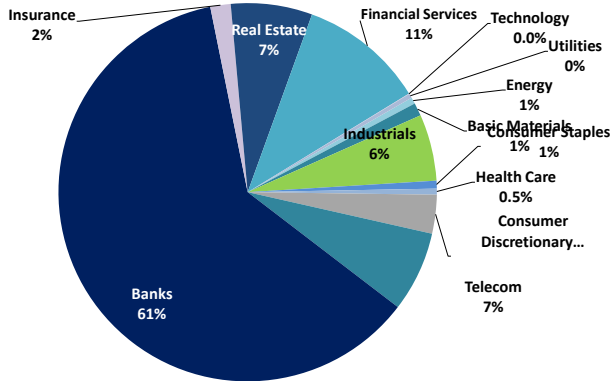


## Boursa Kuwait Daily Report

February 24, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,572.4	20.7	11.3%
2- National Bank of Kuwait	8,576.2	14.6	14.7%
3- Boubyan Bank	2,814.5	30.3	10.5%
4- Zain	2,124.6	12.6	14.7%
5- Commercial Bank of Kuwait	1,400.0	13.9	14.9%
6- Gulf Bank	1,308.1	22.7	7.1%
7- Mabanee Co.	1,153.8	17.3	10.2%
8- Burgan Bank	817.9	17.5	5.4%
9- Ahli Bank of Kuwait	807.8	15.7	8.4%
10- Agility (PWC Logistics)	696.8	11.5	6.2%
Total	32,272	17.57	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.290	0.021	7.8%
The Energy House Co.	0.252	0.016	6.8%
Ajial Real Estate Entertainment Co.	0.305	0.018	6.3%
Ekttitab Holding Co.	0.015	0.001	5.5%
Real Estate Trade Centers Co.	0.055	0.003	4.8%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.038	(0.002)	(5.3%)
Gulf Franchising Co.	0.082	(0.004)	(4.9%)
Osos Holding Group Co.	0.126	(0.006)	(4.5%)
Tamdeen Investment Co.	0.672	(0.028)	(4.0%)
Munshaat Real Estate Projects Co.	0.160	(0.006)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.171	0.6%	49,377,374
Kuwait Projects Co.(Holding)	0.099	3.2%	25,612,739
Burgan Bank	0.226	4.6%	19,676,493
Kuwait Finance House	0.801	(0.6%)	17,214,434
Arzan Financial Group For Fin. & Invest.	0.298	3.5%	16,107,464

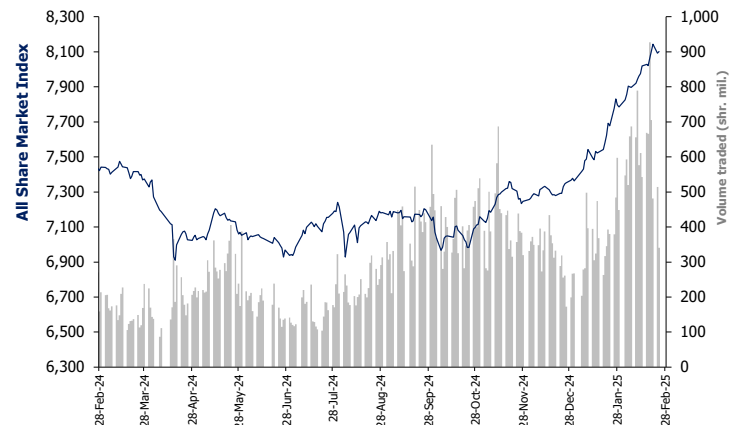
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,101.2	▲	0.1%	10.0%
Energy	1,364.5	▲	0.7%	14.8%
Basic Materials	931.9	▲	1.0%	2.3%
Industrials	762.8	▲	0.4%	5.4%
Consumer Staples	1,036.4	▼	(0.0%)	3.8%
Health Care	519.3	=	0.0%	13.3%
Consumer Discretionary	2,323.7	▲	1.0%	9.5%
Telecommunications	1,068.9	▲	0.1%	5.0%
Banks	2,029.0	▼	(0.2%)	12.1%
Insurance	2,064.8	▼	(0.4%)	0.5%
Real Estate	1,562.5	▲	0.7%	15.5%
Financial Services	1,568.8	▲	1.2%	3.9%
Technology	1,615.1	▲	4.7%	55.2%
Utilities	407.9	▲	0.6%	2.6%

Market Breadth	 73	 44	 26		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,693.06	2.8	0.0%	4.7%	10.9%
Main 50 Index	7,386.30	55.5	0.8%	1.6%	8.5%
Main Market Index	7,334.85	36.7	0.5%	1.1%	6.2%
All Share Market Index	8,101.19	9.3	0.1%	4.1%	10.0%
Market Cap (KWD Mn)	47,501.34	60.5	0.1%	3.4%	9.4%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	340.2	(173.9)	(33.8%)	488.9	277.9
Value Traded (KWD Mn)	96.5	(54.67)	(36.2%)	127.3	67.4
No. of Trades	19,908	(1,500.0)	(7.0%)	20,371	15,540

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.801	(0.6%)	13,823,051
Kuwait Business Town Real Estate Co.	0.171	0.6%	8,422,562
National Bank of Kuwait	1.030	(0.8%)	7,335,502
Oula Fuel Marketing Co.	0.438	3.3%	4,864,274
Arzan Financial Group For Fin. & Invest.	0.298	3.5%	4,750,556

## Boursa Kuwait - Premier Market

Monday, February 24, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.030	(0.008)	(0.8%)	8,576	22.0%	18.1%	14.6	2.15	2.4%	1.21	14.7%	15.0%	203.08	197.69
▲	Gulf Bank	0.344	0.005	1.5%	1,308	3.4%	2.8%	22.7	1.61	2.9%	1.08	7.1%	5.5%	581.67	183.90
▼	Ahli Bank	0.324	(0.001)	(0.3%)	808	2.1%	1.7%	15.7	1.32	3.1%	0.65	8.4%	24.6%	165.33	47.82
▼	Kuwait International Bank	0.215	(0.001)	(0.5%)	366	0.9%	0.8%	12.9	1.04	2.2%	1.00	8.1%	17.5%	228.30	46.98
▲	Burgan Bank	0.226	0.010	4.6%	818	2.1%	1.7%	17.5	0.94	2.7%	1.07	5.4%	28.4%	200.98	40.89
▼	Kuwait Finance House	0.801	(0.005)	(0.6%)	12,572	32.3%	26.5%	20.7	2.34	2.5%	1.39	11.3%	7.4%	380.12	297.34
▲	Boubyan Bank	0.670	0.007	1.1%	2,815	7.2%	5.9%	30.3	3.17	1.5%	1.05	10.5%	19.4%	140.73	87.37
▲	Kuwait Investment Co.	0.197	0.005	2.6%	109	0.3%	0.2%	9.1	0.89	6.6%	0.94	9.7%	13.9%	70.01	12.82
=	National Investments Co	0.269	0.000	0.0%	214	0.6%	0.5%	18.1	1.13	5.6%	1.31	6.2%	5.9%	111.58	29.07
▲	Kuwait Projects Co. (Holding)	0.099	0.003	3.2%	495	1.3%	1.0%	16.0	0.79	0.0%	0.78	4.9%	4.2%	301.06	28.95
▲	Arzan Financial Group for Financing & In	0.298	0.010	3.5%	258	0.7%	0.5%	18.9	1.55	0.6%	1.03	8.2%	12.5%	954.01	272.08
▲	Aayan Leasing and Investment	0.162	0.001	0.6%	108	0.3%	0.2%	10.0	1.06	4.6%	1.29	10.6%	3.2%	241.97	39.00
=	Kuwait Real Estate Co.	0.326	0.000	0.0%	327	0.8%	0.7%	26.4	1.93	0.0%	0.97	7.3%	27.3%	814.81	253.36
▼	Salhia Real Estate Co.	0.419	(0.003)	(0.7%)	249	0.6%	0.5%	21.4	1.37	3.4%	0.36	6.4%	5.0%	38.85	16.05
▲	Mabane Co.	0.827	0.007	0.9%	1,154	3.0%	2.4%	17.3	1.78	1.7%	1.04	10.2%	8.5%	36.65	29.37
▲	The Commercial Real Estate Co.	0.190	0.006	3.3%	357	0.9%	0.8%	19.1	1.21	2.0%	0.63	6.3%	28.4%	190.93	34.32
▲	National Industries Group (Holding)	0.274	0.003	1.1%	660	1.7%	1.4%	13.9	1.25	1.8%	1.41	9.0%	10.5%	205.09	53.62
▲	Gulf Cable and Electrical Industries	1.969	0.007	0.4%	410	1.1%	0.9%	21.0	1.61	3.3%	1.01	7.7%	9.4%	9.04	16.72
▼	Heavy Engineering Industries and Shipb	0.839	(0.001)	(0.1%)	151	0.4%	0.3%	18.4	2.05	3.6%	0.69	11.2%	0.0%	15.63	13.01
▲	Boubyan Petrochemical Co.	0.709	0.010	1.4%	379	1.0%	0.8%	20.7	1.54	0.0%	0.72	7.4%	9.1%	27.02	18.31
▲	Agility Public Warehousing Co.	0.273	0.003	1.1%	697	1.8%	1.5%	11.5	0.71	7.0%	1.59	6.2%	10.5%	274.06	70.43
▲	Mobile Telecommunications Co.	0.491	0.001	0.2%	2,125	5.5%	4.5%	12.6	1.85	7.1%	1.24	14.7%	4.7%	163.24	76.63
▼	Human Soft Holding Co.	2.565	(0.005)	(0.2%)	346	0.9%	0.7%	8.5	3.11	13.6%	0.50	36.6%	(5.7%)	5.71	14.77
▲	IFA Hotels & Resorts Co.	1.962	0.022	1.1%	450	1.2%	0.9%	36.4	15.83	0.0%	0.74	43.4%	6.1%	13.84	28.62
▼	Jazeera Airways Co.	0.955	(0.024)	(2.5%)	210	0.5%	0.4%	29.1	5.33	4.2%	0.71	18.3%	(5.3%)	17.00	16.60
▲	GFH Financial Group BSC	0.099	0.002	2.0%	379	1.0%	0.8%	11.1	1.25	4.6%	0.96	11.2%	1.0%	320.80	31.11
▲	Warba Bank	0.240	0.001	0.4%	524	1.3%	1.1%	25.9	1.56	0.0%	0.99	6.0%	25.0%	688.49	158.32
▲	Kuwait Telecommunication Co.	0.569	0.001	0.2%	568	1.5%	1.2%	17.2	2.43	6.2%	0.65	14.1%	5.8%	35.50	20.19
▼	Mezzan Holding Co.	0.932	(0.001)	(0.1%)	290	0.7%	0.6%	20.0	2.47	2.1%	0.47	12.4%	3.6%	16.22	15.01
=	Integrated holding Co.	0.522	0.000	0.0%	132	0.3%	0.3%	24.4	2.14	3.8%	0.52	8.8%	13.5%	33.54	17.04
▲	Boursa Kuwait Securities Co.	2.855	0.005	0.2%	573	1.5%	1.2%	32.5	8.98	2.9%	0.90	27.6%	24.1%	11.45	30.69
▲	Ali Alghanim Sons Automotive Co.	1.258	0.007	0.6%	345	0.9%	0.7%	11.9	4.24	5.5%	0.48	35.7%	22.1%	41.99	46.61
▼	Beout Investment Group Holding Co.	0.444	(0.003)	(0.7%)	133	0.3%	0.3%	16.2	2.45	3.0%	0.48	15.1%	7.8%	37.25	15.59
Subtotal- Premier Market Stocks		8,693.06	2.80	0.0%	38,905	100%	82%	18.1	1.61	3.37%		11.0%	10.9%	6,575.97	2,260.29
Rest of the Market					8,596		18%	11.7	0.97	2.06%		5.6%		11,024.47	2,321.41

Source: Kamco Invest Research

**Boursa Kuwait Daily Bulletin**

Monday, February 24, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.28	0.00%	1.00	0.058	(0.001)	11.6	0.065	0.028	(3.8%)	6,099,930	337,826	16.3%	NM
▲ Independent Petroleum Group	IPGK.KW	11.8	0.96	5.18%	0.26	0.555	0.001	100.3	0.630	0.456	17.3%	146	81	0.8%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.5	2.26	5.56%	0.19	1.045	0.000	101.4	1.086	0.737	16.1%	2	2	0.4%	23.8%
▲ The Energy House Co.	ENER.KW	NM	4.31	0.00%	0.71	0.252	0.016	11.4	0.350	0.071	70.3%	555,115	138,254	175.6%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	48.8	0.56	0.00%	0.21	0.168	0.004	42.6	0.173	0.099	3.1%	459,853	75,868	8.0%	1.1%
<b>Energy</b>		<b>11.8</b>	<b>1.28</b>	<b>5.37%</b>				<b>267.3</b>			<b>14.8%</b>	<b>7,115,046</b>	<b>552,031</b>		<b>7.6%</b>
▼ Kuwait Foundry Co.	KFDC.KW	6.6	2.29	35.84%	0.49	0.625	(0.002)	40.6	0.750	0.495	0.3%	14,364	8,964	3.3%	34.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	20.7	1.54	0.00%	0.72	0.709	0.010	379.2	0.713	0.560	9.1%	2,254,933	1,598,035	5.1%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.7	2.82	4.76%	0.13	1.051	0.000	106.0	2.850	0.750	(15.9%)	0	0	0.0%	24.0%
<b>Basic Materials</b>		<b>11.7</b>	<b>2.29</b>	<b>20.30%</b>				<b>525.9</b>			<b>2.3%</b>	<b>2,269,297</b>	<b>1,606,999</b>		<b>11.1%</b>
▲ Specialities Group Holding Co.	SPEC.KW	17.0	0.82	3.34%	0.68	0.143	0.002	26.8	0.189	0.092	10.9%	458,325	63,785	24.4%	4.8%
= Kuwait Cement Co.	KCEM.KW	55.3	0.98	0.00%	0.61	0.280	0.000	199.6	0.285	0.161	23.3%	365,393	100,742	3.2%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.0	1.61	3.27%	1.01	1.969	0.007	409.9	1.998	1.176	9.4%	183,321	359,578	4.3%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.4	2.05	3.58%	0.69	0.839	(0.001)	151.2	0.975	0.729	0.0%	168,518	141,275	8.7%	11.2%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.6	1.10	8.48%	0.45	0.825	0.009	82.7	0.928	0.783	1.7%	27,421	22,435	1.1%	7.0%
▲ Shuaiba Industrial Co.	PAPE.KW	15.9	1.06	6.47%	0.24	0.198	0.004	19.6	0.225	0.159	(6.6%)	89,645	17,398	0.8%	6.7%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.05	0.00%	0.21	0.175	0.004	15.8	0.184	0.068	45.8%	13,450	2,327	37.5%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.8	1.03	0.00%	0.55	0.086	(0.001)	28.4	0.101	0.052	4.9%	3,019,085	259,511	32.5%	13.1%
= National Industries Co.	NIBM.KW	15.8	0.98	4.16%	0.20	0.240	0.000	86.2	0.242	0.160	35.6%	79,776	19,186	1.3%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.94	0.00%	0.98	0.067	0.001	5.4	0.090	0.025	(15.3%)	200,328	13,091	52.5%	NM
▼ National Co. for Consumer Industries	NCCI.KW	25.2	1.06	0.00%	0.23	0.105	(0.001)	31.5	0.134	0.102	0.0%	858,838	90,332	42.5%	4.2%
▲ Agility (PWC Logistics)	AGLT.KW	11.5	0.71	6.97%	1.59	0.273	0.003	696.8	0.489	0.209	10.5%	3,965,783	1,075,713	10.7%	6.2%
▼ National Cleaning Co.	CLEA.KW	7.7	0.49	0.00%	0.74	0.063	(0.000)	14.5	0.067	0.041	2.8%	854,010	52,922	36.1%	6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.78	0.00%	0.77	0.063	(0.001)	17.4	0.068	0.039	4.1%	1,798,676	114,429	40.0%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	21.0	1.37	4.26%	0.47	0.344	0.007	44.8	0.389	0.251	1.5%	14,765	4,965	3.7%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.11	13.59%	0.50	2.565	(0.005)	345.7	3.285	2.459	(5.7%)	220,794	566,996	4.2%	36.6%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.45	0.00%	1.29	0.082	(0.004)	3.3	0.106	0.067	(1.2%)	5,595	459	0.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	11.6	2.01	4.43%	0.68	0.675	(0.007)	115.5	0.783	0.410	3.8%	363,691	248,033	7.3%	17.2%
= United Projects Group	UPAC.KW	NM	0.66	0.00%	0.19	0.187	0.000	70.6	0.248	0.112	20.6%	152	28	0.6%	NM
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	5.1	0.42	0.00%	0.89	0.129	(0.004)	96.7	13.811	0.111	(77.4%)	263,954	34,886	1.2%	8.1%
= Mubarrad Holding Co.	MBRD.KW	7.8	0.82	5.03%	0.87	0.100	0.000	16.3	0.105	0.080	5.9%	358,486	35,248	22.7%	10.6%
= Integrated holding Co.	INTEGRATED.KW	24.4	2.14	3.83%	0.52	0.522	0.000	132.1	0.596	0.460	13.5%	1,114,572	581,781	13.3%	8.8%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	27.0	0.59	5.67%	0.14	0.088	(0.001)	31.8	0.098	0.081	3.4%	3,782	331	0.3%	2.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.5	1.11	6.52%	0.07	0.399	0.002	59.9	0.420	0.351	4.7%	394,769	157,286	2.8%	13.1%
<b>Industrials</b>		<b>15.8</b>	<b>1.06</b>	<b>4.73%</b>				<b>2,702.3</b>			<b>5.4%</b>	<b>14,823,129</b>	<b>3,962,737</b>		<b>7.1%</b>

## Boursa Kuwait Daily Bulletin

Monday, February 24, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	75.6	0.81	0.00%	0.29	0.114	0.001	23.9	0.126	0.100	6.5%	297,023	33,709		6.0%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	20.0	2.47	2.14%	0.47	0.932	(0.001)	289.6	1.114	0.596	3.6%	516,796	475,820		5.2%	12.4%
<b>Consumer Staples</b>		<b>47.8</b>	<b>1.64</b>	<b>2.14%</b>				<b>313.5</b>			<b>3.8%</b>	<b>813,819</b>	<b>509,529</b>			<b>10.1%</b>
= Advanced Technology Co.	ATCK.KW	39.3	1.52	2.80%	0.02	0.715	0.000	107.3	0.749	0.389	83.8%	0	0		0.1%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.80	0.00%	0.07	0.700	0.000	141.8	0.800	0.262	(12.2%)	0	0		0.2%	0.9%
<b>Health Care</b>		<b>39.3</b>	<b>1.66</b>	<b>2.80%</b>				<b>249.0</b>			<b>13.3%</b>	<b>0</b>	<b>0</b>			<b>2.3%</b>
▲ Kuwait National Cinema Co.	KCIN.KW	9.8	1.39	5.43%	0.30	1.339	0.040	124.0	1.493	1.100	15.4%	2,019	2,625		0.1%	14.3%
▲ Kuwait Hotels Co.	KHOT.KW	19.0	2.52	0.00%	NA	0.285	0.005	16.1	0.365	0.133	63.8%	1,017	271		0.8%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	36.4	15.83	0.00%	0.74	1.962	0.022	449.8	2.583	0.792	6.1%	286,831	557,249		6.0%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	30.0	2.32	1.14%	0.51	0.438	0.014	177.2	0.770	0.132	23.4%	11,346,141	4,864,274		377.9%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	10.5	0.74	1.54%	0.74	0.121	0.003	25.4	0.135	0.067	8.0%	30,826	3,729		12.3%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	29.1	5.33	4.19%	0.71	0.955	(0.024)	210.1	1.214	0.810	(5.3%)	649,720	630,429		7.7%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	18.4	1.27	2.05%	0.50	0.244	0.006	98.7	0.459	0.130	7.5%	2,248,517	536,759		21.8%	6.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	52.2	0.96	6.57%	0.18	0.120	0.001	13.8	0.193	0.097	6.2%	2,243,044	269,383		66.0%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▲ Al Eid Food Co.	ALEID.KW	14.1	1.52	0.00%	0.15	0.234	0.002	71.0	0.259	0.175	(9.7%)	185,750	43,425		12.6%	10.8%
▲ Palms Agro Production Co.	PAPK.KW	56.6	2.32	1.62%	0.36	0.244	0.004	12.8	0.393	0.140	8.9%	650	159		10.4%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	11.9	4.24	5.49%	0.48	1.258	0.007	344.8	1.439	1.000	22.1%	3,101,270	3,894,644		15.3%	35.7%
<b>Consumer Discretionary</b>		<b>19.0</b>	<b>1.52</b>	<b>3.12%</b>				<b>1,574</b>			<b>9.5%</b>	<b>20,095,785</b>	<b>10,802,945</b>			<b>7.9%</b>
▲ Zain	ZAIN.KW	12.6	1.85	7.13%	1.24	0.491	0.001	2,124.6	0.515	0.425	4.7%	9,102,709	4,443,207		3.8%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	16.7	1.00	7.95%	0.60	1.125	(0.005)	563.8	1.300	0.995	5.6%	187,909	211,685		0.8%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	17.2	2.43	6.15%	0.65	0.569	0.001	568.3	0.616	0.511	5.8%	462,523	261,878		3.6%	14.1%
▲ Hayat Communications Co.	HAYK.KW	NM	0.93	0.00%	0.90	0.070	0.001	6.1	0.098	0.059	(0.1%)	750	52		2.6%	NM
<b>Telecommunications</b>		<b>16.7</b>	<b>1.43</b>	<b>7.13%</b>				<b>3,262.8</b>			<b>5.0%</b>	<b>9,753,891</b>	<b>4,916,823</b>			<b>11.9%</b>
▼ National Bank of Kuwait	NBKK.KW	14.6	2.15	2.43%	1.21	1.030	(0.008)	8,576.2	1.040	0.840	15.0%	7,117,119	7,335,502		2.4%	14.7%
▲ Gulf Bank	GBKK.KW	22.7	1.61	2.91%	1.08	0.344	0.005	1,308.1	0.348	0.248	5.5%	6,791,874	2,327,081		15.3%	7.1%
▲ Commercial Bank of Kuwait	CBKK.KW	13.9	2.07	4.74%	0.35	0.740	0.001	1,400.0	0.800	0.490	14.7%	1	1		0.0%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	15.7	1.32	3.07%	0.65	0.324	(0.001)	807.8	0.325	0.224	24.6%	2,337,129	759,045		6.6%	8.4%
▼ Kuwait International Bank	KIBK.KW	12.9	1.04	2.16%	1.00	0.215	(0.001)	366.2	0.219	0.152	17.5%	11,819,267	2,546,330		13.4%	8.1%
▲ Burgan Bank	BURK.KW	17.5	0.94	2.65%	1.07	0.226	0.010	817.9	0.217	0.172	28.4%	19,676,493	4,373,132		5.6%	5.4%
▼ Kuwait Finance House	KFH.KW	20.7	2.34	2.47%	1.39	0.801	(0.005)	12,572.4	0.809	0.696	7.4%	17,214,434	13,823,051		2.4%	11.3%
▲ Boubyan Bank	BOUK.KW	30.3	3.17	1.49%	1.05	0.670	0.007	2,814.5	0.672	0.509	19.4%	4,302,735	2,868,377		3.4%	10.5%
▲ Warba Bank	WARB.KW	25.9	1.56	0.00%	0.99	0.240	0.001	524.1	0.254	0.166	25.0%	5,493,441	1,315,416		31.5%	6.0%
<b>Banks</b>		<b>17.5</b>	<b>1.61</b>	<b>2.56%</b>				<b>29,187.2</b>			<b>12.1%</b>	<b>74,752,493</b>	<b>35,347,937</b>			<b>11.4%</b>

## Boursa Kuwait Daily Bulletin

Monday, February 24, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	9.5	0.72	6.57%	0.07	0.578	(0.002)	106.8	0.650	0.494	(2.0%)	51,092	29,620	0.9%	7.6%
= Gulf Insurance Group	GINS.KW	15.4	1.40	3.11%	0.09	1.188	0.000	337.1	2.000	1.031	5.1%	0	0	0.0%	9.1%
▼ Ahleiah Insurance Co.	AINS.KW	7.9	1.18	3.67%	0.14	0.803	(0.012)	174.0	0.938	0.655	(10.3%)	10	8	0.2%	14.9%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.98	7.18%	0.39	0.162	0.000	39.6	0.170	0.104	(1.2%)	76,121	12,368	3.0%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.7	1.30	1.77%	0.11	0.392	0.000	112.9	0.450	0.311	7.4%	0	0	0.3%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.17	0.00%	0.42	0.196	(0.002)	20.9	0.247	0.105	18.1%	124,091	23,756	17.4%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	56.2	1.14	0.00%	0.51	0.044	(0.001)	4.9	0.069	0.033	(16.7%)	94,749	4,154	88.7%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
<b>Insurance</b>		<b>8.7</b>	<b>1.16</b>	<b>5.12%</b>				<b>824.7</b>			<b>0.5%</b>	<b>346,063</b>	<b>69,906</b>		<b>11.4%</b>
▲ Sokouk Holding Co.	SHCK.KW	12.4	1.06	0.00%	1.06	0.060	0.000	34.5	0.068	0.044	19.1%	7,396,919	439,649	58.4%	8.5%
= Kuwait Real Estate Co.	KREK.KW	26.4	1.93	0.00%	0.97	0.326	0.000	327.4	0.348	0.199	27.3%	2,130,294	693,343	81.1%	7.3%
▲ United Real Estate Co.	UREK.KW	49.3	1.21	0.00%	0.52	0.180	0.001	234.4	0.181	0.043	57.9%	1,420,599	253,624	17.6%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.43	0.00%	1.25	0.085	0.001	158.1	0.108	0.069	9.1%	2,670,178	226,267	9.7%	NM
▼ Salhia Real Estate Co.	SREK.KW	21.4	1.37	3.45%	0.36	0.419	(0.003)	248.7	0.471	0.398	5.0%	934,180	392,816	6.5%	6.4%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.6	0.56	4.79%	0.18	0.347	0.001	139.3	0.410	0.332	(6.2%)	76,500	26,579	0.8%	5.3%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.7	0.46	6.52%	0.45	0.305	0.018	63.8	0.324	0.235	12.5%	129	39	1.3%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	14.2	0.78	3.69%	1.16	0.080	(0.001)	30.3	0.096	0.055	16.4%	5,711,849	460,168	81.1%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	31.0	0.85	0.00%	0.69	0.081	0.000	36.7	0.084	0.050	(1.2%)	340,074	27,548	12.7%	2.7%
▲ Mabanee Co.	MABK.KW	17.3	1.78	1.69%	1.04	0.827	0.007	1,153.8	0.897	0.759	8.5%	3,921,099	3,260,877	2.6%	10.2%
= Injazzat Real Estate Development Co.	INJA.KW	12.3	0.61	4.57%	0.24	0.107	0.000	36.2	0.109	0.093	5.9%	0	0	0.7%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	19.1	1.21	1.96%	0.63	0.190	0.006	356.7	0.213	0.110	28.4%	4,812,437	900,589	10.2%	6.3%
▼ Sanam Real Estate Co.	SANK.KW	16.6	2.13	0.00%	0.44	0.220	(0.002)	24.3	0.237	0.160	0.9%	242,637	52,920	13.9%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	16.8	0.66	5.15%	0.66	0.097	(0.000)	40.4	0.100	0.069	7.4%	967,048	93,904	21.7%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	19.1	0.72	2.16%	0.06	0.092	0.003	21.4	0.093	0.053	24.5%	1,608,678	144,113	25.7%	3.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.54	0.00%	0.42	0.038	(0.002)	7.1	0.047	0.027	6.2%	466,041	18,279	11.7%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.02	0.075	(0.000)	40.2	0.083	0.062	0.8%	1,542,100	114,596	24.7%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	12.5	0.67	6.61%	0.49	0.076	(0.000)	28.0	0.078	0.054	13.3%	1,375,580	103,570	23.6%	5.4%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	68.8	0.80	0.00%	0.22	0.111	0.000	27.9	0.127	0.075	(0.9%)	0	0	0.4%	1.2%
= Al-Argan International Real Estate Co.	ARGK.KW	5.2	0.33	0.00%	0.42	0.104	0.000	26.5	0.125	0.060	18.2%	858,700	89,777	67.2%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.4	1.79	0.00%	0.64	0.160	(0.006)	51.5	0.179	0.116	32.2%	8,817,527	1,386,055	36.7%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	33.0	1.95	0.00%	1.06	0.171	0.001	101.3	0.173	0.049	111.9%	49,377,374	8,422,562	537.2%	5.9%
= MENA Real Estate Co. *	MENK.KW	14.0	1.54	0.00%	0.85	0.132	0.000	18.0	0.332	0.036	(13.2%)	805,572	104,846	46.8%	11.0%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.41	0.00%	0.47	0.055	0.003	7.6	0.141	0.041	(11.7%)	606,129	32,766	14.5%	NM
▼ Mashaer Holding Co.	MASHAER.KW	10.6	0.92	0.00%	0.50	0.084	(0.001)	13.4	0.105	0.056	7.7%	456,879	38,090	68.4%	8.7%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.96	0.00%	0.33	0.042	0.000	4.1	0.046	0.023	5.0%	314,000	13,131	42.0%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	23.8	2.08	2.08%	0.07	0.234	(0.007)	14.1	0.250	0.112	14.7%	396,000	92,258	10.5%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	34.5	0.87	0.00%	NA	0.106	0.004	15.5	0.141	0.083	(1.9%)	1	0	0.4%	2.5%
▼ Osos Holding Group Co.	OSOS.KW	7.5	1.03	3.17%	0.30	0.126	(0.006)	13.8	0.147	0.075	0.8%	1,000	126	4.7%	13.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.48%	0.10	1.135	0.003	26.8	1.190	1.040	0.8%	19,704	22,308	4.3%	NA
<b>Real Estate</b>		<b>16.7</b>	<b>0.92</b>	<b>3.45%</b>				<b>3,301.7</b>			<b>15.5%</b>	<b>97,269,228</b>	<b>17,410,798</b>		<b>4.4%</b>



## Boursa Kuwait Daily Bulletin

Monday, February 24, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Kuwait Investment Co.	KINV.KW	9.1	0.89	6.56%	0.94	0.197	0.005	108.6	0.199	0.143	13.9%	5,521,690	1,072,476	12.7%	9.7%
▲ Commercial Facilities Co.	FACI.KW	10.1	0.82	7.20%	0.52	0.262	0.003	133.0	0.279	0.169	7.4%	471,013	122,483	1.2%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	30.5	2.20	0.00%	1.24	0.447	0.002	214.6	0.472	0.219	17.6%	1,512,934	671,458	77.9%	7.2%
= National Investment Co.	NINV.KW	18.1	1.13	5.57%	1.31	0.269	0.000	214.4	0.290	0.214	5.9%	1,576,163	423,379	14.0%	6.2%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.0	0.79	0.00%	0.78	0.099	0.003	495.2	0.135	0.090	4.2%	25,612,739	2,510,150	6.0%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	12.9	0.68	7.14%	1.22	0.070	0.000	32.6	0.089	0.057	(3.4%)	410,751	28,687	8.1%	5.2%
= The Securities House Co.	SECH.KW	NM	0.81	0.00%	1.18	0.080	0.000	32.0	0.100	0.048	10.3%	2,338,385	187,225	40.5%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.9	1.55	0.65%	1.03	0.298	0.010	257.5	0.305	0.161	12.5%	16,107,464	4,750,556	110.4%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	10.8	0.69	4.80%	0.83	0.145	0.006	73.2	0.167	0.109	(4.0%)	1,186,799	171,106	10.9%	6.4%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	48.0	1.39	0.00%	0.51	0.147	(0.004)	32.3	0.337	0.069	(45.1%)	540,389	79,717	111.5%	2.9%
▲ First Investment Co.	OLAK.KW	6.5	0.74	0.00%	1.10	0.045	0.001	19.9	0.055	0.032	(4.3%)	1,501,842	66,791	23.8%	11.4%
▲ Gulf Investment House	GIHK.KW	NM	6.00	0.00%	0.92	0.649	0.015	263.8	0.840	0.335	4.2%	1	1	0.0%	7.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	10.0	1.06	4.63%	1.29	0.162	0.001	107.6	0.187	0.140	3.2%	2,596,624	417,537	36.4%	10.6%
▼ Bayan Investment Co.	BAYK.KW	6.6	1.13	0.00%	0.74	0.063	(0.000)	14.4	0.087	0.037	(1.6%)	311,374	19,523	21.1%	17.1%
▲ Osoul Investment Co.	OSUL.KW	33.2	1.65	6.37%	0.41	0.157	0.005	19.9	0.187	0.073	13.8%	756,624	116,547	37.0%	5.0%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.45	0.00%	0.36	0.137	0.001	42.3	0.139	0.061	7.0%	298,605	40,310	9.6%	NM
▲ Kamco Investment Co.	KAMC.KW	7.9	0.73	3.85%	0.59	0.130	0.003	44.5	0.146	0.091	5.7%	843,128	109,021	12.6%	9.2%
▲ National International Holding Co.	NIHK.KW	17.1	0.96	3.49%	0.73	0.161	0.002	37.8	0.498	0.087	(53.6%)	3,345,678	541,862	86.8%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.17	0.00%	0.60	0.290	0.021	64.8	0.352	0.083	21.3%	2,190,442	619,356	19.7%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	46.6	0.92	0.00%	0.31	0.099	(0.003)	20.5	0.142	0.076	(11.4%)	2,787,573	274,318	59.6%	2.0%
▲ Al-Deera Holding	DEER.KW	11.8	1.43	0.00%	0.87	0.433	0.006	44.7	0.518	0.267	14.2%	2,489,160	1,103,215	47.6%	12.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	37.3	1.42	0.00%	1.99	0.111	0.001	42.5	0.128	0.073	0.0%	549,243	60,637	39.0%	3.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.61	0.00%	1.06	0.015	0.001	4.9	0.023	0.014	2.0%	74,495	1,099	7.0%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.3	1.22	2.30%	1.20	0.344	0.005	175.6	0.356	0.211	19.0%	1,364,354	468,679	8.6%	28.1%
▼ Tamdeen Investment Co.	TAMI.KW	7.4	0.28	4.26%	0.36	0.672	(0.028)	90.4	1.168	0.311	(31.1%)	5,000	3,444	0.1%	3.8%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.89	0.00%	0.50	0.053	(0.000)	9.3	0.059	0.031	(10.4%)	32,108	1,672	1.8%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.43	0.00%	0.62	0.039	0.000	32.0	0.048	0.034	(6.4%)	1,588,926	61,873	10.2%	11.5%
▼ Rasiyat Holding Co.	RASIYAT.KW	72.0	4.82	0.00%	NA	0.371	(0.002)	55.7	0.407	0.268	(2.4%)	1,198,544	444,657	28.1%	6.7%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.43	0.00%	1.02	0.058	0.001	61.5	0.076	0.043	(6.9%)	563,762	32,372	6.0%	NM
= Manazel Holding Co.	MANK.KW	NM	1.54	0.00%	1.38	0.038	0.000	16.3	0.050	0.025	3.0%	2,479,843	93,931	35.1%	0.8%
▲ National Industries Group	NIND.KW	13.9	1.25	1.82%	1.41	0.274	0.003	660.3	0.278	0.197	10.5%	1,723,238	470,030	8.5%	9.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	11.0	2.13	0.00%	0.54	0.271	(0.008)	8.1	0.334	0.115	8.8%	1,326,462	359,047	222.8%	19.3%
▲ Arabi Holding Group Co.	AGHC.KW	NM	2.98	0.00%	0.37	0.398	0.003	206.5	0.477	0.283	(10.4%)	602,736	238,118	9.8%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.63	0.00%	0.79	0.054	0.000	33.0	0.059	0.030	20.2%	5,775,198	312,475	54.9%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.62	0.00%	0.13	0.049	0.000	8.1	0.079	0.032	8.9%	0	0	7.1%	0.5%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.86	4.44%	0.20	0.243	0.005	273.8	0.287	0.215	(4.0%)	531,501	127,971	2.1%	45.4%
▲ GFH Financial Group	GFH.KW	11.1	1.25	4.65%	0.96	0.099	0.002	379.4	0.112	0.076	1.0%	10,682,190	1,051,003	8.4%	11.2%
▼ Inovest	INOV.KW	NM	0.72	0.00%	0.86	0.098	(0.003)	30.1	0.188	0.072	(16.9%)	4,730,302	461,352	104.4%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.5	0.60	0.00%	0.08	0.069	0.001	13.5	0.079	0.053	5.0%	577,400	40,022	9.1%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.1	0.64	4.14%	0.54	0.073	(0.000)	19.1	0.077	0.053	4.3%	155,653	11,176	17.5%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	32.5	8.98	2.87%	0.90	2.855	0.005	573.2	2.960	1.836	24.1%	800,097	2,328,823	5.7%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	16.2	2.45	3.04%	0.27	0.444	(0.003)	133.2	0.535	0.392	7.8%	1,029,649	457,986	12.4%	15.1%
Financial Services		12.3	1.17	4.35%				5,100.3			3.9%	108,190,079	20,352,085		7.3%

Boursa Kuwait Daily Bulletin

Monday, February 24, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.88	0.00%	0.26	0.222	0.010	22.2	0.283	0.132	55.2%	3,847,755	846,345	27.9%	NM
Technology		NM	1.88	0.00%				22.2			55.2%	3,847,755	846,345		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.6	1.38	2.58%	0.52	0.155	0.001	170.5	0.173	0.142	2.6%	970,437	149,437	4.6%	7.8%
Utilities		17.6	1.38	2.58%				170.5			2.6%	970,437	149,437		7.8%

Boursa Kuwait	15.74	1.21	2.5%		47,501.3		10.03%	340,247,022	96,527,573		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.171	111.9%
Advanced Technology Co.	0.715	83.8%
The Energy House Co.	0.252	70.3%
Kuwait Hotels Co.	0.285	63.8%
United Real Estate Co.	0.180	57.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.171	3,182,293,191
Oula Fuel Marketing Co.	0.438	1,528,789,406
Arzan Financial Group For Fin. & Invest.	0.298	954,012,209
Kuwait Real Estate Co.	0.326	814,806,450
Warba Bank	0.240	688,488,370

YTD Top % Losers	Close (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	0.129	(77.4%)
National International Holding Co.	0.161	(53.6%)
Kuwait & M.E. Financial Inv. Co.	0.147	(45.1%)
Tamdeen Investment Co.	0.672	(31.1%)
Inovent	0.098	(16.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.438	961,317,058
Kuwait Business Town Real Estate Co.	0.171	451,543,125
Kuwait Finance House	0.801	297,337,460
Arzan Financial Group For Fin. & Invest.	0.298	272,081,813
Kuwait Real Estate Co.	0.326	253,361,959

\* Different Fiscal Year Company

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