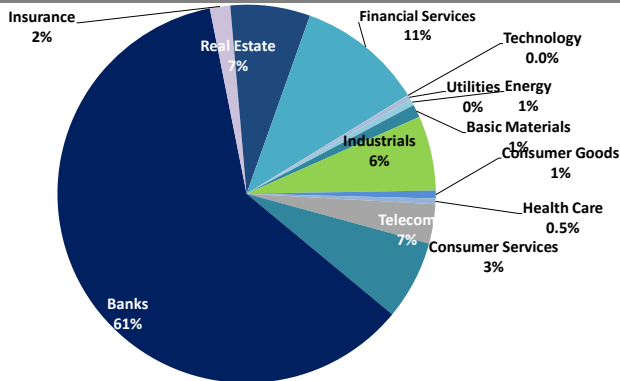


Boursa Kuwait Daily Report

January 23, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,227.0	20.2	11.3%
2- National Bank of Kuwait	7,910.1	13.5	14.7%
3- Boubyan Bank	2,612.9	28.1	10.5%
4- Zain	1,960.2	11.6	14.7%
5- Commercial Bank of Kuwait	1,417.0	14.1	14.9%
6- Gulf Bank	1,133.1	19.7	7.1%
7- Mabane Co.	1,116.1	16.8	10.2%
8- Burgan Bank	727.5	15.6	5.4%
9- Ahli Bank of Kuwait	678.1	13.2	8.4%
10- National Industries Group	619.4	13.0	9.0%
Total	30,401	16.67	11.7%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.059	0.006	10.9%
Osoul Investment Co.	0.158	0.013	9.0%
Advanced Technology Co.	0.460	0.033	7.7%
First Takaful Insurance Co.	0.191	0.008	4.4%
Kuwait Hotels Co.	0.199	0.008	4.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.057	(0.113)	(9.7%)
National Petroleum Services Co.	1.000	(0.083)	(7.7%)
Al Kout for Industrial Projects Co.	1.048	(0.062)	(5.6%)
MAZAYA Holding Co.	0.073	(0.004)	(5.1%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.757	(0.039)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.312	3.3%	54,945,647
Kuwait Business Town Real Estate Co.	0.114	0.9%	33,472,734
Warba Bank	0.233	(2.9%)	27,429,185
Int'l Financial Advisors Co.	0.467	2.4%	25,078,315
Arzan Financial Group For Fin. & Invest.	0.278	0.7%	16,675,457

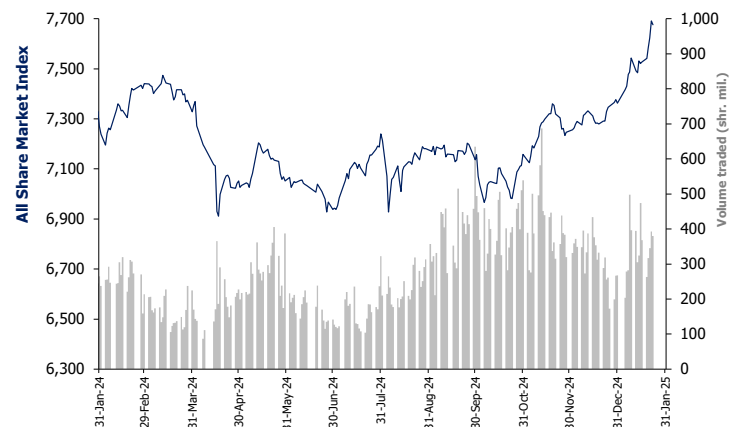
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,287.7	▼	(0.2%)	4.3%	4.3%
Energy	255.6	▼	(3.5%)	9.8%	9.8%
Basic Materials	500.4	▼	(1.1%)	(2.7%)	(2.7%)
Industrials	2,891.6	▼	(1.0%)	(0.4%)	(0.4%)
Consumer Staples	305.9	▼	(3.7%)	1.3%	1.3%
Health Care	222.3	▼	(1.3%)	1.2%	1.2%
Consumer Discretionary	1,519.6	▼	(0.7%)	5.7%	5.7%
Telecommunications	3,066.9	▼	(1.4%)	(1.3%)	(1.3%)
Banks	27,565.5	▲	0.1%	6.0%	6.0%
Insurance	789.6	▼	(3.8%)	(3.8%)	(3.8%)
Real Estate	3,089.7	▲	0.7%	8.0%	8.0%
Financial Services	4,897.9	▲	0.1%	1.0%	1.0%
Technology	14.3	▼	(2.1%)	0.0%	0.0%
Utilities	168.3	▼	(0.6%)	1.3%	1.3%

Market Breadth		44		70		29
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,165.02	(13.05)	(0.16%)	4.2%	4.2%	
Main 50 Index	7,224.87	(26.1)	(0.36%)	6.1%	6.1%	
Main Market Index	7,229.88	(25.0)	(0.34%)	4.7%	4.7%	
All Share Market Index	7,676.03	(15.0)	(0.19%)	4.3%	4.3%	
Market Cap (KWD Mn)	45,287.72	(90.2)	(0.20%)	4.3%	4.3%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	379.3	(13.1)	(3.3%)	347.7	296.2
Value Traded (KWD Mn)	100.1	(4.13)	(4.0%)	83.0	67.4
No. of Trades	20,358	(1,340.0)	(6.2%)	18,294	15,913

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.312	3.3%	16,816,211
Int'l Financial Advisors Co.	0.467	2.4%	11,609,526
Kuwait Finance House	0.779	0.1%	8,305,561
Warba Bank	0.233	(2.9%)	6,466,970
Zain	0.453	(1.9%)	5,276,287

Boursa Kuwait - Premier Market

Thursday, January 23, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.950	0.004	0.4%	7,910	21.6%	17.5%	13.5	1.99	3.7%	1.20	14.7%	6.0%	65.07	60.08
▼	Gulf Bank	0.298	(0.002)	(0.7%)	1,133	3.1%	2.5%	19.7	1.39	4.0%	1.08	7.1%	(8.6%)	334.14	104.45
▼	Ahli Bank	0.272	(0.006)	(2.2%)	678	1.9%	1.5%	13.2	1.11	3.3%	0.65	8.4%	4.6%	45.23	12.32
▼	Kuwait International Bank	0.206	(0.001)	(0.5%)	351	1.0%	0.8%	12.3	1.00	2.3%	1.00	8.1%	12.6%	109.93	22.01
▲	Burgan Bank	0.201	0.001	0.5%	727	2.0%	1.6%	15.6	0.83	3.0%	1.07	5.4%	14.2%	82.17	15.89
▲	Kuwait Finance House	0.779	0.001	0.1%	12,227	33.4%	27.0%	20.2	2.28	2.5%	1.39	11.3%	4.4%	145.59	110.84
▲	Boubyan Bank	0.622	0.002	0.3%	2,613	7.1%	5.8%	28.1	2.94	1.3%	1.05	10.5%	10.9%	72.86	43.64
▼	Kuwait Investment Co.	0.179	(0.005)	(2.7%)	94	0.3%	0.2%	7.9	0.76	5.6%	0.94	9.7%	3.5%	21.78	3.85
▼	National Investments Co	0.248	(0.005)	(2.0%)	198	0.5%	0.4%	16.7	1.04	6.0%	1.32	6.2%	(2.4%)	34.04	8.57
▼	Kuwait Projects Co. (Holding)	0.098	(0.000)	(0.3%)	488	1.3%	1.1%	15.8	0.78	0.0%	0.78	4.9%	2.7%	99.90	9.66
▲	Arzan Financial Group for Financing & In	0.278	0.002	0.7%	240	0.7%	0.5%	17.7	1.45	0.7%	1.02	8.2%	4.9%	215.95	59.40
▼	Aayan Leasing and Investment	0.155	(0.001)	(0.6%)	103	0.3%	0.2%	9.5	1.01	4.8%	1.29	10.6%	(1.3%)	92.33	14.53
▼	Al Intiaz Investment Group	0.063	(0.001)	(0.9%)	67	0.2%	0.1%	NM	0.47	0.0%	1.03	NM	1.8%	21.94	1.38
▲	Kuwait Real Estate Co.	0.312	0.010	3.3%	313	0.9%	0.7%	25.3	1.84	0.0%	0.96	7.3%	21.9%	356.43	102.02
=	Salhia Real Estate Co.	0.408	0.000	0.0%	242	0.7%	0.5%	20.8	1.34	3.5%	0.36	6.4%	2.3%	12.80	5.22
▼	Mabane Co.	0.800	(0.003)	(0.4%)	1,116	3.1%	2.5%	16.8	1.72	1.8%	1.04	10.2%	5.0%	13.37	10.49
▲	The Commercial Real Estate Co.	0.173	0.004	2.4%	325	0.9%	0.7%	17.4	1.10	2.2%	0.63	6.3%	16.9%	65.95	10.23
=	National Industries Group (Holding)	0.257	0.000	0.0%	619	1.7%	1.4%	13.0	1.17	1.9%	1.41	9.0%	3.6%	75.93	19.08
=	Gulf Cable and Electrical Industries	1.743	0.000	0.0%	363	1.0%	0.8%	18.6	1.42	3.7%	1.01	7.7%	(3.2%)	3.02	5.32
▲	Heavy Engineering Industries and Shipb	0.835	0.005	0.6%	151	0.4%	0.3%	18.3	2.04	3.6%	0.69	11.2%	(0.5%)	6.19	5.07
=	Boubyan Petrochemical Co.	0.660	0.000	0.0%	353	1.0%	0.8%	19.2	1.43	0.0%	0.72	7.4%	1.5%	11.26	7.49
▼	Agility Public Warehousing Co.	0.238	(0.010)	(4.0%)	607	1.7%	1.3%	10.0	0.62	8.0%	1.59	6.2%	(3.6%)	83.73	21.07
▼	Mobile Telecommunications Co.	0.453	(0.009)	(1.9%)	1,960	5.4%	4.3%	11.6	1.71	7.7%	1.24	14.7%	(3.4%)	51.57	23.70
▼	Human Soft Holding Co.	2.580	(0.005)	(0.2%)	348	1.0%	0.8%	8.5	3.12	13.5%	0.50	36.6%	(5.1%)	1.28	3.36
▼	ALAFCO Aviation Lease and Finance Co.	0.583	(0.002)	(0.3%)	496	1.4%	1.1%	26.1	2.13	0.0%	0.81	8.1%	2.3%	1.50	0.86
▼	Jazeera Airways Co.	0.947	(0.042)	(4.2%)	208	0.6%	0.5%	28.9	5.29	3.0%	0.71	18.3%	(6.1%)	5.53	5.58
▼	GFH Financial Group BSC	0.094	(0.001)	(1.2%)	329	0.9%	0.7%	9.6	1.08	4.8%	0.96	11.2%	(3.8%)	67.81	6.50
▼	Warba Bank	0.233	(0.007)	(2.9%)	509	1.4%	1.1%	25.1	1.52	0.0%	0.99	6.0%	21.4%	479.74	109.18
▼	Kuwait Telecommunication Co.	0.536	(0.002)	(0.4%)	535	1.5%	1.2%	16.2	2.29	6.5%	0.65	14.1%	(0.4%)	6.65	3.57
▼	Mezzan Holding Co.	0.909	(0.036)	(3.8%)	282	0.8%	0.6%	19.5	2.41	2.2%	0.47	12.4%	1.0%	5.63	5.16
▼	Integrated holding Co.	0.497	(0.001)	(0.2%)	126	0.3%	0.3%	23.2	2.03	4.0%	0.52	8.8%	8.0%	11.73	5.65
▲	Boursa Kuwait Securities Co.	2.378	0.019	0.8%	477	1.3%	1.1%	27.1	7.48	3.1%	0.88	27.6%	3.4%	2.34	5.57
▼	Ali Alghanim Sons Automotive Co.	1.014	(0.001)	(0.1%)	278	0.8%	0.6%	9.6	3.42	6.8%	0.48	35.7%	(1.6%)	6.65	6.76
▲	Beyout Investment Group Holding Co.	0.406	0.004	1.0%	122	0.3%	0.3%	14.8	2.24	3.3%	0.48	15.1%	(1.5%)	12.96	5.30
Subtotal- Premier Market Stocks		8,165.02	(13.05)	-0.2%	36,590	100%	81%	16.8	1.48	3.43%		10.8%	4.2%	2,622.97	833.81
Rest of the Market					8,698		19%	11.4	0.98	2.09%		6.0%		2,592.72	411.92

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, January 23, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Senergy Holding Co.	SENE.KW	NM	1.31	0.00%	1.00	0.059	(0.001)	11.8	0.065	0.028	(2.0%)	178,474	10,341	3.7%		NM
▼ Independent Petroleum Group	IPGK.KW	11.6	0.94	5.25%	0.27	0.547	(0.003)	98.9	0.630	0.439	15.6%	1,540	824	0.6%		8.1%
▼ National Petroleum Services Co.	NAPS.KW	9.1	2.17	5.81%	0.19	1.000	(0.083)	97.0	1.086	0.737	11.1%	11,948	11,740	0.1%		23.8%
▼ The Energy House Co.	ENER.KW	NM	2.87	0.00%	0.70	0.168	(0.004)	7.6	0.254	0.067	13.5%	113,817	19,179	48.9%		NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	46.2	0.53	0.00%	0.20	0.159	(0.001)	40.3	0.171	0.099	(2.5%)	205,214	32,526	2.2%		1.1%
Energy		11.6	1.31	5.53%				255.6			9.8%	510,993	74,610			7.6%
▲ Kuwait Foundry Co.	KFDC.KW	6.8	2.34	34.95%	0.49	0.641	0.009	41.7	0.750	0.465	2.9%	20,215	12,779	0.5%		34.7%
= Boubyan Petrochemicals Co.*	BPCC.KW	19.2	1.43	0.00%	0.72	0.660	0.000	353.0	0.713	0.560	1.5%	1,291,158	844,182	2.1%		7.4%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	11.7	2.81	4.77%	0.12	1.048	(0.062)	105.7	2.850	0.750	(16.1%)	17	18	0.0%		24.0%
Basic Materials		11.7	2.34	19.86%				500.4			(2.7%)	1,311,390	856,978			11.1%
▲ Specialities Group Holding Co.	SPEC.KW	15.3	0.74	3.73%	0.68	0.128	0.001	24.0	0.189	0.092	(0.8%)	723,210	91,238	5.8%		4.8%
▼ Kuwait Cement Co.	KCEM.KW	46.8	0.83	0.00%	0.61	0.237	(0.002)	169.0	0.255	0.134	4.4%	384,211	91,072	2.2%		1.8%
= Gulf Cable & Electrical Ind. Co.	CABL.KW	18.6	1.42	3.70%	1.01	1.743	0.000	362.8	1.855	1.176	(3.2%)	217,175	378,437	1.5%		7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.3	2.04	3.59%	0.69	0.835	0.005	150.5	0.975	0.729	(0.5%)	647,237	537,794	3.4%		11.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.5	1.09	8.55%	0.45	0.819	(0.001)	82.1	0.928	0.783	1.0%	1,696	1,390	0.4%		7.0%
▼ Shuaiba Industrial Co.	PAPE.KW	16.2	1.08	6.34%	0.24	0.202	(0.003)	20.0	0.225	0.159	(4.7%)	4,311	882	0.3%		6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.37	0.00%	0.20	0.117	(0.003)	10.5	0.144	0.068	(2.5%)	254,550	29,780	17.1%		0.6%
▲ ACICO Industries Co.	ACIC.KW	7.3	0.96	0.00%	0.54	0.080	0.000	26.5	0.101	0.052	(2.2%)	635,552	50,369	11.3%		13.1%
= National Industries Co.	NIBM.KW	15.8	0.98	4.16%	0.20	0.240	0.000	86.2	0.240	0.156	35.6%	20,955	5,031	1.1%		6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.04	0.00%	0.99	0.070	0.001	5.6	0.090	0.025	(10.9%)	1,567,567	109,410	32.8%		NM
= National Co. for Consumer Industries	NCCI.KW	25.0	1.05	0.00%	0.23	0.104	0.000	31.2	0.134	0.102	(1.0%)	1,257,962	130,828	10.4%		4.2%
▼ Agility (PWC Logistics)	AGLT.KW	10.0	0.62	8.00%	1.59	0.238	(0.010)	607.5	0.489	0.209	(3.6%)	14,142,907	3,424,275	3.3%		6.2%
▼ National Cleaning Co.	CLEA.KW	6.9	0.44	0.00%	0.75	0.056	(0.001)	13.0	0.067	0.041	(7.9%)	3,573,132	200,690	15.1%		6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.72	0.00%	0.77	0.059	(0.001)	16.2	0.068	0.039	(2.8%)	1,610,420	93,873	11.2%		NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.8	1.36	4.31%	0.47	0.340	0.001	44.2	0.389	0.243	0.3%	66,725	22,786	1.7%		6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.12	13.51%	0.50	2.580	(0.005)	347.7	3.324	2.459	(5.1%)	64,638	166,825	1.0%		36.6%
= Gulf Franchising Co.	GFCI.KW	NM	257.2%	0.00%	1.31	0.086	0.000	3.4	0.143	0.051	3.9%	0	0	0.1%		NM
▼ Combined Group Contracting Co.	CGCK.KW	10.7	185.2%	4.80%	0.68	0.623	(0.002)	106.6	0.783	0.410	(4.2%)	205,365	128,702	2.7%		17.2%
▼ United Projects Group	UPAC.KW	NM	54.3%	0.00%	0.20	0.153	(0.001)	57.8	0.248	0.112	(1.3%)	997	153	0.1%		NM
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	26.1	212.8%	0.00%	0.81	0.583	(0.002)	495.6	2.266	0.455	2.3%	5,001	2,925	0.2%		8.1%
▲ Mubarrad Holding Co.	MBRD.KW	7.5	0.80	5.21%	0.87	0.096	0.001	15.7	0.105	0.080	2.1%	332,691	31,822	5.4%		10.6%
▼ Integrated holding Co.	INTEGRATED.KW	23.2	2.03	4.02%	0.52	0.497	(0.001)	125.7	0.596	0.460	8.0%	506,677	253,240	4.6%		8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	28.4	61.7%	5.38%	0.14	0.092	0.000	33.4	0.098	0.081	8.9%	0	0	0.0%		2.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.4	104.4%	5.87%	0.07	0.375	(0.001)	56.3	0.420	0.336	(1.6%)	63,118	23,670	0.4%		12.4%
Industrials		15.8	106.6%	5.00%				2,891.6			(0.4%)	26,286,097	5,775,192			7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	74.3	0.79	0.00%	0.29	0.112	(0.002)	23.4	0.126	0.100	4.7%	120,451	13,565		2.1%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	19.5	2.41	2.19%	0.47	0.909	(0.036)	282.5	1.114	0.596	1.0%	358,820	338,620		1.8%	12.4%
Consumer Staples		46.9	1.60	2.19%				305.9			1.3%	479,271	352,184			10.1%
▲ Advanced Technology Co.	ATCK.KW	25.3	0.98	4.35%	0.01	0.460	0.033	69.0	0.481	0.389	18.3%	1,000	437		0.0%	3.9%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.95	0.00%	0.08	0.757	(0.039)	153.3	0.800	0.262	(5.0%)	9	7		0.2%	0.9%
Health Care		25.3	1.46	4.35%				222.3			1.2%	1,009	444			2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.0	1.29	5.87%	0.30	1.239	0.000	114.7	1.493	1.091	6.8%	0	0		0.0%	14.3%
▲ Kuwait Hotels Co.	KHOT.KW	13.2	1.76	0.00%	NA	0.199	0.008	11.2	0.228	0.133	14.4%	50	10		0.0%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	40.0	17.37	0.00%	0.74	2.153	(0.012)	493.6	2.583	0.583	16.4%	392,743	844,885		2.5%	43.4%
= Oula Fuel Marketing Co.	OULA.KW	27.3	2.12	1.25%	0.49	0.399	0.000	161.4	0.420	0.132	12.4%	70,879	28,181		11.2%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.6	0.68	1.68%	0.74	0.111	(0.002)	23.3	0.135	0.067	(0.9%)	1,421,165	160,204		3.3%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	28.9	5.29	2.96%	0.71	0.947	(0.042)	208.3	1.285	0.810	(6.1%)	622,891	602,481		2.5%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	18.5	1.28	2.04%	0.49	0.245	0.004	99.1	0.322	0.130	7.9%	27,003	6,484		0.4%	6.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	48.8	0.90	7.04%	0.18	0.112	(0.001)	12.8	0.193	0.097	(0.9%)	671,455	75,299		12.3%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	14.9	1.61	0.00%	0.15	0.247	(0.002)	74.9	0.259	0.175	(4.6%)	415,624	102,939		6.0%	10.8%
▲ Palms Agro Production Co.	PAPK.KW	51.9	2.13	1.77%	0.36	0.224	0.006	11.7	0.393	0.062	0.0%	108,681	23,863		0.9%	4.1%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.6	3.42	6.82%	0.48	1.014	(0.001)	277.9	1.218	1.000	(1.6%)	1,051,294	1,062,470		2.4%	35.7%
Consumer Discretionary		18.5	1.61	2.50%				1,520			5.7%	4,781,785	2,906,817			7.9%
▼ Zain	ZAIN.KW	11.6	1.71	7.73%	1.24	0.453	(0.009)	1,960.2	0.534	0.425	(3.4%)	11,651,534	5,276,287		1.2%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	16.8	1.00	12.34%	0.60	1.128	(0.003)	565.3	1.558	0.995	5.9%	62,305	70,231		0.3%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.2	2.29	6.53%	0.65	0.536	(0.002)	535.3	0.615	0.511	(0.4%)	459,840	247,649		0.7%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.94	0.00%	0.91	0.070	0.000	6.1	0.110	0.059	0.6%	0	0		0.4%	NM
Telecommunications		16.2	1.35	7.73%				3,066.9			(1.3%)	12,173,679	5,594,167			11.9%
▲ National Bank of Kuwait	NBKK.KW	13.5	1.99	3.68%	1.20	0.950	0.004	7,910.1	0.956	0.840	6.0%	4,956,916	4,729,885		0.8%	14.7%
▼ Gulf Bank	GBKK.KW	19.7	1.39	4.03%	1.08	0.298	(0.002)	1,133.1	0.338	0.248	(8.6%)	6,647,023	1,983,344		8.8%	7.1%
▲ Commercial Bank of Kuwait	CBKK.KW	14.1	2.10	4.68%	0.35	0.749	0.004	1,417.0	0.800	0.490	16.1%	1	1		0.0%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	13.2	1.11	3.29%	0.65	0.272	(0.006)	678.1	0.312	0.224	4.6%	11,656,677	3,171,522		1.8%	8.4%
▼ Kuwait International Bank	KIBK.KW	12.3	1.00	2.26%	1.00	0.206	(0.001)	350.9	0.208	0.151	12.6%	6,053,921	1,245,232		6.5%	8.1%
▲ Burgan Bank	BURK.KW	15.6	0.83	2.98%	1.07	0.201	0.001	727.5	0.208	0.172	14.2%	4,878,711	979,414		2.3%	5.4%
▲ Kuwait Finance House	KFH.KW	20.2	2.28	2.54%	1.39	0.779	0.001	12,227.0	0.780	0.695	4.4%	10,647,906	8,305,561		0.9%	11.3%
▲ Boubyan Bank	BOUK.KW	28.1	2.94	1.29%	1.05	0.622	0.002	2,612.9	0.620	0.509	10.9%	5,239,140	3,267,373		1.7%	10.5%
▼ Warba Bank	WARB.KW	25.1	1.52	0.00%	0.99	0.233	(0.007)	508.8	0.254	0.166	21.4%	27,429,185	6,466,970		22.0%	6.0%
Banks		15.6	1.52	3.13%				27,565.5			6.0%	77,509,480	30,149,301			11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Insurance Co.	KINS.KW	10.2	0.77	6.08%	0.07	0.625	(0.002)	115.5	0.630	0.476	5.9%	38,790	23,702	0.4%	7.6%
▼ Gulf Insurance Group	GINS.KW	13.7	1.25	3.49%	0.09	1.057	(0.113)	299.9	2.000	1.031	(6.5%)	3,153	3,537	0.0%	9.1%
▲ Ahleiah Insurance Co.	AINS.KW	7.9	1.18	3.66%	0.14	0.805	0.005	174.4	0.938	0.566	(10.1%)	781	629	0.1%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.5	0.99	5.87%	0.39	0.165	(0.001)	40.4	0.168	0.102	0.6%	4,427	734	1.2%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.2	1.22	1.89%	0.11	0.368	0.000	106.0	0.450	0.300	0.8%	6,327	2,247	0.0%	14.9%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.11	0.00%	0.43	0.191	0.008	20.4	0.283	0.105	15.1%	361,190	67,717	2.9%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	52.4	1.07	0.00%	0.51	0.041	(0.002)	4.5	0.069	0.024	(22.3%)	2,560,473	106,218	63.2%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.2	1.12	4.77%				789.6			(3.8%)	2,975,141	204,783		11.4%
▲ Sokouk Holding Co.	SHCK.KW	10.5	0.89	0.00%	1.06	0.051	0.000	29.2	0.058	0.044	0.6%	1,891,417	96,498	4.7%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	25.3	1.84	0.00%	0.96	0.312	0.010	313.3	0.303	0.199	21.9%	54,945,647	16,816,211	35.5%	7.3%
▲ United Real Estate Co.	UREK.KW	37.5	0.92	0.00%	0.52	0.137	0.004	178.4	0.150	0.043	20.2%	2,761,564	373,277	4.4%	2.5%
▼ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.079	(0.000)	145.9	0.108	0.069	0.6%	1,108,702	87,179	3.4%	NM
= Salhia Real Estate Co.	SREK.KW	20.8	1.34	3.54%	0.36	0.408	0.000	242.2	0.471	0.398	2.3%	911,992	373,099	2.2%	6.4%
▲ Tamdeen Real Estate Co.	TAMK.KW	11.0	0.58	4.62%	0.18	0.360	0.010	144.5	0.410	0.332	(2.7%)	26,746	9,159	0.1%	5.3%
= Ajlial Real Estate Entertainment Co.	AREC.KW	10.5	0.45	3.33%	0.46	0.299	0.000	62.5	0.308	0.235	10.3%	50	15	0.9%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	12.6	0.69	4.16%	1.17	0.071	0.000	26.8	0.096	0.055	3.0%	1,630,751	115,122	15.9%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	31.4	0.86	0.00%	0.69	0.083	(0.000)	37.2	0.084	0.050	0.1%	500,315	41,446	4.0%	2.7%
▼ Mabanee Co.	MABK.KW	16.8	1.72	1.75%	1.04	0.800	(0.003)	1,116.1	0.897	0.705	5.0%	514,884	414,265	1.0%	10.2%
= Injazzat Real Estate Development Co.	INJA.KW	11.8	0.59	4.75%	0.24	0.103	0.000	34.8	0.108	0.093	2.0%	0	0	0.2%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	17.4	1.10	2.15%	0.63	0.173	0.004	324.8	0.177	0.103	16.9%	3,417,037	582,799	3.5%	6.3%
= Sanam Real Estate Co.	SANK.KW	16.6	2.13	0.00%	0.44	0.220	0.000	24.3	0.237	0.160	0.9%	1,620,368	363,851	5.9%	12.8%
▲ A'ayan Real Estate Co.	AYRE.KW	16.4	0.64	5.26%	0.66	0.095	0.001	39.5	0.097	0.069	5.1%	2,614,567	248,244	8.4%	3.9%
= Aqar Real Estate Investment Co.	AQAR.KW	15.6	0.59	2.65%	0.05	0.075	0.000	17.5	0.079	0.053	1.6%	230,208	17,247	1.2%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.41	0.00%	0.42	0.036	0.000	6.7	0.040	0.027	0.8%	323,476	11,053	1.8%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.82	0.00%	1.02	0.073	(0.004)	39.1	0.083	0.062	(2.2%)	8,206,782	606,154	7.6%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.3	0.61	5.86%	0.49	0.068	(0.001)	25.3	0.073	0.054	2.4%	1,333,191	90,998	6.6%	5.4%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	66.9	0.78	0.00%	0.22	0.108	0.000	27.1	0.127	0.075	(3.6%)	0	0	0.1%	1.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	6.1	0.39	0.00%	0.43	0.121	0.003	30.9	0.150	0.060	37.5%	9,750,725	1,156,510	25.8%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	7.5	1.42	0.00%	0.64	0.127	(0.001)	40.9	0.159	0.116	5.0%	563,303	71,306	1.9%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	22.0	1.30	0.00%	1.06	0.114	0.001	67.5	0.144	0.049	41.3%	33,472,734	3,804,135	78.0%	5.9%
= MENA Real Estate Co. *	MENK.KW	14.8	1.62	0.00%	0.85	0.139	0.000	18.9	0.350	0.028	(8.6%)	170,796	23,431	6.9%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.42	0.00%	0.47	0.057	(0.002)	7.9	0.141	0.041	(8.5%)	240,686	14,004	3.2%	NM
▼ Mashaer Holding Co.	MASHAER.KW	11.5	1.00	0.00%	0.50	0.091	(0.002)	14.5	0.094	0.056	16.9%	2,058,656	188,618	23.8%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.98	0.00%	0.33	0.043	(0.000)	4.2	0.046	0.023	7.0%	986,016	41,399	19.8%	NM
= Dalqan Real Estate Co.	DALQ.KW	22.8	1.99	2.17%	0.06	0.224	0.000	13.5	0.242	0.112	9.8%	30,000	6,705	4.7%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	33.2	0.83	0.00%	NA	0.102	0.000	14.9	0.141	0.083	(5.6%)	10,160	1,008	0.2%	2.5%
= Osos Holding Group Co.	OSOS.KW	8.0	1.10	2.99%	0.30	0.134	0.000	14.6	0.147	0.074	7.2%	532,867	71,006	4.0%	13.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.130	0.001	26.7	1.190	1.036	0.4%	24,088	27,193	1.6%	NA
Real Estate		16.0	0.89	3.33%				3,089.7			8.0%	129,877,728	25,651,930		4.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▼ Kuwait Investment Co.	KINV.KW	7.9	0.76	5.55%	0.94	0.179	(0.005)	93.9	0.227	0.143	3.5%	1,607,535	291,261	4.2%	9.7%
▼ Commercial Facilities Co.	FACI.KW	9.8	0.80	5.92%	0.51	0.255	(0.001)	129.5	0.260	0.167	4.5%	4,501	1,136	0.5%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	31.8	2.30	0.00%	1.24	0.467	0.011	224.2	0.464	0.219	22.9%	25,078,315	11,609,526	47.8%	7.2%
▼ National Investment Co.	NINV.KW	16.7	1.04	6.04%	1.32	0.248	(0.005)	197.7	0.303	0.214	(2.4%)	2,766,365	688,342	4.3%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.8	0.78	0.00%	0.78	0.098	(0.000)	488.2	0.135	0.090	2.7%	10,299,382	1,015,278	2.0%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	13.3	0.70	6.91%	1.22	0.072	(0.001)	33.7	0.089	0.057	(0.1%)	820,579	59,895	1.6%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.78	0.00%	1.18	0.077	(0.001)	30.6	0.078	0.048	5.5%	749,411	57,611	5.3%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.7	1.45	0.70%	1.02	0.278	0.002	240.3	0.285	0.161	4.9%	16,675,457	4,634,423	25.0%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	11.8	0.76	3.75%	0.83	0.159	(0.004)	80.3	0.163	0.109	5.3%	1,870,043	296,071	4.5%	6.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	71.9	2.08	0.00%	0.52	0.220	0.005	48.4	0.337	0.069	(17.9%)	3,677,074	791,841	58.2%	2.9%
▼ First Investment Co.	OLAK.KW	6.5	0.74	0.00%	1.10	0.045	(0.000)	19.8	0.055	0.032	(4.7%)	1,496,879	66,188	8.3%	11.4%
▲ Gulf Investment House	GIHK.KW	NM	5.96	0.00%	0.92	0.645	0.020	262.2	0.840	0.320	3.5%	1	1	0.0%	7.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.5	1.01	4.84%	1.29	0.155	(0.001)	102.9	0.191	0.140	(1.3%)	4,900,975	760,907	13.9%	10.6%
▼ Bayan Investment Co.	BAYK.KW	6.6	1.13	0.00%	0.74	0.063	(0.001)	14.3	0.087	0.037	(1.7%)	76,224	4,772	16.0%	17.1%
▲ Osoul Investment Co.	OSUL.KW	33.4	1.66	6.33%	0.42	0.158	0.013	20.0	0.187	0.073	14.5%	2,585,872	391,973	19.7%	5.0%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.35	0.00%	0.36	0.128	0.000	39.5	0.132	0.061	0.0%	33,900	4,339	2.7%	NM
▼ Kamco Investment Co.	KAMC.KW	7.6	0.70	4.00%	0.59	0.125	(0.002)	42.8	0.146	0.091	1.6%	1,583,565	199,526	6.8%	9.2%
▲ National International Holding Co.	NIHK.KW	26.2	1.47	2.28%	0.73	0.247	0.001	57.9	0.498	0.087	(28.8%)	4,625,638	1,111,817	28.4%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.58	0.00%	0.59	0.249	0.003	55.7	0.352	0.083	4.2%	593,364	147,240	3.7%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	59.2	1.16	0.00%	0.32	0.126	0.002	26.1	0.142	0.076	12.5%	1,476,974	185,612	42.0%	2.0%
▼ Al-Deera Holding	DEER.KW	10.6	1.29	0.00%	0.86	0.390	(0.003)	40.3	0.453	0.267	2.9%	16,071	6,305	0.6%	12.2%
= Al-Safat Investment Co.	ALSAFAT.KW	35.3	1.35	0.00%	2.03	0.105	0.000	40.2	0.128	0.073	(5.4%)	4,718,184	497,105	18.5%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.31	0.00%	1.06	0.014	(0.001)	4.5	0.024	0.014	(6.6%)	1,331,908	18,830	3.6%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.0	1.11	2.51%	1.20	0.315	0.002	160.8	0.320	0.211	9.0%	1,295,834	405,652	3.2%	28.1%
= Tamdeen Investment Co.	TAMI.KW	10.8	0.40	2.94%	0.37	0.975	0.000	131.1	1.168	0.311	0.0%	0	0	0.0%	3.8%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.99	0.00%	0.51	0.059	0.006	10.4	0.059	0.031	(0.2%)	19,000	1,054	0.2%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.9	0.45	0.00%	0.62	0.041	(0.001)	33.4	0.049	0.034	(2.1%)	5,749,507	240,441	2.9%	11.5%
▼ Rasiyat Holding Co.	RASIYAT.KW	71.0	4.76	0.00%	NA	0.366	(0.004)	54.9	0.407	0.268	(3.7%)	1,147,300	423,329	11.3%	6.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.47	0.00%	1.03	0.063	(0.001)	67.3	0.076	0.043	1.8%	467,352	29,634	2.1%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.48	0.00%	1.38	0.036	0.000	15.6	0.050	0.025	(1.4%)	1,656,940	60,260	7.3%	0.8%
= National Industries Group	NIND.KW	13.0	1.17	1.95%	1.41	0.257	0.000	619.4	0.258	0.197	3.6%	5,092,986	1,305,331	3.2%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	10.1	1.95	0.00%	0.53	0.249	0.004	7.5	0.262	0.115	0.0%	437,038	106,569	11.1%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.04	0.00%	0.37	0.406	(0.008)	210.7	0.526	0.283	(8.6%)	2,126,374	869,121	5.2%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.52	0.00%	0.79	0.044	(0.000)	27.1	0.050	0.030	(1.3%)	4,523,231	201,399	9.5%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.43	0.00%	0.13	0.043	0.000	7.1	0.097	0.025	(4.0%)	220,601	9,291	0.8%	0.5%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.81	7.71%	0.20	0.239	0.003	269.3	0.287	0.215	(5.5%)	211,972	50,617	0.4%	45.2%
▼ GFH Financial Group	GFH.KW	9.6	1.08	4.82%	0.96	0.094	(0.001)	329.2	0.112	0.076	(3.8%)	3,973,177	375,810	1.9%	11.2%
= Inovent	INOV.KW	NM	0.73	3.03%	0.86	0.099	0.000	30.4	0.188	0.072	(16.1%)	5,676,884	561,620	54.9%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.5	0.60	0.00%	0.08	0.069	0.000	13.5	0.079	0.053	5.0%	58,598	3,915	5.3%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.6	0.60	4.37%	0.54	0.069	(0.001)	18.1	0.077	0.053	(1.3%)	382,442	26,345	8.0%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	27.1	7.48	3.11%	0.88	2.378	0.019	477.4	2.443	1.836	3.4%	112,016	262,453	1.2%	27.6%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	14.8	2.24	3.33%	0.23	0.406	0.004	121.8	0.535	0.392	(1.5%)	1,129,394	452,960	4.3%	15.1%
Financial Services		12.4	1.15	4.00%				4,897.9			1.0%	121,268,863	28,225,798		7.3%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.21	0.00%	0.25	0.143	(0.003)	14.3	0.298	0.132	0.0%	170,839	24,613	3.6%	NM
Technology		NM	1.21	0.00%				14.3			0.0%	170,839	24,613		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.4	1.36	5.88%	0.52	0.153	(0.001)	168.3	0.173	0.142	1.3%	1,937,633	297,422	2.6%	7.8%
Utilities		17.4	1.36	5.88%				168.3			1.3%	1,937,633	297,422		7.8%

Boursa Kuwait	15.39	1.12	2.6%		45,287.7		4.27%	379,283,908	100,114,238		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.114	41.3%
Al-Argan International Real Estate Co.	0.121	37.5%
National Industries Co.	0.240	35.6%
Int'l Financial Advisors Co.	0.467	22.9%
Kuwait Real Estate Co.	0.312	21.9%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Warba Bank	0.233	479,737,865
Kuwait Business Town Real Estate Co.	0.114	461,916,136
Kuwait Real Estate Co.	0.312	356,426,448
Gulf Bank	0.298	334,143,032
Int'l Financial Advisors Co.	0.467	229,660,925

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.247	(28.8%)
Wethaq Takaful Insurance Co.	0.041	(22.3%)
Kuwait & M.E. Financial Inv. Co.	0.220	(17.9%)
Inovest	0.099	(16.1%)
Al Kout for Industrial Projects Co.	1.048	(16.1%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.779	110,840,455
Warba Bank	0.233	109,183,733
Gulf Bank	0.298	104,448,316
Kuwait Real Estate Co.	0.312	102,024,572
Int'l Financial Advisors Co.	0.467	97,393,237

* Different Fiscal Year Company

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