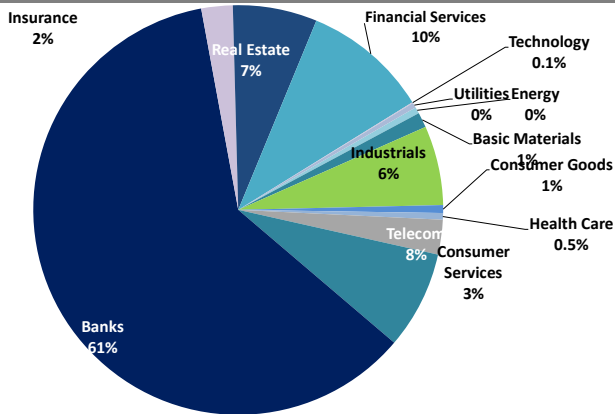


## Boursa Kuwait Daily Report

April 24, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,458.0	19.6	11.0%
2- National Bank of Kuwait	7,235.7	12.9	14.4%
3- Boubyan Bank	2,470.1	30.7	9.4%
4- Zain	2,107.3	9.8	17.3%
5- Mabane Co.	1,102.2	17.0	10.5%
6- Commercial Bank of Kuwait	985.7	8.9	16.8%
7- Gulf Bank	977.2	13.7	8.7%
8- Agility (PWC Logistics)	760.6	9.1	4.7%
9- Burgan Bank	651.5	15.0	5.1%
10- Kuwait Projects Co.(Holding)	635.3	21.2	4.9%
Total	28,383	15.38	11.1%

\*: ROE is calculated based on FY2023 net profit &amp; shareholders' equity as of 31-December-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.090	0.008	9.9%
Future Kid Entertainment and R.E Co.	0.136	0.012	9.7%
Kuwait Emirates Holding Co.	0.038	0.003	8.0%
Burgan Co. for Drilling, Tdg. & Maint.	0.110	0.006	5.8%
Kuwait Real Estate Holding Co.	0.032	0.002	5.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tijara Real Estate & Investment Co.	0.057	(0.005)	(8.1%)
Kuwait Portland Cement Co.	0.847	(0.063)	(6.9%)
Al Madar Finance & Investment Co.	0.086	(0.005)	(5.0%)
Aqar Real Estate Investment Co.	0.057	(0.003)	(5.0%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.709	(0.035)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.298	(3.9%)	22,181,843
Kuwait Finance House	0.730	(0.1%)	16,994,058
Kuwait International Bank	0.160	0.0%	7,305,496
Asiya Capital Investment Co.	0.042	(1.2%)	6,317,302
Gulf Bank	0.257	(0.4%)	5,955,859

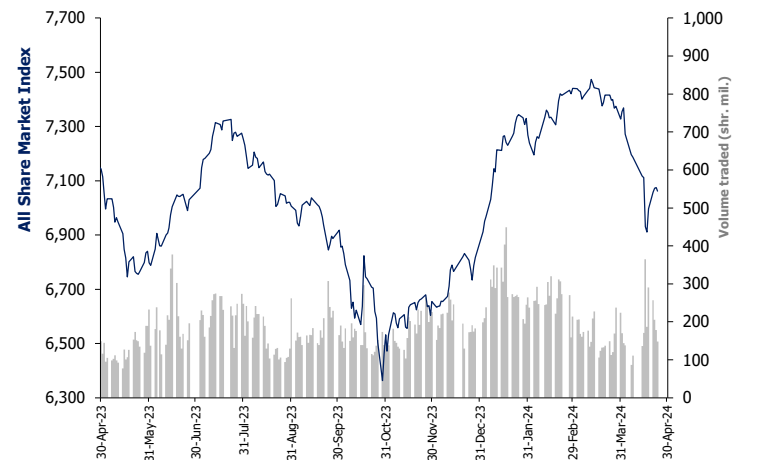
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,062.0	▼	(0.2%)	(6.3%)	1.4%
Energy	211.0	▲	2.6%	0.1%	10.2%
Basic Materials	480.8	▲	0.6%	7.7%	13.4%
Industrials	2,576.3	▼	(1.4%)	(26.7%)	(16.5%)
Consumer Staples	252.4	▼	(0.1%)	5.2%	26.7%
Health Care	215.4	▼	(3.3%)	40.1%	(7.2%)
Consumer Discretionary	1,125.6	▲	0.2%	(5.1%)	3.7%
Telecommunications	3,163.3	▼	(0.6%)	(2.9%)	(6.2%)
Banks	25,005.1	▼	(0.1%)	(6.1%)	2.1%
Insurance	1,021.2	▼	(0.1%)	(0.8%)	11.7%
Real Estate	2,723.9	▼	(0.1%)	(1.1%)	5.5%
Financial Services	4,092.5	▼	(0.2%)	(2.1%)	9.8%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	168.3	=	0.0%	(9.5%)	(11.6%)

Market Breadth	▲ 51	▼ 50	▬ 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,705.34	(14.4)	(0.2%)	(4.1%)	3.1%
Main 50 Index	5,769.92	(9.5)	(0.2%)	(1.8%)	5.1%
Main Market Index	5,917.37	(12.9)	(0.2%)	(1.1%)	6.2%
All Share Market Index	7,061.10	(13.6)	(0.2%)	(3.6%)	3.6%
Market Cap (KWD Mn)	41,062.02	(80.3)	(0.2%)	(6.3%)	1.4%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	147.8	(29.9)	(16.8%)	225.5	134.7
Value Traded (KWD Mn)	44.5	(9.26)	(17.2%)	57.4	41.6
No. of Trades	13,163	(4,772)	(26.6%)	13,994	8,822

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.730	(0.1%)	12,391,265
Agility (PWC Logistics)	0.298	(3.9%)	6,760,265
National Bank of Kuwait	0.869	0.2%	4,096,289
Gulf Bank	0.257	(0.4%)	1,534,597
Boubyan Petrochemicals Co.	0.680	0.7%	1,265,673

## Boursa Kuwait - Premier Market

Wednesday, April 24, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.869	0.002	0.2%	7,236	21.3%	17.6%	12.9	1.86	4.0%	1.20	14.4%	2.1%	310.24	293.91
▼	Gulf Bank	0.257	(0.001)	(0.4%)	977	2.9%	2.4%	13.7	1.20	4.7%	1.08	8.7%	(4.0%)	474.19	135.79
▲	Ahli Bank	0.234	0.002	0.9%	583	1.7%	1.4%	12.9	0.94	3.8%	0.64	7.3%	5.5%	110.82	28.31
=	Kuwait International Bank	0.160	0.000	0.0%	265	0.8%	0.6%	13.9	0.79	2.9%	0.99	5.7%	6.7%	461.92	75.48
▼	Burgan Bank	0.180	(0.002)	(1.1%)	651	1.9%	1.6%	15.0	0.76	3.3%	1.05	5.1%	9.9%	248.30	48.59
▼	Kuwait Finance House	0.730	(0.001)	(0.1%)	11,458	33.8%	27.9%	19.6	2.16	1.4%	1.40	11.0%	7.7%	865.82	671.37
▼	Boubyan Bank	0.588	(0.002)	(0.3%)	2,470	7.3%	6.0%	30.7	2.89	1.4%	1.04	9.4%	3.9%	141.14	87.99
▲	Kuwait Investment Co.	0.180	0.001	0.6%	94	0.3%	0.2%	13.4	0.81	5.5%	0.91	6.1%	41.7%	570.80	103.75
▼	National Investments Co	0.245	(0.002)	(0.8%)	195	0.6%	0.5%	47.2	1.13	6.1%	1.31	2.4%	2.5%	329.62	91.80
▼	Kuwait Projects Co. (Holding)	0.127	(0.003)	(2.3%)	635	1.9%	1.5%	21.2	1.04	0.0%	0.77	4.9%	21.0%	745.06	90.00
▲	Arzan Financial Group for Financing & In	0.200	0.001	0.5%	160	0.5%	0.4%	22.8	1.36	1.9%	1.01	6.0%	(4.8%)	652.53	146.97
▲	Aayan Leasing and Investment	0.172	0.002	1.2%	114	0.3%	0.3%	9.2	1.16	4.4%	1.29	12.6%	(1.1%)	381.00	68.49
▲	Al Imtiaz Investment Group	0.046	0.000	0.7%	49	0.1%	0.1%	NM	0.31	0.0%	1.04	NM	(18.1%)	159.47	9.10
▲	Kuwait Real Estate Co.	0.220	0.002	0.9%	210	0.6%	0.5%	18.6	1.51	1.3%	0.96	8.1%	7.3%	669.75	152.31
▲	Salhia Real Estate Co.	0.435	0.005	1.2%	258	0.8%	0.6%	16.1	1.44	3.3%	0.35	8.9%	11.3%	70.24	31.94
▼	Mabane Co.	0.790	(0.004)	(0.5%)	1,102	3.2%	2.7%	17.0	1.78	1.8%	1.05	10.5%	(0.7%)	153.76	124.08
▲	The Commercial Real Estate Co.	0.131	0.002	1.6%	237	0.7%	0.6%	16.4	0.81	2.2%	0.62	5.0%	28.4%	388.83	46.84
▲	National Industries Group (Holding)	0.221	0.001	0.5%	507	1.5%	1.2%	20.4	1.02	2.3%	1.41	5.0%	8.3%	421.24	95.78
▼	Gulf Cable and Electrical Industries	1.261	(0.009)	(0.7%)	263	0.8%	0.6%	12.5	1.14	5.1%	1.01	9.1%	(3.7%)	23.31	32.85
=	Heavy Engineering Industries and Shipbu	0.845	0.000	0.0%	152	0.4%	0.4%	21.4	2.06	3.6%	0.69	9.6%	3.0%	37.77	31.77
▲	Boubyan Petrochemical Co.	0.680	0.005	0.7%	364	1.1%	0.9%	14.4	1.41	8.8%	0.73	9.8%	16.2%	75.69	46.60
▼	Agility Public Warehousing Co.	0.298	(0.012)	(3.9%)	761	2.2%	1.9%	9.1	0.43	3.2%	1.58	4.7%	(41.5%)	868.19	382.06
▼	Mobile Telecommunications Co.	0.487	(0.004)	(0.8%)	2,107	6.2%	5.1%	9.8	1.69	5.1%	1.25	17.3%	(3.9%)	262.46	133.12
▲	Human Soft Holding Co.	2.915	0.016	0.6%	393	1.2%	1.0%	9.4	3.10	12.0%	0.50	32.9%	(9.5%)	11.46	38.26
=	ALAFCO Aviation Lease and Finance Co.	0.210	0.000	0.0%	200	0.6%	0.5%	NM	0.93	0.0%	0.85	NM	16.7%	48.15	9.84
▼	Jazeera Airways Co.	1.169	(0.001)	(0.1%)	257	0.8%	0.6%	42.0	10.09	0.0%	0.70	24.0%	(15.8%)	26.86	31.38
▼	GFH Financial Group BSC	0.079	(0.000)	(0.3%)	275	0.8%	0.7%	8.7	0.90	5.8%	0.95	10.4%	3.3%	473.82	39.71
=	Warba Bank	0.184	0.000	0.0%	379	1.1%	0.9%	19.3	1.20	1.6%	0.98	6.2%	(1.1%)	228.19	43.04
▲	Kuwait Telecommunication Co.	0.538	0.001	0.2%	537	1.6%	1.3%	16.4	2.20	6.5%	0.65	13.4%	(4.4%)	44.49	26.28
▼	Mezzan Holding Co.	0.740	(0.002)	(0.3%)	230	0.7%	0.6%	20.1	2.09	2.7%	0.46	10.4%	28.7%	47.40	29.97
▲	Integrated holding Co.	0.514	0.004	0.8%	130	0.4%	0.3%	31.7	2.10	2.9%	0.50	6.6%	0.8%	52.04	27.26
▲	Boursa Kuwait Securities Co.	1.969	0.019	1.0%	395	1.2%	1.0%	25.0	6.15	3.8%	0.91	24.6%	14.2%	16.35	32.63
▼	Ali Alghanim Sons Automotive Co.	1.099	(0.008)	(0.7%)	301	0.9%	0.7%	10.6	3.65	3.1%	0.48	34.5%	4.1%	32.18	36.86
Subtotal- Premier Market Stocks		7,705.34	(14.43)	-0.2%	33,948	100%	83%	16.4	1.36	3.47%		10.2%	3.1%	9,403.10	3,244.11
Rest of the Market					7,115		17%	11.2	0.79	2.26%		6.1%		7,511.58	1,061.71

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Wednesday, April 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.70	0.00%	1.02	0.031	0.001	6.3	0.041	0.028	3.0%	65,140	1,990	13.3%	NM
▲ Independent Petroleum Group	IPGK.KW	11.2	0.88	5.92%	0.25	0.485	0.020	87.7	0.520	0.410	15.5%	1	0	1.0%	7.8%
= National Petroleum Services Co.	NAPS.KW	9.0	1.86	6.06%	0.17	0.800	0.000	77.6	0.850	0.724	(0.4%)	0	0	0.4%	20.6%
▼ The Energy House Co.	ENER.KW	NM	1.75	0.00%	0.69	0.119	(0.002)	5.4	0.254	0.057	88.9%	56,636	6,463	5.7%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.33	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.7	0.37	0.00%	0.18	0.110	0.006	27.9	0.130	0.092	23.7%	3,229,274	352,190	34.9%	3.8%
<b>Energy</b>		<b>9.7</b>	<b>0.79</b>	<b>5.99%</b>				<b>211.0</b>			<b>10.2%</b>	<b>3,351,051</b>	<b>360,643</b>		<b>5.9%</b>
▲ Kuwait Foundry Co.	KFDC.KW	6.5	2.58	6.36%	0.50	0.550	0.001	39.8	0.605	0.404	33.2%	11,716	6,423	4.9%	39.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	14.4	1.41	8.78%	0.73	0.680	0.005	363.7	0.683	0.573	16.2%	1,866,342	1,265,673	14.2%	9.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.6	2.18	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	622	477	0.0%	22.7%
<b>Basic Materials</b>		<b>9.6</b>	<b>2.18</b>	<b>6.52%</b>				<b>480.8</b>			<b>13.4%</b>	<b>1,878,680</b>	<b>1,272,573</b>		<b>12.7%</b>
▼ Specialities Group Holding Co.	SPEC.KW	9.5	0.59	4.21%	0.68	0.113	(0.001)	19.2	0.120	0.102	9.7%	267,279	30,450	40.8%	6.2%
▲ Kuwait Cement Co.	KCEM.KW	74.4	0.68	2.65%	0.60	0.183	0.001	130.5	0.222	0.133	36.6%	499,924	91,417	32.9%	0.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.5	1.14	5.11%	1.01	1.261	(0.009)	262.5	1.540	1.244	(3.7%)	473,555	612,480	11.2%	9.1%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.4	2.06	3.55%	0.69	0.845	0.000	152.3	0.890	0.775	3.0%	163,850	138,646	21.0%	9.6%
▼ Kuwait Portland Cement Co.	PCEM.KW	13.0	1.14	8.26%	0.45	0.847	(0.063)	84.9	0.926	0.837	0.8%	70,948	59,562	2.1%	8.8%
▲ Shuaiba Industrial Co.	PAPE.KW	12.0	0.91	7.36%	0.22	0.174	0.003	17.3	0.230	0.154	10.1%	1	0	21.2%	7.6%
▲ Metal & Recycling Co.	MRCK.KW	34.2	1.11	0.00%	0.19	0.095	0.000	8.6	0.117	0.081	14.3%	3	0	2.5%	3.2%
= ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	17.7	0.79	5.28%	0.20	0.189	0.000	67.9	0.189	0.154	20.4%	0	0	1.4%	4.5%
▲ Equipment Holding Co.	EQUI.KW	NM	0.65	0.00%	0.94	0.029	0.000	2.3	0.036	0.028	0.7%	684,880	19,500	8.4%	NM
▲ National Co. for Consumer Industries	NCCI.KW	25.1	1.15	0.00%	0.22	0.110	0.001	33.0	0.121	0.104	3.8%	1,081,010	117,272	56.4%	4.6%
▼ Agility (PWC Logistics)	AGLT.KW	9.1	0.43	3.19%	1.58	0.298	(0.012)	760.6	0.368	0.269	(41.5%)	22,181,843	6,760,265	34.0%	4.7%
= National Cleaning Co.	CLEA.KW	22.9	0.37	0.00%	0.76	0.045	0.000	10.4	0.059	0.038	15.4%	0	0	18.6%	1.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.49	0.00%	0.76	0.043	0.001	11.8	0.070	0.042	(18.3%)	96,269	4,030	7.7%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	13.4	1.04	5.21%	0.47	0.281	(0.004)	33.4	0.297	0.233	20.1%	10,499	2,966	6.6%	7.7%
▲ Humansoft Holding Co.	HUMN.KW	9.4	3.10	11.95%	0.50	2.915	0.016	392.8	3.428	2.885	(9.5%)	255,386	750,639	8.5%	32.9%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.33	0.00%	NA	0.090	0.008	3.6	0.143	0.051	58.6%	38,507	3,416	5.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	8.3	1.35	6.80%	0.69	0.440	(0.003)	75.3	0.464	0.410	(2.7%)	145,210	64,653	34.2%	16.2%
▼ United Projects Group	UPAC.KW	33.5	0.49	0.00%	0.20	0.136	(0.002)	51.4	0.220	0.112	(24.0%)	19,000	2,554	1.5%	1.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.93	0.00%	0.85	0.210	0.000	199.9	0.215	0.178	16.7%	19,315	4,044	5.1%	NM
= Mubarrad Holding Co.	MBRD.KW	7.0	0.64	6.06%	0.90	0.083	0.000	13.5	0.089	0.079	0.7%	250,930	20,665	13.2%	9.2%
▲ Integrated holding Co.	INTEGRATED.KW	31.7	2.10	2.92%	0.50	0.514	0.004	130.0	0.555	0.480	0.8%	469,072	238,233	20.6%	6.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.0	0.66	5.39%	0.14	0.092	0.000	33.4	0.100	0.092	(3.2%)	0	0	0.0%	4.4%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.2	1.08	4.86%	0.07	0.370	(0.004)	55.5	0.375	0.324	14.2%	6,900	2,568	5.3%	11.7%
<b>Industrials</b>		<b>13.4</b>	<b>0.92</b>	<b>5.21%</b>				<b>2,576.3</b>			<b>(16.5%)</b>	<b>26,734,381.0</b>	<b>8,923,362</b>		<b>5.2%</b>

# Boursa Kuwait Daily Bulletin

Wednesday, April 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.73	0.00%	0.28	0.107	0.002	22.4	0.126	0.098	9.2%	146,556	15,359	12.1%	0.4%
▼ Mezzan Holding Co.	MEZZ.KW	20.1	2.09	2.70%	0.46	0.740	(0.002)	230.0	0.770	0.547	28.7%	479,471	355,193	15.3%	10.4%
<b>Consumer Staples</b>		<b>20.1</b>	<b>1.41</b>	<b>2.70%</b>				<b>252.4</b>			<b>26.7%</b>	<b>626,027</b>	<b>370,552</b>		<b>8.2%</b>
▼ Advanced Technology Co.	ATCK.KW	14.3	1.00	4.18%	0.01	0.479	(0.001)	71.9	0.481	0.438	2.1%	1,000	479	0.0%	7.0%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	9.6	2.02	0.00%	0.07	0.709	(0.035)	143.6	0.800	0.262	(10.8%)	88,202	66,676	3.2%	21.1%
<b>Health Care</b>		<b>11.9</b>	<b>1.51</b>	<b>4.18%</b>				<b>215.4</b>			<b>(7.2%)</b>	<b>89,202</b>	<b>67,155</b>		<b>14.0%</b>
= Kuwait National Cinema Co.	KCIN.KW	11.8	1.47	5.39%	0.31	1.349	0.000	124.9	1.493	1.091	12.7%	0	0	0.4%	12.5%
= Kuwait Hotels Co.	KHOT.KW	11.1	1.78	0.00%	NA	0.178	0.000	10.0	0.228	0.163	4.1%	0	0	0.1%	16.0%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.82	0.00%	0.55	0.110	0.003	30.7	0.122	0.088	22.2%	142,002	15,694	9.8%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	13.6	10.51	0.00%	0.73	1.034	0.011	189.7	1.298	0.712	29.3%	355,153	365,550	36.3%	77.1%
= Oula Fuel Marketing Co.	OULA.KW	12.2	0.81	3.57%	0.44	0.140	0.000	56.6	0.155	0.132	1.4%	33,137	4,616	0.9%	6.7%
▲ Kuwait Resorts Co.	MUNK.KW	11.5	0.56	2.40%	0.73	0.078	0.001	15.6	0.085	0.068	9.5%	25,644	1,948	18.9%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	42.0	10.09	0.00%	0.70	1.169	(0.001)	257.2	1.427	0.955	(15.8%)	191,484	224,373	12.2%	24.0%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.5	0.79	3.62%	0.45	0.138	(0.001)	55.8	0.160	0.135	0.7%	41,788	5,817	0.9%	5.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	15.9	1.07	5.80%	0.14	0.136	0.012	15.6	0.151	0.095	41.7%	4,538,364	592,930	176.0%	6.7%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.90	0.00%	0.76	0.019	0.000	3.6	0.023	0.019	6.6%	2,973,639	57,219	25.9%	NM
= Al Eid Food Co.	ALEID.KW	17.2	2.29	2.75%	0.14	0.182	0.000	55.2	0.206	0.175	1.7%	500,799	90,623	21.7%	13.3%
▲ Palms Agro Production Co.	PAPK.KW	46.8	1.69	2.20%	0.35	0.180	0.001	9.4	0.381	0.062	122.2%	267,011	50,820	31.6%	3.6%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.6	3.65	3.14%	0.48	1.099	(0.008)	301.2	1.218	1.054	4.1%	318,155	351,321	NA	34.5%
<b>Consumer Discretionary</b>		<b>13.5</b>	<b>1.47</b>	<b>3.36%</b>				<b>1,126</b>			<b>3.7%</b>	<b>9,387,176</b>	<b>1,760,911</b>		<b>4.8%</b>
▼ Zain	ZAIN.KW	9.8	1.69	5.13%	1.25	0.487	(0.004)	2,107.3	0.534	0.468	(3.9%)	1,289,961	630,783	6.1%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.0	0.87	13.65%	0.60	1.020	(0.006)	511.2	1.558	1.000	(16.2%)	26,692	27,289	2.5%	12.3%
▲ Kuwait Telecommunication Co.	STC.KW	16.4	2.20	6.51%	0.65	0.538	0.001	537.3	0.621	0.531	(4.4%)	620,028	332,860	4.5%	13.4%
= Hayat Communications Co.	HAYK.KW	NM	0.83	0.00%	0.95	0.086	0.000	7.5	0.110	0.076	1.3%	0	0	12.5%	NM
<b>Telecommunications</b>		<b>9.8</b>	<b>1.28</b>	<b>6.51%</b>				<b>3,163.3</b>			<b>(6.2%)</b>	<b>1,936,681</b>	<b>990,931</b>		<b>15.3%</b>
▲ National Bank of Kuwait	NBKK.KW	12.9	1.86	4.03%	1.20	0.869	0.002	7,235.7	0.956	0.841	2.1%	4,714,926	4,096,289	3.7%	14.4%
▼ Gulf Bank	GBKK.KW	13.7	1.20	4.67%	1.08	0.257	(0.001)	977.2	0.286	0.255	(4.0%)	5,955,859	1,534,597	12.5%	8.7%
▼ Commercial Bank of Kuwait	CBKK.KW	8.9	1.49	4.54%	0.35	0.521	(0.002)	985.7	0.550	0.490	0.2%	1,781	905	0.0%	16.8%
▲ Ahli Bank of Kuwait	ABKK.KW	12.9	0.94	3.82%	0.64	0.234	0.002	583.4	0.274	0.222	5.5%	163,320	37,879	4.4%	7.3%
= Kuwait International Bank	KIBK.KW	13.9	0.79	2.90%	0.99	0.160	0.000	264.6	0.169	0.147	6.7%	7,305,496	1,171,403	27.9%	5.7%
▼ Burgan Bank	BURG.KW	15.0	0.76	3.33%	1.05	0.180	(0.002)	651.5	0.208	0.165	9.9%	1,016,691	183,611	6.9%	5.1%
▼ Kuwait Finance House	KFH.KW	19.6	2.16	1.36%	1.40	0.730	(0.001)	11,458.0	0.751	0.667	7.7%	16,994,058	12,391,265	5.5%	11.0%
▼ Boubyan Bank	BOUK.KW	30.7	2.89	1.36%	1.04	0.588	(0.002)	2,470.1	0.611	0.567	3.9%	1,622,153	955,866	3.4%	9.4%
= Warba Bank	WARB.KW	19.3	1.20	1.63%	0.98	0.184	0.000	379.0	0.196	0.176	(1.1%)	535,104	98,411	11.1%	6.2%
<b>Banks</b>		<b>13.9</b>	<b>1.20</b>	<b>3.33%</b>				<b>25,005.1</b>			<b>2.1%</b>	<b>38,309,388</b>	<b>20,470,226</b>		<b>11.2%</b>



## Boursa Kuwait Daily Bulletin

Wednesday, April 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.9	0.67	7.36%	0.05	0.516	(0.013)	95.4	0.570	0.460	9.8%	5,001	2,586	2.0%	8.5%
= Gulf Insurance Group	GINS.KW	26.8	2.40	0.00%	0.06	2.000	0.000	567.5	2.000	1.812	6.4%	0	0	1.1%	9.0%
= Ahleiah Insurance Co.	AINS.KW	7.6	1.09	4.21%	0.14	0.700	0.000	151.7	0.795	0.566	14.8%	0	0	1.5%	14.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.86	7.45%	0.39	0.130	0.003	31.2	0.133	0.097	29.1%	237,259	29,583	15.2%	19.5%
= Kuwait Reinsurance Co.	KWRE.KW	11.1	1.51	1.50%	0.09	0.464	0.000	120.4	0.495	0.330	20.5%	1	0	0.1%	13.6%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.29	0.00%	0.42	0.208	0.010	22.2	0.474	0.053	258.6%	3,900,644	887,861	68.5%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	49.2	1.08	0.00%	0.52	0.039	(0.001)	4.3	0.062	0.023	64.2%	1,253,946	50,018	224.8%	2.2%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	13.03%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	11.3%
<b>Insurance</b>		<b>7.9</b>	<b>1.08</b>	<b>7.36%</b>				<b>1,021.2</b>			<b>11.7%</b>	<b>5,396,851</b>	<b>970,048</b>		<b>11.0%</b>
▼ Sokouk Holding Co.	SHCK.KW	6.0	0.92	0.00%	1.05	0.048	(0.001)	27.6	0.058	0.047	(6.4%)	2,151,408	104,546	46.4%	15.5%
▲ Kuwait Real Estate Co.	KREK.KW	18.6	1.51	1.32%	0.96	0.220	0.002	209.8	0.261	0.200	7.3%	2,478,269	543,318	70.2%	8.1%
▲ United Real Estate Co.	UREK.KW	15.3	0.35	0.00%	0.50	0.049	0.001	64.3	0.060	0.046	6.7%	610,780	30,268	16.2%	2.3%
▼ National Real Estate Co.	NREK.KW	NM	0.52	0.00%	1.25	0.096	(0.002)	178.4	0.113	0.067	45.2%	2,466,149	237,862	37.2%	NM
▲ Salhia Real Estate Co.	SREK.KW	16.1	1.44	3.32%	0.35	0.435	0.005	258.2	0.471	0.406	11.3%	736,131	322,948	11.8%	8.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.2	0.70	4.17%	0.19	0.399	0.004	160.2	0.410	0.354	11.1%	1,001	380	0.7%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	11.3	0.37	4.00%	0.46	0.249	0.000	50.6	0.290	0.243	(2.0%)	18,797	4,567	1.8%	3.3%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	9.4	0.70	4.21%	1.17	0.070	(0.001)	26.0	0.086	0.067	4.8%	835,282	58,551	65.4%	7.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	34.9	0.56	0.00%	0.70	0.053	(0.000)	23.7	0.065	0.050	3.7%	221,615	11,531	12.1%	1.6%
▼ Mabanee Co.	MABK.KW	17.0	1.78	1.77%	1.05	0.790	(0.004)	1,102.2	0.893	0.747	(0.7%)	1,395,011	1,105,701	11.0%	10.5%
= Injazzat Real Estate Development Co.	INJA.KW	14.1	0.56	4.99%	0.24	0.098	0.000	33.2	0.105	0.084	12.6%	0	0	1.4%	4.0%
▲ The Commercial Real Estate Co.	TIJK.KW	16.4	0.81	2.17%	0.62	0.131	0.002	236.7	0.136	0.102	28.4%	5,540,036	714,678	21.5%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	25.1	2.09	0.00%	0.42	0.181	(0.008)	18.1	0.290	0.155	13.1%	2,030,157	378,968	328.7%	8.3%
▲ A'ayan Real Estate Co.	AYRE.KW	11.4	0.51	6.63%	0.65	0.075	0.000	31.3	0.084	0.072	4.9%	30,399	2,281	16.7%	4.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	14.2	0.46	3.46%	0.02	0.057	(0.003)	13.4	0.069	0.056	(1.0%)	20,500	1,179	8.8%	3.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	32.4	1.05	0.00%	0.43	0.032	0.002	5.9	0.037	0.027	(7.4%)	51,135	1,611	7.5%	3.2%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.99	0.00%	1.03	0.076	0.001	39.9	0.085	0.073	3.7%	942,613	70,653	28.4%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.5	0.51	7.02%	0.49	0.057	(0.005)	21.1	0.065	0.056	(2.2%)	647,618	36,946	5.4%	4.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.59	7.49%	0.23	0.080	(0.003)	20.1	0.111	0.075	0.9%	6	0	2.4%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.0	0.23	0.00%	0.39	0.075	(0.004)	19.2	0.150	0.069	(5.5%)	705,347	55,017	45.2%	7.5%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.88	0.00%	0.62	0.137	0.000	44.1	0.166	0.116	(10.5%)	169,738	23,140	18.5%	54.5%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	13.2	0.83	7.10%	1.06	0.070	0.002	40.5	0.079	0.063	(7.5%)	2	0	4.6%	6.3%
▼ MENA Real Estate Co. *	MENK.KW	NM	0.51	0.00%	0.83	0.039	(0.000)	5.4	0.048	0.031	39.2%	255,076	9,977	90.6%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	44.7	0.28	0.00%	0.47	0.051	0.002	7.0	0.088	0.042	13.5%	1,500	73	8.0%	0.6%
▲ Mashaer Holding Co.	MASHAER.KW	7.1	0.69	0.00%	0.49	0.063	0.000	11.1	0.076	0.056	13.8%	1,646	103	12.4%	9.6%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.48	0.00%	0.32	0.025	0.000	2.5	0.035	0.023	(3.5%)	560,647	14,109	114.7%	NM
= Dalqan Real Estate Co.	DALQ.KW	15.2	1.26	2.02%	0.05	0.145	0.000	8.7	0.185	0.133	(1.4%)	18,000	2,610	23.8%	8.3%
= Dar Al Thuraya Real Estate Co.	THURY.KW	63.0	1.14	0.00%	0.01	0.137	0.000	20.1	0.137	0.123	5.4%	0	0	0.0%	1.8%
▼ Osos Holding Group Co.	OSOS.KW	8.5	0.74	4.35%	0.29	0.092	(0.004)	9.7	0.114	0.071	22.7%	51,618	4,749	4.3%	8.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.19%	0.11	1.061	0.001	25.0	1.149	1.033	2.7%	17,552	18,615	12.9%	NA
<b>Real Estate</b>		<b>14.1</b>	<b>0.69</b>	<b>4.08%</b>				<b>2,723.9</b>			<b>5.5%</b>	<b>21,958,033</b>	<b>3,754,383</b>		<b>3.9%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, April 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	13.4	0.81	5.52%	0.91	0.180	0.001	94.4	0.227	0.127	41.7%	126,439	22,619	108.9%	6.1%
▲ Commercial Facilities Co.	FACI.KW	10.3	0.54	8.77%	0.52	0.172	0.003	87.3	0.197	0.153	8.2%	140,244	23,968	3.3%	5.3%
▼ Int'l Financial Advisors Co.	IFIN.KW	5.0	1.31	0.00%	1.23	0.328	(0.002)	81.8	0.453	0.307	6.8%	567,091	185,712	237.5%	26.4%
▼ National Investment Co.	NINV.KW	47.2	1.13	6.12%	1.31	0.245	(0.002)	195.3	0.308	0.235	2.5%	1,868,450	462,453	41.4%	2.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	21.2	1.04	0.00%	0.77	0.127	(0.003)	635.3	0.135	0.106	21.0%	2,310,404	296,961	14.9%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	12.7	0.66	6.93%	1.23	0.072	(0.001)	33.5	0.079	0.065	6.2%	186,725	13,495	31.9%	5.2%
= The Securities House Co.	SECH.KW	38.2	0.53	0.00%	1.19	0.051	0.000	21.1	0.063	0.049	(4.8%)	106,501	5,452	14.3%	1.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	22.8	1.36	1.93%	1.01	0.200	0.001	160.5	0.249	0.182	(4.8%)	1,761,167	349,853	81.3%	6.0%
= Kuwait Financial Centre	MARKZ.KW	15.1	0.59	4.81%	0.79	0.124	0.000	62.6	0.139	0.097	22.8%	2,481	301	8.7%	3.9%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	1.08	0.00%	0.54	0.100	0.000	21.9	0.100	0.082	23.1%	0	0	1.4%	NM
= First Investment Co.	OLAK.KW	77.4	0.70	0.00%	1.10	0.037	0.000	16.5	0.060	0.033	0.5%	220,940	8,000	43.3%	0.9%
= Gulf Investment House	GIHK.KW	61.8	3.48	0.00%	0.92	0.380	0.000	154.5	0.421	0.309	15.2%	16,325	6,009	2.9%	5.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.2	1.16	4.36%	1.29	0.172	0.002	114.2	0.191	0.160	(1.1%)	3,371,740	577,932	57.4%	12.6%
= Bayan Investment Co.	BAYK.KW	NM	0.69	0.00%	0.77	0.039	0.000	8.9	0.049	0.038	(1.3%)	374,134	14,062	14.2%	NM
▲ Osoul Investment Co.	OSUL.KW	24.2	0.88	10.20%	0.41	0.098	0.001	12.4	0.110	0.084	8.9%	17,119	1,634	7.8%	3.6%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.70	0.00%	0.37	0.066	0.000	20.4	0.080	0.064	(1.6%)	961	63	2.2%	NM
= Kamco Investment Co.	KAMC.KW	45.3	0.57	5.06%	0.58	0.099	0.000	33.9	0.110	0.085	15.0%	440,258	43,738	18.8%	1.3%
▼ National International Holding Co.	NIHK.KW	10.1	0.59	5.33%	0.75	0.105	(0.001)	23.1	0.116	0.102	(2.8%)	2,669,204	279,935	95.4%	5.9%
▼ UniCap Investment and Finance	UNICAP.KW	NM	1.11	0.00%	0.56	0.098	(0.001)	21.8	0.118	0.083	9.2%	21,154	2,034	79.6%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.81	0.00%	0.33	0.086	(0.005)	17.8	0.122	0.076	7.4%	16,379	1,428	5.7%	0.0%
= Al-Deera Holding	DEER.KW	17.2	1.61	0.00%	0.87	0.370	0.000	34.0	0.575	0.260	37.0%	0	0	1.8%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	31.4	1.11	0.00%	2.12	0.085	(0.003)	32.7	0.109	0.079	(10.9%)	1,658,321	146,146	44.5%	3.5%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.66	0.00%	1.07	0.020	0.000	6.2	0.024	0.016	13.4%	415,510	8,122	42.0%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.1	1.03	3.47%	1.21	0.228	0.005	116.4	0.262	0.211	0.9%	741,201	172,400	16.8%	32.9%
= Tamdeen Investment Co.	TAMI.KW	15.0	0.64	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	3,675	2,205	0.1%	4.2%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	5.0	0.63	0.00%	0.53	0.038	0.003	6.7	0.050	0.031	11.2%	281,036	9,500	14.8%	12.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.49	0.00%	0.62	0.042	(0.001)	34.2	0.050	0.040	(3.4%)	6,317,302	266,779	20.8%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.28	0.00%	NA	0.326	0.016	48.9	0.324	0.259	25.9%	2,688,971	866,007	74.3%	5.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.31	0.00%	1.04	0.046	0.000	49.1	0.068	0.043	(18.1%)	1,396,599	64,778	15.0%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.87	0.00%	1.38	0.028	0.000	12.1	0.038	0.025	1.8%	3,282,554	94,231	65.2%	NM
▲ National Industries Group	NIND.KW	20.4	1.02	2.26%	1.41	0.221	0.001	507.2	0.243	0.204	8.3%	4,601,957	1,012,847	18.4%	5.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.39	0.00%	0.54	0.141	(0.004)	4.2	0.184	0.102	33.0%	82,524	11,484	151.7%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.93	0.00%	0.35	0.488	(0.005)	168.8	0.607	0.440	(4.9%)	68,738	33,264	14.7%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.38	0.00%	0.80	0.033	(0.001)	20.4	0.044	0.029	15.2%	415,469	13,610	26.2%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.54	0.00%	0.13	0.048	0.002	7.9	0.097	0.020	128.1%	565,430	26,612	46.9%	1.0%
= Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.22	6.95%	0.20	0.265	0.000	298.6	0.273	0.237	4.3%	0	0	2.3%	34.9%
▼ GFH Financial Group	GFH.KW	8.7	0.90	5.77%	0.95	0.079	(0.000)	275.1	0.090	0.076	3.3%	887,997	70,088	13.6%	10.4%
= Inovest	INOV.KW	17.0	0.53	3.80%	0.80	0.079	0.000	24.2	0.096	0.072	(6.4%)	0	0	9.2%	3.1%
= Amar For Finance and Leasing Co.	AMARF.KW	11.0	0.57	0.00%	0.09	0.064	0.000	12.5	0.074	0.054	1.1%	0	0	2.1%	5.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.8	0.57	4.80%	0.53	0.063	(0.003)	16.5	0.077	0.056	10.0%	5,001	316	31.3%	6.5%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.0	6.15	3.76%	0.91	1.969	0.019	395.3	2.140	1.705	14.2%	194,146	379,866	8.1%	24.6%
Financial Services		15.1	0.87	4.98%				4,092.5			9.8%	37,824,147	5,473,904		5.7%

Boursa Kuwait Daily Bulletin

Wednesday, April 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.076	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%				26.2			229.6%	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.4	1.40	5.88%	0.50	0.153	0.000	168.3	0.184	0.146	(11.6%)	339,963	51,876	7.1%	10.5%
Utilities		13.4	1.40	5.88%				168.3			(11.6%)	339,963	51,876		10.5%
Boursa Kuwait		13.43	0.91	2.8%				41,062.0			1.40%	147,831,580	44,466,564		9.2%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.208	258.6%
Automated Systems Co.	0.262	229.6%
Credit Rating & Collection Co.	0.048	128.1%
Palms Agro Production Co.	0.180	122.2%
The Energy House Co.	0.119	88.9%
YTD Most Active by Volume		
Agility (PWC Logistics)	0.298	868,188,714
Kuwait Finance House	0.730	865,821,828
Kuwait Projects Co.(Holding)	0.127	745,062,853
National Real Estate Co.	0.096	690,602,562
Kuwait Real Estate Co.	0.220	669,746,849

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.298	(41.5%)
United Projects Group	0.136	(24.0%)
Kuwait & Gulf Link Transport Co.	0.043	(18.3%)
Alimtiiaz Investment Group	0.046	(18.1%)
National Mobile Telecom Co.	1.020	(16.2%)
YTD Most Active by Value		
Kuwait Finance House	0.730	671,365,121
Agility (PWC Logistics)	0.298	382,057,226
National Bank of Kuwait	0.869	293,911,916
Int'l Financial Advisors Co.	0.328	228,848,301
Kuwait Real Estate Co.	0.220	152,314,873

\* Different Fiscal Year Company

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