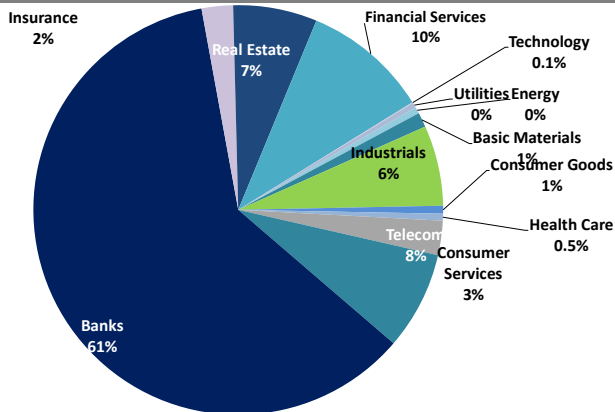


Boursa Kuwait Daily Report

April 23, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,473.6	19.6	11.0%
2- National Bank of Kuwait	7,219.0	12.9	14.4%
3- Boubayan Bank	2,478.5	30.8	9.4%
4- Zain	2,124.6	9.9	17.3%
5- Mabane Co.	1,107.8	17.0	10.5%
6- Commercial Bank of Kuwait	989.5	8.9	16.8%
7- Gulf Bank	981.0	13.8	8.7%
8- Agility (PWC Logistics)	791.2	9.5	4.7%
9- Burgan Bank	658.7	15.1	5.1%
10- Kuwait Projects Co.(Holding)	650.3	21.7	4.9%
Total	28,474	15.43	11.1%

*: ROE is calculated based on FY2023 net profit & shareholders' equity as of 31-December-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.198	0.084	73.7%
Credit Rating & Collection Co.	0.046	0.011	31.4%
The Energy House Co.	0.121	0.020	20.2%
Palms Agro Production Co.	0.179	0.029	19.3%
Sanam Real Estate Co.	0.189	0.017	9.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Human Soft Holding Co.	2.899	(0.315)	(9.8%)
Kuwait Real Estate Holding Co.	0.030	(0.003)	(9.4%)
Equipment Holding Co.	0.029	(0.002)	(5.2%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.744	(0.039)	(5.0%)
Kuwait & Gulf Link Transport Co.	0.042	(0.002)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.310	(0.3%)	20,707,128
Kuwait Finance House	0.731	0.0%	12,715,991
Gulf Bank	0.258	0.4%	12,693,908
Kuwait International Bank	0.160	1.3%	7,316,639
National Real Estate Co.	0.098	(1.4%)	7,203,096

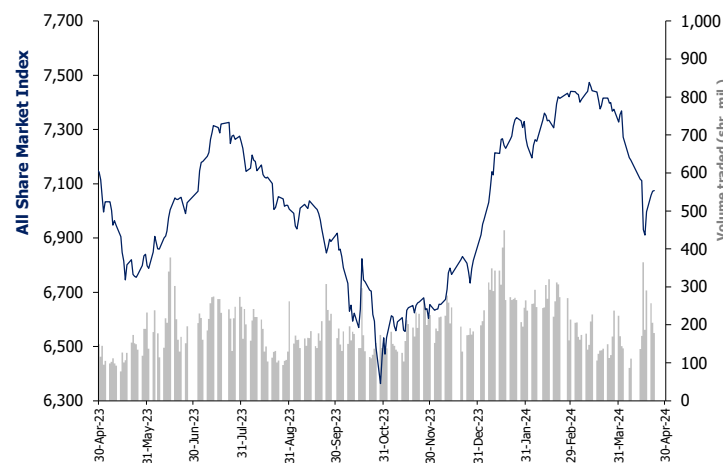
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,142.4	▲	0.0%	(6.1%)	1.6%
Energy	205.7	▲	0.4%	(2.4%)	7.4%
Basic Materials	478.1	▲	1.1%	7.1%	12.8%
Industrials	2,612.6	▼	(1.4%)	(25.7%)	(15.4%)
Consumer Staples	252.6	▲	0.3%	5.3%	26.8%
Health Care	222.7	▼	(3.4%)	44.8%	(4.0%)
Consumer Discretionary	1,123.9	▼	(0.0%)	(5.3%)	3.5%
Telecommunications	3,182.6	▲	0.1%	(2.3%)	(5.7%)
Banks	25,022.4	▲	0.1%	(6.1%)	2.2%
Insurance	1,021.9	▲	1.0%	(0.7%)	11.8%
Real Estate	2,726.0	▲	0.6%	(1.1%)	5.6%
Financial Services	4,099.6	▲	0.3%	(1.9%)	9.9%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	168.3	▲	0.7%	(9.5%)	(11.6%)

Market Breadth	 63	 43	 39		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,719.77	0.1	0.0%	(3.9%)	3.2%
Main 50 Index	5,779.40	0.7	0.0%	(1.6%)	5.3%
Main Market Index	5,930.31	13.5	0.2%	(0.9%)	6.5%
All Share Market Index	7,074.70	2.8	0.0%	(3.4%)	3.8%
Market Cap (KWD Mn)	41,142.36	16.0	0.0%	(6.1%)	1.6%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	177.8	(26.8)	(13.1%)	226.6	134.5
Value Traded (KWD Mn)	53.7	(2.10)	(3.8%)	57.6	41.7
No. of Trades	17,935	2,288	14.6%	14,005	8,789

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.731	0.0%	9,324,853
Agility (PWC Logistics)	0.310	(0.3%)	6,471,800
National Bank of Kuwait	0.867	0.2%	5,089,777
Boubayan Petrochemicals Co.	0.675	1.2%	3,369,933
Gulf Bank	0.258	0.4%	3,269,495

Boursa Kuwait - Premier Market

Tuesday, April 23, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.867	0.002	0.2%	7,219	21.2%	17.5%	12.9	1.86	2.9%	1.20	14.4%	1.8%	305.53	289.82
▲	Gulf Bank	0.258	0.001	0.4%	981	2.9%	2.4%	13.8	1.20	4.7%	1.08	8.7%	(3.6%)	468.23	134.25
▼	Ahli Bank	0.232	(0.001)	(0.4%)	578	1.7%	1.4%	12.8	0.93	3.9%	0.64	7.3%	4.5%	110.65	28.27
▲	Kuwait International Bank	0.160	0.002	1.3%	265	0.8%	0.6%	13.9	0.79	2.9%	0.99	5.7%	6.7%	454.61	74.31
▼	Burgan Bank	0.182	(0.001)	(0.5%)	659	1.9%	1.6%	15.1	0.76	3.3%	1.05	5.1%	11.1%	247.28	48.40
=	Kuwait Finance House	0.731	0.000	0.0%	11,474	33.7%	27.9%	19.6	2.16	1.4%	1.40	11.0%	7.8%	848.83	658.97
▼	Boubyan Bank	0.590	(0.002)	(0.3%)	2,478	7.3%	6.0%	30.8	2.90	1.4%	1.04	9.4%	4.2%	139.51	87.03
▼	Kuwait Investment Co.	0.179	(0.005)	(2.7%)	94	0.3%	0.2%	13.4	0.81	5.6%	0.91	6.1%	40.9%	570.68	103.73
▼	National Investments Co	0.247	(0.001)	(0.4%)	197	0.6%	0.5%	47.6	1.14	6.1%	1.31	2.4%	3.3%	327.76	91.34
▼	Kuwait Projects Co. (Holding)	0.130	(0.002)	(1.5%)	650	1.9%	1.6%	21.7	1.06	0.0%	0.77	4.9%	23.8%	742.75	89.71
▲	Arzan Financial Group for Financing & In	0.199	0.002	1.0%	160	0.5%	0.4%	22.7	1.36	1.9%	1.01	6.0%	(5.2%)	650.77	146.62
▲	Aayan Leasing and Investment	0.170	0.003	1.8%	113	0.3%	0.3%	9.1	1.15	4.4%	1.29	12.6%	(2.3%)	377.63	67.91
▲	Al Imtiaz Investment Group	0.046	0.000	0.2%	49	0.1%	0.1%	NM	0.30	0.0%	1.04	NM	(18.6%)	158.07	9.03
▼	Kuwait Real Estate Co.	0.218	(0.007)	(3.1%)	208	0.6%	0.5%	18.4	1.50	1.3%	0.96	8.1%	6.3%	667.27	151.77
=	Salhia Real Estate Co.	0.430	0.000	0.0%	255	0.8%	0.6%	15.9	1.42	3.4%	0.35	8.9%	10.1%	69.51	31.62
▲	Mabane Co.	0.794	0.001	0.1%	1,108	3.3%	2.7%	17.0	1.79	1.8%	1.05	10.5%	(0.2%)	152.37	122.97
▲	The Commercial Real Estate Co.	0.129	0.007	5.7%	233	0.7%	0.6%	16.2	0.80	2.2%	0.62	5.0%	26.5%	383.29	46.12
▲	National Industries Group (Holding)	0.220	0.002	0.9%	505	1.5%	1.2%	20.3	1.01	2.3%	1.41	5.0%	7.8%	416.64	94.77
▲	Gulf Cable and Electrical Industries	1.270	0.012	1.0%	264	0.8%	0.6%	12.6	1.15	5.1%	1.01	9.1%	(3.1%)	22.84	32.24
▲	Heavy Engineering Industries and Shipbu	0.845	0.020	2.4%	152	0.4%	0.4%	21.4	2.06	3.6%	0.69	9.6%	3.0%	37.61	31.64
▲	Boubyan Petrochemical Co.	0.675	0.008	1.2%	361	1.1%	0.9%	14.3	1.40	8.8%	0.73	9.8%	15.4%	73.83	45.33
▼	Agility Public Warehousing Co.	0.310	(0.001)	(0.3%)	791	2.3%	1.9%	9.5	0.45	3.1%	1.58	4.7%	(39.1%)	846.01	375.30
=	Mobile Telecommunications Co.	0.491	0.000	0.0%	2,125	6.2%	5.2%	9.9	1.71	5.1%	1.25	17.3%	(3.2%)	261.17	132.48
▼	Human Soft Holding Co.	2.899	(0.315)	(9.8%)	391	1.1%	0.9%	9.4	3.08	12.0%	0.50	32.9%	(10.0%)	11.20	37.51
=	ALAFCO Aviation Lease and Finance Co.	0.210	0.000	0.0%	200	0.6%	0.5%	NM	0.93	0.0%	0.85	NM	16.7%	48.13	9.84
▼	Jazeera Airways Co.	1.170	(0.001)	(0.1%)	257	0.8%	0.6%	42.0	10.10	0.0%	0.70	24.0%	(15.8%)	26.67	31.15
▼	GFH Financial Group BSC	0.079	(0.000)	(0.1%)	276	0.8%	0.7%	8.7	0.91	5.8%	0.95	10.4%	3.5%	472.94	39.64
▲	Warba Bank	0.184	0.002	1.1%	379	1.1%	0.9%	19.3	1.20	1.6%	0.98	6.2%	(1.1%)	227.66	42.94
▲	Kuwait Telecommunication Co.	0.537	0.003	0.6%	536	1.6%	1.3%	16.4	2.20	6.5%	0.65	13.4%	(4.6%)	43.87	25.95
▲	Mezzan Holding Co.	0.742	0.004	0.5%	231	0.7%	0.6%	20.1	2.10	2.7%	0.46	10.4%	29.0%	46.92	29.61
▼	Integrated holding Co.	0.510	(0.004)	(0.8%)	129	0.4%	0.3%	31.5	2.08	2.9%	0.50	6.6%	0.0%	51.57	27.02
▲	Boursa Kuwait Securities Co.	1.950	0.070	3.7%	392	1.2%	1.0%	24.8	6.10	3.8%	0.91	24.6%	13.1%	16.15	32.25
▲	Ali Alghanim Sons Automotive Co.	1.107	0.007	0.6%	303	0.9%	0.7%	10.7	3.68	3.1%	0.48	34.5%	4.8%	31.86	36.51
Subtotal- Premier Market Stocks		7,719.77	0.09	0.0%	34,012	100%	83%	16.2	1.36	3.43%		10.2%	3.2%	9,309.80	3,206.06
Rest of the Market					7,130		17%	11.2	0.79	2.26%		6.1%		7,457.05	1,055.30

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, April 23, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.67	0.00%	1.02	0.030	0.001	6.0	0.041	0.028	(1.3%)	708,863	21,474	13.3%	NM
= Independent Petroleum Group	IPGK.KW	10.8	0.84	6.18%	0.25	0.465	0.000	84.1	0.520	0.410	10.7%	0	0	1.0%	7.8%
= National Petroleum Services Co.	NAPS.KW	9.0	1.86	6.06%	0.17	0.800	0.000	77.6	0.850	0.724	(0.4%)	0	0	0.4%	20.6%
▲ The Energy House Co.	ENER.KW	NM	1.78	0.00%	0.69	0.121	0.020	5.5	0.254	0.057	92.1%	200	24	5.5%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.33	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.2	0.35	0.00%	0.18	0.104	(0.001)	26.4	0.130	0.092	17.0%	428,351	45,024	33.7%	3.8%
Energy		9.2	0.76	6.12%				205.7			7.4%	1,137,414	66,521		5.9%
▲ Kuwait Foundry Co.	KFDC.KW	6.5	2.58	6.38%	0.50	0.549	0.011	39.7	0.605	0.404	32.9%	4,400	2,409	4.9%	39.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	14.3	1.40	8.84%	0.73	0.675	0.008	361.0	0.667	0.573	15.4%	5,006,642	3,369,933	13.8%	9.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.6	2.18	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	0	0	0.0%	22.7%
Basic Materials		9.6	2.18	6.52%				478.1			12.8%	5,011,042	3,372,342		12.7%
= Specialities Group Holding Co.	SPEC.KW	9.6	0.60	4.17%	0.68	0.114	0.000	19.4	0.120	0.102	10.7%	169,829	19,292	40.6%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	74.0	0.68	2.67%	0.60	0.182	(0.002)	129.8	0.222	0.133	35.8%	710,347	129,669	32.8%	0.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.6	1.15	5.07%	1.01	1.270	0.012	264.4	1.540	1.244	(3.1%)	544,594	684,996	11.0%	9.1%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.4	2.06	3.55%	0.69	0.845	0.020	152.3	0.890	0.775	3.0%	405,766	340,727	20.9%	9.6%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.0	1.23	7.69%	0.45	0.910	0.004	91.2	0.926	0.837	8.3%	47,098	42,876	2.0%	8.8%
▲ Shuaiba Industrial Co.	PAPE.KW	11.8	0.90	7.49%	0.22	0.171	0.001	17.0	0.230	0.154	8.2%	23,999	4,066	21.2%	7.6%
▲ Metal & Recycling Co.	MRCK.KW	34.0	1.11	0.00%	0.19	0.095	0.006	8.5	0.117	0.081	13.9%	60,660	5,288	2.5%	3.2%
= ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	17.7	0.79	5.28%	0.20	0.189	0.000	67.9	0.189	0.154	20.4%	0	0	1.4%	4.5%
▼ Equipment Holding Co.	EQUI.KW	NM	0.65	0.00%	0.94	0.029	(0.002)	2.3	0.036	0.029	0.3%	1,040,412	30,402	7.5%	NM
▲ National Co. for Consumer Industries	NCCI.KW	24.9	1.14	0.00%	0.22	0.109	0.001	32.7	0.121	0.104	2.8%	2,037,112	222,826	56.1%	4.6%
▼ Agility (PWC Logistics)	AGLT.KW	9.5	0.45	3.07%	1.58	0.310	(0.001)	791.2	0.368	0.269	(39.1%)	20,707,128	6,471,800	33.1%	4.7%
= National Cleaning Co.	CLEA.KW	22.9	0.37	0.00%	0.76	0.045	0.000	10.4	0.059	0.038	15.4%	116,698	5,135	18.6%	1.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.48	0.00%	0.76	0.042	(0.002)	11.6	0.070	0.044	(19.8%)	105,250	4,477	7.6%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	13.6	1.05	5.13%	0.47	0.285	0.000	33.8	0.297	0.233	21.8%	37,776	10,501	6.6%	7.7%
▼ Humansoft Holding Co.	HUMN.KW	9.4	3.08	12.02%	0.50	2.899	(0.315)	390.7	3.428	3.125	(10.0%)	620,456	1,815,763	8.3%	32.9%
= Gulf Franchising Co.	GFCI.KW	NM	2.12	0.00%	NA	0.082	0.000	3.3	0.143	0.051	44.2%	0	0	5.0%	NM
= Combined Group Contracting Co.	CGCK.KW	8.4	1.36	6.75%	0.69	0.443	0.000	75.8	0.464	0.410	(2.0%)	436,353	193,258	34.1%	16.2%
▲ United Projects Group	UPAC.KW	34.0	0.50	0.00%	0.20	0.138	0.008	52.1	0.220	0.112	(22.9%)	8,551	1,154	1.5%	1.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.93	0.00%	0.85	0.210	0.000	199.9	0.215	0.178	16.7%	225,010	47,038	5.1%	NM
= Mubarrad Holding Co.	MBRD.KW	7.0	0.64	6.06%	0.90	0.083	0.000	13.5	0.089	0.079	0.7%	108,589	8,694	13.1%	9.2%
▼ Integrated holding Co.	INTEGRATED.KW	31.5	2.08	2.94%	0.50	0.510	(0.004)	129.0	0.555	0.480	0.0%	611,955	313,340	20.4%	6.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.0	0.66	5.39%	0.14	0.092	0.000	33.4	0.100	0.092	(3.2%)	0	0	0.0%	4.4%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.3	1.09	4.81%	0.07	0.374	0.000	56.1	0.375	0.324	15.4%	47,108	17,509	5.3%	11.7%
Industrials		14.0	0.91	5.13%				2,612.6			(15.4%)	28,064,691.0	10,368,810		5.2%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.72	0.00%	0.28	0.105	(0.002)	22.0	0.126	0.098	7.1%	40,850	4,289	12.1%	0.4%
▲ Mezzan Holding Co.	MEZZ.KW	20.1	2.10	2.69%	0.46	0.742	0.004	230.6	0.770	0.547	29.0%	148,737	110,064	15.1%	10.4%
Consumer Staples		20.1	1.41	2.69%				252.6			26.8%	189,587	114,354		8.2%
= Advanced Technology Co.	ATCK.KW	14.3	1.00	4.17%	0.01	0.480	0.000	72.0	0.481	0.438	2.3%	0	0	0.0%	7.0%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.1	2.12	0.00%	0.07	0.744	(0.039)	150.7	0.800	0.262	(6.4%)	2,723,930	2,170,438	3.1%	21.1%
Health Care		12.2	1.56	4.17%				222.7			(4.0%)	2,723,930	2,170,438		14.0%
▼ Kuwait National Cinema Co.	KCIN.KW	11.8	1.47	5.39%	0.31	1.349	(0.019)	124.9	1.493	1.091	12.7%	500	655	0.4%	12.5%
= Kuwait Hotels Co.	KHOT.KW	11.1	1.78	0.00%	NA	0.178	0.000	10.0	0.228	0.163	4.1%	0	0	0.1%	16.0%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.80	0.00%	0.55	0.107	(0.004)	29.9	0.122	0.088	18.9%	134,926	15,238	9.7%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	13.5	10.40	0.00%	0.73	1.023	(0.007)	187.6	1.298	0.712	27.9%	841,661	871,825	36.1%	77.1%
▲ Oula Fuel Marketing Co.	OULA.KW	12.2	0.81	3.57%	0.44	0.140	0.002	56.6	0.155	0.132	1.4%	50,135	6,977	0.9%	6.7%
▼ Kuwait Resorts Co.	MUNK.KW	11.4	0.55	2.43%	0.73	0.076	(0.002)	15.4	0.085	0.068	7.8%	79,940	6,134	18.9%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	42.0	10.10	0.00%	0.70	1.170	(0.001)	257.4	1.427	0.955	(15.8%)	184,557	216,126	12.1%	24.0%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.6	0.79	3.60%	0.45	0.139	(0.001)	56.2	0.160	0.135	1.5%	11,185	1,553	0.9%	5.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	14.5	0.97	6.36%	0.14	0.124	0.001	14.2	0.151	0.095	29.2%	959,878	118,419	172.0%	6.7%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.89	0.00%	0.76	0.019	(0.001)	3.5	0.023	0.019	5.5%	5,370,459	105,565	24.3%	NM
▲ Al Eid Food Co.	ALEID.KW	17.2	2.29	2.75%	0.14	0.182	0.002	55.2	0.206	0.175	1.7%	1,081,834	195,104	21.6%	13.3%
▲ Palms Agro Production Co.	PAPK.KW	46.5	1.68	2.21%	0.35	0.179	0.029	9.4	0.381	0.062	121.0%	1,592,751	304,512	31.1%	3.6%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.7	3.68	3.12%	0.48	1.107	0.007	303.4	1.218	1.054	4.8%	343,990	378,642	NA	34.5%
Consumer Discretionary		13.5	1.47	3.35%				1,124			3.5%	10,651,816	2,220,750		4.8%
= Zain	ZAIN.KW	9.9	1.71	5.09%	1.25	0.491	0.000	2,124.6	0.534	0.468	(3.2%)	3,853,695	1,894,828	6.0%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.1	0.87	13.57%	0.60	1.026	0.001	514.2	1.558	1.000	(15.7%)	26,842	27,387	2.5%	12.3%
▲ Kuwait Telecommunication Co.	STC.KW	16.4	2.20	6.52%	0.65	0.537	0.003	536.3	0.621	0.531	(4.6%)	279,023	149,489	4.4%	13.4%
▲ Hayat Communications Co.	HAYK.KW	NM	0.83	0.00%	0.95	0.086	0.003	7.5	0.110	0.076	1.3%	7,504	642	12.5%	NM
Telecommunications		9.9	1.29	6.52%				3,182.6			(5.7%)	4,167,064	2,072,346		15.3%
▲ National Bank of Kuwait	NBKK.KW	12.9	1.86	2.88%	1.20	0.867	0.002	7,219.0	0.956	0.841	1.8%	5,868,078	5,089,777	3.7%	14.4%
▲ Gulf Bank	GBKK.KW	13.8	1.20	4.65%	1.08	0.258	0.001	981.0	0.286	0.255	(3.6%)	12,693,908	3,269,495	12.3%	8.7%
= Commercial Bank of Kuwait	CBKK.KW	8.9	1.50	4.53%	0.35	0.523	0.000	989.5	0.550	0.490	0.6%	0	0	0.0%	16.8%
▼ Ahli Bank of Kuwait	ABKK.KW	12.8	0.93	3.86%	0.64	0.232	(0.001)	578.4	0.274	0.222	4.5%	695,162	161,573	4.4%	7.3%
▲ Kuwait International Bank	KIBK.KW	13.9	0.79	2.90%	0.99	0.160	0.002	264.6	0.169	0.147	6.7%	7,316,639	1,170,669	27.5%	5.7%
▼ Burgan Bank	BURG.KW	15.1	0.76	3.29%	1.05	0.182	(0.001)	658.7	0.208	0.165	11.1%	1,202,592	218,567	6.8%	5.1%
= Kuwait Finance House	KFH.KW	19.6	2.16	1.35%	1.40	0.731	0.000	11,473.6	0.751	0.667	7.8%	12,715,991	9,324,853	5.4%	11.0%
▼ Boubyan Bank	BOUK.KW	30.8	2.90	1.36%	1.04	0.590	(0.002)	2,478.5	0.611	0.567	4.2%	1,767,266	1,047,383	3.3%	9.4%
▲ Warba Bank	WARB.KW	19.3	1.20	1.63%	0.98	0.184	0.002	379.0	0.196	0.176	(1.1%)	1,078,208	197,362	11.1%	6.2%
Banks		13.9	1.20	2.90%				25,022.4			2.2%	43,337,844	20,479,678		11.2%

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Tuesday, April 23, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.1	0.69	7.18%	0.05	0.529	0.009	97.8	0.570	0.460	12.6%	66,201	34,420	2.0%	8.5%
= Gulf Insurance Group	GINS.KW	26.8	2.40	0.00%	0.06	2.000	0.000	567.5	2.000	1.812	6.4%	0	0	1.1%	9.0%
= Ahleiah Insurance Co.	AINS.KW	7.6	1.09	4.21%	0.14	0.700	0.000	151.7	0.795	0.566	14.8%	0	0	1.5%	14.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.84	7.62%	0.39	0.127	(0.003)	30.5	0.133	0.097	26.1%	58,267	7,424	15.1%	19.5%
= Kuwait Reinsurance Co.	KWRE.KW	11.1	1.51	1.50%	0.09	0.464	0.000	120.4	0.495	0.330	20.5%	0	0	0.1%	13.6%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.18	0.00%	0.42	0.198	0.084	21.1	0.474	0.053	241.4%	3,304,203	685,905	64.9%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	49.9	1.09	0.00%	0.52	0.040	0.003	4.4	0.062	0.023	66.7%	3,107,427	125,196	223.6%	2.2%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	13.03%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	11.3%
Insurance		8.1	1.09	7.18%				1,021.9			11.8%	6,536,098	852,946		11.0%
▼ Sokouk Holding Co.	SHCK.KW	6.0	0.93	0.00%	1.05	0.049	(0.001)	28.0	0.058	0.047	(5.0%)	2,048,733	101,219	46.0%	15.5%
▼ Kuwait Real Estate Co.	KREK.KW	18.4	1.50	1.34%	0.96	0.218	(0.007)	207.9	0.261	0.200	6.3%	5,015,442	1,117,931	70.0%	8.1%
▼ United Real Estate Co.	UREK.KW	15.2	0.35	0.00%	0.50	0.049	(0.001)	63.5	0.060	0.046	5.4%	1,036,021	50,955	16.1%	2.3%
▼ National Real Estate Co.	NREK.KW	NM	0.53	0.00%	1.25	0.098	(0.001)	182.1	0.113	0.067	48.3%	7,203,096	709,070	37.0%	NM
= Salhia Real Estate Co.	SREK.KW	15.9	1.42	3.36%	0.35	0.430	0.000	255.2	0.471	0.406	10.1%	969,098	423,531	11.7%	8.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.1	0.69	4.21%	0.19	0.395	0.015	158.6	0.410	0.354	10.0%	1,501	578	0.7%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	11.3	0.37	4.00%	0.46	0.249	(0.001)	50.6	0.290	0.243	(2.0%)	7,100	1,768	1.8%	3.3%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	9.5	0.70	4.18%	1.17	0.071	0.002	26.2	0.086	0.067	5.5%	1,345,915	93,793	65.2%	7.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	34.9	0.56	0.00%	0.70	0.053	0.001	23.8	0.065	0.050	3.9%	424,980	22,067	12.0%	1.6%
▲ Mabanee Co.	MABK.KW	17.0	1.79	1.76%	1.05	0.794	0.001	1,107.8	0.893	0.747	(0.2%)	1,661,945	1,319,051	10.9%	10.5%
▲ Injazzat Real Estate Development Co.	INJA.KW	14.1	0.56	4.99%	0.24	0.098	0.001	33.2	0.105	0.084	12.6%	49,815	4,732	1.4%	4.0%
▲ The Commercial Real Estate Co.	TIJK.KW	16.2	0.80	2.21%	0.62	0.129	0.007	233.0	0.136	0.102	26.5%	4,765,105	600,270	21.2%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	26.2	2.19	0.00%	0.42	0.189	0.017	18.9	0.290	0.155	18.1%	3,033,318	567,793	326.7%	8.3%
▲ A'ayan Real Estate Co.	AYRE.KW	11.3	0.51	6.67%	0.65	0.075	0.000	31.2	0.084	0.072	4.3%	969,338	72,656	16.7%	4.5%
= Aqar Real Estate Investment Co.	AQAR.KW	14.9	0.48	3.29%	0.02	0.060	0.000	14.1	0.069	0.056	4.1%	0	0	8.8%	3.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	30.7	0.99	0.00%	0.43	0.030	(0.003)	5.6	0.037	0.027	(12.4%)	82,152	2,570	7.5%	3.2%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.98	0.00%	1.03	0.075	(0.000)	39.5	0.085	0.073	2.7%	700,705	52,779	28.2%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.5	0.56	6.45%	0.49	0.062	0.002	22.9	0.065	0.056	6.3%	558,038	34,031	5.2%	4.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.61	7.25%	0.23	0.083	0.003	20.8	0.111	0.075	4.3%	1,226	95	2.4%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.2	0.24	0.00%	0.39	0.079	0.004	20.2	0.150	0.069	(0.9%)	475,043	36,235	45.0%	7.5%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.88	0.00%	0.62	0.137	0.000	44.1	0.166	0.116	(10.5%)	52,242	7,139	18.5%	54.5%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	12.8	0.80	7.32%	1.06	0.068	0.003	39.3	0.079	0.064	(10.2%)	1,851	128	4.6%	6.3%
▼ MENA Real Estate Co. *	MENK.KW	NM	0.51	0.00%	0.83	0.040	(0.000)	5.4	0.048	0.031	39.6%	172,320	6,733	90.4%	NM
= Real Estate Trade Centers Co.	MARA.KW	43.3	0.27	0.00%	0.47	0.049	0.000	6.8	0.088	0.042	9.9%	0	0	8.0%	0.6%
▲ Mashaer Holding Co.	MASHAER.KW	7.1	0.68	0.00%	0.49	0.062	0.001	11.0	0.076	0.056	13.0%	48,829	2,983	12.4%	9.6%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.48	0.00%	0.32	0.025	(0.000)	2.5	0.035	0.023	(3.5%)	801,701	20,249	114.1%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	15.2	1.26	2.02%	0.05	0.145	(0.005)	8.7	0.185	0.133	(1.4%)	268,480	39,925	23.8%	8.3%
= Dar Al Thuraya Real Estate Co.	THURY.KW	63.0	1.14	0.00%	0.01	0.137	0.000	20.1	0.137	0.123	5.4%	0	0	0.0%	1.8%
= Osos Holding Group Co.	OSOS.KW	8.9	0.77	4.18%	0.29	0.096	0.000	10.0	0.114	0.071	27.6%	0	0	4.2%	8.7%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.19%	0.11	1.060	0.000	25.0	1.149	1.033	2.6%	26,147	27,701	12.8%	NA
Real Estate		14.1	0.68	4.09%				2,726.0			5.6%	31,720,141	5,315,983		3.9%

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Tuesday, April 23, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	13.4	0.81	5.55%	0.91	0.179	(0.005)	93.9	0.227	0.127	40.9%	1,248,617	226,271	108.8%	6.1%
▼ Commercial Facilities Co.	FACI.KW	10.1	0.54	8.93%	0.52	0.169	(0.007)	85.8	0.197	0.153	6.3%	143,436	24,602	3.2%	5.3%
▼ Int'l Financial Advisors Co.	IFIN.KW	5.0	1.32	0.00%	1.23	0.330	(0.003)	82.3	0.453	0.307	7.5%	1,620,365	537,844	237.3%	26.4%
▼ National Investment Co.	NINV.KW	47.6	1.14	6.07%	1.31	0.247	(0.001)	196.9	0.308	0.235	3.3%	1,612,829	401,368	41.1%	2.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	21.7	1.06	0.00%	0.77	0.130	(0.002)	650.3	0.135	0.106	23.8%	2,965,972	390,473	14.8%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	12.8	0.66	6.89%	1.23	0.073	0.001	33.8	0.079	0.065	6.9%	758,522	54,401	31.9%	5.2%
▼ The Securities House Co.	SECH.KW	38.2	0.53	0.00%	1.19	0.051	(0.000)	21.1	0.063	0.049	(4.8%)	456,058	23,387	14.2%	1.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	22.7	1.36	1.94%	1.01	0.199	0.002	159.7	0.249	0.182	(5.2%)	5,582,740	1,102,165	81.1%	6.0%
▼ Kuwait Financial Centre	MARKZ.KW	15.1	0.59	4.81%	0.79	0.124	(0.003)	62.6	0.139	0.097	22.8%	3,200	398	8.7%	3.9%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	1.08	0.00%	0.54	0.100	0.000	21.9	0.100	0.082	23.1%	0	0	1.4%	NM
▲ First Investment Co.	OLAK.KW	77.4	0.70	0.00%	1.10	0.037	0.001	16.5	0.060	0.033	0.5%	219,235	8,092	43.2%	0.9%
▲ Gulf Investment House	GIHK.KW	61.8	3.48	0.00%	0.92	0.380	0.006	154.5	0.421	0.309	15.2%	119,530	44,746	2.9%	5.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.1	1.15	4.41%	1.29	0.170	0.003	112.9	0.191	0.160	(2.3%)	1,760,240	297,052	56.9%	12.6%
▼ Bayan Investment Co.	BAYK.KW	NM	0.69	0.00%	0.77	0.039	(0.001)	8.9	0.049	0.038	(1.3%)	277,880	10,881	14.0%	NM
▲ Osoul Investment Co.	OSUL.KW	24.1	0.88	10.27%	0.41	0.097	0.001	12.3	0.110	0.084	8.2%	134,620	13,070	7.7%	3.6%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.70	0.00%	0.37	0.066	0.000	20.4	0.080	0.064	(1.6%)	40,324	2,661	2.2%	NM
▼ Kamco Investment Co.	KAMC.KW	45.3	0.57	5.06%	0.58	0.099	(0.001)	33.9	0.110	0.085	15.0%	225,551	22,139	18.7%	1.3%
▲ National International Holding Co.	NIHK.KW	10.2	0.60	5.28%	0.75	0.106	0.002	23.3	0.116	0.102	(1.9%)	501,643	52,673	94.2%	5.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	1.12	0.00%	0.56	0.099	0.001	22.1	0.118	0.083	10.4%	255,011	24,989	79.5%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.85	0.00%	0.33	0.090	0.000	18.7	0.122	0.076	13.0%	0	0	5.7%	0.0%
= Al-Deera Holding	DEER.KW	17.2	1.61	0.00%	0.87	0.370	0.000	34.0	0.575	0.260	37.0%	0	0	1.8%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	32.4	1.15	0.00%	2.12	0.088	0.005	33.7	0.109	0.079	(8.0%)	2,007,419	171,445	44.1%	3.5%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	(0.000)	6.1	0.024	0.016	11.0%	3,114,074	60,180	41.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.1	1.01	3.54%	1.21	0.223	(0.009)	113.8	0.262	0.211	(1.3%)	327,275	71,913	16.7%	32.9%
= Tamdeen Investment Co.	TAMI.KW	15.0	0.64	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	0	0	0.1%	4.2%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	4.6	0.58	0.00%	0.53	0.035	0.002	6.2	0.050	0.031	2.9%	1,088,453	37,433	14.7%	12.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.50	0.00%	0.62	0.043	0.000	34.6	0.050	0.040	(2.3%)	2,493,119	105,946	20.0%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	76.6	4.07	0.00%	NA	0.310	0.004	46.5	0.324	0.259	19.7%	2,263,118	696,304	72.5%	5.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.30	0.00%	1.04	0.046	0.000	48.8	0.068	0.043	(18.6%)	768,318	35,417	14.9%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.86	0.00%	1.38	0.028	0.001	12.0	0.038	0.025	0.4%	2,816,752	77,334	64.5%	NM
▲ National Industries Group	NIND.KW	20.3	1.01	2.27%	1.41	0.220	0.002	504.9	0.243	0.204	7.8%	6,804,941	1,496,581	18.2%	5.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.43	0.00%	0.54	0.145	0.001	4.4	0.184	0.102	36.8%	135,296	18,918	151.5%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.97	0.00%	0.35	0.493	0.007	170.5	0.607	0.440	(3.9%)	11,026	5,417	14.6%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.38	0.00%	0.80	0.034	0.001	20.7	0.044	0.029	17.2%	494,675	16,758	26.1%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.48	0.00%	0.13	0.046	0.011	7.6	0.097	0.020	119.0%	2,312,445	104,640	46.5%	1.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.22	6.95%	0.20	0.265	0.001	298.6	0.273	0.237	4.3%	111,393	29,320	2.3%	34.9%
▼ GFH Financial Group	GFH.KW	8.7	0.91	5.76%	0.95	0.079	(0.000)	275.8	0.090	0.076	3.5%	711,330	55,977	13.5%	10.4%
▼ Inovest	INOV.KW	17.0	0.53	3.80%	0.80	0.079	(0.001)	24.2	0.096	0.072	(6.4%)	8,500	671	9.2%	3.1%
= Amar For Finance and Leasing Co.	AMARF.KW	11.0	0.57	0.00%	0.09	0.064	0.000	12.5	0.074	0.054	1.1%	0	0	2.1%	5.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.2	0.59	4.59%	0.53	0.065	0.002	17.2	0.077	0.056	15.1%	15,000	948	31.3%	6.5%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.8	6.10	3.79%	0.91	1.950	0.070	391.5	2.140	1.705	13.1%	196,021	374,356	8.0%	24.6%
Financial Services		16.1	0.86	4.98%				4,099.6			9.9%	43,604,928	6,596,773		5.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.076	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%				26.2			229.6%	0	0		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.4	1.40	5.88%	0.50	0.153	0.001	168.3	0.184	0.146	(11.6%)	636,879	97,493	7.1%	10.5%
Utilities		13.4	1.40	5.88%				168.3			(11.6%)	636,879	97,493		10.5%
Boursa Kuwait		13.61	0.91	2.8%				41,142.4			1.60%	177,781,434	53,728,434		9.2%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.198	241.4%
Automated Systems Co.	0.262	229.6%
Palms Agro Production Co.	0.179	121.0%
Credit Rating & Collection Co.	0.046	119.0%
The Energy House Co.	0.121	92.1%
YTD Most Active by Volume		
Kuwait Finance House	0.731	848,827,770
Agility (PWC Logistics)	0.310	846,006,871
Kuwait Projects Co.(Holding)	0.130	742,752,449
National Real Estate Co.	0.098	688,136,413
Kuwait Real Estate Co.	0.218	667,268,580

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.310	(39.1%)
United Projects Group	0.138	(22.9%)
Kuwait & Gulf Link Transport Co.	0.042	(19.8%)
Alimtiaaz Investment Group	0.046	(18.6%)
Jazeera Airways Co.	1.170	(15.8%)
YTD Most Active by Value		
Kuwait Finance House	0.731	658,973,856
Agility (PWC Logistics)	0.310	375,296,961
National Bank of Kuwait	0.867	289,815,627
Int'l Financial Advisors Co.	0.330	228,662,589
Kuwait Real Estate Co.	0.218	151,771,555

* Different Fiscal Year Company

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