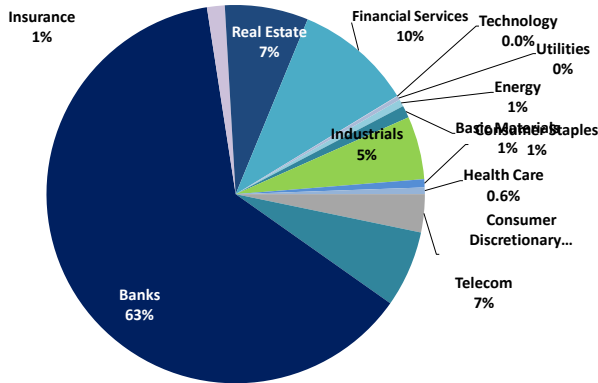


Boursa Kuwait Daily Report

May 22, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,710.0	22.6	11.1%
2- National Bank of Kuwait	8,279.4	14.1	14.6%
3- Boubyan Bank	2,964.1	30.2	11.0%
4- Zain	2,081.3	9.2	17.8%
5- Gulf Bank	1,349.5	23.8	7.0%
6- Mabanee Co.	1,227.5	14.9	12.0%
7- Commercial Bank of Kuwait	1,146.0	7.3	20.3%
8- Warba Bank	1,052.6	45.4	6.7%
9- Burgan Bank	943.9	20.1	5.4%
10- Ahli Bank of Kuwait	772.2	14.4	8.3%
Total	33,527	17.29	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.780	0.069	9.7%
Kuwait Hotels Co.	0.245	0.013	5.6%
Kuwait & Gulf Link Transport Co.	0.061	0.003	4.6%
Kuwait Financial Centre	0.142	0.006	4.4%
Shuaiba Industrial Co.	0.178	0.007	4.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.760	(0.040)	(5.0%)
Kuwait Finance & Investment Co.	0.148	(0.007)	(4.5%)
Al Kout for Industrial Projects Co.	1.070	(0.050)	(4.5%)
Injazzat Real Estate Development Co.	0.095	(0.004)	(4.4%)
Al-Argan International Real Estate Co.	0.114	(0.005)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.742	0.3%	21,915,428
Al-Argan International Real Estate Co.	0.114	(4.2%)	19,564,492
Kuwait Business Town Real Estate Co.	0.131	(0.8%)	14,607,770
MENA Real Estate Co.	0.117	(1.7%)	10,820,424
National Industries Group	0.262	0.0%	9,716,585

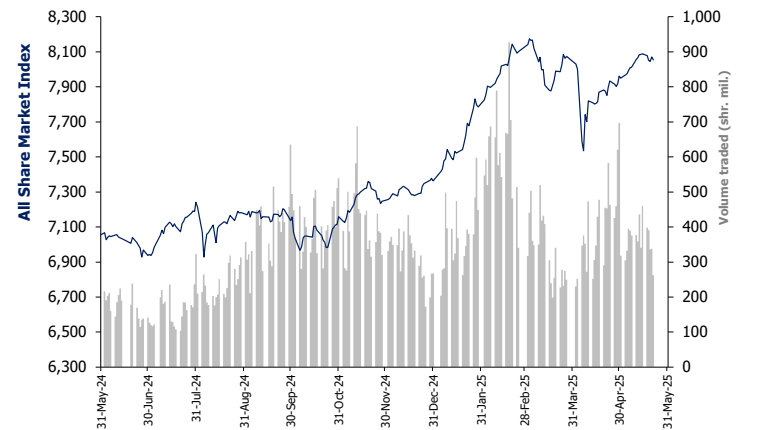
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,052.9	▼	(0.2%)	1.2%	9.4%
Energy	1,522.8	▼	(0.0%)	9.9%	28.1%
Basic Materials	910.6	▼	(0.1%)	0.0%	(0.1%)
Industrials	770.1	▼	(0.1%)	2.3%	6.4%
Consumer Staples	1,107.5	▲	2.0%	5.5%	10.9%
Health Care	573.4	▲	3.9%	(1.2%)	25.1%
Consumer Discretionary	2,387.0	▼	(0.5%)	2.9%	12.4%
Telecommunications	1,043.5	▼	(0.2%)	1.3%	2.5%
Banks	2,016.6	▼	(0.1%)	0.6%	11.4%
Insurance	1,825.3	▼	(0.0%)	0.8%	(11.2%)
Real Estate	1,646.3	▼	(0.5%)	3.5%	21.7%
Financial Services	1,502.5	▼	(0.9%)	1.6%	(0.5%)
Technology	1,105.8	▼	(1.3%)	(1.9%)	6.3%
Utilities	381.6	▼	(0.7%)	(2.0%)	(4.0%)

Market Breadth	▲ 38	▼ 71	■ 31		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,718.68	(16.7)	(0.2%)	1.9%	11.2%
Main 50 Index	7,243.06	(59.3)	(0.8%)	2.1%	6.4%
Main Market Index	6,979.14	(22.2)	(0.3%)	(2.5%)	1.0%
All Share Market Index	8,052.89	(17.1)	(0.2%)	1.2%	9.4%
Market Cap (KWD Mn)	48,794.53	(73.9)	(0.2%)	1.2%	12.3%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	262.0	(75.4)	(22.4%)	415.4	234.6
Value Traded (KWD Mn)	74.5	(7.60)	(9.3%)	108.7	56.9
No. of Trades	17,594	(3,510.0)	(16.6%)	20,197	14,399

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.742	0.3%	16,210,412
National Bank of Kuwait	0.947	(0.3%)	3,509,631
Integrated holding Co.	0.581	1.2%	2,522,920
Arzan Financial Group For Fin. & Invest.	0.303	0.0%	2,431,725
Kuwait Real Estate Co.	0.384	0.0%	2,384,030

Boursa Kuwait - Premier Market

Thursday, May 22, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.947	(0.003)	(0.3%)	8,279	20.3%	17.0%	14.1	2.05	2.6%	1.22	14.6%	11.0%	577.52	565.57
▼	Gulf Bank	0.338	(0.002)	(0.6%)	1,350	3.3%	2.8%	23.8	1.67	3.0%	1.06	7.0%	8.9%	1,003.12	327.53
▼	Ahli Bank	0.295	(0.004)	(1.3%)	772	1.9%	1.6%	14.4	1.20	3.4%	0.65	8.3%	19.1%	320.64	94.59
▼	Kuwait International Bank	0.240	(0.003)	(1.2%)	429	1.1%	0.9%	17.6	1.22	1.9%	1.00	6.9%	37.7%	919.95	203.36
▼	Burgan Bank	0.248	(0.004)	(1.6%)	944	2.3%	1.9%	20.1	1.09	2.4%	1.08	5.4%	48.2%	536.66	119.48
▲	Kuwait Finance House	0.742	0.002	0.3%	13,710	33.7%	28.1%	22.6	2.50	1.6%	1.36	11.1%	(0.5%)	1,136.14	861.47
▼	Boubyan Bank	0.672	(0.002)	(0.3%)	2,964	7.3%	6.1%	30.2	3.32	1.5%	1.04	11.0%	25.8%	310.06	199.36
▼	Kuwait Investment Co.	0.166	(0.001)	(0.6%)	92	0.2%	0.2%	8.0	0.74	7.8%	0.95	9.2%	(4.0%)	216.80	37.91
=	National Investments Co	0.266	0.000	0.0%	212	0.5%	0.4%	15.2	0.99	8.3%	1.32	6.5%	4.7%	297.08	75.78
▼	Kuwait Projects Co. (Holding)	0.092	(0.001)	(1.2%)	458	1.1%	0.9%	30.6	0.71	0.0%	0.80	2.3%	(3.7%)	933.25	89.85
=	Arzan Financial Group for Financing & In	0.303	0.000	0.0%	262	0.6%	0.5%	15.2	1.38	1.0%	1.04	9.1%	14.3%	1,666.44	476.26
▼	Aayan Leasing and Investment	0.171	(0.003)	(1.7%)	114	0.3%	0.2%	5.8	1.03	4.4%	1.28	17.8%	8.9%	498.18	79.82
=	Kuwait Real Estate Co.	0.384	0.000	0.0%	386	0.9%	0.8%	31.0	2.10	0.0%	0.97	6.8%	50.0%	1,353.77	436.82
▼	Salhia Real Estate Co.	0.409	(0.003)	(0.7%)	255	0.6%	0.5%	22.8	1.37	3.5%	0.36	6.0%	2.5%	123.80	52.10
▼	Mabane Co.	0.830	(0.002)	(0.2%)	1,227	3.0%	2.5%	14.9	1.79	1.7%	1.02	12.0%	15.5%	114.50	91.86
▼	The Commercial Real Estate Co.	0.181	(0.001)	(0.5%)	343	0.8%	0.7%	22.9	1.15	1.6%	0.65	5.0%	22.3%	348.33	61.06
=	National Industries Group (Holding)	0.262	0.000	0.0%	663	1.6%	1.4%	14.0	1.18	3.8%	1.41	8.4%	10.9%	616.60	157.58
▲	Gulf Cable and Electrical Industries	2.129	0.029	1.4%	443	1.1%	0.9%	33.2	1.51	3.3%	0.99	4.5%	18.3%	28.23	56.69
=	Heavy Engineering Industries and Shipb	0.899	0.000	0.0%	162	0.4%	0.3%	17.7	2.05	3.9%	0.69	11.5%	7.2%	52.81	46.02
▲	Boubyan Petrochemical Co.	0.684	0.006	0.9%	366	0.9%	0.7%	12.1	1.44	0.0%	0.73	11.9%	5.2%	94.93	64.64
▼	Agility Public Warehousing Co.	0.254	(0.002)	(0.8%)	648	1.6%	1.3%	11.7	0.66	3.7%	1.59	5.6%	2.8%	655.53	167.61
▼	Mobile Telecommunications Co.	0.481	(0.001)	(0.2%)	2,081	5.1%	4.3%	9.2	1.63	5.2%	1.22	17.8%	2.6%	406.08	192.22
▼	Human Soft Holding Co.	2.580	(0.020)	(0.8%)	348	0.9%	0.7%	8.8	2.63	13.5%	0.50	30.0%	(5.1%)	48.93	125.45
▲	IFA Hotels & Resorts Co.	1.338	0.002	0.1%	307	0.8%	0.6%	14.8	7.00	1.9%	0.77	47.2%	(27.7%)	35.26	62.29
▼	Jazeera Airways Co.	1.529	(0.005)	(0.3%)	336	0.8%	0.7%	19.1	10.73	2.6%	0.71	56.1%	51.7%	62.93	70.09
▲	GFH Financial Group BSC	0.096	0.000	0.4%	366	0.9%	0.8%	9.8	1.27	4.8%	0.95	13.0%	(2.6%)	733.81	69.55
▼	Warba Bank	0.234	(0.001)	(0.4%)	1,053	2.6%	2.2%	45.4	3.05	0.0%	0.98	6.7%	31.4%	2,039.04	327.78
▲	Kuwait Telecommunication Co.	0.557	0.001	0.2%	556	1.4%	1.1%	17.6	2.59	6.3%	0.65	14.7%	3.5%	79.78	44.44
▲	Mezzan Holding Co.	1.012	0.021	2.1%	315	0.8%	0.6%	20.0	2.47	2.5%	0.45	12.4%	12.4%	55.43	50.53
▲	Integrated holding Co.	0.581	0.007	1.2%	147	0.4%	0.3%	20.2	2.20	4.3%	0.54	10.9%	26.3%	124.64	66.80
▲	Boursa Kuwait Securities Co.	2.875	0.005	0.2%	577	1.4%	1.2%	26.9	9.78	2.9%	0.93	36.3%	25.0%	26.77	72.48
▼	Ali Alghanim Sons Automotive Co.	1.120	(0.010)	(0.9%)	404	1.0%	0.8%	13.3	4.62	3.1%	0.48	34.8%	43.1%	125.68	148.94
=	Beout Investment Group Holding Co.	0.390	0.000	0.0%	117	0.3%	0.2%	13.8	2.08	0.0%	0.48	15.1%	(5.3%)	112.29	45.04
Subtotal- Premier Market Stocks		8,718.68	(16.72)	-0.2%	40,685	100%	83%	17.6	1.67	3.24%		11.2%	11.2%	15,654.97	5,540.98
Rest of the Market					8,109		17%	11.7	0.99	1.99%		7.1%		22,981.32	4,571.08

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, May 22, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	68.6	1.30	0.00%	1.06	0.060	(0.002)	11.9	0.066	0.030	(0.7%)	1,711,108	102,692	71.9%	1.9%
▼ Independent Petroleum Group	IPGK.KW	11.5	1.01	6.40%	0.26	0.599	(0.001)	108.3	0.675	0.456	26.6%	500	300	1.0%	8.8%
▲ National Petroleum Services Co.	NAPS.KW	8.7	2.43	5.10%	0.18	1.330	0.010	129.0	1.330	0.737	47.8%	385	508	1.0%	27.8%
▼ The Energy House Co.	ENER.KW	NM	3.60	0.00%	0.73	0.255	(0.005)	11.6	0.350	0.071	72.3%	540,867	137,432	799.0%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.9	0.50	0.00%	0.22	0.152	(0.001)	38.5	0.173	0.105	(6.7%)	11,828	1,787	17.7%	4.6%
Energy		11.2	1.30	5.75%				299.3			28.1%	2,264,688	242,719		11.2%
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.53	1.95%	0.49	0.616	0.017	40.0	0.750	0.495	(1.1%)	279,544	171,839	9.1%	0.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	12.1	1.44	0.00%	0.73	0.684	0.006	365.8	0.720	0.560	5.2%	976,983	665,089	17.7%	11.9%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	12.6	2.65	6.54%	0.10	1.070	(0.050)	108.0	2.850	0.750	(14.3%)	200	221	0.0%	21.0%
Basic Materials		12.4	2.53	4.25%				513.8			(0.1%)	1,256,727	837,149		12.5%
= Specialities Group Holding Co.	SPEC.KW	20.0	1.03	1.11%	0.71	0.172	0.000	34.5	0.189	0.092	42.7%	1,279,576	207,276	84.9%	5.1%
▼ Kuwait Cement Co.	KCEM.KW	NM	1.09	1.75%	0.63	0.334	(0.009)	238.1	0.360	0.169	47.1%	114,304	38,823	5.7%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	33.2	1.51	3.26%	0.99	2.129	0.029	443.2	2.360	1.183	18.3%	301,520	636,797	13.6%	4.5%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.7	2.05	3.89%	0.69	0.899	0.000	162.0	0.975	0.729	7.2%	1,280,070	1,149,653	29.3%	11.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	18.0	0.99	6.50%	0.44	0.769	(0.001)	77.1	0.928	0.764	(5.2%)	5,950	4,576	4.1%	5.5%
▲ Shuaiba Industrial Co.	PAPE.KW	18.2	0.93	6.64%	0.22	0.178	0.007	17.7	0.225	0.161	(16.0%)	10	2	2.2%	5.1%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.29	0.00%	0.21	0.198	(0.001)	17.8	0.233	0.068	65.0%	18,774	3,571	44.9%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.75	0.00%	0.58	0.066	0.000	21.6	0.101	0.052	(20.0%)	1,981,939	129,349	76.6%	NM
= National Industries Co.	NIBM.KW	16.6	0.86	4.77%	0.19	0.209	0.000	75.1	0.249	0.160	18.1%	40,155	8,021	1.9%	5.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.83	0.00%	1.01	0.062	(0.003)	5.0	0.090	0.025	(21.5%)	1,458,573	91,182	148.9%	NM
▼ National Co. for Consumer Industries	NCCI.KW	35.2	1.03	0.00%	0.25	0.103	(0.003)	30.9	0.134	0.090	(1.9%)	3,619,754	376,228	177.8%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	11.7	0.66	3.75%	1.59	0.254	(0.002)	648.3	0.308	0.203	2.8%	2,815,349	716,068	25.7%	5.6%
▲ National Cleaning Co.	CLEA.KW	12.5	0.45	0.00%	0.79	0.057	0.002	13.2	0.067	0.041	(6.4%)	1,985,415	111,609	106.9%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.96	0.00%	0.78	0.061	0.003	16.9	0.068	0.040	1.3%	184,541	10,907	65.1%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.9	1.28	4.12%	0.48	0.356	0.003	46.3	0.389	0.264	5.0%	21,836	7,704	7.5%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.8	2.63	13.51%	0.50	2.580	(0.020)	347.7	2.874	2.332	(5.1%)	786,406	2,046,905	36.3%	30.0%
= Gulf Franchising Co.	GFCI.KW	NM	4.52	0.00%	1.29	0.143	0.000	5.7	0.152	0.078	72.3%	0	0	1.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	16.2	1.93	4.27%	0.69	0.700	0.005	119.8	0.783	0.500	7.7%	1,489,425	1,038,801	31.9%	11.9%
= United Projects Group	UPAC.KW	74.8	0.56	0.00%	0.22	0.156	0.000	58.9	0.248	0.127	0.6%	0	0	1.2%	0.7%
▼ Mubarrad Holding Co.	MBRD.KW	11.1	0.79	5.05%	0.89	0.099	(0.001)	16.2	0.105	0.080	5.4%	546,120	54,010	42.5%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	20.2	2.20	4.30%	0.54	0.581	0.007	147.0	0.598	0.460	26.3%	4,353,233	2,522,920	49.3%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.8	0.57	5.95%	0.15	0.083	0.000	30.2	0.096	0.081	(1.5%)	0	0	0.5%	4.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.03	6.58%	0.07	0.395	0.000	59.3	0.420	0.355	3.7%	23,405	9,186	7.1%	11.9%
Industrials		16.6	1.03	4.30%				2,632.5			6.4%	22,306,355	9,163,588		6.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.82	0.00%	0.28	0.098	0.000	20.5	0.126	0.095	(8.4%)	54,750	5,284	11.5%	NM
▲ Mezzan Holding Co.	MEZZ.KW	20.0	2.47	2.46%	0.45	1.012	0.021	314.5	1.114	0.708	12.4%	530,326	535,607	17.8%	12.4%
Consumer Staples		20.0	1.65	2.46%				335.0			10.9%	585,076	540,891		6.5%
▲ Advanced Technology Co.	ATCK.KW	NM	1.72	2.56%	0.03	0.780	0.069	117.0	0.821	0.389	100.5%	118,802	92,646	0.2%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.9	1.85	0.00%	0.07	0.780	0.000	158.0	0.800	0.619	(2.1%)	0	0	0.2%	13.3%
Health Care		13.9	1.78	2.56%				275.0			25.1%	118,802	92,646		6.2%
= Kuwait National Cinema Co.	KCIN.KW	7.0	1.00	7.06%	0.29	1.030	0.000	95.4	1.404	1.005	(11.2%)	5,920	6,366	0.5%	14.4%
▲ Kuwait Hotels Co.	KHOT.KW	12.0	1.94	0.00%	NA	0.245	0.013	13.8	0.365	0.133	40.8%	3	1	1.1%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	14.8	7.00	1.86%	0.77	1.338	0.002	306.8	2.583	0.871	(27.7%)	423,573	557,405	15.4%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	28.1	2.23	1.13%	0.59	0.443	(0.012)	179.2	0.770	0.132	24.8%	773,375	343,058	671.1%	7.9%
▲ Kuwait Resorts Co.	MUNK.KW	16.5	0.78	2.21%	0.73	0.127	0.002	27.5	0.131	0.065	16.8%	37	5	19.0%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	19.1	10.73	2.62%	0.71	1.529	(0.005)	336.4	1.583	0.810	51.7%	1,018,006	1,557,861	28.6%	56.1%
= Soor Fuel Marketing Co.	SOOR.KW	24.4	1.43	2.13%	0.51	0.328	0.000	132.7	0.459	0.130	44.5%	69,405	22,687	31.8%	5.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	59.7	1.00	NM	0.21	0.114	(0.005)	13.6	0.157	0.094	5.4%	628,561	71,716	116.9%	1.7%
▲ Al Eid Food Co.	ALEID.KW	13.1	1.45	5.53%	0.16	0.235	0.002	71.3	0.259	0.196	(9.3%)	1,737,667	405,694	46.5%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	23.2	2.01	2.64%	0.36	0.225	(0.004)	11.8	0.393	0.150	0.4%	41,645	9,285	13.1%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.62	3.10%	0.48	1.120	(0.010)	404.0	1.155	0.769	43.1%	1,165,732	1,306,408	34.8%	34.8%
Consumer Discretionary		16.5	1.94	2.62%				1,593			12.4%	5,863,924	4,280,486		16.0%
▼ Zain	ZAIN.KW	9.2	1.63	5.20%	1.22	0.481	(0.001)	2,081.3	0.501	0.425	2.6%	2,546,477	1,220,360	9.4%	17.8%
▼ National Mobile Telecom Co.	OORE.KW	9.7	0.99	8.32%	0.59	1.075	(0.004)	538.7	1.250	0.988	0.9%	47,903	51,779	1.7%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	17.6	2.59	6.28%	0.65	0.557	0.001	556.3	0.616	0.511	3.5%	1,031,197	571,036	8.0%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	1.86	0.00%	0.89	0.100	0.003	8.8	0.112	0.059	43.4%	1,513,129	151,998	28.4%	NM
Telecommunications		9.7	1.74	6.28%				3,185.1			2.5%	5,138,706	1,995,173		15.2%
▼ National Bank of Kuwait	NBKK.KW	14.1	2.05	2.64%	1.22	0.947	(0.003)	8,279.4	1.028	0.800	11.0%	3,707,020	3,509,631	6.6%	14.6%
▼ Gulf Bank	GBKK.KW	23.8	1.67	2.96%	1.06	0.338	(0.002)	1,349.5	0.355	0.239	8.9%	5,963,116	2,022,401	25.1%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.3	1.48	7.30%	0.34	0.523	0.003	1,146.0	0.852	0.452	(6.1%)	69,424	35,964	0.2%	20.3%
▼ Ahli Bank of Kuwait	ABKK.KW	14.4	1.20	3.37%	0.65	0.295	(0.004)	772.2	0.313	0.248	19.1%	3,661,310	1,076,296	12.2%	8.3%
▼ Kuwait International Bank	KIBK.KW	17.6	1.22	1.95%	1.00	0.240	(0.003)	429.3	0.247	0.163	37.7%	7,820,540	1,879,107	51.4%	6.9%
▼ Burgan Bank	BURG.KW	20.1	1.09	2.42%	1.08	0.248	(0.004)	943.9	0.267	0.168	48.2%	7,008,916	1,743,320	14.1%	5.4%
▲ Kuwait Finance House	KFH.KW	22.6	2.50	1.60%	1.36	0.742	0.002	13,710.0	0.750	0.644	(0.5%)	21,915,428	16,210,412	6.1%	11.1%
▼ Boubayan Bank	BOUK.KW	30.2	3.32	1.49%	1.04	0.672	(0.002)	2,964.1	0.688	0.485	25.8%	904,889	608,791	7.0%	11.0%
▼ Warba Bank	WARB.KW	45.4	3.05	0.00%	0.98	0.234	(0.001)	1,052.6	0.241	0.158	31.4%	6,122,374	1,427,800	45.3%	6.7%
Banks		20.1	1.67	2.53%				30,647.0			11.4%	57,173,017	28,513,722		11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Insurance Co.	KINS.KW	8.5	0.57	7.54%	0.06	0.504	(0.016)	93.1	0.650	0.494	(14.6%)	103,114	52,031	2.6%	6.7%
= Gulf Insurance Group	GINS.KW	12.5	1.08	2.41%	0.08	0.950	0.000	269.6	1.930	0.855	(15.9%)	0	0	0.0%	8.7%
= Ahleiah Insurance Co.	AINS.KW	7.4	1.08	1.85%	0.14	0.745	0.000	175.8	0.876	0.612	(9.3%)	0	0	0.7%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.9	0.74	7.96%	0.40	0.146	0.003	35.7	0.170	0.130	(11.0%)	43,208	6,137	4.3%	10.8%
▲ Kuwait Reinsurance Co.	KWRE.KW	6.9	1.13	2.90%	0.11	0.343	0.006	106.7	0.462	0.288	1.5%	19,500	6,696	0.4%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.91	0.00%	0.45	0.172	0.003	18.3	0.245	0.130	3.6%	13,584	2,307	25.0%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	31.6	0.99	0.00%	0.50	0.039	(0.001)	4.3	0.069	0.035	(26.3%)	475,905	18,479	128.7%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		7.4	1.04	5.22%				732.1			(11.2%)	655,311	85,650		10.6%
▼ Sokouk Holding Co.	SHCK.KW	8.3	0.96	0.00%	1.12	0.059	(0.001)	33.7	0.068	0.043	16.4%	2,270,774	133,479	96.1%	11.6%
= Kuwait Real Estate Co.	KREK.KW	31.0	2.10	0.00%	0.97	0.384	0.000	385.6	0.399	0.199	50.0%	6,261,363	2,384,030	134.8%	6.8%
▼ United Real Estate Co.	UREK.KW	55.8	1.48	0.00%	0.54	0.228	(0.003)	296.9	0.246	0.043	100.0%	1,352,894	307,682	28.7%	2.7%
▼ National Real Estate Co.	NREK.KW	19.3	0.42	0.00%	1.25	0.079	(0.001)	146.6	0.090	0.069	1.2%	1,894,577	149,612	21.1%	2.2%
▼ Salhia Real Estate Co.	SREK.KW	22.8	1.37	3.54%	0.36	0.409	(0.003)	254.9	0.435	0.379	2.5%	1,213,333	495,436	19.9%	6.0%
= Tamdeen Real Estate Co.	TAMK.KW	8.7	0.52	4.81%	0.20	0.346	0.000	138.9	0.389	0.328	(6.5%)	0	0	1.3%	5.9%
▼ Ajjal Real Estate Entertainment Co.	AREC.KW	9.6	0.40	7.51%	0.44	0.265	(0.004)	55.4	0.324	0.252	(2.2%)	143,165	37,933	4.0%	4.2%
▼ Arab Real Estate Co.	ARAB.KW	12.0	0.75	3.02%	1.16	0.082	(0.002)	30.8	0.096	0.055	18.2%	6,915,931	569,041	185.8%	6.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	12.4	0.62	0.00%	0.68	0.078	(0.001)	27.4	0.102	0.043	(5.0%)	547,624	42,935	39.3%	5.0%
▼ Mabanee Co.	MABK.KW	14.9	1.79	1.69%	1.02	0.830	(0.002)	1,227.5	0.846	0.719	15.5%	2,136,866	1,775,832	7.7%	12.0%
▼ Injazzat Real Estate Development Co.	INJA.KW	15.7	0.53	5.14%	0.24	0.095	(0.004)	32.2	0.109	0.095	(5.8%)	36,000	3,447	3.8%	3.4%
▼ The Commercial Real Estate Co.	TIJK.KW	22.9	1.15	1.58%	0.65	0.181	(0.001)	343.2	0.207	0.117	22.3%	3,032,288	547,609	18.4%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	25.9	2.25	0.00%	0.44	0.243	(0.004)	26.8	0.261	0.161	11.5%	2,991,932	739,050	132.5%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	13.3	0.65	5.12%	0.67	0.098	0.002	40.6	0.100	0.069	8.1%	5,191,874	502,501	43.9%	4.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	21.3	0.54	4.15%	0.04	0.072	(0.001)	16.7	0.094	0.053	(2.6%)	180,010	12,636	35.8%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	4.63	0.00%	0.42	0.036	0.000	6.7	0.047	0.028	0.3%	149,224	5,198	46.3%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.74	0.00%	1.05	0.064	(0.000)	34.5	0.079	0.055	(13.5%)	550,936	35,373	40.2%	0.9%
= Tijara Real Estate & Investment Co.	TIJA.KW	12.8	0.58	7.46%	0.51	0.067	0.000	24.8	0.078	0.055	0.4%	352,611	23,561	37.2%	4.5%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	23.9	1.16	0.00%	0.20	0.133	0.004	41.4	0.147	0.080	18.8%	3,717,371	484,031	32.6%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.37	0.00%	0.44	0.114	(0.005)	29.1	0.125	0.060	29.5%	19,564,492	2,357,032	113.9%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	8.6	1.79	0.00%	0.69	0.181	(0.002)	58.3	0.186	0.118	49.6%	923,387	167,129	71.6%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	29.4	1.48	2.29%	1.11	0.131	(0.001)	77.6	0.225	0.049	62.3%	14,607,770	1,942,273	860.6%	5.0%
▼ MENA Real Estate Co. *	MENK.KW	10.7	1.32	0.00%	0.86	0.117	(0.002)	15.9	0.332	0.066	(23.0%)	10,820,424	1,292,016	300.6%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	2.22	0.00%	0.46	0.279	0.003	38.7	0.360	0.041	347.8%	847,788	238,109	129.1%	NM
▲ Mashaer Holding Co.	MASHAER.KW	12.6	0.90	0.00%	0.50	0.086	0.001	13.8	0.105	0.056	10.7%	1,200,528	101,969	102.7%	7.1%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.52	0.00%	0.36	0.051	(0.001)	5.0	0.074	0.026	27.5%	5,284,673	271,586	225.9%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	26.4	2.50	0.00%	0.08	0.305	0.001	18.4	0.344	0.112	49.5%	726,925	222,222	54.4%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	7.1	0.81	0.00%	NA	0.111	(0.003)	16.3	0.141	0.083	2.8%	101,575	11,089	11.4%	11.5%
= Osos Holding Group Co.	OSOS.KW	6.3	0.94	0.00%	0.34	0.127	0.000	13.9	0.147	0.075	1.6%	10,635	1,351	5.8%	14.8%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.142	0.002	27.0	1.190	1.050	1.4%	18,483	21,111	12.2%	NA
Real Estate		14.1	0.96	3.84%				3,478.5			21.7%	93,045,453	14,875,273		6.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	8.0	0.74	7.78%	0.95	0.166	(0.001)	91.5	0.200	0.143	(4.0%)	4,630,570	772,443		39.3%	9.2%
= Commercial Facilities Co.	FACI.KW	10.7	0.76	7.57%	0.52	0.249	0.000	126.4	0.283	0.172	2.0%	1,758	438		7.3%	7.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	16.2	1.91	0.00%	1.23	0.465	(0.001)	223.3	0.494	0.219	22.4%	2,232,316	1,040,295		151.0%	11.8%
= National Investment Co.	NINV.KW	15.2	0.99	8.26%	1.32	0.266	0.000	212.0	0.276	0.214	4.7%	1,624,912	430,459		37.3%	6.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	30.6	0.71	0.00%	0.80	0.092	(0.001)	457.7	0.125	0.087	(3.7%)	4,955,075	454,268		18.7%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	66.9	0.61	0.00%	1.23	0.062	(0.000)	29.0	0.089	0.056	(13.9%)	184,116	11,420		15.0%	0.9%
▼ The Securities House Co.	SECH.KW	17.8	0.67	0.00%	1.20	0.068	(0.001)	27.2	0.100	0.050	(6.3%)	2,862,875	192,867		59.3%	3.8%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	15.2	1.38	0.96%	1.04	0.303	0.000	261.9	0.316	0.161	14.3%	8,045,650	2,431,725		192.8%	9.1%
▲ Kuwait Financial Centre	MARKZ.KW	16.1	0.67	4.90%	0.80	0.142	0.006	71.7	0.167	0.109	(6.0%)	325,487	44,068		15.2%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.8	1.40	0.00%	0.56	0.171	(0.001)	37.6	0.337	0.075	(36.2%)	609,717	104,649		184.8%	10.2%
▼ First Investment Co.	OLAK.KW	8.4	0.69	0.00%	1.11	0.041	(0.000)	18.3	0.055	0.033	(12.0%)	3,934,758	161,077		101.3%	8.2%
▼ Gulf Investment House	GIHK.KW	60.6	5.43	0.00%	0.91	0.600	(0.016)	243.9	0.870	0.350	(3.7%)	222,039	133,807		18.0%	9.0%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	5.8	1.03	4.39%	1.28	0.171	(0.003)	113.6	0.174	0.138	8.9%	3,479,709	598,301		75.0%	17.8%
▼ Bayan Investment Co.	BAYK.KW	6.7	0.94	0.00%	0.76	0.056	(0.000)	12.9	0.087	0.048	(11.8%)	179,226	10,090		39.2%	14.0%
▼ Osoul Investment Co.	OSUL.KW	19.0	1.55	6.58%	0.42	0.152	(0.003)	19.2	0.187	0.073	10.1%	176,070	26,671		51.5%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.62	0.00%	0.37	0.148	(0.007)	45.7	0.171	0.065	15.6%	474,505	71,837		25.1%	NM
▼ Kamco Investment Co.	KAMC.KW	9.3	0.60	4.50%	0.61	0.111	(0.001)	38.0	0.146	0.091	(9.8%)	989,208	110,974		24.5%	6.4%
= National International Holding Co.	NIHK.KW	19.1	0.89	0.00%	0.75	0.150	0.000	35.2	0.498	0.087	(56.8%)	2,765,440	411,693		211.3%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.63	0.00%	0.65	0.335	0.004	74.9	0.352	0.126	40.2%	1,664,979	552,968		76.3%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.91	0.00%	0.30	0.098	0.000	20.3	0.142	0.078	(12.5%)	400,376	39,004		99.0%	0.6%
▼ Al-Deera Holding	DEER.KW	12.0	1.12	1.31%	0.87	0.381	(0.002)	39.3	0.518	0.294	0.5%	276,489	105,328		165.1%	9.4%
= Al-Safat Investment Co.	ALSAFAT.KW	8.8	1.27	0.00%	1.90	0.116	0.000	44.5	0.149	0.073	4.5%	3,034,093	348,650		261.1%	14.4%
= Ektitab Holding Co.	EKTT.KW	NM	3.54	0.00%	1.02	0.013	0.000	4.2	0.023	0.012	(11.9%)	20,000	266		11.2%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.9	1.06	7.87%	1.20	0.314	0.000	160.3	0.356	0.239	8.7%	1,799,748	566,290		28.3%	27.5%
▼ Tamdeen Investment Co.	TAMI.KW	7.5	0.29	6.28%	0.36	0.760	(0.040)	102.2	1.168	0.311	(22.1%)	1,000	760		0.3%	3.9%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	32.8	1.01	0.00%	0.53	0.065	0.001	11.4	0.075	0.038	9.7%	1,070,545	74,657		6.2%	3.1%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.47	0.00%	0.65	0.035	(0.000)	28.9	0.048	0.029	(15.5%)	285,339	10,017		24.2%	NM
= Rasiyat Holding Co.	RASIYAT.KW	NM	4.70	0.00%	NA	0.383	0.000	57.5	0.407	0.335	0.8%	1,421,126	542,699		80.9%	5.4%
= Alimtiyaz Investment Group	ALIMK.KW	NM	0.22	0.00%	1.01	0.030	0.000	31.8	0.076	0.030	(51.8%)	0	0		46.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.46	0.00%	1.36	0.036	(0.000)	15.5	0.050	0.029	(2.4%)	1,045,019	37,432		79.6%	NM
= National Industries Group	NIND.KW	14.0	1.18	3.82%	1.41	0.262	0.000	663.0	0.278	0.208	10.9%	9,716,585	2,343,759		24.4%	8.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	8.7	2.31	0.00%	0.56	0.243	(0.007)	7.3	0.354	0.135	(2.4%)	160,321	38,657		274.2%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0		15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.63	0.00%	0.80	0.051	0.000	31.2	0.059	0.036	13.6%	2,001,462	101,753		94.2%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.52	0.00%	0.13	0.046	(0.001)	7.6	0.068	0.032	2.7%	250	12		11.6%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	7.9	2.30	4.98%	0.21	0.217	0.000	244.5	0.287	0.195	(14.2%)	24,302	5,251		7.6%	29.2%
▲ GFH Financial Group	GFH.KW	9.8	1.27	4.82%	0.95	0.096	0.000	366.0	0.112	0.079	(2.6%)	7,298,283	695,882		19.1%	13.0%
▼ Inovest	INOV.KW	NM	0.71	0.00%	0.86	0.096	(0.001)	29.5	0.188	0.081	(18.6%)	2,724,723	262,537		189.9%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	25.7	0.58	4.51%	0.08	0.067	(0.001)	13.0	0.079	0.053	1.2%	150,126	9,986		14.0%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	15.0	0.55	4.61%	0.55	0.065	0.000	17.2	0.077	0.053	(6.3%)	58,814	3,816		23.2%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	26.9	9.78	2.85%	0.93	2.875	0.005	577.2	2.989	1.907	25.0%	164,202	475,273		13.3%	36.3%
= Beyout Investment Group Holding Co.	BEYOUT.KW	13.8	2.08	0.00%	0.45	0.390	0.000	117.0	0.535	0.355	(5.3%)	1,079,806	420,717		37.4%	15.1%
Financial Services		13.9	1.04	4.82%				4,929.0			(0.5%)	72,091,019	13,642,796			7.1%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.30	0.00%	0.26	0.152	(0.002)	15.2	0.244	0.132	6.3%	81,042	12,388	74.7%	NM
Technology		NM	1.30	0.00%				15.2			6.3%	81,042	12,388		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.4	1.20	1.38%	0.55	0.145	(0.001)	159.5	0.173	0.137	(4.0%)	1,376,168	200,067	8.5%	6.5%
Utilities		18.4	1.20	1.38%				159.5			(4.0%)	1,376,168	200,067		6.5%

Boursa Kuwait	14.41	1.20	2.4%			48,794.5			9.38%	261,956,288	74,482,548			10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.279	347.8%
Advanced Technology Co.	0.780	100.5%
United Real Estate Co.	0.228	100.0%
The Energy House Co.	0.255	72.3%
Gulf Franchising Co.	0.143	72.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.131	5,097,773,370
Oula Fuel Marketing Co.	0.443	2,714,932,718
Warba Bank	0.234	2,039,043,853
Arzan Financial Group For Fin. & Invest.	0.303	1,666,444,290
Kuwait Real Estate Co.	0.384	1,353,774,063

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.150	(56.8%)
Alimtiiaz Investment Group	0.030	(51.8%)
Kuwait & M.E. Financial Inv. Co.	0.171	(36.2%)
IFA Hotels & Resorts Co.	1.338	(27.7%)
Wethaq Takaful Insurance Co.	0.039	(26.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.443	1,630,827,683
Kuwait Finance House	0.742	861,466,564
Kuwait Business Town Real Estate Co.	0.131	761,876,714
National Bank of Kuwait	0.947	565,570,070
Arzan Financial Group For Fin. & Invest.	0.303	476,263,053

* Different Fiscal Year Company

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