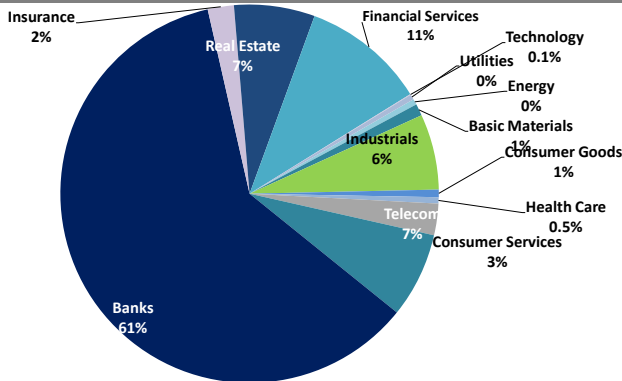


Boursa Kuwait Daily Report

July 23, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,442.3	19.6	11.1%
2- National Bank of Kuwait	7,277.3	12.7	15.1%
3- Boubyan Bank	2,411.2	28.4	10.0%
4- Zain	1,960.2	11.3	13.9%
5- Mabanee Co.	1,199.8	18.3	10.6%
6- Gulf Bank	1,049.5	15.7	8.5%
7- Commercial Bank of Kuwait	968.7	8.5	16.6%
8- Ahli Bank of Kuwait	735.5	15.0	8.2%
9- Agility (PWC Logistics)	719.8	8.3	9.2%
10- Burgan Bank	691.3	15.0	5.4%
Total	28,455	15.43	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.170	0.022	14.9%
Int'l Financial Advisors Co.	0.276	0.033	13.6%
Bayan Investment Co.	0.069	0.005	7.7%
Al Madar Finance & Investment Co.	0.097	0.004	4.5%
Burgan Co. for Drilling, Tdg. & Maint.	0.129	0.005	4.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.038	(0.004)	(9.3%)
Real Estate Trade Centers Co.	0.055	(0.006)	(9.1%)
Hayat Communications Co.	0.073	(0.006)	(7.2%)
Al Masaken Intl. Real Estate Dev. Co.	0.029	(0.002)	(6.5%)
Amar For Finance And Leasing Co.	0.059	(0.003)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.099	2.5%	18,015,108
Int'l Financial Advisors Co.	0.276	13.6%	14,979,113
Gulf Bank	0.276	1.5%	14,439,848
Bayan Investment Co.	0.069	7.7%	11,485,068
Kuwait Real Estate Co.	0.240	1.3%	9,494,705

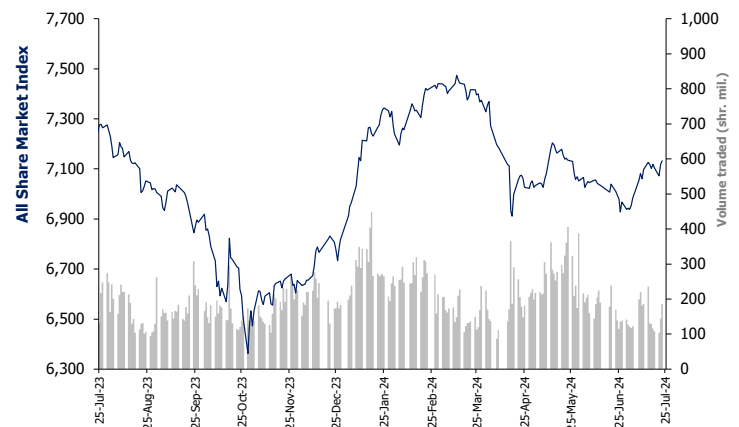
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,721.4	▲	0.2%	2.9%	3.0%
Energy	212.0	▲	0.6%	5.1%	10.7%
Basic Materials	423.6	▼	(0.5%)	(0.6%)	(0.1%)
Industrials	2,694.5	▲	0.0%	2.0%	(12.7%)
Consumer Staples	271.8	▼	(0.9%)	9.0%	36.5%
Health Care	224.4	=	0.0%	6.0%	(3.3%)
Consumer Discretionary	1,120.4	▲	0.6%	7.4%	3.2%
Telecommunications	3,037.1	▲	0.2%	1.1%	(10.0%)
Banks	25,297.2	▲	0.3%	2.9%	3.3%
Insurance	942.1	▼	(0.5%)	(6.4%)	3.1%
Real Estate	2,870.8	▼	(0.7%)	4.5%	11.2%
Financial Services	4,423.6	▲	0.6%	4.5%	18.6%
Technology	22.3	▼	(0.9%)	2.3%	180.5%
Utilities	181.5	▼	(0.6%)	3.1%	(4.6%)

Market Breadth		51		54		40
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,772.32	16.3	0.2%	3.0%	3.9%	
Main 50 Index	5,833.27	18.2	0.3%	1.2%	6.3%	
Main Market Index	6,017.42	11.2	0.2%	1.8%	8.0%	
All Share Market Index	7,132.30	14.7	0.2%	2.8%	4.6%	
Market Cap (KWD Mn)	41,721.44	86.2	0.2%	2.9%	3.0%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	184.7	41.2	28.7%	217.9	152.6
Value Traded (KWD Mn)	43.9	8.06	22.5%	53.6	42.9
No. of Trades	14,305	3,510	32.5%	13,873	9,324

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.729	0.3%	5,812,721
Gulf Bank	0.276	1.5%	3,969,683
Int'l Financial Advisors Co.	0.276	13.6%	3,916,640
National Bank of Kuwait	0.874	0.2%	2,940,520
Kuwait Real Estate Co.	0.240	1.3%	2,264,513

Boursa Kuwait - Premier Market

Tuesday, July 23, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.874	0.002	0.2%	7,277	21.1%	17.4%	12.7	1.92	4.0%	1.21	15.1%	2.7%	632.34	572.01
▲	Gulf Bank	0.276	0.004	1.5%	1,049	3.0%	2.5%	15.7	1.33	4.3%	1.08	8.5%	3.1%	1,213.46	336.10
▲	Ahli Bank	0.295	0.002	0.7%	735	2.1%	1.8%	15.0	1.24	3.0%	0.64	8.2%	32.9%	211.57	56.33
=	Kuwait International Bank	0.189	0.000	0.0%	322	0.9%	0.8%	14.9	0.97	2.5%	0.99	6.5%	29.8%	979.35	166.31
▲	Burgan Bank	0.191	0.002	1.1%	691	2.0%	1.7%	15.0	0.81	3.1%	1.05	5.4%	16.6%	372.40	71.41
▲	Kuwait Finance House	0.729	0.002	0.3%	11,442	33.2%	27.4%	19.6	2.17	2.7%	1.40	11.1%	7.5%	1,578.42	1,190.21
=	Boubyan Bank	0.574	0.000	0.0%	2,411	7.0%	5.8%	28.4	2.84	1.4%	1.04	10.0%	1.4%	264.82	159.78
=	Kuwait Investment Co.	0.176	0.000	0.0%	92	0.3%	0.2%	8.0	0.77	5.6%	0.91	9.7%	38.6%	624.36	113.46
▼	National Investments Co	0.253	(0.002)	(0.8%)	202	0.6%	0.5%	28.1	1.03	5.9%	1.31	3.7%	5.9%	418.51	114.29
=	Kuwait Projects Co. (Holding)	0.112	0.000	0.0%	560	1.6%	1.3%	18.2	0.91	0.0%	0.77	5.0%	6.7%	1,088.85	131.33
▼	Arzan Financial Group for Financing & In	0.186	(0.001)	(0.5%)	161	0.5%	0.4%	22.8	1.05	1.0%	1.01	4.6%	(4.6%)	848.57	184.03
▲	Aayan Leasing and Investment	0.154	0.001	0.7%	102	0.3%	0.2%	7.9	1.06	4.9%	1.29	13.4%	(11.5%)	547.62	94.92
▼	Al Imtiaz Investment Group	0.050	(0.001)	(1.2%)	53	0.2%	0.1%	NM	0.35	0.0%	1.03	NM	(11.2%)	346.46	19.24
▲	Kuwait Real Estate Co.	0.240	0.003	1.3%	241	0.7%	0.6%	20.7	1.53	1.2%	0.96	7.4%	23.3%	924.95	210.12
▲	Salhia Real Estate Co.	0.429	0.003	0.7%	255	0.7%	0.6%	16.8	1.42	3.4%	0.36	8.4%	9.8%	123.24	54.76
▼	Mabane Co.	0.860	(0.019)	(2.2%)	1,200	3.5%	2.9%	18.3	1.94	1.6%	1.05	10.6%	8.1%	225.66	183.61
▲	The Commercial Real Estate Co.	0.143	0.001	0.7%	268	0.8%	0.6%	16.8	0.91	2.7%	0.62	5.4%	45.7%	604.65	76.13
▼	National Industries Group (Holding)	0.225	(0.001)	(0.4%)	542	1.6%	1.3%	14.1	1.03	2.2%	1.41	7.3%	15.8%	676.46	153.83
▲	Gulf Cable and Electrical Industries	1.640	0.040	2.5%	341	1.0%	0.8%	17.9	1.30	3.9%	1.02	7.2%	25.2%	46.82	65.73
▲	Heavy Engineering Industries and Shipbu	0.950	0.005	0.5%	171	0.5%	0.4%	21.6	2.27	3.2%	0.69	10.5%	15.9%	49.06	41.78
▼	Boubyan Petrochemical Co.	0.583	(0.002)	(0.3%)	312	0.9%	0.7%	17.6	1.19	10.2%	0.73	6.7%	(0.3%)	134.47	84.31
▼	Agility Public Warehousing Co.	0.282	(0.002)	(0.7%)	720	2.1%	1.7%	8.3	0.76	6.7%	1.58	9.2%	(44.6%)	1,361.60	531.98
▲	Mobile Telecommunications Co.	0.453	0.002	0.4%	1,960	5.7%	4.7%	11.3	1.58	7.7%	1.25	13.9%	(10.7%)	478.55	233.26
▼	Human Soft Holding Co.	2.662	(0.028)	(1.0%)	359	1.0%	0.9%	8.7	3.88	13.1%	0.49	44.4%	(17.4%)	22.68	68.69
▲	ALAFCO Aviation Lease and Finance Co.	0.226	0.001	0.4%	215	0.6%	0.5%	NM	1.00	0.0%	0.85	NM	25.6%	83.48	17.54
▼	Jazeera Airways Co.	0.952	(0.018)	(1.9%)	209	0.6%	0.5%	NM	9.26	2.9%	0.70	4.9%	(31.5%)	63.74	66.93
▲	GFH Financial Group BSC	0.099	0.002	2.5%	347	1.0%	0.8%	10.6	1.22	4.6%	0.95	11.5%	30.3%	990.71	86.07
▲	Warba Bank	0.183	0.001	0.5%	400	1.2%	1.0%	19.9	1.25	1.5%	0.98	6.3%	4.3%	476.42	88.49
▼	Kuwait Telecommunication Co.	0.550	(0.001)	(0.2%)	549	1.6%	1.3%	16.5	2.52	6.4%	0.65	15.3%	(2.3%)	78.27	44.58
▼	Mezzan Holding Co.	0.800	(0.007)	(0.9%)	249	0.7%	0.6%	19.3	2.14	2.5%	0.46	11.1%	39.1%	70.88	48.18
▲	Integrated holding Co.	0.547	0.010	1.9%	138	0.4%	0.3%	30.3	2.15	3.7%	0.50	7.1%	7.3%	99.28	52.42
▼	Boursa Kuwait Securities Co.	2.076	(0.009)	(0.4%)	417	1.2%	1.0%	25.8	7.71	3.6%	0.89	29.9%	20.4%	28.09	56.81
▲	Ali Alghanim Sons Automotive Co.	1.057	0.034	3.3%	290	0.8%	0.7%	10.1	3.80	6.5%	0.48	37.8%	0.1%	62.86	68.85
▼	Beyout Investment Group Holding Co.	0.486	(0.004)	(0.8%)	146	0.4%	0.3%	19.0	2.74	0.0%	NA	14.4%	NA	70.42	35.67
Subtotal- Premier Market Stocks		7,772.32	16.32	0.2%	34,429	100%	83%	16.8	1.32	3.70%		10.7%	3.9%	15,799.00	5,479.17
Rest of the Market					7,293		17%	10.5	0.80	2.42%		6.0%		13,618.70	1,758.17

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, July 23, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.80	0.00%	1.03	0.035	0.000	7.1	0.042	0.028	16.1%	0	0	25.0%	NM
= Independent Petroleum Group	IPGK.KW	11.7	0.93	5.56%	0.26	0.517	0.000	93.5	0.525	0.410	23.1%	0	0	1.2%	7.9%
= National Petroleum Services Co.	NAPS.KW	8.6	1.70	7.52%	0.17	0.773	0.000	75.0	0.900	0.724	(3.7%)	2,212	1,657	0.7%	19.9%
= The Energy House Co.	ENER.KW	NM	1.28	0.00%	0.68	0.084	0.000	3.8	0.254	0.057	32.5%	239	20	11.8%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.4	0.43	0.00%	0.18	0.129	0.005	32.7	0.141	0.092	45.1%	2,441,174	308,253	82.6%	3.8%
Energy		11.4	0.93	6.54%				212.0			10.7%	2,443,625	309,930		7.5%
▼ Kuwait Foundry Co.	KFDC.KW	5.6	1.45	23.40%	0.50	0.530	(0.017)	34.5	0.750	0.404	28.3%	118,740	62,657	12.4%	26.1%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	17.6	1.19	10.24%	0.73	0.583	(0.002)	311.8	0.692	0.572	(0.3%)	319,086	186,212	25.1%	6.7%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.4	2.02	6.52%	0.08	0.767	0.000	77.4	0.779	0.750	(4.7%)	0	0	0.1%	21.6%
Basic Materials		9.4	1.45	10.24%				423.6			(0.1%)	437,826	248,869		9.9%
▲ Specialities Group Holding Co.	SPEC.KW	9.4	0.57	4.84%	0.67	0.099	0.000	18.5	0.114	0.097	5.9%	123,350	12,214	57.7%	6.1%
▼ Kuwait Cement Co.	KCEM.KW	42.7	0.64	2.76%	0.60	0.176	(0.001)	125.5	0.222	0.133	31.3%	99,916	17,550	36.9%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.9	1.30	3.93%	1.02	1.640	0.040	341.4	1.600	1.176	25.2%	711,736	1,147,517	22.5%	7.2%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.6	2.27	3.16%	0.69	0.950	0.005	171.2	0.975	0.775	15.9%	349,910	326,438	27.2%	10.5%
= Kuwait Portland Cement Co.	PCEM.KW	13.5	1.09	8.05%	0.45	0.870	0.000	87.2	0.928	0.820	3.6%	3,799	3,305	3.5%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	13.1	1.00	6.71%	0.22	0.191	0.007	19.0	0.230	0.154	20.9%	238,332	45,325	27.8%	7.7%
= Metal & Recycling Co.	MRCK.KW	38.4	1.11	0.00%	0.20	0.095	0.000	8.6	0.144	0.081	14.5%	1,557	144	6.2%	2.9%
▲ ACICO Industries Co.	ACIC.KW	NM	0.90	0.00%	0.50	0.081	0.000	26.6	0.101	0.066	1.4%	1,088,494	87,245	24.5%	NM
▲ National Industries Co.	NIBM.KW	12.0	0.74	5.48%	0.20	0.182	0.002	65.4	0.189	0.154	15.9%	12,252	2,190	1.6%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.70	0.00%	0.95	0.031	0.000	2.5	0.060	0.025	8.3%	666,525	20,531	178.4%	NM
▼ National Co. for Consumer Industries	NCCI.KW	23.5	1.14	0.00%	0.22	0.110	(0.002)	33.0	0.132	0.104	3.8%	2,536,390	280,886	117.4%	4.8%
▼ Agility (PWC Logistics)	AGLT.KW	8.3	0.76	6.75%	1.58	0.282	(0.002)	719.8	0.368	0.266	(44.6%)	2,804,648	793,066	53.3%	9.2%
▼ National Cleaning Co.	CLEA.KW	13.8	0.37	0.00%	0.75	0.045	(0.002)	10.4	0.059	0.038	15.1%	15,501	678	22.8%	2.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.56	0.00%	0.76	0.048	0.001	13.1	0.070	0.039	(9.5%)	9,040	416	15.7%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.3	1.39	4.15%	0.47	0.353	0.003	45.9	0.389	0.218	65.4%	10,945	3,836	20.3%	7.2%
▼ Humansoft Holding Co.	HUMN.KW	8.7	3.88	13.09%	0.49	2.662	(0.028)	358.7	3.428	2.540	(17.4%)	55,672	149,085	16.8%	44.4%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.22	0.00%	NA	0.086	(0.001)	3.4	0.143	0.051	52.2%	250	22	6.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	12.2	2.07	4.21%	0.68	0.711	(0.014)	121.6	0.783	0.410	57.3%	415,995	299,589	73.9%	16.9%
▼ United Projects Group	UPAC.KW	42.3	0.63	0.00%	0.20	0.175	(0.002)	66.1	0.248	0.112	(2.2%)	26,016	4,589	3.7%	1.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	1.00	0.00%	0.85	0.226	0.001	215.2	0.227	0.178	25.6%	90,621	20,447	8.8%	NM
= Mubarrad Holding Co.	MBRD.KW	7.4	0.72	5.68%	0.89	0.088	0.000	14.4	0.105	0.079	7.4%	294,000	25,872	48.8%	9.7%
▲ Integrated holding Co.	INTEGRATED.KW	30.3	2.15	3.66%	0.50	0.547	0.010	138.4	0.596	0.480	7.3%	641,707	352,589	39.2%	7.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	10.8	0.62	5.80%	0.14	0.086	0.000	31.0	0.100	0.084	(10.0%)	0	0	0.2%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.08	5.73%	0.07	0.384	0.001	57.6	0.420	0.324	18.5%	14,519	5,565	11.6%	11.8%
Industrials		13.5	1.00	5.48%				2,694.5			(12.7%)	10,211,175	3,599,099		7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	33.4	0.76	0.00%	0.28	0.111	(0.001)	23.2	0.126	0.098	13.3%	914,621	100,349	21.6%	2.3%
▼ Mezzan Holding Co.	MEZZ.KW	19.3	2.14	2.49%	0.46	0.800	(0.007)	248.6	0.839	0.547	39.1%	491,398	397,190	22.8%	11.1%
Consumer Staples		26.3	1.45	2.49%				271.8			36.5%	1,406,019	497,539		9.3%
= Advanced Technology Co.	ATCK.KW	NM	0.87	4.81%	0.01	0.416	0.000	62.4	0.481	0.398	(11.3%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.800	0.000	162.0	0.800	0.262	0.6%	0	0	3.5%	21.1%
Health Care		10.8	1.58	4.81%				224.4			(3.3%)	0	0		10.0%
= Kuwait National Cinema Co.	KCIN.KW	11.1	1.49	5.47%	0.30	1.329	0.000	123.1	1.493	1.091	11.0%	0	0	0.6%	13.5%
▲ Kuwait Hotels Co.	KHOT.KW	10.1	1.62	0.00%	NA	0.170	0.022	9.6	0.228	0.148	(0.6%)	11,614	1,837	0.1%	16.0%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.76	0.00%	0.55	0.096	0.000	26.9	0.122	0.088	7.0%	10,604	1,023	11.3%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	13.9	11.21	0.00%	0.72	1.086	0.001	249.0	1.147	0.570	69.7%	197,619	214,470	37.7%	80.9%
▼ Oula Fuel Marketing Co.	OULA.KW	10.1	0.78	3.73%	0.44	0.134	(0.002)	54.2	0.155	0.132	(2.9%)	237,978	32,212	2.0%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	7.5	0.48	2.64%	0.72	0.071	(0.000)	14.9	0.081	0.065	4.0%	63,100	4,448	39.0%	6.4%
▼ Jazeera Airways Co.	JAZK.KW	NM	9.26	2.94%	0.70	0.952	(0.018)	209.4	1.427	0.810	(31.5%)	1,150,036	1,123,078	29.0%	4.9%
= Soor Fuel Marketing Co.	SOOR.KW	13.9	0.73	3.68%	0.45	0.136	0.000	55.0	0.160	0.130	(0.7%)	294,512	40,054	1.8%	5.2%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	37.3	0.96	6.63%	0.14	0.119	(0.001)	13.6	0.193	0.095	24.0%	1,871,999	225,729	381.7%	2.6%
= Jiyad Holding Co	JIYAD.KW	NM	0.81	0.00%	0.75	0.017	0.000	3.2	0.023	0.014	(5.5%)	1,350,905	23,091	181.4%	NM
▲ Al Eid Food Co.	ALEID.KW	16.2	1.33	2.44%	0.14	0.205	0.002	62.2	0.218	0.175	14.5%	1,730,542	353,090	76.0%	8.2%
▲ Palms Agro Production Co.	PAPK.KW	54.5	1.73	2.15%	0.36	0.184	0.004	9.6	0.381	0.062	127.2%	49,428	8,686	47.1%	3.2%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.1	3.80	6.54%	0.48	1.057	0.034	289.7	1.218	1.002	0.1%	1,178,487	1,224,152	NA	37.8%
Consumer Discretionary		12.5	1.33	3.68%				1,120			3.2%	8,146,824	3,251,870		4.8%
▲ Zain	ZAIN.KW	11.3	1.58	7.73%	1.25	0.453	0.002	1,960.2	0.534	0.444	(10.7%)	989,392	448,030	11.1%	13.9%
▼ National Mobile Telecom Co.	OORE.KW	16.5	0.99	13.38%	0.60	1.040	(0.002)	521.2	1.558	1.000	(14.5%)	61,644	64,027	3.4%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.5	2.52	6.36%	0.65	0.550	(0.001)	549.3	0.621	0.526	(2.3%)	693,071	380,043	7.8%	15.3%
▼ Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.94	0.073	(0.006)	6.4	0.110	0.070	(13.7%)	9,602	723	13.0%	NM
Telecommunications		16.5	1.28	7.73%				3,037.1			(10.0%)	1,753,709	892,823		11.8%
▲ National Bank of Kuwait	NBKK.KW	12.7	1.92	4.00%	1.21	0.874	0.002	7,277.3	0.956	0.841	2.7%	3,363,977	2,940,520	7.6%	15.1%
▲ Gulf Bank	GBKK.KW	15.7	1.33	4.35%	1.08	0.276	0.004	1,049.5	0.292	0.248	3.1%	14,439,848	3,969,683	31.9%	8.5%
= Commercial Bank of Kuwait	CBKK.KW	8.5	1.41	6.84%	0.35	0.512	0.000	968.7	0.550	0.490	(1.5%)	0	0	0.2%	16.6%
▲ Ahli Bank of Kuwait	ABKK.KW	15.0	1.24	3.03%	0.64	0.295	0.002	735.5	0.307	0.222	32.9%	4,600,733	1,350,445	8.5%	8.2%
= Kuwait International Bank	KIBK.KW	14.9	0.97	2.46%	0.99	0.189	0.000	321.9	0.192	0.147	29.8%	8,311,324	1,574,675	57.5%	6.5%
▲ Burgan Bank	BURG.KW	15.0	0.81	3.14%	1.05	0.191	0.002	691.3	0.208	0.165	16.6%	1,375,588	262,471	10.3%	5.4%
▲ Kuwait Finance House	KFH.KW	19.6	2.17	2.72%	1.40	0.729	0.002	11,442.3	0.760	0.667	7.5%	7,967,367	5,812,721	10.1%	11.1%
= Boubyan Bank	BOUK.KW	28.4	2.84	1.39%	1.04	0.574	0.000	2,411.2	0.611	0.561	1.4%	1,309,199	752,039	6.3%	10.0%
▲ Warba Bank	WARB.KW	19.9	1.25	1.55%	0.98	0.183	0.001	399.6	0.188	0.166	4.3%	1,790,227	325,380	21.8%	6.3%
Banks		15.0	1.33	3.03%				25,297.2			3.3%	43,158,263	16,987,935		11.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	8.6	0.68	6.61%	0.06	0.575	0.005	106.3	0.600	0.460	22.3%	1,000	564		2.9%	7.8%
= Gulf Insurance Group	GINS.KW	22.9	2.00	2.21%	0.07	1.669	0.000	473.6	2.000	1.380	(11.2%)	776	1,295		1.1%	8.8%
= Ahleiah Insurance Co.	AINS.KW	8.2	1.16	3.68%	0.15	0.800	0.000	173.4	0.938	0.566	31.1%	0	0		3.1%	14.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	3.8	0.83	7.12%	0.39	0.136	(0.002)	33.3	0.152	0.096	37.8%	272,741	37,203		23.4%	22.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.8	1.26	1.90%	0.10	0.365	(0.019)	105.1	0.450	0.300	5.2%	48,764	18,741		0.5%	14.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.82	0.00%	0.42	0.165	0.001	17.6	0.474	0.053	184.5%	23,441	3,826		96.4%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	28.2	1.07	0.00%	0.52	0.040	0.001	4.4	0.062	0.023	66.7%	634,183	25,091		284.7%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0		0.0%	12.5%
Insurance		8.6	1.12	5.15%				942.1			3.1%	980,905	86,721			11.1%
▼ Sokouk Holding Co.	SHCK.KW	5.6	0.94	0.00%	1.05	0.051	(0.000)	29.2	0.058	0.047	(0.8%)	749,524	38,130		68.0%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	20.7	1.53	1.15%	0.96	0.240	0.003	241.0	0.248	0.189	23.3%	9,494,705	2,264,513		92.1%	7.4%
= United Real Estate Co.	UREK.KW	14.8	0.32	0.00%	0.50	0.048	0.000	62.5	0.060	0.046	3.7%	2,953,320	141,732		22.6%	2.2%
▼ National Real Estate Co.	NREK.KW	NM	0.48	0.00%	1.25	0.087	(0.000)	161.3	0.108	0.063	31.3%	1,079,794	93,347		47.4%	NM
▲ Salhia Real Estate Co.	SREK.KW	16.8	1.42	3.37%	0.36	0.429	0.003	254.6	0.471	0.406	9.8%	923,951	397,311		20.8%	8.4%
= Tamdeen Real Estate Co.	TAMK.KW	9.9	0.66	4.39%	0.19	0.379	0.000	152.2	0.410	0.354	5.6%	0	0		0.8%	6.7%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.7	0.42	3.59%	0.46	0.277	0.006	57.9	0.286	0.235	12.3%	37,275	10,250		2.7%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0		0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	56.0	0.73	4.19%	1.17	0.071	0.000	26.7	0.084	0.065	7.5%	7,756,920	548,588		124.0%	1.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	40.1	0.65	0.00%	0.70	0.061	0.000	27.3	0.077	0.050	19.3%	150,011	9,085		18.7%	1.6%
▼ Mabanee Co.	MABK.KW	18.3	1.94	1.63%	1.05	0.860	(0.019)	1,199.8	0.897	0.747	8.1%	833,379	718,836		16.2%	10.6%
= Injazzat Real Estate Development Co.	INJA.KW	10.5	0.59	4.80%	0.24	0.102	0.000	34.5	0.107	0.084	17.2%	0	0		3.6%	5.6%
▲ The Commercial Real Estate Co.	TIJK.KW	16.8	0.91	2.66%	0.62	0.143	0.001	268.5	0.148	0.100	45.7%	2,854,167	405,701		32.2%	5.4%
▼ Sanam Real Estate Co.	SANK.KW	23.9	1.78	0.00%	0.42	0.175	(0.001)	19.3	0.276	0.148	20.6%	452,927	79,320		336.5%	7.4%
▼ A'ayan Real Estate Co.	AYRE.KW	18.5	0.51	6.61%	0.66	0.076	(0.002)	31.5	0.093	0.072	5.3%	74,997	5,699		47.3%	2.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	7.8	0.45	3.49%	0.03	0.057	(0.001)	13.3	0.069	0.055	(1.7%)	619,045	34,771		18.4%	5.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.48	0.00%	0.42	0.033	0.000	6.2	0.038	0.027	(2.4%)	0	0		14.5%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.91	0.00%	1.03	0.068	0.001	36.8	0.083	0.066	3.8%	261,475	17,709		50.1%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.0	0.52	6.90%	0.49	0.058	0.000	21.5	0.065	0.054	(0.5%)	151	9		7.7%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0		0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.84	5.26%	0.22	0.114	(0.001)	28.6	0.127	0.075	43.6%	705,290	74,632		7.7%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.4	0.22	0.00%	0.40	0.072	(0.000)	18.3	0.150	0.069	(10.0%)	154,381	11,115		70.2%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.80	0.00%	0.62	0.144	(0.002)	46.4	0.166	0.116	(5.9%)	587,559	84,794		40.5%	51.7%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	11.7	0.76	8.23%	1.06	0.059	0.000	35.0	0.077	0.053	(20.1%)	2,401	139		5.5%	6.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	1.03	0.00%	0.83	0.080	(0.001)	10.8	0.097	0.031	181.3%	2,913,231	232,813		364.6%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	43.3	0.30	0.00%	0.47	0.055	(0.006)	7.6	0.088	0.041	23.6%	3,540,022	212,571		21.3%	0.7%
= Mashaer Holding Co.	MASHAER.KW	7.8	0.66	0.00%	0.50	0.067	0.000	10.7	0.089	0.061	21.2%	0	0		26.4%	8.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.65	0.00%	0.33	0.029	(0.002)	2.9	0.039	0.023	12.0%	2,685,232	79,544		248.8%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	12.3	1.02	4.13%	0.06	0.118	(0.001)	7.1	0.185	0.117	(19.7%)	832,750	98,488		66.5%	8.3%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	30.6	0.85	0.00%	0.01	0.102	0.003	14.9	0.141	0.083	(21.5%)	305,442	31,507		2.8%	2.8%
▼ Osos Holding Group Co.	OSOS.KW	5.5	0.68	4.88%	0.29	0.082	(0.001)	8.9	0.110	0.069	13.6%	1,010	83		5.2%	12.3%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.57%	0.11	1.068	0.003	25.2	1.149	1.033	3.4%	42,014	44,830		21.2%	NA
Real Estate		12.3	0.68	4.16%				2,870.8			11.2%	40,010,973	5,635,517			4.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	8.0	0.77	5.65%	0.91	0.176	0.000	92.3	0.227	0.127	38.6%	175,354	30,695	119.1%	9.7%
= Commercial Facilities Co.	FACI.KW	10.6	0.61	8.11%	0.51	0.186	0.000	94.5	0.197	0.153	17.0%	163,481	30,491	5.2%	5.8%
▲ Int'l Financial Advisors Co.	IFIN.KW	7.2	2.06	0.00%	1.22	0.276	0.033	132.5	0.249	0.001	73.1%	14,979,113	3,916,640	163.5%	28.6%
▼ National Investment Co.	NINV.KW	28.1	1.03	5.92%	1.31	0.253	(0.002)	201.6	0.308	0.235	5.9%	1,535,456	390,274	52.5%	3.7%
= Kuwait Projects Co.(Holding)	KPRO.KW	18.2	0.91	0.00%	0.77	0.112	0.000	560.3	0.135	0.106	6.7%	4,032,043	450,970	21.8%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	10.5	0.61	7.52%	1.22	0.067	(0.000)	30.9	0.079	0.065	(2.1%)	55,565	3,648	45.3%	5.8%
▲ The Securities House Co.	SECH.KW	NM	0.62	0.00%	1.19	0.062	0.002	24.6	0.063	0.049	13.9%	1,524,237	91,464	26.8%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	22.8	1.05	1.04%	1.01	0.186	(0.001)	160.7	0.239	0.175	(4.6%)	8,656,226	1,624,651	98.2%	4.6%
▲ Kuwait Financial Centre	MARKZ.KW	6.5	0.62	4.62%	0.79	0.129	0.002	65.1	0.139	0.097	27.7%	222,474	28,248	10.8%	9.6%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	50.8	0.88	0.00%	0.51	0.101	(0.000)	22.2	0.123	0.069	24.3%	5,010	505	18.0%	1.7%
= First Investment Co.	OLAK.KW	NM	0.81	0.00%	1.09	0.040	0.000	17.9	0.060	0.032	9.5%	627,657	25,099	71.7%	0.9%
▲ Gulf Investment House	GIHK.KW	66.2	4.27	0.00%	0.92	0.467	0.012	189.8	0.456	0.309	41.5%	1,758,105	807,725	11.1%	6.5%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	7.9	1.06	4.87%	1.29	0.154	0.001	102.3	0.191	0.145	(11.5%)	370,068	56,840	82.5%	13.4%
▲ Bayan Investment Co.	BAYK.KW	65.3	1.14	0.00%	0.76	0.069	0.005	15.8	0.067	0.037	74.4%	11,485,068	767,905	91.1%	1.7%
= Osoul Investment Co.	OSUL.KW	NM	0.70	12.77%	0.42	0.078	0.000	9.9	0.110	0.073	(13.0%)	0	0	13.8%	NM
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.76	0.00%	0.36	0.070	0.000	21.6	0.083	0.061	4.3%	115,500	8,088	39.9%	NM
▲ Kamco Investment Co.	KAMC.KW	8.9	0.54	5.12%	0.58	0.098	0.000	33.4	0.110	0.085	13.6%	296,547	28,774	24.3%	6.1%
= National International Holding Co.	NIHK.KW	12.3	0.60	5.66%	0.74	0.099	0.000	23.3	0.114	0.098	(1.8%)	250,815	24,888	131.7%	4.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	1.87	0.00%	0.56	0.161	0.001	36.0	0.193	0.083	80.1%	2,091,947	337,281	200.5%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.91	0.00%	0.31	0.097	0.004	20.1	0.122	0.076	21.6%	15,013	1,338	7.0%	0.7%
▲ Al-Deera Holding	DEER.KW	13.9	1.33	0.00%	0.86	0.393	0.001	36.1	0.575	0.260	45.6%	7,163	2,747	2.0%	9.6%
= Al-Safat Investment Co.	ALSAFAT.KW	37.6	1.08	0.00%	2.07	0.083	0.000	31.7	0.109	0.079	(13.6%)	107,235	8,808	62.8%	2.9%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.9	1.11	2.95%	1.21	0.268	(0.002)	136.8	0.281	0.211	18.6%	81,434	21,560	22.6%	28.1%
= Tamdeen Investment Co.	TAMI.KW	14.1	0.58	5.08%	0.35	0.580	0.000	197.5	0.608	0.425	36.5%	0	0	0.1%	4.1%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.1	0.82	0.00%	0.53	0.049	(0.001)	8.7	0.053	0.031	44.4%	6,246	307	43.8%	13.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.43	0.00%	0.61	0.040	(0.000)	32.6	0.050	0.040	(8.0%)	778,211	31,155	46.7%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	68.2	5.10	0.00%	NA	0.393	(0.002)	59.0	0.400	0.259	51.7%	1,487,812	586,225	149.4%	7.5%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.03	0.050	(0.001)	53.3	0.068	0.043	(11.2%)	1,004,118	50,403	32.7%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.30	0.00%	1.38	0.034	(0.001)	14.7	0.044	0.025	23.1%	2,312,167	79,569	176.8%	NM
▼ National Industries Group	NIND.KW	14.1	1.03	2.22%	1.41	0.225	(0.001)	542.2	0.234	0.194	15.8%	1,760,396	396,605	28.1%	7.3%
= Warba Capital Holding Co.	WARBACAP.KW	NM	1.51	0.00%	0.53	0.153	0.000	4.6	0.184	0.102	44.3%	0	0	174.8%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.78	0.00%	0.36	0.363	0.009	188.4	0.526	0.283	(29.2%)	285,379	102,914	18.0%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.43	0.00%	0.80	0.038	0.000	23.4	0.044	0.029	32.4%	15,074	575	30.7%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.24	0.00%	0.12	0.038	(0.004)	6.3	0.097	0.020	81.4%	178,036	6,814	62.8%	1.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.6	3.12	7.91%	0.20	0.233	(0.002)	262.6	0.287	0.224	(8.3%)	319,448	74,111	3.6%	55.4%
▲ GFH Financial Group	GFH.KW	10.6	1.22	4.57%	0.95	0.099	0.002	347.0	0.098	0.076	30.3%	18,015,108	1,776,383	28.4%	11.5%
▼ Inovest	INOV.KW	19.8	0.63	3.26%	0.80	0.092	(0.000)	28.2	0.127	0.072	9.1%	540,061	49,636	99.6%	3.2%
▼ Amar For Finance and Leasing Co.	AMARF.KW	8.4	0.52	0.00%	0.09	0.059	(0.003)	11.5	0.074	0.053	(7.0%)	5,000	295	2.4%	6.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.6	0.52	5.09%	0.53	0.059	0.001	15.5	0.077	0.056	3.7%	12,502	720	38.4%	6.8%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.8	7.71	3.56%	0.89	2.076	(0.009)	416.8	2.180	1.705	20.4%	176,151	367,079	14.0%	29.9%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	19.0	2.74	0.00%	NA	0.486	(0.004)	145.8	0.535	0.460	(5.3%)	193,894	94,124	23.5%	14.4%
Financial Services		13.1	0.91	5.09%				4,423.6			18.6%	75,645,114	12,275,554		6.9%

Boursa Kuwait Daily Bulletin

Tuesday, July 23, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.88	0.00%	0.24	0.223	(0.002)	22.3	0.298	0.076	180.5%	92,514	20,266	131.9%	0.7%
Technology		NM	1.88	0.00%		22.3		22.3			180.5%	92,514	20,266		0.7%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.1	1.39	3.03%	0.49	0.165	(0.001)	181.5	0.184	0.146	(4.6%)	393,532	64,879	11.0%	9.9%
Utilities		14.1	1.39	3.03%		181.5		181.5			(4.6%)	393,532	64,879		9.9%

Boursa Kuwait	13.30	0.96	3.0%		41,721.4		3.03%	184,680,479	43,871,002		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.165	184.5%
MENA Real Estate Co.	0.080	181.3%
Automated Systems Co.	0.223	180.5%
Palms Agro Production Co.	0.184	127.2%
Credit Rating & Collection Co.	0.038	81.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.729	1,578,416,678
Agility (PWC Logistics)	0.282	1,361,598,510
Gulf Bank	0.276	1,213,455,764
Kuwait Projects Co.(Holding)	0.112	1,088,847,366
GFH Financial Group	0.099	990,706,879

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.282	(44.6%)
Jazeera Airways Co.	0.952	(31.5%)
Arabi Holding Group Co.	0.363	(29.2%)
Dar Al Thuraya Real Estate Co.	0.102	(21.5%)
Kuwait Business Town Real Estate Co.	0.059	(20.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.729	1,190,210,588
National Bank of Kuwait	0.874	572,008,220
Agility (PWC Logistics)	0.282	531,978,959
Gulf Bank	0.276	336,095,375
Int'l Financial Advisors Co.	0.276	289,483,617

* Different Fiscal Year Company

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