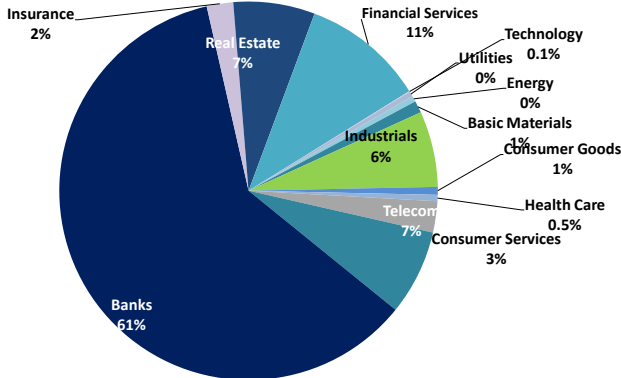


## Boursa Kuwait Daily Report

July 22, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,410.9	19.5	11.1%
2- National Bank of Kuwait	7,260.7	12.7	15.1%
3- Boubyan Bank	2,411.2	28.4	10.0%
4- Zain	1,951.5	11.3	13.9%
5- Mabanee Co.	1,226.3	18.8	10.6%
6- Gulf Bank	1,034.3	15.5	8.5%
7- Commercial Bank of Kuwait	968.7	8.5	16.6%
8- Ahli Bank of Kuwait	730.5	14.9	8.2%
9- Agility (PWC Logistics)	724.9	8.3	9.2%
10- Burgan Bank	684.0	14.8	5.4%
Total	28,403	15.40	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.061	0.017	39.4%
Gulf Insurance Group	1.669	0.289	20.9%
Bayan Investment Co.	0.064	0.004	6.8%
Metal & Recycling Co.	0.095	0.004	4.7%
Kuwait Reinsurance Co.	0.384	0.017	4.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.093	(0.005)	(4.9%)
Credit Rating & Collection Co.	0.042	(0.002)	(4.8%)
Jiyad Holding Co.	0.017	(0.001)	(4.4%)
Sultan Center Food Products Co.	0.096	(0.004)	(3.8%)
National Co. for Consumer Industries	0.112	(0.003)	(2.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.097	2.8%	18,380,330
Kuwait Real Estate Co.	0.237	0.9%	10,785,059
Arzan Financial Group For Fin. & Invest.	0.187	1.6%	10,517,047
Kuwait Projects Co.(Holding)	0.112	0.9%	8,606,600
Kuwait Finance House	0.727	0.6%	6,398,522

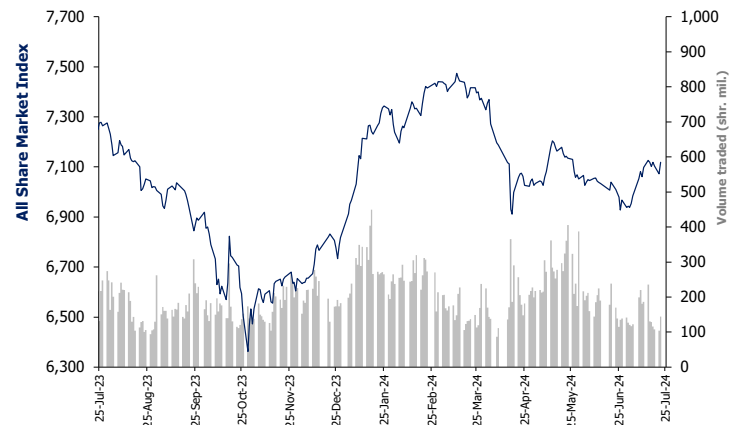
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,608.3	▲	0.6%	2.6%	2.7%
Energy	210.7	▲	0.6%	4.5%	10.1%
Basic Materials	425.8	▲	0.1%	(0.1%)	0.4%
Industrials	2,693.4	▲	0.6%	2.0%	(12.8%)
Consumer Staples	274.2	▲	0.8%	10.0%	37.7%
Health Care	224.4	=	0.0%	6.0%	(3.3%)
Consumer Discretionary	1,113.7	▲	0.2%	6.7%	2.6%
Telecommunications	3,030.9	▲	0.1%	0.9%	(10.2%)
Banks	25,219.6	▲	0.5%	2.6%	3.0%
Insurance	946.9	▲	9.9%	(5.9%)	3.6%
Real Estate	2,891.6	▼	(0.2%)	5.3%	12.0%
Financial Services	4,371.9	▲	0.8%	3.3%	17.2%
Technology	22.5	▼	(0.4%)	3.2%	183.0%
Utilities	182.6	▼	(0.6%)	3.7%	(4.0%)

Market Breadth	 63	 42	 40		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,756.00	34.9	0.5%	2.8%	3.7%
Main 50 Index	5,815.06	121.1	2.1%	0.9%	6.0%
Main Market Index	6,006.23	93.2	1.6%	1.6%	7.8%
All Share Market Index	7,117.62	45.4	0.6%	2.6%	4.4%
Market Cap (KWD Mn)	41,608.30	266.3	0.6%	2.6%	2.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	143.5	39.9	38.5%	218.2	152.8
Value Traded (KWD Mn)	35.8	9.16	34.4%	53.7	43.0
No. of Trades	10,795	3,830	55.0%	13,870	9,330

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.727	0.6%	4,645,008
National Bank of Kuwait	0.872	0.5%	4,617,444
Kuwait Real Estate Co.	0.237	0.9%	2,537,361
Arzan Financial Group For Fin. & Invest.	0.187	1.6%	1,958,755
GFH Financial Group	0.097	2.8%	1,776,823

## Boursa Kuwait - Premier Market

Monday, July 22, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.872	0.004	0.5%	7,261	21.1%	17.5%	12.7	1.92	4.0%	1.21	15.1%	2.4%	628.98	569.07
▲	Gulf Bank	0.272	0.002	0.7%	1,034	3.0%	2.5%	15.5	1.31	4.4%	1.08	8.5%	1.6%	1,199.02	332.13
▲	Ahli Bank	0.293	0.003	1.0%	730	2.1%	1.8%	14.9	1.23	3.1%	0.64	8.2%	32.0%	206.97	54.98
▲	Kuwait International Bank	0.189	0.001	0.5%	322	0.9%	0.8%	14.9	0.97	2.5%	0.99	6.5%	29.8%	971.04	164.74
=	Burgan Bank	0.189	0.000	0.0%	684	2.0%	1.6%	14.8	0.81	3.2%	1.05	5.4%	15.4%	371.03	71.15
▲	Kuwait Finance House	0.727	0.004	0.6%	11,411	33.2%	27.4%	19.5	2.17	2.7%	1.40	11.1%	7.2%	1,570.45	1,184.40
▲	Boubyan Bank	0.574	0.001	0.2%	2,411	7.0%	5.8%	28.4	2.84	1.4%	1.04	10.0%	1.4%	263.51	159.03
▲	Kuwait Investment Co.	0.176	0.002	1.1%	92	0.3%	0.2%	8.0	0.77	5.6%	0.91	9.7%	38.6%	624.18	113.43
▲	National Investments Co	0.255	0.001	0.4%	203	0.6%	0.5%	28.4	1.04	5.9%	1.31	3.7%	6.7%	416.97	113.90
▲	Kuwait Projects Co. (Holding)	0.112	0.001	0.9%	560	1.6%	1.3%	18.2	0.91	0.0%	0.77	5.0%	6.7%	1,084.82	130.87
▲	Arzan Financial Group for Financing & In	0.187	0.003	1.6%	162	0.5%	0.4%	22.9	1.06	1.0%	1.01	4.6%	(4.1%)	839.92	182.41
▲	Aayan Leasing and Investment	0.153	0.001	0.7%	102	0.3%	0.2%	7.9	1.06	4.9%	1.29	13.4%	(12.1%)	547.25	94.87
▼	Al Intiaz Investment Group	0.051	(0.001)	(1.2%)	54	0.2%	0.1%	NM	0.36	0.0%	1.03	NM	(10.1%)	345.45	19.19
▲	Kuwait Real Estate Co.	0.237	0.002	0.9%	238	0.7%	0.6%	20.5	1.52	1.2%	0.96	7.4%	21.8%	915.46	207.85
▼	Salhia Real Estate Co.	0.426	(0.001)	(0.2%)	253	0.7%	0.6%	16.7	1.41	3.4%	0.36	8.4%	9.0%	122.31	54.36
▼	Mabane Co.	0.879	(0.007)	(0.8%)	1,226	3.6%	2.9%	18.8	1.99	1.6%	1.05	10.6%	10.5%	224.83	182.89
=	The Commercial Real Estate Co.	0.142	0.000	0.0%	267	0.8%	0.6%	16.7	0.90	2.7%	0.62	5.4%	44.7%	601.79	75.72
▼	National Industries Group (Holding)	0.226	(0.001)	(0.4%)	545	1.6%	1.3%	14.1	1.04	2.2%	1.41	7.3%	16.3%	674.70	153.44
▲	Gulf Cable and Electrical Industries	1.600	0.005	0.3%	333	1.0%	0.8%	17.5	1.27	4.0%	1.02	7.2%	22.1%	46.11	64.58
▲	Heavy Engineering Industries and Shipbu	0.945	0.033	3.6%	170	0.5%	0.4%	21.4	2.26	3.2%	0.69	10.5%	15.2%	48.71	41.45
▼	Boubyan Petrochemical Co.	0.585	(0.001)	(0.2%)	313	0.9%	0.8%	17.7	1.19	10.2%	0.73	6.7%	0.0%	134.15	84.13
▲	Agility Public Warehousing Co.	0.284	0.002	0.7%	725	2.1%	1.7%	8.3	0.76	6.7%	1.58	9.2%	(44.2%)	1,358.79	531.19
=	Mobile Telecommunications Co.	0.451	0.000	0.0%	1,952	5.7%	4.7%	11.3	1.57	7.8%	1.25	13.9%	(11.0%)	477.56	232.82
▲	Human Soft Holding Co.	2.690	0.015	0.6%	363	1.1%	0.9%	8.8	3.92	13.0%	0.49	44.4%	(16.5%)	22.62	68.54
▼	ALAFCO Aviation Lease and Finance Co.	0.225	(0.001)	(0.4%)	214	0.6%	0.5%	NM	0.99	0.0%	0.85	NM	25.0%	83.39	17.52
▲	Jazeera Airways Co.	0.970	0.036	3.9%	213	0.6%	0.5%	NM	9.44	2.9%	0.70	4.9%	(30.2%)	62.59	65.80
▲	GFH Financial Group BSC	0.097	0.003	2.8%	339	1.0%	0.8%	10.4	1.19	4.7%	0.95	11.5%	27.1%	972.69	84.29
▼	Warba Bank	0.182	(0.001)	(0.5%)	397	1.2%	1.0%	19.8	1.25	1.6%	0.98	6.3%	3.7%	474.63	88.17
▲	Kuwait Telecommunication Co.	0.551	0.005	0.9%	550	1.6%	1.3%	16.5	2.53	6.4%	0.65	15.3%	(2.1%)	77.58	44.20
▲	Mezzan Holding Co.	0.807	0.007	0.9%	251	0.7%	0.6%	19.4	2.15	2.5%	0.46	11.1%	40.3%	70.39	47.78
=	Integrated holding Co.	0.537	0.000	0.0%	136	0.4%	0.3%	29.8	2.11	3.7%	0.50	7.1%	5.3%	98.64	52.07
▲	Boursa Kuwait Securities Co.	2.085	0.017	0.8%	419	1.2%	1.0%	25.9	7.74	3.5%	0.90	29.9%	20.9%	27.92	56.44
▲	Ali Alghanim Sons Automotive Co.	1.023	0.002	0.2%	280	0.8%	0.7%	9.7	3.68	6.8%	0.48	37.8%	(3.1%)	61.68	67.63
=	Beyout Investment Group Holding Co.	0.490	0.000	0.0%	147	0.4%	0.4%	19.1	2.76	0.0%	NA	14.4%	NA	70.23	35.57
Subtotal- Premier Market Stocks		7,756.00	34.93	0.5%	34,357	100%	83%	16.7	1.29	3.71%		10.7%	3.7%	15,696.34	5,446.61
Rest of the Market					7,252		17%	10.4	0.80	2.42%		6.0%		13,536.68	1,746.86

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Monday, July 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.80	0.00%	1.03	0.035	0.000	7.1	0.042	0.028	16.1%	0	0	25.0%	NM
▲ Independent Petroleum Group	IPGK.KW	11.7	0.93	5.56%	0.26	0.517	0.005	93.5	0.525	0.410	23.1%	1	1	1.2%	7.9%
▲ National Petroleum Services Co.	NAPS.KW	8.6	1.70	7.52%	0.17	0.773	0.008	75.0	0.900	0.724	(3.7%)	100	77	0.7%	19.9%
= The Energy House Co.	ENER.KW	NM	1.28	0.00%	0.68	0.084	0.000	3.8	0.254	0.057	32.5%	0	0	11.8%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.9	0.42	0.00%	0.18	0.124	(0.002)	31.4	0.141	0.092	39.5%	543,436	67,255	81.7%	3.8%
<b>Energy</b>		<b>10.9</b>	<b>0.93</b>	<b>6.54%</b>				<b>210.7</b>			<b>10.1%</b>	<b>543,537</b>	<b>67,333</b>		<b>7.5%</b>
▲ Kuwait Foundry Co.	KFDC.KW	5.8	1.50	22.67%	0.50	0.547	0.014	35.6	0.750	0.404	32.4%	103,228	55,523	12.2%	26.1%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	17.7	1.19	10.20%	0.73	0.585	(0.001)	312.9	0.692	0.572	0.0%	982,345	574,679	25.1%	6.7%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.4	2.02	6.52%	0.08	0.767	0.000	77.4	0.779	0.750	(4.7%)	0	0	0.1%	21.6%
<b>Basic Materials</b>		<b>9.4</b>	<b>1.50</b>	<b>10.20%</b>				<b>425.8</b>			<b>0.4%</b>	<b>1,085,573</b>	<b>630,202</b>		<b>9.9%</b>
▼ Specialities Group Holding Co.	SPEC.KW	9.3	0.57	4.86%	0.67	0.098	(0.001)	18.4	0.114	0.097	5.5%	382,492	37,484	57.6%	6.1%
= Kuwait Cement Co.	KCEM.KW	43.0	0.64	2.74%	0.60	0.177	0.000	126.2	0.222	0.133	32.1%	71,731	12,674	36.9%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.5	1.27	4.03%	1.02	1.600	0.005	333.1	1.600	1.176	22.1%	426,458	680,698	22.1%	7.2%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.4	2.26	3.17%	0.69	0.945	0.033	170.3	0.975	0.775	15.2%	35,380	33,039	27.0%	10.5%
= Kuwait Portland Cement Co.	PCEM.KW	13.5	1.09	8.05%	0.45	0.870	0.000	87.2	0.928	0.820	3.6%	20,030	17,428	3.5%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	12.6	0.96	6.96%	0.22	0.184	0.001	18.3	0.230	0.154	16.5%	125,788	23,157	27.6%	7.7%
▲ Metal & Recycling Co.	MRCK.KW	38.4	1.11	0.00%	0.20	0.095	0.004	8.6	0.144	0.081	14.5%	650	62	6.2%	2.9%
▼ ACICO Industries Co.	ACIC.KW	NM	0.89	0.00%	0.50	0.081	(0.000)	26.6	0.101	0.066	1.3%	926,975	74,280	24.2%	NM
▲ National Industries Co.	NIBM.KW	11.9	0.73	5.54%	0.20	0.180	0.007	64.7	0.189	0.154	14.6%	50,918	8,855	1.6%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.70	0.00%	0.95	0.031	0.000	2.5	0.060	0.025	8.0%	229,211	7,039	177.6%	NM
▼ National Co. for Consumer Industries	NCCI.KW	23.9	1.16	0.00%	0.22	0.112	(0.003)	33.6	0.132	0.104	5.7%	1,328,633	148,820	116.6%	4.8%
▲ Agility (PWC Logistics)	AGLT.KW	8.3	0.76	6.70%	1.58	0.284	0.002	724.9	0.368	0.266	(44.2%)	1,503,561	426,228	53.2%	9.2%
▲ National Cleaning Co.	CLEA.KW	14.3	0.38	0.00%	0.75	0.047	0.001	10.8	0.059	0.038	19.7%	1	0	22.8%	2.6%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.56	0.00%	0.76	0.047	0.000	12.9	0.070	0.039	(10.5%)	1,015	47	15.7%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.1	1.38	4.19%	0.47	0.350	0.001	45.6	0.389	0.218	64.0%	50,855	17,548	20.3%	7.2%
▲ Humansoft Holding Co.	HUMN.KW	8.8	3.92	12.95%	0.49	2.690	0.015	362.5	3.428	2.540	(16.5%)	35,337	94,831	16.8%	44.4%
= Gulf Franchising Co.	GFCI.KW	NM	2.24	0.00%	NA	0.087	0.000	3.5	0.143	0.051	53.5%	0	0	6.0%	NM
▼ Combined Group Contracting Co.	CGCK.KW	12.5	2.11	4.13%	0.68	0.725	(0.006)	124.0	0.783	0.410	60.4%	221,163	161,536	73.7%	16.9%
▲ United Projects Group	UPAC.KW	42.8	0.63	0.00%	0.20	0.177	0.005	66.8	0.248	0.112	(1.1%)	14,884	2,622	3.7%	1.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.99	0.00%	0.85	0.225	(0.001)	214.2	0.227	0.178	25.0%	27,060	6,110	8.8%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.4	0.72	5.68%	0.89	0.088	(0.002)	14.4	0.105	0.079	7.4%	10,890	951	48.6%	9.7%
= Integrated holding Co.	INTEGRATED.KW	29.8	2.11	3.72%	0.50	0.537	0.000	135.9	0.596	0.480	5.3%	1,161,642	628,592	39.0%	7.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	10.8	0.62	5.80%	0.14	0.086	0.000	31.0	0.100	0.084	(10.0%)	105	9	0.2%	5.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.08	5.74%	0.07	0.383	0.000	57.5	0.420	0.324	18.2%	15,000	5,745	11.5%	11.8%
<b>Industrials</b>		<b>13.5</b>	<b>0.98</b>	<b>5.54%</b>				<b>2,693.4</b>			<b>(12.8%)</b>	<b>6,639,779</b>	<b>2,387,756</b>		<b>7.1%</b>

# Boursa Kuwait Daily Bulletin

Monday, July 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	33.7	0.76	0.00%	0.28	0.112	0.000	23.4	0.126	0.098	14.3%	0	0	21.1%	2.3%
▲ Mezzan Holding Co.	MEZZ.KW	19.4	2.15	2.47%	0.46	0.807	0.007	250.8	0.839	0.547	40.3%	436,377	352,040	22.6%	11.1%
<b>Consumer Staples</b>		<b>26.6</b>	<b>1.46</b>	<b>2.47%</b>				<b>274.2</b>			<b>37.7%</b>	<b>436,377</b>	<b>352,040</b>		<b>9.3%</b>
= Advanced Technology Co.	ATCK.KW	NM	0.87	4.81%	0.01	0.416	0.000	62.4	0.481	0.398	(11.3%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.800	0.000	162.0	0.800	0.262	0.6%	0	0	3.5%	21.1%
<b>Health Care</b>		<b>10.8</b>	<b>1.58</b>	<b>4.81%</b>				<b>224.4</b>			<b>(3.3%)</b>	<b>0</b>	<b>0</b>		<b>10.0%</b>
= Kuwait National Cinema Co.	KCIN.KW	11.1	1.49	5.47%	0.30	1.329	0.000	123.1	1.493	1.091	11.0%	0	0	0.6%	13.5%
= Kuwait Hotels Co.	KHOT.KW	8.8	1.41	0.00%	NA	0.148	0.000	8.4	0.228	0.148	(13.5%)	0	0	0.1%	16.0%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.76	0.00%	0.55	0.096	(0.004)	26.9	0.122	0.088	6.9%	28,663	2,792	11.2%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	13.8	11.20	0.00%	0.72	1.085	(0.025)	248.8	1.147	0.570	69.5%	132,158	143,544	37.6%	80.9%
▲ Oula Fuel Marketing Co.	OULA.KW	10.3	0.79	3.68%	0.44	0.136	0.001	55.0	0.155	0.132	(1.4%)	23,380	3,175	2.0%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	7.6	0.48	2.62%	0.72	0.071	(0.001)	14.9	0.081	0.065	4.5%	65,660	4,662	39.0%	6.4%
▲ Jazeera Airways Co.	JAZK.KW	NM	9.44	2.89%	0.70	0.970	0.036	213.4	1.427	0.810	(30.2%)	952,228	907,495	28.4%	4.9%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.9	0.73	3.68%	0.45	0.136	(0.001)	55.0	0.160	0.130	(0.7%)	23,074	3,158	1.7%	5.2%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	37.6	0.97	6.57%	0.14	0.120	0.002	13.8	0.193	0.095	25.0%	1,535,855	183,558	380.0%	2.6%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.81	0.00%	0.75	0.017	(0.001)	3.2	0.023	0.014	(5.5%)	2,617,538	45,648	180.7%	NM
▲ Al Eid Food Co.	ALEID.KW	16.0	1.32	2.46%	0.14	0.203	0.002	61.6	0.218	0.175	13.4%	2,356,882	475,628	75.5%	8.2%
▲ Palms Agro Production Co.	PAPK.KW	53.3	1.69	2.20%	0.36	0.180	0.002	9.4	0.381	0.062	122.2%	58,493	10,371	47.0%	3.2%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.68	6.76%	0.48	1.023	0.002	280.4	1.218	1.002	(3.1%)	382,067	389,525	NA	37.8%
<b>Consumer Discretionary</b>		<b>12.5</b>	<b>1.32</b>	<b>3.68%</b>				<b>1,114</b>			<b>2.6%</b>	<b>8,175,998</b>	<b>2,169,555</b>		<b>4.8%</b>
= Zain	ZAIN.KW	11.3	1.57	7.76%	1.25	0.451	0.000	1,951.5	0.534	0.444	(11.0%)	1,024,879	462,387	11.0%	13.9%
▼ National Mobile Telecom Co.	OORE.KW	16.5	0.99	13.36%	0.60	1.042	(0.006)	522.2	1.558	1.000	(14.4%)	27,675	28,880	3.4%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	16.5	2.53	6.35%	0.65	0.551	0.005	550.3	0.621	0.526	(2.1%)	735,991	404,522	7.8%	15.3%
▼ Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.94	0.079	(0.000)	6.9	0.110	0.070	(6.9%)	26,813	1,997	13.0%	NM
<b>Telecommunications</b>		<b>16.5</b>	<b>1.28</b>	<b>7.76%</b>				<b>3,030.9</b>			<b>(10.2%)</b>	<b>1,815,358</b>	<b>897,786</b>		<b>11.8%</b>
▲ National Bank of Kuwait	NBKK.KW	12.7	1.92	4.01%	1.21	0.872	0.004	7,260.7	0.956	0.841	2.4%	5,297,538	4,617,444	7.6%	15.1%
▲ Gulf Bank	GBKK.KW	15.5	1.31	4.41%	1.08	0.272	0.002	1,034.3	0.292	0.248	1.6%	5,881,139	1,596,613	31.5%	8.5%
▲ Commercial Bank of Kuwait	CBKK.KW	8.5	1.41	6.84%	0.35	0.512	0.008	968.7	0.550	0.490	(1.5%)	6	3	0.2%	16.6%
▲ Ahli Bank of Kuwait	ABKK.KW	14.9	1.23	3.05%	0.64	0.293	0.003	730.5	0.307	0.222	32.0%	1,711,614	496,033	8.3%	8.2%
▲ Kuwait International Bank	KIBK.KW	14.9	0.97	2.46%	0.99	0.189	0.001	321.9	0.192	0.147	29.8%	4,134,445	778,030	57.0%	6.5%
= Burgan Bank	BURG.KW	14.8	0.81	3.17%	1.05	0.189	0.000	684.0	0.208	0.165	15.4%	1,266,814	239,830	10.3%	5.4%
▲ Kuwait Finance House	KFH.KW	19.5	2.17	2.72%	1.40	0.727	0.004	11,410.9	0.760	0.667	7.2%	6,398,522	4,645,008	10.0%	11.1%
▲ Boubyan Bank	BOUK.KW	28.4	2.84	1.39%	1.04	0.574	0.001	2,411.2	0.611	0.561	1.4%	1,477,637	848,814	6.3%	10.0%
▼ Warba Bank	WARB.KW	19.8	1.25	1.56%	0.98	0.182	(0.001)	397.4	0.188	0.166	3.7%	1,304,346	237,420	21.7%	6.3%
<b>Banks</b>		<b>14.9</b>	<b>1.31</b>	<b>3.05%</b>				<b>25,219.6</b>			<b>3.0%</b>	<b>27,472,061</b>	<b>13,459,194</b>		<b>11.6%</b>

## Boursa Kuwait Daily Bulletin

Monday, July 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	8.5	0.67	6.67%	0.06	0.570	(0.005)	105.3	0.600	0.460	21.3%	5,386	3,070		2.9%	7.8%
▲ Gulf Insurance Group	GINS.KW	22.9	2.00	2.21%	0.07	1.669	0.289	473.6	2.000	1.380	(11.2%)	498	787		1.1%	8.8%
= Ahleiah Insurance Co.	AINS.KW	8.2	1.16	3.68%	0.15	0.800	0.000	173.4	0.938	0.566	31.1%	0	0		3.1%	14.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	3.8	0.85	7.02%	0.39	0.138	(0.001)	33.8	0.152	0.096	39.8%	69,721	9,578		23.3%	22.1%
▲ Kuwait Reinsurance Co.	KWRE.KW	9.2	1.32	1.81%	0.10	0.384	0.017	110.6	0.450	0.300	10.7%	1	0		0.4%	14.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.81	0.00%	0.42	0.164	(0.003)	17.5	0.474	0.053	182.8%	165,856	27,055		96.3%	NM
= Wethaq Takaful Insurance Co.	WETH.KW	27.5	1.04	0.00%	0.52	0.039	0.000	4.3	0.062	0.023	62.5%	116,062	4,478		284.1%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0		0.0%	12.5%
<b>Insurance</b>		<b>8.5</b>	<b>1.10</b>	<b>5.18%</b>				<b>946.9</b>			<b>3.6%</b>	<b>357,524</b>	<b>44,968</b>			<b>11.1%</b>
▼ Sokouk Holding Co.	SHCK.KW	5.6	0.95	0.00%	1.05	0.052	(0.001)	29.4	0.058	0.047	0.0%	1,762,040	90,031		67.9%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	20.5	1.52	1.17%	0.96	0.237	0.002	238.0	0.248	0.189	21.8%	10,785,059	2,537,361		91.2%	7.4%
= United Real Estate Co.	UREK.KW	14.8	0.32	0.00%	0.50	0.048	0.000	62.5	0.060	0.046	3.7%	171,333	8,232		22.4%	2.2%
▲ National Real Estate Co.	NREK.KW	NM	0.48	0.00%	1.25	0.087	0.001	161.5	0.108	0.063	31.5%	2,472,547	213,161		47.3%	NM
▼ Salhia Real Estate Co.	SREK.KW	16.7	1.41	3.39%	0.36	0.426	(0.001)	252.8	0.471	0.406	9.0%	874,325	372,696		20.6%	8.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.9	0.66	4.39%	0.19	0.379	(0.001)	152.2	0.410	0.354	5.6%	28	10		0.8%	6.7%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.4	0.42	3.67%	0.46	0.271	(0.004)	56.7	0.286	0.235	9.9%	11,313	3,092		2.7%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0		0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	55.9	0.73	4.19%	1.17	0.071	0.001	26.6	0.084	0.065	7.3%	268,196	18,810		122.0%	1.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	39.9	0.64	0.00%	0.70	0.060	0.000	27.2	0.077	0.050	18.7%	134,071	8,034		18.7%	1.6%
▼ Mabanee Co.	MABK.KW	18.8	1.99	1.59%	1.05	0.879	(0.007)	1,226.3	0.897	0.747	10.5%	542,329	477,005		16.1%	10.6%
= Injazzat Real Estate Development Co.	INJA.KW	10.5	0.59	4.80%	0.24	0.102	0.000	34.5	0.107	0.084	17.2%	2,764	268		3.6%	5.6%
= The Commercial Real Estate Co.	TIJK.KW	16.7	0.90	2.68%	0.62	0.142	0.000	266.6	0.148	0.100	44.7%	3,096,183	442,224		32.1%	5.4%
▲ Sanam Real Estate Co.	SANK.KW	24.0	1.79	0.00%	0.42	0.176	0.001	19.4	0.276	0.148	21.3%	479,500	83,472		336.1%	7.4%
= A'ayan Real Estate Co.	AYRE.KW	19.0	0.52	6.46%	0.66	0.077	0.000	32.2	0.093	0.072	7.6%	153,476	11,639		47.3%	2.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	7.9	0.46	3.44%	0.03	0.058	(0.000)	13.5	0.069	0.055	(0.3%)	28,410	1,613		18.2%	5.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.48	0.00%	0.42	0.033	0.000	6.2	0.038	0.027	(2.4%)	0	0		14.5%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.90	0.00%	1.03	0.067	(0.001)	36.2	0.083	0.066	2.0%	1,135,222	76,287		50.0%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.0	0.52	6.90%	0.49	0.058	0.000	21.5	0.065	0.054	(0.5%)	97,452	5,591		7.7%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0		0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.85	5.22%	0.22	0.115	0.000	28.9	0.127	0.075	44.8%	0	0		7.4%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.5	0.22	0.00%	0.40	0.072	(0.001)	18.4	0.150	0.069	(9.5%)	92,880	6,741		70.2%	6.4%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.82	0.00%	0.62	0.146	0.000	47.0	0.166	0.116	(4.6%)	318,301	46,372		40.3%	51.7%
= Kuwait Business Town Real Estate Co.	KBTk.KW	11.7	0.76	8.24%	1.06	0.059	0.000	34.9	0.077	0.053	(20.3%)	0	0		5.5%	6.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	1.03	0.00%	0.83	0.080	(0.001)	10.9	0.097	0.031	183.4%	1,065,579	86,272		362.4%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	47.6	0.33	0.00%	0.47	0.061	0.017	8.4	0.088	0.041	36.0%	5,307,197	284,724		18.7%	0.7%
= Mashaer Holding Co.	MASHAER.KW	7.8	0.66	0.00%	0.50	0.067	0.000	10.7	0.089	0.061	21.2%	31,100	2,009		26.4%	8.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.70	0.00%	0.33	0.031	(0.000)	3.0	0.039	0.023	19.7%	1,180,485	36,151		246.1%	NM
= Dalqan Real Estate Co.	DALQ.KW	12.4	1.03	4.09%	0.06	0.119	0.000	7.2	0.185	0.117	(19.0%)	705,450	83,840		65.1%	8.3%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	29.7	0.82	0.00%	0.01	0.099	0.004	14.5	0.141	0.083	(24.0%)	25,602	2,556		2.6%	2.8%
▲ Osos Holding Group Co.	OSOS.KW	5.6	0.69	4.83%	0.29	0.083	0.003	9.1	0.110	0.069	15.0%	31,948	2,477		5.2%	12.3%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.58%	0.11	1.065	0.003	25.1	1.149	1.033	3.1%	10,782	11,462		21.0%	NA
<b>Real Estate</b>		<b>12.4</b>	<b>0.70</b>	<b>4.14%</b>				<b>2,891.6</b>			<b>12.0%</b>	<b>30,783,572</b>	<b>4,912,130</b>			<b>4.0%</b>



## Boursa Kuwait Daily Bulletin

Monday, July 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	8.0	0.77	5.65%	0.91	0.176	0.002	92.3	0.227	0.127	38.6%	100,006	17,401		119.0%	9.7%
▼ Commercial Facilities Co.	FACI.KW	10.6	0.61	8.11%	0.51	0.186	(0.002)	94.5	0.197	0.153	17.0%	256,304	47,682		5.2%	5.8%
▼ Int'l Financial Advisors Co.	IFIN.KW	4.9	1.40	0.00%	1.22	0.299	(0.001)	89.7	0.306	0.001	17.2%	5,357,392	1,607,899		256.6%	28.6%
▲ National Investment Co.	NINV.KW	28.4	1.04	5.88%	1.31	0.255	0.001	203.2	0.308	0.235	6.7%	279,506	71,221		52.3%	3.7%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	18.2	0.91	0.00%	0.77	0.112	0.001	560.3	0.135	0.106	6.7%	8,606,600	959,100		21.7%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	10.5	0.61	7.50%	1.22	0.067	0.001	31.0	0.079	0.065	(1.8%)	442,764	29,239		45.3%	5.8%
▲ The Securities House Co.	SECH.KW	NM	0.60	0.00%	1.18	0.059	0.001	23.7	0.063	0.049	9.8%	130,245	7,598		26.5%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	22.9	1.06	1.03%	1.01	0.187	0.003	161.6	0.239	0.175	(4.1%)	10,517,047	1,958,755		97.2%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	6.4	0.61	4.70%	0.79	0.127	(0.002)	64.1	0.139	0.097	25.7%	290,907	37,008		10.8%	9.6%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	50.9	0.88	0.00%	0.51	0.101	0.003	22.2	0.123	0.069	24.7%	30,760	2,962		18.0%	1.7%
= First Investment Co.	OLAK.KW	NM	0.81	0.00%	1.09	0.040	0.000	17.9	0.060	0.032	9.5%	6,410	256		71.5%	0.9%
▲ Gulf Investment House	GIHK.KW	64.5	4.16	0.00%	0.92	0.455	0.008	185.0	0.449	0.309	37.9%	2,078,166	938,051		10.7%	6.5%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	7.9	1.06	4.90%	1.29	0.153	0.001	101.6	0.191	0.145	(12.1%)	360,651	54,696		82.4%	13.4%
▲ Bayan Investment Co.	BAYK.KW	60.7	1.06	0.00%	0.76	0.064	0.004	14.7	0.067	0.037	62.0%	6,178,058	389,347		86.1%	1.7%
= Osoul Investment Co.	OSUL.KW	NM	0.70	12.77%	0.42	0.078	0.000	9.9	0.110	0.073	(13.0%)	0	0		13.8%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.76	0.00%	0.36	0.070	(0.001)	21.6	0.083	0.061	4.3%	36,770	2,582		39.9%	NM
▼ Kamco Investment Co.	KAMC.KW	8.8	0.54	5.14%	0.58	0.097	(0.000)	33.3	0.110	0.085	13.1%	55,500	5,404		24.2%	6.1%
▲ National International Holding Co.	NIHK.KW	12.3	0.60	5.66%	0.74	0.099	0.000	23.3	0.114	0.099	(1.8%)	1,590,465	156,908		131.6%	4.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	1.86	0.00%	0.56	0.160	0.002	35.8	0.193	0.083	79.0%	2,028,776	323,537		199.5%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.88	0.00%	0.31	0.093	(0.005)	19.3	0.122	0.076	16.4%	130	12		7.0%	0.7%
▼ Al-Deera Holding	DEER.KW	13.9	1.33	0.00%	0.86	0.392	(0.001)	36.0	0.575	0.260	45.2%	650	249		2.0%	9.6%
▲ Al-Safat Investment Co.	ALSAFAT.KW	37.6	1.08	0.00%	2.07	0.083	0.000	31.7	0.109	0.079	(13.6%)	234,822	19,326		62.8%	2.9%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0		42.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.0	1.12	2.93%	1.21	0.270	0.002	137.8	0.281	0.211	19.5%	537,217	140,965		22.5%	28.1%
= Tamdeen Investment Co.	TAMI.KW	14.1	0.58	5.08%	0.35	0.580	0.000	197.5	0.608	0.425	36.5%	0	0		0.1%	4.1%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.2	0.83	0.00%	0.53	0.050	(0.001)	8.8	0.053	0.031	46.5%	35,892	1,783		43.8%	13.4%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.44	0.00%	0.62	0.040	0.000	32.9	0.050	0.040	(7.4%)	125,278	5,030		46.6%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	68.5	5.12	0.00%	NA	0.395	0.006	59.3	0.400	0.259	52.5%	1,992,482	789,058		148.4%	7.5%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.36	0.00%	1.03	0.051	(0.001)	53.9	0.068	0.043	(10.1%)	681,428	34,911		32.6%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.32	0.00%	1.38	0.035	0.000	14.9	0.044	0.025	24.9%	1,132,923	38,953		176.3%	NM
▼ National Industries Group	NIND.KW	14.1	1.04	2.21%	1.41	0.226	(0.001)	544.6	0.234	0.194	16.3%	3,459,288	783,563		28.0%	7.3%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.51	0.00%	0.53	0.153	0.001	4.6	0.184	0.102	44.3%	11,213	1,682		174.8%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.66	0.00%	0.36	0.354	0.009	183.7	0.526	0.283	(31.0%)	180,690	63,147		17.9%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.43	0.00%	0.80	0.038	0.000	23.4	0.044	0.029	32.4%	39,314	1,504		30.7%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.36	0.00%	0.12	0.042	(0.002)	6.9	0.097	0.020	100.0%	3,073	129		62.7%	1.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	5.7	3.14	7.84%	0.20	0.235	0.004	264.8	0.287	0.224	(7.5%)	38,296	8,933		3.6%	55.4%
▲ GFH Financial Group	GFH.KW	10.4	1.19	4.69%	0.95	0.097	0.003	338.7	0.097	0.076	27.1%	18,380,330	1,776,823		27.9%	11.5%
▲ Inovest	INOV.KW	19.8	0.64	3.25%	0.80	0.092	0.001	28.3	0.127	0.072	9.4%	160,228	14,677		99.5%	3.2%
= Amar For Finance and Leasing Co.	AMARF.KW	8.9	0.55	0.00%	0.09	0.062	0.000	12.1	0.074	0.053	(2.1%)	0	0		2.4%	6.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.5	0.51	5.14%	0.53	0.058	0.001	15.4	0.077	0.056	2.8%	15,600	908		38.4%	6.8%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.9	7.74	3.55%	0.90	2.085	0.017	418.6	2.180	1.705	20.9%	199,748	415,514		13.9%	29.9%
= Beyout Investment Group Holding Co.	BEYOUT.KW	19.1	2.76	0.00%	NA	0.490	0.000	147.0	0.535	0.460	(4.5%)	224,543	109,186		23.4%	14.4%
Financial Services		13.1	0.90	5.11%				4,371.9			17.2%	65,799,472	10,815,999			6.9%

Boursa Kuwait Daily Bulletin

Monday, July 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.90	0.00%	0.24	0.225	(0.001)	22.5	0.298	0.076	183.0%	182,830	39,497	131.8%	0.7%
Technology		NM	1.90	0.00%		22.5		22.5			183.0%	182,830	39,497		0.7%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.2	1.40	3.01%	0.50	0.166	(0.001)	182.6	0.184	0.146	(4.0%)	230,470	38,193	10.9%	9.9%
Utilities		14.2	1.40	3.01%		182.6		182.6			(4.0%)	230,470	38,193		9.9%

Boursa Kuwait	13.10	0.97	3.0%		41,608.3		2.75%	143,522,551	35,814,653		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.080	183.4%
Automated Systems Co.	0.225	183.0%
First Takaful Insurance Co.	0.164	182.8%
Palms Agro Production Co.	0.180	122.2%
Credit Rating & Collection Co.	0.042	100.0%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.727	1,570,449,311
Agility (PWC Logistics)	0.284	1,358,793,862
Gulf Bank	0.272	1,199,015,916
Kuwait Projects Co.(Holding)	0.112	1,084,815,323
GFH Financial Group	0.097	972,691,771

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.284	(44.2%)
Arabi Holding Group Co.	0.354	(31.0%)
Jazeera Airways Co.	0.970	(30.2%)
Dar Al Thuraya Real Estate Co.	0.099	(24.0%)
Kuwait Business Town Real Estate Co.	0.059	(20.3%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.727	1,184,397,866
National Bank of Kuwait	0.872	569,067,700
Agility (PWC Logistics)	0.284	531,185,893
Gulf Bank	0.272	332,125,692
Int'l Financial Advisors Co.	0.299	285,566,977

\* Different Fiscal Year Company

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