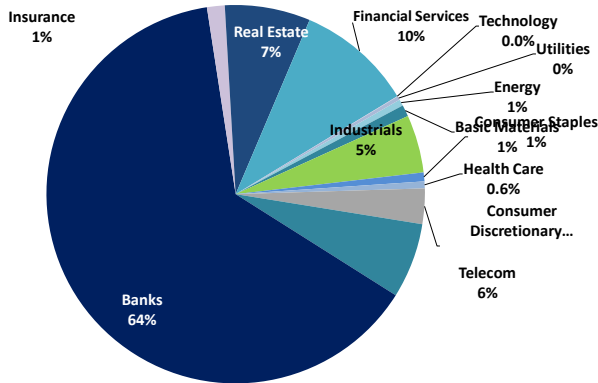


## Boursa Kuwait Daily Report

June 24, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,172.0	23.3	11.1%
2- National Bank of Kuwait	8,384.3	14.3	14.6%
3- Boubyan Bank	3,056.7	31.1	11.0%
4- Zain	2,077.0	9.2	17.8%
5- Gulf Bank	1,381.4	24.4	7.0%
6- Mabanee Co.	1,279.2	15.5	12.0%
7- Warba Bank	1,174.0	50.6	6.7%
8- Commercial Bank of Kuwait	1,135.1	7.2	20.3%
9- Burgan Bank	1,050.5	22.4	5.4%
10- Ahli Bank of Kuwait	795.8	14.9	8.3%
Total	34,506	17.79	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	2.020	0.350	21.0%
Osoul Investment Co.	0.204	0.020	10.9%
Kuwait Emirates Holding Co.	0.198	0.018	10.0%
Al Kout for Industrial Projects Co.	0.990	0.090	10.0%
Jazeera Airways Co.	1.495	0.135	9.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.048	(0.019)	(28.5%)
National Petroleum Services Co.	1.181	(0.266)	(18.4%)
Wethaq Takaful Insurance Co.	0.090	(0.016)	(14.9%)
Hayat Communications Co.	0.163	(0.025)	(13.3%)
Advanced Technology Co.	0.787	(0.048)	(5.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.106	1.9%	101,962,240
Kuwait International Bank	0.255	1.2%	64,716,670
Kuwait Business Town Real Estate Co.	0.109	0.9%	47,723,197
Ekttitab Holding Co.	0.017	(2.9%)	40,904,824
Warba Bank	0.261	2.8%	40,267,025

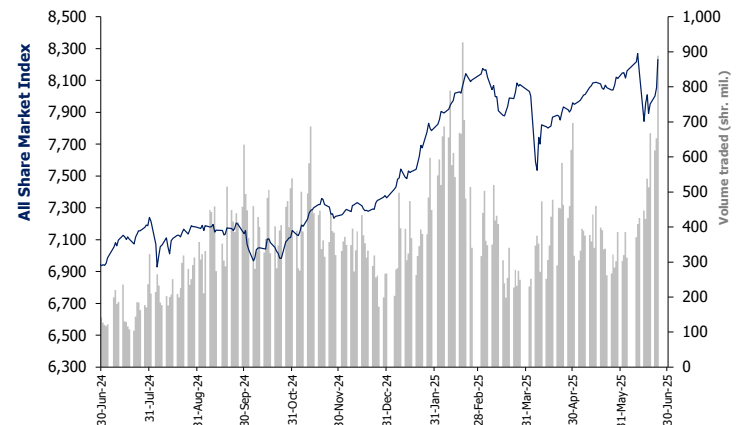
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,230.9	▲	2.2%	11.8%
Energy	1,438.4	▼	(6.4%)	21.0%
Basic Materials	853.6	▲	3.1%	(6.3%)
Industrials	720.2	▲	1.0%	(7.8%)
Consumer Staples	1,239.5	▼	(2.3%)	24.1%
Health Care	603.9	▼	(2.9%)	31.8%
Consumer Discretionary	2,267.9	▲	3.0%	(2.9%)
Telecommunications	1,046.1	▲	1.1%	0.7%
Banks	2,079.9	▲	2.5%	14.9%
Insurance	1,898.2	▲	1.2%	(7.6%)
Real Estate	1,771.6	▲	2.6%	7.8%
Financial Services	1,521.0	▲	2.3%	0.3%
Technology	1,120.4	▼	(0.6%)	2.7%
Utilities	379.0	▲	0.7%	(4.6%)

Market Breadth	▲ 90	▼ 32	■ 18		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,903.97	208.3	2.4%	1.2%	13.6%
Main 50 Index	7,090.43	105.1	1.5%	(1.6%)	4.2%
Main Market Index	7,163.56	88.3	1.2%	2.8%	3.7%
All Share Market Index	8,230.93	177.3	2.2%	1.5%	11.8%
Market Cap (KWD Mn)	49,695.61	1070.71	2.2%	1.2%	14.4%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	888.1	235.8	36.1%	420.0	229.5
Value Traded (KWD Mn)	170.1	64.00	60.3%	107.6	56.2
No. of Trades	38,792	6,077.0	18.6%	20,925	14,350

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.767	2.7%	24,705,113
Kuwait International Bank	0.255	1.2%	16,550,563
GFH Financial Group	0.106	1.9%	10,896,987
Warba Bank	0.261	2.8%	10,491,339
National Bank of Kuwait	0.959	2.5%	10,009,379

## Boursa Kuwait - Premier Market

Tuesday, June 24, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.959	0.023	2.5%	8,384	20.2%	16.9%	14.3	2.08	2.6%	1.21	14.6%	12.4%	709.41	690.23
▲	Gulf Bank	0.346	0.008	2.4%	1,381	3.3%	2.8%	24.4	1.71	2.9%	1.06	7.0%	11.4%	1,173.38	385.63
▲	Ahli Bank	0.304	0.005	1.7%	796	1.9%	1.6%	14.9	1.24	3.3%	0.66	8.3%	22.8%	433.21	128.27
▲	Kuwait International Bank	0.255	0.003	1.2%	456	1.1%	0.9%	18.7	1.30	1.8%	1.00	6.9%	46.3%	1,407.51	324.02
▲	Burgan Bank	0.276	0.016	6.2%	1,050	2.5%	2.1%	22.4	1.21	2.2%	1.10	5.4%	64.9%	639.45	146.46
▲	Kuwait Finance House	0.767	0.020	2.7%	14,172	34.2%	28.5%	23.3	2.58	1.6%	1.36	11.1%	11.0%	1,509.84	1,140.82
▲	Boubyan Bank	0.693	0.015	2.2%	3,057	7.4%	6.2%	31.1	3.43	1.4%	1.03	11.0%	29.7%	389.61	253.17
▲	Kuwait Investment Co.	0.170	0.003	1.8%	94	0.2%	0.2%	8.2	0.76	7.6%	0.96	9.2%	(1.7%)	268.22	46.58
▲	National Investments Co	0.237	0.009	3.9%	189	0.5%	0.4%	13.5	0.88	9.3%	1.32	6.5%	(6.7%)	362.08	92.16
▲	Kuwait Projects Co. (Holding)	0.091	0.002	1.8%	453	1.1%	0.9%	30.3	0.71	0.0%	0.81	2.3%	(4.7%)	1,078.91	102.99
▲	Arzan Financial Group for Financing & In	0.272	0.010	3.8%	247	0.6%	0.5%	14.3	1.30	1.1%	1.04	9.1%	2.6%	1,791.14	510.26
▼	Aayan Leasing and Investment	0.178	(0.001)	(0.6%)	118	0.3%	0.2%	6.0	1.07	4.2%	1.28	17.8%	13.4%	641.60	104.45
▲	Kuwait Real Estate Co.	0.382	0.020	5.5%	407	1.0%	0.8%	32.7	2.22	0.0%	0.97	6.8%	49.2%	1,452.27	473.38
▲	Salhia Real Estate Co.	0.403	0.003	0.8%	251	0.6%	0.5%	22.4	1.35	3.6%	0.37	6.0%	6.1%	154.60	64.55
▲	Mabane Co.	0.865	0.010	1.2%	1,279	3.1%	2.6%	15.5	1.86	1.6%	1.01	12.0%	20.3%	183.54	151.10
=	The Commercial Real Estate Co.	0.191	0.000	0.0%	362	0.9%	0.7%	24.2	1.21	1.5%	0.65	5.0%	32.9%	416.08	73.66
▲	National Industries Group (Holding)	0.237	0.009	3.9%	600	1.4%	1.2%	12.7	1.07	4.2%	1.41	8.4%	0.3%	795.76	199.57
▼	Gulf Cable and Electrical Industries	1.956	(0.003)	(0.2%)	407	1.0%	0.8%	30.5	1.39	3.5%	0.98	4.5%	8.7%	32.78	66.31
▲	Heavy Engineering Industries and Shipb	0.893	0.011	1.2%	161	0.4%	0.3%	17.6	2.03	3.9%	0.68	11.5%	6.4%	65.58	57.44
▲	Boubyan Petrochemical Co.	0.641	0.009	1.4%	343	0.8%	0.7%	11.4	1.35	6.2%	0.73	11.9%	(1.4%)	117.65	79.78
▲	Agility Public Warehousing Co.	0.203	0.002	1.0%	518	1.2%	1.0%	9.3	0.53	4.7%	1.59	5.6%	(17.8%)	969.70	236.33
▲	Mobile Telecommunications Co.	0.480	0.006	1.3%	2,077	5.0%	4.2%	9.2	1.63	5.2%	1.21	17.8%	2.3%	476.45	225.64
▲	Human Soft Holding Co.	2.503	0.041	1.7%	337	0.8%	0.7%	8.5	2.55	13.9%	0.51	30.0%	(8.0%)	64.71	165.28
▲	IFA Hotels & Resorts Co.	0.915	0.007	0.8%	266	0.6%	0.5%	12.9	6.08	2.8%	0.77	47.2%	(37.2%)	49.33	78.96
▲	Jazeera Airways Co.	1.495	0.135	9.9%	329	0.8%	0.7%	18.7	10.49	2.7%	0.77	56.1%	48.3%	81.61	97.87
▲	GFH Financial Group BSC	0.106	0.002	1.9%	406	1.0%	0.8%	10.8	1.41	4.3%	0.96	13.0%	8.2%	1,292.65	126.05
▲	Warba Bank	0.261	0.007	2.8%	1,174	2.8%	2.4%	50.6	3.40	0.0%	0.99	6.7%	46.6%	2,758.26	510.52
▲	Kuwait Telecommunication Co.	0.554	0.004	0.7%	553	1.3%	1.1%	17.5	2.58	6.3%	0.65	14.7%	3.0%	100.56	55.91
▼	Mezzan Holding Co.	1.140	(0.030)	(2.6%)	354	0.9%	0.7%	22.5	2.79	2.2%	0.46	12.4%	26.7%	65.80	62.01
▲	Integrated holding Co.	0.570	0.001	0.2%	144	0.3%	0.3%	19.8	2.16	4.4%	0.54	10.9%	23.9%	155.32	85.13
▲	Boursa Kuwait Securities Co.	3.134	0.080	2.6%	629	1.5%	1.3%	29.4	10.66	2.6%	0.95	36.3%	36.3%	32.36	89.38
▲	Ali Alghanim Sons Automotive Co.	1.090	0.024	2.3%	393	0.9%	0.8%	12.9	4.50	3.2%	0.48	34.8%	39.3%	139.29	163.91
▲	Beyout Investment Group Holding Co.	0.365	0.012	3.4%	110	0.3%	0.2%	12.9	1.95	5.5%	0.48	15.1%	(11.4%)	141.88	55.99
Subtotal- Premier Market Stocks		8,903.97	208.25	2.4%	41,499	100%	84%	17.5	1.71	3.68%		11.2%	13.6%	19,950.56	7,043.78
Rest of the Market					8,197		16%	11.2	1.00	2.02%		7.1%		27,513.70	5,117.07

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Tuesday, June 24, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	77.5	1.47	0.00%	1.08	0.068	0.000	13.5	0.072	0.030	12.1%	22,629,659	1,594,462	117.8%	1.9%
▲ Independent Petroleum Group	IPGK.KW	11.1	0.98	6.61%	0.26	0.580	0.028	104.9	0.675	0.456	22.6%	30,393	17,618	1.3%	8.8%
▼ National Petroleum Services Co.	NAPS.KW	7.8	2.16	5.74%	0.17	1.181	(0.266)	114.6	1.459	0.744	31.2%	21,256	26,500	1.1%	27.8%
▼ The Energy House Co.	ENER.KW	NM	3.53	0.00%	0.76	0.250	(0.003)	11.3	0.350	0.076	68.9%	1,673,942	426,827	838.6%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.8	0.50	0.00%	0.23	0.150	0.002	38.0	0.173	0.105	(8.0%)	878,571	130,545	21.0%	4.6%
<b>Energy</b>		<b>10.9</b>	<b>1.47</b>	<b>6.17%</b>				<b>282.2</b>			<b>21.0%</b>	<b>25,233,821</b>	<b>2,195,951</b>		<b>11.2%</b>
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.46	6.68%	0.49	0.599	0.011	38.9	0.740	0.495	(3.9%)	68,666	40,612	11.1%	0.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.4	1.35	6.21%	0.73	0.641	0.009	342.8	0.720	0.560	(1.4%)	1,040,153	662,829	22.0%	11.9%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	11.7	2.46	7.07%	0.12	0.990	0.090	99.9	2.850	0.750	(20.7%)	100	99	0.1%	21.0%
<b>Basic Materials</b>		<b>11.5</b>	<b>2.46</b>	<b>6.68%</b>				<b>481.6</b>			<b>(6.3%)</b>	<b>1,108,919</b>	<b>703,540</b>		<b>12.5%</b>
▼ Specialities Group Holding Co.	SPEC.KW	18.3	0.94	1.14%	0.70	0.168	(0.002)	31.5	0.189	0.086	30.2%	4,135,638	696,885	125.1%	5.1%
▲ Kuwait Cement Co.	KCEM.KW	NM	1.23	1.55%	0.64	0.376	0.006	268.1	0.381	0.169	65.6%	700,044	263,853	6.7%	1.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	30.5	1.39	3.55%	0.98	1.956	(0.003)	407.2	2.360	1.380	8.7%	410,561	819,165	15.7%	4.5%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.6	2.03	3.92%	0.68	0.893	0.011	161.0	0.975	0.729	6.4%	243,443	215,252	36.4%	11.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.8	0.98	6.57%	0.43	0.761	(0.008)	76.3	0.900	0.739	(6.2%)	22,881	17,452	5.1%	5.5%
▲ Shuaiba Industrial Co.	PAPE.KW	17.2	0.88	7.04%	0.22	0.168	0.006	16.7	0.225	0.159	(20.8%)	505,957	85,716	3.0%	5.1%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.05	0.00%	0.20	0.177	0.004	15.9	0.233	0.068	47.5%	1,053,846	184,049	48.9%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.76	0.00%	0.60	0.067	0.003	22.0	0.100	0.052	(18.8%)	2,681,388	177,044	94.3%	NM
▲ National Industries Co.	NIBM.KW	15.9	0.82	4.99%	0.21	0.200	0.004	71.8	0.249	0.160	13.0%	2,000	400	2.0%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.95	0.00%	1.02	0.066	0.001	5.3	0.090	0.025	(16.5%)	4,116,824	279,799	225.7%	NM
= National Co. for Consumer Industries	NCCI.KW	35.9	1.05	0.00%	0.26	0.105	0.000	31.5	0.134	0.090	0.0%	1,516,091	159,715	187.3%	2.9%
▲ Agility (PWC Logistics)	AGLT.KW	9.3	0.53	4.69%	1.59	0.203	0.002	518.1	0.291	0.189	(17.8%)	20,987,877	4,292,765	38.0%	5.6%
▲ National Cleaning Co.	CLEA.KW	13.7	0.49	0.00%	0.81	0.063	0.001	14.5	0.069	0.041	3.0%	3,214,927	201,376	120.7%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.84	0.00%	0.80	0.058	0.001	15.8	0.068	0.040	(5.1%)	1,133,982	64,899	68.6%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.9	1.28	4.33%	0.48	0.339	0.010	46.3	0.357	0.276	5.0%	35,817	11,913	8.9%	11.8%
▲ Humansoft Holding Co.	HUMN.KW	8.5	2.55	13.92%	0.51	2.503	0.041	337.3	2.874	2.332	(8.0%)	323,749	807,281	48.0%	30.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	4.49	0.00%	1.26	0.142	(0.007)	5.7	0.152	0.078	71.1%	8,810	1,251	1.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	15.0	1.79	4.62%	0.71	0.648	0.019	110.9	0.783	0.564	(0.3%)	273,693	175,617	39.3%	11.9%
▲ United Projects Group	UPAC.KW	68.1	0.51	0.00%	0.23	0.142	0.005	53.6	0.212	0.132	(8.4%)	17,370	2,494	1.2%	0.7%
▼ Mubarrad Holding Co.	MBRD.KW	12.0	0.86	4.63%	0.90	0.108	(0.005)	17.7	0.114	0.080	14.9%	3,325,095	375,789	69.6%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	19.8	2.16	4.39%	0.54	0.570	0.001	144.2	0.625	0.460	23.9%	805,757	461,294	61.4%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.4	0.56	6.12%	0.15	0.081	0.000	29.4	0.096	0.081	(4.3%)	2,002	166	0.6%	4.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.9	1.06	6.39%	0.07	0.407	(0.003)	61.1	0.417	0.357	6.8%	253,728	104,510	10.1%	11.9%
<b>Industrials</b>		<b>15.9</b>	<b>1.06</b>	<b>4.63%</b>				<b>2,461.8</b>			<b>(0.5%)</b>	<b>45,771,480</b>	<b>9,398,684</b>		<b>6.0%</b>

# Boursa Kuwait Daily Bulletin

Tuesday, June 24, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.82	0.00%	0.28	0.099	0.002	20.6	0.123	0.092	(7.9%)	29,193	2,875	13.5%	NM
▼ Mezzan Holding Co.	MEZZ.KW	22.5	2.79	2.19%	0.46	1.140	(0.030)	354.3	1.229	0.708	26.7%	615,456	701,304	21.2%	12.4%
<b>Consumer Staples</b>		<b>22.5</b>	<b>1.81</b>	<b>2.19%</b>				<b>374.9</b>			<b>24.1%</b>	<b>644,649</b>	<b>704,178</b>		<b>6.5%</b>
▼ Advanced Technology Co.	ATCK.KW	NM	2.09	2.12%	0.03	0.787	(0.048)	141.7	0.935	0.324	142.8%	10,910	8,018	0.3%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.0	1.73	0.00%	0.06	0.730	0.000	147.8	0.800	0.548	(8.4%)	0	0	2.6%	13.3%
<b>Health Care</b>		<b>13.0</b>	<b>1.91</b>	<b>2.12%</b>				<b>289.5</b>			<b>31.8%</b>	<b>10,910</b>	<b>8,018</b>		<b>6.2%</b>
= Kuwait National Cinema Co.	KCIN.KW	7.6	1.10	6.43%	0.30	1.130	0.000	104.6	1.400	1.005	(2.6%)	0	0	0.8%	14.4%
▼ Kuwait Hotels Co.	KHOT.KW	11.2	1.82	0.00%	NA	0.229	(0.012)	12.9	0.365	0.133	31.6%	3,200	742	1.2%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	12.9	6.08	2.77%	0.77	0.915	0.007	266.4	2.034	0.690	(37.2%)	527,387	478,250	16.9%	47.2%
▲ Oula Fuel Marketing Co.	OULA.KW	25.6	2.03	1.24%	0.60	0.404	0.004	163.4	0.770	0.132	13.8%	691,104	279,889	674.1%	7.9%
= Kuwait Resorts Co.	MUNK.KW	18.3	0.87	1.99%	0.77	0.141	0.000	30.5	0.150	0.065	29.7%	4,509	622	22.5%	4.8%
▲ Jazeera Airways Co.	JAZK.KW	18.7	10.49	2.68%	0.77	1.495	0.135	328.9	1.768	0.849	48.3%	2,194,044	3,218,584	37.1%	56.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	22.2	1.30	2.44%	0.52	0.287	0.003	120.8	0.441	0.127	31.5%	70,062	20,037	31.0%	5.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	63.4	1.06	NM	0.23	0.121	0.006	14.5	0.153	0.094	11.9%	2,466,026	294,745	126.1%	1.7%
= Al Eid Food Co.	ALEID.KW	12.3	1.36	6.07%	0.17	0.214	0.000	66.9	0.251	0.192	(14.9%)	3,932,551	844,574	61.1%	11.1%
▲ Palms Agro Production Co.	PAPK.KW	21.9	1.90	2.79%	0.35	0.213	0.002	11.1	0.393	0.156	(4.9%)	13,763	2,902	14.0%	8.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.9	4.50	3.18%	0.48	1.090	0.024	393.2	1.155	0.769	39.3%	1,888,646	2,052,029	38.6%	34.8%
<b>Consumer Discretionary</b>		<b>18.3</b>	<b>1.82</b>	<b>2.77%</b>				<b>1,513</b>			<b>6.8%</b>	<b>11,791,292</b>	<b>7,192,372</b>		<b>16.0%</b>
▲ Zain	ZAIN.KW	9.2	1.63	5.21%	1.21	0.480	0.006	2,077.0	0.501	0.425	2.3%	5,048,214	2,420,584	11.0%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	9.8	1.01	8.18%	0.58	1.094	0.013	548.3	1.250	0.988	2.7%	18,559	20,238	1.9%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	17.5	2.58	6.32%	0.65	0.554	0.004	553.3	0.616	0.511	3.0%	694,039	382,879	10.1%	14.7%
▼ Hayat Communications Co.	DIGITUS.KW	NM	3.02	0.00%	0.90	0.163	(0.025)	14.2	0.188	0.059	132.9%	9,585,282	1,728,266	86.9%	NM
<b>Telecommunications</b>		<b>9.8</b>	<b>2.10</b>	<b>6.32%</b>				<b>3,192.8</b>			<b>2.8%</b>	<b>15,346,094</b>	<b>4,551,966</b>		<b>15.2%</b>
▲ National Bank of Kuwait	NBKK.KW	14.3	2.08	2.61%	1.21	0.959	0.023	8,384.3	1.028	0.800	12.4%	10,489,379	10,009,379	8.1%	14.6%
▲ Gulf Bank	GBKK.KW	24.4	1.71	2.89%	1.06	0.346	0.008	1,381.4	0.359	0.257	11.4%	7,458,087	2,569,553	29.4%	7.0%
▼ Commercial Bank of Kuwait	CBKK.KW	7.2	1.47	7.37%	0.36	0.518	(0.002)	1,135.1	0.852	0.455	(7.0%)	21,836	11,352	0.3%	20.3%
▲ Ahli Bank of Kuwait	ABKK.KW	14.9	1.24	3.27%	0.66	0.304	0.005	795.8	0.313	0.248	22.8%	7,694,147	2,331,033	16.5%	8.3%
▲ Kuwait International Bank	KIBK.KW	18.7	1.30	1.83%	1.00	0.255	0.003	456.1	0.258	0.163	46.3%	64,716,670	16,550,563	78.7%	6.9%
▲ Burgan Bank	BURG.KW	22.4	1.21	2.17%	1.10	0.276	0.016	1,050.5	0.289	0.168	64.9%	7,023,910	1,910,761	16.8%	5.4%
▲ Kuwait Finance House	KFH.KW	23.3	2.58	1.55%	1.36	0.767	0.020	14,172.0	0.772	0.644	11.0%	32,311,718	24,705,113	8.2%	11.1%
▲ Boubayan Bank	BOUK.KW	31.1	3.43	1.44%	1.03	0.693	0.015	3,056.7	0.695	0.485	29.7%	5,777,782	3,970,247	8.8%	11.0%
▲ Warba Bank	WARB.KW	50.6	3.40	0.00%	0.99	0.261	0.007	1,174.0	0.277	0.158	46.6%	40,267,025	10,491,339	61.3%	6.7%
<b>Banks</b>		<b>22.4</b>	<b>1.71</b>	<b>2.39%</b>				<b>31,605.9</b>			<b>14.9%</b>	<b>175,760,554</b>	<b>72,549,340</b>		<b>11.7%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, June 24, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	9.1	0.61	7.04%	0.07	0.540	0.033	99.8	0.650	0.490	(8.5%)	73,329	38,442	3.4%	6.7%
= Gulf Insurance Group	GINS.KW	13.2	1.15	2.28%	0.08	1.005	0.000	285.2	1.930	0.855	(11.1%)	251	251	0.0%	8.7%
▲ Ahleiah Insurance Co.	AINS.KW	7.7	1.12	1.78%	0.14	0.774	0.019	182.7	0.836	0.612	(5.8%)	430	333	0.7%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.7	0.72	8.19%	0.41	0.142	(0.001)	34.7	0.170	0.130	(13.4%)	115,994	16,365	4.9%	10.8%
= Kuwait Reinsurance Co.	KWRE.KW	6.6	1.08	3.04%	0.11	0.327	0.000	101.7	0.462	0.288	(3.2%)	0	0	0.5%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.95	0.00%	0.45	0.175	0.005	18.7	0.245	0.130	5.4%	369,275	64,966	26.1%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	73.3	2.30	0.00%	0.55	0.090	(0.016)	9.9	0.155	0.033	70.8%	23,445,297	2,256,362	323.1%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
<b>Insurance</b>		<b>7.7</b>	<b>1.10</b>	<b>5.04%</b>				<b>761.2</b>			<b>(7.6%)</b>	<b>24,004,576</b>	<b>2,376,719</b>		<b>10.6%</b>
▲ Sokouk Holding Co.	SHCK.KW	8.1	0.94	0.00%	1.14	0.058	0.002	33.2	0.068	0.043	14.4%	5,201,982	301,247	104.1%	11.6%
▲ Kuwait Real Estate Co.	KREK.KW	32.7	2.22	0.00%	0.97	0.382	0.020	406.6	0.376	0.193	49.2%	8,460,435	3,205,905	136.4%	6.8%
▲ United Real Estate Co.	UREK.KW	41.4	1.10	0.00%	0.57	0.169	0.002	220.0	0.249	0.043	48.2%	662,187	112,130	33.0%	2.7%
▲ National Real Estate Co.	NREK.KW	2.2	0.05	0.00%	1.24	0.076	0.001	16.6	0.086	0.066	(88.5%)	2,787,431	212,789	202.2%	2.2%
▲ Salhia Real Estate Co.	SREK.KW	22.4	1.35	3.59%	0.37	0.403	0.003	251.2	0.435	0.379	6.1%	1,487,428	601,562	24.8%	6.0%
= Tamdeen Real Estate Co.	TAMK.KW	9.1	0.54	4.62%	0.20	0.360	0.000	144.5	0.389	0.323	(2.7%)	20,000	7,200	1.5%	5.9%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.1	0.38	7.93%	0.44	0.251	0.000	52.5	0.324	0.233	(7.4%)	1,438,542	355,412	5.8%	4.2%
▼ Arab Real Estate Co.	ARAB.KW	13.1	0.82	2.77%	1.18	0.089	(0.001)	33.5	0.096	0.055	28.8%	40,239,296	3,676,976	248.9%	6.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	11.8	0.59	0.00%	0.69	0.075	0.002	26.1	0.102	0.043	(9.6%)	1,891,721	139,763	52.7%	5.0%
▲ Mabanee Co.	MABK.KW	15.5	1.86	1.62%	1.01	0.865	0.010	1,279.2	0.904	0.719	20.3%	540,832	469,014	12.4%	12.0%
= Injazzat Real Estate Development Co.	INJA.KW	16.7	0.56	4.84%	0.26	0.101	0.000	34.2	0.109	0.095	0.0%	0	0	4.2%	3.4%
= The Commercial Real Estate Co.	TIJK.KW	24.2	1.21	1.49%	0.65	0.191	0.000	362.1	0.207	0.117	32.9%	3,085,638	596,570	21.9%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	38.0	3.30	0.00%	0.45	0.178	0.004	39.2	0.183	0.109	63.3%	1,508,143	266,032	89.2%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	14.3	0.69	4.76%	0.67	0.105	(0.003)	43.6	0.110	0.069	16.2%	1,801,611	192,508	57.4%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	23.1	0.59	3.82%	0.06	0.078	0.003	18.2	0.094	0.053	5.7%	2,530,061	199,912	39.3%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	6.24	0.00%	0.44	0.048	(0.019)	9.0	0.079	0.028	35.2%	14,589,994	835,044	65.0%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.86	0.00%	1.06	0.074	(0.002)	40.1	0.085	0.055	0.4%	6,357,876	487,631	63.9%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.9	0.58	7.41%	0.53	0.068	0.001	25.0	0.078	0.055	1.2%	2,255,506	152,983	43.6%	4.5%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	22.6	1.10	0.00%	0.22	0.126	0.006	39.2	0.147	0.092	12.5%	3,912,657	478,398	47.0%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.35	0.00%	0.46	0.093	0.001	27.2	0.115	0.055	21.2%	240,099	22,012	128.4%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.8	1.83	0.00%	0.71	0.185	0.004	59.6	0.196	0.118	52.9%	1,847,364	342,346	78.0%	20.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	24.5	1.23	2.75%	1.11	0.109	0.001	64.6	0.225	0.049	35.1%	47,723,197	5,404,640	928.4%	5.0%
▲ MENA Real Estate Co. *	MENK.KW	10.8	1.33	0.00%	0.87	0.118	0.004	16.1	0.332	0.066	(22.4%)	9,467,146	1,108,526	389.1%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	16.07	0.00%	0.44	2.020	0.350	280.3	1.695	0.041	3,142.4%	2,257,307	4,378,479	174.2%	NM
▲ Mashaer Holding Co.	MASHAER.KW	12.4	0.89	0.00%	0.53	0.085	0.001	13.6	0.105	0.056	9.3%	1,317,314	110,890	137.9%	7.1%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.52	0.00%	0.40	0.051	0.000	5.0	0.074	0.026	27.8%	5,761,420	296,333	350.2%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	23.8	2.25	0.00%	0.09	0.250	(0.001)	16.5	0.313	0.102	34.8%	700,509	176,036	60.4%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	7.4	0.85	0.00%	0.03	0.116	(0.002)	17.0	0.138	0.090	7.4%	121,039	14,316	14.2%	11.5%
▲ Osos Holding Group Co.	OSOS.KW	8.7	1.29	0.00%	0.35	0.175	0.015	19.1	0.164	0.075	40.0%	780,446	127,973	8.4%	14.8%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.12	1.150	0.015	27.1	1.198	1.053	2.1%	39,867	45,769	17.5%	NA
<b>Real Estate</b>		<b>13.7</b>	<b>1.10</b>	<b>3.71%</b>				<b>3,620.3</b>			<b>30.9%</b>	<b>169,027,048</b>	<b>24,318,398</b>		<b>6.0%</b>



# Boursa Kuwait Daily Bulletin

Tuesday, June 24, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Investment Co.	KINV.KW	8.2	0.76	7.60%	0.96	0.170	0.003	93.7	0.200	0.143	(1.7%)	2,086,905	355,791	48.7%	9.2%
▼ Commercial Facilities Co.	FACI.KW	10.3	0.73	7.86%	0.52	0.240	(0.004)	121.9	0.283	0.178	(1.6%)	97,056	23,356	7.4%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	15.6	1.85	0.00%	1.25	0.449	0.033	215.6	0.494	0.230	18.2%	3,838,379	1,692,763	168.7%	11.8%
▲ National Investment Co.	NINV.KW	13.5	0.88	9.27%	1.32	0.237	0.009	188.9	0.277	0.214	(6.7%)	3,730,399	877,173	45.4%	6.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	30.3	0.71	0.00%	0.81	0.091	0.002	452.7	0.118	0.086	(4.7%)	8,777,539	794,801	21.6%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	68.0	0.62	0.00%	1.23	0.063	0.001	29.5	0.089	0.055	(12.6%)	2,004,345	128,096	20.1%	0.9%
▲ The Securities House Co.	SECH.KW	19.3	0.73	0.00%	1.21	0.074	0.001	29.4	0.100	0.050	1.4%	6,924,023	506,934	74.4%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	14.3	1.30	1.07%	1.04	0.272	0.010	246.8	0.301	0.153	2.6%	9,719,833	2,621,420	197.4%	9.1%
▲ Kuwait Financial Centre	MARKZ.KW	15.9	0.66	4.97%	0.81	0.140	0.003	70.7	0.167	0.109	(7.3%)	952,417	132,380	17.2%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.2	1.24	0.00%	0.58	0.151	0.002	33.2	0.337	0.075	(43.7%)	372,877	56,353	189.0%	10.2%
= First Investment Co.	OLAK.KW	7.4	0.61	0.00%	1.12	0.036	0.000	16.2	0.055	0.031	(22.3%)	11,229,008	413,882	136.3%	8.2%
▲ Gulf Investment House	GIHK.KW	52.4	4.70	0.00%	0.91	0.519	0.003	211.0	0.870	0.379	(16.7%)	246,038	126,185	18.6%	9.0%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	6.0	1.07	4.21%	1.28	0.178	(0.001)	118.2	0.182	0.138	13.4%	15,612,920	2,779,516	96.6%	17.8%
▼ Bayan Investment Co.	BAYK.KW	6.9	0.97	0.00%	0.75	0.056	(0.001)	13.2	0.084	0.047	(9.5%)	743,226	41,849	45.3%	14.0%
▲ Osoul Investment Co.	OSUL.KW	25.4	2.08	4.90%	0.46	0.204	0.020	25.8	0.188	0.073	47.8%	10,252,603	2,068,674	77.8%	8.2%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.65	0.00%	0.33	0.189	0.000	46.4	0.225	0.086	47.7%	58,023	10,464	34.8%	NM
▲ Kamco Investment Co.	KAMC.KW	10.0	0.64	4.20%	0.62	0.119	0.004	40.7	0.146	0.091	(3.3%)	3,845,876	457,540	28.3%	6.4%
▲ National International Holding Co.	NIHK.KW	19.1	0.89	0.00%	0.78	0.150	0.008	35.2	0.498	0.087	(56.8%)	20,798,096	3,100,519	246.4%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.39	0.00%	0.67	0.318	0.001	71.1	0.379	0.143	33.1%	803,513	252,709	91.4%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.99	0.00%	0.31	0.106	0.005	21.9	0.142	0.083	(5.4%)	6,708,385	712,723	108.4%	0.6%
▲ Al-Deera Holding	DEER.KW	11.9	1.12	1.32%	0.87	0.379	0.005	39.1	0.518	0.294	0.0%	253,766	95,497	170.8%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	9.9	1.43	0.00%	2.04	0.158	0.012	50.2	0.149	0.073	42.3%	19,738,314	2,992,366	363.3%	14.4%
▼ Ektitab Holding Co.	EKTT.KW	NM	4.42	0.00%	1.01	0.017	(0.001)	5.3	0.023	0.012	9.9%	40,904,824	696,485	48.4%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.2	1.15	7.29%	1.21	0.339	0.012	173.0	0.356	0.239	17.3%	1,861,640	634,229	35.1%	27.5%
▼ Tamdeen Investment Co.	TAMI.KW	7.1	0.28	6.58%	0.35	0.725	(0.014)	97.5	1.168	0.311	(25.6%)	23,780	16,757	0.6%	3.9%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	3.10	0.00%	0.45	0.198	0.018	34.9	0.500	0.042	236.2%	15,414,868	2,745,431	105.5%	3.1%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.66	0.039	(0.001)	32.1	0.045	0.029	(6.0%)	13,516,341	545,912	36.4%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	77.7	4.22	0.00%	NA	0.344	(0.002)	51.6	0.407	0.333	(9.5%)	2,185,166	759,482	94.2%	5.4%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.29	0.00%	1.04	0.040	0.001	42.1	0.076	0.030	(36.3%)	15,102,705	598,726	81.2%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.56	0.00%	1.35	0.038	(0.002)	16.5	0.050	0.029	4.3%	30,093,950	1,188,316	145.2%	NM
▲ National Industries Group	NIND.KW	12.7	1.07	4.22%	1.41	0.237	0.009	599.7	0.265	0.198	0.3%	12,828,017	3,009,541	31.4%	8.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	8.6	2.29	0.00%	0.54	0.241	(0.005)	7.2	0.354	0.135	(3.2%)	207,358	50,325	283.7%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0	15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.69	0.00%	0.81	0.057	0.002	34.5	0.059	0.036	25.8%	40,170,096	2,330,320	110.9%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	4.80	0.00%	0.18	0.146	(0.001)	24.1	0.209	0.032	224.4%	1,362,938	190,361	28.3%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	7.8	2.28	5.02%	0.21	0.215	0.000	242.3	0.282	0.191	(15.0%)	144,903	30,327	8.6%	29.2%
▲ GFH Financial Group	GFH.KW	10.8	1.41	4.34%	0.96	0.106	0.002	406.3	0.112	0.079	8.2%	101,962,240	10,896,987	33.7%	13.0%
▲ Inovent	INOV.KW	NM	0.69	0.00%	0.87	0.094	0.002	28.8	0.188	0.081	(20.3%)	4,579,399	428,639	206.6%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	28.6	0.64	4.04%	0.08	0.074	0.001	14.5	0.090	0.053	12.9%	5,234,189	418,650	19.9%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	15.5	0.57	4.44%	0.55	0.068	0.001	17.8	0.077	0.053	(2.9%)	2,991,461	203,379	26.1%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	29.4	10.66	2.62%	0.95	3.134	0.080	629.2	3.249	1.907	36.3%	181,029	563,192	16.1%	36.3%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	12.9	1.95	5.48%	0.70	0.365	0.012	109.5	0.525	0.338	(11.4%)	1,114,584	403,271	47.3%	15.1%
Financial Services		12.8	1.09	4.67%				4,938.3			0.7%	418,673,029	45,951,324		7.1%

# Boursa Kuwait Daily Bulletin

Tuesday, June 24, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.32	0.00%	0.29	0.154	(0.001)	15.4	0.244	0.132	7.7%	61,390	9,226	77.2%	NM
<b>Technology</b>		<b>NM</b>	<b>1.32</b>	<b>0.00%</b>				<b>15.4</b>			<b>7.7%</b>	<b>61,390</b>	<b>9,226</b>		<b>NM</b>
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.3	1.19	1.39%	0.56	0.144	0.001	158.4	0.173	0.137	(4.6%)	693,610	99,828	10.1%	6.5%
<b>Utilities</b>		<b>18.3</b>	<b>1.19</b>	<b>1.39%</b>				<b>158.4</b>			<b>(4.6%)</b>	<b>693,610</b>	<b>99,828</b>		<b>6.5%</b>

<b>Boursa Kuwait</b>	<b>13.70</b>	<b>1.24</b>	<b>2.5%</b>			<b>49,695.6</b>			<b>11.79%</b>	<b>888,127,372</b>	<b>170,059,545</b>		<b>10.1%</b>
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## Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	2.020	3142.4%
Kuwait Emirates Holding Co.	0.198	236.2%
Credit Rating & Collection Co.	0.146	224.4%
Advanced Technology Co.	0.787	142.8%
Hayat Communications Co.	0.163	132.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.109	5,499,795,936
Warba Bank	0.261	2,758,262,652
Oula Fuel Marketing Co.	0.404	2,727,102,030
Arzan Financial Group For Fin. & Invest.	0.272	1,791,137,143
Kuwait Finance House	0.767	1,509,843,817

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.076	(88.5%)
National International Holding Co.	0.150	(56.8%)
Kuwait & M.E. Financial Inv. Co.	0.151	(43.7%)
IFA Hotels & Resorts Co.	0.915	(37.2%)
Alimtiiaz Investment Group	0.040	(36.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.404	1,635,814,898
Kuwait Finance House	0.767	1,140,816,620
Kuwait Business Town Real Estate Co.	0.109	806,252,052
National Bank of Kuwait	0.959	690,232,971
Warba Bank	0.261	510,517,490

\* Different Fiscal Year Company

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\* **Neutral:** Target Price represents expected returns between  $-10\%$  and  $+10\%$  in the next 12 months

\* **Underperform:** Target Price represents an expected return of  $< -10\%$  in the next 12 months

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