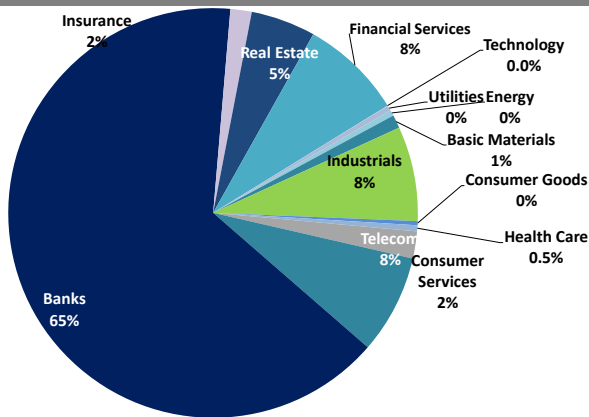


Boursa Kuwait Daily Report

March 23, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,982.1	30.7	6.7%
2- National Bank of Kuwait	8,005.5	16.6	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,433.6	37.3	8.2%
5- Zain	2,336.6	11.6	16.8%
6- Agility (PWC Logistics)	1,564.6	38.4	3.0%
7- Commercial Bank of Kuwait	1,008.4	18.2	8.2%
8- Mabanee Co.	925.1	15.4	10.7%
9- Gulf Bank	925.0	15.3	8.6%
10- Burgan Bank	722.2	15.6	6.2%
Total	32,303	21.20	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Manar Financing & Leasing Co.	0.060	0.005	9.9%
Credit Rating & Collection Co.	0.022	0.002	9.7%
Commercial Bank of Kuwait	0.533	0.032	6.4%
Ektitab Holding Co.	0.008	0.001	6.3%
Kuwait National Cinema Co.	0.992	0.049	5.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.052	(0.004)	(7.6%)
Sultan Center Food Products Co.	0.088	(0.004)	(4.8%)
Injazzat Real Estate Development Co.	0.077	(0.004)	(4.4%)
Gulf Insurance Group	1.400	(0.060)	(4.1%)
United Real Estate Co.	0.057	(0.002)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.074	1.9%	9,876,330
Kuwait Finance House	0.824	(0.6%)	9,861,495
Boubyan Bank	0.651	(2.4%)	9,264,274
Kuwait Projects Co.(Holding)	0.120	(1.6%)	6,556,761
Agility (PWC Logistics)	0.613	0.5%	6,111,879

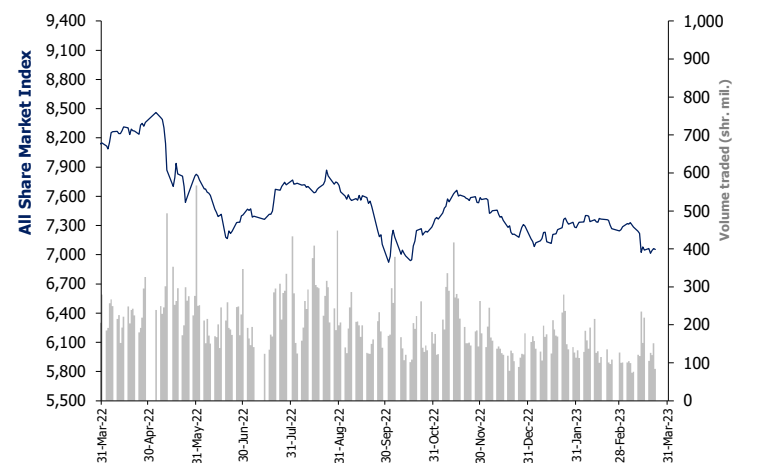
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,144.8	▼	(0.2%)	(2.8%)	(3.4%)
Energy	200.6	▲	0.2%	(2.3%)	(12.6%)
Basic Materials	471.0	▲	1.5%	1.0%	(1.4%)
Industrials	3,380.6	▲	0.4%	(2.5%)	(10.2%)
Consumer Staples	139.3	▼	(0.7%)	(3.7%)	(4.0%)
Health Care	218.8	=	0.0%	(1.0%)	(1.4%)
Consumer Discretionary	967.5	▲	0.4%	0.6%	(1.5%)
Telecommunications	3,523.6	▼	(0.2%)	(1.8%)	(2.7%)
Banks	29,331.5	▼	(0.2%)	(3.3%)	(2.4%)
Insurance	754.7	▼	(2.3%)	16.3%	22.1%
Real Estate	2,311.1	▼	(0.2%)	(4.5%)	(10.3%)
Financial Services	3,643.3	▼	(0.1%)	(3.3%)	(5.0%)
Technology	9.2	=	0.0%	(1.2%)	(3.9%)
Utilities	193.6	▼	(1.1%)	(3.3%)	(6.4%)

Market Breadth	 43	 47	 63		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,812.31	(23.8)	(0.3%)	(3.2%)	(3.7%)
Main 50 Index	5,621.12	56.2	1.0%	(1.4%)	(1.7%)
Main Market Index	5,530.62	28.6	0.5%	(0.3%)	(1.2%)
All Share Market Index	7,050.87	(10.8)	(0.2%)	(2.7%)	(3.3%)
Market Cap (KWD Mn)	45,144.81	(70.0)	(0.2%)	(2.8%)	(3.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	83.8	(67.6)	(44.6%)	143.7	280.5
Value Traded (KWD Mn)	32.7	(14.68)	(31.0%)	44.2	67.9
No. of Trades	6,603	(3,319)	(33.5%)	9,104	12,427

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.824	(0.6%)	8,132,938
Boubyan Bank	0.651	(2.4%)	6,088,946
Agility (PWC Logistics)	0.613	0.5%	3,723,355
National Bank of Kuwait	1.060	(0.2%)	3,581,319
Human Soft Holding Co.	3.829	1.4%	1,251,294

Boursa Kuwait - Premier Market

Thursday, March 23, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.060	(0.002)	(0.2%)	8,005	21.8%	17.7%	16.6	2.29	3.3%	1.20	13.8%	(1.7%)	202.72	221.34
▲	Gulf Bank	0.289	0.001	0.3%	925	2.5%	2.0%	15.3	1.31	3.5%	1.10	8.6%	(8.0%)	170.86	52.50
▲	Kuwait International Bank	0.187	0.002	1.1%	198	0.5%	0.4%	17.9	0.82	1.9%	0.99	4.5%	(14.1%)	344.19	68.34
▲	Burgan Bank	0.220	0.003	1.4%	722	2.0%	1.6%	15.6	0.96	3.6%	1.05	6.2%	0.5%	62.43	14.00
▼	Kuwait Finance House	0.824	(0.005)	(0.6%)	10,982	29.8%	24.3%	30.7	2.05	1.8%	1.40	6.7%	0.9%	892.90	748.06
▼	Boubyan Bank	0.651	(0.016)	(2.4%)	2,434	6.6%	5.4%	37.3	3.07	0.9%	1.04	8.2%	(18.4%)	98.91	72.26
=	Kuwait Investment Co.	0.125	0.000	0.0%	68	0.2%	0.2%	26.1	0.61	4.0%	0.88	2.4%	(17.8%)	85.62	11.69
▲	National Investments Co	0.241	0.001	0.4%	192	0.5%	0.4%	17.7	0.98	11.6%	1.30	5.5%	1.7%	52.13	12.45
▼	Kuwait Projects Co. (Holding)	0.120	(0.002)	(1.6%)	600	1.6%	1.3%	NM	1.85	4.1%	0.73	NM	7.1%	359.28	40.50
▼	Arzan Financial Group for Financing & In	0.109	(0.004)	(3.5%)	87	0.2%	0.2%	7.9	0.73	3.5%	1.02	9.2%	(5.2%)	137.49	16.31
▲	Aayan Leasing and Investment	0.130	0.001	0.8%	86	0.2%	0.2%	12.0	0.96	5.8%	1.32	8.0%	(2.3%)	488.53	68.34
▼	Al Imtiaz Investment Group	0.057	(0.001)	(2.1%)	61	0.2%	0.1%	NM	0.35	14.7%	1.06	NM	(23.8%)	53.47	3.40
▼	Kuwait Real Estate Co.	0.108	(0.001)	(0.9%)	100	0.3%	0.2%	15.9	0.79	2.7%	0.99	5.0%	0.0%	370.39	40.49
▲	Mabane Co.	0.745	0.004	0.5%	925	2.5%	2.0%	15.4	1.64	1.9%	1.07	10.7%	(12.1%)	33.19	26.24
=	The Commercial Real Estate Co.	0.100	0.000	0.0%	176	0.5%	0.4%	20.3	0.60	2.8%	0.63	3.0%	1.2%	197.96	19.64
=	National Industries Group (Holding)	0.194	0.000	0.0%	424	1.2%	0.9%	19.3	0.87	2.6%	1.43	4.5%	(10.6%)	166.23	34.67
▼	Gulf Cable and Electrical Industries	1.099	(0.001)	(0.1%)	229	0.6%	0.5%	10.6	1.05	5.4%	1.04	10.0%	(9.5%)	4.83	5.75
▼	Heavy Engineering Industries and Shipbu	0.591	(0.007)	(1.2%)	107	0.3%	0.2%	19.6	1.56	3.4%	0.70	8.0%	(3.6%)	16.49	9.94
▲	Boubyan Petrochemical Co.	0.758	0.013	1.7%	405	1.1%	0.9%	8.1	1.53	7.9%	0.74	18.8%	(5.3%)	14.12	11.02
▲	Agility Public Warehousing Co.	0.613	0.003	0.5%	1,565	4.3%	3.5%	38.4	1.13	3.1%	1.52	3.0%	(14.9%)	410.15	249.03
=	Mobile Telecommunications Co.	0.540	0.000	0.0%	2,337	6.4%	5.2%	11.6	1.94	6.5%	1.27	16.8%	(4.1%)	211.82	116.60
▲	Human Soft Holding Co.	3.829	0.054	1.4%	466	1.3%	1.0%	8.1	3.85	10.4%	0.49	47.7%	8.8%	15.04	54.04
▼	ALAFCO Aviation Lease and Finance Co.	0.189	(0.001)	(0.5%)	180	0.5%	0.4%	NM	0.70	0.0%	0.89	NM	(6.9%)	80.73	16.60
▼	Jazeera Airways Co.	1.847	(0.001)	(0.1%)	406	1.1%	0.9%	14.6	10.92	2.7%	0.71	74.6%	(2.8%)	17.56	29.76
▲	GFH Financial Group BSC	0.074	0.001	1.9%	260	0.7%	0.6%	9.3	0.88	5.9%	0.96	9.4%	(2.1%)	563.36	43.41
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.2%	7.5%	22.1	2.55	2.5%	1.10	11.6%	0.0%	-	-
▲	Warba Bank	0.223	0.001	0.5%	446	1.2%	1.0%	19.9	1.54	1.3%	0.98	7.8%	(5.1%)	163.49	38.15
▼	Mezzan Holding Co.	0.379	(0.003)	(0.8%)	118	0.3%	0.3%	NM	1.20	3.2%	0.47	NM	(3.6%)	42.20	16.59
▲	Integrated holding Co.	0.356	0.005	1.4%	90	0.2%	0.2%	23.1	1.45	2.8%	0.52	6.3%	(3.8%)	51.45	18.80
▼	Shamal Az-Zour Al-Oula Power and Wate	0.176	(0.002)	(1.1%)	194	0.5%	0.4%	14.5	1.63	2.3%	0.45	11.3%	(6.4%)	28.61	5.19
▼	Boursa Kuwait Securities Co.	1.788	(0.012)	(0.7%)	359	1.0%	0.8%	18.6	5.73	4.8%	0.91	30.8%	(12.9%)	7.29	14.49
▲	Ali Alghanim Sons Automotive Co.	0.901	0.008	0.9%	247	0.7%	0.5%	15.1	4.52	3.7%	0.48	29.8%	11.9%	25.83	22.18
Subtotal- Premier Market Stocks		7,812.31	(23.79)	-0.3%	36,794	100%	82%	16.2	1.38	4.20%		8.9%	-3.7%	5,369.26	2,101.82
Rest of the Market					8,351		18%	11.3	0.67	2.34%		5.2%		2,678.31	371.49

Boursa Kuwait Daily Bulletin

Thursday, March 23, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.66	0.00%	1.07	0.033	0.002	6.5	0.054	0.030	(27.6%)	155,069	4,843	0.9%	NM
= Independent Petroleum Group	IPGK.KW	11.1	0.78	6.43%	0.26	0.447	0.000	80.8	0.600	0.368	(12.4%)	0	0	0.1%	7.0%
= National Petroleum Services Co.	NAPS.KW	11.3	1.92	5.98%	0.17	0.810	0.000	78.6	1.040	0.625	2.7%	0	0	0.4%	17.0%
= The Energy House Co.	ENER.KW	NM	0.11	0.00%	0.72	0.050	0.000	2.3	0.354	0.001	132.6%	2,600	133	6.7%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.013	0.000	6.1	0.026	0.012	(8.3%)	28,100	363	9.4%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.3	0.37	0.00%	0.17	0.104	0.000	26.4	0.161	0.094	(9.6%)	0	0	4.5%	4.4%
Energy		11.1	0.51	6.21%				200.6			(12.6%)	185,769	5,339		1.2%
▼ Kuwait Foundry Co.	KFDC.KW	13.1	1.27	0.00%	0.51	0.309	(0.003)	22.3	0.378	0.260	5.1%	2,266	693	2.1%	9.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	8.1	1.53	7.88%	0.74	0.758	0.013	405.4	1.125	0.745	(5.3%)	123,219	92,332	2.6%	18.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.9	1.41	11.66%	0.07	0.429	0.000	43.3	0.545	0.390	10.0%	0	0	0.0%	28.6%
Basic Materials		8.1	1.41	9.77%				471.0			(1.4%)	125,485	93,025		19.3%
▼ Specialities Group Holding Co.	SPEC.KW	8.9	0.58	5.93%	0.65	0.112	(0.001)	18.1	0.152	0.076	2.8%	231,516	25,692	39.3%	6.5%
= Kuwait Cement Co.	KCEM.KW	NM	0.67	2.70%	0.58	0.180	0.000	128.3	0.295	0.180	(19.3%)	21,525	3,880	0.9%	0.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	10.6	1.05	5.41%	1.04	1.099	(0.001)	228.8	1.850	0.860	(9.5%)	3,822	4,176	2.3%	10.0%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.6	1.56	3.38%	0.70	0.591	(0.007)	106.5	0.960	0.501	(3.6%)	244,987	145,640	9.1%	8.0%
= Kuwait Portland Cement Co.	PCEM.KW	17.3	1.15	8.33%	0.47	0.840	0.000	84.2	1.240	0.751	2.8%	632	531	1.2%	6.6%
= Shuaiba Industrial Co.	PAPE.KW	11.9	0.83	7.63%	0.17	0.155	0.000	15.4	0.310	0.134	(3.7%)	0	0	2.4%	7.0%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.78	0.00%	0.19	0.061	(0.000)	5.5	0.104	0.038	22.0%	140	8	1.6%	NM
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.53	0.080	0.000	26.3	0.208	0.075	(5.9%)	0	0	2.2%	NM
▼ National Industries Co.	NIBM.KW	11.8	0.73	5.73%	0.21	0.174	(0.005)	62.5	0.260	0.165	(10.3%)	40,354	7,102	0.4%	6.2%
= Equipment Holding Co.	EQUI.KW	NM	0.76	0.00%	0.95	0.046	0.000	3.7	0.067	0.030	0.4%	0	0	0.1%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.22	0.00%	0.16	0.113	(0.002)	33.9	0.158	0.097	1.8%	283,628	32,055	48.3%	NM
= Salbookh Trading Co.	SALB.KW	NM	0.24	0.00%	0.62	0.008	0.000	0.8	0.045	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	38.4	1.13	3.10%	1.52	0.613	0.003	1,564.6	1.063	0.563	(14.9%)	6,111,879	3,723,355	16.1%	3.0%
= National Cleaning Co.	CLEA.KW	NM	0.25	0.00%	0.76	0.032	0.000	7.3	0.063	0.028	(4.5%)	0	0	1.1%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	1.9	0.32	0.00%	0.77	0.054	(0.000)	14.8	0.089	0.051	(8.2%)	34,020	1,819	1.8%	17.2%
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.8	1.17	6.50%	0.50	0.300	(0.002)	35.6	0.513	0.279	1.0%	3,838	1,129	0.6%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.1	3.85	10.40%	0.49	3.829	0.054	465.8	3.782	3.006	8.8%	329,533	1,251,294	12.4%	47.7%
= Gulf Franchising Co.	GFCI.KW	3.0	1.54	0.00%	NA	0.079	0.000	3.1	0.148	0.063	(12.6%)	0	0	0.0%	52.2%
▲ Combined Group Contracting Co.	CGCK.KW	8.2	1.52	6.96%	0.69	0.430	0.010	73.6	0.500	0.339	(5.3%)	142,283	60,320	5.9%	18.5%
= United Projects Group	UPAC.KW	43.2	0.72	0.00%	0.20	0.200	0.000	75.5	0.290	0.181	(2.0%)	0	0	0.1%	1.7%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.70	0.00%	0.89	0.189	(0.001)	179.9	0.234	0.162	(6.9%)	41,550	7,811	8.5%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.8	0.58	6.78%	0.93	0.074	0.003	12.1	0.120	0.067	(8.3%)	23,252	1,641	5.6%	7.4%
▲ Integrated holding Co.	INTEGRATED.KW	23.1	1.45	2.81%	0.52	0.356	0.005	90.1	0.478	0.321	(3.8%)	921,702	327,170	20.3%	6.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	5.8	0.54	6.82%	0.15	0.088	0.000	31.9	0.108	0.086	(8.6%)	0	0	0.2%	9.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	26.2	0.95	0.00%	0.11	0.123	0.000	61.5	0.175	0.113	(7.5%)	0	0	0.2%	3.6%
= Jassim Transport & Stevedoring Co.	JTC.KW	13.5	1.12	5.33%	0.07	0.338	0.000	50.7	0.410	0.300	3.0%	0	0	1.6%	8.3%
Industrials		11.9	0.81	5.93%				3,380.6			(10.2%)	8,434,661.0	5,593,623		3.8%

Boursa Kuwait Daily Bulletin

Thursday, March 23, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.68	0.00%	0.28	0.103	0.000	21.5	0.183	0.098	(6.4%)	0	0	0.4%	NM
▼ Mezzan Holding Co.	MEZZ.KW	NM	1.20	3.16%	0.47	0.379	(0.003)	117.8	0.593	0.345	(3.6%)	227,562	85,940	13.6%	NM
Consumer Staples		NM	0.94	3.16%				139.3			(4.0%)	227,562	85,940		NM
= Advanced Technology Co.	ATCK.KW	12.7	1.05	4.26%	NA	0.470	0.000	70.5	0.595	0.379	6.8%	0	0	0.2%	8.2%
= Yiac Medical Co.	YIAC.KW	NM	10.32	0.00%	NA	0.450	0.000	0.7	5.177	4.303	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	15.3	2.48	0.00%	0.02	0.656	0.000	147.6	1.378	0.556	(4.9%)	0	0	0.2%	16.2%
Health Care		14.0	2.48	4.26%				218.8			(1.4%)	0	0		11.1%
▲ Kuwait National Cinema Co.	KCIN.KW	10.6	1.18	5.50%	0.29	0.992	0.049	91.9	1.206	0.850	4.4%	97,505	91,947	0.6%	11.1%
= Kuwait Hotels Co.	KHOT.KW	21.2	2.14	2.86%	NA	0.171	0.000	9.7	0.201	0.070	(3.4%)	0	0	1.5%	10.1%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.56	0.00%	0.56	0.088	(0.004)	24.6	0.230	0.076	(19.2%)	40,009	3,523	3.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	4.6	2.48	0.00%	0.50	0.026	0.000	16.1	0.063	0.023	(8.5%)	146,210	3,663	1.5%	53.6%
= Oula Fuel Marketing Co.	OULA.KW	13.5	0.80	3.94%	0.45	0.127	0.000	51.4	0.168	0.121	(12.4%)	25,691	3,270	0.9%	5.9%
▲ Kuwait Resorts Co.	MUNK.KW	10.7	0.45	3.95%	0.74	0.070	0.000	13.8	0.104	0.067	(13.1%)	78,228	5,404	5.6%	4.3%
▲ Jazeera Airways Co.	JAZK.KW	14.6	10.92	2.71%	0.71	1.847	(0.001)	406.3	2.099	1.231	(2.8%)	56,885	105,490	8.0%	74.6%
▼ Soor Fuel Marketing Co.	SOOR.KW	16.1	0.77	3.94%	0.46	0.127	(0.003)	51.4	0.167	0.123	(14.8%)	2,541	323	0.6%	4.8%
= Future Kid Entertainment and R.E Co.	KIDK.KW	8.7	0.95	5.43%	0.09	0.109	0.000	12.5	0.133	0.077	(1.8%)	0	0	1.4%	10.9%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.17	0.00%	0.76	0.015	(0.000)	2.7	0.089	0.014	(37.5%)	257,657	3,724	98.2%	NM
= Al Eid Food Co.	ALEID.KW	12.7	1.68	2.35%	0.11	0.213	0.000	36.0	0.304	0.204	(12.7%)	313,360	66,256	18.0%	13.2%
= Palms Agro Production Co.	PAPK.KW	NM	0.82	0.00%	0.24	0.082	0.000	4.3	0.083	0.043	5.1%	0	0	0.0%	NM
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	15.1	4.52	3.73%	0.48	0.901	0.008	246.9	0.966	0.750	11.9%	350,890	313,620	NA	29.8%
Consumer Discretionary		13.1	0.95	3.94%				967			(1.5%)	1,368,976	597,221		8.7%
= Zain	ZAIN.KW	11.6	1.94	6.48%	1.27	0.540	0.000	2,336.6	0.698	0.528	(4.1%)	1,918,555	1,031,390	4.9%	16.8%
▼ National Mobile Telecom Co.	OORE.KW	14.5	1.05	6.23%	0.59	1.117	(0.007)	559.8	1.280	0.618	(3.6%)	154	168	0.7%	7.3%
= AAN digital services Co.	AAN.KW	NM	2.48	0.00%	1.15	0.086	0.000	14.0	0.096	0.084	436.6%	0	0	0.0%	NM
▼ Kuwait Telecommunication Co.	STC.KW	13.4	2.63	4.93%	0.63	0.609	(0.005)	608.2	1.189	0.423	4.1%	98,309	60,001	13.2%	19.6%
= Hayat Communications Co.	HAYK.KW	NM	0.45	0.00%	1.01	0.056	0.000	4.9	0.110	0.049	(6.5%)	0	0	1.1%	NM
Telecommunications		13.4	1.94	6.23%				3,523.6			(2.7%)	2,017,018	1,091,559		13.7%
▼ National Bank of Kuwait	NBKK.KW	16.6	2.29	3.30%	1.20	1.060	(0.002)	8,005.5	1.159	0.962	(1.7%)	3,383,625	3,581,319	2.7%	13.8%
▲ Gulf Bank	GBKK.KW	15.3	1.31	3.46%	1.10	0.289	0.001	925.0	0.385	0.266	(8.0%)	2,665,401	765,715	5.3%	8.6%
▲ Commercial Bank of Kuwait	CBKK.KW	18.2	1.50	4.44%	0.33	0.533	0.032	1,008.4	0.549	0.447	6.6%	543	274	0.3%	8.2%
▲ Ahli Bank of Kuwait	ABKK.KW	17.4	1.15	2.40%	0.65	0.330	0.005	584.3	0.355	0.239	1.9%	1,267,822	416,714	3.5%	6.6%
= Ahli United Bank - Kuwait	BKME.KW	18.1	1.30	2.56%	0.84	0.278	0.000	626.1	0.324	0.250	(2.1%)	1,224,599	339,556	1.8%	7.1%
▲ Kuwait International Bank	KIBK.KW	17.9	0.82	1.90%	0.99	0.187	0.002	198.3	0.259	0.183	(14.1%)	5,242,555	973,223	32.5%	4.5%
▲ Borgan Bank	BURG.KW	15.6	0.96	3.63%	1.05	0.220	0.003	722.2	0.307	0.205	0.5%	340,368	74,407	1.9%	6.2%
▼ Kuwait Finance House	KFH.KW	30.7	2.05	1.81%	1.40	0.824	(0.005)	10,982.1	1.039	0.754	0.9%	9,861,495	8,132,938	6.7%	6.7%
▼ Boubyan Bank	BOUK.KW	37.3	3.07	0.92%	1.04	0.651	(0.016)	2,433.6	0.965	0.665	(18.4%)	9,264,274	6,088,946	2.6%	8.2%
▲ Warba Bank	WARB.KW	19.9	1.54	1.35%	0.98	0.223	0.001	446.0	0.290	0.216	(5.1%)	688,510	152,488	8.2%	7.8%
= Ahli United Bank - Bahrain	AUBK.KW	22.1	2.55	2.51%	1.10	0.305	0.000	3,400.1	0.370	0.246	0.0%	0	0	0.0%	11.6%
Banks		18.1	1.50	2.51%				29,331.5			(2.4%)	33,939,192	20,525,581		9.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	8.0	0.81	5.81%	0.06	0.540	0.000	99.8	0.627	0.380	3.1%	0	0	1.9%	10.1%
▼ Gulf Insurance Group	GINS.KW	74.2	1.85	2.49%	0.07	1.400	(0.060)	397.3	1.537	0.943	37.9%	84,865	121,159	0.3%	2.5%
= Ahleiah Insurance Co.	AINS.KW	7.1	0.87	7.35%	0.15	0.535	0.000	115.9	0.612	0.453	7.4%	0	0	0.4%	12.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	15.3	0.68	5.13%	0.39	0.149	(0.003)	25.3	0.175	0.107	22.1%	18,260	2,721	11.8%	4.4%
= Kuwait Reinsurance Co.	KWRE.KW	11.1	1.20	1.75%	0.08	0.340	0.000	80.9	0.373	0.217	18.1%	0	0	0.0%	10.8%
= First Takaful Insurance Co.	FTIK.KW	47.0	0.57	0.00%	0.36	0.043	0.000	4.6	0.062	0.034	(4.8%)	0	0	0.1%	1.2%
▲ Wethaq Takaful Insurance Co.	WETH.KW	16.1	0.58	0.00%	0.50	0.021	0.000	2.4	0.054	0.019	(12.7%)	10	0	2.1%	3.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.0%
Insurance		13.2	0.84	5.47%				754.7			22.1%	103,135	123,880		7.6%
▲ Sokouk Holding Co.	SHCK.KW	14.2	0.53	0.00%	1.08	0.023	0.000	13.1	0.035	0.020	0.0%	130,200	2,982	2.1%	3.7%
▼ Kuwait Real Estate Co.	KREK.KW	15.9	0.79	2.69%	0.99	0.108	(0.001)	100.0	0.186	0.097	0.0%	2,272,780	245,648	40.0%	5.0%
▼ United Real Estate Co.	UREK.KW	NM	0.43	0.00%	0.46	0.057	(0.002)	74.5	0.121	0.053	(9.4%)	150,650	8,632	1.1%	0.4%
▼ National Real Estate Co.	NREK.KW	NM	0.50	0.00%	1.25	0.084	(0.001)	156.1	0.213	0.075	(32.8%)	808,755	67,575	20.8%	NM
▼ Salhia Real Estate Co.	SREK.KW	17.0	1.66	2.76%	0.34	0.520	(0.005)	267.7	0.567	0.428	(3.1%)	110,310	57,447	10.4%	9.8%
= Tamdeen Real Estate Co.	TAMK.KW	8.3	0.64	2.64%	0.18	0.350	0.000	140.5	0.390	0.296	(5.4%)	0	0	0.1%	7.7%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	18.0	0.40	1.82%	0.46	0.273	0.003	52.8	0.344	0.250	(5.5%)	500	137	1.1%	2.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.49	0.00%	0.25	0.030	0.000	6.9	0.052	0.026	(1.7%)	0	0	0.3%	NM
▼ Arab Real Estate Co.	ARAB.KW	NM	0.36	0.00%	1.24	0.030	(0.000)	15.1	0.044	0.024	15.9%	1,128,692	33,745	16.3%	NM
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.58	0.00%	0.72	0.053	0.001	23.9	0.081	0.048	(10.9%)	10	1	1.0%	NM
▲ Mabanee Co.	MABK.KW	15.4	1.64	1.88%	1.07	0.745	0.004	925.1	0.910	0.720	(12.1%)	792,958	585,992	2.7%	10.7%
▼ Injazzat Real Estate Development Co.	INJA.KW	6.3	0.45	6.39%	0.25	0.077	(0.004)	25.9	0.114	0.070	(4.3%)	95,000	7,268	6.3%	7.1%
= The Commercial Real Estate Co.	TIJK.KW	20.3	0.60	2.84%	0.63	0.100	0.000	175.6	0.132	0.094	1.2%	320,959	32,069	11.3%	3.0%
= Sanam Real Estate Co.	SANK.KW	NM	0.99	0.00%	0.40	0.075	0.000	9.1	0.100	0.053	18.9%	0	0	0.8%	NM
= A'ayan Real Estate Co.	AYRE.KW	23.9	0.52	6.81%	0.65	0.073	0.000	30.5	0.093	0.056	(5.0%)	0	0	9.4%	2.2%
▼ Aqar Real Estate Investment Co.	AQAR.KW	17.2	0.48	1.69%	0.00	0.059	(0.000)	13.7	0.084	0.052	(6.9%)	1,105	63	0.7%	2.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	10.8	0.69	0.00%	0.45	0.030	0.000	5.6	0.057	0.027	(9.7%)	0	0	0.0%	6.4%
= MAZAYA Holding Co.	MAZA.KW	27.8	0.40	0.00%	1.06	0.040	0.002	25.2	0.079	0.036	(16.7%)	419,129	16,512	10.9%	1.4%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	8.5	0.50	7.18%	0.48	0.056	0.000	20.6	0.089	0.044	4.1%	25,300	1,408	5.9%	5.9%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.25	0.00%	0.97	0.015	0.000	3.5	0.042	0.013	(30.5%)	0	0	6.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	10.7	0.77	5.45%	0.24	0.110	0.000	27.6	0.144	0.095	(5.2%)	0	0	0.2%	7.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	11.2	0.30	0.00%	0.39	0.090	(0.001)	23.0	0.144	0.073	(2.9%)	15,662	1,309	0.4%	2.6%
= Munshaat Real Estate Projects Co.	MUNS.KW	4.5	1.62	0.00%	0.61	0.054	0.000	17.4	0.075	0.048	(11.5%)	0	0	0.1%	36.2%
▲ First Dubai For Real Estate Development	FIRST.KW	18.2	0.39	0.00%	1.45	0.040	0.001	29.3	0.114	0.038	(18.2%)	100	4	2.3%	2.1%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	12.4	0.74	0.00%	1.10	0.060	(0.000)	34.3	0.092	0.046	6.2%	1,177,050	70,298	11.9%	6.0%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.92	0.028	0.000	3.9	0.051	0.028	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	14.0	0.29	0.00%	0.43	0.052	(0.004)	7.2	0.105	0.043	(13.3%)	57,472	2,996	0.7%	2.1%
= Kuwait Remal Real Estate Co.	REMAK.KW	NM	1.01	0.00%	0.84	0.008	0.000	2.4	0.020	0.007	0.0%	0	0	0.0%	NM
= Mashaer Holding Co.	MASHAER.KW	NM	0.64	0.00%	0.51	0.055	0.000	9.7	0.075	0.049	0.4%	0	0	1.4%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.37	0.00%	0.25	0.022	0.000	2.2	0.050	0.019	(18.2%)	0	0	1.5%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	NM	1.68	1.51%	0.08	0.194	0.001	11.4	0.249	0.172	(15.7%)	7,200	1,384	7.9%	1.0%
= Dar Al Thuraya Real Estate Co.	THURY.KW	19.6	1.25	0.00%	NA	0.146	0.000	21.4	0.225	0.100	(31.8%)	0	0	0.0%	6.4%
= Osos Holding Group Co.	OSOS.KW	9.6	0.96	7.27%	0.30	0.110	0.000	11.6	0.147	0.094	0.0%	0	0	0.2%	10.1%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.034	(0.045)	24.4	1.384	1.011	(17.9%)	114,789	117,699	8.0%	NA
Real Estate		14.2	0.53	2.73%				2,311.1			(10.3%)	7,628,621	1,253,167		3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	26.1	0.61	3.98%	0.88	0.125	0.000	68.5	0.300	0.113	(17.8%)	211,838	26,066	15.6%	2.4%
▼ Commercial Facilities Co.	FACI.KW	9.3	0.60	8.03%	0.53	0.188	(0.003)	95.5	0.228	0.165	5.0%	8,000	1,504	2.0%	6.5%
▲ Int'l Financial Advisors Co.	IFIN.KW	6.6	0.54	0.00%	1.26	0.085	0.000	21.2	0.127	0.082	(14.3%)	843,231	71,282	100.4%	8.2%
▲ National Investment Co.	NINV.KW	17.7	0.98	11.61%	1.30	0.241	0.001	192.1	0.475	0.211	1.7%	170,285	40,869	6.5%	5.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	NM	1.85	4.13%	0.73	0.120	(0.002)	600.3	0.215	0.099	7.1%	6,556,761	793,971	7.2%	NM
▲ Coast Invest. & Development Co.	COAS.KW	26.3	0.83	5.95%	1.28	0.084	0.001	39.1	0.125	0.066	0.0%	200	17	2.2%	3.2%
▼ The Securities House Co.	SECH.KW	9.7	0.56	0.00%	1.20	0.057	(0.001)	23.2	0.105	0.052	(20.5%)	185,459	10,328	6.3%	5.7%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	7.9	0.73	3.54%	1.02	0.109	(0.004)	87.5	0.180	0.106	(5.2%)	667,337	73,490	17.1%	9.2%
▼ Kuwait Financial Centre	MARKZ.KW	28.2	0.48	5.12%	0.81	0.097	(0.001)	48.7	0.196	0.093	(7.5%)	177,050	17,187	2.6%	1.7%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	11.9	0.76	7.91%	0.53	0.089	0.000	19.5	0.175	0.083	(6.3%)	0	0	1.2%	6.4%
▼ First Investment Co.	OLAK.KW	34.1	0.27	0.00%	1.09	0.030	(0.000)	13.6	0.104	0.028	(51.7%)	570,503	16,932	16.0%	0.8%
▲ Gulf Investment House	GIHK.KW	NM	3.66	0.00%	0.96	0.384	0.016	156.1	0.464	0.217	(2.8%)	408,147	151,618	1.7%	0.2%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	12.0	0.96	5.77%	1.32	0.130	0.001	86.3	0.204	0.104	(2.3%)	3,576,209	459,662	73.6%	8.0%
= Bayan Investment Co.	BAYK.KW	NM	0.19	0.00%	0.76	0.024	0.000	7.5	0.060	0.023	(40.9%)	0	0	2.0%	NM
▼ Osoul Investment Co.	OSUL.KW	29.1	0.80	6.67%	0.44	0.090	(0.003)	11.4	0.118	0.062	(8.0%)	5,000	450	0.5%	2.8%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.50	0.00%	0.38	0.068	0.000	21.0	0.097	0.055	4.8%	0	0	0.6%	NM
▼ Kamco Investment Co.	KAMC.KW	6.2	0.60	9.35%	0.57	0.107	(0.001)	36.6	0.167	0.089	3.9%	328,564	35,381	11.6%	9.6%
▲ National International Holding Co.	NIHK.KW	18.9	0.65	0.00%	0.74	0.112	0.003	24.6	0.167	0.091	(13.8%)	500	56	26.6%	3.4%
▲ UniCap Investment and Finance	UNICAP.KW	17.0	0.51	0.00%	0.62	0.046	0.002	10.2	0.079	0.041	(24.8%)	88,471	3,832	2.6%	3.0%
▼ Al Madar Finance & Investment Co.	MADR.KW	51.8	0.97	0.00%	0.34	0.103	(0.004)	21.3	0.120	0.081	(9.6%)	1,830,609	208,219	2.6%	1.9%
= Al-Deera Holding	DEER.KW	12.0	1.15	0.00%	0.88	0.159	0.000	14.6	0.199	0.136	(0.6%)	0	0	0.2%	9.6%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.17	0.00%	2.56	0.090	0.000	25.4	0.271	0.089	(16.0%)	130,528	11,715	14.5%	NM
▲ Ektitab Holding Co.	EKTT.KW	NM	0.27	0.00%	0.98	0.008	0.001	2.7	0.020	0.008	(19.2%)	6	0	31.3%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.1	0.91	3.36%	1.25	0.147	(0.005)	75.0	0.295	0.141	(16.9%)	99,337	14,937	4.2%	22.0%
= Tamdeen Investment Co.	TAMI.KW	15.8	0.66	1.95%	0.36	0.605	0.000	206.0	0.625	0.309	(0.8%)	0	0	0.0%	4.2%
= Kuwait Emirates Holding Co.	EMIRATES.KW	5.8	0.36	0.00%	0.62	0.037	0.000	6.4	0.057	0.026	(3.9%)	0	0	0.5%	6.2%
▲ Asiya Capital Investment Co.	ASIYA.KW	3.4	0.49	0.00%	0.62	0.053	0.000	41.3	0.071	0.037	(6.7%)	142,934	7,570	19.7%	14.4%
= Rasiyat Holding Co.	RASIYAT.KW	NM	1.95	0.00%	NA	0.148	0.000	22.2	0.181	0.080	(12.4%)	990,500	146,594	41.3%	0.6%
▼ Alimtiarz Investment Group	ALIMK.KW	NM	0.35	14.68%	1.06	0.057	(0.001)	60.6	0.138	0.053	(23.8%)	719,909	41,741	5.0%	NM
▼ Manazel Holding Co.	MANK.KW	5.6	0.41	0.00%	1.37	0.018	(0.000)	7.7	0.059	0.017	(33.8%)	203,117	3,595	8.1%	7.2%
= National Industries Group	NIND.KW	19.3	0.87	2.58%	1.43	0.194	0.000	424.1	0.314	0.190	(10.6%)	186,133	36,039	7.6%	4.5%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.98	0.00%	0.57	0.077	(0.000)	7.7	0.108	0.070	(4.8%)	11,150	859	2.3%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	2.11	0.00%	0.30	0.354	0.004	60.2	0.499	0.200	9.9%	168,300	59,815	16.8%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.25	0.00%	0.82	0.030	0.001	18.2	0.063	0.027	(17.2%)	461,376	13,150	2.6%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	0.74	0.00%	0.05	0.022	0.002	3.5	0.040	0.014	(1.4%)	15	0	0.8%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	6.4	2.15	11.92%	0.20	0.369	0.000	415.8	0.449	0.350	(1.9%)	457,300	168,675	1.7%	33.4%
▲ GFH Financial Group	GFH.KW	9.3	0.88	5.91%	0.96	0.074	0.001	259.8	0.110	0.069	(2.1%)	9,876,330	732,881	16.1%	9.4%
▲ Inovest	INOV.KW	16.0	0.46	0.00%	0.83	0.069	0.002	20.6	0.189	0.062	(22.0%)	7,000	479	3.0%	2.9%
= Amar For Finance and Leasing Co.	AMARF.KW	5.4	0.60	0.00%	0.09	0.064	0.000	12.4	0.080	0.058	1.6%	0	0	0.3%	11.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.6	0.59	4.98%	0.54	0.060	0.005	15.9	0.079	0.049	2.6%	1	0	0.2%	4.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	18.6	5.73	4.75%	0.91	1.788	(0.012)	359.0	2.870	1.781	(12.9%)	45,842	81,992	3.6%	30.8%
Financial Services		12.0	0.66	5.77%				3,643.3			(5.0%)	29,127,942	3,230,904		6.0%

Boursa Kuwait Daily Bulletin

Thursday, March 23, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return [#]	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.81	0.00%	0.22	0.092	0.000	9.2	0.110	0.074	(3.9%)	0	0	0.5%	NM
Technology		NM	0.81	0.00%				9.2			(3.9%)	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.5	1.63	2.27%	0.45	0.176	(0.002)	193.6	0.229	0.175	(6.4%)	607,778	106,482	2.6%	11.3%
Utilities		14.5	1.63	2.27%				193.6			(6.4%)	607,778	106,482		11.3%
Boursa Kuwait		13.5	0.80	2.70%				45,144.8			(3.42%)	83,766,139	32,706,721		7.8%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
AAN Digital Services Co.	0.086	436.6%	First Investment Co.	0.030	(51.7%)
The Energy House Co.	0.050	132.6%	Salbookh Trading Co.	0.008	(47.4%)
Gulf Insurance Group	1.400	37.9%	Bayan Investment Co.	0.024	(40.9%)
Warba Insurance and Reinsurance Co	0.149	22.1%	Jiyad Holding Co.	0.015	(37.5%)
Metal & Recycling Co.	0.061	22.0%	Manazel Holding Co.	0.018	(33.8%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.824	892,901,944	Kuwait Finance House	0.824	748,058,061
GFH Financial Group	0.074	563,355,099	Agility (PWC Logistics)	0.613	249,032,921
A'ayan Leasing & Investment Co.	0.130	488,532,554	National Bank of Kuwait	1.060	221,336,862
Agility (PWC Logistics)	0.613	410,152,986	Zain	0.540	116,599,097
National Real Estate Co.	0.084	386,384,235	Kuwait Telecommunication Co.	0.609	88,819,344

* Different Fiscal Year Company

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