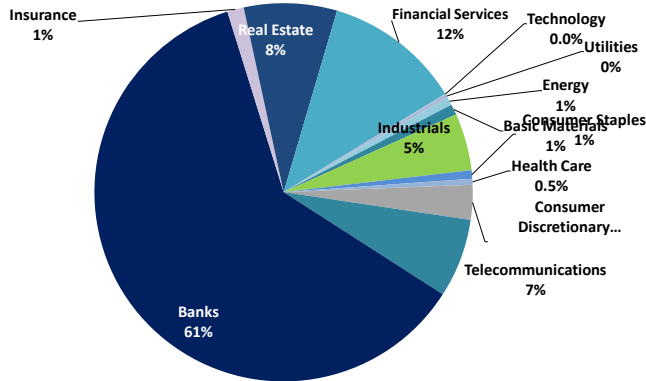


Boursa Kuwait Daily Report

October 23, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,633.9	24.3	10.8%
2- National Bank of Kuwait	9,179.9	14.7	14.7%
3- Boubyan Bank	3,114.0	31.3	10.8%
4- Zain	2,276.0	9.2	20.1%
5- Mabanee Co.	1,431.5	17.3	11.8%
6- Gulf Bank	1,401.4	25.0	6.8%
7- Commercial Bank of Kuwait	1,387.1	9.0	21.1%
8- Warba Bank	1,255.0	37.2	4.2%
9- Burgan Bank	886.8	19.3	5.3%
10- Boursa Kuwait Securities Co.	781.2	32.7	36.1%
Total	36,347	18.45	12.4%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Petroleum Services Co.	1.669	0.289	20.9%
ACICO Industries Co.	0.286	0.029	11.3%
A'ayan Real Estate Co.	0.149	0.013	9.6%
Al-Manar Financing & Leasing Co.	0.128	0.009	7.6%
Senergy Holding Co.	0.141	0.008	6.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Osos Holding Group Co.	0.216	(0.013)	(5.7%)
Kuwait & Gulf Link Transport Co.	0.105	(0.005)	(4.5%)
Shuaiba Industrial Co.	0.276	(0.013)	(4.5%)
NOOR Financial Investment Co.	0.463	(0.020)	(4.1%)
Inovent	0.124	(0.005)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.187	1.1%	117,674,202
National Co. for Consumer Industries	0.114	(3.4%)	47,691,005
A'ayan Leasing & Investment Co.	0.205	5.7%	34,500,740
Inovent	0.124	(3.9%)	29,512,191
Arzan Financial Group For Fin. & Invest.	0.390	0.5%	26,542,095

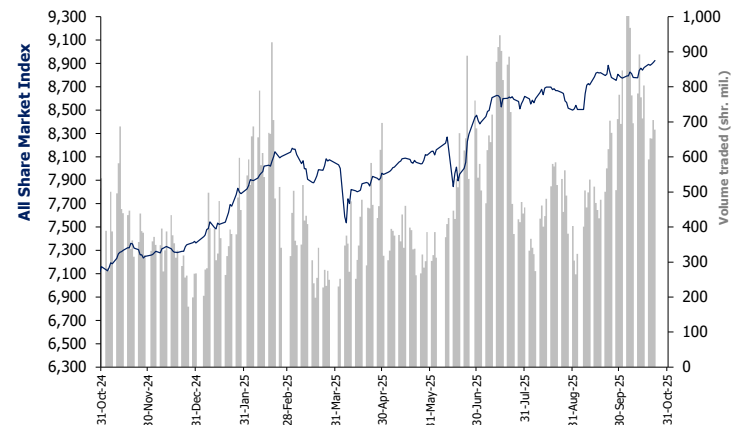
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,923.0	▲	0.2%	1.4%	21.2%
Energy	1,875.9	▲	8.5%	13.2%	57.8%
Basic Materials	874.0	▲	0.0%	(4.7%)	(4.1%)
Industrials	763.2	▲	0.8%	5.2%	5.5%
Consumer Staples	1,320.7	▲	0.0%	7.1%	32.2%
Health Care	583.5	▲	0.1%	(4.3%)	27.3%
Consumer Discretionary	2,405.2	▼	(0.3%)	5.5%	13.3%
Telecommunications	1,194.3	▲	0.3%	3.0%	17.4%
Banks	2,176.2	▲	0.1%	(0.5%)	20.2%
Insurance	1,937.3	▲	1.2%	2.4%	(5.7%)
Real Estate	1,991.4	▲	0.0%	(0.4%)	47.2%
Financial Services	1,948.2	▲	0.0%	9.8%	29.0%
Technology	1,251.3	▼	(1.1%)	2.4%	20.3%
Utilities	434.2	=	0.0%	6.5%	9.3%

Market Breadth	▲ 60	▼ 57	■ 23		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,456.96	12.4	0.1%	0.9%	20.6%
Main 50 Index	8,836.04	(11.6)	(0.1%)	3.9%	29.8%
Main Market Index	8,550.03	26.8	0.3%	3.9%	23.8%
All Share Market Index	8,923.02	14.7	0.2%	1.4%	21.2%
Market Cap (KWD Mn)	54,143.10	89.39	0.2%	1.4%	24.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	677.5	(27.6)	(3.9%)	493.8	253.1
Value Traded (KWD Mn)	151.8	(0.54)	(0.4%)	110.8	57.1
No. of Trades	36,074	1,181.0	3.4%	24,748	15,205

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.187	1.1%	21,697,061
Arzan Financial Group For Fin. & Invest.	0.390	0.5%	10,382,079
A'ayan Leasing & Investment Co.	0.205	5.7%	6,877,727
Al-Deera Holding	0.788	4.2%	6,493,350
IFA Hotels & Resorts Co.	1.405	(0.4%)	6,171,855

Boursa Kuwait - Premier Market

Thursday, October 23, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.050	0.005	0.5%	9,180	20.8%	17.0%	14.7	2.17	3.3%	1.21	14.7%	23.0%	1,059.34	1,054.53
▲	Gulf Bank	0.351	0.001	0.3%	1,401	3.2%	2.6%	25.0	1.70	2.8%	1.06	6.8%	13.1%	1,800.45	602.95
▼	Ahli Bank	0.286	(0.001)	(0.3%)	749	1.7%	1.4%	13.6	1.18	3.5%	0.66	8.7%	15.5%	656.72	194.32
▼	Kuwait International Bank	0.266	(0.003)	(1.1%)	476	1.1%	0.9%	18.4	1.33	1.8%	1.01	7.2%	52.6%	2,363.77	585.34
▼	Burgan Bank	0.233	(0.002)	(0.9%)	887	2.0%	1.6%	19.3	1.01	2.6%	1.10	5.3%	39.2%	1,161.87	276.49
▲	Kuwait Finance House	0.792	0.001	0.1%	14,634	33.2%	27.0%	24.3	2.63	1.5%	1.36	10.8%	14.7%	2,457.08	1,893.13
▼	Boubyan Bank	0.706	(0.005)	(0.7%)	3,114	7.1%	5.8%	31.3	3.39	1.4%	1.03	10.8%	32.1%	548.14	365.22
▼	Kuwait Investment Co.	0.241	(0.001)	(0.4%)	133	0.3%	0.2%	7.5	1.01	5.4%	0.96	13.5%	39.3%	597.99	114.31
▼	National Investments Co	0.310	(0.004)	(1.3%)	247	0.6%	0.5%	12.3	1.17	7.1%	1.32	9.5%	22.0%	629.65	161.70
▲	Kuwait Projects Co. (Holding)	0.089	0.000	0.1%	445	1.0%	0.8%	30.4	0.69	0.0%	0.80	2.3%	(6.3%)	1,875.86	173.60
▲	Arzan Financial Group for Financing & In	0.390	0.002	0.5%	354	0.8%	0.7%	19.5	1.81	0.7%	1.03	9.3%	47.2%	2,590.89	771.39
▲	Aayan Leasing and Investment	0.205	0.011	5.7%	136	0.3%	0.3%	6.6	1.19	3.7%	1.27	18.0%	30.6%	1,129.58	196.48
=	Kuwait Real Estate Co.	0.417	0.000	0.0%	510	1.2%	0.9%	59.8	3.03	0.0%	0.97	5.1%	62.9%	1,951.38	665.04
▼	Salhia Real Estate Co.	0.410	(0.002)	(0.5%)	256	0.6%	0.5%	25.2	1.42	3.5%	0.37	5.7%	7.9%	282.74	116.57
▲	Mabane Co.	0.968	0.001	0.1%	1,432	3.2%	2.6%	17.3	2.04	1.4%	1.00	11.8%	34.7%	248.87	212.70
▲	The Commercial Real Estate Co.	0.205	0.002	1.0%	389	0.9%	0.7%	25.8	1.30	1.4%	0.65	5.1%	42.7%	627.33	115.21
▲	National Industries Group (Holding)	0.287	0.001	0.3%	726	1.6%	1.3%	10.7	1.29	3.5%	1.41	12.1%	21.5%	1,494.81	383.46
▼	Gulf Cable and Electrical Industries	2.138	(0.003)	(0.1%)	445	1.0%	0.8%	23.2	1.48	3.2%	0.98	6.4%	18.8%	58.11	119.35
▲	Heavy Engineering Industries and Shipb	0.920	0.005	0.5%	166	0.4%	0.3%	17.4	2.20	3.8%	0.67	12.7%	9.7%	136.75	118.91
=	Boubyan Petrochemical Co.	0.613	0.000	0.0%	328	0.7%	0.6%	12.4	1.39	6.5%	0.73	11.2%	(5.7%)	193.65	128.26
=	Agility Public Warehousing Co.	0.156	0.000	0.0%	398	0.9%	0.7%	NM	0.74	6.1%	1.57	NM	(36.8%)	2,726.17	510.36
▲	Mobile Telecommunications Co.	0.526	0.002	0.4%	2,276	5.2%	4.2%	9.2	1.85	4.8%	1.21	20.1%	12.2%	705.50	343.45
▲	Human Soft Holding Co.	2.530	0.015	0.6%	341	0.8%	0.6%	8.9	3.65	13.8%	0.50	41.0%	(7.0%)	85.37	216.36
▼	IFA Hotels & Resorts Co.	1.405	(0.006)	(0.4%)	409	0.9%	0.8%	19.7	8.86	1.8%	0.77	45.0%	(3.5%)	229.15	270.01
▼	Jazeera Airways Co.	1.394	(0.008)	(0.6%)	307	0.7%	0.6%	18.0	8.54	2.9%	0.76	47.4%	38.3%	114.96	144.55
▲	GFH Financial Group BSC	0.187	0.002	1.1%	717	1.6%	1.3%	18.6	2.33	2.5%	0.95	12.5%	90.8%	4,754.30	608.67
=	Warba Bank	0.279	0.000	0.0%	1,255	2.8%	2.3%	37.2	1.57	0.0%	1.00	4.2%	56.7%	4,247.80	930.19
=	Kuwait Telecommunication Co.	0.584	0.000	0.0%	583	1.3%	1.1%	18.3	2.62	6.0%	0.64	14.3%	8.6%	206.81	116.57
▲	Mezzan Holding Co.	1.200	0.001	0.1%	373	0.8%	0.7%	23.3	3.06	2.1%	0.47	13.2%	33.3%	120.39	129.72
▼	Integrated holding Co.	0.540	(0.002)	(0.4%)	137	0.3%	0.3%	18.3	2.22	4.6%	0.55	12.1%	17.4%	244.73	134.39
▲	Boursa Kuwait Securities Co.	3.891	0.011	0.3%	781	1.8%	1.4%	32.7	11.80	2.1%	0.94	36.1%	69.2%	47.06	139.65
▼	Ali Alghanim Sons Automotive Co.	1.055	(0.002)	(0.2%)	381	0.9%	0.7%	12.5	3.94	3.3%	0.48	31.6%	34.8%	205.20	236.80
=	Beout Investment Group Holding Co.	0.424	0.000	0.0%	127	0.3%	0.2%	15.1	2.40	4.7%	0.48	16.0%	2.9%	322.89	125.37
Subtotal- Premier Market Stocks		9,456.96	12.41	0.1%	44,091	100%	81%	18.4	1.85	3.39%		10.1%	20.6%	35,875.33	12,155.04
Rest of the Market					10,052		19%	13.6	1.23	1.68%		6.6%		61,892.74	9,774.70

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, October 23, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	3.06	0.00%	1.07	0.141	0.008	28.2	0.134	0.036	134.2%	22,900,965	3,175,531	463.7%	2.0%
= Independent Petroleum Group	IPGK.KW	11.4	1.01	6.28%	0.27	0.610	0.000	110.3	0.834	0.460	29.0%	0	0	1.8%	8.8%
▲ National Petroleum Services Co.	NAPS.KW	10.2	3.20	4.06%	0.17	1.669	0.289	161.9	1.463	0.817	85.4%	58,055	81,088	1.8%	31.4%
▼ The Energy House Co.	ENER.KW	NM	4.40	0.00%	0.76	0.295	(0.002)	13.4	0.350	0.110	99.3%	257,992	76,417	1096.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	14.4	0.71	0.00%	0.24	0.218	0.001	55.2	0.235	0.131	33.7%	1,197,653	260,610	75.4%	4.9%
Energy		11.4	3.06	5.17%				368.9			57.8%	24,414,665	3,593,646		11.8%
▲ Kuwait Foundry Co.	KFDC.KW	19.0	2.70	6.08%	0.49	0.658	0.001	42.8	0.720	0.550	5.6%	5,728	3,715	17.2%	14.2%
= Boubyan Petrochemicals Co.*	BPCC.KW	12.4	1.39	6.49%	0.73	0.613	0.000	327.8	0.720	0.604	(5.7%)	521,670	320,593	36.2%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.3	3.51	5.77%	0.13	1.214	0.000	122.5	2.850	0.789	(2.8%)	0	0	0.1%	21.6%
Basic Materials		16.3	2.70	6.08%				493.1			(4.1%)	527,398	324,308		12.7%
▲ Specialities Group Holding Co.	SPEC.KW	17.1	0.97	1.18%	0.69	0.163	0.003	32.7	0.189	0.106	35.2%	4,437,471	724,758	179.1%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	66.8	1.13	1.66%	0.63	0.352	0.007	251.0	0.382	0.185	55.1%	6,272,471	2,199,624	9.5%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	23.2	1.48	3.24%	0.98	2.138	(0.003)	445.1	2.360	1.546	18.8%	128,111	272,279	27.9%	6.4%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.4	2.20	3.80%	0.67	0.920	0.005	165.8	0.937	0.733	9.7%	1,348,220	1,233,474	75.9%	12.7%
▼ Kuwait Portland Cement Co.	PCEM.KW	20.9	0.96	7.05%	0.43	0.709	(0.001)	71.1	0.844	0.699	(12.6%)	8,806	6,246	12.6%	4.6%
▼ Shuaiba Industrial Co.	PAPE.KW	36.5	1.53	4.28%	0.24	0.276	(0.013)	27.4	0.427	0.159	30.2%	510,284	142,852	83.7%	4.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.02	0.00%	0.20	0.176	(0.001)	15.9	0.233	0.068	46.7%	281,926	49,041	105.4%	1.9%
▲ ACICO Industries Co.	ACIC.KW	36.9	3.22	0.00%	0.59	0.286	0.029	94.5	0.294	0.054	249.2%	16,236,935	4,485,444	495.6%	8.7%
▲ National Industries Co.	NIBM.KW	17.9	0.92	4.41%	0.22	0.226	0.001	81.2	0.294	0.160	27.7%	121,525	26,914	3.8%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	3.68	0.00%	1.01	0.397	0.007	9.9	0.124	0.042	402.5%	7,785,954	3,189,914	2346.8%	0.0%
▼ National Co. for Consumer Industries	NCCI.KW	28.4	1.12	0.00%	0.26	0.114	(0.004)	34.2	0.129	0.090	8.6%	47,691,005	5,645,629	369.9%	3.9%
= Agility (PWC Logistics)	AGLT.KW	NM	0.74	6.10%	1.57	0.156	0.000	398.2	0.289	0.132	(36.8%)	10,015,025	1,552,806	106.8%	NM
▼ National Cleaning Co.	CLEA.KW	30.6	1.24	0.00%	0.81	0.155	(0.001)	38.7	0.192	0.045	154.9%	5,058,268	788,571	292.2%	4.1%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	3.87	0.00%	0.80	0.105	(0.005)	28.9	0.133	0.045	73.3%	7,469,663	800,764	258.2%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.9	1.35	4.29%	0.47	0.342	0.010	46.7	0.370	0.276	5.9%	2,242,746	763,331	16.8%	11.3%
▲ Humansoft Holding Co.	HUMN.KW	8.9	3.65	13.77%	0.50	2.530	0.015	341.0	2.809	2.332	(7.0%)	120,553	303,928	63.4%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	8.30	0.00%	1.24	0.243	0.000	9.7	0.292	0.078	192.8%	0	0	3.0%	NM
▲ Combined Group Contracting Co.	CGCK.KW	20.5	2.87	3.00%	0.70	0.998	0.028	170.7	0.978	0.573	53.5%	1,223,135	1,193,383	87.9%	14.0%
▼ United Projects Group	UPAC.KW	NM	0.97	0.00%	0.23	0.273	(0.001)	103.1	0.345	0.132	76.1%	48,344	13,063	14.4%	0.0%
▲ Mubarrad Holding Co.	MBRD.KW	16.1	1.04	3.94%	0.90	0.127	0.002	20.8	0.132	0.080	35.1%	2,870,868	362,849	181.4%	6.5%
▼ Integrated holding Co.	INTEGRATED.KW	18.3	2.22	4.63%	0.55	0.540	(0.002)	136.6	0.625	0.460	17.4%	1,226,628	662,879	96.7%	12.1%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	11.9	0.91	3.49%	0.19	0.142	0.003	51.5	0.270	0.079	67.8%	1,922,783	274,761	16.7%	7.6%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.13	6.27%	0.07	0.415	(0.004)	62.3	0.450	0.358	8.9%	108,388	44,981	19.2%	12.4%
Industrials		18.3	1.35	4.28%				2,636.9			5.5%	117,129,109	24,737,491		NM

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	1.12	0.00%	0.28	0.127	(0.001)	26.6	0.155	0.092	18.7%	313,107	39,818	100.1%	NM
▲ Mezzan Holding Co.	MEZZ.KW	23.3	3.06	2.08%	0.47	1.200	0.001	372.9	1.388	0.760	33.3%	285,336	341,191	38.7%	13.2%
Consumer Staples		23.3	2.09	2.08%				399.5			32.2%	598,443	381,009		6.1%
▲ Advanced Technology Co.	ATCK.KW	NM	1.50	2.99%	0.00	0.558	0.001	100.4	0.935	0.324	72.1%	1,000	556	2.9%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	21.4	1.99	0.00%	0.06	0.885	0.000	179.2	0.910	0.548	11.0%	0	0	2.8%	9.3%
Health Care		21.4	1.75	2.99%				279.7			27.3%	1,000	556		3.0%
▼ Kuwait National Cinema Co.	KCIN.KW	7.8	1.23	5.89%	0.30	1.235	(0.002)	114.4	1.360	1.005	6.5%	1,337	1,653	1.4%	15.7%
▼ Kuwait Hotels Co.	KHOT.KW	11.5	1.72	0.00%	NA	0.222	(0.006)	12.5	0.365	0.149	27.6%	6,501	1,456	17.6%	14.9%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	19.7	8.86	1.80%	0.77	1.405	(0.006)	409.1	2.034	0.769	(3.5%)	4,381,683	6,171,855	78.7%	45.0%
▼ Oula Fuel Marketing Co.	OULA.KW	20.6	1.71	1.64%	0.61	0.305	(0.004)	135.7	0.700	0.162	(5.5%)	7,535,718	2,308,118	639.5%	8.3%
▲ Kuwait Resorts Co.	MUNK.KW	42.0	0.88	1.88%	0.76	0.149	0.001	32.3	0.157	0.078	37.0%	25,046	3,582	27.5%	2.1%
▼ Jazeera Airways Co.	JAZK.KW	18.0	8.54	2.87%	0.76	1.394	(0.008)	306.7	1.768	0.891	38.3%	311,873	436,232	52.3%	47.4%
▲ Soor Fuel Marketing Co.	SOOR.KW	21.7	1.17	2.57%	0.52	0.272	0.003	114.5	0.441	0.174	24.6%	47,232	12,671	33.3%	5.4%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	48.3	1.24	NM	0.24	0.145	0.006	17.4	0.146	0.098	34.0%	7,028,224	1,016,980	261.6%	2.6%
= Al Eid Food Co.	ALEID.KW	12.2	1.44	6.02%	0.17	0.216	0.000	67.5	0.251	0.201	(14.1%)	0	0	126.9%	11.8%
▼ Palms Agro Production Co.	PAPK.KW	20.2	2.46	2.18%	0.34	0.272	(0.002)	14.2	0.555	0.195	21.4%	569,895	155,553	309.4%	12.2%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.5	3.94	3.29%	0.48	1.055	(0.002)	380.6	1.155	0.774	34.8%	1,166,703	1,223,583	56.9%	31.6%
Consumer Discretionary		19.7	1.71	2.57%				1,605			13.3%	21,074,212	11,331,683		15.7%
▲ Zain	ZAIN.KW	9.2	1.85	4.75%	1.21	0.526	0.002	2,276.0	0.543	0.441	12.2%	1,665,530	872,758	16.3%	20.1%
▲ National Mobile Telecom Co.	OORE.KW	11.0	1.24	6.21%	0.58	1.440	0.006	721.7	1.450	0.988	35.2%	118,938	170,663	3.8%	11.3%
= Kuwait Telecommunication Co.	STC.KW	18.3	2.62	5.99%	0.64	0.584	0.000	583.3	0.616	0.519	8.6%	1,682,842	980,014	20.7%	14.3%
▼ Hayat Communications Co.	DIGITUS.KW	NM	13.52	0.00%	0.94	0.707	(0.022)	61.7	0.775	0.059	910.0%	351,677	252,813	223.2%	NM
Telecommunications		11.0	2.23	5.99%				3,642.7			17.4%	3,818,987	2,276,248		16.7%
▲ National Bank of Kuwait	NBKK.KW	14.7	2.17	3.33%	1.21	1.050	0.005	9,179.9	1.116	0.800	23.0%	2,602,938	2,726,334	12.1%	14.7%
▲ Gulf Bank	GBKK.KW	25.0	1.70	2.85%	1.06	0.351	0.001	1,401.4	0.361	0.279	13.1%	1,738,071	608,125	45.1%	6.8%
▼ Commercial Bank of Kuwait	CBKK.KW	9.0	1.89	6.03%	0.36	0.633	(0.002)	1,387.1	0.852	0.491	13.7%	14,938	9,411	0.5%	21.1%
▼ Ahli Bank of Kuwait	ABKK.KW	13.6	1.18	3.48%	0.66	0.286	(0.001)	748.7	0.314	0.248	15.5%	2,714,167	776,100	25.1%	8.7%
▼ Kuwait International Bank	KIBK.KW	18.4	1.33	1.76%	1.01	0.266	(0.003)	475.8	0.296	0.168	52.6%	6,218,286	1,658,646	132.2%	7.2%
▼ Burgan Bank	BURG.KW	19.3	1.01	2.57%	1.10	0.233	(0.002)	886.8	0.289	0.168	39.2%	3,300,757	767,391	30.5%	5.3%
▲ Kuwait Finance House	KFH.KW	24.3	2.63	1.50%	1.36	0.792	0.001	14,633.9	0.816	0.653	14.7%	5,215,875	4,127,258	13.3%	10.8%
▼ Boubayan Bank	BOUK.KW	31.3	3.39	1.42%	1.03	0.706	(0.005)	3,114.0	0.732	0.509	32.1%	2,328,332	1,647,978	12.4%	10.8%
= Warba Bank	WARB.KW	37.2	1.57	0.00%	1.00	0.279	0.000	1,255.0	0.301	0.166	56.7%	5,155,960	1,433,032	94.4%	4.2%
Banks		19.3	1.70	2.71%				33,082.6			20.2%	29,289,324	13,754,275		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Insurance Co.	KINS.KW	9.1	0.62	6.85%	0.07	0.555	0.020	102.6	0.650	0.490	(5.9%)	840,869	452,706	7.3%	6.8%
▲ Gulf Insurance Group	GINS.KW	11.8	1.04	2.55%	0.09	0.900	0.010	255.4	1.478	0.855	(20.4%)	3,460	3,105	0.1%	8.8%
▲ Ahleiah Insurance Co.	AINS.KW	7.6	1.15	1.72%	0.13	0.800	0.010	188.8	0.937	0.650	(2.7%)	11,345	9,078	2.3%	15.0%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.8	0.87	6.46%	0.42	0.180	0.003	44.0	0.197	0.133	9.8%	253,516	44,235	20.1%	9.9%
= Kuwait Reinsurance Co.	KWRE.KW	7.0	1.20	2.62%	0.11	0.380	0.000	118.2	0.462	0.288	12.4%	1,000	380	1.5%	17.1%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.68	0.00%	0.44	0.240	(0.004)	25.6	0.274	0.130	44.6%	105,631	25,312	84.1%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	64.8	3.18	0.00%	0.54	0.128	(0.001)	14.1	0.179	0.033	142.4%	1,220,740	155,843	777.9%	4.9%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.1	0.80	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.8	1.09	4.54%				777.2			(5.7%)	2,436,561	690,659		10.8%
▲ Sokouk Holding Co.	SHCK.KW	11.7	1.35	0.00%	1.13	0.087	0.000	49.6	0.093	0.043	71.0%	2,299,089	197,427	191.5%	11.5%
= Kuwait Real Estate Co.	KREK.KW	59.8	3.03	0.00%	0.97	0.417	0.000	510.5	0.449	0.202	62.9%	5,466,979	2,271,739	159.4%	5.1%
▼ United Real Estate Co.	UREK.KW	59.7	1.62	0.00%	0.58	0.230	(0.005)	329.0	0.290	0.090	101.8%	3,682,731	861,474	47.1%	2.7%
▼ National Real Estate Co.	NREK.KW	NM	0.53	0.00%	1.23	0.081	(0.000)	176.5	0.094	0.068	21.8%	3,102,108	249,451	48.4%	NM
▼ Salhia Real Estate Co.	SREK.KW	25.2	1.42	3.53%	0.37	0.410	(0.002)	255.5	0.435	0.379	7.9%	1,307,367	535,403	45.4%	5.7%
= Tamdeen Real Estate Co.	TAMK.KW	9.2	0.57	4.30%	0.19	0.387	0.000	155.4	0.428	0.323	4.6%	46,244	17,993	2.2%	6.2%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	11.0	0.48	6.26%	0.43	0.318	(0.001)	66.5	0.324	0.233	17.3%	25,813	7,968	9.3%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	NM	2.54	0.86%	1.18	0.286	(0.006)	110.4	0.315	0.056	324.2%	11,209,838	3,050,376	643.8%	0.4%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	13.6	0.91	0.00%	0.69	0.092	(0.001)	32.1	0.102	0.051	11.0%	1,126,160	102,384	146.2%	6.7%
▲ Mabanee Co.	MABK.KW	17.3	2.04	1.45%	1.00	0.968	0.001	1,431.5	1.020	0.719	34.7%	289,467	279,093	16.8%	11.8%
▲ Injazzat Real Estate Development Co.	INJA.KW	34.1	1.11	2.52%	0.29	0.194	0.004	65.6	0.235	0.093	92.1%	781,130	146,369	34.6%	3.3%
▲ The Commercial Real Estate Co.	TIJK.KW	25.8	1.30	1.39%	0.65	0.205	0.002	388.7	0.218	0.139	42.7%	3,824,581	778,442	33.1%	5.1%
▲ Sanam Real Estate Co.	SANK.KW	67.4	3.96	0.00%	0.46	0.230	0.006	50.7	0.229	0.127	111.0%	12,740,742	2,919,023	284.3%	5.9%
▲ A'ayan Real Estate Co.	AYRE.KW	21.0	1.00	3.36%	0.68	0.149	0.013	61.9	0.152	0.080	64.8%	20,674,774	2,934,798	174.4%	4.8%
▲ Aqar Real Estate Investment Co.	AQAR.KW	22.1	0.83	2.74%	0.06	0.109	0.002	25.4	0.114	0.062	47.7%	3,747,154	402,548	156.2%	3.7%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	27.36	0.00%	0.41	0.067	0.002	12.5	0.083	0.030	87.3%	4,155,802	276,238	197.5%	NM
▲ MAZAYA Holding Co.	MAZA.KW	71.5	1.02	0.00%	1.05	0.088	0.000	47.4	0.096	0.053	18.8%	1,926,019	168,966	158.1%	1.4%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	17.4	0.89	5.02%	0.53	0.100	(0.000)	36.9	0.107	0.059	49.5%	1,561,044	157,267	102.5%	5.1%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	51.3	2.08	0.00%	0.19	0.317	0.002	98.7	0.338	0.092	183.0%	4,045,425	1,252,415	138.3%	4.0%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.58	0.00%	0.46	0.150	(0.002)	43.7	0.187	0.066	94.8%	7,541,476	1,141,267	321.5%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.3	1.97	0.00%	0.71	0.219	(0.001)	70.5	0.229	0.119	81.0%	1,202,249	259,255	96.5%	21.2%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	21.1	1.32	2.73%	1.12	0.110	0.003	65.8	0.216	0.074	37.6%	6,454,364	703,122	1128.1%	6.3%
= MENA Real Estate Co. *	MENK.KW	31.4	1.32	0.00%	0.88	0.124	0.000	23.6	0.199	0.101	(18.4%)	2,573,254	317,533	515.6%	4.2%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	3.62	0.00%	0.43	0.504	(0.014)	69.9	2.660	0.050	709.0%	1,682,959	844,062	263.8%	NM
= Mashaer Holding Co.	MASHAER.KW	14.4	1.27	0.00%	0.54	0.124	0.000	19.9	0.132	0.068	59.8%	943,455	116,693	306.8%	8.8%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	3.57	0.00%	0.41	0.055	0.000	5.4	0.074	0.033	38.5%	0	0	517.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	17.5	1.66	0.00%	0.10	0.186	(0.001)	12.3	0.338	0.139	0.3%	95,673	17,778	409.2%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	12.4	1.46	0.00%	0.03	0.202	0.002	29.6	0.369	0.090	87.0%	94,685	18,575	35.5%	11.8%
▼ Osos Holding Group Co.	OSOS.KW	6.4	1.31	0.00%	0.34	0.216	(0.013)	23.6	0.249	0.100	72.8%	1,374,053	299,509	33.0%	20.4%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.03%	0.10	1.231	0.007	29.1	1.311	1.067	9.3%	34,598	42,495	31.7%	NA
Real Estate		21.0	1.32	2.73%				4,298.2			47.2%	104,009,233	20,369,663		3.7%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	7.5	1.01	5.36%	0.96	0.241	(0.001)	132.9	0.244	0.152	39.3%	2,598,604	626,111	108.5%	13.5%	
▲ Commercial Facilities Co.	FACI.KW	9.1	0.83	7.09%	0.52	0.266	0.001	135.1	0.283	0.209	9.0%	154,958	40,324	13.8%	9.2%	
▼ Int'l Financial Advisors Co.	IFIN.KW	18.5	2.26	0.00%	1.24	0.488	(0.002)	264.8	0.515	0.320	28.4%	5,297,805	2,593,027	305.6%	12.2%	
▼ National Investment Co.	NINV.KW	12.3	1.17	7.09%	1.32	0.310	(0.004)	247.1	0.327	0.220	22.0%	2,032,129	628,498	79.0%	9.5%	
▲ Kuwait Projects Co.(Holding)	KPRO.KW	30.4	0.69	0.00%	0.80	0.089	0.000	445.2	0.107	0.084	(6.3%)	5,022,222	448,525	37.5%	2.3%	
▼ Coast Invest. & Development Co.	COAS.KW	43.2	0.76	0.00%	1.23	0.080	(0.001)	37.0	0.089	0.055	9.8%	5,554,684	452,714	83.6%	1.8%	
▼ The Securities House Co.	SECH.KW	25.0	0.88	0.00%	1.20	0.091	(0.002)	36.4	0.100	0.060	25.5%	11,659,155	1,068,791	251.5%	3.5%	
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	19.5	1.81	0.74%	1.03	0.390	0.002	353.9	0.388	0.177	47.2%	26,542,095	10,382,079	285.5%	9.3%	
▲ Kuwait Financial Centre	MARKZ.KW	9.4	0.78	4.12%	0.80	0.169	0.002	85.3	0.179	0.120	11.9%	2,916,477	486,314	60.8%	8.3%	
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	8.1	1.30	0.00%	0.57	0.162	0.002	35.6	0.337	0.090	(39.6%)	453,813	72,097	255.0%	16.1%	
= First Investment Co.	OLAK.KW	NM	2.37	0.00%	1.14	0.158	0.000	70.5	0.167	0.031	238.3%	10,525,411	1,658,808	1027.1%	1.1%	
▼ Gulf Investment House	GIHK.KW	62.4	5.03	0.00%	0.90	0.555	(0.017)	225.6	0.870	0.488	(10.9%)	902,297	500,558	28.4%	8.1%	
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.6	1.19	3.66%	1.27	0.205	0.011	136.1	0.200	0.138	30.6%	34,500,740	6,877,727	170.1%	18.0%	
▼ Bayan Investment Co.	BAYK.KW	76.4	1.40	0.00%	0.74	0.080	(0.001)	18.9	0.097	0.047	29.8%	1,199,053	96,549	135.4%	1.8%	
▲ Osoul Investment Co.	OSUL.KW	32.4	3.29	2.80%	0.45	0.357	0.005	45.2	0.372	0.090	158.7%	2,032,651	705,496	115.8%	10.2%	
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.36	0.00%	0.33	0.158	0.002	38.8	0.225	0.096	23.4%	1,237,330	193,005	65.3%	NM	
= Kamco Investment Co.	KAMC.KW	6.8	0.90	2.82%	0.62	0.177	0.000	60.6	0.184	0.098	43.9%	2,539,261	445,882	86.2%	13.2%	
▼ National International Holding Co.	NIHK.KW	14.4	0.87	0.00%	0.78	0.147	(0.001)	36.5	0.470	0.116	(57.6%)	1,660,679	244,388	358.2%	6.1%	
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.92	0.00%	0.66	0.367	(0.005)	82.1	0.403	0.198	53.6%	1,006,420	368,987	155.2%	NM	
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	1.24	0.00%	0.32	0.134	0.001	27.7	0.185	0.083	19.6%	815,773	109,001	220.4%	NM	
▲ Al-Deera Holding	DEER.KW	20.1	2.24	0.63%	0.86	0.788	0.032	81.4	0.770	0.267	107.9%	8,271,199	6,493,350	311.9%	11.1%	
▲ Al-Safat Investment Co.	ALSAFAT.KW	18.5	2.79	0.00%	2.03	0.300	0.004	95.3	0.297	0.090	170.3%	13,888,099	4,135,613	599.2%	15.1%	
▼ Ekttitab Holding Co.	EKTT.KW	NM	7.07	0.00%	1.02	0.026	(0.000)	8.2	0.033	0.012	69.5%	8,175,529	210,876	730.3%	NM	
▼ NOOR Financial Investment Co.	NOOR.KW	6.1	1.48	5.34%	1.22	0.463	(0.020)	236.3	0.504	0.248	60.2%	1,301,683	622,917	66.3%	24.4%	
= Tamdeen Investment Co.	TAMI.KW	10.7	0.45	6.07%	0.35	0.799	0.000	159.8	1.000	0.650	(18.1%)	0	0	0.6%	4.2%	
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.58	0.00%	0.46	0.163	0.001	28.7	0.500	0.042	176.7%	1,123,113	179,903	236.7%	0.9%	
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.66	0.00%	0.66	0.057	(0.001)	46.6	0.062	0.029	36.3%	7,146,100	409,928	144.1%	NM	
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.68	0.00%	NA	0.387	0.002	58.1	0.417	0.333	1.8%	1,247,457	480,175	168.5%	4.5%	
▼ Alimtiaz Investment Group	ALIMK.KW	NM	0.69	0.00%	1.02	0.076	(0.001)	85.6	0.080	0.030	21.2%	10,522,929	795,026	249.8%	NM	
▲ Manazel Holding Co.	MANK.KW	55.3	2.62	0.00%	1.35	0.068	0.000	29.4	0.073	0.030	85.6%	11,001,080	750,988	539.2%	4.7%	
▲ National Industries Group	NIND.KW	10.7	1.29	3.48%	1.41	0.287	0.001	726.2	0.293	0.211	21.5%	2,907,143	828,207	59.1%	12.1%	
▲ Warba Capital Holding Co.	WARBACAP.KW	27.1	8.03	0.00%	0.55	0.760	0.005	22.8	0.967	0.171	205.2%	506,701	377,341	621.0%	29.6%	
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0	15.4%	NM	
▲ Privatization Holding Co.	KPPC.KW	NM	1.13	0.00%	0.82	0.088	0.000	53.4	0.102	0.041	94.7%	13,682,896	1,203,618	261.7%	NM	
▼ Credit Rating & Collection Co.	TAHS.KW	NM	5.79	0.00%	0.20	0.176	(0.006)	29.0	0.485	0.032	291.1%	764,081	133,440	111.1%	1.0%	
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.6	2.31	4.82%	0.20	0.224	(0.003)	265.0	0.250	0.180	(7.0%)	712,525	159,903	17.4%	35.0%	
▲ GFH Financial Group	GFH.KW	18.6	2.33	2.46%	0.95	0.187	0.002	716.7	0.186	0.079	90.8%	117,674,202	21,697,061	124.0%	12.5%	
▼ Inovert	INOV.KW	NM	0.92	0.00%	0.87	0.124	(0.005)	38.0	0.174	0.081	5.1%	29,512,191	3,731,504	578.8%	NM	
▼ Amar For Finance and Leasing Co.	AMARF.KW	51.6	1.04	2.54%	0.08	0.118	(0.001)	23.0	0.125	0.060	79.6%	16,737,196	2,037,163	143.3%	2.0%	
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	22.0	1.08	2.34%	0.55	0.128	0.009	33.8	0.128	0.060	84.2%	6,234,962	773,977	112.1%	4.9%	
▲ Boursa Kuwait Securities Co	BOURSA.KW	32.7	11.80	2.11%	0.94	3.891	0.011	781.2	3.999	1.998	69.2%	87,169	340,400	23.4%	36.1%	
= Beyout Investment Group Holding Co.	BEYOUT.KW	15.1	2.40	4.72%	0.63	0.424	0.000	127.2	0.467	0.338	2.9%	1,155,267	488,730	107.6%	16.0%	
Financial Services		18.5	1.38	3.57%				6,360.8			29.0%	371,303,079	73,849,001		8.1%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.50	0.00%	0.28	0.172	(0.002)	17.2	0.282	0.132	20.3%	253,815	44,197	290.2%	NM
Technology		NM	1.50	0.00%				17.2			20.3%	253,815	44,197		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.2	1.36	1.21%	0.57	0.165	0.000	181.5	0.174	0.137	9.3%	2,686,179	440,856	30.5%	9.6%
Utilities		14.2	1.36	1.21%				181.5			9.3%	2,686,179	440,856		9.6%

Boursa Kuwait	18.28	1.42	2.2%		54,143.1		21.19%	677,542,005	151,793,592		9.2%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Hayat Communications Co.	0.707	910.0%
Real Estate Trade Centers Co.	0.504	709.0%
Equipment Holding Co.	0.397	402.5%
Arab Real Estate Co.	0.286	324.2%
Credit Rating & Collection Co.	0.176	291.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.110	6,747,817,554
GFH Financial Group	0.187	4,754,302,329
First Investment Co.	0.158	4,580,769,799
Warba Bank	0.279	4,247,799,449
Oula Fuel Marketing Co.	0.305	2,845,857,883

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.147	(57.6%)
Kuwait & M.E. Financial Inv. Co.	0.162	(39.6%)
Agility (PWC Logistics)	0.156	(36.8%)
Gulf Insurance Group	0.900	(20.4%)
MENA Real Estate Co.	0.124	(18.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.792	1,893,126,642
Oula Fuel Marketing Co.	0.305	1,678,472,962
National Bank of Kuwait	1.050	1,054,528,452
Kuwait Business Town Real Estate Co.	0.110	947,558,220
Warba Bank	0.279	930,187,089

* Different Fiscal Year Company

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