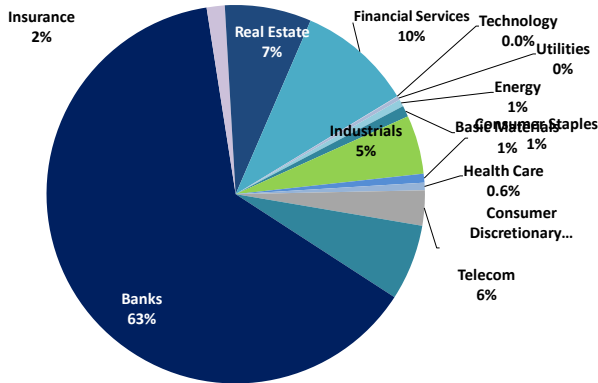


## Boursa Kuwait Daily Report

June 22, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,765.5	22.7	11.1%
2- National Bank of Kuwait	8,165.7	13.9	14.6%
3- Boubyan Bank	2,972.9	30.2	11.0%
4- Zain	2,038.0	9.0	17.8%
5- Gulf Bank	1,333.5	23.5	7.0%
6- Mabanee Co.	1,257.0	15.3	12.0%
7- Commercial Bank of Kuwait	1,132.9	7.2	20.3%
8- Warba Bank	1,124.6	48.5	6.7%
9- Burgan Bank	978.2	20.8	5.4%
10- Ahli Bank of Kuwait	777.5	14.5	8.3%
Total	33,546	17.30	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.125	0.054	76.1%
Real Estate Trade Centers Co.	1.473	0.336	29.6%
Osos Holding Group Co.	0.160	0.028	21.2%
Ekttitab Holding Co.	0.015	0.002	12.6%
Osoul Investment Co.	0.168	0.018	12.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.210	(0.060)	(22.2%)
Specialities Group Holding Co.	0.170	(0.010)	(5.6%)
Warba Capital Holding Co.	0.235	(0.013)	(5.2%)
Al Kout for Industrial Projects Co.	0.900	(0.041)	(4.4%)
Ahli Bank of Kuwait	0.297	(0.013)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Wethaq Takaful Insurance Co.	0.125	76.1%	72,631,688
Manazel Holding Co.	0.041	9.5%	52,397,071
GFH Financial Group	0.104	3.0%	47,241,670
Agility (PWC Logistics)	0.205	3.5%	37,156,325
Arzan Financial Group For Fin. & Invest.	0.262	3.6%	31,434,336

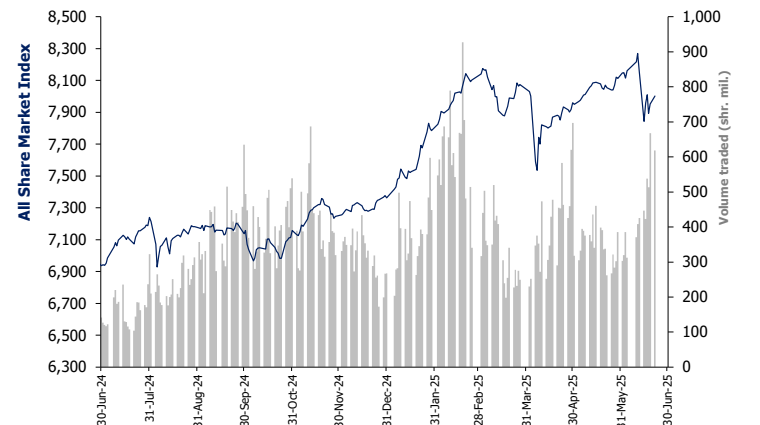
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	MTD %	YTD %
All Share Market Index	8,001.5	▲ 0.6%	(1.4%)	8.7%
Energy	1,523.4	▲ 3.3%	2.8%	28.1%
Basic Materials	814.4	▼ (1.1%)	(11.1%)	(10.6%)
Industrials	711.3	▲ 1.0%	(8.9%)	(1.7%)
Consumer Staples	1,222.7	▲ 2.2%	0.3%	22.4%
Health Care	646.3	▲ 4.1%	12.9%	41.0%
Consumer Discretionary	2,183.2	▼ (0.2%)	(6.6%)	2.8%
Telecommunications	1,029.1	▲ 0.1%	(0.9%)	1.1%
Banks	2,019.9	▲ 0.3%	(0.8%)	11.6%
Insurance	1,871.6	▲ 0.4%	1.1%	(8.9%)
Real Estate	1,693.3	▲ 2.3%	3.0%	25.1%
Financial Services	1,469.3	▲ 1.5%	(3.1%)	(2.7%)
Technology	1,091.3	▲ 4.9%	0.0%	4.9%
Utilities	371.1	▼ (0.7%)	(1.4%)	(6.6%)

Market Breadth	<div><div></div></div> 98	<div><div></div></div> 26	<div><div></div></div> 16		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,650.62	34.6	0.4%	(1.7%)	10.4%
Main 50 Index	6,893.69	103.8	1.5%	(4.4%)	1.3%
Main Market Index	6,984.42	124.0	1.8%	0.2%	1.1%
All Share Market Index	8,001.49	50.4	0.6%	(1.4%)	8.7%
Market Cap (KWD Mn)	48,430.06	306.70	0.6%	(1.3%)	11.5%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	617.9	(49.5)	(7.4%)	413.7	231.3
Value Traded (KWD Mn)	114.3	(10.00)	(8.1%)	107.1	56.6
No. of Trades	31,199	(3,147.0)	(9.2%)	20,657	14,388

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.745	0.7%	13,843,038
Arzan Financial Group For Fin. & Invest.	0.262	3.6%	8,275,610
Wethaq Takaful Insurance Co.	0.125	76.1%	7,648,079
Agility (PWC Logistics)	0.205	3.5%	7,483,258
Real Estate Trade Centers Co.	1.473	29.6%	6,380,186

## Boursa Kuwait - Premier Market

Sunday, June 22, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.934	0.001	0.1%	8,166	20.3%	16.9%	13.9	2.03	2.7%	1.21	14.6%	9.5%	693.60	675.24
▼	Gulf Bank	0.334	(0.001)	(0.3%)	1,334	3.3%	2.8%	23.5	1.65	3.0%	1.06	7.0%	7.6%	1,161.14	381.45
▼	Ahli Bank	0.297	(0.013)	(4.2%)	777	1.9%	1.6%	14.5	1.21	3.3%	0.66	8.3%	19.9%	424.28	125.56
▲	Kuwait International Bank	0.250	0.001	0.4%	447	1.1%	0.9%	18.4	1.27	1.9%	1.00	6.9%	43.4%	1,327.51	303.63
▲	Burgan Bank	0.257	0.001	0.4%	978	2.4%	2.0%	20.8	1.13	2.3%	1.09	5.4%	53.6%	631.00	144.18
▲	Kuwait Finance House	0.745	0.005	0.7%	13,765	34.1%	28.4%	22.7	2.51	1.6%	1.36	11.1%	7.9%	1,461.70	1,104.28
=	Boubyan Bank	0.674	0.000	0.0%	2,973	7.4%	6.1%	30.2	3.33	1.5%	1.03	11.0%	26.1%	379.45	246.22
▲	Kuwait Investment Co.	0.166	0.003	1.8%	92	0.2%	0.2%	8.0	0.74	7.8%	0.96	9.2%	(4.0%)	258.47	44.93
▲	National Investments Co	0.229	0.006	2.7%	183	0.5%	0.4%	13.1	0.85	9.6%	1.32	6.5%	(9.8%)	356.73	90.91
▲	Kuwait Projects Co. (Holding)	0.088	0.001	1.6%	439	1.1%	0.9%	29.4	0.69	0.0%	0.81	2.3%	(7.6%)	1,066.61	101.88
▲	Arzan Financial Group for Financing & In	0.262	0.009	3.6%	238	0.6%	0.5%	13.8	1.25	1.1%	1.04	9.1%	(1.1%)	1,777.81	506.69
▲	Aayan Leasing and Investment	0.173	0.004	2.4%	115	0.3%	0.2%	5.8	1.04	4.3%	1.28	17.8%	10.2%	618.46	100.34
▲	Kuwait Real Estate Co.	0.361	0.002	0.6%	384	1.0%	0.8%	30.9	2.10	0.0%	0.97	6.8%	41.0%	1,440.53	468.98
▲	Salhia Real Estate Co.	0.399	0.001	0.3%	249	0.6%	0.5%	22.2	1.34	3.6%	0.37	6.0%	5.0%	151.50	63.31
▼	Mabane Co.	0.850	(0.007)	(0.8%)	1,257	3.1%	2.6%	15.3	1.83	1.6%	1.01	12.0%	18.2%	181.11	149.02
▲	The Commercial Real Estate Co.	0.187	0.004	2.2%	355	0.9%	0.7%	23.7	1.19	1.5%	0.65	5.0%	30.1%	408.31	72.16
▲	National Industries Group (Holding)	0.225	0.003	1.4%	569	1.4%	1.2%	12.1	1.01	4.4%	1.41	8.4%	(4.7%)	774.91	194.73
▲	Gulf Cable and Electrical Industries	1.961	0.016	0.8%	408	1.0%	0.8%	30.6	1.39	3.5%	0.99	4.5%	8.9%	32.24	65.24
▲	Heavy Engineering Industries and Shipb	0.881	0.014	1.6%	159	0.4%	0.3%	17.4	2.00	4.0%	0.68	11.5%	5.0%	64.59	56.56
▼	Boubyan Petrochemical Co.	0.619	(0.001)	(0.2%)	331	0.8%	0.7%	11.0	1.31	6.4%	0.73	11.9%	(4.8%)	115.90	78.67
▲	Agility Public Warehousing Co.	0.205	0.007	3.5%	523	1.3%	1.1%	9.4	0.53	4.6%	1.59	5.6%	(17.0%)	931.75	228.62
▲	Mobile Telecommunications Co.	0.471	0.002	0.4%	2,038	5.1%	4.2%	9.0	1.60	5.3%	1.22	17.8%	0.4%	469.54	222.34
▼	Human Soft Holding Co.	2.400	(0.017)	(0.7%)	323	0.8%	0.7%	8.2	2.45	14.5%	0.50	30.0%	(11.8%)	64.20	164.00
▲	IFA Hotels & Resorts Co.	0.909	0.001	0.1%	265	0.7%	0.5%	12.8	6.04	2.8%	0.77	47.2%	(37.6%)	48.29	78.01
▲	Jazeera Airways Co.	1.340	0.005	0.4%	295	0.7%	0.6%	16.8	9.40	3.0%	0.76	56.1%	32.9%	78.59	93.54
▲	GFH Financial Group BSC	0.104	0.003	3.0%	399	1.0%	0.8%	10.6	1.38	4.4%	0.96	13.0%	6.1%	1,155.48	111.47
▲	Warba Bank	0.250	0.004	1.6%	1,125	2.8%	2.3%	48.5	3.26	0.0%	0.99	6.7%	40.4%	2,702.27	496.04
▼	Kuwait Telecommunication Co.	0.550	(0.005)	(0.9%)	549	1.4%	1.1%	17.4	2.56	6.4%	0.65	14.7%	2.2%	98.22	54.63
▲	Mezzan Holding Co.	1.126	0.026	2.4%	350	0.9%	0.7%	22.2	2.75	2.2%	0.46	12.4%	25.1%	64.55	60.59
=	Integrated holding Co.	0.572	0.000	0.0%	145	0.4%	0.3%	19.9	2.17	4.4%	0.55	10.9%	24.3%	153.25	83.95
▼	Boursa Kuwait Securities Co.	3.001	(0.010)	(0.3%)	603	1.5%	1.2%	28.1	10.21	2.7%	0.94	36.3%	30.5%	31.93	88.08
▼	Ali Alghanim Sons Automotive Co.	1.060	(0.001)	(0.1%)	382	0.9%	0.8%	12.6	4.37	3.3%	0.48	34.8%	35.5%	136.97	161.39
▲	Beyout Investment Group Holding Co.	0.345	0.003	0.9%	104	0.3%	0.2%	12.2	1.84	5.8%	0.48	15.1%	(16.3%)	139.39	55.11
Subtotal- Premier Market Stocks		8,650.62	34.56	0.4%	40,318	100%	83%	16.8	1.65	3.78%		11.2%	10.4%	19,400.28	6,871.75
Rest of the Market					8,112		17%	10.7	0.98	2.06%		7.1%		26,523.53	5,012.99

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Sunday, June 22, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	71.2	1.35	0.00%	1.08	0.062	0.002	12.4	0.066	0.030	3.0%	5,919,656	366,149	87.1%	1.9%
= Independent Petroleum Group	IPGK.KW	10.6	0.93	6.94%	0.25	0.552	0.000	99.8	0.675	0.456	16.7%	0	0	1.3%	8.8%
▲ National Petroleum Services Co.	NAPS.KW	9.5	2.64	4.69%	0.19	1.447	0.088	140.4	1.429	0.744	60.8%	25,888	36,568	1.1%	27.8%
▲ The Energy House Co.	ENER.KW	NM	3.25	0.00%	0.76	0.230	0.006	10.4	0.350	0.076	55.4%	805,350	190,224	832.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.6	0.49	0.00%	0.23	0.147	0.003	37.2	0.173	0.105	(9.8%)	443,142	63,344	20.3%	4.6%
<b>Energy</b>		<b>10.6</b>	<b>1.35</b>	<b>5.81%</b>				<b>300.2</b>			<b>28.1%</b>	<b>7,194,036</b>	<b>656,285</b>		<b>11.2%</b>
▼ Kuwait Foundry Co.	KFDC.KW	NM	2.38	6.90%	0.49	0.580	(0.007)	37.7	0.740	0.495	(6.9%)	89,796	52,014	10.9%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.0	1.31	6.43%	0.73	0.619	(0.001)	331.1	0.720	0.560	(4.8%)	895,908	557,962	21.7%	11.9%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	10.6	2.23	7.78%	0.11	0.900	(0.041)	90.8	2.850	0.750	(27.9%)	601	543	0.1%	21.0%
<b>Basic Materials</b>		<b>10.8</b>	<b>2.23</b>	<b>6.90%</b>				<b>459.6</b>			<b>(10.6%)</b>	<b>986,305</b>	<b>610,518</b>		<b>12.5%</b>
▼ Specialities Group Holding Co.	SPEC.KW	18.5	0.95	1.12%	0.71	0.170	(0.010)	31.9	0.189	0.086	31.8%	10,270,276	1,727,300	120.4%	5.1%
= Kuwait Cement Co.	KCEM.KW	NM	1.19	1.60%	0.64	0.365	0.000	260.2	0.381	0.169	60.8%	175,930	66,529	6.5%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	30.6	1.39	3.54%	0.99	1.961	0.016	408.2	2.360	1.380	8.9%	137,454	270,565	15.5%	4.5%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.4	2.00	3.97%	0.68	0.881	0.014	158.8	0.975	0.729	5.0%	98,822	84,792	35.8%	11.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.4	0.96	6.71%	0.44	0.745	(0.004)	74.7	0.900	0.739	(8.1%)	14,081	10,501	4.9%	5.5%
▼ Shuaiba Industrial Co.	PAPE.KW	16.8	0.86	7.17%	0.22	0.165	(0.004)	16.4	0.225	0.159	(22.2%)	6,629	1,110	2.5%	5.1%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.06	0.00%	0.20	0.178	0.004	16.0	0.233	0.068	48.3%	52,650	9,372	47.2%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.74	0.00%	0.59	0.064	0.001	21.3	0.100	0.052	(21.4%)	1,431,463	93,161	93.2%	NM
= National Industries Co.	NIBM.KW	15.4	0.80	5.14%	0.20	0.194	0.000	69.7	0.249	0.160	9.6%	17,000	3,298	2.0%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.95	0.00%	1.03	0.066	0.002	5.3	0.090	0.025	(16.5%)	6,391,890	424,895	214.6%	NM
▲ National Co. for Consumer Industries	NCCI.KW	34.8	1.02	0.00%	0.26	0.102	0.001	30.6	0.134	0.090	(2.9%)	903,718	91,322	186.4%	2.9%
▲ Agility (PWC Logistics)	AGLT.KW	9.4	0.53	4.64%	1.59	0.205	0.007	523.2	0.291	0.189	(17.0%)	37,156,325	7,483,258	36.5%	5.6%
▲ National Cleaning Co.	CLEA.KW	13.8	0.49	0.00%	0.81	0.063	0.006	14.6	0.067	0.041	3.5%	6,366,926	389,287	118.2%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.87	0.00%	0.80	0.059	0.001	16.1	0.068	0.040	(3.3%)	2,220,964	134,917	68.0%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.7	1.25	4.42%	0.48	0.332	0.005	45.4	0.357	0.276	2.8%	168,316	55,287	8.8%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.2	2.45	14.52%	0.50	2.400	(0.017)	323.4	2.874	2.332	(11.8%)	106,514	255,988	47.6%	30.0%
= Gulf Franchising Co.	GFCI.KW	NM	4.71	0.00%	1.27	0.149	0.000	6.0	0.152	0.078	79.5%	0	0	1.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	13.9	1.66	4.99%	0.71	0.600	(0.001)	102.6	0.783	0.564	(7.7%)	415,461	248,982	38.4%	11.9%
▲ United Projects Group	UPAC.KW	69.0	0.51	0.00%	0.23	0.144	0.001	54.4	0.213	0.132	(7.1%)	225	32	1.2%	0.7%
▲ Mubarrad Holding Co.	MBRD.KW	11.8	0.85	4.72%	0.91	0.106	0.005	17.4	0.114	0.080	12.8%	3,216,185	342,456	64.7%	7.1%
= Integrated holding Co.	INTEGRATED.KW	19.9	2.17	4.37%	0.55	0.572	0.000	144.7	0.625	0.460	24.3%	916,719	524,552	60.6%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.4	0.56	6.12%	0.15	0.081	0.000	29.4	0.096	0.081	(4.3%)	0	0	0.6%	4.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.9	1.06	6.36%	0.07	0.409	0.001	61.4	0.417	0.357	7.3%	50	20	9.7%	11.9%
<b>Industrials</b>		<b>15.4</b>	<b>1.06</b>	<b>4.72%</b>				<b>2,431.6</b>			<b>(1.7%)</b>	<b>70,067,598</b>	<b>12,217,625</b>		<b>6.0%</b>

# Boursa Kuwait Daily Bulletin

Sunday, June 22, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.79	0.00%	0.28	0.095	(0.001)	19.9	0.123	0.092	(11.1%)	267,409	25,570		13.5%	NM
▲ Mezzan Holding Co.	MEZZ.KW	22.2	2.75	2.21%	0.46	1.126	0.026	349.9	1.229	0.708	25.1%	565,744	637,039		20.8%	12.4%
<b>Consumer Staples</b>		<b>22.2</b>	<b>1.77</b>	<b>2.21%</b>				<b>369.8</b>			<b>22.4%</b>	<b>833,153</b>	<b>662,609</b>			<b>6.5%</b>
▲ Advanced Technology Co.	ATCK.KW	NM	2.39	1.85%	0.04	0.900	0.067	162.0	1.122	0.389	177.6%	137	120		0.3%	NM
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.0	1.73	0.00%	0.06	0.730	0.001	147.8	0.800	0.548	(8.4%)	1,000	712		2.6%	13.3%
<b>Health Care</b>		<b>13.0</b>	<b>2.06</b>	<b>1.85%</b>				<b>309.8</b>			<b>41.0%</b>	<b>1,137</b>	<b>831</b>			<b>6.2%</b>
▲ Kuwait National Cinema Co.	KCIN.KW	7.6	1.10	6.43%	0.30	1.130	0.002	104.6	1.400	1.005	(2.6%)	5,499	5,934		0.8%	14.4%
= Kuwait Hotels Co.	KHOT.KW	11.8	1.91	0.00%	NA	0.241	0.000	13.6	0.365	0.133	38.5%	0	0		1.2%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	12.8	6.04	2.79%	0.77	0.909	0.001	264.7	2.034	0.690	(37.6%)	142,955	129,507		16.6%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	24.4	1.94	1.30%	0.60	0.385	(0.006)	155.8	0.770	0.132	8.5%	537,621	205,560		673.6%	7.9%
▲ Kuwait Resorts Co.	MUNK.KW	18.2	0.86	2.00%	0.77	0.140	0.005	30.3	0.150	0.065	28.8%	75,396	10,115		22.5%	4.8%
▲ Jazeera Airways Co.	JAZK.KW	16.8	9.40	2.99%	0.76	1.340	0.005	294.8	1.768	0.849	32.9%	348,890	465,767		35.7%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	21.4	1.26	2.53%	0.52	0.277	(0.012)	116.6	0.441	0.127	26.9%	86,519	24,224		30.9%	5.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	59.2	0.99	NM	0.22	0.113	0.005	13.5	0.153	0.094	4.5%	529,132	58,471		123.1%	1.7%
▲ Al Eid Food Co.	ALEID.KW	12.8	1.42	5.68%	0.17	0.229	0.003	69.5	0.259	0.198	(11.6%)	4,112,523	946,294		60.1%	11.1%
▲ Palms Agro Production Co.	PAPK.KW	22.0	1.91	2.78%	0.35	0.214	0.003	11.2	0.393	0.156	(4.5%)	5,210	1,065		13.9%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.6	4.37	3.27%	0.48	1.060	(0.001)	382.4	1.155	0.769	35.5%	352,116	372,136		38.0%	34.8%
<b>Consumer Discretionary</b>		<b>16.8</b>	<b>1.91</b>	<b>2.79%</b>				<b>1,457</b>			<b>2.8%</b>	<b>6,195,861</b>	<b>2,219,073</b>			<b>16.0%</b>
▲ Zain	ZAIN.KW	9.0	1.60	5.31%	1.22	0.471	0.002	2,038.0	0.501	0.425	0.4%	2,077,757	976,855		10.9%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	9.7	1.00	8.28%	0.58	1.081	0.001	541.8	1.250	0.988	1.5%	26,652	28,792		1.9%	10.3%
▼ Kuwait Telecommunication Co.	STC.KW	17.4	2.56	6.36%	0.65	0.550	(0.005)	549.3	0.616	0.511	2.2%	1,536,529	847,735		9.8%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	2.53	0.00%	0.91	0.137	0.006	12.0	0.148	0.059	95.7%	6,538,744	916,708		67.0%	NM
<b>Telecommunications</b>		<b>9.7</b>	<b>2.07</b>	<b>6.36%</b>				<b>3,141.1</b>			<b>1.1%</b>	<b>10,179,682</b>	<b>2,770,091</b>			<b>15.2%</b>
▲ National Bank of Kuwait	NBKK.KW	13.9	2.03	2.68%	1.21	0.934	0.001	8,165.7	1.028	0.800	9.5%	5,079,076	4,749,765		7.9%	14.6%
▼ Gulf Bank	GBKK.KW	23.5	1.65	2.99%	1.06	0.334	(0.001)	1,333.5	0.359	0.257	7.6%	3,102,431	1,041,185		29.1%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.2	1.46	7.38%	0.36	0.517	0.007	1,132.9	0.852	0.455	(7.2%)	6,353	3,264		0.3%	20.3%
▼ Ahli Bank of Kuwait	ABKK.KW	14.5	1.21	3.35%	0.66	0.297	(0.013)	777.5	0.313	0.248	19.9%	4,464,206	1,336,104		16.2%	8.3%
▲ Kuwait International Bank	KIBK.KW	18.4	1.27	1.87%	1.00	0.250	0.001	447.1	0.258	0.163	43.4%	11,681,434	2,920,022		74.2%	6.9%
▲ Burgan Bank	BURG.KW	20.8	1.13	2.33%	1.09	0.257	0.001	978.2	0.289	0.168	53.6%	817,195	209,997		16.6%	5.4%
▲ Kuwait Finance House	KFH.KW	22.7	2.51	1.60%	1.36	0.745	0.005	13,765.5	0.772	0.644	7.9%	18,652,399	13,843,038		7.9%	11.1%
= Boubayan Bank	BOUK.KW	30.2	3.33	1.48%	1.03	0.674	0.000	2,972.9	0.695	0.485	26.1%	5,191,919	3,498,190		8.6%	11.0%
▲ Warba Bank	WARB.KW	48.5	3.26	0.00%	0.99	0.250	0.004	1,124.6	0.277	0.158	40.4%	20,712,011	5,157,426		60.1%	6.7%
<b>Banks</b>		<b>20.8</b>	<b>1.65</b>	<b>2.50%</b>				<b>30,697.8</b>			<b>11.6%</b>	<b>69,707,024</b>	<b>32,758,991</b>			<b>11.7%</b>

# Boursa Kuwait Daily Bulletin

Sunday, June 22, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.6	0.57	7.50%	0.06	0.507	0.012	93.7	0.650	0.490	(14.1%)	68,214	34,248	3.4%	6.7%
= Gulf Insurance Group	GINS.KW	13.2	1.15	2.28%	0.08	1.005	0.000	285.2	1.930	0.855	(11.1%)	1,413	1,337	0.0%	8.7%
▼ Ahleiah Insurance Co.	AINS.KW	7.5	1.10	1.82%	0.13	0.755	(0.019)	178.2	0.836	0.612	(8.1%)	1,042	785	0.7%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.7	0.72	8.19%	0.41	0.142	0.003	34.7	0.170	0.130	(13.4%)	64,779	9,082	4.9%	10.8%
▼ Kuwait Reinsurance Co.	KWRE.KW	6.4	1.04	3.14%	0.11	0.316	(0.004)	98.3	0.462	0.288	(6.5%)	15,050	5,236	0.5%	16.3%
= First Takaful Insurance Co.	FTIK.KW	NM	1.89	0.00%	0.45	0.170	0.000	18.1	0.245	0.130	2.4%	2,265	368	25.8%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	3.19	0.00%	0.57	0.125	0.054	13.8	0.100	0.033	136.7%	72,631,688	7,648,079	257.0%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		7.2	1.07	5.32%				750.5			(8.9%)	72,784,451	7,699,135		10.6%
▲ Sokouk Holding Co.	SHCK.KW	7.6	0.88	0.00%	1.13	0.054	0.002	30.9	0.068	0.043	6.7%	2,196,864	117,356	102.4%	11.6%
▲ Kuwait Real Estate Co.	KREK.KW	30.9	2.10	0.00%	0.97	0.361	0.002	384.3	0.376	0.193	41.0%	4,331,445	1,566,095	135.3%	6.8%
▲ United Real Estate Co.	UREK.KW	42.1	1.12	0.00%	0.57	0.172	0.007	224.0	0.249	0.043	50.9%	962,111	162,372	32.7%	2.7%
▲ National Real Estate Co.	NREK.KW	19.3	0.42	0.00%	1.25	0.079	0.003	146.8	0.090	0.069	1.3%	4,082,610	317,684	23.5%	2.2%
▲ Salhia Real Estate Co.	SREK.KW	22.2	1.34	3.63%	0.37	0.399	0.001	248.7	0.435	0.379	5.0%	1,402,773	559,679	24.3%	6.0%
= Tamdeen Real Estate Co.	TAMK.KW	8.6	0.51	4.89%	0.20	0.340	0.000	136.5	0.389	0.323	(8.1%)	10,051	3,417	1.4%	5.9%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.1	0.38	7.93%	0.44	0.251	(0.005)	52.5	0.324	0.233	(7.4%)	141,860	35,160	5.0%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	13.0	0.82	2.79%	1.18	0.088	0.002	33.3	0.096	0.055	27.9%	10,949,610	964,938	236.8%	6.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	11.4	0.57	0.00%	0.69	0.072	0.001	25.3	0.102	0.043	(12.5%)	3,691,682	267,284	51.6%	5.0%
▼ Mabanee Co.	MABK.KW	15.3	1.83	1.65%	1.01	0.850	(0.007)	1,257.0	0.904	0.719	18.2%	1,653,643	1,411,222	12.2%	12.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	16.9	0.57	4.80%	0.26	0.102	0.002	34.5	0.109	0.095	1.0%	834	80	4.1%	3.4%
▲ The Commercial Real Estate Co.	TIJK.KW	23.7	1.19	1.53%	0.65	0.187	0.004	354.5	0.207	0.117	30.1%	3,066,045	574,764	21.5%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	25.1	2.18	0.00%	0.46	0.235	0.013	25.9	0.257	0.153	7.8%	3,888,202	902,149	176.1%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	13.9	0.67	4.90%	0.68	0.102	0.001	42.4	0.110	0.069	12.8%	1,480,056	152,923	56.4%	4.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	21.9	0.56	4.03%	0.05	0.074	(0.000)	17.2	0.094	0.053	0.3%	140,212	10,076	36.7%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	4.77	0.00%	0.45	0.037	0.002	6.9	0.047	0.028	3.4%	4,376,544	167,499	49.8%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.85	0.00%	1.06	0.073	0.001	39.5	0.080	0.055	(1.1%)	10,728,169	784,836	59.4%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.4	0.56	7.66%	0.53	0.065	0.003	24.2	0.078	0.055	(2.1%)	1,462,291	94,771	41.7%	4.5%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	20.5	0.99	0.00%	0.21	0.114	0.005	35.5	0.147	0.092	1.8%	286,812	31,439	45.6%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.33	0.00%	0.46	0.088	0.006	25.8	0.115	0.055	14.8%	257,100	22,131	128.3%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.3	1.73	0.00%	0.71	0.175	0.003	56.4	0.196	0.118	44.6%	1,072,989	185,446	77.1%	20.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	23.1	1.16	2.91%	1.12	0.103	0.006	61.0	0.225	0.049	27.6%	24,494,938	2,392,880	914.4%	5.0%
▲ MENA Real Estate Co. *	MENK.KW	10.4	1.27	0.00%	0.87	0.113	0.003	15.4	0.332	0.066	(25.7%)	11,421,430	1,266,962	368.5%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	11.72	0.00%	0.41	1.473	0.336	204.4	1.200	0.041	2,264.4%	4,715,286	6,380,186	170.6%	NM
▲ Mashaer Holding Co.	MASHAER.KW	11.7	0.84	0.00%	0.53	0.080	0.002	12.8	0.105	0.056	3.1%	1,172,095	94,858	135.2%	7.1%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.47	0.00%	0.40	0.049	0.000	4.8	0.074	0.026	23.0%	4,569,152	233,703	334.8%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	24.0	2.27	0.00%	0.09	0.252	(0.001)	16.7	0.313	0.102	35.9%	381,750	95,019	58.8%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	6.6	0.75	0.00%	0.02	0.103	0.003	15.1	0.138	0.090	(4.6%)	1,271,457	134,547	13.3%	11.5%
▲ Osos Holding Group Co.	OSOS.KW	8.0	1.18	0.00%	0.34	0.160	0.028	17.5	0.147	0.075	28.0%	1,060,071	157,375	7.5%	14.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.130	(0.001)	26.7	1.198	1.053	0.4%	39,427	44,361	17.2%	NA
Real Estate		14.6	0.99	3.83%				3,576.3			25.1%	105,307,509	19,131,212		6.0%



# Boursa Kuwait Daily Bulletin

Sunday, June 22, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Investment Co.	KINV.KW	8.0	0.74	7.78%	0.96	0.166	0.003	91.5	0.200	0.143	(4.0%)	582,644	95,160	46.9%	9.2%
= Commercial Facilities Co.	FACI.KW	10.5	0.74	7.76%	0.53	0.243	0.000	123.4	0.283	0.178	(0.4%)	0	0	7.4%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	14.4	1.70	0.00%	1.25	0.414	0.014	198.8	0.494	0.230	8.9%	5,177,846	2,107,144	167.3%	11.8%
▲ National Investment Co.	NINV.KW	13.1	0.85	9.60%	1.32	0.229	0.006	182.5	0.277	0.214	(9.8%)	3,142,274	711,440	44.8%	6.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.4	0.69	0.00%	0.81	0.088	0.001	439.2	0.123	0.086	(7.6%)	7,806,863	684,020	21.3%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	66.3	0.60	0.00%	1.23	0.062	0.001	28.7	0.089	0.055	(14.8%)	2,496,839	154,988	19.1%	0.9%
▲ The Securities House Co.	SECH.KW	18.7	0.70	0.00%	1.21	0.071	0.003	28.5	0.100	0.050	(1.8%)	17,800,346	1,288,367	70.2%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	13.8	1.25	1.11%	1.04	0.262	0.009	237.7	0.301	0.153	(1.1%)	31,434,336	8,275,610	195.9%	9.1%
▲ Kuwait Financial Centre	MARKZ.KW	15.1	0.63	5.23%	0.80	0.133	0.001	67.1	0.167	0.109	(11.9%)	353,247	46,030	16.8%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	11.4	1.16	0.00%	0.58	0.142	0.002	31.2	0.337	0.075	(47.0%)	618,379	85,967	188.7%	10.2%
▲ First Investment Co.	OLAK.KW	7.1	0.58	0.00%	1.13	0.035	0.001	15.5	0.055	0.031	(25.7%)	8,317,258	282,237	129.9%	8.2%
▲ Gulf Investment House	GIHK.KW	51.4	4.61	0.00%	0.91	0.509	0.011	206.9	0.870	0.368	(18.3%)	773,856	398,201	18.5%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	5.8	1.04	4.34%	1.28	0.173	0.004	114.9	0.182	0.138	10.2%	5,867,638	1,006,788	93.1%	17.8%
▲ Bayan Investment Co.	BAYK.KW	6.8	0.95	0.00%	0.75	0.055	0.002	13.0	0.084	0.047	(11.1%)	3,058,862	172,563	44.3%	14.0%
▲ Osoul Investment Co.	OSUL.KW	21.0	1.71	5.95%	0.44	0.168	0.018	21.3	0.187	0.073	21.7%	4,034,023	636,592	61.3%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.61	0.00%	0.33	0.185	0.003	45.4	0.225	0.086	44.5%	137,164	25,227	34.7%	NM
▲ Kamco Investment Co.	KAMC.KW	9.7	0.62	4.35%	0.61	0.115	0.001	39.4	0.146	0.091	(6.5%)	271,666	30,316	27.1%	6.4%
= National International Holding Co.	NIHK.KW	17.6	0.82	0.00%	0.77	0.138	0.000	32.4	0.498	0.087	(60.2%)	2,349,875	324,050	235.0%	4.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.89	0.00%	0.67	0.282	(0.002)	63.1	0.379	0.143	18.0%	183,990	51,474	90.9%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.93	0.00%	0.31	0.100	0.004	20.6	0.142	0.083	(11.1%)	5,098,945	519,590	104.2%	0.6%
▲ Al-Deera Holding	DEER.KW	11.8	1.10	1.33%	0.88	0.375	0.020	38.7	0.518	0.294	(1.1%)	958,023	349,406	170.5%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	9.3	1.34	0.00%	1.91	0.122	0.006	46.8	0.149	0.073	9.9%	11,322,586	1,356,759	291.7%	14.4%
▲ Ektitab Holding Co.	EKTT.KW	NM	4.05	0.00%	1.01	0.015	0.002	4.8	0.023	0.012	0.7%	6,538,647	99,342	23.8%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.9	1.08	7.77%	1.20	0.318	0.004	162.3	0.356	0.239	10.0%	2,712,503	858,433	34.2%	27.5%
▲ Tamdeen Investment Co.	TAMI.KW	7.3	0.29	6.46%	0.36	0.739	0.004	99.4	1.168	0.311	(24.2%)	23,457	17,060	0.5%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	3.29	0.00%	0.44	0.210	(0.060)	37.0	0.500	0.042	256.5%	16,569,974	4,549,144	90.0%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.51	0.00%	0.66	0.039	0.001	31.5	0.045	0.029	(7.9%)	6,671,142	257,003	32.0%	NM
= Rasiyat Holding Co.	RASIYAT.KW	78.3	4.26	0.00%	NA	0.347	0.000	52.1	0.407	0.335	(8.7%)	184,795	63,051	92.7%	5.4%
▲ Alimtiq Investment Group	ALIMK.KW	NM	0.28	0.00%	1.04	0.038	0.001	40.2	0.076	0.030	(39.2%)	8,768,002	330,029	79.0%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.68	0.00%	1.37	0.041	0.004	17.8	0.050	0.029	12.2%	52,397,071	2,173,523	130.5%	NM
▲ National Industries Group	NIND.KW	12.1	1.01	4.44%	1.41	0.225	0.003	569.3	0.265	0.198	(4.7%)	5,210,360	1,171,547	30.6%	8.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	8.4	2.23	0.00%	0.54	0.235	(0.013)	7.1	0.354	0.135	(5.6%)	5,011	1,179	283.0%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0	15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.62	0.00%	0.81	0.051	0.001	31.1	0.059	0.036	13.3%	5,728,309	290,362	101.0%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	5.03	0.00%	0.18	0.153	0.005	25.2	0.209	0.032	240.0%	5,515,342	894,665	25.7%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.7	2.25	5.09%	0.21	0.212	0.009	238.9	0.282	0.191	(16.2%)	90,030	18,542	8.6%	29.2%
▲ GFH Financial Group	GFH.KW	10.6	1.38	4.42%	0.96	0.104	0.003	398.6	0.112	0.079	6.1%	47,241,670	4,870,165	30.1%	13.0%
▲ Inovest	INOV.KW	NM	0.66	0.00%	0.87	0.090	0.002	27.5	0.188	0.081	(24.2%)	1,683,378	149,841	204.0%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	26.9	0.60	4.30%	0.08	0.070	0.004	13.6	0.079	0.053	6.1%	1,378,321	97,264	15.2%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	15.3	0.56	4.51%	0.55	0.067	0.002	17.5	0.077	0.053	(4.3%)	177,107	11,370	24.7%	3.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	28.1	10.21	2.73%	0.94	3.001	(0.010)	602.5	3.249	1.907	30.5%	200,733	602,595	15.9%	36.3%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	12.2	1.84	5.80%	0.65	0.345	0.003	103.5	0.535	0.338	(16.3%)	1,127,612	390,243	46.5%	15.1%
Financial Services		12.1	1.06	4.80%				4,766.3			(2.7%)	274,010,124	35,447,289		7.1%

# Boursa Kuwait Daily Bulletin

Sunday, June 22, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.29	0.00%	0.29	0.150	0.007	15.0	0.244	0.132	4.9%	203,868	30,768	77.1%	NM
<b>Technology</b>		<b>NM</b>	<b>1.29</b>	<b>0.00%</b>				<b>15.0</b>			<b>4.9%</b>	<b>203,868</b>	<b>30,768</b>		<b>NM</b>
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.9	1.17	1.42%	0.56	0.141	(0.001)	155.1	0.173	0.137	(6.6%)	445,031	62,586	9.9%	6.5%
<b>Utilities</b>		<b>17.9</b>	<b>1.17</b>	<b>1.42%</b>				<b>155.1</b>			<b>(6.6%)</b>	<b>445,031</b>	<b>62,586</b>		<b>6.5%</b>

<b>Boursa Kuwait</b>	<b>13.78</b>	<b>1.19</b>	<b>2.6%</b>			<b>48,430.1</b>			<b>8.68%</b>	<b>617,915,779</b>	<b>114,267,013</b>		<b>10.1%</b>
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## Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.473	2264.4%
Kuwait Emirates Holding Co.	0.210	256.5%
Credit Rating & Collection Co.	0.153	240.0%
Advanced Technology Co.	0.900	177.6%
Wethaq Takaful Insurance Co.	0.125	136.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.103	5,416,496,383
Oula Fuel Marketing Co.	0.385	2,725,300,443
Warba Bank	0.250	2,702,265,588
Arzan Financial Group For Fin. & Invest.	0.262	1,777,805,824
Kuwait Finance House	0.745	1,461,701,071

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.138	(60.2%)
Kuwait & M.E. Financial Inv. Co.	0.142	(47.0%)
Alimtiiaz Investment Group	0.038	(39.2%)
IFA Hotels & Resorts Co.	0.909	(37.6%)
Al Kout for Industrial Projects Co.	0.900	(27.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.385	1,635,095,933
Kuwait Finance House	0.745	1,104,281,752
Kuwait Business Town Real Estate Co.	0.103	796,964,335
National Bank of Kuwait	0.934	675,236,480
Arzan Financial Group For Fin. & Invest.	0.262	506,689,374

\* Different Fiscal Year Company

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\* **Neutral:** Target Price represents expected returns between -10% and +10% in the next 12 months

\* **Underperform:** Target Price represents an expected return of < -10% in the next 12 months

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