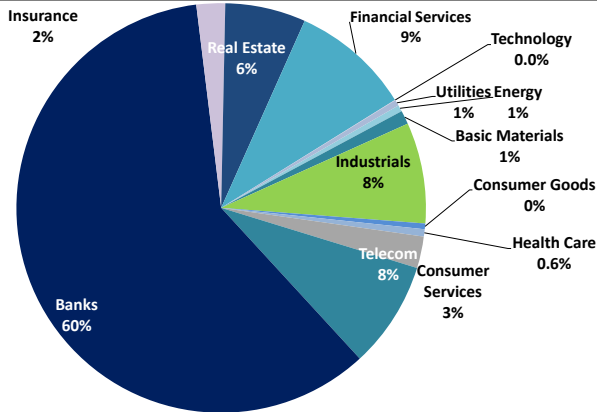


Boursa Kuwait Daily Report

November 23, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,277.0	16.8	11.8%
2- National Bank of Kuwait	6,970.4	12.3	15.1%
3- Boubyan Bank	2,369.6	33.7	8.4%
4- Zain	2,159.2	10.0	17.3%
5- Agility (PWC Logistics)	1,365.5	16.2	4.7%
6- Mabane Co.	1,088.5	17.2	10.4%
7- Commercial Bank of Kuwait	946.0	7.2	19.7%
8- Gulf Bank	905.4	12.9	9.4%
9- National Mobile Telecom Co.	613.9	7.0	14.8%
10- Burgan Bank	582.5	14.2	5.4%
Total	27,278	14.03	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Int'l Financial Advisors Co.	0.252	0.025	11.0%
Kuwait Hotels Co.	0.199	0.018	9.9%
First Takaful Insurance Co.	0.065	0.005	9.3%
Al-Deera Holding	0.230	0.017	8.0%
Kuwait Financial Centre	0.100	0.006	6.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.039	(0.004)	(9.3%)
Sanam Real Estate Co.	0.185	(0.018)	(8.9%)
Kuwait Finance & Investment Co.	0.065	(0.005)	(7.1%)
Gulf Franchising Co.	0.049	(0.003)	(5.0%)
Injazat Real Estate Development Co.	0.083	(0.004)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.200	4.2%	29,453,285
Int'l Financial Advisors Co.	0.252	11.0%	25,723,180
Sanam Real Estate Co.	0.185	(8.9%)	19,181,236
Arab Real Estate Co.	0.065	1.9%	12,179,365
Kuwait Real Estate Co.	0.181	2.3%	10,964,877

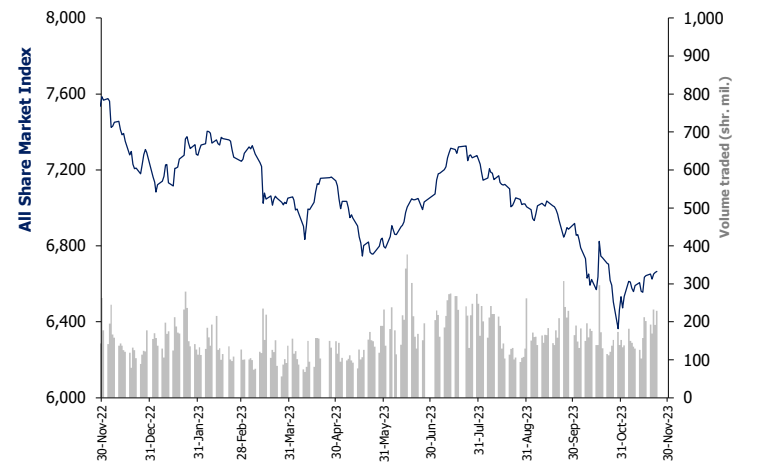
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
Boursa Kuwait	39,637.7	▲	0.1%	(15.2%)
Energy	193.3	▲	0.2%	(15.8%)
Basic Materials	437.8	▼	(0.3%)	(8.4%)
Industrials	3,148.6	▲	0.1%	(16.4%)
Consumer Staples	179.5	▼	(1.2%)	23.7%
Health Care	225.9	=	0.0%	1.8%
Consumer Discretionary	993.1	▲	0.3%	(0.1%)
Telecommunications	3,341.7	▲	0.0%	3.9%
Banks	23,745.0	▼	(0.1%)	(21.0%)
Insurance	891.4	▼	(0.1%)	44.2%
Real Estate	2,531.4	▲	0.1%	3.2%
Financial Services	3,747.9	▲	1.3%	5.4%
Technology	8.4	=	0.0%	1.0%
Utilities	193.6	=	0.0%	1.1%

Market Breadth	▲ 64	▼ 39	■ 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,309.44	7.0	0.1%	2.3%	(9.9%)
Main 50 Index	5,348.70	(11.2)	(0.2%)	1.4%	(6.5%)
Main Market Index	5,444.36	(4.5)	(0.1%)	0.9%	(2.7%)
All Share Market Index	6,664.26	3.9	0.1%	2.0%	(8.6%)
Market Cap (KWD Mn)	39,637.67	24.8	0.1%	2.1%	(15.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	228.6	37.3	19.5%	159.2	238.6
Value Traded (KWD Mn)	51.8	10.18	24.5%	41.8	63.8
No. of Trades	11,617	441	3.9%	9,815	12,316

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.252	11.0%	6,102,425
Arzan Financial Group For Fin. & Invest.	0.200	4.2%	5,786,979
Sanam Real Estate Co.	0.185	(8.9%)	3,739,946
Kuwait Finance House	0.701	(0.1%)	3,479,484
National Bank of Kuwait	0.879	0.3%	2,995,678

Boursa Kuwait - Premier Market

Thursday, November 23, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.879	0.003	0.3%	6,970	22.3%	17.6%	12.3	1.86	4.0%	1.20	15.1%	(14.4%)	863.15	833.71
▼	Gulf Bank	0.250	(0.001)	(0.4%)	905	2.9%	2.3%	12.9	1.22	4.0%	1.09	9.4%	(9.9%)	1,019.81	270.14
▲	Kuwait International Bank	0.147	0.001	0.7%	243	0.8%	0.6%	14.8	0.77	2.5%	0.99	5.2%	5.3%	1,156.75	190.85
▼	Burgan Bank	0.169	(0.001)	(0.6%)	583	1.9%	1.5%	14.2	0.77	4.7%	1.05	5.4%	(19.1%)	280.47	56.48
▼	Kuwait Finance House	0.701	(0.001)	(0.1%)	10,277	32.9%	25.9%	16.8	1.97	3.5%	1.40	11.8%	(5.6%)	2,851.75	2,186.21
▼	Boubyan Bank	0.598	(0.003)	(0.5%)	2,370	7.6%	6.0%	33.7	2.83	1.0%	1.05	8.4%	(20.6%)	720.73	458.05
▲	Kuwait Investment Co.	0.127	0.002	1.6%	70	0.2%	0.2%	7.5	0.62	3.9%	0.91	8.2%	(16.4%)	259.84	34.01
▲	National Investments Co	0.228	0.013	6.0%	182	0.6%	0.5%	74.0	1.05	12.3%	1.31	1.4%	(3.8%)	396.44	88.20
▲	Kuwait Projects Co. (Holding)	0.113	0.004	3.7%	565	1.8%	1.4%	18.3	0.93	0.0%	0.75	5.1%	0.9%	1,190.39	144.92
▲	Arzan Financial Group for Financing & In	0.200	0.008	4.2%	160	0.5%	0.4%	29.7	1.36	1.9%	1.01	4.6%	73.9%	1,400.66	203.53
▲	Aayan Leasing and Investment	0.165	0.002	1.2%	110	0.4%	0.3%	8.4	1.14	4.5%	1.30	13.5%	24.1%	1,543.27	230.55
▲	Al Imtiaz Investment Group	0.060	0.001	1.0%	64	0.2%	0.2%	NM	0.40	0.0%	1.04	NM	(19.8%)	230.78	14.67
▲	Kuwait Real Estate Co.	0.181	0.004	2.3%	173	0.6%	0.4%	15.0	1.24	1.6%	0.97	8.3%	72.4%	1,544.40	211.67
▼	Mabane Co.	0.827	(0.004)	(0.5%)	1,088	3.5%	2.7%	17.2	1.79	1.7%	1.06	10.4%	3.4%	129.35	103.47
▲	The Commercial Real Estate Co.	0.102	0.001	1.0%	184	0.6%	0.5%	20.7	0.64	2.8%	0.62	3.1%	1.2%	752.70	75.55
=	National Industries Group (Holding)	0.191	0.000	0.0%	438	1.4%	1.1%	17.4	0.92	2.6%	1.42	5.3%	(7.6%)	717.55	148.99
▲	Gulf Cable and Electrical Industries	1.338	0.008	0.6%	279	0.9%	0.7%	14.1	1.24	4.4%	1.02	8.8%	10.1%	56.90	68.35
▲	Heavy Engineering Industries and Shipbu	0.878	0.003	0.3%	158	0.5%	0.4%	24.5	2.23	2.3%	0.70	9.1%	43.2%	95.86	70.09
▼	Boubyan Petrochemical Co.	0.612	(0.003)	(0.5%)	327	1.0%	0.8%	11.7	1.31	9.8%	0.73	11.2%	(23.5%)	110.70	79.86
▼	Agility Public Warehousing Co.	0.535	(0.002)	(0.4%)	1,366	4.4%	3.4%	16.2	0.77	0.0%	1.51	4.7%	(25.7%)	936.35	560.50
=	Mobile Telecommunications Co.	0.499	0.000	0.0%	2,159	6.9%	5.4%	10.0	1.73	7.0%	1.27	17.3%	(11.4%)	814.95	427.72
▲	Human Soft Holding Co.	3.060	0.005	0.2%	391	1.3%	1.0%	9.1	3.39	13.0%	0.51	37.3%	(9.2%)	43.47	150.78
▲	ALAFCO Aviation Lease and Finance Co.	0.184	0.002	1.1%	175	0.6%	0.4%	NM	0.80	0.0%	0.86	NM	(9.4%)	147.44	28.82
▲	Jazeera Airways Co.	1.260	0.006	0.5%	277	0.9%	0.7%	22.0	8.29	6.2%	0.70	37.7%	(33.7%)	65.58	110.95
▲	GFH Financial Group BSC	0.078	0.001	0.008	273	0.9%	0.7%	8.7	0.89	5.7%	0.96	10.3%	2.8%	2,155.69	177.54
=	Warba Bank	0.179	0.000	0.0%	369	1.2%	0.9%	20.5	1.21	1.7%	0.98	5.9%	(21.5%)	774.87	161.37
▼	Mezzan Holding Co.	0.511	(0.006)	(1.2%)	159	0.5%	0.4%	12.5	1.49	2.3%	0.45	11.8%	30.0%	163.38	73.53
▲	Integrated holding Co.	0.447	0.003	0.7%	113	0.4%	0.3%	31.4	1.82	3.4%	0.50	5.8%	20.8%	205.94	82.55
=	Shamal Az-Zour Al-Oula Power and Wate	0.176	0.000	0.0%	194	0.6%	0.5%	13.6	1.47	5.1%	0.47	10.8%	(6.4%)	122.27	22.58
▲	Boursa Kuwait Securities Co.	1.740	0.017	1.0%	349	1.1%	0.9%	22.5	5.72	4.9%	0.87	25.4%	(15.2%)	41.10	76.45
▼	Ali Alghanim Sons Automotive Co.	1.070	(0.014)	(1.3%)	293	0.9%	0.7%	11.3	3.89	6.4%	0.48	34.5%	32.9%	113.41	114.99
Subtotal- Premier Market Stocks		7,309.44	7.03	0.1%	31,264	100%	79%	15.0	1.24	3.98%		10.5%	(9.9%)	20,905.97	7,457.08
Rest of the Market					8,374		21%	10.7	0.70	2.54%		7.1%		14,120.46	1,749.62

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, November 23, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.71	0.00%	1.04	0.032	0.000	6.5	0.045	0.026	(27.8%)	89,500	2,802	19.6%	NM
= Independent Petroleum Group	IPGK.KW	12.2	0.80	6.47%	0.27	0.444	0.000	80.3	0.545	0.374	(12.9%)	0	0	0.7%	6.6%
= National Petroleum Services Co.	NAPS.KW	9.2	1.64	6.55%	0.18	0.740	0.000	71.8	0.899	0.690	(6.2%)	0	0	0.8%	17.9%
= The Energy House Co.	ENER.KW	15.5	0.75	0.00%	0.64	0.075	0.000	3.4	0.354	0.021	246.5%	0	0	12.2%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.02	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.3	0.34	0.00%	0.16	0.100	0.001	25.3	0.133	0.087	(13.3%)	322,926	31,861	23.4%	4.1%
Energy		10.7	0.73	6.51%				193.3			(15.8%)	412,426	34,663		6.1%
▲ Kuwait Foundry Co.	KFDC.KW	4.9	2.24	27.48%	0.50	0.404	0.004	29.2	0.558	0.290	37.4%	38,800	15,537	23.7%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCCKW	11.7	1.31	9.75%	0.73	0.612	(0.003)	327.3	0.856	0.601	(23.5%)	978,200	602,628	20.7%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.0	2.46	6.21%	0.09	0.805	0.000	81.2	0.900	0.429	106.4%	0	0	0.0%	22.4%
Basic Materials		11.0	2.24	9.75%				437.8			(8.4%)	1,017,000	618,165		14.0%
▲ Specialities Group Holding Co.	SPEC.KW	9.7	0.56	6.40%	0.68	0.104	0.001	17.7	0.123	0.095	(4.7%)	351,736	36,726	135.3%	5.7%
= Kuwait Cement Co.	KCEM.KW	27.1	0.49	3.74%	0.59	0.130	0.000	92.7	0.225	0.129	(41.7%)	1,156,214	149,945	12.4%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	14.1	1.24	4.44%	1.02	1.338	0.008	278.5	1.352	0.999	10.1%	888,826	1,188,702	27.3%	8.8%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	24.5	2.23	2.28%	0.70	0.878	0.003	158.3	0.889	0.566	43.2%	2,409,240	2,086,326	53.2%	9.1%
▼ Kuwait Portland Cement Co.	PCEM.KW	13.9	1.11	8.54%	0.46	0.820	(0.009)	82.2	0.945	0.800	0.4%	26,799	22,001	8.2%	8.0%
= Shuaiba Industrial Co.	PAPE.KW	11.0	0.84	7.44%	0.22	0.159	0.000	15.8	0.220	0.134	(1.2%)	0	0	8.2%	7.6%
▼ Metal & Recycling Co.	MRCK.KW	11.7	0.98	0.00%	0.19	0.083	(0.001)	7.5	0.102	0.038	66.3%	2,000	166	6.8%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.51	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▲ National Industries Co.	NIBM.KW	13.4	0.68	6.35%	0.20	0.157	0.005	56.4	0.195	0.152	(19.1%)	11	2	2.8%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	(37.4%)	0	0	45.5%	NM
▲ National Co. for Consumer Industries	NCCI.KW	41.9	1.15	0.00%	0.21	0.109	0.001	32.7	0.132	0.100	(1.8%)	1,739,531	187,898	217.5%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.59	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	16.2	0.77	0.00%	1.51	0.535	(0.002)	1,365.5	0.720	0.498	(25.7%)	828,825	444,274	36.7%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.27	0.00%	0.76	0.033	(0.000)	7.6	0.038	0.023	(0.9%)	47,514	1,436	13.6%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.40	0.00%	0.77	0.053	0.001	14.7	0.065	0.039	(9.0%)	10	1	11.0%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.3	0.90	7.99%	0.48	0.244	0.000	29.0	0.315	0.229	(17.8%)	0	0	3.4%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.1	3.39	13.01%	0.51	3.060	0.005	390.9	3.845	2.972	(9.2%)	146,327	447,343	34.0%	37.3%
▼ Gulf Franchising Co.	GFCI.KW	NM	1.03	0.00%	NA	0.049	(0.003)	2.0	0.097	0.044	(45.1%)	3,787	187	1.7%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.5	1.39	6.99%	0.69	0.428	(0.001)	73.2	0.476	0.362	(5.7%)	752,300	321,874	101.7%	18.6%
= United Projects Group	UPAC.KW	26.0	0.64	0.00%	0.17	0.182	0.000	68.7	0.268	0.164	(10.8%)	1,230	215	0.8%	2.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.80	0.00%	0.86	0.184	0.002	175.2	0.220	0.162	(9.4%)	259,501	47,618	15.5%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.2	0.68	5.99%	0.91	0.084	0.002	13.7	0.095	0.067	3.7%	260	21	19.9%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	31.4	1.82	3.36%	0.50	0.447	0.003	113.1	0.477	0.345	20.8%	715,095	318,923	81.4%	5.8%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	11.4	0.65	6.66%	0.14	0.090	0.003	32.7	0.100	0.085	(6.4%)	177,666	16,020	0.8%	5.7%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	31.5	0.66	0.00%	0.11	0.086	0.000	43.0	0.137	0.082	(35.3%)	128,520	11,053	2.1%	2.1%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	0.98	5.59%	0.07	0.322	0.007	48.3	0.365	0.301	(1.8%)	88,632	28,310	13.7%	11.3%
Industrials		13.4	0.85	6.38%				3,148.6			(16.4%)	9,724,024.0	5,309,040		3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.71	0.00%	0.26	0.099	(0.002)	20.7	0.114	0.091	(10.0%)	36,000	3,564	1.8%	NM
▼ Mezzan Holding Co.	MEZZ.KW	12.5	1.49	2.34%	0.45	0.511	(0.006)	158.8	0.540	0.360	30.0%	626,042	321,032	52.6%	11.8%
Consumer Staples		12.5	1.10	2.34%				179.5			23.7%	662,042	324,596		7.4%
= Advanced Technology Co.	ATCK.KW	12.6	0.91	4.67%	0.01	0.428	0.000	64.2	0.525	0.379	(2.7%)	0	0	4.0%	7.2%
= Yiac Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	15.2%	0	0	0.2%	21.9%
Health Care		11.7	1.64	4.67%				225.9			1.8%	0	0		13.2%
= Kuwait National Cinema Co.	KCIN.KW	11.4	1.20	5.09%	0.29	1.071	0.000	99.2	1.206	0.940	12.7%	0	0	1.6%	10.5%
▲ Kuwait Hotels Co.	KHOT.KW	11.6	2.01	0.00%	NA	0.199	0.018	11.2	0.227	0.115	12.4%	148	29	1.6%	17.2%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.48	0.00%	0.54	0.097	0.001	27.2	0.149	0.076	(10.8%)	7,011	680	12.3%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	7.9	5.40	0.00%	0.73	0.460	0.013	84.4	0.455	0.058	1,519.7%	3,775,684	1,702,263	258.8%	68.8%
▲ Oula Fuel Marketing Co.	OULA.KW	13.7	0.85	3.57%	0.44	0.140	0.002	56.6	0.180	0.121	(3.4%)	4,215	590	8.0%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	16.0	0.48	3.90%	0.73	0.072	0.001	14.4	0.080	0.065	(16.9%)	1,058,596	75,360	26.1%	3.0%
▲ Jazeera Airways Co.	JAZK.KW	22.0	8.29	6.19%	0.70	1.260	0.006	277.2	2.200	1.111	(33.7%)	360,530	455,510	29.8%	37.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	13.9	0.79	3.60%	0.46	0.139	0.001	56.2	0.168	0.120	(6.7%)	2,971	415	3.3%	5.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	8.4	0.78	5.89%	0.12	0.101	0.001	11.5	0.120	0.089	(9.5%)	41,049	4,089	45.3%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	(21.6%)	0	0	632.6%	13.0%
▲ Al Eid Food Co.	ALEID.KW	19.2	2.25	2.79%	0.13	0.179	0.002	54.3	0.226	0.163	31.5%	4,674,976	134,774	52.9%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.5	0.77	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	11.3	3.89	6.37%	0.48	1.070	(0.014)	293.2	1.287	0.790	32.9%	604,187	655,564	NA	34.5%
Consumer Discretionary		12.6	0.85	4.49%				993			1.2%	10,529,367	3,029,275		10.6%
= Zain	ZAIN.KW	10.0	1.73	7.01%	1.27	0.499	0.000	2,159.2	0.572	0.451	(11.4%)	2,964,007	1,482,019	18.8%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.0	1.03	5.68%	0.60	1.225	0.005	613.9	1.300	0.957	5.7%	25,311	30,702	2.2%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	16.8	2.38	5.34%	0.63	0.562	(0.002)	561.3	0.793	0.520	(3.9%)	406,764	229,094	21.0%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.97	0.084	0.000	7.3	0.084	0.050	40.2%	0	0	4.8%	NM
Telecommunications		10.0	1.38	5.68%				3,341.7			(7.7%)	3,396,082	1,741,815		16.1%
▲ National Bank of Kuwait	NBKK.KW	12.3	1.86	3.98%	1.20	0.879	0.003	6,970.4	1.076	0.838	(14.4%)	3,412,121	2,995,678	10.9%	15.1%
▼ Gulf Bank	GBKK.KW	12.9	1.22	4.00%	1.09	0.250	(0.001)	905.4	0.307	0.235	(9.9%)	3,805,080	951,369	28.2%	9.4%
▼ Commercial Bank of Kuwait	CBKK.KW	7.2	1.42	7.01%	0.34	0.500	(0.009)	946.0	0.730	0.480	0.0%	2,000,001	1,000,001	7.4%	19.7%
= Ahli Bank of Kuwait	ABKK.KW	13.5	0.84	3.73%	0.63	0.213	0.000	505.7	0.332	0.208	(8.2%)	738,886	156,999	16.5%	6.2%
▼ Ahli United Bank - Kuwait	BKME.KW	14.6	1.16	2.78%	0.84	0.256	(0.001)	576.6	0.288	0.240	(9.9%)	103,534	26,450	3.7%	7.9%
▲ Kuwait International Bank	KIBK.KW	14.8	0.77	2.53%	0.99	0.147	0.001	243.1	0.192	0.141	5.3%	2,413,896	352,834	69.9%	5.2%
▼ Burgan Bank	BURK.KW	14.2	0.77	4.73%	1.05	0.169	(0.001)	582.5	0.229	0.157	(19.1%)	6,187,357	1,050,342	8.1%	5.4%
▼ Kuwait Finance House	KFH.KW	16.8	1.97	3.53%	1.40	0.701	(0.001)	10,277.0	0.806	0.659	(5.6%)	4,958,848	3,479,484	19.5%	11.8%
▼ Boubyan Bank	BOUK.KW	33.7	2.83	1.00%	1.05	0.598	(0.003)	2,369.6	0.769	0.563	(20.6%)	997,913	600,923	18.2%	8.4%
= Warba Bank	WARB.KW	20.5	1.21	1.68%	0.98	0.179	0.000	368.7	0.241	0.165	(21.5%)	882,092	157,970	37.6%	5.9%
Banks		14.4	1.22	3.63%				23,745.0			(21.0%)	25,499,728	10,772,050		11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.0	0.61	8.33%	0.05	0.456	(0.008)	84.3	0.577	0.415	(13.0%)	11	5	5.3%	30.3%
= Gulf Insurance Group	GINS.KW	13.8	2.25	2.96%	0.07	1.820	0.000	516.4	1.899	0.965	79.3%	9,000	16,312	3.1%	16.3%
= Ahleiah Insurance Co.	AINS.KW	6.4	0.98	6.51%	0.15	0.604	0.000	130.9	0.720	0.489	21.3%	0	0	1.6%	15.3%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	7.4	0.75	7.68%	0.39	0.101	0.000	24.2	0.124	0.076	7.6%	15	1	16.7%	10.1%
= Kuwait Reinsurance Co.	KWRE.KW	10.3	1.28	1.58%	0.08	0.376	0.000	97.6	0.400	0.264	41.1%	0	0	0.1%	12.4%
▲ First Takaful Insurance Co.	FTIK.KW	NM	0.76	0.00%	0.34	0.065	0.005	6.9	0.067	0.038	42.6%	19,085	1,128	1.2%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	46.9	0.66	0.00%	0.46	0.024	0.000	2.6	0.031	0.019	(2.0%)	10	0	11.4%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
Insurance		8.5	0.79	7.10%				891.4			44.2%	28,121	17,447		17.6%
▼ Sokouk Holding Co.	SHCK.KW	5.3	0.88	0.00%	1.06	0.046	(0.000)	26.3	0.048	0.021	100.0%	8,173,304	377,013	127.2%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	15.0	1.24	1.61%	0.97	0.181	0.004	172.6	0.177	0.101	72.4%	10,964,877	1,977,961	162.0%	8.3%
▲ United Real Estate Co.	UREK.KW	NM	0.34	0.00%	0.48	0.050	0.002	65.1	0.067	0.043	(20.8%)	1,141,687	57,785	13.9%	NM
▲ National Real Estate Co.	NREK.KW	26.0	0.33	0.00%	1.25	0.067	0.001	125.1	0.125	0.064	(46.2%)	454,224	30,382	37.7%	1.3%
▲ Salhia Real Estate Co.	SREK.KW	16.6	1.38	3.21%	0.35	0.449	0.001	242.7	0.550	0.383	(12.1%)	733,100	327,066	30.9%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	9.1	0.63	3.08%	0.19	0.360	0.000	144.5	0.405	0.325	(2.7%)	0	0	0.7%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.7	0.37	2.03%	0.46	0.245	0.000	49.8	0.278	0.230	(11.5%)	3,000	735	5.1%	3.8%
▼ Al Massaleh Real Estate Co.	MREC.KW	9.1	0.43	0.00%	0.23	0.028	(0.000)	6.5	0.036	0.026	(7.6%)	3,052	81	1.7%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	5.9	0.65	0.00%	1.19	0.065	0.001	24.0	0.066	0.033	151.6%	12,179,365	786,847	143.0%	11.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	24.7	0.55	0.00%	0.69	0.052	0.000	23.2	0.062	0.048	(13.4%)	20	1	6.8%	2.2%
▼ Mabanee Co.	MABK.KW	17.2	1.79	1.69%	1.06	0.827	(0.004)	1,088.5	0.894	0.680	3.4%	182,339	151,198	9.8%	10.4%
▼ Injazzat Real Estate Development Co.	INJA.KW	9.8	0.48	5.89%	0.25	0.083	(0.004)	28.1	0.088	0.074	4.0%	30,000	2,532	30.8%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	20.7	0.64	2.79%	0.62	0.102	0.001	184.3	0.111	0.092	1.2%	3,113,268	317,598	41.7%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.14	0.00%	0.41	0.185	(0.018)	18.5	0.206	0.082	194.1%	19,181,236	3,739,946	98.6%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.2	0.50	6.78%	0.65	0.074	0.001	30.7	0.084	0.066	(4.5%)	348,603	25,633	34.8%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	18.0	0.47	0.00%	0.04	0.058	0.000	13.5	0.064	0.044	(8.5%)	0	0	7.6%	2.6%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.15	0.00%	0.44	0.035	0.000	6.5	0.037	0.021	4.8%	0	0	3.7%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.74	0.00%	1.02	0.072	(0.001)	35.0	0.079	0.046	50.2%	1,930,657	139,287	116.7%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	15.1	0.48	7.43%	0.49	0.054	0.001	19.9	0.059	0.047	0.6%	839,991	45,212	23.8%	3.2%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.97	0.014	(0.000)	3.3	0.025	0.012	(35.2%)	640,997	8,787	109.1%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	31.8	0.58	7.51%	0.24	0.080	0.002	20.1	0.120	0.075	(31.1%)	5,292	411	2.3%	1.8%
= Al-Argan International Real Estate Co.	ARGK.KW	NM	0.24	0.00%	0.39	0.070	0.000	17.9	0.101	0.066	(24.7%)	644,006	44,382	10.9%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	3.6	1.86	0.00%	0.62	0.134	0.000	43.1	0.141	0.048	119.7%	850,640	114,566	48.3%	52.3%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.36	0.00%	1.44	0.036	(0.001)	26.4	0.057	0.032	(26.4%)	710,343	25,873	16.6%	NM
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	17.6	0.70	8.36%	1.09	0.060	(0.000)	34.4	0.070	0.051	6.6%	52,013	3,071	17.5%	4.0%
= MENA Real Estate Co. *	MENK.KW	1.0	0.34	0.00%	0.87	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	34.0%
▼ Real Estate Trade Centers Co.	MARA.KW	39.5	0.22	0.00%	0.45	0.039	(0.004)	5.4	0.068	0.038	(35.0%)	29,780	1,219	4.8%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	4.2	0.62	0.00%	0.49	0.056	(0.001)	9.9	0.068	0.051	2.6%	192,222	10,879	12.5%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	69.0	0.44	0.00%	0.29	0.027	(0.000)	2.6	0.039	0.013	(0.4%)	809,295	21,232	254.6%	0.6%
▲ Dalqan Real Estate Co.	DALQ.KW	46.4	1.33	2.04%	0.06	0.143	0.004	8.6	0.235	0.131	(24.5%)	200,010	28,701	22.0%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	50.3	1.12	0.00%	0.02	0.134	0.000	19.6	0.204	0.084	(37.4%)	0	0	0.8%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	8.6	0.61	11.41%	0.30	0.070	0.000	7.4	0.110	0.069	(36.3%)	206,934	14,477	4.2%	7.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.031	0.001	24.3	1.265	1.005	(18.2%)	17,393	17,920	29.1%	NA
Real Estate		15.1	0.60	3.14%				2,531.4			(1.7%)	63,637,648	8,270,794		4.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Investment Co.	KINV.KW	7.5	0.62	3.91%	0.91	0.127	0.002	69.6	0.156	0.110	(16.4%)	136,601	17,186	47.4%	8.2%
▼ Commercial Facilities Co.	FACI.KW	10.3	0.51	9.61%	0.52	0.157	(0.001)	79.7	0.199	0.151	(12.3%)	28,500	4,500	9.2%	4.9%
▲ Int'l Financial Advisors Co.	IFIN.KW	4.7	1.01	0.00%	1.23	0.252	0.025	62.8	0.230	0.079	154.3%	25,723,180	6,102,425	553.2%	21.5%
▲ National Investment Co.	NINV.KW	74.0	1.05	12.27%	1.31	0.228	0.013	181.7	0.267	0.182	(3.8%)	8,245,954	1,853,574	49.7%	1.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	18.3	0.93	0.00%	0.75	0.113	0.004	565.3	0.142	0.099	0.9%	7,270,976	806,114	23.8%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	23.0	0.78	6.43%	1.24	0.078	0.001	36.2	0.117	0.069	(7.4%)	992,169	76,780	46.1%	3.4%
▲ The Securities House Co.	SECH.KW	16.3	0.56	0.00%	1.19	0.053	0.002	21.9	0.075	0.050	(24.9%)	333,120	17,645	26.6%	3.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	29.7	1.36	1.93%	1.01	0.200	0.008	160.5	0.198	0.099	73.9%	29,453,285	5,786,979	174.6%	4.6%
▲ Kuwait Financial Centre	MARKZ.KW	16.5	0.49	4.97%	0.80	0.100	0.006	50.2	0.112	0.090	(4.8%)	322,463	31,445	9.9%	3.0%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.82	0.00%	0.54	0.084	(0.001)	18.5	0.103	0.073	(11.1%)	4,587	371	4.0%	NM
▲ First Investment Co.	OLAK.KW	NM	0.78	0.00%	1.11	0.041	0.002	18.4	0.064	0.027	(34.3%)	617,791	24,399	50.3%	NM
▲ Gulf Investment House	GIHK.KW	64.3	3.40	0.00%	0.92	0.367	0.003	149.2	0.440	0.323	(7.1%)	47,063	17,018	4.8%	5.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	8.4	1.14	4.55%	1.30	0.165	0.002	109.6	0.171	0.121	24.1%	4,882,950	802,742	232.4%	13.5%
▲ Bayan Investment Co.	BAYK.KW	NM	0.68	0.00%	0.77	0.039	0.000	9.0	0.057	0.027	(4.6%)	118,086	4,497	23.6%	NM
= Osoul Investment Co.	OSUL.KW	22.2	0.86	6.67%	0.42	0.090	0.000	11.4	0.105	0.078	(8.0%)	950	86	2.1%	3.9%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.50	0.00%	0.37	0.065	(0.005)	20.1	0.071	0.055	0.2%	129,509	8,549	2.7%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.52	11.44%	0.58	0.087	0.001	29.9	0.115	0.084	(15.1%)	14,480	1,255	27.1%	0.5%
▲ National International Holding Co.	NIHK.KW	9.7	0.66	4.17%	0.75	0.112	0.002	24.6	0.135	0.100	(13.8%)	4,093,732	455,005	139.5%	6.8%
▲ UniCap Investment and Finance	UNICAP.KW	8.1	0.70	0.00%	0.58	0.062	0.001	13.9	0.069	0.040	1.8%	477,439	29,298	9.6%	8.6%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.77	0.00%	0.33	0.082	0.000	16.9	0.115	0.079	(28.5%)	0	0	5.9%	0.5%
▲ Al-Deera Holding	DEER.KW	17.1	1.28	0.00%	0.85	0.230	0.017	21.1	0.220	0.134	43.8%	48,493	10,798	2.0%	7.5%
▲ Al-Safat Investment Co.	ALSAFAT.KW	30.7	1.76	0.00%	2.24	0.105	0.002	40.2	0.121	0.086	(1.9%)	9,208,754	968,857	101.1%	5.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.63	0.00%	1.05	0.019	0.001	5.9	0.030	0.008	77.9%	422,962	7,826	132.8%	NM
= NOOR Financial Investment Co.	NOOR.KW	2.9	1.01	2.56%	1.22	0.193	0.000	98.5	0.195	0.141	9.0%	437,026	83,884	15.5%	34.5%
▲ Tamdeen Investment Co.	TAMI.KW	10.6	0.49	2.52%	0.35	0.468	0.000	159.4	0.610	0.468	(23.3%)	0	0	0.1%	4.6%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	1.3	0.58	0.00%	0.55	0.035	0.000	6.2	0.043	0.024	(8.2%)	1,021	34	2.9%	45.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.53	0.00%	0.63	0.043	0.001	35.3	0.063	0.041	(22.6%)	840,456	35,736	74.6%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	60.2	2.60	0.00%	NA	0.205	0.004	30.8	0.205	0.144	21.3%	2,540,554	519,796	183.0%	4.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.40	0.00%	1.04	0.060	0.001	63.8	0.076	0.052	(19.8%)	385,014	23,141	21.8%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.75	0.00%	1.39	0.025	(0.000)	10.7	0.033	0.017	(8.5%)	526,923	13,175	77.7%	0.3%
= National Industries Group	NIND.KW	17.4	0.92	2.62%	1.42	0.191	0.000	438.4	0.238	0.176	(7.6%)	4,386,748	842,224	31.3%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.31	0.00%	0.52	0.104	(0.001)	3.1	0.314	0.071	28.6%	160,525	16,923	161.1%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	4.44	0.00%	0.33	0.580	(0.010)	200.6	0.606	0.207	80.1%	1,711,495	997,067	79.9%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.29	0.00%	0.79	0.030	0.000	18.5	0.037	0.022	(15.8%)	0	0	30.5%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	14.8	0.77	0.00%	0.10	0.023	(0.000)	3.8	0.033	0.014	6.9%	4,600	107	3.6%	5.2%
▼ Egypt Kuwait Holding Co.	EKKH.KW	7.0	2.34	17.12%	0.20	0.257	(0.008)	289.6	0.378	0.237	(31.6%)	6,573,354	1,713,645	6.5%	33.6%
▲ GFH Financial Group	GFH.KW	8.7	0.89	5.66%	0.96	0.078	0.001	272.7	0.095	0.069	2.8%	3,039,511	236,449	61.7%	10.3%
▼ Inovest	INOV.KW	56.4	0.51	0.00%	0.82	0.077	(0.003)	23.2	0.091	0.062	(12.3%)	382,529	29,536	14.2%	0.9%
= Amar For Finance and Leasing Co.	AMARF.KW	11.6	0.58	0.00%	0.07	0.064	0.000	12.5	0.064	0.048	1.9%	0	0	1.7%	5.0%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.7	0.55	0.00%	0.53	0.057	0.000	15.1	0.064	0.048	(2.4%)	54,720	3,091	5.4%	5.1%
▲ Boursa Kuwait Securities Co	BOURSA.KW	22.5	5.72	4.89%	0.87	1.740	0.017	349.3	2.190	1.641	(15.2%)	74,181	128,836	20.5%	25.4%
Financial Services		15.6	0.77	4.93%				3,747.9			(2.3%)	113,691,701	21,670,992		5.3%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.71	0.00%	0.24	0.084	0.000	8.4	0.108	0.072	(12.4%)	0	0	5.3%	NM
Technology		NM	0.71	0.00%				8.4			(12.4%)	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.6	1.47	5.11%	0.47	0.176	0.000	193.6	0.208	0.170	(6.4%)	35,974	6,298	11.1%	10.8%
Utilities		13.6	1.47	5.11%				193.6			(6.4%)	35,974	6,298		10.8%
Boursa Kuwait		12.95	0.78	3.0%				39,637.7			(15.20%)	228,634,113	51,795,136		9.5%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.460	1519.7%	Salbookh Trading Co.	0.008	(47.4%)
The Energy House Co.	0.075	246.5%	National Real Estate Co.	0.067	(46.2%)
Sanam Real Estate Co.	0.185	194.1%	Gulf Franchising Co.	0.049	(45.1%)
Int'l Financial Advisors Co.	0.252	154.3%	Kuwait Cement Co.	0.130	(41.7%)
Arab Real Estate Co.	0.065	151.6%	Equipment Holding Co.	0.029	(37.4%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.701	2,851,751,818	Kuwait Finance House	0.701	2,186,207,624
GFH Financial Group	0.078	2,155,685,044	National Bank of Kuwait	0.879	833,706,683
Kuwait Real Estate Co.	0.181	1,544,404,687	Agility (PWC Logistics)	0.535	560,497,395
A'ayan Leasing & Investment Co.	0.165	1,543,265,738	Boubyan Bank	0.598	458,051,943
Arzan Financial Group For Fin. & Invest.	0.200	1,400,657,555	Zain	0.499	427,722,674

* Different Fiscal Year Company

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