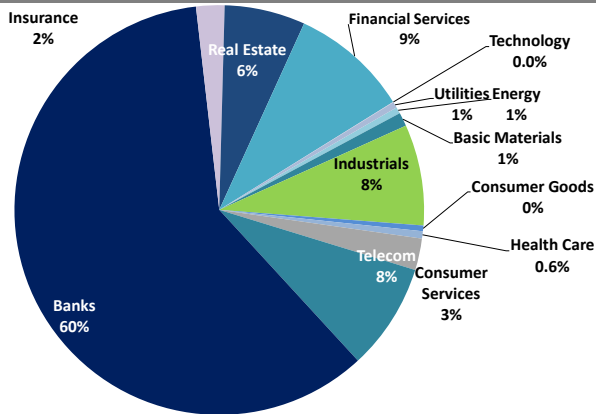


## Boursa Kuwait Daily Report

November 22, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,291.7	16.8	11.8%
2- National Bank of Kuwait	6,946.6	12.3	15.1%
3- Boubyan Bank	2,381.5	33.9	8.4%
4- Zain	2,159.2	10.0	17.3%
5- Agility (PWC Logistics)	1,370.6	16.3	4.7%
6- Mabane Co.	1,093.7	17.2	10.4%
7- Commercial Bank of Kuwait	963.0	7.3	19.7%
8- Gulf Bank	909.0	13.0	9.4%
9- National Mobile Telecom Co.	611.4	7.0	14.8%
10- Burgan Bank	586.0	14.3	5.4%
<b>Total</b>	<b>27,313</b>	<b>14.05</b>	<b>12.0%</b>

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.203	0.019	10.3%
Automated Systems Co.	0.084	0.007	8.8%
National Investment Co.	0.215	0.013	6.4%
Senergy Holding Co.	0.032	0.001	4.9%
First Dubai For Real Estate Development	0.037	0.001	4.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Industries Co.	0.152	(0.013)	(7.9%)
Kuwait Financial Centre	0.094	(0.006)	(5.8%)
Kuwait Hotels Co.	0.181	(0.009)	(4.7%)
Gulf Investment House	0.364	(0.017)	(4.5%)
First Investment Co.	0.040	(0.001)	(2.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Sanam Real Estate Co.	0.203	10.3%	20,593,595
Arab Real Estate Co.	0.064	(0.5%)	18,931,407
Arzan Financial Group For Fin. & Invest.	0.192	(2.0%)	13,804,795
Sokouk Holding Co.	0.046	(0.4%)	11,023,553
Int'l Financial Advisors Co.	0.227	2.3%	8,566,879

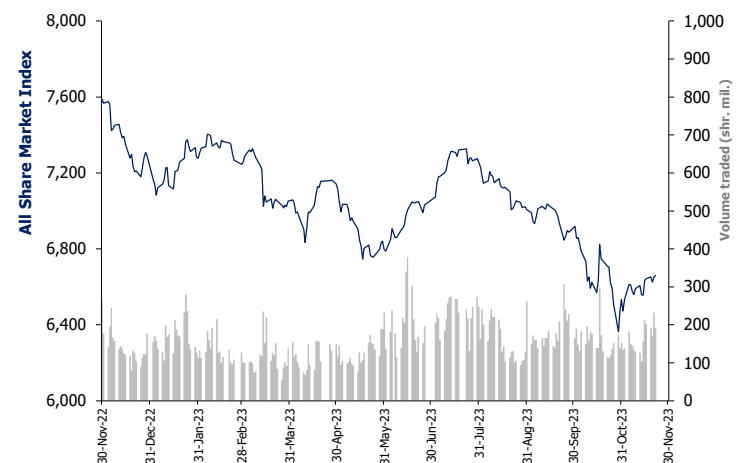
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,612.9	▲	0.1%	2.0%	(15.3%)
Energy	193.0	▲	0.5%	6.1%	(15.9%)
Basic Materials	439.1	▼	(0.7%)	2.0%	(8.1%)
Industrials	3,144.3	▲	0.3%	2.6%	(16.5%)
Consumer Staples	181.8	▲	0.5%	2.7%	25.2%
Health Care	225.9	=	0.0%	0.5%	1.8%
Consumer Discretionary	989.8	▲	1.4%	(0.5%)	0.8%
Telecommunications	3,341.2	▼	(1.1%)	3.9%	(7.7%)
Banks	23,772.5	▲	0.2%	1.4%	(20.9%)
Insurance	892.3	▲	0.5%	0.0%	44.4%
Real Estate	2,530.0	▲	0.6%	3.1%	(1.8%)
Financial Services	3,701.0	▲	0.2%	4.0%	(3.5%)
Technology	8.4	▲	8.8%	1.0%	(12.4%)
Utilities	193.6	▲	0.6%	1.1%	(6.4%)

Market Breadth	 61	 38	 51		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,302.41	10.3	0.1%	2.2%	(10.0%)
Main 50 Index	5,359.88	7.6	0.1%	1.6%	(6.3%)
Main Market Index	5,448.85	7.1	0.1%	1.0%	(2.6%)
All Share Market Index	6,660.36	9.3	0.1%	2.0%	(8.7%)
Market Cap (KWD Mn)	39,612.89	54.8	0.1%	2.0%	(15.3%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	191.3	(40.6)	(17.5%)	158.9	239.0
Value Traded (KWD Mn)	41.6	(12.39)	(22.9%)	41.8	64.0
No. of Trades	11,176	(479)	(4.1%)	9,807	12,338

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Sanam Real Estate Co.	0.203	10.3%	4,032,656
Kuwait Finance House	0.702	0.0%	2,729,732
Arzan Financial Group For Fin. & Invest.	0.192	(2.0%)	2,690,490
Zain	0.499	(1.6%)	2,287,165
IFA Hotels & Resorts Co.	0.447	0.7%	2,112,772

# Boursa Kuwait - Premier Market

Wednesday, November 22, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.876	0.003	0.3%	6,947	22.2%	17.5%	12.3	1.85	4.0%	1.20	15.1%	(14.7%)	859.73	830.71
▲	Gulf Bank	0.251	0.003	1.2%	909	2.9%	2.3%	13.0	1.23	4.0%	1.09	9.4%	(9.6%)	1,016.00	269.18
▲	Kuwait International Bank	0.146	0.002	1.4%	241	0.8%	0.6%	14.7	0.77	2.5%	0.99	5.2%	4.6%	1,154.34	190.50
=	Burgan Bank	0.170	0.000	0.0%	586	1.9%	1.5%	14.3	0.77	4.7%	1.05	5.4%	(18.6%)	274.29	55.43
=	Kuwait Finance House	0.702	0.000	0.0%	10,292	33.0%	26.0%	16.8	1.97	3.5%	1.40	11.8%	(5.5%)	2,846.79	2,182.73
▲	Boubyan Bank	0.601	0.002	0.3%	2,381	7.6%	6.0%	33.9	2.85	1.0%	1.05	8.4%	(20.2%)	719.73	457.45
▲	Kuwait Investment Co.	0.125	0.001	0.8%	68	0.2%	0.2%	7.4	0.61	4.0%	0.91	8.2%	(17.8%)	259.70	33.99
▲	National Investments Co	0.215	0.013	6.4%	171	0.5%	0.4%	69.8	0.99	13.0%	1.31	1.4%	(9.3%)	388.20	86.35
▼	Kuwait Projects Co. (Holding)	0.109	(0.001)	(0.9%)	545	1.7%	1.4%	17.7	0.90	0.0%	0.75	5.1%	(2.7%)	1,183.12	144.12
▼	Arzan Financial Group for Financing & In	0.192	(0.004)	(2.0%)	154	0.5%	0.4%	28.5	1.31	2.0%	1.01	4.6%	67.0%	1,371.20	197.74
▲	Aayan Leasing and Investment	0.163	0.002	1.2%	108	0.3%	0.3%	8.3	1.12	4.6%	1.30	13.5%	22.6%	1,538.38	229.75
▲	Al Imtiaz Investment Group	0.060	0.001	1.2%	63	0.2%	0.2%	NM	0.39	0.0%	1.04	NM	(20.6%)	230.39	14.64
▲	Kuwait Real Estate Co.	0.177	0.006	3.5%	169	0.5%	0.4%	14.6	1.22	1.6%	0.97	8.3%	68.6%	1,533.44	209.70
▲	Mabane Co.	0.831	0.001	0.1%	1,094	3.5%	2.8%	17.2	1.80	1.7%	1.06	10.4%	3.9%	129.17	103.32
▼	The Commercial Real Estate Co.	0.101	(0.002)	(1.9%)	182	0.6%	0.5%	20.5	0.63	2.8%	0.62	3.1%	0.2%	749.59	75.23
=	National Industries Group (Holding)	0.191	0.000	0.0%	438	1.4%	1.1%	17.4	0.92	2.6%	1.42	5.3%	(7.6%)	713.16	148.15
=	Gulf Cable and Electrical Industries	1.330	0.000	0.0%	277	0.9%	0.7%	14.0	1.23	4.5%	1.02	8.8%	9.5%	56.01	67.16
▼	Heavy Engineering Industries and Shipbu	0.875	(0.005)	(0.6%)	158	0.5%	0.4%	24.5	2.23	2.3%	0.70	9.1%	42.7%	93.45	68.00
▼	Boubyan Petrochemical Co.	0.615	(0.006)	(1.0%)	329	1.1%	0.8%	11.7	1.32	9.7%	0.73	11.2%	(23.1%)	109.73	79.26
▲	Agility Public Warehousing Co.	0.537	0.003	0.6%	1,371	4.4%	3.5%	16.3	0.77	0.0%	1.51	4.7%	(25.4%)	935.52	560.05
▼	Mobile Telecommunications Co.	0.499	(0.008)	(1.6%)	2,159	6.9%	5.5%	10.0	1.73	7.0%	1.27	17.3%	(11.4%)	811.98	426.24
▲	Human Soft Holding Co.	3.055	0.018	0.6%	390	1.2%	1.0%	9.1	3.38	13.0%	0.51	37.3%	(9.3%)	43.32	150.33
▲	ALAFCO Aviation Lease and Finance Co.	0.182	0.003	1.7%	173	0.6%	0.4%	NM	0.80	0.0%	0.86	NM	(10.3%)	147.18	28.77
▲	Jazeera Airways Co.	1.254	0.050	4.2%	276	0.9%	0.7%	21.9	8.25	6.2%	0.70	37.7%	(34.0%)	65.22	110.49
▼	GFH Financial Group BSC	0.078	(0.000)	(0.003)	271	0.9%	0.7%	8.6	0.88	5.7%	0.96	10.3%	2.0%	2,152.65	177.30
=	Warba Bank	0.179	0.000	0.0%	369	1.2%	0.9%	20.5	1.21	1.7%	0.98	5.9%	(21.5%)	773.99	161.22
▲	Mezzan Holding Co.	0.517	0.003	0.6%	161	0.5%	0.4%	12.7	1.50	2.3%	0.45	11.8%	31.6%	162.76	73.20
▲	Integrated holding Co.	0.444	0.001	0.2%	112	0.4%	0.3%	31.2	1.81	3.4%	0.50	5.8%	20.0%	205.23	82.24
▲	Shamal Az-Zour Al-Oula Power and Wate	0.176	0.001	0.6%	194	0.6%	0.5%	13.6	1.47	5.1%	0.47	10.8%	(6.4%)	122.24	22.57
▲	Boursa Kuwait Securities Co.	1.723	0.004	0.2%	346	1.1%	0.9%	22.3	5.67	4.9%	0.87	25.4%	(16.0%)	41.03	76.32
▲	Ali Alghanim Sons Automotive Co.	1.084	0.009	0.8%	297	1.0%	0.7%	11.4	3.94	6.3%	0.48	34.5%	34.7%	112.81	114.34
Subtotal- Premier Market Stocks		7,302.41	10.33	0.1%	31,232	100%	79%	14.7	1.23	4.01%		10.5%	(10.0%)	20,800.36	7,426.49
Rest of the Market					8,381		21%	10.6	0.69	2.55%		7.1%		13,997.43	1,728.41

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Wednesday, November 22, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.71	0.00%	1.04	0.032	0.001	6.5	0.045	0.026	(27.8%)	90,750	2,775	19.6%	NM
= Independent Petroleum Group	IPGK.KW	12.2	0.80	6.47%	0.27	0.444	0.000	80.3	0.545	0.374	(12.9%)	62,500	27,750	0.7%	6.6%
▲ National Petroleum Services Co.	NAPS.KW	9.2	1.64	6.55%	0.18	0.740	0.001	71.8	0.899	0.690	(6.2%)	10,500	7,770	0.8%	17.9%
= The Energy House Co.	ENER.KW	15.5	0.75	0.00%	0.64	0.075	0.000	3.4	0.354	0.021	246.5%	0	0	12.2%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.02	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.2	0.33	0.00%	0.16	0.098	0.002	24.9	0.133	0.087	(14.4%)	351,120	33,971	23.3%	4.1%
<b>Energy</b>		<b>10.7</b>	<b>0.73</b>	<b>6.51%</b>				<b>193.0</b>			<b>(15.9%)</b>	<b>514,870</b>	<b>72,266</b>		<b>6.1%</b>
▼ Kuwait Foundry Co.	KFDC.KW	4.8	2.22	27.75%	0.50	0.400	(0.001)	28.9	0.558	0.290	36.1%	29,733	11,807	23.6%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.7	1.32	9.71%	0.73	0.615	(0.006)	328.9	0.856	0.601	(23.1%)	372,439	229,649	20.5%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.0	2.46	6.21%	0.09	0.805	0.000	81.2	0.900	0.429	106.4%	0	0	0.0%	22.4%
<b>Basic Materials</b>		<b>11.0</b>	<b>2.22</b>	<b>9.71%</b>				<b>439.1</b>			<b>(8.1%)</b>	<b>402,172</b>	<b>241,456</b>		<b>14.0%</b>
= Specialities Group Holding Co.	SPEC.KW	9.6	0.55	6.46%	0.68	0.103	0.000	17.5	0.123	0.095	(5.6%)	20,265	2,087	135.1%	5.7%
= Kuwait Cement Co.	KCEM.KW	27.1	0.49	3.74%	0.59	0.130	0.000	92.7	0.225	0.129	(41.7%)	765,560	99,521	12.2%	1.8%
= Gulf Cable & Electrical Ind. Co.	CABL.KW	14.0	1.23	4.47%	1.02	1.330	0.000	276.9	1.352	0.999	9.5%	791,896	1,059,145	26.9%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	24.5	2.23	2.29%	0.70	0.875	(0.005)	157.7	0.889	0.566	42.7%	1,715,973	1,499,103	51.8%	9.1%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.0	1.12	8.44%	0.46	0.829	0.003	83.1	0.945	0.800	1.5%	124,982	103,534	8.1%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	11.0	0.84	7.44%	0.22	0.159	0.002	15.8	0.220	0.134	(1.2%)	65,350	10,240	8.2%	7.6%
▲ Metal & Recycling Co.	MRCK.KW	11.9	0.99	0.00%	0.19	0.084	0.001	7.6	0.102	0.038	68.3%	10	1	6.8%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.51	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▼ National Industries Co.	NIBM.KW	13.0	0.66	6.56%	0.20	0.152	(0.013)	54.6	0.195	0.152	(21.6%)	3,756	579	2.8%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	(37.4%)	0	0	45.5%	NM
▲ National Co. for Consumer Industries	NCCI.KW	41.5	1.14	0.00%	0.21	0.108	0.001	32.4	0.132	0.100	(2.7%)	1,257,975	135,202	216.9%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.59	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	16.3	0.77	0.00%	1.51	0.537	0.003	1,370.6	0.720	0.498	(25.4%)	1,536,986	823,093	36.7%	4.7%
▲ National Cleaning Co.	CLEA.KW	NM	0.27	0.00%	0.76	0.033	0.001	7.6	0.038	0.023	(0.6%)	28,040	858	13.6%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.39	0.00%	0.77	0.052	(0.001)	14.3	0.065	0.039	(11.4%)	219,561	11,517	11.0%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.3	0.90	7.99%	0.48	0.244	0.000	29.0	0.315	0.229	(17.8%)	0	0	3.4%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.1	3.38	13.03%	0.51	3.055	0.018	390.2	3.845	2.972	(9.3%)	77,388	235,660	33.9%	37.3%
= Gulf Franchising Co.	GFCI.KW	NM	1.08	0.00%	NA	0.052	0.000	2.1	0.097	0.044	(42.2%)	0	0	1.7%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.5	1.39	6.97%	0.69	0.429	0.006	73.4	0.476	0.362	(5.5%)	831,263	352,215	101.3%	18.6%
= United Projects Group	UPAC.KW	26.0	0.64	0.00%	0.17	0.182	0.000	68.7	0.268	0.164	(10.8%)	0	0	0.8%	2.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.80	0.00%	0.86	0.182	0.003	173.3	0.220	0.162	(10.3%)	1,403,330	255,864	15.5%	NM
▲ Mubarrad Holding Co.	MBRD.KW	10.9	0.67	6.13%	0.91	0.082	0.000	13.3	0.095	0.067	1.2%	61,000	4,962	19.9%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	31.2	1.81	3.38%	0.50	0.444	0.001	112.3	0.477	0.345	20.0%	767,363	339,672	81.1%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.0	0.62	6.90%	0.14	0.087	0.000	31.6	0.100	0.085	(9.7%)	0	0	0.7%	5.7%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	31.5	0.66	0.00%	0.11	0.086	0.000	43.0	0.137	0.082	(35.3%)	35,434	3,047	2.1%	2.1%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.5	0.96	5.71%	0.07	0.315	(0.003)	47.3	0.365	0.301	(4.0%)	118,478	37,179	13.6%	11.3%
<b>Industrials</b>		<b>13.0</b>	<b>0.85</b>	<b>6.51%</b>				<b>3,144.3</b>			<b>(16.5%)</b>	<b>9,824,610.0</b>	<b>4,973,479</b>		<b>3.5%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, November 22, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Livestock Transport & Trading Co.	CATT.KW	NM	0.72	0.00%	0.26	0.101	0.000	21.1	0.114	0.091	(8.3%)	0	0	1.8%	NM
▲ Mezzan Holding Co.	MEZZ.KW	12.7	1.50	2.32%	0.45	0.517	0.003	160.7	0.540	0.360	31.6%	673,269	345,627	52.4%	11.8%
<b>Consumer Staples</b>		<b>12.7</b>	<b>1.11</b>	<b>2.32%</b>				<b>181.8</b>			<b>25.2%</b>	<b>673,269</b>	<b>345,627</b>		<b>7.4%</b>
= Advanced Technology Co.	ATCK.KW	12.6	0.91	4.67%	0.01	0.428	0.000	64.2	0.525	0.379	(2.7%)	0	0	4.0%	7.2%
= Yiacco Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	15.2%	0	0	0.2%	21.9%
<b>Health Care</b>		<b>11.7</b>	<b>1.64</b>	<b>4.67%</b>				<b>225.9</b>			<b>1.8%</b>	<b>0</b>	<b>0</b>		<b>13.2%</b>
= Kuwait National Cinema Co.	KCIN.KW	11.4	1.20	5.09%	0.29	1.071	0.000	99.2	1.206	0.940	12.7%	0	0	1.6%	10.5%
▼ Kuwait Hotels Co.	KHOT.KW	10.6	1.82	0.00%	NA	0.181	(0.009)	10.2	0.227	0.115	2.3%	2,252	408	1.6%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.47	0.00%	0.54	0.096	(0.000)	26.9	0.149	0.076	(11.7%)	51,007	4,907	12.3%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	7.6	5.25	0.00%	0.73	0.447	0.003	82.0	0.445	0.058	1,473.9%	4,743,358	2,112,772	256.7%	68.8%
= Oula Fuel Marketing Co.	OULA.KW	13.5	0.84	3.62%	0.44	0.138	0.000	55.8	0.180	0.121	(4.8%)	47,025	6,491	8.0%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	15.7	0.47	3.95%	0.73	0.071	(0.001)	14.2	0.080	0.065	(18.1%)	474,632	33,525	25.6%	3.0%
▲ Jazeera Airways Co.	JAZK.KW	21.9	8.25	6.22%	0.70	1.254	0.050	275.9	2.200	1.111	(34.0%)	235,953	292,811	29.6%	37.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.8	0.78	3.62%	0.46	0.138	(0.001)	55.8	0.168	0.120	(7.4%)	13,562	1,881	3.3%	5.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	8.4	0.77	5.92%	0.12	0.100	0.000	11.5	0.120	0.089	(9.9%)	185,042	18,474	45.3%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	(21.6%)	0	0	632.6%	13.0%
▲ Al Eid Food Co.	ALEID.KW	19.0	2.23	2.82%	0.13	0.177	0.003	53.7	0.226	0.163	30.0%	5,031,899	182,747	51.3%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.5	0.77	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	11.4	3.94	6.29%	0.48	1.084	0.009	297.1	1.287	0.790	34.7%	779,880	841,381	NA	34.5%
<b>Consumer Discretionary</b>		<b>12.4</b>	<b>0.84</b>	<b>4.52%</b>				<b>990</b>			<b>0.8%</b>	<b>11,564,610</b>	<b>3,495,396</b>		<b>10.6%</b>
▼ Zain	ZAIN.KW	10.0	1.73	7.01%	1.27	0.499	(0.008)	2,159.2	0.572	0.451	(11.4%)	4,550,368	2,287,165	18.8%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.0	1.03	5.70%	0.60	1.220	0.004	611.4	1.300	0.957	5.3%	18,834	22,920	2.2%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	16.9	2.39	5.32%	0.63	0.564	(0.004)	563.3	0.793	0.520	(3.6%)	273,612	154,676	21.0%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.97	0.084	0.000	7.3	0.084	0.050	40.2%	0	0	4.8%	NM
<b>Telecommunications</b>		<b>10.0</b>	<b>1.38</b>	<b>5.70%</b>				<b>3,341.2</b>			<b>(7.7%)</b>	<b>4,842,814</b>	<b>2,464,760</b>		<b>16.1%</b>
▲ National Bank of Kuwait	NBKK.KW	12.3	1.85	4.00%	1.20	0.876	0.003	6,946.6	1.076	0.838	(14.7%)	2,336,363	2,043,779	10.8%	15.1%
▲ Gulf Bank	GBKK.KW	13.0	1.23	3.98%	1.09	0.251	0.003	909.0	0.307	0.235	(9.6%)	6,725,402	1,677,792	28.1%	9.4%
▼ Commercial Bank of Kuwait	CBKK.KW	7.3	1.44	6.88%	0.34	0.509	(0.001)	963.0	0.730	0.480	1.8%	441	221	7.3%	19.7%
= Ahli Bank of Kuwait	ABKK.KW	13.5	0.84	3.73%	0.63	0.213	0.000	505.7	0.332	0.208	(8.2%)	195,650	41,669	16.5%	6.2%
= Ahli United Bank - Kuwait	BKME.KW	14.7	1.16	2.77%	0.84	0.257	0.000	578.8	0.288	0.240	(9.5%)	131,941	33,782	3.7%	7.9%
▲ Kuwait International Bank	KIBK.KW	14.7	0.77	2.54%	0.99	0.146	0.002	241.4	0.192	0.141	4.6%	4,443,881	644,711	69.8%	5.2%
= Burgan Bank	BURG.KW	14.3	0.77	4.70%	1.05	0.170	0.000	586.0	0.229	0.157	(18.6%)	5,263,673	893,614	8.0%	5.4%
= Kuwait Finance House	KFH.KW	16.8	1.97	3.52%	1.40	0.702	0.000	10,291.7	0.806	0.659	(5.5%)	3,892,042	2,729,732	19.4%	11.8%
▲ Boubyan Bank	BOUK.KW	33.9	2.85	1.00%	1.05	0.601	0.002	2,381.5	0.769	0.563	(20.2%)	2,074,143	1,242,955	18.2%	8.4%
= Warba Bank	WARB.KW	20.5	1.21	1.68%	0.98	0.179	0.000	368.7	0.241	0.165	(21.5%)	1,008,247	179,374	37.6%	5.9%
<b>Banks</b>		<b>14.5</b>	<b>1.22</b>	<b>3.63%</b>				<b>23,772.5</b>			<b>(20.9%)</b>	<b>26,071,783</b>	<b>9,487,630</b>		<b>11.7%</b>



# Boursa Kuwait Daily Bulletin

Wednesday, November 22, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.0	0.62	8.19%	0.05	0.464	0.017	85.7	0.577	0.415	(11.5%)	23,800	11,043	5.3%	30.3%
▲ Gulf Insurance Group	GINS.KW	13.8	2.25	2.96%	0.07	1.820	0.001	516.4	1.899	0.965	79.3%	12,004	21,487	3.1%	16.3%
▲ Ahleiah Insurance Co.	AINS.KW	6.4	0.98	6.51%	0.15	0.604	0.004	130.9	0.720	0.489	21.3%	3,001	1,771	1.6%	15.3%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	7.4	0.75	7.68%	0.39	0.101	0.000	24.2	0.124	0.076	7.6%	0	0	16.7%	10.1%
= Kuwait Reinsurance Co.	KWRE.KW	10.3	1.28	1.58%	0.08	0.376	0.000	97.6	0.400	0.264	41.1%	0	0	0.1%	12.4%
= First Takaful Insurance Co.	FTIK.KW	NM	0.70	0.00%	0.34	0.059	0.000	6.3	0.067	0.038	30.5%	0	0	1.2%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	46.5	0.65	0.00%	0.46	0.024	(0.000)	2.6	0.031	0.019	(2.9%)	90,050	2,061	11.4%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
<b>Insurance</b>		<b>8.5</b>	<b>0.79</b>	<b>7.10%</b>				<b>892.3</b>			<b>44.4%</b>	<b>128,855</b>	<b>36,362</b>		<b>17.6%</b>
▼ Sokouk Holding Co.	SHCK.KW	5.3	0.89	0.00%	1.06	0.046	(0.000)	26.5	0.048	0.021	101.7%	11,023,553	515,202	125.8%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	14.6	1.22	1.65%	0.97	0.177	0.006	168.8	0.174	0.101	68.6%	8,415,225	1,462,485	160.8%	8.3%
▲ United Real Estate Co.	UREK.KW	NM	0.33	0.00%	0.48	0.048	0.000	62.6	0.067	0.043	(23.8%)	703,961	34,307	13.8%	NM
▲ National Real Estate Co.	NREK.KW	25.7	0.32	0.00%	1.25	0.067	0.001	123.8	0.125	0.064	(46.7%)	419,842	27,884	37.6%	1.3%
▲ Salhia Real Estate Co.	SREK.KW	16.6	1.38	3.21%	0.35	0.448	0.003	242.2	0.550	0.383	(12.3%)	561,360	251,816	30.7%	8.3%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.1	0.63	3.08%	0.19	0.360	0.010	144.5	0.405	0.325	(2.7%)	127,224	43,353	0.7%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.7	0.37	2.03%	0.46	0.245	0.000	49.8	0.278	0.230	(11.5%)	2,000	490	5.1%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.1	0.44	0.00%	0.23	0.028	0.000	6.5	0.036	0.026	(7.3%)	0	0	1.7%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	5.8	0.63	0.00%	1.19	0.064	(0.000)	23.5	0.065	0.033	146.9%	18,931,407	1,209,492	139.7%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	24.6	0.55	0.00%	0.69	0.051	(0.000)	23.2	0.062	0.048	(13.6%)	4,456	218	6.8%	2.2%
▲ Mabanee Co.	MABK.KW	17.2	1.80	1.68%	1.06	0.831	0.001	1,093.7	0.894	0.680	3.9%	783,130	649,433	9.8%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.3	0.50	5.62%	0.25	0.087	0.000	29.4	0.087	0.074	8.9%	6,287,979	547,072	30.8%	4.9%
▼ The Commercial Real Estate Co.	TIJK.KW	20.5	0.63	2.82%	0.62	0.101	(0.002)	182.5	0.111	0.092	0.2%	1,862,398	189,675	41.5%	3.1%
▲ Sanam Real Estate Co.	SANK.KW	NM	2.35	0.00%	0.41	0.203	0.019	20.3	0.206	0.082	222.7%	20,593,595	4,032,656	79.4%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.1	0.50	6.84%	0.65	0.073	(0.001)	30.4	0.084	0.066	(5.4%)	309,338	22,605	34.8%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	18.0	0.47	0.00%	0.04	0.058	0.000	13.5	0.064	0.044	(8.5%)	0	0	7.6%	2.6%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.15	0.00%	0.44	0.035	0.000	6.5	0.037	0.021	4.8%	0	0	3.7%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.75	0.00%	1.02	0.073	0.002	35.3	0.079	0.046	51.9%	973,475	70,705	116.3%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.9	0.48	7.55%	0.49	0.053	(0.001)	19.6	0.059	0.047	(0.9%)	25,499	1,351	23.6%	3.2%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.97	0.014	(0.000)	3.3	0.025	0.012	(34.3%)	631,606	8,651	108.9%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	31.0	0.57	7.69%	0.24	0.078	0.003	19.6	0.120	0.075	(32.8%)	61,265	4,722	2.3%	1.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.24	0.00%	0.39	0.070	0.001	17.9	0.101	0.066	(24.7%)	698,514	47,978	10.7%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.6	1.86	0.00%	0.62	0.134	(0.001)	43.1	0.141	0.048	119.7%	1,359,964	183,810	48.0%	52.3%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.37	0.00%	1.44	0.037	0.001	26.8	0.057	0.032	(25.2%)	1,783,503	63,635	16.5%	NM
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	17.6	0.71	8.35%	1.09	0.060	(0.000)	34.5	0.070	0.051	6.8%	13,850	823	17.5%	4.0%
= MENA Real Estate Co. *	MENK.KW	1.0	0.34	0.00%	0.87	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	34.0%
▼ Real Estate Trade Centers Co.	MARA.KW	43.6	0.24	0.00%	0.45	0.043	(0.001)	6.0	0.068	0.038	(28.3%)	184,840	7,820	4.8%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	4.2	0.63	0.00%	0.49	0.057	(0.001)	10.0	0.068	0.051	4.2%	50,000	2,850	12.4%	14.9%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	69.5	0.44	0.00%	0.29	0.027	0.000	2.7	0.039	0.013	0.4%	5,103	132	253.8%	0.6%
▲ Dalqan Real Estate Co.	DALQ.KW	45.1	1.29	2.10%	0.06	0.139	0.001	8.4	0.235	0.131	(26.6%)	1,781	247	21.7%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	50.3	1.12	0.00%	0.02	0.134	0.000	19.6	0.204	0.084	(37.4%)	0	0	0.8%	2.2%
= Osos Holding Group Co.	OSOS.KW	8.6	0.61	11.43%	0.30	0.070	0.000	7.4	0.110	0.069	(36.4%)	20,000	1,400	4.0%	7.2%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.030	0.000	24.3	1.265	1.005	(18.3%)	9,038	9,308	29.0%	NA
<b>Real Estate</b>		<b>14.9</b>	<b>0.59</b>	<b>3.15%</b>				<b>2,530.0</b>			<b>(1.8%)</b>	<b>75,843,906</b>	<b>9,390,120</b>		<b>4.1%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, November 22, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Investment Co.	KINV.KW	7.4	0.61	3.98%	0.91	0.125	0.001	68.5	0.156	0.110	(17.8%)	612,407	76,180	47.4%	8.2%
▲ Commercial Facilities Co.	FACI.KW	10.4	0.51	9.55%	0.52	0.158	0.001	80.2	0.199	0.151	(11.7%)	74,292	11,782	9.2%	4.9%
▲ Int'l Financial Advisors Co.	IFIN.KW	4.2	0.91	0.00%	1.23	0.227	0.005	56.6	0.230	0.079	129.1%	8,566,879	1,930,732	542.9%	21.5%
▲ National Investment Co.	NINV.KW	69.8	0.99	13.01%	1.31	0.215	0.013	171.4	0.267	0.182	(9.3%)	3,971,059	832,801	48.7%	1.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	17.7	0.90	0.00%	0.75	0.109	(0.001)	545.3	0.142	0.099	(2.7%)	6,892,366	747,479	23.7%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	22.8	0.78	6.48%	1.24	0.077	(0.001)	35.9	0.117	0.069	(8.1%)	3,311,645	257,349	45.9%	3.4%
▲ The Securities House Co.	SECH.KW	15.8	0.54	0.00%	1.19	0.052	0.001	21.2	0.075	0.050	(27.4%)	680,626	34,920	26.5%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.5	1.31	2.01%	1.01	0.192	(0.004)	154.0	0.196	0.099	67.0%	13,804,795	2,690,490	170.9%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	15.5	0.46	5.29%	0.80	0.094	(0.006)	47.2	0.112	0.090	(10.5%)	381,300	35,725	9.9%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.83	0.00%	0.54	0.085	0.000	18.7	0.103	0.073	(10.1%)	694	56	4.0%	NM
▼ First Investment Co.	OLAK.KW	NM	0.75	0.00%	1.11	0.040	(0.001)	17.7	0.064	0.027	(36.9%)	107,667	4,183	50.1%	NM
▼ Gulf Investment House	GIHK.KW	63.8	3.38	0.00%	0.92	0.364	(0.017)	148.0	0.440	0.323	(7.8%)	1,284,518	470,974	4.8%	5.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	8.3	1.12	4.60%	1.30	0.163	0.002	108.2	0.171	0.121	22.6%	2,755,450	448,555	231.7%	13.5%
▲ Bayan Investment Co.	BAYK.KW	NM	0.68	0.00%	0.77	0.039	0.001	8.9	0.057	0.027	(5.6%)	500	19	23.6%	NM
= Osoul Investment Co.	OSUL.KW	22.2	0.86	6.67%	0.42	0.090	0.000	11.4	0.105	0.078	(8.0%)	650	59	2.1%	3.9%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.54	0.00%	0.37	0.070	0.000	21.6	0.071	0.055	7.9%	13,921	926	2.6%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.51	11.63%	0.58	0.086	(0.002)	29.4	0.115	0.084	(16.5%)	113,542	9,811	27.1%	0.5%
▲ National International Holding Co.	NIHK.KW	9.5	0.65	4.24%	0.75	0.110	0.002	24.2	0.135	0.100	(15.4%)	4,740,611	518,806	137.7%	6.8%
= UniCap Investment and Finance	UNICAP.KW	8.0	0.69	0.00%	0.58	0.061	0.000	13.6	0.069	0.040	0.2%	911,818	55,606	9.3%	8.6%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.77	0.00%	0.33	0.082	0.000	16.9	0.115	0.079	(28.5%)	416	34	5.9%	0.5%
▲ Al-Deera Holding	DEER.KW	15.8	1.19	0.00%	0.85	0.213	0.002	19.5	0.220	0.134	33.1%	40,124	8,471	2.0%	7.5%
▲ Al-Safat Investment Co.	ALSAFAT.KW	30.1	1.72	0.00%	2.24	0.103	0.001	39.5	0.121	0.086	(3.7%)	945,676	97,272	98.7%	5.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.61	0.00%	1.05	0.018	0.000	5.7	0.030	0.008	73.1%	635,052	11,606	132.6%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	2.9	1.01	2.56%	1.22	0.193	0.004	98.5	0.194	0.141	9.0%	602,227	116,097	15.4%	34.5%
= Tamdeen Investment Co.	TAMI.KW	10.6	0.49	2.52%	0.35	0.468	0.000	159.4	0.610	0.468	(23.3%)	0	0	0.1%	4.6%
= Kuwait Emirates Holding Co.	EMIRATES.KW	1.3	0.58	0.00%	0.55	0.035	0.000	6.1	0.043	0.024	(8.4%)	2,751	92	2.9%	45.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.63	0.042	0.000	34.5	0.063	0.041	(24.4%)	473,570	19,849	74.5%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	59.1	2.55	0.00%	NA	0.201	0.005	30.2	0.204	0.144	18.9%	2,905,156	584,125	181.3%	4.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.39	0.00%	1.04	0.060	0.001	63.1	0.076	0.052	(20.6%)	72,437	4,318	21.7%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.76	0.00%	1.39	0.025	(0.001)	10.8	0.033	0.017	(8.1%)	174,501	4,363	77.6%	0.3%
= National Industries Group	NIND.KW	17.4	0.92	2.62%	1.42	0.191	0.000	438.4	0.238	0.176	(7.6%)	2,725,824	521,359	31.1%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.31	0.00%	0.52	0.105	(0.001)	3.2	0.314	0.071	29.8%	219,130	23,181	160.5%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	4.52	0.00%	0.33	0.590	(0.010)	204.1	0.606	0.207	83.2%	1,726,186	1,027,841	79.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.29	0.00%	0.79	0.030	0.000	18.5	0.037	0.022	(15.8%)	1,000	30	30.5%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	14.9	0.77	0.00%	0.10	0.023	(0.000)	3.9	0.033	0.014	7.3%	500	12	3.6%	5.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.2	2.42	16.60%	0.20	0.265	0.009	298.6	0.378	0.237	(29.5%)	566,300	145,550	5.9%	33.6%
▼ GFH Financial Group	GFH.KW	8.6	0.88	5.70%	0.96	0.078	(0.000)	270.6	0.095	0.069	2.0%	1,838,034	142,820	61.7%	10.3%
▼ Inovest	INOV.KW	58.8	0.54	0.00%	0.82	0.080	(0.000)	24.2	0.091	0.062	(8.5%)	8,800	708	14.1%	0.9%
= Amar For Finance and Leasing Co.	AMARF.KW	11.6	0.58	0.00%	0.07	0.064	0.000	12.5	0.064	0.048	1.9%	0	0	1.7%	5.0%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.7	0.55	0.00%	0.53	0.057	0.000	15.1	0.064	0.048	(2.4%)	0	0	5.4%	5.1%
▲ Boursa Kuwait Securities Co	BOURSA.KW	22.3	5.67	4.93%	0.87	1.723	0.004	345.9	2.190	1.641	(16.0%)	143,456	246,963	20.4%	25.4%
Financial Services		15.2	0.76	5.11%				3,701.0			(3.5%)	61,305,880	11,081,144		5.3%

## Boursa Kuwait Daily Bulletin

Wednesday, November 22, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	0.71	0.00%	0.24	0.084	0.007	8.4	0.108	0.072	(12.4%)	2,500	207	5.3%	NM
Technology		NM	0.71	0.00%				8.4			(12.4%)	2,500	207		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.6	1.47	5.11%	0.47	0.176	0.001	193.6	0.208	0.170	(6.4%)	161,568	28,273	11.1%	10.8%
Utilities		13.6	1.47	5.11%				193.6			(6.4%)	161,568	28,273		10.8%

Boursa Kuwait	12.97	0.78	3.0%			39,612.9		(15.26%)	191,336,837	41,616,720		9.5%
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## Year-to-Date 2023 Top Movers &amp; Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.447	1473.9%	Salbookh Trading Co.	0.008	(47.4%)
The Energy House Co.	0.075	246.5%	National Real Estate Co.	0.067	(46.7%)
Sanam Real Estate Co.	0.203	222.7%	Gulf Franchising Co.	0.052	(42.2%)
Arab Real Estate Co.	0.064	146.9%	Kuwait Cement Co.	0.130	(41.7%)
Int'l Financial Advisors Co.	0.227	129.1%	Equipment Holding Co.	0.029	(37.4%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.702	2,846,792,970	Kuwait Finance House	0.702	2,182,728,140
GFH Financial Group	0.078	2,152,645,533	National Bank of Kuwait	0.876	830,711,005
A'ayan Leasing & Investment Co.	0.163	1,538,382,788	Agility (PWC Logistics)	0.537	560,053,121
Kuwait Real Estate Co.	0.177	1,533,439,810	Boubyan Bank	0.601	457,451,020
Arzan Financial Group For Fin. & Invest.	0.192	1,371,204,270	Zain	0.499	426,240,655

\* Different Fiscal Year Company

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