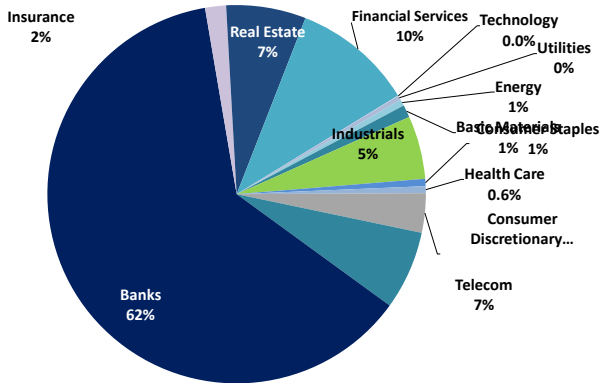


## Boursa Kuwait Daily Report

March 23, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,352.6	20.4	11.3%
2- National Bank of Kuwait	8,667.8	14.8	14.7%
3- Boubyan Bank	2,839.7	30.6	10.5%
4- Zain	2,016.4	12.0	14.7%
5- Commercial Bank of Kuwait	1,487.0	14.8	14.9%
6- Gulf Bank	1,285.2	22.3	7.1%
7- Mabanee Co.	1,109.1	16.7	10.2%
8- Burgan Bank	868.6	18.6	5.4%
9- Ahli Bank of Kuwait	738.0	14.4	8.4%
10- Agility (PWC Logistics)	645.7	10.6	6.2%
Total	32,010	17.42	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.173	0.013	8.1%
National International Holding Co.	0.175	0.013	8.0%
Arkan Al-Kuwait Real Estate Co.	0.109	0.006	5.8%
Dar Al Thuraya Real Estate Co.	0.104	0.005	5.2%
National Petroleum Services Co.	1.090	0.046	4.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.012	(0.001)	(9.8%)
Kuwait National Cinema Co.	1.199	(0.129)	(9.7%)
Aqar Real Estate Investment Co.	0.078	(0.007)	(8.1%)
Al Safat Investment Co.	0.092	(0.008)	(7.6%)
Osoul Investment Co.	0.139	(0.010)	(6.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.137	(2.8%)	28,956,155
Arzan Financial Group For Fin. & Invest.	0.288	0.7%	28,283,870
National International Holding Co.	0.175	8.0%	17,090,471
Kuwait Real Estate Co.	0.321	0.9%	14,200,680
Oula Fuel Marketing Co.	0.583	(2.7%)	12,264,150

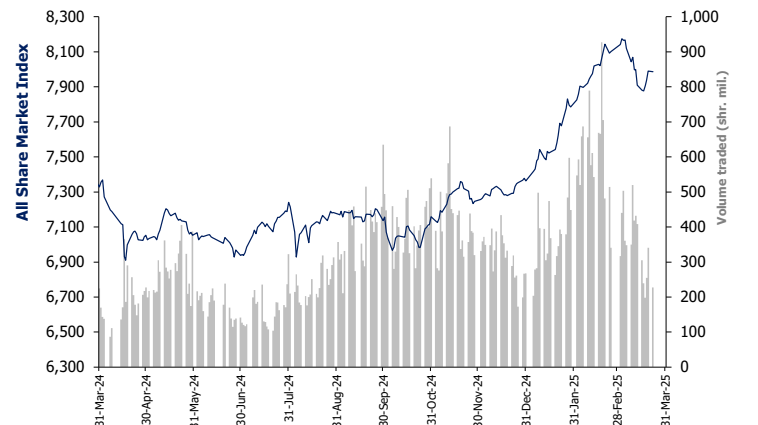
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,985.4	▼	(0.0%)	(1.4%)	8.5%
Energy	1,347.2	▲	1.8%	(1.3%)	13.3%
Basic Materials	879.2	▼	(0.7%)	(5.7%)	(3.5%)
Industrials	739.1	▼	(0.2%)	(3.1%)	2.1%
Consumer Staples	954.9	▲	1.2%	(7.9%)	(4.4%)
Health Care	570.9	▲	0.4%	9.9%	24.6%
Consumer Discretionary	2,322.1	▼	(0.6%)	(0.1%)	9.4%
Telecommunications	1,032.3	▼	(0.1%)	(3.4%)	1.4%
Banks	2,022.8	▼	(0.1%)	(0.3%)	11.8%
Insurance	2,106.1	▲	0.0%	2.0%	2.5%
Real Estate	1,504.0	▲	0.5%	(3.7%)	11.2%
Financial Services	1,491.2	▲	0.1%	(4.9%)	(1.3%)
Technology	1,076.7	▼	(1.3%)	(33.3%)	3.5%
Utilities	400.0	=	0.0%	(1.9%)	0.7%

Market Breadth		52		65		25
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,546.37	(0.7)	(0.0%)	(1.7%)	9.0%	
Main 50 Index	7,145.59	(20.4)	(0.3%)	(3.3%)	5.0%	
Main Market Index	7,318.70	(13.1)	(0.2%)	(0.2%)	6.0%	
All Share Market Index	7,985.36	(3.1)	(0.0%)	(1.4%)	8.5%	
Market Cap (KWD Mn)	46,728.87	(17.5)	(0.0%)	(1.6%)	7.6%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	227.3	(112.6)	(33.1%)	447.0	241.2
Value Traded (KWD Mn)	59.7	(48.88)	(45.0%)	122.5	59.1
No. of Trades	13,125	(5,690.0)	(30.2%)	19,554	14,019

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Arzan Financial Group For Fin. & Invest.	0.288	0.7%	8,094,810
Oula Fuel Marketing Co.	0.583	(2.7%)	7,267,478
Kuwait Real Estate Co.	0.321	0.9%	4,559,992
Kuwait Business Town Real Estate Co.	0.137	(2.8%)	4,041,760
National Bank of Kuwait	1.041	0.0%	3,267,025

## Boursa Kuwait - Premier Market

Sunday, March 23, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	1.041	0.000	0.0%	8,668	22.7%	18.5%	14.8	2.18	2.4%	1.21	14.7%	16.2%	295.21	292.78
▲	Gulf Bank	0.338	0.010	3.0%	1,285	3.4%	2.8%	22.3	1.58	3.0%	1.08	7.1%	3.7%	680.14	217.27
▼	Ahli Bank	0.296	(0.004)	(1.3%)	738	1.9%	1.6%	14.4	1.21	3.4%	0.65	8.4%	13.8%	213.22	62.93
▲	Kuwait International Bank	0.223	0.001	0.5%	380	1.0%	0.8%	13.3	1.08	2.1%	1.00	8.1%	21.9%	328.07	69.02
▼	Burgan Bank	0.240	(0.002)	(0.8%)	869	2.3%	1.9%	18.6	1.00	2.5%	1.07	5.4%	36.4%	338.81	73.16
▼	Kuwait Finance House	0.787	(0.002)	(0.3%)	12,353	32.3%	26.4%	20.4	2.30	2.5%	1.39	11.3%	5.5%	547.81	429.87
▼	Boubyan Bank	0.676	(0.003)	(0.4%)	2,840	7.4%	6.1%	30.6	3.20	1.5%	1.05	10.5%	20.5%	183.36	115.72
=	Kuwait Investment Co.	0.189	0.000	0.0%	104	0.3%	0.2%	8.7	0.85	6.8%	0.94	9.7%	9.2%	93.91	17.33
▲	National Investments Co	0.253	0.003	1.2%	202	0.5%	0.4%	17.0	1.06	8.7%	1.31	6.2%	(0.4%)	163.92	42.44
▼	Kuwait Projects Co. (Holding)	0.099	(0.001)	(1.0%)	496	1.3%	1.1%	16.1	0.79	0.0%	0.78	4.9%	4.4%	586.89	57.63
▲	Arzan Financial Group for Financing & In	0.288	0.002	0.7%	249	0.7%	0.5%	18.3	1.50	0.7%	1.03	8.2%	8.7%	1,101.48	314.65
▼	Aayan Leasing and Investment	0.155	(0.001)	(0.6%)	103	0.3%	0.2%	9.5	1.01	4.8%	1.28	10.6%	(1.3%)	274.35	44.13
▲	Kuwait Real Estate Co.	0.321	0.003	0.9%	322	0.8%	0.7%	26.0	1.90	0.0%	0.96	7.3%	25.4%	924.01	288.47
▲	Salhia Real Estate Co.	0.424	0.006	1.4%	252	0.7%	0.5%	21.6	1.39	3.4%	0.36	6.4%	6.3%	60.29	25.12
▲	Mabanee Co.	0.795	0.011	1.4%	1,109	2.9%	2.4%	16.7	1.71	1.8%	1.04	10.2%	4.3%	53.90	43.37
▼	The Commercial Real Estate Co.	0.171	(0.001)	(0.6%)	321	0.8%	0.7%	17.2	1.09	1.7%	0.63	6.3%	15.5%	220.23	39.57
=	National Industries Group (Holding)	0.256	0.000	0.0%	617	1.6%	1.3%	13.0	1.17	3.9%	1.41	9.0%	3.2%	290.94	76.33
▼	Gulf Cable and Electrical Industries	1.960	(0.012)	(0.6%)	408	1.1%	0.9%	20.9	1.60	3.3%	1.00	7.7%	8.9%	13.49	25.42
▼	Heavy Engineering Industries and Shipb	0.863	(0.012)	(1.4%)	156	0.4%	0.3%	18.9	2.11	4.1%	0.69	11.2%	2.9%	24.35	20.63
▼	Boubyan Petrochemical Co.	0.666	(0.008)	(1.2%)	356	0.9%	0.8%	19.4	1.45	0.0%	0.73	7.4%	2.5%	47.17	32.05
▼	Agility Public Warehousing Co.	0.253	(0.003)	(1.2%)	646	1.7%	1.4%	10.6	0.66	7.5%	1.59	6.2%	2.4%	375.99	96.90
▼	Mobile Telecommunications Co.	0.466	(0.001)	(0.2%)	2,016	5.3%	4.3%	12.0	1.76	5.4%	1.24	14.7%	(0.6%)	234.74	110.25
▼	Human Soft Holding Co.	2.547	(0.003)	(0.1%)	343	0.9%	0.7%	8.4	3.08	13.7%	0.49	36.6%	(6.4%)	14.79	37.74
▲	IFA Hotels & Resorts Co.	1.686	0.033	2.0%	387	1.0%	0.8%	31.3	13.60	0.0%	0.74	43.4%	(8.9%)	17.32	34.81
▲	Jazeera Airways Co.	0.967	0.004	0.4%	213	0.6%	0.5%	29.5	5.40	4.1%	0.72	18.3%	(4.1%)	27.41	26.70
▲	GFH Financial Group BSC	0.096	0.000	0.1%	369	1.0%	0.8%	10.8	1.21	4.8%	0.96	11.2%	(1.7%)	410.83	39.78
▲	Warba Bank	0.227	0.002	0.9%	496	1.3%	1.1%	24.5	1.48	0.0%	0.99	6.0%	18.2%	841.76	193.50
▼	Kuwait Telecommunication Co.	0.568	(0.002)	(0.4%)	567	1.5%	1.2%	17.2	2.43	6.2%	0.65	14.1%	5.6%	46.88	26.57
▲	Mezzan Holding Co.	0.856	0.010	1.2%	266	0.7%	0.6%	18.3	2.27	2.9%	0.47	12.4%	(4.9%)	24.16	22.24
▲	Integrated holding Co.	0.539	0.008	1.5%	136	0.4%	0.3%	25.2	2.21	3.7%	0.52	8.8%	17.2%	58.21	30.00
▲	Boursa Kuwait Securities Co.	2.600	0.030	1.2%	522	1.4%	1.1%	29.6	8.18	3.2%	0.89	27.6%	13.0%	15.76	42.71
▲	Ali Alghanim Sons Automotive Co.	1.252	0.004	0.3%	343	0.9%	0.7%	11.8	4.22	5.5%	0.48	35.7%	21.6%	60.54	69.71
▼	Beyout Investment Group Holding Co.	0.396	(0.002)	(0.5%)	119	0.3%	0.3%	14.4	2.18	0.0%	0.48	15.1%	(3.9%)	52.24	21.85
Subtotal- Premier Market Stocks		8,546.37	(0.68)	0.0%	38,250	100%	82%	17.2	1.60	3.47%		11.0%	9.0%	8,622.19	3,040.65
Rest of the Market					8,479		18%	11.3	0.95	2.18%		5.5%		14,623.37	3,328.20

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Sunday, March 23, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.24	0.00%	1.00	0.056	(0.001)	11.2	0.065	0.028	(6.8%)	231,210	12,827	22.1%	NM
▲ Independent Petroleum Group	IPGK.KW	11.9	0.97	6.84%	0.26	0.560	0.001	101.2	0.630	0.456	18.4%	42,600	23,853	0.9%	8.1%
▲ National Petroleum Services Co.	NAPS.KW	9.9	2.36	5.33%	0.19	1.090	0.046	105.7	1.086	0.737	21.1%	4,935	5,221	0.4%	23.8%
▼ The Energy House Co.	ENER.KW	NM	3.42	0.00%	0.71	0.200	(0.006)	9.1	0.350	0.071	35.1%	1,367,595	279,294	462.8%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	42.4	0.48	0.00%	0.20	0.146	0.003	37.0	0.173	0.099	(10.4%)	96,124	13,697	9.3%	1.1%
<b>Energy</b>		<b>11.9</b>	<b>1.24</b>	<b>6.09%</b>				<b>264.2</b>			<b>13.3%</b>	<b>1,742,464</b>	<b>334,892</b>		<b>7.6%</b>
▲ Kuwait Foundry Co.	KFDC.KW	6.4	2.23	36.72%	0.49	0.610	0.014	39.7	0.750	0.495	(2.1%)	44,005	27,102	4.8%	34.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	19.4	1.45	0.00%	0.73	0.666	(0.008)	356.2	0.720	0.560	2.5%	807,726	540,817	8.8%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.1	2.66	7.04%	0.13	0.994	0.000	100.3	2.850	0.750	(20.4%)	0	0	0.0%	24.0%
<b>Basic Materials</b>		<b>11.1</b>	<b>2.23</b>	<b>21.88%</b>				<b>496.1</b>			<b>(3.5%)</b>	<b>851,731</b>	<b>567,919</b>		<b>11.1%</b>
▲ Specialities Group Holding Co.	SPEC.KW	16.1	0.78	1.42%	0.68	0.135	0.002	25.3	0.189	0.092	4.7%	108,907	14,705	26.9%	4.8%
= Kuwait Cement Co.	KCEM.KW	49.4	0.87	2.33%	0.61	0.250	0.000	178.2	0.285	0.169	10.1%	192,968	48,242	3.6%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.9	1.60	3.29%	1.00	1.960	(0.012)	408.0	1.998	1.176	8.9%	295,680	582,252	6.5%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.9	2.11	4.06%	0.69	0.863	(0.012)	155.5	0.975	0.729	2.9%	315,649	275,690	13.5%	11.2%
= Kuwait Portland Cement Co.	PCEM.KW	15.6	1.10	8.48%	0.45	0.825	0.000	82.7	0.928	0.783	1.7%	2,028	1,652	1.5%	7.0%
▼ Shuaiba Industrial Co.	PAPE.KW	14.9	1.00	6.36%	0.24	0.186	(0.004)	18.5	0.225	0.159	(12.3%)	44,652	8,129	1.0%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.75	0.00%	0.22	0.150	(0.007)	13.5	0.190	0.068	25.0%	69,931	10,675	39.7%	0.6%
▲ ACICO Industries Co.	ACIC.KW	7.3	0.95	0.00%	0.55	0.080	0.001	26.4	0.101	0.052	(2.3%)	1,990,594	158,803	45.7%	13.1%
▲ National Industries Co.	NIBM.KW	16.4	1.02	4.01%	0.20	0.249	0.009	89.5	0.249	0.160	40.7%	2,569	596	1.4%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.85	0.00%	0.99	0.064	(0.001)	5.1	0.090	0.025	(19.1%)	55,502	3,488	62.8%	NM
▼ National Co. for Consumer Industries	NCCI.KW	24.2	1.02	0.00%	0.23	0.101	(0.002)	30.3	0.134	0.101	(3.8%)	3,049,274	308,618	57.4%	4.2%
▼ Agility (PWC Logistics)	AGLT.KW	10.6	0.66	7.52%	1.59	0.253	(0.003)	645.7	0.489	0.209	2.4%	2,700,200	683,922	14.7%	6.2%
▼ National Cleaning Co.	CLEA.KW	6.8	0.43	0.00%	0.74	0.055	(0.002)	12.7	0.067	0.041	(9.7%)	1,038,685	57,301	41.2%	6.3%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.72	0.00%	0.77	0.059	0.001	16.1	0.068	0.039	(3.5%)	260,755	15,304	46.1%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.1	1.31	4.47%	0.47	0.328	(0.007)	42.7	0.389	0.256	(3.2%)	36,405	12,113	4.6%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.4	3.08	13.68%	0.49	2.547	(0.003)	343.2	3.237	2.409	(6.4%)	210,747	537,754	11.0%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	2.57	0.00%	1.29	0.086	0.000	3.4	0.106	0.068	3.9%	0	0	0.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	12.0	2.08	4.29%	0.68	0.698	(0.007)	119.4	0.783	0.421	7.4%	484,408	337,890	10.1%	17.2%
▲ United Projects Group	UPAC.KW	NM	0.61	0.00%	0.19	0.173	0.013	65.3	0.248	0.112	11.6%	10	2	0.6%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.4	0.78	5.32%	0.87	0.094	(0.000)	15.4	0.105	0.080	(0.1%)	40,052	3,725	24.3%	10.6%
▲ Integrated holding Co.	INTEGRATED.KW	25.2	2.21	3.71%	0.52	0.539	0.008	136.4	0.596	0.460	17.2%	541,760	291,044	23.0%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	28.1	0.61	5.45%	0.15	0.091	0.000	33.0	0.096	0.081	7.6%	0	0	0.5%	2.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.12	6.47%	0.07	0.402	0.000	60.3	0.420	0.351	5.5%	20,900	8,346	3.6%	13.1%
<b>Industrials</b>		<b>15.9</b>	<b>1.02</b>	<b>4.47%</b>				<b>2,526.8</b>			<b>2.1%</b>	<b>11,461,676</b>	<b>3,360,249</b>		<b>7.0%</b>

## Boursa Kuwait Daily Bulletin

Sunday, March 23, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	72.3	0.77	0.00%	0.29	0.109	0.001	22.8	0.126	0.100	1.9%	15,308	1,663		7.0%	1.1%
▲ Mezzan Holding Co.	MEZZ.KW	18.3	2.27	2.91%	0.47	0.856	0.010	266.0	1.114	0.629	(4.9%)	609,248	521,505		7.8%	12.4%
<b>Consumer Staples</b>		<b>45.3</b>	<b>1.52</b>	<b>2.91%</b>				<b>288.8</b>			<b>(4.4%)</b>	<b>624,556</b>	<b>523,168</b>			<b>10.1%</b>
= Advanced Technology Co.	ATCK.KW	41.2	1.60	2.67%	0.02	0.749	0.000	112.4	0.750	0.389	92.5%	0	0		0.1%	3.9%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	2.05	0.00%	0.07	0.797	0.005	161.4	0.800	0.262	0.0%	430	343		0.2%	0.9%
<b>Health Care</b>		<b>41.2</b>	<b>1.82</b>	<b>2.67%</b>				<b>273.7</b>			<b>24.6%</b>	<b>430</b>	<b>343</b>			<b>2.3%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	8.7	1.25	6.06%	0.30	1.199	(0.129)	111.0	1.493	1.100	3.4%	6,608	8,318		0.1%	14.3%
= Kuwait Hotels Co.	KHOT.KW	19.2	2.54	0.00%	NA	0.288	0.000	16.3	0.365	0.133	65.5%	1	0		0.9%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	31.3	13.60	0.00%	0.74	1.686	0.033	386.6	2.583	0.798	(8.9%)	322,288	534,038		7.6%	43.4%
▼ Oula Fuel Marketing Co.	OULA.KW	39.9	3.09	0.86%	0.55	0.583	(0.016)	235.9	0.770	0.132	64.2%	12,264,150	7,267,478		645.6%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.6	0.68	1.68%	0.74	0.111	(0.001)	23.3	0.135	0.067	(0.9%)	30,100	3,267		13.8%	7.1%
▲ Jazeera Airways Co.	JAZK.KW	29.5	5.40	4.14%	0.72	0.967	0.004	212.7	1.195	0.810	(4.1%)	500,770	490,326		12.5%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	22.2	1.53	2.38%	0.52	0.294	0.002	118.9	0.459	0.130	29.5%	547,751	165,829		29.0%	6.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	49.6	0.91	6.92%	0.18	0.114	(0.001)	13.1	0.193	0.097	0.9%	10,000	1,140		74.9%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.73	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	13.8	1.48	5.70%	0.15	0.228	(0.003)	69.2	0.259	0.175	(12.0%)	2,387,317	546,351		21.9%	10.8%
▼ Palms Agro Production Co.	PAPK.KW	54.5	2.23	1.69%	0.36	0.235	(0.005)	12.3	0.393	0.140	4.9%	2,301	532		10.7%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	11.8	4.22	5.52%	0.48	1.252	0.004	343.1	1.439	1.000	21.6%	403,267	504,485		22.1%	35.7%
<b>Consumer Discretionary</b>		<b>22.2</b>	<b>1.53</b>	<b>4.14%</b>				<b>1,573</b>			<b>9.4%</b>	<b>16,474,553</b>	<b>9,521,764</b>			<b>7.9%</b>
▼ Zain	ZAIN.KW	12.0	1.76	5.36%	1.24	0.466	(0.001)	2,016.4	0.506	0.425	(0.6%)	1,401,699	650,982		5.4%	14.7%
▲ National Mobile Telecom Co.	OORE.KW	16.6	0.99	7.99%	0.60	1.120	0.005	561.3	1.282	0.995	5.2%	58,802	65,682		1.0%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	17.2	2.43	6.16%	0.65	0.568	(0.002)	567.3	0.616	0.511	5.6%	472,606	268,563		4.7%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.91	0.00%	0.90	0.069	(0.000)	6.0	0.092	0.059	(2.0%)	8,650	593		2.8%	NM
<b>Telecommunications</b>		<b>16.6</b>	<b>1.38</b>	<b>6.16%</b>				<b>3,151.0</b>			<b>1.4%</b>	<b>1,941,757</b>	<b>985,819</b>			<b>11.9%</b>
= National Bank of Kuwait	NBKK.KW	14.8	2.18	2.40%	1.21	1.041	0.000	8,667.8	1.050	0.840	16.2%	3,140,625	3,267,025		3.5%	14.7%
▲ Gulf Bank	GBKK.KW	22.3	1.58	2.96%	1.08	0.338	0.010	1,285.2	0.355	0.248	3.7%	4,551,826	1,540,600		17.9%	7.1%
▼ Commercial Bank of Kuwait	CBKK.KW	14.8	2.20	4.82%	0.35	0.786	(0.004)	1,487.0	0.937	0.490	21.9%	3,370	2,587		0.1%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	14.4	1.21	3.36%	0.65	0.296	(0.004)	738.0	0.329	0.224	13.8%	1,551,571	461,313		8.6%	8.4%
▲ Kuwait International Bank	KIBK.KW	13.3	1.08	2.09%	1.00	0.223	0.001	379.9	0.227	0.152	21.9%	1,252,275	279,018		19.3%	8.1%
▼ Burgan Bank	BURG.KW	18.6	1.00	2.50%	1.07	0.240	(0.002)	868.6	0.247	0.172	36.4%	6,247,012	1,511,913		9.4%	5.4%
▼ Kuwait Finance House	KFH.KW	20.4	2.30	2.52%	1.39	0.787	(0.002)	12,352.6	0.810	0.696	5.5%	3,296,868	2,599,340		3.5%	11.3%
▼ Boubyan Bank	BOUK.KW	30.6	3.20	1.48%	1.05	0.676	(0.003)	2,839.7	0.682	0.509	20.5%	922,150	625,548		4.4%	10.5%
▲ Warba Bank	WARB.KW	24.5	1.48	0.00%	0.99	0.227	0.002	495.7	0.254	0.166	18.2%	7,282,126	1,647,536		38.5%	6.0%
<b>Banks</b>		<b>18.6</b>	<b>1.58</b>	<b>2.51%</b>				<b>29,114.6</b>			<b>11.8%</b>	<b>28,247,823</b>	<b>11,934,879</b>			<b>11.4%</b>

# Boursa Kuwait Daily Bulletin

Sunday, March 23, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Kuwait Insurance Co.	KINS.KW	9.3	0.70	6.73%	0.07	0.565	0.000	104.4	0.650	0.494	(4.2%)	617	349	1.2%	7.6%
= Gulf Insurance Group	GINS.KW	16.2	1.47	2.95%	0.09	1.250	0.000	354.7	2.000	1.031	10.6%	0	0	0.0%	9.1%
= Ahleiah Insurance Co.	AINS.KW	8.2	1.23	3.53%	0.14	0.835	0.000	180.9	0.938	0.655	(6.7%)	0	0	0.4%	14.9%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.1	0.90	7.75%	0.39	0.150	0.000	36.7	0.170	0.108	(8.5%)	187	28	3.5%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.7	1.30	1.77%	0.11	0.393	0.000	113.2	0.449	0.311	7.7%	0	0	0.3%	14.9%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.90	0.00%	0.42	0.172	0.002	18.3	0.247	0.105	3.6%	54,904	9,097	19.6%	0.4%
▲ Wethaq Takaful Insurance Co.	WETH.KW	50.5	1.03	0.00%	0.51	0.040	0.000	4.4	0.069	0.033	(25.2%)	60,342	2,347	93.7%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.7	1.13	5.13%				841.1			2.5%	116,050	11,820		11.4%
▼ Sokouk Holding Co.	SHCK.KW	11.7	0.99	0.00%	1.06	0.057	(0.001)	32.5	0.068	0.044	12.2%	1,007,820	56,787	70.4%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	26.0	1.90	0.00%	0.96	0.321	0.003	322.4	0.348	0.199	25.4%	14,200,680	4,559,992	92.0%	7.3%
= United Real Estate Co.	UREK.KW	51.2	1.26	0.00%	0.53	0.187	0.000	243.5	0.212	0.043	64.0%	6,072,501	1,146,985	21.6%	2.5%
▼ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.079	(0.001)	146.1	0.108	0.069	0.8%	899,010	70,946	11.7%	NM
▲ Salhia Real Estate Co.	SREK.KW	21.6	1.39	3.41%	0.36	0.424	0.006	251.7	0.467	0.398	6.3%	1,533,405	645,910	10.2%	6.4%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.7	0.57	4.74%	0.18	0.351	0.011	140.9	0.400	0.332	(5.1%)	8,000	2,773	1.0%	5.3%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.45	6.63%	0.46	0.300	(0.009)	62.8	0.324	0.235	10.7%	50,000	15,000	1.4%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	15.4	0.84	3.39%	1.16	0.088	(0.002)	33.0	0.096	0.055	26.6%	2,460,423	215,584	116.8%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	31.6	0.87	0.00%	0.68	0.083	(0.001)	37.4	0.085	0.050	0.7%	1,665,932	137,968	17.4%	2.7%
▲ Mabanee Co.	MABK.KW	16.7	1.71	1.76%	1.04	0.795	0.011	1,109.1	0.897	0.762	4.3%	933,030	736,992	3.9%	10.2%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.3	0.57	4.95%	0.24	0.099	(0.005)	33.5	0.109	0.093	(2.1%)	50,000	4,945	1.6%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	17.2	1.09	1.67%	0.63	0.171	(0.001)	321.1	0.213	0.120	15.5%	2,344,643	400,313	11.7%	6.3%
▼ Sanam Real Estate Co.	SANK.KW	16.4	2.11	0.00%	0.44	0.218	(0.001)	24.0	0.237	0.160	0.0%	12,601	2,693	19.6%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	15.6	0.61	5.55%	0.66	0.090	(0.001)	37.4	0.100	0.069	(0.3%)	57,173	5,179	26.7%	3.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	16.2	0.61	2.55%	0.06	0.078	(0.007)	18.2	0.094	0.053	5.8%	327,920	25,770	31.1%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.46	0.00%	0.41	0.037	0.000	6.9	0.047	0.027	2.8%	23,710	829	13.8%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.79	0.00%	1.02	0.070	0.000	37.7	0.082	0.062	(5.5%)	484,202	33,901	27.6%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.7	0.63	7.07%	0.49	0.071	(0.000)	26.2	0.078	0.054	6.0%	1,237,848	87,899	26.9%	5.4%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	67.5	0.79	0.00%	0.22	0.109	0.006	27.4	0.127	0.075	(2.7%)	29,901	3,199	6.3%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	4.8	0.31	0.00%	0.42	0.097	(0.002)	24.6	0.125	0.060	9.8%	1,333,057	126,821	70.9%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.1	1.73	0.00%	0.64	0.155	0.003	49.9	0.179	0.116	28.1%	886,250	135,180	45.9%	18.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	26.4	1.56	0.00%	1.10	0.137	(0.004)	81.2	0.225	0.049	69.8%	28,956,155	4,041,760	701.0%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	12.9	1.41	0.00%	0.84	0.121	(0.001)	16.5	0.332	0.036	(20.4%)	1,398,500	171,709	84.6%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.42	0.00%	0.48	0.057	(0.001)	7.9	0.141	0.041	(8.8%)	146,026	8,351	28.9%	NM
▼ Mashaer Holding Co.	MASHAER.KW	9.6	0.83	0.00%	0.50	0.076	(0.000)	12.1	0.105	0.056	(2.7%)	399,510	29,850	72.0%	8.7%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.93	0.00%	0.32	0.041	0.000	4.0	0.046	0.023	1.3%	4,083	160	47.9%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	24.3	2.13	0.00%	0.07	0.239	(0.001)	14.4	0.250	0.112	17.2%	341,400	81,501	16.2%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	33.8	0.85	0.00%	NA	0.104	0.005	15.2	0.141	0.083	(3.7%)	5,152	505	0.7%	2.5%
= Osos Holding Group Co.	OSOS.KW	8.0	1.09	3.01%	0.30	0.133	0.000	14.5	0.147	0.075	6.4%	0	0	4.9%	13.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.10	1.127	(0.003)	26.6	1.190	1.045	0.1%	62,040	69,853	5.9%	NA
Real Estate		15.9	0.87	3.40%				3,178.4			11.2%	66,930,972	12,819,355		4.4%



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Sunday, March 23, 2025

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Investment Co.	KINV.KW	8.7	0.85	6.84%	0.94	0.189	0.000	104.2	0.200	0.143	9.2%	1,223,441	228,790		17.0%	9.7%
▲ Commercial Facilities Co.	FACI.KW	9.8	0.79	7.45%	0.52	0.253	0.003	128.5	0.283	0.169	3.7%	43,950	11,169		2.2%	8.1%
= Int'l Financial Advisors Co.	IFIN.KW	30.8	2.22	0.00%	1.23	0.451	0.000	216.5	0.472	0.219	18.7%	948,005	427,415		87.7%	7.2%
▲ National Investment Co.	NINV.KW	17.0	1.06	8.69%	1.31	0.253	0.003	201.6	0.276	0.214	(0.4%)	1,950,741	493,305		20.6%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	16.1	0.79	0.00%	0.78	0.099	(0.001)	496.2	0.135	0.090	4.4%	7,216,733	719,598		11.7%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	12.3	0.65	0.00%	1.22	0.067	(0.001)	31.2	0.089	0.057	(7.6%)	200,008	13,442		9.5%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.72	0.00%	1.18	0.071	0.001	28.4	0.100	0.048	(1.9%)	334,805	23,546		47.4%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.3	1.50	0.67%	1.03	0.288	0.002	248.9	0.305	0.161	8.7%	28,283,870	8,094,810		127.5%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	11.1	0.71	4.67%	0.82	0.149	0.001	75.2	0.167	0.109	(1.3%)	90,578	13,049		12.0%	6.4%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	44.1	1.28	0.00%	0.52	0.135	(0.005)	29.7	0.337	0.069	(49.6%)	1,071,126	143,279		119.1%	2.9%
▼ First Investment Co.	OLAK.KW	5.7	0.65	0.00%	1.10	0.039	(0.000)	17.5	0.055	0.032	(16.1%)	669,316	25,981		27.3%	11.4%
▲ Gulf Investment House	GIHK.KW	77.0	5.59	0.00%	0.92	0.605	0.008	245.9	0.840	0.335	(2.9%)	21,717	12,735		0.1%	7.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.5	1.01	4.84%	1.28	0.155	(0.001)	102.9	0.187	0.140	(1.3%)	1,586,167	245,962		41.3%	10.6%
▼ Bayan Investment Co.	BAYK.KW	6.3	1.08	0.00%	0.73	0.060	(0.001)	13.7	0.087	0.037	(5.8%)	716,247	42,710		24.9%	17.1%
▼ Osoul Investment Co.	OSUL.KW	29.4	1.46	7.19%	0.41	0.139	(0.010)	17.6	0.187	0.073	0.7%	516,116	70,973		38.4%	5.0%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.52	0.00%	0.35	0.144	0.002	44.5	0.152	0.061	12.5%	3,112,379	427,458		15.2%	NM
▲ Kamco Investment Co.	KAMC.KW	7.3	0.66	4.20%	0.60	0.119	(0.001)	40.7	0.146	0.091	(3.3%)	158,005	18,500		18.7%	9.2%
▲ National International Holding Co.	NIHK.KW	18.6	1.04	3.21%	0.74	0.175	0.013	41.0	0.498	0.087	(49.6%)	17,090,471	2,996,573		110.7%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.50	0.00%	0.61	0.243	0.005	54.3	0.352	0.083	1.7%	743,349	175,766		26.9%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	46.8	0.92	0.00%	0.31	0.100	0.002	20.6	0.142	0.076	(11.1%)	54,879	5,195		63.3%	2.0%
▲ Al-Deera Holding	DEER.KW	11.1	1.35	0.00%	0.87	0.407	0.002	42.0	0.518	0.267	7.4%	44,918	18,173		58.5%	12.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	30.7	1.17	0.00%	1.98	0.092	(0.008)	35.1	0.128	0.073	(17.6%)	9,229,903	857,141		48.2%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	2.81	0.00%	1.05	0.012	(0.001)	3.8	0.023	0.012	(20.5%)	97,792	1,197		8.7%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.1	1.17	7.49%	1.20	0.330	0.001	168.4	0.356	0.212	14.2%	1,118,393	371,886		12.6%	28.1%
▲ Tamdeen Investment Co.	TAMI.KW	8.4	0.32	6.28%	0.37	0.760	0.010	102.2	1.168	0.311	(22.1%)	1,435	1,074		0.2%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.91	0.00%	0.50	0.054	0.000	9.5	0.059	0.031	(8.3%)	0	0		2.1%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.4	0.39	0.00%	0.62	0.036	(0.000)	29.3	0.048	0.034	(14.3%)	755,397	26,987		13.7%	11.5%
▼ Rasiyat Holding Co.	RASIYAT.KW	71.6	4.80	0.00%	NA	0.369	(0.001)	55.4	0.407	0.273	(2.9%)	1,089,500	400,931		40.5%	6.7%
▼ Alimtiqaz Investment Group	ALIMK.KW	NM	0.36	0.00%	1.02	0.049	(0.002)	51.7	0.076	0.043	(21.8%)	1,430,870	70,392		8.2%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.37	0.00%	1.37	0.034	0.000	14.5	0.050	0.025	(8.2%)	462,602	15,609		40.5%	0.8%
= National Industries Group	NIND.KW	13.0	1.17	3.91%	1.41	0.256	0.000	616.9	0.278	0.197	3.2%	2,612,766	665,421		12.1%	9.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	11.9	2.30	0.00%	0.55	0.293	(0.015)	8.8	0.354	0.115	17.7%	83,425	24,460		251.1%	19.3%
▲ Arabi Holding Group Co.	AGHC.KW	NM	2.77	0.00%	0.36	0.370	0.001	192.0	0.454	0.283	(16.7%)	1,041,476	392,896		13.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.54	0.00%	0.79	0.046	(0.001)	28.1	0.059	0.030	2.2%	2,464,310	113,753		69.9%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.47	0.00%	0.13	0.045	0.002	7.3	0.068	0.032	(1.1%)	40,286	1,763		7.7%	0.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.6	2.55	4.98%	0.19	0.217	(0.003)	244.5	0.287	0.215	(14.2%)	1,472,441	319,490		3.4%	45.4%
▲ GFH Financial Group	GFH.KW	10.8	1.21	4.78%	0.96	0.096	0.000	369.1	0.112	0.076	(1.7%)	4,143,181	398,312		10.7%	11.2%
▲ Inovent	INOV.KW	NM	0.70	0.00%	0.86	0.096	0.002	29.4	0.188	0.072	(18.9%)	4,484,080	426,358		117.6%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	21.5	0.60	0.00%	0.08	0.069	0.000	13.5	0.079	0.053	4.9%	0	0		9.4%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.4	0.58	4.51%	0.54	0.067	(0.003)	17.5	0.077	0.053	(4.3%)	279,228	18,559		19.6%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	29.6	8.18	3.15%	0.89	2.600	0.030	522.0	2.989	1.836	13.0%	297,477	773,149		7.8%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	14.4	2.18	0.00%	0.32	0.396	(0.002)	118.8	0.535	0.392	(3.9%)	1,038,067	413,192		17.4%	15.1%
Financial Services		12.3	1.12	4.81%				4,839.2			(1.3%)	98,219,450	19,501,001			7.3%

Boursa Kuwait Daily Bulletin

Sunday, March 23, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.26	0.00%	0.24	0.148	(0.002)	14.8	0.266	0.132	3.5%	450,380	66,617	64.3%	NM
Technology		NM	1.26	0.00%				14.8			3.5%	450,380	66,617		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.3	1.35	2.63%	0.52	0.152	0.000	167.2	0.173	0.142	0.7%	253,967	38,681	5.8%	7.8%
Utilities		17.3	1.35	2.63%				167.2			0.7%	253,967	38,681		7.8%

Boursa Kuwait	15.86	1.17	2.7%			46,728.9			8.46%	227,315,809	59,666,505		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Advanced Technology Co.	0.749	92.5%
Kuwait Business Town Real Estate Co.	0.137	69.8%
Kuwait Hotels Co.	0.288	65.5%
Oula Fuel Marketing Co.	0.583	64.2%
United Real Estate Co.	0.187	64.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.137	4,152,573,750
Oula Fuel Marketing Co.	0.583	2,611,989,127
Arzan Financial Group For Fin. & Invest.	0.288	1,101,481,080
Kuwait Real Estate Co.	0.321	924,010,534
Warba Bank	0.227	841,759,861

YTD Top % Losers	Close (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.135	(49.6%)
National International Holding Co.	0.175	(49.6%)
Wethaq Takaful Insurance Co.	0.040	(25.2%)
Tamdeen Investment Co.	0.760	(22.1%)
Alimtiazi Investment Group	0.049	(21.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.583	1,578,837,360
Kuwait Business Town Real Estate Co.	0.137	623,398,444
Kuwait Finance House	0.787	429,869,107
Arzan Financial Group For Fin. & Invest.	0.288	314,651,220
National Bank of Kuwait	1.041	292,784,873

\* Different Fiscal Year Company

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