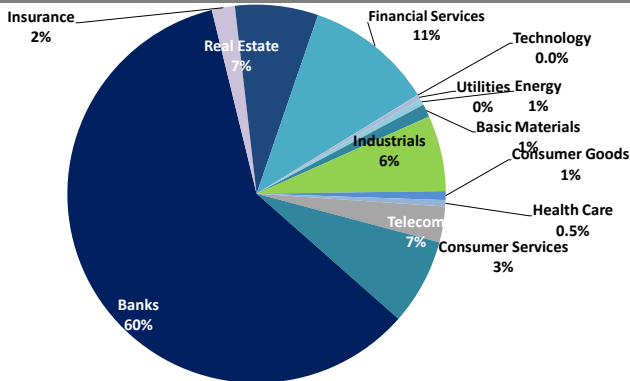


Boursa Kuwait Daily Report

October 22, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,144.0	18.8	11.1%
2- National Bank of Kuwait	7,094.1	12.3	14.7%
3- Boubyan Bank	2,247.4	25.3	10.2%
4- Zain	1,942.8	11.6	14.6%
5- Mabanee Co.	1,145.4	17.4	10.4%
6- Gulf Bank	1,140.8	17.9	7.9%
7- Commercial Bank of Kuwait	1,036.8	9.9	15.7%
8- Ahli Bank of Kuwait	675.6	13.4	8.3%
9- Burgan Bank	644.2	13.8	5.5%
10- Agility (PWC Logistics)	604.9	7.7	9.0%
Total	27,676	15.07	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.185	0.029	18.6%
Privatization Holding Co.	0.045	0.003	8.2%
MENA Real Estate Co.	0.192	0.013	7.3%
First Investment Co.	0.050	0.002	4.9%
Amar For Finance And Leasing Co.	0.067	0.003	4.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.081	(0.004)	(4.9%)
Kuwait Reinsurance Co.	0.362	(0.016)	(4.2%)
Kuwait Insurance Co.	0.555	(0.020)	(3.5%)
Al Madar Finance & Investment Co.	0.098	(0.003)	(3.0%)
Ajial Real Estate Entertainment Co.	0.265	(0.008)	(2.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.132	1.5%	49,287,709
Inovent	0.149	1.4%	36,698,905
Manazel Holding Co.	0.042	0.0%	26,228,140
Warba Capital Holding Co.	0.185	18.6%	25,874,841
MENA Real Estate Co.	0.192	7.3%	18,860,557

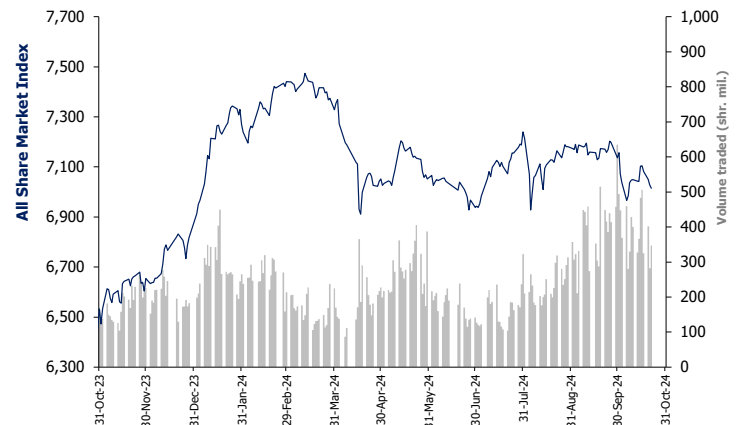
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,333.3	▼	(0.2%)	(0.9%)	2.1%
Energy	220.0	▼	(0.1%)	0.5%	14.9%
Basic Materials	457.6	▼	(1.1%)	0.4%	7.9%
Industrials	2,678.3	▼	(0.7%)	7.9%	(13.2%)
Consumer Staples	308.1	▼	(1.5%)	1.5%	54.7%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,265.6	▼	(0.3%)	3.4%	16.6%
Telecommunications	3,040.6	▼	(0.7%)	(3.1%)	(9.9%)
Banks	24,681.4	▼	(0.1%)	(2.0%)	0.8%
Insurance	805.4	▼	(0.7%)	(3.2%)	(11.9%)
Real Estate	2,944.0	▼	(0.2%)	0.8%	14.0%
Financial Services	4,532.1	▼	(0.0%)	0.1%	21.5%
Technology	14.0	▼	(1.4%)	(29.6%)	76.1%
Utilities	160.6	=	0.0%	(1.4%)	(15.6%)

Market Breadth	▲ 49	▼ 59	■ 37		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,512.86	(18.0)	(0.2%)	(2.5%)	0.5%
Main 50 Index	6,321.09	4.4	0.1%	2.7%	15.2%
Main Market Index	6,408.84	3.1	0.0%	2.1%	15.1%
All Share Market Index	7,013.85	(13.1)	(0.2%)	(1.7%)	2.9%
Market Cap (KWD Mn)	41,333.29	(84.0)	(0.2%)	(0.9%)	2.1%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	346.4	65.0	23.1%	251.5	158.8
Value Traded (KWD Mn)	61.7	10.02	19.4%	56.9	41.6
No. of Trades	16,559	128	0.8%	15,157	9,724

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.710	0.1%	7,573,974
Kuwait Business Town Real Estate Co.	0.132	1.5%	6,505,952
Inovent	0.149	1.4%	5,490,034
Warba Capital Holding Co.	0.185	18.6%	4,507,201
Arabi Holding Group Co.	0.399	(0.5%)	3,722,028

Boursa Kuwait - Premier Market

Tuesday, October 22, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.852	(0.003)	(0.4%)	7,094	21.1%	17.2%	12.3	1.81	4.1%	1.21	14.7%	0.1%	887.56	795.00
▼	Gulf Bank	0.300	(0.003)	(1.0%)	1,141	3.4%	2.8%	17.9	1.42	4.0%	1.08	7.9%	12.1%	1,861.38	532.63
=	Ahli Bank	0.271	0.000	0.0%	676	2.0%	1.6%	13.4	1.11	3.3%	0.64	8.3%	22.1%	379.37	105.47
▼	Kuwait International Bank	0.178	(0.001)	(0.6%)	303	0.9%	0.7%	12.0	0.90	2.6%	0.99	7.5%	22.2%	1,359.74	235.11
▼	Burgan Bank	0.178	(0.001)	(0.6%)	644	1.9%	1.6%	13.8	0.75	3.4%	1.06	5.5%	8.7%	493.08	94.18
▲	Kuwait Finance House	0.710	0.001	0.1%	11,144	33.1%	27.0%	18.8	2.08	2.8%	1.39	11.1%	4.7%	2,237.89	1,664.62
▼	Boubyan Bank	0.535	(0.001)	(0.2%)	2,247	6.7%	5.4%	25.3	2.59	1.5%	1.04	10.2%	(5.5%)	615.18	351.34
=	Kuwait Investment Co.	0.156	0.000	0.0%	82	0.2%	0.2%	9.4	0.68	6.4%	0.93	7.2%	22.8%	679.21	122.11
▲	National Investments Co	0.248	0.007	2.9%	198	0.6%	0.5%	34.8	1.08	6.0%	1.32	3.1%	3.8%	620.24	162.44
▼	Kuwait Projects Co. (Holding)	0.098	(0.001)	(0.9%)	488	1.5%	1.2%	15.8	0.79	0.0%	0.77	5.0%	(7.0%)	1,578.04	180.91
▼	Arzan Financial Group for Financing & In	0.191	(0.002)	(1.0%)	165	0.5%	0.4%	23.2	1.12	1.0%	1.02	4.8%	(2.0%)	1,507.80	311.86
▼	Aayan Leasing and Investment	0.147	(0.001)	(0.7%)	98	0.3%	0.2%	8.1	0.99	5.1%	1.29	12.1%	(15.5%)	763.06	127.60
▼	Al Imtiaz Investment Group	0.047	(0.000)	(0.8%)	50	0.1%	0.1%	NM	0.34	0.0%	1.03	NM	(16.8%)	442.55	23.80
▲	Kuwait Real Estate Co.	0.239	0.002	0.8%	240	0.7%	0.6%	17.6	1.53	1.2%	0.97	8.7%	22.8%	1,359.79	313.32
=	Salhia Real Estate Co.	0.421	0.000	0.0%	250	0.7%	0.6%	18.0	1.42	3.4%	0.36	7.9%	7.8%	179.75	78.90
▼	Mabane Co.	0.821	(0.005)	(0.6%)	1,145	3.4%	2.8%	17.4	1.81	1.7%	1.04	10.4%	3.2%	262.25	214.47
▼	The Commercial Real Estate Co.	0.147	(0.002)	(1.3%)	276	0.8%	0.7%	15.3	0.95	2.6%	0.63	6.2%	49.8%	870.15	116.34
=	National Industries Group (Holding)	0.225	0.000	0.0%	542	1.6%	1.3%	13.0	1.04	2.2%	1.41	8.0%	15.8%	953.37	215.81
▼	Gulf Cable and Electrical Industries	1.631	(0.006)	(0.4%)	340	1.0%	0.8%	17.6	1.35	3.9%	1.01	7.7%	24.5%	77.86	116.89
=	Heavy Engineering Industries and Shipbu	0.734	0.000	0.0%	132	0.4%	0.3%	16.2	1.84	4.1%	0.69	11.3%	(10.5%)	79.35	66.81
▼	Boubyan Petrochemical Co.	0.630	(0.010)	(1.6%)	337	1.0%	0.8%	15.2	1.42	9.5%	0.73	9.4%	7.7%	193.38	121.14
▼	Agility Public Warehousing Co.	0.237	(0.004)	(1.7%)	605	1.8%	1.5%	7.7	0.69	8.0%	1.57	9.0%	(53.4%)	1,775.02	633.66
▼	Mobile Telecommunications Co.	0.449	(0.004)	(0.9%)	1,943	5.8%	4.7%	11.6	1.69	7.8%	1.25	14.6%	(11.4%)	674.50	324.44
▼	Human Soft Holding Co.	2.615	(0.008)	(0.3%)	352	1.0%	0.9%	8.4	3.45	13.3%	0.50	41.0%	(18.8%)	29.70	87.26
▼	ALAFCO Aviation Lease and Finance Co.	0.479	(0.008)	(1.6%)	407	1.2%	1.0%	26.5	1.75	0.0%	0.85	6.6%	166.1%	98.69	22.14
▲	Jazeera Airways Co.	0.992	0.008	0.8%	218	0.6%	0.5%	NM	7.82	2.8%	0.71	9.3%	(28.6%)	99.64	101.42
=	GFH Financial Group BSC	0.100	0.000	0.0%	349	1.0%	0.8%	10.4	1.17	4.5%	0.96	11.3%	31.1%	1,761.68	164.93
▼	Warba Bank	0.181	(0.001)	(0.5%)	395	1.2%	1.0%	21.0	1.23	1.6%	0.98	5.8%	3.2%	951.42	178.13
▼	Kuwait Telecommunication Co.	0.542	(0.003)	(0.6%)	541	1.6%	1.3%	16.2	2.40	6.5%	0.65	14.8%	(3.7%)	124.08	69.13
▼	Mezzan Holding Co.	0.918	(0.016)	(1.7%)	285	0.8%	0.7%	20.4	2.52	2.2%	0.47	12.3%	59.7%	92.37	67.98
▲	Integrated holding Co.	0.515	0.006	1.2%	130	0.4%	0.3%	26.1	2.15	3.9%	0.52	8.2%	1.0%	140.90	74.63
▲	Boursa Kuwait Securities Co.	2.018	0.001	0.0%	405	1.2%	1.0%	24.2	6.90	3.7%	0.89	28.5%	17.1%	37.51	76.11
▲	Ali Alghanim Sons Automotive Co.	1.044	0.003	0.3%	286	0.9%	0.7%	9.8	3.41	6.6%	0.48	35.0%	(1.1%)	106.07	116.47
=	Beyout Investment Group Holding Co.	0.400	0.000	0.0%	120	0.4%	0.3%	16.6	2.19	3.4%	NA	13.2%	NA	102.38	49.97
Subtotal- Premier Market Stocks		7,512.86	(17.98)	(0.2%)	33,630	100%	81%	16.2	1.42	3.91%		10.8%	0.5%	23,394.97	7,917.02
Rest of the Market					7,703		19%	10.5	0.87	2.26%		6.1%		26,648.86	3,414.75

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, October 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.86	0.00%	1.01	0.039	(0.001)	7.7	0.048	0.028	26.6%	411,858	15,960	72.5%	NM
▲ Independent Petroleum Group	IPGK.KW	10.5	0.84	5.96%	0.26	0.482	0.001	87.1	0.525	0.410	14.8%	5,049	2,374	1.5%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.3	1.99	6.84%	0.18	0.850	(0.005)	82.5	1.067	0.724	5.9%	6,001	4,907	1.9%	23.9%
▲ The Energy House Co.	ENER.KW	NM	1.98	0.00%	0.68	0.125	0.004	5.7	0.254	0.057	98.4%	793,012	97,311	437.3%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.5	0.48	0.00%	0.20	0.146	0.000	37.0	0.160	0.092	64.2%	342,226	49,652	127.5%	4.1%
Energy		10.5	0.86	6.40%				220.0			14.9%	1,558,146	170,203		8.3%
▲ Kuwait Foundry Co.	KFDC.KW	6.7	2.24	19.65%	0.49	0.631	0.007	41.0	0.750	0.404	52.8%	9,526	5,967	19.9%	33.6%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	15.2	1.42	9.48%	0.73	0.630	(0.010)	336.9	0.692	0.560	7.7%	709,129	452,087	36.2%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	2.24	9.48%				457.6			7.9%	718,655	458,054		12.8%
▲ Specialities Group Holding Co.	SPEC.KW	12.1	0.69	4.02%	0.67	0.119	0.001	22.3	0.131	0.092	27.5%	3,851,774	454,478	150.0%	5.7%
= Kuwait Cement Co.	KCEM.KW	39.1	0.67	0.00%	0.61	0.189	0.000	134.8	0.222	0.133	41.0%	0	0	40.5%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.6	1.35	3.95%	1.01	1.631	(0.006)	339.5	1.850	1.176	24.5%	136,144	221,692	37.4%	7.7%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.2	1.84	4.09%	0.69	0.734	0.000	132.3	0.975	0.730	(10.5%)	260,521	191,068	44.0%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.7	1.16	8.33%	0.45	0.840	(0.003)	84.2	0.928	0.812	0.0%	595	500	4.7%	7.9%
▲ Shuaiba Industrial Co.	PAPE.KW	13.9	1.01	6.89%	0.24	0.186	0.007	18.5	0.230	0.154	17.7%	10,011	1,782	30.7%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.88	0.00%	0.20	0.075	(0.000)	6.8	0.144	0.068	(9.6%)	75,200	5,641	13.5%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.03	0.00%	0.54	0.085	0.000	28.0	0.101	0.052	6.7%	1,213,300	102,032	142.3%	NM
= National Industries Co.	NIBM.KW	11.2	0.67	6.19%	0.19	0.161	0.000	57.8	0.189	0.154	2.5%	20,000	3,220	1.9%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	1.28	0.00%	0.96	0.043	(0.001)	3.4	0.070	0.025	49.3%	187,130	7,990	523.1%	NM
▲ National Co. for Consumer Industries	NCCI.KW	22.7	1.10	0.00%	0.22	0.108	0.001	32.4	0.134	0.102	1.9%	3,644,205	390,875	216.2%	4.9%
▼ Agility (PWC Logistics)	AGLT.KW	7.7	0.69	8.03%	1.57	0.237	(0.004)	604.9	0.368	0.209	(53.4%)	5,079,132	1,212,526	69.5%	9.0%
▼ National Cleaning Co.	CLEA.KW	15.2	0.39	0.00%	0.74	0.048	(0.001)	11.1	0.059	0.038	23.1%	737,965	35,025	31.5%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.55	0.00%	0.77	0.046	(0.000)	12.6	0.070	0.039	(12.8%)	1,978,917	89,778	34.1%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.3	1.26	4.73%	0.48	0.310	0.003	40.3	0.389	0.218	45.3%	48,629	15,049	23.8%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.4	3.45	13.33%	0.50	2.615	(0.008)	352.4	3.428	2.459	(18.8%)	42,469	111,000	22.0%	41.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.20	0.00%	NA	0.081	(0.004)	3.2	0.143	0.051	43.0%	5,000	404	6.9%	NM
▼ Combined Group Contracting Co.	CGCK.KW	9.7	1.74	5.23%	0.68	0.572	(0.007)	97.9	0.783	0.410	26.5%	219,501	125,741	86.5%	18.0%
= United Projects Group	UPAC.KW	25.7	0.54	0.00%	0.20	0.152	0.000	57.4	0.248	0.112	(15.1%)	0	0	4.7%	2.1%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	26.5	1.75	0.00%	0.85	0.479	(0.008)	407.2	2.153	0.470	166.1%	262,130	123,582	11.6%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.3	0.77	5.53%	0.88	0.090	(0.002)	14.8	0.105	0.079	10.4%	349,962	31,565	62.2%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	26.1	2.15	3.88%	0.52	0.515	0.006	130.3	0.596	0.480	1.0%	528,696	269,810	55.7%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	0	0	0.4%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.08	5.95%	0.07	0.370	(0.005)	55.5	0.420	0.324	14.2%	894,500	331,657	18.5%	12.4%
Industrials		14.7	1.05	5.71%				2,678.3			(13.2%)	19,545,781	3,725,415		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	34.0	0.74	0.00%	0.28	0.109	0.002	22.8	0.126	0.098	11.2%	85,005	9,096	26.4%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	20.4	2.52	2.17%	0.47	0.918	(0.016)	285.3	1.114	0.547	59.7%	365,721	339,043	29.7%	12.3%
Consumer Staples		27.2	1.63	2.17%				308.1			54.7%	450,726	348,139		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.07	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
Health Care		13.4	1.53	4.65%				225.7			(2.7%)	0	0		8.8%
= Kuwait National Cinema Co.	KCIN.KW	9.5	1.39	5.60%	0.31	1.297	0.000	120.1	1.493	1.091	8.4%	0	0	0.8%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.6	1.48	0.00%	NA	0.163	0.000	9.2	0.228	0.133	(4.7%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	15.8	13.32	0.00%	0.74	1.460	(0.038)	334.7	1.614	0.570	128.1%	198,050	296,406	43.5%	84.4%
▼ Oula Fuel Marketing Co.	OULA.KW	13.9	1.08	2.72%	0.45	0.184	(0.002)	74.4	0.239	0.132	33.3%	5,143,991	961,978	21.1%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	8.3	0.55	2.28%	0.72	0.082	(0.001)	17.2	0.085	0.065	20.5%	84,757	6,909	59.3%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	7.82	2.82%	0.71	0.992	0.008	218.2	1.427	0.810	(28.6%)	469,934	461,093	45.3%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	19.4	1.02	2.67%	0.45	0.187	0.008	75.7	0.215	0.130	36.5%	283,720	51,568	4.4%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	42.4	0.95	6.80%	0.17	0.116	0.002	13.3	0.193	0.095	20.8%	18,067,070	2,153,447	611.6%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.84	0.00%	0.75	0.018	0.000	3.3	0.027	0.014	(2.2%)	1,457,520	25,746	390.6%	NM
▲ Al Eid Food Co.	ALEID.KW	15.6	1.44	2.17%	0.15	0.230	0.001	69.8	0.248	0.175	28.5%	49,624	11,320	108.1%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	NM	3.04	1.26%	0.38	0.314	(0.004)	16.4	0.393	0.062	287.7%	194,601	59,675	59.8%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.41	6.62%	0.48	1.044	0.003	286.1	1.218	1.000	(1.1%)	250,543	260,774	NA	35.0%
Consumer Discretionary		13.9	1.39	2.72%				1,266			16.6%	26,199,810	4,288,917		6.2%
▼ Zain	ZAIN.KW	11.6	1.69	7.80%	1.25	0.449	(0.004)	1,942.8	0.534	0.425	(11.4%)	963,163	433,573	15.6%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	16.3	1.02	12.69%	0.60	1.097	(0.002)	549.8	1.558	0.995	(9.9%)	4,109	4,496	4.2%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	16.2	2.40	6.46%	0.65	0.542	(0.003)	541.3	0.621	0.511	(3.7%)	165,751	90,155	12.4%	14.8%
= Hayat Communications Co.	HAYK.KW	NM	0.85	0.00%	0.93	0.076	0.000	6.6	0.110	0.068	(10.5%)	0	0	18.1%	NM
Telecommunications		16.2	1.35	7.80%				3,040.6			(9.9%)	1,133,023	528,225		12.2%
▼ National Bank of Kuwait	NBKK.KW	12.3	1.81	4.11%	1.21	0.852	(0.003)	7,094.1	0.956	0.841	0.1%	4,329,881	3,687,548	10.7%	14.7%
▼ Gulf Bank	GBKK.KW	17.9	1.42	4.00%	1.08	0.300	(0.003)	1,140.8	0.326	0.248	12.1%	1,401,920	422,409	49.0%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	9.9	1.55	6.39%	0.35	0.548	0.008	1,036.8	0.565	0.490	5.4%	501	275	0.4%	15.7%
= Ahli Bank of Kuwait	ABKK.KW	13.4	1.11	3.30%	0.64	0.271	0.000	675.6	0.312	0.222	22.1%	62,024	16,713	15.2%	8.3%
▼ Kuwait International Bank	KIBK.KW	12.0	0.90	2.61%	0.99	0.178	(0.001)	303.2	0.192	0.147	22.2%	2,854,013	510,000	79.8%	7.5%
▼ Burgan Bank	BURG.KW	13.8	0.75	3.37%	1.06	0.178	(0.001)	644.2	0.208	0.165	8.7%	1,758,259	312,709	13.6%	5.5%
▲ Kuwait Finance House	KFH.KW	18.8	2.08	2.79%	1.39	0.710	0.001	11,144.0	0.760	0.667	4.7%	10,681,505	7,573,974	14.3%	11.1%
▼ Boubyan Bank	BOUK.KW	25.3	2.59	1.50%	1.04	0.535	(0.001)	2,247.4	0.611	0.509	(5.5%)	1,874,048	1,003,703	14.6%	10.2%
▼ Warba Bank	WARB.KW	21.0	1.23	1.56%	0.98	0.181	(0.001)	395.2	0.201	0.166	3.2%	2,571,585	464,664	43.6%	5.8%
Banks		13.8	1.42	3.30%				24,681.4			0.8%	25,533,736	13,991,994		11.4%

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Tuesday, October 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.8	0.71	6.85%	0.07	0.555	(0.020)	102.6	0.600	0.460	18.1%	18,000	10,170	4.2%	9.0%
= Gulf Insurance Group	GINS.KW	27.7	1.49	2.99%	0.07	1.234	0.000	350.1	2.000	1.031	(34.4%)	0	0	1.1%	5.4%
▲ Ahleiah Insurance Co.	AINS.KW	7.3	1.14	3.94%	0.14	0.748	0.016	162.1	0.938	0.566	22.6%	1,100	799	4.2%	15.5%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.1	0.87	6.87%	0.39	0.141	(0.004)	34.5	0.152	0.096	42.8%	16,912	2,428	28.4%	21.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.1	1.23	1.92%	0.10	0.362	(0.016)	104.2	0.450	0.300	4.3%	2,500	905	0.8%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.97	0.00%	0.42	0.178	0.004	19.0	0.474	0.053	206.9%	288,514	51,608	142.6%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	59.9	1.06	0.00%	0.50	0.040	0.001	4.4	0.062	0.023	66.7%	857,634	34,301	328.5%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.8	1.10	5.39%				805.4			(11.9%)	1,184,660	100,211		10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.7	0.86	0.00%	1.06	0.049	(0.001)	27.9	0.058	0.044	(5.2%)	5,990,983	297,333	107.9%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.6	1.53	1.16%	0.97	0.239	0.002	240.0	0.250	0.189	22.8%	809,671	192,335	135.4%	8.7%
= United Real Estate Co.	UREK.KW	35.1	0.75	0.00%	0.51	0.112	0.000	145.8	0.120	0.043	141.9%	4,041,875	448,685	63.0%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.44	0.00%	1.25	0.076	0.000	141.8	0.108	0.063	15.4%	1,562,858	119,129	58.9%	NM
= Salhia Real Estate Co.	SREK.KW	18.0	1.42	3.43%	0.36	0.421	0.000	249.9	0.471	0.406	7.8%	822,242	348,358	30.3%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.59	4.75%	0.19	0.350	0.000	140.5	0.410	0.332	(2.5%)	0	0	1.0%	5.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.6	0.40	3.75%	0.46	0.265	(0.008)	55.4	0.286	0.235	7.5%	44,800	12,021	3.9%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.1	0.57	5.10%	1.17	0.058	(0.000)	21.9	0.084	0.055	(11.8%)	262,237	15,143	162.7%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.65	0.00%	0.69	0.062	(0.000)	27.7	0.077	0.050	21.3%	1,911,063	117,663	56.2%	0.6%
▼ Mabanee Co.	MABK.KW	17.4	1.81	1.71%	1.04	0.821	(0.005)	1,145.4	0.897	0.747	3.2%	342,332	281,503	18.8%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.0	0.60	4.70%	0.25	0.104	0.000	35.2	0.108	0.084	19.5%	0	0	10.4%	5.4%
▼ The Commercial Real Estate Co.	TIJK.KW	15.3	0.95	2.59%	0.63	0.147	(0.002)	276.0	0.165	0.100	49.8%	2,426,260	358,954	46.3%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	17.2	2.05	0.00%	0.44	0.212	0.006	23.4	0.276	0.148	46.1%	146,050	30,575	408.4%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	16.3	0.56	6.05%	0.66	0.083	(0.001)	34.4	0.093	0.069	15.0%	612,895	50,363	64.3%	3.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	11.6	0.49	3.16%	0.04	0.063	(0.001)	14.7	0.069	0.053	8.6%	77,218	4,865	40.6%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.43	0.00%	0.43	0.032	0.001	6.1	0.040	0.027	(5.0%)	1,301,399	41,650	70.3%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.78	0.00%	1.02	0.069	0.001	37.3	0.083	0.062	5.2%	769,091	52,577	78.9%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	10.6	0.58	6.13%	0.48	0.065	(0.001)	24.2	0.067	0.054	12.0%	450,864	28,998	15.5%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.83	5.36%	0.23	0.112	0.000	28.1	0.127	0.075	41.1%	0	0	8.2%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.24	0.00%	0.42	0.076	0.000	19.5	0.150	0.060	(4.3%)	177,553	13,504	86.9%	6.7%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.48	0.00%	0.64	0.129	0.001	41.5	0.166	0.116	(15.7%)	1,156,899	147,058	63.8%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	29.1	1.60	3.68%	1.06	0.132	0.002	78.2	0.137	0.049	78.7%	49,287,709	6,505,952	188.4%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	2.34	0.00%	0.83	0.192	0.013	26.1	0.350	0.031	578.4%	18,860,557	3,604,479	818.7%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	11.0	0.80	0.00%	0.50	0.071	(0.001)	11.4	0.089	0.056	28.4%	35,503	2,501	31.4%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.82	0.00%	0.33	0.036	0.001	3.5	0.041	0.023	37.1%	169,250	5,924	399.3%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	16.1	1.41	3.10%	0.07	0.157	0.002	9.4	0.185	0.112	6.8%	1,818,521	284,533	148.7%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	37.0	0.83	0.00%	NA	0.101	0.003	14.7	0.141	0.083	(22.6%)	22,991	2,146	4.2%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	8.2	0.92	3.64%	0.29	0.110	0.001	12.0	0.117	0.069	52.5%	162,280	16,851	8.7%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.50%	0.11	1.118	0.006	26.4	1.149	1.033	8.2%	11,312	12,684	27.7%	NA
Real Estate		11.6	0.80	3.66%				2,944.0			14.0%	93,274,413	12,995,785		4.9%

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Tuesday, October 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	9.4	0.68	6.37%	0.93	0.156	0.000	81.8	0.227	0.127	22.8%	322,109	49,988	129.5%	7.2%
▼ Commercial Facilities Co.	FACI.KW	9.7	0.68	7.12%	0.51	0.212	(0.002)	107.7	0.218	0.153	33.3%	25,000	5,315	8.2%	7.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	11.6	2.66	0.00%	1.23	0.367	(0.002)	176.2	0.421	0.001	130.2%	1,688,636	620,310	326.9%	22.8%
▲ National Investment Co.	NINV.KW	34.8	1.08	6.04%	1.32	0.248	0.007	197.7	0.308	0.214	3.8%	5,157,590	1,262,598	77.8%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.8	0.79	0.00%	0.77	0.098	(0.001)	488.2	0.135	0.093	(7.0%)	2,065,376	202,363	31.5%	5.0%
= Coast Invest. & Development Co.	COAS.KW	13.4	0.68	7.25%	1.22	0.069	0.000	32.1	0.079	0.057	1.6%	1,345,519	91,534	70.4%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.65	0.00%	1.18	0.063	0.000	25.3	0.074	0.049	17.2%	691,062	43,545	76.0%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	23.2	1.12	1.01%	1.02	0.191	(0.002)	165.1	0.239	0.161	(2.0%)	3,211,739	617,390	174.5%	4.8%
▲ Kuwait Financial Centre	MARKZ.KW	8.5	0.59	4.89%	0.81	0.122	0.001	61.6	0.139	0.097	20.8%	5,030	604	15.1%	6.9%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	1.03	0.00%	0.52	0.108	0.000	23.8	0.128	0.069	33.3%	412,505	44,506	25.0%	NM
▲ First Investment Co.	OLAK.KW	8.0	0.89	0.00%	1.10	0.050	0.002	22.1	0.060	0.032	35.1%	17,900,724	890,980	147.0%	11.2%
▼ Gulf Investment House	GIHK.KW	NM	6.81	0.00%	0.92	0.738	(0.002)	300.0	0.840	0.309	123.6%	396,958	285,854	20.3%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.1	0.99	5.10%	1.29	0.147	(0.001)	97.6	0.191	0.140	(15.5%)	875,451	128,550	114.9%	12.1%
= Bayan Investment Co.	BAYK.KW	6.3	1.13	0.00%	0.74	0.062	0.000	14.2	0.087	0.037	57.0%	745,191	46,399	201.9%	17.9%
= Osoul Investment Co.	OSUL.KW	NM	0.91	10.99%	0.40	0.091	0.000	11.5	0.110	0.073	1.1%	0	0	19.0%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.80	0.00%	0.35	0.075	0.000	23.3	0.085	0.061	12.4%	36,000	2,725	55.4%	NM
= Kamco Investment Co.	KAMC.KW	11.7	0.61	4.67%	0.58	0.107	0.000	36.6	0.110	0.085	24.4%	410,778	43,942	33.5%	5.2%
▼ National International Holding Co.	NIHK.KW	32.5	1.43	2.47%	0.74	0.228	(0.002)	53.5	0.247	0.087	125.3%	10,450,629	2,401,935	315.9%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.87	0.00%	0.61	0.244	0.001	54.6	0.352	0.083	172.9%	3,690,897	901,418	356.3%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	54.7	0.91	0.00%	0.31	0.098	(0.003)	20.3	0.122	0.076	22.5%	50,956	5,013	7.8%	1.7%
= Al-Deera Holding	DEER.KW	21.3	1.49	0.00%	0.87	0.375	0.000	38.7	0.511	0.231	56.3%	0	0	2.2%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	55.0	1.26	0.00%	2.06	0.096	0.000	36.9	0.110	0.073	0.6%	2,464,876	235,476	205.5%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.53	0.00%	1.06	0.015	(0.000)	4.9	0.024	0.015	(11.0%)	256,970	4,014	72.1%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.3	1.00	3.10%	1.20	0.255	0.004	130.1	0.281	0.211	12.8%	856,130	215,026	27.3%	30.3%
= Tamdeen Investment Co.	TAMI.KW	11.5	0.41	2.86%	0.36	1.000	0.000	134.5	1.168	0.283	135.3%	0	0	0.4%	3.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.5	0.77	0.00%	0.53	0.052	0.002	9.2	0.059	0.031	52.9%	50,049	2,538	48.6%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.46	0.00%	0.62	0.041	(0.000)	33.8	0.050	0.034	(4.8%)	1,812,083	74,899	58.5%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	55.3	4.61	0.00%	NA	0.364	(0.001)	54.6	0.407	0.259	40.5%	1,035,565	375,875	207.3%	8.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.047	(0.000)	49.9	0.068	0.043	(16.8%)	2,210,280	104,255	41.7%	NM
= Manazel Holding Co.	MANK.KW	NM	1.71	0.00%	1.38	0.042	0.000	18.3	0.050	0.025	53.1%	26,228,140	1,097,303	429.9%	NM
= National Industries Group	NIND.KW	13.0	1.04	2.22%	1.41	0.225	0.000	542.2	0.234	0.194	15.8%	1,698,892	382,044	39.6%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.82	0.00%	0.53	0.185	0.029	5.6	0.249	0.102	74.5%	25,874,841	4,507,201	839.4%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.61	0.00%	0.37	0.399	(0.002)	207.0	0.526	0.283	(22.2%)	9,311,786	3,722,028	50.1%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.51	0.00%	0.79	0.045	0.003	27.4	0.047	0.029	54.8%	16,369,122	724,922	52.2%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.13	0.00%	0.12	0.034	0.000	5.6	0.097	0.020	61.9%	232,642	7,780	71.8%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.7	3.29	7.14%	0.19	0.258	(0.002)	290.7	0.287	0.215	1.6%	56,500	14,454	10.9%	49.1%
= GFH Financial Group	GFH.KW	10.4	1.17	4.55%	0.96	0.100	0.000	349.1	0.112	0.076	31.1%	667,533	66,776	50.5%	11.3%
▲ Inovest	INOV.KW	62.0	1.04	2.01%	0.82	0.149	0.002	45.7	0.188	0.072	76.7%	36,698,905	5,490,034	430.5%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	22.7	0.59	0.00%	0.08	0.067	0.003	13.1	0.074	0.053	5.7%	9,002	585	6.2%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.0	0.56	4.77%	0.53	0.063	(0.001)	16.6	0.077	0.053	10.7%	282,524	17,800	80.5%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.2	6.90	3.67%	0.89	2.018	0.001	405.2	2.180	1.705	17.1%	110,613	223,258	18.7%	28.5%
= Beyout Investment Group Holding Co.	BEYOUT.KW	16.6	2.19	3.38%	NA	0.400	0.000	120.0	0.535	0.395	(22.0%)	224,349	89,671	34.1%	13.2%
Financial Services		12.4	1.04	4.67%				4,532.1			21.5%	175,932,952	25,000,911		6.6%

Boursa Kuwait Daily Bulletin

Tuesday, October 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.18	0.00%	0.23	0.140	(0.002)	14.0	0.298	0.076	76.1%	89,015	12,462	140.3%	0.3%
Technology		NM	1.18	0.00%				14.0			76.1%	89,015	12,462		0.3%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.0	1.21	3.42%	0.52	0.146	0.000	160.6	0.184	0.144	(15.6%)	775,213	112,477	15.1%	8.1%
Utilities		15.0	1.21	3.42%				160.6			(15.6%)	775,213	112,477		8.1%

Boursa Kuwait	13.42	1.04	2.8%		41,333.3		2.07%	346,396,130	61,732,791		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.192	578.4%
Palms Agro Production Co.	0.314	287.7%
First Takaful Insurance Co.	0.178	206.9%
UniCap Investment and Finance	0.244	172.9%
ALAFCO Aviation Lease & Finance Co.	0.479	166.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.710	2,237,888,728
Gulf Bank	0.300	1,861,376,205
Manazel Holding Co.	0.042	1,850,483,967
Agility (PWC Logistics)	0.237	1,775,017,291
GFH Financial Group	0.100	1,761,680,818

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.237	(53.4%)
Gulf Insurance Group	1.234	(34.4%)
Jazeera Airways Co.	0.992	(28.6%)
Dar Al Thuraya Real Estate Co.	0.101	(22.6%)
Arabi Holding Group Co.	0.399	(22.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.710	1,664,622,600
National Bank of Kuwait	0.852	794,996,986
Agility (PWC Logistics)	0.237	633,656,820
Int'l Financial Advisors Co.	0.367	572,443,417
Gulf Bank	0.300	532,632,954

* Different Fiscal Year Company

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