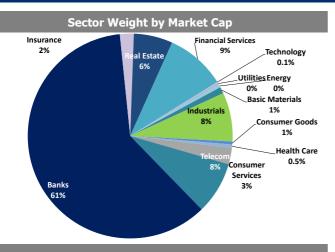


Boursa Kuwait Daily Report

January 23, 2024



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,479.2	18.7	11.8%
2- National Bank of Kuwait	7,763.4	13.7	15.1%
3- Boubyan Bank	2,536.0	36.1	8.4%
4- Zain	2,284.7	10.6	17.3%
5- Agility (PWC Logistics)	1,454.8	17.3	4.7%
6- Gulf Bank	1,053.8	15.1	9.4%
7- Mabanee Co.	1,050.3	16.6	10.4%
8- Commercial Bank of Kuwait	964.9	7.4	19.7%
9- National Mobile Telecom Co.	686.6	7.8	14.8%
10- Burgan Bank	637.7	15.5	5.4%
Total	29,911	15.39	12.0%

Top Movers and Most Active Stock	S
*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23	

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.271	0.041	17.8%
Credit Rating & Collection Co.	0.028	0.003	11.2%
Kuwait Emirates Holding Co.	0.038	0.003	10.0%
Injazzat Real Estate Development Co.	0.098	0.006	6.1%
Al-Deera Holding	0.512	0.022	4.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.149	(0.011)	(6.9%)
Gulf Franchising Co.	0.055	(0.004)	(6.5%)
Al Kout for Industrial Projects Co.	0.767	(0.038)	(4.7%)
National Petroleum Services Co.	0.745	(0.032)	(4.1%)
Sultan Center Food Products Co.	0.103	(0.004)	(3.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.291	2.1%	20,097,221
National Industries Group	0.232	1.8%	16,238,709
Kuwait Investment Co.	0.169	0.6%	15,358,686
Kuwait International Bank	0.164	0.6%	11,781,426
GFH Financial Group	0.082	1.0%	11,043,512

Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	43,436.9	A	0.5%	7.3%	7.3%
Energy	197.9	▼	(0.4%)	3.4%	3.4%
Basic Materials	440.2	▼	(0.4%)	3.8%	3.8%
Industrials	3,354.1	A	1.5%	8.6%	8.6%
Consumer Staples	210.0	A	1.0%	5.4%	5.4%
Health Care	230.0	=	0.0%	(0.9%)	(0.9%)
Consumer Discretionary	1,126.5	▼	(0.4%)	3.7%	3.7%
Telecommunications	3,591.9	•	(0.3%)	6.5%	6.5%
Banks	26,346.5	A	0.5%	7.6%	7.6%
Insurance	952.8	A	0.1%	4.3%	4.3%
Real Estate	2,665.9	A	0.7%	3.2%	3.2%
Financial Services	4,104.9	A	0.7%	10.1%	10.1%
Technology	27.1	A	17.8%	240.9%	240.9%
Utilities	189.2	A	0.6%	(0.6%)	(0.6%)

Market Breadth		78		35	= 36
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,029.28	45.9	0.6%	7.4%	7.4%
Main 50 Index	5,874.40	23.5	0.4%	7.1%	7.1%
Main Market Index	5,951.81	19.3	0.3%	6.9%	6.9%
All Share Market Index	7,313.27	38.1	0.5%	7.3%	7.3%
Market Cap (KWD Mn)	43,436.90	226.1	0.5%	7.3%	7.3%

Index Performance relative to Volume



Market Trading Data and Volatility											
Trading Indicators	Today's	DTD	DTD	Average	Daily						
	Value	Chg	% Chg	YTD 2024	YTD 2023						
Volume (Shrs Mn)	267.8	3.2	1.2%	299.8	176.7						
Value Traded (KWD Mn)	66.1	4.67	7.6%	67.8	49.9						
No. of Trades	15 314	(751)	(4.7%)	16 029	9 938						

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.783	0.5%	8,564,512
Gulf Bank	0.291	2.1%	5,808,364
National Bank of Kuwait	0.979	0.2%	4,786,074
National Industries Group	0.232	1.8%	3,758,104
Agility (PWC Logistics)	0.570	3.4%	3,089,468



Boursa Kuwait - Premier Market

Tuesday, January 23, 2024

	Clo	sing Price		Mark	et Capitaliza	tion		Valuation	Multiples				YTD-24 Trading	Indicators
Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-24 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▲ National Bank of Kuwait	0.979	0.002	0.2%	7,763	22.6%	17.9%	13.7	2.07	3.6%	1.21	15.1%	9.5%	66.95	63.63
▲ Gulf Bank	0.291	0.006	2.1%	1,054	3.1%	2.4%	15.1	1.42	3.4%	1.08	9.4%	3.6%	132.81	37.79
▲ Kuwait International Bank	0.164	0.001	0.6%	271	0.8%	0.6%	16.5	0.86	2.3%	0.99	5.2%	9.3%	124.19	19.89
Burgan Bank	0.185	0.000	0.0%	638	1.9%	1.5%	15.5	0.84	4.3%	1.05	5.4%	7.6%	52.43	9.65
▲ Kuwait Finance House	0.783	0.004	0.5%	11,479	33.4%	26.4%	18.7	2.20	3.2%	1.40	11.8%	7.9%	165.98	126.81
▲ Boubyan Bank	0.640	0.005	0.8%	2,536	7.4%	5.8%	36.1	3.03	0.9%	1.05	8.4%	6.7%	31.88	19.98
Kuwait Investment Co.	0.169	0.001	0.6%	89	0.3%	0.2%	9.6	0.78	2.9%	0.92	8.2%	33.1%	216.93	34.54
▼ National Investments Co	0.272	(0.003)	(1.1%)	217	0.6%	0.5%	NM	1.26	10.3%	1.31	1.4%	13.8%	100.05	28.05
Kuwait Projects Co. (Holding)	0.109	0.001	0.9%	545	1.6%	1.3%	17.7	0.90	0.0%	0.76	5.1%	3.8%	120.52	13.12
▲ Arzan Financial Group for Financing & In	0.229	0.003	1.3%	184	0.5%	0.4%	34.0	1.56	1.7%	1.02	4.6%	9.0%	232.98	54.33
▲ Aayan Leasing and Investment	0.188	0.001	0.5%	125	0.4%	0.3%	9.6	1.29	4.0%	1.30	13.5%	8.0%	123.18	22.56
▼ Al Imtiaz Investment Group	0.063	(0.000)	(0.6%)	67	0.2%	0.2%	NM	0.42	0.0%	1.04	NM	11.5%	45.98	2.93
= Kuwait Real Estate Co.	0.242	0.000	0.0%	231	0.7%	0.5%	20.0	1.66	1.2%	0.97	8.3%	18.0%	340.12	75.14
▲ Mabanee Co.	0.798	0.009	1.1%	1,050	3.1%	2.4%	16.6	1.73	1.8%	1.05	10.4%	(5.3%)	16.14	13.15
▼ The Commercial Real Estate Co.	0.106	(0.002)	(1.9%)	191	0.6%	0.4%	21.5	0.66	2.7%	0.62	3.1%	3.9%	41.15	4.35
▲ National Industries Group (Holding)	0.232	0.004	1.8%	532	1.6%	1.2%	21.1	1.12	2.2%	1.42	5.3%	13.7%	114.09	25.25
▼ Gulf Cable and Electrical Industries	1.450	(0.032)	(2.2%)	302	0.9%	0.7%	15.2	1.35	4.1%	1.02	8.8%	10.7%	5.70	8.00
▲ Heavy Engineering Industries and Shipbu	0.859	0.010	1.2%	155	0.5%	0.4%	24.0	2.18	2.3%	0.70	9.1%	4.8%	13.51	11.60
▲ Boubyan Petrochemical Co.	0.615	0.003	0.5%	329	1.0%	0.8%	11.7	1.32	9.7%	0.73	11.2%	5.1%	17.12	10.54
Agility Public Warehousing Co.	0.570	0.019	3.4%	1,455	4.2%	3.3%	17.3	0.82	0.0%	1.51	4.7%	12.0%	54.13	29.17
Mobile Telecommunications Co.	0.528	0.000	0.0%	2,285	6.7%	5.3%	10.6	1.83	6.6%	1.26	17.3%	4.1%	56.81	29.46
▲ Human Soft Holding Co.	3.474	0.028	0.8%	444	1.3%	1.0%	10.3	3.85	11.5%	0.50	37.3%	2.2%	2.06	7.19
ALAFCO Aviation Lease and Finance Co.	0.203	(0.002)	(1.0%)	193	0.6%	0.4%	NM	0.89	0.0%	0.86	NM	12.8%	23.48	4.71
Jazeera Airways Co.	1.264	0.000	0.0%	278	0.8%	0.6%	22.1	8.32	6.2%	0.70	37.7%	(9.0%)	4.59	6.10
▲ GFH Financial Group BSC	0.082	0.001	1.0%	286	0.8%	0.7%	9.1	0.93	5.4%	0.96	10.3%	7.2%	78.07	6.30
▲ Warba Bank	0.194	0.003	1.6%	400	1.2%	0.9%	22.2	1.31	1.5%	0.98	5.9%	4.3%	65.19	12.40
▲ Mezzan Holding Co.	0.599	0.004	0.7%	186	0.5%	0.4%	14.7	1.74	2.0%	0.45	11.8%	4.2%	8.71	5.11
▲ Integrated holding Co.	0.548	0.009	1.7%	139	0.4%	0.3%	38.5	2.24	2.7%	0.50	5.8%	7.5%	11.53	6.01
▲ Shamal Az-Zour Al-Oula Power and Wate	0.172	0.001	0.6%	189	0.6%	0.4%	13.3	1.44	5.2%	0.47	10.8%	(0.6%)	22.74	3.98
▲ Boursa Kuwait Securities Co.	2.029	0.004	0.2%	407	1.2%	0.9%	26.3	6.67	4.2%	0.90	25.4%	17.7%	4.45	8.62
▼ Ali Alghanim Sons Automotive Co.	1.149	(0.021)	(1.8%)	315	0.9%	0.7%	12.1	4.17	5.9%	0.48	34.5%	8.8%	7.18	8.31
Subtotal- Premier Market Stocks	8,029.28	45.94	0.6%	34,334	100%	79%	16.5	1.42	3.61%		10.5%	7.4%	2,300.64	708.66
Rest of the Market				9,103		21%	11.2	0.78	2.34%		7.1%		2,496.16	376.66

Source: Kamco Invest Research



Boursa Kuwait Daily Bullet	tin									Т	uesday, Jan	uary 23,	2024		
		V	aluation N	lultiples		Price (KWD)					Daily Tradin	g Data	YTD-24	
Company	Reuters	Trailing	Trailing	Dividend			DTD	MKT Cap	52 Weeks	52 Weeks	YTD-24	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	RO
▼ Senergy Holding Co.	SENE.KW	NM	0.81	0.00%	1.03	0.037	(0.001)	7.3	0.045	0.026	20.3%	188,513	6,983	6.9%	N
▲ Independent Petroleum Group	IPGK.KW	12.4	0.81	6.39%	0.26	0.450	0.010	81.4	0.545	0.374	7.1%	101,245	45,550	0.2%	6.6
 National Petroleum Services Co. 	NAPS.KW	9.2	1.65	6.50%	0.18	0.745	(0.032)	72.3	0.899	0.690	(7.2%)	2,421	1,804	0.1%	17.9°
= The Energy House Co.	ENER.KW	15.8	0.77	0.00%	0.65	0.076	0.000	3.4	0.354	0.021	20.6%	29,849	2,022	0.6%	4.89
 Gulf Petroleum Investment 	GPIK.KW	NM	0.20	0.00%	1.01	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	N
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.0	0.37	0.00%	0.17	0.108	0.003	27.4	0.133	0.087	21.5%	893,026	96,552	14.4%	4.19
Energy		10.8	0.79	6.44%				197.9			3.4%	1,215,054	152,910		6.19
▲ Kuwait Foundry Co.	KFDC.KW	5.6	2.60	23.67%	0.50	0.469	0.004	33.9	0.558	0.290	13.6%	66,996	31,517	1.3%	46.29
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.7	1.32	9.71%	0.73	0.615	0.003	328.9	0.856	0.571	5.1%	1,252,948	769,738	3.2%	11.2
▼ Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	(0.038)	77.4	0.900	0.429	(4.7%)	100	77	0.0%	22.4
Basic Materials		10.4	2.34	9.71%	0.67	0.114	0.001	440.2	0.122	0.005	3.8%	1,320,044	801,332	12.60/	14.09
▲ Specialities Group Holding Co.	SPEC.KW	10.7	0.61	5.84%	0.67	0.114	0.001	19.4	0.123	0.095	10.7%	3,873,688	446,429	13.6%	5.79
▲ Kuwait Cement Co.	KCEM.KW	30.4	0.55	3.33%	0.59	0.146	0.002	104.1	0.225	0.123	9.0%	1,229,683	178,678	3.8%	1.80
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.2	1.35	4.10%	1.02	1.450	(0.032)	301.9	1.540	0.999	10.7%	217,516	316,388	2.7%	8.89
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	24.0	2.18	2.33%	0.70	0.859	0.010	154.8	0.890	0.566	4.8%	485,851	414,959	7.5%	9.10
Kuwait Portland Cement Co.	PCEM.KW	14.7	1.18	8.05%	0.45	0.870	0.004	87.2	0.945	0.800	3.6%	5,000	4,350	0.6%	8.0° 7.6°
▲ Shuaiba Industrial Co.	PAPE.KW	12.4	0.94	6.64% 0.00%	0.23	0.178	0.002 0.002	17.7	0.230	0.134 0.038	12.7% 6.0%	280,331	50,801	9.8% 0.9%	
▲ Metal & Recycling Co.	MRCK.KW	12.4	1.03		0.19	0.088 0.080		7.9 26.3	0.102 0.088	0.038	0.0%	20,020	1,747		8.3 ^o N
ACICO Industries Co.National Industries Co.	ACIC.KW	NM 13.2	0.85 0.67	0.00% 6.43%	0.50 0.20	0.080	0.000 (0.002)	26.3 55.7	0.088	0.075	(1.3%)	0 117	0 18	0.0% 0.1%	5.1 ^c
= Equipment Holding Co.	NIBM.KW	NM	0.67	0.00%	0.20	0.133	0.002)	2.3	0.195	0.132	0.0%	0	10	0.1%	5.1°
■ Equipment Holding Co. ■ National Co. for Consumer Industries	EQUI.KW NCCI.KW	43.5	1.19	0.00%	0.95	0.029	(0.001)	33.9	0.047	0.020	6.6%	1,765,489	199,793	23.3%	2.79
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.21	0.008	0.001)	0.8	0.132	0.100	0.0%	1,703,469	199,793	0.0%	2.75 N
■ Agility (PWC Logistics)	AGLT.KW	17.3	0.82	0.00%	1.51	0.570	0.000	1,454.8	0.010	0.007	12.0%	5,495,454	3,089,468	2.1%	4.7
= National Cleaning Co.	CLEA.KW	NM	0.62	0.00%	0.76	0.054	0.000	12.5	0.720	0.023	38.5%	555,569	30,212	11.3%	N
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.50	0.00%	0.77	0.067	0.003	18.3	0.030	0.023	26.9%	178,070	11,499	3.1%	N
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.4	0.99	7.25%	0.77	0.269	0.003	31.9	0.315	0.226	15.0%	358,262	95,597	2.0%	8.79
▲ Humansoft Holding Co.	HUMN.KW	10.3	3.85	11.46%	0.50	3.474	0.028	443.8	3.845	2.972	2.2%	30,074	103,862	1.6%	37.3
▼ Gulf Franchising Co.	GFCI.KW	NM	1.14	0.00%	NA	0.055	(0.004)	2.2	0.097	0.044	(2.7%)	2,826	156	0.4%	37.3 N
 Combined Group Contracting Co. 	CGCK.KW	7.7	1.43	6.75%	0.68	0.443	(0.001)	75.8	0.476	0.362	(2.0%)	782,163	346,313	7.7%	18.6
= United Projects Group	UPAC.KW	26.9	0.66	0.00%	0.17	0.188	0.000	71.0	0.268	0.164	5.0%	0	0	0.0%	2.5
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.89	0.00%	0.86	0.203	(0.002)	193.3	0.220	0.162	12.8%	176,795	35,793	2.5%	2.5 N
▲ Mubarrad Holding Co.	MBRD.KW	11.6	0.71	5.79%	0.90	0.086	0.000	14.1	0.095	0.067	5.5%	107,300	9,061	8.5%	6.19
▲ Integrated holding Co.	INTEGRATED.KW	38.5	2.24	2.74%	0.50	0.548	0.009	138.6	0.539	0.345	7.5%	1,711,091	933,993	4.6%	5.8
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.70	6.12%	0.14	0.098	0.000	35.6	0.100	0.085	3.2%	1,711,031	0	0.0%	5.7
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.02	5.37%	0.07	0.335	(0.001)	50.3	0.365	0.301	3.4%	77.619	25,960	0.7%	11.39
Industrials	J. C.RVV	12.8	0.94	5.98%	0.07	-0.000	(0.001)	3,354.1	0.000	0.001	8.6%	17,352,918.0	6,295,076	J., 70	3.5%



		_ V	aluation N	lultiplac	Valuation Multiples				Price (KWD)			Daily Tradin	a Data	YTD-24	_
	Bandania					Frice (i		MI/T G	50 Washin	50 Maala	YTD-24		<u> </u>		
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closina	DTD Change			52 Weeks Low (KWD)	Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.81	0.00%	0.27	0.114	0.004	23.9	0.125	0.091	16.3%	25,010	2,776	1.8%	1
Mezzan Holding Co.	MEZZ.KW	14.7	1.74	2.00%	0.45	0.599	0.004	186.2	0.600	0.360	4.2%	611,297	364,499	2.8%	11.8
Consumer Staples	IVILZZ.KVV	14.7	1.28	2.00%	0.45	0.555	0.001	210.0	0.000	0.500	5.4%	636,307	367,275	2.070	7.4
 Advanced Technology Co. 	ATCK.KW	13.4	0.97	4.40%	0.01	0.455	0.000	68.3	0.525	0.379	(3.0%)	0	0	0.0%	7.2
= Yiaco Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	1
 Al-Maidan Clinic For Oral Health Services Co. 	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.9
Health Care		12.1	1.66	4.40%				230.0			(0.9%)	0	0		13.2
= Kuwait National Cinema Co.	KCIN.KW	12.4	1.31	4.66%	0.29	1.169	0.000	108.3	1.258	0.940	(2.3%)	0	0	0.0%	10.5
= Kuwait Hotels Co.	KHOT.KW	13.3	2.30	0.00%	NA	0.228	0.000	12.9	0.228	0.115	33.3%	0	0	0.1%	17.2
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.50	0.00%	0.55	0.103	(0.004)	28.8	0.149	0.076	14.4%	388,990	40,758	1.3%	1
▲ IFA Hotels & Resorts Co.*	IFAH.KW	15.4	10.59	0.00%	0.74	0.902	0.002	165.4	1.008	0.058	12.8%	112,398	101,012	14.8%	68.8
 Oula Fuel Marketing Co. 	OULA.KW	14.4	0.90	3.38%	0.44	0.148	0.000	59.9	0.180	0.121	7.2%	51,746	7,708	0.3%	6.2
▲ Kuwait Resorts Co.	MUNK.KW	18.4	0.55	3.38%	0.73	0.082	0.001	16.6	0.083	0.065	16.4%	112,707	9,223	7.9%	3.0
 Jazeera Airways Co. 	JAZK.KW	22.1	8.32	6.17%	0.70	1.264	0.000	278.1	2.200	1.111	(9.0%)	384,141	490,131	2.1%	37.7
 Soor Fuel Marketing Co. 	SOOR.KW	14.8	0.84	3.38%	0.46	0.148	0.000	59.9	0.168	0.120	8.0%	51,673	7,728	0.5%	5.6
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.3	0.86	5.33%	0.12	0.111	0.001	12.7	0.120	0.089	15.6%	633,717	69,339	18.4%	9.2
 Jiyad Holding Co 	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0
▲ Al Eid Food Co.	ALEID.KW	21.9	2.57	2.45%	0.14	0.204	0.005	61.9	0.226	0.163	14.0%	4,137,445	837,714	10.1%	11.7
▼ Palms Agro Production Co.	PAPK.KW	12.3	0.70	0.00%	0.23	0.073	(0.001)	3.8	0.090	0.070	(9.4%)	200	14	0.3%	5.7
 Ali Alghanim Sons Automotive Co. 	ALG.KW	12.1	4.17	5.93%	0.48	1.149	(0.021)	314.9	1.287	0.790	8.8%	371,112	426,062	NA	34.5
Consumer Discretionary		13.9	0.90	4.02%				1,126			3.7%	6,244,129	1,989,688		10.6
= Zain	ZAIN.KW	10.6	1.83	6.63%	1.26	0.528	0.000	2,284.7	0.572	0.451	4.1%	3,807,090	2,017,137	1.3%	17.3
▼ National Mobile Telecom Co.	OORE.KW	7.8	1.16	5.08%	0.60	1.370	(0.019)	686.6	1.405	0.957	12.6%	214,510	291,857	0.3%	14.8
 Kuwait Telecommunication Co. 	STC.KW	18.4	2.60	4.89%	0.64	0.614	0.000	613.2	0.793	0.520	9.1%	486,959	298,894	1.1%	14.1
 Hayat Communications Co. 	HAYK.KW	NM	0.81	0.00%	0.96	0.084	0.000	7.4	0.088	0.050	(0.8%)	0	0	0.2%	N
Telecommunications		10.6	1.50	5.08%				3,591.9			6.5%	4,508,559	2,607,888		16.19
▲ National Bank of Kuwait	NBKK.KW	13.7	2.07	3.58%	1.21	0.979	0.002	7,763.4	1.076	0.838	9.5%	4,893,016	4,786,074	0.8%	15.1
▲ Gulf Bank	GBKK.KW	15.1	1.42	3.44%	1.08	0.291	0.006	1,053.8	0.307	0.235	3.6%	20,097,221	5,808,364	3.7%	9.4
▲ Commercial Bank of Kuwait	CBKK.KW	7.4	1.45	6.87%	0.35	0.510	0.005	964.9	0.730	0.480	(1.9%)	26,715	13,706	0.0%	19.7
Ahli Bank of Kuwait	ABKK.KW	16.2	1.00	3.12%	0.64	0.255	0.001	605.5	0.332	0.208	9.4%	1,941,727	495,085	1.2%	6.2
Ahli United Bank - Kuwait	BKME.KW	16.1	1.27	2.52%	0.84	0.282	0.002	635.1	0.288	0.240	7.6%	92,256	25,931	0.1%	7.9
▲ Kuwait International Bank	KIBK.KW	16.5	0.86	2.27%	0.99	0.164	0.001	271.2	0.192	0.141	9.3%	11,781,426	1,920,681	7.5%	5.2
= Burgan Bank	BURG.KW	15.5	0.84	4.32%	1.05	0.185	0.000	637.7	0.229	0.157	7.6%	4,994,903	923,077	1.5%	5.4
Kuwait Finance House Reubyan Bank	KFH.KW	18.7 36.1	2.20 3.03	3.16% 0.94%	1.40 1.05	0.783	0.004	11,479.2	0.806 0.769	0.659	7.9% 6.7%	10,949,298	8,564,512	1.1% 0.8%	11.8
▲ Boubyan Bank ▲ Warba Bank	BOUK.KW					0.640	0.005	2,536.0 399.6		0.563	4.3%	1,878,190	1,200,963		8.4
▲ WaiDa Dalik	WARB.KW	22.2	1.31	1.55%	0.98	0.194	0.003	399.6	0.241	0.165	4.5%	9,452,386	1,817,860	3.2%	5.9



Boursa Kuwait Daily Bulletin Tuesday, January 23, 2024 Valuation Multiples Price (KWD) Daily Trading Data YTD-24 MKT Cap Volume YTD-24 Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Value Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD) Return # (Shrs.) (KWD) Turnove ROE Kuwait Insurance Co. 30.3% KINS.KW 2.2 0.66 7.62% 0.05 0.499 0.009 92.2 0.577 0.415 6.2% 61.699 29.800 0.2% Gulf Insurance Group GINS.KW 14.3 2.32 2.86% 0.06 1.880 0.000 533.5 1.900 0.965 0.0% 0 0.1% 16.3% 6.9 1.05 6.05% 0.650 0.000 140.9 0.720 0.489 6.6% 0.0% Ahleiah Insurance Co. AINS KW 0.15 0 15.3% Warba Insurance and Reinsurance Co. WINSRE .KW 7.7 0.78 7.45% 0.39 0.104 (0.001)24.9 0.124 0.076 3.3% 101,928 10,601 1.4% 10.1% Kuwait Reinsurance Co. KWRE.KW 10.9 1.36 1.50% 0.08 0.398 0.000 103.3 0.400 0.264 3.4% 0.0% 12.4% First Takaful Insurance Co. NM 2.91 0.00% 0.38 0.248 (0.003)26.4 0.474 0.038 327.6% 554,633 136,639 33.7% NM FTIK.KW Wethag Takaful Insurance Co. 55.7 0.78 0.00% 0.47 0.029 (0.000)3.1 0.035 0.019 18.8% 635,782 18,686 32.4% 1.4% WETH.KW 0.01 0.000 28.5 0.191 9.8% Bahrain Kuwait Insurance Co. BKIK.KW 8.5 0.83 10.61% 0.191 0.191 0.00% 0.0% Insurance 8.5 0.94 6.75% 952.8 4.3% 1,354,042 195,726 17.6% 0.021 Sokouk Holding Co. SHCK.KW 6.1 1.02 0.00% 1.06 0.053 30.5 0.057 3.5% 1,269,405 67,997 17.1% 16.8% Kuwait Real Estate Co. KREK.KW 20.0 1.66 1.20% 0.97 0.242 0.000 230.7 0.246 0.101 18.0% 10,647,478 2,565,839 35.7% 8.3% United Real Estate Co. UREK.KW NM 0.37 0.00% 0.49 0.054 0.001 69.8 0.067 0.043 15.8% 2,178,991 116,750 1.5% NM 0.003 National Real Estate Co. 31.9 0.40 0.00% 1.26 0.083 153.5 0.125 0.064 25.0% 8,903,330 728,861 4.6% 1.3% NREK.KW 3.25% 0.550 0.383 303,668 Salhia Real Estate Co. SRFK KW 16.4 1.36 0.35 0.443 (0.001)239.4 3.3% 683,680 2.8% 8.3% Tamdeen Real Estate Co. 9.9 0.68 2.84% 0.19 0.390 0.001 156.6 0.405 0.325 8.6% 110,002 41,801 0.3% 6.8% TAMK.KW Aiial Real Estate Entertainment Co. AREC.KW 10.5 0.40 1.87% 0.46 0.266 (0.001)54.0 0.278 0.230 4.7% 4.015 1.068 0.2% 3.8% 0.23 0.000 0.0% Al Massaleh Real Estate Co. MREC.KW 9.7 0.46 0.00% 0.030 6.9 0.036 0.026 0.0% 4.8% 7.2 0.80 0.00% (0.000)29.5 0.086 0.033 19.0% 2,678,164 212,989 35.9% 11.0% Arab Real Estate Co. ARAB.KW 1.18 0.080 AL-Enma'a Real Estate Co.* ENMA.KW 26.3 0.59 0.00% 0.69 0.055 0.001 24.7 0.062 0.048 7.9% 603.841 32,968 3.5% 2.2% 16.6 1.73 1.75% 1.05 0.798 0.009 1,050.3 0.894 0.680 (5.3%)942,349 751,174 1.2% 10.4% Mabanee Co. MABK.KW \blacksquare Iniazzat Real Estate Development Co. INJA.KW 11.5 0.57 5.00% 0.25 0.098 0.006 33.1 0.099 0.074 12.4% 81,224 7,641 0.3% 4.9% The Commercial Real Estate Co. 21.5 0.66 2.68% 0.62 0.106 (0.002)191.5 0.111 0.092 3.9% 757,370 81,330 2.3% 3.1% TIJK.KW 20.5 0.082 1.871,232 NM 2.37 0.00% 0.42 0.205 0.001 0.290 28.1% 9,024,680 NM Sanam Real Estate Co. SANK.KW 200,4% A'ayan Real Estate Co. 7.9 0.55 6.13% 0.65 0.082 (0.000)33.9 0.084 0.066 13.4% 1,585,660 131,454 5.1% 7.0% AYRE.KW Agar Real Estate Investment Co. 18.8 0.49 0.00% 0.03 0.061 0.001 14.2 0.064 0.044 4.8% 82,440 5,012 1.3% 2.6% AQAR.KW Kuwait Real Estate Holding Co. NM 1.16 0.00% 0.42 0.035 0.000 6.6 0.037 0.021 2.6% 47,030 1,564 1.8% NM ALAQ.KW MAZAYA Holding Co. MAZA.KW NM 0.84 0.00% 1.03 0.081 0.000 39.3 0.083 0.046 10.7% 1,742,744 141.088 12.6% NM Tijara Real Estate & Investment Co. 299,000 18,325 TIJA.KW 17.2 0.55 6.54% 0.49 0.061 0.000 22.6 0.063 0.047 5.0% 1.1% 3.2% 0.00% 0.96 0.000 0.025 Al TAMEER Real Estate Investment Co. NM 0.28 0.014 3.3 0.012 0.0% 0.0% NM = AMAR.KW 0.002 21.8 9.2% 0.8% Arkan Al-Kuwait Real Estate Co. * ARKK.KW 34.5 0.63 6.92% 0.24 0.087 0.120 0.075 170,133 13,933 1.8% Al-Argan International Real Estate Co. NM 0.28 0.00% 0.38 0.080 0.000 20.4 0.101 0.063 0.4% 420,007 33,181 2.5% NM ARGK.KW 4.0 2.10 0.00% 0.62 0.151 0.001 48.6 0.048 163,846 24,587 7.0% 52.3% Munshaat Real Estate Projects Co. 0.166 (1.3%)MUNS.KW ▲ First Dubai For Real Estate Development NM 0.41 0.00% 1.43 0.041 0.001 30.1 0.057 0.032 10.8% 1,554,250 63.911 1.5% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 22.0 0.88 6.67% 1.08 0.075 (0.002)43.1 0.080 0.051 (1.4%)250,999 18,824 1.5% 4.0% MENA Real Estate Co. * 1.0 0.34 0.00% 0.87 0.028 0.000 3.9 0.000 0.000 0.0% 0 0.0% 34.0% MENK.KW Real Estate Trade Centers Co. MARA.KW 53.7 0.29 0.00% 0.45 0.053 0.000 7.4 0.068 0.038 19.1% 40,000 2,121 3.3% 0.5% Mashaer Holding Co. MASHAER.KW 5.4 0.80 0.00% 0.49 0.072 (0.002)12.7 0.076 0.051 30.3% 499,317 35,292 5.2% 14.9% NM 0.32 0.039 369,024 11,197 0.6% Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 0.51 0.00% 0.031 0.001 3.1 0.013 21.2% 47.0% Dalgan Real Estate Co. 57.4 1.65 1.65% 0.06 0.177 (0.002)10.6 0.235 0.131 20.4% 72,058 12,669 8.9% 2.9% DALQ.KW Dar Al Thuraya Real Estate Co. 48.8 1.09 0.00% 0.02 0.130 0.000 19.0 0.204 0.084 0.0% 0.0% 2.2% THURY.KW Osos Holding Group Co. 10.4 0.75 9.41% 0.30 0.085 0.000 8.9 0.110 0.067 13.3% 0.3% 7.2% OSOS.KW n KFH Capital REIT NA NA 0.04% 0.001 25.4 1.265 1.005 4.4% 26,278 28,158 2.7% NA BAITAKRFIT KW 0.11 1.078 Real Estate 16.5 0.65 3.05% 2,665.9 3.2% 45,207,315 7,324,635 4.1%



Boursa Kuwait Daily Bulletin Tuesday, January 23, 2024 Valuation Multiples Price (KWD) Daily Trading Data YTD-24 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) YTD-24 Volume Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnove ROE ▲ Kuwait Investment Co. 41.4% 9.6 0.78 2.94% 0.92 0.169 0.001 88.6 0.170 0.110 33.1% 15,358,686 2,611,386 8.2% KINV.KW Commercial Facilities Co. 11.1 0.55 8.93% 0.51 0.169 0.002 85.8 0.199 0.149 6.3% 19,382 3,230 0.6% 4.9% FACI.KW Int'l Financial Advisors Co. 7.1 1.53 0.00% 1.23 0.382 0.012 95.2 0.412 0.079 24.4% 3,630,895 1,367,990 108.7% 21.5% IFIN.KW National Investment Co. NINV.KW NM 1.26 10.28% 1.31 0.272 (0.003)216.8 0.308 0.182 13.8% 4,476,727 1,225,900 12.6% 1.4% 17.7 0.90 0.00% 0.76 0.109 0.001 545.3 0.142 0.099 3.8% 4,628,396 499,604 2.4% 5.1% Kuwait Projects Co.(Holding) KPRO.KW 22.2 0.75 0.002 34.9 0.065 153,070 3.4% Coast Invest, & Development Co. COAS.KW 6.66% 1.23 0.075 0.117 10.6% 2.036.363 14.1% The Securities House Co. 18.0 0.62 0.00% 1.19 0.059 0.000 24.2 0.075 0.050 9.3% 312,243 18,250 5.7% 3.4% SECH.KW Arzan Financial Group For Fin. & Invest. 34.0 1.56 1.68% 1.02 0.229 0.003 183.7 0.249 0.099 9.0% 6,249,466 1,421,428 29.0% 4.6% ARZA.KW Kuwait Financial Centre 20.6 0.61 4.01% 0.80 0.124 0.001 62.6 0.127 0.090 22.8% 698,329 85,651 3.3% 3.0% MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.83 0.00% 0.54 0.086 0.000 18.9 0.103 0.073 6.2% 0.7% NM KMEF.KW 21.0 82,279 First Investment Co. NM 0.89 0.00% 1.11 0.047 0.001 0.064 0.027 28.1% 29.9% NM OLAK.KW 1,755,266 2.97 0.00% 0.91 0.320 0.001 130.1 0.440 0.309 229,565 74,757 0.2% 5.3% **Gulf Investment House** GIHK.KW 56.1 (3.0%)124.8 9.6 1.29 3.99% 1.30 0.188 0.001 0.189 0.121 8.0% 8,321,824 1,561,357 18.5% 13.5% A'avan Leasing & Investment Co. AAYA.KW Bavan Investment Co. BAYK.KW NM 0.78 0.00% 0.77 0.045 0.001 10.3 0.057 0.027 13.9% 35,010 1,575 4.2% NM 23.6 0.92 6.26% 0.42 0.096 (0.001)12.1 0.106 0.078 6.6% 10,850 1,041 0.7% 3.9% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.53 0.00% 0.36 0.068 (0.001)21.0 0.072 0.055 1.3% 1,000 68 0.8% NM KFSK.KW NM 0.58 10.20% 0.58 0.098 0.002 33.5 0.115 0.082 14.0% 447,054 43,692 7.0% 0.5% Kamco Investment Co. KAMC.KW National International Holding Co. 9.7 0.66 4.17% 0.75 0.112 0.001 24.6 0.135 0.100 3.7% 9,128,196 1.045.741 33.1% 6.8% NIHK.KW UniCap Investment and Finance UNICAP.KW 11.9 1.03 0.00% 0.58 0.091 (0.001)20.3 0.118 0.040 1.8% 2,597,059 237,956 41.5% 8.6% Al Madar Finance & Investment Co. 0.83 0.00% 0.33 0.088 0.000 18.2 0.115 0.074 10.0% 3.4% 0.5% MADR.KW NM 0 26,001 12,589 7.5% Al-Deera Holding DEER.KW 38.1 2.86 0.00% 0.87 0.512 0.022 47.0 0.575 0.134 89.6% 1.1% Al-Safat Investment Co. 30.1 1.72 0.00% 2.17 0.103 (0.002)39.5 0.121 0.086 7.6% 4,426,809 460,851 20.9% 5.7% ALSAFAT.KW Ekttitab Holding Co. NM 0.68 0.00% 1.06 0.020 0.000 6.3 0.030 0.008 15.7% 253,733 5,071 8.2% NM EKTT.KW NOOR Financial Investment Co. 3.6 1.25 2.07% 1.22 0.239 0.002 122.0 0.260 0.141 5.8% 1,348,533 323,488 3.4% 34.5% NOOR.KW Tamdeen Investment Co. 11.1 0.51 2.41% 0.35 0.490 0.000 166.9 0.610 0.424 15.3% 304 149 0.0% 4.6% TAMI.KW 0.00% 0.55 0.038 0.003 0.044 0.024 10.3% 584,705 20,886 2.9% 45.6% Kuwait Emirates Holding Co. 0.62 6.6 EMIRATES.KW 1.4 0.58 0.00% 0.63 38.7 0.063 0.040 9.2% 35,229 6.7% Asiva Capital Investment Co. ASIYA.KW NM 0.048 (0.001)742,815 NM 3.52 0.277 0.006 41.6 6.9% 455,854 Rasivat Holding Co. RASIYAT.KW NM 0.00% NA 0.283 0.144 1,655,217 17.8% 4.3% Alimtiaz Investment Group ALIMk.KW NM 0.42 0.00% 1.04 0.063 (0.000)66.8 0.076 0.052 11.5% 2,144,341 136,632 4.3% NM NM 1.08 0.00% 1.39 0.036 0.000 15.3 0.038 0.017 28.5% 2,065,696 74,143 21.4% 0.3% Manazel Holding Co. MANK.KW National Industries Group 21.1 1.12 2.16% 1.42 0.232 0.004 532.5 0.238 0.176 13.7% 16,238,709 3,758,104 5.0% 5.3% NIND.KW Warba Capital Holding Co. 0.53 (0.011)4.5 0.311 0.070 65.4% WARBACAP.KW NM 0.44 0.00% 0.149 40.6% 2,514,099 376,296 NM Arabi Holding Group Co. NM 4.14 0.00% 0.33 0.540 0.000 186.8 0.606 0.207 5.3% 410,483 221,198 3.8% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.35 0.00% 0.80 0.037 0.001 22.7 0.037 0.022 28.3% 6,026,734 223,300 10.9% NM Credit Rating & Collection Co. 17.7 0.92 0.00% 0.11 0.028 0.003 4.6 0.035 1.4% 5.2% TAHS.KW 0.014 32.4% Egypt Kuwait Holding Co. EKHK.KW 6.8 2.29 17.53% 0.20 0.251 (0.003)282.8 0.378 0.237 (1.2%)1,159,000 292,864 0.4% 33.6% ▲ GFH Financial Group 9.1 0.93 5.40% 0.96 0.082 0.001 285.6 0.095 0.069 7.2% 11,043,512 903,137 2.2% 10.3% GFH.KW 0.59 0.00% 0.089 0.002 0.062 54,234 0.9% INOV.KW 65.2 0.82 26.8 0.096 3.7% 616,518 6.4% Amar For Finance and Leasing Co. 11.6 0.58 0.00% 0.08 0.064 0.003 12.5 0.064 0.048 1.1% 169,080 10,570 1.3% 5.0% AMARF.KW Al-Manar Financing & Leasing Co. 0.001 15.8 0.048 5.1% ALMANAR.KW 11.2 0.57 0.00% 0.54 0.060 0.064 5.6% 1,401,451 84,201 5.4% 4.19% 0.90 2.029 0.004 407.4 ▲ Boursa Kuwait Securities Co BOURSA.KW 26.3 6.67 2.190 1.641 17.7% 192,880 390,915 2.2% 25.4% **Financial Services** 14.8 0.83 4.18% 4,104.9 10.1% 112,956,933 18,274,685 5.3%



Boursa Kuwait Daily Bulletin Tuesday, January 23, 2024															2024
		Valuation Multiples				Price (KWD)						Daily Tradin	g Data	YTD-24	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Automated Systems Co.	ASCK.KW	NM	2.30	0.00%	0.24	0.271	0.041	27.1	0.287	0.072	240.9%	7,399,104	1,928,675	74.8%	NM
Technology		NM	2.30	0.00%				27.1			240.9%	7,399,104	1,928,675		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.3	1.44	5.23%	0.47	0.172	0.001	189.2	0.208	0.170	(0.6%)	3,502,566	599,192	2.1%	10.8%
Utilities		13.3	1.44	5.23%				189.2			(0.6%)	3,502,566	599,192		10.8%
Boursa Kuwait		13.33	0.89	2.8%				43,436.9			7.26%	267,804,109	66,093,336		9.5%
	Year-to-Date 2024 Top Movers & Most Active Stocks														
YTD Top % Gainers		Close					YTD Top % Losers				Close		F	Percent	
		(KWD)		Change				TID TOP	o Loseis			(KWD)			Change
First Takaful Insurance Co.	0.248		327.6%	Palms Agro Production Co.							0.073 (9.4%)			(9.4%)	
Automated Systems Co.		0.271		240.9%	Jazeera Airways Co.						1.264 (9.0%			(9.0%)	
Al-Deera Holding		0.512		89.6%	National F				troleum Ser	vices Co.		0.745 (7.2			(7.2%)
Warba Capital Holding Co.	0.149		40.6%			Mabanee Co.						0.798 (5.3			
National Cleaning Co.	0.054		38.5%			_	Al Kout for Industrial Projects Co.				0.767	0.767 (4.79			
YTD Most Active by Volume		Close		Volume				YTD Most Active by Value				Close			Value
		(KWD)		(Shrs.)				TID MOSE	Active by	value		(KWD)			(KWD)
Kuwait Real Estate Co.		0.242	340	,115,460				Kuwait Fina	nce House			0.783		126,8	11,694
Int'l Financial Advisors Co.		0.382	270	,925,908	Int'l Fin				nt'l Financial Advisors Co.					97,6	07,643
Arzan Financial Group For Fin. & Invest.	0.229	232	,975,312				Kuwait Real Estate Co.				0.242		75,1	42,699	
Kuwait Investment Co.		0.169	216	,931,448				National Bank of Kuwait				0.979		63,6	33,477
Sanam Real Estate Co.		0.205	200	,359,774				Arzan Financial Group For Fin. & Invest.				0.229		54,3	32,843

^{*} Different Fiscal Year Company

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