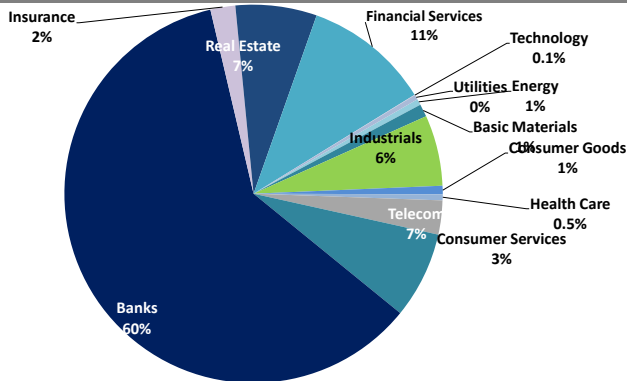


Boursa Kuwait Daily Report

September 22, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,285.3	19.1	11.1%
2- National Bank of Kuwait	7,302.3	12.6	14.7%
3- Boubyan Bank	2,444.9	27.5	10.2%
4- Zain	2,029.4	12.1	14.6%
5- Mabanee Co.	1,185.9	18.0	10.4%
6- Gulf Bank	1,175.0	18.5	7.9%
7- Commercial Bank of Kuwait	963.0	9.2	15.7%
8- Ahli Bank of Kuwait	715.5	14.2	8.3%
9- Burgan Bank	709.4	15.2	5.5%
10- Agility (PWC Logistics)	620.2	7.9	9.0%
Total	28,431	15.48	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.550	0.350	29.2%
The Energy House Co.	0.130	0.027	26.2%
UniCap Investment and Finance	0.220	0.045	25.7%
Kuwait Business Town Real Estate Co.	0.089	0.016	22.7%
United Real Estate Co.	0.066	0.012	22.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.191	(0.014)	(6.8%)
Hayat Communications Co.	0.074	(0.005)	(6.8%)
Heavy Eng'g Ind. & Shipbuilding Co.	0.776	(0.054)	(6.5%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.712	(0.044)	(5.8%)
Gulf Franchising Co.	0.082	(0.004)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
MENA Real Estate Co.	0.244	22.0%	56,335,500
Inovent	0.157	0.6%	43,794,849
United Real Estate Co.	0.066	22.7%	32,673,703
Manazel Holding Co.	0.040	9.0%	32,541,263
Kuwait Business Town Real Estate Co.	0.089	22.7%	31,621,238

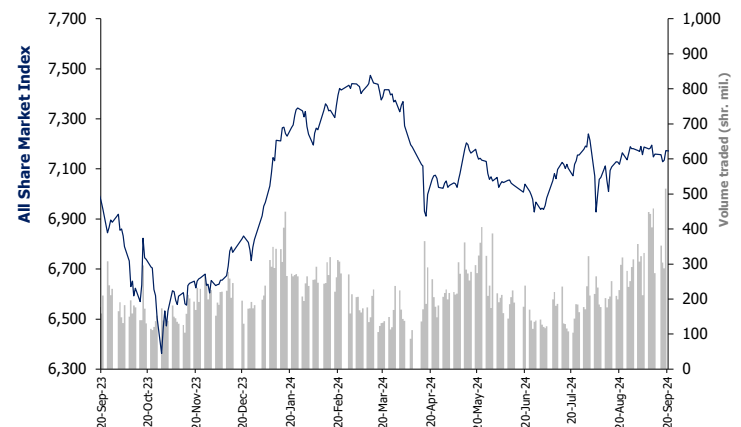
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,884.2	(0.0%)	(0.2%)	3.4%
Energy	219.4	0.6%	1.8%	14.6%
Basic Materials	459.6	0.1%	(0.3%)	8.4%
Industrials	2,528.8	(0.9%)	(2.8%)	(18.1%)
Consumer Staples	303.0	1.0%	1.0%	52.1%
Health Care	209.4	(4.1%)	(1.1%)	(9.7%)
Consumer Discretionary	1,220.7	0.3%	1.6%	12.4%
Telecommunications	3,099.9	(0.4%)	0.2%	(8.1%)
Banks	25,325.0	(0.5%)	(0.9%)	3.5%
Insurance	890.0	12.9%	13.6%	(2.6%)
Real Estate	2,920.6	2.2%	2.4%	13.1%
Financial Services	4,522.8	(0.3%)	0.8%	21.3%
Technology	21.0	(1.4%)	(4.5%)	164.2%
Utilities	163.9	(0.7%)	(2.6%)	(13.9%)

Market Breadth	 60	 60	 25		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,757.95	(32.4)	(0.4%)	(0.8%)	3.8%
Main 50 Index	6,132.42	131.1	2.2%	3.9%	11.8%
Main Market Index	6,258.52	110.2	1.8%	3.1%	12.4%
All Share Market Index	7,170.09	(2.4)	(0.0%)	(0.2%)	5.2%
Market Cap (KWD Mn)	41,884.18	(9.0)	(0.0%)	(0.2%)	3.4%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	447.6	(67.5)	(13.1%)	232.0	157.5
Value Traded (KWD Mn)	72.2	(55.88)	(43.6%)	55.1	41.6
No. of Trades	21,982	(1,155)	(5.0%)	14,497	9,534

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
MENA Real Estate Co.	0.244	22.0%	14,533,567
Inovent	0.157	0.6%	7,009,233
Int'l Financial Advisors Co.	0.392	0.5%	4,688,959
Kuwait Finance House	0.719	(0.7%)	4,102,616
Kuwait Business Town Real Estate Co.	0.089	22.7%	2,668,728

Boursa Kuwait - Premier Market

Sunday, September 22, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.877	(0.002)	(0.2%)	7,302	21.2%	17.4%	12.6	1.86	4.0%	1.21	14.7%	3.0%	810.61	728.17
▲	Gulf Bank	0.309	0.001	0.3%	1,175	3.4%	2.8%	18.5	1.47	3.9%	1.08	7.9%	15.5%	1,737.22	495.42
▲	Ahli Bank	0.287	0.001	0.3%	716	2.1%	1.7%	14.2	1.18	3.1%	0.64	8.3%	29.3%	363.24	101.02
▼	Kuwait International Bank	0.181	(0.001)	(0.5%)	308	0.9%	0.7%	12.2	0.92	2.6%	0.99	7.5%	24.3%	1,268.16	218.81
▼	Burgan Bank	0.196	(0.001)	(0.5%)	709	2.1%	1.7%	15.2	0.83	3.1%	1.06	5.5%	19.7%	451.01	86.44
▼	Kuwait Finance House	0.719	(0.005)	(0.7%)	11,285	32.8%	26.9%	19.1	2.11	2.8%	1.39	11.1%	6.0%	2,040.19	1,523.78
▼	Boubyan Bank	0.582	(0.006)	(1.0%)	2,445	7.1%	5.8%	27.5	2.82	1.4%	1.04	10.2%	2.8%	352.27	210.82
▼	Kuwait Investment Co.	0.151	(0.004)	(2.6%)	79	0.2%	0.2%	9.1	0.66	6.6%	0.93	7.2%	18.9%	658.45	118.94
▼	National Investments Co	0.234	(0.003)	(1.3%)	187	0.5%	0.4%	32.8	1.02	6.4%	1.32	3.1%	(2.1%)	536.78	142.59
▲	Kuwait Projects Co. (Holding)	0.098	0.000	0.4%	491	1.4%	1.2%	15.9	0.79	0.0%	0.77	5.0%	(6.6%)	1,467.10	170.01
▲	Arzan Financial Group for Financing & In	0.198	0.002	1.0%	171	0.5%	0.4%	24.1	1.16	1.0%	1.02	4.8%	1.6%	1,345.02	278.98
=	Aayan Leasing and Investment	0.153	0.000	0.0%	102	0.3%	0.2%	8.5	1.03	4.9%	1.29	12.1%	(12.1%)	701.82	118.44
▼	Al Imtiaz Investment Group	0.046	(0.000)	(0.2%)	49	0.1%	0.1%	NM	0.34	0.0%	1.03	NM	(17.9%)	403.53	21.94
▲	Kuwait Real Estate Co.	0.236	0.004	1.7%	237	0.7%	0.6%	17.4	1.51	1.2%	0.97	8.7%	21.2%	1,267.66	291.37
▲	Salhia Real Estate Co.	0.425	0.005	1.2%	252	0.7%	0.6%	18.2	1.43	3.4%	0.36	7.9%	8.8%	162.14	71.39
▲	Mabane Co.	0.850	0.009	1.1%	1,186	3.5%	2.8%	18.0	1.87	1.6%	1.04	10.4%	6.9%	254.54	208.06
▲	The Commercial Real Estate Co.	0.155	0.003	2.0%	291	0.8%	0.7%	16.1	1.00	2.5%	0.63	6.2%	57.9%	804.34	106.35
▼	National Industries Group (Holding)	0.222	(0.001)	(0.4%)	535	1.6%	1.3%	12.9	1.02	2.3%	1.41	8.0%	14.3%	806.06	182.61
▼	Gulf Cable and Electrical Industries	1.600	(0.029)	(1.8%)	333	1.0%	0.8%	17.3	1.32	4.0%	1.01	7.7%	22.1%	69.74	103.82
▼	Heavy Engineering Industries and Shipbu	0.776	(0.054)	(6.5%)	140	0.4%	0.3%	17.2	1.94	3.9%	0.69	11.3%	(5.4%)	65.81	56.43
▲	Boubyan Petrochemical Co.	0.646	0.001	0.2%	345	1.0%	0.8%	15.6	1.46	9.2%	0.73	9.4%	10.4%	180.28	112.79
▼	Agility Public Warehousing Co.	0.243	(0.003)	(1.2%)	620	1.8%	1.5%	7.9	0.71	7.8%	1.57	9.0%	(52.3%)	1,553.94	581.70
▼	Mobile Telecommunications Co.	0.469	(0.004)	(0.8%)	2,029	5.9%	4.8%	12.1	1.77	7.5%	1.25	14.6%	(7.5%)	610.44	294.44
▲	Human Soft Holding Co.	2.675	0.015	0.6%	360	1.0%	0.9%	8.6	3.53	13.0%	0.50	41.0%	(17.0%)	27.82	82.24
=	ALAFCO Aviation Lease and Finance Co.	0.232	0.000	0.0%	221	0.6%	0.5%	14.4	0.95	0.0%	0.85	6.6%	28.9%	91.07	19.26
▼	Jazeera Airways Co.	1.000	(0.014)	(1.4%)	220	0.6%	0.5%	NM	7.89	2.8%	0.71	9.3%	(28.0%)	92.05	93.96
▼	GFH Financial Group BSC	0.103	(0.001)	(1.0%)	360	1.0%	0.9%	10.7	1.21	4.4%	0.96	11.3%	35.0%	1,600.47	148.48
▼	Warba Bank	0.193	(0.001)	(0.5%)	421	1.2%	1.0%	22.4	1.31	1.5%	0.98	5.8%	10.0%	872.90	163.60
▼	Kuwait Telecommunication Co.	0.540	(0.002)	(0.4%)	539	1.6%	1.3%	16.1	2.39	6.5%	0.65	14.8%	(4.1%)	111.86	62.49
▲	Mezzan Holding Co.	0.901	0.010	1.1%	280	0.8%	0.7%	20.0	2.47	2.2%	0.47	12.3%	56.7%	85.33	61.55
▼	Integrated holding Co.	0.526	(0.007)	(1.3%)	133	0.4%	0.3%	26.7	2.19	3.8%	0.52	8.2%	3.1%	127.33	67.70
▼	Boursa Kuwait Securities Co.	2.060	(0.013)	(0.6%)	414	1.2%	1.0%	24.7	7.04	3.6%	0.89	28.5%	19.5%	34.49	70.00
▲	Ali Alghanim Sons Automotive Co.	1.087	0.026	2.5%	298	0.9%	0.7%	10.2	3.55	6.4%	0.48	35.0%	2.9%	97.04	107.07
=	Beyout Investment Group Holding Co.	0.444	0.000	0.0%	133	0.4%	0.3%	18.5	2.43	3.0%	NA	13.2%	NA	89.82	44.78
Subtotal- Premier Market Stocks		7,757.95	(32.39)	(0.4%)	34,368	100%	82%	16.1	1.45	3.82%		10.8%	3.8%	21,140.52	7,145.44
Rest of the Market					7,516		18%	10.2	0.84	2.35%		6.1%		19,918.87	2,612.69

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, September 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.86	0.00%	1.01	0.039	0.002	7.8	0.042	0.028	27.5%	5,227,570	200,048	40.9%	NM
▼ Independent Petroleum Group	IPGK.KW	10.1	0.81	6.21%	0.26	0.463	(0.015)	83.7	0.525	0.410	10.2%	1,613	746	1.3%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	8.8	2.10	6.47%	0.18	0.898	0.018	87.1	1.067	0.724	11.8%	360	302	1.7%	23.9%
▲ The Energy House Co.	ENER.KW	NM	2.06	0.00%	0.68	0.130	0.027	5.9	0.254	0.057	106.3%	9,182,806	1,088,300	258.6%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.9	0.45	0.00%	0.20	0.138	0.003	35.0	0.141	0.092	55.2%	1,705,418	233,994	105.2%	4.1%
Energy		10.1	0.86	6.34%				219.4			14.6%	16,117,767	1,523,390		8.3%
= Kuwait Foundry Co.	KFDC.KW	5.6	1.88	23.40%	0.49	0.530	0.000	34.5	0.750	0.404	28.3%	41,616	21,842	14.3%	33.6%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	15.6	1.46	9.24%	0.73	0.646	0.001	345.5	0.692	0.560	10.4%	121,521	78,241	33.7%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	1.88	9.24%				459.6			8.4%	163,137	100,083		12.8%
▼ Specialities Group Holding Co.	SPEC.KW	9.9	0.57	4.91%	0.67	0.097	(0.000)	18.2	0.114	0.092	4.4%	174,506	17,001	75.2%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	38.9	0.67	0.00%	0.61	0.188	(0.003)	134.0	0.222	0.133	40.3%	199,300	37,598	39.4%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.3	1.32	4.03%	1.01	1.600	(0.029)	333.1	1.850	1.176	22.1%	440,953	712,851	33.5%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.2	1.94	3.87%	0.69	0.776	(0.054)	139.9	0.975	0.775	(5.4%)	1,349,311	1,069,526	36.5%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.5	1.15	8.40%	0.45	0.833	(0.004)	83.5	0.928	0.812	(0.8%)	141	117	4.6%	7.9%
= Shuaiba Industrial Co.	PAPE.KW	14.4	1.04	6.67%	0.24	0.192	0.000	19.1	0.230	0.154	21.5%	0	0	30.5%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.94	0.00%	0.20	0.080	0.002	7.2	0.144	0.077	(3.6%)	6,701	518	7.5%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.03	0.00%	0.54	0.085	(0.000)	28.0	0.101	0.052	6.7%	6,114,355	516,815	91.1%	NM
▲ National Industries Co.	NIBM.KW	12.4	0.74	5.60%	0.19	0.178	0.002	63.9	0.189	0.154	13.4%	171,122	29,350	1.8%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	1.60	0.00%	0.96	0.054	0.005	4.3	0.060	0.025	87.2%	4,459,472	236,949	474.9%	NM
▼ National Co. for Consumer Industries	NCCI.KW	22.7	1.10	0.00%	0.22	0.108	(0.002)	32.4	0.134	0.102	1.9%	9,069,676	985,424	170.5%	4.9%
▼ Agility (PWC Logistics)	AGLT.KW	7.9	0.71	7.83%	1.57	0.243	(0.003)	620.2	0.368	0.241	(52.3%)	6,613,301	1,618,075	60.9%	9.0%
▼ National Cleaning Co.	CLEA.KW	15.4	0.39	0.00%	0.74	0.049	(0.001)	11.3	0.059	0.038	24.9%	465,915	21,956	26.7%	2.5%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.56	0.00%	0.77	0.046	0.000	12.8	0.070	0.039	(11.6%)	101,854	4,643	25.4%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.3	1.26	4.73%	0.48	0.310	(0.001)	40.3	0.389	0.218	45.3%	288,407	89,135	22.7%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.6	3.53	13.03%	0.50	2.675	0.015	360.5	3.428	2.459	(17.0%)	113,389	300,414	20.6%	41.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.23	0.00%	NA	0.082	(0.004)	3.3	0.143	0.051	44.6%	49,912	4,274	6.7%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.2	1.84	4.94%	0.68	0.606	0.001	103.7	0.783	0.410	34.1%	86,777	51,990	82.5%	18.0%
▲ United Projects Group	UPAC.KW	26.4	0.56	0.00%	0.20	0.156	0.009	58.9	0.248	0.112	(12.8%)	114,212	17,549	4.6%	2.1%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.4	0.95	0.00%	0.85	0.232	0.000	220.9	0.235	0.178	28.9%	140,859	32,479	9.6%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	7.2	0.76	5.56%	0.88	0.090	0.004	14.7	0.105	0.079	9.9%	720,030	64,433	52.9%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	26.7	2.19	3.80%	0.52	0.526	(0.007)	133.1	0.596	0.480	3.1%	624,518	329,714	50.3%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.87%	0.14	0.085	0.000	30.7	0.100	0.081	(11.1%)	0	0	0.4%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.06	6.03%	0.07	0.365	(0.004)	54.8	0.420	0.324	12.7%	113,910	41,060	13.8%	12.4%
Industrials		14.4	1.04	5.58%				2,528.8			(18.1%)	31,418,621	6,181,871		7.9%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	34.3	0.74	0.00%	0.28	0.110	0.000	23.0	0.126	0.098	12.2%	28,065	3,064	24.6%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.0	2.47	2.21%	0.47	0.901	0.010	280.0	1.114	0.547	56.7%	264,664	239,310	27.5%	12.3%
Consumer Staples		27.2	1.61	2.21%				303.0			52.1%	292,729	242,374		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.94	4.60%	0.01	0.435	0.000	65.3	0.481	0.398	(7.2%)	0	0	0.0%	1.1%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.0	1.91	0.00%	0.07	0.712	(0.044)	144.2	0.800	0.262	(10.4%)	200	143	3.8%	15.9%
Health Care		12.0	1.42	4.60%				209.4			(9.7%)	200	143		8.8%
▼ Kuwait National Cinema Co.	KCIN.KW	9.4	1.38	5.64%	0.31	1.289	(0.001)	119.4	1.493	1.091	7.7%	109	141	0.7%	14.7%
▼ Kuwait Hotels Co.	KHOT.KW	10.1	1.54	0.00%	NA	0.170	(0.001)	9.6	0.228	0.133	(0.6%)	9,000	1,530	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	15.0	12.70	0.00%	0.74	1.392	(0.008)	319.2	1.600	0.570	117.5%	89,814	124,417	42.0%	84.4%
= Oula Fuel Marketing Co.	OULA.KW	10.2	0.79	3.70%	0.45	0.135	0.000	54.6	0.155	0.132	(2.2%)	36,002	4,929	4.6%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	8.1	0.53	2.35%	0.72	0.079	0.000	16.7	0.082	0.065	16.9%	443,473	34,601	48.4%	6.6%
▼ Jazeera Airways Co.	JAZK.KW	NM	7.89	2.80%	0.71	1.000	(0.014)	220.0	1.427	0.810	(28.0%)	294,416	291,521	41.8%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.1	0.74	3.68%	0.45	0.136	0.001	55.0	0.160	0.130	(0.7%)	81,987	11,144	2.2%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	43.1	0.97	6.68%	0.17	0.118	0.006	13.5	0.193	0.095	22.9%	4,811,761	559,752	472.3%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.95	0.00%	0.75	0.020	0.000	3.7	0.027	0.014	9.9%	9,196,922	181,794	352.5%	NM
▼ Al Eid Food Co.	ALEID.KW	16.2	1.51	2.08%	0.15	0.240	(0.001)	72.8	0.248	0.175	34.1%	885,576	212,551	100.6%	9.3%
▲ Palms Agro Production Co.	PAPK.KW	64.2	2.09	1.83%	0.38	0.216	0.022	11.3	0.381	0.062	166.7%	361,763	74,985	52.9%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.2	3.55	6.36%	0.48	1.087	0.026	297.9	1.218	1.002	2.9%	411,638	442,808	NA	35.0%
Consumer Discretionary		12.2	1.38	3.68%				1,221			12.4%	16,622,461	1,940,172		6.2%
▼ Zain	ZAIN.KW	12.1	1.77	7.46%	1.25	0.469	(0.004)	2,029.4	0.534	0.425	(7.5%)	1,974,685	930,371	14.1%	14.6%
▲ National Mobile Telecom Co.	OORE.KW	15.6	0.97	13.29%	0.60	1.047	0.014	524.7	1.558	0.995	(14.0%)	54,630	57,173	3.6%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	16.1	2.39	6.48%	0.65	0.540	(0.002)	539.3	0.621	0.511	(4.1%)	826,990	447,543	11.2%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.84	0.00%	0.93	0.074	(0.005)	6.5	0.110	0.068	(12.4%)	194,746	13,678	15.2%	NM
Telecommunications		15.6	1.37	7.46%				3,099.9			(8.1%)	3,051,051	1,448,766		12.2%
▼ National Bank of Kuwait	NBKK.KW	12.6	1.86	3.99%	1.21	0.877	(0.002)	7,302.3	0.956	0.841	3.0%	2,152,081	1,890,956	9.7%	14.7%
▲ Gulf Bank	GBKK.KW	18.5	1.47	3.88%	1.08	0.309	0.001	1,175.0	0.326	0.248	15.5%	7,179,948	2,209,580	45.7%	7.9%
▼ Commercial Bank of Kuwait	CBKK.KW	9.2	1.44	6.88%	0.35	0.509	(0.001)	963.0	0.550	0.490	(2.1%)	2,501	1,258	0.3%	15.7%
▲ Ahli Bank of Kuwait	ABKK.KW	14.2	1.18	3.12%	0.64	0.287	0.001	715.5	0.312	0.222	29.3%	1,898,999	544,814	14.6%	8.3%
▼ Kuwait International Bank	KIBK.KW	12.2	0.92	2.57%	0.99	0.181	(0.001)	308.3	0.192	0.147	24.3%	3,933,618	712,775	74.4%	7.5%
▼ Burgan Bank	BURG.KW	15.2	0.83	3.06%	1.06	0.196	(0.001)	709.4	0.208	0.165	19.7%	866,009	170,314	12.5%	5.5%
▼ Kuwait Finance House	KFH.KW	19.1	2.11	2.75%	1.39	0.719	(0.005)	11,285.3	0.760	0.667	6.0%	5,687,749	4,102,616	13.0%	11.1%
▼ Boubyan Bank	BOUK.KW	27.5	2.82	1.37%	1.04	0.582	(0.006)	2,444.9	0.611	0.561	2.8%	2,770,355	1,616,987	8.4%	10.2%
▼ Warba Bank	WARB.KW	22.4	1.31	1.47%	0.98	0.193	(0.001)	421.4	0.201	0.166	10.0%	2,835,509	544,880	40.0%	5.8%
Banks		15.2	1.44	3.06%				25,325.0			3.5%	27,326,769	11,794,181		11.4%

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Sunday, September 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	7.8	0.71	6.85%	0.07	0.555	0.000	102.6	0.600	0.460	18.1%	0	0	3.8%	9.0%
▲ Gulf Insurance Group	GINS.KW	34.8	1.87	2.38%	0.07	1.550	0.350	439.8	2.000	1.120	(17.6%)	3,307	4,486	1.1%	5.4%
▼ Ahleiah Insurance Co.	AINS.KW	6.9	1.07	4.20%	0.14	0.701	(0.003)	151.9	0.938	0.566	14.9%	402	282	3.7%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.2	0.89	6.73%	0.39	0.144	0.002	35.2	0.152	0.096	45.9%	146,870	20,550	26.6%	21.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.3	1.26	1.87%	0.10	0.371	0.010	106.8	0.450	0.300	6.9%	2,343	864	0.7%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.14	0.00%	0.42	0.193	(0.002)	20.6	0.474	0.053	232.8%	213,636	41,417	128.9%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	61.4	1.09	0.00%	0.50	0.041	0.002	4.5	0.062	0.023	70.8%	1,295,964	52,508	316.0%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.8	1.08	5.47%				890.0			(2.6%)	1,662,522	120,107		10.5%
▲ Sokouk Holding Co.	SHCK.KW	5.8	0.87	0.00%	1.06	0.050	0.001	28.4	0.058	0.045	(3.5%)	1,874,959	92,014	79.4%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.4	1.51	1.17%	0.97	0.236	0.004	237.0	0.250	0.189	21.2%	4,747,165	1,116,379	126.2%	8.7%
▲ United Real Estate Co.	UREK.KW	20.7	0.44	0.00%	0.51	0.066	0.012	85.9	0.060	0.043	42.5%	32,673,703	1,994,735	29.7%	2.1%
▼ National Real Estate Co.	NREK.KW	NM	0.44	0.00%	1.25	0.076	(0.001)	140.3	0.108	0.063	14.2%	6,539,837	498,056	52.3%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.2	1.43	3.40%	0.36	0.425	0.005	252.3	0.471	0.406	8.8%	968,553	411,119	27.3%	7.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.4	0.60	4.67%	0.19	0.356	0.006	142.9	0.410	0.332	(0.8%)	150	53	0.9%	5.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.7	0.41	3.70%	0.46	0.269	(0.001)	56.3	0.286	0.235	9.1%	200	53	3.4%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	11.6	0.59	4.89%	1.17	0.061	0.002	22.8	0.084	0.055	(8.0%)	4,410,756	264,124	150.5%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.66	0.00%	0.69	0.062	0.003	28.1	0.077	0.050	22.8%	2,227,112	136,387	39.4%	0.6%
▲ Mabanee Co.	MABK.KW	18.0	1.87	1.65%	1.04	0.850	0.009	1,185.9	0.897	0.747	6.9%	262,432	219,979	18.2%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.6	0.58	4.87%	0.25	0.101	0.000	34.0	0.108	0.084	15.5%	0	0	10.2%	5.4%
▲ The Commercial Real Estate Co.	TIJK.KW	16.1	1.00	2.45%	0.63	0.155	0.003	291.0	0.165	0.100	57.9%	3,482,095	534,866	42.8%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	18.6	2.22	0.00%	0.44	0.230	0.003	25.4	0.276	0.148	58.5%	1,707,002	392,232	393.1%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	15.9	0.55	6.23%	0.66	0.080	0.002	33.4	0.093	0.069	11.7%	687,358	54,930	55.3%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	11.0	0.46	3.34%	0.04	0.060	0.000	13.9	0.069	0.053	2.8%	4,322,021	253,118	31.2%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.57	0.00%	0.43	0.036	0.003	6.7	0.040	0.027	4.7%	904,130	31,874	42.7%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.79	0.00%	1.02	0.071	0.004	38.2	0.083	0.062	7.6%	11,528,299	806,552	63.9%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.1	0.55	6.45%	0.48	0.062	0.002	22.9	0.065	0.054	6.3%	1,255,789	78,900	9.0%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.81	5.50%	0.23	0.109	0.000	27.4	0.127	0.075	37.3%	0	0	8.1%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.24	0.00%	0.42	0.077	0.004	19.7	0.150	0.060	(3.3%)	1,286,307	98,651	78.3%	6.7%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.48	0.00%	0.64	0.129	(0.003)	41.5	0.166	0.116	(15.7%)	1,888,358	246,198	55.8%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBT.KW	19.5	1.08	5.49%	1.06	0.089	0.016	52.4	0.078	0.049	19.8%	31,621,238	2,668,728	46.4%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	2.97	0.00%	0.83	0.244	0.044	33.2	0.350	0.031	762.2%	56,335,500	14,533,567	639.4%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
= Mashaer Holding Co.	MASHAER.KW	11.0	0.80	0.00%	0.50	0.072	0.000	11.5	0.089	0.056	29.5%	20,850	1,481	29.0%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.73	0.00%	0.33	0.032	0.002	3.1	0.039	0.023	21.6%	10,887,857	341,107	323.5%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	14.7	1.28	3.41%	0.07	0.143	(0.001)	8.6	0.185	0.112	(2.7%)	83,333	11,868	117.0%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	38.2	0.85	0.00%	NA	0.104	0.000	15.2	0.141	0.083	(20.0%)	0	0	4.1%	2.2%
= Osos Holding Group Co.	OSOS.KW	7.2	0.81	4.10%	0.29	0.098	0.000	10.7	0.110	0.069	35.3%	0	0	6.4%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.50%	0.11	1.118	0.007	26.4	1.149	1.033	8.2%	38,288	42,987	26.2%	NA
Real Estate		11.6	0.79	3.90%				2,920.6			13.1%	179,753,292	24,829,961		4.9%

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Sunday, September 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	9.1	0.66	6.58%	0.93	0.151	(0.004)	79.2	0.227	0.127	18.9%	1,714,660	260,072		125.6%	7.2%
▲ Commercial Facilities Co.	FACI.KW	9.9	0.70	6.99%	0.51	0.216	0.003	109.7	0.216	0.153	35.8%	10,461	2,198		7.6%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	12.4	2.84	0.00%	1.23	0.392	0.002	188.2	0.421	0.001	145.9%	11,937,766	4,688,959		286.8%	22.8%
▼ National Investment Co.	NINV.KW	32.8	1.02	6.40%	1.32	0.234	(0.003)	186.5	0.308	0.225	(2.1%)	2,787,168	654,495		67.3%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.9	0.79	0.00%	0.77	0.098	0.000	490.7	0.135	0.095	(6.6%)	5,793,655	572,522		29.3%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	11.9	0.61	8.16%	1.22	0.061	0.001	28.5	0.079	0.057	(9.7%)	555,916	33,847		52.9%	5.1%
▼ The Securities House Co.	SECH.KW	NM	0.60	0.00%	1.18	0.058	(0.000)	23.2	0.063	0.049	7.6%	1,112,941	64,421		42.6%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	24.1	1.16	0.98%	1.02	0.198	0.002	171.1	0.239	0.161	1.6%	3,148,396	622,719		155.6%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	8.1	0.56	5.10%	0.81	0.117	(0.001)	59.1	0.139	0.097	15.8%	90,049	10,450		13.0%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.86	0.00%	0.52	0.090	(0.002)	19.8	0.123	0.069	11.0%	10,949	971		18.8%	NM
▼ First Investment Co.	OLAK.KW	6.5	0.73	0.00%	1.10	0.041	(0.001)	18.1	0.060	0.032	10.4%	2,848,254	116,584		92.8%	11.2%
▼ Gulf Investment House	GIHK.KW	NM	7.10	0.00%	0.92	0.770	(0.030)	313.0	0.840	0.309	133.3%	177,132	135,811		19.5%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.5	1.03	4.90%	1.29	0.153	0.000	101.6	0.191	0.140	(12.1%)	2,440,995	373,558		105.7%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.0	1.08	0.00%	0.74	0.060	0.000	13.6	0.087	0.037	50.6%	1,640,058	97,209		179.5%	17.9%
▼ Osoul Investment Co.	OSUL.KW	NM	0.90	11.11%	0.40	0.090	(0.000)	11.4	0.110	0.073	0.0%	45,000	4,055		17.9%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.81	0.00%	0.35	0.076	0.002	23.5	0.085	0.061	13.3%	1,053,772	78,607		50.6%	NM
▲ Kamco Investment Co.	KAMC.KW	10.9	0.56	5.02%	0.58	0.100	0.003	34.1	0.110	0.085	15.9%	360,231	34,625		29.7%	5.2%
▲ National International Holding Co.	NIHK.KW	13.2	0.58	6.08%	0.74	0.093	0.001	21.7	0.114	0.087	(8.6%)	1,744,478	161,204		159.7%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.59	0.00%	0.61	0.220	0.045	49.2	0.352	0.083	146.1%	8,782,817	1,758,717		326.5%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	55.9	0.93	0.00%	0.31	0.100	(0.001)	20.7	0.122	0.076	25.1%	83,600	8,893		7.2%	1.7%
▲ Al-Deera Holding	DEER.KW	22.6	1.58	0.00%	0.87	0.397	0.001	41.0	0.511	0.231	65.4%	2,401	953		2.0%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	49.6	1.14	0.00%	2.06	0.087	(0.002)	33.3	0.110	0.073	(9.2%)	6,943,209	606,360		144.7%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.85	0.00%	1.06	0.017	(0.000)	5.3	0.024	0.016	(2.9%)	994,026	16,453		66.3%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.2	0.98	3.16%	1.20	0.250	0.000	127.6	0.281	0.211	10.6%	385,288	97,549		25.0%	30.3%
▼ Tamdeen Investment Co.	TAMI.KW	12.0	0.42	2.75%	0.36	1.040	0.000	139.9	1.168	0.283	144.7%	0	0		0.3%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.2	0.74	0.00%	0.53	0.050	(0.001)	8.8	0.054	0.031	46.8%	56,764	2,838		47.6%	11.9%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.44	0.00%	0.62	0.040	0.000	32.6	0.050	0.034	(8.0%)	627,201	25,145		54.6%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	58.5	4.88	0.00%	NA	0.385	(0.001)	57.8	0.407	0.259	48.6%	1,249,340	482,410		189.8%	8.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.046	(0.000)	49.2	0.068	0.043	(17.9%)	1,516,251	70,092		38.0%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.61	0.00%	1.38	0.040	0.003	17.2	0.044	0.025	44.4%	32,541,263	1,287,421		240.9%	NM
▼ National Industries Group	NIND.KW	12.9	1.02	2.25%	1.41	0.222	(0.001)	535.0	0.234	0.194	14.3%	1,445,906	321,504		33.4%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.88	0.00%	0.53	0.191	(0.014)	5.7	0.249	0.102	80.2%	2,893,759	578,457		293.8%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.35	0.00%	0.37	0.381	(0.009)	197.7	0.526	0.283	(25.7%)	202,999	78,095		30.5%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.44	0.00%	0.79	0.039	0.001	23.9	0.044	0.029	34.8%	4,653,179	179,352		34.0%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.27	0.00%	0.12	0.038	(0.000)	6.3	0.097	0.020	82.4%	64,502	2,482		69.4%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.8	3.36	7.01%	0.19	0.263	(0.003)	296.4	0.287	0.215	3.5%	3,275,331	866,359		9.4%	49.1%
▼ GFH Financial Group	GFH.KW	10.7	1.21	4.42%	0.96	0.103	(0.001)	359.6	0.112	0.076	35.0%	19,615,666	2,019,649		45.8%	11.3%
▲ Inovest	INOV.KW	65.3	1.09	1.91%	0.82	0.157	0.001	48.2	0.188	0.072	86.2%	43,794,849	7,009,233		301.3%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	19.5	0.50	0.00%	0.08	0.058	(0.000)	11.2	0.074	0.053	(9.2%)	101,559	5,755		3.0%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.9	0.55	4.82%	0.53	0.062	0.001	16.4	0.077	0.053	9.5%	3,617,010	225,044		47.2%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.7	7.04	3.59%	0.89	2.060	(0.013)	413.6	2.180	1.705	19.5%	149,168	307,281		17.2%	28.5%
= Beyout Investment Group Holding Co.	BEYOUT.KW	18.5	2.43	3.04%	NA	0.444	0.000	133.2	0.535	0.429	(13.5%)	187,495	82,791		29.9%	13.2%
Financial Services		12.2	1.00	4.90%				4,522.8			21.3%	170,655,464	23,945,141			6.6%

Boursa Kuwait Daily Bulletin

Sunday, September 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.77	0.00%	0.23	0.210	(0.003)	21.0	0.298	0.076	164.2%	110,487	23,122	133.1%	0.3%
Technology		NM	1.77	0.00%		21.0		21.0			164.2%	110,487	23,122		0.3%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.3	1.24	3.36%	0.52	0.149	(0.001)	163.9	0.184	0.145	(13.9%)	475,358	70,812	13.2%	8.1%
Utilities		15.3	1.24	3.36%		163.9		163.9			(13.9%)	475,358	70,812		8.1%

Boursa Kuwait	12.53	1.01	2.9%		41,884.2		3.43%	447,649,858	72,220,122		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.244	762.2%
First Takaful Insurance Co.	0.193	232.8%
Palms Agro Production Co.	0.216	166.7%
Automated Systems Co.	0.210	164.2%
Real Estate Trade Centers Co.	0.111	149.4%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.719	2,040,190,587
Gulf Bank	0.309	1,737,216,234
GFH Financial Group	0.103	1,600,467,681
Agility (PWC Logistics)	0.243	1,553,944,088
Kuwait Projects Co.(Holding)	0.098	1,467,101,757

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.243	(52.3%)
Jazeera Airways Co.	1.000	(28.0%)
Arabi Holding Group Co.	0.381	(25.7%)
Dar Al Thuraya Real Estate Co.	0.104	(20.0%)
Alimtiazi Investment Group	0.046	(17.9%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.719	1,523,783,452
National Bank of Kuwait	0.877	728,167,039
Agility (PWC Logistics)	0.243	581,701,865
Int'l Financial Advisors Co.	0.392	496,299,798
Gulf Bank	0.309	495,422,523

* Different Fiscal Year Company

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