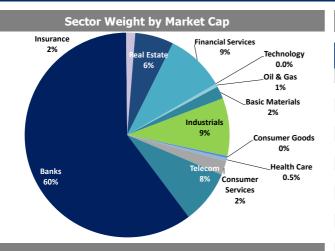


# **Boursa Kuwait Daily Report**

## September 21, 2022



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	7,763.8	17.7	12.7%
2- Kuwait Finance House	7,589.0	27.2	14.5%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	3,020.5	50.2	7.7%
5- Zain	2,522.7	12.8	16.6%
6- Agility (PWC Logistics)	2,047.2	2.1	64.6%
7- Gulf Bank	1,049.8	18.8	8.3%
8- Mabanee Co.	1,049.6	17.9	10.8%
9- Commercial Bank of Kuwait	928.3	11.7	9.5%
10- Burgan Bank	789.1	16.2	6.6%
Total	30,160	12.71	18.3%

## **Top Movers and Most Active Stocks**

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.037	0.003	9.8%
MENA Real Estate Co.	0.035	0.002	6.1%
Al Massaleh Real Estate Co.	0.040	0.002	4.7%
Future Kid Entertainment and R.E Co.	0.120	0.005	4.3%
Salbookh Trading Co.	0.019	0.001	2.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Cleaning Co.	0.039	(0.005)	(11.1%)
Jiyad Holding Co.	0.027	(0.003)	(10.3%)
ACICO Industries Co.	0.105	(0.012)	(10.3%)
Sokouk Holding Co.	0.025	(0.003)	(9.6%)
IFA Hotels & Resorts Co.	0.033	(0.002)	(6.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Boubyan Bank	0.808	(1.5%)	12,880,167
United Real Estate Co.	0.080	1.7%	9,068,422
Salhia Real Estate Co.	0.462	(0.4%)	7,869,195
Educational Holding Group	2.970	0.0%	7,710,254
Oula Fuel Marketing Co.	0.147	(0.7%)	5,947,480

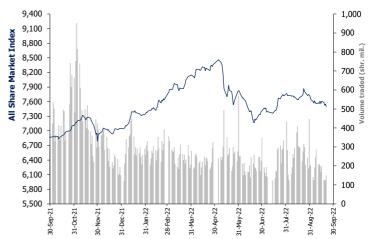
Source: Boursa Kuwait, Kamco Invest Research

## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	44,281.1	▼	(0.7%)	(2.0%)	5.5%
Oil & Gas	228.5	<b>A</b>	0.1%	(8.0%)	(22.7%)
Basic Materials	873.3	▼	(0.6%)	(3.0%)	(4.4%)
Industrials	4,020.5	•	(1.1%)	(7.3%)	(1.5%)
Consumer Staples	151.4	•	(1.7%)	(7.0%)	(34.2%)
Health Care	215.2	_	0.0%	0.3%	(45.5%)
<b>Consumer Discretionary</b>	976.2	▼	(0.7%)	(5.1%)	45.9%
Telecommunications	3,699.5	•	(0.6%)	(3.5%)	10.8%
Banks	26,480.7	•	(0.5%)	(0.7%)	9.8%
Insurance	631.1	•	(0.9%)	(1.0%)	1.9%
Real Estate	2,679.9	•	(1.2%)	(0.4%)	(7.6%)
Financial Services	4,095.7	•	(1.3%)	(3.0%)	(1.0%)
Technology	8.0	=	0.0%	(3.6%)	(14.4%)
Utilities	221.1	•	(1.0%)	0.0%	(11.8%)

Market Breadth		11		94	<b>5</b> 2
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,387.08	(46.2)	(0.5%)	(2.4%)	9.8%
Main 50 Index	5,807.71	(84.5)	(1.4%)	(5.5%)	(4.9%)
Main Market Index	5,637.95	(64.7)	(1.1%)	(3.9%)	(4.2%)
All Share Market Index	7,497.87	(50.8)	(0.7%)	(2.7%)	6.5%
Market Cap (KWD Mn)	44,281.07	(306.2)	(0.7%)	(2.0%)	5.5%

**Index Performance relative to Volume** 



Market Trading Data and Volatility										
Trading Indicators	Today's	DTD	DTD	Average	Daily					
	Value	Chg	% Chg	YTD 2022	YTD 2021					
Volume (Shrs Mn)	149.3	25.9	21.0%	246.4	324.2					
Value Traded (KWD Mn)	44.3	0.77	1.8%	65.3	52.5					
No. of Trades	11,053	1,319	13.6%	12,468	11,824					

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.899	0.1%	11,577,429
Agility (PWC Logistics)	0.765	(1.2%)	5,921,208
National Bank of Kuwait	1.028	(0.5%)	4,489,533
Zain	0.583	(0.3%)	2,161,806
ACICO Industries Co.	0.105	(10.3%)	1,649,974



# Boursa Kuwait - Premier Market

# Wednesday, September 21, 2022

		Clo	sing Price		Mark	et Capitaliza	ation		Valuation	Multiples				YTD-22 Trading	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-22 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
•	National Bank of Kuwait	1.028	(0.005)	(0.5%)	7,764	22.5%	17.5%	17.7	2.25	3.7%	1.22	12.7%	8.3%	913.57	963.95
•	Gulf Bank	0.328	(0.006)	(1.8%)	1,050	3.0%	2.4%	18.8	1.55	2.0%	1.10	8.3%	23.4%	1,352.36	450.18
•	Kuwait International Bank	0.208	(0.003)	(1.4%)	245	0.7%	0.6%	20.7	1.00	1.8%	0.99	4.8%	(0.8%)	557.85	128.27
•	Burgan Bank	0.240	(0.003)	(1.2%)	789	2.3%	1.8%	16.2	1.07	2.0%	1.04	6.6%	0.4%	585.98	157.58
_	Kuwait Finance House	0.899	0.001	0.1%	7,589	22.0%	17.1%	27.2	3.95	1.3%	1.39	14.5%	8.1%	1,961.82	1,782.39
•	Boubyan Bank	0.808	(0.012)	(1.5%)	3,020	8.7%	6.8%	50.2	3.89	0.5%	1.05	7.7%	2.3%	230.74	174.16
•	National Investments Co	0.266	(0.009)	(3.3%)	233	0.7%	0.5%	11.0	1.16	16.9%	1.28	10.6%	21.5%	705.67	228.90
=	Kuwait Projects Co. (Holding)	0.147	0.000	0.0%	388	1.1%	0.9%	41.4	1.25	3.3%	0.66	3.0%	3.5%	1,165.25	215.67
•	Al Imtiaz Investment Group	0.088	(0.001)	(1.2%)	100	0.3%	0.2%	NM	0.57	9.7%	1.02	NM	(25.4%)	639.20	81.34
•	Kuwait Real Estate Co.	0.115	(0.003)	(2.5%)	112	0.3%	0.3%	14.7	0.89	2.3%	0.97	6.0%	(33.8%)	870.64	139.98
•	Mabanee Co.	0.896	(0.005)	(0.6%)	1,050	3.0%	2.4%	17.9	1.93	1.6%	1.10	10.8%	13.0%	132.86	109.80
•	National Industries Group (Holding)	0.258	(0.005)	(1.9%)	564	1.6%	1.3%	8.5	1.10	3.0%	1.43	12.9%	39.6%	1,147.33	330.55
•	Gulf Cable and Electrical Industries	1.280	(0.015)	(1.2%)	269	0.8%	0.6%	11.9	1.20	4.7%	1.00	10.0%	47.0%	78.39	104.67
•	Boubyan Petrochemical Co.	0.892	(0.004)	(0.4%)	477	1.4%	1.1%	10.3	1.87	6.3%	0.75	18.1%	4.7%	83.41	81.89
•	Qurain Petrochemicals Industries Co.	0.304	(0.002)	(0.7%)	334	1.0%	0.8%	12.2	0.77	5.5%	0.72	6.3%	(12.4%)	218.01	83.11
•	Agility Public Warehousing Co.	0.765	(0.009)	(1.2%)	2,047	5.9%	4.6%	2.1	1.38	2.1%	1.49	64.6%	(2.9%)	714.29	707.26
•	Mobile Telecommunications Co.	0.583	(0.002)	(0.3%)	2,523	7.3%	5.7%	12.8	2.12	5.7%	1.30	16.6%	(2.0%)	764.96	474.52
_	Human Soft Holding Co.	3.309	(0.041)	(1.2%)	404	1.2%	0.9%	7.7	3.68	12.0%	0.50	47.8%	2.6%	47.81	160.00
=	ALAFCO Aviation Lease and Finance Co.	0.186	0.000	0.0%	177	0.5%	0.4%	NM	0.65	0.0%	0.88	NM	(14.7%)	193.12	41.07
_	Jazeera Airways Co.	1.778	(0.006)	(0.3%)	391	1.1%	0.9%	15.0	12.85	1.8%	0.73	86.0%	37.8%	76.12	134.41
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.8%	7.7%	17.1	2.57	3.6%	1.17	15.0%	20.7%	3,423.49	1,053.38
_	Warba Bank	0.240	(0.004)	(1.6%)	480	1.4%	1.1%	22.0	1.65	0.0%	0.98	7.5%	(12.4%)	529.64	141.39
•	Mezzan Holding Co.	0.400	(0.005)	(1.2%)	125	0.4%	0.3%	40.8	1.17	4.1%	0.45	2.9%	(32.1%)	123.77	63.67
_	Integrated holding Co.	0.385	(0.001)	(0.3%)	97	0.3%	0.2%	29.4	1.59	2.6%	0.52	5.4%	4.1%	178.08	74.73
•	Shamal Az-Zour Al-Oula Power and Water	0.201	(0.002)	(1.0%)	221	0.6%	0.5%	15.4	2.26	3.5%	0.47	14.7%	(11.8%)	191.36	41.28
•	Boursa Kuwait Securities Co.	2.333	(800.0)	(0.3%)	468	1.4%	1.1%	25.0	8.04	2.8%	0.80	32.2%	15.5%	31.49	76.39
<b>V</b>	Ali Alghanim Sons Automotive Co.	0.803	(0.003)	(0.4%)	223	0.6%	0.5%	14.3	3.71	6.8%	NA	26.0%	NA	137.10	118.49
Subt	otal- Premier Market Stocks	8,387.08	(46.19)	-0.5%	34,541	100%	78%	16.2	1.59	4.06%		16.7%	9.8%	17,054.31	8,119.04
Rest	of the Market				9,740		22%	11.6	0.72	2.22%		8.9%		26,070.26	3,308.22

Source: Kamco Invest Research



		٧	aluation N	lultiples		Price (I	(WD)					Daily Tradii	ng Data	YTD-22	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.) I		52 Weeks Low (KWD)	YTD-22 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
Senergy Holding Co.	SENE.KW	49.6	0.84	0.00%	1.12	0.042	0.000	8.4	0.054	0.037	(14.7%)	0	0	32.8%	1.7
Independent Petroleum Group	IPGK.KW	16.4	0.91	6.02%	0.25	0.478	0.002	90.1	0.600	0.368	(18.7%)	43,654	19,632	1.8%	5.6
National Petroleum Services Co.	NAPS.KW	13.5	1.90	4.66%	0.16	0.729	0.000	72.9	0.860	0.683	(11.1%)	0	0	0.7%	
The Energy House Co.	ENER.KW	NM	0.72	0.00%	0.92	0.020	0.000	15.0	0.067	0.020	(68.3%)	305,971	5,983	8.1%	
Gulf Petroleum Investment	GPIK.KW	NM	0.25	0.00%	1.09	0.018	(0.000)	8.0	0.026	0.013	(28.6%)	93,646	1,630	113.3%	
Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.2	0.48	2.05%	0.09	0.141	0.000	34.2	0.172	0.112	(1.4%)	656,055	91,590	46.7%	4
Oil & Gas		14.9	0.78	4.66%				228.5			(22.7%)	1,099,326	118,835		0.
Kuwait Foundry Co.	KFDC.KW	12.4	1.21	2.40%	0.52	0.292	(0.009)	21.1	0.378	0.289	(20.9%)	11,332	3,311	6.8%	9
Boubyan Petrochemicals Co.*	BPCC.KW	10.3	1.87	6.34%	0.75	0.892	(0.004)	477.1	1.125	0.844	4.7%	203,910	181,126	15.6%	18
Al Kout for Industrial Projects Co.	ALKK.KW	5.1	1.45	9.85%	0.06	0.406	0.000	41.0	0.545	0.406	(18.1%)	0	0	0.0%	28
Qurain Petrochemical Industries Co. *	ALQK.KW	12.2	0.77	5.50%	0.72	0.304	(0.002)	334.2	0.403	0.291	(12.4%)	419,902	126,690	19.8%	
Basic Materials		11.3	1.33	5.92%				873.3			(4.4%)	635,144	311,127		11
Specialities Group Holding Co.	SPEC.KW	10.1	0.56	6.46%	0.60	0.100	(0.002)	17.0	0.152	0.090	(19.5%)	185,428	18,614	125.9%	
Kuwait Cement Co.	KCEM.KW	NM	0.82	2.22%	0.56	0.219	(0.003)	160.6	0.295	0.216	(5.2%)	159,706	35,147	12.6%	
Gulf Cable & Electrical Ind. Co.	CABL.KW	11.9	1.20	4.67%	1.00	1.280	(0.015)	268.7	1.850	0.860	47.0%	259,188	332,539	37.3%	1
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.4	1.90	2.82%	0.67	0.709	(0.013)	127.8	0.960	0.501	39.3%	631,107	450,433	67.5%	
Kuwait Portland Cement Co.	PCEM.KW	18.4	1.23	7.96%	0.47	0.879	0.005	88.1	1.240	0.837	(10.3%)	7,500	6,588	16.7%	
Shuaiba Industrial Co.	PAPE.KW	13.9	0.92	7.17%	0.14	0.165	0.000	16.6	0.310	0.158	(26.7%)	0	0	8.0%	
Metal & Recycling Co.	MRCK.KW	NM	1.25	0.00%	0.22	0.074	0.000	8.7	0.104	0.068	(22.1%)	0	0	1.7%	
ACICO Industries Co.	ACIC.KW	NM	0.43	0.00%	0.50	0.105	(0.012)	31.7	0.208	0.114	(24.5%)	15,256,211	1,649,974	112.3%	
National Industries Co.	NIBM.KW	13.2	0.87	4.88%	0.22	0.204	0.000	76.0	0.260	0.190	5.7%	0	0	6.0%	
Equipment Holding Co.	EQUI.KW	NM	0.61	0.00%	0.99	0.038	0.000	3.0	0.067	0.034	(30.3%)	0	0	39.8%	
National Co. for Consumer Industries	NCCI.KW	NM	1.75	0.00%	0.06	0.129	(0.003)	11.6	0.158	0.097	7.5%	9,442,138	1,250,235	911.9%	
Salbookh Trading Co.	SALB.KW	NM	0.57	0.00%	0.61	0.019	0.001	2.0	0.045	0.018	(56.5%)	15,600	286	50.7%	
Agility (PWC Logistics)	AGLT.KW	2.1	1.38	2.06%	1.49	0.765	(0.009)	2,047.2	1.063	0.757	(2.9%)	7,710,254	5,921,208	26.7%	6
Educational Holding Group*	EDUK.KW	9.8	6.03	11.40%	0.44	2.970	0.000	62.4	4.431	0.650	1.5%	0	0	1.9%	6
National Cleaning Co.	CLEA.KW	NM	0.34	0.00%	0.77	0.039	(0.005)	9.8	0.063	0.038	(31.3%)	71,600	2,842	21.8%	
Kuwait & Gulf Link Transport Co.	KGLK.KW	3.9	0.43	0.00%	0.77	0.069	0.000	20.0	0.089	0.058	0.9%	0	0	33.6%	
Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	21.1	1.31	7.55%	0.53	0.318	(0.001)	38.7	0.513	0.308	(33.0%)	21,605	6,865	5.2%	
Humansoft Holding Co.	HUMN.KW	7.7	3.68	12.03%	0.50	3.309	(0.041)	404.5	3.704	3.006	2.6%	142,837	476,349	39.1%	4
Gulf Franchising Co.	GFCI.KW	NM	1.51	0.00%	NA	0.077	0.000	3.1	0.148	0.063	(19.7%)	0	0	3.6%	
Combined Group Contracting Co.	CGCK.KW	6.9	1.66	5.59%	0.68	0.446	(0.005)	76.5	0.500	0.339	26.0%	63,669	28,169	58.1%	2
United Projects Group	UPAC.KW	NM	0.88	0.00%	0.14	0.238	0.000	91.0	0.290	0.209	(4.0%)	0	0	1.0%	
ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.65	0.00%	0.88	0.186	0.000	177.1	0.234	0.182	(14.7%)	772,149	140,776	20.3%	
Mubarrad Holding Co.	MBRD.KW	7.0	0.64	6.05%	0.96	0.083	(0.004)	13.5	0.120	0.076	(24.9%)	83,573	6,934	53.6%	
Integrated holding Co.	INTEGRATED.KW	29.4	1.59	2.60%	0.52	0.385	(0.001)	97.4	0.478	0.366	4.1%	445,831	171,486	70.4%	
Umm Al-Qaiwain General Investments Co.	QIC.KW	5.0	0.57	6.45%	0.16	0.093	(0.002)	33.8	0.108	0.086	6.7%	5,476	509	1.1%	1
Fujairah Cement Industries Co.	FCEM.KW	NM	0.21	0.15%	0.47	0.040	0.000	14.1	0.055	0.028	(26.9%)	100	4	8.8%	
Ras-Al-Khaimah for White Cement Co.	RKWC.KW	23.6	1.05	3.57%	0.12	0.140	0.000	70.0	0.175	0.113	11.1%	0	0	1.4%	
Jassim Transport & Stevedoring Co.	JTC.KW	14.4	1.12	4.83%	NA	0.331	(0.008)	49.7	0.410	0.307	0.0%	70,000	23,130	11.8%	
Industrials		11.9	0.99	5.24%			. ,	4,020.5			(1.5%)	35,343,972.0	10,522,089		31



		\	aluation N	lultiples		Price (I	(WD)					Daily Tradin	g Data	YTD-22	
Company	Reuters	Trailing	Trailing	Dividend			DTD		52 Weeks	52 Weeks	YTD-22	Volume	Value	Capital	
	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change		J \ /	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	
<ul><li>Livestock Transport &amp; Trading Co.</li></ul>	CATT.KW	NM	0.79	0.00%	0.27	0.124	(0.005)	26.9	0.183	0.127	(31.9%)	197,579	24,645	3.0%	
▼ Mezzan Holding Co.	MEZZ.KW	40.8	1.17	4.08%	0.45	0.400	(0.005)	124.5	0.593	0.402	(32.1%)	467,128	186,749	39.8%	
Consumer Staples		40.8	0.98	4.08%				151.4			(34.2%)	664,707	211,394		
<ul> <li>Advanced Technology Co.</li> </ul>	ATCK.KW	11.2	1.16	2.88%	0.00	0.520	0.000	78.0	0.595	0.450	0.4%	0	0	0.3%	1
<ul><li>Yiaco Medical Co.</li></ul>	YIAC.KW	NM	43.51	0.00%	NA	0.450	0.000	7.7	0.480	0.399	2.7%	0	0	0.1%	
<ul> <li>Al-Maidan Clinic For Oral Health Services Co.</li> </ul>	MIDAN.KW	12.7	2.28	1.93%	0.03	0.518	0.000	129.5	1.240	0.500	(58.2%)	0	0	1.0%	
Health Care		11.9	2.28	2.41%				215.2			(45.5%)	0	0		1
<ul> <li>Kuwait National Cinema Co.</li> </ul>	KCIN.KW	9.5	1.20	3.07%	0.28	0.895	0.000	90.5	0.933	0.850	1.5%	0	0	0.8%	
= Kuwait Hotels Co.	KHOT.KW	21.8	2.36	2.66%	NA	0.184	0.000	10.6	0.201	0.070	162.9%	0	0	4.4%	
<ul> <li>Sultan Center Food Products Co.</li> </ul>	SCFK.KW	1.0	0.72	0.00%	0.52	0.121	(0.002)	35.0	0.230	0.111	(42.4%)	62,723	7,591	27.5%	
IFA Hotels & Resorts Co.*	IFAH.KW	NM	4.33	0.00%	0.48	0.033	(0.002)	20.8	0.063	0.034	(38.7%)	5,947,480	202,280	313.0%	
V Oula Fuel Marketing Co.	OULA.KW	15.9	0.91	3.40%	0.47	0.147	(0.001)	59.5	0.168	0.142	(5.8%)	10,854	1,547	6.6%	
Kuwait Resorts Co.	MUNK.KW	12.1	0.57	3.50%	0.72	0.080	(0.002)	17.1	0.104	0.067	(17.4%)	192,179	15,403	50.0%	
Jazeera Airways Co.	JAZK.KW	15.0	12.85	1.80%	0.73	1.778	(0.006)	391.2	2.099	1.231	37.8%	73,593	130,579	34.6%	
Soor Fuel Marketing Co.	SOOR.KW	18.8	0.87	3.40%	0.48	0.147	(0.002)	59.5	0.167	0.142	(5.2%)	8,874	1,304	5.9%	
Future Kid Entertainment and R.E Co.	KIDK.KW	11.1	1.10	0.00%	0.08	0.120	0.005	13.9	0.130	0.077	52.5%	70,085	8,164	57.8%	
Jiyad Holding Co	JIYAD.KW	NM	0.59	0.00%	0.69	0.027	(0.003)	9.5	0.089	0.015	(66.5%)	3,054,580	84,924	205.7%	
Al Eid Food Co.	ALEID.KW	14.8	1.95	2.77%	0.06	0.247	(0.004)	41.8	0.304	0.215	7.0%	290,619	71,992	55.5%	
= Palms Agro Production Co.	PAPK.KW	NM	0.78	0.00%	0.26	0.077	0.000	4.0	0.083	0.043	12.3%	0	0	0.5%	
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	14.3	3.71	6.85%	NA	0.803	(0.003)	222.8	0.966	0.797	NA	1,485,082	1,195,017	NA	
Consumer Discretionary	ALG.RW	14.6	1.10	3.24%	IVA	0.003	(0.003)	976	0.500	0.7 57	45.9%	11,196,069	1,718,801	14/1	2
Zain	ZAIN.KW	12.8	2.12	5.66%	1.30	0.583	(0.002)	2,522.7	0.698	0.582	(2.0%)	3,709,350	2,161,806	17.7%	
National Mobile Telecom Co.	OORE.KW	16.3	1.03	3.24%	0.53	1.073	(0.021)	540.8	1.280	0.618	72.0%	12,193	13,093	3.7%	
= AAN digital services Co.	AAN.KW	NM	0.61	0.00%	1.23	0.016	0.000	14.0	0.018	0.016	(2.4%)	0	0	6.6%	
<ul> <li>Kuwait Telecommunication Co.</li> </ul>	STC.KW	14.2	2.77	4.86%	0.59	0.617	(0.003)	616.3	1.189	0.423	44.3%	103,492	63,718	13.0%	
Havat Communications Co.	HAYK.KW	NM	0.52	0.00%	1.03	0.061	(0.003)	5.7	0.110	0.062	(42.4%)	10,605	657	12.9%	
Telecommunications	TITATIKAN	14.2	1.03	4.86%	2.00	0.002	(0.005)	3,699.5	0.110	0.002	10.8%	3,835,640	2,239,274	12.570	1
National Bank of Kuwait	NBKK.KW	17.7	2.25	3.71%	1.22	1.028	(0.005)	7,763.8	1.159	0.991	8.3%	4,361,137	4,489,533	12.1%	
Gulf Bank	GBKK.KW	18.8	1.55	2.01%	1.10	0.328	(0.006)	1,049.8	0.385	0.266	23.4%	2,117,936	695,255	42.3%	
= Commercial Bank of Kuwait	CBKK.KW	11.7	1.11	4.14%	0.35	0.466	0.000	928.3	0.549	0.466	(7.0%)	0	0	0.7%	
Ahli Bank of Kuwait	ABKK.KW	17.6	1.06	1.57%	0.64	0.316	(0.007)	537.2	0.355	0.239	24.4%	342,484	110,717	11.0%	
Ahli United Bank - Kuwait	BKME.KW	20.3	1.43	1.58%	0.85	0.271	(0.001)	677.9	0.324	0.260	(7.9%)	484,358	131,486	4.7%	
Kuwait International Bank	KIBK.KW	20.7	1.00	1.85%	0.99	0.208	(0.003)	245.0	0.259	0.199	(0.8%)	1,209,138	252,929	47.4%	
Burgan Bank	BURG.KW	16.2	1.07	1.98%	1.04	0.240	(0.003)	789.1	0.307	0.226	0.4%	2,125,252	512,254	17.8%	
Kuwait Finance House	KFH.KW	27.2	3.95	1.32%	1.39	0.899	0.001	7,589.0	1.039	0.756	8.1%	12,880,167	11,577,429	23.2%	
Boubyan Bank	BOUK.KW	50.2	3.89	0.53%	1.05	0.808	(0.012)	3,020.5	0.965	0.713	2.3%	980,117	795,860	6.2%	
Warba Bank	WARB.KW	22.0	1.65	0.00%	0.98	0.240	(0.004)	480.0	0.290	0.229	(12.4%)	5,106,672	1,232,845	26.5%	
= Ahli United Bank - Bahrain	AUBK.KW	17.1	2.57	3.58%	1.17	0.305	0.000	3,400.1	0.370	0.246	20.7%	0	0	30.7%	
Banks		18.8	1.55	1.92%				26,480.7			9.8%	29,607,261	19,798,308		1



### **Boursa Kuwait Daily Bulletin** Wednesday, September 21, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 MKT Cap YTD-22 Trailing Trailing Dividend 52 Weeks 52 Weeks Volume Value Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE ▲ Kuwait Insurance Co. 9.7% KINS.KW 7.8 0.76 6.55% 0.05 0.480 0.002 93.1 0.489 0.380 24.0% 141.000 66.955 12.5% Gulf Insurance Group GINS.KW 5.4 1.57 3.42% 0.06 1.020 (0.006)290.3 1.070 0.950 (4.7%)22,827 23,227 0.5% 29.0% (0.020)3.0% 1,123 585 2.0% Ahleiah Insurance Co. AINS KW 7.3 0.88 6.61% 0.15 0.520 114.7 0.612 0.453 12.1% Warba Insurance and Reinsurance Co. WINSRE .KW 9.8 0.61 7.21% 0.35 0.130 0.000 23.9 0.139 0.125 (18.2%)13,251 1,683 26.7% 6.2% 10.4% Kuwait Reinsurance Co. KWRE.KW 10.4 1.08 1.54% 0.10 0.295 0.000 70.8 0.373 0.217 16.9% 0.0% First Takaful Insurance Co. NM 0.65 0.00% 0.37 0.049 0.000 5.2 0.062 0.034 0.6% 0.2% FTIK.KW (2.2%)5,381 Wethag Takaful Insurance Co. 20.9 0.36 0.00% 0.51 0.040 0.000 4.4 0.054 0.024 (21.6%) 138,951 37.2% 1.7% WETH.KW 0.02 0.000 28.7 0.000 0.000 Bahrain Kuwait Insurance Co. BKIK.KW 8.1 0.89 8.36% 0.191 0.0% 0.0% 11.1% Insurance 8.1 0.82 6.58% 631.1 1.9% 317,152 97,832 15.8% 0.035 0.020 Sokouk Holding Co. NM 0.61 0.00% 1.12 0.025 (0.003)15.1 (22.1%)884,641 24,494 32.6% NM SHCK.KW Kuwait Real Estate Co. KREK.KW 14.7 0.89 2.35% 0.97 0.115 (0.003)112.2 0.186 0.114 (33.8%)9,068,422 1,040,776 89.2% 6.0% ▲ United Real Estate Co. UREK.KW NM 0.55 0.00% 0.48 0.080 0.001 94.9 0.121 0.064 6.0% 15,000 1,199 14.3% 0.2% National Real Estate Co. 0.89 0.00% 1.20 0.149 (0.006)295.2 0.213 0.149 (19.1%)7,869,195 1,189,073 43.7% 59.0% NREK.KW 1.5 0.33 Salhia Real Estate Co. SRFK KW 20.3 1.60 2.99% 0.462 (0.002)248.7 0.525 0.428 (8.3%) 834,065 386,721 24.7% 7.9% Tamdeen Real Estate Co. 8.4 0.70 2.96% 0.15 0.338 (0.002)146.0 0.375 0.310 (0.3%)9,051 3,054 2.1% 8.4% TAMK.KW 1.74% Aijal Real Estate Entertainment Co. AREC.KW 17.7 0.42 0.46 0.285 (0.003)55.4 0.344 0.268 (6.3%)67.857 19.244 7.5% 2.4% 0.25 0.002 3,651 Al Massaleh Real Estate Co. MREC.KW NM 0.66 0.00% 0.040 9.4 0.052 0.038 (23.6%)100,510 1.6% NM 0.42 0.00% 1.21 (0.000)0.044 0.032 150,338 5,230 38.5% NM Arab Real Estate Co. ARAB.KW NM 0.036 18.4 (14.1%)AL-Enma'a Real Estate Co.\* ENMA.KW NM 0.76 0.00% 0.70 0.069 (0.001)31.1 0.081 0.056 (7.4%)1,400,461 96,977 54.6% NM 17.9 1.93 1.56% 1.10 0.896 (0.005)1,049.6 0.910 0.720 816,695 731,421 11.3% 10.8% Mabanee Co. MABK.KW 13.0% Iniazzat Real Estate Development Co. INJA.KW 7.4 0.50 5.89% 0.23 0.082 0.001 28.3 0.114 0.070 (18.0%)35,500 2,884 83.8% 6.8% The Commercial Real Estate Co. 10.8 0.66 2.78% 0.62 0.103 (0.002)189.6 0.132 0.098 (17.6%)1,822,367 188,796 28.3% 6.1% TIJK.KW 7.6 682 2.9% 27.8 0.82 0.00% 0.43 0.062 (0.002)0.100 0.056 11,000 22,4% Sanam Real Estate Co. SANK.KW (21.4%)A'ayan Real Estate Co. 63.8 0.47 0.00% 0.62 0.067 0.000 27.8 0.093 0.066 (24.5%) 302,730 20,193 25.4% 0.7% AYRE.KW Agar Real Estate Investment Co 22.2 0.56 1.54% 0.01 0.065 (0.001)16.0 0.084 0.061 (17.5%) 1,000 65 9.9% 2.5% AQAR.KW 407 5.2% Kuwait Real Estate Holding Co. 13.6 0.70 0.00% 0.48 0.037 0.003 7.1 0.057 0.032 (29.9%) 11,000 25.6% ALAQ.KW MAZAYA Holding Co. MAZA.KW 47.8 0.54 0.00% 1.03 0.053 (0.001)33.2 0.079 0.051 (31.1%)763,742 40,516 75.2% 1.1% Tijara Real Estate & Investment Co. 8.8 0.52 5.22% 0.46 0.058 (0.001)21.3 0.089 0.045 (5.9%) 516,508 29,617 118.7% 5.9% TIJA.KW 0.38 0.99 0.042 528,903 11,424 Al TAMEER Real Estate Investment Co. AMAR.KW NM 0.00% 0.022 0.000 5.2 0.020 (47.7%)35.4% NM Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 15.2 0.89 4.88% 0.27 0.123 0.000 30.9 0.144 0.113 (0.8%)0 3.2% 5.9% 32.5 0.29 0.00% 0.40 0.085 (0.002)22.6 0.076 3,284 6.8% 0.9% Al-Argan International Real Estate Co. ARGK.KW 0.144 (27.1%)38,501 12.3 2.01 0.63 20.9 16.3% Munshaat Real Estate Projects Co. MUNS.KW 0.00% 0.065 (0.003)0.075 0.052 (9.1%)14,911 969 4.5% ▼ First Dubai For Real Estate Development 35.7 0.52 0.00% (0.002)39.7 0.055 586,210 31,684 23.6% 1.5% FIRST.KW 1.46 0.054 0.114 (48.6%)Kuwait Business Town Real Estate Co. 16.8 0.76 0.00% 1.09 0.058 (0.003)34.9 0.092 0.059 (30.4%) 218,006 12,697 26.2% 4.5% KBTK.KW 0.00% 0.95 0.002 0.051 0.030 358,784 12,550 NM MENA Real Estate Co. \* MENK.KW NM 0.31 0.035 4.8 (30.0%)139.1% Real Estate Trade Centers Co. 24.5 0.33 0.00% 0.46 0.054 0.000 8.1 0.105 0.043 (22.9%) 22,470 1,214 62.6% 1.3% MARA.KW Kuwait Remal Real Estate Co. NM 1.77 0.00% 0.87 0.014 (0.001)4.2 0.020 (27.7%) 205,752 2,722 16.4% NM REMAL.KW 0.010 Mashaer Holding Co. NM 0.71 0.00% 0.53 0.059 0.000 10.6 0.075 0.054 (15.6%) 11.1% NM MASHAER.KW Al Masaken Intl. Real Estate Dev. Co. NM 0.59 0.00% 0.24 0.036 0.000 3.6 0.050 0.028 (17.3%) 54.1% NM = MASKN.KW Dalgan Real Estate Co. NM 1.69 0.00% 0.03 0.230 (0.001)11.4 0.249 0.195 6.0% 66,386 15,199 19.2% 1.0% DALQ.KW 0.170 0.000 61.9% = Dar Al Thuraya Real Estate Co. THURY.KW 25.1 1.47 0.00% NA 24.9 0.172 0.100 2.1% 5.8% Osos Holding Group Co. 8.4 0.92 9.52% 0.33 0.105 0.000 11.0 0.147 0.100 0.0% 32.4% 11.0% OSOS.KW KFH Capital REIT BAITAKREIT.KW NA NA 0.03% NA 1.275 0.000 30.1 1.370 1.210 (5.4%)30,729 39,416 6.7% NA Land United Real Estate Co. NM 0.60 0.00% NA 0.068 0.000 10.2 0.098 0.052 (27.6%) 41.3% NM = LAND.KW 17.3 0.66 2.87% 2,679.9 26,750,734 3,916,160 11.1% Real Estate



### **Boursa Kuwait Daily Bulletin** Wednesday, September 21, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) <u>Volume</u> YTD-22 Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnove ROE ▼ Kuwait Investment Co. 8.1 0.67 17.88% 0.85 0.139 (0.007)76.6 0.300 0.113 (50.5%)3,907,796 554,853 124.1% 8.3% KINV.KW Commercial Facilities Co. 8.0 0.70 6.92% 0.52 0.205 (0.001)110.0 0.228 0.194 (0.5%)43,788 8,867 7.8% 8.7% FACI.KW Int'l Financial Advisors Co. 31.6 0.67 0.00% 1.27 0.097 (0.000)25.8 0.127 0.084 (14.2%)79,400 7,661 208.8% 2.1% IFIN.KW 10.6% National Investment Co. NINV.KW 11.0 1.16 16.92% 1.28 0.266 (0.009)233.1 0.475 0.218 21.5% 1,173,909 316,033 80.5% Kuwait Projects Co.(Holding) 41.4 1.25 3.34% 0.66 0.147 0.000 388.1 0.215 0.137 3.5% 2,153,037 316,938 44.1% 3.0% = KPRO.KW 11.8 0.85 5.43% 1.33 (0.003)40.0 10,543 37.9% 7.2% Coast Invest, & Development Co. COAS.KW 0.086 0.125 0.082 (18.1%)121,630 The Securities House Co. 12.5 0.76 0.00% 1.17 0.071 (0.002)32.0 0.105 0.065 (29.5%)595,869 42,641 70.9% 6.1% SECH.KW Arzan Financial Group For Fin. & Invest. 8.6 0.93 1.76% 1.02 0.134 (0.004)111.4 0.180 0.120 (13.9%)1,019,586 135,377 58.1% 10.7% ARZA.KW Kuwait Financial Centre MARKZ.KW 9.3 0.63 7.37% 0.78 0.135 (0.003)64.9 0.196 0.130 (25.4%)140,125 18,662 40.2% 6.8% Kuwait & M.E. Financial Inv. Co. 14.3 1.07 5.69% 0.55 0.123 (0.004)27.1 0.175 0.117 (18.0%) 6,839 843 9.1% 7.5% KMEF.KW 175,252 0.6% First Investment Co. NM 0.78 0.00% 1.04 0.089 (0.005)39.8 0.104 0.079 5.9% 1.941.159 270.5% OLAK.KW NM 6.09 0.00% 1.02 0.400 0.000 259.5 0.403 0.217 1,401,233 568,229 NM **Gulf Investment House** GIHK.KW 33.3% 6.8% 602,214 12.3 0.93 0.00% 1.31 0.123 (0.004)81.7 0.204 0.118 4,842,352 236.3% 7.6% A'avan Leasing & Investment Co. AAYA.KW (23.1%)Bavan Investment Co. BAYK.KW NM 0.33 0.00% 0.79 0.035 0.000 13.7 0.051 0.031 (28.8%)0 23.8% NM NM 0.66 14.40% 0.44 0.073 (0.003)9.2 0.118 0.075 (12.1%)161,296 11,917 42.3% 0.1% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. 30.8 0.53 0.00% 0.37 0.068 0.000 21.9 0.097 0.064 (21.7%)7.2% 1.7% KFSK.KW 4.0 0.56 9.90% 0.54 0.101 (0.004)34.6 0.167 0.098 (21.7%)1.765.581 181,461 71.4% 14.0% Kamco Investment Co. KAMC.KW National International Holding Co. 0.79 0.00% 0.71 0.133 (0.006)30.3 0.167 0.118 (12.5%)250,100 33,116 43.9% 6.8% NIHK.KW 11.6 UniCap Investment and Finance UNICAP.KW 3.7 0.67 0.00% 0.67 0.057 0.000 13.7 0.079 0.051 (16.8%)44,485 2,405 15.0% 18.3% Al Madar Finance & Investment Co. 0.99 0.00% 0.37 0.102 0.000 21.8 0.120 0.083 16.9% 1.6% MADR.KW 61.3 (14.3%)0.6% 12.0% Al-Deera Holding DEER.KW 9.5 1.14 0.00% 0.93 0.170 0.000 15.6 0.199 0.155 (15.0%)Al-Safat Investment Co. NM 1.62 0.00% NA 0.127 (0.004)36.0 0.271 0.105 9.4% 1,408,869 181,456 352.8% NM ALSAFAT.KW Ekttitab Holding Co. NM 0.39 0.00% 0.96 0.012 (0.001)3.8 0.020 0.009 (44.1%)2,936,866 35,569 97.1% NM EKTT.KW NOOR Financial Investment Co. 5.6 1.24 2.42% 1.25 0.200 (0.001)102.1 0.295 0.179 (19.7%)77,882 15,521 8.9% 22.1% NOOR.KW Tamdeen Investment Co. 12.8 0.57 2.02% 0.37 0.490 0.000 169.1 0.519 0.309 29.3% 0 2.4% 4.5% TAMI.KW 297 0.00% 0.66 0.035 (0.002)0.057 0.026 8,500 41.9% 6.0% Kuwait Syrian Holding Co. KSHC.KW 5.6 0.34 6.1 (19.2%)Asiva Capital Investment Co. 2.7 0.43 0.00% 0.57 37.3 0.071 0.046 150,249 16.4% ASIYA.KW 0.047 (0.001)(10.4%)3,239,915 51.6% 0.139 20.9 1.219.931 169,496 1.5% Rasivat Holding Co. RASIYAT.KW NM 1.83 0.00% NA 0.000 0.145 0.080 61.4% 48.4% Alimtiaz Investment Group ALIMk.KW NM 0.57 9.68% 1.02 0.088 (0.001)99.8 0.138 0.087 (25.4%)230,693 20,462 56.4% NM Manazel Holding Co. 0.71 0.00% 1.36 0.033 (0.000)14.1 0.059 (35.9%)325,139 10,474 6.4% MANK.KW 11.2 0.031 104.9% National Industries Group 8.5 1.10 3.04% 1.43 0.258 (0.005)564.0 0.314 0.235 39.6% 2,839,005 740,313 52.5% 12.9% NIND.KW Warba Capital Holding Co. 0.62 0.61 0.099 (0.000)5.0 0.070 160 14.2% WARBACAP.KW NM 0.00% 0.108 15.1% 1,701 NM Arabi Holding Group Co. NM 1.85 0.00% 0.26 0.296 (0.006)51.2 0.499 0.200 1.7% 253,718 74,513 69.9% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.34 0.00% 0.81 0.041 (0.000)24.9 0.063 0.039 (25.4%)148,886 5,917 59.1% NM Credit Rating & Collection Co. 0.74 0.00% 0.04 0.021 0.000 3.5 0.040 0.018 (46.8%)8.3% NM TAHS.KW NM 21,644 Egypt Kuwait Holding Co. EKHK.KW 7.4 2.43 7.07% 0.19 0.393 (0.005)442.9 0.4490.366 (7.3%)56,160 5.9% 32.7% ▼ GFH Financial Group 12.4 1.13 1.55% 0.93 0.088 (0.000)337.6 0.110 0.076 5,651,440 498,449 135.5% 9.1% GFH.KW (10.4%)0.00% (0.002)29.9 860,084 85,511 188.0% 2.6% INOV.KW 25.6 0.67 0.73 0.100 0.189 0.101 (15.7%)Amar For Finance and Leasing Co. 4.4 0.61 0.00% 0.08 0.064 0.000 12.7 0.080 0.060 (2.7%)0 0 12.7% 14.0% AMARF.KW Al-Manar Financing & Leasing Co. 0.000 15.8 0.055 11,023 3.1% ALMANAR.KW 19.2 0.59 0.00% 0.56 0.060 0.079 (10.4%)183,705 15.2% 25.0 2.79% 0.80 2.333 (0.008)468.4 32.2% Boursa Kuwait Securities Co BOURSA.KW 8.04 2.870 1.992 15.5% 87,054 203,481 15.7% **Financial Services** 11.2 0.74 5.69% 4,095.7 39,177,733 5,211,549 8.7% (1.0%)



Boursa Kuwait Daily Bulletin Wednesday, September 21, 2022															2022
		Valuation Multiples				Price (KWD)						Daily Tradin	g Data	YTD-22	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-22 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Automated Systems Co.	ASCK.KW	NM	0.71	0.00%	0.22	0.081	0.000	8.0	0.110	0.080	(14.4%)	3,500	282	8.9%	NM
Technology		NM	0.71	0.00%				8.0			(14.4%)	3,500	282		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.4	2.26	3.48%	0.47	0.201	(0.002)	221.1	0.229	0.194	(11.8%)	637,503	127,880	17.4%	14.7%
Utilities		15.4	2.26	3.48%				221.1			(11.8%)	637,503	127,880		14.7%
Boursa Kuwait		12.8	0.87	2.56%				44,281.1			5.53%	149,268,741	44,273,531		13.8%
	Year-to-Date 2022 Top Movers & Most Active Stocks														
YTD Top % Gainers		Close		Percent				YTD Top % Losers				Close		F	Percent
		(KWD)		Change								(KWD)			Change
Kuwait Hotels Co.	0.184		162.9%	The Energy House Co.							0.020	.020 (68.3%)			
National Mobile Telecom Co.		1.073		<b>72.0</b> %	Jiyad Holding Co.							0.027 (66.5)			66.5%)
Dar Al Thuraya Real Estate Co.		0.170		61.9%				Al-Maidan Clinic For Oral Health Serv. Co.				0.518	0.518 (58.2		
Rasiyat Holding Co.	0.139		61.4%			:	Salbookh Trading Co.				0.019	19 (56.5%			
Future Kid Entertainment and R.E Co.		0.120		52.5%				Kuwait Investment Co.				0.139	(50.5%)		
YTD Most Active by Volume		Close		Volume				YTD Most Active by Value				Close			Value
		(KWD)		(Shrs.)								(KWD)			(KWD)
GFH Financial Group		0.088	5,186	,993,339			Ī	Kuwait Fina	nce House			0.899		1,782,3	393,531
Ahli United Bank - Bahrain		0.305	3,423	,492,705		Ahli United Bank - Bahrain					0.305	1,053,378,765			
IFA Hotels & Resorts Co.		0.033	1,982	,864,409			1	National Bank of Kuwait			1.028	963,945,050			
Kuwait Finance House		0.899	1,951	,063,191				Agility (PWC Logistics)				0.765	707,256,642		
A'ayan Leasing & Investment Co.		0.123	1,565	,965,652			(	<b>GFH Financial Group</b>				0.088	528,306,852		

\* Different Fiscal Year Company

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