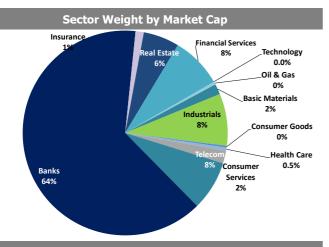


# **Boursa Kuwait Daily Report**

# October 23, 2022



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	10,823.3	38.8	14.5%
2- National Bank of Kuwait	7,990.4	18.2	12.7%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	3,024.2	50.3	7.7%
5- Zain	2,553.0	12.9	16.6%
6- Agility (PWC Logistics)	1,996.4	2.1	64.6%
7- Gulf Bank	1,094.6	19.6	8.3%
8- Mabanee Co.	1,086.5	18.5	10.8%
9- Commercial Bank of Kuwait	968.1	12.2	9.5%
10- Burgan Bank	723.3	14.9	6.6%
Total	33,660	14.19	18.3%

# **Top Movers and Most Active Stocks**

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.024	0.004	17.3%
Salbookh Trading Co.	0.019	0.002	9.6%
Metal & Recycling Co.	0.065	0.005	8.3%
Al Masaken Intl. Real Estate Dev. Co.	0.030	0.002	6.8%
Senergy Holding Co.	0.040	0.003	6.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.058	(0.010)	(14.1%)
Kuwait & M.E. Financial Inv. Co.	0.094	(0.014)	(12.6%)
Fujairah Cement Industries Co.	0.035	(0.004)	(9.5%)
NOOR Financial Investment Co.	0.167	(0.015)	(8.2%)
Sokouk Holding Co.	0.024	(0.002)	(7.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Co. for Consumer Industries	0.111	0.9%	32,937,806
A'ayan Leasing & Investment Co.	0.122	1.7%	23,436,829
Kuwait Finance House	0.818	0.9%	19,362,116
GFH Financial Group	0.078	0.4%	18,000,155
Kuwait Real Estate Co.	0.111	(0.9%)	15,231,342

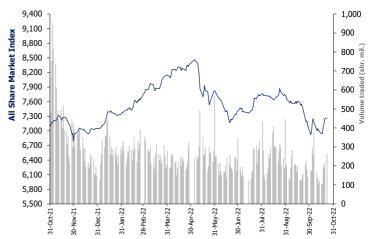
Source: Boursa Kuwait, Kamco Invest Research

# **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	46,958.8	<b>A</b>	0.3%	10.3%	11.9%
Oil & Gas	216.5	•	(0.3%)	(2.4%)	(26.8%)
Basic Materials	772.0	<b>A</b>	0.6%	(4.0%)	(15.5%)
Industrials	3,843.1	<b>A</b>	0.5%	5.7%	(5.8%)
Consumer Staples	137.0	•	(2.4%)	(3.8%)	(40.4%)
Health Care	227.9	_	0.0%	(0.0%)	(42.3%)
<b>Consumer Discretionary</b>	939.8	<b>A</b>	0.0%	0.7%	40.5%
Telecommunications	3,652.7	•	(0.5%)	2.4%	9.4%
Banks	29,928.3	<b>A</b>	0.4%	15.4%	24.1%
Insurance	612.4	•	(0.4%)	0.8%	(1.1%)
Real Estate	2,647.8	<b>A</b>	0.7%	4.1%	(8.7%)
Financial Services	3,763.6	•	(0.3%)	0.8%	(9.0%)
Technology	8.8	<b>A</b>	0.6%	8.6%	(6.4%)
Utilities	209.0	•	(1.0%)	(2.6%)	(16.7%)

Market Breadth		63		51	43
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,144.46	25.0	0.3%	2.4%	6.6%
Main 50 Index	5,613.97	10.6	0.2%	1.9%	(8.1%)
Main Market Index	5,418.98	7.1	0.1%	1.5%	(7.9%)
All Share Market Index	7,266.53	19.8	0.3%	2.3%	3.2%
Market Cap (KWD Mn)	46,958.82	126.6	0.3%	10.3%	11.9%

Index Performance relative to Volume



Market Trading Data and Volatility												
Trading Indicators	Today's	DTD	DTD	Average	Daily							
	Value	Chg	% Chg	YTD 2022	YTD 2021							
Volume (Shrs Mn)	261.4	38.6	17.3%	240.7	330.8							
Value Traded (KWD Mn)	63.6	(2.27)	(3.4%)	65.3	52.5							
No. of Trades	11 840	(1.348)	(10.2%)	12 476	12 021							

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.818	0.9%	15,927,363
Agility (PWC Logistics)	0.746	0.4%	9,386,366
National Bank of Kuwait	1.058	0.3%	5,604,969
National Co. for Consumer Industries	0.111	0.9%	3,747,562
A'ayan Leasing & Investment Co.	0.122	1.7%	2,898,640



# Boursa Kuwait - Premier Market

Sunday, October 23, 2022

		Clo	oina Dvice	_	Mayl	ot Conitolina	tion	-	Valuation	tion Multiples				u la disetens	
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	et Capitaliza Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-22 Price Return	VTD-22 Trading  Volume (Mn Shrs)	Value (KWD Mn)
	National Bank of Kuwait	1.058	0.003	0.3%	7,990	21.3%	17.0%	18.2	2.31	3.6%	1.20	12.7%	11.4%	1,010.07	1,061.66
	Gulf Bank	0.342	0.002	0.6%	1,095	2.9%	2.3%	19.6	1.62	1.9%	1.10	8.3%	28.7%	1,459.27	484.04
•	Kuwait International Bank	0.191	(0.002)	(1.0%)	225	0.6%	0.5%	19.0	0.92	1.8%	0.99	4.8%	(8.9%)	625.66	141.39
=	Burgan Bank	0.220	0.000	0.0%	723	1.9%	1.5%	14.9	0.98	2.2%	1.05	6.6%	(8.0%)	626.69	166.55
	Kuwait Finance House	0.818	0.007	0.9%	10,823	28.8%	23.0%	38.8	5.64	0.9%	1.40	14.5%	(1.7%)	2,670.07	2,360.79
	Boubyan Bank	0.809	0.001	0.1%	3,024	8.0%	6.4%	50.3	3.90	0.5%	1.04	7.7%	2.4%	256.12	194.32
•	National Investments Co	0.238	(0.002)	(0.8%)	190	0.5%	0.4%	8.9	0.94	20.8%	1.30	10.6%	8.7%	743.31	237.75
•	Kuwait Projects Co. (Holding)	0.118	(0.002)	(1.7%)	312	0.8%	0.7%	33.2	1.01	4.2%	0.70	3.0%	(16.9%)	1,215.94	222.01
	Al Imtiaz Investment Group	0.077	0.000	0.1%	87	0.2%	0.2%	NM	0.50	11.1%	1.05	NM	(34.7%)	651.32	82.26
•	Kuwait Real Estate Co.	0.111	(0.001)	(0.9%)	103	0.3%	0.2%	13.5	0.81	2.7%	0.99	6.0%	(39.3%)	1,004.14	154.09
	Mabanee Co.	0.875	0.006	0.7%	1,086	2.9%	2.3%	18.5	2.00	1.5%	1.08	10.8%	17.0%	146.41	121.45
•	National Industries Group (Holding)	0.233	(0.003)	(1.3%)	509	1.4%	1.1%	7.7	0.99	3.4%	1.43	12.9%	26.0%	1,319.77	370.40
	Gulf Cable and Electrical Industries	1.125	0.005	0.4%	236	0.6%	0.5%	10.5	1.05	5.3%	1.04	10.0%	29.2%	86.09	113.16
	Boubyan Petrochemical Co.	0.819	0.007	0.9%	438	1.2%	0.9%	9.5	1.72	6.9%	0.74	18.1%	(3.9%)	89.40	86.88
	Qurain Petrochemicals Industries Co.	0.249	0.001	0.4%	274	0.7%	0.6%	10.0	0.63	6.7%	0.74	6.3%	(28.2%)	237.38	87.79
	Agility Public Warehousing Co.	0.746	0.003	0.4%	1,996	5.3%	4.3%	2.1	1.35	2.1%	1.51	64.6%	(5.3%)	915.46	847.20
•	Mobile Telecommunications Co.	0.590	(0.006)	(1.0%)	2,553	6.8%	5.4%	12.9	2.15	5.6%	1.28	16.6%	(0.8%)	854.93	527.09
	Human Soft Holding Co.	3.301	0.021	0.6%	404	1.1%	0.9%	7.7	3.67	12.1%	0.49	47.8%	2.4%	50.02	167.25
=	<b>ALAFCO Aviation Lease and Finance Co.</b>	0.181	0.000	0.0%	172	0.5%	0.4%	NM	0.63	0.0%	0.88	NM	(17.0%)	213.69	44.64
	Jazeera Airways Co.	1.705	0.005	0.3%	375	1.0%	0.8%	14.3	12.32	1.9%	0.70	86.0%	32.2%	80.54	142.01
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.0%	7.2%	17.1	2.57	3.6%	1.13	15.0%	20.7%	3,423.49	1,053.38
	Warba Bank	0.239	0.002	0.8%	478	1.3%	1.0%	21.9	1.65	0.0%	0.98	7.5%	(12.8%)	631.79	164.78
•	Mezzan Holding Co.	0.360	(0.010)	(2.7%)	112	0.3%	0.2%	36.7	1.06	4.5%	0.45	2.9%	(38.9%)	143.91	71.22
=	Integrated holding Co.	0.346	0.000	0.0%	88	0.2%	0.2%	26.4	1.43	2.9%	0.51	5.4%	(6.5%)	186.97	77.88
•	Shamal Az-Zour Al-Oula Power and Wate	0.190	(0.002)	(1.0%)	209	0.6%	0.4%	14.5	2.14	3.7%	0.44	14.7%	(16.7%)	204.76	43.87
	Boursa Kuwait Securities Co.	2.339	0.049	2.1%	470	1.2%	1.0%	25.0	8.06	2.8%	0.92	32.2%	15.8%	34.77	83.37
_	Ali Alghanim Sons Automotive Co.	0.792	(0.005)	(0.6%)	220	0.6%	0.5%	14.1	3.66	6.9%	NA	26.0%	NA	147.82	126.96
Subt	otal- Premier Market Stocks	8,144.46	24.98	0.3%	37,592	100%	80%	14.9	1.62	4.43%		16.7%	6.6%	19,029.78	9,234.20
Rest	of the Market				9,367		20%	10.7	0.66	2.37%		8.9%		27,914.35	3,493.66

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Sunday, October 23, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 MKT Cap 52 Weeks **YTD-22** Volume Value Reuters Trailing Trailing Dividend 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE ▲ Senergy Holding Co. 47.1 0.80 0.00% 1.09 0.040 0.003 7.9 0.054 0.036 (19.0%)3,638 130 33.5% 1.7% SENE.KW Independent Petroleum Group 0.82 6.69% 0.430 0.000 81.0 0.600 0.368 (26.9%)0 1.9% 5.6% IPGK.KW 14.8 0.24 0 National Petroleum Services Co. 13.4 1.89 4.68% 0.19 0.726 (0.024)72.6 0.860 0.625 (11.5%)9,101 6,327 0.7% 14.1% NAPS.KW The Energy House Co. ENER.KW NM 0.78 0.00% 0.92 0.022 0.000 16.1 0.067 0.019 (65.9%) 34,000 707 8.4% NM Gulf Petroleum Investment NM 0.23 0.00% 1.07 0.016 0.000 7.3 0.026 0.013 (34.7%)575,608 9,191 118.8% NM GPIK.KW 0.004 Burgan Co. for Drilling, Tdg. & Maint. \* ABAR KW 10.3 0.44 2.22% 0.16 0.118 31.6 0.172 0.100 (9.1% 139,416 16,339 44.8% 4.3% (26.8% 761,763 Oil & Gas 14.1 0.79 4.68% 216.5 32,694 0.1% 12.3 2.42% 0.260 7.3% 9.7% Kuwait Foundry Co. 1.20 0.52 0.289 (0.001)20.9 0.378 (21.7%) 116,600 33,297 KFDC.KW 0.74 0.007 438.0 220,975 181,838 ▲ Boubvan Petrochemicals Co.\* BPCC.KW 9.5 1.72 6.91% 0.819 1.125 0.769 (3.9%)16.7% 18.1% 4.9 10.26% 0.000 39.4 0.545 0.390 0.0% 28.3% Al Kout for Industrial Projects Co. ALKK.KW 1.40 0.06 0.390 (21.4%)0 0 ▲ Qurain Petrochemical Industries Co. \* 10.0 0.63 6.72% 0.74 0.249 0.001 273.7 0.403 0.210 (28.2% 1,761,485 439,101 21.6% 6.3% ALQK.KW **Basic Materials** 772.0 9.7 1.30 6.81% (15.5% 2,099,060 654,236 11.3% Specialities Group Holding Co. 9.0 0.49 7.30% 0.65 0.089 0.000 15.1 0.152 0.076 (28.7%) 735,147 65,712 132.9% 5.5% SPEC.KW Kuwait Cement Co. NM 0.78 2.34% 0.57 0.208 0.007 152.5 0.295 0.194 (10.0%)158,982 32,704 12.9% NM KCEM.KW 0.005 236.2 Gulf Cable & Electrical Ind. Co. CABL.KW 10.5 1.05 5.31% 1.04 1.125 1.850 0.860 29.2% 375,666 430,129 41.0% 10.0% Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 20.8 1.69 3.17% 0.69 0.630 (0.001)113.6 0.960 0.501 23.8% 1,312,585 833,200 75.9% 8.1% Kuwait Portland Cement Co. PCEM.KW 16.9 1.13 8.68% 0.47 0.806 0.017 80.8 1.240 0.751 (17.8%)21,580 17,004 17.4% 6.7% Shuaiba Industrial Co. 12.4 0.82 8.05% 0.17 0.147 (0.007)14.8 0.310 0.137 (34.7%)41,803 6,080 8.5% 6.6% PAPE.KW MRCK.KW 0.005 745 Metal & Recycling Co. NM 1.09 0.00% 0.21 0.065 7.6 0.104 0.060 (31.6%)11,960 1.8% NM ACICO Industries Co. 0.00% 0.54 0.086 (0.000)0.208 41,541 ACIC.KW NM 0.35 25.9 0.076 (38.2%)475,151 119.6% NM National Industries Co. 12.3 0.81 5.24% 0.21 0.190 0.000 70.8 0.260 0.181 6.1% 6.6% NIBM.KW (1.6%)Equipment Holding Co. NM 0.51 0.00% 0.96 0.032 (0.000)2.6 0.067 0.030 (40.9%) 100 40.3% NM EQUI.KW National Co. for Consumer Industries NCCI.KW NM 1.51 0.00% 0.12 0.111 0.001 10.0 0.158 0.097 (7.5%)32,937,806 3,747,562 1271.3% NM Salbookh Trading Co. NM 0.58 0.00% 0.60 0.019 0.002 2.0 0.045 0.016 (55.3%)100 52.9% NM SALB.KW Agility (PWC Logistics) AGLT.KW 2.1 1.35 2.11% 1.51 0.746 0.003 1,996.4 1.063 0.634 (5.3%)12,401,408 9,386,366 34.2% 64.6% 5.25 13.07% 0.43 0.650 Educational Holding Group\* 8.5 2.590 (0.005)54.4 4.431 (11.5%)2,400 6,216 2.2% 61.6% EDUK.KW National Cleaning Co. NM 0.33 0.00% 0.76 0.038 0.001 9.5 0.063 0.031 (33.0%)63,521 2,341 22.5% NM CLEA.KW 3.2 0.35 0.00% 0.77 0.056 (0.002)16.3 0.089 0.054 (18.0%)87,010 4,879 34.8% 11.0% Kuwait & Gulf Link Transport Co. KGLK.KW Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 20.1 1.24 7.95% 0.52 0.302 0.001 36.7 0.513 0.286 (36.3%)14,754 4,504 5.8% 6.2% 40.9% Humansoft Holding Co. HUMN.KW 7.7 3.67 12.06% 0.49 3.301 0.021 403.5 3.704 3.006 2.4% 75,383 248,617 47.8% Gulf Franchising Co. NM 1.58 0.00% NA 0.081 0.000 3.2 0.148 0.063 (16.1%)n 0 3.7% NM GFCI.KW = Combined Group Contracting Co. 6.6 1.59 5.84% 0.70 0.427 0.008 73.3 0.500 0.339 20.6% 315,260 134,155 62.4% 24.2% CGCK.KW United Projects Group 77.9 0.78 0.00% 0.19 0.211 (0.001)80.7 0.290 0.182 (14.9%)4,735 960 1.1% 1.0% UPAC.KW ALAFCO Aviation Lease & Finance Co.\* NM 0.63 0.00% 0.88 0.181 0.000 172.3 0.234 0.167 (17.0%)770,436 140,958 22.4% NM = ALAF.KW 6.49% 0.93 0.002 12.6 3,250 9.2% Mubarrad Holding Co. MBRD.KW 6.5 0.60 0.077 0.120 0.071 (30.0%)245 54.8% Integrated holding Co. 1.43 2.89% 0.51 0.346 0.000 87.5 0.478 0.335 (6.5%)204,281 71,085 73.9% 5.4% = INTEGRATED.KW 26.4 Umm Al-Qaiwain General Investments Co. 5.0 0.57 6.45% 0.16 0.093 0.000 33.8 0.108 0.086 6.7% 1.1% 11.4% QIC.KW Fujairah Cement Industries Co. FCEM.KW NM 0.19 0.17% 0.46 0.035 (0.004)12.5 0.055 0.028 (34.8%)186,160 6,683 8.8% NM Ras-Al-Khaimah for White Cement Co. 23.8 1.06 3.55% 0.10 0.141 0.002 70.5 0.175 0.113 11.9% 828,573 116,071 1.7% 4.5% RKWC.KW Jassim Transport & Stevedoring Co. JTC.KW 14.0 1.08 5.00% NA 0.320 (0.009)48.0 0.410 0.305 0.0% 64,478 20,097 11.9% 7.8% 11.4 0.94 5.57% 3,843.1 51,092,529.0 **Industrials** (5.8% 15,317,857 31.8%



		٧	aluation N	lultiples		Price (I	(WD)					Daily Tradin	g Data	YTD-22	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-22 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	F
Livestock Transport & Trading Co.	CATT.KW	NM	0.74	0.00%	0.29	0.115	(0.001)	24.9	0.183	0.112	(36.8%)	1,193	137	3.2%	
Mezzan Holding Co.	MEZZ.KW	36.7	1.06	4.53%	0.45	0.360	(0.010)	112.1	0.593	0.358	(38.9%)	1,055,539	391,204	46.2%	2
Consumer Staples		36.7	0.90	4.53%				137.0			(40.4%)	1,056,732	391,341		
Advanced Technology Co.	ATCK.KW	11.2	1.16	2.88%	0.00	0.520	0.000	78.0	0.595	0.450	0.4%	0	0	0.3%	1
Yiaco Medical Co.	YIAC.KW	NM	43.51	0.00%	NA	0.450	0.000	7.7	0.480	0.399	2.7%	0	0	0.1%	
<ul> <li>Al-Maidan Clinic For Oral Health Services Co.</li> </ul>	MIDAN.KW	13.9	2.51	1.76%	0.02	0.632	0.000	142.2	1.378	0.556	(49.0%)	0	0	1.1%	1
Health Care		12.6	2.51	2.32%				227.9			(42.3%)	0	0		12
- Kuwait National Cinema Co.	KCIN.KW	9.0	1.14	3.23%	0.28	0.850	0.000	85.9	0.933	0.850	(3.6%)	0	0	0.9%	1
Kuwait Hotels Co.	KHOT.KW	19.2	2.08	3.02%	NA	0.162	(0.001)	9.4	0.201	0.070	131.4%	29,900	4,859	4.5%	1
Sultan Center Food Products Co.	SCFK.KW	0.9	0.68	0.00%	0.53	0.114	0.002	33.0	0.230	0.103	(45.7%)	7,400	837	28.1%	7
= IFA Hotels & Resorts Co.*	IFAH.KW	NM	3.55	0.00%	0.50	0.027	0.000	17.1	0.063	0.025	(49.7%)	1,585,550	43,090	328.7%	
Oula Fuel Marketing Co.	OULA.KW	15.6	0.90	3.45%	0.45	0.145	0.000	58.7	0.168	0.140	(7.1%)	133,647	19,380	7.2%	
Kuwait Resorts Co.	MUNK.KW	11.7	0.55	3.63%	0.74	0.077	0.000	16.4	0.104	0.067	(20.5%)	5,229	396	52.7%	
Jazeera Airways Co.	JAZK.KW	14.3	12.32	1.88%	0.70	1.705	0.005	375.1	2.099	1.231	32.2%	210,872	359,375	36.6%	8
Soor Fuel Marketing Co.	SOOR.KW	18.9	0.87	3.38%	0.46	0.148	(0.001)	59.9	0.167	0.142	(4.5%)	28,659	4,214	6.1%	
Future Kid Entertainment and R.E Co.	KIDK.KW	10.3	1.02	0.00%	0.08	0.111	0.003	12.9	0.130	0.077	41.0%	13,000	1,438	59.1%	
Jiyad Holding Co	JIYAD.KW	NM	0.50	0.00%	0.74	0.023	0.000	8.1	0.089	0.015	(71.5%)	4,824,560	111,840	231.4%	
Al Eid Food Co.	ALEID.KW	14.0	1.84	2.92%	0.09	0.234	0.000	39.6	0.304	0.207	1.4%	959,643	226,468	62.4%	
= Palms Agro Production Co.	PAPK.KW	NM	0.78	0.00%	0.25	0.077	0.000	4.0	0.083	0.043	12.3%	. 0	, 0	0.5%	
Ali Alghanim Sons Automotive Co.	ALG.KW	14.1	3.66	6.94%	NA	0.792	(0.005)	219.8	0.966	0.750	NA	482,539	384,649	NA	2
Consumer Discretionary		14.1	1.02	3.31%			( )	940			40.5%	8,280,999	1,156,546		20
Zain	ZAIN.KW	12.9	2.15	5.59%	1.28	0.590	(0.006)	2,553.0	0.698	0.564	(0.8%)	2,893,550	1,720,285	19.8%	1
National Mobile Telecom Co.	OORE.KW	15.2	0.96	3.50%	0.59	0.995	(0.001)	501.5	1.280	0.618	59.5%	72,719	72,988	3.9%	
= AAN digital services Co.	AAN.KW	NM	0.61	0.00%	1.19	0.016	0.000	14.0	0.018	0.016	(2.4%)	. 0	, 0	6.6%	
Kuwait Telecommunication Co.	STC.KW	13.3	2.61	5.17%	0.61	0.580	0.008	579.3	1.189	0.423	35.7%	477,350	280,538	13.5%	1
<ul> <li>Havat Communications Co.</li> </ul>	HAYK.KW	NM	0.45	0.00%	1.03	0.053	(0.003)	4.9	0.110	0.051	(50.4%)	308,957	17,315	13.6%	
Telecommunications		13.3	0.96	5.17%				3,652.7			9.4%	3,752,576	2,091,126		13
National Bank of Kuwait	NBKK.KW	18.2	2.31	3.60%	1.20	1.058	0.003	7,990.4	1.159	0.962	11.4%	5,297,228	5,604,969	13.4%	1
Gulf Bank	GBKK.KW	19.6	1.62	1.93%	1.10	0.342	0.002	1,094.6	0.385	0.266	28.7%	3,542,544	1,214,217	45.6%	
Commercial Bank of Kuwait	CBKK.KW	12.2	1.16	3.97%	0.34	0.486	0.000	968.1	0.549	0.456	(3.0%)	0	0	0.7%	
Ahli Bank of Kuwait	ABKK.KW	18.0	1.09	1.53%	0.65	0.324	(0.001)	550.8	0.355	0.239	27.6%	1,710,606	552,060	11.5%	
Ahli United Bank - Kuwait	BKME.KW	19.5	1.38	1.65%	0.84	0.260	0.000	650.4	0.324	0.250	(11.7%)	730,055	191,185	5.1%	
Kuwait International Bank	KIBK.KW	19.0	0.92	1.80%	0.99	0.191	(0.002)	225.0	0.259	0.186	(8.9%)	6,996,011	1,357,416	53.1%	
Burgan Bank	BURG.KW	14.9	0.98	2.16%	1.05	0.220	0.000	723.3	0.307	0.205	(8.0%)	1,554,983	346,046	19.1%	
Kuwait Finance House	KFH.KW	38.8	5.64	0.93%	1.40	0.818	0.007	10,823.3	1.039	0.754	(1.7%)	19,362,116	15,927,363	20.2%	:
Boubyan Bank	BOUK.KW	50.3	3.90	0.53%	1.04	0.809	0.001	3,024.2	0.965	0.713	2.4%	575,352	467,481	6.9%	
Warba Bank	WARB.KW	21.9	1.65	0.00%	0.98	0.239	0.002	478.0	0.290	0.216	(12.8%)	10,200,772	2,463,318	31.6%	
= Ahli United Bank - Bahrain	AUBK.KW	17.1	2.57	3.58%	1.13	0.305	0.000	3,400.1	0.370	0.246	20.7%	0	0	30.7%	1
Banks		19.0	1.62	1.87%				29,928.3			24.1%	49,969,667	28,124,055		1:



### **Boursa Kuwait Daily Bulletin** Sunday, October 23, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 Volume **YTD-22** Trailing Trailing Dividend MKT Cap 52 Weeks 52 Weeks Value Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) Return # (Shrs.) (KWD) Turnove ROE High (KWD) Low (KWD ▲ Kuwait Insurance Co. 9.7% KINS.KW 7.9 0.77 6.48% 0.06 0.485 0.003 94.1 0.497 0.380 25.3% 74.801 35,507 13.2% Gulf Insurance Group GINS.KW 5.2 1.51 3.56% 0.06 0.979 (0.012)278.6 1.070 0.950 (8.5%)124,586 119,138 0.5% 29.0% (1.6%) 6.91% 0.001 109.6 72,580 35,639 2.7% Ahleiah Insurance Co. AINS KW 7.0 0.84 0.16 0.497 0.612 0.453 12.1% Warba Insurance and Reinsurance Co. WINSRE .KW 9.7 0.60 7.27% 0.38 0.129 0.000 23.8 0.140 0.119 (18.9%)10,349 1,293 27.7% 6.2% Kuwait Reinsurance Co. KWRE.KW 10.1 1.04 1.59% 0.09 0.286 0.000 68.7 0.373 0.217 13.4% 0.0% 10.4% First Takaful Insurance Co. NM 0.00% 0.36 0.046 0.000 4.9 0.062 0.034 (8.0%)n 0.6% 0.2% FTIK.KW 0.61 Wethag Takaful Insurance Co. 19.4 0.33 0.00% 0.51 0.037 0.000 4.1 0.054 0.024 (27.3%)40.5% 1.7% WETH.KW 0.02 0.000 28.7 0.000 0.000 0.0% Bahrain Kuwait Insurance Co. BKIK.KW 8.1 0.89 8.36% 0.191 n 0.0% 11.1% Insurance 8.1 0.80 6.70% 612.4 (1.1% 282,316 191,577 15.8% 0.035 0.020 Sokouk Holding Co. NM 0.58 0.00% 1.10 0.024 (0.002)14.2 (26.4% 1,230,232 30,217 33.3% NM SHCK.KW Kuwait Real Estate Co. KREK.KW 13.5 0.81 2.70% 0.99 0.111 (0.001)102.9 0.186 0.097 (39.3%)15,231,342 1,727,255 108.3% 6.0% United Real Estate Co. UREK.KW NM 0.50 0.00% 0.46 0.071 (0.003)84.8 0.121 0.064 (5.3%) 11,169 833 14.3% 0.2% National Real Estate Co. 0.85 0.00% 1.23 0.142 0.002 281.3 0.213 0.125 (22.9%) 3,788,090 543.581 46.6% 59.0% NREK.KW 1.4 0.33 0.004 249.8 Salhia Real Estate Co. SRFK KW 20.3 1.61 2.97% 0.464 0.525 0.428 (7.9%)782,407 357,725 27.6% 7.9% Tamdeen Real Estate Co. 8.0 0.68 3.09% 0.17 0.324 0.011 140.0 0.375 0.296 (4.4%)17,000 5,440 2.1% 8.4% TAMK.KW Aijal Real Estate Entertainment Co. AREC.KW 17.5 0.42 1.76% 0.46 0.282 0.000 54.8 0.344 0.268 (7.2%)7.8% 2.4% 922,592 28,765 Al Massaleh Real Estate Co. MREC.KW NM 0.51 0.00% 0.24 0.031 (0.002)7.3 0.052 0.030 (40.5%)2.5% NM 0.36 0.00% 1.23 0.001 15.7 0.044 41.3% NM Arab Real Estate Co. ARAB.KW NM 0.031 0.026 (26.7%)2,143,224 65,248 AL-Enma'a Real Estate Co.\* ENMA.KW NM 0.63 0.00% 0.71 0.057 (0.003)25.5 0.081 0.050 (24.2%) 954.041 55,577 59.6% NM 18.5 2.00 1.51% 1.08 0.875 0.006 1,086.5 0.910 0.720 161,997 141,731 11.8% 10.8% Mabanee Co. MABK.KW 17.0% $\blacksquare$ Iniazzat Real Estate Development Co. INJA.KW 7.2 0.49 6.05% 0.24 0.080 0.001 27.6 0.114 0.070 (20.1%)415,000 33,036 85.9% 6.8% The Commercial Real Estate Co. 10.8 0.66 2.78% 0.64 0.103 0.001 189.6 0.132 0.094 (17.6%)6,934,663 714,593 32.9% 6.1% TIJK.KW 7.9 73 2.9% 29.1 0.86 0.00% 0.42 0.065 (0.000)0.100 0.053 1,220 23.2% Sanam Real Estate Co. SANK.KW (17.7%)A'ayan Real Estate Co. 63.0 0.47 0.00% 0.64 0.066 0.002 27.4 0.093 0.056 (25.4%) 468,727 30,519 26.7% 0.7% AYRE.KW Agar Real Estate Investment Co 18.6 0.47 1.84% NA 0.054 (0.002)13.4 0.084 0.052 (31.0%) 1,129,540 60,522 10.9% 2.5% AQAR.KW 5.2% Kuwait Real Estate Holding Co. 13.5 0.70 0.00% 0.46 0.037 0.000 7.0 0.057 0.032 (30.5%)0 25.6% ALAQ.KW 0 MAZAYA Holding Co. MAZA.KW 45.5 0.51 0.00% 1.07 0.050 0.002 31.5 0.079 0.043 (34.5%) 9,195,721 457,599 81.6% 1.1% 125.1% Tijara Real Estate & Investment Co. 8.0 0.47 5.77% 0.46 0.052 0.001 19.2 0.089 0.044 (14.9%)940,779 49,467 5.9% TIJA.KW NM 0.004 0.042 78,457 Al TAMEER Real Estate Investment Co. AMAR.KW 0.41 0.00% 1.01 0.024 5.7 0.018 (42.6%) 3,594,448 39.2% NM = Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 15.3 0.90 4.84% 0.26 0.124 0.000 31.1 0.144 0.113 0.0% 0 3.2% 5.9% 33.2 0.30 0.00% 0.39 0.087 0.000 23.1 0.073 16,571 1,402 7.1% 0.9% Al-Argan International Real Estate Co. ARGK.KW 0.144 (25.6%)0.63 0.000 20.0 16.3% Munshaat Real Estate Projects Co. MUNS.KW 11.7 1.91 0.00% 0.062 0.075 0.052 (13.3%)4.6% ▲ First Dubai For Real Estate Development 0.47 0.00% 0.002 36.0 0.044 1.824.425 89,790 27.6% 1.5% FIRST.KW 32.4 1.47 0.049 0.114 (53.4%)Kuwait Business Town Real Estate Co. 15.4 0.69 0.00% 1.10 0.053 0.003 31.8 0.092 0.046 (36.5%) 1,907,355 98,741 29.1% 4.5% KBTK.KW 0.28 0.00% 0.94 (0.001)4.3 0.051 0.030 23,350 NM MENA Real Estate Co. \* MENK.KW NM 0.031 (37.8%)745,620 144.6% Real Estate Trade Centers Co. 22.7 0.30 0.00% 0.43 0.050 0.001 7.5 0.105 0.043 (28.4%)135 63.7% 1.3% MARA.KW 7 NM 1.28 0.00% 0.87 0.010 (0.001)0.020 (47.6%) 1,543,500 18.5% NM Kuwait Remal Real Estate Co. REMAL.KW 3.1 0.010 15,315 Mashaer Holding Co. NM 0.65 0.00% 0.51 0.054 0.000 9.7 0.075 0.049 (22.9%)11.2% NM MASHAER.KW 11 Al Masaken Intl. Real Estate Dev. Co. NM 0.49 0.00% 0.26 0.030 0.002 3.0 0.050 0.028 (31.7%)1,026 28 55.4% NM MASKN.KW Dalgan Real Estate Co. NM 1.55 0.00% 0.05 0.211 0.000 10.4 0.249 0.195 (2.8%)96,885 20,391 23.5% 1.0% DALQ.KW 0.000 61.9% = Dar Al Thuraya Real Estate Co. THURY.KW 25.1 1.47 0.00% NA 0.170 24.9 0.172 0.100 0 2.1% 5.8% 0.000 Osos Holding Group Co. 8.4 0.92 9.52% 0.32 0.105 11.0 0.147 0.094 0.0% 3,000 315 32.8% 11.0% OSOS.KW KFH Capital REIT BAITAKREIT.KW NA NA 0.03% NA 1.251 (0.016)29.5 1.370 1.210 (7.2%)10,180 12,744 7.4% NA Land United Real Estate Co. NM 0.60 0.00% NA 0.068 0.000 10.2 0.098 0.052 (27.6%) 41.3% NM LAND.KW 16.4 0.61 2.87% 2,647.8 54,070,900 4,642,722 11.1% Real Estate (8.7%



### **Boursa Kuwait Daily Bulletin** Sunday, October 23, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) YTD-22 Volume Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnove ROE ▲ Kuwait Investment Co. 7.8 0.64 18.69% 0.87 0.133 0.002 73.3 0.300 0.113 (52.7%)3,986,499 537,241 133.6% 8.3% KINV.KW Commercial Facilities Co. 6.8 0.59 8.11% 0.54 0.175 0.001 93.9 0.228 0.165 (15.0%)764,781 137,135 9.4% 8.7% FACI.KW Int'l Financial Advisors Co. 28.1 0.60 0.00% 1.27 0.086 (0.001)23.0 0.127 0.082 (23.8%)195,250 16,973 210.5% 2.1% IFIN.KW 10.6% National Investment Co. NINV.KW 8.9 0.94 20.79% 1.30 0.238 (0.002)189.7 0.475 0.211 8.7% 1.411.981 342,469 93.3% 33.2 1.01 4.16% 0.70 0.118 (0.002)311.5 0.215 0.112 (16.9%)3,983,692 481,048 46.1% 3.0% Kuwait Projects Co.(Holding) KPRO.KW 10.9 0.79 5.84% 0.002 37.2 3,910 38.5% 7.2% Coast Invest, & Development Co. COAS.KW 1.31 0.080 0.125 0.066 (23.8%)50,124 The Securities House Co. 10.6 0.64 0.00% 1.20 0.060 (0.001)27.0 0.105 0.052 (40.4%)942,095 57,448 76.4% 6.1% SECH.KW Arzan Financial Group For Fin. & Invest. 8.2 0.88 1.86% 1.02 0.127 (0.001)105.5 0.180 0.109 (18.4%)3,269,318 419,258 60.4% 10.7% ARZA.KW Kuwait Financial Centre MARKZ.KW 7.8 0.53 8.80% 0.81 0.113 0.002 54.3 0.196 0.101 (37.6%)130,700 14,824 40.9% 6.8% Kuwait & M.E. Financial Inv. Co. 10.9 0.81 7.49% 0.54 0.094 (0.014)20.6 0.175 0.098 458,457 44,114 9.4% 7.5% KMEF.KW (37.7%)0.6% First Investment Co. NM 0.66 0.00% 1.06 0.075 0.002 33.5 0.104 0.068 2,477,340 185,390 275.7% OLAK.KW (10.8%)NM 0.00% 1.00 0.402 (0.002)260.8 0.422 0.217 34.0% 93,715 37,036 7.5% **Gulf Investment House** GIHK.KW 6.12 NM 12.2 0.93 0.00% 1.32 0.122 0.002 81.0 0.204 0.104 23,436,829 2,898,640 254.0% 7.6% A'avan Leasing & Investment Co. AAYA.KW (23.8%)Bavan Investment Co. BAYK.KW NM 0.33 0.00% 0.77 0.035 0.000 13.7 0.051 0.031 (28.8%)0 23.8% NM NM 0.69 13.92% 0.44 0.075 0.000 9.5 0.118 0.062 (9.1%)1,036,657 75,701 44.1% 0.1% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. 26.3 0.45 0.00% 0.39 0.058 (0.010)18.7 0.097 0.055 (33.2%)119,170 6,953 7.4% 1.7% KFSK.KW 3.8 0.54 10.30% 0.56 0.097 (0.000)33.2 0.167 0.089 (24.7%)937,843 92,127 74.0% 14.0% Kamco Investment Co. KAMC.KW National International Holding Co. 8.7 0.60 0.00% 0.74 0.100 (0.001)22.8 0.167 0.091 (34.1%)46,501 4,755 47.9% 6.8% NIHK.KW UniCap Investment and Finance UNICAP.KW 3.5 0.63 0.00% 0.63 0.054 (0.001)12.8 0.079 0.050 (21.9%)12.050 636 15.3% 18.3% Al Madar Finance & Investment Co. 62.5 1.01 0.00% 0.36 0.104 0.003 22.2 0.120 0.083 (12.6%) 20 17.1% 1.6% MADR.KW 2 9.3 (0.004)15.3 16,191 2,697 12.0% Al-Deera Holding DEER.KW 1.12 0.00% 0.91 0.167 0.199 0.146 (16.5%)0.8% Al-Safat Investment Co. NM 1.25 0.00% NA 0.098 0.001 27.8 0.271 0.091 (15.5%)9,303,740 936,539 393.3% NM ALSAFAT.KW ▲ Ekttitab Holding Co. NM 0.37 0.00% 1.00 0.011 0.001 3.6 0.020 0.009 (46.9%)405,800 4,508 104.4% NM EKTT.KW NOOR Financial Investment Co. 4.7 1.04 2.90% 1.25 0.167 (0.015)85.2 0.295 0.163 (33.0%)460,798 80,313 10.0% 22.1% NOOR.KW Tamdeen Investment Co. 14.1 0.63 1.84% 0.36 0.539 0.000 186.0 0.539 0.309 42.2% 0 2.8% 4.5% TAMI.KW 0.00% 0.65 0.034 0.000 0.057 0.026 0 0 42.1% 6.0% Kuwait Syrian Holding Co. KSHC.KW 5.5 0.33 6.0 (20.6%)Asiva Capital Investment Co. 0.38 0.00% 32.6 0.071 0.037 2,354,897 95,850 16.4% ASIYA.KW 2.3 0.61 0.041 0.001 (21.5%)55.7% 1.97 0.150 0.005 22.5 1,038,390 155,895 1.5% Rasivat Holding Co. RASIYAT.KW NM 0.00% NA 0.155 0.080 74.2% 67.2% Alimtiaz Investment Group ALIMk.KW NM 0.50 11.06% 1.05 0.077 0.000 87.3 0.138 0.069 (34.7%)791,917 61,669 57.5% NM Manazel Holding Co. 9.2 0.59 0.00% 1.37 0.027 (0.001)11.6 0.059 (47.5%)736,045 108.8% 6.4% MANK.KW 0.025 20,119 National Industries Group 7.7 0.99 3.36% 1.43 0.233 (0.003)509.3 0.314 0.207 26.0% 8,111,840 1,922,351 60.4% 12.9% NIND.KW Warba Capital Holding Co. 0.55 0.59 0.087 (0.003)0.070 49,220 4,361 WARBACAP.KW NM 0.00% 4.4 0.108 1.5% 15.4% NM Arabi Holding Group Co. NM 1.78 0.00% 0.29 0.285 0.005 49.3 0.499 0.200 980,074 278,106 73.6% NM AGHC.KW (2.1%)Privatization Holding Co. KPPC.KW NM 0.29 0.00% 0.85 0.035 (0.001)21.4 0.063 0.032 (36.1%)976,225 34,322 62.0% NM ▲ Credit Rating & Collection Co. 0.58 0.00% 0.06 0.017 0.000 2.8 0.040 (57.7%)8.4% NM TAHS.KW NM 0.014 121,705 Egypt Kuwait Holding Co. EKHK.KW 7.3 2.38 7.22% 0.19 0.385 0.000 433.9 0.4490.353 (9.2%)319,576 6.0% 32.7% ▲ GFH Financial Group 11.0 1.00 1.75% 0.95 0.078 0.000 300.1 0.110 0.073 18,000,155 1,423,901 141.8% 9.1% GFH.KW (20.4%)0.53 0.00% (0.002)23.5 2,096,731 168,817 2.6% INOV.KW 20.0 0.81 0.078 0.189 0.070 (33.9%)196.4% Amar For Finance and Leasing Co. 4.3 0.61 0.00% 0.09 0.063 (0.001)12.6 0.080 0.058 (3.8%)51,900 3,145 12.8% 14.0% AMARF.KW Al-Manar Financing & Leasing Co. 0.000 3.1% ALMANAR.KW 17.6 0.54 0.00% 0.51 0.055 14.5 0.079 0.049 (17.9%)0 0 16.0% 25.0 2.78% 0.92 0.049 1.880 67,537 32.2% Boursa Kuwait Securities Co BOURSA.KW 8.06 2.339 469.6 2.870 15.8% 156,294 17.3% **Financial Services** 9.2 0.64 7.22% 3,763.6 89,114,059 10,826,250 8.7% (9.0%)



Boursa Kuwait Daily Bullet	in											S	unday, Octo	ber 23,	2022
		_ \	/aluation N	lultiples	Price (KWD)						Daily Tradin	g Data	YTD-22		
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-22 Return <sup>#</sup>	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Automated Systems Co.	ASCK.KW	NM	0.77	0.00%	0.21	0.088	0.001	8.8	0.110	0.074	(6.4%)	50,550	4,352	9.2%	NM
Technology		NM	0.77	0.00%				8.8			(6.4%)	50,550	4,352		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.5	2.14	3.68%	0.44	0.190	(0.002)	209.0	0.229	0.188	(16.7%)	857,497	164,266	18.6%	14.7%
Utilities		14.5	2.14	3.68%				209.0			(16.7%)	857,497	164,266		14.7%
Boursa Kuwait		12.7	0.81	2.73%				46,958.8			11.91%	261,388,648	63,597,022		13.8%
Year-to-Date 2022 Top Movers & Most Active Stocks															
YTD Top % Gainers		Close		Percent				YTD Top %	/a Losars			Close		F	Percent
11D 10p 70 Gainers		(KWD)		Change				TID TOP 7	U LUSCIS			(KWD)	Change		
Kuwait Hotels Co.		0.162		131.4%				Jiyad Holdin	ıg Co.			0.023	(71.5%		
Rasiyat Holding Co.		0.150		74.2%				The Energy	House Co.			0.022		(	65.9%)
Dar Al Thuraya Real Estate Co.		0.170		61.9%			(	Credit Ratin	g & Collect	ion Co.		0.017		(!	57.7%)
National Mobile Telecom Co.		0.995		59.5%			:	Salbookh Tra	ading Co.			0.019		(!	55.3%)
Tamdeen Investment Co.		0.539		42.2%				First Dubai F	For Real Es	tate Devel	opment	0.049		(!	53.4%)
VTD Most Astive by Volume		Close		Volume				VTD Most	A ative by	Value		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
GFH Financial Group		0.078	5,435	,706,992			Ī	Kuwait Fina	nce House			0.818		2,360,7	792,065
Ahli United Bank - Bahrain		0.305	3,423	,492,705			Ī	National Bar	nk of Kuwa	it		1.058		1,061,6	64,727
Kuwait Finance House		0.818	2,670	,068,111		Ahli United Bank - Bahrain				0.305	1,053,378,765				
IFA Hotels & Resorts Co.		0.027	2,088	,627,236				Agility (PWC	C Logistics)			0.746	847,204,219		
A'ayan Leasing & Investment Co.		0.122	1,686	,515,564			(	GFH Financia	al Group			0.078	547,299,175		

\* Different Fiscal Year Company

## **Disclaimer & Important Disclosures**

Kamco Invest is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

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Each of the analysts identified in this report, if any and where applicable, certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

## Kamco Invest Ratings

Kamco Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or stark. The ratinates hands are:

- \* Outperform: Target Price represents expected returns >= 10% in the next 12 months
- \* Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months
  \* Underperform: Target Price represents an expected return of <-10% in the next 12 months
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