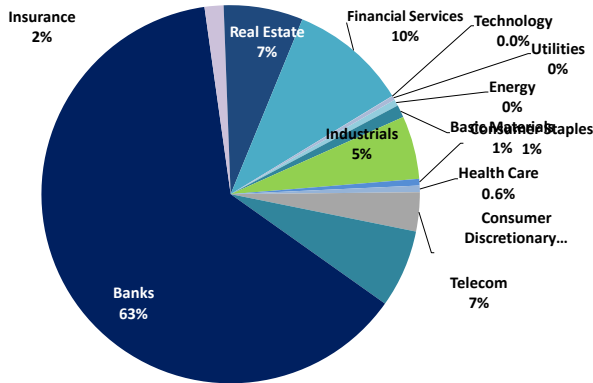


## Boursa Kuwait Daily Report

April 23, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,192.7	21.9	10.9%
2- National Bank of Kuwait	8,183.2	13.6	14.6%
3- Boubyan Bank	2,853.8	29.5	10.6%
4- Zain	2,120.3	10.2	16.9%
5- Commercial Bank of Kuwait	1,531.7	9.7	21.1%
6- Gulf Bank	1,361.5	22.6	7.2%
7- Mabane Co.	1,153.5	17.7	9.7%
8- Warba Bank	994.1	44.4	6.7%
9- Burgan Bank	860.2	18.5	5.3%
10- Ahli Bank of Kuwait	752.9	14.4	8.3%
Total	33,004	17.28	12.0%

\*: ROE is calculated based on FY2024 net profit &amp; shareholders' equity as of 31-December-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.138	0.023	20.0%
Dar Al Thuraya Real Estate Co.	0.117	0.019	19.5%
Real Estate Trade Centers Co.	0.290	0.040	16.0%
The Energy House Co.	0.251	0.025	11.1%
National Cleaning Co.	0.056	0.005	10.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ajial Real Estate Entertainment Co.	0.285	(0.015)	(5.0%)
Advanced Technology Co.	0.722	(0.038)	(5.0%)
Kuwait Finance & Investment Co.	0.154	(0.008)	(4.9%)
Al Kout for Industrial Projects Co.	1.000	(0.047)	(4.5%)
National Industries Co.	0.192	(0.008)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.223	(1.3%)	49,832,656
Kuwait Business Town Real Estate Co.	0.168	8.4%	46,206,844
Al Safat Investment Co.	0.113	(1.7%)	41,429,878
National Cleaning Co.	0.056	10.7%	31,792,477
Inovest	0.102	(1.0%)	24,222,659

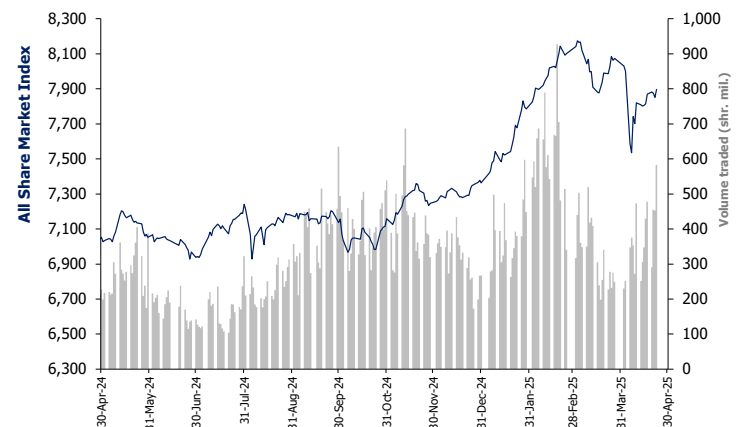
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,896.2	▲	0.6%	(2.2%)	7.2%
Energy	1,346.4	▲	3.8%	1.6%	13.2%
Basic Materials	916.4	▼	(0.2%)	1.9%	0.6%
Industrials	754.3	▲	1.4%	1.2%	4.2%
Consumer Staples	930.8	▲	1.8%	(5.7%)	(6.8%)
Health Care	562.5	▼	(2.1%)	(1.4%)	22.7%
Consumer Discretionary	2,344.0	▲	0.2%	(0.7%)	10.4%
Telecommunications	1,042.2	▲	1.0%	(0.7%)	2.4%
Banks	1,980.6	▲	0.5%	(3.1%)	9.4%
Insurance	1,933.1	▲	0.1%	(9.3%)	(5.9%)
Real Estate	1,538.1	▲	0.9%	1.4%	13.7%
Financial Services	1,489.2	▲	0.7%	(1.3%)	(1.4%)
Technology	1,185.8	▼	(0.6%)	10.1%	14.0%
Utilities	386.8	=	0.0%	(4.5%)	(2.6%)

Market Breadth	▲ 91	▼ 27	■ 24		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,437.33	43.1	0.5%	(2.7%)	7.6%
Main 50 Index	7,228.04	98.8	1.4%	2.1%	6.2%
Main Market Index	7,290.87	65.7	0.9%	0.3%	5.6%
All Share Market Index	7,896.24	45.8	0.6%	(2.2%)	7.2%
Market Cap (KWD Mn)	47,852.55	277.2	0.6%	1.3%	10.2%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	582.8	130.4	28.8%	419.0	226.0
Value Traded (KWD Mn)	122.8	9.94	8.8%	113.0	57.5
No. of Trades	30,230	3,123.0	11.5%	19,800	14,023

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait International Bank	0.223	(1.3%)	11,355,802
Kuwait Finance House	0.714	0.7%	10,045,350
Kuwait Business Town Real Estate Co.	0.168	8.4%	7,527,418
Real Estate Trade Centers Co.	0.290	16.0%	5,694,226
National Bank of Kuwait	0.936	(0.3%)	5,147,776

## Boursa Kuwait - Premier Market

Wednesday, April 23, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.936	(0.003)	(0.3%)	8,183	20.8%	17.1%	13.6	1.99	2.7%	1.21	14.6%	9.7%	461.25	455.46
▲	Gulf Bank	0.341	0.001	0.3%	1,361	3.5%	2.8%	22.6	1.63	2.9%	1.06	7.2%	9.8%	891.34	289.48
▲	Ahli Bank	0.302	0.004	1.3%	753	1.9%	1.6%	14.4	1.20	3.3%	0.65	8.3%	16.2%	254.61	75.26
▼	Kuwait International Bank	0.223	(0.003)	(1.3%)	399	1.0%	0.8%	17.3	1.15	2.1%	1.00	6.6%	28.0%	602.10	129.03
▲	Burgan Bank	0.226	0.001	0.4%	860	2.2%	1.8%	18.5	0.98	2.7%	1.08	5.3%	35.0%	461.40	101.54
▲	Kuwait Finance House	0.714	0.005	0.7%	13,193	33.6%	27.6%	21.9	2.39	1.7%	1.36	10.9%	(4.3%)	878.63	673.06
▲	Boubyan Bank	0.647	0.007	1.1%	2,854	7.3%	6.0%	29.5	3.13	1.5%	1.04	10.6%	21.1%	245.22	155.60
▲	Kuwait Investment Co.	0.162	0.003	1.9%	89	0.2%	0.2%	7.1	0.71	8.0%	0.95	9.9%	(6.4%)	143.37	25.54
=	National Investments Co	0.248	0.000	0.0%	198	0.5%	0.4%	16.3	1.00	8.9%	1.32	6.1%	(2.4%)	232.51	59.15
▼	Kuwait Projects Co. (Holding)	0.091	(0.000)	(0.4%)	454	1.2%	0.9%	29.0	0.72	0.0%	0.80	2.5%	(4.5%)	735.04	71.42
▲	Arzan Financial Group for Financing & In	0.273	0.006	2.2%	236	0.6%	0.5%	16.7	1.37	1.1%	1.04	8.2%	3.0%	1,403.20	397.64
▼	Aayan Leasing and Investment	0.154	(0.003)	(1.9%)	102	0.3%	0.2%	9.1	0.99	4.9%	1.28	10.9%	(1.9%)	383.79	60.88
▲	Kuwait Real Estate Co.	0.332	0.004	1.2%	333	0.8%	0.7%	24.9	1.96	0.0%	0.97	7.9%	29.7%	1,201.51	379.89
▲	Salhia Real Estate Co.	0.422	0.001	0.2%	250	0.6%	0.5%	19.8	1.37	3.4%	0.37	6.9%	5.8%	89.49	37.39
▼	Mabane Co.	0.780	(0.001)	(0.1%)	1,154	2.9%	2.4%	17.7	1.72	1.8%	1.02	9.7%	8.5%	81.10	65.08
=	The Commercial Real Estate Co.	0.157	0.000	0.0%	295	0.7%	0.6%	18.9	0.99	1.8%	0.64	5.3%	6.1%	267.78	47.17
▲	National Industries Group (Holding)	0.253	0.001	0.4%	610	1.6%	1.3%	10.3	1.11	4.0%	1.41	10.7%	2.0%	427.51	109.55
▲	Gulf Cable and Electrical Industries	2.200	0.080	3.8%	458	1.2%	1.0%	22.1	1.69	3.2%	0.98	7.6%	22.2%	20.36	39.55
▼	Heavy Engineering Industries and Shipb	0.877	(0.002)	(0.2%)	158	0.4%	0.3%	17.4	2.04	4.0%	0.69	11.7%	4.5%	35.68	30.56
▲	Boubyan Petrochemical Co.	0.704	0.005	0.7%	377	1.0%	0.8%	12.3	1.48	0.0%	0.73	12.0%	8.3%	68.00	46.06
▲	Agility Public Warehousing Co.	0.258	0.002	0.8%	659	1.7%	1.4%	10.5	0.65	3.7%	1.58	6.2%	4.5%	516.74	131.44
▲	Mobile Telecommunications Co.	0.490	0.005	1.0%	2,120	5.4%	4.4%	10.2	1.73	5.1%	1.22	16.9%	4.5%	319.57	150.30
▲	Human Soft Holding Co.	2.761	0.031	1.1%	372	0.9%	0.8%	9.3	3.05	12.6%	0.50	32.7%	1.5%	28.68	73.95
▲	IFA Hotels & Resorts Co.	1.511	0.018	1.2%	346	0.9%	0.7%	26.0	10.83	1.6%	0.77	41.7%	(18.3%)	28.07	51.88
▼	Jazeera Airways Co.	1.138	(0.031)	(2.7%)	250	0.6%	0.5%	24.6	7.07	3.5%	0.71	28.7%	12.9%	42.68	42.44
▲	GFH Financial Group BSC	0.089	0.001	1.6%	339	0.9%	0.7%	9.3	1.12	5.2%	0.95	12.1%	(9.7%)	475.20	45.47
▲	Warba Bank	0.221	0.006	2.8%	994	2.5%	2.1%	44.4	2.96	0.0%	0.98	6.7%	137.1%	1,760.37	263.36
▲	Kuwait Telecommunication Co.	0.525	0.002	0.4%	524	1.3%	1.1%	16.7	2.18	6.7%	0.65	13.0%	(2.4%)	61.81	34.66
▲	Mezzan Holding Co.	0.838	0.017	2.1%	260	0.7%	0.5%	17.9	2.17	3.0%	0.45	12.1%	(6.9%)	39.72	35.17
▲	Integrated holding Co.	0.521	0.002	0.4%	132	0.3%	0.3%	19.2	2.03	4.8%	0.54	10.6%	13.3%	78.91	41.11
▼	Boursa Kuwait Securities Co.	2.558	(0.016)	(0.6%)	514	1.3%	1.1%	28.3	7.60	3.2%	0.94	26.9%	11.2%	20.71	55.76
▼	Ali Alghanim Sons Automotive Co.	1.031	(0.008)	(0.8%)	372	0.9%	0.8%	12.7	4.19	3.4%	0.48	32.9%	31.8%	100.39	121.51
▲	Beyout Investment Group Holding Co.	0.391	0.005	1.3%	117	0.3%	0.2%	14.0	2.20	0.0%	0.48	15.8%	(5.1%)	79.60	32.21
Subtotal- Premier Market Stocks		8,437.33	43.09	0.5%	39,317	100%	82%	17.4	1.72	3.37%		11.0%	7.6%	12,436.34	4,328.54
Rest of the Market					8,536		18%	11.3	0.96	1.98%		7.3%		17,728.42	3,809.22

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Wednesday, April 23, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.29	0.00%	1.06	0.059	0.003	11.8	0.065	0.029	(2.0%)	4,361,696	253,698	36.2%	0.7%
= Independent Petroleum Group	IPGK.KW	11.1	0.89	6.90%	0.25	0.555	0.000	100.3	0.675	0.456	17.3%	0	0	1.0%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	7.8	2.13	6.26%	0.19	1.083	0.083	105.1	1.090	0.737	20.3%	11,420	11,699	0.7%	27.2%
▲ The Energy House Co.	ENER.KW	NM	4.48	0.00%	0.72	0.251	0.025	11.4	0.350	0.071	69.6%	18,653,406	4,594,538	623.0%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.1	0.46	0.00%	0.22	0.140	0.001	35.5	0.173	0.103	(14.1%)	176,603	24,495	12.6%	4.6%
<b>Energy</b>		<b>10.1</b>	<b>1.29</b>	<b>6.58%</b>				<b>264.0</b>			<b>13.2%</b>	<b>23,203,125</b>	<b>4,884,430</b>		<b>10.2%</b>
▲ Kuwait Foundry Co.	KFDC.KW	5.8	2.49	1.96%	0.49	0.611	0.016	39.7	0.750	0.495	(1.9%)	209,220	125,415	7.3%	43.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	12.3	1.48	0.00%	0.73	0.704	0.005	376.5	0.720	0.560	8.3%	989,560	694,868	12.7%	12.0%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	11.7	2.60	7.00%	0.10	1.000	(0.047)	100.9	2.850	0.750	(19.9%)	3,200	3,200	0.0%	22.1%
<b>Basic Materials</b>		<b>11.7</b>	<b>2.49</b>	<b>4.48%</b>				<b>517.1</b>			<b>0.6%</b>	<b>1,201,980</b>	<b>823,483</b>		<b>14.9%</b>
▲ Specialities Group Holding Co.	SPEC.KW	19.9	0.97	1.12%	0.71	0.171	0.004	32.0	0.189	0.092	32.6%	4,125,394	701,266	66.6%	4.9%
▲ Kuwait Cement Co.	KCEM.KW	53.8	0.82	2.41%	0.62	0.242	0.003	172.5	0.285	0.169	6.6%	10	2	4.1%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	22.1	1.69	3.15%	0.98	2.200	0.080	458.0	2.160	1.176	22.2%	603,167	1,316,081	9.8%	7.6%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.4	2.04	3.99%	0.69	0.877	(0.002)	158.1	0.975	0.729	4.5%	821,239	720,136	19.8%	11.7%
▲ Kuwait Portland Cement Co.	PCEM.KW	18.3	1.11	5.93%	0.44	0.843	0.024	84.5	0.928	0.764	3.9%	231,526	194,021	2.3%	6.1%
▲ Shuaiba Industrial Co.	PAPE.KW	16.0	0.99	6.29%	0.23	0.188	0.003	18.7	0.225	0.159	(11.3%)	18,208	3,407	1.4%	6.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.98	0.00%	0.21	0.168	0.005	15.1	0.190	0.068	40.0%	40,688	6,635	41.5%	NM
▲ ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.58	0.074	0.004	24.5	0.101	0.052	(9.6%)	3,771,940	273,484	56.3%	NM
▼ National Industries Co.	NIBM.KW	11.4	0.74	5.19%	0.18	0.192	(0.008)	69.0	0.249	0.160	8.5%	3,752	750	1.4%	6.5%
▲ Equipment Holding Co.	EQUI.KW	NM	1.87	0.00%	1.01	0.064	0.005	5.1	0.090	0.025	(19.0%)	4,330,683	290,217	95.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	37.2	0.99	0.00%	0.25	0.098	0.002	29.3	0.134	0.090	(7.1%)	6,298,069	611,735	72.1%	2.7%
▲ Agility (PWC Logistics)	AGLT.KW	10.5	0.65	3.69%	1.58	0.258	0.002	658.5	0.328	0.203	4.5%	4,462,430	1,152,003	20.2%	6.2%
▲ National Cleaning Co.	CLEA.KW	11.6	0.44	0.00%	0.79	0.056	0.005	13.0	0.067	0.041	(7.9%)	31,792,477	1,669,603	70.0%	3.8%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.56	0.00%	0.78	0.055	0.000	15.3	0.068	0.039	(8.6%)	5,292,649	298,578	55.2%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.3	1.23	4.36%	0.48	0.336	0.004	43.7	0.389	0.256	(0.9%)	553	183	5.7%	12.0%
▲ Humansoft Holding Co.	HUMN.KW	9.3	3.05	12.62%	0.50	2.761	0.031	372.1	3.054	2.400	1.5%	975,808	2,708,187	21.3%	32.7%
▲ Gulf Franchising Co.	GFCI.KW	NM	4.28	0.00%	1.29	0.138	0.023	5.5	0.130	0.078	66.3%	92,935	11,692	0.8%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.6	1.75	4.86%	0.69	0.615	0.009	105.2	0.783	0.433	(5.4%)	890,663	542,668	19.1%	15.1%
▼ United Projects Group	UPAC.KW	61.2	0.55	0.00%	0.21	0.155	(0.001)	58.5	0.248	0.126	0.0%	38,435	5,986	0.8%	0.9%
▲ Mubarrad Holding Co.	MBRD.KW	10.6	0.75	5.41%	0.89	0.093	0.001	15.1	0.105	0.080	(1.6%)	435,940	40,342	26.6%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	19.2	2.03	4.80%	0.54	0.521	0.002	131.8	0.596	0.460	13.3%	315,647	164,489	31.2%	10.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.1	0.59	5.67%	0.15	0.088	0.000	31.8	0.096	0.081	3.4%	0	0	0.5%	3.9%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.08	6.48%	0.07	0.401	0.011	60.2	0.420	0.351	5.2%	14,405	5,620	5.6%	11.9%
<b>Industrials</b>		<b>15.6</b>	<b>1.08</b>	<b>4.86%</b>				<b>2,577.4</b>			<b>4.2%</b>	<b>64,556,618</b>	<b>10,717,086</b>		<b>6.5%</b>

# Boursa Kuwait Daily Bulletin

Wednesday, April 23, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.83	0.00%	0.28	0.101	(0.002)	21.1	0.126	0.096	(5.6%)	347,116	35,090		9.2%	NM
▲ Mezzan Holding Co.	MEZZ.KW	17.9	2.17	2.98%	0.45	0.838	0.017	260.4	1.114	0.708	(6.9%)	738,570	616,999		12.8%	12.1%
<b>Consumer Staples</b>		<b>17.9</b>	<b>1.50</b>	<b>2.98%</b>				<b>281.6</b>			<b>(6.8%)</b>	<b>1,085,686</b>	<b>652,089</b>			<b>6.6%</b>
▼ Advanced Technology Co.	ATCK.KW	NM	1.54	2.77%	0.02	0.722	(0.038)	108.3	0.821	0.389	85.6%	750	542		0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.797	0.000	161.4	0.800	0.619	0.0%	0	0		0.2%	13.3%
<b>Health Care</b>		<b>14.2</b>	<b>1.71</b>	<b>2.77%</b>				<b>269.7</b>			<b>22.7%</b>	<b>750</b>	<b>542</b>			<b>7.8%</b>
= Kuwait National Cinema Co.	KCIN.KW	8.4	1.22	5.96%	0.29	1.220	0.000	113.0	1.488	1.100	5.2%	0	0		0.2%	14.5%
= Kuwait Hotels Co.	KHOT.KW	13.1	1.96	0.00%	NA	0.228	0.000	12.9	0.365	0.133	31.0%	0	0		1.0%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.52	0.097	0.000	27.1	0.116	0.091	0.0%	0	0		0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	26.0	10.83	1.65%	0.77	1.511	0.018	346.4	2.583	0.813	(18.3%)	285,461	424,429		12.2%	41.7%
▲ Oula Fuel Marketing Co.	OULA.KW	34.7	2.89	0.94%	0.59	0.533	0.013	215.6	0.770	0.132	50.1%	3,452,137	1,830,844		660.9%	8.3%
▼ Kuwait Resorts Co.	MUNK.KW	11.4	0.82	2.18%	0.73	0.128	(0.001)	26.9	0.135	0.067	14.3%	233,240	28,944		16.4%	7.2%
▼ Jazeera Airways Co.	JAZK.KW	24.6	7.07	3.51%	0.71	1.138	(0.031)	250.4	1.194	0.810	12.9%	712,973	829,652		19.4%	28.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	26.7	1.55	2.19%	0.51	0.319	0.007	129.1	0.459	0.130	40.5%	563,646	180,143		31.0%	5.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	39.2	0.98	6.52%	0.21	0.121	0.002	13.9	0.193	0.097	7.1%	1,802,303	216,354		88.5%	2.5%
= Jiyad Holding Co	JIYAD.KW	NM	0.93	0.00%	0.72	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
= Al Eid Food Co.	ALEID.KW	13.0	1.45	5.70%	0.16	0.228	0.000	69.2	0.259	0.179	(12.0%)	1,524,186	349,291		32.5%	11.2%
▲ Palms Agro Production Co.	PAPK.KW	25.6	2.18	2.44%	0.36	0.244	0.016	12.8	0.393	0.147	8.9%	159,017	38,692		11.9%	8.5%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.7	4.19	3.36%	0.48	1.031	(0.008)	371.9	1.439	1.000	31.8%	1,572,823	1,640,547		27.8%	32.9%
<b>Consumer Discretionary</b>		<b>24.6</b>	<b>1.55</b>	<b>2.90%</b>				<b>1,592</b>			<b>10.4%</b>	<b>10,305,786</b>	<b>5,538,897</b>			<b>11.2%</b>
▲ Zain	ZAIN.KW	10.2	1.73	5.10%	1.22	0.490	0.005	2,120.3	0.501	0.425	4.5%	5,727,847	2,795,371		7.4%	16.9%
▲ National Mobile Telecom Co.	OORE.KW	10.7	0.94	8.48%	0.59	1.055	0.015	528.7	1.250	0.988	(0.9%)	116,108	121,574		1.4%	8.8%
▲ Kuwait Telecommunication Co.	STC.KW	16.7	2.18	6.67%	0.65	0.525	0.002	524.3	0.616	0.511	(2.4%)	637,411	333,086		6.2%	13.0%
▼ Hayat Communications Co.	DIGITUS.KW	NM	1.73	0.00%	0.90	0.088	(0.003)	7.7	0.105	0.059	26.1%	82,161	7,306		15.6%	NM
<b>Telecommunications</b>		<b>10.7</b>	<b>1.73</b>	<b>6.67%</b>				<b>3,181.0</b>			<b>2.4%</b>	<b>6,563,527</b>	<b>3,257,337</b>			<b>14.0%</b>
▼ National Bank of Kuwait	NBKK.KW	13.6	1.99	2.67%	1.21	0.936	(0.003)	8,183.2	1.028	0.800	9.7%	5,495,003	5,147,776		5.3%	14.6%
▲ Gulf Bank	GBKK.KW	22.6	1.63	2.93%	1.06	0.341	0.001	1,361.5	0.344	0.236	9.8%	4,497,793	1,533,378		22.3%	7.2%
▲ Commercial Bank of Kuwait	CBKK.KW	9.7	2.05	5.46%	0.35	0.699	0.001	1,531.7	0.852	0.452	25.5%	3,480	2,433		0.1%	21.1%
▲ Ahli Bank of Kuwait	ABKK.KW	14.4	1.20	3.29%	0.65	0.302	0.004	752.9	0.329	0.229	16.2%	3,261,141	983,333		10.2%	8.3%
▼ Kuwait International Bank	KIBK.KW	17.3	1.15	2.09%	1.00	0.223	(0.003)	398.8	0.228	0.150	28.0%	49,832,656	11,355,802		33.7%	6.6%
▲ Burgan Bank	BURG.KW	18.5	0.98	2.65%	1.08	0.226	0.001	860.2	0.235	0.168	35.0%	859,244	195,161		12.1%	5.3%
▲ Kuwait Finance House	KFH.KW	21.9	2.39	1.67%	1.36	0.714	0.005	13,192.7	0.750	0.644	(4.3%)	14,076,174	10,045,350		4.8%	10.9%
▲ Boubyan Bank	BOUK.KW	29.5	3.13	1.55%	1.04	0.647	0.007	2,853.8	0.657	0.485	21.1%	2,787,751	1,801,314		5.6%	10.6%
▲ Warba Bank	WARB.KW	44.4	2.96	0.00%	0.98	0.221	0.006	994.1	0.235	0.158	137.1%	17,518,493	3,849,616		39.1%	6.7%
<b>Banks</b>		<b>18.5</b>	<b>1.99</b>	<b>2.66%</b>				<b>30,128.9</b>			<b>9.4%</b>	<b>98,331,735</b>	<b>34,914,162</b>			<b>11.6%</b>

# Boursa Kuwait Daily Bulletin

Wednesday, April 23, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	9.1	0.65	7.05%	0.06	0.539	0.004	99.6	0.650	0.494	(8.6%)	25,305	13,428	1.8%	7.1%
= Gulf Insurance Group	GINS.KW	11.3	1.20	2.23%	0.08	1.029	0.000	292.0	2.000	1.029	(8.9%)	0	0	0.0%	10.7%
▼ Ahleiah Insurance Co.	AINS.KW	7.6	1.12	1.88%	0.14	0.733	(0.008)	173.0	0.876	0.612	(10.8%)	5,546	4,423	0.5%	14.7%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	7.0	0.91	7.22%	0.40	0.161	0.000	39.4	0.170	0.108	(1.8%)	30,294	4,907	3.7%	13.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.5	1.30	2.59%	0.11	0.384	0.004	119.4	0.462	0.288	13.6%	28,600	10,313	0.3%	15.4%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.97	0.00%	0.45	0.177	0.007	18.9	0.247	0.118	6.6%	566,990	100,984	23.3%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	75.9	1.02	0.00%	0.50	0.039	0.001	4.3	0.069	0.035	(25.8%)	1,429,545	57,187	101.2%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.5%
<b>Insurance</b>		<b>8.5</b>	<b>1.07</b>	<b>4.82%</b>				<b>775.1</b>			<b>(5.9%)</b>	<b>2,086,280</b>	<b>191,242</b>		<b>11.3%</b>
▲ Sokouk Holding Co.	SHCK.KW	9.4	0.91	0.00%	1.12	0.053	0.002	30.0	0.068	0.043	3.6%	4,026,486	210,199	82.7%	9.7%
▲ Kuwait Real Estate Co.	KREK.KW	24.9	1.96	0.00%	0.97	0.332	0.004	333.4	0.348	0.199	29.7%	14,378,660	4,759,943	119.6%	7.9%
▲ United Real Estate Co.	UREK.KW	49.4	1.28	0.00%	0.54	0.193	0.003	251.3	0.212	0.043	69.3%	1,046,927	199,325	25.1%	2.6%
▲ National Real Estate Co.	NREK.KW	16.0	0.40	0.00%	1.25	0.080	0.000	149.4	0.100	0.069	3.1%	5,468,340	440,291	16.3%	2.5%
▲ Salhia Real Estate Co.	SREK.KW	19.8	1.37	3.42%	0.37	0.422	0.001	250.5	0.465	0.398	5.8%	1,637,156	692,162	15.1%	6.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	8.9	0.54	4.85%	0.19	0.343	0.003	137.7	0.399	0.328	(7.3%)	1,000	343	1.1%	6.0%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.1	0.42	6.98%	0.44	0.285	(0.015)	59.6	0.324	0.235	5.2%	5,010	1,428	1.5%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	20.2	0.81	2.89%	1.16	0.086	0.002	32.2	0.096	0.055	23.7%	14,803,553	1,278,277	145.6%	4.0%
= AL-Enma'a Real Estate Co.*	ENMA.KW	11.5	0.57	0.00%	0.68	0.073	0.000	25.5	0.102	0.043	(11.8%)	435,620	31,608	27.2%	5.0%
▼ Mabanee Co.	MABK.KW	17.7	1.72	1.79%	1.02	0.780	(0.001)	1,153.5	0.846	0.719	8.5%	1,415,396	1,105,979	5.5%	9.7%
▲ Injazzat Real Estate Development Co.	INJA.KW	12.0	0.60	4.57%	0.25	0.107	0.004	36.2	0.109	0.093	5.9%	100,112	10,026	3.6%	5.0%
= The Commercial Real Estate Co.	TIJK.KW	18.9	0.99	1.82%	0.64	0.157	0.000	294.8	0.213	0.120	6.1%	3,728,264	584,289	14.3%	5.3%
▲ Sanam Real Estate Co.	SANK.KW	23.1	2.01	0.00%	0.45	0.215	0.003	23.7	0.237	0.161	(1.4%)	54,542	11,649	42.3%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	12.9	0.61	5.52%	0.67	0.091	0.001	37.6	0.100	0.069	0.1%	701,613	63,459	29.6%	4.7%
▲ Aqar Real Estate Investment Co.	AQAR.KW	18.2	0.58	3.93%	0.04	0.076	0.000	17.7	0.094	0.053	2.7%	7,875	583	34.0%	3.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.26	0.00%	0.42	0.034	0.000	6.3	0.047	0.028	(5.4%)	103,014	3,508	15.0%	NM
▲ MAZAYA Holding Co.	MAZA.KW	28.9	0.75	0.00%	1.05	0.065	0.000	35.1	0.080	0.055	(12.0%)	1,718,928	112,589	32.6%	2.6%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.1	0.61	7.15%	0.51	0.070	0.001	25.9	0.078	0.054	4.8%	432,416	30,120	31.6%	5.0%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	17.2	0.83	0.00%	0.20	0.096	0.000	29.9	0.127	0.076	(14.3%)	3,718,586	372,732	7.5%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.32	0.00%	0.44	0.100	0.001	25.4	0.125	0.060	13.3%	512,535	50,610	76.8%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.5	1.72	0.00%	0.69	0.156	0.003	50.2	0.179	0.118	28.9%	5,328,906	829,552	57.7%	20.2%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	32.2	1.91	1.79%	1.10	0.168	0.013	99.5	0.225	0.049	108.2%	46,206,844	7,527,418	771.4%	5.9%
▲ MENA Real Estate Co. *	MENK.KW	10.8	1.33	0.00%	0.86	0.118	0.003	16.1	0.332	0.036	(22.4%)	9,242,438	1,092,129	207.6%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	2.31	0.00%	0.46	0.290	0.040	40.2	0.256	0.041	365.5%	18,736,517	5,694,226	102.0%	NM
▲ Mashaer Holding Co.	MASHAER.KW	9.7	0.86	0.00%	0.50	0.079	0.004	12.7	0.105	0.056	1.8%	4,496,338	352,122	87.6%	8.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.20	0.00%	0.36	0.041	0.001	4.1	0.046	0.024	3.0%	3,894,505	161,113	64.1%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	26.0	2.48	0.00%	0.08	0.300	(0.010)	18.0	0.344	0.112	47.1%	1,984,756	612,947	36.4%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	7.3	0.96	0.00%	NA	0.117	0.019	17.1	0.141	0.083	8.3%	2,513,011	281,823	3.4%	13.0%
= Osos Holding Group Co.	OSOS.KW	6.3	0.95	0.00%	0.34	0.130	0.000	14.2	0.147	0.075	4.0%	0	0	5.0%	15.1%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.133	0.000	26.7	1.190	1.045	0.6%	30,590	34,674	9.8%	NA
<b>Real Estate</b>		<b>16.0</b>	<b>0.95</b>	<b>3.68%</b>				<b>3,254.6</b>			<b>13.7%</b>	<b>146,729,938</b>	<b>26,545,123</b>		<b>5.6%</b>



## Boursa Kuwait Daily Bulletin

Wednesday, April 23, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Kuwait Investment Co.	KINV.KW	7.1	0.71	7.98%	0.95	0.162	0.003	89.3	0.200	0.143	(6.4%)	4,600,389	744,536	26.0%	9.9%
= Commercial Facilities Co.	FACI.KW	11.6	0.85	6.86%	0.52	0.275	0.000	139.7	0.283	0.169	12.7%	866,903	238,624	5.3%	7.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	27.5	2.09	0.00%	1.23	0.459	0.003	220.4	0.494	0.219	20.8%	2,361,416	1,084,705	115.9%	7.6%
= National Investment Co.	NINV.KW	16.3	1.00	8.86%	1.32	0.248	0.000	197.7	0.276	0.214	(2.4%)	7,166,623	1,781,609	29.2%	6.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.0	0.72	0.00%	0.80	0.091	(0.000)	453.7	0.134	0.087	(4.5%)	7,875,155	718,616	14.7%	2.5%
▲ Coast Invest. & Development Co.	COAS.KW	68.6	0.64	0.00%	1.23	0.065	0.003	30.0	0.089	0.056	(11.0%)	693,054	44,509	11.7%	0.9%
▲ The Securities House Co.	SECH.KW	19.1	0.71	0.00%	1.20	0.071	0.003	28.5	0.100	0.050	(1.7%)	4,646,168	326,278	53.0%	3.7%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	16.7	1.37	1.06%	1.04	0.273	0.006	235.9	0.305	0.161	3.0%	17,712,844	4,791,224	162.4%	8.2%
= Kuwait Financial Centre	MARKZ.KW	16.0	0.66	4.93%	0.80	0.141	0.000	71.2	0.167	0.109	(6.6%)	1,558,105	221,523	12.9%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	10.0	1.42	0.00%	0.56	0.153	0.002	33.7	0.337	0.069	(42.9%)	1,254,115	193,212	129.5%	14.2%
▲ First Investment Co.	OLAK.KW	8.5	0.69	0.00%	1.10	0.044	0.000	19.7	0.055	0.032	(5.4%)	5,818,516	255,992	41.0%	8.2%
▲ Gulf Investment House	GIHK.KW	NM	7.54	0.00%	0.91	0.837	0.030	340.2	0.840	0.349	34.3%	6,231,632	5,047,836	8.4%	9.1%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.1	0.99	4.87%	1.28	0.154	(0.003)	102.3	0.176	0.138	(1.9%)	6,366,550	978,129	57.8%	10.9%
▲ Bayan Investment Co.	BAYK.KW	7.1	1.03	0.00%	0.76	0.059	0.001	13.4	0.087	0.037	(7.8%)	2,313,430	135,346	29.6%	14.5%
▲ Osoul Investment Co.	OSUL.KW	18.5	1.52	6.45%	0.42	0.155	0.006	19.6	0.187	0.073	12.3%	1,198,620	183,194	43.3%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.85	0.00%	0.38	0.154	(0.008)	47.6	0.171	0.063	20.3%	679,869	104,980	18.8%	NM
= Kamco Investment Co.	KAMC.KW	9.0	0.63	4.35%	0.61	0.115	0.000	39.4	0.146	0.091	(6.5%)	1,007,406	115,640	21.4%	7.0%
▼ National International Holding Co.	NIHK.KW	22.9	0.97	0.00%	0.75	0.160	(0.002)	37.5	0.498	0.087	(53.9%)	7,495,060	1,204,595	170.9%	4.2%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.29	0.00%	0.64	0.230	0.008	51.4	0.352	0.092	(3.8%)	2,119,756	500,860	40.1%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	1.03	0.00%	0.31	0.112	0.006	23.2	0.142	0.076	0.0%	15,034,018	1,683,789	82.4%	0.7%
▲ Al-Deera Holding	DEER.KW	11.8	1.25	1.29%	0.87	0.388	0.005	40.1	0.518	0.294	2.4%	3,583,170	1,397,367	86.4%	10.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.42	0.00%	1.90	0.113	(0.002)	43.3	0.128	0.073	1.8%	41,429,878	4,852,545	93.5%	0.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.29	0.00%	1.03	0.014	(0.000)	4.4	0.023	0.012	(8.6%)	173,700	2,434	9.7%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.4	0.91	8.73%	1.21	0.283	0.001	144.4	0.356	0.213	(2.1%)	2,258,801	631,343	19.7%	26.6%
= Tamdeen Investment Co.	TAMI.KW	7.4	0.30	6.39%	0.36	0.747	0.000	100.5	1.168	0.311	(23.4%)	0	0	0.3%	4.1%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	22.1	0.93	0.00%	0.53	0.061	0.002	10.7	0.059	0.031	2.7%	1,509,833	96,535	3.6%	4.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.42	0.00%	0.65	0.036	(0.001)	29.0	0.048	0.029	(15.0%)	5,799,773	208,968	19.8%	0.4%
= Rasiyat Holding Co.	RASIYAT.KW	55.5	4.32	0.00%	NA	0.357	0.000	53.6	0.407	0.305	(6.1%)	1,508,483	535,691	55.1%	7.8%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.36	0.00%	1.03	0.049	0.003	51.8	0.076	0.043	(21.7%)	11,779,112	576,902	16.9%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.51	0.00%	1.36	0.037	(0.000)	16.0	0.050	0.027	0.8%	22,679,909	856,778	63.1%	NM
▲ National Industries Group	NIND.KW	10.3	1.11	3.95%	1.41	0.253	0.001	609.7	0.278	0.202	2.0%	3,561,150	904,198	17.7%	10.7%
▲ Warba Capital Holding Co.	WARBACAP.KW	14.5	2.73	0.00%	0.56	0.258	0.001	7.7	0.354	0.126	3.6%	224,160	57,435	259.1%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0	15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.64	0.00%	0.80	0.054	0.001	32.9	0.059	0.032	19.8%	5,808,516	312,232	84.2%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.49	0.00%	0.12	0.045	0.003	7.5	0.068	0.032	0.9%	286,418	12,744	8.8%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	6.5	2.63	4.78%	0.21	0.226	0.000	254.7	0.287	0.195	(10.7%)	540,110	121,158	5.3%	40.4%
▲ GFH Financial Group	GFH.KW	9.3	1.12	5.20%	0.95	0.089	0.001	339.2	0.112	0.079	(9.7%)	2,438,183	215,315	12.4%	12.1%
▼ Inovent	INOV.KW	NM	0.75	0.00%	0.86	0.102	(0.001)	31.3	0.188	0.073	(13.6%)	24,222,659	2,551,125	148.4%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	26.3	0.58	4.48%	0.07	0.067	0.001	13.1	0.079	0.053	2.0%	588,915	38,778	9.9%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.8	0.59	4.39%	0.55	0.068	0.000	18.0	0.077	0.053	(1.7%)	576,191	38,884	21.0%	4.6%
▼ Boursa Kuwait Securities Co	BOURSA.KW	28.3	7.60	3.21%	0.94	2.558	(0.016)	513.6	2.989	1.884	11.2%	306,998	786,777	10.3%	26.9%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	14.0	2.20	0.00%	0.46	0.391	0.005	117.3	0.535	0.355	(5.1%)	1,612,639	627,925	26.5%	15.8%
Financial Services		14.0	1.03	4.87%				4,832.7			(1.4%)	227,888,227	35,180,332		7.4%

Boursa Kuwait Daily Bulletin

Wednesday, April 23, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.38	0.00%	0.26	0.163	(0.001)	16.3	0.263	0.132	14.0%	207,742	33,572	69.3%	NM
Technology		NM	1.38	0.00%				16.3			14.0%	207,742	33,572		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.6	1.20	1.36%	0.55	0.147	0.000	161.7	0.173	0.137	(2.6%)	597,439	88,036	7.2%	6.8%
Utilities		17.6	1.20	1.36%				161.7			(2.6%)	597,439	88,036		6.8%

Boursa Kuwait	13.89	1.20	2.4%		47,852.6		7.25%	582,758,833	122,826,331		10.0%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.290	365.5%
Warba Bank	0.221	137.1%
Kuwait Business Town Real Estate Co.	0.168	108.2%
Advanced Technology Co.	0.722	85.6%
The Energy House Co.	0.251	69.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.168	4,569,618,568
Oula Fuel Marketing Co.	0.533	2,673,866,993
Warba Bank	0.221	1,760,372,229
Arzan Financial Group For Fin. & Invest.	0.273	1,403,199,049
Kuwait Real Estate Co.	0.332	1,201,507,812

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.160	(53.9%)
Kuwait & M.E. Financial Inv. Co.	0.153	(42.9%)
Wethaq Takaful Insurance Co.	0.039	(25.8%)
Tamdeen Investment Co.	0.747	(23.4%)
MENA Real Estate Co.	0.118	(22.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.533	1,609,850,603
Kuwait Business Town Real Estate Co.	0.168	679,583,095
Kuwait Finance House	0.714	673,059,857
National Bank of Kuwait	0.936	455,456,148
Arzan Financial Group For Fin. & Invest.	0.273	397,643,663

\* Different Fiscal Year Company

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