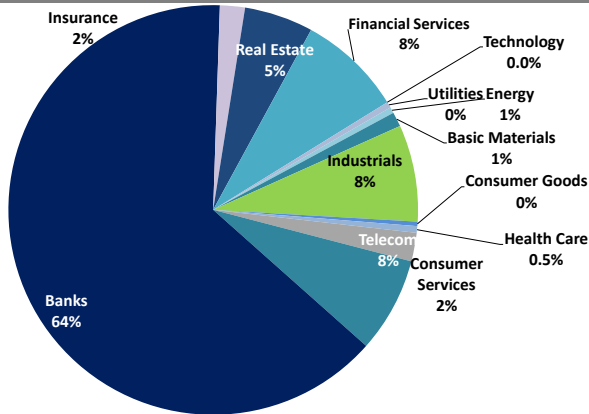


Boursa Kuwait Daily Report

May 23, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,335.7	23.0	8.6%
2- National Bank of Kuwait	7,374.8	14.0	15.0%
3- Ahli United Bank - Bahrain	3,400.1	19.2	13.8%
4- Boubyan Bank	2,361.6	38.4	7.8%
5- Zain	2,189.5	10.8	15.8%
6- Agility (PWC Logistics)	1,549.3	21.9	3.9%
7- Mabane Co.	967.4	15.5	10.9%
8- Commercial Bank of Kuwait	946.0	12.4	11.2%
9- Gulf Bank	867.0	13.5	9.1%
10- Burgan Bank	637.7	13.4	6.1%
Total	30,629	17.61	10.4%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.132	0.017	14.8%
Equipment Holding Co.	0.025	0.002	9.6%
Independent Petroleum Group	0.480	0.042	9.6%
Dar Al Thuraya Real Estate Co.	0.107	0.008	8.3%
Arabi Holding Group Co.	0.267	0.019	7.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.020	(0.002)	(9.4%)
Hayat Communications Co.	0.060	(0.006)	(8.4%)
National Industries Co.	0.172	(0.015)	(8.0%)
Al-Argan International Real Estate Co.	0.074	(0.006)	(8.0%)
Real Estate Trade Centers Co.	0.050	(0.004)	(6.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.705	0.0%	17,863,954
Boubyan Bank	0.596	0.0%	17,335,824
GFH Financial Group	0.080	1.0%	13,261,993
Commercial Bank of Kuwait	0.500	(0.2%)	9,323,645
Kuwait International Bank	0.172	(1.7%)	6,427,144

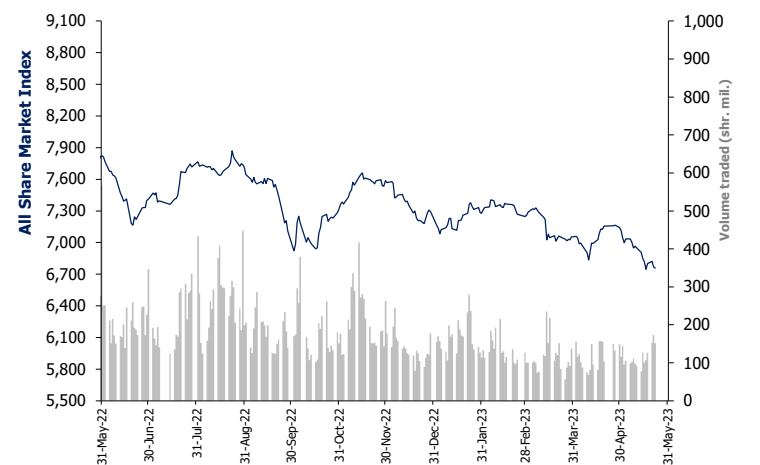
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	43,297.3	(0.1%)	(5.4%)	(7.4%)
Energy	201.6	2.2%	2.1%	(12.2%)
Basic Materials	497.6	0.3%	(1.2%)	4.2%
Industrials	3,302.7	(1.0%)	(4.6%)	(12.3%)
Consumer Staples	156.9	0.9%	13.6%	8.1%
Health Care	220.5	0.0%	0.4%	(0.7%)
Consumer Discretionary	979.6	0.0%	1.8%	(0.2%)
Telecommunications	3,255.2	(1.0%)	(9.2%)	(10.1%)
Banks	27,698.1	(0.0%)	(0.3%)	(7.8%)
Insurance	856.3	0.4%	1.6%	38.5%
Real Estate	2,344.8	(0.2%)	(0.3%)	(9.0%)
Financial Services	3,575.7	0.2%	(4.4%)	(6.8%)
Technology	8.0	0.0%	(0.1%)	(16.5%)
Utilities	200.2	0.0%	4.0%	(3.2%)

Market Breadth	 50	 47	 54		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,457.41	(6.1)	(0.1%)	(5.8%)	(8.1%)
Main 50 Index	5,346.14	(28.6)	(0.5%)	(5.3%)	(6.5%)
Main Market Index	5,395.80	(13.0)	(0.2%)	(3.8%)	(3.6%)
All Share Market Index	6,757.99	(7.6)	(0.1%)	(5.4%)	(7.3%)
Market Cap (KWD Mn)	43,297.30	(48.7)	(0.1%)	(5.4%)	(7.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	151.6	(21.4)	(12.4%)	131.5	266.3
Value Traded (KWD Mn)	52.3	(5.54)	(9.6%)	41.0	70.3
No. of Trades	10,521	(1,383)	(11.6%)	8,863	13,108

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.705	0.0%	12,637,681
Boubyan Bank	0.596	0.0%	10,375,897
National Bank of Kuwait	0.930	0.4%	5,574,505
Commercial Bank of Kuwait	0.500	(0.2%)	4,661,824
Agility (PWC Logistics)	0.607	(1.6%)	1,734,542

Boursa Kuwait - Premier Market

Tuesday, May 23, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.930	0.004	0.4%	7,375	21.0%	17.0%	14.0	2.10	3.8%	1.20	15.0%	(9.4%)	343.58	359.04
▼	Gulf Bank	0.258	(0.001)	(0.4%)	867	2.5%	2.0%	13.5	1.23	3.9%	1.09	9.1%	(13.7%)	279.06	82.56
▼	Kuwait International Bank	0.172	(0.003)	(1.7%)	190	0.5%	0.4%	13.0	0.75	2.1%	0.99	5.7%	(17.8%)	465.17	90.40
▲	Burgan Bank	0.185	0.001	0.5%	638	1.8%	1.5%	13.4	0.82	4.3%	1.05	6.1%	(11.4%)	142.18	30.54
=	Kuwait Finance House	0.705	0.000	0.0%	10,336	29.4%	23.9%	23.0	1.97	2.1%	1.41	8.6%	(5.1%)	1,436.73	1,154.66
=	Boubyan Bank	0.596	0.000	0.0%	2,362	6.7%	5.5%	38.4	2.99	1.0%	1.05	7.8%	(20.8%)	377.18	246.46
▲	Kuwait Investment Co.	0.114	0.001	0.9%	62	0.2%	0.1%	NM	0.56	4.4%	0.90	NM	(25.0%)	122.20	16.08
▼	National Investments Co	0.187	(0.007)	(3.6%)	149	0.4%	0.3%	NM	0.77	15.0%	1.30	NM	(21.1%)	137.05	32.38
▲	Kuwait Projects Co. (Holding)	0.115	0.001	0.9%	575	1.6%	1.3%	21.3	0.96	4.3%	0.74	4.5%	2.7%	669.92	80.37
=	Arzan Financial Group for Financing & In	0.101	0.000	0.0%	81	0.2%	0.2%	9.5	0.74	3.8%	1.01	7.7%	(12.2%)	269.70	30.33
▲	Aayan Leasing and Investment	0.145	0.002	1.4%	96	0.3%	0.2%	9.9	1.08	5.2%	1.31	11.0%	9.0%	651.21	90.33
▲	Al Imtiaz Investment Group	0.058	0.000	0.3%	62	0.2%	0.1%	NM	0.38	14.4%	1.06	NM	(22.3%)	88.64	5.56
▼	Kuwait Real Estate Co.	0.104	(0.001)	(1.0%)	99	0.3%	0.2%	10.0	0.76	2.8%	0.98	7.6%	(0.9%)	482.95	52.87
▼	Mabane Co.	0.735	(0.003)	(0.4%)	967	2.8%	2.2%	15.5	1.69	1.9%	1.07	10.9%	(8.1%)	58.54	44.51
▲	The Commercial Real Estate Co.	0.094	0.000	0.3%	169	0.5%	0.4%	15.1	0.58	3.0%	0.63	3.9%	(6.9%)	320.66	31.68
▲	National Industries Group (Holding)	0.198	0.001	0.5%	433	1.2%	1.0%	NM	0.88	2.5%	1.43	NM	(8.8%)	222.60	46.17
▼	Gulf Cable and Electrical Industries	1.136	(0.003)	(0.3%)	236	0.7%	0.5%	12.3	1.06	5.2%	1.04	8.6%	(6.5%)	9.47	11.09
▲	Heavy Engineering Industries and Shipbu	0.607	0.001	0.2%	109	0.3%	0.3%	21.2	1.53	3.3%	0.70	7.3%	(1.0%)	22.20	13.42
▲	Boubyan Petrochemical Co.	0.792	0.003	0.4%	424	1.2%	1.0%	12.1	1.52	7.5%	0.74	12.6%	(1.0%)	26.28	20.51
▼	Agility Public Warehousing Co.	0.607	(0.010)	(1.6%)	1,549	4.4%	3.6%	21.9	0.85	3.1%	1.51	3.9%	(15.7%)	558.97	338.27
▼	Mobile Telecommunications Co.	0.506	(0.006)	(1.2%)	2,189	6.2%	5.1%	10.8	1.71	6.9%	1.27	15.8%	(10.1%)	374.60	204.71
=	Human Soft Holding Co.	3.330	0.000	0.0%	425	1.2%	1.0%	9.1	2.94	12.0%	0.50	32.2%	(1.1%)	23.09	83.18
=	ALAFCO Aviation Lease and Finance Co.	0.190	0.000	0.0%	181	0.5%	0.4%	NM	0.82	0.0%	0.88	NM	(6.4%)	96.67	19.57
▼	Jazeera Airways Co.	1.846	(0.004)	(0.2%)	406	1.2%	0.9%	21.9	14.83	2.7%	0.70	67.8%	(2.8%)	24.97	43.19
▲	GFH Financial Group BSC	0.080	0.001	1.0%	280	0.8%	0.6%	9.6	0.93	5.5%	0.95	9.7%	5.5%	778.69	59.92
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.7%	7.9%	19.2	2.65	2.5%	1.09	13.8%	0.0%	-	-
▼	Warba Bank	0.208	(0.004)	(1.9%)	428	1.2%	1.0%	25.5	1.43	1.4%	0.98	5.6%	(8.8%)	258.40	59.20
▲	Mezzan Holding Co.	0.440	0.004	0.9%	137	0.4%	0.3%	NM	1.28	2.7%	0.47	NM	12.0%	78.92	30.73
=	Integrated holding Co.	0.368	0.000	0.0%	93	0.3%	0.2%	34.4	1.46	4.1%	0.52	4.3%	(0.5%)	90.02	33.33
=	Shamal Az-Zour Al-Oula Power and Wate	0.182	0.000	0.0%	200	0.6%	0.5%	14.9	1.83	2.2%	0.44	12.3%	(3.2%)	63.89	11.47
=	Boursa Kuwait Securities Co.	1.792	0.000	0.0%	360	1.0%	0.8%	21.1	6.82	4.7%	0.88	32.4%	(12.7%)	15.34	28.99
▼	Ali Alghanim Sons Automotive Co.	0.933	(0.005)	(0.5%)	256	0.7%	0.6%	12.4	3.62	3.6%	0.48	29.2%	15.9%	44.89	39.42
Subtotal- Premier Market Stocks		7,457.41	(6.14)	-0.1%	35,136	100%	81%	14.5	1.26	4.44%		9.3%	-8.1%	8,533.78	3,390.94
Rest of the Market					8,161		19%	9.9	0.65	2.59%		6.4%		4,091.75	545.95

Boursa Kuwait Daily Bulletin

Tuesday, May 23, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.65	0.00%	1.06	0.032	0.000	6.4	0.045	0.026	(28.7%)	400,100	12,748	2.0%	NM
▲ Independent Petroleum Group	IPGK.KW	11.2	0.90	5.99%	0.27	0.480	0.042	86.8	0.545	0.407	(5.9%)	27,816	13,026	0.1%	8.1%
▼ National Petroleum Services Co.	NAPS.KW	9.0	1.62	6.53%	0.18	0.742	(0.037)	72.0	0.899	0.711	(6.0%)	1,000	742	0.5%	18.0%
▲ The Energy House Co.	ENER.KW	NM	0.64	0.00%	0.68	0.060	0.001	2.7	0.354	0.021	179.1%	4,001	225	9.2%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.05	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.7	0.38	0.00%	0.17	0.109	0.001	27.6	0.133	0.100	(5.2%)	543,189	58,664	7.4%	4.3%
Energy		9.0	0.65	6.26%				201.6			(12.2%)	976,106	85,405		2.4%
▼ Kuwait Foundry Co.	KFDC.KW	4.0	1.27	5.18%	0.49	0.425	(0.004)	30.7	0.513	0.266	44.6%	60,061	25,289	9.9%	32.0%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	12.1	1.52	7.54%	0.74	0.792	0.003	423.6	0.856	0.732	(1.0%)	217,573	171,752	4.9%	12.6%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.5	1.26	11.66%	0.07	0.429	0.000	43.3	0.429	0.429	10.0%	0	0	0.0%	28.3%
Basic Materials		4.5	1.27	7.54%				497.6			4.2%	277,634	197,041		15.6%
▼ Specialities Group Holding Co.	SPEC.KW	7.7	0.56	6.60%	0.66	0.101	(0.000)	17.1	0.123	0.100	(7.5%)	50,497	5,081	53.1%	7.3%
▼ Kuwait Cement Co.	KCEM.KW	41.5	0.64	2.87%	0.58	0.169	(0.003)	120.5	0.225	0.171	(24.2%)	487,131	82,665	2.5%	1.6%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.3	1.06	5.23%	1.04	1.136	(0.003)	236.5	1.275	0.999	(6.5%)	85,422	97,977	4.5%	8.6%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.2	1.53	3.29%	0.70	0.607	0.001	109.4	0.649	0.566	(1.0%)	35,573	21,773	12.3%	7.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.6	1.04	8.38%	0.47	0.835	0.005	83.7	0.945	0.800	2.2%	7,883	6,582	2.5%	5.9%
▲ Shuaiba Industrial Co.	PAPE.KW	10.6	0.77	7.99%	0.18	0.148	0.005	14.7	0.168	0.134	(8.1%)	61,750	8,840	3.5%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	17.3	0.90	0.00%	0.19	0.075	0.001	6.7	0.080	0.038	50.1%	68,010	5,096	3.7%	5.2%
= ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▼ National Industries Co.	NIBM.KW	17.6	0.74	5.80%	0.21	0.172	(0.015)	61.8	0.195	0.165	(11.3%)	45,809	7,931	1.6%	4.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.45	0.00%	0.95	0.025	0.002	2.0	0.047	0.023	(45.7%)	366,463	8,527	2.6%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.24	0.00%	0.17	0.114	(0.001)	34.2	0.127	0.108	2.7%	793,237	89,151	65.6%	0.1%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	21.9	0.85	3.14%	1.51	0.607	(0.010)	1,549.3	0.720	0.560	(15.7%)	2,823,469	1,734,542	21.9%	3.9%
▼ National Cleaning Co.	CLEA.KW	NM	0.20	0.00%	0.77	0.024	(0.001)	5.6	0.035	0.025	(26.1%)	57,587	1,441	2.3%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.31	0.00%	0.77	0.044	(0.001)	12.1	0.065	0.041	(25.0%)	6,419	279	3.3%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.4	1.05	6.94%	0.50	0.281	(0.001)	33.4	0.315	0.275	(5.4%)	16,634	4,645	1.5%	6.4%
= Humansoft Holding Co.	HUMN.KW	9.1	2.94	11.96%	0.50	3.330	0.000	425.4	3.805	3.102	(1.1%)	399,337	1,328,785	18.1%	32.2%
= Gulf Franchising Co.	GFCI.KW	32.3	1.54	0.00%	NA	0.083	0.000	3.3	0.097	0.079	(7.7%)	0	0	0.0%	4.8%
▼ Combined Group Contracting Co.	CGCK.KW	7.0	1.32	7.14%	0.69	0.419	(0.008)	71.7	0.476	0.397	(7.7%)	179,819	75,467	17.6%	19.0%
▲ United Projects Group	UPAC.KW	NM	0.72	0.00%	0.19	0.198	0.004	74.8	0.228	0.174	(2.9%)	6	1	0.3%	0.8%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.82	0.00%	0.88	0.190	0.000	180.9	0.220	0.176	(6.4%)	62,246	11,832	10.2%	NM
▲ Mubarrad Holding Co.	MBRD.KW	9.8	0.62	6.59%	0.92	0.076	0.003	12.4	0.081	0.067	(5.7%)	837,924	63,092	9.9%	6.3%
= Integrated holding Co.	INTEGRATED.KW	34.4	1.46	4.08%	0.52	0.368	0.000	93.1	0.405	0.345	(0.5%)	919,388	339,256	35.6%	4.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	18.7	0.65	6.79%	0.15	0.088	0.000	32.1	0.100	0.085	(8.2%)	0	0	0.3%	3.5%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	NM	0.67	0.00%	0.11	0.086	0.000	43.2	0.137	0.086	(35.1%)	0	0	0.5%	0.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	11.1	1.06	5.22%	0.07	0.345	0.003	51.8	0.365	0.312	5.2%	2	1	4.1%	9.6%
Industrials		17.3	0.84	6.59%				3,302.7			(12.3%)	7,304,606.0	3,892,964		2.1%

Boursa Kuwait Daily Bulletin

Tuesday, May 23, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.67	0.00%	0.29	0.097	0.001	20.2	0.114	0.091	(12.3%)	1,818	175	0.6%	NM
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.28	2.72%	0.47	0.440	0.004	136.7	0.454	0.360	12.0%	618,193	267,822	25.4%	NM
Consumer Staples		NM	0.98	2.72%				156.9			8.1%	620,011	267,997		NM
= Advanced Technology Co.	ATCK.KW	6.8	0.98	4.08%	NA	0.490	0.000	73.5	0.525	0.379	11.4%	0	0	0.3%	14.3%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.46	0.00%	0.02	0.650	0.000	146.3	0.656	0.590	(5.8%)	0	0	0.2%	18.3%
Health Care		10.1	1.72	4.08%				220.5			(0.7%)	0	0		15.3%
= Kuwait National Cinema Co.	KCIN.KW	11.3	1.16	5.71%	0.28	0.955	0.000	88.4	1.206	0.940	0.5%	0	0	0.8%	10.3%
▲ Kuwait Hotels Co.	KHOT.KW	9.5	1.47	3.70%	NA	0.132	0.017	7.4	0.179	0.115	(25.4%)	6,680	782	1.5%	15.5%
▲ Sultan Center Food Products Co.	SCFK.KW	18.9	0.51	0.00%	0.54	0.113	0.001	31.6	0.135	0.076	3.7%	62,513	6,716	7.0%	2.7%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	3.8	2.41	0.00%	0.49	0.020	0.001	12.3	0.030	0.017	(29.6%)	324,957	6,449	6.2%	63.5%
= Oula Fuel Marketing Co.	OULA.KW	13.1	0.81	3.73%	0.45	0.134	0.000	54.2	0.148	0.121	(7.6%)	20,753	2,788	1.4%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	17.0	0.46	4.19%	0.73	0.067	0.001	13.4	0.080	0.065	(22.8%)	54,728	3,621	8.4%	2.7%
▼ Jazeera Airways Co.	JAZK.KW	21.9	14.83	2.71%	0.70	1.846	(0.004)	406.1	1.925	1.518	(2.8%)	624,162	1,152,903	11.3%	67.8%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.4	0.77	3.68%	0.46	0.136	0.003	55.0	0.149	0.120	(8.7%)	20,027	2,711	1.0%	5.4%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	9.7	0.85	5.92%	0.10	0.100	(0.000)	11.5	0.120	0.096	(10.0%)	189,763	18,960	4.5%	8.8%
▲ Jiyad Holding Co	JIYAD.KW	1.4	0.17	0.00%	0.78	0.018	0.000	3.2	0.025	0.014	(24.1%)	3,093,234	54,340	220.2%	12.7%
▼ Al Eid Food Co.	ALEID.KW	14.0	1.57	2.33%	0.12	0.215	(0.001)	36.4	0.249	0.204	(11.9%)	210,476	45,305	33.0%	11.2%
= Palms Agro Production Co.	PAPK.KW	13.9	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.4	3.62	3.60%	0.48	0.933	(0.005)	255.7	0.950	0.790	15.9%	443,299	419,336	NA	29.2%
Consumer Discretionary		13.1	0.85	3.70%				980			(0.2%)	5,050,592	1,713,909		11.7%
▼ Zain	ZAIN.KW	10.8	1.71	6.92%	1.27	0.506	(0.006)	2,189.5	0.572	0.507	(10.1%)	3,076,973	1,567,920	8.7%	15.8%
= National Mobile Telecom Co.	OORE.KW	6.1	0.90	6.82%	0.60	1.020	0.000	511.2	1.292	0.957	(12.0%)	8,254	8,433	1.1%	14.7%
▼ Kuwait Telecommunication Co.	STC.KW	16.3	2.50	5.45%	0.63	0.550	(0.005)	549.3	0.793	0.548	(6.0%)	465,217	256,229	14.6%	15.4%
▼ Hayat Communications Co.	HAYK.KW	NM	0.57	0.00%	1.00	0.060	(0.006)	5.2	0.066	0.050	0.3%	12,130	748	2.3%	NM
Telecommunications		10.8	1.30	6.82%				3,255.2			(10.1%)	3,562,574	1,833,330		15.3%
▲ National Bank of Kuwait	NBKK.KW	14.0	2.10	3.76%	1.20	0.930	0.004	7,374.8	1.076	0.913	(9.4%)	5,976,324	5,574,505	4.3%	15.0%
▼ Gulf Bank	GBKK.KW	13.5	1.23	3.88%	1.09	0.258	(0.001)	867.0	0.309	0.255	(13.7%)	3,164,940	816,842	8.3%	9.1%
▼ Commercial Bank of Kuwait	CBKK.KW	12.4	1.38	4.74%	0.32	0.500	(0.001)	946.0	0.559	0.484	0.0%	9,323,645	4,661,824	1.8%	11.2%
▼ Ahli Bank of Kuwait	ABKK.KW	16.6	1.19	2.55%	0.64	0.311	(0.004)	578.2	0.341	0.300	5.0%	1,317,194	408,634	5.7%	7.1%
▼ Ahli United Bank - Kuwait	BKME.KW	15.8	1.20	2.77%	0.83	0.257	(0.005)	578.8	0.288	0.248	(9.5%)	26,797	6,957	3.0%	7.6%
▼ Kuwait International Bank	KIBK.KW	13.0	0.75	2.08%	0.99	0.172	(0.003)	189.7	0.202	0.173	(17.8%)	6,427,144	1,115,748	42.2%	5.7%
▲ Burgan Bank	BURK.KW	13.4	0.82	4.32%	1.05	0.185	0.001	637.7	0.229	0.184	(11.4%)	1,825,928	340,457	4.1%	6.1%
= Kuwait Finance House	KFH.KW	23.0	1.97	2.11%	1.41	0.705	0.000	10,335.7	0.806	0.700	(5.1%)	17,863,954	12,637,681	9.8%	8.6%
= Boubyan Bank	BOUK.KW	38.4	2.99	1.01%	1.05	0.596	0.000	2,361.6	0.769	0.579	(20.8%)	17,335,824	10,375,897	9.5%	7.8%
▼ Warba Bank	WARB.KW	25.5	1.43	1.44%	0.98	0.208	(0.004)	428.5	0.241	0.212	(8.8%)	5,373,638	1,132,616	12.5%	5.6%
= Ahli United Bank - Bahrain	AUBK.KW	19.2	2.65	2.51%	1.09	0.305	0.000	3,400.1	0.000	0.000	0.0%	0	0	0.0%	13.8%
Banks		15.8	1.38	2.55%				27,698.1			(7.8%)	68,635,388	37,071,159		10.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.1	0.69	7.92%	0.05	0.480	(0.020)	88.7	0.577	0.479	(8.4%)	54,220	26,018	3.1%	32.3%
▲ Gulf Insurance Group	GINS.KW	12.8	2.16	2.94%	0.07	1.829	0.027	519.0	1.899	0.965	80.2%	5,842	10,556	2.4%	16.9%
= Ahleiah Insurance Co.	AINS.KW	6.0	0.83	7.71%	0.15	0.510	0.000	110.5	0.570	0.489	2.4%	0	0	0.6%	13.8%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	6.6	0.69	4.72%	0.39	0.162	0.000	27.5	0.175	0.107	22.5%	0	0	13.8%	10.4%
= Kuwait Reinsurance Co.	KWRE.KW	8.7	1.04	2.07%	0.08	0.288	0.000	74.7	0.323	0.264	8.0%	0	0	0.0%	11.9%
= First Takaful Insurance Co.	FTIK.KW	36.0	0.55	0.00%	0.36	0.048	0.000	5.1	0.048	0.039	4.6%	0	0	0.1%	1.5%
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.56	0.00%	0.50	0.020	(0.002)	2.2	0.026	0.019	(17.6%)	129,837	2,657	3.9%	0.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.2	0.87	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	12.1%
Insurance		7.2	0.76	6.21%				856.3			38.5%	189,899	39,231		17.8%
▲ Sokouk Holding Co.	SHCK.KW	9.4	0.54	0.00%	1.07	0.025	0.002	14.1	0.025	0.021	7.0%	5,982,130	146,090	5.8%	5.8%
▼ Kuwait Real Estate Co.	KREK.KW	10.0	0.76	2.80%	0.98	0.104	(0.001)	99.2	0.114	0.101	(0.9%)	3,413,735	353,891	50.7%	7.6%
= United Real Estate Co.	UREK.KW	18.8	0.38	0.00%	0.47	0.055	0.000	71.6	0.067	0.053	(12.8%)	120,561	6,529	1.6%	2.0%
▼ National Real Estate Co.	NREK.KW	11.8	0.37	0.00%	1.25	0.079	(0.000)	146.6	0.125	0.075	(36.9%)	941,167	73,755	24.1%	3.1%
= Salhia Real Estate Co.	SREK.KW	18.8	1.75	2.68%	0.33	0.538	0.000	290.8	0.550	0.483	5.3%	325,330	175,661	14.1%	9.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.1	0.66	2.97%	0.19	0.374	0.000	150.2	0.380	0.326	1.1%	0	0	0.2%	6.6%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	12.6	0.37	2.02%	0.46	0.246	(0.003)	50.0	0.278	0.238	(11.1%)	120,700	29,742	1.6%	2.9%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.44	0.00%	0.24	0.029	0.000	6.7	0.036	0.026	(4.6%)	0	0	0.3%	NM
▼ Arab Real Estate Co.	ARAB.KW	6.7	0.51	0.00%	1.21	0.052	(0.000)	19.1	0.054	0.033	100.0%	497,062	25,387	47.2%	7.6%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	45.0	0.54	0.00%	0.71	0.050	(0.000)	22.6	0.062	0.048	(15.8%)	223,200	11,207	1.3%	1.2%
▼ Mabanee Co.	MABK.KW	15.5	1.69	1.90%	1.07	0.735	(0.003)	967.4	0.816	0.680	(8.1%)	195,149	143,460	4.4%	10.9%
▼ Injazzat Real Estate Development Co.	INJA.KW	9.1	0.48	6.10%	0.25	0.080	(0.002)	27.1	0.087	0.074	0.4%	11,000	882	11.9%	5.2%
▲ The Commercial Real Estate Co.	TIJK.KW	15.1	0.58	3.03%	0.63	0.094	0.000	169.5	0.101	0.092	(6.9%)	3,663,067	343,202	17.7%	3.9%
= Sanam Real Estate Co.	SANK.KW	NM	1.08	0.00%	0.40	0.070	0.000	8.5	0.077	0.058	10.8%	0	0	1.1%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	6.3	0.48	6.95%	0.65	0.072	0.002	29.9	0.082	0.066	(7.0%)	81,501	5,756	11.7%	7.6%
= Aqar Real Estate Investment Co.	AQAR.KW	40.9	0.39	2.15%	0.02	0.046	0.000	10.8	0.064	0.044	(27.1%)	0	0	1.2%	1.0%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.08	0.00%	0.46	0.035	0.000	6.6	0.037	0.021	6.7%	0	0	1.6%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.51	0.00%	1.05	0.040	0.000	25.0	0.048	0.036	(17.3%)	1,318,899	51,891	16.8%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	9.6	0.44	8.37%	0.48	0.048	0.001	17.7	0.059	0.047	(10.7%)	270,331	12,646	8.9%	4.6%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.26	0.00%	0.99	0.013	0.000	3.2	0.025	0.012	(36.2%)	30,810	414	9.1%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.3	0.56	6.00%	0.24	0.100	(0.002)	25.1	0.120	0.092	(13.8%)	2,496	244	0.3%	5.0%
▼ Al-Argan International Real Estate Co.	ARGK.KW	22.6	0.24	0.00%	0.39	0.074	(0.006)	18.8	0.093	0.074	(20.9%)	59,150	4,435	0.7%	1.1%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.0	1.88	0.00%	0.61	0.072	0.001	23.2	0.073	0.048	18.0%	326,512	23,432	1.0%	23.6%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.42	0.00%	1.44	0.040	0.001	29.7	0.050	0.038	(17.2%)	349,867	14,036	3.6%	NM
= Kuwait Business Town Real Estate Co.	KBTK.KW	9.3	0.63	9.26%	1.11	0.054	0.000	31.1	0.070	0.051	(3.7%)	166,526	9,151	14.6%	6.7%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.91	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	19.0	0.27	0.00%	0.43	0.050	(0.004)	6.9	0.065	0.046	(17.5%)	11,824	586	1.1%	1.4%
= Mashaer Holding Co.	MASHAER.KW	4.0	0.62	0.00%	0.51	0.055	0.000	9.7	0.059	0.051	0.5%	6,026	332	2.0%	15.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.23	0.00%	0.27	0.014	(0.001)	1.4	0.027	0.013	(48.0%)	47,758	679	4.2%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	58.1	1.58	1.67%	0.07	0.175	0.001	10.3	0.240	0.172	(9.4%)	35,303	6,072	11.2%	2.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	45.7	0.91	0.00%	0.01	0.107	0.008	15.7	0.204	0.084	(50.0%)	1	0	0.8%	2.0%
= Osos Holding Group Co.	OSOS.KW	NM	0.74	9.20%	0.31	0.087	0.000	9.1	0.110	0.087	(20.9%)	0	0	0.6%	0.3%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.006	(0.007)	23.7	1.265	1.005	(20.2%)	57,676	58,324	15.0%	NA
Real Estate		11.8	0.53	2.97%				2,344.8			(9.0%)	18,257,781	1,497,804		4.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	NM	0.56	4.36%	0.90	0.114	0.001	62.5	0.156	0.110	(25.0%)	799,381	90,115		22.3%	NM
= Commercial Facilities Co.	FACI.KW	9.6	0.55	8.93%	0.54	0.169	0.000	85.8	0.199	0.169	(5.6%)	321,127	54,444		3.9%	5.8%
▲ Int'l Financial Advisors Co.	IFIN.KW	17.3	0.62	0.00%	1.25	0.090	0.004	22.4	0.104	0.079	(9.3%)	3,850,792	341,163		125.8%	3.6%
▼ National Investment Co.	NINV.KW	NM	0.77	14.96%	1.30	0.187	(0.007)	149.0	0.267	0.194	(21.1%)	4,941,509	937,764		17.2%	NM
▲ Kuwait Projects Co.(Holding)	KPRO.KW	21.3	0.96	4.31%	0.74	0.115	0.001	575.3	0.139	0.099	2.7%	2,379,758	272,265		13.4%	4.5%
▼ Coast Invest. & Development Co.	COAS.KW	38.5	0.73	6.44%	1.27	0.078	(0.001)	36.1	0.092	0.077	(7.5%)	8,150	634		2.7%	1.9%
▲ The Securities House Co.	SECH.KW	9.6	0.58	0.00%	1.20	0.058	0.002	23.7	0.073	0.052	(18.6%)	46,701	2,615		9.4%	6.0%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	9.5	0.74	3.82%	1.01	0.101	0.000	81.0	0.124	0.099	(12.2%)	2,252,657	228,255		33.6%	7.7%
▲ Kuwait Financial Centre	MARKZ.KW	NM	0.50	5.06%	0.81	0.098	0.000	49.3	0.110	0.092	(6.4%)	50,010	4,916		3.5%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.86	7.53%	0.53	0.093	0.000	20.5	0.103	0.083	(1.6%)	0	0		1.3%	NM
▼ First Investment Co.	OLAK.KW	NM	0.75	0.00%	1.09	0.039	(0.001)	17.5	0.063	0.027	(37.7%)	327,765	12,864		24.6%	NM
▼ Gulf Investment House	GIHK.KW	NM	3.62	0.00%	0.95	0.386	(0.003)	156.9	0.440	0.323	(2.3%)	100,465	38,677		2.4%	1.7%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.9	1.08	5.17%	1.31	0.145	0.002	96.3	0.153	0.121	9.0%	4,617,450	668,107		98.1%	11.0%
▲ Bayan Investment Co.	BAYK.KW	NM	0.46	0.00%	0.78	0.020	0.001	6.3	0.039	0.018	(50.4%)	19,597	391		5.2%	NM
▲ Osoul Investment Co.	OSUL.KW	13.9	0.79	6.45%	0.44	0.093	0.005	11.8	0.099	0.078	(4.9%)	850	79		0.5%	5.7%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.52	0.00%	0.38	0.069	0.000	21.3	0.071	0.061	6.2%	0	0		0.8%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.52	10.79%	0.58	0.093	(0.001)	31.7	0.115	0.090	(10.0%)	90,140	8,502		16.6%	0.6%
▲ National International Holding Co.	NIHK.KW	20.6	0.73	3.70%	0.74	0.126	0.003	27.7	0.136	0.107	(3.1%)	723,432	90,417		31.9%	3.6%
= UniCap Investment and Finance	UNICAP.KW	5.9	0.53	0.00%	0.60	0.046	0.000	10.4	0.062	0.041	(23.8%)	0	0		3.1%	9.0%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.99	0.00%	0.33	0.105	0.000	21.7	0.115	0.081	(7.9%)	200	21		2.6%	NM
= Al-Deera Holding	DEER.KW	21.3	1.17	0.00%	0.87	0.142	0.000	13.0	0.161	0.135	(11.3%)	5,600	767		0.5%	5.5%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.25	0.00%	2.54	0.101	0.000	28.5	0.117	0.086	(5.6%)	844,033	84,959		27.6%	0.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.31	0.00%	0.97	0.009	0.000	3.0	0.011	0.008	(10.6%)	101,806	947		40.0%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.1	0.96	3.15%	1.24	0.157	0.000	80.1	0.189	0.141	(11.3%)	248,900	37,990		5.8%	30.6%
= Tamdeen Investment Co.	TAMI.KW	15.9	0.64	1.95%	0.35	0.604	0.000	205.7	0.610	0.490	(1.0%)	0	0		0.0%	4.0%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.24	0.00%	0.58	0.028	0.001	4.9	0.040	0.024	(26.3%)	100	3		0.9%	0.3%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.62	0.059	0.001	48.0	0.059	0.048	5.3%	5,623,229	327,410		31.0%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	70.2	1.91	0.00%	NA	0.148	(0.002)	22.2	0.179	0.144	(12.4%)	1,170,999	174,404		69.0%	2.7%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.38	14.40%	1.06	0.058	0.000	61.7	0.076	0.053	(22.3%)	511,145	30,278		8.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.53	0.00%	1.37	0.018	(0.000)	7.7	0.029	0.017	(34.2%)	233,693	4,210		13.1%	NM
▲ National Industries Group	NIND.KW	NM	0.88	2.53%	1.43	0.198	0.001	432.8	0.227	0.190	(8.8%)	719,713	142,100		10.2%	NM
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.91	0.00%	0.56	0.080	0.000	8.0	0.094	0.072	(1.2%)	0	0		2.7%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.77	0.00%	0.31	0.267	0.019	92.4	0.424	0.207	(17.1%)	2,395,183	619,747		15.8%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.23	0.00%	0.81	0.024	0.001	14.9	0.037	0.023	(32.2%)	542,134	12,740		6.8%	NM
= Credit Rating & Collection Co.	TAHS.KW	46.9	0.71	0.00%	0.09	0.021	0.000	3.5	0.024	0.014	(1.8%)	0	0		1.7%	1.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.8	3.28	14.01%	0.20	0.314	(0.006)	353.8	0.378	0.311	(16.5%)	142,150	44,748		2.9%	56.8%
▲ GFH Financial Group	GFH.KW	9.6	0.93	5.48%	0.95	0.080	0.001	280.0	0.080	0.069	5.5%	13,261,993	1,061,393		22.3%	9.7%
▼ Inovest	INOV.KW	NM	0.48	0.00%	0.83	0.071	(0.003)	21.4	0.088	0.062	(19.2%)	80,007	5,637		5.1%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.57	0.00%	0.07	0.060	0.000	11.7	0.064	0.048	(4.1%)	0	0		0.9%	NM
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.4	0.55	5.20%	0.55	0.058	0.000	15.2	0.064	0.048	(1.7%)	3,302	191		1.0%	5.3%
= Boursa Kuwait Securities Co	BOURSA.KW	21.1	6.82	4.74%	0.88	1.792	0.000	359.8	2.190	1.760	(12.7%)	212,602	381,564		7.6%	32.4%
Financial Services		13.9	0.73	5.19%				3,575.7			(6.8%)	46,626,573	5,680,318			3.6%

Boursa Kuwait Daily Bulletin

Tuesday, May 23, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.72	0.00%	0.21	0.080	0.000	8.0	0.108	0.079	(16.5%)	0	0	0.8%	NM
Technology		NM	0.72	0.00%				8.0			(16.5%)	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.9	1.83	2.20%	0.44	0.182	0.000	200.2	0.188	0.170	(3.2%)	87,547	15,919	5.8%	12.3%
Utilities		14.9	1.83	2.20%				200.2			(3.2%)	87,547	15,919		12.3%
Boursa Kuwait		12.9	0.77	3.01%				43,297.3			(7.37%)	151,588,711	52,295,077		8.4%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
The Energy House Co.	0.060	179.1%	Bayan Investment Co.	0.020	(50.4%)
Arab Real Estate Co.	0.052	100.0%	Dar Al Thuraya Real Estate Co.	0.107	(50.0%)
Gulf Insurance Group	1.829	80.2%	Al Masaken Intl. Real Estate Dev. Co.	0.014	(48.0%)
Metal & Recycling Co.	0.075	50.1%	Salbookh Trading Co.	0.008	(47.4%)
Kuwait Foundry Co.	0.425	44.6%	Equipment Holding Co.	0.025	(45.7%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.705	1,436,731,127	Kuwait Finance House	0.705	1,154,664,242
GFH Financial Group	0.080	778,685,333	National Bank of Kuwait	0.930	359,042,630
Kuwait Projects Co.(Holding)	0.115	669,922,078	Agility (PWC Logistics)	0.607	338,265,875
A'ayan Leasing & Investment Co.	0.145	651,207,800	Boubyan Bank	0.596	246,455,100
Agility (PWC Logistics)	0.607	558,966,079	Zain	0.506	204,708,029

* Different Fiscal Year Company

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