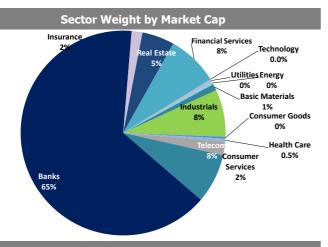


Boursa Kuwait Daily Report

March 22, 2023



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,048.7	30.9	6.7%
2- National Bank of Kuwait	8,020.6	16.7	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,493.4	38.2	8.2%
5- Zain	2,336.6	11.6	16.8%
6- Agility (PWC Logistics)	1,556.9	38.2	3.0%
7- Commercial Bank of Kuwait	947.8	17.1	8.2%
8- Gulf Bank	921.8	15.3	8.6%
9- Mabanee Co.	920.1	15.3	10.7%
10- Burgan Bank	712.4	15.4	6.2%
Total	32,358	21.24	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22 Top Movers and Most Active Stocks

Today's Top % Gainers	Close	Change	Percent
	(KWD)	(KWD)	Change
Gulf Insurance Group	1.460	0.360	32.7%
Al Masaken Intl. Real Estate Dev. Co.	0.022	0.003	15.8%
Al-Manar Financing & Leasing Co.	0.055	0.005	9.4%
Kuwait Projects Co.(Holding)	0.122	0.010	8.9%
United Projects Group	0.200	0.016	8.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Manazel Holding Co.	0.018	(0.001)	(7.2%)
Osoul Investment Co.	0.093	(0.005)	(5.0%)
Independent Petroleum Group	0.447	(0.023)	(4.9%)
Credit Rating & Collection Co.	0.020	(0.001)	(4.9%)
Kuwait Cement Co.	0.180	(0.009)	(4.8%)

gility (PWC Logistics) (uwait Finance House IFH Financial Group	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.122	8.9%	24,700,081
Agility (PWC Logistics)	0.610	(1.9%)	16,955,381
Kuwait Finance House	0.829	0.1%	11,167,348
GFH Financial Group	0.073	(0.4%)	7,251,808
Gulf Bank	0.288	(1.7%)	7,154,601

Market Ca	pitalization -	Sector Returns
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	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	45,214.8	A	0.3%	(2.6%)	(3.3%)
Energy	200.1	▼	(2.0%)	(2.5%)	(12.8%)
Basic Materials	464.3	▼	(0.3%)	(0.4%)	(2.8%)
Industrials	3,368.3	•	(0.7%)	(2.8%)	(10.6%)
Consumer Staples	140.3	A	1.3%	(3.1%)	(3.4%)
Health Care	218.8	=	0.0%	(1.0%)	(1.4%)
Consumer Discretionary	963.3	A	0.1%	0.2%	(1.9%)
Telecommunications	3,532.1	•	(0.0%)	(1.6%)	(2.4%)
Banks	29,386.5	A	0.0%	(3.1%)	(2.2%)
Insurance	772.3	A	15.3%	19.0%	24.9%
Real Estate	2,315.3	▼	(0.6%)	(4.3%)	(10.1%)
Financial Services	3,648.6	A	1.5%	(3.1%)	(4.9%)
Technology	9.2	=	0.0%	(1.2%)	(3.9%)
Utilities	195.8	A	1.1%	(2.2%)	(5.3%)

Market Breadth		49		52	5 2
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,836.10	9.1	0.1%	(2.9%)	(3.4%)
Main 50 Index	5,564.94	(24.0)	(0.4%)	(2.4%)	(2.7%)
Main Market Index	5,502.02	55.7	1.0%	(0.8%)	(1.7%)
All Share Market Index	7,061.64	19.9	0.3%	(2.5%)	(3.2%)
Market Cap (KWD Mn)	45,214.81	128.3	0.3%	(2.6%)	(3.3%)

Index Performance relative to Volume



Market Trading Data and Volatility											
Trading Indicators	Today's	Today's DTD		Average Daily							
	Value	Chg	% Chg	YTD 2023	YTD 2022						
Volume (Shrs Mn)	151.3	31.8	26.6%	144.8	281.4						
Value Traded (KWD Mn)	47.4	5.01	11.8%	44.4	67.8						
No. of Trades	9.922	251	2.6%	9.150	12.423						

Today's Most Active by Value	Close	Percent	Value
Today's Most Active by Value Agility (PWC Logistics) Kuwait Finance House Boubyan Bank National Bank of Kuwait	(KWD)	Change	(KWD)
Agility (PWC Logistics)	0.610	(1.9%)	10,542,285
Kuwait Finance House	0.829	0.1%	9,261,414
Boubyan Bank	0.667	(0.3%)	3,523,159
National Bank of Kuwait	(KWD) Change (KWD) ics) 0.610 (1.9%) 10,542,285 use 0.829 0.1% 9,261,414 0.667 (0.3%) 3,523,159 uwait 1.062 0.4% 3,444,186		
Kuwait Projects Co.(Holding)	0.122	8.9%	2,996,063

Source: Boursa Kuwait, Kamco Invest Research



Boursa Kuwait - Premier Market

Wednesday, March 22, 2023

	arsa Kamare Tremme														
		Clo	sing Price		Mark	cet Capitaliza	ation		Valuation	Multiples				YTD-23 Tradin	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
	National Bank of Kuwait	1.062	0.004	0.4%	8,021	21.7%	17.7%	16.7	2.30	3.3%	1.20	13.8%	(1.5%)	199.34	217.76
_	Gulf Bank	0.288	(0.005)	(1.7%)	922	2.5%	2.0%	15.3	1.31	3.5%	1.10	8.6%	(8.3%)	168.19	51.74
•	Kuwait International Bank	0.185	(0.001)	(0.5%)	196	0.5%	0.4%	17.7	0.81	1.9%	0.99	4.5%	(15.0%)	338.95	67.36
	Burgan Bank	0.217	0.001	0.5%	712	1.9%	1.6%	15.4	0.95	3.7%	1.05	6.2%	(0.9%)	62.09	13.93
	Kuwait Finance House	0.829	0.001	0.1%	11,049	29.9%	24.4%	30.9	2.06	1.8%	1.40	6.7%	1.5%	883.04	739.93
_	Boubyan Bank	0.667	(0.002)	(0.3%)	2,493	6.8%	5.5%	38.2	3.15	0.9%	1.04	8.2%	(16.4%)	89.64	66.18
	Kuwait Investment Co.	0.125	0.004	3.3%	68	0.2%	0.2%	26.1	0.61	4.0%	0.88	2.4%	(17.8%)	85.41	11.67
_	National Investments Co	0.240	(0.002)	(0.8%)	191	0.5%	0.4%	17.7	0.98	11.7%	1.30	5.5%	1.3%	51.96	12.41
	Kuwait Projects Co. (Holding)	0.122	0.010	8.9%	610	1.7%	1.3%	NM	1.88	4.1%	0.73	NM	8.9%	352.72	39.71
_	Arzan Financial Group for Financing & In	0.113	0.000	0.0%	91	0.2%	0.2%	8.2	0.75	3.4%	1.02	9.2%	(1.7%)	136.82	16.24
V	Aayan Leasing and Investment	0.129	(0.001)	(0.8%)	86	0.2%	0.2%	11.9	0.96	5.8%	1.32	8.0%	(3.0%)	484.96	67.88
	Al Imtiaz Investment Group	0.058	0.003	4.7%	62	0.2%	0.1%	NM	0.36	14.4%	1.06	NM	(22.2%)	52.75	3.36
=	Kuwait Real Estate Co.	0.109	0.000	0.0%	101	0.3%	0.2%	16.0	0.80	2.7%	0.99	5.0%	0.9%	368.12	40.24
_	Mabanee Co.	0.741	(0.016)	(2.1%)	920	2.5%	2.0%	15.3	1.64	1.9%	1.07	10.7%	(12.6%)	32.40	25.65
•	The Commercial Real Estate Co.	0.100	(0.000)	(0.4%)	176	0.5%	0.4%	20.3	0.60	2.8%	0.63	3.0%	1.2%	197.64	19.61
	National Industries Group (Holding)	0.194	0.002	1.0%	424	1.1%	0.9%	19.3	0.87	2.6%	1.43	4.5%	(10.6%)	166.04	34.63
	Gulf Cable and Electrical Industries	1.100	0.015	1.4%	229	0.6%	0.5%	10.6	1.05	5.4%	1.04	10.0%	(9.5%)	4.83	5.74
_	Heavy Engineering Industries and Shipbu	0.598	(0.003)	(0.5%)	108	0.3%	0.2%	19.8	1.58	3.3%	0.70	8.0%	(2.4%)	16.24	9.80
•	Boubyan Petrochemical Co.	0.745	(0.004)	(0.5%)	398	1.1%	0.9%	8.0	1.51	8.0%	0.74	18.8%	(6.9%)	14.00	10.93
_	Agility Public Warehousing Co.	0.610	(0.012)	(1.9%)	1,557	4.2%	3.4%	38.2	1.13	3.1%	1.52	3.0%	(15.3%)	404.04	245.31
	Mobile Telecommunications Co.	0.540	0.003	0.6%	2,337	6.3%	5.2%	11.6	1.94	6.5%	1.27	16.8%	(4.1%)	209.90	115.57
	Human Soft Holding Co.	3.775	0.015	0.4%	459	1.2%	1.0%	8.0	3.80	10.5%	0.49	47.7%	7.2%	14.71	52.79
=	ALAFCO Aviation Lease and Finance Co.	0.190	0.000	0.0%	181	0.5%	0.4%	NM	0.70	0.0%	0.89	NM	(6.4%)	80.69	16.59
	Jazeera Airways Co.	1.848	0.013	0.7%	407	1.1%	0.9%	14.6	10.93	2.7%	0.71	74.6%	(2.7%)	17.50	29.65
V	GFH Financial Group BSC	0.073	(0.000)	(0.4%)	255	0.7%	0.6%	9.1	0.86	6.0%	0.96	9.4%	(3.9%)	553.48	42.68
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.2%	7.5%	22.1	2.55	2.5%	1.10	11.6%	0.0%	-	-
_	Warba Bank	0.222	(0.002)	(0.9%)	444	1.2%	1.0%	19.8	1.54	1.4%	0.98	7.8%	(5.5%)	162.81	38.00
	Mezzan Holding Co.	0.382	0.007	1.9%	119	0.3%	0.3%	NM	1.21	3.1%	0.47	NM	(2.8%)	41.98	16.51
	Integrated holding Co.	0.351	0.001	0.3%	89	0.2%	0.2%	22.8	1.43	2.8%	0.52	6.3%	(5.1%)	50.52	18.48
	Shamal Az-Zour Al-Oula Power and Wate	0.178	0.002	1.1%	196	0.5%	0.4%	14.6	1.65	2.2%	0.45	11.3%	(5.3%)	28.00	5.08
•	Boursa Kuwait Securities Co.	1.800	(0.014)	(0.8%)	361	1.0%	0.8%	18.7	5.77	4.7%	0.91	30.8%	(12.3%)	7.24	14.41
•	Ali Alghanim Sons Automotive Co.	0.893	(0.001)	(0.1%)	245	0.7%	0.5%	15.0	4.48	3.8%	0.48	29.8%	10.9%	25.48	21.87
Subto	otal- Premier Market Stocks	7,836.10	9.07	0.1%	36,906	100%	82%	16.3	1.37	4.20%		8.9%	-3.4%	5,301.48	2,071.70
Rest	of the Market				8,309		18%	11.3	0.67	2.34%		5.3%		2,662.33	368.90

Source: Kamco Invest Research



Boursa Kuwait Daily Bulle	tin											We	dnesday, M	arch 22,	2023
		٧	/aluation N	lultiples		Price (I	KWD)					Daily Tradi	ng Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	RO
= Senergy Holding Co.	SENE.KW	NM	0.63	0.00%	1.07	0.031	0.000	6.2	0.054	0.030	(31.0%)	23,150	718	0.8%	N
▼ Independent Petroleum Group	IPGK.KW	11.1	0.78	6.43%	0.26	0.447	(0.023)	80.8	0.600	0.368	(12.4%)	5	2	0.1%	7.09
 National Petroleum Services Co. 	NAPS.KW	11.3	1.92	5.98%	0.17	0.810	0.000	78.6	1.040	0.625	2.7%	46,169	37,397	0.4%	17.09
▲ The Energy House Co.	ENER.KW	NM	0.11	0.00%	0.72	0.050	0.000	2.3	0.354	0.001	132.6%	5,770	288	6.7%	N
 Gulf Petroleum Investment 	GPIK.KW	NM	0.18	0.00%	1.06	0.013	0.000	5.9	0.026	0.012	(10.3%)	44,328	568	9.4%	N
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.3	0.37	0.00%	0.17	0.104	0.000	26.4	0.161	0.094	(9.6%)	0	0	4.5%	4.49
Energy		11.1	0.50	6.21%				200.1			(12.8%)	119,422	38,973		1.29
▲ Kuwait Foundry Co.	KFDC.KW	13.2	1.28	0.00%	0.51	0.312	0.013	22.6	0.378	0.260	6.1%	179,319	55,574	2.1%	9.79
▼ Boubyan Petrochemicals Co.*	BPCC.KW	8.0	1.51	8.01%	0.74	0.745	(0.004)	398.4	1.125	0.747	(6.9%)	180,330	135,166	2.6%	18.89
 Al Kout for Industrial Projects Co. 	ALKK.KW	4.9	1.41	11.66%	0.07	0.429	0.000	43.3	0.545	0.390	10.0%	0	0	0.0%	28.69
Basic Materials		8.0	1.41	9.83%				464.3			(2.8%)	359,649	190,740		19.3%
▲ Specialities Group Holding Co.	SPEC.KW	9.0	0.59	5.88%	0.65	0.113	0.004	18.3	0.152		3.7%	635,135	71,078	39.2%	6.59
Kuwait Cement Co.	KCEM.KW	NM	0.67	2.70%	0.58	0.180	(0.009)	128.3	0.295	0.189	(19.3%)	67,717	12,368	0.9%	0.59
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	10.6	1.05	5.41%	1.04	1.100	0.015	229.0	1.850	0.860	(9.5%)	18,345	19,994	2.3%	10.09
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.8	1.58	3.34%	0.70	0.598	(0.003)	107.8	0.960	0.501	(2.4%)	337,220	202,233	9.0%	8.09
 Kuwait Portland Cement Co. 	PCEM.KW	17.3	1.15	8.33%	0.47	0.840	0.000	84.2	1.240	0.751	2.8%	61,657	51,793	1.2%	6.69
▲ Shuaiba Industrial Co.	PAPE.KW	11.9	0.83	7.63%	0.17	0.155	0.001	15.4	0.310	0.134	(3.7%)	68,768	10,420	2.4%	7.09
▲ Metal & Recycling Co.	MRCK.KW	NM	0.78	0.00%	0.19	0.061	0.001	5.5	0.104	0.038	22.2%	60	4	1.6%	N
ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.53	0.080	0.000	26.3	0.208	0.075	(5.9%)	0	0	2.2%	NI
National Industries Co.	NIBM.KW	12.2	0.75	5.57%	0.21	0.179	0.007	64.3	0.260	0.165	(7.7%)	2,000	356	0.4%	6.29
 Equipment Holding Co. 	EQUI.KW	NM	0.76	0.00%	0.95	0.046	0.000	3.7	0.067	0.030	0.4%	0	0	0.1%	N
 National Co. for Consumer Industries 	NCCI.KW	NM	1.25	0.00%	0.16	0.115	0.000	34.5	0.158	0.097	3.6%	618,608	70,640	48.2%	N
Salbookh Trading Co.	SALB.KW	NM	0.24	0.00%	0.62	0.008	0.000	0.8	0.045	0.007	(47.4%)	0	0	12.0%	N
▼ Agility (PWC Logistics)	AGLT.KW	38.2	1.13	3.12%	1.52	0.610	(0.012)	1,556.9	1.063	0.563	(15.3%)	16,955,381	10,542,285	15.8%	3.09
 National Cleaning Co. 	CLEA.KW	NM	0.25	0.00%	0.76	0.032	0.000	7.3	0.063	0.028	(4.5%)	0	0	1.1%	N
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	1.9	0.32	0.00%	0.77	0.054	0.002	14.9	0.089	0.051	(7.7%)	72,220	3,816	1.8%	17.29
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.9	1.17	6.46%	0.50	0.302	0.012	35.8	0.513	0.279	1.7%	2,152	624	0.6%	6.99
▲ Humansoft Holding Co.	HUMN.KW	8.0	3.80	10.55%	0.49	3.775	0.015	459.2	3.782	3.006	7.2%	213,528	805,595	12.1%	47.79
= Gulf Franchising Co.	GFCI.KW	3.0	1.54	0.00%	NA	0.079	0.000	3.1	0.148	0.063	(12.6%)	0	0	0.0%	52.29
 Combined Group Contracting Co. 	CGCK.KW	8.0	1.48	7.12%	0.69	0.420	(0.002)	71.9	0.500	0.339	(7.5%)	536,696	225,380	5.8%	18.59
▲ United Projects Group	UPAC.KW	43.2	0.72	0.00%	0.20	0.200	0.016	75.5	0.290	0.181	(2.0%)	, 5	1	0.1%	1.79
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.70	0.00%	0.89	0.190	0.000	180.9	0.234	0.162	(6.4%)	297,698	56,054	8.5%	N
▼ Mubarrad Holding Co.	MBRD.KW	7.5	0.55	7.04%	0.93	0.071	(0.003)	11.6	0.120	0.067	(11.8%)	77,150	5,478	5.6%	7.49
▲ Integrated holding Co.	INTEGRATED.KW	22.8	1.43	2.85%	0.52	0.351	0.001	88.8	0.478	0.321	(5.1%)	917,997	322,722	20.0%	6.39
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	5.8	0.54	6.82%	0.15	0.088	(0.002)	31.9	0.108	0.086	(8.6%)	3,492	307	0.2%	9.39
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	26.2	0.95	0.00%	0.11	0.123	0.000	61.5	0.175	0.113	(7.5%)	, 0	0	0.2%	3.69
 Jassim Transport & Stevedoring Co. 	JTC.KW	13.5	1.12	5.33%	0.07	0.338	0.000	50.7	0.410	0.300	3.0%	0	0	1.6%	8.3%
Industrials		12.0	0.81	5.88%				3,368.3			(10.6%)	20,885,829.0	12,401,148		3.8%



		\	aluation M	lultiples		Price (I	KWD)					Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	
Livestock Transport & Trading Co.	CATT.KW	NM	0.68	0.00%	0.28	0.103	(0.002)	21.5	0.183	0.098	(6.4%)	1,231	124	0.4%	
Mezzan Holding Co.	MEZZ.KW	NM	1.21	3.13%	0.47	0.382	0.007	118.7	0.593	0.345	(2.8%)	1,101,943	425,658	13.5%	
Consumer Staples		NM	0.94	3.13%				140.3			(3.4%)	1,103,174	425,782		
Advanced Technology Co.	ATCK.KW	12.7	1.05	4.26%	NA	0.470	0.000	70.5	0.595	0.379	6.8%	105	49	0.2%	
Yiaco Medical Co.	YIAC.KW	NM	10.32	0.00%	NA	0.450	0.000	0.7	5.177	4.303	0.0%	0	0	0.0%	
Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	15.3	2.48	0.00%	0.02	0.656	0.000	147.6	1.378	0.556	(4.9%)	0	0	0.2%	
Health Care		14.0	2.48	4.26%				218.8			(1.4%)	105	49		1
Kuwait National Cinema Co.	KCIN.KW	10.1	1.12	5.78%	0.29	0.943	(0.037)	87.3	1.206	0.850	(0.7%)	95	90	0.5%	
Kuwait Hotels Co.	KHOT.KW	21.2	2.14	2.86%	NA	0.171	0.000	9.7	0.201	0.070	(3.4%)	0	0	1.5%	
Sultan Center Food Products Co.	SCFK.KW	NM	0.59	0.00%	0.56	0.093	0.002	25.8	0.230	0.076	(15.1%)	250,725	23,076	3.0%	
IFA Hotels & Resorts Co.*	IFAH.KW	4.6	2.47	0.00%	0.50	0.026	0.000	16.0	0.063	0.023	(8.8%)	2,450	61	1.5%	
Oula Fuel Marketing Co.	OULA.KW	13.5	0.80	3.94%	0.45	0.127	(0.001)	51.4	0.168	0.121	(12.4%)	21,571	2,737	0.9%	
Kuwait Resorts Co.	MUNK.KW	10.6	0.45	3.97%	0.74	0.070	0.000	13.7	0.104	0.067	(13.6%)	54,909	3,837	5.5%	
Jazeera Airways Co.	JAZK.KW	14.6	10.93	2.71%	0.71	1.848	0.013	406.6	2.099	1.231	(2.7%)	175,420	323,851	8.0%	
Soor Fuel Marketing Co.	SOOR.KW	16.4	0.79	3.85%	0.46	0.130	0.003	52.6	0.167	0.123	(12.8%)	10,665	1,367	0.6%	
Future Kid Entertainment and R.E Co.	KIDK.KW	8.7	0.95	5.43%	0.09	0.109	0.000	12.5	0.133	0.077	(1.8%)	0	0	1.4%	
Jiyad Holding Co	JIYAD.KW	NM	0.17	0.00%	0.76	0.015	0.000	2.7	0.089	0.014	(36.2%)	1,150,517	16,630	98.1%	
Al Eid Food Co.	ALEID.KW	12.7	1.68	2.35%	0.11	0.213	0.000	36.0	0.304	0.204	(12.7%)	371,033	79,066	17.8%	
Palms Agro Production Co.	PAPK.KW	NM	0.82	0.00%	0.24	0.082	0.000	4.3	0.083	0.043	5.1%	0	0	0.0%	
Ali Alghanim Sons Automotive Co.	ALG.KW	15.0	4.48	3.76%	0.48	0.893	(0.001)	244.7	0.966	0.750	10.9%	121,213	107,391	NA	
Consumer Discretionary	/\LG.\\V	13.1	0.95	3.85%	01.10	0.055	(0.001)	963	0.500	0.750	(1.9%)	2,158,598	558,106	147 (_
_	ZAIN.KW	11.6	1.94	6.48%	1.27	0.540	0.003	2,336.6	0.698	0.528	(4.1%)	2,725,714	1,469,442	4.9%	_
Zain National Mobile Telecom Co.	OORE.KW	14.6	1.06	6.19%	0.59	1.124	0.004	563.3	1.280	0.618	(3.0%)	19,518	21,371	0.7%	
AAN digital services Co.	AAN.KW	NM	2.48	0.00%	1.15	0.086	0.000	14.0	0.096	0.084	436.6%	0	0	0.0%	
Kuwait Telecommunication Co.	STC.KW	13.5	2.65	4.89%	0.63	0.614	(0.016)	613.2	1.189	0.423	5.0%	487,280	301,312	13.2%	
Havat Communications Co.	HAYK.KW	NM	0.45	0.00%	1.01	0.056	0.001	4.9	0.110	0.049	(6.5%)	50	3	1.1%	
Telecommunications	11/1111.111	13.5	1.94	6.19%		0.000	0.001	3,532.1	0.110	0.0.13	(2.4%)	3,232,562	1,792,128	11170	
National Bank of Kuwait	NBKK.KW	16.7	2.30	3.30%	1.20	1.062	0.004	8,020.6	1.159	0.962	(1.5%)	3,253,271	3,444,186	2.6%	
Gulf Bank	GBKK.KW	15.3	1.31	3.47%	1.10	0.288	(0.005)	921.8	0.385	0.266	(8.3%)	7,154,601	2,078,755	5.3%	
Commercial Bank of Kuwait	CBKK.KW	17.1	1.41	4.73%	0.33	0.501	(0.008)	947.8	0.549	0.447	0.2%	22,549	11,290	0.3%	
Ahli Bank of Kuwait	ABKK.KW	17.1	1.13	2.44%	0.65	0.325	0.005	575.4	0.355	0.239	0.3%	1,432,433	464,381	3.4%	
Ahli United Bank - Kuwait	BKME.KW	18.1	1.30	2.56%	0.84	0.278	(0.001)	626.1	0.324	0.250	(2.1%)	2,232,484	620,593	1.7%	
Kuwait International Bank	KIBK.KW	17.7	0.81	1.92%	0.99	0.185	(0.001)	196.2	0.259	0.183	(15.0%)	6,101,632	1,132,008	32.0%	
Burgan Bank	BURG.KW	15.4	0.95	3.68%	1.05	0.217	0.001	712.4	0.307	0.205	(0.9%)	1,362,896	298,294	1.9%	
Kuwait Finance House	KFH.KW	30.9	2.06	1.80%	1.40	0.829	0.001	11,048.7	1.039	0.754	1.5%	11,167,348	9,261,414	6.6%	
Boubyan Bank	BOUK.KW	38.2	3.15	0.90%	1.04	0.667	(0.002)	2,493.4	0.965	0.668	(16.4%)	5,243,065	3,523,159	2.4%	
Warba Bank	WARB.KW	19.8	1.54	1.35%	0.98	0.222	(0.002)	444.0	0.290	0.216	(5.5%)	3,046,515	679,250	8.1%	
Ahli United Bank - Bahrain	AUBK.KW	22.1	2.55	2.51%	1.10	0.305	0.000	3,400.1	0.370	0.246	0.0%	0	0	0.0%	
Banks		17.7	1.41	2.51%				29,386.5	0.070	5.2.3	(2.2%)	41,016,794	21,513,329	3.0.0	



Boursa Kuwait Daily Bulletin Wednesday, March 22, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap <u>Volume</u> YTD-23 Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Value Capital DTD Company (KWD Mn.) Ticker P/E (X) P/BV (X) Yield Beta Closing Chang High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE 0.540 10.1% Kuwait Insurance Co. KINS.KW 8.0 0.81 5.81% 0.06 0.000 99.8 0.627 0.380 3.1% 1.696 916 1.9% Gulf Insurance Group GINS.KW 77.3 1.93 2.39% 0.07 1.460 0.360 414.3 1.166 0.943 43.8% 228,426 308,514 0.2% 2.5% 7.1 0.87 7.35% 0.000 0.453 7.4% 12.3% Ahleiah Insurance Co. AINS KW 0.15 0.535 115.9 0.612 0.4% Warba Insurance and Reinsurance Co. WINSRE .KW 15.6 0.69 5.03% 0.39 0.152 0.003 25.8 0.175 0.107 24.6% 244,664 36,690 11.8% 4.4% Kuwait Reinsurance Co. KWRE.KW 11.1 1.20 1.75% 0.08 0.340 0.000 80.9 0.373 0.217 18.1% 0.0% 10.8% First Takaful Insurance Co. 47.0 0.57 0.00% 0.36 0.043 0.000 4.6 0.062 0.034 n 0.1% 1.2% FTIK.KW (4.8%)Wethag Takaful Insurance Co. 16.0 0.57 0.00% 0.50 0.021 0.000 2.3 0.054 0.019 (13.1%)2.1% 3.6% WETH.KW 0.02 0.191 0.000 28.5 0.000 0.0% Bahrain Kuwait Insurance Co. BKIK.KW 7.9 0.87 10.61% 0.000 0.000% 11.0% Insurance 13.3 0.84 5.42% 772.3 24.9% 474,786 346,120 7.6% 0.023 0.000 0.035 0.020 Sokouk Holding Co. SHCK.KW 14.2 0.52 0.00% 1.08 13.1 (0.4%)19 2.1% 3.7% 100.9 475.823 5.0% Kuwait Real Estate Co. KREK.KW 16.0 0.80 2.67% 0.99 0.109 0.000 0.186 0.097 0.9% 4.344.574 39.8% United Real Estate Co. UREK.KW NM 0.45 0.00% 0.45 0.060 0.001 77.6 0.121 0.053 (5.5%)404,652 24,089 1.1% 0.4% 0.000 National Real Estate Co. NM 0.50 0.00% 1.25 0.085 157.9 0.213 0.075 (32.0%) 6,310,305 543,256 20.8% NM NREK.KW 0.005 270.3 233,507 hia Real Estate Co. SRFK KW 17.2 1.68 2.74% 0.34 0.525 0.567 0.428 (2.1%)444,175 10.4% 9.8% Tamdeen Real Estate Co. 8.3 0.64 2.64% 0.18 0.350 0.000 140.5 0.390 0.296 (5.4%)0 0 0.1% 7.7% TAMK.KW 93 Aijal Real Estate Entertainment Co. AREC.KW 17.8 0.40 1.84% 0.46 0.270 0.010 52.2 0.344 0.250 (6.6%)24 1.1% 2.2% 0.25 0.030 0.052 Al Massaleh Real Estate Co. MREC.KW NM 0.49 0.00% 0.000 6.9 0.026 (1.7%)0.3% NM 0.37 0.00% 1.24 0.030 (0.000)15.3 0.044 0.024 17.4% 1,221,588 36,824 NM Arab Real Estate Co. ARAB.KW NM 16.1% AL-Enma'a Real Estate Co.* ENMA.KW NM 0.57 0.00% 0.72 0.052 (0.001)23.4 0.081 0.048 (12.8%)118,268 6,220 1.0% NM 15.3 1.64 1.89% 1.07 0.741 (0.016)920.1 0.910 0.720 (12.6%) 1,444,888 1,077,602 2.6% 10.7% Mabanee Co. MABK.KW Iniazzat Real Estate Development Co. INJA.KW 6.6 0.47 6.12% 0.24 0.080 (0.000)27.1 0.114 0.070 0.1% 585,339 46,831 6.3% 7.1% The Commercial Real Estate Co. 20.3 0.60 2.84% 0.63 0.100 (0.000)175.6 0.132 0.094 1.2% 3,454,493 348,274 11.3% 3.0% TUK.KW 1.2% NM 0.99 0.00% 0.40 0.075 0.000 9.1 0.100 0.053 18.9% 0 0.8% Sanam Real Estate Co. SANK.KW A'ayan Real Estate Co. 23.9 0.52 6.81% 0.65 0.073 0.000 30.5 0.093 0.056 (5.0%)12,974 939 9.4% 2.2% AYRE.KW Agar Real Estate Investment Co. 17.2 0.49 1.68% 0.00 0.059 (0.001)13.8 0.084 0.052 (6.5%) 23,103 1,317 0.7% 2.8% AQAR.KW Kuwait Real Estate Holding Co. 10.8 0.69 0.00% 0.45 0.030 0.000 5.6 0.057 0.027 (9.7%)0.0% 6.4% ALAQ.KW MAZAYA Holding Co. MAZA.KW 26.6 0.38 0.00% 1.06 0.038 (0.002)24.0 0.079 0.036 (20.4%)956.001 37,127 10.8% 1.4% Tijara Real Estate & Investment Co. 0.001 TIJA.KW 8.4 0.50 7.19% 0.48 0.056 20.6 0.089 0.044 3.9% 422,371 23,161 5.9% 5.9% 0.25 0.00% 0.97 0.000 100,934 1,415 6.0% Al TAMEER Real Estate Investment Co. NM 0.015 3.5 0.042 0.013 (30.5%)NM AMAR.KW 0.77 0.2% Arkan Al-Kuwait Real Estate Co. * ARKK.KW 10.7 5.45% 0.24 0.110 0.000 27.6 0.144 0.095 (5.2%)7.2% Al-Argan International Real Estate Co. ARGK.KW 11.3 0.30 0.00% 0.39 0.091 (0.001)23.2 0.144 0.073 (2.3%)49,010 4,069 0.4% 2.6% 4.5 1.62 0.00% 0.61 0.054 0.000 17.4 0.075 0.048 0.1% 36.2% Munshaat Real Estate Projects Co. (11.5%)MUNS.KW ▲ First Dubai For Real Estate Development 18.0 0.38 0.00% 1.45 0.039 0.000 29.0 0.114 0.039 (19.3%)390.071 15.035 2.3% 2.1% FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 12.4 0.74 0.00% 1.10 0.060 0.001 34.5 0.092 0.046 6.8% 562,762 33,559 11.7% 6.0% MENA Real Estate Co. * NM 0.32 0.00% 0.92 0.028 0.000 3.9 0.051 0.028 0.0% 0 0.0% NM = MENK.KW Real Estate Trade Centers Co. MARA.KW 15.1 0.31 0.00% 0.43 0.056 (0.001)7.8 0.105 0.043 (6.2%)50,210 2,595 0.7% 2.1% Kuwait Remal Real Estate Co. REMAL.KW NM 1.01 0.00% 0.84 0.008 0.000 2.4 0.020 0.007 0.0% 0.0% NM 15 Mashaer Holding Co. MASHAER.KW NM 0.64 0.00% 0.51 0.055 (0.001)9.7 0.075 0.049 0.4% 1.4% NM Al Masaken Intl. Real Estate Dev. Co. 0.25 0.003 MASKN.KW NM 0.37 0.00% 0.022 2.2 0.050 0.019 (18.2%)1,100 24 1.5% NM Dalgan Real Estate Co. 1.67 1.51% 0.08 0.193 (0.001)11.4 0.249 0.172 (16.1%)24,800 4,751 7.8% 1.0% DALQ.KW NM Dar Al Thurava Real Estate Co. 0.000 21.4 0.225 0.0% 6.4% 19.6 1.25 0.00% NA 0.146 0.100 (31.8%)THURY.KW Osos Holding Group Co. 0.96 7.27% 0.30 0.000 11.6 0.0% 0.2% 10.1% 9.6 0.110 0.147 0.094 0 OSOS.KW ▲ KFH Capital REIT NA 0.04% 0.09 0.047 25.5 1.384 4,715 7.5% NA BAITAKREIT.KW NA 1.079 1.011 (14.4%)5,100 Real Estate 15.1 0.52 2.70% 2,315.3 20,926,460 2,921,544 3.5% (10.1%)



Boursa Kuwait Daily Bulletin Wednesday, March 22, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) <u>Volume</u> **YTD-23** Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnove ROE ▲ Kuwait Investment Co. 15.6% 26.1 0.61 3.98% 0.88 0.125 0.004 68.5 0.300 0.113 (17.8%)876,555 108,635 2.4% KINV.KW Commercial Facilities Co. 9.4 0.61 7.90% 0.53 0.191 0.001 97.0 0.228 0.165 6.7% 126,545 24,098 2.0% 6.5% FACI.KW Int'l Financial Advisors Co. 6.6 0.54 0.00% 1.26 0.085 (0.000)21.1 0.127 0.082 (14.6%)1,432,326 121,672 100.1% 8.2% IFIN.KW 5.5% National Investment Co. NINV.KW 17.7 0.98 11.65% 1.30 0.240 (0.002)191.3 0.475 0.211 1.3% 2,186,988 530,542 6.5% NM 1.88 4.06% 0.73 0.122 0.010 610.3 0.215 0.099 8.9% 24,700,081 2,996,063 7.1% NM Kuwait Projects Co.(Holding) KPRO.KW 26.0 0.82 6.02% 0.083 0.066 2,308 2.2% 3.2% Coast Invest, & Development Co. COAS.KW 1.28 0.000 38.6 0.125 (1.2%)28,206 The Securities House Co. 9.8 0.57 0.00% 1.20 0.057 (0.001)23.4 0.105 0.052 (19.7%)45,200 2,620 6.2% 5.7% SECH.KW Arzan Financial Group For Fin. & Invest. 8.2 0.75 3.41% 1.02 0.113 0.000 90.7 0.180 0.106 (1.7%)705,888 79,743 17.1% 9.2% ARZA.KW Kuwait Financial Centre 28.6 0.49 5.06% 0.81 0.098 0.001 49.3 0.196 0.093 (6.4%)112,505 10,919 2.5% 1.7% MARKZ.KW Kuwait & M.E. Financial Inv. Co. 11.9 0.76 7.91% 0.53 0.089 0.002 19.5 0.175 0.084 (6.3%) 14,120 1,187 1.2% 6.4% KMEF.KW 49,732 0.8% First Investment Co. 34.2 0.27 0.00% 1.09 0.031 (0.001)13.6 0.104 0.028 1,637,342 15.9% OLAK.KW (51.5%)NM 0.00% 0.96 0.368 (0.001)149.6 0.464 0.217 11,083 3,907 0.2% Gulf Investment House GIHK.KW 3.51 (6.8%)1.6% 0.96 5.81% 1.32 0.129 (0.001)85.7 0.204 0.104 (3.0%) 6,591,988 856,658 73.0% 8.0% A'avan Leasing & Investment Co. AAYA.KW 11.9 Bavan Investment Co. BAYK.KW NM 0.19 0.00% 0.76 0.024 (0.000)7.5 0.060 0.024 (40.9%) 467,309 11,077 2.0% NM 30.1 0.83 6.44% 0.44 0.093 (0.005)11.8 0.118 0.062 100 0.5% 2.8% Osoul Investment Co. OSUL.KW (4.8%)Kuwait Finance & Investment Co. NM 0.50 0.00% 0.38 0.068 (0.002)21.0 0.097 0.055 4.8% 100,020 6,764 0.6% NM KFSK.KW 6.2 0.60 9.26% 0.57 0.108 0.000 37.0 0.167 0.089 4.9% 1,649,369 181,200 11.5% 9.6% Kamco Investment Co. KAMC.KW National International Holding Co. 18.4 0.63 0.00% 0.74 0.109 (0.005)24.0 0.167 0.091 (16.2%)137,076 14,995 26.6% 3.4% NIHK.KW UniCap Investment and Finance UNICAP.KW 16.3 0.49 0.00% 0.62 0.044 (0.001)9.8 0.079 0.041 (27.9%)1.000 2.6% 3.0% Al Madar Finance & Investment Co. 0.00% 0.34 0.107 0.007 22.2 0.120 0.081 (6.1%) 78,351 7,839 1.7% 1.9% MADR.KW 53.8 1.01 12.0 0.2% 9.6% Al-Deera Holding DEER.KW 1.15 0.00% 0.88 0.159 0.000 14.6 0.199 0.136 (0.6%)Al-Safat Investment Co. NM 1.17 0.00% 2.56 0.090 (0.002)25.4 0.271 0.089 (16.1%)358,168 32,260 14.5% NM ALSAFAT.KW Ekttitab Holding Co. NM 0.26 0.00% 0.98 0.008 (0.000)2.5 0.020 0.008 (24.0%)217,655 1,706 31.3% NM EKTT.KW NOOR Financial Investment Co. 4.3 0.94 3.25% 1.25 0.152 (0.007)77.6 0.295 0.141 (14.1%)120,516 18,500 4.1% 22.0% NOOR.KW Tamdeen Investment Co. 15.8 0.66 1.95% 0.36 0.605 0.000 206.0 0.625 0.309 (0.8%)0 0.0% 4.2% TAMI.KW 0.00% 0.62 0.037 0.000 0.057 0.026 (3.9%)n n 0.5% 6.2% Kuwait Emirates Holding Co. 5.8 0.36 6.4 EMIRATES.KW Asiva Capital Investment Co. 0.48 0.00% 0.62 0.053 0.000 41.2 0.071 0.037 1,836,032 97,600 19.7% 14.4% ASIYA.KW 3.4 (7.0%)(0.002)22.2 152,608 0.6% Rasivat Holding Co. RASIYAT.KW NM 1.95 0.00% NA 0.148 0.181 0.080 (12.4%)1,030,000 40.6% ▲ Alimtiaz Investment Group ALIMk.KW NM 0.36 14.38% 1.06 0.058 0.003 61.8 0.138 0.053 (22.2%)960,405 55,316 5.0% NM Manazel Holding Co. 0.41 1.37 0.018 (0.001)0.059 2,650,519 47,283 8.0% 7.2% MANK.KW 5.7 0.00% 7.8 0.017 (33.5%)▲ National Industries Group 19.3 0.87 2.58% 1.43 0.194 0.002 424.1 0.314 0.190 (10.6%)2,060,818 399,339 7.6% 4.5% NIND.KW Warba Capital Holding Co. 0.98 0.57 (0.000)7.7 550 43 WARBACAP.KW NM 0.00% 0.077 0.108 0.070 (4.3%)2.3% NM Arabi Holding Group Co. NM 2.08 0.00% 0.31 0.350 0.011 59.5 0.499 0.200 8.7% 852,817 300,078 16.7% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.25 0.00% 0.82 0.029 (0.000)17.8 0.063 0.027 (19.2%)1.783.745 51,922 2.5% NM Credit Rating & Collection Co. 0.67 0.00% 0.05 0.020 (0.001)3.2 0.040 20 0.8% NM TAHS.KW NM 0.014 (10.1%)1,015 Egypt Kuwait Holding Co. EKHK.KW 6.4 2.15 11.92% 0.20 0.369 0.004 415.8 0.4490.350 (1.9%)546,724 200,867 1.6% 33.4% GFH Financial Group 9.1 0.86 6.02% 0.96 0.073 (0.000)254.9 0.110 0.069 (3.9%)7,251,808 531,518 15.9% 9.4% GFH.KW 0.00% (0.001)20.1 14,942 2.9% INOV.KW 15.6 0.45 0.83 0.067 0.189 0.062 (24.0%)230,120 2.9% Amar For Finance and Leasing Co. 5.4 0.60 0.00% 0.09 0.064 0.000 12.4 0.080 0.058 1.6% 0 0 0.3% 11.2% AMARF.KW Al-Manar Financing & Leasing Co. 0.005 0.2% ALMANAR.KW 11.4 0.54 5.47% 0.55 0.055 14.5 0.079 0.049 (6.6%)26,293 1,358 4.7% 4.72% (0.014)361.4 30.8% Boursa Kuwait Securities Co BOURSA.KW 18.7 5.77 0.91 1.800 2.870 1.800 (12.3%)147,442 265,422 3.6% **Financial Services** 11.9 0.66 5.81% 3,648.6 (4.9%)60,976,679 7,180,795 6.0%



Boursa Kuwait Daily Bulletin Wednesday, March 22, 2023															2023
		Valuation Multiples				Price (I	(WD)					Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)		YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Automated Systems Co.	ASCK.KW	NM	0.81	0.00%	0.22	0.092	0.000	9.2	0.110	0.074	(3.9%)	6,800	626	0.5%	NM
Technology		NM	0.81	0.00%				9.2			(3.9%)	6,800	626		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.6	1.65	2.25%	0.45	0.178	0.002	195.8	0.229	0.175	(5.3%)	75,698	13,424	2.5%	11.3%
Utilities		14.6	1.65	2.25%				195.8			(5.3%)	75,698	13,424		11.3%
Boursa Kuwait		13.5	0.80	2.70%				45,214.8			(3.27%)	151,336,556	47,382,764		7.8%
	Year-to-Date 2023 Top Movers & Most Active Stocks														
YTD Top % Gainers		Close		Percent				YTD Top %	/a Losers			Close		F	Percent
		(KWD)		Change				TID TOP 9	0 LUSEIS			(KWD)			Change
AAN Digital Services Co.		0.086		436.6%				First Investr	ment Co.			0.031		(!	51.5%)
The Energy House Co.		0.050		132.6%				Salbookh Tra	ading Co.			0.008	08 (47.4%)		
Gulf Insurance Group		1.460		43.8%				Bayan Inves	stment Co.			0.024	4 (40.9%)		
Warba Insurance and Reinsurance Co	0.152		24.6%				Jiyad Holdin	ıg Co.			0.015	0.015 (36.2			
Metal & Recycling Co.		0.061		22.2%				Manazel Hol	lding Co.			0.018	(33.5%)		
YTD Most Active by Volume		Close		Volume	YTD Most Active by V							Close			Value
		(KWD)		(Shrs.)				TID MOSE	Active by	value		(KWD)			(KWD)
Kuwait Finance House		0.829	883	,040,449		Kuwait Finance House						0.829	739,925,123		
GFH Financial Group		0.073	553	,478,769	Agility (PWC Logistics)							0.610	610 245,309,566		
A'ayan Leasing & Investment Co.		0.129	484	,956,345			National Bank of Kuwait					1.062	217,755,543		
Agility (PWC Logistics)		0.610	404	,041,107		Zain					0.540	115,567,707			
National Real Estate Co.		0.085	385	,575,480				Kuwait Tele	communica	tion Co.		0.614	88,759,343		

^{*} Different Fiscal Year Company

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