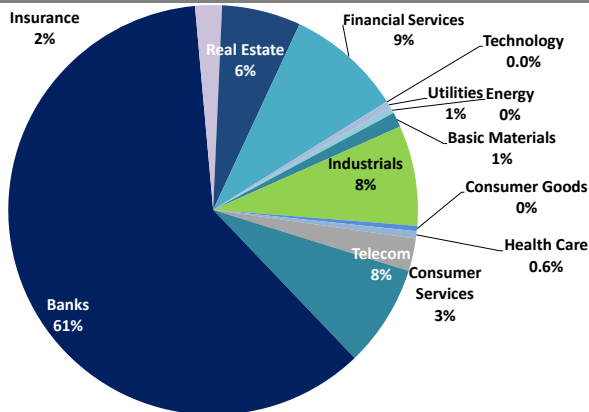


Boursa Kuwait Daily Report

August 23, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,723.3	▲	0.3%	(2.8%)	(10.7%)
Energy	202.9	▲	0.0%	0.7%	(11.6%)
Basic Materials	488.9	▼	(0.8%)	(2.4%)	2.3%
Industrials	3,297.6	▲	0.4%	(4.5%)	(12.4%)
Consumer Staples	184.1	▼	(0.6%)	(2.1%)	26.8%
Health Care	232.3	=	0.0%	6.5%	4.7%
Consumer Discretionary	1,078.3	▼	(1.1%)	(5.2%)	9.8%
Telecommunications	3,356.4	▼	(0.3%)	(1.3%)	(7.3%)
Banks	25,342.3	▲	0.4%	(3.0%)	(15.7%)
Insurance	883.4	▲	0.6%	1.7%	42.9%
Real Estate	2,593.1	▼	(0.3%)	(2.4%)	0.7%
Financial Services	3,843.9	▲	0.6%	(3.2%)	0.2%
Technology	7.8	=	0.0%	(1.8%)	(18.6%)
Utilities	212.3	▼	(0.5%)	(4.5%)	2.7%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,980.7	19.9	10.6%
2- National Bank of Kuwait	7,366.9	13.5	14.8%
3- Boubyan Bank	2,409.2	36.5	8.1%
4- Zain	2,211.1	10.5	17.0%
5- Agility (PWC Logistics)	1,523.7	22.2	3.8%
6- Commercial Bank of Kuwait	1,286.5	13.0	14.9%
7- Mabane Co.	1,109.5	17.6	11.0%
8- Gulf Bank	853.6	12.7	9.3%
9- Burgan Bank	665.3	15.5	5.8%
10- Kuwait Projects Co.(Holding)	610.3	20.3	5.1%
Total	29,017	16.61	10.9%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.025	0.003	15.0%
Tamdeen Investment Co.	0.538	0.048	9.8%
Ahleiah Insurance Co.	0.639	0.035	5.8%
Sanam Real Estate Co.	0.076	0.004	5.3%
Commercial Bank of Kuwait	0.680	0.030	4.6%

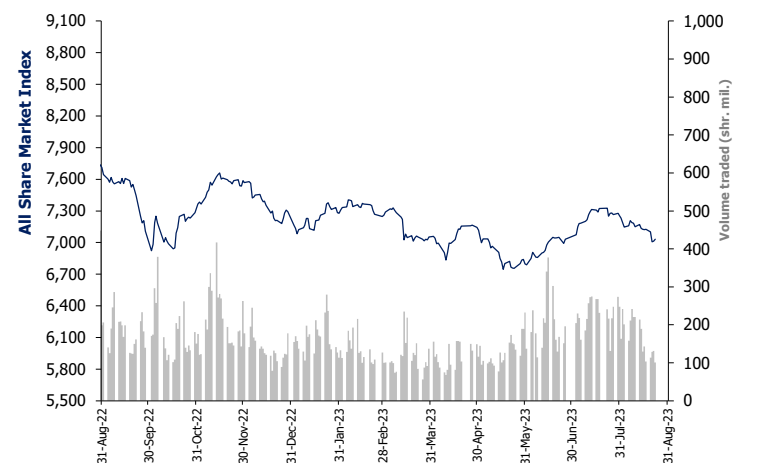
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.085	(0.017)	(16.6%)
Al Masaken Intl. Real Estate Dev. Co.	0.026	(0.002)	(7.5%)
Arab Real Estate Co.	0.055	(0.004)	(6.9%)
Soor Fuel Marketing Co.	0.143	(0.009)	(5.9%)
Amar For Finance And Leasing Co.	0.057	(0.003)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.080	(1.7%)	17,501,490
Kuwait Finance House	0.749	0.3%	7,267,008
Arabi Holding Group Co.	0.331	3.4%	5,492,894
Warba Bank	0.197	(0.5%)	4,627,988
Sokouk Holding Co.	0.034	(0.3%)	4,341,791

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	▲ 50	▼ 48	■ 52		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,729.84	13.1	0.2%	(4.1%)	(4.8%)
Main 50 Index	5,644.61	44.2	0.8%	1.3%	(1.3%)
Main Market Index	5,689.03	34.1	0.6%	1.0%	1.6%
All Share Market Index	7,029.86	18.2	0.3%	(3.1%)	(3.6%)
Market Cap (KWD Mn)	41,723.33	109.5	0.3%	(2.8%)	(10.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	100.4	(30.8)	(23.5%)	157.0	255.5
Value Traded (KWD Mn)	27.1	(3.19)	(10.5%)	42.3	68.2
No. of Trades	10,147	(731)	(6.7%)	9,484	12,908

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.749	0.3%	5,448,500
National Bank of Kuwait	0.929	0.4%	3,108,671
Arabi Holding Group Co.	0.331	3.4%	1,801,347
Agility (PWC Logistics)	0.597	0.8%	1,467,616
GFH Financial Group	0.080	(1.7%)	1,409,191

Boursa Kuwait - Premier Market

Wednesday, August 23, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.929	0.004	0.4%	7,367	22.3%	17.7%	13.5	2.00	3.8%	1.20	14.8%	(9.5%)	573.72	575.98
▼	Gulf Bank	0.254	(0.001)	(0.4%)	854	2.6%	2.0%	12.7	1.18	3.9%	1.09	9.3%	(15.1%)	659.25	182.45
=	Kuwait International Bank	0.161	0.000	0.0%	266	0.8%	0.6%	16.3	0.85	2.3%	0.99	5.2%	15.3%	832.72	142.06
=	Burgan Bank	0.193	0.000	0.0%	665	2.0%	1.6%	15.5	0.90	4.1%	1.05	5.8%	(7.6%)	212.34	44.74
▲	Kuwait Finance House	0.749	0.002	0.3%	10,981	33.3%	26.3%	19.9	2.10	3.3%	1.41	10.6%	0.8%	2,110.67	1,659.55
=	Boubyan Bank	0.608	0.000	0.0%	2,409	7.3%	5.8%	36.5	2.96	1.0%	1.05	8.1%	(19.2%)	597.21	384.22
▲	Kuwait Investment Co.	0.135	0.002	1.5%	74	0.2%	0.2%	9.8	0.65	3.7%	0.91	6.6%	(11.2%)	204.88	26.93
▼	National Investments Co	0.227	(0.004)	(1.7%)	181	0.5%	0.4%	NM	1.03	12.3%	1.30	0.6%	(4.2%)	296.21	66.89
=	Kuwait Projects Co. (Holding)	0.122	0.000	0.0%	610	1.8%	1.5%	20.3	1.03	0.0%	0.74	5.1%	8.9%	973.83	119.80
▲	Arzan Financial Group for Financing & In	0.151	0.001	0.7%	121	0.4%	0.3%	28.7	1.10	2.6%	1.01	3.9%	31.3%	813.47	101.13
▼	Aayan Leasing and Investment	0.158	(0.001)	(0.6%)	105	0.3%	0.3%	9.3	1.18	4.7%	1.31	12.8%	18.8%	1,169.02	170.31
▲	Al Imtiaz Investment Group	0.067	0.000	0.4%	71	0.2%	0.2%	NM	0.44	12.5%	1.06	NM	(10.5%)	183.45	11.81
▼	Kuwait Real Estate Co.	0.160	(0.002)	(1.2%)	153	0.5%	0.4%	15.0	1.17	1.8%	0.98	7.8%	52.4%	1,018.29	124.65
=	Mabane Co.	0.843	0.000	0.0%	1,110	3.4%	2.7%	17.6	1.93	1.7%	1.07	11.0%	5.4%	89.56	70.16
▲	The Commercial Real Estate Co.	0.104	0.001	1.0%	188	0.6%	0.5%	19.0	0.65	2.7%	0.63	3.4%	3.2%	551.81	55.51
▲	National Industries Group (Holding)	0.223	0.003	1.4%	512	1.6%	1.2%	NM	1.04	2.2%	1.42	0.7%	7.9%	455.06	97.38
▲	Gulf Cable and Electrical Industries	1.210	0.010	0.8%	252	0.8%	0.6%	13.5	1.12	4.9%	1.03	8.3%	(0.4%)	13.07	15.34
▲	Heavy Engineering Industries and Shipbu	0.688	0.010	1.5%	124	0.4%	0.3%	20.4	1.79	2.9%	0.70	8.8%	12.2%	34.67	21.81
▼	Boubyan Petrochemical Co.	0.721	(0.008)	(1.1%)	386	1.2%	0.9%	NM	1.39	8.3%	0.73	1.1%	(9.9%)	61.53	46.89
▲	Agility Public Warehousing Co.	0.597	0.005	0.8%	1,524	4.6%	3.7%	22.2	0.84	0.0%	1.51	3.8%	(17.1%)	755.27	461.87
▼	Mobile Telecommunications Co.	0.511	(0.002)	(0.4%)	2,211	6.7%	5.3%	10.5	1.79	6.8%	1.26	17.0%	(9.2%)	603.34	323.77
▼	Human Soft Holding Co.	3.201	(0.026)	(0.8%)	409	1.2%	1.0%	9.4	3.90	12.4%	0.50	41.5%	(5.0%)	34.21	121.85
▲	ALAFCO Aviation Lease and Finance Co.	0.177	0.002	1.1%	169	0.5%	0.4%	NM	0.76	0.0%	0.88	NM	(12.8%)	127.56	25.45
▼	Jazeera Airways Co.	1.722	(0.007)	(0.4%)	379	1.1%	0.9%	20.0	13.83	4.5%	0.70	69.2%	(9.4%)	45.11	82.50
▼	GFH Financial Group BSC	0.080	(0.001)	(1.7%)	279	0.8%	0.7%	8.9	0.93	5.5%	0.96	10.5%	5.3%	1,907.63	157.81
▼	Warba Bank	0.197	(0.001)	(0.5%)	406	1.2%	1.0%	23.0	1.34	1.5%	0.98	5.8%	(13.7%)	532.43	116.24
▼	Mezzan Holding Co.	0.519	(0.004)	(0.8%)	161	0.5%	0.4%	77.2	1.54	2.3%	0.47	2.0%	32.1%	122.57	52.65
▼	Integrated holding Co.	0.414	(0.001)	(0.2%)	105	0.3%	0.3%	33.5	1.65	3.6%	0.52	4.9%	11.9%	149.73	58.01
▼	Shamal Az-Zour Al-Oula Power and Wate	0.193	(0.001)	(0.5%)	212	0.6%	0.5%	15.6	1.75	4.7%	0.46	11.2%	2.7%	102.51	18.95
▲	Boursa Kuwait Securities Co.	1.937	0.003	0.2%	389	1.2%	0.9%	24.8	6.84	4.4%	0.86	27.6%	(5.6%)	28.85	54.14
▲	Ali Alghanim Sons Automotive Co.	1.209	0.004	0.3%	331	1.0%	0.8%	14.2	4.27	5.6%	0.48	30.1%	50.2%	83.69	82.14
Subtotal- Premier Market Stocks		7,729.84	13.06	0.2%	33,002	100%	79%	16.9	1.18	4.20%		9.6%	(4.8%)	15,343.66	5,473.02
Rest of the Market					8,721		21%	11.7	0.72	2.63%		6.4%		8,996.99	1,078.58

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, August 23, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.75	0.00%	1.05	0.037	0.000	7.4	0.045	0.026	(17.8%)	65,300	2,286	5.1%	NM
= Independent Petroleum Group	IPGK.KW	10.6	0.84	6.26%	0.27	0.459	0.000	83.0	0.545	0.407	(10.0%)	0	0	0.3%	7.9%
= National Petroleum Services Co.	NAPS.KW	9.9	1.85	6.16%	0.18	0.787	0.000	76.3	0.899	0.711	(0.3%)	0	0	0.6%	18.6%
= The Energy House Co.	ENER.KW	NM	0.66	0.00%	0.67	0.059	0.000	2.7	0.354	0.021	174.4%	0	0	11.4%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.37	0.00%	0.17	0.108	0.000	27.4	0.133	0.100	(6.1%)	6,795	724	19.9%	NM
Energy		10.6	0.71	6.21%				202.9			(11.6%)	72,095	3,010		5.3%
▲ Kuwait Foundry Co.	KFDC.KW	4.3	1.06	31.36%	0.49	0.354	0.004	25.6	0.558	0.290	20.4%	7,755	2,683	19.0%	24.8%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.39	8.28%	0.73	0.721	(0.008)	385.6	0.856	0.705	(9.9%)	1,002,198	730,455	11.5%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.7	2.49	6.49%	0.09	0.770	0.000	77.7	0.900	0.429	97.4%	0	0	0.0%	25.7%
Basic Materials		7.0	1.39	8.28%				488.9			2.3%	1,009,953	733,139		5.1%
▼ Specialities Group Holding Co.	SPEC.KW	9.7	0.60	6.05%	0.66	0.110	(0.003)	18.7	0.123	0.096	0.8%	1,488,378	164,678	107.7%	6.2%
= Kuwait Cement Co.	KCEM.KW	28.6	0.64	2.87%	0.58	0.169	0.000	120.5	0.225	0.164	(24.2%)	150,164	25,418	5.4%	2.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.5	1.12	4.91%	1.03	1.210	0.010	251.9	1.275	0.999	(0.4%)	41,495	49,803	6.3%	8.3%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.4	1.79	2.91%	0.70	0.688	0.010	124.0	0.735	0.566	12.2%	117,653	79,898	19.2%	8.8%
= Kuwait Portland Cement Co.	PCEM.KW	14.2	1.07	8.22%	0.47	0.852	0.000	85.4	0.945	0.800	4.3%	85,000	72,420	5.2%	7.5%
▲ Shuaiba Industrial Co.	PAPE.KW	12.2	0.97	6.61%	0.19	0.179	0.004	17.8	0.186	0.134	11.2%	660	118	5.5%	7.9%
▼ Metal & Recycling Co.	MRCK.KW	11.9	1.01	0.00%	0.18	0.085	(0.017)	7.7	0.102	0.038	70.5%	42,800	3,726	5.7%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▼ National Industries Co.	NIBM.KW	17.6	0.74	5.77%	0.20	0.173	(0.006)	62.1	0.195	0.164	(10.8%)	4,000	692	2.2%	4.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.44	0.00%	0.97	0.025	0.003	2.0	0.047	0.020	(46.7%)	813,489	17,795	19.9%	NM
▲ National Co. for Consumer Industries	NCCI.KW	NM	1.32	0.00%	0.18	0.123	0.001	36.9	0.132	0.108	10.8%	2,069,476	253,211	145.7%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	22.2	0.84	0.00%	1.51	0.597	0.005	1,523.7	0.720	0.560	(17.1%)	2,462,407	1,467,616	29.6%	3.8%
▲ National Cleaning Co.	CLEA.KW	NM	0.24	0.00%	0.76	0.029	0.000	6.7	0.035	0.023	(12.1%)	235,518	6,596	6.6%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.38	0.00%	0.77	0.053	(0.000)	14.6	0.065	0.039	(9.7%)	30,010	1,559	7.8%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.6	1.01	7.20%	0.49	0.271	(0.005)	32.2	0.315	0.257	(8.8%)	1,995	541	2.8%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.4	3.90	12.44%	0.50	3.201	(0.026)	408.9	3.845	3.102	(5.0%)	419,607	1,347,499	26.8%	41.5%
= Gulf Franchising Co.	GFCL.KW	NM	1.14	0.00%	NA	0.059	0.000	2.4	0.097	0.056	(34.4%)	0	0	1.2%	1.3%
▲ Combined Group Contracting Co.	CGCK.KW	6.1	1.18	8.02%	0.68	0.373	0.003	63.8	0.476	0.365	(17.8%)	1,250,648	460,551	61.3%	19.2%
▲ United Projects Group	UPAC.KW	NM	0.72	0.00%	0.19	0.199	0.005	75.2	0.268	0.174	(2.5%)	15,050	2,908	0.7%	0.4%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.76	0.00%	0.88	0.177	0.002	168.5	0.220	0.172	(12.8%)	52,476	9,181	13.4%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.8	0.71	5.68%	0.91	0.088	0.001	14.4	0.095	0.067	9.3%	12,530	1,103	18.2%	6.0%
▼ Integrated holding Co.	INTEGRATED.KW	33.5	1.65	3.62%	0.52	0.414	(0.001)	104.7	0.454	0.345	11.9%	812,733	335,971	59.2%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.5	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.7%	2.4%
▲ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	59.1	0.70	0.00%	0.11	0.092	0.002	46.0	0.137	0.082	(30.8%)	93,496	8,602	1.1%	1.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.9	1.04	5.45%	0.07	0.330	(0.010)	49.5	0.365	0.312	0.6%	59,646	19,719	9.4%	10.5%
Industrials		13.5	0.91	5.91%				3,297.6			(12.4%)	10,259,231.0	4,329,603		2.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.75	0.00%	0.28	0.109	0.001	22.8	0.114	0.091	(0.9%)	221	24	1.3%	NM
▼ Mezzan Holding Co.	MEZZ.KW	77.2	1.54	2.31%	0.47	0.519	(0.004)	161.3	0.540	0.360	32.1%	666,417	344,460	39.4%	2.0%
Consumer Staples		77.2	1.14	2.31%				184.1			26.8%	666,638	344,484		NM
= Advanced Technology Co.	ATCK.KW	11.4	1.00	4.18%	0.01	0.479	0.000	71.9	0.525	0.379	8.9%	0	0	2.3%	8.8%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.2	2.37	0.00%	0.02	0.710	0.000	159.8	0.710	0.532	2.9%	50	36	0.2%	19.5%
Health Care		11.8	1.69	4.18%				232.3			4.7%	50	36		12.9%
▼ Kuwait National Cinema Co.	KCIN.KW	12.8	1.31	4.78%	0.29	1.140	(0.044)	105.6	1.206	0.940	20.0%	25,700	29,360	1.5%	10.3%
= Kuwait Hotels Co.	KHOT.KW	13.3	2.18	2.38%	NA	0.205	0.000	11.6	0.227	0.115	15.8%	0	0	1.6%	16.4%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.49	0.00%	0.54	0.118	(0.003)	33.0	0.149	0.076	8.3%	19,670	2,323	9.6%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	9.7	6.00	0.00%	0.69	0.168	(0.004)	30.8	0.188	0.058	491.5%	1,285,850	217,508	87.8%	61.9%
▼ Oula Fuel Marketing Co.	OULA.KW	13.4	0.92	3.31%	0.44	0.151	(0.006)	61.1	0.180	0.121	4.1%	215,371	32,795	7.2%	6.9%
▲ Kuwait Resorts Co.	MUNK.KW	13.3	0.49	3.82%	0.73	0.073	0.001	14.7	0.080	0.065	(15.3%)	22,600	1,625	16.3%	3.7%
▲ Jazeera Airways Co.	JAZK.KW	20.0	13.83	4.53%	0.70	1.722	(0.007)	378.8	2.200	1.518	(9.4%)	85,531	147,753	20.5%	69.2%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.0	0.81	3.50%	0.46	0.143	(0.009)	57.9	0.168	0.120	(4.0%)	69,364	10,272	2.6%	6.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	8.8	0.93	5.43%	0.10	0.109	0.000	12.5	0.120	0.089	(1.8%)	386,570	41,712	22.0%	10.6%
= Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.3%
▼ Al Eid Food Co.	ALEID.KW	12.3	1.43	2.81%	0.12	0.178	(0.001)	33.1	0.226	0.177	(19.8%)	140,559	25,081	51.0%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	14.2	4.27	5.64%	0.48	1.209	0.004	331.3	1.287	0.790	50.2%	348,697	418,758	NA	30.1%
Consumer Discretionary		13.1	0.93	3.82%				1,078			9.8%	2,599,912	927,187		11.4%
▼ Zain	ZAIN.KW	10.5	1.79	6.85%	1.26	0.511	(0.002)	2,211.1	0.572	0.502	(9.2%)	1,476,279	756,692	13.9%	17.0%
▼ National Mobile Telecom Co.	OORE.KW	6.8	0.97	6.21%	0.60	1.120	(0.005)	561.3	1.292	0.957	(3.4%)	16,458	18,523	1.3%	14.3%
= Kuwait Telecommunication Co.	STC.KW	16.9	2.63	5.19%	0.63	0.578	0.000	577.3	0.793	0.548	(1.2%)	814,307	468,184	16.7%	15.6%
= Hayat Communications Co.	HAYK.KW	NM	0.73	0.00%	0.99	0.077	0.000	6.7	0.084	0.050	28.5%	0	0	4.3%	NM
Telecommunications		10.5	1.38	6.21%				3,356.4			(7.3%)	2,307,044	1,243,399		15.9%
▲ National Bank of Kuwait	NBKK.KW	13.5	2.00	3.77%	1.20	0.929	0.004	7,366.9	1.076	0.913	(9.5%)	3,355,614	3,108,671	7.2%	14.8%
▼ Gulf Bank	GBKK.KW	12.7	1.18	3.94%	1.09	0.254	(0.001)	853.6	0.309	0.252	(15.1%)	2,841,548	723,521	19.6%	9.3%
▲ Commercial Bank of Kuwait	CBKK.KW	13.0	1.94	1.67%	0.33	0.680	0.030	1,286.5	0.730	0.480	36.0%	27	19	7.3%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	13.9	1.05	3.60%	0.64	0.221	(0.004)	524.7	0.332	0.220	(4.7%)	1,181,927	264,253	11.7%	7.6%
▲ Ahli United Bank - Kuwait	BKME.KW	15.9	1.20	2.75%	0.83	0.259	0.001	583.3	0.288	0.247	(8.8%)	25,774	6,652	3.3%	7.5%
= Kuwait International Bank	KIBK.KW	16.3	0.85	2.31%	0.99	0.161	0.000	266.3	0.192	0.160	15.3%	1,690,048	272,333	50.4%	5.2%
= Burgan Bank	BURK.KW	15.5	0.90	4.14%	1.05	0.193	0.000	665.3	0.229	0.184	(7.6%)	239,339	46,239	6.2%	5.8%
▲ Kuwait Finance House	KFH.KW	19.9	2.10	3.30%	1.41	0.749	0.002	10,980.7	0.806	0.700	0.8%	7,267,008	5,448,500	14.4%	10.6%
= Boubyan Bank	BOUK.KW	36.5	2.96	0.99%	1.05	0.608	0.000	2,409.2	0.769	0.579	(19.2%)	1,046,404	638,158	15.1%	8.1%
▼ Warba Bank	WARB.KW	23.0	1.34	1.52%	0.98	0.197	(0.001)	405.8	0.241	0.197	(13.7%)	4,627,988	914,368	25.8%	5.8%
Banks		15.7	1.27	3.02%				25,342.3			(15.7%)	22,275,677	11,422,713		11.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.3	0.68	8.10%	0.06	0.469	0.000	86.7	0.577	0.465	(10.5%)	0	0	4.4%	29.2%
▼ Gulf Insurance Group	GINS.KW	10.0	2.15	3.09%	0.07	1.740	(0.010)	493.7	1.899	0.965	71.4%	20,000	34,800	2.8%	21.6%
▲ Ahleiah Insurance Co.	AINS.KW	7.7	1.07	6.15%	0.15	0.639	0.035	138.5	0.720	0.489	28.3%	100	64	1.2%	13.8%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.0	0.72	7.79%	0.39	0.100	0.000	23.9	0.124	0.076	6.2%	36,135	3,536	15.3%	12.1%
= Kuwait Reinsurance Co.	KWRE.KW	12.0	1.41	1.49%	0.08	0.400	0.000	103.8	0.400	0.264	50.1%	0	0	0.1%	11.7%
= First Takaful Insurance Co.	FTIK.KW	32.1	0.59	0.00%	0.36	0.050	0.000	5.3	0.052	0.038	9.9%	0	0	0.4%	1.8%
▲ Wethaq Takaful Insurance Co.	WETH.KW	47.9	0.75	0.00%	0.49	0.027	0.001	3.0	0.031	0.019	10.2%	160,324	4,088	7.9%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.000%	0	0	0.0%	9.7%
Insurance		9.4	0.81	6.97%				883.4			42.9%	216,559	42,488		18.9%
▼ Sokouk Holding Co.	SHCK.KW	6.1	0.70	0.00%	1.07	0.034	(0.000)	19.2	0.038	0.021	46.1%	4,341,791	144,705	47.2%	11.4%
▼ Kuwait Real Estate Co.	KREK.KW	15.0	1.17	1.82%	0.98	0.160	(0.002)	152.6	0.170	0.101	52.4%	4,279,788	688,662	106.8%	7.8%
▼ United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.47	0.053	(0.001)	69.0	0.067	0.053	(16.0%)	115,874	6,165	12.0%	0.4%
▼ National Real Estate Co.	NREK.KW	17.3	0.36	0.00%	1.26	0.081	(0.001)	150.5	0.125	0.075	(35.2%)	766,761	62,256	32.0%	2.1%
= Salhia Real Estate Co.	SREK.KW	17.1	1.57	2.90%	0.33	0.496	0.000	268.1	0.550	0.457	(2.9%)	514,424	254,260	21.0%	9.2%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.5	0.64	3.08%	0.19	0.360	(0.010)	144.5	0.405	0.326	(2.7%)	7,056	2,551	0.6%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	11.9	0.39	1.91%	0.45	0.260	0.000	52.8	0.278	0.230	(6.0%)	12,761	3,318	3.9%	3.3%
= Al Massaleh Real Estate Co.	MREC.KW	7.0	0.45	0.00%	0.24	0.030	0.000	6.9	0.036	0.026	(2.0%)	0	0	0.9%	6.4%
▼ Arab Real Estate Co.	ARAB.KW	5.7	0.55	0.00%	1.21	0.055	(0.004)	20.3	0.065	0.033	113.6%	4,040,868	227,340	77.3%	9.6%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	25.3	0.57	0.00%	0.71	0.052	0.000	23.5	0.062	0.048	(12.4%)	10,441	543	4.5%	2.2%
= Mabanee Co.	MABK.KW	17.6	1.93	1.66%	1.07	0.843	0.000	1,109.5	0.888	0.680	5.4%	200,270	168,879	6.8%	11.0%
= Injazzat Real Estate Development Co.	INJA.KW	9.6	0.47	6.05%	0.24	0.081	0.000	27.4	0.087	0.074	1.3%	0	0	17.4%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	19.0	0.65	2.74%	0.63	0.104	0.001	187.9	0.111	0.092	3.2%	100,404	10,376	30.5%	3.4%
▲ Sanam Real Estate Co.	SANK.KW	NM	1.18	0.00%	0.39	0.076	0.004	9.2	0.085	0.058	20.8%	4,124	312	4.6%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.1	0.52	6.36%	0.65	0.079	(0.001)	32.7	0.084	0.066	1.7%	1,217,063	96,162	27.3%	7.4%
▼ Aqar Real Estate Investment Co.	AQAR.KW	20.0	0.50	1.63%	0.02	0.061	(0.001)	14.2	0.064	0.044	(3.8%)	811	49	5.7%	2.5%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.98	0.00%	0.45	0.032	0.001	6.0	0.037	0.021	(3.3%)	10	0	2.8%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.64	0.00%	1.05	0.047	(0.001)	29.6	0.051	0.035	(2.1%)	567,128	26,896	51.4%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.3	0.47	7.78%	0.49	0.051	(0.001)	19.0	0.059	0.047	(3.9%)	27,907	1,428	17.7%	3.3%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.98	0.014	0.000	3.4	0.025	0.012	(31.4%)	927,950	13,498	64.7%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	15.7	0.56	6.01%	0.23	0.100	0.000	25.1	0.120	0.086	(13.9%)	150	15	1.4%	3.6%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.29	0.00%	0.39	0.085	0.003	21.6	0.101	0.073	(8.8%)	506	43	1.2%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	7.1	2.28	0.00%	0.61	0.109	0.000	35.1	0.116	0.048	78.7%	22,241	2,381	16.0%	32.1%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.50	0.00%	1.45	0.048	(0.001)	35.2	0.054	0.038	(2.0%)	40,557	1,941	10.6%	NM
= Kuwait Business Town Real Estate Co.	KBTX.KW	10.8	0.77	7.89%	1.11	0.063	0.000	36.5	0.070	0.051	13.0%	16,250	997	15.7%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	25.8	0.26	0.00%	0.43	0.047	(0.002)	6.5	0.068	0.046	(22.5%)	2,500	116	3.2%	1.0%
▲ Mashaer Holding Co.	MASHAER.KW	4.6	0.72	0.00%	0.50	0.065	0.003	11.5	0.068	0.051	19.2%	14,027	879	8.6%	15.8%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	15.7	0.41	0.00%	0.28	0.026	(0.002)	2.5	0.029	0.013	(3.7%)	830,297	22,048	45.2%	2.6%
▼ Dalqan Real Estate Co.	DALQ.KW	51.8	1.53	1.79%	0.07	0.163	(0.002)	9.8	0.235	0.148	(13.9%)	14,496	2,363	15.7%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.7	1.44	0.00%	0.02	0.171	0.000	25.1	0.204	0.084	(20.1%)	0	0	0.8%	2.6%
= Osos Holding Group Co.	OSOS.KW	10.9	0.82	8.47%	0.30	0.094	0.000	9.9	0.110	0.084	(14.2%)	0	0	1.8%	7.5%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.024	0.000	24.2	1.265	1.005	(18.7%)	7,775	7,957	23.6%	NA
Real Estate		14.6	0.56	2.90%				2,593.1			0.7%	18,084,230	1,746,140		3.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	9.8	0.65	3.68%	0.91	0.135	0.002	74.0	0.156	0.110	(11.2%)	181,510	24,423		37.4%	6.6%
▲ Commercial Facilities Co.	FACI.KW	12.9	0.55	9.03%	0.53	0.167	0.001	84.8	0.199	0.163	(6.7%)	354,527	58,674		7.2%	4.2%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.3	1.20	0.00%	1.25	0.172	(0.001)	42.9	0.180	0.079	73.6%	2,048,372	353,817		332.4%	16.3%
▼ National Investment Co.	NINV.KW	NM	1.03	12.32%	1.30	0.227	(0.004)	180.9	0.267	0.183	(4.2%)	790,125	180,998		37.2%	0.6%
= Kuwait Projects Co.(Holding)	KPRO.KW	20.3	1.03	0.00%	0.74	0.122	0.000	610.3	0.142	0.099	8.9%	3,419,659	418,542		19.5%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	31.5	0.76	6.62%	1.27	0.076	(0.001)	35.1	0.092	0.072	(10.1%)	39,560	3,009		6.7%	2.4%
= The Securities House Co.	SECH.KW	16.3	0.64	0.00%	1.20	0.064	0.000	26.2	0.075	0.053	(10.1%)	59,617	3,720		23.0%	3.9%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.7	1.10	2.55%	1.01	0.151	0.001	121.1	0.158	0.099	31.3%	4,062,681	607,658		101.4%	3.9%
= Kuwait Financial Centre	MARKZ.KW	NM	0.56	4.56%	0.81	0.109	0.000	54.7	0.112	0.092	3.8%	361,030	38,820		7.8%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.78	7.88%	0.54	0.089	0.000	19.5	0.103	0.073	(6.0%)	0	0		2.6%	NM
▼ First Investment Co.	OLAK.KW	NM	1.02	0.00%	1.12	0.053	(0.000)	23.8	0.064	0.027	(15.1%)	89,351	4,671		45.3%	NM
= Gulf Investment House	GIHK.KW	NM	3.69	0.00%	0.94	0.393	0.000	159.8	0.440	0.323	(0.5%)	40,276	15,794		3.6%	3.8%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.3	1.18	4.75%	1.31	0.158	(0.001)	104.9	0.166	0.121	18.8%	3,660,786	579,695		176.0%	12.8%
= Bayan Investment Co.	BAYK.KW	NM	0.67	0.00%	0.79	0.039	0.000	9.0	0.057	0.027	(4.1%)	101,000	3,951		13.5%	NM
= Osoul Investment Co.	OSUL.KW	5.7	0.78	6.55%	0.43	0.092	0.000	11.6	0.100	0.078	(6.3%)	0	0		1.7%	13.6%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.45	0.00%	0.38	0.058	0.000	17.9	0.071	0.056	(10.6%)	0	0		1.5%	NM
▲ Kamco Investment Co.	KAMC.KW	34.7	0.56	10.26%	0.59	0.098	0.002	33.4	0.115	0.090	(5.3%)	665	65		23.2%	1.6%
▼ National International Holding Co.	NIHK.KW	15.1	0.63	4.28%	0.73	0.109	(0.002)	24.0	0.135	0.105	(16.2%)	702,750	78,615		56.4%	4.2%
▼ UniCap Investment and Finance	UNICAP.KW	NM	0.48	0.00%	0.59	0.042	(0.002)	9.4	0.062	0.041	(31.0%)	2,900	122		5.6%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.95	0.00%	0.34	0.101	0.000	20.9	0.115	0.081	(11.4%)	0	0		5.9%	0.5%
= Al-Deera Holding	DEER.KW	38.4	1.54	0.00%	0.87	0.187	0.000	17.2	0.193	0.134	16.9%	1,359	253		0.9%	4.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	25.5	1.33	0.00%	2.45	0.107	0.001	30.2	0.121	0.086	0.0%	404,414	43,366		88.7%	5.2%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.77	0.00%	0.97	0.023	0.001	7.4	0.027	0.008	124.0%	567,758	13,157		98.3%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.3	1.08	2.66%	1.23	0.186	0.003	94.9	0.194	0.141	5.1%	93,309	17,130		10.9%	33.0%
▲ Tamdeen Investment Co.	TAMI.KW	14.2	0.56	2.19%	0.35	0.538	0.048	183.2	0.610	0.490	(11.8%)	26	14		0.1%	4.0%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.32	0.00%	0.58	0.038	0.000	6.7	0.043	0.024	(0.5%)	0	0		2.3%	0.4%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.62	0.054	0.000	43.7	0.063	0.048	(4.2%)	251,200	13,452		55.0%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	66.3	1.91	0.00%	NA	0.151	0.001	22.7	0.179	0.144	(10.7%)	1,146,478	170,921		112.2%	2.9%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.44	12.51%	1.06	0.067	0.000	71.1	0.076	0.053	(10.5%)	182,577	12,198		17.3%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.82	0.00%	1.38	0.028	0.001	11.9	0.031	0.017	1.5%	264,492	7,149		45.9%	NM
▲ National Industries Group	NIND.KW	NM	1.04	2.24%	1.42	0.223	0.003	511.8	0.238	0.181	7.9%	256,168	56,854		19.8%	0.7%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.06	0.00%	0.55	0.093	(0.001)	9.3	0.097	0.072	15.3%	89,636	8,224		12.0%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	2.32	0.00%	0.31	0.331	0.011	114.5	0.424	0.207	2.8%	5,492,894	1,801,347		41.2%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.27	0.00%	0.82	0.029	0.001	17.4	0.037	0.022	(20.8%)	500	14		21.7%	NM
= Credit Rating & Collection Co.	TAHS.KW	23.2	0.73	0.00%	0.08	0.022	0.000	3.6	0.024	0.014	0.9%	18,234	389		2.6%	3.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.68	15.71%	0.20	0.280	0.001	315.5	0.378	0.275	(25.5%)	12,095	3,400		4.2%	42.8%
▼ GFH Financial Group	GFH.KW	8.9	0.93	5.53%	0.96	0.080	(0.001)	279.3	0.095	0.069	5.3%	17,501,490	1,409,191		54.6%	10.5%
▲ Inovest	INOV.KW	NM	0.54	0.00%	0.84	0.079	0.002	23.9	0.091	0.062	(9.7%)	172,533	13,558		10.6%	0.0%
▼ Amar For Finance and Leasing Co.	AMARF.KW	13.7	0.52	0.00%	0.07	0.057	(0.003)	11.2	0.064	0.048	(8.6%)	94,999	5,443		1.3%	3.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.9	0.56	5.17%	0.54	0.058	0.001	15.3	0.064	0.048	(1.2%)	17,084	957		1.6%	6.3%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.8	6.84	4.39%	0.86	1.937	0.003	388.9	2.190	1.760	(5.6%)	163,240	316,296		14.4%	27.6%
Financial Services		14.6	0.78	5.17%				3,843.9			0.2%	42,645,295	6,265,888			4.5%

Boursa Kuwait Daily Bulletin

Wednesday, August 23, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return [#]	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.70	0.00%	0.21	0.078	0.000	7.8	0.108	0.073	(18.6%)	0	0	2.4%	NM
Technology		NM	0.70	0.00%				7.8			(18.6%)	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.6	1.75	4.66%	0.46	0.193	(0.001)	212.3	0.208	0.170	2.7%	230,874	44,548	9.3%	11.2%
Utilities		15.6	1.75	4.66%				212.3			2.7%	230,874	44,548		11.2%
Boursa Kuwait		13.4	0.8	3.0%				41,723.3			(10.74%)	100,367,558	27,102,635		8.7%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.168	491.5%
The Energy House Co.	0.059	174.4%
Ekttitab Holding Co.	0.023	124.0%
Arab Real Estate Co.	0.055	113.6%
Al Kout for Industrial Projects Co.	0.770	97.4%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.749	2,110,666,649
GFH Financial Group	0.080	1,907,628,902
A'ayan Leasing & Investment Co.	0.158	1,169,024,552
Kuwait Real Estate Co.	0.160	1,018,293,958
Jiyad Holding Co.	0.020	994,917,082

YTD Top % Losers	Close (KWD)	Percent Change
Salbookh Trading Co.	0.008	(47.4%)
Equipment Holding Co.	0.025	(46.7%)
National Real Estate Co.	0.081	(35.2%)
Gulf Franchising Co.	0.059	(34.4%)
Al TAMEER Real Estate Investment Co.	0.014	(31.4%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.749	1,659,545,392
National Bank of Kuwait	0.929	575,981,219
Agility (PWC Logistics)	0.597	461,873,313
Boubyan Bank	0.608	384,222,358
Zain	0.511	323,773,043

* Different Fiscal Year Company

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