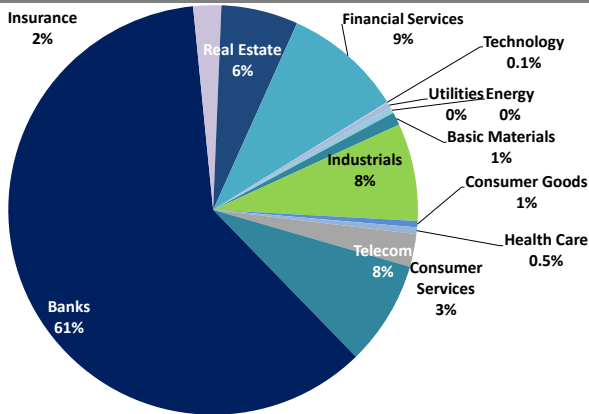


## Boursa Kuwait Daily Report

January 24, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,508.5	18.8	11.8%
2- National Bank of Kuwait	7,795.1	13.8	15.1%
3- Boubyan Bank	2,547.9	36.2	8.4%
4- Zain	2,289.0	10.6	17.3%
5- Agility (PWC Logistics)	1,465.0	17.4	4.7%
6- Gulf Bank	1,082.8	15.5	9.4%
7- Mabane Co.	1,038.5	16.4	10.4%
8- Commercial Bank of Kuwait	964.9	7.4	19.7%
9- National Mobile Telecom Co.	675.6	7.7	14.8%
10- Burgan Bank	651.5	15.9	5.4%
Total	30,019	15.44	12.0%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.351	0.031	9.7%
First Takaful Insurance Co.	0.270	0.022	8.9%
Burgan Co. for Drilling, Tdg. & Maint.	0.116	0.008	7.4%
Independent Petroleum Group	0.480	0.030	6.7%
Real Estate Trade Centers Co.	0.056	0.003	5.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.059	(0.008)	(12.0%)
Kuwait Emirates Holding Co.	0.035	(0.003)	(7.7%)
Al-Deera Holding	0.480	(0.032)	(6.3%)
Arkan Al-Kuwait Real Estate Co.	0.082	(0.005)	(5.4%)
Palms Agro Production Co.	0.070	(0.004)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Investment Co.	0.170	0.6%	21,957,611
A'ayan Leasing & Investment Co.	0.188	0.0%	20,041,633
National Real Estate Co.	0.082	(0.2%)	15,331,884
Burgan Bank	0.189	2.2%	12,001,073
Gulf Bank	0.299	2.7%	11,373,418

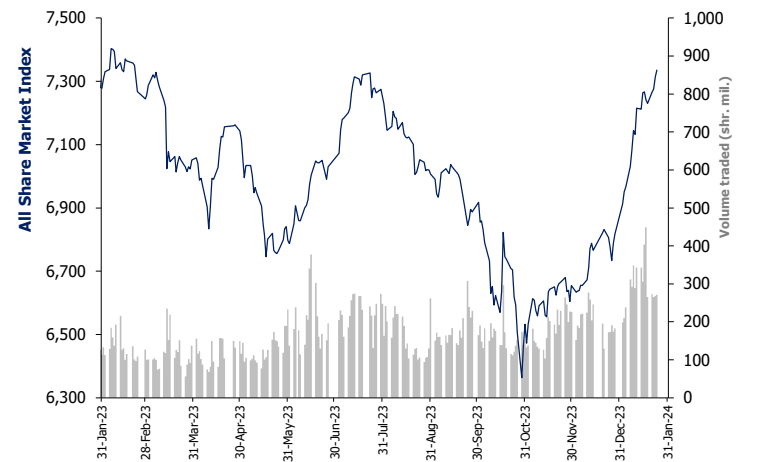
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,568.4	▲	0.3%	7.6%	7.6%
Energy	205.2	▲	3.7%	7.2%	7.2%
Basic Materials	443.7	▲	0.8%	4.7%	4.7%
Industrials	3,357.3	▲	0.1%	8.8%	8.8%
Consumer Staples	212.4	▲	1.1%	6.6%	6.6%
Health Care	230.0	=	0.0%	(0.9%)	(0.9%)
Consumer Discretionary	1,132.3	▲	0.5%	4.3%	4.3%
Telecommunications	3,585.2	▼	(0.2%)	6.3%	6.3%
Banks	26,464.1	▲	0.4%	8.1%	8.1%
Insurance	956.5	▲	0.4%	4.7%	4.7%
Real Estate	2,653.0	▼	(0.5%)	2.7%	2.7%
Financial Services	4,111.7	▲	0.2%	10.3%	10.3%
Technology	28.0	▲	3.3%	252.2%	252.2%
Utilities	189.2	=	0.0%	(0.6%)	(0.6%)

Market Breadth	▲ 50	▼ 49	= 50		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,058.18	28.9	0.4%	7.8%	7.8%
Main 50 Index	5,877.61	3.2	0.1%	7.1%	7.1%
Main Market Index	5,957.29	5.5	0.1%	7.0%	7.0%
All Share Market Index	7,335.50	22.2	0.3%	7.6%	7.6%
Market Cap (KWD Mn)	43,568.45	131.5	0.3%	7.6%	7.6%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	270.5	2.7	1.0%	298.1	175.2
Value Traded (KWD Mn)	64.1	(2.01)	(3.0%)	67.6	49.5
No. of Trades	15,712	398	2.6%	16,010	9,884

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.785	0.3%	8,297,047
National Bank of Kuwait	0.983	0.4%	3,938,866
A'ayan Leasing & Investment Co.	0.188	0.0%	3,799,686
Kuwait Investment Co.	0.170	0.6%	3,713,373
Agility (PWC Logistics)	0.574	0.7%	3,709,895

## Boursa Kuwait - Premier Market

Wednesday, January 24, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.983	0.004	0.4%	7,795	22.6%	17.9%	13.8	2.08	3.6%	1.21	15.1%	10.0%	70.97	67.57
▲	Gulf Bank	0.299	0.008	2.7%	1,083	3.1%	2.5%	15.5	1.46	3.3%	1.08	9.4%	6.4%	144.18	41.15
▲	Kuwait International Bank	0.165	0.001	0.6%	273	0.8%	0.6%	16.6	0.87	2.3%	0.99	5.2%	10.0%	133.02	21.35
▲	Burgan Bank	0.189	0.004	2.2%	651	1.9%	1.5%	15.9	0.86	4.2%	1.05	5.4%	9.9%	64.43	11.89
▲	Kuwait Finance House	0.785	0.002	0.3%	11,508	33.4%	26.4%	18.8	2.21	3.2%	1.40	11.8%	8.1%	176.55	135.11
▲	Boubyan Bank	0.643	0.003	0.5%	2,548	7.4%	5.8%	36.2	3.05	0.9%	1.05	8.4%	7.2%	33.43	20.97
▲	Kuwait Investment Co.	0.170	0.001	0.6%	89	0.3%	0.2%	9.7	0.79	2.9%	0.92	8.2%	33.9%	238.89	38.26
▼	National Investments Co	0.269	(0.003)	(1.1%)	214	0.6%	0.5%	NM	1.24	10.4%	1.31	1.4%	12.6%	103.98	29.11
=	Kuwait Projects Co. (Holding)	0.109	0.000	0.0%	545	1.6%	1.3%	17.7	0.90	0.0%	0.76	5.1%	3.8%	128.53	13.99
▼	Arzan Financial Group for Financing & In	0.228	(0.001)	(0.4%)	183	0.5%	0.4%	33.9	1.55	1.7%	1.02	4.6%	8.6%	238.30	55.55
=	Aayan Leasing and Investment	0.188	0.000	0.0%	125	0.4%	0.3%	9.6	1.29	4.0%	1.30	13.5%	8.0%	143.22	26.36
▼	Al Imtiaz Investment Group	0.063	(0.000)	(0.5%)	67	0.2%	0.2%	NM	0.41	0.0%	1.04	NM	11.0%	46.77	2.98
▲	Kuwait Real Estate Co.	0.243	0.001	0.4%	232	0.7%	0.5%	20.1	1.67	1.2%	0.97	8.3%	18.5%	346.11	76.60
▼	Mabane Co.	0.789	(0.009)	(1.1%)	1,038	3.0%	2.4%	16.4	1.71	1.8%	1.05	10.4%	(6.4%)	18.25	14.81
=	The Commercial Real Estate Co.	0.106	0.000	0.0%	191	0.6%	0.4%	21.5	0.66	2.7%	0.62	3.1%	3.9%	44.19	4.67
▼	National Industries Group (Holding)	0.231	(0.001)	(0.4%)	530	1.5%	1.2%	21.0	1.11	2.2%	1.42	5.3%	13.2%	121.12	26.88
▲	Gulf Cable and Electrical Industries	1.455	0.005	0.3%	303	0.9%	0.7%	15.3	1.35	4.1%	1.02	8.8%	11.1%	5.93	8.33
▲	Heavy Engineering Industries and Shipbu	0.864	0.005	0.6%	156	0.5%	0.4%	24.1	2.20	2.3%	0.70	9.1%	5.4%	14.15	12.14
▲	Boubyan Petrochemical Co.	0.620	0.005	0.8%	332	1.0%	0.8%	11.8	1.33	9.6%	0.73	11.2%	6.0%	17.90	11.03
▲	Agility Public Warehousing Co.	0.574	0.004	0.7%	1,465	4.3%	3.4%	17.4	0.82	0.0%	1.51	4.7%	12.8%	60.56	32.88
▲	Mobile Telecommunications Co.	0.529	0.001	0.2%	2,289	6.6%	5.3%	10.6	1.84	6.6%	1.26	17.3%	4.3%	58.01	30.09
▼	Human Soft Holding Co.	3.440	(0.034)	(1.0%)	439	1.3%	1.0%	10.2	3.81	11.6%	0.50	37.3%	1.2%	2.08	7.28
▼	ALAFCO Aviation Lease and Finance Co.	0.201	(0.002)	(1.0%)	191	0.6%	0.4%	NM	0.88	0.0%	0.86	NM	11.7%	23.96	4.81
▼	Jazeera Airways Co.	1.250	(0.014)	(1.1%)	275	0.8%	0.6%	21.8	8.23	6.2%	0.70	37.7%	(10.0%)	4.86	6.44
=	GFH Financial Group BSC	0.082	0.000	0.0%	286	0.8%	0.7%	9.1	0.93	5.4%	0.96	10.3%	7.2%	88.35	7.14
▼	Warba Bank	0.193	(0.001)	(0.5%)	398	1.2%	0.9%	22.1	1.30	1.6%	0.98	5.9%	3.8%	70.60	13.45
▲	Mezzan Holding Co.	0.610	0.011	1.8%	190	0.6%	0.4%	15.0	1.77	2.0%	0.45	11.8%	6.1%	9.46	5.56
=	Integrated holding Co.	0.548	0.000	0.0%	139	0.4%	0.3%	38.5	2.24	2.7%	0.50	5.8%	7.5%	12.28	6.42
=	Shamal Az-Zour Al-Oula Power and Wate	0.172	0.000	0.0%	189	0.5%	0.4%	13.3	1.44	5.2%	0.47	10.8%	(0.6%)	27.27	4.76
▲	Boursa Kuwait Securities Co.	2.036	0.007	0.3%	409	1.2%	0.9%	26.4	6.70	4.2%	0.90	25.4%	18.1%	4.61	8.96
▲	Ali Alghanim Sons Automotive Co.	1.184	0.035	3.0%	324	0.9%	0.7%	12.5	4.30	5.8%	0.48	34.5%	12.1%	7.56	8.75
Subtotal- Premier Market Stocks		8,058.18	28.90	0.4%	34,458	100%	79%	16.5	1.44	3.60%		10.5%	7.8%	2,459.52	755.30
Rest of the Market					9,111		21%	11.3	0.78	2.33%		7.1%		2,607.75	394.11

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Wednesday, January 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.81	0.00%	1.03	0.037	(0.000)	7.3	0.045	0.026	20.0%	167,269	6,129	7.0%	NM
▲ Independent Petroleum Group	IPGK.KW	13.2	0.87	5.99%	0.27	0.480	0.030	86.8	0.545	0.374	14.3%	436,821	205,938	0.4%	6.6%
▼ National Petroleum Services Co.	NAPS.KW	9.2	1.64	6.52%	0.18	0.743	(0.002)	72.1	0.899	0.690	(7.5%)	300	223	0.1%	17.9%
= The Energy House Co.	ENER.KW	15.8	0.77	0.00%	0.65	0.076	0.000	3.4	0.354	0.021	20.6%	0	0	0.6%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.01	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.6	0.39	0.00%	0.17	0.116	0.008	29.4	0.133	0.087	30.5%	2,605,978	295,475	15.4%	4.1%
<b>Energy</b>		<b>11.4</b>	<b>0.79</b>	<b>6.25%</b>				<b>205.2</b>			<b>7.2%</b>	<b>3,210,368</b>	<b>507,764</b>		<b>6.1%</b>
▲ Kuwait Foundry Co.	KFDC.KW	5.8	2.66	23.13%	0.50	0.480	0.011	34.7	0.558	0.290	16.2%	45,080	21,606	1.3%	46.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.8	1.33	9.63%	0.73	0.620	0.005	331.6	0.856	0.571	6.0%	787,048	488,105	3.3%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.4%
<b>Basic Materials</b>		<b>10.4</b>	<b>2.34</b>	<b>9.63%</b>				<b>443.7</b>			<b>4.7%</b>	<b>832,128</b>	<b>509,712</b>		<b>14.0%</b>
= Specialities Group Holding Co.	SPEC.KW	10.7	0.61	5.84%	0.67	0.114	0.000	19.4	0.123	0.095	10.7%	434,198	49,087	13.8%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	30.0	0.55	3.37%	0.59	0.144	(0.002)	102.7	0.225	0.123	7.5%	958,802	138,658	3.9%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.3	1.35	4.09%	1.02	1.455	0.005	302.9	1.540	0.999	11.1%	229,385	333,636	2.8%	8.8%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	24.1	2.20	2.31%	0.70	0.864	0.005	155.7	0.890	0.566	5.4%	636,579	546,446	7.8%	9.1%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.8	1.18	8.01%	0.45	0.874	0.004	87.6	0.945	0.800	4.0%	8,215	7,173	0.6%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	12.1	0.92	6.80%	0.23	0.174	(0.004)	17.3	0.230	0.134	10.1%	551,113	97,221	10.4%	7.6%
= Metal & Recycling Co.	MRCK.KW	12.4	1.03	0.00%	0.19	0.088	0.000	7.9	0.102	0.038	6.0%	0	0	0.9%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
▲ National Industries Co.	NIBM.KW	13.4	0.68	6.35%	0.20	0.157	0.002	56.4	0.195	0.152	0.0%	642	101	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	44.6	1.22	0.00%	0.21	0.116	0.003	34.8	0.132	0.100	9.4%	5,943,692	690,132	25.3%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	17.4	0.82	0.00%	1.51	0.574	0.004	1,465.0	0.720	0.498	12.8%	6,433,605	3,709,895	2.4%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.43	0.00%	0.76	0.052	(0.002)	12.1	0.058	0.023	33.6%	845,608	43,792	11.7%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.44	0.00%	0.76	0.059	(0.008)	16.1	0.070	0.039	11.6%	551,599	33,841	3.3%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.4	0.99	7.22%	0.48	0.270	0.001	32.0	0.315	0.226	15.4%	85,005	22,919	2.1%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	10.2	3.81	11.57%	0.50	3.440	(0.034)	439.4	3.845	2.972	1.2%	25,736	88,653	1.6%	37.3%
▼ Gulf Franchising Co.	GFCI.KW	NM	1.11	0.00%	NA	0.053	(0.002)	2.1	0.097	0.044	(5.8%)	601	32	0.4%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.7	1.42	6.80%	0.68	0.440	(0.003)	75.3	0.476	0.362	(2.7%)	804,354	355,599	8.2%	18.6%
= United Projects Group	UPAC.KW	26.9	0.66	0.00%	0.17	0.188	0.000	71.0	0.268	0.164	5.0%	0	0	0.0%	2.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.88	0.00%	0.86	0.201	(0.002)	191.4	0.220	0.162	11.7%	481,762	96,915	2.5%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.4	0.69	5.88%	0.90	0.085	(0.001)	13.9	0.095	0.067	3.8%	235,030	20,043	8.7%	6.1%
= Integrated holding Co.	INTEGRATED.KW	38.5	2.24	2.74%	0.50	0.548	0.000	138.6	0.555	0.345	7.5%	750,192	412,232	4.9%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.70	6.12%	0.14	0.098	0.000	35.6	0.100	0.085	3.2%	0	0	0.0%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.03	5.33%	0.07	0.338	0.003	50.7	0.365	0.301	4.3%	465,330	156,431	1.1%	11.3%
<b>Industrials</b>		<b>12.9</b>	<b>0.92</b>	<b>6.00%</b>				<b>3,357.3</b>			<b>8.8%</b>	<b>19,441,448.0</b>	<b>6,802,805</b>		<b>3.5%</b>

# Boursa Kuwait Daily Bulletin

Wednesday, January 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.78	0.00%	0.27	0.109	(0.005)	22.8	0.125	0.091	11.2%	111,820	12,279	1.8%	NM
▲ Mezzan Holding Co.	MEZZ.KW	15.0	1.77	1.96%	0.45	0.610	0.011	189.6	0.600	0.360	6.1%	751,406	452,622	3.0%	11.8%
<b>Consumer Staples</b>		<b>15.0</b>	<b>1.28</b>	<b>1.96%</b>				<b>212.4</b>			<b>6.6%</b>	<b>863,226</b>	<b>464,901</b>		<b>7.4%</b>
= Advanced Technology Co.	ATCK.KW	13.4	0.97	4.40%	0.01	0.455	0.000	68.3	0.525	0.379	(3.0%)	0	0	0.0%	7.2%
= Yiac Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.9%
<b>Health Care</b>		<b>12.1</b>	<b>1.66</b>	<b>4.40%</b>				<b>230.0</b>			<b>(0.9%)</b>	<b>0</b>	<b>0</b>		<b>13.2%</b>
= Kuwait National Cinema Co.	KCIN.KW	12.4	1.31	4.66%	0.29	1.169	0.000	108.3	1.258	0.940	(2.3%)	0	0	0.0%	10.5%
= Kuwait Hotels Co.	KHOT.KW	13.3	2.30	0.00%	NA	0.228	0.000	12.9	0.228	0.115	33.3%	0	0	0.1%	17.2%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.52	0.00%	0.55	0.106	0.003	29.6	0.149	0.076	17.8%	236,198	25,034	1.4%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	15.3	10.54	0.00%	0.74	0.898	(0.004)	164.7	1.008	0.058	12.3%	201,702	180,527	14.9%	68.8%
= Oula Fuel Marketing Co.	OULA.KW	14.4	0.90	3.38%	0.44	0.148	0.000	59.9	0.180	0.121	7.2%	13,359	1,980	0.3%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	18.3	0.55	3.39%	0.73	0.082	(0.000)	16.6	0.083	0.065	16.1%	225,528	18,516	8.0%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	21.8	8.23	6.24%	0.70	1.250	(0.014)	275.0	2.200	1.111	(10.0%)	269,807	338,993	2.2%	37.7%
= Soor Fuel Marketing Co.	SOOR.KW	14.8	0.84	3.38%	0.46	0.148	0.000	59.9	0.168	0.120	8.0%	21,192	3,137	0.5%	5.6%
= Future Kid Entertainment and R.E Co.	KIDK.KW	9.3	0.86	5.33%	0.12	0.111	0.000	12.7	0.120	0.089	15.6%	1,981,295	216,854	20.1%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▼ Al Eid Food Co.	ALEID.KW	21.7	2.54	2.48%	0.14	0.202	(0.002)	61.3	0.226	0.163	12.8%	1,959,152	400,678	10.8%	11.7%
▼ Palms Agro Production Co.	PAPK.KW	11.7	0.66	0.00%	0.23	0.070	(0.004)	3.7	0.090	0.070	(13.8%)	3,350	234	0.3%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.5	4.30	5.75%	0.48	1.184	0.035	324.5	1.287	0.790	12.1%	376,034	441,188	NA	34.5%
<b>Consumer Discretionary</b>		<b>13.9</b>	<b>0.90</b>	<b>4.03%</b>				<b>1,132</b>			<b>4.3%</b>	<b>5,287,617</b>	<b>1,627,142</b>		<b>10.6%</b>
▲ Zain	ZAIN.KW	10.6	1.84	6.62%	1.26	0.529	0.001	2,289.0	0.572	0.451	4.3%	1,193,603	633,555	1.3%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.7	1.14	5.16%	0.60	1.348	(0.022)	675.6	1.405	0.957	10.8%	49,654	66,519	0.3%	14.8%
= Kuwait Telecommunication Co.	STC.KW	18.4	2.60	4.89%	0.64	0.614	0.000	613.2	0.793	0.520	9.1%	239,693	147,012	1.1%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.96	0.084	0.000	7.4	0.088	0.050	(0.8%)	0	0	0.2%	NM
<b>Telecommunications</b>		<b>10.6</b>	<b>1.49</b>	<b>5.16%</b>				<b>3,585.2</b>			<b>6.3%</b>	<b>1,482,950</b>	<b>847,086</b>		<b>16.1%</b>
▲ National Bank of Kuwait	NBKK.KW	13.8	2.08	3.56%	1.21	0.983	0.004	7,795.1	1.076	0.838	10.0%	4,017,956	3,938,866	0.9%	15.1%
▲ Gulf Bank	GBKK.KW	15.5	1.46	3.34%	1.08	0.299	0.008	1,082.8	0.307	0.235	6.4%	11,373,418	3,356,247	4.0%	9.4%
= Commercial Bank of Kuwait	CBKK.KW	7.4	1.45	6.87%	0.35	0.510	0.000	964.9	0.730	0.480	(1.9%)	2,419	1,235	0.0%	19.7%
▲ Ahli Bank of Kuwait	ABKK.KW	16.2	1.01	3.10%	0.64	0.256	0.001	607.8	0.332	0.208	9.9%	3,423,833	869,938	1.3%	6.2%
= Ahli United Bank - Kuwait	BKME.KW	16.1	1.27	2.52%	0.84	0.282	0.000	635.1	0.288	0.240	7.6%	110,321	31,111	0.1%	7.9%
▲ Kuwait International Bank	KIBK.KW	16.6	0.87	2.25%	0.99	0.165	0.001	272.9	0.192	0.141	10.0%	8,826,197	1,457,831	8.0%	5.2%
▲ Burgan Bank	BURK.KW	15.9	0.86	4.23%	1.05	0.189	0.004	651.5	0.229	0.157	9.9%	12,001,073	2,247,163	1.9%	5.4%
▲ Kuwait Finance House	KFH.KW	18.8	2.21	3.15%	1.40	0.785	0.002	11,508.5	0.806	0.659	8.1%	10,571,988	8,297,047	1.2%	11.8%
▲ Boubyan Bank	BOUK.KW	36.2	3.05	0.93%	1.05	0.643	0.003	2,547.9	0.769	0.563	7.2%	1,551,309	996,176	0.8%	8.4%
▼ Warba Bank	WARB.KW	22.1	1.30	1.55%	0.98	0.193	(0.001)	397.6	0.241	0.165	3.8%	5,413,998	1,051,199	3.4%	5.9%
<b>Banks</b>		<b>16.2</b>	<b>1.37</b>	<b>3.13%</b>				<b>26,464.1</b>			<b>8.1%</b>	<b>57,292,512</b>	<b>22,246,813</b>		<b>11.7%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, January 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.2	0.66	7.62%	0.05	0.499	0.000	92.2	0.577	0.415	6.2%	0	0	0.2%	30.3%
▲ Gulf Insurance Group	GINS.KW	14.3	2.33	2.86%	0.06	1.882	0.002	534.0	1.900	0.965	0.1%	33,940	63,655	0.1%	16.3%
= Ahleiah Insurance Co.	AINS.KW	6.9	1.05	6.05%	0.15	0.650	0.000	140.9	0.720	0.489	6.6%	0	0	0.0%	15.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.9	0.80	7.24%	0.39	0.107	0.003	25.7	0.124	0.076	6.3%	3,077,851	337,302	2.7%	10.1%
= Kuwait Reinsurance Co.	KWRE.KW	10.9	1.36	1.50%	0.08	0.398	0.000	103.3	0.400	0.264	3.4%	0	0	0.0%	12.4%
▲ First Takaful Insurance Co.	FTIK.KW	NM	3.17	0.00%	0.39	0.270	0.022	28.8	0.474	0.038	365.5%	3,287,222	880,838	36.8%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	55.9	0.78	0.00%	0.47	0.029	0.000	3.2	0.035	0.019	19.2%	1,663,516	47,993	34.0%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
<b>Insurance</b>		<b>8.5</b>	<b>0.94</b>	<b>6.64%</b>				<b>956.5</b>			<b>4.7%</b>	<b>8,062,529</b>	<b>1,329,788</b>		<b>17.6%</b>
▲ Sokouk Holding Co.	SHCK.KW	6.2	1.04	0.00%	1.06	0.055	0.001	31.2	0.057	0.021	5.8%	4,106,571	222,500	17.8%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	20.1	1.67	1.20%	0.97	0.243	0.001	231.7	0.246	0.101	18.5%	5,996,676	1,452,366	36.3%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.36	0.00%	0.49	0.052	(0.002)	67.7	0.067	0.043	12.3%	1,556,342	81,734	1.7%	NM
▼ National Real Estate Co.	NREK.KW	31.8	0.40	0.00%	1.26	0.082	(0.000)	153.1	0.125	0.064	24.7%	15,331,884	1,289,264	5.4%	1.3%
▼ Salhia Real Estate Co.	SREK.KW	16.3	1.36	3.26%	0.35	0.441	(0.002)	238.4	0.550	0.383	2.8%	785,491	347,751	3.0%	8.3%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.9	0.68	2.85%	0.19	0.389	(0.001)	156.2	0.405	0.325	8.4%	2,012	774	0.3%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.4	0.39	1.88%	0.46	0.264	(0.002)	53.6	0.278	0.230	3.9%	30,250	7,876	0.2%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
= Arab Real Estate Co.	ARAB.KW	7.2	0.80	0.00%	1.18	0.080	0.000	29.5	0.086	0.033	19.0%	2,393,756	190,501	36.6%	11.0%
= AL-Enma'a Real Estate Co.*	ENMA.KW	26.3	0.59	0.00%	0.69	0.055	0.000	24.7	0.062	0.048	7.9%	360,489	19,625	3.6%	2.2%
▼ Mabanee Co.	MABK.KW	16.4	1.71	1.77%	1.05	0.789	(0.009)	1,038.5	0.894	0.680	(6.4%)	2,107,027	1,664,780	1.4%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.8	0.58	4.89%	0.25	0.100	0.002	33.8	0.099	0.074	14.9%	133,126	13,261	0.3%	4.9%
= The Commercial Real Estate Co.	TIJK.KW	21.5	0.66	2.68%	0.62	0.106	0.000	191.5	0.111	0.092	3.9%	3,036,069	324,918	2.4%	3.1%
▲ Sanam Real Estate Co.	SANK.KW	NM	2.42	0.00%	0.42	0.209	0.004	20.9	0.290	0.082	30.6%	2,215,124	462,120	202.6%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.9	0.55	6.13%	0.65	0.082	0.000	33.9	0.084	0.066	13.5%	1,431,562	115,774	5.5%	7.0%
▼ Aqar Real Estate Investment Co.	AQAR.KW	18.4	0.48	0.00%	0.03	0.059	(0.001)	13.8	0.064	0.044	2.4%	2	0	1.3%	2.6%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.16	0.00%	0.42	0.035	0.000	6.6	0.037	0.021	2.6%	0	0	1.8%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.03	0.081	(0.000)	39.2	0.083	0.046	10.5%	4,222,170	342,186	13.5%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	17.7	0.57	6.37%	0.49	0.063	0.002	23.2	0.063	0.047	7.7%	31,502	1,927	1.1%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	32.6	0.60	7.32%	0.24	0.082	(0.005)	20.6	0.120	0.075	3.3%	119,663	9,843	0.9%	1.8%
= Al-Argan International Real Estate Co.	ARGK.KW	NM	0.28	0.00%	0.38	0.080	0.000	20.4	0.101	0.063	0.4%	388,014	30,620	2.7%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	4.1	2.17	0.00%	0.62	0.156	0.005	50.2	0.166	0.048	2.0%	838,797	128,536	7.3%	52.3%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.40	0.00%	1.43	0.040	(0.001)	29.5	0.057	0.032	8.7%	1,226,772	50,512	1.7%	NM
= Kuwait Business Town Real Estate Co.	KBTK.KW	22.0	0.88	6.67%	1.08	0.075	0.000	43.1	0.080	0.051	(1.4%)	239,256	17,786	1.5%	4.0%
= MENA Real Estate Co. *	MENK.KW	1.0	0.34	0.00%	0.87	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	34.0%
▲ Real Estate Trade Centers Co.	MARA.KW	56.8	0.31	0.00%	0.45	0.056	0.003	7.8	0.068	0.038	25.8%	359,981	19,684	3.5%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	5.3	0.78	0.00%	0.49	0.071	(0.001)	12.5	0.076	0.051	28.3%	317,456	22,324	5.4%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.51	0.00%	0.32	0.031	(0.000)	3.1	0.039	0.013	20.8%	233,837	7,294	47.2%	0.6%
▲ Dalqan Real Estate Co.	DALQ.KW	59.4	1.70	1.60%	0.06	0.183	0.006	11.0	0.235	0.131	24.5%	309,837	56,518	9.4%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.8	1.09	0.00%	0.02	0.130	0.000	19.0	0.204	0.084	0.0%	0	0	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	10.4	0.75	9.41%	0.30	0.085	0.000	8.9	0.110	0.067	13.3%	0	0	0.3%	7.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.070	(0.008)	25.3	1.265	1.005	3.6%	20,401	21,878	2.8%	NA
<b>Real Estate</b>		<b>16.4</b>	<b>0.63</b>	<b>3.06%</b>				<b>2,653.0</b>			<b>2.7%</b>	<b>47,794,067</b>	<b>6,902,354</b>		<b>4.1%</b>



## Boursa Kuwait Daily Bulletin

Wednesday, January 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	9.7	0.79	2.92%	0.92	0.170	0.001	89.1	0.173	0.110	33.9%	21,957,611	3,713,373		45.6%	8.2%
▲ Commercial Facilities Co.	FACI.KW	11.2	0.55	8.88%	0.51	0.170	0.001	86.3	0.199	0.149	6.9%	67,594	11,397		0.6%	4.9%
▲ Int'l Financial Advisors Co.	IFIN.KW	7.2	1.54	0.00%	1.23	0.386	0.004	96.2	0.412	0.079	25.7%	7,007,340	2,697,681		111.5%	21.5%
▼ National Investment Co.	NINV.KW	NM	1.24	10.40%	1.31	0.269	(0.003)	214.4	0.308	0.182	12.6%	3,926,690	1,061,252		13.0%	1.4%
= Kuwait Projects Co.(Holding)	KPRO.KW	17.7	0.90	0.00%	0.76	0.109	0.000	545.3	0.142	0.099	3.8%	8,010,180	871,211		2.6%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	22.2	0.75	6.67%	1.23	0.075	(0.000)	34.9	0.117	0.065	10.5%	1,302,955	97,467		14.3%	3.4%
▼ The Securities House Co.	SECH.KW	17.8	0.61	0.00%	1.19	0.058	(0.001)	23.9	0.075	0.050	8.0%	685,379	40,811		5.9%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	33.9	1.55	1.69%	1.02	0.228	(0.001)	182.9	0.249	0.099	8.6%	5,323,754	1,218,943		29.7%	4.6%
= Kuwait Financial Centre	MARKZ.KW	20.6	0.61	4.01%	0.80	0.124	0.000	62.6	0.127	0.090	22.8%	400,405	49,996		3.4%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.83	0.00%	0.54	0.086	0.000	18.9	0.103	0.073	6.2%	0	0		0.7%	NM
▲ First Investment Co.	OLAK.KW	NM	0.89	0.00%	1.11	0.047	0.000	21.1	0.064	0.027	28.9%	2,001,003	95,684		30.3%	NM
▲ Gulf Investment House	GIHK.KW	61.5	3.26	0.00%	0.91	0.351	0.031	142.7	0.440	0.309	6.4%	605,372	208,682		0.4%	5.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.6	1.29	3.99%	1.30	0.188	0.000	124.8	0.189	0.121	8.0%	20,041,633	3,799,686		21.6%	13.5%
= Bayan Investment Co.	BAYK.KW	NM	0.78	0.00%	0.77	0.045	0.000	10.3	0.057	0.027	13.9%	555,351	25,004		4.5%	NM
▼ Osoul Investment Co.	OSUL.KW	23.5	0.91	6.28%	0.42	0.096	(0.000)	12.1	0.106	0.078	6.1%	250	24		0.7%	3.9%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.53	0.00%	0.36	0.068	0.000	21.0	0.072	0.055	1.3%	3,350	228		0.8%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.58	10.18%	0.58	0.098	0.000	33.6	0.115	0.082	14.2%	893,291	87,806		7.3%	0.5%
= National International Holding Co.	NIHK.KW	9.7	0.66	4.17%	0.75	0.112	0.000	24.6	0.135	0.100	3.7%	4,801,545	536,952		35.2%	6.8%
▼ UniCap Investment and Finance	UNICAP.KW	11.8	1.02	0.00%	0.58	0.090	(0.001)	20.2	0.118	0.040	0.9%	1,947,531	176,927		42.3%	8.6%
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.82	0.00%	0.33	0.087	(0.001)	18.0	0.115	0.074	8.7%	12,518	1,050		3.4%	0.5%
▼ Al-Deera Holding	DEER.KW	35.7	2.68	0.00%	0.87	0.480	(0.032)	44.0	0.575	0.134	77.8%	74,203	34,830		1.2%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	29.8	1.71	0.00%	2.16	0.102	(0.001)	39.1	0.121	0.086	6.6%	4,504,172	462,175		22.1%	5.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.71	0.00%	1.06	0.021	0.001	6.7	0.030	0.008	22.1%	921,314	19,066		8.5%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.6	1.23	2.10%	1.22	0.235	(0.004)	119.9	0.260	0.141	4.0%	353,955	83,955		3.5%	34.5%
= Tamdeen Investment Co.	TAMI.KW	11.1	0.51	2.41%	0.35	0.490	0.000	166.9	0.610	0.424	15.3%	7,100	3,479		0.0%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.3	0.58	0.00%	0.55	0.035	(0.003)	6.1	0.044	0.024	1.8%	92,074	3,234		2.9%	45.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.63	0.047	(0.001)	38.3	0.063	0.040	8.0%	1,781,813	85,079		6.9%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	3.47	0.00%	NA	0.273	(0.004)	41.0	0.283	0.144	5.4%	1,365,057	374,834		18.7%	4.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.41	0.00%	1.04	0.063	(0.000)	66.5	0.076	0.052	11.0%	787,799	49,578		4.4%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.09	0.00%	1.39	0.036	0.000	15.5	0.038	0.017	30.0%	539,754	19,303		21.6%	0.3%
▼ National Industries Group	NIND.KW	21.0	1.11	2.16%	1.42	0.231	(0.001)	530.2	0.238	0.176	13.2%	7,031,943	1,637,161		5.3%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.43	0.00%	0.53	0.147	(0.002)	4.4	0.311	0.070	38.7%	731,769	106,505		67.8%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.24	0.00%	0.33	0.554	0.014	191.6	0.606	0.207	8.0%	2,366,729	1,304,584		4.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.35	0.00%	0.80	0.037	(0.000)	22.4	0.038	0.022	26.9%	3,985,087	145,047		11.6%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	17.7	0.92	0.00%	0.11	0.028	0.000	4.6	0.035	0.014	32.9%	63,200	1,656		1.5%	5.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.8	2.28	17.60%	0.20	0.250	(0.001)	281.7	0.378	0.237	(1.6%)	420,000	105,000		0.5%	33.6%
= GFH Financial Group	GFH.KW	9.1	0.93	5.40%	0.96	0.082	0.000	285.6	0.095	0.069	7.2%	10,277,497	841,531		2.5%	10.3%
▲ Inovest	INOV.KW	65.3	0.60	0.00%	0.82	0.089	0.000	26.9	0.096	0.062	3.8%	71,520	6,381		6.4%	0.9%
= Amar For Finance and Leasing Co.	AMARF.KW	11.6	0.58	0.00%	0.08	0.064	0.000	12.5	0.064	0.048	1.1%	50,102	3,107		1.3%	5.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	11.3	0.58	0.00%	0.54	0.061	0.001	16.0	0.064	0.048	6.5%	410,593	24,843		5.6%	5.1%
▲ Boursa Kuwait Securities Co	BOURSA.KW	26.4	6.70	4.17%	0.90	2.036	0.007	408.8	2.190	1.641	18.1%	165,400	336,137		2.3%	25.4%
Financial Services		14.8	0.83	4.17%				4,111.7			10.3%	115,544,833	20,341,659			5.3%

Boursa Kuwait Daily Bulletin

Wednesday, January 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return <sup>#</sup>	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	2.37	0.00%	0.24	0.280	0.009	28.0	0.287	0.072	252.2%	6,131,885	1,730,622	80.9%	NM
Technology		NM	2.37	0.00%				28.0			252.2%	6,131,885	1,730,622		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.3	1.44	5.23%	0.47	0.172	0.000	189.2	0.208	0.170	(0.6%)	4,533,551	776,754	2.5%	10.8%
Utilities		13.3	1.44	5.23%				189.2			(0.6%)	4,533,551	776,754		10.8%
Boursa Kuwait		13.39	0.88	2.8%				43,568.4			7.59%	270,477,114	64,087,398		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.270	365.5%
Automated Systems Co.	0.280	252.2%
Al-Deera Holding	0.480	77.8%
Warba Capital Holding Co.	0.147	38.7%
Kuwait Investment Co.	0.170	33.9%
YTD Most Active by Volume		
Kuwait Real Estate Co.	0.243	346,112,136
Int'l Financial Advisors Co.	0.386	277,933,248
Kuwait Investment Co.	0.170	238,889,059
Arzan Financial Group For Fin. & Invest.	0.228	238,299,066
Sanam Real Estate Co.	0.209	202,574,898

YTD Top % Losers	Close (KWD)	Percent Change
Palms Agro Production Co.	0.070	(13.8%)
Jazeera Airways Co.	1.250	(10.0%)
National Petroleum Services Co.	0.743	(7.5%)
Mabanee Co.	0.789	(6.4%)
Gulf Franchising Co.	0.053	(5.8%)
YTD Most Active by Value		
Kuwait Finance House	0.785	135,108,742
Int'l Financial Advisors Co.	0.386	100,305,324
Kuwait Real Estate Co.	0.243	76,595,065
National Bank of Kuwait	0.983	67,572,343
Arzan Financial Group For Fin. & Invest.	0.228	55,551,787

\* Different Fiscal Year Company

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