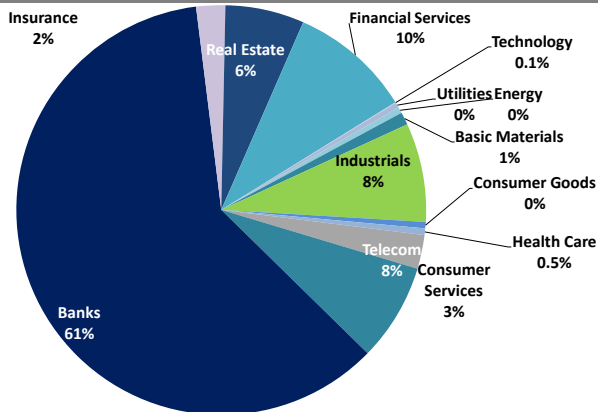


Boursa Kuwait Daily Report

March 24, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,650.8	20.6	11.8%
2- National Bank of Kuwait	7,715.8	13.6	15.1%
3- Boubyan Bank	2,440.9	34.7	8.4%
4- Zain	2,167.9	10.0	17.3%
5- Agility (PWC Logistics)	1,546.7	18.4	4.7%
6- Mabane Co.	1,128.0	17.8	10.4%
7- Gulf Bank	1,057.5	15.1	9.4%
8- Commercial Bank of Kuwait	959.2	7.3	19.7%
9- Burgan Bank	723.8	17.7	5.4%
10- Kuwait Projects Co.(Holding)	665.3	21.6	5.1%
Total	31,056	16.46	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.086	0.005	5.8%
Al Safat Investment Co.	0.098	0.005	5.7%
Kuwait Emirates Holding Co.	0.043	0.002	5.2%
IFA Hotels & Resorts Co.	1.170	0.050	4.5%
Kuwait National Cinema Co.	1.476	0.061	4.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.125	(0.021)	(14.4%)
Credit Rating & Collection Co.	0.048	(0.003)	(6.1%)
Asiya Capital Investment Co.	0.042	(0.003)	(6.1%)
Future Kid Entertainment and R.E Co.	0.132	(0.007)	(5.0%)
National Cleaning Co.	0.049	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.133	0.8%	21,054,523
GFH Financial Group	0.087	(0.7%)	16,337,603
Asiya Capital Investment Co.	0.042	(6.1%)	16,205,110
Warba Bank	0.187	(1.1%)	9,158,969
Burgan Bank	0.210	0.5%	6,890,869

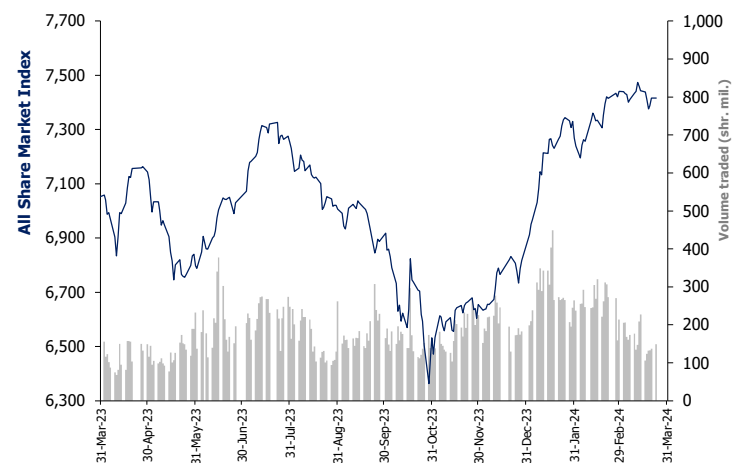
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,193.1	▼	(0.0%)	2.4%	9.1%
Energy	207.9	▼	(0.4%)	0.8%	8.6%
Basic Materials	447.1	▲	0.3%	3.4%	5.5%
Industrials	3,440.8	▲	0.2%	2.8%	11.5%
Consumer Staples	221.1	▼	(0.7%)	3.6%	11.0%
Health Care	233.0	=	0.0%	0.3%	0.4%
Consumer Discretionary	1,181.3	▲	0.8%	10.2%	8.8%
Telecommunications	3,401.1	▲	0.1%	(6.4%)	0.8%
Banks	26,826.1	▼	(0.0%)	2.8%	9.6%
Insurance	1,015.9	▼	(0.2%)	7.9%	11.2%
Real Estate	2,747.5	▲	0.2%	5.4%	6.4%
Financial Services	4,257.7	▼	(0.3%)	1.9%	14.2%
Technology	26.6	=	0.0%	(4.0%)	234.6%
Utilities	187.0	▲	0.6%	0.0%	(1.7%)

Market Breadth	 39	 61	 46		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,119.15	2.0	0.0%	(0.5%)	8.6%
Main 50 Index	5,941.40	(10.0)	(0.2%)	(0.3%)	8.3%
Main Market Index	6,113.06	(7.9)	(0.1%)	0.4%	9.8%
All Share Market Index	7,415.72	(0.1)	(0.0%)	(0.3%)	8.8%
Market Cap (KWD Mn)	44,193.08	(1.0)	(0.0%)	2.4%	9.1%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	148.6	11.8	8.6%	240.6	142.2
Value Traded (KWD Mn)	29.8	(1.10)	(3.5%)	59.0	43.7
No. of Trades	7,007	(2,745)	(28.1%)	13,979	9,018

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.806	(0.1%)	3,247,651
Kuwait Projects Co.(Holding)	0.133	0.8%	2,804,506
Warba Bank	0.187	(1.1%)	1,718,049
Agility (PWC Logistics)	0.606	1.2%	1,603,522
GFH Financial Group	0.087	(0.7%)	1,438,122

Boursa Kuwait - Premier Market

Sunday, March 24, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.973	0.002	0.2%	7,716	20.9%	17.5%	13.6	2.06	2.6%	1.21	15.1%	8.8%	217.61	210.77
▼	Gulf Bank	0.292	(0.002)	(0.7%)	1,057	2.9%	2.4%	15.1	1.43	4.1%	1.08	9.4%	3.9%	373.70	108.56
=	Ahli Bank	0.259	0.000	0.0%	615	1.7%	1.4%	16.4	1.02	3.1%	0.63	6.2%	11.2%	96.40	24.78
▼	Kuwait International Bank	0.168	(0.001)	(0.6%)	278	0.8%	0.6%	16.9	0.88	2.8%	0.99	5.2%	12.0%	381.05	62.31
▲	Burgan Bank	0.210	0.001	0.5%	724	2.0%	1.6%	17.7	0.95	2.9%	1.05	5.4%	22.1%	226.16	44.33
▼	Kuwait Finance House	0.806	(0.001)	(0.1%)	12,651	34.3%	28.6%	20.6	2.43	1.2%	1.40	11.8%	11.0%	621.45	488.58
▲	Boubyan Bank	0.616	0.002	0.3%	2,441	6.6%	5.5%	34.7	2.92	1.3%	1.05	8.4%	2.7%	107.67	67.50
▼	Kuwait Investment Co.	0.190	(0.003)	(1.6%)	100	0.3%	0.2%	10.8	0.88	5.2%	0.91	8.2%	49.6%	549.76	99.90
▼	National Investments Co	0.262	(0.003)	(1.1%)	209	0.6%	0.5%	NM	1.21	5.7%	1.31	1.4%	9.6%	299.06	84.04
▲	Kuwait Projects Co. (Holding)	0.133	0.001	0.8%	665	1.8%	1.5%	21.6	1.10	0.0%	0.76	5.1%	26.7%	575.54	68.72
▼	Arzan Financial Group for Financing & In	0.200	(0.003)	(1.5%)	160	0.4%	0.4%	29.7	1.36	1.9%	1.01	4.6%	(4.8%)	610.60	138.89
=	Aayan Leasing and Investment	0.184	0.000	0.0%	122	0.3%	0.3%	9.4	1.27	4.1%	1.30	13.5%	5.7%	308.18	56.09
▼	Al Imtiaz Investment Group	0.049	(0.000)	(0.6%)	52	0.1%	0.1%	NM	0.32	0.0%	1.04	NM	(13.6%)	137.72	8.08
▼	Kuwait Real Estate Co.	0.226	(0.002)	(0.9%)	215	0.6%	0.5%	18.7	1.55	1.3%	0.97	8.3%	10.2%	618.06	140.73
=	Salhia Real Estate Co.	0.485	0.000	0.0%	262	0.7%	0.6%	18.0	1.49	3.0%	0.35	8.3%	13.1%	55.64	25.26
▲	Mabane Co.	0.857	0.007	0.8%	1,128	3.1%	2.6%	17.8	1.86	1.6%	1.05	10.4%	1.7%	127.30	103.11
▼	The Commercial Real Estate Co.	0.126	(0.002)	(1.6%)	228	0.6%	0.5%	25.5	0.79	2.3%	0.62	3.1%	23.5%	318.27	37.93
=	National Industries Group (Holding)	0.223	0.000	0.0%	512	1.4%	1.2%	20.3	1.07	2.2%	1.42	5.3%	9.3%	355.82	81.57
▼	Gulf Cable and Electrical Industries	1.350	(0.026)	(1.9%)	281	0.8%	0.6%	14.2	1.25	4.8%	1.02	8.8%	3.1%	17.01	24.60
▼	Heavy Engineering Industries and Shipbu	0.790	(0.014)	(1.7%)	142	0.4%	0.3%	22.1	2.01	3.8%	0.70	9.1%	(3.7%)	31.89	27.03
▲	Boubyan Petrochemical Co.	0.612	0.003	0.5%	327	0.9%	0.7%	11.7	1.31	9.8%	0.74	11.2%	4.6%	52.89	32.05
▲	Agility Public Warehousing Co.	0.606	0.007	1.2%	1,547	4.2%	3.5%	18.4	0.87	0.0%	1.50	4.7%	19.1%	203.23	117.76
=	Mobile Telecommunications Co.	0.501	0.000	0.0%	2,168	5.9%	4.9%	10.0	1.74	5.0%	1.26	17.3%	(1.2%)	180.59	93.01
▲	Human Soft Holding Co.	3.340	0.019	0.6%	427	1.2%	1.0%	9.9	3.70	10.4%	0.50	37.3%	(1.7%)	8.47	28.62
▲	ALAFCO Aviation Lease and Finance Co.	0.209	0.001	0.5%	199	0.5%	0.5%	NM	0.91	0.0%	0.86	NM	16.1%	42.03	8.55
▲	Jazeera Airways Co.	1.157	0.002	0.2%	255	0.7%	0.6%	20.2	7.61	0.0%	0.70	37.7%	(16.7%)	22.17	25.87
▼	GFH Financial Group BSC	0.087	(0.001)	(0.7%)	305	0.8%	0.7%	9.7	0.99	5.2%	0.96	10.3%	14.4%	339.99	28.30
▼	Warba Bank	0.187	(0.002)	(1.1%)	385	1.0%	0.9%	21.4	1.26	1.6%	0.98	5.9%	0.5%	194.94	36.98
▲	Kuwait Telecommunication Co.	0.594	0.002	0.3%	593	1.6%	1.3%	17.8	2.51	5.9%	0.64	14.1%	5.5%	33.97	20.26
▼	Mezzan Holding Co.	0.638	(0.002)	(0.3%)	198	0.5%	0.4%	15.7	1.85	3.1%	0.45	11.8%	11.0%	35.19	21.41
▼	Integrated holding Co.	0.541	(0.002)	(0.4%)	137	0.4%	0.3%	38.0	2.21	2.8%	0.50	5.8%	6.1%	41.73	21.88
▼	Boursa Kuwait Securities Co.	2.108	(0.005)	(0.2%)	423	1.1%	1.0%	27.3	6.93	3.5%	0.89	25.4%	22.3%	12.98	26.03
▼	Ali Alghanim Sons Automotive Co.	1.180	(0.018)	(1.5%)	323	0.9%	0.7%	12.4	4.29	2.9%	0.48	34.5%	11.7%	26.54	30.43
Subtotal- Premier Market Stocks		8,119.15	1.99	0.0%	36,845	100%	83%	17.8	1.36	3.15%		10.4%	8.6%	7,223.61	2,393.91
Rest of the Market					7,348		17%	11.7	0.78	2.20%		7.0%		6,248.05	910.62

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, March 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.72	0.00%	1.02	0.033	(0.001)	6.6	0.045	0.026	7.9%	110,536	3,515	12.3%	NM
= Independent Petroleum Group	IPGK.KW	13.3	0.88	5.92%	0.26	0.485	0.000	87.7	0.545	0.374	15.5%	0	0	1.0%	6.6%
= National Petroleum Services Co.	NAPS.KW	9.5	1.69	6.33%	0.18	0.765	0.000	74.2	0.899	0.690	(4.7%)	0	0	0.2%	17.9%
▼ The Energy House Co.	ENER.KW	26.0	1.26	0.00%	0.68	0.125	(0.021)	5.7	0.354	0.021	98.4%	76,842	9,515	5.4%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.37	0.00%	0.18	0.109	0.001	27.6	0.133	0.087	22.6%	380,104	41,744	32.5%	4.0%
Energy		11.4	0.80	6.13%				207.9			8.6%	567,482	54,774		5.6%
▼ Kuwait Foundry Co.	KFDC.KW	7.0	3.25	18.94%	0.50	0.586	(0.004)	42.4	0.590	0.290	41.9%	215,652	126,328	4.1%	46.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.7	1.31	9.75%	0.74	0.612	0.003	327.3	0.856	0.571	4.6%	199,991	122,135	9.9%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.4%
Basic Materials		10.4	2.34	9.75%				447.1			5.5%	415,643	248,463		14.0%
= Specialities Group Holding Co.	SPEC.KW	10.9	0.63	4.06%	0.67	0.117	0.000	19.9	0.123	0.095	13.6%	332,209	38,886	36.7%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	39.0	0.71	2.60%	0.60	0.187	(0.007)	133.3	0.225	0.123	39.6%	3,669,256	689,695	28.3%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	14.2	1.25	4.77%	1.02	1.350	(0.026)	281.0	1.540	0.999	3.1%	185,340	253,710	8.2%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.1	2.01	3.80%	0.70	0.790	(0.014)	142.4	0.890	0.566	(3.7%)	747,088	591,815	17.7%	9.1%
= Kuwait Portland Cement Co.	PCEM.KW	15.6	1.25	7.61%	0.45	0.920	0.000	92.2	0.945	0.800	9.5%	0	0	1.6%	8.0%
= Shuaiba Industrial Co.	PAPE.KW	12.5	0.96	7.12%	0.22	0.180	0.000	17.9	0.230	0.134	13.9%	144,590	25,238	19.7%	7.6%
▼ Metal & Recycling Co.	MRCK.KW	12.5	1.04	0.00%	0.19	0.088	(0.002)	7.9	0.117	0.038	6.1%	20,001	1,741	2.1%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	15.5	0.79	5.48%	0.20	0.182	0.000	65.4	0.195	0.152	15.9%	31,158	5,690	1.3%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
= National Co. for Consumer Industries	NCCI.KW	42.7	1.17	0.00%	0.22	0.111	0.000	33.3	0.132	0.100	4.7%	1,133,922	125,156	49.5%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	18.4	0.87	0.00%	1.50	0.606	0.007	1,546.7	0.720	0.498	19.1%	2,647,723	1,603,522	8.0%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.40	0.00%	0.76	0.049	(0.003)	11.2	0.059	0.023	24.4%	209,832	10,258	18.3%	NM
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.42	0.00%	0.75	0.055	0.000	15.3	0.070	0.039	5.5%	251,060	13,833	6.5%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.2	1.06	5.08%	0.47	0.288	(0.005)	34.2	0.315	0.226	23.1%	15,000	4,368	6.0%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.9	3.70	10.43%	0.50	3.340	0.019	426.6	3.845	2.972	(1.7%)	49,147	164,220	6.6%	37.3%
= Gulf Franchising Co.	GFCI.KW	NM	1.55	0.00%	NA	0.074	0.000	3.0	0.143	0.044	31.5%	0	0	4.4%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.7	1.43	6.78%	0.68	0.441	0.001	75.4	0.476	0.362	(2.4%)	987,099	436,503	28.0%	18.6%
▼ United Projects Group	UPAC.KW	25.1	0.62	0.00%	0.18	0.176	(0.001)	66.5	0.268	0.145	(1.7%)	305	54	1.0%	2.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.91	0.00%	0.86	0.209	0.001	199.0	0.220	0.162	16.1%	265,568	55,433	4.4%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.1	0.68	6.02%	0.90	0.083	(0.001)	13.6	0.095	0.067	1.3%	100,000	8,325	12.1%	6.1%
▼ Integrated holding Co.	INTEGRATED.KW	38.0	2.21	2.77%	0.50	0.541	(0.002)	136.9	0.555	0.345	6.1%	579,705	314,502	16.5%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.9	0.67	5.28%	0.14	0.094	0.000	34.1	0.100	0.085	(1.1%)	0	0	0.0%	5.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	10.0	1.13	4.85%	0.07	0.371	0.000	55.7	0.374	0.301	14.5%	108,964	40,366	4.5%	11.3%
Industrials		13.3	0.96	5.18%				3,440.8			11.5%	11,477,967.0	4,383,315		3.5%

Boursa Kuwait Daily Bulletin

Sunday, March 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.78	0.00%	0.27	0.109	(0.004)	22.8	0.126	0.091	11.2%	346,543	37,904	11.2%	NM
▼ Mezzan Holding Co.	MEZZ.KW	15.7	1.85	3.13%	0.45	0.638	(0.002)	198.3	0.640	0.360	11.0%	707,837	450,369	11.3%	11.8%
Consumer Staples		15.7	1.32	3.13%				221.1			11.0%	1,054,380	488,273		7.4%
= Advanced Technology Co.	ATCK.KW	14.2	1.02	4.17%	0.01	0.480	0.000	72.0	0.525	0.379	2.3%	0	0	0.0%	7.2%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.27	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.1%
Health Care		12.5	1.65	4.17%				233.0			0.4%	0	0		14.2%
▲ Kuwait National Cinema Co.	KCIN.KW	15.7	1.65	4.92%	0.29	1.476	0.061	136.7	1.426	0.940	23.3%	15,000	21,456	0.3%	10.5%
= Kuwait Hotels Co.	KHOT.KW	11.5	1.98	0.00%	NA	0.196	0.000	11.1	0.228	0.115	14.6%	0	0	0.1%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.47	0.00%	0.54	0.096	(0.003)	26.8	0.149	0.076	6.7%	23,204	2,228	4.3%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	20.0	13.74	0.00%	0.72	1.170	0.050	214.6	1.142	0.058	46.3%	1,186,231	1,358,898	32.1%	68.8%
= Oula Fuel Marketing Co.	OULA.KW	13.5	0.84	3.62%	0.44	0.138	0.000	55.8	0.180	0.121	0.0%	28,227	3,911	0.6%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	18.0	0.54	2.31%	0.73	0.081	0.001	16.2	0.085	0.065	13.7%	103,888	8,395	17.9%	3.0%
▲ Jazeera Airways Co.	JAZK.KW	20.2	7.61	0.00%	0.70	1.157	0.002	254.5	2.200	0.955	(16.7%)	286,505	330,954	10.1%	37.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.7	0.77	3.65%	0.46	0.137	(0.001)	55.4	0.168	0.120	0.0%	20,383	2,851	0.7%	5.6%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	11.1	1.02	5.97%	0.13	0.132	(0.007)	15.1	0.151	0.089	37.5%	2,277,060	304,147	151.9%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.75	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▲ Al Eid Food Co.	ALEID.KW	20.9	2.46	2.56%	0.14	0.195	0.002	59.1	0.226	0.163	8.9%	202,903	39,385	17.0%	11.7%
▼ Palms Agro Production Co.	PAPK.KW	29.1	1.65	0.00%	0.34	0.174	(0.003)	9.1	0.381	0.062	114.8%	58,187	10,461	27.3%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.4	4.29	2.93%	0.48	1.180	(0.018)	323.4	1.287	0.790	11.7%	364,664	435,758	NA	34.5%
Consumer Discretionary		14.7	1.65	3.62%				1,181			8.8%	4,566,252	2,518,444		10.6%
= Zain	ZAIN.KW	10.0	1.74	4.99%	1.26	0.501	0.000	2,167.9	0.572	0.451	(1.2%)	491,209	246,575	4.2%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.2	1.07	11.04%	0.60	1.261	0.003	632.0	1.558	0.957	3.6%	121,543	153,339	2.1%	14.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.8	2.51	5.89%	0.64	0.594	0.002	593.2	0.793	0.520	5.5%	607,325	360,489	3.4%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.89	0.00%	0.96	0.092	0.000	8.1	0.110	0.050	8.6%	0	0	12.4%	NM
Telecommunications		10.0	1.40	5.89%				3,401.1			0.8%	1,220,077	760,404		16.1%
▲ National Bank of Kuwait	NBKK.KW	13.6	2.06	2.57%	1.21	0.973	0.002	7,715.8	1.076	0.838	8.8%	643,396	625,778	2.7%	15.1%
▼ Gulf Bank	GBKK.KW	15.1	1.43	4.11%	1.08	0.292	(0.002)	1,057.5	0.307	0.235	3.9%	2,522,005	739,313	10.3%	9.4%
▼ Commercial Bank of Kuwait	CBKK.KW	7.3	1.44	4.67%	0.35	0.507	(0.004)	959.2	0.730	0.480	(2.5%)	13,350	6,769	0.0%	19.7%
= Ahli Bank of Kuwait	ABKK.KW	16.4	1.02	3.07%	0.63	0.259	0.000	615.0	0.332	0.208	11.2%	175,098	45,202	4.1%	6.2%
▼ Kuwait International Bank	KIBK.KW	16.9	0.88	2.76%	0.99	0.168	(0.001)	277.8	0.192	0.141	12.0%	3,202,933	539,315	23.0%	5.2%
▲ Burgan Bank	BURG.KW	17.7	0.95	2.85%	1.05	0.210	0.001	723.8	0.229	0.157	22.1%	6,890,869	1,433,349	6.6%	5.4%
▼ Kuwait Finance House	KFH.KW	20.6	2.43	1.23%	1.40	0.806	(0.001)	12,650.8	0.818	0.659	11.0%	4,025,538	3,247,651	4.0%	11.8%
▲ Boubyan Bank	BOUK.KW	34.7	2.92	1.30%	1.05	0.616	0.002	2,440.9	0.769	0.563	2.7%	524,911	323,038	2.7%	8.4%
▼ Warba Bank	WARB.KW	21.4	1.26	1.60%	0.98	0.187	(0.002)	385.2	0.241	0.165	0.5%	9,158,969	1,718,049	9.5%	5.9%
Banks		16.9	1.43	2.76%				26,826.1			9.6%	27,157,069	8,678,464		11.9%

Boursa Kuwait Daily Bulletin

Sunday, March 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.3	0.70	7.24%	0.05	0.525	(0.009)	97.0	0.577	0.415	11.7%	35,800	18,590	1.7%	30.3%
= Gulf Insurance Group	GINS.KW	16.7	2.37	0.00%	0.07	1.920	0.000	544.8	1.930	0.965	2.1%	0	0	1.1%	14.2%
= Ahleiah Insurance Co.	AINS.KW	8.4	1.22	3.90%	0.15	0.755	0.000	163.6	0.795	0.489	23.8%	0	0	1.3%	14.6%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	5.9	0.92	7.87%	0.39	0.123	(0.001)	29.5	0.132	0.076	22.1%	162,420	19,922	13.7%	15.6%
= Kuwait Reinsurance Co.	KWRE.KW	13.2	1.68	1.41%	0.09	0.494	0.000	128.2	0.495	0.264	28.3%	0	0	0.1%	12.8%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.17	0.00%	0.37	0.185	(0.001)	19.7	0.474	0.038	219.0%	27,794	5,199	61.1%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	1.12	0.00%	0.49	0.041	(0.001)	4.5	0.062	0.019	71.3%	791,861	32,378	215.1%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	12.1%
Insurance		7.6	1.17	7.24%				1,015.9			11.2%	1,017,875	76,089		17.2%
▲ Sokouk Holding Co.	SHCK.KW	5.7	0.95	0.00%	1.06	0.050	0.000	28.5	0.058	0.021	(3.3%)	362,805	18,068	41.7%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	18.7	1.55	1.29%	0.97	0.226	(0.002)	215.5	0.261	0.101	10.2%	1,737,992	390,828	64.8%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.49	0.054	(0.001)	69.7	0.067	0.043	15.6%	1,659,207	88,729	14.3%	NM
▲ National Real Estate Co.	NREK.KW	30.8	0.39	0.00%	1.26	0.080	0.001	148.5	0.125	0.064	20.9%	1,564,046	125,077	11.8%	1.3%
= Salhia Real Estate Co.	SREK.KW	18.0	1.49	2.97%	0.35	0.485	0.000	262.2	0.550	0.383	13.1%	580,645	281,823	10.3%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.70	4.16%	0.19	0.400	0.000	160.6	0.410	0.325	11.4%	0	0	0.7%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.6	0.40	3.71%	0.46	0.268	0.002	54.4	0.290	0.230	5.5%	2,050	540	1.5%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	6.6	0.72	0.00%	1.18	0.073	(0.001)	26.8	0.086	0.033	8.0%	1,257,774	92,122	60.3%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	28.9	0.65	0.00%	0.70	0.060	(0.003)	27.2	0.065	0.048	18.7%	576,011	35,171	10.5%	2.2%
▲ Mabanee Co.	MABK.KW	17.8	1.86	1.63%	1.05	0.857	0.007	1,128.0	0.894	0.680	1.7%	1,382,056	1,184,469	9.7%	10.4%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.7	0.58	4.93%	0.25	0.099	(0.001)	33.6	0.105	0.074	14.1%	226,500	21,520	1.3%	4.9%
▼ The Commercial Real Estate Co.	TIJK.KW	25.5	0.79	2.26%	0.62	0.126	(0.002)	227.6	0.136	0.092	23.5%	1,706,445	216,936	17.6%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.26	0.00%	0.42	0.195	(0.001)	19.5	0.290	0.082	21.9%	332,850	64,632	314.1%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.5	0.53	6.45%	0.65	0.078	(0.001)	32.2	0.084	0.066	7.8%	778,675	60,556	14.4%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	20.4	0.53	0.00%	0.03	0.066	0.000	15.4	0.069	0.044	13.8%	0	0	8.6%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.03	0.00%	0.42	0.031	(0.001)	5.8	0.037	0.021	(8.8%)	36,211	1,123	7.1%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.91	0.00%	1.03	0.082	(0.001)	42.8	0.085	0.046	11.3%	813,683	66,694	25.0%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	18.0	0.57	6.27%	0.49	0.064	0.000	23.6	0.065	0.047	9.4%	2,004	128	4.1%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	34.2	0.63	6.98%	0.23	0.086	0.005	21.6	0.120	0.075	8.3%	100	9	2.1%	1.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.29	0.00%	0.39	0.084	0.000	21.3	0.150	0.063	4.8%	10,152	843	40.5%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.82	0.00%	0.62	0.131	0.001	42.2	0.166	0.048	(14.4%)	120,307	15,690	16.1%	52.3%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	20.8	0.84	7.04%	1.07	0.071	0.001	40.8	0.080	0.051	(6.7%)	7,461	530	3.3%	4.0%
▼ MENA Real Estate Co. *	MENK.KW	1.5	0.49	0.00%	0.84	0.041	(0.001)	5.6	0.048	0.031	44.9%	540,245	21,969	87.4%	34.0%
▲ Real Estate Trade Centers Co.	MARA.KW	50.9	0.28	0.00%	0.46	0.050	0.000	7.0	0.088	0.038	12.8%	202,751	10,011	7.9%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	5.2	0.77	0.00%	0.50	0.070	0.000	12.3	0.076	0.051	26.4%	100	7	11.3%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	70.5	0.45	0.00%	0.32	0.027	(0.001)	2.7	0.039	0.013	5.8%	3,802,419	99,388	93.2%	0.6%
= Dalqan Real Estate Co.	DALQ.KW	44.4	1.27	2.13%	0.06	0.137	0.000	8.2	0.235	0.131	(6.8%)	2,150	291	20.3%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.4	1.08	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(0.8%)	0	0	0.0%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	11.8	0.84	4.16%	0.30	0.096	0.000	10.1	0.114	0.067	28.1%	556	53	4.1%	7.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.20%	0.11	1.053	(0.001)	24.9	1.265	1.005	1.9%	18,982	19,994	10.5%	NA
Real Estate		18.0	0.70	3.94%				2,747.5			6.4%	17,724,177	2,817,201		4.4%

Boursa Kuwait Daily Bulletin

Sunday, March 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	10.8	0.88	5.23%	0.91	0.190	(0.003)	99.6	0.227	0.110	49.6%	554,395	105,896	104.8%	8.2%
▼ Commercial Facilities Co.	FACI.KW	12.4	0.61	8.03%	0.51	0.188	(0.002)	95.5	0.199	0.149	18.2%	235,702	44,197	2.7%	4.9%
▼ Int'l Financial Advisors Co.	IFIN.KW	6.8	1.46	0.00%	1.22	0.364	(0.018)	90.7	0.453	0.079	18.6%	3,069,456	1,144,909	225.0%	21.5%
▼ National Investment Co.	NINV.KW	NM	1.21	5.72%	1.31	0.262	(0.003)	208.8	0.308	0.182	9.6%	651,350	171,228	37.5%	1.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	21.6	1.10	0.00%	0.76	0.133	0.001	665.3	0.142	0.099	26.7%	21,054,523	2,804,506	11.5%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	22.5	0.76	6.58%	1.23	0.076	0.000	35.3	0.117	0.065	11.9%	3,312,090	254,874	29.0%	3.4%
▼ The Securities House Co.	SECH.KW	17.0	0.58	0.00%	1.18	0.056	(0.000)	22.8	0.075	0.050	2.8%	298,965	16,519	11.1%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	29.7	1.36	1.93%	1.01	0.200	(0.003)	160.5	0.249	0.099	(4.8%)	2,323,968	464,083	76.1%	4.6%
▲ Kuwait Financial Centre	MARKZ.KW	22.3	0.66	4.45%	0.79	0.134	0.001	67.6	0.139	0.090	32.7%	530,205	70,487	7.5%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.97	0.00%	0.54	0.100	0.000	21.9	0.103	0.073	23.1%	0	0	1.4%	NM
▼ First Investment Co.	OLAK.KW	NM	0.74	0.00%	1.11	0.040	(0.001)	17.6	0.064	0.027	7.6%	853,344	33,015	41.1%	NM
= Gulf Investment House	GIHK.KW	66.6	3.52	0.00%	0.91	0.380	0.000	154.5	0.440	0.309	15.2%	3	1	2.7%	5.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.4	1.27	4.08%	1.30	0.184	0.000	122.2	0.191	0.121	5.7%	1,398,000	256,257	46.4%	13.5%
▼ Bayan Investment Co.	BAYK.KW	NM	0.74	0.00%	0.78	0.042	(0.001)	9.7	0.057	0.027	6.8%	172,256	7,326	11.8%	NM
= Osoul Investment Co.	OSUL.KW	24.4	0.94	10.10%	0.42	0.099	0.000	12.5	0.110	0.078	10.0%	119,058	11,661	6.6%	3.9%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.53	0.00%	0.37	0.069	(0.001)	21.2	0.080	0.055	2.1%	120,301	8,104	1.7%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.60	4.95%	0.58	0.101	(0.003)	34.6	0.115	0.082	17.4%	501,753	50,713	17.2%	0.5%
▼ National International Holding Co.	NIHK.KW	9.5	0.64	5.14%	0.75	0.109	(0.001)	24.0	0.135	0.100	0.9%	5,966,393	658,842	77.6%	6.8%
= UniCap Investment and Finance	UNICAP.KW	13.1	1.13	0.00%	0.57	0.100	0.000	22.4	0.118	0.040	11.9%	2,100	210	77.8%	8.6%
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.95	0.00%	0.32	0.101	(0.003)	20.9	0.122	0.074	26.3%	3,000	301	5.6%	0.5%
▲ Al-Deera Holding	DEER.KW	29.0	2.18	0.00%	0.86	0.390	0.010	35.8	0.575	0.134	44.4%	11,922	4,505	1.6%	7.5%
▲ Al-Safat Investment Co.	ALSAFAT.KW	28.8	1.65	0.00%	2.12	0.098	0.005	37.7	0.121	0.086	2.8%	2,463,564	239,134	37.5%	5.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.67	0.00%	1.06	0.020	0.000	6.2	0.030	0.008	14.0%	684,760	13,296	30.5%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.3	1.14	3.61%	1.22	0.219	0.003	111.8	0.262	0.141	(3.1%)	509,595	109,069	15.8%	34.5%
= Tamdeen Investment Co.	TAMI.KW	13.6	0.63	4.91%	0.34	0.600	0.000	204.3	0.610	0.424	41.2%	0	0	0.1%	4.6%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	1.6	0.71	0.00%	0.55	0.043	0.002	7.5	0.050	0.024	25.6%	35,200	1,397	12.5%	45.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.51	0.00%	0.62	0.042	(0.003)	34.1	0.063	0.040	(3.9%)	16,205,110	686,885	14.7%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	3.50	0.00%	NA	0.276	0.001	41.4	0.283	0.144	6.6%	1,040,385	286,106	51.3%	4.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.32	0.00%	1.04	0.049	(0.000)	51.8	0.076	0.047	(13.6%)	1,489,157	72,928	13.0%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.94	0.00%	1.39	0.031	(0.000)	13.3	0.038	0.017	11.9%	108,501	3,286	60.1%	0.3%
= National Industries Group	NIND.KW	20.3	1.07	2.24%	1.42	0.223	0.000	511.8	0.243	0.176	9.3%	1,553,372	345,213	15.5%	5.3%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.45	0.00%	0.54	0.152	0.002	4.6	0.311	0.070	43.4%	33,802	4,918	149.4%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.90	0.00%	0.33	0.509	(0.006)	176.1	0.607	0.207	(0.8%)	45,220	22,745	13.6%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.35	0.00%	0.79	0.037	(0.001)	22.6	0.044	0.022	27.6%	379,361	14,049	25.3%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	30.5	1.59	0.00%	0.12	0.048	(0.003)	7.9	0.097	0.014	128.1%	516,290	25,135	43.7%	5.2%
= Egypt Kuwait Holding Co.	EKHK.KW	7.8	2.40	7.01%	0.20	0.263	0.000	296.4	0.378	0.237	3.5%	0	0	2.1%	30.8%
▼ GFH Financial Group	GFH.KW	9.7	0.99	5.21%	0.96	0.087	(0.001)	304.8	0.095	0.069	14.4%	16,337,603	1,438,122	9.7%	10.3%
= Inovest	INOV.KW	64.1	0.58	3.49%	0.81	0.086	0.000	26.4	0.096	0.062	1.9%	0	0	8.9%	0.9%
▲ Amar For Finance and Leasing Co.	AMARF.KW	13.3	0.66	0.00%	0.09	0.073	0.003	14.3	0.074	0.048	15.3%	3	0	1.9%	5.0%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.9	0.66	4.35%	0.54	0.069	(0.002)	18.2	0.077	0.048	21.5%	115,821	7,987	29.9%	5.1%
▼ Boursa Kuwait Securities Co	BOURSA.KW	27.3	6.93	3.51%	0.89	2.108	(0.005)	423.2	2.190	1.641	22.3%	150,361	318,282	6.5%	25.4%
Financial Services		15.3	0.94	4.93%				4,257.7			14.2%	82,846,889	9,696,186		5.2%

Boursa Kuwait Daily Bulletin

Sunday, March 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.25	0.00%	0.24	0.266	0.000	26.6	0.298	0.072	234.6%	0	0	129.3%	NM
Technology		NM	2.25	0.00%				26.6			234.6%	0	0		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.2	1.42	5.29%	0.47	0.170	0.001	187.0	0.208	0.163	(1.7%)	508,084	86,163	5.3%	10.8%
Utilities		13.2	1.42	5.29%				187.0			(1.7%)	508,084	86,163		10.8%

Boursa Kuwait	13.68	0.95	2.6%			44,193.1		9.13%	148,555,895	29,807,773		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.266	234.6%
First Takaful Insurance Co.	0.185	219.0%
Credit Rating & Collection Co.	0.048	128.1%
Palms Agro Production Co.	0.174	114.8%
The Energy House Co.	0.125	98.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.806	621,452,593
Kuwait Real Estate Co.	0.226	618,062,793
Arzan Financial Group For Fin. & Invest.	0.200	610,595,658
Kuwait Projects Co.(Holding)	0.133	575,537,851
Int'l Financial Advisors Co.	0.364	560,918,063

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	1.157	(16.7%)
Munshaat Real Estate Projects Co.	0.131	(14.4%)
Alimtiiaz Investment Group	0.049	(13.6%)
Kuwait Real Estate Holding Co.	0.031	(8.8%)
Dalqan Real Estate Co.	0.137	(6.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.806	488,581,832
Int'l Financial Advisors Co.	0.364	217,642,104
National Bank of Kuwait	0.973	210,771,602
Kuwait Real Estate Co.	0.226	140,726,618
Arzan Financial Group For Fin. & Invest.	0.200	138,890,079

* Different Fiscal Year Company

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