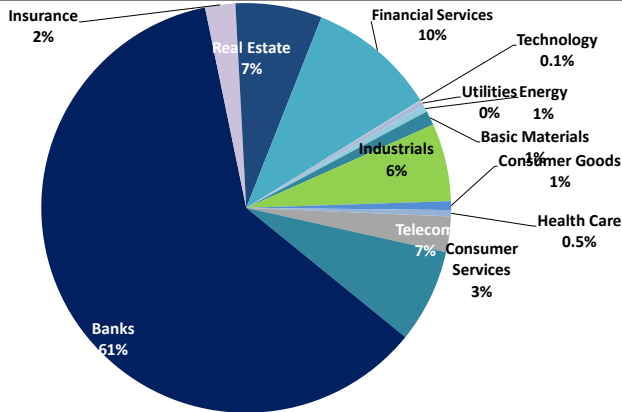


## Boursa Kuwait Daily Report

May 23, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,677.7	20.0	11.1%
2- National Bank of Kuwait	7,185.7	12.5	15.1%
3- Boubyan Bank	2,440.7	28.8	10.0%
4- Zain	1,986.1	11.5	13.9%
5- Mabane Co.	1,160.8	17.8	10.6%
6- Gulf Bank	984.8	14.7	8.5%
7- Commercial Bank of Kuwait	963.0	8.4	16.6%
8- Agility (PWC Logistics)	770.8	8.9	9.2%
9- Ahli Bank of Kuwait	678.1	13.9	8.2%
10- Burgan Bank	673.2	14.6	5.4%
Total	28,521	15.46	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.052	0.010	22.6%
Bayan Investment Co.	0.059	0.011	22.2%
Al Masaken Intl. Real Estate Dev. Co.	0.035	0.006	21.5%
Kuwait & M.E. Financial Inv. Co.	0.097	0.017	20.8%
Equipment Holding Co.	0.045	0.005	13.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.085	(0.007)	(7.6%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.761	(0.039)	(4.9%)
The Energy House Co.	0.105	(0.005)	(4.5%)
Umm Al-Qaiwain General Investments Co.	0.084	(0.004)	(4.5%)
Al-Argan International Real Estate Co.	0.084	(0.003)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.037	10.4%	65,912,257
Equipment Holding Co.	0.045	13.3%	27,198,275
MENA Real Estate Co.	0.085	(7.6%)	25,835,203
Jiyad Holding Co.	0.019	3.8%	20,992,629
Al Masaken Intl. Real Estate Dev. Co.	0.035	21.5%	20,154,018

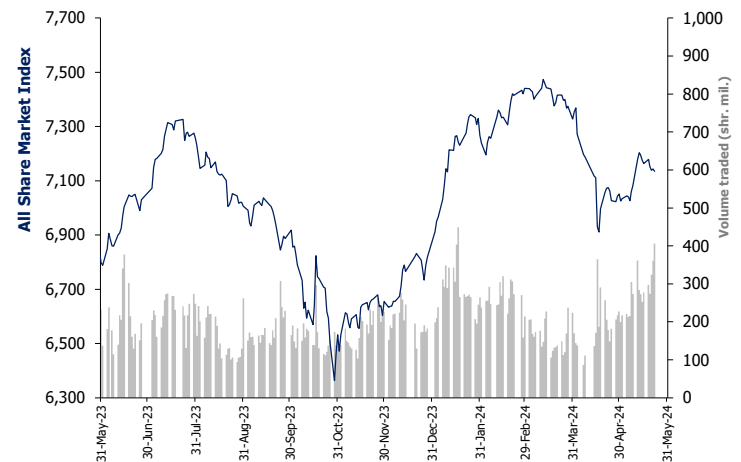
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,553.4	▼	(0.1%)	1.3%	2.6%
Energy	219.5	▲	0.8%	2.4%	14.6%
Basic Materials	469.5	▲	0.6%	(3.5%)	10.7%
Industrials	2,558.3	▼	(0.1%)	(2.6%)	(17.1%)
Consumer Staples	281.2	▲	3.7%	11.6%	41.1%
Health Care	213.8	▼	(3.6%)	(8.5%)	(7.9%)
Consumer Discretionary	1,167.3	▼	(0.4%)	2.6%	7.5%
Telecommunications	3,063.5	▲	0.1%	(3.8%)	(9.2%)
Banks	25,312.1	▼	(0.3%)	1.9%	3.4%
Insurance	994.7	▲	0.3%	0.3%	8.8%
Real Estate	2,831.5	▲	0.9%	4.0%	9.6%
Financial Services	4,244.6	▲	0.2%	3.3%	13.8%
Technology	23.8	▼	(0.8%)	(9.2%)	199.4%
Utilities	173.8	=	0.0%	(4.8%)	(8.7%)

Market Breadth	▲ 64	▼ 45	■ 36		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,784.40	(14.4)	(0.2%)	1.2%	4.1%
Main 50 Index	5,814.94	15.9	0.3%	1.0%	6.0%
Main Market Index	5,983.54	14.3	0.2%	1.1%	7.4%
All Share Market Index	7,134.67	(8.1)	(0.1%)	1.2%	4.7%
Market Cap (KWD Mn)	41,553.38	(46.0)	(0.1%)	1.3%	2.6%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	405.5	45.6	12.7%	234.3	131.7
Value Traded (KWD Mn)	51.3	(0.38)	(0.7%)	56.9	40.9
No. of Trades	20,836	3,072	17.3%	14,376	8,863

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.744	(0.3%)	5,060,768
National Bank of Kuwait	0.863	(0.8%)	4,839,292
Kuwait International Bank	0.179	(1.1%)	3,052,960
Manazel Holding Co.	0.037	10.4%	2,458,012
Agility (PWC Logistics)	0.302	(1.3%)	2,398,347

# Boursa Kuwait - Premier Market

Thursday, May 23, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.863	(0.007)	(0.8%)	7,186	20.9%	17.3%	12.5	1.90	4.1%	1.21	15.1%	1.4%	433.77	401.26
=	Gulf Bank	0.259	0.000	0.0%	985	2.9%	2.4%	14.7	1.25	4.6%	1.08	8.5%	(3.2%)	643.71	179.45
▲	Ahli Bank	0.272	0.001	0.4%	678	2.0%	1.6%	13.9	1.14	3.3%	0.64	8.2%	22.6%	138.80	35.67
▼	Kuwait International Bank	0.179	(0.002)	(1.1%)	305	0.9%	0.7%	14.1	0.92	2.6%	0.98	6.5%	22.9%	730.92	121.01
=	Burgan Bank	0.186	0.000	0.0%	673	2.0%	1.6%	14.6	0.79	3.2%	1.05	5.4%	13.5%	295.77	57.23
▼	Kuwait Finance House	0.744	(0.002)	(0.3%)	11,678	34.0%	28.1%	20.0	2.22	2.7%	1.40	11.1%	9.7%	1,127.87	863.94
▲	Boubyan Bank	0.581	0.001	0.2%	2,441	7.1%	5.9%	28.8	2.88	1.4%	1.04	10.0%	2.7%	185.29	114.09
▼	Kuwait Investment Co.	0.183	(0.001)	(0.5%)	96	0.3%	0.2%	8.3	0.80	5.4%	0.92	9.7%	44.1%	603.76	109.80
▼	National Investments Co	0.254	(0.004)	(1.6%)	202	0.6%	0.5%	28.2	1.03	5.9%	1.31	3.7%	6.3%	365.22	100.87
▼	Kuwait Projects Co. (Holding)	0.124	(0.001)	(0.8%)	620	1.8%	1.5%	20.2	1.01	0.0%	0.77	5.0%	18.1%	868.81	105.67
=	Arzan Financial Group for Financing & In	0.185	0.000	0.0%	148	0.4%	0.4%	21.1	0.97	2.1%	1.01	4.6%	(11.9%)	709.05	157.99
=	Aayan Leasing and Investment	0.166	0.000	0.0%	110	0.3%	0.3%	8.6	1.15	4.5%	1.29	13.4%	(4.6%)	430.18	76.85
▲	Al Imtiaz Investment Group	0.062	0.003	5.8%	66	0.2%	0.2%	NM	0.44	0.0%	1.03	NM	9.7%	274.83	15.28
▲	Kuwait Real Estate Co.	0.222	0.002	0.9%	212	0.6%	0.5%	18.2	1.35	1.3%	0.96	7.4%	8.3%	746.50	169.29
=	Salhia Real Estate Co.	0.440	0.000	0.0%	261	0.8%	0.6%	17.3	1.45	3.3%	0.35	8.4%	12.6%	89.04	40.27
▲	Mabane Co.	0.832	0.013	1.6%	1,161	3.4%	2.8%	17.8	1.88	1.7%	1.05	10.6%	4.6%	182.29	146.85
▲	The Commercial Real Estate Co.	0.138	0.001	0.7%	259	0.8%	0.6%	16.2	0.88	2.8%	0.62	5.4%	40.6%	475.69	58.61
▲	National Industries Group (Holding)	0.240	0.001	0.4%	551	1.6%	1.3%	14.3	1.05	2.1%	1.41	7.3%	17.6%	536.88	122.11
▲	Gulf Cable and Electrical Industries	1.199	0.009	0.8%	250	0.7%	0.6%	13.1	0.95	5.4%	1.02	7.2%	(8.5%)	30.74	42.09
▲	Heavy Engineering Industries and Shipbu	0.810	0.003	0.4%	146	0.4%	0.4%	18.4	1.93	3.7%	0.69	10.5%	(1.2%)	40.11	33.70
▲	Boubyan Petrochemical Co.	0.660	0.002	0.3%	353	1.0%	0.8%	20.0	1.34	9.0%	0.73	6.7%	12.8%	93.55	58.66
▼	Agility Public Warehousing Co.	0.302	(0.004)	(1.3%)	771	2.2%	1.9%	8.9	0.81	6.3%	1.58	9.2%	(40.7%)	1,179.26	479.47
=	Mobile Telecommunications Co.	0.459	0.000	0.0%	1,986	5.8%	4.8%	11.5	1.60	7.6%	1.25	13.9%	(9.5%)	367.11	183.09
▼	Human Soft Holding Co.	2.751	(0.030)	(1.1%)	371	1.1%	0.9%	9.0	4.01	12.7%	0.50	44.4%	(14.6%)	14.83	47.94
▲	ALAFCO Aviation Lease and Finance Co.	0.211	0.002	1.0%	201	0.6%	0.5%	NM	0.93	0.0%	0.85	NM	17.2%	52.48	10.75
▼	Jazeera Airways Co.	1.059	(0.001)	(0.1%)	233	0.7%	0.6%	NM	10.30	2.6%	0.70	4.9%	(23.8%)	33.66	38.80
▼	GFH Financial Group BSC	0.090	(0.000)	(0.3%)	313	0.9%	0.8%	9.6	1.10	5.1%	0.95	11.5%	17.6%	703.07	59.58
=	Warba Bank	0.185	0.000	0.0%	404	1.2%	1.0%	20.1	1.27	1.5%	0.98	6.3%	5.4%	348.94	65.32
▲	Kuwait Telecommunication Co.	0.545	0.006	1.1%	544	1.6%	1.3%	16.4	2.50	6.4%	0.65	15.3%	(3.2%)	54.46	31.69
▲	Mezzan Holding Co.	0.832	0.032	4.0%	259	0.8%	0.6%	20.0	2.22	2.4%	0.46	11.1%	44.7%	54.88	35.67
▼	Integrated holding Co.	0.500	(0.002)	(0.4%)	127	0.4%	0.3%	27.7	1.96	4.0%	0.50	7.1%	(2.0%)	65.77	34.24
▲	Boursa Kuwait Securities Co.	2.141	0.001	0.0%	430	1.3%	1.0%	26.6	7.95	3.5%	0.90	29.9%	24.2%	20.86	41.87
▼	Ali Alghanim Sons Automotive Co.	1.058	(0.005)	(0.5%)	290	0.8%	0.7%	10.1	3.81	6.5%	0.48	37.8%	0.2%	41.31	46.90
Subtotal- Premier Market Stocks		7,784.40	(14.39)	(0.2%)	34,308	100%	83%	16.3	1.27	3.87%		10.7%	4.1%	11,939.40	4,086.00
Rest of the Market					7,245		17%	10.1	0.80	2.39%		6.1%		10,550.97	1,375.63

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Thursday, May 23, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.80	0.00%	1.02	0.036	0.002	7.1	0.041	0.028	17.0%	2,461,656	90,033	19.8%	NM
▼ Independent Petroleum Group	IPGK.KW	11.1	0.88	5.84%	0.25	0.492	(0.007)	88.9	0.520	0.410	17.1%	1	0	1.1%	7.9%
▲ National Petroleum Services Co.	NAPS.KW	9.5	1.89	5.64%	0.17	0.859	0.009	83.3	0.850	0.724	7.0%	10,514	9,008	0.6%	19.9%
▼ The Energy House Co.	ENER.KW	NM	1.61	0.00%	0.68	0.105	(0.005)	4.8	0.254	0.057	66.7%	57,994	6,141	6.3%	NM
= Gulf Petroleum Investment	GPIK.KW	0.9	0.22	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	24.2%
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.1	0.39	0.00%	0.18	0.115	0.008	29.1	0.130	0.092	29.4%	11,949,667	1,359,023	53.0%	3.8%
<b>Energy</b>		<b>9.8</b>	<b>0.84</b>	<b>5.74%</b>				<b>219.5</b>			<b>14.6%</b>	<b>14,479,832</b>	<b>1,464,206</b>		<b>9.3%</b>
▲ Kuwait Foundry Co.	KFDC.KW	6.3	1.64	20.67%	0.50	0.600	0.030	39.0	0.605	0.404	45.3%	271,535	160,422	7.3%	26.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	20.0	1.34	9.05%	0.73	0.660	0.002	353.0	0.692	0.573	12.8%	488,415	322,164	17.5%	6.7%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.4	2.03	6.51%	0.08	0.768	0.000	77.5	0.770	0.750	(4.6%)	0	0	0.0%	21.6%
<b>Basic Materials</b>		<b>9.4</b>	<b>1.64</b>	<b>9.05%</b>				<b>469.5</b>			<b>10.7%</b>	<b>759,950</b>	<b>482,585</b>		<b>9.9%</b>
= Specialities Group Holding Co.	SPEC.KW	9.9	0.60	4.60%	0.67	0.104	0.000	19.5	0.114	0.097	11.5%	429,719	44,751	47.2%	6.1%
▲ Kuwait Cement Co.	KCEM.KW	44.2	0.66	2.67%	0.60	0.182	0.003	129.8	0.222	0.133	35.8%	99,857	17,963	35.2%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.1	0.95	5.37%	1.02	1.199	0.009	249.6	1.540	1.176	(8.5%)	316,691	382,968	14.8%	7.2%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.4	1.93	3.70%	0.69	0.810	0.003	146.0	0.890	0.775	(1.2%)	185,662	149,008	22.3%	10.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	13.0	1.04	8.37%	0.45	0.836	0.009	83.8	0.926	0.820	(0.5%)	11,260	9,398	2.5%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	11.4	0.87	7.72%	0.22	0.166	0.003	16.5	0.230	0.154	5.1%	6,598	1,083	22.3%	7.7%
▲ Metal & Recycling Co.	MRCK.KW	34.2	0.99	0.00%	0.19	0.085	0.001	7.6	0.117	0.081	1.8%	15,445	1,302	2.8%	2.9%
= ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	12.1	0.74	5.45%	0.20	0.183	0.000	65.7	0.189	0.154	16.6%	9,620	1,678	1.5%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.02	0.00%	0.94	0.045	0.005	3.6	0.040	0.025	57.3%	27,198,275	1,366,468	99.3%	NM
= National Co. for Consumer Industries	NCCI.KW	27.4	1.32	0.00%	0.22	0.128	0.000	38.4	0.132	0.104	20.8%	1,599,079	205,187	94.6%	4.8%
▼ Agility (PWC Logistics)	AGLT.KW	8.9	0.81	6.30%	1.58	0.302	(0.004)	770.8	0.368	0.269	(40.7%)	7,877,802	2,398,347	46.2%	9.2%
▲ National Cleaning Co.	CLEA.KW	15.5	0.41	0.00%	0.76	0.051	0.002	11.7	0.059	0.038	29.5%	1,211,243	60,861	20.9%	2.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.61	0.00%	0.75	0.052	0.010	14.2	0.070	0.039	(1.7%)	4,590,791	218,585	14.4%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	14.3	1.03	5.10%	0.47	0.287	0.002	34.1	0.297	0.233	22.6%	29,578	8,391	7.2%	7.2%
▼ Humansoft Holding Co.	HUMN.KW	9.0	4.01	12.67%	0.50	2.751	(0.030)	370.7	3.428	2.770	(14.6%)	255,685	707,058	11.0%	44.4%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.50	0.00%	NA	0.097	0.005	3.9	0.143	0.051	71.3%	1,000	97	5.7%	NM
▲ Combined Group Contracting Co.	CGCK.KW	9.0	1.53	5.70%	0.68	0.525	0.013	89.8	0.530	0.410	16.2%	534,629	278,903	43.6%	16.9%
▼ United Projects Group	UPAC.KW	31.7	0.47	0.00%	0.20	0.131	(0.003)	49.5	0.220	0.112	(26.8%)	45,042	5,822	1.7%	1.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.93	0.00%	0.85	0.211	0.002	200.9	0.215	0.178	17.2%	304,267	64,060	5.5%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.8	0.76	5.41%	0.90	0.093	0.001	15.1	0.094	0.079	12.9%	607,236	55,853	22.6%	9.7%
▼ Integrated holding Co.	INTEGRATED.KW	27.7	1.96	4.00%	0.50	0.500	(0.002)	126.5	0.555	0.480	(2.0%)	694,660	349,674	26.0%	7.1%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	10.5	0.60	5.94%	0.14	0.084	(0.004)	30.3	0.100	0.087	(12.1%)	64	5	0.1%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.01	6.11%	0.07	0.360	0.002	54.0	0.379	0.324	11.1%	30,503	10,856	5.7%	11.8%
<b>Industrials</b>		<b>13.0</b>	<b>0.94</b>	<b>5.45%</b>				<b>2,558.3</b>			<b>(17.1%)</b>	<b>46,054,706</b>	<b>6,338,320</b>		<b>7.1%</b>

## Boursa Kuwait Daily Bulletin

Thursday, May 23, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	32.5	0.74	0.00%	0.28	0.108	0.001	22.6	0.126	0.098	10.2%	320,350	34,149	14.8%	2.3%
▲ Mezzan Holding Co.	MEZZ.KW	20.0	2.22	2.40%	0.46	0.832	0.032	258.6	0.815	0.547	44.7%	417,328	331,996	17.7%	11.1%
<b>Consumer Staples</b>		<b>26.3</b>	<b>1.48</b>	<b>2.40%</b>				<b>281.2</b>			<b>41.1%</b>	<b>737,678</b>	<b>366,145</b>		<b>9.3%</b>
= Advanced Technology Co.	ATCK.KW	NM	0.83	5.03%	0.01	0.398	0.000	59.7	0.481	0.398	(15.1%)	0	0	0.0%	NM
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.3	2.17	0.00%	0.07	0.761	(0.039)	154.1	0.800	0.262	(4.3%)	401	305	3.3%	21.1%
<b>Health Care</b>		<b>10.3</b>	<b>1.50</b>	<b>5.03%</b>				<b>213.8</b>			<b>(7.9%)</b>	<b>401</b>	<b>305</b>		<b>10.0%</b>
= Kuwait National Cinema Co.	KCIN.KW	11.7	1.58	5.18%	0.30	1.404	0.000	130.0	1.493	1.091	17.3%	0	0	0.5%	13.5%
= Kuwait Hotels Co.	KHOT.KW	10.6	1.69	0.00%	NA	0.178	0.000	10.0	0.228	0.163	4.1%	0	0	0.1%	16.0%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.87	0.00%	0.55	0.110	0.004	30.7	0.122	0.088	22.2%	16,901	1,836	10.4%	NM
= IFA Hotels & Resorts Co.*	IFAH.KW	14.4	11.68	0.00%	0.73	1.132	0.000	259.5	1.298	0.712	76.9%	248,473	281,521	32.6%	80.9%
▼ Oula Fuel Marketing Co.	OULA.KW	10.0	0.77	3.76%	0.44	0.133	(0.004)	53.8	0.155	0.132	(3.6%)	236,818	31,733	1.3%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	8.2	0.52	2.43%	0.73	0.077	(0.001)	16.1	0.081	0.065	13.0%	285,864	21,783	30.3%	6.4%
▼ Jazeera Airways Co.	JAZK.KW	NM	10.30	2.64%	0.70	1.059	(0.001)	233.0	1.427	0.955	(23.8%)	584,631	620,310	15.3%	4.9%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.5	0.71	3.79%	0.45	0.132	(0.003)	53.4	0.160	0.130	(3.6%)	240,806	32,077	1.4%	5.2%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	49.5	1.27	4.99%	0.14	0.158	(0.001)	18.1	0.193	0.095	64.6%	406,614	63,701	276.0%	2.6%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.91	0.00%	0.75	0.019	0.001	3.5	0.023	0.017	6.0%	20,992,629	410,024	92.2%	NM
▼ Al Eid Food Co.	ALEID.KW	15.8	1.30	2.50%	0.14	0.200	(0.006)	60.7	0.209	0.175	11.7%	4,999,081	1,021,509	38.0%	8.2%
▲ Palms Agro Production Co.	PAPK.KW	47.1	1.49	2.49%	0.36	0.159	0.004	8.3	0.381	0.062	96.3%	271,070	43,478	40.8%	3.2%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.1	3.81	6.53%	0.48	1.058	(0.005)	289.9	1.218	1.054	0.2%	569,779	602,877	NA	37.8%
<b>Consumer Discretionary</b>		<b>12.6</b>	<b>1.30</b>	<b>3.76%</b>				<b>1,167</b>			<b>7.5%</b>	<b>28,852,666</b>	<b>3,130,848</b>		<b>4.8%</b>
= Zain	ZAIN.KW	11.5	1.60	7.63%	1.25	0.459	0.000	1,986.1	0.534	0.452	(9.5%)	2,260,965	1,039,768	8.5%	13.9%
▼ National Mobile Telecom Co.	OORE.KW	16.6	0.99	13.27%	0.60	1.049	(0.004)	525.7	1.558	1.000	(13.8%)	19,426	20,405	3.1%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	16.4	2.50	6.42%	0.65	0.545	0.006	544.3	0.621	0.531	(3.2%)	455,222	246,182	5.5%	15.3%
= Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.95	0.084	0.000	7.3	0.110	0.076	(1.1%)	0	0	12.6%	NM
<b>Telecommunications</b>		<b>16.4</b>	<b>1.30</b>	<b>7.63%</b>				<b>3,063.5</b>			<b>(9.2%)</b>	<b>2,735,613</b>	<b>1,306,355</b>		<b>11.8%</b>
▼ National Bank of Kuwait	NBKK.KW	12.5	1.90	4.06%	1.21	0.863	(0.007)	7,185.7	0.956	0.841	1.4%	5,576,968	4,839,292	5.2%	15.1%
= Gulf Bank	GBKK.KW	14.7	1.25	4.63%	1.08	0.259	0.000	984.8	0.286	0.248	(3.2%)	2,617,603	678,294	16.9%	8.5%
= Commercial Bank of Kuwait	CBKK.KW	8.4	1.40	6.88%	0.35	0.509	0.000	963.0	0.550	0.490	(2.1%)	2,312	1,156	0.1%	16.6%
▲ Ahli Bank of Kuwait	ABKK.KW	13.9	1.14	3.29%	0.64	0.272	0.001	678.1	0.283	0.222	22.6%	678,321	184,381	5.6%	8.2%
▼ Kuwait International Bank	KIBK.KW	14.1	0.92	2.60%	0.98	0.179	(0.002)	304.9	0.182	0.147	22.9%	16,946,169	3,052,960	42.9%	6.5%
= Burgan Bank	BURG.KW	14.6	0.79	3.22%	1.05	0.186	0.000	673.2	0.208	0.165	13.5%	1,604,553	297,578	8.2%	5.4%
▼ Kuwait Finance House	KFH.KW	20.0	2.22	2.66%	1.40	0.744	(0.002)	11,677.7	0.760	0.667	9.7%	6,790,391	5,060,768	7.2%	11.1%
▲ Boubyan Bank	BOUK.KW	28.8	2.88	1.38%	1.04	0.581	0.001	2,440.7	0.611	0.567	2.7%	1,078,200	627,451	4.4%	10.0%
= Warba Bank	WARB.KW	20.1	1.27	1.53%	0.98	0.185	0.000	404.0	0.188	0.166	5.4%	3,321,270	615,131	16.0%	6.3%
<b>Banks</b>		<b>14.6</b>	<b>1.27</b>	<b>3.22%</b>				<b>25,312.1</b>			<b>3.4%</b>	<b>38,615,787</b>	<b>15,357,012</b>		<b>11.6%</b>



## Boursa Kuwait Daily Bulletin

Thursday, May 23, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.9	0.62	7.17%	0.06	0.530	(0.002)	97.9	0.570	0.460	12.8%	30,061	15,962	2.3%	7.8%
= Gulf Insurance Group	GINS.KW	26.5	2.32	1.91%	0.06	1.930	0.000	547.6	2.000	1.812	2.7%	16	31	1.1%	8.8%
▲ Ahleiah Insurance Co.	AINS.KW	7.7	1.09	3.93%	0.14	0.750	0.018	162.5	0.795	0.566	23.0%	61,403	44,874	2.0%	14.3%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	3.9	0.86	6.92%	0.39	0.140	0.000	34.2	0.145	0.096	41.8%	237,980	32,765	19.6%	22.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.4	1.20	1.99%	0.09	0.350	(0.002)	100.8	0.450	0.300	0.9%	57,395	20,150	0.1%	14.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.80	0.00%	0.42	0.163	(0.002)	17.4	0.474	0.053	181.0%	285,670	45,837	89.2%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	36.0	1.36	0.00%	0.52	0.051	0.001	5.6	0.062	0.023	112.5%	3,148,746	159,408	272.4%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.5%
<b>Insurance</b>		<b>7.9</b>	<b>1.15</b>	<b>5.43%</b>				<b>994.7</b>			<b>8.8%</b>	<b>3,821,271</b>	<b>319,028</b>		<b>11.1%</b>
▲ Sokouk Holding Co.	SHCK.KW	6.1	1.02	0.00%	1.05	0.055	0.000	31.6	0.058	0.047	7.4%	5,559,000	307,234	58.0%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	18.2	1.35	1.31%	0.96	0.222	0.002	211.7	0.261	0.200	8.3%	1,940,539	428,881	78.3%	7.4%
▲ United Real Estate Co.	UREK.KW	15.6	0.34	0.00%	0.50	0.050	0.001	65.6	0.060	0.046	8.9%	6,109,190	309,181	19.6%	2.2%
▼ National Real Estate Co.	NREK.KW	NM	0.50	0.00%	1.25	0.091	(0.001)	169.1	0.113	0.067	37.7%	1,699,521	154,866	44.3%	NM
= Salhia Real Estate Co.	SREK.KW	17.3	1.45	3.28%	0.35	0.440	0.000	261.2	0.471	0.406	12.6%	788,976	347,987	15.0%	8.4%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.1	0.68	4.28%	0.19	0.389	0.004	156.2	0.410	0.354	8.4%	1,395	530	0.8%	6.7%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.8	0.43	3.55%	0.46	0.280	0.017	58.6	0.282	0.235	13.5%	148,550	41,560	2.2%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	60.4	0.78	3.80%	1.17	0.078	0.000	28.8	0.086	0.067	15.9%	2,943,241	227,744	106.6%	1.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	40.2	0.65	0.00%	0.70	0.061	0.001	27.4	0.065	0.050	19.7%	197,776	11,888	14.6%	1.6%
▲ Mabanee Co.	MABK.KW	17.8	1.88	1.68%	1.05	0.832	0.013	1,160.8	0.893	0.747	4.6%	1,591,986	1,320,283	13.1%	10.6%
▼ Injazzat Real Estate Development Co.	INJA.KW	10.2	0.57	4.94%	0.24	0.099	(0.000)	33.5	0.105	0.084	13.8%	60,407	5,944	2.8%	5.6%
▲ The Commercial Real Estate Co.	TIJK.KW	16.2	0.88	2.75%	0.62	0.138	0.001	259.1	0.148	0.100	40.6%	1,166,275	159,110	25.3%	5.4%
▼ Sanam Real Estate Co.	SANK.KW	23.6	1.76	0.00%	0.42	0.173	(0.006)	19.1	0.276	0.148	19.2%	999,698	174,033	315.2%	7.4%
▼ A'ayan Real Estate Co.	AYRE.KW	21.2	0.58	5.78%	0.65	0.087	(0.001)	36.0	0.093	0.072	20.3%	1,125,798	94,885	40.1%	2.7%
▲ Aqar Real Estate Investment Co.	AQAR.KW	8.7	0.50	3.16%	0.02	0.063	0.003	14.7	0.069	0.056	8.6%	59,085	3,524	9.2%	5.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.56	0.00%	0.42	0.035	0.003	6.6	0.037	0.027	2.9%	2,522,210	83,018	10.3%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	1.02	0.00%	1.03	0.078	0.000	41.1	0.085	0.073	15.8%	1,762,190	137,952	38.1%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.3	0.54	6.67%	0.49	0.060	0.000	22.2	0.065	0.054	2.9%	15,809	934	6.7%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.61	7.23%	0.22	0.083	0.003	20.8	0.111	0.075	4.5%	2,700	224	2.5%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	4.0	0.26	0.00%	0.40	0.084	(0.003)	21.3	0.150	0.069	4.8%	2,533,502	214,030	62.8%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.68	0.00%	0.63	0.135	(0.001)	43.5	0.166	0.116	(11.8%)	945,419	127,582	26.6%	51.7%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	12.0	0.78	8.02%	1.06	0.061	(0.001)	35.8	0.077	0.056	(18.1%)	200,789	12,121	4.9%	6.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	1.10	0.00%	0.83	0.085	(0.007)	11.6	0.097	0.031	200.4%	25,835,203	2,334,453	296.4%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	39.3	0.27	0.00%	0.46	0.050	0.003	6.9	0.088	0.042	12.1%	181,667	8,833	9.5%	0.7%
▲ Mashaer Holding Co.	MASHAER.KW	8.8	0.75	0.00%	0.49	0.076	0.001	12.2	0.089	0.061	37.3%	619,174	46,795	23.5%	8.5%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.79	0.00%	0.32	0.035	0.006	3.4	0.035	0.023	35.1%	20,154,018	673,569	168.9%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	13.0	1.08	3.90%	0.06	0.125	(0.002)	7.5	0.185	0.126	(15.0%)	127,988	15,978	34.8%	8.3%
= Dar Al Thuraya Real Estate Co.	THURY.KW	40.5	1.12	0.00%	0.02	0.135	0.000	19.8	0.137	0.123	3.8%	0	0	0.0%	2.8%
▼ Osos Holding Group Co.	OSOS.KW	6.5	0.80	4.17%	0.29	0.096	(0.000)	10.5	0.110	0.069	33.0%	7,000	671	4.4%	12.3%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.059	(0.002)	25.0	1.149	1.033	2.5%	87,923	92,608	17.9%	NA
<b>Real Estate</b>		<b>13.0</b>	<b>0.78</b>	<b>3.85%</b>				<b>2,831.5</b>			<b>9.6%</b>	<b>79,387,029</b>	<b>7,336,418</b>		<b>4.0%</b>

## Boursa Kuwait Daily Bulletin

Thursday, May 23, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE	
▼ Kuwait Investment Co.	KINV.KW	8.3	0.80	5.43%	0.92	0.183	(0.001)	96.0	0.227	0.127	44.1%	2,031,445	371,279	115.1%	9.7%	
▲ Commercial Facilities Co.	FACI.KW	9.8	0.57	8.72%	0.51	0.173	0.001	87.9	0.197	0.153	8.8%	23,420	4,052	4.1%	5.8%	
▼ Int'l Financial Advisors Co.	IFIN.KW	4.3	1.24	0.00%	1.22	0.318	(0.005)	79.3	0.453	0.307	3.6%	645,147	204,603	259.0%	28.6%	
▼ National Investment Co.	NINV.KW	28.2	1.03	5.90%	1.31	0.254	(0.004)	202.4	0.308	0.235	6.3%	2,835,100	724,075	45.8%	3.7%	
▼ Kuwait Projects Co.(Holding)	KPRO.KW	20.2	1.01	0.00%	0.77	0.124	(0.001)	620.3	0.135	0.106	18.1%	7,091,243	881,853	17.4%	5.0%	
▲ Coast Invest. & Development Co.	COAS.KW	11.3	0.65	6.99%	1.23	0.072	0.000	33.2	0.079	0.065	5.3%	1,596,134	114,149	38.8%	5.8%	
▲ The Securities House Co.	SECH.KW	NM	0.60	0.00%	1.18	0.058	0.002	23.8	0.063	0.049	7.4%	4,869,427	281,548	19.9%	NM	
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	21.1	0.97	2.08%	1.01	0.185	0.000	148.4	0.249	0.182	(11.9%)	475,947	88,109	88.4%	4.6%	
▲ Kuwait Financial Centre	MARKZ.KW	6.9	0.66	4.35%	0.79	0.137	0.001	69.2	0.139	0.097	35.6%	618,975	84,161	9.7%	9.6%	
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	48.7	0.84	0.00%	0.53	0.097	0.017	21.2	0.100	0.069	19.1%	982,692	80,501	9.5%	1.7%	
▲ First Investment Co.	OLAK.KW	NM	0.76	0.00%	1.10	0.038	0.001	17.0	0.060	0.032	3.8%	11,577,219	450,056	57.1%	0.9%	
= Gulf Investment House	GIHK.KW	53.7	3.47	0.00%	0.92	0.379	0.000	154.1	0.421	0.309	14.8%	30,755	11,334	3.5%	6.5%	
= A'ayan Leasing & Investment Co.	AAYA.KW	8.6	1.15	4.52%	1.29	0.166	0.000	110.2	0.191	0.160	(4.6%)	3,728,070	616,623	64.8%	13.4%	
▲ Bayan Investment Co.	BAYK.KW	55.8	0.97	0.00%	0.76	0.059	0.011	13.5	0.062	0.037	48.9%	11,873,774	671,075	45.1%	1.7%	
▼ Osoul Investment Co.	OSUL.KW	NM	0.76	11.78%	0.41	0.085	(0.002)	10.7	0.110	0.080	(5.7%)	74,580	6,204	12.7%	NM	
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.81	0.00%	0.37	0.075	(0.002)	23.3	0.086	0.064	12.4%	1,538,250	115,716	33.7%	NM	
▲ Kamco Investment Co.	KAMC.KW	8.8	0.54	5.15%	0.58	0.097	0.001	33.2	0.110	0.085	12.8%	324,289	30,850	21.4%	6.1%	
= National International Holding Co.	NIHK.KW	12.3	0.60	5.28%	0.75	0.106	0.000	23.3	0.116	0.102	(1.9%)	421,533	44,261	112.4%	4.9%	
▼ UniCap Investment and Finance	UNICAP.KW	NM	1.83	0.00%	0.56	0.157	(0.006)	35.1	0.193	0.083	75.6%	4,839,006	791,131	162.6%	NM	
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.79	0.00%	0.31	0.084	0.000	17.4	0.122	0.076	5.0%	0	0	6.2%	0.7%	
= Al-Deera Holding	DEER.KW	14.3	1.37	0.00%	0.87	0.404	0.000	37.1	0.575	0.260	49.6%	0	0	1.8%	9.6%	
▼ Al-Safat Investment Co.	ALSAFAT.KW	39.5	1.13	0.00%	2.09	0.087	(0.001)	33.3	0.109	0.079	(9.2%)	1,685,816	147,412	54.0%	2.9%	
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM	
= NOOR Financial Investment Co.	NOOR.KW	3.9	1.11	2.95%	1.21	0.268	0.000	136.8	0.270	0.211	18.6%	15,138	3,982	19.1%	28.1%	
▼ Tamdeen Investment Co.	TAMI.KW	14.4	0.59	4.99%	0.34	0.590	(0.010)	200.9	0.608	0.425	38.8%	250	148	0.1%	4.1%	
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	5.1	0.68	0.00%	0.53	0.041	0.002	7.1	0.050	0.031	19.1%	1,937,209	78,872	32.0%	13.4%	
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.51	0.00%	0.62	0.047	(0.000)	38.1	0.050	0.040	7.4%	6,297,730	297,924	36.2%	NM	
▲ Rasiyat Holding Co.	RASIYAT.KW	65.4	4.89	0.00%	NA	0.377	0.006	56.6	0.392	0.259	45.6%	1,528,013	574,428	110.9%	7.5%	
▲ Alimtiyaz Investment Group	ALIMk.KW	NM	0.44	0.00%	1.03	0.062	0.003	65.8	0.068	0.043	9.7%	15,072,859	916,398	25.9%	NM	
▲ Manazel Holding Co.	MANK.KW	NM	1.41	0.00%	1.38	0.037	0.004	15.9	0.038	0.025	33.6%	65,912,257	2,458,012	99.0%	NM	
▲ National Industries Group	NIND.KW	14.3	1.05	2.08%	1.41	0.240	0.001	550.8	0.243	0.204	17.6%	5,617,793	1,341,338	23.4%	7.3%	
= Warba Capital Holding Co.	WARBACAP.KW	NM	1.53	0.00%	0.53	0.155	0.000	4.7	0.184	0.102	46.2%	216,622	33,238	167.3%	NM	
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.17	0.00%	0.35	0.475	0.011	164.3	0.607	0.440	(7.4%)	468,932	224,499	15.8%	NM	
▼ Privatization Holding Co.	KPPC.KW	NM	0.45	0.00%	0.80	0.040	(0.000)	24.2	0.044	0.029	36.6%	1,428,536	57,287	28.8%	NM	
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.53	0.00%	0.12	0.047	0.004	7.8	0.097	0.020	123.8%	4,406,831	211,341	59.9%	1.2%	
▲ Egypt Kuwait Holding Co.	EKHK.KW	5.8	3.20	7.71%	0.20	0.239	0.003	269.3	0.273	0.235	(5.9%)	676,964	159,243	2.6%	55.4%	
▼ GFH Financial Group	GFH.KW	9.6	1.10	5.07%	0.95	0.090	(0.000)	313.2	0.091	0.076	17.6%	13,007,217	1,172,158	20.1%	11.5%	
= Inovest	INOV.KW	24.1	0.77	2.68%	0.80	0.112	0.000	34.4	0.127	0.072	32.8%	15,352,085	1,683,177	59.9%	3.2%	
= Amar For Finance and Leasing Co.	AMARF.KW	8.8	0.55	0.00%	0.09	0.062	0.000	12.1	0.074	0.054	(2.4%)	0	0	2.3%	6.2%	
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.3	0.57	4.65%	0.53	0.065	0.000	17.0	0.077	0.056	13.6%	490,000	30,610	34.1%	6.8%	
▲ Boursa Kuwait Securities Co	BOURSA.KW	26.6	7.95	3.46%	0.90	2.141	0.001	429.9	2.180	1.705	24.2%	88,462	188,072	10.4%	29.9%	
Financial Services		12.3	0.84	5.03%				4,244.6			13.8%	189,779,720	15,149,720		6.8%	

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	2.01	0.00%	0.24	0.238	(0.002)	23.8	0.298	0.076	199.4%	21,400	5,074	131.1%	0.7%
Technology		NM	2.01	0.00%				23.8			199.4%	21,400	5,074		0.7%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.5	1.33	3.16%	0.49	0.158	0.000	173.8	0.184	0.146	(8.7%)	299,704	47,269	8.4%	9.9%
Utilities		13.5	1.33	3.16%				173.8			(8.7%)	299,704	47,269		9.9%
Boursa Kuwait		13.00	0.97	3.0%				41,553.4			2.61%	405,545,757	51,303,285		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.085	200.4%
Automated Systems Co.	0.238	199.4%
First Takaful Insurance Co.	0.163	181.0%
Credit Rating & Collection Co.	0.047	123.8%
Wethaq Takaful Insurance Co.	0.051	112.5%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Agility (PWC Logistics)	0.302	1,179,264,187
Kuwait Finance House	0.744	1,127,870,703
Kuwait Projects Co.(Holding)	0.124	868,811,487
National Real Estate Co.	0.091	822,985,618
Kuwait Real Estate Co.	0.222	746,498,972

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.302	(40.7%)
United Projects Group	0.131	(26.8%)
Jazeera Airways Co.	1.059	(23.8%)
Kuwait Business Town Real Estate Co.	0.061	(18.1%)
Advanced Technology Co.	0.398	(15.1%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.744	863,937,179
Agility (PWC Logistics)	0.302	479,470,905
National Bank of Kuwait	0.863	401,255,499
Int'l Financial Advisors Co.	0.318	247,074,960
Zain	0.459	183,093,375

\* Different Fiscal Year Company

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