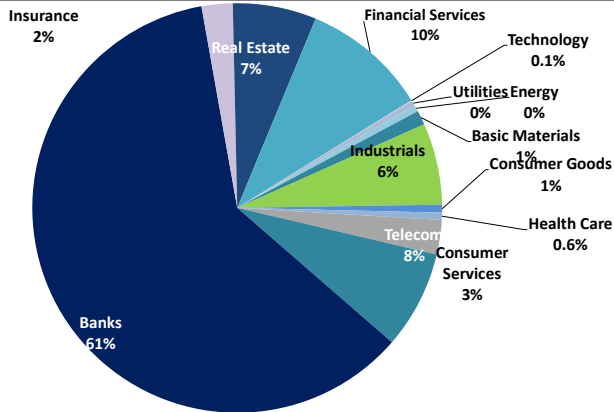


## Boursa Kuwait Daily Report

April 22, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,473.6	19.6	11.0%
2- National Bank of Kuwait	7,202.4	12.8	14.4%
3- Boubayan Bank	2,486.9	30.9	9.4%
4- Zain	2,124.6	9.9	17.3%
5- Mabane Co.	1,106.4	17.0	10.5%
6- Commercial Bank of Kuwait	989.5	8.9	16.8%
7- Gulf Bank	977.2	13.7	8.7%
8- Agility (PWC Logistics)	793.8	9.5	4.7%
9- Burgan Bank	662.3	15.2	5.1%
10- Kuwait Projects Co.(Holding)	660.3	22.0	4.9%
Total	28,477	15.43	11.1%

\*: ROE is calculated based on FY2023 net profit &amp; shareholders' equity as of 31-December-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.783	0.184	30.7%
Sultan Center Food Products Co.	0.111	0.009	8.8%
Kuwait Real Estate Holding Co.	0.033	0.002	7.2%
Boubayan Petrochemicals Co.	0.667	0.041	6.5%
Amar For Finance And Leasing Co.	0.064	0.004	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.101	(0.015)	(13.2%)
Hayat Communications Co.	0.083	(0.008)	(8.8%)
Jiyad Holding Co.	0.020	(0.002)	(8.3%)
Arkan Al-Kuwait Real Estate Co.	0.080	(0.007)	(7.8%)
Kuwait Business Town Real Estate Co.	0.066	(0.005)	(7.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.311	(4.3%)	36,021,828
National Real Estate Co.	0.099	1.9%	25,070,071
Gulf Bank	0.257	(1.2%)	16,259,279
Kuwait Real Estate Co.	0.225	0.9%	12,469,424
Jiyad Holding Co.	0.020	(8.3%)	12,014,396

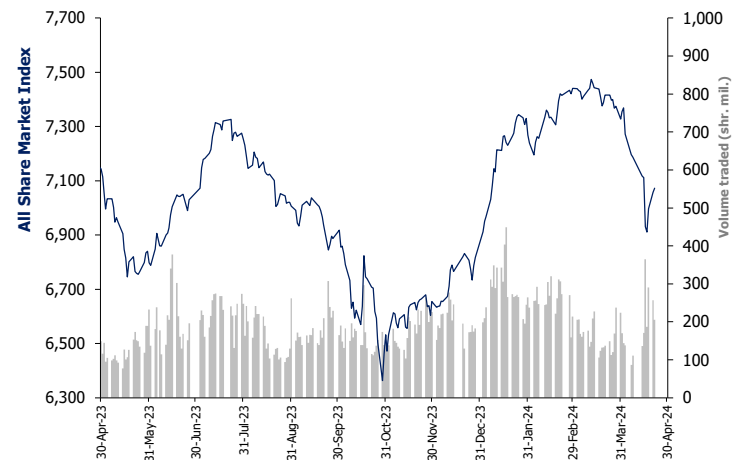
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,125.2	▲	0.2%	(6.2%)	1.6%
Energy	204.8	▲	0.2%	(2.8%)	7.0%
Basic Materials	473.0	▲	4.7%	6.0%	11.6%
Industrials	2,648.2	▼	(1.4%)	(24.7%)	(14.2%)
Consumer Staples	251.7	▲	1.3%	4.9%	26.4%
Health Care	230.6	▲	19.3%	49.9%	(0.6%)
Consumer Discretionary	1,124.3	▲	0.2%	(5.3%)	3.5%
Telecommunications	3,178.8	▼	(0.2%)	(2.4%)	(5.8%)
Banks	25,009.9	▲	0.3%	(6.1%)	2.2%
Insurance	1,011.6	▼	(0.7%)	(1.7%)	10.7%
Real Estate	2,710.4	▼	(0.0%)	(1.6%)	5.0%
Financial Services	4,088.4	▲	0.1%	(2.2%)	9.6%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	167.2	=	0.0%	(10.1%)	(12.1%)

Market Breadth	▲ 53	▼ 55	= 37		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,719.68	8.4	0.1%	(3.9%)	3.2%
Main 50 Index	5,778.74	43.6	0.8%	(1.7%)	5.3%
Main Market Index	5,916.80	41.7	0.7%	(1.1%)	6.2%
All Share Market Index	7,071.91	14.8	0.2%	(3.5%)	3.7%
Market Cap (KWD Mn)	41,125.18	90.3	0.2%	(6.2%)	1.6%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	204.6	(51.6)	(20.2%)	227.2	134.5
Value Traded (KWD Mn)	55.8	(8.74)	(13.5%)	57.6	41.7
No. of Trades	15,647	2,735	21.2%	13,951	8,789

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.311	(4.3%)	11,468,155
Kuwait Finance House	0.731	(0.4%)	8,045,291
National Bank of Kuwait	0.865	1.3%	4,335,496
Gulf Bank	0.257	(1.2%)	4,220,580
Kuwait Real Estate Co.	0.225	0.9%	2,794,419

## Boursa Kuwait - Premier Market

Monday, April 22, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.865	0.011	1.3%	7,202	21.2%	17.5%	12.8	1.85	2.9%	1.20	14.4%	1.6%	299.66	284.73
▼	Gulf Bank	0.257	(0.003)	(1.2%)	977	2.9%	2.4%	13.7	1.20	4.7%	1.08	8.7%	(4.0%)	455.54	130.99
▲	Ahli Bank	0.245	0.002	0.8%	582	1.7%	1.4%	12.9	0.94	3.2%	0.64	7.3%	5.2%	109.96	28.11
▼	Kuwait International Bank	0.158	(0.001)	(0.6%)	261	0.8%	0.6%	13.7	0.78	2.9%	0.99	5.7%	5.3%	447.30	73.14
▲	Burgan Bank	0.183	0.001	0.5%	662	1.9%	1.6%	15.2	0.77	3.3%	1.05	5.1%	11.7%	246.08	48.18
▼	Kuwait Finance House	0.731	(0.003)	(0.4%)	11,474	33.7%	27.9%	19.6	2.16	1.4%	1.40	11.0%	7.8%	836.11	649.65
=	Boubyan Bank	0.592	0.000	0.0%	2,487	7.3%	6.0%	30.9	2.91	1.4%	1.04	9.4%	4.6%	137.75	85.99
▲	Kuwait Investment Co.	0.184	0.004	2.2%	96	0.3%	0.2%	13.7	0.83	5.4%	0.91	6.1%	44.9%	569.43	103.50
▼	National Investments Co	0.248	(0.002)	(0.8%)	198	0.6%	0.5%	47.8	1.14	6.0%	1.31	2.4%	3.8%	326.14	90.94
▼	Kuwait Projects Co. (Holding)	0.132	(0.002)	(1.5%)	660	1.9%	1.6%	22.0	1.08	0.0%	0.77	4.9%	25.7%	739.79	89.32
▲	Arzan Financial Group for Financing & In	0.197	0.006	3.1%	158	0.5%	0.4%	22.5	1.34	2.0%	1.01	6.0%	(6.2%)	645.19	145.51
▲	Aayan Leasing and Investment	0.167	0.003	1.8%	111	0.3%	0.3%	9.0	1.13	4.5%	1.29	12.6%	(4.0%)	375.86	67.61
▲	Al Imtiaz Investment Group	0.046	0.000	0.9%	49	0.1%	0.1%	NM	0.30	0.0%	1.04	NM	(18.8%)	157.31	9.00
▲	Kuwait Real Estate Co.	0.225	0.002	0.9%	215	0.6%	0.5%	19.0	1.55	1.3%	0.96	8.1%	9.8%	662.25	150.65
▲	Salhia Real Estate Co.	0.430	0.008	1.9%	255	0.8%	0.6%	15.9	1.42	3.4%	0.35	8.9%	10.1%	68.54	31.19
▲	Mabane Co.	0.793	0.005	0.6%	1,106	3.3%	2.7%	17.0	1.78	1.8%	1.05	10.5%	(0.3%)	150.71	121.65
▼	The Commercial Real Estate Co.	0.122	(0.001)	(0.8%)	220	0.6%	0.5%	15.3	0.76	2.3%	0.62	5.0%	19.6%	378.52	45.52
=	National Industries Group (Holding)	0.218	0.000	0.0%	500	1.5%	1.2%	20.1	1.00	2.3%	1.41	5.0%	6.9%	409.84	93.27
▼	Gulf Cable and Electrical Industries	1.258	(0.041)	(3.2%)	262	0.8%	0.6%	12.4	1.14	5.1%	1.01	9.1%	(4.0%)	22.30	31.55
▲	Heavy Engineering Industries and Shipbu	0.825	0.004	0.5%	149	0.4%	0.4%	20.9	2.01	3.6%	0.69	9.6%	0.6%	37.20	31.30
▲	Boubyan Petrochemical Co.	0.667	0.041	6.5%	357	1.0%	0.9%	14.1	1.38	9.0%	0.73	9.8%	14.0%	68.82	41.96
▼	Agility Public Warehousing Co.	0.311	(0.014)	(4.3%)	794	2.3%	1.9%	9.5	0.45	3.1%	1.58	4.7%	(38.9%)	825.30	368.83
▼	Mobile Telecommunications Co.	0.491	(0.001)	(0.2%)	2,125	6.2%	5.2%	9.9	1.71	5.1%	1.25	17.3%	(3.2%)	257.32	130.59
▲	Human Soft Holding Co.	3.375	0.036	1.1%	431	1.3%	1.0%	10.3	3.40	10.3%	0.50	32.9%	(0.7%)	10.58	35.70
=	ALAFCO Aviation Lease and Finance Co.	0.210	0.000	0.0%	200	0.6%	0.5%	NM	0.93	0.0%	0.85	NM	16.7%	47.90	9.79
▲	Jazeera Airways Co.	1.171	0.001	0.1%	258	0.8%	0.6%	42.0	10.10	0.0%	0.70	24.0%	(15.7%)	26.49	30.94
▲	GFH Financial Group BSC	0.079	0.000	0.3%	276	0.8%	0.7%	8.7	0.91	5.7%	0.95	10.4%	3.7%	472.22	39.59
▼	Warba Bank	0.182	(0.001)	(0.5%)	375	1.1%	0.9%	19.1	1.19	1.6%	0.98	6.2%	(2.2%)	226.58	42.74
▼	Kuwait Telecommunication Co.	0.534	(0.002)	(0.4%)	533	1.6%	1.3%	16.3	2.19	6.6%	0.65	13.4%	(5.2%)	43.59	25.80
▲	Mezzan Holding Co.	0.738	0.007	1.0%	229	0.7%	0.6%	20.0	2.09	2.7%	0.46	10.4%	28.3%	46.77	29.50
▲	Integrated holding Co.	0.514	0.004	0.8%	130	0.4%	0.3%	31.7	2.10	2.9%	0.50	6.6%	0.8%	50.96	26.71
▲	Boursa Kuwait Securities Co.	1.880	0.036	2.0%	377	1.1%	0.9%	23.9	5.88	3.9%	0.91	24.6%	9.0%	15.95	31.87
▲	Ali Alghanim Sons Automotive Co.	1.100	0.015	1.4%	301	0.9%	0.7%	10.6	3.65	3.1%	0.48	34.5%	4.2%	31.51	36.13
Subtotal- Premier Market Stocks		7,719.68	8.38	0.1%	34,012	100%	83%	15.9	1.34	3.38%		10.2%	3.2%	9,199.47	3,161.94
Rest of the Market					7,114		17%	11.2	0.78	2.26%		6.1%		7,389.60	1,045.69

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Monday, April 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.65	0.00%	1.02	0.029	0.000	5.8	0.041	0.028	(4.9%)	46,700	1,354	12.9%	NM
= Independent Petroleum Group	IPGK.KW	10.8	0.84	6.18%	0.25	0.465	0.000	84.1	0.520	0.410	10.7%	0	0	1.0%	7.8%
= National Petroleum Services Co.	NAPS.KW	9.0	1.86	6.06%	0.17	0.800	0.000	77.6	0.850	0.724	(0.4%)	0	0	0.4%	20.6%
▼ The Energy House Co.	ENER.KW	NM	1.48	0.00%	0.69	0.101	(0.015)	4.6	0.254	0.057	59.8%	6,524	657	5.5%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.33	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.3	0.35	0.00%	0.18	0.105	0.004	26.6	0.130	0.092	18.1%	470,508	47,886	33.5%	3.8%
<b>Energy</b>		<b>9.3</b>	<b>0.74</b>	<b>6.12%</b>				<b>204.8</b>			<b>7.0%</b>	<b>523,732</b>	<b>49,897</b>		<b>5.9%</b>
▼ Kuwait Foundry Co.	KFDC.KW	6.4	2.52	6.51%	0.50	0.538	(0.010)	38.9	0.605	0.404	30.3%	8,699	4,709	4.9%	39.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	14.1	1.38	8.95%	0.73	0.667	0.041	356.7	0.639	0.573	14.0%	2,852,090	1,840,231	12.9%	9.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.6	2.18	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	0	0	0.0%	22.7%
<b>Basic Materials</b>		<b>9.6</b>	<b>2.18</b>	<b>6.52%</b>				<b>473.0</b>			<b>11.6%</b>	<b>2,860,789</b>	<b>1,844,939</b>		<b>12.7%</b>
= Specialities Group Holding Co.	SPEC.KW	9.6	0.60	4.17%	0.68	0.114	0.000	19.4	0.120	0.102	10.7%	72,400	8,111	40.5%	6.2%
▲ Kuwait Cement Co.	KCEM.KW	74.9	0.69	2.64%	0.60	0.184	0.001	131.2	0.222	0.133	37.3%	597,487	109,727	32.7%	0.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.4	1.14	5.12%	1.01	1.258	(0.041)	261.9	1.540	1.244	(4.0%)	268,253	338,464	10.7%	9.1%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.9	2.01	3.64%	0.69	0.825	0.004	148.7	0.890	0.775	0.6%	481,795	399,855	20.6%	9.6%
▼ Kuwait Portland Cement Co.	PCEM.KW	13.9	1.22	7.73%	0.45	0.906	(0.004)	90.8	0.926	0.837	7.9%	10,782	9,805	2.0%	8.8%
▼ Shuaiba Industrial Co.	PAPE.KW	11.7	0.89	7.54%	0.22	0.170	(0.006)	16.9	0.230	0.154	7.6%	227,271	38,832	21.2%	7.6%
▲ Metal & Recycling Co.	MRCK.KW	32.1	1.04	0.00%	0.19	0.089	0.005	8.0	0.117	0.081	7.2%	16,332	1,372	2.4%	3.2%
= ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	17.7	0.79	5.28%	0.20	0.189	0.000	67.9	0.189	0.154	20.4%	0	0	1.4%	4.5%
▼ Equipment Holding Co.	EQUI.KW	NM	0.68	0.00%	0.94	0.031	(0.001)	2.4	0.036	0.031	5.9%	599,657	18,009	6.2%	NM
▲ National Co. for Consumer Industries	NCCI.KW	24.7	1.13	0.00%	0.22	0.108	0.001	32.4	0.121	0.104	1.9%	1,523,626	165,407	55.4%	4.6%
▼ Agility (PWC Logistics)	AGLT.KW	9.5	0.45	3.06%	1.58	0.311	(0.014)	793.8	0.368	0.269	(38.9%)	36,021,828	11,468,155	32.3%	4.7%
= National Cleaning Co.	CLEA.KW	22.9	0.37	0.00%	0.76	0.045	0.000	10.4	0.059	0.038	15.4%	0	0	18.6%	1.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.50	0.00%	0.76	0.044	0.000	12.1	0.070	0.044	(16.0%)	35,790	1,602	7.6%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	13.6	1.05	5.13%	0.47	0.285	(0.004)	33.8	0.297	0.233	21.8%	78,801	22,248	6.6%	7.7%
▲ Humansoft Holding Co.	HUMN.KW	10.3	3.40	10.32%	0.50	3.375	0.036	431.1	3.599	3.281	(0.7%)	214,310	721,906	8.3%	32.9%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.12	0.00%	NA	0.082	(0.004)	3.3	0.143	0.051	44.2%	6,000	489	5.0%	NM
▲ Combined Group Contracting Co.	CGCK.KW	8.4	1.36	6.75%	0.69	0.443	0.002	75.8	0.464	0.410	(2.0%)	63,114	27,919	33.9%	16.2%
= United Projects Group	UPAC.KW	32.0	0.47	0.00%	0.20	0.130	0.000	49.1	0.220	0.112	(27.4%)	44,830	5,868	1.5%	1.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.93	0.00%	0.85	0.210	0.000	199.9	0.215	0.178	16.7%	302,464	63,261	5.0%	NM
= Mubarrad Holding Co.	MBRD.KW	7.0	0.64	6.06%	0.90	0.083	0.000	13.5	0.089	0.079	0.7%	5,000	413	13.0%	9.2%
▲ Integrated holding Co.	INTEGRATED.KW	31.7	2.10	2.92%	0.50	0.514	0.004	130.0	0.555	0.480	0.8%	501,368	256,326	20.1%	6.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.0	0.66	5.39%	0.14	0.092	0.000	33.4	0.100	0.092	(3.2%)	0	0	0.0%	4.4%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.3	1.09	4.81%	0.07	0.374	(0.001)	56.1	0.375	0.324	15.4%	21,396	7,972	5.2%	11.7%
<b>Industrials</b>		<b>13.9</b>	<b>0.91</b>	<b>5.13%</b>				<b>2,648.2</b>			<b>(14.2%)</b>	<b>41,092,504.0</b>	<b>13,665,741</b>		<b>5.2%</b>

## Boursa Kuwait Daily Bulletin

Monday, April 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.73	0.00%	0.28	0.107	0.005	22.4	0.126	0.098	9.2%	30,100	3,176	12.1%	0.4%
▲ Mezzan Holding Co.	MEZZ.KW	20.0	2.09	2.70%	0.46	0.738	0.007	229.4	0.770	0.547	28.3%	621,242	457,034	15.0%	10.4%
<b>Consumer Staples</b>		<b>20.0</b>	<b>1.41</b>	<b>2.70%</b>				<b>251.7</b>			<b>26.4%</b>	<b>651,342</b>	<b>460,210</b>		<b>8.2%</b>
= Advanced Technology Co.	ATCK.KW	14.3	1.00	4.17%	0.01	0.480	0.000	72.0	0.481	0.438	2.3%	0	0	0.0%	7.0%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.6	2.23	0.00%	0.07	0.783	0.184	158.6	0.795	0.262	(1.5%)	438,639	309,300	1.8%	21.1%
<b>Health Care</b>		<b>12.4</b>	<b>1.62</b>	<b>4.17%</b>				<b>230.6</b>			<b>(0.6%)</b>	<b>438,639</b>	<b>309,300</b>		<b>14.0%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	11.9	1.49	5.31%	0.31	1.368	(0.072)	126.7	1.482	1.091	14.3%	8,630	11,837	0.4%	12.5%
= Kuwait Hotels Co.	KHOT.KW	11.1	1.78	0.00%	NA	0.178	0.000	10.0	0.228	0.163	4.1%	0	0	0.1%	16.0%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.83	0.00%	0.55	0.111	0.009	31.0	0.117	0.088	23.3%	1,711,688	193,086	9.7%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	13.6	10.47	0.00%	0.73	1.030	0.010	188.9	1.298	0.712	28.8%	60,883	62,502	35.6%	77.1%
▼ Oula Fuel Marketing Co.	OULA.KW	12.0	0.80	3.62%	0.44	0.138	(0.002)	55.8	0.155	0.132	0.0%	6,848	944	0.9%	6.7%
= Kuwait Resorts Co.	MUNK.KW	11.7	0.56	2.37%	0.73	0.079	0.000	15.8	0.085	0.068	10.9%	0	0	18.8%	4.8%
▲ Jazeera Airways Co.	JAZK.KW	42.0	10.10	0.00%	0.70	1.171	0.001	257.6	1.427	0.955	(15.7%)	116,668	136,978	12.0%	24.0%
▲ Soor Fuel Marketing Co.	SOOR.KW	13.7	0.80	3.57%	0.45	0.140	0.002	56.6	0.160	0.135	2.2%	17,677	2,436	0.9%	5.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	14.4	0.97	6.41%	0.14	0.123	0.002	14.1	0.151	0.095	28.1%	177,130	21,453	171.2%	6.7%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.92	0.00%	0.76	0.020	(0.002)	3.7	0.023	0.020	9.3%	12,014,396	246,956	21.4%	NM
▼ Al Eid Food Co.	ALEID.KW	17.0	2.27	2.78%	0.14	0.180	(0.001)	54.6	0.206	0.175	0.6%	2,349,538	421,587	21.2%	13.3%
▲ Palms Agro Production Co.	PAPK.KW	39.0	1.41	2.64%	0.35	0.150	0.006	7.8	0.381	0.062	85.2%	74,805	10,905	28.1%	3.6%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.6	3.65	3.14%	0.48	1.100	0.015	301.5	1.218	1.054	4.2%	369,624	406,888	NA	34.5%
<b>Consumer Discretionary</b>		<b>13.6</b>	<b>1.41</b>	<b>3.36%</b>				<b>1,124</b>			<b>3.5%</b>	<b>16,907,887</b>	<b>1,515,572</b>		<b>4.8%</b>
▼ Zain	ZAIN.KW	9.9	1.71	5.09%	1.25	0.491	(0.001)	2,124.6	0.534	0.468	(3.2%)	2,471,109	1,216,356	5.9%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.1	0.87	13.58%	0.60	1.025	0.002	513.7	1.558	1.000	(15.8%)	103,275	104,989	2.5%	12.3%
▼ Kuwait Telecommunication Co.	STC.KW	16.3	2.19	6.55%	0.65	0.534	(0.002)	533.3	0.621	0.531	(5.2%)	502,949	269,548	4.4%	13.4%
▼ Hayat Communications Co.	HAYK.KW	NM	0.80	0.00%	0.95	0.083	(0.008)	7.2	0.110	0.076	(2.2%)	128,006	10,760	12.5%	NM
<b>Telecommunications</b>		<b>9.9</b>	<b>1.29</b>	<b>6.55%</b>				<b>3,178.8</b>			<b>(5.8%)</b>	<b>3,205,339</b>	<b>1,601,654</b>		<b>15.3%</b>
▲ National Bank of Kuwait	NBKK.KW	12.8	1.85	2.89%	1.20	0.865	0.011	7,202.4	0.956	0.841	1.6%	5,033,395	4,335,496	3.6%	14.4%
▼ Gulf Bank	GBKK.KW	13.7	1.20	4.67%	1.08	0.257	(0.003)	977.2	0.286	0.255	(4.0%)	16,259,279	4,220,580	12.0%	8.7%
▲ Commercial Bank of Kuwait	CBKK.KW	8.9	1.50	4.53%	0.35	0.523	0.018	989.5	0.550	0.490	0.6%	3,171	1,604	0.0%	16.8%
▲ Ahli Bank of Kuwait	ABKK.KW	12.9	0.94	3.24%	0.64	0.245	0.002	581.7	0.288	0.233	5.2%	1,176,107	288,219	4.6%	7.3%
▼ Kuwait International Bank	KIBK.KW	13.7	0.78	2.94%	0.99	0.158	(0.001)	261.3	0.169	0.147	5.3%	2,441,974	386,227	27.0%	5.7%
▲ Burgan Bank	BURG.KW	15.2	0.77	3.27%	1.05	0.183	0.001	662.3	0.208	0.165	11.7%	1,142,700	207,835	6.8%	5.1%
▼ Kuwait Finance House	KFH.KW	19.6	2.16	1.35%	1.40	0.731	(0.003)	11,473.6	0.751	0.667	7.8%	10,955,281	8,045,291	5.3%	11.0%
= Boubyan Bank	BOUK.KW	30.9	2.91	1.35%	1.04	0.592	0.000	2,486.9	0.611	0.567	4.6%	3,229,316	1,917,437	3.3%	9.4%
▼ Warba Bank	WARB.KW	19.1	1.19	1.65%	0.98	0.182	(0.001)	374.9	0.196	0.176	(2.2%)	1,562,842	283,992	11.0%	6.2%
<b>Banks</b>		<b>13.7</b>	<b>1.20</b>	<b>2.94%</b>				<b>25,009.9</b>			<b>2.2%</b>	<b>41,804,065</b>	<b>19,686,681</b>		<b>11.2%</b>



## Boursa Kuwait Daily Bulletin

Monday, April 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	7.9	0.68	7.31%	0.05	0.520	0.000	96.1	0.570	0.460	10.6%	31,198	16,353	1.9%	8.5%
= Gulf Insurance Group	GINS.KW	26.8	2.40	0.00%	0.06	2.000	0.000	567.5	2.000	1.812	6.4%	0	0	1.1%	9.0%
▼ Ahleiah Insurance Co.	AINS.KW	7.6	1.09	4.21%	0.14	0.700	(0.030)	151.7	0.795	0.566	14.8%	21,330	15,046	1.5%	14.3%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.86	7.45%	0.39	0.130	0.000	31.2	0.133	0.097	29.1%	81,935	10,663	15.1%	19.5%
= Kuwait Reinsurance Co.	KWRE.KW	11.1	1.51	1.50%	0.09	0.464	0.000	120.4	0.495	0.330	20.5%	0	0	0.1%	13.6%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.25	0.00%	0.41	0.114	(0.001)	12.2	0.474	0.053	96.6%	21,712	2,557	61.8%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	46.3	1.01	0.00%	0.52	0.037	(0.001)	4.1	0.062	0.023	54.6%	688,911	26,361	220.8%	2.2%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	13.03%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	11.3%
<b>Insurance</b>		<b>7.9</b>	<b>1.05</b>	<b>7.31%</b>				<b>1,011.6</b>			<b>10.7%</b>	<b>845,086</b>	<b>70,981</b>		<b>11.0%</b>
▼ Sokouk Holding Co.	SHCK.KW	6.2	0.96	0.00%	1.05	0.050	(0.000)	28.7	0.058	0.047	(2.5%)	2,066,780	103,572	45.7%	15.5%
▲ Kuwait Real Estate Co.	KREK.KW	19.0	1.55	1.29%	0.96	0.225	0.002	214.5	0.261	0.200	9.8%	12,469,424	2,794,419	69.5%	8.1%
▼ United Real Estate Co.	UREK.KW	15.3	0.35	0.00%	0.50	0.049	(0.001)	64.3	0.060	0.046	6.7%	135,467	6,750	16.0%	2.3%
▲ National Real Estate Co.	NREK.KW	NM	0.53	0.00%	1.25	0.099	0.002	184.7	0.113	0.067	50.4%	25,070,071	2,483,154	36.6%	NM
▲ Salhia Real Estate Co.	SREK.KW	15.9	1.42	3.36%	0.35	0.430	0.008	255.2	0.471	0.406	10.1%	798,549	347,200	11.5%	8.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.7	0.66	4.38%	0.19	0.380	(0.019)	152.6	0.410	0.354	5.8%	10,695	4,070	0.7%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	11.4	0.37	3.98%	0.46	0.250	(0.006)	50.8	0.290	0.243	(1.6%)	5,500	1,381	1.8%	3.3%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	9.2	0.69	4.29%	1.17	0.069	(0.001)	25.5	0.086	0.067	2.7%	1,899,805	133,009	64.8%	7.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	34.4	0.56	0.00%	0.70	0.052	(0.002)	23.4	0.065	0.050	2.4%	308,558	16,064	11.9%	1.6%
▲ Mabanee Co.	MABK.KW	17.0	1.78	1.77%	1.05	0.793	0.005	1,106.4	0.893	0.747	(0.3%)	2,883,480	2,289,311	10.8%	10.5%
▼ Injazzat Real Estate Development Co.	INJA.KW	14.0	0.56	5.04%	0.24	0.097	(0.001)	32.8	0.105	0.084	11.5%	100,200	9,519	1.4%	4.0%
▼ The Commercial Real Estate Co.	TIJK.KW	15.3	0.76	2.33%	0.62	0.122	(0.001)	220.4	0.136	0.102	19.6%	3,759,623	461,419	21.0%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	23.9	1.99	0.00%	0.42	0.172	0.003	17.2	0.290	0.155	7.5%	320,861	55,009	323.7%	8.3%
▲ A'ayan Real Estate Co.	AYRE.KW	11.3	0.51	6.70%	0.65	0.075	(0.000)	31.0	0.084	0.072	3.8%	547,256	40,545	16.5%	4.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	14.9	0.48	3.29%	0.02	0.060	0.001	14.1	0.069	0.056	4.1%	1,646	99	8.8%	3.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	33.8	1.09	0.00%	0.43	0.033	0.002	6.2	0.037	0.027	(3.2%)	1	0	7.5%	3.2%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.98	0.00%	1.03	0.075	0.001	39.6	0.085	0.073	2.9%	657,630	48,981	28.0%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	12.1	0.54	6.66%	0.49	0.060	(0.001)	22.2	0.065	0.056	3.1%	1,260,339	75,124	5.0%	4.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.59	7.50%	0.23	0.080	(0.007)	20.1	0.111	0.075	0.8%	25,125	1,981	2.4%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.0	0.23	0.00%	0.39	0.075	0.000	19.1	0.150	0.069	(6.3%)	34,760	2,592	44.8%	7.5%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.88	0.00%	0.62	0.137	0.000	44.1	0.166	0.116	(10.5%)	346,647	47,089	18.4%	54.5%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	12.3	0.78	7.60%	1.06	0.066	(0.005)	37.8	0.079	0.064	(13.5%)	359,257	23,653	4.6%	6.3%
= MENA Real Estate Co. *	MENK.KW	NM	0.51	0.00%	0.83	0.040	0.000	5.4	0.048	0.031	39.9%	40,300	1,604	90.2%	NM
= Real Estate Trade Centers Co.	MARA.KW	43.3	0.27	0.00%	0.47	0.049	0.000	6.8	0.088	0.042	9.9%	0	0	8.0%	0.6%
▼ Mashaer Holding Co.	MASHAER.KW	6.9	0.67	0.00%	0.49	0.061	(0.002)	10.8	0.076	0.056	10.5%	131,711	7,906	12.4%	9.6%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.49	0.00%	0.32	0.025	0.001	2.5	0.035	0.023	(1.9%)	886,491	22,402	113.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	15.7	1.31	1.95%	0.05	0.150	(0.003)	9.0	0.185	0.133	2.0%	29,786	4,376	23.4%	8.3%
= Dar Al Thuraya Real Estate Co.	THURY.KW	63.0	1.14	0.00%	0.01	0.137	0.000	20.1	0.137	0.123	5.4%	0	0	0.0%	1.8%
▼ Osos Holding Group Co.	OSOS.KW	8.9	0.77	4.18%	0.29	0.096	(0.000)	10.0	0.114	0.071	27.6%	400	38	4.2%	8.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.19%	0.11	1.060	(0.005)	25.0	1.149	1.033	2.6%	65,147	68,912	12.7%	NA
<b>Real Estate</b>		<b>14.0</b>	<b>0.66</b>	<b>4.08%</b>				<b>2,710.4</b>			<b>5.0%</b>	<b>54,215,509</b>	<b>9,050,181</b>		<b>3.9%</b>

## Boursa Kuwait Daily Bulletin

Monday, April 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	13.7	0.83	5.40%	0.91	0.184	0.004	96.5	0.227	0.127	44.9%	254,432	46,184	108.6%	6.1%
▲ Commercial Facilities Co.	FACI.KW	10.5	0.56	8.57%	0.52	0.176	0.002	89.4	0.197	0.153	10.7%	26,060	4,563	3.2%	5.3%
▲ Int'l Financial Advisors Co.	IFIN.KW	5.0	1.33	0.00%	1.23	0.333	0.003	83.0	0.453	0.307	8.5%	2,665,109	891,498	236.6%	26.4%
▼ National Investment Co.	NINV.KW	47.8	1.14	6.04%	1.31	0.248	(0.002)	197.7	0.308	0.235	3.8%	691,258	173,073	40.9%	2.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	22.0	1.08	0.00%	0.77	0.132	(0.002)	660.3	0.135	0.106	25.7%	4,893,864	651,268	14.8%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	12.7	0.66	6.94%	1.23	0.072	0.001	33.5	0.079	0.065	6.0%	1,320,587	95,046	31.7%	5.2%
▼ The Securities House Co.	SECH.KW	38.5	0.54	0.00%	1.19	0.052	(0.001)	21.2	0.063	0.049	(4.1%)	87,679	4,523	14.1%	1.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	22.5	1.34	1.96%	1.01	0.197	0.006	158.1	0.249	0.182	(6.2%)	6,204,138	1,203,873	80.4%	6.0%
▲ Kuwait Financial Centre	MARKZ.KW	15.5	0.60	4.70%	0.79	0.127	0.001	64.1	0.139	0.097	25.7%	1,005	128	8.7%	3.9%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	1.08	0.00%	0.54	0.100	0.000	21.9	0.100	0.082	23.1%	5,150	493	1.4%	NM
▼ First Investment Co.	OLAK.KW	75.5	0.68	0.00%	1.10	0.036	(0.002)	16.1	0.060	0.033	(1.9%)	730,800	26,390	43.2%	0.9%
▲ Gulf Investment House	GIHK.KW	60.9	3.42	0.00%	0.92	0.374	0.004	152.0	0.421	0.309	13.3%	112,650	40,827	2.8%	5.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.0	1.13	4.49%	1.29	0.167	0.003	110.9	0.191	0.160	(4.0%)	3,877,970	645,188	56.6%	12.6%
▼ Bayan Investment Co.	BAYK.KW	NM	0.70	0.00%	0.77	0.040	(0.000)	9.0	0.049	0.038	0.0%	54,765	2,147	13.9%	NM
▼ Osoul Investment Co.	OSUL.KW	23.9	0.87	10.36%	0.41	0.097	(0.000)	12.2	0.110	0.084	7.2%	289,205	27,983	7.6%	3.6%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.70	0.00%	0.37	0.066	(0.001)	20.4	0.080	0.064	(1.6%)	163,309	10,783	2.2%	NM
▲ Kamco Investment Co.	KAMC.KW	45.7	0.57	5.01%	0.58	0.100	0.002	34.2	0.110	0.085	16.2%	10,489	1,029	18.6%	1.3%
▲ National International Holding Co.	NIHK.KW	10.0	0.59	5.38%	0.75	0.104	0.001	22.9	0.116	0.102	(3.7%)	1,084,443	112,711	94.0%	5.9%
▼ UniCap Investment and Finance	UNICAP.KW	NM	1.11	0.00%	0.56	0.098	(0.000)	21.9	0.118	0.083	9.5%	57,805	5,477	79.4%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.85	0.00%	0.33	0.090	0.000	18.7	0.122	0.076	13.0%	0	0	5.7%	0.0%
= Al-Deera Holding	DEER.KW	17.2	1.61	0.00%	0.87	0.370	0.000	34.0	0.575	0.260	37.0%	0	0	1.8%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	30.5	1.08	0.00%	2.11	0.083	0.001	31.7	0.109	0.079	(13.6%)	1,054,504	87,317	43.5%	3.5%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.66	0.00%	1.07	0.019	(0.000)	6.1	0.024	0.016	12.2%	1,970,221	38,572	40.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.2	1.05	3.41%	1.21	0.232	0.001	118.4	0.262	0.211	2.7%	922,172	213,867	16.6%	32.9%
= Tamdeen Investment Co.	TAMI.KW	15.0	0.64	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	0	0	0.1%	4.2%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	4.4	0.55	0.00%	0.53	0.033	(0.002)	5.8	0.050	0.031	(2.9%)	266,523	8,904	14.0%	12.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.50	0.00%	0.62	0.042	0.000	34.3	0.050	0.040	(3.2%)	1,790,628	75,579	19.7%	NM
= Rasiyat Holding Co.	RASIYAT.KW	75.6	4.01	0.00%	NA	0.306	0.000	45.9	0.309	0.259	18.1%	5,094,919	1,596,851	71.0%	5.3%
▲ Alimti az Investment Group	ALIMK.KW	NM	0.30	0.00%	1.04	0.046	0.000	48.7	0.068	0.043	(18.8%)	578,995	26,354	14.8%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.83	0.00%	1.38	0.027	0.001	11.6	0.038	0.025	(2.9%)	1,670,702	44,638	63.8%	NM
= National Industries Group	NIND.KW	20.1	1.00	2.29%	1.41	0.218	0.000	500.3	0.243	0.204	6.9%	3,089,924	673,590	17.9%	5.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.42	0.00%	0.54	0.144	(0.001)	4.3	0.184	0.102	35.8%	14,500	2,032	151.0%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.91	0.00%	0.35	0.486	(0.013)	168.1	0.607	0.440	(5.3%)	466,023	228,458	14.6%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.37	0.00%	0.80	0.033	(0.000)	20.3	0.044	0.029	14.5%	30,008	996	26.0%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.13	0.00%	0.13	0.035	(0.001)	5.8	0.097	0.020	66.7%	110,118	3,681	45.1%	1.0%
= Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.21	6.98%	0.20	0.264	0.000	297.5	0.273	0.237	3.9%	131,180	34,263	2.3%	34.9%
▲ GFH Financial Group	GFH.KW	8.7	0.91	5.75%	0.95	0.079	0.000	276.2	0.090	0.076	3.7%	1,272,795	100,629	13.5%	10.4%
▼ Inovest	INOV.KW	17.2	0.54	3.76%	0.80	0.080	(0.000)	24.5	0.096	0.072	(5.5%)	12,000	955	9.2%	3.1%
▲ Amar For Finance and Leasing Co.	AMARF.KW	11.0	0.57	0.00%	0.09	0.064	0.004	12.5	0.074	0.054	1.1%	100,040	6,403	2.1%	5.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.9	0.57	4.74%	0.53	0.063	(0.003)	16.7	0.077	0.056	11.4%	61,000	4,002	31.3%	6.5%
▲ Boursa Kuwait Securities Co	BOURSA.KW	23.9	5.88	3.94%	0.91	1.880	0.036	377.5	2.140	1.705	9.0%	198,512	372,419	7.9%	24.6%
Financial Services		16.3	0.85	4.96%				4,088.4			9.6%	41,365,482	7,462,692		5.7%

Boursa Kuwait Daily Bulletin

Monday, April 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.076	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%				26.2			229.6%	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.3	1.39	5.92%	0.50	0.152	0.000	167.2	0.184	0.146	(12.1%)	715,345	108,894	7.0%	10.5%
Utilities		13.3	1.39	5.92%				167.2			(12.1%)	715,345	108,894		10.5%

Boursa Kuwait	13.70	0.92	2.8%		41,125.2		1.55%	204,625,719	55,826,741		9.2%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.262	229.6%
First Takaful Insurance Co.	0.114	96.6%
Palms Agro Production Co.	0.150	85.2%
Credit Rating & Collection Co.	0.035	66.7%
The Energy House Co.	0.101	59.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.731	836,111,779
Agility (PWC Logistics)	0.311	825,299,743
Kuwait Projects Co.(Holding)	0.132	739,786,477
National Real Estate Co.	0.099	680,933,317
Kuwait Real Estate Co.	0.225	662,253,138

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.311	(38.9%)
United Projects Group	0.130	(27.4%)
Alimtiazi Investment Group	0.046	(18.8%)
Kuwait & Gulf Link Transport Co.	0.044	(16.0%)
National Mobile Telecom Co.	1.025	(15.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.731	649,649,003
Agility (PWC Logistics)	0.311	368,825,161
National Bank of Kuwait	0.865	284,725,851
Int'l Financial Advisors Co.	0.333	228,124,745
Kuwait Real Estate Co.	0.225	150,653,624

\* Different Fiscal Year Company

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