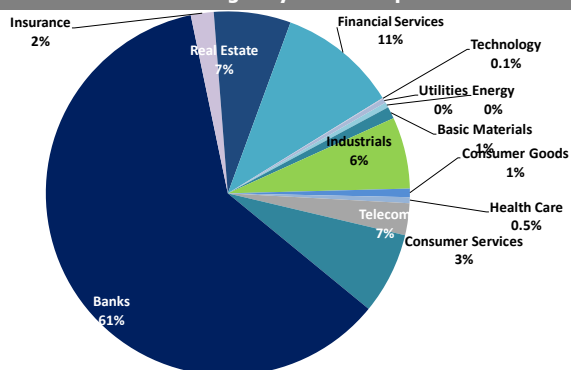


Boursa Kuwait Daily Report

August 22, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,285.3	19.1	11.1%
2- National Bank of Kuwait	7,343.9	12.7	14.7%
3- Boubyan Bank	2,478.5	27.9	10.2%
4- Zain	1,981.8	11.8	14.6%
5- Gulf Bank	1,209.2	19.0	7.9%
6- Mabanee Co.	1,204.0	18.3	10.4%
7- Commercial Bank of Kuwait	989.5	9.5	15.7%
8- Ahli Bank of Kuwait	725.5	14.4	8.3%
9- Burgan Bank	673.2	14.4	5.5%
10- Agility (PWC Logistics)	666.2	8.5	9.0%
Total	28,557	15.55	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Safat Investment Co.	0.100	0.021	25.9%
Osos Holding Group Co.	0.090	0.006	7.0%
Kuwait Emirates Holding Co.	0.053	0.003	6.9%
Kuwait Business Town Real Estate Co.	0.053	0.003	6.8%
Kuwait Real Estate Holding Co.	0.031	0.002	5.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.043	(0.003)	(5.9%)
Gulf Investment House	0.739	(0.043)	(5.5%)
Gulf Franchising Co.	0.088	(0.005)	(4.9%)
Commercial Bank of Kuwait	0.523	(0.027)	(4.9%)
First Takaful Insurance Co.	0.163	(0.008)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.100	25.9%	35,742,108
Kuwait Projects Co.(Holding)	0.101	0.0%	31,596,428
GFH Financial Group	0.102	(1.9%)	18,529,315
Kuwait International Bank	0.186	0.5%	11,314,350
The Commercial Real Estate Co.	0.154	0.7%	11,275,601

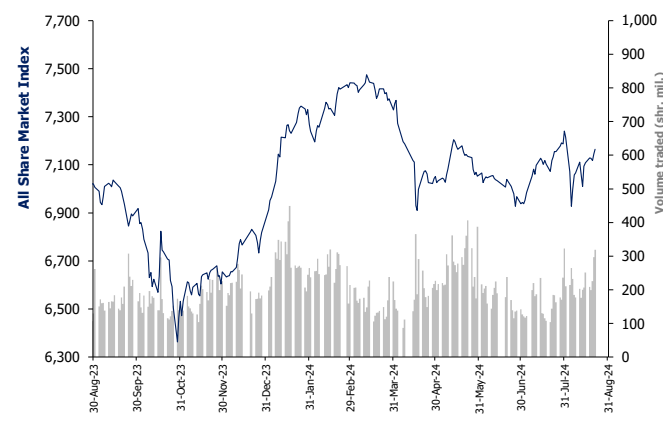
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲ ▼ =	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,854.0	▲	0.3%	(1.2%)	3.4%
Energy	206.3	▼	(0.1%)	(2.0%)	7.7%
Basic Materials	446.8	▲	1.7%	5.6%	5.4%
Industrials	2,654.9	▲	0.5%	(0.9%)	(14.0%)
Consumer Staples	311.2	▲	1.7%	4.7%	56.2%
Health Care	227.0	=	0.0%	1.2%	(2.2%)
Consumer Discretionary	1,182.4	▲	1.6%	3.1%	8.9%
Telecommunications	3,035.1	▲	0.4%	0.2%	(10.0%)
Banks	25,447.7	▲	0.1%	(1.8%)	4.0%
Insurance	852.8	▲	1.4%	(10.0%)	(6.7%)
Real Estate	2,854.3	▲	0.8%	0.9%	10.5%
Financial Services	4,445.3	▲	0.0%	0.1%	19.2%
Technology	23.0	▼	(1.3%)	2.7%	189.3%
Utilities	167.2	▼	(0.7%)	(5.6%)	(12.1%)

Market Breadth	<div><div></div><div>73</div></div>	<div><div></div><div>39</div></div>	<div><div></div><div>33</div></div>		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,801.35	32.1	0.4%	(1.2%)	4.3%
Main 50 Index	5,905.22	(27.4)	(0.5%)	(0.6%)	7.6%
Main Market Index	6,065.65	(17.4)	(0.3%)	(0.0%)	8.9%
All Share Market Index	7,164.16	20.9	0.3%	(1.0%)	5.1%
Market Cap (KWD Mn)	41,854.01	119.9	0.3%	(1.2%)	3.4%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	318.6	21.7	7.3%	218.0	156.7
Value Traded (KWD Mn)	58.0	2.68	4.8%	53.3	42.2
No. of Trades	18,476	940	5.4%	13,971	9,477

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.719	0.3%	4,917,322
Gulf Bank	0.318	0.6%	3,455,450
Ali Alghanim Sons Automotive Co.	1.199	3.4%	3,365,631
Al Safat Investment Co.	0.100	25.9%	3,277,177
Kuwait Projects Co.(Holding)	0.101	0.0%	3,200,477

Boursa Kuwait - Premier Market

Thursday, August 22, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.882	0.004	0.5%	7,344	21.2%	17.5%	12.7	1.87	4.0%	1.21	14.7%	3.6%	731.00	658.49
▲	Gulf Bank	0.318	0.002	0.6%	1,209	3.5%	2.9%	19.0	1.51	3.8%	1.08	7.9%	18.8%	1,603.85	454.03
▼	Ahli Bank	0.291	(0.001)	(0.3%)	725	2.1%	1.7%	14.4	1.19	3.1%	0.64	8.3%	31.1%	296.72	81.95
▲	Kuwait International Bank	0.186	0.001	0.5%	317	0.9%	0.8%	12.6	0.94	2.5%	0.99	7.5%	27.7%	1,196.19	205.57
▲	Burgan Bank	0.186	0.001	0.5%	673	1.9%	1.6%	14.4	0.79	3.2%	1.06	5.5%	13.5%	410.72	78.61
▲	Kuwait Finance House	0.719	0.002	0.3%	11,285	32.7%	27.0%	19.1	2.11	2.8%	1.39	11.1%	6.0%	1,818.32	1,363.47
▲	Boubyan Bank	0.590	0.001	0.2%	2,478	7.2%	5.9%	27.9	2.86	1.4%	1.04	10.2%	4.2%	323.33	193.87
▲	Kuwait Investment Co.	0.170	0.008	4.9%	89	0.3%	0.2%	10.3	0.75	5.8%	0.93	7.2%	33.9%	644.15	116.65
▲	National Investments Co	0.253	0.003	1.2%	202	0.6%	0.5%	35.5	1.10	5.9%	1.32	3.1%	5.9%	458.42	123.95
=	Kuwait Projects Co. (Holding)	0.101	0.000	0.0%	505	1.5%	1.2%	16.4	0.81	0.0%	0.77	5.0%	(3.8%)	1,339.81	157.19
=	Arzan Financial Group for Financing & In	0.168	0.000	0.0%	145	0.4%	0.3%	20.4	0.98	1.2%	1.02	4.8%	(13.8%)	966.37	204.78
=	Aayan Leasing and Investment	0.159	0.000	0.0%	106	0.3%	0.3%	8.8	1.07	4.7%	1.29	12.1%	(8.6%)	640.75	108.98
▼	Al Imtiaz Investment Group	0.046	(0.001)	(2.1%)	49	0.1%	0.1%	NM	0.33	0.0%	1.03	NM	(18.8%)	370.72	20.38
▲	Kuwait Real Estate Co.	0.235	0.001	0.4%	236	0.7%	0.6%	17.4	1.51	1.2%	0.97	8.7%	20.7%	1,075.30	245.98
▲	Salhia Real Estate Co.	0.434	0.006	1.4%	258	0.7%	0.6%	18.6	1.46	3.3%	0.36	7.9%	11.1%	142.50	62.96
▲	Mabane Co.	0.863	0.007	0.8%	1,204	3.5%	2.9%	18.3	1.90	1.6%	1.04	10.4%	8.5%	240.80	196.40
▲	The Commercial Real Estate Co.	0.154	0.001	0.7%	289	0.8%	0.7%	16.0	0.99	2.5%	0.63	6.2%	56.9%	685.15	88.00
=	National Industries Group (Holding)	0.224	0.000	0.0%	540	1.6%	1.3%	13.0	1.03	2.2%	1.41	8.0%	15.3%	738.19	167.41
▲	Gulf Cable and Electrical Industries	1.805	0.016	0.9%	376	1.1%	0.9%	19.5	1.49	3.6%	1.01	7.7%	37.8%	54.36	78.58
▼	Heavy Engineering Industries and Shipb	0.912	(0.006)	(0.7%)	164	0.5%	0.4%	20.2	2.29	3.3%	0.69	11.3%	11.2%	56.33	48.33
▲	Boubyan Petrochemical Co.	0.628	0.014	2.3%	336	1.0%	0.8%	15.1	1.42	9.5%	0.73	9.4%	7.4%	155.91	97.00
=	Agility Public Warehousing Co.	0.261	0.000	0.0%	666	1.9%	1.6%	8.5	0.76	7.3%	1.57	9.0%	(48.7%)	1,459.07	557.83
▲	Mobile Telecommunications Co.	0.458	0.002	0.4%	1,982	5.7%	4.7%	11.8	1.73	7.6%	1.25	14.6%	(9.7%)	521.65	252.61
▲	Human Soft Holding Co.	2.626	0.001	0.0%	354	1.0%	0.8%	8.5	3.47	13.3%	0.50	41.0%	(18.5%)	25.73	76.62
▲	ALAFCO Aviation Lease and Finance Co	0.233	0.006	2.6%	222	0.6%	0.5%	14.5	0.95	0.0%	0.85	6.6%	29.4%	88.01	18.55
▲	Jazeera Airways Co.	0.885	0.004	0.5%	195	0.6%	0.5%	75.2	6.98	3.2%	0.71	9.3%	(36.3%)	75.61	77.64
▼	GFH Financial Group BSC	0.102	(0.002)	(1.9%)	356	1.0%	0.9%	10.6	1.20	4.5%	0.96	11.3%	33.7%	1,290.21	115.80
▲	Warba Bank	0.195	0.001	0.5%	426	1.2%	1.0%	22.7	1.32	1.5%	0.98	5.8%	11.1%	729.01	135.47
▼	Kuwait Telecommunication Co.	0.524	(0.001)	(0.2%)	523	1.5%	1.3%	15.6	2.32	6.7%	0.65	14.8%	(6.9%)	96.13	53.99
▲	Mezzan Holding Co.	0.930	0.017	1.9%	289	0.8%	0.7%	20.7	2.55	2.1%	0.47	12.3%	61.7%	79.11	55.89
▲	Integrated holding Co.	0.552	0.014	2.6%	140	0.4%	0.3%	28.0	2.30	3.6%	0.52	8.2%	8.2%	114.26	60.50
▲	Boursa Kuwait Securities Co.	2.020	0.013	0.6%	406	1.2%	1.0%	24.2	6.90	3.7%	0.89	28.5%	17.2%	31.50	63.75
▲	Ali Alghanim Sons Automotive Co.	1.199	0.039	3.4%	329	1.0%	0.8%	11.2	3.92	5.8%	0.48	35.0%	13.5%	81.64	89.60
=	Beyout Investment Group Holding Co.	0.490	0.000	0.0%	147	0.4%	0.4%	20.4	2.69	2.8%	NA	13.2%	NA	78.91	39.85
Subtotal- Premier Market Stocks		7,801.35	32.05	0.4%	34,564	100%	83%	16.4	1.48	3.74%		10.8%	4.3%	18,619.75	6,350.68
Rest of the Market					7,290		17%	10.5	0.82	2.39%		6.1%		15,612.87	2,021.69

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, August 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.80	0.00%	1.01	0.036	0.001	7.2	0.042	0.028	18.7%	1,261,775	46,747	26.9%	NM
= Independent Petroleum Group	IPGK.KW	10.6	0.85	5.92%	0.26	0.485	0.000	87.7	0.525	0.410	15.5%	0	0	1.2%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	7.9	1.89	7.22%	0.17	0.805	(0.009)	78.1	0.900	0.724	0.2%	90,131	72,760	1.2%	23.9%
= The Energy House Co.	ENER.KW	NM	1.27	0.00%	0.68	0.080	0.000	3.6	0.254	0.057	27.0%	0	0	13.2%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.3	0.38	0.00%	0.20	0.117	0.002	29.6	0.141	0.092	31.6%	621,639	72,279	89.5%	4.1%
Energy		9.3	0.85	6.57%				206.3			7.7%	1,973,545	191,786		8.3%
▲ Kuwait Foundry Co.	KFDC.KW	5.7	1.92	22.88%	0.49	0.542	0.002	35.2	0.750	0.404	31.2%	37,151	20,055	13.1%	33.6%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	15.1	1.42	9.51%	0.73	0.628	0.014	335.9	0.692	0.560	7.4%	3,204,513	2,002,691	29.2%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	8.6	2.13	6.67%	0.09	0.750	0.000	75.7	0.789	0.750	(6.8%)	0	0	0.1%	24.7%
Basic Materials		8.6	1.92	9.51%				446.8			5.4%	3,241,664	2,022,747		12.8%
▲ Specialities Group Holding Co.	SPEC.KW	10.1	0.58	4.78%	0.67	0.100	0.002	18.7	0.114	0.092	7.2%	622,358	61,913	63.5%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	36.6	0.63	0.00%	0.61	0.177	0.001	126.2	0.222	0.133	32.1%	237,229	42,073	38.1%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.5	1.49	3.57%	1.01	1.805	0.016	375.8	1.790	1.176	37.8%	439,369	793,666	26.1%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.2	2.29	3.29%	0.69	0.912	(0.006)	164.4	0.975	0.775	11.2%	648,679	592,422	31.3%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.7	1.16	8.33%	0.45	0.840	(0.005)	84.2	0.928	0.812	0.0%	16,974	14,278	4.2%	7.9%
= Shuaiba Industrial Co.	PAPE.KW	14.6	1.06	6.57%	0.24	0.195	0.000	19.4	0.230	0.154	23.4%	11,700	2,282	30.4%	7.2%
= Metal & Recycling Co.	MRCK.KW	NM	0.96	0.00%	0.20	0.082	0.000	7.4	0.144	0.078	(1.2%)	5,449	447	7.1%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.90	0.00%	0.54	0.074	0.002	24.5	0.101	0.052	(6.9%)	4,597,876	336,600	44.5%	NM
= National Industries Co.	NIBM.KW	12.7	0.76	5.48%	0.19	0.182	0.000	65.4	0.189	0.154	15.9%	0	0	1.7%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	1.29	0.00%	0.95	0.043	(0.003)	3.5	0.060	0.025	50.3%	7,521,076	337,886	322.7%	NM
▼ National Co. for Consumer Industries	NCCI.KW	23.5	1.15	0.00%	0.22	0.112	(0.001)	33.6	0.132	0.102	5.7%	1,579,475	176,489	125.4%	4.9%
= Agility (PWC Logistics)	AGLT.KW	8.5	0.76	7.29%	1.57	0.261	0.000	666.2	0.368	0.253	(48.7%)	2,193,541	573,108	57.2%	9.0%
= National Cleaning Co.	CLEA.KW	14.1	0.36	0.00%	0.75	0.045	0.000	10.3	0.059	0.038	14.1%	18	1	23.0%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.51	0.00%	0.78	0.043	0.000	11.7	0.070	0.039	(19.0%)	109,551	4,619	17.3%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.5	1.34	4.44%	0.48	0.330	(0.004)	42.9	0.389	0.218	54.6%	36,100	11,788	21.9%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.5	3.47	13.27%	0.50	2.626	0.001	353.9	3.428	2.459	(18.5%)	74,162	194,271	19.1%	41.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.41	0.00%	NA	0.088	(0.005)	3.5	0.143	0.051	56.5%	36,250	3,253	6.3%	NM
= Combined Group Contracting Co.	CGCK.KW	11.6	2.08	4.37%	0.68	0.685	0.000	117.2	0.783	0.410	51.5%	359,620	246,789	78.8%	18.0%
▲ United Projects Group	UPAC.KW	28.6	0.60	0.00%	0.19	0.169	0.002	63.8	0.248	0.112	(5.6%)	20,563	3,458	4.0%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.5	0.95	0.00%	0.85	0.233	0.006	221.8	0.228	0.178	29.4%	430,004	98,094	9.2%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	6.9	0.72	5.85%	0.88	0.085	(0.000)	14.0	0.105	0.079	4.3%	40,400	3,430	50.2%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	28.0	2.30	3.62%	0.52	0.552	0.014	139.7	0.596	0.480	8.2%	1,028,980	556,532	45.2%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.59	5.80%	0.14	0.086	0.000	31.0	0.100	0.084	(10.0%)	68,664	5,871	0.3%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.8	1.09	5.90%	0.07	0.373	(0.001)	56.0	0.420	0.324	15.1%	188,000	70,295	12.4%	12.4%
Industrials		14.5	1.01	5.64%				2,654.9			(14.0%)	20,266,038	4,129,560		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	33.0	0.72	0.00%	0.28	0.106	(0.001)	22.2	0.126	0.098	8.2%	211,404	22,303	22.9%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.7	2.55	2.15%	0.47	0.930	0.017	289.0	1.114	0.547	61.7%	426,845	391,199	25.5%	12.3%
Consumer Staples		26.9	1.64	2.15%				311.2			56.2%	638,249	413,501		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.94	4.60%	0.01	0.435	0.000	65.3	0.481	0.398	(7.2%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.5	2.14	0.00%	0.07	0.799	0.000	161.8	0.800	0.262	0.5%	0	0	3.5%	15.9%
Health Care		13.5	1.54	4.60%				227.0			(2.2%)	0	0		8.8%
= Kuwait National Cinema Co.	KCIN.KW	9.6	1.41	5.55%	0.32	1.310	0.000	121.3	1.493	1.091	9.4%	0	0	0.7%	14.7%
= Kuwait Hotels Co.	KHOT.KW	8.8	1.34	0.00%	NA	0.148	0.000	8.4	0.228	0.133	(13.5%)	16,600	2,507	0.2%	15.3%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.91	0.00%	0.55	0.099	(0.000)	27.7	0.122	0.088	10.3%	64,901	6,306	11.5%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	13.0	10.96	0.00%	0.74	1.202	0.025	275.6	1.600	0.570	87.8%	122,143	144,403	40.2%	84.4%
▼ Oula Fuel Marketing Co.	OULA.KW	10.5	0.81	3.62%	0.45	0.138	(0.001)	55.8	0.155	0.132	0.0%	106,898	14,805	3.0%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	7.5	0.50	2.51%	0.72	0.074	0.000	15.6	0.081	0.065	9.1%	78,568	5,785	41.7%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	75.2	6.98	3.16%	0.71	0.885	0.004	194.7	1.427	0.810	(36.3%)	531,116	470,785	34.4%	9.3%
= Soor Fuel Marketing Co.	SOOR.KW	14.2	0.75	3.65%	0.45	0.137	0.000	55.4	0.160	0.130	0.0%	25,462	3,489	2.1%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	40.6	0.91	7.11%	0.17	0.111	0.003	12.7	0.193	0.095	15.6%	3,706,818	409,598	438.9%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.80	0.00%	0.75	0.017	0.000	3.1	0.023	0.014	(6.6%)	4,842,129	82,110	210.9%	NM
▲ Al Eid Food Co.	ALEID.KW	16.6	1.54	2.04%	0.15	0.245	0.004	74.3	0.244	0.175	36.9%	2,432,604	592,984	92.0%	9.3%
= Palms Agro Production Co.	PAPK.KW	51.7	1.69	2.28%	0.38	0.174	0.000	9.1	0.381	0.062	114.8%	51,987	8,873	49.4%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	11.2	3.92	5.76%	0.48	1.199	0.039	328.6	1.218	1.002	13.5%	2,854,357	3,365,631	NA	35.0%
Consumer Discretionary		13.0	1.34	3.62%				1,182			8.9%	14,833,583	5,107,275		6.2%
▲ Zain	ZAIN.KW	11.8	1.73	7.64%	1.25	0.458	0.002	1,981.8	0.534	0.425	(9.7%)	1,294,286	591,431	12.1%	14.6%
▲ National Mobile Telecom Co.	OORE.KW	15.5	0.97	13.33%	0.60	1.044	0.010	523.2	1.558	0.995	(14.2%)	28,605	29,528	3.5%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	15.6	2.32	6.68%	0.65	0.524	(0.001)	523.3	0.621	0.511	(6.9%)	1,127,164	591,361	9.6%	14.8%
= Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.93	0.077	0.000	6.8	0.110	0.068	(8.8%)	0	0	13.3%	NM
Telecommunications		15.5	1.35	7.64%				3,035.1			(10.0%)	2,450,055	1,212,320		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.7	1.87	3.97%	1.21	0.882	0.004	7,343.9	0.956	0.841	3.6%	3,199,596	2,813,407	8.8%	14.7%
▲ Gulf Bank	GBKK.KW	19.0	1.51	3.77%	1.08	0.318	0.002	1,209.2	0.326	0.248	18.8%	10,891,648	3,455,450	42.2%	7.9%
▼ Commercial Bank of Kuwait	CBKK.KW	9.5	1.48	6.70%	0.35	0.523	(0.027)	989.5	0.550	0.490	0.6%	29,601	15,414	0.3%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	14.4	1.19	3.07%	0.64	0.291	(0.001)	725.5	0.312	0.222	31.1%	4,279,812	1,253,334	11.9%	8.3%
▲ Kuwait International Bank	KIBK.KW	12.6	0.94	2.50%	0.99	0.186	0.001	316.8	0.192	0.147	27.7%	11,314,350	2,105,956	70.2%	7.5%
▲ Burgan Bank	BURG.KW	14.4	0.79	3.22%	1.06	0.186	0.001	673.2	0.208	0.165	13.5%	770,697	143,176	11.3%	5.5%
▲ Kuwait Finance House	KFH.KW	19.1	2.11	2.75%	1.39	0.719	0.002	11,285.3	0.760	0.667	6.0%	6,858,483	4,917,322	11.6%	11.1%
▲ Boubyan Bank	BOUK.KW	27.9	2.86	1.36%	1.04	0.590	0.001	2,478.5	0.611	0.561	4.2%	1,456,898	858,408	7.7%	10.2%
▲ Warba Bank	WARB.KW	22.7	1.32	1.45%	0.98	0.195	0.001	425.8	0.196	0.166	11.1%	7,492,857	1,455,638	33.4%	5.8%
Banks		14.4	1.48	3.07%				25,447.7			4.0%	46,293,942	17,018,105		11.4%

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Thursday, August 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.6	0.69	7.04%	0.07	0.540	(0.015)	99.8	0.600	0.460	14.9%	16,000	8,656	3.3%	9.0%
▲ Gulf Insurance Group	GINS.KW	31.0	1.66	2.67%	0.07	1.380	0.040	391.6	2.000	1.265	(26.6%)	840	1,079	1.1%	5.4%
= Ahleiah Insurance Co.	AINS.KW	7.6	1.17	3.83%	0.14	0.770	0.000	166.9	0.938	0.566	26.2%	0	0	3.5%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.90	6.68%	0.39	0.145	0.002	35.5	0.152	0.096	46.9%	134,111	18,798	25.0%	21.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.5	1.29	1.84%	0.10	0.378	0.013	108.8	0.450	0.300	8.9%	85	32	0.7%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.81	0.00%	0.41	0.163	(0.008)	17.4	0.474	0.053	181.0%	394,441	64,755	102.2%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	59.6	1.06	0.00%	0.50	0.040	0.001	4.4	0.062	0.023	65.8%	108,375	4,505	289.9%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.6	1.12	5.25%				852.8			(6.7%)	653,852	97,825		10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.8	0.88	0.00%	1.06	0.050	(0.001)	28.6	0.058	0.045	(2.9%)	1,040,274	51,884	71.1%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.4	1.51	1.18%	0.97	0.235	0.001	236.0	0.250	0.189	20.7%	6,389,301	1,495,709	107.1%	8.7%
▲ United Real Estate Co.	UREK.KW	14.9	0.32	0.00%	0.51	0.048	0.001	61.8	0.060	0.043	2.6%	2,584,803	119,769	24.1%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.44	0.00%	1.24	0.076	0.001	140.8	0.108	0.063	14.7%	2,002,974	151,788	49.3%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.6	1.46	3.33%	0.36	0.434	0.006	257.6	0.471	0.406	11.1%	1,155,898	496,922	24.0%	7.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.5	0.61	4.63%	0.19	0.359	(0.001)	144.1	0.410	0.332	0.0%	3,500	1,257	0.9%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.9	0.42	3.62%	0.46	0.275	0.001	57.5	0.286	0.235	11.5%	200	54	3.3%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.5	0.59	4.94%	1.17	0.060	(0.002)	22.6	0.084	0.057	(8.9%)	5,145,855	311,605	143.2%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.59	0.00%	0.70	0.056	(0.000)	25.2	0.077	0.050	10.0%	3,424,020	193,488	26.2%	0.6%
▲ Mabanee Co.	MABK.KW	18.3	1.90	1.62%	1.04	0.863	0.007	1,204.0	0.897	0.747	8.5%	570,481	489,638	17.3%	10.4%
▲ Injazat Real Estate Development Co.	INJA.KW	11.2	0.61	4.62%	0.25	0.106	0.001	35.9	0.107	0.084	21.8%	9,147,455	961,055	9.0%	5.4%
▲ The Commercial Real Estate Co.	TIJK.KW	16.0	0.99	2.47%	0.63	0.154	0.001	289.1	0.160	0.100	56.9%	11,275,601	1,733,817	36.5%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	14.4	1.72	0.00%	0.44	0.178	0.002	19.6	0.276	0.148	22.7%	368,590	65,006	355.7%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	14.6	0.50	6.76%	0.66	0.074	0.000	30.8	0.093	0.069	2.9%	938,031	69,469	51.0%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	10.5	0.44	3.49%	0.04	0.057	0.001	13.3	0.069	0.053	(1.9%)	2,930,217	167,764	25.3%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.38	0.00%	0.43	0.031	0.002	5.9	0.038	0.027	(8.2%)	1,388,711	44,912	16.5%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.76	0.00%	1.03	0.068	(0.000)	36.5	0.083	0.062	2.8%	1,332,613	91,008	55.1%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	9.4	0.52	6.90%	0.48	0.058	0.001	21.5	0.065	0.054	(0.5%)	130,017	7,547	8.0%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.88	5.08%	0.23	0.118	0.005	29.6	0.127	0.075	48.6%	66,900	7,638	7.8%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.2	0.21	0.00%	0.42	0.069	(0.003)	17.5	0.150	0.060	(13.8%)	421,290	29,506	73.2%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.54	0.00%	0.64	0.135	0.000	43.5	0.166	0.116	(11.8%)	516,766	69,317	48.9%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	11.7	0.65	9.14%	1.05	0.053	0.003	31.5	0.077	0.049	(28.1%)	8,580,976	456,486	7.8%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	1.02	0.00%	0.83	0.084	0.001	11.4	0.097	0.031	196.8%	707,430	59,277	379.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	65.2	0.32	0.00%	0.47	0.058	0.002	8.0	0.088	0.041	29.9%	906,430	52,181	28.4%	0.5%
= Mashaer Holding Co.	MASHAER.KW	10.8	0.78	0.00%	0.50	0.070	0.000	11.2	0.089	0.056	26.4%	8,337	564	27.9%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.67	0.00%	0.33	0.029	0.001	2.9	0.039	0.023	12.0%	1,141,364	32,769	272.4%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	13.4	1.17	3.72%	0.06	0.131	(0.004)	7.9	0.185	0.112	(10.9%)	504,001	65,686	97.8%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	36.8	0.82	0.00%	NA	0.100	0.001	14.7	0.141	0.083	(23.1%)	27	3	4.0%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	6.7	0.75	4.42%	0.29	0.090	0.006	9.9	0.110	0.069	25.4%	161,641	14,425	5.9%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.56%	0.11	1.077	0.004	25.4	1.149	1.033	4.3%	12,354	13,366	23.9%	NA
Real Estate		11.6	0.67	4.07%				2,854.3			10.5%	62,856,057	7,253,909		4.9%

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Thursday, August 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	10.3	0.75	5.85%	0.93	0.170	0.008	89.1	0.227	0.127	33.9%	1,345,438	221,730	122.8%	7.2%
▲ Commercial Facilities Co.	FACI.KW	9.5	0.67	7.25%	0.51	0.208	0.004	105.6	0.208	0.153	30.8%	512,979	106,032	7.1%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	10.0	2.29	0.00%	1.23	0.316	0.006	151.7	0.344	0.001	98.2%	6,451,283	2,044,718	197.4%	22.8%
▲ National Investment Co.	NINV.KW	35.5	1.10	5.92%	1.32	0.253	0.003	201.6	0.308	0.225	5.9%	3,821,995	973,795	57.5%	3.1%
= Kuwait Projects Co.(Holding)	KPRO.KW	16.4	0.81	0.00%	0.77	0.101	0.000	505.3	0.135	0.095	(3.8%)	31,596,428	3,200,477	26.8%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	12.0	0.61	8.10%	1.22	0.062	0.001	28.7	0.079	0.057	(9.1%)	1,042,189	63,830	48.4%	5.1%
▼ The Securities House Co.	SECH.KW	NM	0.60	0.00%	1.18	0.058	(0.001)	23.1	0.063	0.049	7.0%	1,529,414	88,889	35.4%	NM
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	20.4	0.98	1.15%	1.02	0.168	0.000	145.2	0.239	0.161	(13.8%)	7,145,539	1,199,795	111.8%	4.8%
▲ Kuwait Financial Centre	MARKZ.KW	8.4	0.58	4.97%	0.81	0.120	0.004	60.6	0.139	0.097	18.8%	13,580	1,605	11.5%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.85	0.00%	0.52	0.089	0.004	19.6	0.123	0.069	9.9%	68,210	5,950	18.5%	NM
▲ First Investment Co.	OLAK.KW	6.4	0.72	0.00%	1.10	0.040	0.002	17.8	0.060	0.032	9.0%	6,007,431	239,988	77.8%	11.2%
▼ Gulf Investment House	GIHK.KW	NM	6.81	0.00%	0.92	0.739	(0.043)	300.4	0.792	0.309	123.9%	1,657,637	1,295,809	16.6%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.8	1.07	4.72%	1.29	0.159	0.000	105.6	0.191	0.140	(8.6%)	5,146,987	822,983	96.5%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.2	1.11	0.00%	0.73	0.061	(0.000)	14.0	0.087	0.037	54.9%	4,257,952	262,687	163.6%	17.9%
▼ Osoul Investment Co.	OSUL.KW	NM	0.81	12.42%	0.40	0.081	(0.001)	10.2	0.110	0.073	(10.6%)	155,800	12,569	14.6%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.78	0.00%	0.35	0.073	0.003	22.5	0.083	0.061	8.8%	5,384,062	390,069	42.1%	NM
= Kamco Investment Co.	KAMC.KW	10.5	0.54	5.21%	0.58	0.096	0.000	32.9	0.110	0.085	11.6%	731,699	70,122	26.5%	5.2%
▲ National International Holding Co.	NIHK.KW	13.1	0.58	6.10%	0.74	0.092	0.000	21.6	0.114	0.087	(8.9%)	850,741	77,701	145.8%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.35	0.00%	0.60	0.200	(0.003)	44.7	0.209	0.083	123.7%	4,762,703	952,628	276.3%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	57.0	0.94	0.00%	0.31	0.102	0.004	21.1	0.122	0.076	27.5%	31,169	3,247	7.1%	1.7%
= Al-Deera Holding	DEER.KW	22.3	1.56	0.00%	0.87	0.392	0.000	40.5	0.511	0.231	63.3%	0	0	1.8%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	56.9	1.31	0.00%	2.04	0.100	0.021	38.2	0.109	0.073	4.2%	35,742,108	3,277,177	76.6%	2.3%
= Ektitab Holding Co.	EKTT.KW	NM	4.41	0.00%	1.06	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.3	1.00	3.08%	1.20	0.257	0.003	131.2	0.281	0.211	13.7%	190,815	48,663	24.3%	30.3%
= Tamdeen Investment Co.	TAMI.KW	10.9	0.39	3.02%	0.36	0.950	0.000	127.8	1.168	0.283	123.5%	940	854	0.3%	3.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.6	0.78	0.00%	0.53	0.053	0.003	9.3	0.053	0.031	55.9%	363,183	18,640	46.2%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.43	0.00%	0.62	0.039	0.000	32.0	0.050	0.034	(9.9%)	1,162,187	45,580	50.1%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	58.2	4.85	0.00%	NA	0.383	(0.004)	57.5	0.407	0.259	47.9%	1,449,903	558,475	171.5%	8.3%
▼ Alimtiq Investment Group	ALIMK.KW	NM	0.33	0.00%	1.03	0.046	(0.001)	48.7	0.068	0.043	(18.8%)	3,146,722	144,727	34.9%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.38	0.00%	1.38	0.034	(0.000)	14.7	0.044	0.025	23.5%	10,916,363	379,673	196.7%	NM
= National Industries Group	NIND.KW	13.0	1.03	2.23%	1.41	0.224	0.000	539.8	0.234	0.194	15.3%	1,435,681	321,666	30.6%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.56	0.00%	0.53	0.158	(0.001)	4.7	0.184	0.102	49.1%	425,209	66,946	207.3%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.71	0.00%	0.37	0.406	(0.006)	210.7	0.526	0.283	(20.9%)	65,910	26,812	28.2%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.43	0.00%	0.79	0.038	(0.001)	23.2	0.044	0.029	31.0%	283,032	10,823	31.3%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.39	0.00%	0.12	0.042	0.002	6.9	0.097	0.020	99.5%	222,609	9,293	65.1%	0.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	5.8	2.83	8.30%	0.20	0.222	0.003	250.2	0.287	0.219	(12.6%)	23,063	5,087	4.1%	49.1%
▼ GFH Financial Group	GFH.KW	10.6	1.20	4.46%	0.96	0.102	(0.002)	356.1	0.104	0.076	33.7%	18,529,315	1,905,901	37.0%	11.3%
▼ Inovent	INOV.KW	62.4	1.05	2.00%	0.82	0.150	(0.006)	46.0	0.160	0.072	77.9%	7,510,529	1,179,282	146.0%	1.7%
= Amar For Finance and Leasing Co.	AMARF.KW	20.5	0.53	0.00%	0.09	0.060	0.000	11.8	0.074	0.053	(4.6%)	1,000	60	2.6%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.7	0.54	4.96%	0.54	0.061	0.001	16.0	0.077	0.053	6.5%	747,940	44,563	39.7%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.2	6.90	3.66%	0.89	2.020	0.013	405.6	2.180	1.705	17.2%	214,367	430,516	15.7%	28.5%
= Beyout Investment Group Holding Co.	BEYOUT.KW	20.4	2.69	2.76%	NA	0.490	0.000	147.0	0.535	0.460	(4.5%)	68,115	33,160	26.3%	13.2%
Financial Services		11.5	0.99	4.96%				4,445.3			19.2%	165,012,227	20,542,519		6.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.94	0.00%	0.23	0.230	(0.003)	23.0	0.298	0.076	189.3%	101	23	132.3%	0.3%
Technology		NM	1.94	0.00%				23.0			189.3%	101	23		0.3%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.6	1.26	3.29%	0.52	0.152	(0.001)	167.2	0.184	0.145	(12.1%)	353,720	53,870	12.0%	8.1%
Utilities		15.6	1.26	3.29%				167.2			(12.1%)	353,720	53,870		8.1%
Boursa Kuwait		12.85	0.98	3.0%				41,854.0			3.35%	318,573,033	58,043,440		9.6%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.084	196.8%	Agility (PWC Logistics)	0.261	(48.7%)
Automated Systems Co.	0.230	189.3%	Jazeera Airways Co.	0.885	(36.3%)
First Takaful Insurance Co.	0.163	181.0%	Kuwait Business Town Real Estate Co.	0.053	(28.1%)
Gulf Investment House	0.739	123.9%	Gulf Insurance Group	1.380	(26.6%)
UniCap Investment and Finance	0.200	123.7%	Dar Al Thuraya Real Estate Co.	0.100	(23.1%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.719	1,818,323,856	Kuwait Finance House	0.719	1,363,467,432
Gulf Bank	0.318	1,603,854,604	National Bank of Kuwait	0.882	658,485,503
Agility (PWC Logistics)	0.261	1,459,070,950	Agility (PWC Logistics)	0.261	557,828,916
Kuwait Projects Co.(Holding)	0.101	1,339,807,217	Gulf Bank	0.318	454,031,159
GFH Financial Group	0.102	1,290,207,578	Int'l Financial Advisors Co.	0.316	336,287,990

* Different Fiscal Year Company

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