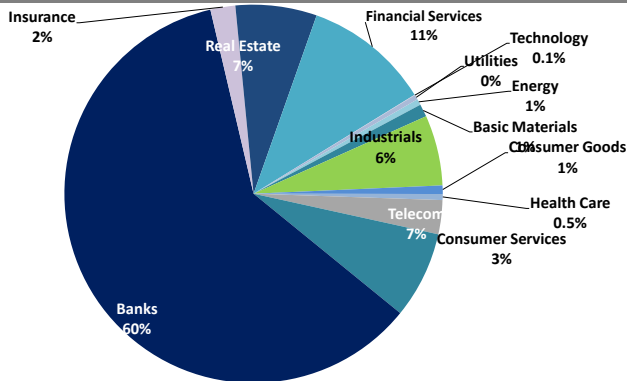


Boursa Kuwait Daily Report

September 23, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,285.3	19.1	11.1%
2- National Bank of Kuwait	7,327.3	12.7	14.7%
3- Boubyan Bank	2,419.7	27.3	10.2%
4- Zain	2,029.4	12.1	14.6%
5- Gulf Bank	1,163.6	18.3	7.9%
6- Mabanee Co.	1,160.8	17.6	10.4%
7- Commercial Bank of Kuwait	951.6	9.1	15.7%
8- Ahli Bank of Kuwait	713.0	14.2	8.3%
9- Burgan Bank	694.9	14.9	5.5%
10- Agility (PWC Logistics)	607.5	7.7	9.0%
Total	28,353	15.44	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.063	0.005	9.2%
United Real Estate Co.	0.072	0.006	8.9%
Warba Capital Holding Co.	0.208	0.017	8.9%
UniCap Investment and Finance	0.233	0.013	5.9%
Kuwait & M.E. Financial Inv. Co.	0.094	0.004	4.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.220	(0.024)	(9.8%)
Warba Insurance and Reinsurance Co	0.133	(0.011)	(7.6%)
The Energy House Co.	0.123	(0.007)	(5.4%)
Inovent	0.149	(0.008)	(5.1%)
Al Madar Finance & Investment Co.	0.095	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
United Real Estate Co.	0.072	8.9%	46,653,741
Manazel Holding Co.	0.040	0.5%	28,639,803
Kuwait Business Town Real Estate Co.	0.091	2.8%	28,524,870
Inovent	0.149	(5.1%)	26,952,623
Int'l Financial Advisors Co.	0.404	3.1%	26,623,954

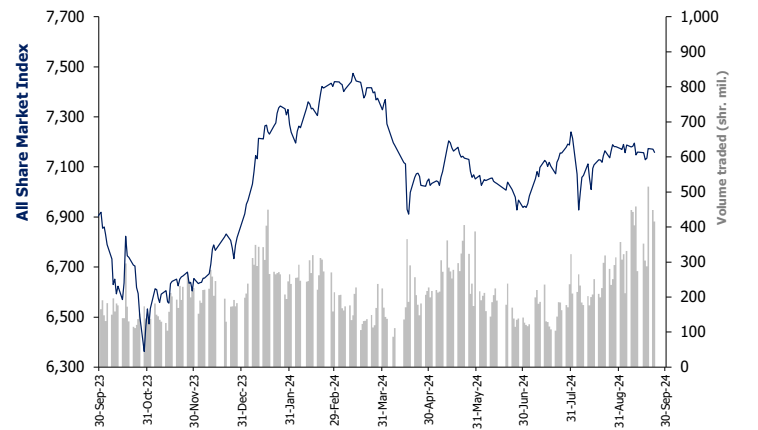
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,806.4	▼	(0.2%)	(0.3%)	3.2%
Energy	217.8	▼	(0.7%)	1.0%	13.8%
Basic Materials	455.3	▼	(0.9%)	(1.2%)	7.4%
Industrials	2,511.4	▼	(0.7%)	(3.5%)	(18.6%)
Consumer Staples	304.7	▲	0.5%	1.6%	53.0%
Health Care	215.9	▲	3.1%	2.0%	(7.0%)
Consumer Discretionary	1,214.9	▼	(0.5%)	1.1%	11.9%
Telecommunications	3,104.2	▲	0.1%	0.3%	(8.0%)
Banks	25,276.8	▼	(0.2%)	(1.1%)	3.3%
Insurance	898.2	▲	0.9%	14.6%	(1.7%)
Real Estate	2,902.2	▼	(0.6%)	1.8%	12.4%
Financial Services	4,519.7	▼	(0.1%)	0.7%	21.2%
Technology	21.4	▲	1.9%	(2.7%)	169.2%
Utilities	163.9	=	0.0%	(2.6%)	(13.9%)

Market Breadth	 51	 65	 29		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,736.65	(21.3)	(0.3%)	(1.1%)	3.5%
Main 50 Index	6,155.72	23.3	0.4%	4.3%	12.2%
Main Market Index	6,273.72	15.2	0.2%	3.3%	12.6%
All Share Market Index	7,156.95	(13.1)	(0.2%)	(0.3%)	5.0%
Market Cap (KWD Mn)	41,806.43	(77.8)	(0.2%)	(0.3%)	3.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	415.6	(32.1)	(7.2%)	233.0	157.9
Value Traded (KWD Mn)	68.1	(4.17)	(5.8%)	55.2	41.7
No. of Trades	21,503	(479)	(2.2%)	14,536	9,570

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.404	3.1%	10,616,322
MENA Real Estate Co.	0.220	(9.8%)	5,827,879
Inovent	0.149	(5.1%)	4,179,731
Kuwait Finance House	0.719	0.0%	3,443,660
Kuwait Real Estate Co.	0.239	1.3%	3,330,210

Boursa Kuwait - Premier Market

Monday, September 23, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.880	0.003	0.3%	7,327	21.4%	17.5%	12.7	1.87	4.0%	1.21	14.7%	3.4%	812.54	729.86
▼	Gulf Bank	0.306	(0.003)	(1.0%)	1,164	3.4%	2.8%	18.3	1.45	3.9%	1.08	7.9%	14.3%	1,741.44	496.72
▼	Ahli Bank	0.286	(0.001)	(0.3%)	713	2.1%	1.7%	14.2	1.17	3.1%	0.64	8.3%	28.9%	363.58	101.12
▼	Kuwait International Bank	0.180	(0.001)	(0.6%)	307	0.9%	0.7%	12.2	0.91	2.6%	0.99	7.5%	23.6%	1,270.65	219.26
▼	Burgan Bank	0.192	(0.004)	(2.0%)	695	2.0%	1.7%	14.9	0.81	3.1%	1.06	5.5%	17.2%	452.14	86.65
=	Kuwait Finance House	0.719	0.000	0.0%	11,285	32.9%	27.0%	19.1	2.11	2.8%	1.39	11.1%	6.0%	2,044.98	1,527.23
▼	Boubyan Bank	0.576	(0.006)	(1.0%)	2,420	7.1%	5.8%	27.3	2.79	1.4%	1.04	10.2%	1.8%	354.35	212.01
▼	Kuwait Investment Co.	0.149	(0.002)	(1.3%)	78	0.2%	0.2%	9.0	0.65	6.7%	0.93	7.2%	17.3%	659.94	119.17
▼	National Investments Co	0.231	(0.003)	(1.3%)	184	0.5%	0.4%	32.4	1.00	6.5%	1.32	3.1%	(3.3%)	538.41	142.97
▲	Kuwait Projects Co. (Holding)	0.099	0.001	1.0%	496	1.4%	1.2%	16.1	0.80	0.0%	0.77	5.0%	(5.6%)	1,470.37	170.34
=	Arzan Financial Group for Financing & In	0.198	0.000	0.0%	171	0.5%	0.4%	24.1	1.16	1.0%	1.02	4.8%	1.6%	1,355.07	280.97
▼	Aayan Leasing and Investment	0.152	(0.001)	(0.7%)	101	0.3%	0.2%	8.4	1.02	4.9%	1.29	12.1%	(12.6%)	704.78	118.89
▲	Al Imtiaz Investment Group	0.047	0.000	0.4%	49	0.1%	0.1%	NM	0.34	0.0%	1.03	NM	(17.5%)	404.59	21.99
▲	Kuwait Real Estate Co.	0.239	0.003	1.3%	240	0.7%	0.6%	17.6	1.53	1.2%	0.97	8.7%	22.8%	1,281.73	294.70
▼	Salhia Real Estate Co.	0.423	(0.002)	(0.5%)	251	0.7%	0.6%	18.1	1.42	3.4%	0.36	7.9%	8.3%	163.10	71.80
▼	Mabane Co.	0.832	(0.018)	(2.1%)	1,161	3.4%	2.8%	17.6	1.83	1.7%	1.04	10.4%	4.6%	254.81	208.28
▲	The Commercial Real Estate Co.	0.156	0.001	0.6%	293	0.9%	0.7%	16.2	1.00	2.4%	0.63	6.2%	58.9%	806.25	106.65
▼	National Industries Group (Holding)	0.221	(0.001)	(0.5%)	533	1.6%	1.3%	12.8	1.02	2.3%	1.41	8.0%	13.8%	808.03	183.05
▼	Gulf Cable and Electrical Industries	1.599	(0.001)	(0.1%)	333	1.0%	0.8%	17.3	1.32	4.0%	1.01	7.7%	22.1%	70.87	105.60
=	Heavy Engineering Industries and Shipbu	0.776	0.000	0.0%	140	0.4%	0.3%	17.2	1.94	3.9%	0.69	11.3%	(5.4%)	66.14	56.68
▼	Boubyan Petrochemical Co.	0.638	(0.008)	(1.2%)	341	1.0%	0.8%	15.4	1.44	9.4%	0.73	9.4%	9.1%	180.76	113.10
▼	Agility Public Warehousing Co.	0.238	(0.005)	(2.1%)	607	1.8%	1.5%	7.7	0.69	8.0%	1.57	9.0%	(53.2%)	1,561.81	583.59
=	Mobile Telecommunications Co.	0.469	0.000	0.0%	2,029	5.9%	4.9%	12.1	1.77	7.5%	1.25	14.6%	(7.5%)	614.41	296.31
▼	Human Soft Holding Co.	2.660	(0.015)	(0.6%)	358	1.0%	0.9%	8.6	3.51	13.1%	0.50	41.0%	(17.4%)	27.96	82.62
=	ALAFCO Aviation Lease and Finance Co.	0.232	0.000	0.0%	221	0.6%	0.5%	14.4	0.95	0.0%	0.85	6.6%	28.9%	91.10	19.27
▲	Jazeera Airways Co.	1.001	0.001	0.1%	220	0.6%	0.5%	NM	7.90	2.8%	0.71	9.3%	(27.9%)	92.39	94.30
▼	GFH Financial Group BSC	0.101	(0.002)	(1.9%)	353	1.0%	0.8%	10.5	1.19	4.5%	0.96	11.3%	32.4%	1,606.00	149.04
▼	Warba Bank	0.190	(0.003)	(1.6%)	415	1.2%	1.0%	22.1	1.29	1.5%	0.98	5.8%	8.3%	875.67	164.13
▲	Kuwait Telecommunication Co.	0.543	0.003	0.6%	542	1.6%	1.3%	16.2	2.40	6.4%	0.65	14.8%	(3.6%)	112.49	62.83
▲	Mezzan Holding Co.	0.907	0.006	0.7%	282	0.8%	0.7%	20.2	2.49	2.2%	0.47	12.3%	57.7%	85.62	61.81
▲	Integrated holding Co.	0.527	0.001	0.2%	133	0.4%	0.3%	26.7	2.20	3.8%	0.52	8.2%	3.3%	127.84	67.97
▼	Boursa Kuwait Securities Co.	2.028	(0.032)	(1.6%)	407	1.2%	1.0%	24.3	6.93	3.6%	0.89	28.5%	17.6%	34.62	70.25
▼	Ali Alghanim Sons Automotive Co.	1.060	(0.027)	(2.5%)	290	0.8%	0.7%	9.9	3.47	6.5%	0.48	35.0%	0.4%	97.51	107.58
▼	Beyout Investment Group Holding Co.	0.440	(0.004)	(0.9%)	132	0.4%	0.3%	18.3	2.41	3.1%	NA	13.2%	NA	90.67	45.15
Subtotal- Premier Market Stocks		7,736.65	(21.30)	(0.3%)	34,272	100%	82%	16.2	1.43	3.85%		10.8%	3.5%	21,222.59	7,171.88
Rest of the Market					7,534		18%	10.3	0.83	2.36%		6.1%		20,252.38	2,654.30

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, September 23, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.89	0.00%	1.01	0.040	0.001	8.0	0.042	0.028	31.5%	13,994,472	580,676	47.9%	NM
= Independent Petroleum Group	IPGK.KW	10.1	0.81	6.21%	0.26	0.463	0.000	83.7	0.525	0.410	10.2%	0	0	1.3%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.6	2.07	6.59%	0.18	0.882	(0.016)	85.6	1.067	0.724	9.8%	10,627	8,733	1.7%	23.9%
▼ The Energy House Co.	ENER.KW	NM	1.95	0.00%	0.68	0.123	(0.007)	5.6	0.254	0.057	95.2%	14,224,565	1,871,586	290.0%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.9	0.45	0.00%	0.20	0.138	0.000	35.0	0.141	0.092	55.2%	2,390,260	329,001	106.1%	4.1%
Energy		10.1	0.89	6.40%				217.8			13.8%	30,619,924	2,789,997		8.3%
= Kuwait Foundry Co.	KFDC.KW	5.6	1.88	23.40%	0.49	0.530	0.000	34.5	0.750	0.404	28.3%	17,482	9,198	14.4%	33.6%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	15.4	1.44	9.36%	0.73	0.638	(0.008)	341.2	0.692	0.560	9.1%	474,184	302,588	33.8%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	1.88	9.36%				455.3			7.4%	491,666	311,786		12.8%
▼ Specialities Group Holding Co.	SPEC.KW	9.8	0.56	4.93%	0.67	0.097	(0.000)	18.2	0.114	0.092	4.0%	886,404	86,758	75.7%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	38.6	0.66	0.00%	0.61	0.187	(0.001)	133.3	0.222	0.133	39.6%	186,553	34,577	39.4%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.3	1.32	4.03%	1.01	1.599	(0.001)	332.9	1.850	1.176	22.1%	1,131,325	1,786,275	34.0%	7.7%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.2	1.94	3.87%	0.69	0.776	0.000	139.9	0.975	0.775	(5.4%)	324,202	253,166	36.7%	11.3%
= Kuwait Portland Cement Co.	PCEM.KW	14.5	1.15	8.40%	0.45	0.833	0.000	83.5	0.928	0.812	(0.8%)	1,248	1,041	4.6%	7.9%
▼ Shuaiba Industrial Co.	PAPE.KW	13.8	1.00	6.96%	0.24	0.184	(0.008)	18.3	0.230	0.154	16.5%	7,721	1,437	30.5%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.91	0.00%	0.20	0.078	(0.002)	7.0	0.144	0.077	(6.0%)	105,463	8,227	7.6%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.03	0.00%	0.54	0.085	0.000	28.1	0.101	0.052	7.0%	3,616,370	308,474	92.1%	NM
= National Industries Co.	NIBM.KW	12.4	0.74	5.60%	0.19	0.178	0.000	63.9	0.189	0.154	13.4%	569	98	1.8%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	1.65	0.00%	0.96	0.055	0.001	4.4	0.060	0.025	92.0%	1,765,159	96,286	477.1%	NM
= National Co. for Consumer Industries	NCCI.KW	22.7	1.10	0.00%	0.22	0.108	0.000	32.4	0.134	0.102	1.9%	6,697,252	724,265	172.7%	4.9%
▼ Agility (PWC Logistics)	AGLT.KW	7.7	0.69	8.00%	1.57	0.238	(0.005)	607.5	0.368	0.241	(53.2%)	7,870,173	1,889,704	61.2%	9.0%
▼ National Cleaning Co.	CLEA.KW	15.3	0.39	0.00%	0.74	0.048	(0.000)	11.2	0.059	0.038	24.1%	118,201	5,659	26.7%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.55	0.00%	0.77	0.046	(0.001)	12.6	0.070	0.039	(12.6%)	158,990	7,222	25.5%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.6	1.28	4.65%	0.48	0.315	0.005	41.0	0.389	0.218	47.6%	1,100	344	22.7%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.6	3.51	13.10%	0.50	2.660	(0.015)	358.5	3.428	2.459	(17.4%)	146,838	389,101	20.8%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.23	0.00%	NA	0.082	0.000	3.3	0.143	0.051	44.6%	0	0	6.7%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.3	1.85	4.92%	0.68	0.608	0.002	104.0	0.783	0.410	34.5%	244,653	148,880	82.6%	18.0%
▼ United Projects Group	UPAC.KW	25.7	0.54	0.00%	0.20	0.152	(0.004)	57.4	0.248	0.112	(15.1%)	43,610	6,572	4.6%	2.1%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.4	0.95	0.00%	0.85	0.232	0.000	220.9	0.235	0.178	28.9%	36,239	8,348	9.6%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.1	0.74	5.68%	0.88	0.088	(0.002)	14.4	0.105	0.079	7.4%	280,294	24,293	53.0%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	26.7	2.20	3.80%	0.52	0.527	0.001	133.3	0.596	0.480	3.3%	513,139	270,094	50.5%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.87%	0.14	0.085	0.000	30.7	0.100	0.081	(11.1%)	0	0	0.4%	4.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.06	6.03%	0.07	0.365	0.000	54.8	0.420	0.324	12.7%	54,300	19,669	13.8%	12.4%
Industrials		14.4	1.02	5.64%				2,511.4			(18.6%)	24,189,803	6,070,490		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	34.0	0.74	0.00%	0.28	0.109	(0.001)	22.8	0.126	0.098	11.2%	203,104	21,669	24.7%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.2	2.49	2.20%	0.47	0.907	0.006	281.9	1.114	0.547	57.7%	287,778	260,658	27.6%	12.3%
Consumer Staples		27.1	1.61	2.20%				304.7			53.0%	490,882	282,327		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.94	4.60%	0.01	0.435	0.000	65.3	0.481	0.398	(7.2%)	0	0	0.0%	1.1%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.5	1.99	0.00%	0.07	0.744	0.032	150.7	0.800	0.262	(6.4%)	961	736	3.8%	15.9%
Health Care		12.5	1.47	4.60%				215.9			(7.0%)	961	736		8.8%
▲ Kuwait National Cinema Co.	KCIN.KW	9.5	1.39	5.60%	0.31	1.298	0.009	120.2	1.493	1.091	8.4%	3,355	4,120	0.7%	14.7%
▲ Kuwait Hotels Co.	KHOT.KW	10.1	1.55	0.00%	NA	0.171	0.001	9.7	0.228	0.133	0.0%	1,000	171	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	15.1	12.76	0.00%	0.74	1.399	0.007	320.8	1.600	0.570	118.6%	177,655	244,370	42.0%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	10.3	0.80	3.68%	0.45	0.136	0.001	55.0	0.155	0.132	(1.4%)	6,139	835	4.6%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	8.0	0.53	2.36%	0.72	0.079	(0.000)	16.6	0.082	0.065	16.3%	1,732,540	134,578	49.3%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	7.90	2.80%	0.71	1.001	0.001	220.2	1.427	0.810	(27.9%)	341,753	340,120	42.0%	9.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.0	0.74	3.70%	0.45	0.135	(0.001)	54.6	0.160	0.130	(1.5%)	29,661	4,018	2.3%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	42.4	0.95	6.80%	0.17	0.116	(0.002)	13.3	0.193	0.095	20.8%	946,708	110,866	473.1%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.96	0.00%	0.75	0.020	0.000	3.7	0.027	0.014	11.5%	4,344,310	88,420	354.8%	NM
▼ Al Eid Food Co.	ALEID.KW	16.0	1.49	2.11%	0.15	0.237	(0.003)	71.9	0.248	0.175	32.4%	1,341,477	316,694	101.0%	9.3%
= Palms Agro Production Co.	PAPK.KW	64.2	2.09	1.83%	0.38	0.216	0.000	11.3	0.381	0.062	166.7%	230,271	51,044	53.4%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.9	3.47	6.52%	0.48	1.060	(0.027)	290.5	1.218	1.002	0.4%	471,576	505,459	NA	35.0%
Consumer Discretionary		12.2	1.39	3.68%				1,215			11.9%	9,626,445	1,800,696		6.2%
= Zain	ZAIN.KW	12.1	1.77	7.46%	1.25	0.469	0.000	2,029.4	0.534	0.425	(7.5%)	3,963,984	1,871,764	14.2%	14.6%
▲ National Mobile Telecom Co.	OORE.KW	15.6	0.97	13.26%	0.60	1.050	0.003	526.2	1.558	0.995	(13.7%)	20,254	21,234	3.7%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	16.2	2.40	6.45%	0.65	0.543	0.003	542.3	0.621	0.511	(3.6%)	632,639	342,699	11.3%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.93	0.072	(0.003)	6.3	0.110	0.068	(15.5%)	136,695	9,821	15.3%	NM
Telecommunications		15.6	1.37	7.46%				3,104.2			(8.0%)	4,753,572	2,245,518		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.7	1.87	3.98%	1.21	0.880	0.003	7,327.3	0.956	0.841	3.4%	1,930,868	1,696,966	9.8%	14.7%
▼ Gulf Bank	GBKK.KW	18.3	1.45	3.92%	1.08	0.306	(0.003)	1,163.6	0.326	0.248	14.3%	4,218,861	1,297,400	45.8%	7.9%
▼ Commercial Bank of Kuwait	CBKK.KW	9.1	1.42	6.97%	0.35	0.503	(0.006)	951.6	0.550	0.490	(3.3%)	7,722	3,890	0.3%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	14.2	1.17	3.13%	0.64	0.286	(0.001)	713.0	0.312	0.222	28.9%	346,286	99,302	14.6%	8.3%
▼ Kuwait International Bank	KIBK.KW	12.2	0.91	2.59%	0.99	0.180	(0.001)	306.6	0.192	0.147	23.6%	2,490,471	448,951	74.6%	7.5%
▼ Burgan Bank	BURG.KW	14.9	0.81	3.12%	1.06	0.192	(0.004)	694.9	0.208	0.165	17.2%	1,126,382	216,731	12.5%	5.5%
= Kuwait Finance House	KFH.KW	19.1	2.11	2.75%	1.39	0.719	0.000	11,285.3	0.760	0.667	6.0%	4,784,495	3,443,660	13.0%	11.1%
▼ Boubyan Bank	BOUK.KW	27.3	2.79	1.39%	1.04	0.576	(0.006)	2,419.7	0.611	0.561	1.8%	2,076,487	1,197,602	8.4%	10.2%
▼ Warba Bank	WARB.KW	22.1	1.29	1.49%	0.98	0.190	(0.003)	414.9	0.201	0.166	8.3%	2,770,559	529,014	40.1%	5.8%
Banks		14.9	1.42	3.12%				25,276.8			3.3%	19,752,131	8,933,516		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	7.9	0.71	6.79%	0.07	0.560	0.005	103.5	0.600	0.460	19.1%	19,412	10,809	3.8%	9.0%
▲ Gulf Insurance Group	GINS.KW	35.7	1.92	2.32%	0.07	1.590	0.040	451.2	2.000	1.120	(15.4%)	420	651	1.1%	5.4%
▼ Ahleiah Insurance Co.	AINS.KW	6.8	1.06	4.24%	0.14	0.695	(0.006)	150.6	0.938	0.566	13.9%	27,099	18,665	3.7%	15.5%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	3.9	0.82	7.29%	0.39	0.133	(0.011)	32.5	0.152	0.096	34.7%	2,086,609	285,386	27.5%	21.0%
= Kuwait Reinsurance Co.	KWRE.KW	8.3	1.26	1.87%	0.10	0.371	0.000	106.8	0.450	0.300	6.9%	0	0	0.7%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.15	0.00%	0.42	0.194	0.001	20.7	0.474	0.053	234.5%	1,107,317	208,420	130.0%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	59.5	1.06	0.00%	0.50	0.040	(0.001)	4.4	0.062	0.023	65.4%	666,787	26,660	316.6%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.9	1.06	5.51%				898.2			(1.7%)	3,907,644	550,591		10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.7	0.87	0.00%	1.06	0.049	(0.000)	28.2	0.058	0.045	(4.1%)	1,179,180	58,053	79.6%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.6	1.53	1.16%	0.97	0.239	0.003	240.0	0.250	0.189	22.8%	14,069,271	3,330,210	127.6%	8.7%
▲ United Real Estate Co.	UREK.KW	22.5	0.48	0.00%	0.51	0.072	0.006	93.6	0.067	0.043	55.3%	46,653,741	3,219,639	33.3%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.44	0.00%	1.25	0.076	0.000	140.5	0.108	0.063	14.4%	9,658,089	738,466	52.8%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.1	1.42	3.42%	0.36	0.423	(0.002)	251.1	0.471	0.406	8.3%	959,798	407,193	27.5%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.4	0.60	4.67%	0.19	0.356	0.000	142.9	0.410	0.332	(0.8%)	6	2	0.9%	5.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.5	0.40	3.78%	0.46	0.263	(0.006)	55.0	0.286	0.235	6.6%	100	26	3.4%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.6	0.59	4.90%	1.17	0.061	(0.000)	22.8	0.084	0.055	(8.2%)	5,300,397	324,822	151.9%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.66	0.00%	0.69	0.063	0.000	28.3	0.077	0.050	23.6%	10,634,575	675,264	41.7%	0.6%
▼ Mabanee Co.	MABK.KW	17.6	1.83	1.68%	1.04	0.832	(0.018)	1,160.8	0.897	0.747	4.6%	265,727	223,124	18.3%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.6	0.58	4.87%	0.25	0.101	0.000	34.0	0.108	0.084	15.5%	0	0	10.2%	5.4%
▲ The Commercial Real Estate Co.	TIJK.KW	16.2	1.00	2.44%	0.63	0.156	0.001	292.9	0.165	0.100	58.9%	1,908,711	294,973	42.9%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	18.8	2.24	0.00%	0.44	0.232	0.002	25.6	0.276	0.148	59.9%	954,591	219,380	394.0%	11.9%
▼ A'ayan Real Estate Co.	AYRE.KW	15.8	0.54	6.27%	0.66	0.080	(0.001)	33.1	0.093	0.069	10.8%	1,880,703	150,638	55.7%	3.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	10.8	0.46	3.38%	0.04	0.059	(0.001)	13.7	0.069	0.053	1.6%	1,364,204	80,665	31.8%	4.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.52	0.00%	0.43	0.034	(0.001)	6.5	0.040	0.027	1.2%	680,325	23,615	43.1%	1.6%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.78	0.00%	1.02	0.070	(0.001)	37.7	0.083	0.062	6.1%	12,583,326	894,977	66.2%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.4	0.57	6.27%	0.48	0.064	0.002	23.6	0.065	0.054	9.4%	820,655	51,897	9.2%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.78	5.71%	0.23	0.105	(0.004)	26.4	0.127	0.075	32.2%	31,466	3,304	8.1%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.5	0.24	0.00%	0.42	0.076	(0.001)	19.3	0.150	0.060	(4.9%)	2,251,066	173,175	79.2%	6.7%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.49	0.00%	0.64	0.130	0.001	41.9	0.166	0.116	(15.0%)	1,010,582	130,903	56.1%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	20.0	1.11	5.33%	1.06	0.091	0.003	53.9	0.092	0.049	23.2%	28,524,870	2,609,575	51.2%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.68	0.00%	0.83	0.220	(0.024)	29.9	0.350	0.031	677.4%	25,017,592	5,827,879	657.7%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	11.0	0.80	0.00%	0.50	0.071	(0.000)	11.5	0.089	0.056	29.3%	165,929	11,658	29.1%	7.3%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.72	0.00%	0.33	0.031	(0.001)	3.0	0.039	0.023	19.7%	4,117,050	130,452	327.7%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	14.4	1.26	3.46%	0.07	0.141	(0.002)	8.5	0.185	0.112	(4.1%)	40,000	5,640	117.1%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	38.2	0.85	0.00%	NA	0.104	0.000	15.2	0.141	0.083	(20.0%)	0	0	4.1%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	6.9	0.78	4.30%	0.29	0.093	(0.005)	10.2	0.110	0.069	29.1%	2,000	187	6.4%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.127	0.009	26.6	1.149	1.033	9.1%	28,020	31,495	26.3%	NA
Real Estate		11.6	0.78	4.04%				2,902.2			12.4%	170,101,974	19,617,212		4.9%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.0	0.65	6.67%	0.93	0.149	(0.002)	78.1	0.227	0.127	17.3%	1,488,460	225,562	125.9%	7.2%
▼ Commercial Facilities Co.	FACI.KW	9.9	0.69	7.02%	0.51	0.215	(0.001)	109.2	0.216	0.153	35.2%	116,225	24,940	7.6%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	12.8	2.92	0.00%	1.23	0.404	0.012	194.0	0.421	0.001	153.4%	26,623,954	10,616,322	292.4%	22.8%
▼ National Investment Co.	NINV.KW	32.4	1.00	6.49%	1.32	0.231	(0.003)	184.1	0.308	0.225	(3.3%)	1,631,083	379,783	67.6%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.1	0.80	0.00%	0.77	0.099	0.001	495.7	0.135	0.095	(5.6%)	3,264,879	322,628	29.4%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	12.5	0.63	7.81%	1.22	0.064	0.003	29.8	0.079	0.057	(5.7%)	1,095,981	69,196	53.1%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.61	0.00%	1.18	0.059	0.001	23.4	0.063	0.049	8.5%	1,321,218	77,175	42.9%	NM
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	24.1	1.16	0.98%	1.02	0.198	0.000	171.1	0.239	0.161	1.6%	10,045,455	1,987,805	156.8%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	8.0	0.56	5.19%	0.81	0.115	(0.002)	58.1	0.139	0.097	13.9%	274,198	31,301	13.0%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.90	0.00%	0.52	0.094	0.004	20.7	0.123	0.069	16.0%	311,598	28,401	19.0%	NM
▲ First Investment Co.	OLAK.KW	6.8	0.76	0.00%	1.10	0.042	0.002	18.8	0.060	0.032	15.0%	5,301,301	225,736	94.0%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	7.18	0.00%	0.92	0.779	0.009	316.7	0.840	0.309	136.1%	179,441	138,498	19.5%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.4	1.02	4.93%	1.29	0.152	(0.001)	100.9	0.191	0.140	(12.6%)	2,965,442	451,284	106.1%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.1	1.09	0.00%	0.74	0.060	0.001	13.7	0.087	0.037	51.9%	1,939,959	117,299	180.4%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.91	11.01%	0.40	0.091	0.001	11.5	0.110	0.073	0.9%	111,548	10,131	18.0%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.80	0.00%	0.35	0.075	(0.001)	23.2	0.085	0.061	12.1%	1,331,957	98,888	51.0%	NM
▼ Kamco Investment Co.	KAMC.KW	10.7	0.55	5.12%	0.58	0.098	(0.002)	33.4	0.110	0.085	13.5%	226,877	22,151	29.7%	5.2%
▼ National International Holding Co.	NIHK.KW	13.1	0.58	6.10%	0.74	0.092	(0.000)	21.6	0.114	0.087	(8.9%)	587,272	54,312	159.9%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.74	0.00%	0.61	0.233	0.013	52.1	0.352	0.083	160.6%	3,908,867	908,351	328.2%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	53.2	0.88	0.00%	0.31	0.095	(0.005)	19.7	0.122	0.076	19.0%	10,100	964	7.2%	1.7%
▼ Al-Deera Holding	DEER.KW	22.5	1.57	0.00%	0.87	0.396	(0.001)	40.9	0.511	0.231	65.0%	1,818	696	2.0%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	49.7	1.14	0.00%	2.06	0.087	0.000	33.3	0.110	0.073	(9.1%)	2,747,916	241,376	145.4%	2.3%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.90	0.00%	1.06	0.017	0.000	5.4	0.024	0.016	(1.7%)	1,033,208	17,418	66.6%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.2	0.98	3.16%	1.20	0.250	0.000	127.6	0.281	0.211	10.6%	329,766	80,373	25.1%	30.3%
= Tamdeen Investment Co.	TAMI.KW	12.0	0.42	2.75%	0.36	1.040	0.000	139.9	1.168	0.283	144.7%	0	0	0.3%	3.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.3	0.75	0.00%	0.53	0.051	0.001	9.0	0.054	0.031	49.4%	96,884	4,914	47.6%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.45	0.00%	0.62	0.041	0.001	33.4	0.050	0.034	(5.7%)	1,209,896	49,329	54.8%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	58.2	4.85	0.00%	NA	0.383	(0.002)	57.5	0.407	0.259	47.9%	1,166,691	446,874	190.6%	8.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.047	0.000	49.4	0.068	0.043	(17.5%)	1,054,913	49,322	38.1%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.62	0.00%	1.38	0.040	0.000	17.3	0.044	0.025	45.1%	28,639,803	1,155,730	247.5%	NM
▼ National Industries Group	NIND.KW	12.8	1.02	2.26%	1.41	0.221	(0.001)	532.6	0.234	0.194	13.8%	1,970,127	436,654	33.5%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	2.05	0.00%	0.53	0.208	0.017	6.2	0.249	0.102	96.2%	4,277,476	880,778	308.0%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.42	0.00%	0.37	0.386	0.005	200.3	0.526	0.283	(24.8%)	388,209	147,598	30.6%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.44	0.00%	0.79	0.039	0.000	24.0	0.044	0.029	35.5%	5,861,982	230,744	34.9%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.26	0.00%	0.12	0.038	(0.000)	6.3	0.097	0.020	81.0%	33,530	1,274	69.4%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.8	3.33	7.06%	0.19	0.261	(0.002)	294.1	0.287	0.215	2.8%	440,060	114,774	9.4%	49.1%
▼ GFH Financial Group	GFH.KW	10.5	1.19	4.50%	0.96	0.101	(0.002)	352.6	0.112	0.076	32.4%	5,535,624	563,920	46.0%	11.3%
▼ Inovest	INOV.KW	62.0	1.04	2.01%	0.82	0.149	(0.008)	45.7	0.188	0.072	76.7%	26,952,623	4,179,731	310.1%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.3	0.55	0.00%	0.08	0.063	0.005	12.3	0.074	0.053	(0.8%)	1,203,551	74,216	3.6%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.2	0.57	4.69%	0.53	0.064	0.002	16.9	0.077	0.053	12.5%	4,434,284	278,831	48.8%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.3	6.93	3.65%	0.89	2.028	(0.032)	407.2	2.180	1.705	17.6%	122,292	248,085	17.2%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	18.3	2.41	3.07%	NA	0.440	(0.004)	132.0	0.535	0.429	(14.2%)	853,306	374,737	30.2%	13.2%
Financial Services		12.6	0.99	4.93%				4,519.7			21.2%	151,089,774	25,368,102		6.6%

Boursa Kuwait Daily Bulletin

Monday, September 23, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.81	0.00%	0.23	0.214	0.004	21.4	0.298	0.076	169.2%	7,000	1,486	133.1%	0.3%
Technology		NM	1.81	0.00%				21.4			169.2%	7,000	1,486		0.3%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.3	1.24	3.36%	0.52	0.149	0.000	163.9	0.184	0.145	(13.9%)	546,569	81,456	13.3%	8.1%
Utilities		15.3	1.24	3.36%				163.9			(13.9%)	546,569	81,456		8.1%

Boursa Kuwait	12.74	1.00	2.9%			41,806.4		3.24%	415,578,345	68,053,911		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.220	677.4%
First Takaful Insurance Co.	0.194	234.5%
Automated Systems Co.	0.214	169.2%
Palms Agro Production Co.	0.216	166.7%
UniCap Investment and Finance	0.233	160.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.719	2,044,975,082
Gulf Bank	0.306	1,741,435,095
GFH Financial Group	0.101	1,606,003,305
Agility (PWC Logistics)	0.238	1,561,814,261
Kuwait Projects Co.(Holding)	0.099	1,470,366,636

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.238	(53.2%)
Jazeera Airways Co.	1.001	(27.9%)
Arabi Holding Group Co.	0.386	(24.8%)
Dar Al Thuraya Real Estate Co.	0.104	(20.0%)
Alimtiax Investment Group	0.047	(17.5%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.719	1,527,227,112
National Bank of Kuwait	0.880	729,864,004
Agility (PWC Logistics)	0.238	583,591,569
Int'l Financial Advisors Co.	0.404	506,916,121
Gulf Bank	0.306	496,719,923

* Different Fiscal Year Company

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