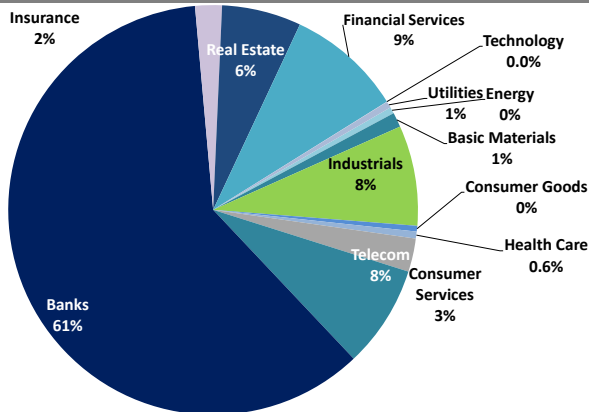


Boursa Kuwait Daily Report

August 22, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,613.9	▲	0.1%	(3.1%)	(11.0%)
Energy	202.9	▲	1.7%	0.7%	(11.6%)
Basic Materials	492.9	▲	1.6%	(1.6%)	3.2%
Industrials	3,284.6	▼	(0.2%)	(4.8%)	(12.8%)
Consumer Staples	185.1	▼	(0.3%)	(1.5%)	27.5%
Health Care	232.3	▲	1.0%	6.5%	4.7%
Consumer Discretionary	1,090.5	▼	(0.1%)	(4.1%)	11.1%
Telecommunications	3,367.6	▲	0.0%	(0.9%)	(7.0%)
Banks	25,237.2	▲	0.3%	(3.4%)	(16.0%)
Insurance	878.5	▼	(0.9%)	1.1%	42.1%
Real Estate	2,601.5	▲	0.2%	(2.0%)	1.0%
Financial Services	3,819.6	▼	(1.3%)	(3.8%)	(0.5%)
Technology	7.8	=	0.0%	(1.8%)	(18.6%)
Utilities	213.4	▲	1.0%	(4.0%)	3.2%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,951.4	19.8	10.6%
2- National Bank of Kuwait	7,335.2	13.4	14.8%
3- Boubayan Bank	2,409.2	36.5	8.1%
4- Zain	2,219.8	10.6	17.0%
5- Agility (PWC Logistics)	1,511.0	22.0	3.8%
6- Commercial Bank of Kuwait	1,229.7	12.4	14.9%
7- Mabane Co.	1,109.5	17.6	11.0%
8- Gulf Bank	856.9	12.7	9.3%
9- Burgan Bank	665.3	15.5	5.8%
10- Kuwait Projects Co.(Holding)	610.3	20.3	5.1%
Total	28,898	16.55	10.9%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23




Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.102	0.017	20.0%
Amar For Finance And Leasing Co.	0.060	0.003	5.2%
Livestock Transport & Trading Co.	0.108	0.005	4.9%
Independent Petroleum Group	0.459	0.019	4.3%
Mubarrad Holding Co.	0.087	0.003	3.3%

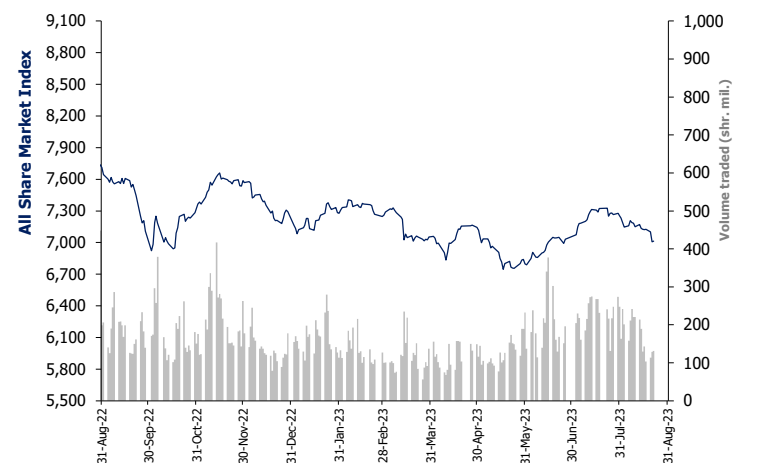
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arabi Holding Group Co.	0.320	(0.059)	(15.6%)
Ahleiah Insurance Co.	0.604	(0.036)	(5.6%)
Oula Fuel Marketing Co.	0.157	(0.009)	(5.4%)
Inovest	0.078	(0.004)	(5.0%)
Kuwait Real Estate Holding Co.	0.031	(0.002)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.081	(1.3%)	17,558,271
Sokouk Holding Co.	0.034	(4.0%)	10,996,331
Warba Bank	0.198	(1.0%)	8,300,801
Int'l Financial Advisors Co.	0.173	0.6%	7,664,002
Kuwait Finance House	0.747	0.1%	6,912,844

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	 39	 62	 49		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,716.78	17.1	0.2%	(4.3%)	(4.9%)
Main 50 Index	5,600.45	(22.6)	(0.4%)	0.5%	(2.1%)
Main Market Index	5,654.92	(21.9)	(0.4%)	0.4%	1.0%
All Share Market Index	7,011.68	6.7	0.1%	(3.3%)	(3.8%)
Market Cap (KWD Mn)	41,613.85	25.3	0.1%	(3.1%)	(11.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	131.2	(128.1)	(49.4%)	158.4	255.2
Value Traded (KWD Mn)	30.3	(33.97)	(52.9%)	42.6	68.1
No. of Trades	10,878	(9,770)	(47.3%)	9,541	12,892

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.747	0.1%	5,164,889
National Bank of Kuwait	0.925	1.1%	3,255,335
Boubayan Bank	0.608	0.0%	1,816,691
Warba Bank	0.198	(1.0%)	1,647,041
GFH Financial Group	0.081	(1.3%)	1,436,918

Boursa Kuwait - Premier Market

Tuesday, August 22, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.925	0.010	1.1%	7,335	22.3%	17.6%	13.4	1.99	3.8%	1.20	14.8%	(9.9%)	570.36	572.87
▼	Gulf Bank	0.255	(0.002)	(0.8%)	857	2.6%	2.1%	12.7	1.18	3.9%	1.09	9.3%	(14.7%)	656.41	181.73
▼	Kuwait International Bank	0.161	(0.001)	(0.6%)	266	0.8%	0.6%	16.3	0.85	2.3%	0.99	5.2%	15.3%	831.03	141.79
▼	Burgan Bank	0.193	(0.001)	(0.5%)	665	2.0%	1.6%	15.5	0.90	4.1%	1.05	5.8%	(7.6%)	212.10	44.69
▲	Kuwait Finance House	0.747	0.001	0.1%	10,951	33.2%	26.3%	19.8	2.09	3.3%	1.41	10.6%	0.6%	2,103.40	1,654.10
=	Boubyan Bank	0.608	0.000	0.0%	2,409	7.3%	5.8%	36.5	2.96	1.0%	1.05	8.1%	(19.2%)	596.16	383.58
▲	Kuwait Investment Co.	0.133	0.001	0.8%	73	0.2%	0.2%	9.6	0.64	3.7%	0.91	6.6%	(12.5%)	204.69	26.91
=	National Investments Co	0.231	0.000	0.0%	184	0.6%	0.4%	NM	1.05	12.1%	1.30	0.6%	(2.5%)	295.42	66.71
▼	Kuwait Projects Co. (Holding)	0.122	(0.003)	(2.4%)	610	1.9%	1.5%	20.3	1.03	0.0%	0.74	5.1%	8.9%	970.41	119.39
▼	Arzan Financial Group for Financing & In	0.150	(0.001)	(0.7%)	120	0.4%	0.3%	28.5	1.10	2.6%	1.01	3.9%	30.4%	809.41	100.52
▼	Aayan Leasing and Investment	0.159	(0.001)	(0.6%)	106	0.3%	0.3%	9.3	1.19	4.7%	1.31	12.8%	19.5%	1,165.36	169.73
▼	Al Imtiaz Investment Group	0.067	(0.001)	(1.9%)	71	0.2%	0.2%	NM	0.43	12.6%	1.06	NM	(10.9%)	183.27	11.80
▲	Kuwait Real Estate Co.	0.162	0.001	0.6%	154	0.5%	0.4%	15.2	1.19	1.8%	0.98	7.8%	54.3%	1,014.01	123.96
▲	Mabane Co.	0.843	0.004	0.5%	1,110	3.4%	2.7%	17.6	1.93	1.7%	1.07	11.0%	5.4%	89.36	69.99
▲	The Commercial Real Estate Co.	0.103	0.001	1.0%	186	0.6%	0.4%	18.9	0.64	2.8%	0.63	3.4%	2.2%	551.71	55.50
▲	National Industries Group (Holding)	0.220	0.001	0.5%	505	1.5%	1.2%	NM	1.03	2.3%	1.42	0.7%	6.5%	454.80	97.33
▼	Gulf Cable and Electrical Industries	1.200	(0.011)	(0.9%)	250	0.8%	0.6%	13.4	1.12	5.0%	1.03	8.3%	(1.2%)	13.03	15.29
▲	Heavy Engineering Industries and Shipbu	0.678	0.003	0.4%	122	0.4%	0.3%	20.1	1.76	2.9%	0.70	8.8%	10.6%	34.55	21.73
▲	Boubyan Petrochemical Co.	0.729	0.016	2.2%	390	1.2%	0.9%	NM	1.40	8.2%	0.73	1.1%	(8.9%)	60.53	46.16
▼	Agility Public Warehousing Co.	0.592	(0.001)	(0.2%)	1,511	4.6%	3.6%	22.0	0.83	0.0%	1.51	3.8%	(17.8%)	752.80	460.41
=	Mobile Telecommunications Co.	0.513	0.000	0.0%	2,220	6.7%	5.3%	10.6	1.79	6.8%	1.26	17.0%	(8.9%)	601.86	323.02
▼	Human Soft Holding Co.	3.227	(0.004)	(0.1%)	412	1.3%	1.0%	9.5	3.93	12.3%	0.50	41.5%	(4.2%)	33.79	120.50
=	ALAFCO Aviation Lease and Finance Co.	0.175	0.000	0.0%	167	0.5%	0.4%	NM	0.75	0.0%	0.88	NM	(13.8%)	127.51	25.44
▲	Jazeera Airways Co.	1.729	0.004	0.2%	380	1.2%	0.9%	20.1	13.89	4.5%	0.70	69.2%	(9.0%)	45.03	82.35
▼	GFH Financial Group BSC	0.081	(0.001)	(1.3%)	284	0.9%	0.7%	9.0	0.95	5.4%	0.96	10.5%	7.1%	1,890.13	156.40
▼	Warba Bank	0.198	(0.002)	(1.0%)	408	1.2%	1.0%	23.1	1.34	1.5%	0.98	5.8%	(13.2%)	527.80	115.33
▼	Mezzan Holding Co.	0.523	(0.005)	(0.9%)	163	0.5%	0.4%	77.8	1.55	2.3%	0.47	2.0%	33.1%	121.90	52.31
▲	Integrated holding Co.	0.415	0.001	0.2%	105	0.3%	0.3%	33.5	1.65	3.6%	0.52	4.9%	12.2%	148.92	57.67
▲	Shamal Az-Zour Al-Oula Power and Wate	0.194	0.002	1.0%	213	0.6%	0.5%	15.6	1.75	4.6%	0.46	11.2%	3.2%	102.27	18.90
▼	Boursa Kuwait Securities Co.	1.934	(0.015)	(0.8%)	388	1.2%	0.9%	24.7	6.83	4.4%	0.86	27.6%	(5.8%)	28.69	53.82
▲	Ali Alghanim Sons Automotive Co.	1.205	0.012	1.0%	330	1.0%	0.8%	14.2	4.26	5.7%	0.48	30.1%	49.7%	83.34	81.72
Subtotal- Premier Market Stocks		7,716.78	17.12	0.2%	32,947	100%	79%	16.9	1.19	4.19%		9.6%	(4.9%)	15,280.08	5,451.66
Rest of the Market					8,667		21%	11.8	0.70	2.63%		6.4%		8,960.20	1,072.83

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, August 22, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.75	0.00%	1.05	0.037	(0.000)	7.3	0.045	0.026	(18.0%)	2,570	95	5.0%	NM
▲ Independent Petroleum Group	IPGK.KW	10.6	0.84	6.26%	0.27	0.459	0.019	83.0	0.545	0.407	(10.0%)	2,622	1,174	0.3%	7.9%
= National Petroleum Services Co.	NAPS.KW	9.9	1.85	6.16%	0.18	0.787	0.000	76.3	0.899	0.711	(0.3%)	0	0	0.6%	18.6%
= The Energy House Co.	ENER.KW	NM	0.66	0.00%	0.67	0.059	0.000	2.7	0.354	0.021	174.4%	13,071	745	11.4%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.37	0.00%	0.17	0.108	0.000	27.4	0.133	0.100	(6.1%)	109,021	11,597	19.9%	NM
Energy		10.6	0.70	6.21%				202.9			(11.6%)	127,284	13,611		5.3%
▼ Kuwait Foundry Co.	KFDC.KW	4.2	1.05	31.72%	0.49	0.350	(0.012)	25.3	0.558	0.290	19.0%	16,865	5,893	19.0%	24.8%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.40	8.19%	0.73	0.729	0.016	389.9	0.856	0.705	(8.9%)	616,806	447,165	11.3%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.7	2.49	6.49%	0.09	0.770	0.000	77.7	0.900	0.429	97.4%	0	0	0.0%	25.7%
Basic Materials		7.0	1.40	8.19%				492.9			3.2%	633,671	453,058		5.1%
= Specialities Group Holding Co.	SPEC.KW	10.0	0.62	5.89%	0.66	0.113	0.000	19.2	0.123	0.096	3.5%	515,240	57,569	106.8%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	28.6	0.64	2.87%	0.58	0.169	(0.003)	120.5	0.225	0.164	(24.2%)	754,119	128,162	5.4%	2.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.4	1.12	4.96%	1.03	1.200	(0.011)	249.8	1.275	0.999	(1.2%)	73,519	88,721	6.3%	8.3%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.1	1.76	2.95%	0.70	0.678	0.003	122.2	0.735	0.566	10.6%	50,251	33,737	19.2%	8.8%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.2	1.07	8.22%	0.47	0.852	0.002	85.4	0.945	0.800	4.3%	331,354	282,488	5.1%	7.5%
▼ Shuaiba Industrial Co.	PAPE.KW	12.0	0.95	6.76%	0.19	0.175	(0.004)	17.4	0.186	0.134	8.7%	1,000	175	5.5%	7.9%
▲ Metal & Recycling Co.	MRCK.KW	14.3	1.21	0.00%	0.18	0.102	0.017	9.2	0.090	0.038	104.4%	413,885	35,186	5.7%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	18.2	0.77	5.57%	0.21	0.179	0.000	64.3	0.195	0.164	(7.7%)	0	0	2.2%	4.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.39	0.00%	0.96	0.021	(0.001)	1.7	0.047	0.020	(53.7%)	13,250	286	18.9%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.31	0.00%	0.18	0.122	(0.001)	36.6	0.132	0.108	9.9%	1,670,155	203,602	145.0%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	22.0	0.83	0.00%	1.51	0.592	(0.001)	1,511.0	0.720	0.560	(17.8%)	2,085,965	1,233,034	29.5%	3.8%
= National Cleaning Co.	CLEA.KW	NM	0.24	0.00%	0.76	0.029	0.000	6.7	0.035	0.023	(12.4%)	0	0	6.5%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.38	0.00%	0.77	0.053	0.001	14.6	0.065	0.039	(9.5%)	26,890	1,406	7.8%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.9	1.03	7.07%	0.49	0.276	0.001	32.8	0.315	0.257	(7.1%)	75,675	20,260	2.8%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.5	3.93	12.34%	0.50	3.227	(0.004)	412.2	3.845	3.102	(4.2%)	212,620	683,681	26.4%	41.5%
▲ Gulf Franchising Co.	GFCI.KW	NM	1.14	0.00%	NA	0.059	0.001	2.4	0.097	0.056	(34.4%)	2,000	116	1.2%	1.3%
▼ Combined Group Contracting Co.	CGCK.KW	6.1	1.17	8.08%	0.68	0.370	(0.002)	63.3	0.476	0.370	(18.5%)	1,410,405	525,788	60.6%	19.2%
▼ United Projects Group	UPAC.KW	NM	0.70	0.00%	0.19	0.194	(0.005)	73.3	0.268	0.174	(4.9%)	11,796	2,282	0.7%	0.4%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.75	0.00%	0.88	0.175	0.000	166.6	0.220	0.172	(13.8%)	356,065	62,518	13.4%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.7	0.70	5.76%	0.91	0.087	0.003	14.2	0.095	0.067	7.8%	107,730	8,904	18.2%	6.0%
▲ Integrated holding Co.	INTEGRATED.KW	33.5	1.65	3.61%	0.52	0.415	0.001	105.0	0.454	0.345	12.2%	624,806	259,254	58.9%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.5	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.7%	2.4%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	58.2	0.69	0.00%	0.11	0.091	0.000	45.3	0.137	0.082	(32.0%)	0	0	1.1%	1.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	10.2	1.07	5.29%	0.07	0.340	(0.001)	51.0	0.365	0.312	3.7%	4	1	9.4%	10.5%
Industrials		14.2	0.90	5.83%				3,284.6			(12.8%)	8,736,729.0	3,627,171		2.1%

Boursa Kuwait Daily Bulletin

Tuesday, August 22, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.74	0.00%	0.28	0.108	0.005	22.6	0.114	0.091	(1.8%)	75,865	8,168	1.3%	NM
▼ Mezzan Holding Co.	MEZZ.KW	77.8	1.55	2.29%	0.47	0.523	(0.005)	162.5	0.540	0.360	33.1%	261,361	136,282	39.2%	2.0%
Consumer Staples		77.8	1.15	2.29%				185.1			27.5%	337,226	144,450		NM
= Advanced Technology Co.	ATCK.KW	11.4	1.00	4.18%	0.01	0.479	0.000	71.9	0.525	0.379	8.9%	0	0	2.3%	8.8%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.2	2.37	0.00%	0.02	0.710	0.010	159.8	0.700	0.532	2.9%	49	35	0.2%	19.5%
Health Care		11.8	1.69	4.18%				232.3			4.7%	49	35		12.9%
= Kuwait National Cinema Co.	KCIN.KW	13.2	1.36	4.60%	0.29	1.184	0.000	109.6	1.206	0.940	24.6%	0	0	1.5%	10.3%
= Kuwait Hotels Co.	KHOT.KW	13.3	2.18	2.38%	NA	0.205	0.000	11.6	0.227	0.115	15.8%	0	0	1.6%	16.4%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.50	0.00%	0.54	0.121	0.000	33.8	0.149	0.076	11.0%	1,029	124	9.6%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	9.9	6.15	0.00%	0.70	0.172	(0.001)	31.5	0.188	0.058	505.6%	1,012,532	173,213	87.1%	61.9%
▼ Oula Fuel Marketing Co.	OULA.KW	13.9	0.95	3.18%	0.44	0.157	(0.009)	63.5	0.180	0.121	8.3%	1,258,088	199,818	7.2%	6.9%
▼ Kuwait Resorts Co.	MUNK.KW	13.2	0.49	3.85%	0.73	0.072	(0.001)	14.6	0.080	0.065	(16.0%)	1,197,332	87,334	16.3%	3.7%
▲ Jazeera Airways Co.	JAZK.KW	20.1	13.89	4.51%	0.70	1.729	0.004	380.4	2.200	1.518	(9.0%)	82,368	142,975	20.5%	69.2%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.8	0.87	3.29%	0.46	0.152	(0.004)	61.5	0.168	0.120	2.0%	155,741	23,972	2.6%	6.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	8.8	0.93	5.43%	0.10	0.109	0.001	12.5	0.120	0.089	(1.8%)	167,275	17,989	21.6%	10.6%
= Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.3%
= Al Eid Food Co.	ALEID.KW	12.4	1.44	2.79%	0.12	0.179	0.000	33.3	0.226	0.177	(19.3%)	92,623	16,490	50.9%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	14.2	4.26	5.65%	0.48	1.205	0.012	330.2	1.287	0.790	49.7%	421,447	503,162	NA	30.1%
Consumer Discretionary		13.3	0.95	3.85%				1,090			11.1%	4,388,435	1,165,076		11.4%
= Zain	ZAIN.KW	10.6	1.79	6.82%	1.26	0.513	0.000	2,219.8	0.572	0.502	(8.9%)	1,839,385	943,113	13.9%	17.0%
▲ National Mobile Telecom Co.	OORE.KW	6.8	0.97	6.19%	0.60	1.125	0.005	563.8	1.292	0.957	(2.9%)	26,266	29,563	1.3%	14.3%
▼ Kuwait Telecommunication Co.	STC.KW	16.9	2.63	5.19%	0.63	0.578	(0.001)	577.3	0.793	0.548	(1.2%)	785,434	454,076	16.6%	15.6%
= Hayat Communications Co.	HAYK.KW	NM	0.73	0.00%	0.99	0.077	0.000	6.7	0.084	0.050	28.5%	0	0	4.3%	NM
Telecommunications		10.6	1.38	6.19%				3,367.6			(7.0%)	2,651,085	1,426,753		15.9%
▲ National Bank of Kuwait	NBKK.KW	13.4	1.99	3.78%	1.20	0.925	0.010	7,335.2	1.076	0.913	(9.9%)	3,526,373	3,255,335	7.2%	14.8%
▼ Gulf Bank	GBKK.KW	12.7	1.18	3.92%	1.09	0.255	(0.002)	856.9	0.309	0.252	(14.7%)	2,982,831	764,568	19.5%	9.3%
= Commercial Bank of Kuwait	CBKK.KW	12.4	1.86	1.75%	0.33	0.650	0.000	1,229.7	0.730	0.480	30.0%	0	0	7.3%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	14.1	1.07	3.53%	0.64	0.225	(0.003)	534.2	0.332	0.223	(3.0%)	1,441,747	321,180	11.7%	7.6%
= Ahli United Bank - Kuwait	BKME.KW	15.9	1.20	2.76%	0.83	0.258	0.000	581.1	0.288	0.247	(9.2%)	158,084	40,726	3.3%	7.5%
▼ Kuwait International Bank	KIBK.KW	16.3	0.85	2.31%	0.99	0.161	(0.001)	266.3	0.192	0.160	15.3%	4,152,095	668,880	50.3%	5.2%
▼ Burgan Bank	BURK.KW	15.5	0.90	4.14%	1.05	0.193	(0.001)	665.3	0.229	0.184	(7.6%)	709,997	137,398	6.2%	5.8%
▲ Kuwait Finance House	KFH.KW	19.8	2.09	3.33%	1.41	0.747	0.001	10,951.4	0.806	0.700	0.6%	6,912,844	5,164,889	14.3%	10.6%
= Boubyan Bank	BOUK.KW	36.5	2.96	0.99%	1.05	0.608	0.000	2,409.2	0.769	0.579	(19.2%)	2,987,489	1,816,691	15.0%	8.1%
▼ Warba Bank	WARB.KW	23.1	1.34	1.52%	0.98	0.198	(0.002)	407.9	0.241	0.198	(13.2%)	8,300,801	1,647,041	25.6%	5.8%
Banks		15.7	1.27	3.04%				25,237.2			(16.0%)	31,172,261	13,816,708		11.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.3	0.68	8.10%	0.06	0.469	0.000	86.7	0.577	0.465	(10.5%)	20,747	9,833	4.4%	29.2%
= Gulf Insurance Group	GINS.KW	10.0	2.16	3.08%	0.07	1.750	0.000	496.6	1.899	0.965	72.4%	5,538	9,637	2.8%	21.6%
▼ Ahleiah Insurance Co.	AINS.KW	7.3	1.01	6.51%	0.15	0.604	(0.036)	130.9	0.720	0.489	21.3%	61,001	37,704	1.2%	13.8%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.0	0.72	7.80%	0.39	0.099	(0.002)	23.8	0.124	0.076	6.0%	393,300	38,595	15.3%	12.1%
= Kuwait Reinsurance Co.	KWRE.KW	12.0	1.41	1.49%	0.08	0.400	0.000	103.8	0.400	0.264	50.1%	0	0	0.1%	11.7%
= First Takaful Insurance Co.	FTIK.KW	32.1	0.59	0.00%	0.36	0.050	0.000	5.3	0.052	0.038	9.9%	2,870	146	0.4%	1.8%
▼ Wethaq Takaful Insurance Co.	WETH.KW	47.0	0.73	0.00%	0.49	0.027	(0.001)	2.9	0.031	0.019	8.2%	69,391	1,827	7.7%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.000%	0	0	0.0%	9.7%
Insurance		9.5	0.80	7.15%				878.5			42.1%	552,847	97,742		18.9%
▼ Sokouk Holding Co.	SHCK.KW	6.1	0.70	0.00%	1.07	0.034	(0.001)	19.3	0.038	0.021	46.5%	10,996,331	374,240	46.4%	11.4%
▲ Kuwait Real Estate Co.	KREK.KW	15.2	1.19	1.80%	0.98	0.162	0.001	154.5	0.170	0.101	54.3%	2,993,523	482,729	106.3%	7.8%
▲ United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.47	0.054	0.001	69.9	0.067	0.053	(14.9%)	161,680	8,597	12.0%	0.4%
▼ National Real Estate Co.	NREK.KW	17.5	0.37	0.00%	1.26	0.082	(0.001)	151.8	0.125	0.075	(34.6%)	570,074	46,674	32.0%	2.1%
▲ Salhia Real Estate Co.	SREK.KW	17.1	1.57	2.90%	0.33	0.496	0.001	268.1	0.550	0.457	(2.9%)	402,910	200,422	20.9%	9.2%
= Tamdeen Real Estate Co.	TAMK.KW	9.7	0.66	3.00%	0.19	0.370	0.000	148.6	0.405	0.326	0.0%	23,690	8,528	0.6%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	11.9	0.39	1.91%	0.45	0.260	0.000	52.8	0.278	0.230	(6.0%)	55	14	3.9%	3.3%
= Al Massaleh Real Estate Co.	MREC.KW	7.0	0.45	0.00%	0.24	0.030	0.000	6.9	0.036	0.026	(2.0%)	0	0	0.9%	6.4%
▼ Arab Real Estate Co.	ARAB.KW	6.1	0.59	0.00%	1.21	0.059	(0.000)	21.9	0.065	0.033	129.5%	2,863,548	167,908	76.2%	9.6%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	25.1	0.56	0.00%	0.71	0.052	(0.001)	23.3	0.062	0.048	(12.9%)	140,040	7,093	4.5%	2.2%
▲ Mabanee Co.	MABK.KW	17.6	1.93	1.66%	1.07	0.843	0.004	1,109.5	0.888	0.680	5.4%	191,174	162,745	6.8%	11.0%
= Injazzat Real Estate Development Co.	INJA.KW	9.6	0.47	6.05%	0.24	0.081	0.000	27.4	0.087	0.074	1.3%	0	0	17.4%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	18.9	0.64	2.76%	0.63	0.103	0.001	186.1	0.111	0.092	2.2%	3,427,678	352,835	30.5%	3.4%
▼ Sanam Real Estate Co.	SANK.KW	NM	1.12	0.00%	0.39	0.072	(0.003)	8.8	0.085	0.058	14.8%	35,069	2,599	4.6%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.2	0.53	6.27%	0.65	0.080	(0.000)	33.1	0.084	0.066	3.1%	404,741	32,073	27.0%	7.4%
= Aqar Real Estate Investment Co.	AQAR.KW	20.1	0.50	1.62%	0.02	0.062	0.000	14.3	0.064	0.044	(3.0%)	0	0	5.7%	2.5%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.94	0.00%	0.45	0.031	(0.002)	5.7	0.037	0.021	(7.6%)	1,000	31	2.8%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.66	0.00%	1.05	0.048	0.000	30.3	0.051	0.035	0.2%	268,009	12,929	51.3%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.4	0.47	7.71%	0.49	0.052	(0.000)	19.2	0.059	0.047	(3.0%)	211,878	10,854	17.7%	3.3%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.27	0.00%	0.98	0.014	0.000	3.4	0.025	0.012	(31.9%)	2,861,993	41,368	64.4%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	15.7	0.56	6.01%	0.23	0.100	0.000	25.1	0.120	0.086	(13.9%)	10,000	998	1.4%	3.6%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.28	0.00%	0.39	0.082	0.001	20.9	0.101	0.073	(11.8%)	5,506	459	1.2%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	7.1	2.28	0.00%	0.61	0.109	0.000	35.1	0.116	0.048	78.7%	27,151	2,906	16.0%	32.1%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.51	0.00%	1.45	0.048	(0.000)	35.6	0.054	0.038	(0.8%)	545,532	26,639	10.6%	NM
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	10.8	0.77	7.89%	1.11	0.063	(0.001)	36.5	0.070	0.051	13.0%	860,510	54,938	15.7%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	27.1	0.27	0.00%	0.43	0.049	0.001	6.8	0.068	0.046	(18.7%)	2,812	135	3.2%	1.0%
▼ Mashaer Holding Co.	MASHAER.KW	4.4	0.70	0.00%	0.50	0.063	(0.003)	11.0	0.068	0.051	14.4%	12,715	797	8.6%	15.8%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	17.0	0.44	0.00%	0.28	0.028	0.000	2.8	0.029	0.013	4.1%	264,037	7,161	44.4%	2.6%
▼ Dalqan Real Estate Co.	DALQ.KW	52.5	1.54	1.77%	0.07	0.165	(0.001)	9.9	0.235	0.148	(12.8%)	2,050	337	15.6%	2.9%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	55.7	1.44	0.00%	0.02	0.171	(0.001)	25.1	0.204	0.084	(20.1%)	10,000	1,710	0.8%	2.6%
▼ Osos Holding Group Co.	OSOS.KW	10.9	0.82	8.47%	0.30	0.094	(0.000)	9.9	0.110	0.084	(14.2%)	42,143	3,978	1.8%	7.5%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.024	0.001	24.2	1.265	1.005	(18.7%)	7,974	8,152	23.6%	NA
Real Estate		14.8	0.58	2.90%				2,601.5			1.0%	27,343,823	2,019,849		3.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	9.6	0.64	3.74%	0.91	0.133	0.001	72.9	0.156	0.110	(12.5%)	261,785	35,073	37.4%	6.6%
▲ Commercial Facilities Co.	FACI.KW	12.8	0.54	9.09%	0.53	0.166	0.001	84.3	0.199	0.163	(7.3%)	155,898	25,758	7.2%	4.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	7.4	1.20	0.00%	1.25	0.173	0.001	43.1	0.180	0.079	74.6%	7,664,002	1,320,920	331.6%	16.3%
= National Investment Co.	NINV.KW	NM	1.05	12.11%	1.30	0.231	0.000	184.1	0.267	0.183	(2.5%)	358,131	82,926	37.1%	0.6%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	20.3	1.03	0.00%	0.74	0.122	(0.003)	610.3	0.142	0.099	8.9%	5,852,131	720,829	19.4%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	32.0	0.77	6.52%	1.27	0.077	(0.000)	35.7	0.092	0.072	(8.7%)	1,054,318	79,303	6.7%	2.4%
▼ The Securities House Co.	SECH.KW	16.3	0.64	0.00%	1.20	0.064	(0.000)	26.2	0.075	0.053	(10.1%)	260,319	16,385	23.0%	3.9%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.5	1.10	2.57%	1.01	0.150	(0.001)	120.3	0.158	0.099	30.4%	4,352,835	652,340	100.9%	3.9%
▼ Kuwait Financial Centre	MARKZ.KW	NM	0.56	4.56%	0.81	0.109	(0.002)	54.7	0.112	0.092	3.8%	610,000	66,950	7.8%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.78	7.88%	0.54	0.089	0.000	19.5	0.103	0.073	(6.0%)	0	0	2.6%	NM
▲ First Investment Co.	OLAK.KW	NM	1.03	0.00%	1.12	0.054	0.001	23.9	0.064	0.027	(14.9%)	110,984	5,823	45.2%	NM
▲ Gulf Investment House	GIHK.KW	NM	3.69	0.00%	0.94	0.393	0.008	159.8	0.440	0.323	(0.5%)	347,776	135,086	3.6%	3.8%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.3	1.19	4.72%	1.31	0.159	(0.001)	105.6	0.166	0.121	19.5%	1,930,267	307,621	175.5%	12.8%
= Bayan Investment Co.	BAYK.KW	NM	0.67	0.00%	0.79	0.039	0.000	9.0	0.057	0.027	(4.1%)	41,699	1,640	13.5%	NM
▼ Osoul Investment Co.	OSUL.KW	5.7	0.78	6.55%	0.43	0.092	(0.003)	11.6	0.100	0.078	(6.3%)	1,350	124	1.7%	13.6%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.45	0.00%	0.38	0.058	(0.001)	17.9	0.071	0.056	(10.6%)	2,500	145	1.5%	NM
▲ Kamco Investment Co.	KAMC.KW	34.2	0.55	10.42%	0.59	0.096	0.001	32.9	0.115	0.090	(6.8%)	253,030	24,238	23.2%	1.6%
▼ National International Holding Co.	NIHK.KW	15.4	0.65	4.20%	0.73	0.111	(0.002)	24.4	0.135	0.105	(14.6%)	2,656,126	294,687	56.0%	4.2%
= UniCap Investment and Finance	UNICAP.KW	NM	0.50	0.00%	0.59	0.044	0.000	9.8	0.062	0.041	(27.9%)	0	0	5.6%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.95	0.00%	0.34	0.101	0.000	20.9	0.115	0.081	(11.4%)	0	0	5.9%	0.5%
▲ Al-Deera Holding	DEER.KW	38.4	1.54	0.00%	0.87	0.187	0.001	17.2	0.193	0.134	16.9%	2,174	405	0.9%	4.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	25.3	1.32	0.00%	2.45	0.106	(0.002)	29.9	0.121	0.086	(0.9%)	1,521,637	162,181	88.6%	5.2%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.75	0.00%	0.97	0.023	0.001	7.3	0.027	0.008	119.2%	185,100	4,184	98.1%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.2	1.06	2.70%	1.23	0.183	(0.005)	93.4	0.194	0.141	3.4%	659,872	122,359	10.9%	33.0%
= Tamdeen Investment Co.	TAMI.KW	12.9	0.51	2.41%	0.35	0.490	0.000	166.9	0.610	0.490	(19.7%)	0	0	0.1%	4.0%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.32	0.00%	0.58	0.038	0.000	6.7	0.043	0.024	(0.5%)	0	0	2.3%	0.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.62	0.054	(0.000)	43.6	0.063	0.048	(4.3%)	999,045	53,622	55.0%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	65.9	1.90	0.00%	NA	0.150	(0.002)	22.5	0.179	0.144	(11.2%)	1,238,560	186,864	111.4%	2.9%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.43	12.57%	1.06	0.067	(0.001)	70.8	0.076	0.053	(10.9%)	1,476,298	99,173	17.3%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.80	0.00%	1.38	0.027	(0.001)	11.7	0.031	0.017	(0.4%)	720,939	19,527	45.8%	NM
▲ National Industries Group	NIND.KW	NM	1.03	2.27%	1.42	0.220	0.001	504.9	0.238	0.181	6.5%	462,646	101,583	19.8%	0.7%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.07	0.00%	0.55	0.094	0.000	9.4	0.097	0.072	16.4%	50	5	11.9%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.25	0.00%	0.31	0.320	(0.059)	110.7	0.424	0.207	(0.6%)	2,923,750	957,077	39.6%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.27	0.00%	0.82	0.028	(0.001)	17.0	0.037	0.022	(22.5%)	72,258	2,036	21.7%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	23.2	0.73	0.00%	0.08	0.022	(0.001)	3.6	0.024	0.014	0.9%	1,000	22	2.6%	3.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.67	15.77%	0.20	0.279	(0.005)	314.4	0.378	0.275	(25.8%)	164,082	45,842	4.2%	42.8%
▼ GFH Financial Group	GFH.KW	9.0	0.95	5.43%	0.96	0.081	(0.001)	284.2	0.095	0.069	7.1%	17,558,271	1,436,918	54.1%	10.5%
▼ Inovest	INOV.KW	NM	0.53	0.00%	0.84	0.078	(0.004)	23.4	0.091	0.062	(11.4%)	154,411	12,060	10.6%	0.0%
▲ Amar For Finance and Leasing Co.	AMARF.KW	14.4	0.54	0.00%	0.08	0.060	0.003	11.8	0.064	0.048	(3.8%)	10	1	1.3%	3.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.7	0.55	5.26%	0.54	0.057	0.001	15.0	0.064	0.048	(2.9%)	12,001	672	1.6%	6.3%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.7	6.83	4.40%	0.86	1.934	(0.015)	388.3	2.190	1.760	(5.8%)	189,656	368,395	14.3%	27.6%
Financial Services		14.9	0.78	5.26%				3,819.6			(0.5%)	54,254,911	7,342,772		4.5%

Boursa Kuwait Daily Bulletin

Tuesday, August 22, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.70	0.00%	0.21	0.078	0.000	7.8	0.108	0.073	(18.6%)	0	0	2.4%	NM
Technology		NM	0.70	0.00%				7.8			(18.6%)	0	0		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.6	1.75	4.64%	0.46	0.194	0.002	213.4	0.208	0.170	3.2%	960,267	186,331	9.3%	11.2%
Utilities		15.6	1.75	4.64%				213.4			3.2%	960,267	186,331		11.2%
Boursa Kuwait		13.4	0.8	3.0%				41,613.9			(10.98%)	131,158,588	30,293,556		8.7%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.172	505.6%	Equipment Holding Co.	0.021	(53.7%)
The Energy House Co.	0.059	174.4%	Salbookh Trading Co.	0.008	(47.4%)
Arab Real Estate Co.	0.059	129.5%	National Real Estate Co.	0.082	(34.6%)
Ekttitab Holding Co.	0.023	119.2%	Gulf Franchising Co.	0.059	(34.4%)
Metal & Recycling Co.	0.102	104.4%	Ras-Al-Khaimah for White Cement Co.	0.091	(32.0%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.747	2,103,399,641	Kuwait Finance House	0.747	1,654,096,893
GFH Financial Group	0.081	1,890,127,412	National Bank of Kuwait	0.925	572,872,549
A'ayan Leasing & Investment Co.	0.159	1,165,363,766	Agility (PWC Logistics)	0.592	460,405,698
Kuwait Real Estate Co.	0.162	1,014,014,170	Boubyan Bank	0.608	383,584,200
Jiyad Holding Co.	0.020	994,917,082	Zain	0.513	323,016,352

* Different Fiscal Year Company

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