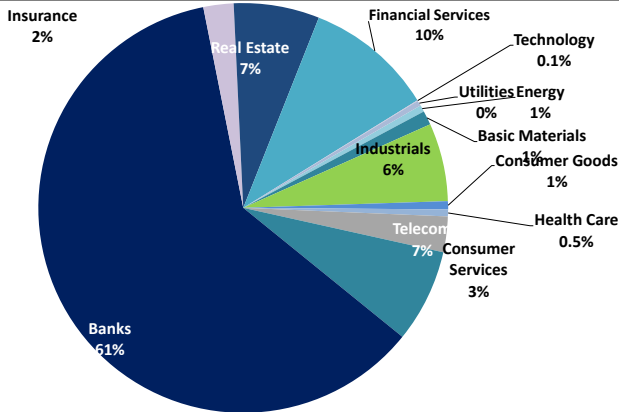


Boursa Kuwait Daily Report

May 22, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,709.1	20.0	11.1%
2- National Bank of Kuwait	7,244.0	12.6	15.1%
3- Boubyan Bank	2,436.5	28.7	10.0%
4- Zain	1,986.1	11.5	13.9%
5- Mabane Co.	1,142.6	17.5	10.6%
6- Gulf Bank	984.8	14.7	8.5%
7- Commercial Bank of Kuwait	963.0	8.4	16.6%
8- Agility (PWC Logistics)	781.0	9.0	9.2%
9- Ahli Bank of Kuwait	675.6	13.8	8.2%
10- Burgan Bank	673.2	14.6	5.4%
Total	28,596	15.50	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.040	0.013	50.4%
Alimtia Investment Group	0.059	0.005	8.7%
MENA Real Estate Co.	0.092	0.006	7.5%
Wethaq Takaful Insurance Co.	0.050	0.003	7.2%
Mashaer Holding Co.	0.075	0.004	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Inovest	0.112	(0.010)	(8.2%)
Specialities Group Holding Co.	0.104	(0.006)	(5.5%)
Gulf Franchising Co.	0.092	(0.005)	(4.9%)
Arkan Al-Kuwait Real Estate Co.	0.080	(0.004)	(4.9%)
Kuwait Emirates Holding Co.	0.039	(0.002)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.090	0.6%	32,527,122
MENA Real Estate Co.	0.092	7.5%	30,478,820
Inovest	0.112	(8.2%)	21,319,495
Equipment Holding Co.	0.040	50.4%	18,131,311
Jiyad Holding Co.	0.019	4.5%	17,680,273

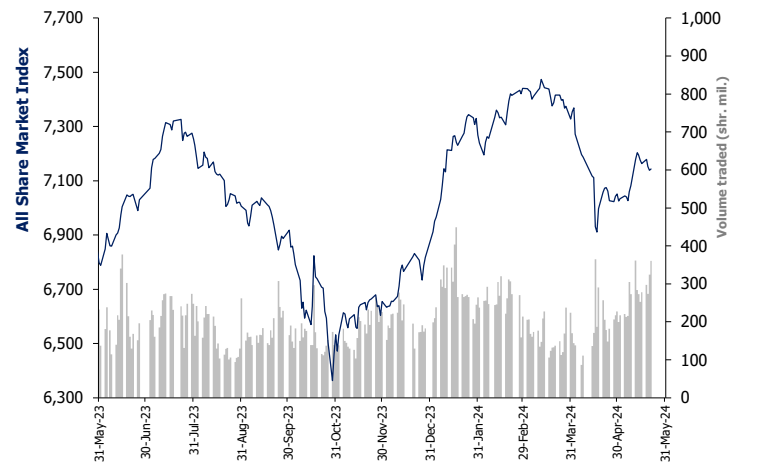
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,599.4	▲	0.1%	1.4%	2.7%
Energy	217.7	▲	0.2%	1.6%	13.7%
Basic Materials	466.5	▼	(0.6%)	(4.1%)	10.0%
Industrials	2,561.4	▼	(0.5%)	(2.5%)	(17.0%)
Consumer Staples	271.0	=	0.0%	7.6%	36.0%
Health Care	221.7	=	0.0%	(5.1%)	(4.5%)
Consumer Discretionary	1,172.4	▲	0.1%	3.1%	8.0%
Telecommunications	3,059.5	▲	0.2%	(4.0%)	(9.3%)
Banks	25,398.5	▲	0.0%	2.2%	3.8%
Insurance	991.9	▼	(0.3%)	(0.0%)	8.5%
Real Estate	2,804.9	▲	0.4%	3.0%	8.6%
Financial Services	4,236.2	▲	0.4%	3.1%	13.6%
Technology	24.0	▲	0.4%	(8.4%)	201.9%
Utilities	173.8	=	0.0%	(4.8%)	(8.7%)

Market Breadth	▲ 64	▼ 47	■ 34		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,798.79	7.4	0.1%	1.4%	4.3%
Main 50 Index	5,799.02	(12.1)	(0.2%)	0.8%	5.7%
Main Market Index	5,969.20	(7.3)	(0.1%)	0.8%	7.2%
All Share Market Index	7,142.74	4.2	0.1%	1.3%	4.8%
Market Cap (KWD Mn)	41,599.36	25.1	0.1%	1.4%	2.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	360.0	36.3	11.2%	232.5	131.7
Value Traded (KWD Mn)	51.7	(6.91)	(11.8%)	57.0	41.0
No. of Trades	17,764	(1,150)	(6.1%)	14,308	8,867

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.746	0.0%	3,808,853
National Bank of Kuwait	0.870	0.1%	2,929,757
GFH Financial Group	0.090	0.6%	2,914,688
MENA Real Estate Co.	0.092	7.5%	2,876,857
National Industries Group	0.239	2.1%	2,702,978

Boursa Kuwait - Premier Market

Wednesday, May 22, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.870	0.001	0.1%	7,244	21.1%	17.4%	12.6	1.91	4.0%	1.21	15.1%	2.2%	428.19	396.42
▼	Gulf Bank	0.259	(0.002)	(0.8%)	985	2.9%	2.4%	14.7	1.25	4.6%	1.08	8.5%	(3.2%)	641.09	178.78
▼	Ahli Bank	0.271	(0.001)	(0.4%)	676	2.0%	1.6%	13.8	1.14	3.3%	0.64	8.2%	22.1%	138.12	35.49
=	Kuwait International Bank	0.181	0.000	0.0%	308	0.9%	0.7%	14.2	0.93	2.6%	0.98	6.5%	24.3%	713.97	117.96
=	Burgan Bank	0.186	0.000	0.0%	673	2.0%	1.6%	14.6	0.79	3.2%	1.05	5.4%	13.5%	294.16	56.94
=	Kuwait Finance House	0.746	0.000	0.0%	11,709	34.1%	28.1%	20.0	2.22	2.7%	1.40	11.1%	10.0%	1,121.08	858.88
▲	Boubyan Bank	0.580	0.002	0.3%	2,436	7.1%	5.9%	28.7	2.87	1.4%	1.04	10.0%	2.5%	184.21	113.46
=	Kuwait Investment Co.	0.184	0.000	0.0%	96	0.3%	0.2%	8.3	0.81	5.4%	0.92	9.7%	44.9%	601.72	109.43
=	National Investments Co	0.258	0.000	0.0%	206	0.6%	0.5%	28.7	1.05	5.8%	1.31	3.7%	7.9%	362.39	100.15
▲	Kuwait Projects Co. (Holding)	0.125	0.001	0.8%	625	1.8%	1.5%	20.3	1.01	0.0%	0.77	5.0%	19.0%	861.72	104.78
▼	Arzan Financial Group for Financing & In	0.185	(0.003)	(1.6%)	148	0.4%	0.4%	21.1	0.97	2.1%	1.01	4.6%	(11.9%)	708.57	157.90
=	Aayan Leasing and Investment	0.166	0.000	0.0%	110	0.3%	0.3%	8.6	1.15	4.5%	1.29	13.4%	(4.6%)	426.46	76.23
▲	Al Imtiaz Investment Group	0.059	0.005	8.7%	62	0.2%	0.1%	NM	0.41	0.0%	1.03	NM	3.7%	259.75	14.37
▼	Kuwait Real Estate Co.	0.220	(0.003)	(1.3%)	210	0.6%	0.5%	18.0	1.34	1.3%	0.96	7.4%	7.3%	744.56	168.86
▲	Salhia Real Estate Co.	0.440	0.007	1.6%	261	0.8%	0.6%	17.3	1.45	3.3%	0.35	8.4%	12.6%	88.25	39.92
▲	Mabane Co.	0.819	0.010	1.2%	1,143	3.3%	2.7%	17.5	1.85	1.7%	1.05	10.6%	3.0%	180.70	145.53
▼	The Commercial Real Estate Co.	0.137	(0.001)	(0.7%)	257	0.7%	0.6%	16.1	0.87	2.8%	0.62	5.4%	39.6%	474.53	58.45
▲	National Industries Group (Holding)	0.239	0.005	2.1%	549	1.6%	1.3%	14.2	1.04	2.1%	1.41	7.3%	17.2%	531.26	120.77
▼	Gulf Cable and Electrical Industries	1.190	(0.028)	(2.3%)	248	0.7%	0.6%	13.0	0.94	5.4%	1.02	7.2%	(9.2%)	30.42	41.71
=	Heavy Engineering Industries and Shipbu	0.807	0.000	0.0%	145	0.4%	0.3%	18.3	1.93	3.7%	0.69	10.5%	(1.6%)	39.92	33.55
▼	Boubyan Petrochemical Co.	0.658	(0.005)	(0.8%)	352	1.0%	0.8%	19.9	1.34	9.1%	0.73	6.7%	12.5%	93.06	58.34
=	Agility Public Warehousing Co.	0.306	0.000	0.0%	781	2.3%	1.9%	9.0	0.82	6.2%	1.58	9.2%	(39.9%)	1,171.39	477.07
▲	Mobile Telecommunications Co.	0.459	0.003	0.7%	1,986	5.8%	4.8%	11.5	1.60	7.6%	1.25	13.9%	(9.5%)	364.84	182.05
▼	Human Soft Holding Co.	2.781	(0.035)	(1.2%)	375	1.1%	0.9%	9.1	4.05	12.5%	0.50	44.4%	(13.7%)	14.58	47.23
▲	ALAFCO Aviation Lease and Finance Co.	0.209	0.001	0.5%	199	0.6%	0.5%	NM	0.92	0.0%	0.85	NM	16.1%	52.17	10.68
▼	Jazeera Airways Co.	1.060	(0.002)	(0.2%)	233	0.7%	0.6%	NM	10.31	2.6%	0.70	4.9%	(23.7%)	33.07	38.18
▲	GFH Financial Group BSC	0.090	0.001	0.6%	314	0.9%	0.8%	9.6	1.11	5.1%	0.95	11.5%	18.0%	690.06	58.41
▲	Warba Bank	0.185	0.001	0.5%	404	1.2%	1.0%	20.1	1.27	1.5%	0.98	6.3%	5.4%	345.62	64.70
▲	Kuwait Telecommunication Co.	0.539	0.001	0.2%	538	1.6%	1.3%	16.2	2.47	6.5%	0.65	15.3%	(4.3%)	54.01	31.44
=	Mezzan Holding Co.	0.800	0.000	0.0%	249	0.7%	0.6%	19.3	2.14	2.5%	0.46	11.1%	39.1%	54.46	35.34
▼	Integrated holding Co.	0.502	(0.021)	(4.0%)	127	0.4%	0.3%	27.9	1.97	4.0%	0.50	7.1%	(1.6%)	65.08	33.89
▼	Boursa Kuwait Securities Co.	2.140	(0.010)	(0.5%)	430	1.3%	1.0%	26.6	7.95	3.5%	0.90	29.9%	24.1%	20.77	41.68
▼	Ali Alghanim Sons Automotive Co.	1.063	(0.012)	(1.1%)	291	0.8%	0.7%	10.1	3.82	6.5%	0.48	37.8%	0.7%	40.74	46.29
Subtotal- Premier Market Stocks		7,798.79	7.43	0.1%	34,371	100%	83%	16.1	1.27	3.86%		10.7%	4.3%	11,830.94	4,054.87
Rest of the Market					7,228		17%	10.0	0.80	2.40%		6.1%		10,253.88	1,355.45

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, May 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.77	0.00%	1.02	0.034	0.000	6.8	0.041	0.028	11.8%	500	17	18.5%	NM
= Independent Petroleum Group	IPGK.KW	11.3	0.89	5.76%	0.25	0.499	0.000	90.2	0.520	0.410	18.8%	0	0	1.1%	7.9%
= National Petroleum Services Co.	NAPS.KW	9.4	1.87	5.70%	0.17	0.850	0.000	82.5	0.850	0.724	5.9%	9,783	8,316	0.6%	19.9%
▲ The Energy House Co.	ENER.KW	NM	1.68	0.00%	0.68	0.110	0.005	5.0	0.254	0.057	74.6%	67,616	6,763	6.2%	NM
= Gulf Petroleum Investment	GPIK.KW	0.9	0.22	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	24.2%
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.4	0.36	0.00%	0.18	0.107	0.001	27.1	0.130	0.092	20.4%	2,587,498	277,958	48.3%	3.8%
Energy		9.4	0.83	5.73%				217.7			13.7%	2,665,397	293,054		9.3%
▼ Kuwait Foundry Co.	KFDC.KW	6.0	1.56	21.75%	0.50	0.570	(0.005)	37.1	0.605	0.404	38.0%	29,379	16,524	6.9%	26.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	19.9	1.34	9.07%	0.73	0.658	(0.005)	351.9	0.692	0.573	12.5%	873,753	578,064	17.4%	6.7%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.4	2.03	6.51%	0.08	0.768	0.000	77.5	0.770	0.750	(4.6%)	0	0	0.0%	21.6%
Basic Materials		9.4	1.56	9.07%				466.5			10.0%	903,132	594,588		9.9%
▼ Specialities Group Holding Co.	SPEC.KW	9.9	0.60	4.60%	0.67	0.104	(0.006)	19.5	0.114	0.097	11.5%	1,572,033	164,932	47.0%	6.1%
▼ Kuwait Cement Co.	KCEM.KW	43.4	0.65	2.71%	0.60	0.179	(0.003)	127.6	0.222	0.133	33.6%	1,028,938	184,437	35.2%	1.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.0	0.94	5.41%	1.02	1.190	(0.028)	247.7	1.540	1.176	(9.2%)	278,983	340,416	14.6%	7.2%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.3	1.93	3.72%	0.69	0.807	0.000	145.5	0.890	0.775	(1.6%)	63,747	51,337	22.1%	10.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	12.9	1.03	8.46%	0.45	0.827	0.005	82.9	0.926	0.820	(1.5%)	42,032	34,981	2.5%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	11.2	0.85	7.86%	0.22	0.163	(0.002)	16.2	0.230	0.154	3.2%	15,656	2,556	22.3%	7.7%
= Metal & Recycling Co.	MRCK.KW	33.9	0.98	0.00%	0.19	0.084	0.000	7.6	0.117	0.081	1.2%	5,091	428	2.8%	2.9%
= ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ National Industries Co.	NIBM.KW	12.1	0.74	5.45%	0.20	0.183	(0.001)	65.7	0.189	0.154	16.6%	942	172	1.5%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.90	0.00%	0.94	0.040	0.013	3.2	0.036	0.025	38.9%	18,131,311	615,839	65.3%	NM
▼ National Co. for Consumer Industries	NCCI.KW	27.4	1.32	0.00%	0.22	0.128	(0.002)	38.4	0.132	0.104	20.8%	6,165,659	793,954	94.1%	4.8%
= Agility (PWC Logistics)	AGLT.KW	9.0	0.82	6.22%	1.58	0.306	0.000	781.0	0.368	0.269	(39.9%)	4,002,165	1,225,846	45.9%	9.2%
▲ National Cleaning Co.	CLEA.KW	14.9	0.40	0.00%	0.76	0.049	0.002	11.2	0.059	0.038	24.6%	384,392	18,569	20.4%	2.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.50	0.00%	0.76	0.042	(0.001)	11.6	0.070	0.039	(19.8%)	494,637	21,204	12.8%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	14.2	1.02	5.13%	0.47	0.285	0.003	33.8	0.297	0.233	21.8%	10,520	3,000	7.2%	7.2%
▼ Humansoft Holding Co.	HUMN.KW	9.1	4.05	12.53%	0.50	2.781	(0.035)	374.8	3.428	2.814	(13.7%)	319,710	890,493	10.8%	44.4%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.38	0.00%	NA	0.092	(0.005)	3.7	0.143	0.051	63.2%	51,000	4,717	5.7%	NM
▲ Combined Group Contracting Co.	CGCK.KW	8.8	1.49	5.84%	0.68	0.512	0.007	87.6	0.514	0.410	13.3%	1,020,277	517,860	43.3%	16.9%
▲ United Projects Group	UPAC.KW	32.4	0.48	0.00%	0.20	0.134	0.003	50.6	0.220	0.112	(25.1%)	57,487	7,515	1.7%	1.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.92	0.00%	0.85	0.209	0.001	199.0	0.215	0.178	16.1%	468,036	98,271	5.5%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.8	0.75	5.43%	0.90	0.092	0.001	15.1	0.094	0.079	12.3%	2,345,107	214,242	22.2%	9.7%
▼ Integrated holding Co.	INTEGRATED.KW	27.9	1.97	3.98%	0.50	0.502	(0.021)	127.0	0.555	0.480	(1.6%)	521,716	265,021	25.7%	7.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.0	0.63	5.67%	0.14	0.087	0.000	31.7	0.100	0.087	(8.0%)	5,535	484	0.1%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.5	1.01	6.15%	0.07	0.358	0.007	53.7	0.379	0.324	10.5%	200	72	5.7%	11.8%
Industrials		12.9	0.91	5.45%				2,561.4			(17.0%)	36,985,174	5,456,346		7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	32.2	0.73	0.00%	0.28	0.107	0.000	22.4	0.126	0.098	9.2%	113,649	12,161	14.7%	2.3%
= Mezzan Holding Co.	MEZZ.KW	19.3	2.14	2.49%	0.46	0.800	0.000	248.6	0.815	0.547	39.1%	534,354	420,124	17.5%	11.1%
Consumer Staples		25.7	1.43	2.49%				271.0			36.0%	648,003	432,285		9.3%
= Advanced Technology Co.	ATCK.KW	NM	0.83	5.03%	0.01	0.398	0.000	59.7	0.481	0.398	(15.1%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.800	0.000	162.0	0.800	0.262	0.6%	0	0	3.3%	21.1%
Health Care		10.8	1.56	5.03%				221.7			(4.5%)	0	0		10.0%
▲ Kuwait National Cinema Co.	KCIN.KW	11.7	1.58	5.18%	0.30	1.404	0.054	130.0	1.493	1.091	17.3%	501	675	0.5%	13.5%
= Kuwait Hotels Co.	KHOT.KW	10.6	1.69	0.00%	NA	0.178	0.000	10.0	0.228	0.163	4.1%	0	0	0.1%	16.0%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.84	0.00%	0.55	0.106	(0.003)	29.6	0.122	0.088	17.8%	30,552	3,270	10.4%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	14.4	11.68	0.00%	0.73	1.132	0.002	259.5	1.298	0.712	76.9%	66,461	74,978	32.5%	80.9%
= Oula Fuel Marketing Co.	OULA.KW	10.3	0.79	3.65%	0.44	0.137	0.000	55.4	0.155	0.132	(0.7%)	39,164	5,367	1.2%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	8.3	0.53	2.40%	0.73	0.078	0.001	16.4	0.081	0.065	14.5%	171,820	13,291	30.2%	6.4%
▼ Jazeera Airways Co.	JAZK.KW	NM	10.31	2.64%	0.70	1.060	(0.002)	233.2	1.427	0.955	(23.7%)	350,235	373,053	15.0%	4.9%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.8	0.72	3.70%	0.45	0.135	(0.001)	54.6	0.160	0.130	(1.5%)	16,696	2,258	1.3%	5.2%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	49.8	1.28	4.96%	0.14	0.159	0.002	18.2	0.193	0.095	65.6%	859,008	135,593	275.6%	2.6%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.87	0.00%	0.76	0.019	0.001	3.4	0.023	0.018	2.2%	17,680,273	329,624	80.8%	NM
▲ Al Eid Food Co.	ALEID.KW	16.3	1.34	2.43%	0.14	0.206	0.001	62.5	0.206	0.175	15.1%	13,052,090	2,701,711	36.4%	8.2%
▼ Palms Agro Production Co.	PAPK.KW	45.9	1.46	2.56%	0.36	0.155	(0.002)	8.1	0.381	0.062	91.4%	265,966	41,568	40.3%	3.2%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.1	3.82	6.50%	0.48	1.063	(0.012)	291.3	1.218	1.054	0.7%	807,503	863,919	NA	37.8%
Consumer Discretionary		12.7	1.34	3.65%				1,172			8.0%	33,340,269	4,545,307		4.8%
▲ Zain	ZAIN.KW	11.5	1.60	7.63%	1.25	0.459	0.003	1,986.1	0.534	0.452	(9.5%)	4,244,333	1,951,809	8.4%	13.9%
▼ National Mobile Telecom Co.	OORE.KW	16.7	1.00	13.22%	0.60	1.053	(0.016)	527.7	1.558	1.000	(13.5%)	35,283	37,128	3.1%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	16.2	2.47	6.49%	0.65	0.539	0.001	538.3	0.621	0.531	(4.3%)	375,456	202,376	5.4%	15.3%
= Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.95	0.084	0.000	7.3	0.110	0.076	(1.1%)	0	0	12.6%	NM
Telecommunications		16.2	1.30	7.63%				3,059.5			(9.3%)	4,655,072	2,191,313		11.8%
▲ National Bank of Kuwait	NBKK.KW	12.6	1.91	4.02%	1.21	0.870	0.001	7,244.0	0.956	0.841	2.2%	3,370,599	2,929,757	5.1%	15.1%
▼ Gulf Bank	GBKK.KW	14.7	1.25	4.63%	1.08	0.259	(0.002)	984.8	0.286	0.248	(3.2%)	3,816,550	990,385	16.9%	8.5%
▼ Commercial Bank of Kuwait	CBKK.KW	8.4	1.40	6.88%	0.35	0.509	(0.001)	963.0	0.550	0.490	(2.1%)	15,397	7,658	0.1%	16.6%
▼ Ahli Bank of Kuwait	ABKK.KW	13.8	1.14	3.30%	0.64	0.271	(0.001)	675.6	0.283	0.222	22.1%	393,589	106,888	5.5%	8.2%
= Kuwait International Bank	KIBK.KW	14.2	0.93	2.57%	0.98	0.181	0.000	308.3	0.181	0.147	24.3%	10,216,203	1,852,102	41.9%	6.5%
= Burgan Bank	BURG.KW	14.6	0.79	3.22%	1.05	0.186	0.000	673.2	0.208	0.165	13.5%	1,189,951	221,587	8.1%	5.4%
= Kuwait Finance House	KFH.KW	20.0	2.22	2.65%	1.40	0.746	0.000	11,709.1	0.760	0.667	10.0%	5,106,247	3,808,853	7.1%	11.1%
▲ Boubyan Bank	BOUK.KW	28.7	2.87	1.38%	1.04	0.580	0.002	2,436.5	0.611	0.567	2.5%	1,822,258	1,059,406	4.4%	10.0%
▲ Warba Bank	WARB.KW	20.1	1.27	1.53%	0.98	0.185	0.001	404.0	0.188	0.166	5.4%	7,997,417	1,485,197	15.8%	6.3%
Banks		14.6	1.27	3.22%				25,398.5			3.8%	33,928,211	12,461,834		11.6%

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Wednesday, May 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.0	0.62	7.14%	0.06	0.532	0.002	98.3	0.570	0.460	13.2%	93,900	50,469	2.3%	7.8%
= Gulf Insurance Group	GINS.KW	26.5	2.32	1.91%	0.06	1.930	0.000	547.6	2.000	1.812	2.7%	0	0	1.1%	8.8%
▼ Ahleiah Insurance Co.	AINS.KW	7.5	1.07	4.03%	0.14	0.732	(0.023)	158.6	0.795	0.566	20.0%	37,356	27,285	2.0%	14.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	3.9	0.86	6.92%	0.39	0.140	0.003	34.2	0.145	0.096	41.8%	384,860	53,057	19.5%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.5	1.21	1.98%	0.09	0.352	0.000	101.4	0.450	0.300	1.5%	0	0	0.1%	14.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.82	0.00%	0.42	0.165	0.003	17.6	0.474	0.053	184.5%	366,263	59,801	88.9%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	35.6	1.34	0.00%	0.52	0.050	0.003	5.6	0.062	0.023	110.0%	6,131,871	313,875	269.6%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.5%
Insurance		8.0	1.14	5.47%				991.9			8.5%	7,014,250	504,486		11.1%
▲ Sokouk Holding Co.	SHCK.KW	6.0	1.01	0.00%	1.05	0.055	0.001	31.4	0.058	0.047	6.8%	1,981,597	108,905	57.0%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	18.0	1.34	1.32%	0.96	0.220	(0.003)	209.8	0.261	0.200	7.3%	1,558,728	344,462	78.1%	7.4%
▲ United Real Estate Co.	UREK.KW	15.4	0.33	0.00%	0.50	0.050	0.001	64.7	0.060	0.046	7.3%	4,502,882	223,147	19.2%	2.2%
▼ National Real Estate Co.	NREK.KW	NM	0.51	0.00%	1.25	0.092	(0.000)	170.4	0.113	0.067	38.7%	1,117,906	102,797	44.2%	NM
▲ Salhia Real Estate Co.	SREK.KW	17.3	1.45	3.28%	0.35	0.440	0.007	261.2	0.471	0.406	12.6%	1,104,376	482,036	14.9%	8.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.0	0.67	4.32%	0.19	0.385	(0.001)	154.6	0.410	0.354	7.2%	1,387	519	0.8%	6.7%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.1	0.40	3.78%	0.46	0.263	(0.006)	55.0	0.282	0.235	6.6%	36,274	9,479	2.1%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	60.3	0.78	3.81%	1.17	0.078	(0.002)	28.7	0.086	0.067	15.8%	15,894,283	1,244,107	105.8%	1.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	39.7	0.64	0.00%	0.70	0.060	0.001	27.0	0.065	0.050	18.1%	136,729	8,155	14.6%	1.6%
▲ Mabanee Co.	MABK.KW	17.5	1.85	1.71%	1.05	0.819	0.010	1,142.6	0.893	0.747	3.0%	1,090,355	889,495	13.0%	10.6%
▲ Injazzat Real Estate Development Co.	INJA.KW	10.2	0.57	4.94%	0.24	0.099	0.001	33.5	0.105	0.084	13.9%	1,919,766	190,672	2.8%	5.6%
▼ The Commercial Real Estate Co.	TIJK.KW	16.1	0.87	2.77%	0.62	0.137	(0.001)	257.2	0.148	0.100	39.6%	2,130,685	289,945	25.3%	5.4%
▼ Sanam Real Estate Co.	SANK.KW	24.4	1.82	0.00%	0.42	0.179	(0.003)	19.7	0.276	0.148	23.3%	468,071	83,660	314.3%	7.4%
▼ A'ayan Real Estate Co.	AYRE.KW	21.3	0.58	5.74%	0.65	0.087	(0.002)	36.2	0.093	0.072	21.1%	1,012,610	88,818	39.8%	2.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	8.3	0.48	3.29%	0.02	0.061	(0.002)	14.1	0.069	0.056	4.3%	156,095	9,556	9.2%	5.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.40	0.00%	0.42	0.032	0.002	5.9	0.037	0.027	(7.1%)	302,968	8,945	9.0%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	1.01	0.00%	1.03	0.078	(0.001)	40.9	0.085	0.073	15.4%	6,327,016	495,759	37.8%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.3	0.54	6.67%	0.49	0.060	0.000	22.2	0.065	0.054	2.9%	45,147	2,701	6.7%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.59	7.53%	0.22	0.080	(0.004)	20.0	0.111	0.075	0.4%	24,750	1,979	2.5%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	4.2	0.27	0.00%	0.40	0.087	0.002	22.1	0.150	0.069	8.9%	3,431,248	297,510	61.8%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.70	0.00%	0.63	0.136	0.001	43.8	0.166	0.116	(11.1%)	585,677	79,740	26.3%	51.7%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	12.3	0.80	7.84%	1.06	0.062	(0.002)	36.7	0.077	0.056	(16.2%)	120,784	7,528	4.8%	6.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	1.19	0.00%	0.83	0.092	0.006	12.5	0.090	0.031	225.1%	30,478,820	2,876,857	277.4%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	36.8	0.26	0.00%	0.46	0.047	0.001	6.5	0.088	0.042	5.2%	93,290	4,324	9.4%	0.7%
▲ Mashaer Holding Co.	MASHAER.KW	8.7	0.74	0.00%	0.49	0.075	0.004	12.0	0.089	0.061	35.0%	2,875,993	212,148	23.1%	8.5%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.65	0.00%	0.32	0.029	0.001	2.8	0.035	0.023	11.2%	9,485,668	279,681	148.4%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	13.3	1.10	3.84%	0.06	0.127	(0.001)	7.6	0.185	0.126	(13.6%)	622,557	79,630	34.5%	8.3%
= Dar Al Thuraya Real Estate Co.	THURY.KW	40.5	1.12	0.00%	0.02	0.135	0.000	19.8	0.137	0.123	3.8%	0	0	0.0%	2.8%
▼ Osos Holding Group Co.	OSOS.KW	6.5	0.80	4.16%	0.29	0.096	(0.001)	10.5	0.110	0.069	33.4%	27,504	2,468	4.4%	12.3%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.58%	0.11	1.061	0.007	25.0	1.149	1.033	2.7%	77,125	81,230	17.5%	NA
Real Estate		13.3	0.74	3.82%				2,804.9			8.6%	87,610,291	8,506,251		4.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Investment Co.	KINV.KW	8.3	0.81	5.40%	0.92	0.184	0.000	96.5	0.227	0.127	44.9%	7,160,117	1,318,626		114.8%	9.7%
= Commercial Facilities Co.	FACI.KW	9.8	0.56	8.77%	0.51	0.172	0.000	87.3	0.197	0.153	8.2%	172,313	29,910		4.1%	5.8%
▼ Int'l Financial Advisors Co.	IFIN.KW	4.4	1.25	0.00%	1.22	0.323	(0.005)	80.5	0.453	0.307	5.2%	1,185,104	383,896		258.8%	28.6%
= National Investment Co.	NINV.KW	28.7	1.05	5.81%	1.31	0.258	0.000	205.6	0.308	0.235	7.9%	658,017	169,264		45.5%	3.7%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	20.3	1.01	0.00%	0.77	0.125	0.001	625.3	0.135	0.106	19.0%	7,716,865	960,223		17.2%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	11.2	0.65	7.02%	1.23	0.071	0.000	33.1	0.079	0.065	4.9%	1,543,274	109,958		38.5%	5.8%
▲ The Securities House Co.	SECH.KW	NM	0.58	0.00%	1.18	0.056	0.000	22.8	0.063	0.049	3.1%	354,596	19,679		18.8%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	21.1	0.97	2.08%	1.01	0.185	(0.003)	148.4	0.249	0.182	(11.9%)	1,024,450	190,877		88.3%	4.6%
▲ Kuwait Financial Centre	MARKZ.KW	6.8	0.65	4.38%	0.79	0.136	0.005	68.7	0.139	0.097	34.7%	656,215	88,476		9.6%	9.6%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	40.3	0.70	0.00%	0.53	0.080	0.003	17.6	0.100	0.069	(1.4%)	385	30		9.0%	1.7%
▲ First Investment Co.	OLAK.KW	NM	0.74	0.00%	1.10	0.037	0.001	16.5	0.060	0.032	1.1%	3,448,709	127,371		54.5%	0.9%
▲ Gulf Investment House	GIHK.KW	53.7	3.47	0.00%	0.92	0.379	0.001	154.1	0.421	0.309	14.8%	21,571	8,132		3.5%	6.5%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.6	1.15	4.52%	1.29	0.166	0.000	110.2	0.191	0.160	(4.6%)	3,017,162	501,884		64.2%	13.4%
▼ Bayan Investment Co.	BAYK.KW	45.6	0.80	0.00%	0.76	0.048	(0.001)	11.0	0.062	0.037	21.8%	1,973,731	96,641		39.9%	1.7%
▲ Osoul Investment Co.	OSUL.KW	NM	0.78	11.51%	0.41	0.087	0.001	11.0	0.110	0.080	(3.4%)	200,986	16,998		12.6%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.83	0.00%	0.36	0.077	0.002	23.8	0.086	0.064	14.6%	2,775,890	212,108		33.2%	NM
▼ Kamco Investment Co.	KAMC.KW	8.7	0.54	5.18%	0.58	0.097	(0.001)	33.0	0.110	0.085	12.2%	134,400	12,857		21.3%	6.1%
▲ National International Holding Co.	NIHK.KW	12.3	0.60	5.28%	0.75	0.106	0.001	23.3	0.116	0.102	(1.9%)	3,534,050	370,749		112.2%	4.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	1.90	0.00%	0.56	0.163	0.002	36.4	0.193	0.083	82.3%	815,935	131,066		160.4%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.79	0.00%	0.31	0.084	0.002	17.4	0.122	0.076	5.0%	5,067	402		6.2%	0.7%
▲ Al-Deera Holding	DEER.KW	14.3	1.37	0.00%	0.87	0.404	0.004	37.1	0.575	0.260	49.6%	10,100	3,841		1.8%	9.6%
▲ Al-Safat Investment Co.	ALSAFAT.KW	39.7	1.14	0.00%	2.09	0.087	0.002	33.5	0.109	0.079	(8.7%)	2,575,107	224,110		53.6%	2.9%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0		42.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.9	1.11	2.95%	1.21	0.268	0.006	136.8	0.264	0.211	18.6%	641,629	169,189		19.1%	28.1%
= Tamdeen Investment Co.	TAMI.KW	14.6	0.60	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	0	0		0.1%	4.1%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	4.8	0.65	0.00%	0.53	0.039	(0.002)	6.8	0.050	0.031	13.5%	3,416,486	139,871		30.9%	13.4%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.51	0.00%	0.62	0.047	0.001	38.3	0.050	0.040	8.0%	8,965,656	424,410		35.4%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	64.4	4.81	0.00%	NA	0.371	0.005	55.7	0.392	0.259	43.2%	1,592,060	591,676		109.9%	7.5%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.41	0.00%	1.03	0.059	0.005	62.2	0.068	0.043	3.7%	14,732,185	850,966		24.5%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.27	0.00%	1.38	0.034	0.001	14.4	0.038	0.025	20.9%	15,030,072	507,404		83.7%	NM
▲ National Industries Group	NIND.KW	14.2	1.04	2.09%	1.41	0.239	0.005	548.5	0.243	0.204	17.2%	11,398,889	2,702,978		23.1%	7.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.53	0.00%	0.53	0.155	(0.002)	4.7	0.184	0.102	46.2%	105,404	16,369		166.6%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	4.07	0.00%	0.35	0.464	(0.015)	160.5	0.607	0.440	(9.6%)	516,102	241,458		15.7%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.45	0.00%	0.80	0.040	0.000	24.3	0.044	0.029	37.6%	580,599	23,166		28.6%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.41	0.00%	0.12	0.043	0.001	7.1	0.097	0.020	106.2%	1,586,180	72,306		57.2%	1.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.7	3.16	7.81%	0.20	0.236	(0.002)	265.9	0.273	0.235	(7.1%)	233,492	55,026		2.5%	55.4%
▲ GFH Financial Group	GFH.KW	9.6	1.11	5.05%	0.95	0.090	0.001	314.2	0.090	0.076	18.0%	32,527,122	2,914,688		19.8%	11.5%
▼ Inovest	INOV.KW	24.1	0.77	2.68%	0.80	0.112	(0.010)	34.4	0.127	0.072	32.8%	21,319,495	2,550,282		54.9%	3.2%
= Amar For Finance and Leasing Co.	AMARF.KW	8.8	0.55	0.00%	0.09	0.062	0.000	12.1	0.074	0.054	(2.4%)	0	0		2.3%	6.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.3	0.57	4.66%	0.53	0.064	(0.000)	17.0	0.077	0.056	13.4%	29,046	1,866		33.9%	6.8%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.6	7.95	3.46%	0.90	2.140	(0.010)	429.7	2.180	1.705	24.1%	183,107	392,963		10.3%	29.9%
Financial Services		12.3	0.81	4.98%				4,236.2			13.6%	151,841,568	16,631,715			6.8%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	2.02	0.00%	0.24	0.240	0.001	24.0	0.298	0.076	201.9%	3,492	799	131.0%	0.7%
Technology		NM	2.02	0.00%		24.0		24.0			201.9%	3,492	799		0.7%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.5	1.33	3.16%	0.49	0.158	0.000	173.8	0.184	0.146	(8.7%)	400,286	62,901	8.4%	9.9%
Utilities		13.5	1.33	3.16%		173.8		173.8			(8.7%)	400,286	62,901		9.9%

Boursa Kuwait	12.86	0.94	3.0%		41,599.4		2.73%	359,995,145	51,680,878		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.092	225.1%
Automated Systems Co.	0.240	201.9%
First Takaful Insurance Co.	0.165	184.5%
Wethaq Takaful Insurance Co.	0.050	110.0%
Credit Rating & Collection Co.	0.043	106.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Agility (PWC Logistics)	0.306	1,171,386,385
Kuwait Finance House	0.746	1,121,080,312
Kuwait Projects Co.(Holding)	0.125	861,720,244
National Real Estate Co.	0.092	821,286,097
Kuwait Real Estate Co.	0.220	744,558,433

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.306	(39.9%)
United Projects Group	0.134	(25.1%)
Jazeera Airways Co.	1.060	(23.7%)
Kuwait & Gulf Link Transport Co.	0.042	(19.8%)
Kuwait Business Town Real Estate Co.	0.062	(16.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.746	858,876,411
Agility (PWC Logistics)	0.306	477,072,558
National Bank of Kuwait	0.870	396,416,208
Int'l Financial Advisors Co.	0.323	246,870,357
Zain	0.459	182,053,607

* Different Fiscal Year Company

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