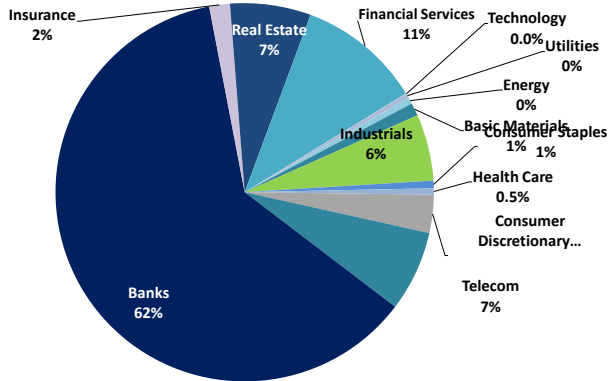


## Boursa Kuwait Daily Report

February 23, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,650.8	20.9	11.3%
2- National Bank of Kuwait	8,642.8	14.7	14.7%
3- Boubyan Bank	2,785.1	30.0	10.5%
4- Zain	2,120.3	12.6	14.7%
5- Commercial Bank of Kuwait	1,398.1	13.9	14.9%
6- Gulf Bank	1,289.0	22.4	7.1%
7- Mabane Co.	1,144.0	17.2	10.2%
8- Ahli Bank of Kuwait	810.3	15.8	8.4%
9- Burgan Bank	781.8	16.7	5.4%
10- Agility (PWC Logistics)	689.1	11.3	6.2%
Total	32,311	17.59	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ali Alghanim Sons Automotive Co.	1.251	0.117	10.3%
Automated Systems Co.	0.212	0.015	7.6%
Tamdeen Investment Co.	0.700	0.039	5.9%
United Projects Group	0.187	0.010	5.6%
Osos Holding Group Co.	0.132	0.007	5.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Oula Fuel Marketing Co.	0.424	(0.298)	(41.3%)
Soor Fuel Marketing Co.	0.238	(0.086)	(26.5%)
UniCap Investment and Finance	0.269	(0.056)	(17.2%)
Warba Capital Holding Co.	0.279	(0.029)	(9.4%)
The Energy House Co.	0.236	(0.023)	(8.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.170	1.8%	98,579,442
Oula Fuel Marketing Co.	0.424	(41.3%)	54,387,048
Arzan Financial Group For Fin. & Invest.	0.288	(5.0%)	46,363,225
Warba Capital Holding Co.	0.279	(9.4%)	24,824,658
A'ayan Leasing & Investment Co.	0.161	0.0%	16,230,522

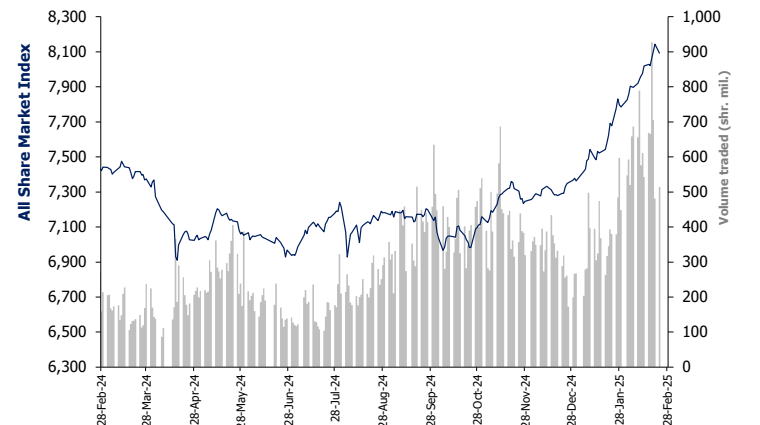
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,091.9	▼	(0.6%)	3.9%	9.9%
Energy	1,355.7	▼	(1.3%)	2.0%	14.0%
Basic Materials	922.7	▼	(0.8%)	4.7%	1.3%
Industrials	760.0	▼	(0.5%)	3.2%	5.0%
Consumer Staples	1,036.7	▼	(1.2%)	0.5%	3.8%
Health Care	519.3	=	0.0%	12.0%	13.3%
Consumer Discretionary	2,301.1	▼	(7.4%)	0.8%	8.4%
Telecommunications	1,067.9	▼	(1.2%)	5.4%	4.9%
Banks	2,033.4	▼	(0.2%)	4.7%	12.4%
Insurance	2,072.9	▼	(0.7%)	1.5%	0.9%
Real Estate	1,551.4	▲	0.6%	3.2%	14.6%
Financial Services	1,549.4	▼	(1.4%)	0.7%	2.6%
Technology	1,542.3	▲	7.6%	47.2%	48.3%
Utilities	405.3	▲	0.7%	1.3%	2.0%

Market Breadth	▲ 39	▼ 81	■ 23		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,690.26	(21.1)	(0.2%)	4.7%	10.9%
Main 50 Index	7,330.77	(295.0)	(3.9%)	0.9%	7.7%
Main Market Index	7,298.15	(179.4)	(2.4%)	0.6%	5.7%
All Share Market Index	8,091.92	(51.0)	(0.6%)	3.9%	9.9%
Market Cap (KWD Mn)	47,440.89	(301.8)	(0.6%)	3.3%	9.2%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	514.2	33.6	7.0%	493.1	277.9
Value Traded (KWD Mn)	151.2	(6.07)	(3.9%)	128.1	67.4
No. of Trades	21,408	86.0	0.4%	20,384	15,540

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.424	(41.3%)	38,117,445
Kuwait Business Town Real Estate Co.	0.170	1.8%	16,582,715
Arzan Financial Group For Fin. & Invest.	0.288	(5.0%)	13,690,891
Ali Alghanim Sons Automotive Co.	1.251	10.3%	12,443,905
Warba Capital Holding Co.	0.279	(9.4%)	8,083,449

## Boursa Kuwait - Premier Market

Sunday, February 23, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.038	0.004	0.4%	8,643	22.2%	18.2%	14.7	2.17	2.4%	1.21	14.7%	15.8%	195.97	190.35
▼	Gulf Bank	0.339	(0.003)	(0.9%)	1,289	3.3%	2.7%	22.4	1.58	2.9%	1.08	7.1%	4.0%	574.88	181.57
▲	Ahli Bank	0.325	0.003	0.9%	810	2.1%	1.7%	15.8	1.33	3.1%	0.65	8.4%	25.0%	162.99	47.06
▼	Kuwait International Bank	0.216	(0.002)	(0.9%)	368	0.9%	0.8%	12.9	1.05	2.2%	1.00	8.1%	18.0%	216.48	44.44
▼	Burgan Bank	0.216	(0.001)	(0.5%)	782	2.0%	1.6%	16.7	0.90	2.8%	1.07	5.4%	22.7%	181.31	36.52
▼	Kuwait Finance House	0.806	(0.003)	(0.4%)	12,651	32.5%	26.7%	20.9	2.36	2.5%	1.39	11.3%	8.0%	362.90	283.51
▼	Boubyan Bank	0.663	(0.006)	(0.9%)	2,785	7.2%	5.9%	30.0	3.14	1.5%	1.05	10.5%	18.2%	136.43	84.50
▲	Kuwait Investment Co.	0.192	0.003	1.6%	106	0.3%	0.2%	8.9	0.86	6.7%	0.94	9.7%	11.0%	64.49	11.75
▼	National Investments Co	0.269	(0.001)	(0.4%)	214	0.6%	0.5%	18.1	1.13	5.6%	1.31	6.2%	5.9%	110.01	28.65
▼	Kuwait Projects Co. (Holding)	0.096	(0.000)	(0.1%)	480	1.2%	1.0%	15.5	0.77	0.0%	0.78	4.9%	0.9%	275.45	26.44
▼	Arzan Financial Group for Financing & In	0.288	(0.015)	(5.0%)	249	0.6%	0.5%	18.3	1.50	0.7%	1.03	8.2%	8.7%	937.90	267.33
=	Aayan Leasing and Investment	0.161	0.000	0.0%	107	0.3%	0.2%	9.9	1.05	4.7%	1.29	10.6%	2.5%	239.37	38.58
▼	Kuwait Real Estate Co.	0.326	(0.001)	(0.3%)	327	0.8%	0.7%	26.4	1.93	0.0%	0.97	7.3%	27.3%	812.68	252.67
=	Salhia Real Estate Co.	0.422	0.000	0.0%	250	0.6%	0.5%	21.5	1.38	3.4%	0.36	6.4%	5.8%	37.92	15.66
▲	Mabane Co.	0.820	0.018	2.2%	1,144	2.9%	2.4%	17.2	1.76	1.7%	1.04	10.2%	7.6%	32.73	26.11
▼	The Commercial Real Estate Co.	0.184	(0.002)	(1.1%)	345	0.9%	0.7%	18.5	1.17	2.0%	0.63	6.3%	24.3%	186.12	33.42
▼	National Industries Group (Holding)	0.271	(0.006)	(2.2%)	653	1.7%	1.4%	13.7	1.24	1.8%	1.41	9.0%	9.3%	203.37	53.15
▲	Gulf Cable and Electrical Industries	1.962	0.002	0.1%	408	1.1%	0.9%	20.9	1.60	3.3%	1.01	7.7%	9.0%	8.86	16.36
▲	Heavy Engineering Industries and Shipb	0.840	0.001	0.1%	151	0.4%	0.3%	18.4	2.06	3.6%	0.69	11.2%	0.1%	15.47	12.87
=	Boubyan Petrochemical Co.	0.699	0.000	0.0%	374	1.0%	0.8%	20.4	1.52	0.0%	0.72	7.4%	7.5%	24.77	16.71
▼	Agility Public Warehousing Co.	0.270	(0.005)	(1.8%)	689	1.8%	1.5%	11.3	0.71	7.0%	1.59	6.2%	9.3%	270.09	69.36
▼	Mobile Telecommunications Co.	0.490	(0.007)	(1.4%)	2,120	5.5%	4.5%	12.6	1.85	7.1%	1.24	14.7%	4.5%	154.14	72.18
▼	Human Soft Holding Co.	2.570	(0.008)	(0.3%)	346	0.9%	0.7%	8.5	3.11	13.6%	0.50	36.6%	(5.5%)	5.49	14.20
▼	IFA Hotels & Resorts Co.	1.940	(0.020)	(1.0%)	445	1.1%	0.9%	36.0	15.65	0.0%	0.74	43.4%	4.9%	13.55	28.06
▲	Jazeera Airways Co.	0.979	0.024	2.5%	215	0.6%	0.5%	29.8	5.47	4.1%	0.71	18.3%	(2.9%)	16.35	15.97
▲	GFH Financial Group BSC	0.097	0.001	0.9%	372	1.0%	0.8%	10.9	1.22	4.7%	0.96	11.2%	(0.9%)	310.12	30.06
▼	Warba Bank	0.239	(0.003)	(1.2%)	522	1.3%	1.1%	25.8	1.56	0.0%	0.99	6.0%	24.5%	682.99	157.01
▼	Kuwait Telecommunication Co.	0.568	(0.006)	(1.0%)	567	1.5%	1.2%	17.2	2.43	6.2%	0.65	14.1%	5.6%	35.04	19.92
▼	Mezzan Holding Co.	0.933	(0.011)	(1.2%)	290	0.7%	0.6%	20.0	2.48	2.1%	0.47	12.4%	3.7%	15.70	14.53
▼	Integrated holding Co.	0.522	(0.001)	(0.2%)	132	0.3%	0.3%	24.4	2.14	3.8%	0.52	8.8%	13.5%	32.43	16.46
▼	Boursa Kuwait Securities Co.	2.850	(0.066)	(2.3%)	572	1.5%	1.2%	32.5	8.97	2.6%	0.90	27.6%	23.9%	10.65	28.36
▲	Ali Alghanim Sons Automotive Co.	1.251	0.117	10.3%	343	0.9%	0.7%	11.8	4.21	5.5%	0.48	35.7%	21.5%	38.89	42.72
▼	Beyout Investment Group Holding Co.	0.447	(0.001)	(0.2%)	134	0.3%	0.3%	16.3	2.46	3.0%	0.48	15.1%	8.5%	36.22	15.13
Subtotal- Premier Market Stocks		8,690.26	(21.10)	-0.2%	38,886	100%	82%	18.1	1.60	3.38%		11.0%	10.9%	6,401.74	2,191.63
Rest of the Market					8,555		18%	11.7	0.97	2.11%		5.6%		10,858.45	2,293.55

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Sunday, February 23, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.31	0.00%	1.00	0.059	(0.000)	11.8	0.065	0.028	(2.0%)	812,637	46,990	13.3%	NM
▼ Independent Petroleum Group	IPGK.KW	11.8	0.96	5.19%	0.26	0.554	(0.003)	100.2	0.630	0.456	17.1%	3,474	1,915	0.8%	8.1%
▲ National Petroleum Services Co.	NAPS.KW	9.5	2.26	5.56%	0.19	1.045	0.002	101.4	1.086	0.737	16.1%	5,036	4,996	0.4%	23.8%
▼ The Energy House Co.	ENER.KW	NM	4.03	0.00%	0.71	0.236	(0.023)	10.7	0.350	0.071	59.5%	1,899,370	478,199	174.3%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	47.6	0.54	0.00%	0.21	0.164	(0.008)	41.6	0.173	0.099	0.6%	1,021,617	171,482	7.9%	1.1%
<b>Energy</b>		<b>11.8</b>	<b>1.31</b>	<b>5.38%</b>				<b>265.6</b>			<b>14.0%</b>	<b>3,742,134</b>	<b>703,582</b>		<b>7.6%</b>
▲ Kuwait Foundry Co.	KFDC.KW	6.6	2.29	35.73%	0.49	0.627	0.008	40.8	0.750	0.495	0.6%	28,752	17,915	3.3%	34.7%
= Boubyan Petrochemicals Co.*	BPCC.KW	20.4	1.52	0.00%	0.72	0.699	0.000	373.8	0.713	0.560	7.5%	518,644	362,198	4.6%	7.4%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	11.7	2.82	4.76%	0.13	1.051	(0.048)	106.0	2.850	0.750	(15.9%)	107	112	0.0%	24.0%
<b>Basic Materials</b>		<b>11.7</b>	<b>2.29</b>	<b>20.24%</b>				<b>520.6</b>			<b>1.3%</b>	<b>547,503</b>	<b>380,226</b>		<b>11.1%</b>
▼ Specialities Group Holding Co.	SPEC.KW	16.8	0.81	3.39%	0.68	0.141	(0.004)	26.4	0.189	0.092	9.3%	698,102	98,504	24.2%	4.8%
▼ Kuwait Cement Co.	KCEM.KW	55.3	0.98	0.00%	0.61	0.280	(0.002)	199.6	0.285	0.161	23.3%	150,001	42,170	3.1%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.9	1.60	3.28%	1.01	1.962	0.002	408.4	1.998	1.176	9.0%	23,188	45,219	4.3%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.4	2.06	3.57%	0.69	0.840	0.001	151.4	0.975	0.729	0.1%	262,555	220,670	8.6%	11.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.5	1.09	8.58%	0.45	0.816	(0.002)	81.8	0.928	0.783	0.6%	34,100	27,788	1.1%	7.0%
= Shuaiba Industrial Co.	PAPE.KW	15.6	1.04	6.60%	0.24	0.194	0.000	19.3	0.225	0.159	(8.5%)	5,775	1,124	0.7%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.00	0.00%	0.21	0.171	(0.007)	15.4	0.184	0.068	42.5%	33,523	5,736	37.5%	0.6%
= ACICO Industries Co.	ACIC.KW	7.9	1.04	0.00%	0.55	0.087	0.000	28.7	0.101	0.052	6.2%	4,904,516	429,067	31.6%	13.1%
▲ National Industries Co.	NIBM.KW	15.8	0.98	4.16%	0.20	0.240	0.001	86.2	0.242	0.160	35.6%	130,989	31,302	1.2%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.91	0.00%	0.98	0.066	(0.001)	5.3	0.090	0.025	(16.5%)	126,381	8,348	52.2%	NM
= National Co. for Consumer Industries	NCCI.KW	25.4	1.07	0.00%	0.23	0.106	0.000	31.8	0.134	0.102	1.0%	6,204,982	657,780	42.2%	4.2%
▼ Agility (PWC Logistics)	AGLT.KW	11.3	0.71	7.05%	1.59	0.270	(0.005)	689.1	0.489	0.209	9.3%	7,141,978	1,939,918	10.6%	6.2%
▼ National Cleaning Co.	CLEA.KW	7.8	0.49	0.00%	0.74	0.063	(0.000)	14.5	0.067	0.041	3.3%	3,622,350	227,582	35.7%	6.3%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.79	0.00%	0.77	0.065	0.000	17.8	0.068	0.039	6.4%	4,101,136	264,325	39.3%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.6	1.34	4.35%	0.47	0.337	(0.004)	43.9	0.389	0.251	(0.6%)	63,355	21,423	3.7%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.11	13.56%	0.50	2.570	(0.008)	346.3	3.285	2.459	(5.5%)	107,215	276,209	4.1%	36.6%
▲ Gulf Franchising Co.	GFCI.KW	NM	257.2%	0.00%	1.29	0.086	0.004	3.4	0.106	0.067	3.9%	100	9	0.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.8	202.8%	4.39%	0.68	0.682	0.007	116.7	0.783	0.410	4.9%	216,028	147,364	7.1%	17.2%
▲ United Projects Group	UPAC.KW	NM	66.4%	0.00%	0.19	0.187	0.010	70.6	0.248	0.112	20.6%	41,861	7,314	0.6%	NM
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	5.3	42.8%	0.00%	0.89	0.133	0.000	99.7	13.811	0.111	(76.7%)	274,153	35,296	1.2%	8.1%
▼ Mubarrad Holding Co.	MBRD.KW	7.8	0.82	5.03%	0.87	0.100	(0.001)	16.3	0.105	0.080	5.9%	2,034,597	203,057	22.5%	10.6%
▼ Integrated holding Co.	INTEGRATED.KW	24.4	2.14	3.83%	0.52	0.522	(0.001)	132.1	0.596	0.460	13.5%	1,094,351	573,671	12.8%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.1	58.9%	5.63%	0.14	0.088	0.000	31.9	0.098	0.081	4.0%	0	0	0.3%	2.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.4	110.5%	6.55%	0.07	0.397	(0.002)	59.6	0.420	0.351	4.2%	33,000	13,124	2.6%	13.1%
<b>Industrials</b>		<b>15.6</b>	<b>105.5%</b>	<b>4.71%</b>				<b>2,696.4</b>			<b>5.0%</b>	<b>31,304,236</b>	<b>5,277,001</b>		<b>7.1%</b>

## Boursa Kuwait Daily Bulletin

Sunday, February 23, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	75.0	0.80	0.00%	0.29	0.113	(0.002)	23.6	0.126	0.100	5.6%	711,330	81,804		5.9%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	20.0	2.48	2.14%	0.47	0.933	(0.011)	290.0	1.114	0.596	3.7%	244,385	228,415		5.1%	12.4%
<b>Consumer Staples</b>		<b>47.5</b>	<b>1.64</b>	<b>2.14%</b>				<b>313.6</b>			<b>3.8%</b>	<b>955,715</b>	<b>310,219</b>			<b>10.1%</b>
= Advanced Technology Co.	ATCK.KW	39.3	1.52	2.80%	0.02	0.715	0.000	107.3	0.749	0.389	83.8%	2,825	2,020		0.1%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.80	0.00%	0.07	0.700	0.000	141.8	0.800	0.262	(12.2%)	0	0		0.2%	0.9%
<b>Health Care</b>		<b>39.3</b>	<b>1.66</b>	<b>2.80%</b>				<b>249.0</b>			<b>13.3%</b>	<b>2,825</b>	<b>2,020</b>			<b>2.3%</b>
= Kuwait National Cinema Co.	KCIN.KW	9.5	1.35	5.60%	0.30	1.299	0.000	120.3	1.493	1.100	12.0%	45	58		0.1%	14.3%
▲ Kuwait Hotels Co.	KHOT.KW	18.6	2.47	0.00%	NA	0.280	0.011	15.8	0.365	0.133	60.9%	776	216		0.8%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	36.0	15.65	0.00%	0.74	1.940	(0.020)	444.8	2.583	0.792	4.9%	183,178	358,007		5.9%	43.4%
▼ Oula Fuel Marketing Co.	OULA.KW	29.0	2.25	1.18%	0.51	0.424	(0.298)	171.5	0.770	0.132	19.4%	54,387,048	38,117,445		375.1%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	10.2	0.73	1.58%	0.74	0.118	(0.004)	24.8	0.135	0.067	5.4%	556,118	66,455		12.3%	7.1%
▲ Jazeera Airways Co.	JAZK.KW	29.8	5.47	4.09%	0.71	0.979	0.024	215.4	1.214	0.810	(2.9%)	420,051	409,690		7.4%	18.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	18.0	1.24	2.10%	0.50	0.238	(0.086)	96.3	0.459	0.130	4.8%	3,664,393	1,065,859		21.3%	6.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	51.8	0.95	6.63%	0.18	0.119	0.000	13.6	0.193	0.097	5.3%	1,060,440	125,289		64.0%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	14.0	1.51	0.00%	0.15	0.232	(0.004)	70.4	0.259	0.175	(10.4%)	385,141	90,247		12.6%	10.8%
▲ Palms Agro Production Co.	PAPK.KW	55.6	2.28	1.65%	0.36	0.240	0.003	12.6	0.393	0.140	7.1%	24,919	5,989		10.4%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	11.8	4.21	5.53%	0.48	1.251	0.117	342.8	1.218	1.000	21.5%	9,934,985	12,443,905		14.2%	35.7%
<b>Consumer Discretionary</b>		<b>18.6</b>	<b>1.51</b>	<b>3.09%</b>				<b>1,559</b>			<b>8.4%</b>	<b>70,617,094</b>	<b>52,683,162</b>			<b>7.9%</b>
▼ Zain	ZAIN.KW	12.6	1.85	7.14%	1.24	0.490	(0.007)	2,120.3	0.515	0.425	4.5%	4,529,192	2,220,293		3.6%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	16.8	1.00	7.92%	0.60	1.130	(0.007)	566.3	1.300	0.995	6.1%	34,410	38,882		0.7%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	17.2	2.43	6.16%	0.65	0.568	(0.006)	567.3	0.616	0.511	5.6%	138,619	78,839		3.5%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.91	0.00%	0.90	0.069	0.000	6.0	0.098	0.059	(2.1%)	0	0		2.6%	NM
<b>Telecommunications</b>		<b>16.8</b>	<b>1.43</b>	<b>7.14%</b>				<b>3,259.8</b>			<b>4.9%</b>	<b>4,702,221</b>	<b>2,338,015</b>			<b>11.9%</b>
▲ National Bank of Kuwait	NBKK.KW	14.7	2.17	2.41%	1.21	1.038	0.004	8,642.8	1.034	0.840	15.8%	3,183,886	3,300,976		2.4%	14.7%
▼ Gulf Bank	GBKK.KW	22.4	1.58	2.95%	1.08	0.339	(0.003)	1,289.0	0.348	0.248	4.0%	7,018,857	2,374,548		15.1%	7.1%
= Commercial Bank of Kuwait	CBKK.KW	13.9	2.07	4.74%	0.35	0.739	0.000	1,398.1	0.800	0.490	14.6%	4,673	3,454		0.0%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	15.8	1.33	3.06%	0.65	0.325	0.003	810.3	0.325	0.224	25.0%	4,069,459	1,316,602		6.5%	8.4%
▼ Kuwait International Bank	KIBK.KW	12.9	1.05	2.15%	1.00	0.216	(0.002)	367.9	0.219	0.152	18.0%	3,848,333	833,436		12.7%	8.1%
▼ Burgan Bank	BURG.KW	16.7	0.90	2.77%	1.07	0.216	(0.001)	781.8	0.217	0.172	22.7%	9,773,731	2,106,274		5.0%	5.4%
▼ Kuwait Finance House	KFH.KW	20.9	2.36	2.46%	1.39	0.806	(0.003)	12,650.8	0.809	0.696	8.0%	8,669,836	6,989,548		2.3%	11.3%
▼ Boubyan Bank	BOUK.KW	30.0	3.14	1.51%	1.05	0.663	(0.006)	2,785.1	0.672	0.509	18.2%	2,199,332	1,460,577		3.2%	10.5%
▼ Warba Bank	WARB.KW	25.8	1.56	0.00%	0.99	0.239	(0.003)	521.9	0.254	0.166	24.5%	8,297,938	1,990,804		31.3%	6.0%
<b>Banks</b>		<b>16.7</b>	<b>1.58</b>	<b>2.62%</b>				<b>29,247.8</b>			<b>12.4%</b>	<b>47,066,045</b>	<b>20,376,219</b>			<b>11.4%</b>

# Boursa Kuwait Daily Bulletin

Sunday, February 23, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Insurance Co.	KINS.KW	9.5	0.72	6.55%	0.07	0.580	(0.017)	107.2	0.650	0.494	(1.7%)	31,368	18,289	0.8%	7.6%
= Gulf Insurance Group	GINS.KW	15.4	1.40	3.11%	0.09	1.188	0.000	337.1	2.000	1.031	5.1%	0	0	0.0%	9.1%
▲ Ahleiah Insurance Co.	AINS.KW	8.0	1.20	3.62%	0.14	0.815	0.015	176.6	0.938	0.650	(8.9%)	7,000	5,705	0.2%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.98	7.18%	0.39	0.162	(0.003)	39.6	0.170	0.104	(1.2%)	336,287	54,157	2.9%	22.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.7	1.30	1.77%	0.11	0.392	(0.020)	112.9	0.450	0.311	7.4%	10,000	3,920	0.3%	14.9%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.19	0.00%	0.42	0.198	0.002	21.1	0.247	0.105	19.3%	289,423	56,766	17.3%	0.4%
▲ Wethaq Takaful Insurance Co.	WETH.KW	57.1	1.16	0.00%	0.51	0.045	0.001	4.9	0.069	0.033	(15.3%)	2,404,954	108,774	88.6%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.7	1.18	5.08%				828.0			0.9%	3,079,032	247,611		11.4%
▼ Sokouk Holding Co.	SHCK.KW	12.4	1.05	0.00%	1.06	0.060	(0.004)	34.4	0.068	0.044	18.7%	14,393,578	878,614	57.1%	8.5%
▼ Kuwait Real Estate Co.	KREK.KW	26.4	1.93	0.00%	0.97	0.326	(0.001)	327.4	0.348	0.199	27.3%	5,315,913	1,723,476	80.9%	7.3%
▲ United Real Estate Co.	UREK.KW	49.0	1.20	0.00%	0.52	0.179	0.004	233.1	0.180	0.043	57.0%	15,557,442	2,768,888	17.5%	2.5%
▼ National Real Estate Co.	NREK.KW	NM	0.43	0.00%	1.25	0.085	(0.001)	157.0	0.108	0.069	8.3%	3,456,018	293,194	9.5%	NM
= Salhia Real Estate Co.	SREK.KW	21.5	1.38	3.42%	0.36	0.422	0.000	250.5	0.471	0.398	5.8%	1,405,214	591,346	6.4%	6.4%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.5	0.56	4.81%	0.18	0.346	0.002	138.9	0.410	0.332	(6.5%)	49	17	0.7%	5.3%
▼ Ajjal Real Estate Entertainment Co.	AREC.KW	10.1	0.43	6.93%	0.45	0.287	(0.013)	60.0	0.324	0.235	5.9%	157,310	45,559	1.3%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	14.4	0.79	3.64%	1.16	0.082	(0.001)	30.7	0.096	0.055	17.9%	6,627,834	544,234	79.5%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	30.9	0.85	0.00%	0.69	0.081	(0.000)	36.6	0.084	0.050	(1.5%)	1,055,034	85,494	12.6%	2.7%
▲ Mabanee Co.	MABK.KW	17.2	1.76	1.71%	1.04	0.820	0.018	1,144.0	0.897	0.759	7.6%	2,682,060	2,188,981	2.3%	10.2%
▲ Injazzat Real Estate Development Co.	INJA.KW	12.3	0.61	4.57%	0.24	0.107	0.002	36.2	0.109	0.093	5.9%	2,500	268	0.7%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	18.5	1.17	2.02%	0.63	0.184	(0.002)	345.5	0.213	0.107	24.3%	2,156,341	401,249	9.9%	6.3%
▼ Sanam Real Estate Co.	SANK.KW	16.7	2.15	0.00%	0.44	0.222	(0.001)	24.5	0.237	0.160	1.8%	171,575	37,832	13.7%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	16.8	0.66	5.13%	0.66	0.098	(0.000)	40.5	0.100	0.069	7.9%	543,904	53,144	21.5%	3.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	18.4	0.69	2.24%	0.06	0.089	(0.004)	20.7	0.093	0.053	20.5%	2,626,594	232,601	25.0%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.68	0.00%	0.42	0.040	0.001	7.5	0.047	0.027	12.1%	234,161	9,154	11.5%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.02	0.075	(0.001)	40.3	0.083	0.062	0.9%	1,479,777	110,990	24.4%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	12.6	0.67	6.60%	0.49	0.076	(0.001)	28.0	0.078	0.054	13.6%	3,970,373	299,324	23.3%	5.4%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	68.8	0.80	0.00%	0.22	0.111	0.004	27.9	0.127	0.075	(0.9%)	417,000	42,637	0.4%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	5.2	0.33	0.00%	0.42	0.104	(0.003)	26.5	0.125	0.060	18.2%	1,742,680	185,882	66.9%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.8	1.85	0.00%	0.64	0.166	(0.005)	53.5	0.179	0.116	37.2%	6,357,669	1,062,759	33.9%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	32.8	1.94	0.00%	1.06	0.170	0.003	100.7	0.173	0.049	110.7%	98,579,442	16,582,715	528.9%	5.9%
▲ MENA Real Estate Co. *	MENK.KW	14.0	1.54	0.00%	0.85	0.132	0.002	18.0	0.332	0.036	(13.2%)	570,535	74,078	46.3%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.39	0.00%	0.47	0.053	(0.003)	7.3	0.141	0.041	(15.7%)	868,114	46,619	14.1%	NM
▼ Mashaer Holding Co.	MASHAER.KW	10.7	0.93	0.00%	0.50	0.084	(0.006)	13.5	0.105	0.056	8.5%	2,252,937	193,625	68.1%	8.7%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.96	0.00%	0.33	0.042	0.000	4.1	0.046	0.023	5.0%	862,050	36,162	41.7%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	24.5	2.15	2.02%	0.07	0.241	0.011	14.5	0.250	0.112	18.1%	79,045	18,639	9.9%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	33.2	0.83	0.00%	NA	0.102	(0.005)	14.9	0.141	0.083	(5.6%)	12,808	1,306	0.4%	2.5%
▲ Osos Holding Group Co.	OSOS.KW	7.9	1.08	3.03%	0.30	0.132	0.007	14.4	0.147	0.075	5.6%	8,600	1,107	4.7%	13.7%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.48%	0.10	1.132	0.000	26.7	1.190	1.040	0.5%	44,478	50,430	4.2%	NA
Real Estate		16.8	0.93	3.42%				3,277.8			14.6%	173,631,035	28,560,325		4.4%



## Boursa Kuwait Daily Bulletin

Sunday, February 23, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	8.9	0.86	6.73%	0.94	0.192	0.003	105.8	0.199	0.143	11.0%	2,775,740	527,905		11.7%	9.7%
= Commercial Facilities Co.	FACI.KW	10.0	0.81	7.28%	0.52	0.259	0.000	131.5	0.279	0.169	6.1%	75,550	19,446		1.1%	8.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	30.3	2.19	0.00%	1.24	0.445	(0.002)	213.7	0.472	0.219	17.1%	1,982,841	879,094		77.6%	7.2%
▼ National Investment Co.	NINV.KW	18.1	1.13	5.57%	1.31	0.269	(0.001)	214.4	0.290	0.214	5.9%	2,749,719	738,674		13.8%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.5	0.77	0.00%	0.78	0.096	(0.000)	479.7	0.135	0.090	0.9%	6,966,882	667,191		5.5%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	12.8	0.67	7.18%	1.22	0.070	(0.001)	32.4	0.089	0.057	(4.0%)	3,326,454	232,078		8.0%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.81	0.00%	1.18	0.080	0.000	32.0	0.100	0.048	10.3%	2,319,104	184,771		40.0%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.3	1.50	0.67%	1.03	0.288	(0.015)	248.9	0.305	0.161	8.7%	46,363,225	13,690,891		108.5%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	10.3	0.66	5.01%	0.83	0.139	(0.007)	70.2	0.167	0.109	(7.9%)	1,283,154	182,133		10.7%	6.4%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	49.3	1.43	0.00%	0.51	0.151	0.000	33.2	0.337	0.069	(43.7%)	418,937	62,681		111.3%	2.9%
▼ First Investment Co.	OLAK.KW	6.4	0.73	0.00%	1.10	0.044	(0.001)	19.7	0.055	0.032	(5.4%)	9,482,076	426,967		23.4%	11.4%
▼ Gulf Investment House	GIHK.KW	NM	5.86	0.00%	0.92	0.634	(0.001)	257.7	0.840	0.335	1.8%	8,006	4,912		0.0%	7.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.9	1.05	4.66%	1.29	0.161	0.000	106.9	0.187	0.140	2.5%	16,230,522	2,650,439		36.0%	10.6%
▼ Bayan Investment Co.	BAYK.KW	6.6	1.14	0.00%	0.74	0.063	(0.000)	14.4	0.087	0.037	(1.1%)	312,429	19,599		21.0%	17.1%
▲ Osoul Investment Co.	OSUL.KW	32.1	1.59	6.58%	0.41	0.152	0.001	19.2	0.187	0.073	10.1%	1,292,263	188,325		36.4%	5.0%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.44	0.00%	0.36	0.136	0.004	42.0	0.139	0.061	6.3%	863,793	116,299		9.5%	NM
▼ Kamco Investment Co.	KAMC.KW	7.7	0.71	3.94%	0.59	0.127	(0.003)	43.5	0.146	0.091	3.3%	1,515,527	194,041		12.3%	9.2%
▼ National International Holding Co.	NIHK.KW	16.9	0.94	3.54%	0.73	0.159	(0.006)	37.3	0.498	0.087	(54.2%)	2,958,357	475,545		85.4%	5.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.87	0.00%	0.60	0.269	(0.056)	60.1	0.352	0.083	12.6%	3,314,145	996,304		18.8%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	47.9	0.94	0.00%	0.31	0.102	(0.004)	21.1	0.142	0.076	(8.9%)	3,491,317	359,227		58.2%	2.0%
▼ Al-Deera Holding	DEER.KW	11.6	1.41	0.00%	0.87	0.427	(0.023)	44.1	0.518	0.267	12.7%	4,344,850	1,993,960		45.2%	12.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	37.0	1.41	0.00%	1.99	0.110	(0.001)	42.2	0.128	0.073	(0.9%)	1,774,241	195,328		38.8%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.42	0.00%	1.06	0.015	(0.001)	4.7	0.023	0.014	(3.3%)	496,324	7,446		6.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.3	1.20	2.33%	1.20	0.339	(0.009)	173.0	0.356	0.211	17.3%	1,063,477	365,711		8.4%	28.1%
▲ Tamdeen Investment Co.	TAMI.KW	7.7	0.29	4.09%	0.36	0.700	0.039	94.2	1.168	0.311	(28.2%)	9,830	7,116		0.1%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.89	0.00%	0.50	0.053	0.000	9.3	0.059	0.031	(10.2%)	0	0		1.8%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.43	0.00%	0.62	0.039	0.000	31.9	0.048	0.034	(6.7%)	754,135	29,388		10.1%	11.5%
▲ Rasiyat Holding Co.	RASIYAT.KW	72.4	4.85	0.00%	NA	0.373	0.002	56.0	0.407	0.268	(1.8%)	1,402,981	519,884		27.3%	6.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.42	0.00%	1.02	0.057	(0.001)	60.2	0.076	0.043	(9.0%)	1,619,345	92,148		6.0%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.54	0.00%	1.38	0.038	(0.000)	16.3	0.050	0.025	3.0%	2,211,283	83,658		34.5%	0.8%
▼ National Industries Group	NIND.KW	13.7	1.24	1.85%	1.41	0.271	(0.006)	653.1	0.278	0.197	9.3%	7,966,483	2,178,458		8.4%	9.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	11.3	2.19	0.00%	0.54	0.279	(0.029)	8.4	0.319	0.115	12.0%	24,824,658	8,083,449		218.3%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.96	0.00%	0.37	0.395	(0.003)	205.0	0.481	0.283	(11.0%)	494,767	194,134		9.7%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.63	0.00%	0.79	0.054	(0.001)	33.0	0.059	0.030	20.2%	6,729,436	368,434		54.0%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.62	0.00%	0.13	0.049	0.000	8.1	0.089	0.032	8.9%	236,797	11,241		7.1%	0.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.80	7.74%	0.20	0.238	(0.007)	268.2	0.287	0.215	(5.9%)	334,538	79,321		2.1%	45.4%
▲ GFH Financial Group	GFH.KW	10.9	1.22	4.74%	0.96	0.097	0.001	372.1	0.112	0.076	(0.9%)	7,955,769	772,010		8.1%	11.2%
▲ Inovent	INOV.KW	NM	0.74	2.98%	0.86	0.101	0.001	30.9	0.188	0.072	(14.7%)	1,436,862	144,153		102.8%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	21.2	0.59	0.00%	0.08	0.068	(0.002)	13.3	0.079	0.053	3.5%	126,000	8,581		8.8%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.1	0.64	4.13%	0.54	0.073	(0.000)	19.1	0.077	0.053	4.5%	1,479,997	107,550		17.5%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	32.5	8.97	2.60%	0.90	2.850	(0.066)	572.2	2.945	1.836	23.9%	422,315	1,228,397		5.3%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	16.3	2.46	3.02%	0.27	0.447	(0.001)	134.1	0.535	0.392	8.5%	1,023,731	457,590		12.1%	15.1%
Financial Services		12.2	1.17	4.13%				5,033.0			2.6%	174,437,860	39,544,479			7.3%

Boursa Kuwait Daily Bulletin

Sunday, February 23, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.80	0.00%	0.25	0.212	0.015	21.2	0.284	0.132	48.3%	2,852,927	582,058	24.0%	NM
Technology		NM	1.80	0.00%				21.2			48.3%	2,852,927	582,058		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.5	1.37	2.60%	0.52	0.154	0.001	169.4	0.173	0.142	2.0%	1,230,775	188,545	4.5%	7.8%
Utilities		17.5	1.37	2.60%				169.4			2.0%	1,230,775	188,545		7.8%

Boursa Kuwait	15.56	1.20	2.6%		47,440.9		9.91%	514,169,402	151,193,463		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.170	110.7%
Advanced Technology Co.	0.715	83.8%
Kuwait Hotels Co.	0.280	60.9%
The Energy House Co.	0.236	59.5%
United Real Estate Co.	0.179	57.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.170	3,132,915,817
Oula Fuel Marketing Co.	0.424	1,517,443,265
Arzan Financial Group For Fin. & Invest.	0.288	937,904,745
Kuwait Real Estate Co.	0.326	812,676,156
Warba Bank	0.239	682,994,929

YTD Top % Losers	Close (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	0.133	(76.7%)
National International Holding Co.	0.159	(54.2%)
Kuwait & M.E. Financial Inv. Co.	0.151	(43.7%)
Tamdeen Investment Co.	0.700	(28.2%)
Equipment Holding Co.	0.066	(16.5%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.424	956,452,784
Kuwait Business Town Real Estate Co.	0.170	443,120,563
Kuwait Finance House	0.806	283,514,409
Arzan Financial Group For Fin. & Invest.	0.288	267,331,257
Kuwait Real Estate Co.	0.326	252,668,617

\* Different Fiscal Year Company

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