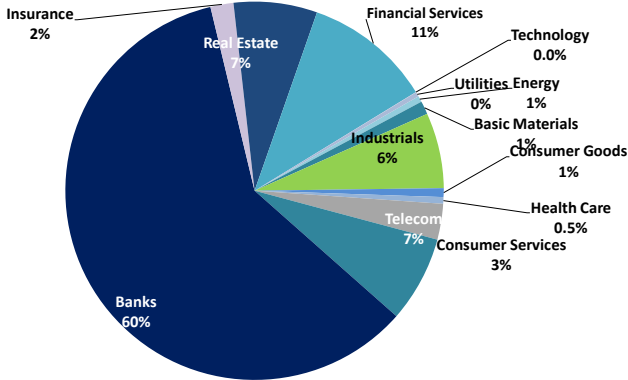


Boursa Kuwait Daily Report

October 23, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,112.6	18.8	11.1%
2- National Bank of Kuwait	7,019.2	12.2	14.7%
3- Boubyan Bank	2,255.8	25.4	10.2%
4- Zain	1,929.9	11.5	14.6%
5- Gulf Bank	1,140.8	17.9	7.9%
6- Mabane Co.	1,135.7	17.2	10.4%
7- Commercial Bank of Kuwait	1,040.6	9.9	15.7%
8- Ahli Bank of Kuwait	678.1	13.5	8.3%
9- Burgan Bank	644.2	13.8	5.5%
10- Agility (PWC Logistics)	602.4	7.6	9.0%
Total	27,559	15.00	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.049	0.006	14.2%
Gulf Franchising Co.	0.089	0.008	9.9%
Kuwait Insurance Co.	0.578	0.023	4.1%
Al Madar Finance & Investment Co.	0.102	0.004	4.1%
Kuwait Business Town Real Estate Co.	0.137	0.005	3.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.044	(0.006)	(11.9%)
Kuwait & M.E. Financial Inv. Co.	0.098	(0.010)	(9.2%)
Gulf Investment House	0.700	(0.038)	(5.1%)
Warba Capital Holding Co.	0.176	(0.009)	(4.9%)
MENA Real Estate Co.	0.183	(0.009)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.137	3.8%	84,036,441
First Investment Co.	0.044	(11.9%)	48,092,813
Manazel Holding Co.	0.041	(3.5%)	28,268,317
MENA Real Estate Co.	0.183	(4.7%)	21,199,456
Warba Capital Holding Co.	0.176	(4.9%)	17,468,410

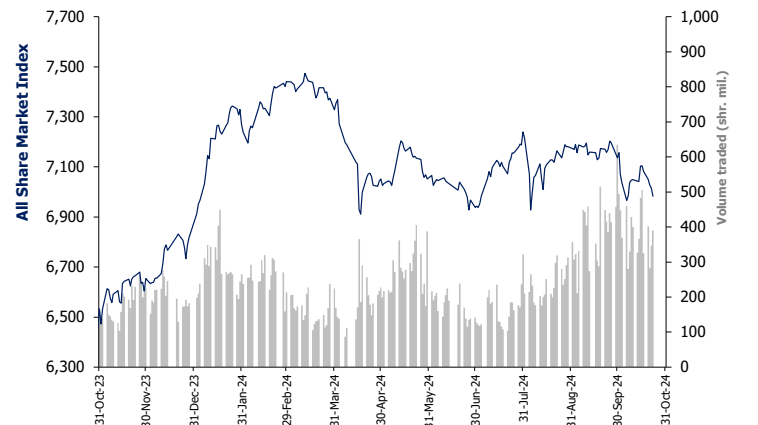
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,156.9	▼	(0.4%)	(1.3%)	1.6%
Energy	220.5	▲	0.3%	0.7%	15.2%
Basic Materials	459.6	▲	0.5%	0.9%	8.4%
Industrials	2,660.7	▼	(0.7%)	7.2%	(13.8%)
Consumer Staples	311.2	▲	1.0%	2.5%	56.2%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,263.8	▼	(0.1%)	3.3%	16.4%
Telecommunications	3,028.3	▼	(0.4%)	(3.5%)	(10.2%)
Banks	24,585.9	▼	(0.4%)	(2.4%)	0.4%
Insurance	807.0	▲	0.2%	(3.0%)	(11.7%)
Real Estate	2,936.4	▼	(0.3%)	0.6%	13.7%
Financial Services	4,486.1	▼	(1.0%)	(0.9%)	20.3%
Technology	14.3	▲	2.1%	(28.1%)	79.9%
Utilities	157.3	▼	(2.1%)	(3.4%)	(17.3%)

Market Breadth	 36	 78	 31		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,478.54	(34.3)	(0.5%)	(3.0%)	0.0%
Main 50 Index	6,289.68	(31.4)	(0.5%)	2.2%	14.6%
Main Market Index	6,383.92	(24.9)	(0.4%)	1.7%	14.6%
All Share Market Index	6,982.69	(31.2)	(0.4%)	(2.2%)	2.4%
Market Cap (KWD Mn)	41,156.92	(176.4)	(0.4%)	(1.3%)	1.6%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	389.1	42.7	12.3%	252.2	158.7
Value Traded (KWD Mn)	65.6	3.85	6.2%	57.0	41.6
No. of Trades	18,086	1,527	9.2%	15,171	9,731

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.137	3.8%	11,364,580
Kuwait Finance House	0.708	(0.3%)	5,431,164
National Bank of Kuwait	0.843	(1.1%)	5,149,255
MENA Real Estate Co.	0.183	(4.7%)	4,118,442
Warba Capital Holding Co.	0.176	(4.9%)	3,228,244

Boursa Kuwait - Premier Market

Wednesday, October 23, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.843	(0.009)	(1.1%)	7,019	21.0%	17.1%	12.2	1.79	4.2%	1.21	14.7%	(1.0%)	893.65	800.15
=	Gulf Bank	0.300	0.000	0.0%	1,141	3.4%	2.8%	17.9	1.42	4.0%	1.08	7.9%	12.1%	1,867.37	534.44
▲	Ahli Bank	0.272	0.001	0.4%	678	2.0%	1.6%	13.5	1.12	3.3%	0.64	8.3%	22.6%	379.51	105.50
▼	Kuwait International Bank	0.177	(0.001)	(0.6%)	301	0.9%	0.7%	12.0	0.90	2.6%	0.99	7.5%	21.5%	1,362.83	235.66
=	Burgan Bank	0.178	0.000	0.0%	644	1.9%	1.6%	13.8	0.75	3.4%	1.06	5.5%	8.7%	493.60	94.27
▼	Kuwait Finance House	0.708	(0.002)	(0.3%)	11,113	33.2%	27.0%	18.8	2.08	2.8%	1.39	11.1%	4.4%	2,245.56	1,670.05
▲	Boubyan Bank	0.537	0.002	0.4%	2,256	6.7%	5.5%	25.4	2.60	1.5%	1.04	10.2%	(5.1%)	617.80	352.75
▼	Kuwait Investment Co.	0.154	(0.002)	(1.3%)	81	0.2%	0.2%	9.3	0.68	6.5%	0.93	7.2%	21.3%	679.69	122.18
▼	National Investments Co	0.245	(0.003)	(1.2%)	195	0.6%	0.5%	34.4	1.06	6.1%	1.32	3.1%	2.5%	626.48	163.98
▼	Kuwait Projects Co. (Holding)	0.096	(0.002)	(1.6%)	480	1.4%	1.2%	15.6	0.77	0.0%	0.78	5.0%	(8.6%)	1,580.94	181.18
▼	Arzan Financial Group for Financing & In	0.190	(0.001)	(0.5%)	164	0.5%	0.4%	23.1	1.11	1.0%	1.02	4.8%	(2.5%)	1,511.78	312.62
=	Aayan Leasing and Investment	0.147	0.000	0.0%	98	0.3%	0.2%	8.1	0.99	5.1%	1.29	12.1%	(15.5%)	764.47	127.81
▼	Al Imtiaz Investment Group	0.047	(0.000)	(0.9%)	49	0.1%	0.1%	NM	0.34	0.0%	1.03	NM	(17.5%)	443.67	23.85
▼	Kuwait Real Estate Co.	0.236	(0.003)	(1.3%)	237	0.7%	0.6%	17.4	1.51	1.2%	0.97	8.7%	21.2%	1,360.60	313.52
=	Salhia Real Estate Co.	0.421	0.000	0.0%	250	0.7%	0.6%	18.0	1.42	3.4%	0.36	7.9%	7.8%	180.32	79.13
▼	Mabane Co.	0.814	(0.007)	(0.9%)	1,136	3.4%	2.8%	17.2	1.79	1.7%	1.04	10.4%	2.4%	262.68	214.83
▲	The Commercial Real Estate Co.	0.148	0.001	0.7%	278	0.8%	0.7%	15.4	0.95	2.6%	0.63	6.2%	50.8%	872.03	116.62
▼	National Industries Group (Holding)	0.224	(0.001)	(0.4%)	540	1.6%	1.3%	13.0	1.03	2.2%	1.41	8.0%	15.3%	956.31	216.47
▼	Gulf Cable and Electrical Industries	1.556	(0.075)	(4.6%)	324	1.0%	0.8%	16.8	1.29	4.1%	1.01	7.7%	18.8%	78.05	117.20
▲	Heavy Engineering Industries and Shipbu	0.738	0.004	0.5%	133	0.4%	0.3%	16.3	1.85	4.1%	0.70	11.3%	(10.0%)	80.00	67.29
▲	Boubyan Petrochemical Co.	0.634	0.004	0.6%	339	1.0%	0.8%	15.3	1.43	9.4%	0.73	9.4%	8.4%	194.17	121.63
▼	Agility Public Warehousing Co.	0.236	(0.001)	(0.4%)	602	1.8%	1.5%	7.6	0.69	8.1%	1.58	9.0%	(53.6%)	1,778.04	634.37
▼	Mobile Telecommunications Co.	0.446	(0.003)	(0.7%)	1,930	5.8%	4.7%	11.5	1.68	7.8%	1.25	14.6%	(12.0%)	675.96	325.09
▼	Human Soft Holding Co.	2.570	(0.045)	(1.7%)	346	1.0%	0.8%	8.3	3.39	13.6%	0.50	41.0%	(20.2%)	29.89	87.75
▲	ALAFCO Aviation Lease and Finance Co.	0.488	0.009	1.9%	415	1.2%	1.0%	27.0	1.78	0.0%	0.82	6.6%	171.1%	99.06	22.33
▲	Jazeera Airways Co.	1.008	0.016	1.6%	222	0.7%	0.5%	NM	7.95	2.8%	0.71	9.3%	(27.4%)	100.60	102.38
▲	GFH Financial Group BSC	0.100	0.000	0.4%	351	1.0%	0.9%	10.5	1.18	4.5%	0.96	11.3%	31.6%	1,765.88	165.35
▼	Warba Bank	0.180	(0.001)	(0.6%)	393	1.2%	1.0%	20.9	1.22	1.6%	0.98	5.8%	2.6%	956.31	179.01
▲	Kuwait Telecommunication Co.	0.549	0.007	1.3%	548	1.6%	1.3%	16.4	2.43	6.4%	0.65	14.8%	(2.5%)	124.77	69.51
▲	Mezzan Holding Co.	0.928	0.010	1.1%	288	0.9%	0.7%	20.6	2.55	2.1%	0.47	12.3%	61.4%	92.75	68.34
▼	Integrated holding Co.	0.511	(0.004)	(0.8%)	129	0.4%	0.3%	25.9	2.13	3.9%	0.53	8.2%	0.2%	141.55	74.97
▼	Boursa Kuwait Securities Co.	2.000	(0.018)	(0.9%)	402	1.2%	1.0%	24.0	6.83	3.7%	0.90	28.5%	16.0%	37.69	76.47
▼	Ali Alghanim Sons Automotive Co.	1.029	(0.015)	(1.4%)	282	0.8%	0.7%	9.6	3.37	6.7%	0.48	35.0%	(2.6%)	106.55	116.97
▼	Beyout Investment Group Holding Co.	0.397	(0.003)	(0.7%)	119	0.4%	0.3%	16.5	2.18	3.4%	NA	13.2%	NA	102.42	49.99
Subtotal- Premier Market Stocks		7,478.54	(34.32)	(0.5%)	33,483	100%	81%	16.4	1.43	3.93%		10.8%	0.0%	23,462.98	7,943.67
Rest of the Market					7,674		19%	10.5	0.87	2.26%		6.1%		26,969.99	3,453.68

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, October 23, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.87	0.00%	1.00	0.039	0.001	7.8	0.048	0.028	28.5%	448,671	17,395	72.7%	NM
▼ Independent Petroleum Group	IPGK.KW	10.5	0.84	5.99%	0.27	0.480	(0.002)	86.8	0.525	0.410	14.3%	17,501	8,154	1.5%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	8.4	2.00	6.82%	0.18	0.853	0.003	82.7	1.067	0.724	6.2%	3,348	2,749	1.9%	23.9%
▼ The Energy House Co.	ENER.KW	NM	1.90	0.00%	0.69	0.120	(0.005)	5.4	0.254	0.057	90.5%	908,981	111,127	439.3%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.8	0.49	0.00%	0.20	0.149	0.003	37.8	0.160	0.092	67.6%	1,637,949	239,858	128.1%	4.1%
Energy		10.5	0.87	6.40%				220.5			15.2%	3,016,450	379,283		8.3%
▼ Kuwait Foundry Co.	KFDC.KW	6.6	2.23	19.68%	0.49	0.630	(0.001)	41.0	0.750	0.404	52.5%	65,462	40,883	20.0%	33.6%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	15.3	1.43	9.42%	0.73	0.634	0.004	339.1	0.692	0.560	8.4%	796,479	498,911	36.3%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	2.23	9.42%				459.6			8.4%	861,941	539,793		12.8%
▼ Specialities Group Holding Co.	SPEC.KW	11.7	0.67	4.16%	0.67	0.115	(0.004)	21.5	0.131	0.092	23.2%	4,741,006	553,186	152.5%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	38.4	0.66	0.00%	0.61	0.186	(0.003)	132.6	0.222	0.133	38.8%	12,139	2,260	40.5%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	16.8	1.29	4.14%	1.01	1.556	(0.075)	323.9	1.850	1.176	18.8%	193,603	314,702	37.5%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.3	1.85	4.07%	0.70	0.738	0.004	133.0	0.975	0.730	(10.0%)	654,972	483,542	44.4%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.7	1.16	8.32%	0.45	0.841	0.001	84.3	0.928	0.812	0.1%	2,136	1,793	4.7%	7.9%
= Shuaiba Industrial Co.	PAPE.KW	13.9	1.01	6.89%	0.24	0.186	0.000	18.5	0.230	0.154	17.7%	0	0	30.7%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.91	0.00%	0.21	0.078	0.003	7.0	0.144	0.068	(6.4%)	11,681	871	13.5%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.03	0.00%	0.55	0.085	0.000	28.1	0.101	0.052	6.8%	617,910	52,004	142.5%	NM
= National Industries Co.	NIBM.KW	11.2	0.67	6.19%	0.19	0.161	0.000	57.8	0.189	0.154	2.5%	7,617	1,219	1.9%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	1.46	0.00%	0.96	0.049	0.006	3.9	0.070	0.025	70.5%	12,171,710	596,298	538.4%	NM
▼ National Co. for Consumer Industries	NCCI.KW	22.5	1.09	0.00%	0.23	0.107	(0.001)	32.1	0.134	0.102	0.9%	2,758,502	297,321	217.1%	4.9%
▼ Agility (PWC Logistics)	AGLT.KW	7.6	0.69	8.06%	1.58	0.236	(0.001)	602.4	0.368	0.209	(53.6%)	3,018,836	714,500	69.7%	9.0%
= National Cleaning Co.	CLEA.KW	15.2	0.39	0.00%	0.75	0.048	0.000	11.1	0.059	0.038	23.1%	595,855	28,054	31.7%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.55	0.00%	0.77	0.045	(0.000)	12.5	0.070	0.039	(13.5%)	282,511	12,890	34.2%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KPCP.KW	18.0	1.24	4.81%	0.48	0.305	(0.005)	39.7	0.389	0.218	42.9%	116,836	36,117	23.9%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.3	3.39	13.56%	0.50	2.570	(0.045)	346.3	3.428	2.459	(20.2%)	190,018	492,225	22.2%	41.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.42	0.00%	NA	0.089	0.008	3.6	0.143	0.051	57.2%	10,101	819	6.9%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.0	1.80	5.07%	0.68	0.590	0.018	100.9	0.783	0.410	30.5%	188,756	110,761	86.6%	18.0%
▼ United Projects Group	UPAC.KW	25.4	0.53	0.00%	0.20	0.150	(0.002)	56.7	0.248	0.112	(16.2%)	20,900	3,135	4.7%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	27.0	1.78	0.00%	0.82	0.488	0.009	414.8	2.153	0.470	171.1%	372,068	181,637	11.7%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	7.3	0.77	5.49%	0.88	0.091	0.001	14.9	0.105	0.079	11.1%	51,150	4,598	62.3%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	25.9	2.13	3.91%	0.53	0.511	(0.004)	129.3	0.596	0.480	0.2%	649,455	334,423	55.9%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	0	0	0.4%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.07	5.98%	0.07	0.368	(0.002)	55.2	0.420	0.324	13.6%	396,778	146,683	18.8%	12.4%
Industrials		14.7	1.05	5.69%				2,660.7			(13.8%)	27,064,540	4,369,042		7.9%

Boursa Kuwait Daily Bulletin

Wednesday, October 23, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	34.0	0.74	0.00%	0.28	0.109	0.000	22.8	0.126	0.098	11.2%	183,033	20,004	26.5%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.6	2.55	2.15%	0.47	0.928	0.010	288.4	1.114	0.547	61.4%	378,581	351,321	29.8%	12.3%
Consumer Staples		27.3	1.64	2.15%				311.2			56.2%	561,614	371,326		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	#DIV/0!	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	#DIV/0!	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
Health Care		13.4	1.53	4.65%				225.7			(2.7%)	0	0		8.8%
= Kuwait National Cinema Co.	KCIN.KW	9.5	1.39	5.60%	0.30	1.297	0.000	120.1	1.493	1.091	8.4%	0	0	0.8%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.6	1.48	0.00%	NA	0.163	0.000	9.2	0.228	0.133	(4.7%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	16.0	13.48	0.00%	0.74	1.478	0.018	338.9	1.614	0.570	130.9%	268,667	400,637	43.6%	84.4%
▼ Oula Fuel Marketing Co.	OULA.KW	13.6	1.05	2.79%	0.47	0.179	(0.005)	72.4	0.239	0.132	29.7%	10,939,813	1,993,378	23.8%	7.7%
= Kuwait Resorts Co.	MUNK.KW	8.3	0.55	2.28%	0.72	0.082	0.000	17.2	0.085	0.065	20.5%	3,011	242	59.3%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	7.95	2.78%	0.71	1.008	0.016	221.8	1.427	0.810	(27.4%)	964,464	957,366	45.7%	9.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	19.0	1.00	2.73%	0.47	0.183	(0.004)	74.0	0.215	0.130	33.6%	180,425	32,992	4.5%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	41.3	0.93	6.98%	0.17	0.113	(0.003)	13.0	0.193	0.095	17.7%	7,957,967	920,311	618.5%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.83	0.00%	0.75	0.018	(0.000)	3.2	0.027	0.014	(3.8%)	1,203,400	21,132	391.2%	NM
▼ Al Eid Food Co.	ALEID.KW	15.4	1.42	2.20%	0.15	0.227	(0.003)	68.9	0.248	0.175	26.8%	3,048,376	701,868	109.1%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	NM	2.99	1.29%	#DIV/0!	0.308	(0.006)	16.1	0.393	0.062	280.2%	126,600	38,368	60.0%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.6	3.37	6.72%	0.48	1.029	(0.015)	282.0	1.218	1.000	(2.6%)	477,381	492,524	NA	35.0%
Consumer Discretionary		13.6	1.39	2.78%				1,264			16.4%	25,170,104	5,558,820		6.2%
▼ Zain	ZAIN.KW	11.5	1.68	7.85%	1.25	0.446	(0.003)	1,929.9	0.534	0.425	(12.0%)	1,458,446	652,870	15.6%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	16.1	1.01	12.83%	0.60	1.085	(0.012)	543.8	1.558	0.995	(10.8%)	5,608	6,091	4.2%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	16.4	2.43	6.38%	0.65	0.549	0.007	548.3	0.621	0.511	(2.5%)	695,095	380,591	12.5%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.93	0.073	(0.004)	6.3	0.110	0.068	(14.6%)	22,501	1,631	18.1%	NM
Telecommunications		16.1	1.34	7.85%				3,028.3			(10.2%)	2,181,650	1,041,183		12.2%
▼ National Bank of Kuwait	NBKK.KW	12.2	1.79	4.15%	1.21	0.843	(0.009)	7,019.2	0.956	0.841	(1.0%)	6,083,360	5,149,255	10.7%	14.7%
= Gulf Bank	GBKK.KW	17.9	1.42	4.00%	1.08	0.300	0.000	1,140.8	0.326	0.248	12.1%	5,995,774	1,810,137	49.1%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	9.9	1.56	6.37%	0.34	0.550	0.002	1,040.6	0.565	0.490	5.8%	1,011	547	0.4%	15.7%
▲ Ahli Bank of Kuwait	ABKK.KW	13.5	1.12	3.29%	0.64	0.272	0.001	678.1	0.312	0.222	22.6%	135,238	36,732	15.2%	8.3%
▼ Kuwait International Bank	KIBK.KW	12.0	0.90	2.63%	0.99	0.177	(0.001)	301.5	0.192	0.147	21.5%	3,088,731	549,657	80.0%	7.5%
= Burgan Bank	BURG.KW	13.8	0.75	3.37%	1.06	0.178	0.000	644.2	0.208	0.165	8.7%	520,815	92,654	13.6%	5.5%
▼ Kuwait Finance House	KFH.KW	18.8	2.08	2.80%	1.39	0.708	(0.002)	11,112.6	0.760	0.667	4.4%	7,669,019	5,431,164	14.3%	11.1%
▲ Boubyan Bank	BOUK.KW	25.4	2.60	1.49%	1.04	0.537	0.002	2,255.8	0.611	0.509	(5.1%)	2,624,173	1,406,647	14.7%	10.2%
▼ Warba Bank	WARB.KW	20.9	1.22	1.57%	0.98	0.180	(0.001)	393.0	0.201	0.166	2.6%	4,881,281	878,770	43.8%	5.8%
Banks		13.8	1.42	3.29%				24,585.9			0.4%	30,999,402	15,355,562		11.4%

Boursa Kuwait Daily Bulletin

Wednesday, October 23, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.2	0.74	6.57%	0.07	0.578	0.023	106.8	0.600	0.460	23.0%	1,750	980	4.2%	9.0%
= Gulf Insurance Group	GINS.KW	27.7	1.49	2.99%	0.07	1.234	0.000	350.1	2.000	1.031	(34.4%)	0	0	1.1%	5.4%
▼ Ahleiah Insurance Co.	AINS.KW	7.2	1.11	4.04%	0.14	0.730	(0.018)	158.2	0.938	0.566	19.7%	100	73	4.2%	15.5%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.1	0.87	6.87%	0.39	0.141	0.000	34.5	0.152	0.096	42.8%	0	0	28.4%	21.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.2	1.25	1.89%	0.10	0.367	0.005	105.7	0.450	0.300	5.8%	13,011	4,689	0.8%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.95	0.00%	0.43	0.176	(0.002)	18.8	0.474	0.053	203.4%	319,695	56,243	142.9%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	59.2	1.05	0.00%	0.52	0.040	(0.001)	4.4	0.062	0.023	64.6%	455,147	18,652	328.9%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		8.2	1.08	5.31%				807.0			(11.7%)	789,703	80,637		10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.6	0.85	0.00%	1.06	0.049	(0.000)	27.7	0.058	0.044	(5.8%)	1,196,306	58,274	108.1%	15.1%
▼ Kuwait Real Estate Co.	KREK.KW	17.4	1.51	1.17%	0.97	0.236	(0.003)	237.0	0.250	0.189	21.2%	810,373	191,954	135.5%	8.7%
▲ United Real Estate Co.	UREK.KW	36.3	0.78	0.00%	0.52	0.116	0.004	151.0	0.120	0.043	150.5%	11,083,582	1,267,763	63.8%	2.1%
▼ National Real Estate Co.	NREK.KW	NM	0.43	0.00%	1.25	0.075	(0.002)	139.0	0.108	0.063	13.2%	1,258,107	94,641	59.0%	NM
= Salhia Real Estate Co.	SREK.KW	18.0	1.42	3.43%	0.36	0.421	0.000	249.9	0.471	0.406	7.8%	561,555	237,227	30.4%	7.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.71%	0.19	0.353	0.003	141.7	0.410	0.332	(1.7%)	6,500	2,194	1.0%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.8	0.41	3.66%	0.46	0.272	0.007	56.9	0.286	0.235	10.3%	93,950	25,753	3.9%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	#DIV/0!	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.0	0.56	5.14%	1.17	0.058	(0.001)	21.7	0.084	0.055	(12.6%)	193,142	11,122	162.8%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.64	0.00%	0.69	0.061	(0.001)	27.5	0.077	0.050	20.1%	2,104,455	128,415	56.7%	0.6%
▼ Mabanee Co.	MABK.KW	17.2	1.79	1.72%	1.04	0.814	(0.007)	1,135.7	0.897	0.747	2.4%	432,826	354,036	18.8%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.0	0.60	4.70%	0.24	0.104	0.000	35.2	0.108	0.084	19.5%	0	0	10.4%	5.4%
▲ The Commercial Real Estate Co.	TIJK.KW	15.4	0.95	2.57%	0.63	0.148	0.001	277.9	0.165	0.100	50.8%	1,882,070	278,403	46.4%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	16.8	2.01	0.00%	0.44	0.208	(0.004)	22.9	0.276	0.148	43.3%	342,336	70,901	408.8%	11.9%
▼ A'ayan Real Estate Co.	AYRE.KW	16.3	0.56	6.06%	0.66	0.083	(0.000)	34.3	0.093	0.069	14.7%	732,407	60,532	64.5%	3.5%
= Aqar Real Estate Investment Co.	AQAR.KW	11.6	0.49	3.16%	0.05	0.063	0.000	14.7	0.069	0.053	8.6%	151,050	9,499	40.7%	4.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.42	0.00%	0.42	0.032	(0.000)	6.1	0.040	0.027	(5.3%)	3,891,621	129,093	72.4%	1.6%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.77	0.00%	1.03	0.069	(0.001)	37.0	0.083	0.062	4.3%	525,730	36,081	79.0%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	10.6	0.58	6.15%	0.49	0.065	(0.000)	24.1	0.067	0.054	11.5%	260,100	16,688	15.6%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	#DIV/0!	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.83	5.36%	#DIV/0!	0.112	0.000	28.1	0.127	0.075	41.1%	0	0	8.2%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.5	0.23	0.00%	0.42	0.075	(0.002)	19.1	0.150	0.060	(6.1%)	107,136	8,035	86.9%	6.7%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.45	0.00%	0.64	0.127	(0.002)	40.9	0.166	0.116	(17.0%)	829,947	106,069	64.1%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	30.2	1.66	3.54%	1.08	0.137	0.005	81.2	0.137	0.049	85.4%	84,036,441	11,364,580	202.6%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.23	0.00%	0.84	0.183	(0.009)	24.9	0.350	0.031	546.6%	21,199,456	4,118,442	834.3%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	#DIV/0!	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	10.5	0.76	0.00%	0.50	0.068	(0.003)	10.9	0.089	0.056	23.4%	62,610	4,273	31.5%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.83	0.00%	0.33	0.036	0.000	3.5	0.041	0.023	37.8%	1,025,452	36,496	400.4%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	16.0	1.40	3.12%	0.06	0.156	(0.001)	9.4	0.185	0.112	6.1%	425,046	66,062	149.4%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	37.0	0.83	0.00%	#DIV/0!	0.101	0.000	14.7	0.141	0.083	(22.6%)	5,001	478	4.2%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	7.8	0.88	3.81%	0.29	0.105	(0.005)	11.5	0.117	0.069	45.6%	405,900	41,619	9.0%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.124	0.006	26.5	1.149	1.033	8.8%	5,810	6,500	27.7%	NA
Real Estate		11.6	0.78	3.60%				2,936.4			13.7%	133,628,909	18,725,131		4.9%

Boursa Kuwait Daily Bulletin

Wednesday, October 23, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	9.3	0.68	6.45%	0.93	0.154	(0.002)	80.7	0.227	0.127	21.3%	478,840	73,805		129.6%	7.2%
▲ Commercial Facilities Co.	FACI.KW	9.8	0.69	7.05%	0.51	0.214	0.002	108.7	0.218	0.153	34.6%	246,368	52,556		8.2%	7.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	11.5	2.63	0.00%	1.23	0.364	(0.003)	174.8	0.421	0.001	128.4%	2,983,756	1,095,722		327.6%	22.8%
▼ National Investment Co.	NINV.KW	34.4	1.06	6.12%	1.32	0.245	(0.003)	195.3	0.308	0.214	2.5%	6,237,275	1,544,134		78.6%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.6	0.77	0.00%	0.78	0.096	(0.002)	480.2	0.135	0.093	(8.6%)	2,895,825	279,647		31.6%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	13.4	0.68	7.29%	1.22	0.069	(0.000)	31.9	0.079	0.057	1.0%	416,038	28,267		70.5%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.67	0.00%	1.18	0.064	0.001	25.8	0.074	0.049	19.3%	3,097,766	194,889		76.7%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	23.1	1.11	1.02%	1.02	0.190	(0.001)	164.2	0.239	0.161	(2.5%)	3,975,073	756,526		174.9%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	8.4	0.58	4.97%	0.82	0.120	(0.002)	60.6	0.139	0.097	18.8%	688,950	83,467		15.2%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.94	0.00%	0.53	0.098	(0.010)	21.6	0.128	0.069	21.1%	1,258,169	126,763		25.6%	NM
▼ First Investment Co.	OLAK.KW	7.0	0.79	0.00%	1.10	0.044	(0.006)	19.5	0.060	0.032	19.1%	48,092,813	2,273,569		157.8%	11.2%
▼ Gulf Investment House	GIHK.KW	NM	6.45	0.00%	0.92	0.700	(0.038)	284.5	0.840	0.309	112.1%	162,792	112,474		20.3%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.1	0.99	5.10%	1.29	0.147	0.000	97.6	0.191	0.140	(15.5%)	1,404,191	207,190		115.1%	12.1%
= Bayan Investment Co.	BAYK.KW	6.3	1.13	0.00%	0.74	0.062	0.000	14.2	0.087	0.037	57.0%	235,153	14,585		202.0%	17.9%
▼ Osoul Investment Co.	OSUL.KW	NM	0.90	11.11%	0.40	0.090	(0.001)	11.4	0.110	0.073	0.0%	10,960	988		19.1%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.80	0.00%	0.36	0.075	(0.000)	23.3	0.085	0.061	12.2%	39,651	2,986		55.4%	NM
▼ Kamco Investment Co.	KAMC.KW	11.6	0.60	4.72%	0.58	0.106	(0.001)	36.3	0.110	0.085	23.3%	346,000	36,847		33.6%	5.2%
▲ National International Holding Co.	NIHK.KW	32.8	1.44	2.44%	0.73	0.230	0.002	53.9	0.247	0.087	127.2%	7,357,011	1,707,524		319.0%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.88	0.00%	0.61	0.245	0.001	54.8	0.352	0.083	174.0%	1,160,545	284,179		356.8%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	57.0	0.94	0.00%	0.32	0.102	0.004	21.1	0.122	0.076	27.5%	35,110	3,373		7.8%	1.7%
▲ Al-Deera Holding	DEER.KW	21.5	1.50	0.00%	0.87	0.378	0.003	39.0	0.511	0.231	57.5%	1,804	653		2.2%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	53.6	1.23	0.00%	2.04	0.094	(0.002)	36.0	0.110	0.073	(1.9%)	2,181,953	207,074		206.1%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.51	0.00%	1.06	0.015	(0.000)	4.8	0.024	0.015	(11.6%)	441,773	6,791		72.3%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	0.98	3.14%	1.20	0.252	(0.003)	128.6	0.281	0.211	11.5%	617,887	156,757		27.4%	30.3%
= Tamdeen Investment Co.	TAMI.KW	11.5	0.41	2.86%	#DIV/0!	1.000	0.000	134.5	1.168	0.283	135.3%	0	0		0.4%	3.5%
= Kuwait Emirates Holding Co.	EMIRATES.KW	6.5	0.77	0.00%	0.53	0.052	0.000	9.2	0.059	0.031	52.9%	38,137	1,930		48.6%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.45	0.00%	0.62	0.041	(0.001)	33.3	0.050	0.034	(6.2%)	1,083,246	44,230		58.7%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	54.9	4.57	0.00%	NA	0.361	(0.003)	54.2	0.407	0.259	39.4%	1,230,420	442,390		208.2%	8.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.047	(0.000)	49.4	0.068	0.043	(17.5%)	1,115,922	52,057		41.8%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.65	0.00%	1.38	0.041	(0.002)	17.6	0.050	0.025	47.7%	28,268,317	1,150,540		436.5%	NM
▼ National Industries Group	NIND.KW	13.0	1.03	2.23%	1.41	0.224	(0.001)	539.8	0.234	0.194	15.3%	2,949,319	662,241		39.7%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.73	0.00%	0.52	0.176	(0.009)	5.3	0.249	0.102	66.0%	17,468,410	3,228,244		897.7%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.58	0.00%	0.37	0.397	(0.002)	206.0	0.526	0.283	(22.6%)	3,118,312	1,247,764		50.7%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.49	0.00%	0.79	0.043	(0.002)	26.4	0.047	0.029	49.3%	6,630,107	295,422		53.3%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.13	0.00%	0.13	0.034	0.000	5.6	0.097	0.020	61.9%	64,229	2,145		71.9%	0.0%
= Egypt Kuwait Holding Co.	EKHK.KW	6.7	3.29	7.14%	0.20	0.258	0.000	290.7	0.287	0.215	1.6%	0	0		10.9%	49.1%
▲ GFH Financial Group	GFH.KW	10.5	1.18	4.53%	0.96	0.100	0.000	350.5	0.112	0.076	31.6%	4,194,995	421,490		50.6%	11.3%
▼ Inovest	INOV.KW	61.5	1.03	2.03%	0.85	0.148	(0.001)	45.4	0.188	0.072	75.5%	11,124,656	1,669,534		434.1%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	22.0	0.57	0.00%	0.08	0.065	(0.002)	12.7	0.074	0.053	2.5%	54,313	3,408		6.2%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.8	0.54	4.93%	0.54	0.061	(0.002)	16.0	0.077	0.053	7.0%	1,425,140	87,858		81.1%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.0	6.83	3.70%	0.90	2.000	(0.018)	401.6	2.180	1.705	16.0%	179,805	364,970		18.8%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	16.5	2.18	3.40%	NA	0.397	(0.003)	119.1	0.535	0.395	(22.6%)	39,867	15,953		34.1%	13.2%
Financial Services		12.3	1.01	4.72%				4,486.1			20.3%	163,350,898	18,940,942			6.6%

Boursa Kuwait Daily Bulletin

Wednesday, October 23, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.21	0.00%	0.25	0.143	0.003	14.3	0.298	0.076	79.9%	195,046	27,617	140.5%	0.3%
Technology		NM	1.21	0.00%				14.3			79.9%	195,046	27,617		0.3%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.7	1.19	3.50%	0.52	0.143	(0.003)	157.3	0.184	0.144	(17.3%)	1,316,923	189,583	15.2%	8.1%
Utilities		14.7	1.19	3.50%				157.3			(17.3%)	1,316,923	189,583		8.1%

Boursa Kuwait	13.35	1.03	2.9%			41,156.9		1.63%	389,137,180	65,578,919		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.183	546.6%
Palms Agro Production Co.	0.308	280.2%
First Takaful Insurance Co.	0.176	203.4%
UniCap Investment and Finance	0.245	174.0%
ALAFCO Aviation Lease & Finance Co.	0.488	171.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.708	2,245,557,747
Manazel Holding Co.	0.041	1,878,752,284
Gulf Bank	0.300	1,867,371,979
Agility (PWC Logistics)	0.236	1,778,036,127
GFH Financial Group	0.100	1,765,875,813

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.236	(53.6%)
Gulf Insurance Group	1.234	(34.4%)
Jazeera Airways Co.	1.008	(27.4%)
Dar Al Thuraya Real Estate Co.	0.101	(22.6%)
Beyout Investment Group Holding Co.	0.397	(22.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.708	1,670,053,764
National Bank of Kuwait	0.843	800,146,241
Agility (PWC Logistics)	0.236	634,371,320
Int'l Financial Advisors Co.	0.364	573,539,139
Gulf Bank	0.300	534,443,091

* Different Fiscal Year Company

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