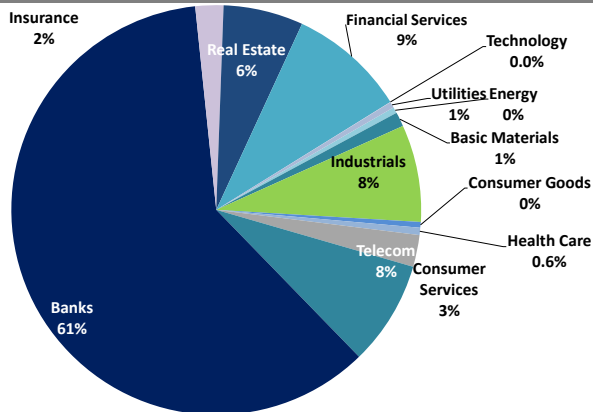


Boursa Kuwait Daily Report

October 22, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,409.0	18.8	10.6%
2- National Bank of Kuwait	7,097.3	13.0	14.8%
3- Boubyan Bank	2,361.6	35.8	8.1%
4- Zain	2,111.6	10.1	17.0%
5- Agility (PWC Logistics)	1,337.4	19.5	3.8%
6- Mabane Co.	1,104.3	17.5	11.0%
7- Commercial Bank of Kuwait	1,097.3	11.1	14.9%
8- Gulf Bank	840.1	12.5	9.3%
9- National Mobile Telecom Co.	617.9	7.4	14.3%
10- Ahli United Bank - Kuwait	596.9	16.3	7.5%
Total	27,573	15.38	11.3%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.191	0.091	8.3%
Independent Petroleum Group	0.449	0.023	5.4%
First Takaful Insurance Co.	0.056	0.002	4.4%
Soor Fuel Marketing Co.	0.148	0.006	4.2%
NOOR Financial Investment Co.	0.175	0.007	4.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.020	(0.004)	(17.0%)
Arkan Al-Kuwait Real Estate Co.	0.083	(0.004)	(4.9%)
Automated Systems Co.	0.082	(0.004)	(4.2%)
Mubarrad Holding Co.	0.081	(0.004)	(4.1%)
Alimtiq Investment Group	0.055	(0.002)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.710	(1.4%)	11,595,593
Gulf Bank	0.250	(1.6%)	7,713,317
Rasiyat Holding Co.	0.199	3.6%	6,040,909
A'ayan Leasing & Investment Co.	0.154	(0.6%)	5,483,246
Warba Bank	0.180	(2.2%)	5,393,790

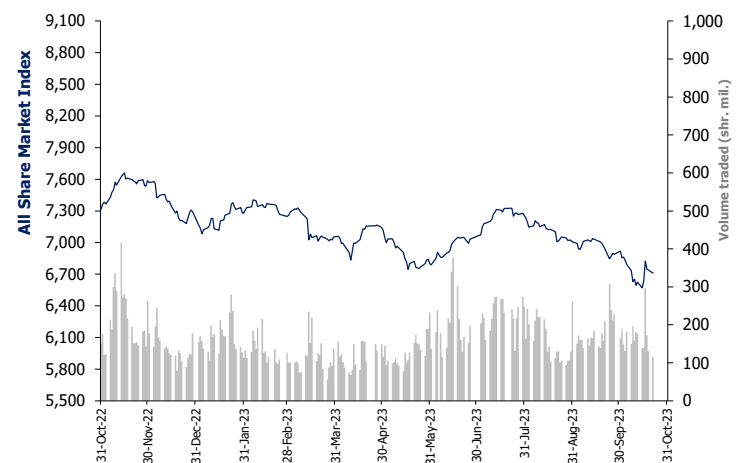
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,818.3	▼	(0.4%)	(2.6%)	(14.8%)
Energy	191.6	▲	2.3%	(1.2%)	(16.6%)
Basic Materials	444.9	▼	(0.8%)	(6.0%)	(6.9%)
Industrials	3,058.3	▼	(0.3%)	(3.7%)	(18.8%)
Consumer Staples	176.6	▲	0.2%	(2.0%)	21.7%
Health Care	225.9	=	0.0%	(1.2%)	1.8%
Consumer Discretionary	999.8	▲	1.4%	(3.0%)	1.8%
Telecommunications	3,288.9	▲	0.3%	0.5%	(9.2%)
Banks	24,138.4	▼	(0.7%)	(3.1%)	(19.7%)
Insurance	889.9	▲	0.4%	0.5%	44.0%
Real Estate	2,503.9	▼	(0.0%)	0.1%	(2.8%)
Financial Services	3,698.4	▼	(0.5%)	(2.8%)	(3.6%)
Technology	8.2	▼	(4.2%)	7.2%	(14.4%)
Utilities	193.6	▼	(1.1%)	(5.4%)	(6.4%)

Market Breadth	 33	 63	 54		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,334.08	(41.7)	(0.6%)	(2.5%)	(9.6%)
Main 50 Index	5,474.21	(14.5)	(0.3%)	(4.1%)	(4.3%)
Main Market Index	5,543.20	(0.5)	(0.0%)	(3.0%)	(1.0%)
All Share Market Index	6,707.42	(30.1)	(0.4%)	(2.6%)	(8.0%)
Market Cap (KWD Mn)	39,818.28	(179.8)	(0.4%)	(2.6%)	(14.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	115.0	(14.9)	(11.5%)	159.3	243.0
Value Traded (KWD Mn)	31.2	(6.12)	(16.4%)	41.7	65.3
No. of Trades	8,438	(2,519)	(23.0%)	9,715	12,551

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.710	(1.4%)	8,272,567
National Bank of Kuwait	0.895	0.3%	2,700,562
Gulf Bank	0.250	(1.6%)	1,932,564
IFA Hotels & Resorts Co.	0.325	1.9%	1,658,565
Heavy Eng'g Ind. & Shipbuilding Co.	0.749	(0.9%)	1,250,863

Boursa Kuwait - Premier Market

Sunday, October 22, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.895	0.003	0.3%	7,097	22.7%	17.8%	13.0	1.93	3.9%	1.20	14.8%	(12.8%)	768.43	750.66
▼	Gulf Bank	0.250	(0.004)	(1.6%)	840	2.7%	2.1%	12.5	1.16	4.0%	1.09	9.3%	(16.4%)	897.63	243.49
=	Kuwait International Bank	0.154	0.000	0.0%	255	0.8%	0.6%	15.6	0.81	2.4%	0.99	5.2%	10.3%	1,028.20	172.21
▼	Burgan Bank	0.170	(0.001)	(0.6%)	586	1.9%	1.5%	13.6	0.80	4.7%	1.05	5.8%	(18.6%)	240.87	49.90
▼	Kuwait Finance House	0.710	(0.010)	(1.4%)	10,409	33.2%	26.1%	18.8	1.99	3.5%	1.40	10.6%	(4.4%)	2,482.53	1,931.07
▼	Boubyan Bank	0.596	(0.002)	(0.3%)	2,362	7.5%	5.9%	35.8	2.90	1.0%	1.05	8.1%	(20.8%)	667.39	426.68
▼	Kuwait Investment Co.	0.128	(0.003)	(2.3%)	70	0.2%	0.2%	9.3	0.61	3.9%	0.91	6.6%	(15.8%)	241.05	31.69
▼	National Investments Co	0.214	(0.003)	(1.4%)	171	0.5%	0.4%	NM	0.97	13.1%	1.31	0.6%	(9.7%)	342.92	77.42
▼	Kuwait Projects Co. (Holding)	0.112	(0.001)	(0.9%)	560	1.8%	1.4%	18.7	0.94	0.0%	0.75	5.1%	0.0%	1,124.52	137.75
=	Arzan Financial Group for Financing & In	0.174	0.000	0.0%	140	0.4%	0.4%	33.0	1.27	2.2%	1.01	3.9%	51.3%	1,163.50	160.24
▼	Aayan Leasing and Investment	0.154	(0.001)	(0.6%)	102	0.3%	0.3%	9.0	1.15	4.9%	1.31	12.8%	15.8%	1,391.94	206.29
▼	Al Imtiaz Investment Group	0.055	(0.002)	(3.5%)	58	0.2%	0.1%	NM	0.36	15.2%	1.06	NM	(26.6%)	212.50	13.66
▼	Kuwait Real Estate Co.	0.164	(0.002)	(1.2%)	156	0.5%	0.4%	15.4	1.20	1.8%	0.97	7.8%	56.2%	1,348.28	178.73
▲	Mabane Co.	0.839	0.007	0.8%	1,104	3.5%	2.8%	17.5	1.92	1.7%	1.06	11.0%	4.9%	115.28	91.92
▼	The Commercial Real Estate Co.	0.099	(0.001)	(1.3%)	178	0.6%	0.4%	18.0	0.61	2.9%	0.62	3.4%	(2.3%)	672.07	67.67
▼	National Industries Group (Holding)	0.199	(0.001)	(0.5%)	457	1.5%	1.1%	NM	0.93	2.5%	1.42	0.7%	(3.7%)	590.85	125.31
▼	Gulf Cable and Electrical Industries	1.102	(0.012)	(1.1%)	229	0.7%	0.6%	12.3	1.02	5.4%	1.03	8.3%	(9.3%)	36.23	42.56
▼	Heavy Engineering Industries and Shipbu	0.749	(0.007)	(0.9%)	135	0.4%	0.3%	22.2	1.94	2.7%	0.70	8.8%	22.2%	45.64	29.84
▼	Boubyan Petrochemical Co.	0.639	(0.007)	(1.1%)	342	1.1%	0.9%	NM	1.23	9.3%	0.73	1.1%	(20.1%)	92.44	68.58
=	Agility Public Warehousing Co.	0.524	0.000	0.0%	1,337	4.3%	3.4%	19.5	0.74	0.0%	1.51	3.8%	(27.2%)	878.77	530.14
▼	Mobile Telecommunications Co.	0.488	(0.001)	(0.2%)	2,112	6.7%	5.3%	10.1	1.71	7.2%	1.27	17.0%	(13.3%)	725.00	383.48
▲	Human Soft Holding Co.	3.131	0.031	1.0%	400	1.3%	1.0%	9.2	3.81	12.7%	0.50	41.5%	(7.0%)	40.34	141.20
=	ALAFCO Aviation Lease and Finance Co.	0.168	0.000	0.0%	160	0.5%	0.4%	NM	0.72	0.0%	0.87	NM	(17.2%)	137.46	27.12
▲	Jazeera Airways Co.	1.445	0.015	1.0%	318	1.0%	0.8%	16.8	11.61	5.4%	0.70	69.2%	(23.9%)	54.72	97.33
▼	GFH Financial Group BSC	0.076	(0.001)	(1.7%)	264	0.8%	0.7%	8.4	0.88	5.9%	0.96	10.5%	(0.7%)	2,097.07	173.04
▼	Warba Bank	0.180	(0.004)	(2.2%)	371	1.2%	0.9%	21.0	1.22	1.7%	0.98	5.8%	(21.1%)	710.95	150.22
▲	Mezzan Holding Co.	0.499	0.001	0.2%	155	0.5%	0.4%	74.2	1.48	2.4%	0.46	2.0%	27.0%	148.23	65.87
▼	Integrated holding Co.	0.439	(0.008)	(1.8%)	111	0.4%	0.3%	35.5	1.75	3.4%	0.51	4.9%	18.6%	188.57	74.90
▼	Shamal Az-Zour Al-Oula Power and Wate	0.176	(0.002)	(1.1%)	194	0.6%	0.5%	14.2	1.59	5.1%	0.47	11.2%	(6.4%)	116.40	21.55
▲	Boursa Kuwait Securities Co.	1.745	0.007	0.4%	350	1.1%	0.9%	22.3	6.16	4.9%	0.88	27.6%	(15.0%)	36.52	68.54
▼	Ali Alghanim Sons Automotive Co.	1.050	(0.007)	(0.7%)	288	0.9%	0.7%	12.3	3.71	6.5%	0.48	30.1%	30.4%	101.83	102.48
Subtotal- Premier Market Stocks		7,334.08	(41.71)	-0.6%	31,310	100%	79%	16.2	1.22	4.52%		9.6%	(9.6%)	18,698.15	6,641.56
Rest of the Market					8,508		21%	11.1	0.69	2.74%		6.4%		12,522.60	1,522.89

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, October 22, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.69	0.00%	1.05	0.034	0.001	6.8	0.045	0.026	(24.5%)	275,010	9,012	18.6%	NM
▲ Independent Petroleum Group	IPGK.KW	10.3	0.82	6.40%	0.26	0.449	0.023	81.2	0.545	0.374	(12.0%)	1,805	794	0.5%	7.9%
= National Petroleum Services Co.	NAPS.KW	9.2	1.72	6.64%	0.18	0.730	0.000	70.8	0.899	0.700	(7.5%)	202	147	0.8%	18.6%
▼ The Energy House Co.	ENER.KW	NM	0.57	0.00%	0.63	0.052	(0.001)	2.3	0.354	0.021	139.5%	15,500	800	11.9%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.03	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.33	0.00%	0.17	0.096	0.000	24.3	0.133	0.093	(16.5%)	0	0	21.8%	NM
Energy		10.3	0.63	6.52%				191.6			(16.6%)	292,517	10,753		5.3%
▲ Kuwait Foundry Co.	KFDC.KW	4.9	1.21	27.41%	0.50	0.405	0.002	29.3	0.558	0.290	37.8%	32,554	12,979	23.0%	24.8%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.23	9.34%	0.73	0.639	(0.007)	341.8	0.856	0.640	(20.1%)	721,204	461,633	17.3%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.2	2.37	6.83%	0.09	0.732	0.000	73.9	0.900	0.429	87.7%	0	0	0.0%	25.7%
Basic Materials		7.0	1.23	9.34%				444.9			(6.9%)	753,758	474,612		5.1%
▼ Specialities Group Holding Co.	SPEC.KW	9.0	0.56	6.53%	0.67	0.102	(0.001)	17.3	0.123	0.096	(6.5%)	608,642	61,725	131.0%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	25.3	0.57	3.24%	0.59	0.150	(0.004)	106.9	0.225	0.152	(32.7%)	902,513	136,631	8.3%	2.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.3	1.02	5.40%	1.03	1.102	(0.012)	229.4	1.275	0.999	(9.3%)	742,301	817,246	17.4%	8.3%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.2	1.94	2.67%	0.70	0.749	(0.007)	135.0	0.785	0.566	22.2%	1,641,833	1,250,863	25.3%	8.8%
▼ Kuwait Portland Cement Co.	PCEM.KW	13.8	1.04	8.42%	0.47	0.831	(0.003)	83.3	0.945	0.800	1.7%	17,823	14,580	7.8%	7.5%
▲ Shuaiba Industrial Co.	PAPE.KW	12.2	0.97	6.64%	0.22	0.178	0.007	17.7	0.220	0.134	10.6%	24,450	4,143	7.1%	7.9%
▼ Metal & Recycling Co.	MRCK.KW	11.6	0.98	0.00%	0.18	0.083	(0.001)	7.4	0.102	0.038	65.3%	10	1	6.7%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▼ National Industries Co.	NIBM.KW	16.0	0.68	6.31%	0.20	0.158	(0.004)	56.8	0.195	0.152	(18.6%)	9,722	1,536	2.8%	4.2%
= Equipment Holding Co.	EQUI.KW	NM	0.52	0.00%	0.97	0.029	0.000	2.3	0.047	0.020	(37.4%)	0	0	45.5%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.18	0.00%	0.20	0.110	(0.001)	33.0	0.132	0.107	(0.9%)	883,202	96,718	202.5%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.59	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
= Agility (PWC Logistics)	AGLT.KW	19.5	0.74	0.00%	1.51	0.524	0.000	1,337.4	0.720	0.509	(27.2%)	1,624,571	843,898	34.4%	3.8%
▼ National Cleaning Co.	CLEA.KW	NM	0.26	0.00%	0.76	0.031	(0.000)	7.2	0.038	0.023	(6.1%)	175,000	5,480	12.2%	NM
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.38	0.00%	0.77	0.052	0.000	14.4	0.065	0.039	(10.7%)	82,920	4,343	10.1%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.6	0.92	7.93%	0.48	0.246	0.006	29.2	0.315	0.238	(17.2%)	34,908	8,134	3.2%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.2	3.81	12.72%	0.50	3.131	0.031	399.9	3.845	2.972	(7.0%)	29,952	93,546	31.6%	41.5%
= Gulf Franchising Co.	GFCI.KW	NM	1.09	0.00%	NA	0.056	0.000	2.3	0.097	0.051	(37.3%)	0	0	1.5%	1.3%
▼ Combined Group Contracting Co.	CGCK.KW	6.8	1.31	7.23%	0.69	0.414	(0.011)	70.8	0.476	0.362	(8.8%)	970,936	412,989	88.8%	19.2%
= United Projects Group	UPAC.KW	NM	0.69	0.00%	0.19	0.189	0.000	71.4	0.268	0.171	(7.4%)	0	0	0.8%	0.4%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.72	0.00%	0.87	0.168	0.000	160.0	0.220	0.162	(17.2%)	60,527	10,007	14.4%	NM
▼ Mubarrad Holding Co.	MBRD.KW	10.9	0.66	6.17%	0.91	0.081	(0.004)	13.3	0.095	0.067	0.6%	84,102	6,766	19.5%	6.0%
▼ Integrated holding Co.	INTEGRATED.KW	35.5	1.75	3.42%	0.51	0.439	(0.008)	111.1	0.477	0.345	18.6%	82,624	36,339	74.5%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	30.3	0.72	5.99%	0.15	0.100	0.000	36.3	0.100	0.085	3.9%	0	0	0.7%	2.4%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	55.3	0.66	0.00%	0.11	0.086	0.000	43.1	0.137	0.082	(35.3%)	0	0	1.5%	1.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	0.96	5.90%	0.07	0.305	(0.003)	45.8	0.365	0.301	(7.0%)	58,000	17,777	12.3%	10.5%
Industrials		12.3	0.89	6.24%				3,058.3			(18.8%)	8,034,036.0	3,822,720		2.1%

Boursa Kuwait Daily Bulletin

Sunday, October 22, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.71	0.00%	0.27	0.103	0.000	21.5	0.114	0.091	(6.4%)	0	0	1.7%	NM
▲ Mezzan Holding Co.	MEZZ.KW	74.2	1.48	2.40%	0.46	0.499	0.001	155.1	0.540	0.360	27.0%	573,093	286,695	47.7%	2.0%
Consumer Staples		74.2	1.09	2.40%				176.6			21.7%	573,093	286,695		NM
= Advanced Technology Co.	ATCK.KW	10.0	0.88	4.75%	0.01	0.421	0.000	63.2	0.525	0.379	(4.3%)	0	0	2.3%	8.8%
= Yiacco Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.4	2.41	0.00%	0.02	0.800	0.000	162.0	0.800	0.583	15.9%	0	0	0.2%	19.5%
Health Care		11.2	1.65	4.75%				225.9			1.8%	0	0		12.9%
▲ Kuwait National Cinema Co.	KCIN.KW	13.3	1.37	4.58%	0.29	1.191	0.091	110.3	1.206	0.940	25.4%	50	60	1.6%	10.3%
= Kuwait Hotels Co.	KHOT.KW	12.3	2.02	2.57%	NA	0.190	0.000	10.7	0.227	0.115	7.3%	0	0	1.6%	16.4%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.44	0.00%	0.55	0.105	(0.001)	29.3	0.149	0.076	(3.7%)	5,000	525	11.1%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	18.8	11.62	0.00%	0.71	0.325	0.006	59.6	0.334	0.058	1,044.4%	5,168,380	1,658,565	191.5%	61.9%
= Oula Fuel Marketing Co.	OULA.KW	12.4	0.85	3.57%	0.44	0.140	0.000	56.6	0.180	0.121	(3.4%)	19,918	2,799	7.8%	6.9%
= Kuwait Resorts Co.	MUNK.KW	13.3	0.49	3.83%	0.72	0.073	0.000	14.7	0.080	0.065	(15.4%)	0	0	21.4%	3.7%
▲ Jazeera Airways Co.	JAZK.KW	16.8	11.61	5.40%	0.70	1.445	0.015	317.9	2.200	1.405	(23.9%)	129,124	185,074	24.9%	69.2%
▲ Soor Fuel Marketing Co.	SOOR.KW	13.4	0.84	3.38%	0.45	0.148	0.006	59.9	0.168	0.120	(0.7%)	14,686	2,094	2.9%	6.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	9.0	0.95	5.33%	0.11	0.111	0.000	12.7	0.120	0.089	0.0%	70,600	7,657	35.0%	10.6%
▲ Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	673,244	13,241	622.4%	12.3%
▲ Al Eid Food Co.	ALEID.KW	12.0	1.40	2.87%	0.12	0.174	0.003	32.4	0.226	0.166	(21.6%)	1,339,816	231,447	59.9%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.3	3.71	6.49%	0.48	1.050	(0.007)	287.8	1.287	0.790	30.4%	309,318	325,426	NA	30.1%
Consumer Discretionary		12.8	0.95	3.83%				1,000			1.8%	7,730,136	2,426,886		11.4%
▼ Zain	ZAIN.KW	10.1	1.71	7.17%	1.27	0.488	(0.001)	2,111.6	0.572	0.455	(13.3%)	1,605,465	776,816	16.8%	17.0%
▲ National Mobile Telecom Co.	OORE.KW	7.4	1.07	5.64%	0.60	1.233	0.033	617.9	1.295	0.957	6.4%	32,643	39,820	2.0%	14.3%
▼ Kuwait Telecommunication Co.	STC.KW	16.1	2.51	5.42%	0.63	0.553	(0.004)	552.3	0.793	0.532	(5.5%)	390,860	216,231	19.7%	15.6%
= Hayat Communications Co.	HAYK.KW	NM	0.76	0.00%	0.98	0.081	0.000	7.1	0.084	0.050	35.2%	0	0	4.8%	NM
Telecommunications		10.1	1.39	5.64%				3,288.9			(9.2%)	2,028,968	1,032,868		15.9%
▲ National Bank of Kuwait	NBKK.KW	13.0	1.93	3.91%	1.20	0.895	0.003	7,097.3	1.076	0.838	(12.8%)	3,044,945	2,700,562	9.7%	14.8%
▼ Gulf Bank	GBKK.KW	12.5	1.16	4.00%	1.09	0.250	(0.004)	840.1	0.309	0.246	(16.4%)	7,713,317	1,932,564	26.7%	9.3%
▼ Commercial Bank of Kuwait	CBKK.KW	11.1	1.66	6.04%	0.34	0.580	(0.009)	1,097.3	0.730	0.480	16.0%	601	344	7.3%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	13.9	1.05	3.60%	0.63	0.221	(0.001)	524.7	0.332	0.211	(4.7%)	810,742	180,276	15.6%	7.6%
▼ Ahli United Bank - Kuwait	BKME.KW	16.3	1.23	2.68%	0.83	0.265	(0.001)	596.9	0.288	0.241	(6.7%)	17,321	4,576	3.6%	7.5%
= Kuwait International Bank	KIBK.KW	15.6	0.81	2.41%	0.99	0.154	0.000	254.7	0.192	0.147	10.3%	1,505,779	231,042	62.2%	5.2%
▼ Burgan Bank	BURK.KW	13.6	0.80	4.70%	1.05	0.170	(0.001)	586.0	0.229	0.168	(18.6%)	1,189,043	200,464	7.0%	5.8%
▼ Kuwait Finance House	KFH.KW	18.8	1.99	3.48%	1.40	0.710	(0.010)	10,409.0	0.806	0.700	(4.4%)	11,595,593	8,272,567	16.9%	10.6%
▼ Boubyan Bank	BOUK.KW	35.8	2.90	1.01%	1.05	0.596	(0.002)	2,361.6	0.769	0.579	(20.8%)	1,072,465	638,707	16.8%	8.1%
▼ Warba Bank	WARB.KW	21.0	1.22	1.67%	0.98	0.180	(0.004)	370.8	0.241	0.177	(21.1%)	5,393,790	972,515	34.5%	5.8%
Banks		14.7	1.23	3.54%				24,138.4			(19.7%)	32,343,596	15,133,617		11.0%

Boursa Kuwait Daily Bulletin

Sunday, October 22, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.3	0.67	8.14%	0.06	0.467	0.000	86.3	0.577	0.434	(10.9%)	0	0	5.0%	29.2%
▲ Gulf Insurance Group	GINS.KW	10.4	2.23	2.97%	0.07	1.810	0.011	513.6	1.899	0.965	78.3%	20	36	3.1%	21.6%
= Ahleiah Insurance Co.	AINS.KW	7.3	1.01	6.51%	0.15	0.604	0.000	130.9	0.720	0.489	21.3%	0	0	1.5%	13.8%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	6.1	0.73	7.67%	0.40	0.101	0.000	24.2	0.124	0.076	7.8%	17,187	1,724	15.8%	12.1%
= Kuwait Reinsurance Co.	KWRE.KW	11.3	1.33	1.58%	0.08	0.376	0.000	97.6	0.400	0.264	41.1%	0	0	0.1%	11.7%
▲ First Takaful Insurance Co.	FTIK.KW	36.2	0.66	0.00%	0.35	0.056	0.002	6.0	0.067	0.038	24.0%	500	28	1.1%	1.8%
= Wethaq Takaful Insurance Co.	WETH.KW	44.7	0.70	0.00%	0.47	0.025	0.000	2.8	0.031	0.019	2.9%	0	0	10.6%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.7%
Insurance		9.6	0.80	7.09%				889.9			44.0%	17,707	1,789		18.9%
▼ Sokouk Holding Co.	SHCK.KW	7.5	0.86	0.00%	1.06	0.042	(0.001)	23.8	0.045	0.021	80.9%	3,534,183	145,256	90.3%	11.4%
▼ Kuwait Real Estate Co.	KREK.KW	15.4	1.20	1.78%	0.97	0.164	(0.002)	156.4	0.170	0.101	56.2%	2,147,305	352,053	141.4%	7.8%
▼ United Real Estate Co.	UREK.KW	70.7	0.32	0.00%	0.48	0.046	(0.001)	60.0	0.067	0.047	(26.9%)	458,353	21,263	13.3%	0.4%
= National Real Estate Co.	NREK.KW	14.3	0.30	0.00%	1.26	0.067	0.000	124.5	0.125	0.066	(46.4%)	716,137	47,583	36.1%	2.1%
= Salhia Real Estate Co.	SREK.KW	14.8	1.35	3.37%	0.33	0.427	0.000	230.8	0.550	0.409	(16.4%)	840,351	356,783	27.3%	9.2%
= Tamdeen Real Estate Co.	TAMK.KW	9.5	0.64	3.08%	0.19	0.360	0.000	144.5	0.405	0.326	(2.7%)	0	0	0.6%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	11.4	0.38	1.99%	0.45	0.250	(0.004)	50.8	0.278	0.230	(9.7%)	545	135	4.8%	3.3%
= Al Massaleh Real Estate Co.	MREC.KW	6.8	0.44	0.00%	0.23	0.029	0.000	6.6	0.036	0.026	(5.6%)	221	6	1.6%	6.4%
▼ Arab Real Estate Co.	ARAB.KW	5.0	0.48	0.00%	1.21	0.049	(0.000)	17.9	0.065	0.033	88.4%	3,297,409	159,058	98.0%	9.6%
= AL-Enma'a Real Estate Co.*	ENMA.KW	24.7	0.55	0.00%	0.70	0.051	0.000	23.0	0.062	0.048	(14.3%)	0	0	6.4%	2.2%
▲ Mabanee Co.	MABK.KW	17.5	1.92	1.67%	1.06	0.839	0.007	1,104.3	0.894	0.680	4.9%	183,911	152,502	8.8%	11.0%
= Injazzat Real Estate Development Co.	INJA.KW	10.0	0.49	5.82%	0.25	0.084	0.000	28.4	0.087	0.074	5.1%	50,000	4,200	27.2%	4.9%
▼ The Commercial Real Estate Co.	TIJK.KW	18.0	0.61	2.89%	0.62	0.099	(0.001)	177.9	0.111	0.092	(2.3%)	4,572,754	455,004	37.2%	3.4%
▲ Sanam Real Estate Co.	SANK.KW	NM	2.28	0.00%	0.38	0.179	0.005	17.9	0.206	0.082	184.6%	1,081,169	193,565	37.1%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	6.4	0.48	6.99%	0.65	0.072	(0.001)	29.7	0.084	0.066	(7.5%)	616,988	44,279	33.4%	7.4%
▼ Aqar Real Estate Investment Co.	AQAR.KW	19.5	0.48	1.67%	0.04	0.059	(0.001)	13.8	0.064	0.044	(6.3%)	2,086	121	7.2%	2.5%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.01	0.00%	0.44	0.033	0.000	6.2	0.037	0.021	0.0%	0	0	3.6%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.73	0.00%	1.05	0.054	(0.001)	33.8	0.061	0.035	11.9%	4,026,052	216,206	79.3%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.7	0.48	7.58%	0.49	0.053	(0.000)	19.5	0.059	0.047	(1.3%)	99,026	5,143	22.0%	3.3%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.98	0.016	0.000	3.8	0.025	0.012	(25.2%)	390,651	6,075	99.7%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	13.1	0.47	7.22%	0.24	0.083	(0.004)	20.9	0.120	0.081	(28.4%)	40,750	3,386	2.0%	3.6%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.25	0.00%	0.39	0.073	0.001	18.6	0.101	0.070	(21.7%)	665,815	48,012	5.2%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	8.1	2.59	0.00%	0.61	0.124	(0.002)	39.9	0.135	0.048	103.3%	829,978	102,226	35.4%	32.1%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.39	0.00%	1.44	0.037	(0.001)	27.4	0.057	0.035	(23.6%)	792,467	28,665	15.5%	NM
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	10.3	0.74	8.26%	1.09	0.061	(0.000)	34.8	0.070	0.051	7.8%	498,140	29,117	16.9%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.89	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
= Real Estate Trade Centers Co.	MARA.KW	26.1	0.26	0.00%	0.43	0.047	0.000	6.5	0.068	0.040	(21.7%)	0	0	4.1%	1.0%
▼ Mashaer Holding Co.	MASHAER.KW	4.3	0.68	0.00%	0.50	0.061	(0.001)	10.8	0.068	0.051	11.5%	10,000	610	10.9%	15.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	17.1	0.44	0.00%	0.29	0.028	0.001	2.8	0.039	0.013	4.8%	453,405	12,329	236.0%	2.6%
= Dalqan Real Estate Co.	DALQ.KW	47.7	1.40	1.95%	0.06	0.150	0.000	9.0	0.235	0.140	(20.8%)	121,166	17,878	19.5%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	50.5	1.30	0.00%	0.02	0.155	0.000	22.7	0.204	0.084	(27.6%)	0	0	0.8%	2.6%
= Osos Holding Group Co.	OSOS.KW	9.5	0.71	9.76%	0.29	0.082	0.000	8.6	0.110	0.082	(25.5%)	98,980	8,116	3.1%	7.5%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.029	0.000	24.3	1.265	1.005	(18.3%)	16,014	16,446	27.4%	NA
Real Estate		14.3	0.52	3.08%				2,503.9			(2.8%)	25,543,856	2,426,020		3.7%

Boursa Kuwait Daily Bulletin

Sunday, October 22, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.3	0.61	3.88%	0.91	0.128	(0.003)	70.1	0.156	0.110	(15.8%)	2,844,197	366,856	44.0%	6.6%
▲ Commercial Facilities Co.	FACI.KW	12.1	0.51	9.61%	0.52	0.157	0.001	79.7	0.199	0.153	(12.3%)	92,960	14,542	8.8%	4.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	8.6	1.40	0.00%	1.23	0.202	0.003	50.4	0.225	0.079	103.8%	2,138,510	427,611	485.6%	16.3%
▼ National Investment Co.	NINV.KW	NM	0.97	13.07%	1.31	0.214	(0.003)	170.6	0.267	0.183	(9.7%)	802,420	171,650	43.0%	0.6%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	18.7	0.94	0.00%	0.75	0.112	(0.001)	560.3	0.142	0.099	0.0%	3,070,936	343,748	22.5%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	31.7	0.76	6.58%	1.25	0.076	(0.003)	35.3	0.117	0.072	(9.5%)	1,115,650	84,944	36.2%	2.4%
▼ The Securities House Co.	SECH.KW	14.4	0.57	0.00%	1.19	0.057	(0.001)	23.2	0.075	0.053	(20.5%)	355,158	20,014	24.7%	3.9%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	33.0	1.27	2.22%	1.01	0.174	0.000	139.6	0.195	0.099	51.3%	993,117	172,066	145.0%	3.9%
▼ Kuwait Financial Centre	MARKZ.KW	NM	0.51	4.97%	0.81	0.100	(0.001)	50.2	0.112	0.092	(4.8%)	50,010	4,903	9.5%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.75	8.24%	0.55	0.085	0.000	18.7	0.103	0.073	(10.1%)	0	0	4.0%	NM
▲ First Investment Co.	OLAK.KW	NM	0.86	0.00%	1.12	0.045	0.001	19.9	0.064	0.027	(29.1%)	172,607	7,280	49.5%	NM
▼ Gulf Investment House	GIHK.KW	NM	3.59	0.00%	0.93	0.382	(0.002)	155.3	0.440	0.323	(3.3%)	74,640	28,138	4.2%	3.8%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.0	1.15	4.87%	1.31	0.154	(0.001)	102.3	0.171	0.121	15.8%	5,483,246	836,818	209.6%	12.8%
▼ Bayan Investment Co.	BAYK.KW	NM	0.69	0.00%	0.78	0.041	(0.001)	9.3	0.057	0.027	(1.5%)	678,670	26,315	21.9%	NM
= Osoul Investment Co.	OSUL.KW	5.9	0.80	6.39%	0.43	0.094	0.000	11.9	0.105	0.078	(4.0%)	0	0	2.0%	13.6%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.50	0.00%	0.37	0.064	0.000	19.7	0.071	0.055	(1.5%)	0	0	2.4%	NM
▼ Kamco Investment Co.	KAMC.KW	32.0	0.52	11.11%	0.59	0.090	(0.002)	30.8	0.115	0.088	(12.6%)	552,770	48,392	26.2%	1.6%
= National International Holding Co.	NIHK.KW	15.4	0.65	4.20%	0.74	0.111	0.000	24.4	0.135	0.105	(14.6%)	385,839	42,817	119.2%	4.2%
▲ UniCap Investment and Finance	UNICAP.KW	NM	0.54	0.00%	0.58	0.047	0.001	10.5	0.062	0.040	(22.8%)	508	24	6.5%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.76	0.00%	0.34	0.082	0.000	16.9	0.115	0.079	(28.5%)	0	0	5.9%	0.5%
= Al-Deera Holding	DEER.KW	41.8	1.68	0.00%	0.87	0.204	0.000	18.7	0.220	0.134	27.5%	0	0	1.7%	4.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	34.3	1.79	0.00%	2.35	0.106	0.003	40.6	0.121	0.086	(0.9%)	1,087,558	113,940	89.9%	5.2%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.05	0.020	(0.000)	6.3	0.030	0.008	89.4%	1,558,360	30,275	125.8%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.1	1.02	2.82%	1.23	0.175	0.007	89.3	0.194	0.141	(1.1%)	732,455	125,449	13.6%	33.0%
= Tamdeen Investment Co.	TAMI.KW	13.2	0.52	2.36%	0.35	0.500	0.000	170.3	0.610	0.468	(18.0%)	0	0	0.1%	4.0%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	64.5	0.25	0.00%	0.57	0.029	(0.001)	5.2	0.043	0.024	(22.6%)	50,130	1,416	2.8%	0.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.45	0.00%	0.63	0.046	(0.001)	37.4	0.063	0.045	(17.9%)	100,582	4,641	71.5%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	2.52	0.00%	NA	0.199	0.007	29.9	0.192	0.144	17.8%	6,040,909	1,192,705	153.5%	2.9%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.36	15.24%	1.06	0.055	(0.002)	58.3	0.076	0.053	(26.6%)	779,989	43,421	20.0%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.81	0.00%	1.38	0.027	(0.000)	11.7	0.033	0.017	0.0%	306,005	8,248	75.1%	NM
▼ National Industries Group	NIND.KW	NM	0.93	2.51%	1.42	0.199	(0.001)	456.7	0.238	0.181	(3.7%)	3,543,953	706,412	25.7%	0.7%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.40	0.00%	0.53	0.118	0.000	3.5	0.314	0.071	45.9%	77,107	9,055	142.3%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.69	0.00%	0.32	0.525	0.001	181.6	0.567	0.207	63.0%	95,148	49,263	72.2%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.31	0.00%	0.80	0.032	0.000	19.3	0.037	0.022	(11.9%)	38,000	1,201	29.8%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	20.6	0.65	0.00%	0.12	0.020	(0.004)	3.2	0.033	0.014	(10.6%)	31,001	615	3.2%	3.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.0	2.57	16.42%	0.20	0.268	(0.002)	302.0	0.378	0.258	(28.7%)	222,002	58,397	5.4%	42.8%
▼ GFH Financial Group	GFH.KW	8.4	0.88	5.86%	0.96	0.076	(0.001)	263.6	0.095	0.069	(0.7%)	3,417,913	259,801	60.1%	10.5%
= Inovest	INOV.KW	NM	0.55	0.00%	0.82	0.081	0.000	24.4	0.091	0.062	(7.8%)	0	0	13.3%	0.0%
= Amar For Finance and Leasing Co.	AMARF.KW	14.4	0.54	0.00%	0.07	0.060	0.000	11.7	0.064	0.048	(4.3%)	0	0	1.4%	3.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.8	0.55	5.22%	0.54	0.058	0.001	15.2	0.064	0.048	(2.0%)	49,100	2,701	5.4%	6.3%
▲ Boursa Kuwait Securities Co	BOURSA.KW	22.3	6.16	4.87%	0.88	1.745	0.007	350.4	2.190	1.652	(15.0%)	158,007	275,677	18.2%	27.6%
Financial Services		14.4	0.75	5.22%				3,698.4			(3.6%)	37,099,457	5,479,333		4.5%

Boursa Kuwait Daily Bulletin

Sunday, October 22, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	0.74	0.00%	0.24	0.082	(0.004)	8.2	0.108	0.072	(14.4%)	63,000	5,412	5.1%	NM
Technology		NM	0.74	0.00%				8.2			(14.4%)	63,000	5,412		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.2	1.59	5.11%	0.47	0.176	(0.002)	193.6	0.208	0.170	(6.4%)	539,400	94,876	10.6%	11.2%
Utilities		14.2	1.59	5.11%				193.6			(6.4%)	539,400	94,876		11.2%

Boursa Kuwait	13.12	0.80	3.2%			39,818.3		(14.82%)	115,019,524	31,195,580		8.6%
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Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.325	1044.4%	Salbookh Trading Co.	0.008	(47.4%)
Sanam Real Estate Co.	0.179	184.6%	National Real Estate Co.	0.067	(46.4%)
The Energy House Co.	0.052	139.5%	Equipment Holding Co.	0.029	(37.4%)
Int'l Financial Advisors Co.	0.202	103.8%	Gulf Franchising Co.	0.056	(37.3%)
Munshaat Real Estate Projects Co.	0.124	103.3%	Ras-Al-Khaimah for White Cement Co.	0.086	(35.3%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.710	2,482,529,830	Kuwait Finance House	0.710	1,931,073,082
GFH Financial Group	0.076	2,097,067,215	National Bank of Kuwait	0.895	750,664,824
A'ayan Leasing & Investment Co.	0.154	1,391,942,834	Agility (PWC Logistics)	0.524	530,144,005
Kuwait Real Estate Co.	0.164	1,348,283,638	Boubyan Bank	0.596	426,675,565
Int'l Financial Advisors Co.	0.202	1,210,517,834	Zain	0.488	383,476,368

* Different Fiscal Year Company

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