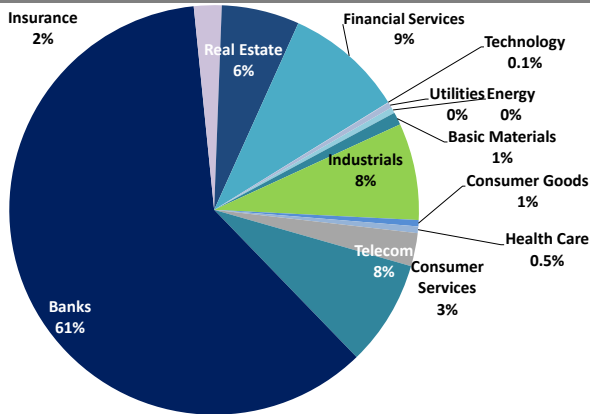


Boursa Kuwait Daily Report

January 22, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,420.5	18.6	11.8%
2- National Bank of Kuwait	7,747.6	13.7	15.1%
3- Boubyan Bank	2,516.2	35.8	8.4%
4- Zain	2,284.7	10.6	17.3%
5- Agility (PWC Logistics)	1,406.3	16.7	4.7%
6- Mabane Co.	1,038.5	16.4	10.4%
7- Gulf Bank	1,032.1	14.8	9.4%
8- Commercial Bank of Kuwait	955.4	7.3	19.7%
9- National Mobile Telecom Co.	696.1	7.9	14.8%
10- Burgan Bank	637.7	15.5	5.4%
Total	29,735	15.30	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.084	0.008	9.9%
Kuwait National Cinema Co.	1.169	0.078	7.1%
Injazzat Real Estate Development Co.	0.092	0.006	7.1%
National Petroleum Services Co.	0.777	0.037	5.0%
Kuwait Co. For Process Plant Const. & Cont	0.262	0.012	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.025	(0.005)	(16.4%)
Burgan Co. for Drilling, Tdg. & Maint.	0.105	(0.013)	(11.0%)
Shuaiba Industrial Co.	0.176	(0.019)	(9.7%)
First Takaful Insurance Co.	0.251	(0.027)	(9.7%)
Automated Systems Co.	0.230	(0.020)	(8.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Investment Co.	0.168	4.3%	26,704,237
Kuwait Real Estate Co.	0.242	0.4%	23,634,027
A'ayan Leasing & Investment Co.	0.187	2.2%	12,710,274
Arzan Financial Group For Fin. & Invest.	0.226	(5.8%)	10,446,151
Sanam Real Estate Co.	0.204	(4.2%)	10,426,182

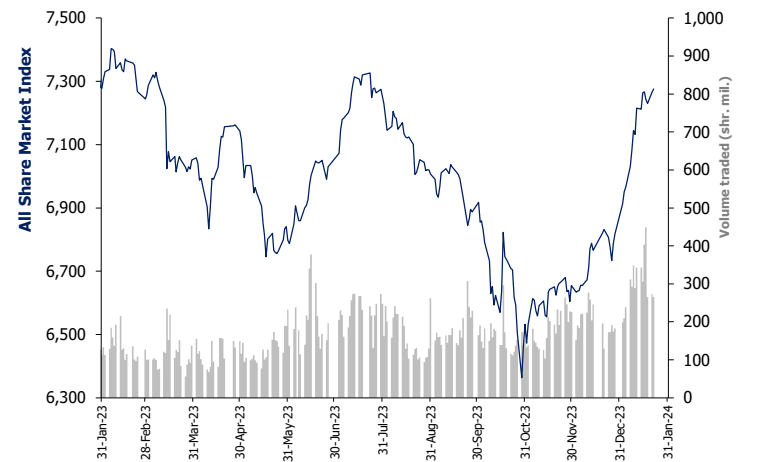
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,210.8	▲	0.1%	6.7%	6.7%
Energy	198.7	▲	0.2%	3.8%	3.8%
Basic Materials	442.2	▲	0.3%	4.3%	4.3%
Industrials	3,304.3	▼	(0.2%)	7.0%	7.0%
Consumer Staples	207.9	▲	0.6%	4.4%	4.4%
Health Care	230.0	=	0.0%	(0.9%)	(0.9%)
Consumer Discretionary	1,131.3	▼	(1.5%)	4.2%	4.2%
Telecommunications	3,601.4	▲	1.2%	6.8%	6.8%
Banks	26,206.2	▲	0.2%	7.1%	7.1%
Insurance	951.8	▼	(0.3%)	4.1%	4.1%
Real Estate	2,648.4	▲	0.2%	2.6%	2.6%
Financial Services	4,077.7	▼	(0.5%)	9.4%	9.4%
Technology	23.0	▼	(8.0%)	189.3%	189.3%
Utilities	188.1	▼	(1.7%)	(1.2%)	(1.2%)

Market Breadth	▲ 57	▼ 59	■ 33		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,983.34	33.1	0.4%	6.8%	6.8%
Main 50 Index	5,850.89	(76.0)	(1.3%)	6.6%	6.6%
Main Market Index	5,932.52	(53.0)	(0.9%)	6.5%	6.5%
All Share Market Index	7,275.21	10.2	0.1%	6.7%	6.7%
Market Cap (KWD Mn)	43,210.83	57.8	0.1%	6.7%	6.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	264.6	(7.5)	(2.8%)	301.9	173.0
Value Traded (KWD Mn)	61.4	6.01	10.8%	67.9	49.1
No. of Trades	16,065	629	4.1%	16,076	9,837

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.242	0.4%	5,713,361
Kuwait Finance House	0.779	0.5%	4,502,820
Kuwait Investment Co.	0.168	4.3%	4,378,818
National Bank of Kuwait	0.977	0.6%	4,121,880
Int'l Financial Advisors Co.	0.370	(2.9%)	3,070,219

Boursa Kuwait - Premier Market

Monday, January 22, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.977	0.006	0.6%	7,748	22.7%	17.9%	13.7	2.07	3.6%	1.21	15.1%	9.3%	62.06	58.85
▲	Gulf Bank	0.285	0.002	0.7%	1,032	3.0%	2.4%	14.8	1.39	3.5%	1.08	9.4%	1.4%	112.71	31.98
=	Kuwait International Bank	0.163	0.000	0.0%	270	0.8%	0.6%	16.4	0.86	2.3%	0.99	5.2%	8.7%	112.41	17.97
▲	Burgan Bank	0.185	0.001	0.5%	638	1.9%	1.5%	15.5	0.84	4.3%	1.05	5.4%	7.6%	47.44	8.72
▲	Kuwait Finance House	0.779	0.004	0.5%	11,421	33.5%	26.4%	18.6	2.19	3.2%	1.40	11.8%	7.3%	155.03	118.25
▲	Boubyan Bank	0.635	0.005	0.8%	2,516	7.4%	5.8%	35.8	3.01	0.9%	1.05	8.4%	5.8%	30.00	18.78
▲	Kuwait Investment Co.	0.168	0.007	4.3%	88	0.3%	0.2%	9.6	0.78	3.0%	0.92	8.2%	32.3%	201.57	31.93
▼	National Investments Co	0.275	(0.011)	(3.8%)	219	0.6%	0.5%	NM	1.27	10.2%	1.31	1.4%	15.1%	95.58	26.82
▲	Kuwait Projects Co. (Holding)	0.108	0.001	0.9%	540	1.6%	1.3%	17.5	0.89	0.0%	0.76	5.1%	2.9%	115.89	12.62
▼	Arzan Financial Group for Financing & In	0.226	(0.014)	(5.8%)	181	0.5%	0.4%	33.6	1.54	1.7%	1.01	4.6%	7.6%	226.73	52.91
▲	Aayan Leasing and Investment	0.187	0.004	2.2%	124	0.4%	0.3%	9.6	1.29	4.0%	1.30	13.5%	7.5%	114.85	20.99
▲	Al Imtiaz Investment Group	0.063	0.002	3.3%	67	0.2%	0.2%	NM	0.42	0.0%	1.04	NM	12.2%	43.84	2.80
▲	Kuwait Real Estate Co.	0.242	0.001	0.4%	231	0.7%	0.5%	20.0	1.66	1.2%	0.97	8.3%	18.0%	329.47	72.58
▼	Mabane Co.	0.789	(0.003)	(0.4%)	1,038	3.0%	2.4%	16.4	1.71	1.8%	1.05	10.4%	(6.4%)	15.20	12.39
▲	The Commercial Real Estate Co.	0.108	0.001	0.9%	195	0.6%	0.5%	21.9	0.68	2.6%	0.62	3.1%	5.9%	40.39	4.26
▼	National Industries Group (Holding)	0.228	(0.001)	(0.4%)	523	1.5%	1.2%	20.8	1.10	2.2%	1.42	5.3%	11.8%	97.85	21.49
▼	Gulf Cable and Electrical Industries	1.482	(0.040)	(2.6%)	309	0.9%	0.7%	15.6	1.37	4.0%	1.02	8.8%	13.1%	5.48	7.68
▼	Heavy Engineering Industries and Shipbu	0.849	(0.006)	(0.7%)	153	0.4%	0.4%	23.7	2.16	2.4%	0.70	9.1%	3.5%	13.02	11.18
▲	Boubyan Petrochemical Co.	0.612	0.002	0.3%	327	1.0%	0.8%	11.7	1.31	9.8%	0.73	11.2%	4.6%	15.86	9.77
▲	Agility Public Warehousing Co.	0.551	0.006	1.1%	1,406	4.1%	3.3%	16.7	0.79	0.0%	1.51	4.7%	8.3%	48.64	26.08
▲	Mobile Telecommunications Co.	0.528	0.006	1.1%	2,285	6.7%	5.3%	10.6	1.83	6.6%	1.26	17.3%	4.1%	53.00	27.44
▼	Human Soft Holding Co.	3.446	(0.033)	(0.9%)	440	1.3%	1.0%	10.2	3.82	11.6%	0.50	37.3%	1.4%	2.03	7.09
▼	ALAFCO Aviation Lease and Finance Co.	0.205	(0.004)	(1.9%)	195	0.6%	0.5%	NM	0.90	0.0%	0.86	NM	13.9%	23.30	4.67
▼	Jazeera Airways Co.	1.264	(0.035)	(2.7%)	278	0.8%	0.6%	22.1	8.32	6.2%	0.70	37.7%	(9.0%)	4.21	5.61
▼	GFH Financial Group BSC	0.081	(0.001)	-0.7%	283	0.8%	0.7%	9.0	0.92	5.5%	0.96	10.3%	6.2%	67.03	5.39
▲	Warba Bank	0.191	0.002	1.1%	393	1.2%	0.9%	21.9	1.29	1.6%	0.98	5.9%	2.7%	55.74	10.58
▲	Mezzan Holding Co.	0.595	0.010	1.7%	185	0.5%	0.4%	14.6	1.73	2.0%	0.45	11.8%	3.5%	8.10	4.75
▲	Integrated holding Co.	0.539	0.015	2.9%	136	0.4%	0.3%	37.9	2.20	2.8%	0.50	5.8%	5.7%	9.82	5.07
▼	Shamal Az-Zour Al-Oula Power and Wate	0.171	(0.003)	(1.7%)	188	0.6%	0.4%	13.2	1.43	5.3%	0.47	10.8%	(1.2%)	19.23	3.38
▲	Boursa Kuwait Securities Co.	2.025	0.001	0.0%	407	1.2%	0.9%	26.2	6.66	4.2%	0.90	25.4%	17.5%	4.25	8.23
▼	Ali Alghanim Sons Automotive Co.	1.170	(0.029)	(2.4%)	321	0.9%	0.7%	12.3	4.25	5.8%	0.48	34.5%	10.8%	6.81	7.88
Subtotal- Premier Market Stocks		7,983.34	33.06	0.4%	34,138	100%	79%	16.4	1.39	3.61%		10.5%	6.8%	2,137.54	658.17
Rest of the Market					9,073		21%	11.1	0.78	2.34%		7.1%		2,391.45	361.06

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, January 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.83	0.00%	1.04	0.038	0.001	7.6	0.045	0.026	24.3%	546,100	20,483	6.8%	NM
= Independent Petroleum Group	IPGK.KW	12.1	0.79	6.53%	0.26	0.440	0.000	79.5	0.545	0.374	4.8%	0	0	0.1%	6.6%
▲ National Petroleum Services Co.	NAPS.KW	9.6	1.72	6.24%	0.18	0.777	0.037	75.4	0.899	0.690	(3.2%)	5,019	3,714	0.1%	17.9%
▲ The Energy House Co.	ENER.KW	15.8	0.77	0.00%	0.65	0.076	0.000	3.4	0.354	0.021	20.6%	1,426	108	0.5%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.01	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.7	0.36	0.00%	0.17	0.105	(0.013)	26.6	0.133	0.087	18.1%	4,798,638	527,442	14.0%	4.1%
Energy		10.8	0.78	6.38%				198.7			3.8%	5,351,183	551,747		6.1%
▲ Kuwait Foundry Co.	KFDC.KW	5.6	2.58	23.87%	0.50	0.465	0.003	33.6	0.558	0.290	12.6%	31,826	14,777	1.2%	46.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.7	1.31	9.75%	0.73	0.612	0.002	327.3	0.856	0.571	4.6%	1,326,849	811,833	3.0%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.0	2.46	6.21%	0.09	0.805	0.000	81.2	0.900	0.429	0.0%	0	0	0.0%	22.4%
Basic Materials		11.0	2.46	9.75%				442.2			4.3%	1,358,675	826,610		14.0%
▲ Specialities Group Holding Co.	SPEC.KW	10.6	0.60	5.89%	0.67	0.113	0.002	19.2	0.123	0.095	9.7%	1,108,201	125,227	11.3%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	30.0	0.55	3.37%	0.59	0.144	(0.004)	102.7	0.225	0.123	7.5%	1,223,192	178,041	3.6%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.6	1.37	4.01%	1.02	1.482	(0.040)	308.5	1.531	0.999	13.1%	398,717	601,663	2.6%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.7	2.16	2.36%	0.70	0.849	(0.006)	153.0	0.890	0.566	3.5%	778,877	662,290	7.2%	9.1%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.6	1.17	8.08%	0.45	0.866	(0.021)	86.8	0.945	0.800	3.1%	19,034	16,625	0.6%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	12.2	0.93	6.72%	0.23	0.176	(0.019)	17.5	0.230	0.134	11.4%	605,261	109,814	9.5%	7.6%
▼ Metal & Recycling Co.	MRCK.KW	12.2	1.02	0.00%	0.19	0.087	(0.002)	7.8	0.102	0.038	4.2%	2,810	243	0.9%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.51	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
▼ National Industries Co.	NIBM.KW	13.4	0.68	6.35%	0.20	0.157	(0.008)	56.4	0.195	0.152	0.0%	3,950	621	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	43.8	1.20	0.00%	0.21	0.114	0.001	34.2	0.132	0.100	7.5%	786,104	89,537	22.7%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	16.7	0.79	0.00%	1.51	0.551	0.006	1,406.3	0.720	0.498	8.3%	3,526,492	1,939,662	1.9%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.45	0.00%	0.76	0.054	(0.001)	12.5	0.058	0.023	38.5%	70,922	3,770	11.1%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.48	0.00%	0.77	0.064	(0.001)	17.6	0.070	0.039	21.9%	191,542	12,286	3.0%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.1	0.96	7.44%	0.48	0.262	0.012	31.1	0.315	0.226	12.0%	590,278	152,261	1.7%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	10.2	3.82	11.55%	0.50	3.446	(0.033)	440.2	3.845	2.972	1.4%	33,050	114,259	1.6%	37.3%
▲ Gulf Franchising Co.	GFCI.KW	NM	1.22	0.00%	NA	0.059	0.002	2.4	0.097	0.044	4.1%	19,476	1,156	0.4%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.8	1.44	6.72%	0.68	0.445	0.007	76.1	0.476	0.362	(1.5%)	902,281	401,575	7.3%	18.6%
= United Projects Group	UPAC.KW	26.9	0.66	0.00%	0.17	0.188	0.000	71.0	0.268	0.164	5.0%	5,050	921	0.0%	2.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.90	0.00%	0.86	0.205	(0.004)	195.2	0.220	0.162	13.9%	372,991	77,053	2.4%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.5	0.70	5.81%	0.90	0.086	(0.001)	14.1	0.095	0.067	5.0%	192,350	16,427	8.5%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	37.9	2.20	2.78%	0.50	0.539	0.015	136.4	0.524	0.345	5.7%	836,975	442,431	3.9%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.70	6.12%	0.14	0.098	0.000	35.6	0.100	0.085	3.2%	0	0	0.0%	5.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.03	5.36%	0.07	0.336	(0.002)	50.4	0.365	0.301	3.7%	40,060	13,485	0.7%	11.3%
Industrials		12.9	0.93	6.01%				3,304.3			7.0%	11,707,613.0	4,959,346		3.5%

Boursa Kuwait Daily Bulletin

Monday, January 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.79	0.00%	0.27	0.110	(0.009)	23.0	0.120	0.091	12.2%	1,125,933	132,019	1.7%	NM
▲ Mezzan Holding Co.	MEZZ.KW	14.6	1.73	2.01%	0.45	0.595	0.010	184.9	0.600	0.360	3.5%	427,778	254,155	2.6%	11.8%
Consumer Staples		14.6	1.26	2.01%				207.9			4.4%	1,553,711	386,174		7.4%
= Advanced Technology Co.	ATCK.KW	13.4	0.97	4.40%	0.01	0.455	0.000	68.3	0.525	0.379	(3.0%)	0	0	0.0%	7.2%
= Yiac Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.9%
Health Care		12.1	1.66	4.40%				230.0			(0.9%)	0	0		13.2%
▲ Kuwait National Cinema Co.	KCIN.KW	12.4	1.31	4.66%	0.29	1.169	0.078	108.3	1.258	0.940	(2.3%)	250	292	0.0%	10.5%
= Kuwait Hotels Co.	KHOT.KW	13.3	2.30	0.00%	NA	0.228	0.000	12.9	0.228	0.115	33.3%	0	0	0.1%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.52	0.00%	0.55	0.107	(0.001)	29.9	0.149	0.076	18.9%	2,954	308	1.1%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	15.4	10.57	0.00%	0.74	0.900	(0.041)	165.1	1.008	0.058	12.5%	1,342,849	1,203,734	14.7%	68.8%
= Oula Fuel Marketing Co.	OULA.KW	14.4	0.90	3.38%	0.44	0.148	0.000	59.9	0.180	0.121	7.2%	72,133	10,978	0.3%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	18.3	0.55	3.40%	0.73	0.082	0.000	16.5	0.083	0.065	15.7%	327,446	26,724	7.8%	3.0%
▲ Jazeera Airways Co.	JAZK.KW	22.1	8.32	6.17%	0.70	1.264	(0.035)	278.1	2.200	1.111	(9.0%)	1,168,384	1,483,894	1.9%	37.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.8	0.84	3.38%	0.46	0.148	(0.003)	59.9	0.168	0.120	8.0%	37,902	5,795	0.5%	5.6%
= Future Kid Entertainment and R.E Co.	KIDK.KW	9.2	0.85	5.38%	0.12	0.110	0.000	12.6	0.120	0.089	14.6%	632,745	69,127	17.8%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▲ Al Eid Food Co.	ALEID.KW	21.3	2.51	2.51%	0.14	0.199	0.001	60.4	0.226	0.163	11.2%	409,274	81,433	8.8%	11.7%
▲ Palms Agro Production Co.	PAPK.KW	12.4	0.70	0.00%	0.23	0.074	0.001	3.9	0.090	0.073	(8.6%)	33,360	2,471	0.3%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.3	4.25	5.82%	0.48	1.170	(0.029)	320.6	1.287	0.790	10.8%	213,373	253,147	NA	34.5%
Consumer Discretionary		13.9	0.90	4.03%				1,131			4.2%	4,240,670	3,137,901		10.6%
▲ Zain	ZAIN.KW	10.6	1.83	6.63%	1.26	0.528	0.006	2,284.7	0.572	0.451	4.1%	3,782,342	1,992,758	1.2%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.9	1.17	5.01%	0.60	1.389	0.029	696.1	1.405	0.957	14.1%	137,003	188,770	0.3%	14.8%
= Kuwait Telecommunication Co.	STC.KW	18.4	2.60	4.89%	0.64	0.614	0.000	613.2	0.793	0.520	9.1%	637,885	392,068	1.0%	14.1%
▲ Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.96	0.084	0.008	7.4	0.088	0.050	(0.8%)	45,819	3,779	0.2%	NM
Telecommunications		10.6	1.50	5.01%				3,601.4			6.8%	4,603,049	2,577,375		16.1%
▲ National Bank of Kuwait	NBKK.KW	13.7	2.07	3.58%	1.21	0.977	0.006	7,747.6	1.076	0.838	9.3%	4,225,792	4,121,880	0.8%	15.1%
▲ Gulf Bank	GBKK.KW	14.8	1.39	3.51%	1.08	0.285	0.002	1,032.1	0.307	0.235	1.4%	7,901,733	2,248,744	3.1%	9.4%
▼ Commercial Bank of Kuwait	CBKK.KW	7.3	1.43	6.94%	0.35	0.505	(0.040)	955.4	0.730	0.480	(2.9%)	95,037	47,911	0.0%	19.7%
▲ Ahli Bank of Kuwait	ABKK.KW	16.1	1.00	3.13%	0.64	0.254	(0.002)	603.1	0.332	0.208	9.0%	361,728	91,783	1.1%	6.2%
= Ahli United Bank - Kuwait	BKME.KW	16.0	1.27	2.54%	0.84	0.280	0.000	630.6	0.288	0.240	6.9%	28,905	8,075	0.1%	7.9%
= Kuwait International Bank	KIBK.KW	16.4	0.86	2.28%	0.99	0.163	0.000	269.6	0.192	0.141	8.7%	8,126,734	1,329,229	6.8%	5.2%
▲ Burgan Bank	BURK.KW	15.5	0.84	4.32%	1.05	0.185	0.001	637.7	0.229	0.157	7.6%	3,030,732	557,457	1.4%	5.4%
▲ Kuwait Finance House	KFH.KW	18.6	2.19	3.17%	1.40	0.779	0.004	11,420.5	0.806	0.659	7.3%	5,783,067	4,502,820	1.1%	11.8%
▲ Boubyan Bank	BOUK.KW	35.8	3.01	0.94%	1.05	0.635	0.005	2,516.2	0.769	0.563	5.8%	1,184,915	751,109	0.8%	8.4%
▲ Warba Bank	WARB.KW	21.9	1.29	1.57%	0.98	0.191	0.002	393.5	0.241	0.165	2.7%	1,591,520	301,776	2.7%	5.9%
Banks		16.0	1.34	3.15%				26,206.2			7.1%	32,330,163	13,960,783		11.7%

Boursa Kuwait Daily Bulletin

Monday, January 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.1	0.65	7.76%	0.05	0.490	0.000	90.6	0.577	0.415	4.3%	1,000	490	0.1%	30.3%
= Gulf Insurance Group	GINS.KW	14.3	2.32	2.86%	0.06	1.880	0.000	533.5	1.900	0.965	0.0%	67,859	127,575	0.1%	16.3%
= Ahleiah Insurance Co.	AINS.KW	6.9	1.05	6.05%	0.15	0.650	0.000	140.9	0.720	0.489	6.6%	0	0	0.0%	15.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.8	0.78	7.38%	0.39	0.105	0.001	25.2	0.124	0.076	4.3%	92,089	9,630	1.4%	10.1%
= Kuwait Reinsurance Co.	KWRE.KW	10.9	1.36	1.50%	0.08	0.398	0.000	103.3	0.400	0.264	3.4%	0	0	0.0%	12.4%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.95	0.00%	0.38	0.251	(0.027)	26.8	0.474	0.038	332.8%	3,893,182	1,042,327	33.2%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	55.9	0.78	0.00%	0.47	0.029	(0.001)	3.2	0.035	0.019	19.2%	1,451,233	41,942	31.9%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
Insurance		8.5	0.94	6.71%				951.8			4.1%	5,505,363	1,221,964		17.6%
▲ Sokouk Holding Co.	SHCK.KW	6.1	1.03	0.00%	1.06	0.054	0.000	30.6	0.057	0.021	4.1%	837,236	44,769	16.8%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	20.0	1.66	1.20%	0.97	0.242	0.001	230.7	0.245	0.101	18.0%	23,634,027	5,713,361	34.6%	8.3%
▲ United Real Estate Co.	UREK.KW	NM	0.36	0.00%	0.49	0.053	0.001	69.0	0.067	0.043	14.5%	920,823	48,722	1.4%	NM
▲ National Real Estate Co.	NREK.KW	30.7	0.39	0.00%	1.26	0.080	0.000	147.7	0.125	0.064	20.3%	2,961,772	235,873	4.1%	1.3%
▲ Salhia Real Estate Co.	SREK.KW	16.4	1.36	3.24%	0.35	0.444	0.002	240.0	0.550	0.383	3.5%	822,099	362,206	2.7%	8.3%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.9	0.68	2.85%	0.19	0.389	0.009	156.2	0.405	0.325	8.4%	529	206	0.3%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.40	1.86%	0.46	0.267	0.000	54.2	0.278	0.230	5.1%	0	0	0.2%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	7.3	0.80	0.00%	1.18	0.080	(0.001)	29.6	0.086	0.033	19.5%	3,930,644	315,106	35.2%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	25.7	0.58	0.00%	0.69	0.054	(0.001)	24.2	0.062	0.048	5.7%	1,368,157	74,010	3.4%	2.2%
▼ Mabanee Co.	MABK.KW	16.4	1.71	1.77%	1.05	0.789	(0.003)	1,038.5	0.894	0.680	(6.4%)	731,304	579,435	1.2%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	10.9	0.53	5.31%	0.25	0.092	0.006	31.2	0.099	0.074	6.0%	58,750	5,416	0.3%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	21.9	0.68	2.63%	0.62	0.108	0.001	195.1	0.111	0.092	5.9%	2,957,364	316,657	2.2%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.36	0.00%	0.42	0.204	(0.009)	20.4	0.290	0.082	27.5%	10,426,182	2,149,535	191.3%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.9	0.56	6.11%	0.65	0.082	0.000	34.0	0.084	0.066	13.9%	1,591,901	131,001	4.7%	7.0%
▼ Aqar Real Estate Investment Co.	AQAR.KW	18.4	0.48	0.00%	0.03	0.059	(0.001)	13.8	0.064	0.044	2.4%	944,700	57,258	1.3%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.16	0.00%	0.42	0.035	0.001	6.5	0.037	0.021	2.4%	23,709	783	1.8%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.03	0.081	0.001	39.2	0.083	0.046	10.4%	1,025,253	82,423	12.2%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	17.1	0.55	6.58%	0.49	0.061	(0.002)	22.5	0.063	0.047	4.3%	266,309	16,330	1.0%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	33.6	0.62	7.10%	0.24	0.085	0.001	21.2	0.120	0.075	6.4%	384,999	32,823	0.8%	1.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.28	0.00%	0.38	0.080	0.000	20.4	0.101	0.063	0.4%	447,769	35,671	2.4%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	4.0	2.09	0.00%	0.62	0.150	(0.003)	48.3	0.166	0.048	(2.0%)	305,770	46,312	7.0%	52.3%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.40	0.00%	1.43	0.040	(0.000)	29.0	0.057	0.032	7.0%	312,282	12,483	1.3%	NM
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	22.6	0.91	6.49%	1.08	0.077	0.002	44.3	0.080	0.051	1.2%	112,701	8,394	1.4%	4.0%
= MENA Real Estate Co. *	MENK.KW	1.0	0.34	0.00%	0.87	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	34.0%
▼ Real Estate Trade Centers Co.	MARA.KW	53.5	0.29	0.00%	0.45	0.053	(0.002)	7.3	0.068	0.038	18.7%	42,560	2,276	3.2%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	5.5	0.82	0.00%	0.50	0.074	(0.000)	13.0	0.074	0.051	33.3%	603,630	44,475	4.9%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	79.5	0.50	0.00%	0.32	0.031	(0.000)	3.0	0.039	0.013	19.3%	1,245,407	37,674	46.6%	0.6%
▲ Dalqan Real Estate Co.	DALQ.KW	58.1	1.67	1.63%	0.06	0.179	0.004	10.8	0.235	0.131	21.8%	460,229	82,505	8.8%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.8	1.09	0.00%	0.02	0.130	0.000	19.0	0.204	0.084	0.0%	0	0	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	10.4	0.75	9.41%	0.30	0.085	0.000	8.9	0.110	0.067	13.3%	0	0	0.3%	7.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.077	0.005	25.4	1.265	1.005	4.3%	2,525	2,715	2.6%	NA
Real Estate		16.4	0.65	3.05%				2,648.4			2.6%	56,418,631	10,438,421		4.1%

Boursa Kuwait Daily Bulletin

Monday, January 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	9.6	0.78	2.96%	0.92	0.168	0.007	88.1	0.170	0.110	32.3%	26,704,237	4,378,818		38.4%	8.2%
▼ Commercial Facilities Co.	FACI.KW	11.0	0.54	9.03%	0.51	0.167	(0.002)	84.8	0.199	0.149	5.0%	32,825	5,466		0.6%	4.9%
▼ Int'l Financial Advisors Co.	IFIN.KW	6.9	1.48	0.00%	1.23	0.370	(0.011)	92.2	0.412	0.079	20.5%	8,316,812	3,070,219		107.2%	21.5%
▼ National Investment Co.	NINV.KW	NM	1.27	10.17%	1.31	0.275	(0.011)	219.2	0.308	0.182	15.1%	8,502,120	2,381,967		12.0%	1.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	17.5	0.89	0.00%	0.76	0.108	0.001	540.3	0.142	0.099	2.9%	2,864,171	309,027		2.3%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	21.7	0.74	6.79%	1.23	0.074	(0.001)	34.2	0.117	0.065	8.4%	2,040,322	151,498		13.6%	3.4%
▼ The Securities House Co.	SECH.KW	18.0	0.62	0.00%	1.19	0.059	(0.000)	24.1	0.075	0.050	9.1%	666,119	39,180		5.6%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	33.6	1.54	1.71%	1.01	0.226	(0.014)	181.3	0.249	0.099	7.6%	10,446,151	2,385,770		28.3%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	20.4	0.61	4.04%	0.80	0.123	(0.004)	62.1	0.127	0.090	21.8%	1,634,223	198,551		3.2%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.83	0.00%	0.54	0.086	0.000	18.9	0.103	0.073	6.2%	690	59		0.7%	NM
▼ First Investment Co.	OLAK.KW	NM	0.87	0.00%	1.11	0.046	(0.002)	20.6	0.064	0.027	26.2%	4,378,184	203,859		29.5%	NM
▲ Gulf Investment House	GIHK.KW	55.9	2.96	0.00%	0.91	0.319	0.009	129.7	0.440	0.309	(3.3%)	42,236	13,273		0.2%	5.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.6	1.29	4.01%	1.30	0.187	0.004	124.2	0.189	0.121	7.5%	12,710,274	2,376,100		17.3%	13.5%
▼ Bayan Investment Co.	BAYK.KW	NM	0.77	0.00%	0.77	0.044	(0.000)	10.1	0.057	0.027	11.9%	898,000	40,427		4.2%	NM
▲ Osoul Investment Co.	OSUL.KW	23.8	0.92	6.21%	0.42	0.097	0.004	12.2	0.106	0.078	7.3%	9,431	857		0.7%	3.9%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.53	0.00%	0.36	0.069	(0.000)	21.2	0.072	0.055	2.1%	999	68		0.8%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.57	10.38%	0.58	0.096	(0.001)	33.0	0.115	0.082	12.0%	1,003,835	96,607		6.9%	0.5%
▼ National International Holding Co.	NIHK.KW	9.6	0.65	4.20%	0.75	0.111	(0.002)	24.4	0.135	0.100	2.8%	5,657,358	631,188		28.9%	6.8%
▲ UniCap Investment and Finance	UNICAP.KW	12.1	1.04	0.00%	0.58	0.092	0.001	20.5	0.118	0.040	2.8%	2,238,960	206,055		40.3%	8.6%
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.83	0.00%	0.33	0.088	0.002	18.2	0.115	0.074	10.0%	33,652	2,840		3.4%	0.5%
▼ Al-Deera Holding	DEER.KW	36.5	2.73	0.00%	0.87	0.490	(0.018)	45.0	0.575	0.134	81.5%	11,501	5,636		1.1%	7.5%
= Al-Safat Investment Co.	ALSAFAT.KW	30.7	1.76	0.00%	2.17	0.105	0.000	40.2	0.121	0.086	9.7%	4,763,843	503,904		19.7%	5.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.67	0.00%	1.06	0.020	0.000	6.3	0.030	0.008	14.5%	812,476	15,954		8.1%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.6	1.24	2.08%	1.22	0.237	0.003	121.0	0.260	0.141	4.9%	477,278	112,876		3.2%	34.5%
= Tamdeen Investment Co.	TAMI.KW	11.1	0.51	2.41%	0.35	0.490	0.000	166.9	0.610	0.424	15.3%	0	0		0.0%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.2	0.57	0.00%	0.55	0.034	(0.001)	6.0	0.044	0.024	0.3%	70,400	2,395		2.5%	45.6%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.59	0.00%	0.63	0.048	0.000	39.1	0.063	0.040	10.3%	4,622,186	226,777		6.6%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	79.6	3.44	0.00%	NA	0.271	0.006	40.7	0.283	0.144	4.6%	1,373,359	369,008		16.7%	4.3%
▲ Alimtiab Investment Group	ALIMK.KW	NM	0.42	0.00%	1.04	0.063	0.002	67.3	0.076	0.052	12.2%	4,022,422	249,906		4.1%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.07	0.00%	1.39	0.035	(0.001)	15.2	0.038	0.017	27.1%	3,317,825	117,130		21.0%	0.3%
▼ National Industries Group	NIND.KW	20.8	1.10	2.19%	1.42	0.228	(0.001)	523.3	0.238	0.176	11.8%	4,953,176	1,128,297		4.3%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.47	0.00%	0.53	0.160	(0.002)	4.8	0.311	0.070	50.9%	5,402,399	916,629		57.0%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	4.14	0.00%	0.33	0.540	(0.005)	186.8	0.606	0.207	5.3%	502,989	271,619		3.6%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.34	0.00%	0.80	0.036	0.001	22.0	0.037	0.022	24.5%	3,816,890	135,781		9.9%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	15.9	0.83	0.00%	0.11	0.025	(0.005)	4.1	0.035	0.014	19.0%	343,188	8,543		1.4%	5.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.9	2.32	17.32%	0.20	0.254	(0.006)	286.2	0.378	0.237	0.0%	10,000	2,540		0.3%	33.6%
▼ GFH Financial Group	GFH.KW	9.0	0.92	5.46%	0.96	0.081	(0.001)	282.8	0.095	0.069	6.2%	4,345,640	354,026		1.9%	10.3%
▲ Inovest	INOV.KW	64.1	0.58	0.00%	0.82	0.088	0.001	26.4	0.096	0.062	2.0%	101,363	8,851		6.2%	0.9%
▼ Amar For Finance and Leasing Co.	AMARF.KW	11.2	0.55	0.00%	0.08	0.062	(0.002)	12.0	0.064	0.048	(2.8%)	42,440	2,660		1.2%	5.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	11.1	0.57	0.00%	0.54	0.060	0.001	15.7	0.064	0.048	4.8%	6,174,020	374,946		4.9%	5.1%
▲ Boursa Kuwait Securities Co	BOURSA.KW	26.2	6.66	4.20%	0.90	2.025	0.001	406.6	2.190	1.641	17.5%	264,780	535,395		2.1%	25.4%
Financial Services		15.9	0.83	4.20%				4,077.7			9.4%	133,608,774	21,834,699			5.3%

Boursa Kuwait Daily Bulletin

Monday, January 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.95	0.00%	0.23	0.230	(0.020)	23.0	0.287	0.072	189.3%	2,860,052	648,595	67.4%	NM
Technology		NM	1.95	0.00%		23.0		23.0			189.3%	2,860,052	648,595		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.2	1.43	5.26%	0.47	0.171	(0.003)	188.1	0.208	0.170	(1.2%)	5,085,668	879,855	1.7%	10.8%
Utilities		13.2	1.43	5.26%		188.1		188.1			(1.2%)	5,085,668	879,855		10.8%
Boursa Kuwait		13.43	0.87	2.8%				43,210.8			6.70%	264,623,552	61,423,473		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.251	332.8%
Automated Systems Co.	0.230	189.3%
Al-Deera Holding	0.490	81.5%
Warba Capital Holding Co.	0.160	50.9%
National Cleaning Co.	0.054	38.5%
YTD Most Active by Volume		
Kuwait Real Estate Co.	0.242	329,467,982
Int'l Financial Advisors Co.	0.370	267,295,013
Arzan Financial Group For Fin. & Invest.	0.226	226,725,846
Kuwait Investment Co.	0.168	201,572,762
Sanam Real Estate Co.	0.204	191,335,094

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	1.264	(9.0%)
Palms Agro Production Co.	0.074	(8.6%)
Mabanee Co.	0.789	(6.4%)
Gulf Investment House	0.319	(3.3%)
National Petroleum Services Co.	0.777	(3.2%)
YTD Most Active by Value		
Kuwait Finance House	0.779	118,247,182
Int'l Financial Advisors Co.	0.370	96,239,653
Kuwait Real Estate Co.	0.242	72,576,860
National Bank of Kuwait	0.977	58,847,403
Arzan Financial Group For Fin. & Invest.	0.226	52,911,415

* Different Fiscal Year Company

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