%
Health Care		13.3	1.48	4.65%				224.5			(3.3%)	0	0		8.6%
= Kuwait National Cinema Co.	KCIN.KW	9.4	1.38	5.64%	0.30	1.288	0.000	119.3	1.493	1.091	7.6%	0	0	1.0%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.4	1.43	0.00%	NA	0.158	0.000	8.9	0.228	0.133	(7.6%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	18.7	15.74	0.00%	0.74	1.726	0.014	395.7	2.024	0.570	169.7%	196,179	332,290	44.8%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	29.2	2.25	1.30%	0.49	0.385	0.008	155.8	0.420	0.132	179.0%	5,381,163	2,051,940	93.0%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	11.2	0.74	1.69%	0.74	0.110	(0.003)	23.1	0.135	0.065	61.9%	6,743,962	742,584	113.9%	6.6%
▼ Jazeera Airways Co.	JAZK.KW	NM	9.16	2.41%	0.71	1.161	(0.004)	255.4	1.427	0.810	(16.4%)	276,457	323,299	50.2%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	28.0	1.47	1.86%	0.49	0.269	0.003	108.8	0.322	0.130	96.4%	191,604	51,271	13.4%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	42.4	0.95	6.80%	0.18	0.116	0.000	13.3	0.193	0.095	20.8%	424,546	49,352	648.1%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.81	0.00%	0.74	0.017	(0.000)	3.1	0.027	0.014	(6.0%)	3,029,233	51,388	439.6%	NM
▲ Al Eid Food Co.	ALEID.KW	16.6	1.54	2.04%	0.15	0.245	0.002	74.3	0.250	0.175	36.9%	619,198	151,628	121.1%	9.3%
= Palms Agro Production Co.	PAPK.KW	67.7	2.21	1.74%	0.36	0.228	0.000	11.9	0.393	0.062	181.5%	67,231	15,357	71.4%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.9	3.47	6.52%	0.48	1.060	0.003	290.5	1.218	1.000	0.4%	301,124	319,798	NA	35.0%
Consumer Discretionary		17.6	1.47	2.04%				1,487			37.0%	17,230,697	4,088,907		6.2%
= Zain	ZAIN.KW	11.9	1.74	7.56%	1.25	0.463	0.000	2,003.4	0.534	0.425	(8.7%)	2,311,536	1,066,427	17.0%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.8	0.98	13.14%	0.60	1.059	(0.003)	530.7	1.558	0.995	(13.0%)	131,944	139,355	4.6%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	16.5	2.45	6.32%	0.65	0.554	(0.004)	553.3	0.621	0.511	(1.6%)	136,692	75,948	14.1%	14.8%
▲ Hayat Communications Co.	HAYK.KW	NM	0.74	0.00%	0.91	0.066	0.000	5.8	0.110	0.066	(22.3%)	21,381	1,439	21.5%	NM
Telecommunications		15.8	1.36	7.56%				3,093.2			(8.3%)	2,601,553	1,283,170		12.2%
= National Bank of Kuwait	NBKK.KW	12.7	1.86	3.99%	1.21	0.878	0.000	7,310.6	0.956	0.840	3.1%	1,714,187	1,503,113	12.1%	14.7%
= Gulf Bank	GBKK.KW	19.2	1.52	3.74%	1.08	0.321	0.000	1,220.6	0.326	0.248	19.9%	1,484,207	475,907	53.0%	7.9%
= Commercial Bank of Kuwait	CBKK.KW	10.3	1.61	6.15%	0.34	0.570	0.000	1,078.4	0.575	0.490	9.6%	4	2	0.4%	15.7%
= Ahli Bank of Kuwait	ABKK.KW	13.4	1.11	3.30%	0.64	0.271	0.000	675.6	0.312	0.222	22.1%	903,000	245,689	16.3%	8.3%
= Kuwait International Bank	KIBK.KW	12.8	0.96	2.46%	1.00	0.189	0.000	321.9	0.193	0.147	29.8%	2,852,722	536,639	90.3%	7.5%
▼ Burgan Bank	BURG.KW	14.2	0.78	3.27%	1.06	0.183	(0.001)	662.3	0.208	0.165	11.7%	4,702,802	863,869	17.3%	5.5%
▼ Kuwait Finance House	KFH.KW	19.6	2.18	2.67%	1.39	0.741	(0.003)	11,630.6	0.760	0.667	9.3%	6,703,854	4,972,394	15.7%	11.1%
▼ Boubayan Bank	BOUK.KW	26.8	2.74	1.41%	1.04	0.566	(0.003)	2,377.6	0.611	0.509	0.0%	2,547,128	1,441,322	16.6%	10.2%
▼ Warba Bank	WARB.KW	22.3	1.30	1.47%	0.98	0.192	(0.001)	419.3	0.201	0.166	9.4%	961,189	185,004	48.8%	5.8%
Banks		14.2	1.52	3.27%				25,697.0			5.0%	21,869,093	10,223,940		11.4%

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Sunday, November 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return *	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Insurance Co.	KINS.KW	8.1	0.73	6.67%	0.07	0.570	0.000	105.3	0.600	0.460	21.3%	4,000	2,280	4.5%	9.0%	
= Gulf Insurance Group	GINS.KW	26.4	1.42	3.14%	0.07	1.175	0.000	333.4	2.000	1.031	(37.5%)	0	0	1.1%	5.4%	
= Ahleiah Insurance Co.	AINS.KW	7.3	1.13	3.98%	0.14	0.740	0.000	160.4	0.938	0.566	21.3%	377	272	4.4%	15.5%	
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.6	0.98	6.13%	0.39	0.158	0.004	38.6	0.161	0.096	60.0%	51,970	8,056	29.9%	21.0%	
▲ Kuwait Reinsurance Co.	KWRE.KW	8.5	1.28	1.84%	0.10	0.377	0.012	108.6	0.450	0.300	8.7%	7,376	2,757	0.9%	15.2%	
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.86	0.00%	0.42	0.168	(0.004)	17.9	0.474	0.053	189.7%	193,109	32,566	146.2%	NM	
▲ Wethaq Takaful Insurance Co.	WETH.KW	61.0	1.08	0.00%	0.51	0.041	0.000	4.5	0.062	0.023	69.6%	285,848	11,607	353.1%	1.8%	
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%	
Insurance		8.1	1.10	5.06%				797.2			(12.8%)	542,680	57,538		10.5%	
▲ Sokouk Holding Co.	SHCK.KW	6.0	0.91	0.00%	1.07	0.052	0.001	29.7	0.058	0.044	0.8%	7,217,690	374,954	121.6%	15.1%	
= Kuwait Real Estate Co.	KREK.KW	17.1	1.48	1.20%	0.96	0.231	0.000	232.0	0.250	0.189	18.7%	2,097,826	484,854	140.2%	8.7%	
▲ United Real Estate Co.	UREK.KW	31.6	0.68	0.00%	0.52	0.101	0.001	131.5	0.137	0.043	118.1%	6,332,163	649,141	84.8%	2.1%	
▲ National Real Estate Co.	NREK.KW	NM	0.46	0.00%	1.25	0.080	0.000	148.8	0.108	0.063	21.2%	1,389,515	111,193	64.7%	NM	
= Salhia Real Estate Co.	SREK.KW	18.1	1.42	3.42%	0.36	0.422	0.000	250.5	0.471	0.406	8.0%	876,838	371,759	33.4%	7.9%	
▼ Tamdeen Real Estate Co.	TAMK.KW	9.9	0.58	4.89%	0.19	0.340	(0.008)	136.5	0.410	0.332	(5.3%)	31,200	10,821	1.0%	5.8%	
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.8	0.41	3.66%	0.46	0.272	0.001	56.9	0.286	0.235	10.3%	9,212	2,484	4.2%	4.2%	
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	N/A	N/A	0.0%	0	0	0.0%	NM	
▲ Arab Real Estate Co.	ARAB.KW	11.8	0.60	4.82%	1.17	0.062	0.001	23.2	0.084	0.055	(6.7%)	1,137,808	69,723	187.2%	5.1%	
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.75	0.00%	0.69	0.071	0.006	31.8	0.077	0.050	39.0%	22,850,597	1,596,053	72.1%	0.6%	
▲ Mabanee Co.	MABK.KW	17.5	1.82	1.69%	1.04	0.827	0.002	1,153.8	0.897	0.747	4.0%	355,410	293,875	21.1%	10.4%	
▼ Injazat Real Estate Development Co.	INJA.KW	10.5	0.57	4.94%	0.24	0.099	(0.001)	33.5	0.108	0.084	13.8%	683,900	68,205	12.5%	5.4%	
▲ The Commercial Real Estate Co.	TIJK.KW	15.7	0.97	2.52%	0.63	0.151	0.001	283.5	0.165	0.100	53.9%	2,412,031	364,952	49.5%	6.2%	
▼ Sanam Real Estate Co.	SANK.KW	17.1	2.04	0.00%	0.45	0.211	(0.002)	23.3	0.276	0.148	45.4%	369,514	78,272	416.2%	11.9%	
▲ A'ayan Real Estate Co.	AYRE.KW	18.0	0.62	5.49%	0.67	0.091	0.003	37.8	0.095	0.069	26.6%	3,898,654	350,918	89.1%	3.5%	
▼ Aqar Real Estate Investment Co.	AQAR.KW	13.7	0.58	2.68%	0.05	0.074	(0.003)	17.3	0.074	0.053	27.9%	508,000	38,178	46.3%	4.2%	
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.40	0.00%	0.43	0.032	(0.001)	6.0	0.040	0.027	(6.8%)	44,510	1,432	78.3%	1.6%	
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.82	0.00%	1.03	0.073	(0.001)	39.3	0.083	0.062	10.8%	3,399,524	249,069	94.1%	NM	
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.8	0.60	6.00%	0.49	0.067	0.001	24.7	0.070	0.054	14.4%	84,038	5,514	20.1%	5.5%	
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.93	0.014	0.000	3.3	N/A	N/A	0.0%	0	0	0.0%	NM	
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.41%	0.22	0.111	0.002	27.9	0.127	0.075	39.8%	1,098	122	8.2%	NM	
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.5	0.24	0.00%	0.42	0.076	0.003	19.3	0.150	0.060	(5.0%)	628,210	46,716	89.3%	6.7%	
= Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.43	0.00%	0.64	0.125	0.000	40.3	0.166	0.116	(18.3%)	586,394	73,996	70.8%	44.6%	
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	27.3	1.51	3.91%	1.07	0.124	0.003	73.5	0.144	0.049	67.8%	15,068,693	1,850,236	340.7%	5.5%	
▼ MENA Real Estate Co. *	MENK.KW	NM	2.17	0.00%	0.85	0.178	(0.002)	24.2	0.350	0.031	529.0%	6,913,120	1,257,033	1003.0%	NM	
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%	
▼ Mashaer Holding Co.	MASHAER.KW	11.8	0.86	0.00%	0.50	0.077	(0.001)	12.3	0.089	0.056	38.6%	1,831,059	140,379	42.0%	7.3%	
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.91	0.00%	0.33	0.039	0.001	3.9	0.041	0.023	51.4%	13,028,772	509,590	463.9%	NM	
= Dalqan Real Estate Co.	DALQ.KW	16.7	1.46	2.99%	0.07	0.163	0.000	9.8	0.185	0.112	10.9%	130,169	21,238	160.4%	8.7%	
= Dar Al Thuraya Real Estate Co.	THURY.KW	36.8	0.82	0.00%	NA	0.100	0.000	14.7	0.141	0.083	(23.1%)	0	0	4.3%	2.2%	
= Osos Holding Group Co.	OSOS.KW	7.6	0.86	3.88%	0.30	0.103	0.000	11.2	0.117	0.069	42.8%	45,000	4,635	10.6%	11.2%	
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.46%	0.11	1.148	(0.007)	27.1	1.190	1.033	11.1%	39,124	44,726	31.3%	NA	
Real Estate		13.7	0.82	3.77%				2,949.6			14.2%	91,970,069	9,070,067		4.9%	

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Sunday, November 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return *	Daily Trading Data			YTD-24
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Kuwait Investment Co.	KINV.KW	10.4	0.75	5.78%	0.94	0.172	0.000	90.2	0.227	0.127	35.4%	509,764	87,891	139.1%	7.2%
▲ Commercial Facilities Co.	FACI.KW	10.5	0.74	6.62%	0.51	0.228	0.001	115.8	0.232	0.153	43.4%	24,385	5,558	10.3%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	11.9	2.71	0.00%	1.24	0.374	0.002	179.6	0.421	0.001	134.6%	1,026,835	384,370	354.8%	22.8%
▼ National Investment Co.	NINV.KW	35.5	1.10	5.92%	1.32	0.253	(0.002)	201.6	0.308	0.214	5.9%	2,730,598	695,199	90.5%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	16.2	0.81	0.00%	0.78	0.100	(0.000)	500.2	0.135	0.093	(4.8%)	6,604,970	661,189	37.3%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	14.6	0.74	6.68%	1.22	0.075	0.000	34.8	0.089	0.057	10.3%	3,168,494	237,335	88.4%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.70	0.00%	1.19	0.067	0.001	26.9	0.074	0.049	24.6%	1,780,384	118,632	90.3%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	27.7	1.34	0.85%	1.02	0.228	0.003	197.0	0.239	0.161	16.9%	5,324,775	1,209,094	220.1%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	9.0	0.62	4.62%	0.83	0.129	(0.005)	65.1	0.142	0.097	27.7%	2,327,759	302,942	19.5%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.96	0.00%	0.53	0.100	0.001	22.0	0.128	0.069	23.3%	45,776	4,500	30.4%	NM
▼ First Investment Co.	OLAK.KW	7.5	0.84	0.00%	1.11	0.047	(0.000)	20.7	0.060	0.032	26.7%	6,676,456	311,370	192.6%	11.2%
▼ Gulf Investment House	GIHK.KW	NM	6.16	0.00%	0.92	0.668	(0.007)	271.5	0.840	0.309	102.4%	3,641	2,386	20.4%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.7	1.06	4.75%	1.29	0.158	(0.001)	104.9	0.191	0.140	(9.2%)	7,439,485	1,177,180	132.2%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.3	1.12	0.00%	0.74	0.062	0.000	14.2	0.087	0.037	56.5%	463,457	28,657	215.1%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.95	10.58%	0.40	0.095	0.001	12.0	0.110	0.073	5.0%	4,605	434	19.9%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.13	0.00%	0.36	0.106	0.001	32.7	0.118	0.061	58.0%	9,743,525	1,051,767	121.5%	NM
▲ Kamco Investment Co.	KAMC.KW	14.7	0.76	3.73%	0.59	0.134	0.004	45.9	0.146	0.085	55.8%	2,438,348	320,653	59.5%	5.2%
▼ National International Holding Co.	NIHK.KW	55.2	2.43	1.45%	0.74	0.388	(0.024)	91.0	0.498	0.087	283.3%	9,431,754	3,840,548	405.9%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.62	0.00%	0.60	0.223	(0.013)	49.9	0.352	0.083	149.4%	2,248,294	512,415	380.1%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	54.6	0.90	0.00%	0.31	0.098	0.000	20.2	0.122	0.076	22.3%	1	0	8.1%	1.7%
= Al-Deera Holding	DEER.KW	21.8	1.52	0.00%	0.86	0.383	0.000	39.5	0.511	0.231	59.6%	2,100	790	2.4%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	69.1	1.58	0.00%	2.06	0.121	0.003	46.4	0.123	0.073	26.4%	29,702,842	3,605,471	323.0%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.46	0.00%	1.06	0.015	(0.000)	4.8	0.024	0.015	(12.8%)	248,288	3,705	80.5%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.5	1.07	2.87%	1.20	0.275	0.013	140.4	0.281	0.211	21.7%	2,936,417	809,762	29.6%	30.3%
= Tamdeen Investment Co.	TAMI.KW	10.9	0.39	3.02%	0.37	0.950	0.000	127.8	1.168	0.283	123.5%	0	0	0.4%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.4	0.76	0.00%	0.52	0.052	(0.003)	9.1	0.059	0.031	51.5%	20,000	1,030	49.2%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.47	0.00%	0.62	0.043	(0.000)	35.1	0.050	0.034	(1.1%)	2,318,609	99,300	68.8%	NM
= Rasiyat Holding Co.	RASIYAT.KW	55.3	4.61	0.00%	NA	0.364	0.000	54.6	0.407	0.259	40.5%	1,055,803	383,228	225.8%	8.3%
▲ Alimtiat Investment Group	ALIMK.KW	NM	0.39	0.00%	1.03	0.053	0.003	56.2	0.068	0.043	(6.2%)	11,778,830	620,026	47.3%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.53	0.00%	1.39	0.038	0.000	16.3	0.050	0.025	36.8%	3,072,486	116,746	501.7%	NM
= National Industries Group	NIND.KW	14.2	1.13	2.04%	1.41	0.245	0.000	590.4	0.248	0.194	26.1%	6,266,814	1,534,652	46.8%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	2.20	0.00%	0.53	0.224	(0.001)	6.7	0.250	0.102	111.3%	790,286	176,924	1234.2%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.34	0.00%	0.37	0.380	0.039	197.2	0.526	0.283	(25.9%)	9,218,963	3,430,609	68.9%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.52	0.00%	0.79	0.046	(0.001)	28.0	0.049	0.029	58.3%	2,452,784	111,925	69.2%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.52	0.00%	0.13	0.046	0.002	7.5	0.097	0.020	117.1%	319,734	14,299	92.1%	0.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.3	3.07	7.65%	0.20	0.241	0.001	271.6	0.287	0.215	(5.1%)	660,546	161,173	11.4%	49.1%
▼ GFH Financial Group	GFH.KW	10.5	1.19	4.50%	0.96	0.101	(0.001)	352.6	0.112	0.076	32.4%	3,777,971	384,624	58.1%	11.3%
▼ Inovest	INOV.KW	64.4	1.08	1.94%	0.86	0.155	(0.015)	47.6	0.188	0.072	83.8%	25,994,169	4,309,527	561.2%	1.7%
= Amar For Finance and Leasing Co.	AMARF.KW	22.3	0.58	0.00%	0.07	0.066	0.000	12.9	0.074	0.053	4.1%	0	0	7.6%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.5	0.60	4.49%	0.54	0.067	(0.002)	17.6	0.077	0.053	17.6%	537,965	36,095	89.4%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	26.0	7.42	3.41%	0.90	2.170	0.020	435.7	2.281	1.705	25.9%	193,991	420,730	21.5%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	17.0	2.24	3.31%	NA	0.408	0.005	122.4	0.535	0.392	(20.5%)	1,154,800	470,054	39.7%	13.2%
Financial Services		14.4	1.09	4.49%				4,716.7			26.5%	164,496,704	27,642,790		6.6%

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Company	Reuters Ticker	Valuation Multiples			Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.29	0.00%	0.25	0.153	(0.003)	15.3	0.298	0.076	92.5%	1,562,064	238,675	176.5%	0.3%
Technology		NM	1.29	0.00%				15.3			92.5%	1,562,064	238,675		0.3%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.0	1.37	5.45%	0.53	0.165	(0.001)	181.5	0.184	0.142	(4.6%)	599,023	98,226	21.8%	8.1%
Utilities		17.0	1.37	5.45%				181.5			(4.6%)	599,023	98,226		8.1%
Boursa Kuwait		14.29	1.10	2.9%				43,064.2			6.34%	356,706,364	61,262,623		9.6%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.178	529.0%
National International Holding Co.	0.388	283.3%
ALAFCO Aviation Lease & Finance Co.	0.526	192.2%
First Takaful Insurance Co.	0.168	189.7%
Palms Agro Production Co.	0.228	181.5%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.741	2,464,879,148
Manazel Holding Co.	0.038	2,159,439,809
Agility (PWC Logistics)	0.270	2,029,266,620
GFH Financial Group	0.101	2,028,702,206
Kuwait Business Town Real Estate Co.	0.124	2,018,452,504

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.270	(47.0%)
Gulf Insurance Group	1.175	(37.5%)
Arabi Holding Group Co.	0.380	(25.9%)
Dar Al Thuraya Real Estate Co.	0.100	(23.1%)
Hayat Communications Co.	0.066	(22.3%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.741	1,830,215,310
National Bank of Kuwait	0.878	897,860,676
Agility (PWC Logistics)	0.270	700,908,816
Int'l Financial Advisors Co.	0.374	624,224,298
Gulf Bank	0.321	581,658,286

* Different Fiscal Year Company

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